# USCDornsife <br> Center for Economic and Social Research Program on Global Aging, Health, and Policy 

# Harmonized CHARLS Documentation 

VERSION D (2011-2018), JUNE 2021

Drystan Phillips, Hunter Green, Sarah Petrosyan, Kanghong Shao, Jenny Wilkens, \& Jinkook Lee

## Preface

The China Health and Retirement Longitudinal Study (CHARLS) is a longitudinal study of individuals over age 45 in China. It was designed to better understand the socioeconomic determinants and consequences of aging. The survey includes a rich set of questions regarding economic standing, physical and psychological health, demographics, and social networks of aged persons. The survey is designed to ensure comparability with the Health and Retirement Survey (HRS) in the United States and related aging surveys, such as the English Longitudinal Study of Aging (ELSA) in England and the Survey of Health, Aging and Retirement in Europe (SHARE) in Europe and Israel. Part of the reason for the close connection is to allow cross-country comparisons using these data.

In order to make the data more accessible to researchers and to facilitate such comparisons, we the USC Gateway to Global Aging Data team, created the Harmonized CHARLS, a userfriendly version of a subset of the CHARLS interviews. The Harmonized CHARLS initiative is part of a larger set of projects. With funding and support from the National Institute on Aging, we have also created Harmonized HRS (USA), Harmonized MHAS (Mexico), Harmonized ELSA (England), Harmonized SHARE (Europe and Israel), Harmonized CRELES (Costa Rica), Harmonized KLoSA (South Korea), Harmonized JSTAR (Japan), Harmonized TILDA (Ireland), Harmonized LASI (India), and Harmonized MARS (Malaysia). Further information about these Harmonized data files with questionnaires and other searchable metadata is available on our website, https://g2aging.org/.

In creating the Harmonized data files, we have followed the RAND HRS and Harmonized HRS conventions of variable naming and data structure. The RAND HRS is a user-friendly version of a subset of the HRS that the RAND Center for the Study of Aging created to increase usability. The Harmonized HRS is a supplementary dataset to the RAND HRS, which also include a subset of the HRS data, that the Gateway to Global Aging Data team has created to increase usability of a greater number of HRS variables. The Harmonized CHARLS includes variables with a similar naming convention that mimics the RAND HRS, Harmonized HRS, and other Harmonized variables. This document describes these data.

We are grateful for the continuing support of and funding from NIA. In working with the CHARLS data, we greatly benefited from the help from Dr. Yaohui Zhao, Dr. Yafeng Wang, Dr. John Strauss, Dr. Albert Park and the CHARLS team members. We have greatly benefited from discussions with and the suggestions from our colleagues Arie Kapteyn, Marco Angrisani, Erik Meijer, and Bas Weerman. We would also like to acknowledge our current and former colleagues at the Gateway to Global Aging Data: Sidney Beaumaster, Sandy Chien, Samuel Lau, and Ashley Lin.

## Requested Acknowledgment

We ask all users of the Harmonized CHARLS to please inform our team of any written analysis using data from the Harmonized CHARLS or information from the Harmonized CHARLS Codebook by sending an email to papers@g2aging.org. We also ask users to include the following acknowledgement in their written work:
"This analysis uses data or information from the Harmonized CHARLS dataset and Codebook, Version D as of June 2021 developed by the Gateway to Global Aging Data. The development of the Harmonized CHARLS was funded by the National Institute on Aging (R01 AG030153, RC2 AG036619, R03 AG043052). For more information, please refer to https://g2aging.org/."

## CHARLS Version and Acknowledgment

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## What's New in Version D of the Harmonized CHARLS?

Version D incorporates the latest released version of CHARLS data, and adds variables for Wave 4. It contains 25,586 observations or rows. It is a Respondent-level file so each row represents a unique Respondent. It also adds new variables and makes adjustments and corrections.

We have added the following new sections to the file:

## Physical Measures:

- We created the Physical Measures section, which contains variables pertaining to timed walk measurements, blood pressure measurements, hand grip strength measurements, height and weight measurements, waist measurements, lung function measurements, balance tests, and chair stand tests.
Assistance and Caregiving:
- We created the Assistance and Caregiving section, which contains variables pertaining to receiving any care for individual ADLS, using assistive devices for ADLS, receiving any care for individual IADLS, future ADL needs, receiving any care for ADLs or IADLs, receiving any informal care, receiving informal care from spouse, receiving informal care from children or grandchildren, receiving informal care from non-relatives, receiving any formal care, receiving formal care from paid professionals, receiving formal care from unpaid professionals, paid help, providing care for parents and grandchildren (previously in Family Structure section), and providing informal care to sick or disabled persons.
Stress:
- We created the Stress section, which contains variables pertaining to childhood/lifetime stressful events and self-rated childhood health and finances.
Psychosocial:
- We created the Psychosocial section, which contains variables pertaining to depressive symptoms using CES-D (previously in the Health section) and single life satisfaction question. This work was done in collaboration with Jacqui Smith and Lindsay Ryan of the University of Michigan.

We have added the following variables to the file:

## Demographics and Identifiers:

- We added HACOHORT_C, which is the cohort in which the household was originally sampled.
- We added RAFBYEAR, RAFBMONTH, and RAFBDAY, indicating the wave at which the respondent reported the values used in RABYEAR, RABMONTH, and RABDAY, respectively.
- We added RwNHMLIV for all available waves, indicating whether the respondent lives in an institution.
Health:
- We added RwRXHIBP, RwRXHIBP_C, RwRXDIABI, RwRXDIAB, RwRXDIAB_C, RwCNCRMEDS, RwCNCRMEDS_C, RwCNCRCHEM, RwCNCRSURG, RwCNCRRADN, RwRXLUNG, RwRXLUNG_C, RwRXHEART, RwRXHEART_C, RwRXSTROK, RwRXSTROK_C, RwTRPSYCH, RwRXARTHR, RwRXARTHR_C, RwRXDYSLIP, RwRXDYSLIP_C, RwRXLIVER, RwRXLIVER_C, RwRXKIDNEY, RwRXKIDNEY_C, RwRXDIGEST, RwRXDIGEST_C, RwRXMEMRY, and RwRXMEMRY_C for all available waves, indicating whether and how the respondent was treated for high blood pressure, diabetes, cancer, lung condition, heart problems, stroke, psychiatric condition, arthritis, dyslipidemia, liver disease, kidney disease, digestive disease, and memory problems.
- We added RwDRINKR_C at all available waves, indicating the highest range of the number of drinks per day that the respondent reports for any one of three types of alcohol (liquor, beer, or wine).
- We added RwDRINKNR at all available waves, indicating whether the respondent has ever taken a drink first thing in the morning to steady nerves or get rig of a hangover.
Financial and Housing Wealth:
- We added HwABORR at all available waves, indicating the total amount of personal loans owed to others by the respondent and spouse.
Family Structure:
- We added RAMOMEDUCL and RADADEDUCL, indicating the highest level of education completed by the respondent's mother and father. These variables use a harmonized scale that is a simplified version of the 1997 International Standard Classification of Education (ISCED) codes.
- We added RAMOMOCCUP_C and RADADOCCUP_C, indicating the occupation of the respondent's mother and father before the respondent was age 17.
Employment History:
- We added RwJHOURTOT at all available waves, indicating the total number of hours the respondent works per week on their main job and other jobs.
- We added RwJGOVTEMP at all available waves, indicating whether the respondent is employed by the government.
- We added RwJSALARY_C at all available waves, indicating whether the respondent is paid salary or wages in their current job.
- We added RwJBONUS at all available waves, indicating the amount of bonuses the respondent received in the past year.
- We added RwJMSICK at all available waves, indicating whether the respondent missed work in the past year due to health problems.
- We added RwJNSICKAGR, RwJNSICKEMP, and RwJNSICKSF at all available waves, indicating the number of days of agricultural work, employed work, and self-employed work the respondent missed in the past year due to health problems.
- We added RwJBGYR and RwJBGMO at all available waves, indicating the year and month the respondent began their current job.
- We added RwJRSLEFT and RwJRSLEFT_C at all available waves, indicating the reason the respondent left their last employer, if they are currently not working.


## Retirement:

- We added RwFRETF_C at all available waves, indicating whether the respondent's previous report that they completed retirement or receding position procedures is disputed at the current interview or a later interview.
- We added RwWKAFTRET at all available waves, indicating whether the respondent worked after they completed the retirement process.
- We added RwRETRS_C at all available waves, indicating the respondent's main reason for processing early or internal retirement.

We have made the following adjustments, improvements, and corrections to the data and documentation:

All Sections:

- In version C of the Harmonized CHARLS, we had named the 2015 wave of CHARLS Wave 4, coinciding with that wave's naming in the CHARLS documentation. Since CHARLS now refers to the 2015 wave as Wave 3 of CHARLS, we have renamed all variables for this wave to pertain to Wave 3, and now refer to the 2018 wave as Wave 4.
Demographics and Identifiers:
- We renamed HHID_W1 to HOUSEHOLDID_W1, indicating the 9-character household identifier at Wave 1.
- We adjusted RABYEAR, RABMONTH, and RABDAY so that Chinese lunar calendar birth dates are converted to solar (Gregorian) calendar birth dates. This change impacts the value of RwAGEY.
- We adjusted RADYEAR and RADMONTH so that Chinese lunar calendar death dates are converted to solar (Gregorian) calendar death dates.
Health:
- We moved RwBMI, RwHEIGHT, and RwWEIGHT, indicating the respondent's body mass index, height in meters, and weight in kilograms, respectively, to the new Physical Measures section. Also, we renamed RwBMI to RwMBMI, RwHEIGHT to RwMHEIGHT, and RwWEIGHT to RwMWEIGHT to identify that these values were derived from measurements conducted by CHARLS as opposed to self-reported values.
- We renamed RwDRINK to RwDRINKEV to align better with ever drinking variables in other Harmonized dataets.


## Health Care Utilization and Insurance:

- We renamed RwORDOC1M to RwTRDMED1M, indicating whether the respondent visit a Chinese medicine hospital in the past month.
- We renamed RwORDTIM1M to RwTRDMED1M, indicating the number of times the respondent visited a Chinese medicine hospital in the past month.
Financial and Housing Wealth:
- We updated the values of CyyyyCPINDEX based on updated values from the OECD. We continue to use 2010 as the base year.
Family Structure:
- We renamed HwPCNTF to HwPCNT, indicating whether the respondent and spouse had any weekly contact with parents/parents-lin-law in person, to avoid confusion with non-comparable HwPCNTF variables in other Harmonized datasets.
- We moved HwGRCARE and HwGKCARE, indicating whether the respondent gave care to parents/parents-in-law and grandchildren, respectively, to the new Assistance and Caregiving section. Also, we renamed HwGRCARE to HwGPCARE.
- Financial support to and from others at Wave 3, H3FOAMT, H3FOANY, H3TOAMT, and H3TOANY (previously named H4FOAMT, H4FOANY, H4TOAMT, and H4TOANY), were adjusted to also include support to and from siblings.
Employment History:
- We adjusted RwLBRF_C at all waves, indicating the respondent's labor force status, to include both an agricultural employed work and an agricultural selfemployed work category instead of one general agricultural work category.
Retirement:
- We removed RwRPLYNR, indicating the year when the respondent plans to stop working.


## 1. Introduction and Overview

This report documents the Harmonized CHARLS data files, a streamlined collection of variables derived from the China Health and Retirement Longitudinal Study (CHARLS). CHARLS is a panel survey of people aged 45 and over and their partners regardless of age in China. The main goal is to provide a high quality nationally representative sample of Chinese residents' data to serve the needs of scientific research on health, economic position, and quality of life as people age. The survey elicits information about demographics, income, assets, health, cognition, family structure and connections, health care use and costs, housing, job status and history, expectations, biomarkers, and insurance.

CHARLS is supported by Peking University, the National Natural Science Foundation of China, the Behavioral and Social Research Division of the National Institute on Aging, and the World Bank. CHARLS shares the same basic guidelines as the Health and Retirement Study (HRS) and related aging surveys, such as the English Longitudinal Study of Aging (ELSA) in England) and the Survey of Health, Aging and Retirement in Europe (SHARE) in Europe and Israel.

The first wave of CHARLS was conducted between June 2011 and March 2012. The sample population was selected as part of a stratified, multistage probability design. The first component of this sampling framework was the probability proportion to size (PPS) sampling of all county-level unit except for Tibet after stratifying by region, characteristic of the county (urban or rural), and per-capita gross domestic product (GDP). Households were selected within PSUs using a CHARLS-designed mapping/listing software (CHARLS-GIS) that uses Google Earth images to list all dwelling units in all residential buildings to create sampling frames. If the sampled household had occupants older than 40, one of them was randomly selected. If the selected person was aged 45 or older, they became a respondent. If the selected person was between age 40 and 44, they were reserved as a refreshment sample. This initial sample included 17,708 respondents in 10,257 households in 450 villages/urban communities in 150 counties/districts in 28 provinces. The second wave was conducted between July 2013 and January 2014 and included a refreshment sample consisting of individuals aged between 43 and 44 at Wave 1 and their partners. The third wave was conducted between July 2015 and January 2016 and included a refreshment sample consisting of individuals aged between 41 and 42 at Wave 1 and their partners. The fourth wave was conducted between July and November 2018 and included a refreshment sample consisting of individuals who were 40-years-old at Wave 1 and their partners.

The data include any individual interviewed at least once. This includes respondents and current and former spouses regardless of age.

The Harmonized CHARLS data file incorporates the demographic background data, family information data, family transfer data, health care and insurance data, health status and
function data, household income data, household roster data, housing characteristics data, individual income data, weight data, and work, retirement and pension data. It does not include any data which is not for public release.

### 1.1. Gateway to Global Aging Data

The Health and Retirement Study (HRS) has achieved remarkable scientific success, as demonstrated by an impressive number of users, research studies, and publications using it. Its success has generated substantial interest in collecting similar data as population aging has progressed in every region of the world.

The result has been a number of surveys designed to be comparable with the HRS: the Mexican Health \& Aging Survey (MHAS), the English Longitudinal Study of Ageing (ELSA), the Survey of Health, Ageing and Retirement in Europe (SHARE), the Korean Longitudinal Study of Aging (KLoSA), the Japanese Study on Aging Retirement (JSTAR), the Irish Longitudinal Study on Ageing (TILDA), the China Health and Retirement Longitudinal Study (CHARLS), Health and Aging in Africa: A Longitudinal Study of an INDEPTH Community in South Africa (HAALSI), the Brazilian Longitudinal Study of Ageing (ELSI), Healthy Ageing in Scotland (HAGIS), the Northern Ireland Cohort Longitudinal Study of Ageing (NICOLA), the Longitudinal Aging Study in India (LASI), and the Malaysia Ageing and Retirement Survey (MARS). The overview of this family of surveys, including their research designs, samples, and key domains can be found in Lee, Phillips, and Wilkens (2019).

As these surveys were designed with harmonization as a goal, they provide remarkable opportunities for cross-country studies. The value of comparative analyses, especially the opportunities they offer for learning lessons resulting from policies adopted elsewhere, is widely recognized. Yet there are only a limited number of empirical studies exploiting such opportunities. This is partly due to the difficulty associated with learning multiple surveys and the policies and institutions of each country.

Identifying comparable questions across surveys is the first step toward cross-country analyses. The Gateway to Global Aging Data (Gateway) helps users understand and use these large-scale population surveys on health and retirement. The Gateway includes several tools to facilitate cross-national health and retirement research. It includes a digital library of survey questions for all participating surveys. Its search engine enables users to find relevant survey questions. The Gateway also includes a concordance with information comparing measures within and across surveys over time. Using these tools, researchers can identify all questions related to particular key words or within a domain. The Gateway also includes population and subpopulation estimates for key harmonized variables and presents them in graphs and tables that can be downloaded.

The Gateway can be accessed at https://g2aging.org/. For more information about using the Gateway visit the Help page. For more information about obtaining the Harmonized CHARLS or
downloading the Stata file used to create the Harmonized CHARLS using the Gateway see "Chapter 4.Distribution and Technical Notes."

### 1.2. Unit of Observation

Like in the HRS, an age-eligible individual is sampled and then this individual and their spouse or partner regardless of age is interviewed, but no other household members, even if they are age-eligible. We distinguish between three units of observation: individual, couple, and household. A "couple" is a "single individual or individual with his/her spouse. A "household" includes the single individual, spouse, and all other household members.

### 1.3. Data File Structure

The Harmonized CHARLS data contain four waves of CHARLS. The data are stored in a "fat format" where each observation represents one respondent. The unit of observation is the individual. Each individual is uniquely identified by the unique identifier "ID". Households are identified by HHID. Couples are identified by wave-specific HwCOUPID where "w" refers to the specific wave. Households are identified by the unique identifier "HOUSEHOLDID". It is important to note that unlike the HRS, households in the CHARLS might include multiple couples and other household members.

### 1.4. Variable Naming Convention

With few exceptions, variable names in the Harmonized CHARLS Data follow a consistent pattern. The first character indicates whether the variable refers to the reference person (" $R$ "), spouse (" S "), a financial unit couple (" H "), and the full household (" HH ").12 The second character indicates the wave to which the variable pertains: " 1 ", " 2 ", " 3 ", " 4 ", or " $A$ ". The " $A$ " indicates "all," i.e., the variable is not specific to any single wave. An example is RABDATE, the birth date of the respondent. The remaining characters describe the concept that the variable captures. For example:


Variable S1HLTHLM captures whether the spouse of the reference person experiences an impairment or health problem that limits the kind or amount of paid work he/she can do. The name of the variable does not indicate who provided the information. For example, the
spouse's health problem may have been reported by the spouse himself or herself, or it may have been reported by the reference person as a proxy.

In the text below, we may refer to variables such as SWHLTHLM for example, without specifying the wave. This reference points at the group of variables S1HLTHLM, S2HLTHLM, s3HLTHLM, and s4hlthlm.

Variable labels also follow a consistent pattern. The first characters denote the name of the variable, followed by a colon. The remainder of the label describes the concept that the variable captures. For example, the variable label of S1HLTHLM is:

S1HLTHLM:W1 Hlth problems limit work

It may seem duplicative to include the name of the variable and the wave in the variable label. However, statistical packages often suppresses the variable name and instead uses its label in the presentation of results.

Variable names in the Harmonized CHARLS are generally based on the variable name used in the RAND HRS (Bugliari et al, 2021) or Harmonized HRS (Beaumaster et al, 2018) for the same measure. Measures which are exactly or near-exactly comparable between the Harmonized CHARLS and RAND HRS or Harmonized HRS use the exact same name. For instance, RABYEAR is the variable name for the respondent birth year in both the Harmonized CHARLS, as well as the RAND HRS. If the Harmonized CHARLS measure is deemed only somewhat comparable with the RAND HRS or Harmonized HRS version of that measure, the variable name in the Harmonized CHARLS will often end in "_C." This variable name suffix indicates some CHARLS-specific difference with the RAND HRS or Harmonized HRS version of this measure. For example, the Harmonized CHARLS variable for an ADL summary is named RwADLA_C, while the RAND HRS variable is named RwADLA. The reason for this difference in variable name is that the CHARLS used different components for this summary variable. Other reasons for Harmonized CHARLSspecific variable names include: differences in survey questions, differences in survey routing, and whether both sets of variables use imputed values. Harmonized CHARLS-specific variable names are used to notify users that there are substantial differences between the RAND HRS or Harmonized HRS and Harmonized CHARLS measures and comparability between these measures is not straight-forward.

The Harmonized CHARLS includes some variables without Harmonized CHARLS-specific variable names even though the Harmonized CHARLS measure is significantly different from the RAND HRS or Harmonized HRS measure of the same name. In particular, wealth and income measures in the Harmonized CHARLS do not use Harmonized CHARLS-specific variable names even though wealth and income measures in the Harmonized CHARLS are expressed in Chinese Yuan, while income and wealth measures in the RAND HRS or Harmonized HRS are always expressed in nominal dollars. Users should always check the "Differences with RAND HRS/Harmonized HRS" section of each measure before comparing any Harmonized CHARLS measure to the RAND

HRS version of the same measures or any other Harmonized Dataset version of the same measure.

### 1.5. Missing Values, Nonresponse, and Imputations

Variables may contain missing values for several reasons. Stata, SAS, and SPSS offer the capability to distinguish multiple types of missing values, and we have attempted to record as much information as possible. Generally, the codes adhere to the classification in Table 1.

Table 1. Missing Codes

| Code | Reason for missing |
| :---: | :--- |
| . | Reference person did not respond to this wave |
| .a | Age ineligible |
| .d | Don't know |
| .r | Refused |
| .s | Skipped due to routing |
| .k | No kids |
| .n | Not applicable |
| .u | Reference person is not married (for spouse variables) |
| .v | Spouse did not respond this wave (for spousal variables) |
| .m | Other missing |

The coding scheme varies across variables. Consult the Data Codebook for details on individual variables.

### 1.6. Weighting and Accounting for Survey Design

The Harmonized CHARLS includes variables to allow users to produce weighted estimates with survey design adjusted standard errors where provided by CHARLS.

CHARLS produces seven different weights. There are two different weights at the household level: one is adjusted for non-response and the other is not adjusted for non-response. At the individual level, CHARLS produces three different weights: an individual weight without nonresponse adjustment, an individual weight with household non-response adjustment, and an individual weight with household and individual non-response adjustment. Finally, CHARLS provides two biomarker weights, one with household non-response adjustment and the other with household and individual non-response adjustment. Starting in Wave 2, CHARLS provides two additional longitudinal weights at both the household and individual level. Please note there is no individual biomarker weight with household non-response adjustment in the Wave 2 data.

In addition to weights, CHARLS uses a stratified (by per capita GDP of urban districts and rural counties) multistage (county/district-village/community-household) proportionate to population size (PPS) random sampling method to strictly control the quality of the samples. For more detail information about weight and survey design, please see http://charls.pku.edu.cn/en/page/documentation/2013 tracking-_survey at China Health and Retirement Longitudinal Study (CHARLS) website.

### 1.7. Availability of Stress Measures

In 2015, Drs. Elissa Epel and Wendy Mendes partnered with the Gateway to Global Aging Data team to form the Stress Measurement Network, funded by the National Institute on Aging (NIA/NIH R24 AG048024). The goal of the Stress Network is to promote better theory and measurement of psychosocial stress in population-based studies. One of the specific aims is to facilitate the use of stress measures in population based studies, which was led by Drs. Tara Gruenewald, Alexandra Crosswell, and Jinkook Lee. It is hoped that identification of such measures will facilitate examination of the association of stressor conditions with cognitiveaffective and physiological distress experience and poor psychological and physical health states hypothesized to follow from stressor exposure.

As a result of the work of the NIA Stress Measurement Network, the Harmonized CHARLS provides harmonized stress measures beginning in 2011, CHARLS Wave 1, and through 2018, CHARLS Wave 4. The vast majority of the stress measures were collected in the 2014 life history interview. Those who did not participate in the interview are assigned a special missing .a for the applicable variables. A small number of measures are collected in the core interview.

CHARLS queried information on discrete events that can be categorized as major life stressors or traumatic events (e.g., death of a child, serious traffic accident/injury). CHARLS asked respondents to compare their health condition and financial situation to others. CHARLS included measures of parental relationship quality.

For more specific information about all stress measures included in the CHARLS, as well as comparable stress measures in HRS sister studies, please refer to the Measures of Stress in the Health and Retirement Study (HRS) and the HRS Family of Studies (2020) user guide available from https://g2aging.org/index.php?section=documentation.

## 2. Wealth and Income Variables

### 2.1 Units of Observation and financial respondent

In CHARLS, financial questions are asked at three different levels:

1. Individual level: all respondents and spouses answer about their own financial status that include the value of cash, savings accounts, stocks, mutual funds, government bond, debt, all other savings, individual earnings (wage and bonus), pension income, government transfer income, other income, and capital income. Please note that CAHRLS asks about individual wages, bonuses, and pensions in both the employment and income modules; in order to prevent double counting the value, we only report the higher value of the two as the corresponding income.
2. Other household members (individual-based) level: the financial respondent answers the questions and reports every household member's financial status, which includes the value of financial assets, debt, earnings income (wages and bonuses), pension income, government transfer, and other income.
3. Household level: the financial respondent reports the whole household financial status, which includes the value of primary housing, mortgage for the primary house, other real estate, vehicles, non-financial household assets, fixed capital assets, irrigable land, agricultural assets, monetary assets, agricultural income, self-employed activities income, government and/or public transfer income, and capital income.

In order to distinguish whether a value corresponds to the respondent, the spouse, the respondent and spouse as a financial unit, or to the full household, financial variable names either begin with " $R$ ", " $S$ ", "H", or "HH". If the value corresponds to individual level, the variable names begin with " $R$ " for respondent or " $S$ " for spouse. If the value corresponds to the couple level, then the name of the variable will start with "H". On the other hand, if the value corresponds to the full household or other household members, then the name of the variable will start with "HH".

For harmonization purposes, it is preferable to use the same unit of observation in different harmonized data sets. But since the HRS neither has information on wealth and income of household members outside the couple nor does the HRS have individual-level asset information, measures are provided at the individual level, such as earnings, pension, etc., at the couple level, and at the household level (e.g. asset income and wealth) where possible. Thus, in constructing our couple-level variables, we ignore income and wealth from household members outside the couple. These couple-level variables can be compared to the RAND HRS income and wealth household measures.

For more information, please visit CHARLS official website http://charls.pku.edu.cn/en.

### 2.2. Currency

All CHARLS financial variables are expressed in current yuan. CHARLS asset questions are asked about current asset values.

For cross-country comparisons of financial variables, these values have to be converted to a single monetary unit. The Harmonized CHARLS dataset includes exchange rates for this purpose. It is the users' responsibility to check what period a variable refers to and accordingly use the appropriate exchange rate.

## 3. Structure of Codebook

The Data Codebook contains the codebook documenting all variables in the Harmonized CHARLS Data. This section explains how to interpret the codebook entries. The figure below shows a typical codebook page; the numbers in circles correspond to comments below.

|  | Self-Report of Health $\downarrow$ |  |  |
| :---: | :---: | :---: | :---: |
|  | Wave Variable | Label | Type |
| (2) | $\xrightarrow{\text { P R1SHLT }}$ 2 R2SHLT | r1shlt:w1 $r$ self-report of health r2shlt:w2 $r$ self-report of health | Categ Categ |
|  | 3 R3SHLT | r3shlt:w3 f-report of health | Categ |
| (3) | 1 S1SHLT | s1shlt:w1 s self-report of health | Categ |
|  | 2 S2SHLT | s2shlt:w2 s self-report of health | Categ |
|  | 3 S3SHLT | s3shlt:w3 s self-report of health | Categ |
|  | 1 R1SHLTA | r1shlta:w1 r Self-report of health alt | Categ |
|  | 2 R2SHLTA | r2shlta:w2 r Self-report of health alt | Categ |
|  | 3 R3SHLTA | r3shlta:w3 r Self-report of health alt | Categ |
|  | 4 R4SHLTA | r4shlta:w4 r Self-report of health alt | Categ |
|  | 1 S1SHLTA | s1shlta:w1 s Self-report of health alt | Categ |
|  | 2 S2SHLTA | s2shlta:w2 s Self-report of health alt | Categ |
|  | 3 S3SHLTA | s3shlta:w3 s Self-report of health alt | Categ |
|  | 4 S4SHLTA | s4shlta:w4 s Self-report of health alt | Categ |

## 5 Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | ---: | ---: | ---: |
| R1SHLT | 12613 | 3.86 | 0.92 |  | 1.00 |
| R2SHLT | 17591 | 3.83 | 0.93 | 1.00 | 5.00 |
| R3SHLT | 19701 | 3.80 | 0.95 | 1.00 | 5.00 |
|  |  |  |  |  |  |
| S1SHLT | 10725 | 3.85 | 0.92 | 1.00 | 5.00 |
| S2SHLT | 14850 | 3.82 | 0.92 | 1.00 | 5.00 |
| S3SHLT | 16749 | 3.77 | 0.95 | 1.00 | 5.00 |
| R1SHLTA |  |  |  |  |  |
| R2SHLTA | 17561 | 3.03 | 0.92 | 1.00 |  |
| R3SHLTA | 19603 | 2.97 | 0.96 | 1.00 | 5.00 |
| R4SHLTA | 18278 | 2.89 | 0.99 | 1.00 | 5.00 |
|  | 2.95 | 1.03 | 1.00 | 5.00 |  |
| S1SHLTA | 14846 |  | 3.01 |  | 0.92 |
| S2SHLTA | 14844 | 2.95 | 0.95 | 1.00 |  |
| S3SHLTA | 16751 | 2.87 | 0.98 | 1.00 | 5.00 |
| S4SHLTA | 15266 | 2.92 | 1.02 | 1.00 | 5.00 |
|  |  |  |  | 1.00 | 5.00 |
|  |  |  |  |  |  |

$6 \rightarrow$ Categorical Variable Codes

| Value | R1SHLT | R2SHLT | R3SHLT |
| :---: | :---: | :---: | :---: |
| . d : dk | 8 |  |  |
| .m:missing | 5086 | 1021 | 1396 |
| .r:refuse | 1 |  |  |
| 1. Excellent | 106 | 241 | 279 |
| 2.Very good | 1146 | 1774 | 2374 |
| 3.Good | 2274 | 2512 | 2454 |


| 4. Fair | 5918 | 9232 | 10537 |  |
| :---: | :---: | :---: | :---: | :---: |
| 5.Poor | 3169 | 3832 | 4057 |  |
| Value- | S1SHLT | S2SHLT | S3SHLT |  |
| .d:dk | 7 |  |  |  |
| .m:missing | 4178 | 730 | 975 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| 1.Excellent | 91 | 198 | 243 |  |
| 2.Very good | 980 | 1520 | 2095 |  |
| 3. Good | 1962 | 2128 | 2099 |  |
| 4.Fair | 5072 | 7858 | 9064 |  |
| 5. Poor | 2620 | 3146 | 3248 |  |
| Value- | R1SHLTA | R2SHLTA | R3SHLTA | R4SHLTA |
| .d:dk | 12 |  |  |  |
| .m:missing | 134 | 1009 | 1399 | 1538 |
| .r:refuse | 1 |  |  |  |
| 1.Very good | 1099 | 1626 | 2439 | 2229 |
| 2. Good | 3030 | 2530 | 2569 | 2348 |
| 3.Fair | 8551 | 9126 | 10305 | 8938 |
| 4. Poor | 4035 | 3399 | 3442 | 3687 |
| 5.Very Poor | 846 | 922 | 943 | 1076 |
| Value- | S1SHLTA | S2SHLTA | S3SHLTA | S4SHLTA |
| .d:dk | 10 |  |  |  |
| .m:missing | 53 | 736 | 973 | 1096 |
| .r:refuse | 1 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 1.Very good | 959 | 1400 | 2143 | 1928 |
| 2.Good | 2590 | 2144 | 2179 | 1966 |
| 3.Fair | 7281 | 7809 | 8896 | 7589 |
| 4. Poor | 3326 | 2771 | 2800 | 2947 |
| 5.Very Poor | 690 | 720 | 733 | 836 |

## 7 How Constructed

CHARLS has two scales for respondents to self-report their current health condition. One of the scales ranges from 1 for Excellent to 5 for Poor. The other scale ranges from 1 for Very Good to 5 for Very Poor.

At Waves 1 to 3, respondents were asked their health status twice, once at the beginning of the health module and again at the end of the health module. At the beginning of the health module, respondents are randomly assigned into two groups; the first group of respondents is asked the first scale at the beginning and second scale at the end. The second group of respondents is asked the second scale at the beginning and the first scale at the end. Starting at Wave 4, respondents were only asked to self-report their current health condition at the beginning of the health module. Respondents are asked the second scale.

At Waves 1 to 3, RwSHLT is the respondent's self-reported general health status using the scale ranging from 1 for Excellent to 5 for Poor. When respondents don't know, are missing, or refuse to answer, RwSHLT is assigned special missing values (.d), (.m), or (.r), respectively. RwSHLT is set to plain missing (.) for respondents who did not respond to this wave.

SwSHLT is the respondent's spouse's self-reported general health status taken directly from the spouse's RWSHLT. In addition to the special missing codes used in RWSHLT, SWSHLT employs special missing (.u) if the respondent did not report being coupled in the current wave, and the special missing value (.v) if the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwSHLTA is the respondent's self-reported general health status ranging from 1 for Very Good to 5 for Very Poor. When respondents don't know, are missing, or refuse to answer, RwSHLTA is assigned special missing values (.d), (.m), or (.r), respectively. RwSHLTA is set to plain missing (.) for respondents who did not respond to this wave.

SwSHLTA is the respondent's spouse's self-reported general health status taken directly from the spouse's RwSHLTA. In addition to the special missing codes used in RwSHLTA, SwSHLTA employs special missing (.u) if the respondent did not report being coupled in the current wave, and the special missing value (.v) if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## 8 Cross-Wave Differences in CHARLS

Due to routing error that was happened in the wave 1 questionnaire, some respondents answered the second scale of self-reported general health status twice and did not answer the first scale of self-reported general health status. In the case that respondents have two reports of the second scale of self-reported health status only the first report at the beginning of the health module is used in RwSHLTA.

Starting at Wave 4, respondents were only asked to self-report their current health condition in the beginning of the health module. Respondents are asked the second scale.

## $9 \longrightarrow$ Differences with the RAND HRS/Harmonized HRS

Unlike the HRS, CHALRS respondents were assigned to either the beginning or end of the health module to answer RwSHLT. RwSHLTF indicates this timing.

Unlike the HRS, CHARLS also employs a second scale of self-reported general health status. RwSHLTA is the respondent's self-reported general health status using a scale ranging from Very Good to Very Poor.


Wave 1:
DA001 Self Comment of Your Health
DA002 Self Comment of Your Health
DA079 Self Comment of Your Health By Comparing With Others
DA080
Wave 2:
DA001
DA002
DA079
DA080
Wave 3:
DA001
DA002
DA079
DA080
Wave 4:
DA002
Self Comment of Your Health
Self Assessed Health Status (Excellent)
Self Assessed Health Status (Very Good)
Health Status(Self)
Self Comment of Your Health
Self Assessed Health Status (Excellent)
Self Assessed Health Status (Very Good)
Health Status(Self)
Self Comment of Your Health
Self-Reported Health Status
(1) Title: The variables are documented in groups according to the concept that they measure. For example, there are six variables related to self-reported health, corresponding to three waves and respondent/spouse, and eight variables related to self-reported health using an alternate scale, corresponding to four waves and respondent/spouse. The title is often followed by a short description of the concept that is captured.

2 Variable Names: This entry shows the waves of variables in the group. Not all waves are present for all variables. For example, R1SHLT is available for the first three waves, but R4SHLT wasn't created for the fourth wave because the US version of self-reported health wasn't asked in CHARLS Wave 4.

3 Variable Labels: This entry shows the Stata variable labels. As discussed above, the labels typically include the name of the variable, the file on which it is present, and a description of its contents.
(4) Variable Type: This entry indicates the type of variable. It may be continuous (Cont), categorical (Categ), or character (Char).

5 Descriptive Statistics: This entry shows descriptive statistics on each variable. They include the number of nonmissing values, the mean, standard deviation, minimum value, and maximum value.
(6) Categorical Value Codes: This entry shows the value label codes. These are only relevant for categorical variables. The first character(s) of the value labels indicate the value to which each label has been assigned. For example, value " 1 " for R1SHLT is mapped into "1. Excellent" (not just "Excellent"). The entry also indicates which labels are assigned to which variables, and shows frequency tabulations for all categorical variables.

7 How Constructed: This entry provides background on the manner in which variables were constructed.

8 Cross-Wave Differences in CHARLS: This entry briefly describes differences in question wording or contents between interview waves.

9 Differences with the RAND HRS/Harmonized HRS: This entry describes any differences between the RAND HRS or Harmonized HRS version of the variable and the Harmonized CHARLS version of the variable. It is imperative these differences are understood when using harmonized measures.

10 CHARLS Variables Used: This entry provides the names and labels of raw CHARLS variables that were used to construct the new variables.

## 4. Distribution and Technical Notes

The Harmonized CHARLS Data file is distributed by the CHARLS team. The Harmonized CHARLS Data file is made available free of charge to users who register China Health and Retirement Longitudinal Study webiste http://charls.pku.edu.cn/en and agree to the standard conditions. For more information on obtaining access to the CHARLS data visit: http://charls.pku.edu.cn/en This is version $\boldsymbol{D}$ of the Harmonized CHARLS Data.

A copy of this Harmonized CHARLS Codebook can be obtained on the Gateway to Global Aging Data (www.g2aging.org) under the Download tabs.

## 5. Data Codebook

## Section A: Demographics and Identifiers

## Identifiers

| Wave Variable | Label | Type |
| :--- | :--- | :--- |
| 1 | ID | ID:person identifier/12-char |
| 1 | HOUSEHOLDID | householdID:hhold id/10-char |
| 1 | HHID | hhid:HHold ID /10-num |
| 1 | PNC | Char |
| 1 | PN | Char |
| 1 | ID_W1 | ID_w1:Wave 1 person identifier/11-char |
| 1 | HOUSEHOLDID_W1 | householdID_W1:Wave 1 hhold identifier/9-char |
| 1 | COMMUNITYID | communityID:community ID/7-char |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | ---: | ---: | ---: | ---: | ---: |
| HHID | 25586 | 658330425.76 | 921189254.62 | 10104101.00 | 3477633190.00 |
| PN | 25586 | 1.47 | 0.53 | 1.00 | 5.00 |

## How Constructed:

ID is the 12-digit character identifier that uniquely identifies each respondent starting in Wave 2. HouseholdID is a 10-digit character identifier that that uniquely identifies each household starting in Wave 2.

ID consists of two separate parts, including:
(1) HouseholdID, which is a 10-digit character household identifier to indicate the household each individual belonged to when entering the panel. HHID is the numeric version of the household identifier.
(2) PNC, which is a 2-digit character person identifier used by CHARLS to indicate each participant within the household. PN is the numeric version of the person identifier.

Please note that ID and HouseholdID are specific to the CHARLS Wave 2 and forward. Starting in wave 2, CHARLS revised the ID and HouseholdID formats to account for splitting of households due to divorce. Wave 2 and following waves employ this 12 -digit character individual identifier and this 10-digit character household identifier.

Wave 1 identifiers are ID_w1 and HouseholdID_w1. ID_w1 is an 11-digit character identifier for each Wave 1 respondent and HouseholdID_w1 is a 9-digit character identifier for each Wave 1 household. To merge with the original Wave 1 files requires first renaming ID_w1 to ID and HouseholdID_W1 to HouseholdID.

CommunityID is a 7-digit character identifier that identifies which community each household belonged to.

## Cross Wave Differences in CHARLS

Starting in wave 2, CHARLS revised the householdID into a 10-digit number and the 10th digit is an indicator for splitting household due to divorce. Also starting in wave 2, CHARLS revised the individual identifier ID to a 12-digit number, where the last two digits identify individuals within households, which is comparable to those in baseline individual ID.

## Differences with the RAND HRS/Harmonized HRS

CHARLS revised the wave 1 ID and householdID so users need to use ID_w1 and householdID_w1 to link wave 1 original data.

## CHARLS Variables Used:

Wave 1:
COMMUNITYID Community ID HOUSEHOLDID ID
Wave 2: COMMUNITYI HOUSEHOLDID ID
Wave 3:
COMMUNITYID HOUSEHOLDID ID
Wave 4:
COMMUNITYID
HOUSEHOLDID
ID

## Spouse Identifier

| Wave Variable | Label |  |  |
| :--- | :--- | :--- | :--- |
|  |  | Type |  |
| 1 | S1ID | s1id:w1 spouse ID (char) | Char |
| 2 | S2ID | s2id:w2 spouse ID (char) | Char |
| 3 | S3ID | s3id:w3 spouse ID (char) | Char |
| 4 | S4ID | s4id:w4 spouse ID (char) | Char |
| 1 | S1PN | s1pn:w1 spouse person ID(num) | Cont |
| 2 | S2PN | s2pn:w2 spouse person ID(num) | Cont |
| 3 | S3PN | s4pn:w4 spouse person ID(num) | Cont |
| 4 | S4PN | Caspid1:ID of 1st spouse | Cont |
| 1 | RASPID1 | raspid2:ID of 2nd spouse | Char |
| 1 | RASPID2 |  |  |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |
| S1PN | 17708 | 1.26 | 0.71 | 0.00 | 2.00 |
| S2PN | 18612 | 1.27 | 0.73 | 0.00 | 4.00 |
| S3PN | 21097 | 1.27 | 0.73 | 0.00 | 5.00 |
| S4PN | 19816 | 1.26 | 0.76 | 0.00 | 5.00 |

## How Constructed:

SWID is the character identifier that identifies the spouse uniquely. SwID is derived from the ID of persons with a matching couple id. SwID is set to 0 if the respondent is not married or partnered, or if the respondent is married but there is no other respondent in the data.

SWPN indicates the spouse person identifier and is numeric. SwPN is derived from the PN of persons with a matching couple id. Like SwID, SwPN is set to 0 if the respondent is not married or partnered, or if the respondent is married but there is no other respondent in the data.

RASPID1 indicates the first unique SwID reported for each respondent across waves. If the respondent is not married or partnered, or if the respondent is married but there is no other respondent in the data, RASPID1 is left missing. RASPID2 indicates the second unique SwID reported for each respondent across waves. The new spouse's ID will be recorded in RASPID2 if the current waves spouse does not match the previous wave the respondent participated in. If the respondent does not show a change in corresponding SwID between waves, i.e. the respondent does not remarry or re-partner, RASPID2 is left missing. This pattern will continue with each unique SwID reported for each respondent.

## Cross Wave Differences in CHARLS

No differences known.

## Differences with the RAND HRS/Harmonized HRS

No differences known.

## CHARLS Variables Used:

Wave 1:
HOUSEHOLDID Household ID
ID
Wave 2:
HOUSEHOLDID Household ID
ID
Wave 3:
HOUSEHOLDID Household ID
ID
Household ID
Individual ID
Household ID
Individual ID
Household ID
Individual ID

Wave 4:

Section A: Demographics and Identifiers

HOUSEHOLDID
ID

Household ID
Individual ID

## Couple Identifier

| Wave Variable | Label | Type |  |
| ---: | :--- | :--- | :--- |
|  |  |  |  |
| 1 | H1COUPID | h1coupid:w1 couple ID/num | Cont |
| 2 | H2COUPID | h2coupid:w2 couple ID/num | Cont |
| 3 | H3COUPID | h3coupid:w3 couple ID/num | Cont |
| 4 | H4COUPID | h4coupid:w4 couple ID/num | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | ---: | :---: | :---: | :---: |
|  |  |  |  |  |  |
| H1COUPID | 17708 | 5160.14 | 2968.51 | 1.00 | 10253.00 |
| H2COUPID | 18612 | 5450.68 | 3122.52 | 1.00 | 10822.00 |
| H3COUPID | 21097 | 6147.04 | 3535.53 | 1.00 | 12235.00 |
| H4COUPID | 19816 | 5844.31 | 3359.98 | 1.00 | 11635.00 |

## How Constructed:

HWCOUPID is the couple identifier and uniquely identifies a couple in a given wave. HwCOUPID is the same for each person in the couple household, allowing researchers to match spouses who are both in the data.

A respondent whose spouse or partner does not appear in the survey data or does not have a spouse or partner (unmarried, divorced, widowed, separated) are also assigned a value for HwCOUPID, such that HwCOUPID is not missing for any respondent in a given wave. HWCOUPID is set to plain missing (.) for respondents who did not respond to the current wave.

## Cross Wave Differences in CHARLS

No differences known.

## Differences with the RAND HRS/Harmonized HRS

No differences known.

## CHARLS Variables Used:

| Wave 1: |  |
| :--- | :--- |
| HOUSEHOLDID | Household ID |
| ID | Individual ID |
| Wave 2: |  |
| HOUSEHOLDID | Household ID |
| ID | Individual ID |
| Wave |  |
| HOUSEHOLDID | Household ID |
| ID | Individual ID |
| Wave 4: |  |
| HOUSEHOLDID | Household ID |
| ID | Individual ID |


| Wave Variable | Label | Type |
| :---: | :--- | :--- |
|  | INW1 | inw1:In wave 1 |
| 2 | INW2 | inw2:In wave 2 |
| 3 | INW3 | inw3:In wave 3 |
| 4 | INW4 | inw4:In wave 4 |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| INW1 | 25586 |  |  |  |  |
| INW2 | 25586 | 0.69 | 0.46 | 0.00 | 1.00 |
| INW3 | 25586 | 0.73 | 0.45 | 0.00 | 1.00 |
| INW4 | 25586 | 0.72 | 0.38 | 0.00 | 1.00 |
|  |  | 0.77 | 0.42 | 0.00 | 1.00 |

## Categorical Variable Codes

| Value | INW1 | INW2 | INW3 | INW4 |
| :---: | :---: | :---: | :---: | :---: |
| 0. no | 7878 | 6974 | 4489 | 5770 |
| 1.yes | 17708 | 18612 | 21097 | 19816 |

## How Constructed:

INWw indicates whether an individual in the CHARLS sample responded to a particular wave. Respondents identified as having either a full or partial interview either in person or through a proxy are considered to have responded and are coded as 1.

## Cross Wave Differences in CHARLS

No differences known.

## Differences with the RAND HRS/Harmonized HRS

No differences known.

## CHARLS Variables Used:

| Wave 1: |  |
| :---: | :---: |
| HOUSEHOLDID | Household ID |
| ID | Individual ID |
| Wave 2: |  |
| HOUSEHOLDID | Household ID |
| ID | Individual ID |
| Wave 3: |  |
| HOUSEHOLDID | Household ID |
| ID | Individual ID |
| Wave 4: |  |
| HOUSEHOLDID | Household ID |
| ID | Individual ID |

## Wave Status: Interview Status

| Wave Variable | Label | Type |
| :---: | :--- | :--- |
|  |  |  |
| 1 | R1IWSTAT | r1iwstat:w1 r interview status |
| 2 | R2IWSTAT | r2iwstat:w2 r interview status |
| 3 | R3IWSTAT | r3iwstat:w3 r interview status |
| 4 | R4IWSTAT | r4iwstat:w4 r interview status |
|  |  | Categ |
| 1 | S1IWSTAT | s1iwstat:w1 s interview status |
| 2 | S2IWSTAT | s2iwstat:w2 s interview status |
| 3 | S3IWSTAT | s3iwstat:w3 s interview status |
| 4 | S4IWSTAT | s4iwstat:w4 s interview status |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |
| R1IWSTAT | 25586 | 0.69 | 0.46 | 0.00 | 1.00 |
| R2IWSTAT | 25586 | 1.30 | 1.69 | 0.00 | 9.00 |
| R3IWSTAT | 25586 | 1.83 | 2.21 | 0.00 | 9.00 |
| R4IWSTAT | 25586 | 2.52 | 2.94 | 1.00 | 9.00 |
|  |  |  |  |  |  |
| S1IWSTAT | 14910 | 1.00 | 0.00 | 1.00 | 1.00 |
| S2IWSTAT | 15580 | 1.00 | 0.00 | 1.00 | 1.00 |
| S3IWSTAT | 17724 | 1.00 | 0.00 | 1.00 | 1.00 |
| S4IWSTAT | 16362 | 1.00 | 0.00 | 1.00 | 1.00 |

## Categorical Variable Codes

|  | Value- |
| :---: | :---: |
|  | $0 . i n a p$. |
|  | 1.resp, alive |
|  | 4.nr, alive |
|  | 5.nr, died this wv |
|  | 6.nr, died prev wv |
|  | 9.nr, dk if alive or died |
|  | Value--- |
|  | .u:unmar |
|  | .v:sp nr |
|  | 1.resp, alive |

## How Constructed:

RwIWSTAT indicates the response and mortality status of the respondent at each wave. Respondents are identified by code 1, non-Respondents by codes $0,4-6$ and 9 . If the Respondent has not entered the sample yet, RwIWSTAT is set to 0 . Non-response code 4 indicates that the respondent is alive so far as we know but did not respond. Non-response code 5 indicates that the respondent died between the last interview and the current one. Non-response code 6 indicates that the respondent had died before the previous wave. Non-response code 9 means that it is not possible to determine whether the non-responding individual is alive or dead. There are respondents for whom contradictory information is provided between waves, for instance there are 5 individuals who are recorded as having died at the Life History interview but who are then interviewed at Wave 3. RwIWSTAT does not attempt to determine which wave's information is correct and are determined by the information available at each specific wave.

SWIWSTAT gives the response and mortality status of the current wave's spouse. SwIWSTAT is taken from the spouse's RwIWSTAT. Note that when a spouse dies, the spouse interview status for the surviving spouse will have a missing code of (.u) for unmarried if the widow does not remarry. A (.v) missing code indicates that there is no information in the master file on why the spouse did not respond. Note also that SwIWSTAT is set to plain missing (.) if an individual did not respond at a particular interview, including if they died.

## Cross Wave Differences in CHARLS

No differences known.

## Differences with the RAND HRS/Harmonized HRS

No differences known.

## CHARLS Variables Used:

Wave 1:
HOUSEHOLDID Household ID
ID
Wave 2: HOUSEHOLDID Household ID
ID
INDV_L_DIED
Wave 3:
DIED
HOUSEHOLDID
ID
Wave 4: DIED HOUSEHOLDID ID

Individual ID
Whether Respondent Died in Longitudinal Sample
Whether Individual Died
Household ID
Individual ID
Whether Individual Died
Household ID
Individual ID

## Sample Cohort

| Wave Variable | Label | Type |
| :--- | :--- | :--- |
| 1 HACOHORT_C | hacohort_c:Hhold sample cohort | Categ |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| HACOHORT_C | 25586 | 1.48 | 0.86 | 1.00 | 5.00 |

## Categorical Variable Codes

| Value | HACOHORT_C |
| :---: | :---: |
| Original sample | 18308 |
| Wave 2 refreshment | 3202 |
| Life History refreshment | 3251 |
| Wave 3 refreshment | 637 |
| Wave 4 refreshment | 188 |

## How Constructed:

RAHCOHORT_C identifies the cohort in which the household was originally sampled. A code of 1 indicates the household was part of the original sample in 2011. A code of 2 indicates that the household was part of the wave 2 refreshment sample in 2013. A code of 3 indicates that the household was part of the Life History refreshment sample in 2014. A code of 4 indicates that the household was part of the wave 3 refreshment sample in 2015. A code of 5 indicates that the household was part of the wave 4 refreshment sample in 2018.

## Cross Wave Differences in CHARLS

No differences known.

## Differences with the RAND HRS/Harmonized HRS

The sampling framework of the HRS is different from the sampling framework of the CHARLS. The HRS used a national probability sample of U.S. households which contained at least one age-eligible household member. Different sets of age-eligibility were used for different cohorts. HRS households can consist of a single unmarried age-eligible person, a married couple in which both persons are age-eligible, or a married couple in which only one spouse is age-eligible. RAND HRS's hacohort variable is a household level variable representing the importance of the household age-eligibility for each cohort.

The CHARLS used administrative villages in rural areas and neighborhoods in urban areas, which comprise one or more former resident committees, as primary sampling units (PSUs). After each PSU sampling frame was created, CHARLS used CHARLS-GIS software to randomly sample households within each PSU. All age eligible sample households in each PSU were interviewed who were found and willing to participate in the survey. The sample is representative of people 45 and over, living in households; institutionalized mid-aged and elderly are not sampled, but Wave 1 respondents who later enter into an institution are followed. If the chosen person is 45 or older, then he/she becomes the main respondent and his or her spouse is also interviewed. If the chosen person is between ages 40 and 44 he/she is reserved as a refresher sample for future rounds of survey. If an age-eligible person was too frail to answer questions, a proxy respondent was identified to help him/her to answer questions. Households without members 45 or older were not interviewed.

Sampling cohorts differ for each study, this variable only categorizes sampling cohort by study and should not be considered to harmonize any information

## CHARLS Variables Used:

Wave 1:
HOUSEHOLDID Household ID
ID

Section A: Demographics and Identifiers

| Wave 2: |  |
| :---: | :--- |
| HOUSEHOLDID | Household ID |
| ID | Individual ID |
| Life History: | Household ID |
| HOUSEHOLDID | Individual ID |
| ID |  |
| Wave 3: | Household ID |
| HOUSEHOLDID | Individual ID |
| ID | Household ID |
| HOUSEHOLDID | Individual ID |
| ID |  |


| Wave Variable | Label | Type |  |
| :--- | :--- | :--- | :--- |
|  |  |  |  |
| 1 | R1WTHH | r1wthh:w1 household weight without non-response adjustment | Cont |
| 2 | R2WTHH | r2wthh:w2 household weight without non-response adjustment | Cont |
| 3 | R3WTHH | r3wthh:w3 household weight without non-response adjustment | Cont |
| 4 | R4WTHH | r4wthh:w4 household weight without non-response adjustment | Cont |
|  |  |  |  |
| 1 | R1WTHHA | r1wthha:w1 household weight with non-response adjustment | Cont |
| 2 | R2WTHHA | r2wthha:w2 household weight with non-response adjustment | Cont |
| 3 | R3WTHHA | r3wthha:w3 household weight with non-response adjustment | Cont |
| 4 | R4WTHHA | r4wthha:w4 household weight with non-response adjustment | Cont |
| 2 | R2WTHHL | r2wthhl:w2 household longitudinal weight | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | ---: | ---: | ---: | ---: | ---: |
| R1WTHH | 17708 | 22768.66 | 18463.74 | 7772.42 | 500653.19 |
| R2WTHH | 18262 | 21530.79 | 19605.74 | 5882.45 | 591967.31 |
| R3WTHH | 20281 | 21297.71 | 20032.04 | 3768.13 | 681674.75 |
| R4WTHH | 17970 | 25428.54 | 24149.17 | 6466.32 | 1136124.50 |
|  |  |  |  |  |  |
| R1WTHHA | 17708 | 29108.44 | 35178.59 | 9374.16 | 1001306.38 |
| R2WTHHA | 18262 | 28371.13 | 37626.88 | 6951.99 | 992518.31 |
| R3WTHHA | 20281 | 26576.96 | 32916.61 | 4469.18 | 1136124.50 |
| R4WTHHA | 17970 | 28787.69 | 40618.57 | 6774.24 | 2434552.50 |
| R2WTHHL | 15589 | 32857.46 | 43897.80 | 6325.83 | 1502244.75 |

## How Constructed:

The household weights are taken directly from the CHARLS weights file.
RwWTHH is the household level cross-sectional weight without the non-response adjustment. RwWTHHA is the household level cross-sectional weight with the non-response adjustment.

R2WTHHL is the household level longitudinal weight which can be used for longitudinal analysis of Wave 1 and Wave 2.

RWWTHH, RWWTHHA, and RWWTHHL are set to plain missing (.) if the respondent did not respond at a particular interview.

## Cross Wave Differences in CHARLS

Starting in wave 3, only household cross-sectional weights are provided.

## Differences with the RAND HRS/Harmonized HRS

The RAND HRS does not provide household level longitudinal weights and comparable cross-sectional weights in the RAND have already been adjusted for non-response.

## CHARLS Variables Used:

Wave 1:
HH_WEIGHT_AD1
Wave 2:
HH_L_WEIGHT
HH_WEIGHT
HH_WEIGHT_AD1
Wave 3:
HH_WEIGHT

HH_WEIGHT household weight without non-response adjustment
household weight without non-response adjustment household weight with non-response adjustment

Household Longitudinal Weight
Cross-section Household Weight without Nonresponse Adjustment
Cross-section Household Weight with Nonresponse Adjustment
Household Weight without Response Adjustment

Section A: Demographics and Identifiers
HH_WEIGHT_AD1 Household Weight with Response Adjustment
Wave 4:
HH_WEIGHT Household Base Weight
HH_WEIGHT_AD1 Household Weight with Household Response Adjustment

| Wave | Variable | Label | Type |
| :---: | :---: | :---: | :---: |
| 1 | R1WTRESP | r1wtresp:w1 individual weight without non-response adjustmen | Cont |
| 2 | R2WTRESP | r2wtresp:w2 individual weight without non-response adjustmen | Cont |
| 3 | R3WTRESP | r3wtresp:w3 individual weight without non-response adjustmen | Cont |
| 4 | R4WTRESP | r4wtresp:w4 individual weight without non-response adjustmen | Cont |
| 1 | S1WTRESP | s1wtresp:w1 s weight without non-response adjustment | Cont |
| 2 | S2WTRESP | s2wtresp:w2 s weight without non-response adjustment | Cont |
| 3 | S3WTRESP | s3wtresp:w3 s weight without non-response adjustment | Cont |
| 4 | S4WTRESP | s4wtresp:w4 s weight without non-response adjustment | Cont |
| 1 | R1WTRESPA | r1wtrespa:w1 individual weight with HH non-response adjustme | Cont |
| 2 | R2WTRESPA | r2wtrespa:w2 individual weight with HH non-response adjustme | Cont |
| 3 | R3WTRESPA | r3wtrespa:w3 individual weight with HH non-response adjustme | Cont |
| 1 | S1WTRESPA | s1wtrespa:w1 s weight with HH non-response adjustment | Cont |
| 2 | S2WTRESPA | s2wtrespa:w2 s weight with HH non-response adjustment | Cont |
| 3 | S3WTRESPA | s3wtrespa:w3 s weight with HH non-response adjustment | Cont |
| 1 | R1WTRESPB | r1wtrespb:w1 individual weight with HH/ind non-response adju | Cont |
| 2 | R2WTRESPB | r2wtrespb:w2 individual weight with HH/ind non-response adju | Cont |
| 3 | R3WTRESPB | r3wtrespb:w3 individual weight with HH/Ind non-response adju | Cont |
| 4 | R4WTRESPB | r4wtrespb:w4 individual weight with HH/ind non-response adju | Cont |
| 1 | S1WTRESPB | s1wtrespb:w1 s weight with HH/ind non-response adjustment | Cont |
| 2 | S2WTRESPB | s2wtrespb:w2 s weight with $\mathrm{HH} / \mathrm{ind}$ non-response adjustment | Cont |
| 3 | S3WTRESPB | s3wtrespb:w3 s weight with HH/ind non-response adjustment | Cont |
| 4 | S4WTRESPB | s4wtrespb:w4 s weight with HH/ind non-response adjustment | Cont |
| 2 | R2WTRESPL | r2wtrespl:w2 individual longitudinal weight | Cont |
| 2 | S2WTRESPL | s2wtrespl:w2 individual longitudinal weight | Cont |
| 1 | R1WTRESPBIOA | r1wtrespbioa:w1 individual biomarker weight with HH non-resp | Cont |
| 1 | S1WTRESPBIOA | s1wtrespbioa:w1 individual biomarker weight with HH non-resp | Cont |
| 1 | R1WTRESPBIOB | r1wtrespbiob:w1 individual biomarker weight with HH/ind non- | Cont |
| 2 | R2WTRESPBIOB | r2wtrespbiob:w2 individual biomarker weight with HH/ind non- | Cont |
| 3 | R3WTRESPBIOB | r3wtrespbiob:w3 individual biomarker weight with HH/Ind non- | Cont |
| 1 | S1WTRESPBIOB | s1wtrespbiob:w1 individual biomarker weight with HH/ind non- | Cont |
| 2 | S2WTRESPBIOB | s2wtrespbiob:w2 individual biomarker weight with HH/ind non- | Cont |
| 3 | S3WTRESPBIOB | s3wtrespbiob:w3 individual biomarker weight with HH/ind non- | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | ---: | :---: | ---: | ---: |
| R1WTRESP | 17708 | 24578.33 | 20129.13 | 7772.42 | 500653.19 |
| R2WTRESP | 18262 | 23153.32 | 20853.03 | 5882.45 | 591967.31 |
| R3WTRESP | 20281 | 22683.59 | 21174.38 | 3768.13 | 681674.75 |
| R4WTRESP | 17970 | 27653.70 | 26800.91 | 6583.96 | 1178061.50 |
| S1WTRESP | 14910 | 23803.52 | 19065.01 | 7772.42 | 500653.19 |
| S2WTRESP | 15290 | 22636.55 | 20411.40 | 7356.49 | 591967.31 |
| S3WTRESP | 16968 | 22365.45 | 21258.56 | 6207.93 | 681674.75 |
| S4WTRESP | 14892 | 27401.85 | 25724.90 | 7184.62 | 602392.38 |
| R1WTRESPA | 17708 | 31362.23 | 36830.06 | 9374.16 | 1001306.38 |
| R2WTRESPA | 18262 | 30433.78 | 38919.69 | 6951.99 | 992518.31 |
| R3WTRESPA | 20281 | 28263.98 | 34314.12 | 4469.18 | 1136124.50 |
| S1WTRESPA | 14910 | 30124.92 | 36035.92 | 9374.16 | 1001306.38 |


| Section A: Demographics and Identifiers |  |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | ---: |
| S2WTRESPA | 15290 | 29660.15 | 38667.04 | 8371.08 | 992518.31 |
| S3WTRESPA | 16968 | 27803.86 | 34404.07 | 6698.03 | 1136124.50 |
| R1WTRESPB | 17708 | 31753.57 | 37600.96 | 9378.35 | 1032705.25 |
| R2WTRESPB | 18262 | 31029.89 | 39905.83 | 7080.48 | 1029979.63 |
| R3WTRESPB | 20281 | 28801.27 | 35309.84 | 4624.06 | 1186327.25 |
| R4WTRESPB | 17970 | 32437.31 | 33738.78 | 7370.20 | 1521872.13 |
| S1WTRESPB | 14910 | 30545.32 | 36891.89 | 9426.16 | 1032705.25 |
| S2WTRESPB | 15290 | 30233.60 | 39632.73 | 8447.57 | 1029979.63 |
| S3WTRESPB | 16968 | 28332.12 | 35408.03 | 6757.37 | 1186327.25 |
| S4WTRESPB | 14892 | 31892.61 | 31981.43 | 8233.47 | 761139.75 |
|  |  |  |  |  |  |
| R2WTRESPL | 15195 | 35355.25 | 45269.22 | 6353.26 | 1775930.13 |
|  |  |  |  |  |  |
| S2WTRESPL | 12736 | 34568.39 | 46374.94 | 9872.74 | 1775930.13 |
|  |  |  |  |  |  |
| R1WTRESPBIOA | 13974 | 38484.63 | 62420.09 | 10358.35 | 3332315.50 |
|  |  |  |  |  |  |
| S1WTRESPBIOA | 11883 | 37217.56 | 61090.19 | 10358.35 | 3332315.50 |
| R1WTRESPBIOB | 13974 | 38944.77 | 63790.20 | 10408.85 | 3378585.75 |
| R2WTRESPBIOB | 12903 | 42893.42 | 83135.10 | 7655.20 | 3989588.75 |
| R3WTRESPBIOB | 15823 | 36173.41 | 48068.33 | 7623.18 | 1483865.63 |
| S1WTRESPBIOB | 11883 | 37710.83 | 62289.52 | 10428.39 | 3378585.75 |
| S2WTRESPBIOB | 10920 | 42126.40 | 86140.95 | 9303.67 | 3989588.75 |
| S3WTRESPBIOB | 13436 | 36172.54 | 50303.31 | 8493.44 | 1483865.63 |

## How Constructed:

The individual level weights are taken directly from the CHARLS weights file. RwWTRESP is the individual cross-sectional analysis weight without the non-response adjustment. RwWTRESPA is the individual cross-sectional weight with the household non-response adjustment. RwWTRESPB is the individual cross-sectional weight with the household and individual non-response adjustment.

R2WTRESPL is the individual longitudinal weight and can be used for longitudinal analysis of Wave 1 and Wave 2.

RwWTRESPBIOA is the biomarker weight with household non-response adjustment. RwWTRESPBIOB is the biomarker weight with household and individual non-response adjustment.

RwWTRESP, RwWTRESPA, RwWTRESPB, RwWTRESPL, RwWTRESPBIOA, and RwWTRESPBIOB are set to plain missing (.) if the respondent did not respond at a particular interview.

SwWTRESP, SwWTRESPA, SwWTRESPB, SwWTRESPL, SwWTRESPBIOA, and SwWTRESPBIOB indicate the current wave's spouse's weights. They are taken from the spouse's values to RwWTRESP, RwWTRESPA, RwWTRESPB, RwWTRESPL, RwWTRESPBIOA, and RwWTRESPBIOB, respectively. CHARLS also asked spouse's birth month and birth day. If the respondent is not designated as coupled in the current wave, the respondent is assumed to be single and thus assigned special missing (.u). If the respondent is not designated as coupled in the current wave but reports being married, special missing value (.v) is assigned. Plain missing (.) is assigned if the respondent did not respond in a particular wave.

## Cross Wave Differences in CHARLS

Starting in wave 3, only individual cross-sectional weights are provided.
RwWTRESPBIOA, the biomarker weight with household non-response adjustment, is not available in wave 2 and forward.

## Differences with the RAND HRS/Harmonized HRS

The RAND HRS does not provide individual level longitudinal weights, biomarker weights, or weights without household and individual non-response adjustment.

## CHARLS Variables Used:

| Wave 1: |  |
| :---: | :--- |
| BIO_WEIGHT1 | biomarker weight with household non-response adjustment |
| BIO_WEIGHT2 | biomarker weight with household and individual non-response adj |
| IND_WEIGHT | individual weight without non-response adjustment |
| IND_WEIGHT_AD1 | individual weight with household non-response adjustment |
| IND_WEIGHT_AD2 | individual weight with household and individual non-response ad |
| Wave 2: |  |
| BIOMARKER_WEIGHT | Cross-section Biomarker Weight with Household and Individual No |
| INDV_L_WEIGHT | Individual Longitudinal Weight |
| INDV_WEIGHT | Cross-section Individual Weight without Nonresponse Adjustment |
| INDV_WEIGHT_AD1 | Cross-section Individual Weight with Household Nonresponse Adju |
| INDV_WEIGHT_AD2 | Cross-section Individual Weight with Household and Individual N |
| Wave 3: |  |
| BIOMARKER_WEIGHT | Biomarker Weight with Household and Individual Response Adjustm |
| INDV_WEIGHT | Individual Weight without Response Adjustment |
| INDV_WEIGHT_AD1 | Individual Weight with Household Response Adjustment |
| INDV_WEIGHT_AD2 | Individual Weight with Household and Individual Response Adjust |
| Wave 4: |  |
| INDV_WEIGHT | Individual Base Weight |
| INDV_WEIGHT_AD2 | Individual Weight with Household and Individual Response Adjust |

## Number of Household Respondents

| Wave Variable | Label | Type |  |
| ---: | :--- | :--- | :--- |
|  |  |  | Cont |
| 1 | H1HHRESP | h1hhresp:w1 \# respondents in household | Cont |
| 2 | H2HHRESP | h2hhresp:w2 \# respondents in household | Cont |
| 3 | H3HHRESP | h3hhresp:w3 \# respondents in household | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| H1HHRESP | 17708 |  |  |  |  |
| H2HHRESP | 18612 | 1.84 | 0.36 | 1.00 | 2.00 |
| H3HHRESP | 21097 | 1.84 | 0.37 | 1.00 | 2.00 |
| H4HHRESP | 19816 | 1.83 | 0.37 | 1.00 | 2.00 |
|  |  |  | 0.38 | 1.00 | 2.00 |

## How Constructed:

HWHHRESP is the number of individuals in the house who responded at each wave. This variable counts the number of respondents sharing the same household ID. HWHHRESP is set to plain missing (.) for respondents who did not respond to the current wave.

## Cross Wave Differences in CHARLS

No differences known.

## Differences with the RAND HRS/Harmonized HRS

No differences known.

## CHARLS Variables Used:

| Wave 1: |  |
| :---: | :--- |
| HOUSEHOLDID | Household ID |
| ID | Individual ID |
| Wave 2: |  |
| HOUSEHOLDID | Household ID |
| ID |  |
| Individual ID |  |
| HOUSEHOLDID | Household ID |
| ID | Individual ID |
| Wave 4: |  |
| HOUSEHOLDID | Household ID |
| ID | Individual ID |

## Whether Coupled Household

| Wave Variable | Label | Type |
| :---: | :--- | :--- |
|  |  |  |
| 1 | H1CPL | h1cpl:w1 whether coupled |
| 2 | H2CPL | h2cpl:w2 whether coupled |
| 3 | H3CPL | h3cpl:w3 whether coupled |
| 4 | H4CPL | h4cpl:w4 whether coupled |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| H1CPL | 17708 |  |  |  |  |
| H2CPL | 18612 | 0.84 | 0.84 | 0.37 | 0.00 |
| H3CPL | 21097 | 0.84 | 0.37 | 0.00 | 1.00 |
| H4CPL | 19816 | 0.82 | 0.38 | 0.00 | 1.00 |
|  |  |  |  | 0.00 | 1.00 |

## Categorical Variable Codes

| Value | H1CPL | H2CPL | H3CPL | H4CPL |
| :---: | :---: | :---: | :---: | :---: |
| 0. not coupled | 2798 | 3037 | 3405 | 3499 |
| 1.coupled | 14910 | 15575 | 17692 | 16317 |

## How Constructed:

HwCPL indicates whether a household is treated as a couple household. Households in CHARLS can consist of a single respondent or a couple. HwCPL is set to one if there is a couple in the household, i.e., two respondents are married or partnered. Otherwise, HwCPL is set to zero if there is a single respondent in the household. HWCPL is set to plain missing (.) for respondents who did not respond to the current wave.

## Cross Wave Differences in CHARLS

No differences known.

## Differences with the RAND HRS/Harmonized HRS

No differences known.

## CHARLS Variables Used:

```
Wave 1:
    HOUSEHOLDID Household ID
Wave 2:
    HOUSEHOLDID Household ID
Wave 3:
    HOUSEHOLDID Household ID
Wave 4:
    HOUSEHOLDID Household ID
```

| Wave | Variable | Label | Type |
| :---: | :---: | :---: | :---: |
| 1 | R1FAMR | r1famr:whether family resp | Categ |
| 2 | R2FAMR | r2famr:whether family resp | Categ |
| 3 | R3FAMR | r3famr:whether family resp | Categ |
| 4 | R4FAMR | r4famr:whether family resp | Categ |
| 1 | S1FAMR | s1famr:whether family resp | Categ |
| 2 | S2FAMR | s2famr:whether family resp | Categ |
| 3 | S3FAMR | s3famr:whether family resp | Categ |
| 4 | S4FAMR | s4famr:whether family resp | Categ |
| 1 | H1ANYFAM | h1anyfam:whether any famr in HH | Categ |
| 2 | H2ANYFAM | h2anyfam:whether any famr in HH | Categ |
| 3 | H3ANYFAM | h3anyfam:whether any Famr in HH | Categ |
| 4 | H4ANYFAM | h4anyfam:whether any famr in HH | Categ |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| R1FAMR | 17708 |  |  |  |  |
| R2FAMR | 18612 | 0.58 | 0.49 | 0.00 | 1.00 |
| R3FAMR | 21097 | 0.58 | 0.49 | 0.00 | 1.00 |
| R4FAMR | 19816 | 0.59 | 0.49 | 0.00 | 1.00 |
| S1FAMR | 14910 |  | 0.49 | 0.00 | 1.00 |
| S2FAMR | 15580 | 0.50 |  |  |  |
| S3FAMR | 17724 | 0.50 | 0.50 | 0.00 | 1.00 |
| S4FAMR | 16362 | 0.50 | 0.50 | 0.00 | 1.00 |
| H1ANYFAM | 17708 |  | 0.50 | 0.00 | 1.00 |
| H2ANYFAM | 18612 | 1.00 |  | 0.00 | 1.00 |
| H3ANYFAM | 21097 | 1.00 | 0.05 | 0.00 |  |
| H4ANYFAM | 19816 | 1.00 | 0.03 | 0.00 | 1.00 |
|  |  |  | 0.03 | 0.00 | 1.00 |
|  |  |  |  | 0.00 | 1.00 |
|  |  |  |  |  | 1.00 |

## Categorical Variable Codes

| Value | R1FAMR | R2FAMR | R3FAMR | R4FAMR |
| :---: | :---: | :---: | :---: | :---: |
| 0. no | 7511 | 7824 | 8880 | 8201 |
| 1.yes | 10197 | 10788 | 12217 | 11615 |
| Value | S1FAMR | S2FAMR | S3FAMR | S4FAMR |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 0. no | 7455 | 7795 | 8862 | 8182 |
| 1.yes | 7455 | 7785 | 8862 | 8180 |
| Value- | H1ANYFAM | H2ANYFAM | H3ANYFAM | H4ANYFAM |
| $0 . n o$ | 56 | 39 | 18 | 21 |
| 1.yes | 17652 | 18573 | 21079 | 19795 |

## How Constructed:

RwFAMR indicates whether the respondent or the spouse answered the family information questions. A value of 1 for RwFAMR indicates that the respondent answered the family information questions, while a value of 0 indicates that the respondent did not answer the family information questions.

SwFAMR indicates whether the current wave's spouse was the family respondent. It is taken from the spouse's values to RwFAMR. If the respondent is not designated as coupled in the current wave a special missing value of (.u) is assigned. If the respondent is not designated as coupled in the current wave but reports being married a special missing value of (.v) is assigned.

HWANYFAM indicates whether anyone in the couple id answered the family questions. A value of 1 for HWANYFAM indicates that there is a family respondent, while a value of 0 indicates that there is no family respondent. RWFAMR, SWFAMR, and HWANYFAM are set to plain missing (.) for respondents who did not respond to the current wave.

## Cross Wave Differences in CHARLS

No differences known.

## Differences with the RAND HRS/Harmonized HRS

No differences known.

## CHARLS Variables Used:

```
Wave 1:
    HOUSEHOLDID Household ID
Wave 2:
    HOUSEHOLDID Household ID
Wave 3:
    HOUSEHOLDID Household ID
Wave 4:
    HOUSEHOLDID Household ID
```


## Interview Dates



## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | ---: |
| R1IWY | 17708 | 2011.02 |  |  |  |
| R2IWY | 18612 | 2013.00 | 0.13 | 2011.00 | 2012.00 |
| R3IWY | 21097 | 2015.00 | 0.01 | 2013.00 | 2014.00 |
| R4IWY | 19816 | 2018.00 | 0.05 | 2015.00 | 2016.00 |
| S1IWY |  |  |  | 2018.00 | 2018.00 |
| S2IWY | 14910 | 2011.02 | 0.13 | 2011.00 | 2012.00 |
| S3IWY | 15580 | 2013.00 | 0.01 | 2013.00 | 2014.00 |
| S4IWY | 17724 | 2015.00 | 0.06 | 2015.00 | 2016.00 |
| R1IWM | 16362 | 2018.00 | 0.00 | 2018.00 | 2018.00 |
| R2IWM | 17708 |  | 7.58 |  |  |
| R3IWM | 18612 | 7.73 | 1.34 | 1.00 | 12.00 |
| R4IWM | 21097 | 7.39 | 0.92 | 1.00 | 12.00 |
| S1IWM | 19816 | 7.40 | 0.60 | 1.00 | 9.00 |
| S2IWM | 14910 |  | 0.50 | 7.00 | 11.00 |
| S3IWM | 15580 | 7.72 |  | 1.30 |  |
| S4IWM | 17724 | 7.38 | 0.91 | 1.00 | 12.00 |
|  | 16362 | 7.40 | 0.60 | 1.00 | 11.00 |
|  |  |  | 0.50 | 1.00 | 9.00 |

## How Constructed:

RwIWY and RwIWM indicate the individual's interview year and month. If the respondent is not in a specific wave plain missing (.) is assigned.

SWIWY and SWIWM indicate the current wave's spouse's individual interview year and month. SWIWY and SwIWM are taken from RwIWY and RwIWM of the respondent's spouse, respectively. If the respondent is not designated as coupled in the current wave and unmarried, a special missing value of (.u) is assigned. If the respondent is not designated as coupled in the current wave but reports being married a special missing value of (.v) is assigned.

## Cross Wave Differences in CHARLS

No differences known.

## Differences with the RAND HRS/Harmonized HRS

## CHARLS Variables Used:

```
Wave 1:
    IMONTH interview month
    IYEAR
Wave 2:
    IMONTH Interview Month
    IYEAR Interview Year
Wave 3:
    IMONTH Interview Month
    IYEAR Interview Year
Wave 4:
    IMONTH Interview Month
    IYEAR Interview Year
```

| Wave | Variable | Label | Type |
| :---: | :---: | :---: | :---: |
| 1 | RABYEAR | rabyear:r birth year | Cont |
| 1 | S1BYEAR | s1byear:w1 s birth year | Cont |
| 2 | S2BYEAR | s2byear:w2 s birth year | Cont |
| 3 | S3BYEAR | s3byear:w3 s birth year | Cont |
| 4 | S4BYEAR | s4byear:w4 s birth year | Cont |
| 1 | RAFBYEAR | rafyear:r flag birth year | Categ |
| 1 | S1FBYEAR | s1fbyear:w1 s flag birth year | Categ |
| 2 | S2FBYEAR | s2fbyear:w2 s flag birth year | Categ |
| 3 | S3FBYEAR | s3fbyear:w3 s flag birth year | Categ |
| 4 | S4FBYEAR | s4fbyear:w4 s flag birth year | Categ |
| 1 | RABMONTH | rabmonth:r birth month | Cont |
| 1 | S1BMONTH | s1bmonth:w1 s birth month | Cont |
| 2 | S2BMONTH | s2bmonth:w2 s birth month | Cont |
| 3 | S3BMONTH | s3bmonth:w3 s birth month | Cont |
| 4 | S4BMONTH | s4bmonth:w4 s birth month | Cont |
| 1 | RAFBMONTH | rafmonth:r flag birth month | Categ |
| 1 | S1FBMONTH | s1fbmonth:w1 s flag birth month | Categ |
| 2 | S2FBMONTH | s2fbmonth:w2 s flag birth month | Categ |
| 3 | S3FBMONTH | s3fbmonth:w3 s flag birth month | Categ |
| 4 | S4FBMONTH | s4fbmonth:w4 s flag birth month | Categ |
| 1 | RABDAY | rabday:r birth day | Cont |
| 1 | S1BDAY | s1bday:w1 s birth day | Cont |
| 2 | S2BDAY | s2bday:w2 s birth day | Cont |
| 3 | S3BDAY | s3bday:w3 s birth day | Cont |
| 4 | S4BDAY | s4bday:w4 s birth day | Cont |
| 1 | RAFBDAY | rafday:r flag birth day | Categ |
| 1 | S1FBDAY | s1fbday:w1 s flag birth day | Categ |
| 2 | S2FBDAY | s2fbday:w2 s flag birth day | Categ |
| 3 | S3FBDAY | s3fbday:w3 s flag birth day | Categ |
| 4 | S4FBDAY | s4fbday:w4 s flag birth day | Categ |
| 1 | RAFBDATE | rafbate:r flag birth date | Categ |
| 1 | S1FBDATE | s1fbdate:w1 s flag birth date | Categ |
| 2 | S2FBDATE | s2fbdate:w2 s flag birth date | Categ |
| 3 | S3FBDATE | s3fbdate:w3 s flag birth date | Categ |
| 4 | S4FBDATE | s4fbdate:w4 s flag birth date | Categ |
| 1 | RAIDBYEAR | raidbyear:r ID birth year | Cont |
| 1 | S1IDBYEAR | s1idbyear:w1 s ID birth year | Cont |
| 2 | S2IDBYEAR | s2idbyear:w2 s ID birth year | Cont |
| 3 | S3IDBYEAR | s3idbyear:w3 s ID birth year | Cont |
| 4 | S4IDBYEAR | s4idbyear:w4 s ID birth year | Cont |
| 1 | RAIDBMONTH | raidbmonth:r ID birth month | Cont |
| 1 | SIIDBMONTH | s1idbmonth:w1 s ID birth month | Cont |
| 2 | S2IDBMONTH | s2idbmonth:w2 s ID birth month | Cont |
| 3 | S3IDBMONTH | s3idbmonth:w3 s ID birth month | Cont |
| 4 | S4IDBMONTH | s4idbmonth:w4 s ID birth month | Cont |

Section A: Demographics and Identifiers

| 1 | RAIDBDAY | raidbday:r ID birth day |
| :--- | :--- | :--- |
| 1 | S1IDBDAY | s1idbday:w1 s ID birth day |
| 2 | S2IDBDAY | s2idbday:w2 s ID birth day |
| 3 | S3IDBDAY | s3idbday:w3 s ID birth day |
| 4 | S4IDBDAY | s4idbday:w4 s ID birth day |
| 1 | RAFIDBDATE | rafidbdate:r flag ID birth date |
|  |  |  |
| 1 | S1FIDBDATE | s1fidbdate:w1 s flag ID birth date |
| 2 | S2FIDBDATE | s2fidbdate:w2 s flag ID birth date |
| 3 | S3FIDBDATE | s3fidbdate:w3 s flag ID birth date |
| 4 | S4FIDBDATE | s4fidbdate:w4 s flag ID birth date |

Cont
Cont Cont Cont Cont

Categ
Categ
Categ Categ Categ

## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| RABYEAR | 25281 | 1955.07 | 11.18 | 1900.00 | 2000.00 |
| S1BYEAR | 14777 | 1953.36 | 9.33 | 1910.00 | 2000.00 |
| S2BYEAR | 15489 | 1954.42 | 9.43 | 1914.00 | 2000.00 |
| S3BYEAR | 17650 | 1956.79 | 9.90 | 1900.00 | 2000.00 |
| S4BYEAR | 16311 | 1957.51 | 9.54 | 1922.00 | 2000.00 |
| RAFBYEAR | 25586 | 3.54 | 0.93 | 1.00 | 4.00 |
| S1FBYEAR | 14910 | 3.53 | 0.99 | 1.00 | 4.00 |
| S2FBYEAR | 15580 | 3.68 | 0.77 | 1.00 | 4.00 |
| S3FBYEAR | 17724 | 3.84 | 0.42 | 1.00 | 4.00 |
| S4FBYEAR | 16362 | 3.97 | 0.23 | 1.00 | 4.00 |
| RABMONTH | 25161 | 6.59 | 3.52 | 1.00 | 12.00 |
| S1BMONTH | 14728 | 6.57 | 3.52 | 1.00 | 12.00 |
| S2BMONTH | 15453 | 6.58 | 3.51 | 1.00 | 12.00 |
| S3BMONTH | 17606 | 6.59 | 3.51 | 1.00 | 12.00 |
| S4BMONTH | 16294 | 6.56 | 3.52 | 1.00 | 12.00 |
| RAFBMONTH | 25586 | 3.53 | 0.94 | 1.00 | 4.00 |
| S1FBMONTH | 14910 | 3.52 | 0.99 | 1.00 | 4.00 |
| S2FBMONTH | 15580 | 3.67 | 0.78 | 1.00 | 4.00 |
| S3FBMONTH | 17724 | 3.84 | 0.44 | 1.00 | 4.00 |
| S4FBMONTH | 16362 | 3.97 | 0.24 | 1.00 | 4.00 |
| RABDAY | 25111 | 14.88 | 8.62 | 1.00 | 31.00 |
| S1BDAY | 14706 | 14.86 | 8.60 | 1.00 | 31.00 |
| S2BDAY | 15434 | 14.84 | 8.59 | 1.00 | 31.00 |
| S3BDAY | 17588 | 14.87 | 8.60 | 1.00 | 31.00 |
| S4BDAY | 16289 | 14.81 | 8.62 | 1.00 | 31.00 |
| RAFBDAY | 25586 | 3.53 | 0.95 | 1.00 | 4.00 |
| S1FBDAY | 14910 | 3.52 | 1.00 | 1.00 | 4.00 |
| S2FBDAY | 15580 | 3.67 | 0.79 | 1.00 | 4.00 |
| S3FBDAY | 17724 | 3.83 | 0.45 | 1.00 | 4.00 |
| S4FBDAY | 16362 | 3.96 | 0.25 | 1.00 | 4.00 |
| RAFBDATE | 25586 | 0.63 | 0.48 | 0.00 | 1.00 |
| S1FBDATE | 14910 | 0.74 | 0.44 | 0.00 | 1.00 |
| S2FBDATE | 15580 | 0.75 | 0.43 | 0.00 | 1.00 |
| S3FBDATE | 17724 | 0.71 | 0.45 | 0.00 | 1.00 |
| S4FBDATE | 16362 | 0.71 | 0.46 | 0.00 | 1.00 |
| RAIDBYEAR | 22692 | 1955.82 | 10.72 | 1900.00 | 2000.00 |


| S1IDBYEAR | 13181 | 1953.79 | 8.94 | 1910.00 | 2000.00 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| S2IDBYEAR | 14455 | 1954.59 | 9.20 | 1920.00 | 2000.00 |
| S3IDBYEAR | 17684 | 1956.80 | 9.87 | 1900.00 | 2000.00 |
| S4IDBYEAR | 16343 | 1957.52 | 9.50 | 1922.00 | 2000.00 |
| RAIDBMONTH | 22630 | 6.60 | 3.49 | 1.00 | 12.00 |
| S1IDBMONTH | 13160 | 6.58 | 3.49 | 1.00 | 12.00 |
| S2IDBMONTH | 14438 | 6.59 | 3.49 | 1.00 | 12.00 |
| S3IDBMONTH | 17645 | 6.61 | 3.49 | 1.00 | 12.00 |
| S4IDBMONTH | 16327 | 6.58 | 3.50 | 1.00 | 12.00 |
| RAIDBDAY | 19686 | 14.55 | 8.54 | 1.00 | 31.00 |
| S1IDBDAY | 11758 | 14.56 | 8.53 | 1.00 | 31.00 |
| S2IDBDAY | 12889 | 14.53 | 8.52 | 1.00 | 31.00 |
| S3IDBDAY | 15488 | 14.60 | 8.55 | 1.00 | 31.00 |
| S4IDBDAY | 16275 | 14.54 | 8.53 | 1.00 | 31.00 |
| RAFIDBDATE | 22778 | 0.03 | 0.17 | 0.00 | 1.00 |
| S1FIDBDATE | 13207 | 0.03 | 0.18 | 0.00 | 1.00 |
| S2FIDBDATE | 14480 | 0.03 | 0.17 | 0.00 | 1.00 |
| S3FIDBDATE | 17724 | 0.03 | 0.17 | 0.00 | 1.00 |
| S4FIDBDATE | 16362 | 0.03 | 0.17 | 0.00 | 1.00 |

## Categorical Variable Codes

| Value- |
| :---: |
| 1.Wave 1 |
| 2.Wave 2 |
| 3.Wave 3 |
| 4.Wave 4 |
| Value-- |
| .u:unmar |
| .v:sp nr |
| 1.Wave 1 |
| 2.Wave 2 |
| 3.Wave 3 |
| 4.Wave 4 |
| Value-- |
| 1.Wave 1 |
| 2.Wave 2 |
| 3.Wave 3 |
| 4.Wave 4 |
| Value--- |
| .u:unmar |
| .v:sp nr |
| 1.Wave 1 |
| 2.Wave 2 |
| 3.Wave 3 |
| 4.Wave 4 |
| Value- |
| 1.Wave 1 |
| 2.Wave 2 |
| 3.Wave 3 |
| 4.Wave 4 |
| Value-- |
| .u:unmar |
| .v:sp nr |
| 1.Wave 1 |


| Section A: Demographics and Identifie |  |  |  | 48 |
| :---: | :---: | :---: | :---: | :---: |
| 2. Wave 2 | 77 | 453 | 45 | 19 |
| 3.Wave 3 | 1542 | 1669 | 2371 | 305 |
| 4.Wave 4 | 11453 | 12585 | 15138 | 15960 |
| Value- | RAFBDATE |  |  |  |
| 0.no dispute | 9520 |  |  |  |
| 1.dispute, last report used | 16066 |  |  |  |
| Value- | S1FBDATE | S2FBDATE | S3FBDATE | S4FBDATE |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 0.no dispute | 3947 | 3885 | 5151 | 4820 |
| 1.dispute, last report used | 10963 | 11695 | 12573 | 11542 |
| Value-- | RAFIDBDATE |  |  |  |
| 0.no dispute | 22093 |  |  |  |
| 1.dispute, last report used | 685 |  |  |  |
| Value- | S1FIDBDATE | S2FIDBDATE | S3FIDBDATE | S4FIDBDATE |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 624 | 650 | 517 |
| 0.no dispute | 12787 | 14033 | 17214 | 15894 |
| 1.dispute, last report used | 420 | 447 | 510 | 468 |

## How Constructed:

RABYEAR indicates the respondent's reported birth year. RABMONTH indicates the respondent's reported birth month. RABDAY indicates the respondent's reported birth day.

At Waves 1 and 2, new respondents are asked to report the year, month, and day of their birth. CHARLS then asks them whether their reported birth date is based on the solar (Gregorian) or lunar (traditional Chinese) calendar.

At Wave 2, re-interview respondents are asked to confirm their previously reported birth date. If the respondent indicates the previous wave's information is incorrect, CHARLS asks the respondent to report the year, month, and day of their birth. CHARLS then asks them whether their reported birth date is based on the solar or lunar calendar.

At Waves 1 and 2, all respondents are asked to report their current age.
Starting at Wave 3, respondents are asked to report the year, month, and day of birth that is listed on their ID card. Birth dates listed on Chinese ID cards are based on the solar calendar. CHARLS then asks respondents to report their actual year, month, and day of birth if their actual birth date is different than what is listed on their ID card. If the respondent reports a different date than what is listed on their ID card, CHARLS then asks them whether their reported birth date is based on the solar or lunar calendar.

RABYEAR, RABMONTH and RABDAY are derived to make use of the most recently reported birth date information. In cases where the most recently reported birth date information is based on the lunar calendar, RABYEAR, RABMONTH, and RABDAY include dates that have been transformed from lunar to solar using a Stata command (lunar2solar) written by the CHARLS team. In cases where the birth year is missing, RABYEAR is derived by subtracting the reported age from the interview year.

RABYEAR is assigned special missing value (.i) if the respondent reported a birth year that is in the future or the same as the year in which they were interviewed. Special missing (.x) is assigned if the respondent's reported lunar birth date was unable to be transformed into a solar date. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RABYEAR, RABMONTH, and RABDAY are coded as blank missing (.) if the respondent did not respond to this wave.

The lunar2solar Stata command may be downloaded from the CHARLS forum (http://forum.charls.pku.edu.cn/viewtopic.php?t=12). The download is only available to users who have registered for both access to CHARLS data and access to the CHARLS forum.

RAFBYEAR, RAFBMONTH, and RAFBDAY are flag variables that indicate the wave at which the respondent reported the value used in RABYEAR, RABMONTH, and RABDAY, respectively.

RAFBDATE is a flag variable which indicates whether the respondent ever corrected a previous report of their birth year, month, or day. RAFBDATE is assigned 0 if the respondent has not disputed the first report of their birth date and has not given a different birth date in a later wave. RAFBDATE is assigned 1 if the respondent reported that their initial report of birth date was incorrect or provided different birth date information later in the survey.

SwBYEAR, SwBMONTH, and SwBDAY indicate the respondent's spouse's reported birth year, month, and day, respectively. SwFBYEAR, SWFBMONTH, and SWFBDAY indicate the wave at which the respondent's spouse reported the value used in SWBYEAR, SWBMONTH, and SWBDAY, respectively. SWFBDATE indicates whether the respondent's spouse ever corrected a previous report of their birth year, month, or day. SwBYEAR, SwBMONTH, SwBDAY, SWFBYEAR, SWFBMONTH, SwFBDAY, and SWFBDATE are taken from the spouse's values of RABYEAR, RABMONTH, RABDAY, RAFBYEAR, RAFBMONTH, RAFBDAY, and RAFBDATE, respectively. In addition to the special missing values used in RABYEAR, RABMONTH, RABDAY, RAFBYEAR, RAFBMONTH, RAFBDAY, and RAFBDATE, SwBYEAR, SwBMONTH, SwBDAY, SWFBYEAR, SWFBMONTH, SwFBDAY, and SwFBDATE employ two additional special missing values. Special missing (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

RAIDBYEAR indicates the respondent's birth year from their ID card. RAIDBMONTH indicates the respondent's birth month from their ID card. RAIDBDAY indicates the respondent's birth day from their ID card. RAIDBYEAR, RAIDBMONTH and RAIDBDAY are derived to make use of the most recent ID birth date information. Special missing value (.q) is assigned if the respondent has not participated in an interview since Wave 2 so was never asked to report the birth date listed on their ID card. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RAIDBYEAR, RAIDBMONTH, and RAIDBDAY are coded as blank missing (.) if the respondent did not respond to this wave.

RAFIDBDATE is a flag variable which indicates whether the respondent ever corrected a previous report of their ID birth year, month, or day. RAFIDBDATE is assigned 0 if the respondent has not provided different ID birth date information at a later wave. RAFIDBDATE is assigned 1 if the respondent has provided different ID birth date information at a later wave.

SwIDBYEAR, SwIDBMONTH, and SwIDBDAY indicate the respondent's spouse's birth year from their ID card. SwFIDBDATE indicates whether the respondent's spouse ever corrected a previous report of their ID birth year, month, or day. SWIDBYEAR, SWIDBMONTH, SWIDBDAY, and SWFIDBDATE are taken from the spouse's values of RAIDBYEAR, RAIDBMONTH, RAIDBDAY, and RAFIDBDATE, respectively. In addition to the special missing values used in RAIDBYEAR, RAIDBMONTH, RAIDBDAY, and RAFIDBDATE, SWIDBYEAR, SwIDBMONTH, SwIDBDAY, and SwFIDBDATE employ two additional special missing values. Special missing (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Waves 1 and 2, new respondents are asked to report the year, month, and day of their birth. CHARLS then asks them whether their reported birth date is based on the solar (Gregorian) or lunar (traditional Chinese) calendar.

At Wave 2, re-interview respondents are asked to confirm their previously reported birth date. If the respondent indicates the previous wave's information is incorrect, CHARLS asks the respondent to report the year, month, and day of their birth. CHARLS then asks them whether their reported birth date is based on the solar or lunar calendar.

At Waves 1 and 2, all respondents are asked to report their current age. Starting at Wave 3, respondents are not asked to report their current age.

Starting at Wave 3, respondents are asked to report the year, month, and day of birth that is listed on their ID card. Birth dates listed on Chinese ID cards are based on the solar calendar. CHARLS then asks respondents to report their actual year, month, and day of birth if their actual birth date is different than what is listed on their ID card. If the respondent reports a different date than what is listed on their ID card, CHARLS then asks them whether their reported birth date is based on the solar or lunar calendar.

## Differences with the RAND HRS/Harmonized HRS

Unlike HRS, CHARLS does not have a tracker file. We used the reported information from the core
surveys to determine the best approximation birth year, month and day. Unlike HRS, CHARLS respondents may report a birth date that is based on the lunar (traditional Chinese) calendar.

## CHARLS Variables Used:

Wave 1:

| BA002_1 | Birth Year |
| :--- | :--- |
| BA002_2 | Birth Month |
| BA002_3 | Birth Day |
| BA003 | Calender Type |
| BA004 | Age |

Wave 2:
BA001_W2_1
BA002_1
BA002_2
BA002_3 BA003 BA004
Wave 3: BA002_1
BA002_2
BA002_3
BA003
BA004_W3_1 BA004_W3_2 BA004_W3_3
Wave 4:

```
BA002_1
BA002_2
BA002_3
BA003
BA004_W3_1
BA004_W3_2
BA004_W3_3
BA005_W4
```

We Record Your Birth Time is [Birth Time], Is It Right?
When were You Born:Year
When were You Born:Month
When were You Born: Day
Is Your Answer to BA002 Based On Solar or Lunar Calendar
Your Age
When were You Born: Year
When were You Born: Month
When were You Born: Day
Solar or Lunar Calendar
Birth Time on ID Card or Hukou:Year
Birth Time on ID Card or Hukou:Month
Birth Time on ID Card or Hukou:Day
Actual Year of Birth
Actual Month of Birth
Actual Day of Birth
Solar Calendar or Lunar Calendar
Year of Birth
Month of Birth
Day of Birth
Actual Date of Birth and Recorded in Hukou or ID Card

| Wave Variable | Label | Type |
| :--- | :--- | :--- |
| 1 | RADYEAR | radyear:r death year |
| 1 | S1DYEAR | s1dyear:w1 s death year |
| 1 | RADMONTH | radmonth:r death month |
| 1 | S1DMONTH | s1dmonth:w1 s death month |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :--- | ---: | :---: | :---: | :---: |
| RADYEAR | 402 | 2012.20 | 0.69 | 2011.00 | 2014.00 |
| SIDYEAR | 254 | 2012.20 | 0.69 | 2011.00 | 2014.00 |
| RADMONTH | 397 | 5.74 | 3.61 | 1.00 | 12.00 |
| S1DMONTH | 253 | 5.68 | 3.64 | 1.00 | 12.00 |

## How Constructed:

RADYEAR indicates the respondent's reported year of death. RADMONTH indicates the respondent's reported month of death. RADYEAR and RADMONTH are based on questions asked as part of the exit interview, asked at each wave starting with Wave 2.

At Wave 2, informants are asked to report the respondent's year and month of death. CHARLS then asks them whether the respondent's reported year and month of death is based on the solar (Gregorian) or lunar (traditional Chinese) calendar.

In cases where the death year and month are based on the lunar calendar, RADYEAR and RADMONTH include dates that have been transformed from lunar to solar using a Stata command (lunar2solar) written by the CHARLS team. Because CHARLS does not ask informants to report the respondent's day of death, dates are transformed from lunar to solar with the assumption that the respondent died on day 15 of the reported month.

RADYEAR is assigned special missing value (.i) if the informant reported a year of death that is in the future. RADYEAR is assigned special missing value (.m) if the respondent is known to have passed away and is in the exit data set but does not have information about death year. RADMONTH is assigned special missing value (.m) if the respondent is known to have passed away and is in the exit data set but does not have information about death month. RADYEAR and RADMONTH are coded as blank missing (.) if the respondent or informant did not respond to this wave.

The lunar2solar Stata command may be downloaded from the CHARLS forum (http://forum.charls.pku.edu.cn/viewtopic.php?t=12). The download is only available to users who have registered for both access to CHARLS data and access to the CHARLS forum.

## Cross Wave Differences in CHARLS

The Wave 3 and 4 exit interview files have not been released.

## Differences with the RAND HRS/Harmonized HRS

No differences known.

## CHARLS Variables Used:

Wave 2:

| EXB001_1 | The Date on Which R Died (Year) |
| :--- | :--- |
| EXB001_2 | The Date on Which R Died (Month) |
| EXB002 | Solar/Lunar Calendar |

Age at interview (in months and years)

| Wave Variable | Label |  | Type |
| :---: | :--- | :--- | :--- |
|  |  |  |  |
| 1 | R1AGEY | r1agey:w1 $r$ age in years | Cont |
| 2 | R2AGEY | r2agey:w2 $r$ age in years | Cont |
| 3 | R3AGEY | r3agey:w3 $r$ age in years | Cont |
| 4 | R4AGEY | r4agey:w4 $r$ age in years | Cont |
|  |  |  |  |
| 1 | S1AGEY | s1agey:w1 s age in years | Cont |
| 2 | S2AGEY | s2agey:w2 s age in years | Cont |
| 3 | S3AGEY | s3agey:w3 s age in years | Cont |
| 4 | S4AGEY | s4agey:w4 s age in years | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |
| R1AGEY | 17533 | 58.50 | 10.17 | 10.00 | 101.00 |
| R2AGEY | 18490 | 59.41 | 10.29 | 12.00 | 103.00 |
| R3AGEY | 20999 | 59.09 | 10.75 | 14.00 | 115.00 |
| R4AGEY | 19751 | 61.44 | 10.41 | 17.00 | 118.00 |
|  |  |  |  |  |  |
| S1AGEY | 14777 | 57.27 | 9.33 | 10.00 | 101.00 |
| S2AGEY | 15489 | 58.21 | 9.43 | 12.00 | 99.00 |
| S3AGEY | 17650 | 57.81 | 9.90 | 14.00 | 115.00 |
| S4AGEY | 16311 | 60.08 | 9.54 | 17.00 | 96.00 |

## How Constructed:

RWAGEY indicates the respondent's age in years at the time of the current wave's interview. The respondent's age is calculated using the interview year and month (RWIWY and RWIWM) and the respondent's birth year and month (RABYEAR and RABMONTH). In the case that the respondent's birth month is missing, RwAGEY is calculated using the interview year and month and the respondent's birth year with the assumption that the respondent's birth month is month 6 (June). At Waves 1 and 2, if the respondent's birth year is missing, RwAGEY is the respondent's self-reported age. Missing responses are assigned special missing value (.m). RWAGEY is coded as blank missing (.) if the respondent did not respond to this wave.

SWAGEY indicates the respondent's spouse's age in year at the time of the current wave's interview. SWAGEY is taken from the spouse's value to RWAGEY. Missing responses are assigned special missing value (.m). Special missing (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

RABYEAR and RABMONTH are used to derive RwAGEY. RABYEAR and RABMONTH differ between waves. Please refer to RABYEAR and RABMONTH for the differences between waves of this harmonized variable.

At Waves 1 and 2, all respondents are asked to report their current age. Starting at Wave 3, respondents are not asked to report their current age.

## Differences with the RAND HRS/Harmonized HRS

Unlike the HRS, the CHARLS has two ways for respondents to report their age at Waves 1 and 2, either when the respondent was born or how old the respondent is at the current interview.

## CHARLS Variables Used:

Wave 1:

```
BA002_1 Birth Year
BA002_2 Birth Month
BA002_3 Birth Day
BA003 Calender Type
```

Section A: Demographics and Identifiers

BA004
IMONTH
IYEAR
Wave 2:
BA001_W2_1
BA002_1
BA002_2
BA002_3
BA003
BA004
IMONTH
IYEAR
Wave 3:
BA002_1
BA002_2
BA002_3
BA003
BA004_W3_1
BA004_W3_2
BA004_W3_3
IMONTH
IYEAR
Wave 4:
BA002_1
BA002_2
BA002_3
BA003
BA004_W3_1
BA004_W3_2
BA004_W3_3
BA005_W4
IMONTH
IYEAR

Age
interview month
interview year
We Record Your Birth Time is [Birth Time], Is It Right?
When were You Born:Year
When were You Born:Month
When were You Born: Day
Is Your Answer to BA002 Based On Solar or Lunar Calendar

## Your Age

Interview Month
Interview Year
When were You Born: Year
When were You Born: Month
When were You Born: Day
Solar or Lunar Calendar
Birth Time on ID Card or Hukou:Year
Birth Time on ID Card or Hukou:Month
Birth Time on ID Card or Hukou:Day
Interview Month
Interview Year
Actual Year of Birth
Actual Month of Birth
Actual Day of Birth
Solar Calendar or Lunar Calendar
Year of Birth
Month of Birth
Day of Birth
Actual Date of Birth and Recorded in Hukou or ID Card
Interview Month
Interview Year

## Gender

| Wave | Variable |
| ---: | :---: |
| 1 | RAGENDER |
| 1 | S1GENDER |
| 2 | S2GENDER |
| 3 | S3GENDER |
| 4 | S4GENDER |
| 1 | RAFGENDR |
| 2 |  |
| 3 | S2FGENDR |
| 4 | S4FGENDR |

Label
ragender:r gender
s1gender:w1 s gender
s2gender:w2 s gender
s3gender:w3 s gender
s4gender:w4 s gender
rafgendr:r flag if problem with r gender
s2fgendr:w2 flag if problem with s gender
s3fgendr:w3 flag if problem with s gender
s4fgendr:w4 flag if problem with s gender

Type
Categ
Categ
Categ
Categ
Categ
Categ
Categ
Categ
Categ

## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| RAGENDER | 25578 | 1.52 | 0.50 | 1.00 | 2.00 |
| S1GENDER | 14909 | 1.50 | 0.50 | 1.00 | 2.00 |
| S2GENDER | 15579 | 1.50 | 0.50 | 1.00 | 2.00 |
| S3GENDER | 17719 | 1.50 | 0.50 | 1.00 | 2.00 |
| S4GENDER | 16362 | 1.50 | 0.50 | 1.00 | 2.00 |
| RAFGENDR | 25578 | 0.02 | 0.17 | 0.00 | 3.00 |
| S2FGENDR | 15579 | 0.02 | 0.17 | 0.00 | 3.00 |
| S3FGENDR | 17719 | 0.02 | 0.18 | 0.00 | 3.00 |
| S4FGENDR | 16362 | 0.02 | 0.17 | 0.00 | 3.00 |

## Categorical Variable Codes



## How Constructed:

RAGENDER indicates the respondent's gender. RAGENDER is set to 1 for man and 2 for woman. RAGENDER is updated each wave.

In wave 1, gender is reported in the Demographic module. The gender reported in the demographic module is taken as the respondent's gender in wave 1. Starting in Waved 2, gender is reported in the Demographic module and the Health module. In the Life History wave, gender is reported in the Demographic module and the Residence module. There are cases where respondents report different genders during the same interview at different modules and cases in which gender reports change between waves. In cases that gender is not consistent between waves or gender is inconsistent between modules, RAGENDER determines gender using the most consistent gender reported. RAFGENDR flag variable indicates exactly how the respondent's gender was determined. RAGENDER is set to special missing (.m) when gender is reported as missing.

RAFGENDR is a flag variable that indicates how the respondent's gender was determined. 0 is assigned if there are no inconsistent gender reports between modules or there were no changes between waves. 0 values indicate gender was determined by the mode value from the Demographic modules. 1 is assigned if there was a change in the Demographic module gender value between waves or there is no gender in the Demographic module and either there is a gender value in the Health/Residence module or there is no change between waves in the Health/Residence module gender value. 1 values indicate gender was determined by the mode value between the Health modules in wave 2 and wave 4 and the Residence module in the Life History wave. 2 is assigned if there was a change in the Demographic module gender value between waves, a change in the Health/Residence module gender value between waves, and non-missing mode values for the Demographic module. 2 values indicate gender was determined by the mode value from the Demographic modules. 3 is assigned if there was a change in the Demographic module gender value between waves, a change in the Health/Residence module gender value between waves, and missing mode values for the Demographic module. 3 values take the first non-missing gender value reported across waves.

SwGENDER and SwFGENDR indicate the current wave's spouse's gender and gender flag, respectively. SWGENDER and SWFGENDR are taken from the spouse's values to RAGENDER and RAFGENDR. If the respondent is not designated as coupled in the current wave, special missing value (.u) is assigned. If the respondent is not designated as coupled in the current wave but reports being married a special missing value of (.v) is assigned.

## Cross Wave Differences in CHARLS

In wave 1, gender is reported once in the Demographic module. In the following waves, gender is reported in two separate modules, again in the demographic module and also in the health module. In the Life History wave, gender is reported in the Demographic module and the Residence module.

## Differences with the RAND HRS/Harmonized HRS

Unlike HRS, CHARLS does not have a tracker file. We used the reported information from core survey to determine the best approximation of the respondent's gender.

## CHARLS Variables Used:

Wave 1:

RGENDER
Wave 2: BA000_W2_3 XRGENDER
Life History: RGENDER
Wave 3:
BA000_W2_3
XRGENDER
Wave 4:
BA000_W2_3
XRGENDER

GENDER
Interviewer Record R
Gender of R
Gender
Gender
Gender of $R$
Gender
Generated Gender

## Education: Categorical Summary

| Wave Variable | Label | Type |
| :---: | :--- | :--- |
| 1 | RAEDUC_C | raeduc_c:r education (categ) |
| 1 | S1EDUC_C | s1educ_c:w1 s education (categ) |
| 2 | S2EDUC_C | s2educ_c:w2 s education (categ) |
| 3 | S3EDUC_C | s3educ_c:w3 s education (categ) |
| 4 | S4EDUC_C | s4educ_c:w4 s education (categ) |
|  |  | Categ |
| 1 | RAEDUCL | raeducl:r harmonized education levels |
| 1 | S1EDUCL | s1educl:w1 s harmonized education levels |
| 2 | S2EDUCL | s2educl:w2 s harmonized education levels |
| 3 | S3EDUCL | s3educl:w3 s harmonized education levels |
| 4 | S4EDUCL | s4educl:w4 s harmonized education levels |

## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| RAEDUC_C | 25542 | 3.48 | 1.94 | 1.00 | 10.00 |
| S1EDUC_C | 14871 | 3.48 | 1.97 | 1.00 | 10.00 |
| S2EDUC_C | 15563 | 3.52 | 1.96 | 1.00 | 10.00 |
| S3EDUC_C | 17681 | 3.53 | 1.86 | 1.00 | 10.00 |
| S4EDUC_C | 16362 | 3.57 | 1.85 | 1.00 | 10.00 |
| RAEDUCL | 25542 | 1.17 | 0.44 | 1.00 | 3.00 |
| S1EDUCL | 14871 | 1.16 | 0.42 | 1.00 | 3.00 |
| S2EDUCL | 15563 | 1.16 | 0.42 | 1.00 | 3.00 |
| S3EDUCL | 17681 | 1.14 | 0.41 | 1.00 | 3.00 |
| S4EDUCL | 16362 | 1.16 | 0.42 | 1.00 | 3.00 |

## Categorical Variable Codes


RAEDUC_C
5
26
12
1
6256
3917
104
7200
4828
1978
606
398
237
18

| S1EDUC_C | S2EDUC_C | S3EDUC_C | S4EDUC_C |
| ---: | ---: | ---: | ---: |
| 18 |  |  |  |
| 20 | 17 | 14 |  |
|  |  | 29 |  |
| 2260 | 2401 | 2719 | 2926 |
| 538 | 622 | 650 | 517 |
| 3642 | 3634 | 3869 | 3446 |
| 2608 | 2745 | 2751 | 2496 |
| 55 | 54 | 39 | 32 |
| 3321 | 3464 | 5459 | 5105 |


| Section A: Demographics and Identifiers |  |  |  | 57 |
| :---: | :---: | :---: | :---: | :---: |
| 5.Middle school | 3294 | 3538 | 3517 | 3325 |
| 6. High school | 1218 | 1373 | 1308 | 1259 |
| 7.Vocational school | 374 | 406 | 385 | 369 |
| 8.Two/Three Year College/Associate degre | 237 | 224 | 228 | 216 |
| 9.Four Year College/Bachelor's degree | 116 | 117 | 117 | 104 |
| 10.Post-graduated(Master/PhD) | 6 | 8 | 8 | 10 |
| Value--------------------------------- | RAEDUCL |  |  |  |
| . d : dk | 5 |  |  |  |
| .m:missing | 26 |  |  |  |
| .q:disputes education record | 12 |  |  |  |
| .r:refuse | 1 |  |  |  |
| 1.Less than lower secondary | 22028 |  |  |  |
| 2.upper secondary \& vocational training | 2795 |  |  |  |
| 3.tertiary | 719 |  |  |  |
| Value--------------------------------- | S1EDUCL | S2EDUCL | S3EDUCL | S4EDUCL |
| .d:dk | 18 |  |  |  |
| .m:missing | 20 | 17 | 14 |  |
| .q:disputes education record |  |  | 29 |  |
| .r:refuse | 1 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 1.Less than lower secondary | 12920 | 13435 | 15594 | 14160 |
| 2.upper secondary \& vocational training | 1592 | 1779 | 1698 | 1830 |
| 3.tertiary | 359 | 349 | 389 | 372 |

## How Constructed:

RAEDUC_C identifies the highest level of education that the respondent has attained. RAEDUC_C is defined using the following codes: 1.No Formal Education (Illiterate), 2.Did Not Finish Primary School but can Read, 3.Sishu (Private Tutoring), 4.Elementary School, 5.Middle School, 6.High School, 7.Vocational School, 8.Two/three-year college, 9.College Grad and 10.Post-graduate degree. Don't know, missing, or refused values of RAEDUC_C are assigned special missing codes (.d), (.m), (.r), respectively. Please note we used the first non-missing report of education unless the respondent disputed their previous wave report or that their previous wave report included adult education at which point they re-asked education at previous wave and this was used.

RAEDUCL identifies the level of education completed according to a three-tier harmonized scale, which we developed to compare education levels across countries. This harmonized education scale is a simplified version of 1997 International Standard Classification of Education (ISCED-97) codes. For more information on ISCED codes, see www.uis.unesco.org and the OECD document entitled "Classifying Educational Programmes: Manual for ISCED-97 Implementation in OECD Countries, 1999 Edition". RAEDUCL is coded as follows: 1.Less than lower secondary education, 2.Upper secondary \& vocational training, and 3.Tertiary education. Respondents are assigned a code of 1 if the respondent reports an education level of "No Formal Education (Illiterate)", "Did Not Finish Primary School but can Read", "Sishu (Private Tutoring)", "Elementary School" or "Middle School". If the respondent reports an education level of "High School" or "Vocational School" a code of 2 is assigned. Respondents are assigned a code of 3 if the respondent reports an education level of "Two/three-year College", "College Grad" or "Post-graduate degree". Special missing (.q) is assigned in wave 4 if the respondent disputes the education record but there is no updated education level. Don't know and refused responses are coded as special missing (.d). Other missing responses are assigned special missing (.m). Responses are set to blank missing (.) when the respondent did not participate in the current wave.

SWEDUC_C and SWEDUCL indicate the current wave's spouse's category of education. SwEDUC_C and SwEDUCL are taken from the spouse's value to RAEDUC_C and RAEDUCL. If the respondent is not designated as coupled in the current wave special missing value (.u) is assigned. If the respondent is not designated as coupled in the current wave but reports being married a special missing value of (.v) is assigned. SwEDUC_C and SwEDUCL are set to plain missing (.) for respondents who did not respond to the specific wave.

## Cross Wave Differences in CHARLS

In wave 2 and forward, respondents were re-asked the previous waves education level. If the respondent disputed their past report or indicated that the previous waves highest level of education contains adult education then we assign the corrected report for the previous wave's education level. This affects both RAEDUC_C and RAEDUCL.

In wave 2 and forward, CHARLS changed the education question to ask for the highest level of education, not including adult education. In this case, all wave 1 reports which included adult education were re-asked and we used the new reported value to corrected wave 1 report.

Education level was also asked as part of the Life History interview. Education categorization varies in the Life History wave from the core waves. Specifically, categories include: 1. Home school, 2. Kindergarten, 3. Preschool, 4. Primary school, 5. Middle school, 6. High school, 7. Vocational school (including evening classes, self-study examination, correspondence education, radio and television university), 8. Three-year college (including evening classes, self-study examination, correspondence education, radio and television university), 9. Four-year college (including evening classes, self-study examination, correspondence education, radio and television university) 10. Master programs (including academic master, professional master like MBA, parttime), 11. Ph.D. programs (including part-time), and 12. None. If a respondent reported they received kindergarten or preschool education and could not read, reported they had no education, or reported they have never studied, they were assigned 1. No formal education (illiterate). If a respondent reported they received kindergarten or preschool education and could read, respondents were assigned 2. Did not finish primary school. Education levels above the first two (i.e. 3.-10.) follow the core waves categorization.

## Differences with the RAND HRS/Harmonized HRS

To account for the high prevalence of lower level of education, RAEDUC_C includes additional lower education categories from RAEDUC in the RAND HRS. RAEDUCL is not available in the RAND HRS. The CHARLS specifically asked for the highest level of education, not including adult education. The HRS does not include any specific information about whether to include adult education.

## CHARLS Variables Used:

Wave 1:
BD001
Wave 2:
BD001
BD001_W2_1
BD001_W2_2
BD001_W2_3
Wave 3:
BD001_W2_4
Wave 4:
BD001_W2_4
HIGHEST LEVEL OF SCHOOL attained
The Highest level of Education Attained Now
Is The Record of Highest Education Level Right
Is The Highest Level of Education Contains Adult Education in L
What's The Highest Level of Education in Last Wave
Have Your Highest Level of Education Changed?
Education

## Current Marital Status: With partnership

| Wave Variable | Label | Type |  |
| :---: | :--- | :--- | :--- |
|  | R1MSTAT | r1mstat:w1 $r$ marital status w/partners, filled | Categ |
| 2 | R2MSTAT | r2mstat:w2 r marital status w/partners, filled | Categ |
| 3 | R3MSTAT | r3mstat:w3 r marital status w/partners, filled | Categ |
| 4 | R4MSTAT | r4mstat:w4 r marital status w/partners, filled | Categ |
|  |  |  |  |
| 1 | S1MSTAT | s1mstat:w1 s marital status w/partners, filled | Categ |
| 2 | S2MSTAT | s2mstat:w2 s marital status w/partners, filled | Categ |
| 3 | S3MSTAT | s3mstat:w3 s marital status w/partners, filled | Categ |
| 4 | S4MSTAT | s4mstat:w4 s marital status w/partners, filled | Categ |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| R1MSTAT | 17696 |  |  |  |  |
| R2MSTAT | 18609 | 1.89 | 1.98 | 2.00 | 1.00 |
| R3MSTAT | 21096 | 1.89 | 1.99 | 1.00 | 8.00 |
| R4MSTAT | 19816 | 2.00 | 2.09 | 1.00 | 8.00 |
|  |  |  |  |  | 8.00 |
| S1MSTAT | 14910 | 1.16 | 0.54 | 1.00 | 3.00 |
| S2MSTAT | 15580 | 1.12 | 0.47 | 1.00 | 3.00 |
| S3MSTAT | 17724 | 1.13 | 0.49 | 1.00 | 3.00 |
| S4MSTAT | 16362 | 1.14 | 0.51 | 1.00 | 3.00 |

## Categorical Variable Codes

| Value .m:missing |  |  |  |
| :---: | :---: | :---: | :---: |
|  |  |  |  |
|  |  |  | 1.married |
| 3. partnered |  |  |  |
| 4.separated |  |  |  |
| 5.divorced |  |  |  |
| 7.widowed <br> 8.never married |  |  |  |
|  |  |  |  |
| Value-----------.u:unmar |  |  |  |
|  |  |  |  |
|  |  |  |  |
| .v:sp nr <br> 1.married |  |  |  |
|  |  |  | 3. partnered |

## How Constructed:

RwMSTAT indicates a respondent's marital status in the current wave, taking into account any implied partnership. Implied partnership status is assigned to respondents who report being currently unmarried but who are coupled with another respondent through CHARLS's couple id.

In wave 1, respondents are asked to indicate their marital status. Categories include: (1) Married with spouse present, (2) Married but not living with spouse temporarily for reasons such as work, (3) Separated, (4) Divorced, (5) Widowed, or (6) Never married. In wave 1, a code of 1 indicates the respondent is married with spouse present. A code of 3 indicates the respondent is married but not living with spouse temporarily for reasons such as work or the respondent is coupled, as indicated by the couple ID. A code of 4 indicates the respondent is separated. A code of 5 indicates the respondent is divorced. A code of 7 indicates the respondent is widowed. A code of 8 indicates the respondent has never been married.

Similarly, waves 2, 3, and 4 ask respondents to indicate their marital status. Wave 2 and 4 include wave 1 categories (1)-(6), plus an additional category of (7) Cohabitated. In waves 2, 3, and 4, a code of 1 indicates the respondent is married with spouse present. A code of 3 indicates the respondent is married but not living with spouse temporarily for reasons such as work, the respondent is cohabitating, or the respondent is coupled, as indicated by the couple ID. A code of

4 indicates the respondent is separated. A code of 5 indicates the respondent is divorced. A code of 7 indicates the respondent is widowed. A code of 8 indicates the respondent has never been married.

When respondents don't know, refuse to answer or other missing, RWMSTAT is assigned special missing values (.d), (.r) or (.m), respectively. RwMSTAT is set to plain missing (.) for respondents who did not respond to the current wave.

SwMSTAT indicates the current wave's spouse's marital status. SwMSTAT is taken from the spouse's values to RwMSTAT. If the respondent is not designated as coupled in the current wave a special missing value of (.u) is assigned. If the respondent is not designated as coupled in the current wave but reports being married a special missing value of (.v) is assigned.

## Cross Wave Differences in CHARLS

Wave 2 and wave 3 differ from wave 1 in that CHARLS introduces a new category "Cohabitated". In wave 4, after being asked about marital status, respondents are asked about cohabitation is asked as a separate question.

## Differences with the RAND HRS/Harmonized HRS

No differences known.

## CHARLS Variables Used:

```
Wave 1:
    BE001 marital status
    HOUSEHOLDID Household ID
    ID Individual ID
Wave 2:
        BE001
        HOUSEHOLDID
        ID
Wave 3:
    BE001
    HOUSEHOLDID
    ID
Wave 4:
    BE001 Marital Status
    BE002 Have a Partner Living Together
    HOUSEHOLDID Household ID
    ID
Martial Status
Household ID
Individual ID
Martial Status
Household ID
Individual ID
Individual ID
```


## Current Marital Status: Without Partnership

| Wave Variable | Label |  | Type |
| :--- | :--- | :--- | :--- |
|  |  |  |  |
| 1 | R1MSTATH | r1mstath:w1 r marital status | Categ |
| 2 | R2MSTATH | r2mstath:w2 r marital status | Categ |
| 3 | R3MSTATH | r3mstath:w3 r marital status | Categ |
| 4 | R4MSTATH | r4mstath:w4 r marital status |  |
|  |  |  |  |
| 1 | S1MSTATH | s1mstath:w1 s marital status | Categ |
| 2 | S2MSTATH | s2mstath:w2 s marital status | Categ |
| 3 | S3MSTATH | s3mstath:w3 s marital status | Categ |
| 4 | S4MSTATH | s4mstath:w4 s marital status |  |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | 8.00 |
| R1MSTATH | 17675 | 1.82 | 1.96 | 1.00 | 8.00 |
| R2MSTATH | 18585 | 1.83 | 1.98 | 1.00 | 8.00 |
| R3MSTATH | 21060 | 1.83 | 1.98 | 1.00 | 8.00 |
| R4MSTATH | 19816 |  | 1.93 |  | 1.00 |
|  | 14889 | 1.08 | 1.06 | 0.07 |  |
| S1MSTATH | 15556 | 1.07 | 0.30 | 1.00 | 7.00 |
| S2MSTATH | 1688 | 0.07 | 0.28 | 1.00 | 8.00 |
| S3MSTATH | 16362 |  |  | 1.00 | 7.00 |
| S4MSTATH |  |  | 1.00 | 7.00 |  |

Categorical Variable Codes

| Value-- | R1MSTATH | R2MSTATH | R3MSTATH | R4MSTATH |
| :---: | :---: | :---: | :---: | :---: |
| .m:missing | 33 | 27 | 37 |  |
| 1.married | 14170 | 15069 | 16985 | 15530 |
| 2.married, sp abs | 1247 | 1067 | 1307 | 1334 |
| 3. partnered |  | 16 | 26 | 12 |
| 4.separated | 83 | 67 | 56 | 72 |
| 5.divorced | 147 | 155 | 194 | 237 |
| 7.widowed | 1869 | 2055 | 2335 | 2514 |
| 8.never married | 159 | 156 | 157 | 117 |
| Value---- | S1MSTATH | S2MSTATH | S3MSTATH | S4MSTATH |
| .m:missing | 21 | 24 | 36 |  |
| . u:unmar | 2351 | 2628 | 2951 | 3119 |
| .v:sp nr | 447 | 398 | 418 | 324 |
| 1.married | 13723 | 14666 | 16565 | 15197 |
| 2.married, sp abs | 1156 | 840 | 1075 | 1141 |
| 3. partnered |  | 15 | 24 | 10 |
| 4.separated | 6 | 20 | 12 | 10 |
| 5.divorced | 1 | 8 | 7 | 1 |
| 7.widowed | 3 | 6 | 5 | 3 |
| 8.never married |  | 1 |  |  |

## How Constructed:

RwMSTATH indicates a respondent's reported marital status. While RwMSTAT, described above, recodes reported marital status with implied partnership, RwMSTATH provides the reported marital status in the current wave without implied partnership.

In wave 1, respondents are asked to indicate their marital status. Categories include: (1) Married with spouse present, (2) Married but not living with spouse temporarily for reasons such as work, (3) Separated, (4) Divorced, (5) Widowed, or (6) Never married. In wave 1, a code of 1 indicates the respondent is married with spouse present. A code of 2 indicates the respondent is married but not living with spouse temporarily for reasons such as work. A code of 4 indicates the respondent is separated. A code of 5 indicates the respondent is divorced. A code of 7 indicates the respondent is widowed. A code of 8 indicates the respondent has never been married.

Similarly, waves 2, 3, and 4 ask respondents to indicate their marital status. Waves 2, 3 , and 4 include wave 1 categories (1)-(6), plus an additional category of (7) Cohabitated. In waves 2, 3, and 4 a code of 1 indicates the respondent is married with spouse present. A code of 2 indicates the respondent reports being married but not living with spouse temporarily. A code of 3 indicates the respondent is cohabitating. A code of 4 indicates the respondent is separated. A code of 5 indicates the respondent is divorced. A code of 7 indicates the respondent is widowed. A code of 8 indicates the respondent has never been married.

Don't know, refused, or other missing responses of RwMSTATH are assigned special missing codes (.d), (.r), (.m) respectively. RwMSTATH is set to plain missing (.) for respondents who did not respond to the current wave.

SwMSTATH indicates the current wave's spouse's marital status without partnership. SwMSTATH is taken from the spouse's value to RwMSTATH. If the respondent is not designated as coupled in the current wave a special missing value of (.u) is assigned. If the respondent is not designated as coupled in the current wave but reports being married a special missing value of (.v) is assigned.

## Cross Wave Differences in CHARLS

Wave 2 and wave 3 differ from Wave 1 in that CHARLS introduces a new category "Cohabitated". In wave 4, after being asked about marital status, respondents are asked about cohabitation as a separate question.

## Differences with the RAND HRS/Harmonized HRS

No differences known.

## CHARLS Variables Used:

Wave 1:

BE001
Wave 2:
BE001
Wave 3:
BE001
Wave 4:
BE001
BE002
marital status
Martial Status
Martial Status
Marital Status
Have a Partner Living Together

## Current Marital Status: Never Married

| Wave Variable | Label | Type |
| :---: | :--- | :--- |
|  |  |  |
| 1 | R1MNEV | r1mnev:w1 $r$ never married |
| 2 | R2MNEV | r2mnev:w2 r never married |
| 3 | R3MNEV | r3mnev:w3 r never married |
| 4 | R4MNEV | r4mnev:w4 $r$ never married |
|  |  | Categ |
| 1 | S1MNEV | s1mnev:w1 s never married |
| 2 | S2MNEV | s2mnev:w2 s never married |
| 3 | S3MNEV | s3mnev:w3 s never married |
| 4 | S4MNEV | s4mnev:w4 s never married |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| R1MNEV | 17675 |  |  |  |  |
| R2MNEV | 18585 | 0.01 | 0.09 | 0.00 | 1.00 |
| R3MNEV | 21060 | 0.01 | 0.09 | 0.00 | 1.00 |
| R4MNEV | 19816 | 0.01 | 0.09 | 0.00 | 1.00 |
|  |  | 0.01 | 0.08 | 0.00 | 1.00 |
| S1MNEV | 14889 | 0.00 |  |  |  |
| S2MNEV | 15556 | 0.00 | 0.00 | 0.00 | 0.00 |
| S3MNEV | 17688 | 0.00 | 0.01 | 0.00 | 1.00 |
| S4MNEV | 16362 | 0.00 | 0.00 | 0.00 | 0.00 |
|  |  |  | 0.01 | 0.00 | 1.00 |

Categorical Variable Codes

| Value | R1MNEV | R2MNEV | R3MNEV | R4MNEV |
| :---: | :---: | :---: | :---: | :---: |
| .m:missing | 33 | 27 | 37 |  |
| 0. no | 17516 | 18429 | 20903 | 19698 |
| 1.yes | 159 | 156 | 157 | 118 |
| Value- | S1MNEV | S2MNEV | S3MNEV | S4MNEV |
| .m:missing | 21 | 24 | 36 |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 0. no | 14889 | 15555 | 17688 | 16361 |
| 1.yes |  | 1 |  | 1 |

## How Constructed:

RwMNEV indicates whether the respondent ever reported being married by the time of the current wave. A code of 0 indicates that the respondent did not report they have "never been married" and a code of 1 indicates that the respondent did report they have "never been married". RwMNEV is set to special missing (.d) if marriage status is reported as don't know. RwMNEV is set to special missing (.m) if marriage status is reported as missing. RWMNEV is set to special missing (.r) if marriage status is reported as refused. RwMNEV is set to plain missing (.) for respondents who did not respond to the current wave.

SwMNEV indicates whether the current wave's spouse has ever been married. SwMNEV is taken from the spouse's RwMNEV. If the respondent is not designated as coupled in the current wave a special missing value of (.u) is assigned. If the respondent is not designated as coupled in the current wave but reports being married a special missing value of (.v) is assigned.

## Cross Wave Differences in CHARLS

Wave 2 and wave 3 differ from Wave 1 in that CHARLS introduces a new category "Cohabitated". In wave 4, after being asked about marital status, respondents are asked about cohabitation as a separate question.

## Differences with the RAND HRS/Harmonized HRS

No difference known.

## CHARLS Variables Used:

| Wave 1: |  |
| :---: | :--- |
| BE001 | marital status |
| Wave 2: | ME001 |
| Wave 3: | ME |
| Bave 4: | Martial Status |
| BE001 | Marital Status |


| Wave Variable | Label | Type |
| :--- | :--- | :--- |
|  |  |  |
| 1 | R1MRCT | r1mrct:w1 r \# marriages |
| 2 | R2MRCT | r2mrct:w2 r \# marriages |
|  |  | Cont |
| 1 | S1MRCT | s1mrct:w1 s \# marriages |
| 2 | S2MRCT | s2mrct:w2 s \# marriages |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| R1MRCT | 17667 | 1.04 | 0.25 | 0.00 | 6.00 |
| R2MRCT | 18569 | 1.24 | 0.50 | 0.00 | 5.00 |
|  |  |  |  |  |  |
| S1MRCT | 14882 | 1.04 | 0.22 | 0.00 | 6.00 |
| S2MRCT | 15547 | 1.25 | 0.49 | 0.00 | 5.00 |

## How Constructed:

RwMRCT indicates the number of times the respondent reported having been married. In wave 1 and wave 2, if the respondent reports they had never been married, a 0 is coded. If the respondent reports they have been married, the respondent is asked how many times they have been married. If the respondent is a re-interview, the respondent is asked how many times since the last interview they have been married. For these respondents, their wave 2 value is the number of times they married since the last wave plus the previous waves count.

Don't know, missing, or refused values of RwMRCT are assigned special missing codes (.d), (.m), (.r), respectively. RwMRCT is set to plain missing (.) for respondents who did not respond to the current wave.

SwMRCT is the number of marriages of the current wave's spouse. SwMRCT is taken from the spouse's responses to RwMRCT. If the respondent is not designated as coupled in the current wave a special missing value of (.u) is assigned. If the respondent is not designated as coupled in the current wave but reports being married a special missing value of (.v) is assigned.

## Cross Wave Differences in CHARLS

RwMRCT is not included for wave 3 due to an error in the raw data for the question asking respondents how many times they have been married. Respondents are not asked about how many times they have been married in wave 4, and therefore RwMRCT is not available in wave 4.

## Differences with the RAND HRS/Harmonized HRS

No differences known.

## CHARLS Variables Used:

Wave 1:

BE001
BE003
Wave 2:
BE001
BE003_W2_1

```
BE003 How Many Times Have You Been Married
marital status
HOW MANY TIMES HAVE YOU BEEN MARRIED
Martial Status
How Many Times Have You Been Married
How Many Times Have You Been Married Since Last Interview
```


## Length of Current Marriage

| Wave Variable | Label | Type |
| :--- | :--- | :--- |
|  |  |  |
| R1MCURLN | r1mcurln:w1 r length of current marriage | Cont |
| 2 | R2MCURLN | r2mcurln:w2 r length of current marriage |
|  |  | Cont |
| 1 | S1MCURLN | s1mcurln:w1 s length of current marriage |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| R1MCURLN | 15294 | 34.25 | 10.60 |  | 1.00 |
| R2MCURLN | 15762 | 35.14 | 10.79 | 0.00 | 79.00 |
| S1MCURLN |  |  |  |  |  |
| S2MCURLN | 14697 | 34.31 | 10.59 | 1.00 | 79.00 |
|  | 14919 | 35.15 | 10.67 | 0.00 | 79.00 |

## How Constructed:

RwMCURLN records the length of the respondent's current marriage.
In wave 1 and wave 2, if the respondent reports being married once, the respondent is asked the year they got married. If the respondent reports being married more than once, the respondent is asked the year of the most recent marriage. For each case, RwMCURLN is calculated using the year the respondent reports for their marriage and the year of the current interview. In wave 2, if the respondent reports no new marriages since the last interview RwMCURLN is derived by adding the number of years between the last interview and the current interview to the length of current marriage determined for the previous wave. If the respondent is not currently married, special missing (.u) is assigned. Don't know, missing, or refused values are assigned special missing codes (.d), (.m), (.r), respectively. RwMCURLN is set to plain missing (.) for respondents who did not respond to the current wave.

SwMCURLN measures the length of the current wave's spouse's current marriage. SwMCURLN is taken from the spouse's value to RwMCURLN. If the respondent is not designated as coupled in the current wave a special missing value of (.u) is assigned. If the respondent is not designated as coupled in the current wave but reports being married a special missing value of (.v) is assigned.

## Cross Wave Differences in CHARLS

For wave 1, respondents are assigned (.u) if they are divorced, widowed, or never married. In wave 2, respondents are assigned (.u) if they are cohabitating, divorced, widowed, or never married. Wave 2 differs from wave 1 in that CHARLS introduces a new category "Cohabitated".

RwMCURLN is not included for wave 3 due to an error in the raw data for the question asking respondents how many times they have been married. This information is not asked in wave 4, therefore RwMCURLN is not available in wave 4.

## Differences with the RAND HRS/Harmonized HRS

No differences known.

## CHARLS Variables Used:

Wave 1:

| BE001 | marital status |
| :--- | :--- |
| BE003 | HOW MANY TIMES HAVE YOU BEEN MARRIED |
| BE004_1 | Umarried |
| BE009_1 | When was your most recent marriage year |
| $2:$ | Martial Status |
| BE001 | How Many Times Have You Been Married |
| BE003 | How Many Times Have You Been Married Since Last Interview |
| BE003_W2_1 |  |

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```
BE004_1 When Did You Get Married: Year
BE009_1 When Was Your Most Recent Marriage: Year
IYEAR Interview Year
```


## Place of Birth

| Wave Variable | Label | Type |
| ---: | :--- | :--- |
| 1 | RABPLACE_C | rabplace_c:r birth place | Categ

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| RABPLACE_C | 25192 | 1.64 | 0.67 | 1.00 | 4.00 |
| S1BPLACE_C | 14874 |  | 1.56 | 0.60 | 1.00 |
| S2BPLACE_C | 15547 | 1.57 | 0.63 | 1.00 | 4.00 |
| S3BPLACE_C | 17685 | 1.60 | 0.66 | 1.00 | 4.00 |
| S4BPLACE_C | 16096 | 1.60 | 0.66 | 1.00 | 4.00 |

## Categorical Variable Codes

| Value--------------------------------- \| | RABPLACE_C |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| . d : dk | 2 |  |  |  |
| .m:missing | 390 |  |  |  |
| .r:refuse | 2 |  |  |  |
| 1.Interview place | 11710 |  |  |  |
| 2.Another village/neighborhood, same pro\| | 10752 |  |  |  |
| 3.Another village/neighborhood, other pr\| | 2723 |  |  |  |
| 4. Abroad | 7 |  |  |  |
| Value-------------------------------- \| | S1BPLACE_C | S2BPLACE_C | S3BPLACE_C | S4BPLACE_C |
| . d : dk | 17 | 1 |  |  |
| .m:missing | 17 | 32 | 39 | 266 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 1.Interview place | 7406 | 7868 | 8810 | 7980 |
| 2.Another village/neighborhood, same pro\| | 6622 | 6528 | 7144 | 6582 |
| 3.Another village/neighborhood, other pr\| | 842 | 1147 | 1729 | 1531 |
| 4.Abroad \| | 4 | 4 | 2 | 3 |

## How Constructed:

RABPLACE_C indicates the respondent's birthplace. A code of 1 indicates the respondent was born in the interview place. A code 2 indicates the respondent was born in another village/neighborhood, same or different county/city but same province as the interview place. A code of 3 indicates the respondent was born in another province than interview place. A code of 4 indicates the respondent was born abroad. RABPLACE_C takes the first non-missing report of place of birth provided by the respondent during any core interview wave.

Don't know, missing, or refused responses to RABPLACE_C are assigned special missing codes (.d), (.m), (.r), respectively.

SwBPLACE_C is the place of birth of the current wave's spouse. SwBPLACE_C is taken from the spouse's value to RABPLACE_C. If the respondent is not designated as coupled in the current wave a special missing value of (.u) is assigned. If the respondent is not designated as coupled in the current wave but reports being married a special missing value of (.v) is assigned. SwBPLACE_C is set to plain missing (.) for respondents who did not respond to this wave.

## Cross Wave Differences in CHARLS

## Differences with the RAND HRS/Harmonized HRS

Unlike the HRS, CHARLS birthplace's question contains 4 codes. A code of 1 indicates the respondent was born in the interview place and a code 2 indicates the respondent was born in another village/neighborhood, same or different county/city but same province as the interview place. A code of 3 indicates the respondent was born in another province than interview place. A code of 4 indicates the respondent was born abroad.

## CHARLS Variables Used:

Wave 1:
BB001 Birth Place
Wave 2:
BB001
Wave 3:
BB001 Where Were You Born
Wave 4:
BB001
Born Address

## Hukou Region

| Wave Variable | Label | Type |  |
| ---: | :--- | :--- | :--- |
|  |  |  |  |
| 1 | R1HUKOU | r1hukou:w1 $r$ hukou status | Categ |
| 2 | R2HUKOU | r2hukou:w2 $r$ hukou status | Categ |
| 3 | R3HUKOU | r3hukou:w3 $r$ hukou status | Categ |
| 4 | R4HUKOU | r4hukou:w4 $r$ hukou status | Categ |
|  |  |  | Categ |
| 1 | S1HUKOU | s1hukou:w1 s hukou status | Categ |
| 2 | S2HUKOU | s2hukou:w2 s hukou status | Categ |
| 3 | S3HUKOU | s3hukou:w3 s hukou status | Categ |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| R1HUKOU | 17673 |  |  |  |  |
| R2HUKOU | 18551 | 1.23 | 0.44 | 1.00 | 4.00 |
| R3HUKOU | 18390 | 1.25 | 0.46 | 1.00 | 4.00 |
| R4HUKOU | 18123 | 1.25 | 0.48 | 1.00 | 4.00 |
|  |  | 1.26 | 0.51 | 1.00 | 4.00 |
| S1HUKOU | 14886 |  |  |  |  |
| S2HUKOU | 15532 | 1.22 | 0.44 | 1.00 | 4.00 |
| S3HUKOU | 15377 | 1.24 | 0.46 | 1.00 | 4.00 |
| S4HUKOU | 14868 | 1.26 | 0.48 | 1.00 | 4.00 |
|  |  |  | 0.51 | 1.00 | 4.00 |

## Categorical Variable Codes

|  | Value |
| :---: | :---: |
|  | .d:dk |
|  | .m:missing |
|  | .r:refuse |
|  | 1.Agricultual hukou |
|  | 2.Non-agricultural hukou |
|  | 3.Unified residence hukou |
|  | 4. Do not have hukou |
|  | Value- |
|  | .d:dk |
|  | .m:missing |
|  | .r:refuse |
|  | .u:unmar |
|  | .v:sp nr |
|  | 1.Agricultual hukou |
|  | 2.Non-agricultural hukou |
|  | 3.Unified residence hukou |
|  | 4. Do not have hukou |


| R1HUKOU | R2HUKOU | R3HUKOU | R4HUKOU |
| ---: | ---: | ---: | ---: |
| 5 |  |  |  |
| 28 | 61 | 2707 | 1693 |
| 2 |  |  |  |
| 13694 | 14189 | 14207 | 13927 |
| 3862 | 4145 | 3807 | 3680 |
| 107 | 208 | 348 | 491 |
| 10 | 9 | 28 | 25 |
| S1HUKOU | S2HUKOU | S3HUKOU | S4HUKOU |
| 3 |  |  |  |
| 19 | 48 | 2347 | 1494 |
| 2 |  |  |  |
| 2260 | 2401 | 2719 | 2926 |
| 538 | 622 | 650 | 517 |
| 11652 | 11927 | 11925 | 11443 |
| 3134 | 3424 | 3156 | 3001 |
| 90 | 175 | 275 | 403 |
| 10 | 6 | 21 | 21 |

## How Constructed:

RwHUKOU indicates the respondent's hukou place and is a special identifier in China. Individuals who live in an urban district may have a rural hukou and vice versa. Hukou status affects many aspects of life in China such as buying a house, buying a car, children's school enrollment and other welfare. A code of 1 indicates the respondent has a agricultural hukou. A code of 2 indicates the respondent has a non-agricultural hukou. A code of 3 indicates the respondent has a unified residence hukou. A code of 4 indicates the respondent doesn't have hukou. In wave 1 and wave 2 , respondents are asked to indicate their current Hukou status. In wave 3 and 4 , if the respondent is a re-interview, the previously reported Hukou status is asked to be confirmed or disputed as their current status. If the respondent does not dispute the Hukou status from a previous wave, that value is assigned to current wave starting in Wave 3. If disputed, the respondent is asked what their Hukou type in the last interview was. If the respondent had only changed Hukou place or neither Hukou type nor place had changed since the last wave, this previous value is assigned to the current wave starting in Wave 3. Otherwise, respondents are assigned their current Hukou

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status. Don't know, missing, or refused responses to RwHUKOU are assigned special missing codes (.d), (.m), (.r), respectively. RwHUKOU is set to plain missing (.) for respondents who did not respond to this wave.

SWHUKOU is the hukou status of the current wave's spouse. SwHUKOU is taken from the spouse's value to RwHUKOU. If the respondent is not designated as coupled in the current wave a special missing value of (.u) is assigned. If the respondent is not designated as coupled in the current wave but reports being married a special missing value of (.v) is assigned.

Note: There are around 1,000 re-interview respondents in wave 3 with missing values for RwHUKOU who disputed the previous wave hukou type but do not have a corrected type available.

## Cross Wave Differences in CHARLS

Wave 3 and 4 differ from wave 1 and 2 in that they incorporates a previously reported hukou status if confirmed by the re-interview respondent. Specifically, if the respondent is a re-interview, the previously reported Hukou status is asked to be confirmed or disputed as their current status. If the respondent does not dispute the Hukou status from a previous wave as their current Hukou status, that value is assigned to wave 3. If disputed, the respondent is asked what their Hukou type in the last interview was. If the respondent had only changed Hukou place or neither Hukou type nor place had changed since the last wave, this previous value is assigned to the current wave starting in wave 3.

## Differences with the RAND HRS/Harmonized HRS

This question is not asked in the HRS as it is specific to China.

## CHARLS Variables Used:

Wave 1:
BC001 WHAT IS YOUR CURRENT HUKOU STATUS
Wave 2:
BC001
Wave 3:
BC001_W3_1
BC001_W3_2
BC002_W3
Wave 4:
BC001_W3_1
BC001_W3_2
BC002_W3
BC002_W3_1
What is Your Current Hukou Status
Your Hukou Type and Your Hukou Location Are Right?
What's Your Hukou Type in Last Interview
Since [ZIWTime], Have Your Hukou Type and Location Changed
Right or Not
Hukou Type in Last Interview
Hukou Type and Hukou Location Changed
Current Hukou Type

## Live in Urban or Rural

| Wave Variable | Label | Type |
| :--- | :--- | :--- |
|  |  |  |
| 1 | H1RURAL | h1rural:w1 lives in rural or urban |
| 2 | H2RURAL | h2rural:w2 lives in rural or urban |
| 3 | H3RURAL | h3rural:w3 lives in rural or urban |
| 4 | H4RURAL | h4rural:w4 lives in rural or urban |
|  |  | Categ |
| 1 | R1RURAL2 | r1rural2:w1 r rural hukou |
| 2 | R2RURAL2 | r2rural2:w2 r rural hukou |
| 3 | R3RURAL2 | r3rural2:w3 r rural hukou |
| 4 | R4RURAL2 | r4rural2:w4 r rural hukou |
|  |  | Categ |
| 1 | S1RURAL2 | s1rural2:w1 s rural hukou |
| 2 | S2RURAL2 | s2rural2:w2 s rural hukou |
| 3 | S3RURAL2 | s3rural2:w3 s rural hukou |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| H1RURAL | 17708 |  |  |  |  |
| H2RURAL | 18612 | 0.60 | 0.60 | 0.49 | 0.00 |
| H3RURAL | 21097 | 0.59 | 0.49 | 0.00 | 1.00 |
| H4RURAL | 25586 | 0.56 | 0.50 | 0.00 | 1.00 |
| R1RURAL2 |  |  |  |  | 1.00 |
| R2RURAL2 | 17663 | 0.78 | 0.42 | 0.00 |  |
| R3RURAL2 | 18542 | 0.77 | 0.42 | 0.00 | 1.00 |
| R4RURAL2 | 18362 | 0.77 | 0.42 | 0.00 | 1.00 |
|  |  | 0.77 | 0.42 | 0.00 | 1.00 |
| S1RURAL2 | 14876 | 0.78 |  | 0.41 | 0.00 |
| S2RURAL2 | 15526 | 0.77 | 0.42 | 0.00 |  |
| S3RURAL2 | 15356 | 0.78 | 0.42 | 0.00 | 1.00 |
| S4RURAL2 | 14847 | 0.77 | 0.42 | 0.00 | 1.00 |
|  |  |  |  | 1.00 |  |

## Categorical Variable Codes

| Value- | H1RURAL | H2RURAL | H3RURAL | H4RURAL |
| :---: | :---: | :---: | :---: | :---: |
| 0.Urban Community | 7171 | 7512 | 8562 | 11344 |
| 1.Rural Village | 10537 | 11100 | 12535 | 14242 |
| Value- | R1RURAL2 | R2RURAL2 | R3RURAL2 | R4RURAL2 |
| . d : dk | 5 |  |  |  |
| .m:missing | 28 | 61 | 2707 | 1693 |
| .n:No hukou | 10 | 9 | 28 | 25 |
| .r:refuse | 2 |  |  |  |
| $0 . U r$ ban hukou | 3969 | 4353 | 4155 | 4171 |
| 1.Rural hukou | 13694 | 14189 | 14207 | 13927 |
| Value- | S1RURAL2 | S2RURAL2 | S3RURAL2 | S4RURAL2 |
| .d:dk | 3 |  |  |  |
| .m:missing | 19 | 48 | 2347 | 1494 |
| .n:No hukou | 10 | 6 | 21 | 21 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 0.Urban hukou | 3224 | 3599 | 3431 | 3404 |
| 1.Rural hukou | 11652 | 11927 | 11925 | 11443 |

## How Constructed:

HwRURAL indicates the household living region. This variable is based on the information recorded in PSU file at the community level; that is, whether the region is rural or urban is defined by National Bureau of Statistics of the People's Republic of China. A code of 0 indicates the household is located in a rural region and a code of 1 indicates the household is located in an urban region.

RWRURAL2 identifies the respondent's living region by self-reported Hukou status. A code of 0 indicates the respondent has an urban hukou and a code of 1 indicates the respondent has a rural hukou.

Don't know, missing, or refused responses to RwRURAL2 is assigned special missing codes (.d), (.m), (.r), respectively. Special missing (.n) is assigned if the respondent has no hukou. RwRURAL2 is set to plain missing (.) for respondents who did not respond to this wave.

SwRURAL2 is the living region of the current wave's spouse and are taken from the spouse's values to RWRURAL2, respectively. If the respondent is not designated as coupled in the current wave a special missing value of (.u) is assigned. If the respondent is not designated as coupled in the current wave but reports being married a special missing value of (.v) is assigned.

Note: There are around 1,000 re-interview respondents in wave 4 with missing values for RwRURAL2 who disputed the previous wave hukou type but do not have a corrected type available.

## Cross Wave Differences in CHARLS

RwRURAL2 is created using the harmonized variable RwHUKOU. Please reference RwHUKOU for RwHUKOU differences between waves.

## Differences with the RAND HRS/Harmonized HRS

RWRURAL2 is not available in RAND HRS as it is specific to China.

## CHARLS Variables Used:

Wave 1:

BC001
URBAN_NBS
Wave 2:
BC001
URBAN_NBS XRTYPE
Wave 3: BC001_W3_1
BC001_W3_2
BC002_W3 XRTYPE
Wave 4: BC001_W3_1 BC001_W3_2 BC002_W3 BC002_W3_1 XRTYPE

WHAT IS YOUR CURRENT HUKOU STATUS
Urban or Rural according to NBS
What is Your Current Hukou Status
Urban or Rural according to NBS
R Interview Type
Your Hukou Type and Your Hukou Location Are Right?
What's Your Hukou Type in Last Interview
Since [ZIWTime], Have Your Hukou Type and Location Changed R Interview Type

Right or Not
Hukou Type in Last Interview
Hukou Type and Hukou Location Changed
Current Hukou Type
Respondent Type

## Lives in Institution at Interview

| Wave Variable | Label | Type |  |
| ---: | :--- | :--- | :--- |
|  |  |  |  |
| 2 | R2NHMLIV | r2nhmliv:w2 $r$ lives in institution at interview | Categ |
| 3 | R3NHMLIV | r3nhmliv:w3 $r$ Lives in institution at interview | Categ |
| 4 | R4NHMLIV | r4nhmliv:w4 $r$ lives in institution at interview | Categ |
| 2 | S2NHMLIV | s2nhmliv:w2 s lives in institution at interview | Categ |
| 3 | S3NHMLIV | s3nhmliv:w3 s Lives in institution at interview | Categ |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| R2NHMLIV | 18582 | 0.00 | 0.03 | 0.00 | 1.00 |
| R3NHMLIV | 21052 | 0.00 | 0.05 | 0.00 | 1.00 |
| R4NHMLIV | 19816 | 0.00 | 0.06 | 0.00 | 1.00 |
|  |  |  |  |  |  |
| S2NHMLIV | 15556 | 0.00 | 0.02 | 0.00 | 1.00 |
| S3NHMLIV | 17682 | 0.00 | 0.04 | 0.00 | 1.00 |
| S4NHMLIV | 16362 | 0.00 | 0.05 | 0.00 | 1.00 |

## Categorical Variable Codes

| Value- | R2NHMLIV | R3NHMLIV | R4NHMLIV |
| :---: | :---: | :---: | :---: |
| .m:missing | 30 | 45 |  |
| 0.No | 18566 | 20999 | 19740 |
| 1.Yes | 16 | 53 | 76 |
| Value- | S2NHMLIV | S3NHMLIV | S4NHMLIV |
| .m:missing | 24 | 42 |  |
| .u:unmar | 2401 | 2719 | 2926 |
| .v:sp nr | 622 | 650 | 517 |
| $0 . \mathrm{No}$ | 15547 | 17658 | 16321 |
| 1.Yes | 9 | 24 | 41 |

## How Constructed:

While the CHARLS study population is restricted to the noninstitutionalized population, CHARLS does follow previously interviewed respondents into institutions such as nursing homes or hospitals.

RwNHMLIV indicates whether the respondent lives in a nursing home or hospital at the time of the interview. If the respondent lives in a nursing home or hospital at the time of the interview, then RwNHMLIV is coded as 1, if they lived in family housing or another type (other than family housing, nursing home, or hospital) RwNHMLIV is coded as 0. Don't know, refuse, and other missing responses to RwNHMLIV are set to special missing .d, .r, and .m, respectively. Responses are set to blank missing (.) when the respondent did not participate in the current wave.

SwNHMLIV indicates whether the respondent's spouse lived in a nursing home or hospital at the time of the interview and is taken directly from the respondent's spouse's values to RwNHMLIV. In addition to the special missing codes used in RwNHMLIV, SwNHMLIV employs the special missing value .u, when the respondent does not report being coupled in the current wave, and the special missing value.v, when the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

Since the CHARLS sample is restricted to the noninstitutionalized population, the first occurrence of a participant moving into a nursing home or hospital starts at Wave 2.

## Differences with the RAND HRS/Harmonized HRS

The HRS identifies respondents as either living in a nursing home / other health care facility or living in a community. CHARLS asks interviewers to confirm whether the permanent address supplied by the respondent is family housing, a nursing home, a hospital, or other. HRS does not categorize any respondents as living in an "other" facility separate from their listed types.

## CHARLS Variables Used:

Wave 2:
BB000_W2_2 Type of the Permanent Address
Wave 3:
BB001_W3_1
Wave 4:
BB001_W3_1
What's The Type of The Address
Type of Residential Address

## Section B: Health

## Self-report of Health

| Wave | Variable |
| :---: | :--- |
| 1 | R1SHLT |
| 2 | R2SHLT |
| 3 | R3SHLT |
| 1 | S1SHLT |
| 2 | S2SHLT |
| 3 | S3SHLT |
| 1 | R1SHLTF |
| 2 | R2SHLTF |
| 3 | R3SHLTF |
| 1 | S1SHLTF |
| 2 | S2SHLTF |
| 3 | S3SHLTF |
| 1 | R1SHLTA |
| 2 | R2SHLTA |
| 3 | R3SHLTA |
| 4 | R4SHLTA |
| 1 | S1SHLTA |
| 2 | S2SHLTA |
| 3 | S3SHLTA |
| 4 | S4SHLTA |
| 1 | R1SHLTAF |
| 2 | R2SHLTAF |
| 3 | R3SHLTAF |
| 1 | S1SHLTAF |
| 2 | S2SHLTAF |
| 3 | S3SHLTAF |

Label

| r1shlt:w1 r Self-report of health | Categ |  |
| :--- | :--- | :--- |
| r2shlt:w2 r Self-report of health | Categ |  |
| r3shlt:w3 r Self-report of health | Categ |  |
|  |  |  |
| s1shlt:w1 s Self-report of health | Categ |  |
| s2shlt:w2 s Self-report of health | Categ |  |
| s3shlt:w3 s Self-report of health | Categ |  |
|  |  |  |
| r1shltf:w1 r Timing flag: self-report health | Categ |  |
| r2shltf:w2 r Timing flag: self-report health |  |  |
| r3shltf:w3 r Timing flag: self-report health | Categ |  |
|  | Categ |  |
| s1shltf:w1 s Timing flag: self-report health |  |  |
| s2shltf:w2 s Timing flag: self-report health | Categ |  |
| s3shltf:w3 s Timing flag: self-report health | Categ |  |
|  |  | Categ |
| r1shlta:w1 r Self-report of health alt | Categ |  |
| r2shlta:w2 r Self-report of health alt | Categ |  |
| r3shlta:w3 r Self-report of health alt | Categ |  |
| r4shlta:w4 r Self-report of health alt | Categ |  |
| s1shlta:w1 s Self-report of health alt | Categ |  |
| s2shlta:w2 s Self-report of health alt | Categ |  |
| s3shlta:w3 s Self-report of health alt | Categ |  |
| s4shlta:w4 s Self-report of health alt | Categ |  |
| r1shltaf:w1 r Timing flag: self-report health alt | Categ |  |
| r2shltaf:w2 r Timing flag: self-report health alt | Categ |  |
| r3shltaf:w3 r Timing flag: self-report health alt | Categ |  |
| s1shltaf:w1 s Timing flag: self-report health alt | Categ |  |
| s2shltaf:w2 s Timing flag: self-report health alt | Categ |  |
| s3shltaf:w3 s Timing flag: self-report health alt | Categ |  |

Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R1SHLT | 12613 | 3.86 | 0.92 | 1.00 | 5.00 |
| R2SHLT | 17591 | 3.83 | 0.93 | 1.00 | 5.00 |
| R3SHLT | 19701 | 3.80 | 0.95 | 1.00 | 5.00 |
| S1SHLT | 10725 | 3.85 | 0.92 | 1.00 | 5.00 |
| S2SHLT | 14850 | 3.82 | 0.92 | 1.00 | 5.00 |
| S3SHLT | 16749 | 3.77 | 0.95 | 1.00 | 5.00 |
| R1SHLTF | 12622 | 1.31 | 0.46 | 1.00 | 2.00 |
| R2SHLTF | 17591 | 1.48 | 0.50 | 1.00 | 2.00 |
| R3SHLTF | 19701 | 1.50 | 0.50 | 1.00 | 2.00 |
| S1SHLTF | 10732 | 1.31 | 0.46 | 1.00 | 2.00 |
| S2SHLTF | 14850 | 1.48 | 0.50 | 1.00 | 2.00 |
| S3SHLTF | 16749 | 1.51 | 0.50 | 1.00 | 2.00 |
| R1SHLTA | 17561 | 3.03 | 0.92 | 1.00 | 5.00 |
| R2SHLTA | 17603 | 2.97 | 0.96 | 1.00 | 5.00 |
| R3SHLTA | 19698 | 2.89 | 0.99 | 1.00 | 5.00 |
| R4SHLTA | 18278 | 2.95 | 1.03 | 1.00 | 5.00 |
| S1SHLTA | 14846 | 3.01 | 0.92 | 1.00 | 5.00 |
| S2SHLTA | 14844 | 2.95 | 0.95 | 1.00 | 5.00 |
| S3SHLTA | 16751 | 2.87 | 0.98 | 1.00 | 5.00 |
| S4SHLTA | 15266 | 2.92 | 1.02 | 1.00 | 5.00 |


| R1SHLTAF | 17574 | 1.50 | 0.50 | 1.00 | 2.00 |
| :--- | :--- | :--- | :--- | :--- | :--- |
| R2SHLTAF | 17603 | 1.47 | 0.50 | 1.00 | 2.00 |
| R3SHLTAF | 19698 | 1.49 | 0.50 | 1.00 | 2.00 |
|  |  |  |  |  |  |
| S1SHLTAF | 14857 | 1.49 | 0.50 | 1.00 | 2.00 |
| S2SHLTAF | 14844 | 1.47 | 0.50 | 1.00 | 2.00 |
| S3SHLTAF | 16751 | 1.49 | 0.50 | 1.00 | 2.00 |

## Categorical Variable Codes



| Section B: Health |  |  |  | 79 |
| :---: | :---: | :---: | :---: | :---: |
| .m:missing | 134 | 7983 | 1399 |  |
| 1. Beginning of module | 8867 | 9286 | 9952 |  |
| 2 . End of module | 8707 | 8317 | 9746 |  |
| Value- | S1SHLTAF | S2SHLTAF | S3SHLTAF |  |
| .m:missing | 53 | 736 | 973 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| 1. Beginning of module | 7504 | 7797 | 8490 |  |
| 2 . End of module | 7353 | 7047 | 8261 |  |

## How Constructed:

CHARLS has two scales for respondents to self-report their current health condition. One of the scales ranges from 1 for Excellent to 5 for Poor. The other scale ranges from 1 for Very Good to 5 for Very Poor.

At Waves 1 to 3, respondents were asked their health status twice, once at the beginning of the health module and again at the end of the health module. At the beginning of the health module, respondents are randomly assigned into two groups; the first group of respondents is asked the first scale at the beginning and second scale at the end. The second group of respondents is asked the second scale at the beginning and the first scale at the end. Starting at Wave 4, respondents were only asked to self-report their current health condition at the beginning of the health module. Respondents are asked the second scale.

At Waves 1 to 3, RWSHLT is the respondent's self-reported general health status using the scale ranging from 1 for Excellent to 5 for Poor. When respondents don't know, are missing, or refuse to answer, RwSHLT is assigned special missing values (.d), (.m), or (.r), respectively. RwSHLT is set to plain missing (.) for respondents who did not respond to this wave.

At Waves 1 to 3, self-reported general health status on a scale from Excellent to Poor is asked either at the beginning or at the end of the Health module. RwSHLTF indicates this timing. Specifically, a code of 1 indicates that the respondent was asked RwSHLT at the beginning of the module. A code of 2 indicates that the respondent was asked RwSHLT at the end of the module. Starting at Wave 4, respondents are not asked to self-report their current health condition using the scale from Excellent to Poor. Therefore, RwSHLT and RwSHLTF are not available starting at Wave 4. RWSHLTF is set to plain missing (.) for respondents who did not respond to this wave.

SwSHLT is the respondent's spouse's self-reported general health status taken directly from the spouse's RWSHLT. SWSHLTF indicates whether the respondent's spouse was asked SWSHLT at the beginning or at the end of the module and is taken directly from the spouse's RwSHLTF. In addition to the special missing codes used in RwSHLT and RwSHLTF, SwSHLT and SWSHLTF employ special missing (.u) if the respondent did not report being coupled in the current wave, and the special missing value (.v) if the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwSHLTA is the respondent's self-reported general health status ranging from 1 for Very Good to 5 for Very Poor. When respondents don't know, are missing, or refuse to answer, RWSHLTA is assigned special missing values (.d), (.m), or (.r), respectively. RwSHLTA is set to plain missing (.) for respondents who did not respond to this wave.

At Waves 1 to 3, self-reported general health status on a scale from Very Good to Very Poor is asked either at the beginning or at the end of the Health module. RwSHLTAF indicates this timing. A code of 1 indicates that the respondent was asked RwHSLTA at the beginning of the module. A code of 2 indicates that the respondent was asked RwHSLTA at the end of the module. Starting at Wave 4, respondents were only asked to self-report their current health condition in the beginning of the health module. Therefore, RwSHLTAF is not available starting at Wave 4. RwSHLTAF is set to plain missing (.) for respondents who did not respond to this wave.

SwSHLTA is the respondent's spouse's self-reported general health status taken directly from the spouse's RwSHLTA. SwSHLTAF indicates whether the respondent's spouse was asked SwSHLTA at the beginning or in the end of the health module and is taken directly from the spouse's RwSHLTAF. In addition to the special missing codes used in RwSHLTA and RwSHLTAF, SwSHLTA and SwSHLTAF employ special missing (.u) if the respondent did not report being coupled in the current wave, and the special missing value (.v) if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

Due to routing error that happened in the Wave 1 questionnaire, some respondents answered the second scale of self-reported general health status twice and did not answer the first scale. In the case that respondents have two reports of the second scale of self-reported health status, only the first report at the beginning of the health module is used.

Starting at Wave 4, respondents were only asked to self-report their current health condition in the beginning of the health module. Respondents are asked the second scale.

## Differences with the RAND HRS/Harmonized HRS

Unlike the HRS, CHALRS respondents were assigned to either the beginning or end of the health module to answer RwSHLT. RwSHLTF indicates this timing.

Unlike the HRS, CHARLS also employs a second scale of self-reported general health status. RwSHLTA is the respondent's self-reported general health status using a scale ranging from Very Good to Very Poor.

## CHARLS Variables Used:

Wave 1:

| DA001 | Self Comment of Your Health |
| :--- | :--- |
| DA002 | Self Comment of Your Health |
| DA079 | Self Comment of Your Health By Comparing With Others |
| DA080 $2:$ | Self Comment of Your Health |
| DA001 | Self Assessed Health Status (Excellent) |
| DA002 | Self Assessed Health Status (Very Good) |
| DA079 | Health Status(Self) |
| DA080 | Self Comment of Your Health |
| DA001 | Self Assessed Health Status (Excellent) |
| DA002 | Self Assessed Health Status (Very Good) |
| DA079 | Health Status(Self) |
| DA080 | Self Comment of Your Health |
| 4: | Self-Reported Health Status |

## Whether health limits work

| Wave | Variable |
| :---: | :--- |
| 1 | R1HLTHLM_C |
| 2 | R2HLTHLM_C |
| 3 | R3HLTHLM_C |
| 4 | R4HLTHLM_C |
| 1 | S1HLTHLM_C |
| 2 | S2HLTHLM_C |
| 3 | S3HLTHLM_C |
| 4 | S4HLTHLM_C |
| 3 | R3HLTHLM |
| 4 | R4HLTHLM |
| 3 | S3HLTHLM |
| 4 | S4HLTHLM |

Label
r1hlthlm_c:w1 r missed work due to health r2hlthlm_c:w2 r missed work due to health r3hlthlm_c:w3 r missed work due to health r4hlthlm_c:w4 r missed work due to health
s1hlthlm_c:w1 s health problems limit work s2hlthlm_c:w2 s health problems limit work s3hlthlm_c:w3 s health problems limit work s4hlthlm_c:w4 s health problems limit work
r3hlthlm:w3 r health problems limit work
r4hlthlm:w4 $r$ health problems limit work
s3hlthlm:w3 s health problems limit work
s4hlthlm:w4 s health problems limit work

Type
Categ
Categ
Categ
Categ
Categ
Categ
Categ
Categ
Categ
Categ
Categ
Categ

## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R1HLTHLM_C | 11491 | 0.31 | 0.46 | 0.00 | 1.00 |
| R2HLTHLM_C | 11944 | 0.33 | 0.47 | 0.00 | 1.00 |
| R3HLTHLM_C | 13143 | 0.32 | 0.47 | 0.00 | 1.00 |
| R4HLTHLM_C | 12568 | 0.34 | 0.47 | 0.00 | 1.00 |
| S1HLTHLM_C | 10351 | 0.30 | 0.46 | 0.00 | 1.00 |
| S2HLTHLM_C | 10632 | 0.33 | 0.47 | 0.00 | 1.00 |
| S3HLTHLM_C | 11797 | 0.32 | 0.46 | 0.00 | 1.00 |
| S4HLTHLM_C | 11133 | 0.33 | 0.47 | 0.00 | 1.00 |
| R3HLTHLM | 18374 | 0.15 | 0.36 | 0.00 | 1.00 |
| R4HLTHLM | 19721 | 0.36 | 0.48 | 0.00 | 1.00 |
| S3HLTHLM | 15976 | 0.14 | 0.35 | 0.00 | 1.00 |
| S4HLTHLM | 16340 | 0.33 | 0.47 | 0.00 | 1.00 |

## Categorical Variable Codes

|  | Value |
| :---: | :---: |
|  | .m:missing |
|  | .r:refuse |
|  | .w:Not working |
|  | 0. No |
|  | 1.Yes |
|  | Value- |
|  | .d:dk |
|  | .m:missing |
|  | .r:refuse |
|  | .u:unmar |
|  | .v:sp nr |
|  | .w:Not working |
|  | $0 . \mathrm{No}$ |
|  | 1.Yes |
|  | Value---- |
|  | .m:missing |
|  | .w:Too old for work |
|  | 0.No |
|  | 1.Yes |


| R1HLTHLM_C | R2HLTHLM_C | R3HLTHLM_C | R4HLTHLM_C |
| ---: | ---: | ---: | ---: |
| 243 |  |  |  |
| 299 | 637 | 1094 | 98 |
| 1 |  |  |  |
| 5674 | 6032 | 6860 | 7150 |
| 7984 | 7972 | 8930 | 8292 |
| 3507 | 3972 | 4213 | 4276 |
|  |  |  |  |
| S1HLTHLM_C | S2HLTHLM_C | S3HLTHLM_C | S4HLTHLM_C |
| 190 |  |  |  |
| 167 | 423 | 785 | 19 |
| 1 |  |  |  |
| 2260 | 2401 | 2719 | 5926 |
| 538 | 622 | 650 | 5217 |
| 4201 | 4525 | 5142 | 7410 |
| 7234 | 7138 | 8071 | 3723 |
| 3117 | 3494 | 3726 |  |
|  |  |  | R3HLTHLM |
|  |  | 1433 | R4HLTHLM |
|  |  | 1290 | 95 |
|  |  | 15586 | 12577 |
|  |  | 2788 | 7144 |


| Value- | S3HLTHLM | S4HLTHLM |
| :---: | :---: | :---: |
| .m:missing | 993 | 22 |
| .u:unmar | 2719 | 2926 |
| .v:sp nr | 650 | 517 |
| .w:Too old for work | 755 |  |
| $0 . \mathrm{No}$ | 13694 | 10952 |
| 1. Yes | 2282 | 5388 |

## How Constructed:

RWHLTHLM_C indicates whether an impairment or health problem limits the kind or amount of work in the last year for the respondent. RwHLTHLM_C is derived from a set of questions in CHARLS from the employment section. RwHLTHLM_C is made up of the following questions:

1. How many days of work did you miss past year due to health problems? (household agricultural work)
2. How many days of work did you miss at this current job in the past year due to health problems? (employed work)
3. How many days of work did you miss in the past year due to health problems? (self-employed non-agricultural work)

If the respondent reports that health problems limited the kind or amount of work they can do within the last year, the respondent is assigned a code of 1 . A code 0 indicates the respondent reports no impairment or health problem that limits the kind or amount of work in the last year.

RWHLTHLM_C is set to special missing code (.w) if the respondent is not working, derived from variables within the employment section. Don't know, refused, or other missing values for RwHLTHLM_C are assigned special missing (.d), (.r), (.m), respectively. RwHLTHLM_C is set to plain missing (.) for respondents who did not respond to this wave.

SWHLTHLM_C is the respondent's spouse's self-reported limitation in his or her ability to work because of health problems within the last year. SwHLTHLM_C was taken directly from the spouse's RwHLTHLM_C. SwHLTHLM_C employs two additional missing codes, (.u) and (.v). Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwHLTHLM indicates whether an impairment or health problem limits the kind or amount of work for the respondent. RwHLTHLM is available starting at Wave 3. At Wave 3, RWHLTHLM is made up of the follow question:

Are you unable to do some kind of work or cannot do that work for a long time because of a disability or health reasons?

Starting at Wave 4, RwHLTHLM is made up of the follow question:
Do you think the following description fits you: I cannot work because of my disability or health problems.

At Wave 3, special missing (.w) is assigned if the respondent self-reported they are too old to work. Don't know, refused, or other missing values for RwHLTHLM are assigned special missing (.d), (.r), (.m), respectively. RwHLTHLM is set to plain missing (.) for respondents who did not respond to this wave.

SwHLTHLM is the respondent's spouse's self-reported limitation in his or her ability to work because of health problems. SwHLTHLM was taken directly from the spouse's RwHLTHLM. SwHLTHLM employs two additional missing codes, (.u) and (.v). Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

Starting at Wave 3, an additional question regarding work limitations due to health is included in the functional limitations section which asks "Are you unable to do some kind of work or cannot do
that work for a long time because of a disability or health reasons?". Starting at Wave 4 this question is modified and is asked as "Do you think the following description fits you: I cannot work because of my disability or health problems."

## Differences with the RAND HRS/Harmonized HRS

In the HRS, this question is asked directly in the health module as "Do you have any impairment or health problem that limits the kind or amount of paid work you can do?" This is only asked starting in wave 3 of CHARLS in the functional limitations section, thus RWHLTHLM is only included starting at wave 3. In the CHARLS, respondents are asked how many days of work were missed due to health problem in different types of work environments in the employment section in all waves
(RwHLTHLM_C).

## CHARLS Variables Used:

Wave 1:
FA001
FA002
FA003
FA005
FA007
FA008
FC013
FD030
FH004
Wave 2:
FA001
FA002
FA003
FA005
FA007
FA008
FD030 Days of Sick Leave
FH004
XF1
Wave 3:
DB036_W3
FA001
FA002
FA003
FA005
FC013
FD030
FH004
Wave 4:
FA002_W4
FA003
FA005
FC001
FC013
FD030
FH004
ENGAGE IN AGRICULTURAL WORK FOR MORE THAN 10 DAYS
WORK FOR AT LEAST ONE HOUR LAST MONTH
HAVE A JOB BUT ARE TEMPORARILY LAID-OFF, ON SICK OR OTHER LEAVE
DO YOU EXPECT TO GO BACK TO THIS JOB
HAVE YOU EVER WORKED FOR AT LEAST A FEW MONTHS
HAVE YOU EVER WORKED FOR AT LEAST A FEW MONTHS
THE NUMBER OF DAYS MISSING LAST YEAR DUE TO HEALTH PROBLEMS
THE NUMBER OF DAYS OF WORK YOU MISSED
DAYS MISSING FOR HEALTH PROBLEMS
Engage in Agricultural Work for More Than 10 Days
Work for at Least One Hour Last Month
Have A Job But Are Temporarily Laid-Off, on Sick or Other Leave
Do You Expect to Go Back to This Job
Ever Work 3 Months
Sure Never Work 3 Months
Days No Work due to Health Problems
Days of Sick leave
Preload Work Variable
Can't Do Specific Work For Long Time Because of Disabilities or Engage in Agricultural Work for More Than 10 Days
Work for at Least One Hour Last Month
Have A Job But Are Temporarily Laid-Off, on Sick or Other Leave
Do You Expect to Go Back to This Job
Days No Work due to Health Problems
Days of Sick Leave
Days of Sick leave
Nonfarm Work (for at Least One Hour Last Month) or Not
Temporarily Laid off, on Sick or Other Leave, On-the-job Traini
Expect to Return to the Job or Not
Farm Employed or Not
Days Not Working due to Health Problems
Days of Sick Leaves
Days of Sick Leave

## Activities of daily living (ADLs): Some difficulty

| Wave | Variable |
| :---: | :---: |
| 1 | R1DRESSA |
| 2 | R2DRESSA |
| 3 | R3DRESSA |
| 4 | R4DRESSA |
| 1 | S1DRESSA |
| 2 | S2DRESSA |
| 3 | S3DRESSA |
| 4 | S4DRESSA |
| 1 | R1BATHA |
| 2 | R2BATHA |
| 3 | R3BATHA |
| 4 | R4BATHA |
| 1 | S1BATHA |
| 2 | S2BATHA |
| 3 | S3BATHA |
| 4 | S4BATHA |
| 1 | R1EATA |
| 2 | R2EATA |
| 3 | R3EATA |
| 4 | R4EATA |
| 1 | S1EATA |
| 2 | S2EATA |
| 3 | S3EATA |
| 4 | S4EATA |
| 1 | R1BEDA |
| 2 | R2BEDA |
| 3 | R3BEDA |
| 4 | R4BEDA |
| 1 | S1BEDA |
| 2 | S2BEDA |
| 3 | S3BEDA |
| 4 | S4BEDA |
| 1 | R1T0ILTA |
| 2 | R2TOILTA |
| 3 | R3TOILTA |
| 4 | R4TOILTA |
| 1 | S1T0ILTA |
| 2 | S2TOILTA |
| 3 | S3TOILTA |
| 4 | S4TOILTA |
| 1 | R1URINA |
| 2 | R2URINA |
| 3 | R3URINA |
| 4 | R4URINA |
| 1 | S1URINA |
| 2 | S2URINA |
| 3 | S3URINA |
| 4 | S4URINA |

Label
$\begin{array}{ll}\text { r1dressa:w1 } r \text { Some Diff-Dressing } & \text { Categ } \\ \text { r2dressa:w2 } r \text { Some Diff-Dressing } & \text { Categ } \\ \text { r3dressa:w3 } r \text { Some Diff-Dressing } & \text { Categ } \\ \text { r4dressa:w4 } r \text { Some Diff-Dressing } & \text { Categ } \\ & \\ \text { s1dressa:w1 s Some Diff-Dressing } & \text { Categ } \\ \text { s2dressa:w2 s Some Diff-Dressing } & \text { Categ } \\ \text { s3dressa:w3 s Some Diff-Dressing } & \text { Categ } \\ \text { s4dressa:w4 s Some Diff-Dressing } & \text { Categ } \\ & \\ \text { r1batha:w1 } r \text { Some Diff-Bathing, shower } & \text { Categ } \\ \text { r2batha:w2 } r \text { Some Diff-Bathing, shower } & \text { Categ } \\ \text { r3batha:w3 } r \text { Some Diff-Bathing, shower } & \text { Categ } \\ \text { r4batha:w4 } r \text { Some Diff-Bathing, shower } & \text { Categ } \\ & \\ \text { s1batha:w1 s Some Diff-Bathing, shower } & \text { Categ } \\ \text { s2batha:w2 s Some Diff-Bathing, shower } & \text { Categ } \\ \text { s3batha:w3 s Some Diff-Bathing, shower } & \text { Categ } \\ \text { s4batha:w4 s Some Diff-Bathing, shower } & \text { Categ } \\ \text { r1eata:w1 } r \text { Some Diff }\end{array}$
$\begin{array}{ll}\text { r1eata:w1 r Some Diff-Eating } & \text { Categ } \\ \text { r2eata:w2 r Some Diff-Eating } & \text { Categ }\end{array}$
r3eata:w3 r Some Diff-Eating Categ
r4eata:w4 r Some Diff-Eating Categ
s1eata:w1 s Some Diff-Eating Categ
s2eata:w2 s Some Diff-Eating Categ
s3eata:w3 s Some Diff-Eating Categ
s4eata:w4 s Some Diff-Eating Categ
r1beda:w1 r Some Diff-Get in/out bed Categ
r2beda:w2 $r$ Some Diff-Get in/out bed Categ
r3beda:w3 r Some Diff-Get in/out bed Categ
r4beda:w4 r Some Diff-Get in/out bed Categ
s1beda:w1 s Some Diff-Get in/out bed Categ
s2beda:w2 s Some Diff-Get in/out bed Categ
s3beda:w3 s Some Diff-Get in/out bed Categ
s4beda:w4 s Some Diff-Get in/out bed Categ
r1toilta:w1 r Some Diff-Using the toilet Categ
r2toilta:w2 $r$ Some Diff-Using the toilet Categ
r3toilta:w3 r Some Diff-Using the toilet Categ
r4toilta:w4 r Some Diff-Using the toilet Categ
s1toilta:w1 s Some Diff-Using the toilet Categ
s2toilta:w2 s Some Diff-Using the toilet Categ
s3toilta:w3 s Some Diff-Using the toilet Categ
s4toilta:w4 s Some Diff-Using the toilet
Categ
r1urina:w1 $r$ Some Diff-controling urination and defecation Categ
r2urina:w2 $r$ Some Diff-controling urination and defecation Categ
r3urina:w3 r Some Diff-controling urination and defecation Categ
r4urina:w4 $r$ Some Diff-controling urination and defecation Categ
s1urina:w1 s Some Diff-controling urination and defecation Categ
s2urina:w2 s Some Diff-controling urination and defecation Categ
s3urina:w3 s Some Diff-controling urination and defecation Categ
s4urina:w4 s Some Diff-controling urination and defecation Categ

## Descriptive Statistics

| R1DRESSA | 17359 | 0.05 | 0.22 | 0.00 | 1.00 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R2DRESSA | 18240 | 0.05 | 0.22 | 0.00 | 1.00 |
| R3DRESSA | 20192 | 0.06 | 0.24 | 0.00 | 1.00 |
| R4DRESSA | 19455 | 0.07 | 0.26 | 0.00 | 1.00 |
| S1DRESSA | 14681 | 0.05 | 0.21 | 0.00 | 1.00 |
| S2DRESSA | 15344 | 0.05 | 0.21 | 0.00 | 1.00 |
| S3DRESSA | 16982 | 0.05 | 0.23 | 0.00 | 1.00 |
| S4DRESSA | 16094 | 0.06 | 0.24 | 0.00 | 1.00 |
| R1BATHA | 17349 | 0.07 | 0.25 | 0.00 | 1.00 |
| R2BATHA | 18218 | 0.07 | 0.25 | 0.00 | 1.00 |
| R3BATHA | 20167 | 0.08 | 0.27 | 0.00 | 1.00 |
| R4BATHA | 19454 | 0.09 | 0.28 | 0.00 | 1.00 |
| S1BATHA | 14674 | 0.06 | 0.23 | 0.00 | 1.00 |
| S2BATHA | 15329 | 0.06 | 0.23 | 0.00 | 1.00 |
| S3BATHA | 16968 | 0.07 | 0.25 | 0.00 | 1.00 |
| S4BATHA | 16093 | 0.07 | 0.26 | 0.00 | 1.00 |
| R1EATA | 17362 | 0.03 | 0.17 | 0.00 | 1.00 |
| R2EATA | 18240 | 0.02 | 0.15 | 0.00 | 1.00 |
| R3EATA | 20191 | 0.03 | 0.16 | 0.00 | 1.00 |
| R4EATA | 19454 | 0.03 | 0.16 | 0.00 | 1.00 |
| S1EATA | 14682 | 0.03 | 0.16 | 0.00 | 1.00 |
| S2EATA | 15343 | 0.02 | 0.14 | 0.00 | 1.00 |
| S3EATA | 16983 | 0.02 | 0.15 | 0.00 | 1.00 |
| S4EATA | 16093 | 0.02 | 0.15 | 0.00 | 1.00 |
| R1BEDA | 17360 | 0.06 | 0.23 | 0.00 | 1.00 |
| R2BEDA | 18239 | 0.06 | 0.23 | 0.00 | 1.00 |
| R3BEDA | 20187 | 0.07 | 0.25 | 0.00 | 1.00 |
| R4BEDA | 19454 | 0.07 | 0.26 | 0.00 | 1.00 |
| S1BEDA | 14681 | 0.05 | 0.21 | 0.00 | 1.00 |
| S2BEDA | 15343 | 0.05 | 0.22 | 0.00 | 1.00 |
| S3BEDA | 16980 | 0.06 | 0.24 | 0.00 | 1.00 |
| S4BEDA | 16093 | 0.06 | 0.24 | 0.00 | 1.00 |
| R1T0ILTA | 17360 | 0.12 | 0.32 | 0.00 | 1.00 |
| R2TOILTA | 18238 | 0.12 | 0.32 | 0.00 | 1.00 |
| R3T0ILTA | 20186 | 0.13 | 0.34 | 0.00 | 1.00 |
| R4TOILTA | 19454 | 0.12 | 0.32 | 0.00 | 1.00 |
| S1T0ILTA | 14680 | 0.11 | 0.31 | 0.00 | 1.00 |
| S2TOILTA | 15342 | 0.11 | 0.31 | 0.00 | 1.00 |
| S3TOILTA | 16979 | 0.12 | 0.32 | 0.00 | 1.00 |
| S4TOILTA | 16093 | 0.10 | 0.30 | 0.00 | 1.00 |
| R1URINA | 17356 | 0.04 | 0.20 | 0.00 | 1.00 |
| R2URINA | 18215 | 0.04 | 0.20 | 0.00 | 1.00 |
| R3URINA | 20169 | 0.05 | 0.21 | 0.00 | 1.00 |
| R4URINA | 19454 | 0.05 | 0.21 | 0.00 | 1.00 |
| S1URINA | 14677 | 0.04 | 0.19 | 0.00 | 1.00 |
| S2URINA | 15328 | 0.04 | 0.19 | 0.00 | 1.00 |
| S3URINA | 16970 | 0.04 | 0.20 | 0.00 | 1.00 |
| S4URINA | 16093 | 0.04 | 0.19 | 0.00 | 1.00 |

## Categorical Variable Codes

| Value | R1DRESSA | R2DRESSA | R3DRESSA | R4DRESSA |
| :---: | :---: | :---: | :---: | :---: |
| .a:Healthy and young | 7 | 64 | 578 | 242 |
| . d : dk | 4 |  |  |  |
| .m:missing | 338 | 308 | 327 | 119 |


| Section B: Health |  |  |  | 86 |
| :---: | :---: | :---: | :---: | :---: |
| 0. No | 16453 | 17299 | 18957 | 18076 |
| 1.Yes | 906 | 941 | 1235 | 1379 |
| Value- | S1DRESSA | S2DRESSA | S3DRESSA | S4DRESSA |
| .a:Healthy and young | 5 | 61 | 539 | 223 |
| . d : dk | 1 |  |  |  |
| .m:missing | 223 | 175 | 203 | 45 |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 0.No | 14013 | 14629 | 16059 | 15118 |
| 1.Yes | 668 | 715 | 923 | 976 |
| Value- | R1BATHA | R2BATHA | R3BATHA | R4BATHA |
| .a:Healthy and young | 7 | 64 | 578 | 242 |
| .d:dk | 13 |  |  |  |
| .m:missing | 338 | 330 | 352 | 120 |
| .r:refuse | 1 |  |  |  |
| $0 . \mathrm{No}$ | 16168 | 17002 | 18627 | 17779 |
| 1.Yes | 1181 | 1216 | 1540 | 1675 |
| Value- | S1BATHA | S2BATHA | S3BATHA | S4BATHA |
| .a:Healthy and young | 5 | 61 | 539 | 223 |
| .d:dk | 7 |  |  |  |
| .m:missing | 223 | 190 | 217 | 46 |
| .r:refuse | 1 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| $0 . \mathrm{No}$ | 13824 | 14457 | 15865 | 14965 |
| 1.Yes | 850 | 872 | 1103 | 1128 |
| Value- | R1EATA | R2EATA | R3EATA | R4EATA |
| .a:Healthy and young | 7 | 64 | 578 | 242 |
| . d : dk | 1 |  |  |  |
| .m:missing | 338 | 308 | 328 | 120 |
| $0 . \mathrm{No}$ | 16831 | 17819 | 19660 | 18912 |
| 1.Yes | 531 | 421 | 531 | 542 |
| Value- | S1EATA | S2EATA | S3EATA | S4EATA |
| .a:Healthy and young | 5 | 61 | 539 | 223 |
| .m:missing | 223 | 176 | 202 | 46 |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| $0 . \mathrm{No}$ | 14308 | 15027 | 16599 | 15727 |
| 1.Yes | 374 | 316 | 384 | 366 |
| Value- | R1BEDA | R2BEDA | R3BEDA | R4BEDA |
| .a:Healthy and young | 7 | 64 | 578 | 242 |
| . d : dk | 1 |  |  |  |
| .m:missing | 338 | 309 | 332 | 120 |
| .r:refuse | 2 |  |  |  |
| $0 . \mathrm{No}$ | 16387 | 17192 | 18779 | 18043 |
| 1.Yes | 973 | 1047 | 1408 | 1411 |
| Value- | S1BEDA | S2BEDA | S3BEDA | S4BEDA |
| .a:Healthy and young | 5 | 61 | 539 | 223 |
| .m:missing | 223 | 176 | 205 | 46 |
| .r:refuse | 1 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| $0 . \mathrm{No}$ | 13986 | 14580 | 15941 | 15114 |
| 1.Yes | 695 | 763 | 1039 | 979 |
| Value- | R1TOILTA | R2TOILTA | R3TOILTA | R4TOILTA |
| .a:Healthy and young | 7 | 64 | 578 | 242 |
| .d:dk | 2 |  |  |  |
| .m:missing | 339 | 310 | 333 | 120 |
| $0 . \mathrm{No}$ | 15347 | 16093 | 17518 | 17205 |
| 1.Yes | 2013 | 2145 | 2668 | 2249 |


| Section B: Health |  |  |  | 87 |
| :---: | :---: | :---: | :---: | :---: |
| Value------------ | S1TOILTA | S2TOILTA | S3TOILTA | S4TOILTA |
| .a:Healthy and young | 5 | 61 | 539 | 223 |
| . d : dk | 1 |  |  |  |
| .m:missing | 224 | 177 | 206 | 46 |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| $0 . \mathrm{No}$ | 13133 | 13723 | 14979 | 14455 |
| 1. Yes | 1547 | 1619 | 2000 | 1638 |
| Value- | R1URINA | R2URINA | R3URINA | R4URINA |
| .a:Healthy and young | 7 | 64 | 578 | 242 |
| .d:dk | 6 |  |  |  |
| .m:missing | 339 | 333 | 350 | 120 |
| $0 . \mathrm{No}$ | 16599 | 17478 | 19253 | 18546 |
| 1.Yes | 757 | 737 | 916 | 908 |
| Value------- | S1URINA | S2URINA | S3URINA | S4URINA |
| .a:Healthy and young | 5 | 61 | 539 | 223 |
| .d:dk | 4 |  |  |  |
| .m:missing | 224 | 191 | 215 | 46 |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 0.No | 14096 | 14771 | 16289 | 15457 |
| 1.Yes | 581 | 557 | 681 | 636 |

## How Constructed:

These variables pertain to questions regarding Activities of Daily Living (ADLs) and whether the respondent experiences some difficulty performing said tasks. This line of questioning is not asked to respondents who are younger than 50 and report good health as jointly defined by self-reported positive health and no self-reported disabilities. The ADLs included are dressing (RwDRESSA), bathing and showering (RwBATHA), eating (RwEATA), getting in and out of bed (RwBEDA), using the toilet (RwTOILTA) and controlling urination and defecation (RwURINA).

A code of 0 indicates that the respondent did not report any problems with the activity. A code of 1 indicates that the respondent reported some difficulty with the activity or could not do the activity. RwDRESSA, RwBATHA, RwEATA, RwBEDA, RWTOILTA and RwURINA are set to special missing (.a) if the activities of daily living questions were skipped because the respondent is younger than 50 and healthy. Don't know, refused, or other missing responses to RwDRESSA, RwBATHA, RwEATA, RwBEDA, RwTOILTA and RwURINA are assigned special missing values (.d), (.r), (.m) respectively. RwDRESSA, RwBATHA, RwEATA, RwBEDA, RwTOILTA and RwURINA are set to plain missing (.) for respondents who did not respond to this wave.

SwDRESSA, SwBATHA, SwEATA, SwBEDA, SwTOILTA and SwURINA indicate whether the respondent's spouse reported any difficulty and are taken directly from the spouse's RwDRESSA, RwBATHA, RWEATA, RWBEDA, RwTOILTA and RwURINA, respectively. In addition to the special missing codes used in RwDRESSA, RwBATHA, RwEATA, RwBEDA, RwTOILTA and RwURINA, SwDRESSA, SwBATHA, SwEATA, SwBEDA, SwTOILTA and SwURINA employ two additional missing codes, (.u) and (.v). Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

No differences known.

## Differences with the RAND HRS/Harmonized HRS

In the RAND HRS, the binary indicators of some difficulty with ADL's are recoded from no, yes or can't do. If the respondent answers yes or can't do to whether they have any difficulty with an activity, the variable is set to 1 for some difficulty. If the respondent answers no, the variable is set to 0 for no difficulty.

In the CHARLS, these variables are recoded from 1.) No, I don't have any difficulty, 2.) I have difficulty but can still do it, 3.) Yes, I have difficulty and need help, and 4.) I cannot do it. If the respondent answers 2, 3 or 4 to any difficulty with an activity, the variable is set to 1 for some difficulty. If the respondent answers 1, the variable is set to 0 for no difficulty.

Unlike the HRS, CHARLS does not include the activity of walking across a room in their ADL questions and exclude any difficulty that lasts less than 3 months. CHARLS also includes an additional ADL questions that asks whether there is difficulty controlling urination and defecation.

## CHARLS Variables Used:

Wave 1:
DA001
DA002
DA003
DA004
DA005_1_
DA005_2
DA005_3_
DA005_4_
DA005_5_
DA007_10_
DA007_11_
DA007_12
DA007_13_
DA007_1_
DA007_2
DA007_3_
DA007_4_
DA007_5
DA007_6_
DA007_7_
DA007_8_
DA007_9_
DA008_11
DA008_1
DA008_5_
DB001
DB003
DB004
DB005
DB006
DB007
DB008
DB009
DB010
DB011
DB012
DB013
DB014
DB015
Wave 2:
DA001
DA002
DA003
DA004
DA005_1_
DA005_2
DA005_3
DA005_4
DA005_5
DA007_10
DA007_11_
DA007_12
DA007_13
DA007_1_
DA007_2
DA007_3
DA007_4_
DA007_5
DA007_6
DA007_7_
Self Comment of Your Health
Self Comment of Your Health
Pain on the Left Side of Your Chest
Chest Pains When Climbing Stairs/Uphill or Walking Quickly
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Stomach or Other Digestive Disease
Emotional,Nervous,or Psychiatric Problems
Memory-Related Disease
Arthritis or Rheumatism
Hypertension
Dyslipidemia
Disabetes or High Blood Sugar
Cancer or Malignant Tumor
Chronic Lung Diseases
Liver Disease
Heart Problems
Stroke
Kidney Diease
Do You Konw If You Have Emotional, Nervous,or Psychiatric Proble
Do You Konw If You Have Hypertension
Do You Konw If You Have Chronic Lung Diseases
Have Difficulty Running or Jogging About 1 Km
Have Difficulty Walking 100 Metres
Have Difficulty Getting Up From A Chair After Sitting for Long
Have Difficulty Climbing Several Flights of Stairs Without Rest
Have Difficulty Stooping, Kneeling, or Crouching
Have Difficulty Reaching or Extending Your Arms Above Shoulder
Have Difficulty Lifting or Carrying Weights Over 10 Jin
Have Difficulty Picking Up A Small Coin From A Table
Have Any Difficulty With Dressing Because of Health And Memory
Have Any Difficulty With Bathing or Showering
Have Any Difficulty With Eating Because of Health And Memory Pr
Have Any Difficulty With Getting Out of Bed and Walking Across
Have Any Difficulty With Using the Toilet, Getting Up and Down
Have Any Difficulty With Controlling Urination and Defecation
Self Assessed Health Status (Excellent)
Self Assessed Health Status (Very Good)
Any Pain on The Left Side of Chest
Any Pains When Climbing Stairs or
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease

DA007_8_
DA007_9
DA008_11
DA008_1_
DA008_5
DB001
DB002
DB003
DB004
DB005
DB006
DB007
DB008
DB009
DB010
DB011
DB012
DB013
DB014
DB015
XRTYPE
Wave 3:
DA001
DA002
DA005_1
DA005_2
DA005_3
DA005_4_
DA005_5
DA007_10
DA007_11
DA007_12
DA007_13_
DA007_1_
DA007_2
DA007_3
DA007_4_
DA007_5
DA007_6_
DA007_7
DA007_8
DA007_9_
DA008_11
DA008_1
DA008_5_
DB001
DB002
DB003
DB004
DB005
DB006
DB007
DB008
DB009
DB010
DB011
DB012
DB013
DB014
DB015 XRTYPE
Wave 4:
DA002
DA005_1_ DA005_2 DA005_3_ DA005_4_ DA005_5 DA007_10_

Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Self Aware of Disease
Self Aware of Disease
Self Aware of Disease
Running or Jogging about 1 Km
Walkinf 1 Km
Walking 100 Metres
Difficulty with Sitting
Difficulty with Climbing
Difficulty with Stooping, Kneeling, Crouching
Difficulty with Reaching or Extending
Difficulty with Lifting
Difficulty with Picking up
Difficulty with Dressing
Difficulty with Bathing or Showering
Difficulty with Eating
Difficulty with Getting Into or Out of Bed
Difficulty with Using The Toilet
Difficulty with Controlling Urination and Defecation
R Interview Type
Self Assessed Health Status (Excellent)
Self Assessed Health Status (Very Good)
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Self Aware of Disease
Self Aware of Disease
Self Aware of Disease
Running or Jogging about 1 Km
Walking 1 Km
Walking 100 Metres
Difficulty with Sitting
Difficulty with Climbing
Difficulty with Stooping, Kneeling, Crouching
Difficulty with Reaching or Extending
Difficulty with Lifting
Difficulty with Picking up
Difficulty with Dressing
Difficulty with Bathing or Showering
Difficulty with Eating
Difficulty with Getting Into or Out of Bed
Difficulty with Using The Toilet
Difficulty with Controlling Urination and Defecation
R Interview Type
Self-Reported Health Status
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Diagnosed with Stomach Disease by a Doctor

| DA007_11 | Diagnosed with Emotional Problems by a Doctor |
| :---: | :---: |
| DA007_12 | Diagnosed with Memory-Related Disease by a Doctor |
| DA007_13 | Diagnosed with Arthritis by a Doctor |
| DA007_14_ | Diagnosed with Asthma by a Doctor |
| DA007_1 | Diagnosed with Hypertension by a Doctor |
| DA007_2 | Diagnosed with Dyslipidemia by a Doctor |
| DA007_3_ | Diagnosed with Diabetes by a Doctor |
| DA007_4 | Diagnosed with Cancer by a Doctor |
| DA007_5_ | Diagnosed with Chronic Lung Diseases by a Doctor |
| DA007_6 | Diagnosed with Liver Disease by a Doctor |
| DA007_7 | Diagnosed with Heart Attack by a Doctor |
| DA007_8_ | Diagnosed with Stroke by a Doctor |
| DA007_9 | Diagnosed with Kidney disease by a Doctor |
| DA008_11 | Know Having Emotional Problems |
| DA008_1 | Know Having Hypertension |
| DA008_5 | Know Having Chronic Lung Disease |
| DA041_W4 | Troubled with Body Pain |
| DB001 | Difficulty with Running or Jogging about 1Km |
| DB004 | Difficulty with Getting up from a Chair |
| DB005 | Difficulty with Climbing Several Flights of Stairs Without Rest |
| DB006 | Difficulty with Stooping, Kneeling, or Crouching |
| DB007 | Difficulty with Reaching or Extending Your arms |
| DB008 | Difficulty with Lifting or Carrying Weights over 10 Jin |
| DB009 | Difficulty with Picking up a Small Coin |
| DB010 | Difficulty with Dressing |
| DB011 | Difficulty with Bathing or Showering |
| DB012 | Difficulty with Eating |
| DB013 | Difficulty with Getting into or out of Bed |
| DB014 | Difficulty with Using the Toilet |
| DB015 | Difficulty with Controlling Urination and Defecation |


| Wave | Variable |
| :---: | :---: |
| 1 | R1MONEYA |
| 2 | R2MONEYA |
| 3 | R3MONEYA |
| 4 | R4MONEYA |
| 1 | S1MONEYA |
| 2 | S2MONEYA |
| 3 | S3MONEYA |
| 4 | S4MONEYA |
| 1 | R1MEDSA |
| 2 | R2MEDSA |
| 3 | R3MEDSA |
| 4 | R4MEDSA |
| 1 | S1MEDSA |
| 2 | S2MEDSA |
| 3 | S3MEDSA |
| 4 | S4MEDSA |
| 1 | R1SH0PA |
| 2 | R2SHOPA |
| 3 | R3SHOPA |
| 4 | R4SHOPA |
| 1 | S1SH0PA |
| 2 | S2SHOPA |
| 3 | S3SHOPA |
| 4 | S4SHOPA |
| 1 | R1MEALSA |
| 2 | R2MEALSA |
| 3 | R3MEALSA |
| 4 | R4MEALSA |
| 1 | S1MEALSA |
| 2 | S2MEALSA |
| 3 | S3MEALSA |
| 4 | S4MEALSA |
| 1 | R1HOUSEWKA |
| 2 | R2HOUSEWKA |
| 3 | R3HOUSEWKA |
| 4 | R4HOUSEWKA |
| 1 | S1HOUSEWKA |
| 2 | S2HOUSEWKA |
| 3 | S3HOUSEWKA |
| 4 | S4HOUSEWKA |
| 2 | R2PHONEA |
| 3 | R3PHONEA |
| 4 | R4PHONEA |
| 2 | S2PHONEA |
| 3 | S3PHONEA |
| 4 | S4PHONEA |


| Label | Type |
| :---: | :---: |
| r1moneya:w1 r Some Diff-Managing money | Categ |
| r2moneya:w2 r Some Diff-Managing money | Categ |
| r3moneya:w3 r Some Diff-Managing money | Categ |
| r4moneya:w4 r Some Diff-Managing money | Categ |
| s1moneya:w1 s Some Diff-Managing money | Categ |
| s2moneya:w2 s Some Diff-Managing money | Categ |
| s3moneya:w3 s Some Diff-Managing money | Categ |
| s4moneya:w4 s Some Diff-Managing money | Categ |
| r1medsa:w1 r Some Diff-Take medications | Categ |
| r2medsa:w2 r Some Diff-Take medications | Categ |
| r3medsa:w3 r Some Diff-Take medications | Categ |
| r4medsa:w4 r Some Diff-Take medications | Categ |
| s1medsa:w1 s Some Diff-Take medications | Categ |
| s2medsa:w2 s Some Diff-Take medications | Categ |
| s3medsa:w3 s Some Diff-Take medications | Categ |
| s4medsa:w4 s Some Diff-Take medications | Categ |
| r1shopa:w1 r Some Diff-Shop for grocery | Categ |
| r2shopa:w2 r Some Diff-Shop for grocery | Categ |
| r3shopa:w3 r Some Diff-Shop for grocery | Categ |
| r4shopa:w4 r Some Diff-Shop for grocery | Categ |
| s1shopa:w1 s Some Diff-Shop for grocery | Categ |
| s2shopa:w2 r Some Diff-Shop for grocery | Categ |
| s3shopa:w3 r Some Diff-Shop for grocery | Categ |
| s4shopa:w4 r Some Diff-Shop for grocery | Categ |
| r1mealsa:w1 r Some Diff-Prepare hot meal | Categ |
| r2mealsa:w2 r Some Diff-Prepare hot meal | Categ |
| r3mealsa:w3 r Some Diff-Prepare hot meal | Categ |
| r4mealsa:w4 r Some Diff-Prepare hot meal | Categ |
| s1mealsa:w1 s Some Diff-Prepare hot meal | Categ |
| s2mealsa:w2 s Some Diff-Prepare hot meal | Categ |
| s3mealsa:w3 s Some Diff-Prepare hot meal | Categ |
| s4mealsa:w4 s Some Diff-Prepare hot meal | Categ |
| r1housewka:w1 r Some Diff-cleaning house | Categ |
| r2housewka:w2 r Some Diff-cleaning house | Categ |
| r3housewka:w3 r Some Diff-cleaning house | Categ |
| r4housewka:w4 r Some Diff-cleaning house | Categ |
| s1housewka:w1 s Some Diff-cleaning house | Categ |
| s2housewka:w2 s Some Diff-cleaning house | Categ |
| s3housewka:w3 s Some Diff-cleaning house | Categ |
| s4housewka:w4 s Some Diff-cleaning house | Categ |
| r2phonea:w2 r Some Diff-Use telephone | Categ |
| r3phonea:w3 r Some Diff-Use telephone | Categ |
| r4phonea:w4 r Some Diff-Use telephone | Categ |
| s2phonea:w2 s Some Diff-Use telephone | Categ |
| s3phonea:w3 s Some Diff-Use telephone | Categ |
| s4phonea:w4 s Some Diff-Use telephone | Categ |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R1MONEYA | 17502 | 0.13 | 0.33 | 0.00 | 1.00 |


| Section B: He |  |  |  |  |  | 92 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| R2MONEYA | 18243 | 0.11 | 0.31 | 0.00 | 1.00 |  |
| R3MONEYA | 20784 | 0.11 | 0.31 | 0.00 | 1.00 |  |
| R4MONEYA | 19721 | 0.12 | 0.32 | 0.00 | 1.00 |  |
| S1MONEYA | 14810 | 0.12 | 0.32 | 0.00 | 1.00 |  |
| S2MONEYA | 15360 | 0.10 | 0.30 | 0.00 | 1.00 |  |
| S3MONEYA | 17562 | 0.10 | 0.29 | 0.00 | 1.00 |  |
| S4MONEYA | 16340 | 0.11 | 0.31 | 0.00 | 1.00 |  |
| R1MEDSA | 17521 | 0.07 | 0.25 | 0.00 | 1.00 |  |
| R2MEDSA | 18342 | 0.05 | 0.22 | 0.00 | 1.00 |  |
| R3MEDSA | 20862 | 0.05 | 0.22 | 0.00 | 1.00 |  |
| R4MEDSA | 19721 | 0.06 | 0.23 | 0.00 | 1.00 |  |
| S1MEDSA | 14829 | 0.06 | 0.24 | 0.00 | 1.00 |  |
| S2MEDSA | 15452 | 0.04 | 0.20 | 0.00 | 1.00 |  |
| S3MEDSA | 17626 | 0.04 | 0.20 | 0.00 | 1.00 |  |
| S4MEDSA | 16340 | 0.05 | 0.22 | 0.00 | 1.00 |  |
| R1SH0PA | 17522 | 0.09 | 0.29 | 0.00 | 1.00 |  |
| R2SH0PA | 18317 | 0.09 | 0.28 | 0.00 | 1.00 |  |
| R3SHOPA | 20843 | 0.09 | 0.28 | 0.00 | 1.00 |  |
| R4SHOPA | 19721 | 0.10 | 0.29 | 0.00 | 1.00 |  |
| S1SHOPA | 14828 | 0.08 | 0.27 | 0.00 | 1.00 |  |
| S2SHOPA | 15430 | 0.07 | 0.26 | 0.00 | 1.00 |  |
| S3SHOPA | 17610 | 0.07 | 0.26 | 0.00 | 1.00 |  |
| S4SHOPA | 16340 | 0.08 | 0.27 | 0.00 | 1.00 |  |
| R1MEALSA | 17536 | 0.09 | 0.29 | 0.00 | 1.00 |  |
| R2MEALSA | 18308 | 0.09 | 0.29 | 0.00 | 1.00 |  |
| R3MEALSA | 20846 | 0.09 | 0.29 | 0.00 | 1.00 |  |
| R4MEALSA | 19721 | 0.11 | 0.32 | 0.00 | 1.00 |  |
| S1MEALSA | 14838 | 0.08 | 0.27 | 0.00 | 1.00 |  |
| S2MEALSA | 15414 | 0.08 | 0.27 | 0.00 | 1.00 |  |
| S3MEALSA | 17601 | 0.08 | 0.27 | 0.00 | 1.00 |  |
| S4MEALSA | 16340 | 0.10 | 0.30 | 0.00 | 1.00 |  |
| R1HOUSEWKA | 17535 | 0.10 | 0.29 | 0.00 | 1.00 |  |
| R2HOUSEWKA | 18348 | 0.11 | 0.31 | 0.00 | 1.00 |  |
| R3HOUSEWKA | 20889 | 0.13 | 0.33 | 0.00 | 1.00 |  |
| R4HOUSEWKA | 19721 | 0.15 | 0.35 | 0.00 | 1.00 |  |
| S1HOUSEWKA | 14837 | 0.08 | 0.28 | 0.00 | 1.00 |  |
| S2HOUSEWKA | 15450 | 0.10 | 0.29 | 0.00 | 1.00 |  |
| S3HOUSEWKA | 17640 | 0.11 | 0.31 | 0.00 | 1.00 |  |
| S4HOUSEWKA | 16340 | 0.13 | 0.33 | 0.00 | 1.00 |  |
| R2PHONEA | 17423 | 0.13 | 0.34 | 0.00 | 1.00 |  |
| R3PHONEA | 20004 | 0.12 | 0.32 | 0.00 | 1.00 |  |
| R4PHONEA | 18574 | 0.11 | 0.32 | 0.00 | 1.00 |  |
| S2PHONEA | 14860 | 0.11 | 0.31 | 0.00 | 1.00 |  |
| S3PHONEA | 17086 | 0.10 | 0.30 | 0.00 | 1.00 |  |
| S4PHONEA | 15617 | 0.09 | 0.29 | 0.00 | 1.00 |  |

## Categorical Variable Codes


R1MONEYA
48
153
5
15254
2248
S1MONEYA

S1MONEYA

R2MONEYA

| 369 | 313 | 95 |
| ---: | ---: | ---: |
|  |  |  |
| 16307 | 18598 | 17417 |
| 1936 | 2186 | 2304 |
|  |  |  |
| S2MONEYA | S3MONEYA | S4MONEYA |

Section B: Health

| . d : dk | 37 |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| .m:missing | 59 | 220 | 162 | 22 |
| .r:refuse | 4 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 0.No | 13100 | 13860 | 15877 | 14605 |
| 1.Yes | 1710 | 1500 | 1685 | 1735 |
| Value- | R1MEDSA | R2MEDSA | R3MEDSA | R4MEDSA |
| . d : dk | 30 |  |  |  |
| .m:missing | 153 | 270 | 235 | 95 |
| .r:refuse | 4 |  |  |  |
| 0.No | 16298 | 17418 | 19812 | 18567 |
| 1.Yes | 1223 | 924 | 1050 | 1154 |
| Value- | S1MEDSA | S2MEDSA | S3MEDSA | S4MEDSA |
| . d:dk | 19 |  |  |  |
| .m:missing | 59 | 128 | 98 | 22 |
| .r:refuse | 3 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| $0 . \mathrm{No}$ | 13911 | 14782 | 16871 | 15515 |
| 1.Yes | 918 | 670 | 755 | 825 |
| Value- | R1SHOPA | R2SHOPA | R3SHOPA | R4SHOPA |
| . d : dk | 28 |  |  |  |
| .m:missing | 153 | 295 | 254 | 95 |
| .r:refuse | 5 |  |  |  |
| 0.No | 15886 | 16749 | 19055 | 17825 |
| 1.Yes | 1636 | 1568 | 1788 | 1896 |
| Value- | S1SHOPA | S2SHOPA | S3SHOPA | S4SHOPA |
| .d:dk | 19 |  |  |  |
| .m:missing | 59 | 150 | 114 | 22 |
| .r:refuse | 4 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| $0 . \mathrm{No}$ | 13643 | 14280 | 16343 | 15031 |
| 1.Yes | 1185 | 1150 | 1267 | 1309 |
| Value- | R1MEALSA | R2MEALSA | R3MEALSA | R4MEALSA |
| . d : dk | 15 |  |  |  |
| .m:missing | 153 | 304 | 251 | 95 |
| .r:refuse | 4 |  |  |  |
| 0.No | 15939 | 16622 | 18902 | 17467 |
| 1.Yes | 1597 | 1686 | 1944 | 2254 |
| Value- | S1MEALSA | S2MEALSA | S3MEALSA | S4MEALSA |
| . d:dk | 10 |  |  |  |
| .m:missing | 59 | 166 | 123 | 22 |
| .r:refuse | 3 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| $0 . \mathrm{No}$ | 13675 | 14175 | 16163 | 14746 |
| 1.Yes | 1163 | 1239 | 1438 | 1594 |
| Value- | R1HOUSEWKA | R2HOUSEWKA | R3HOUSEWKA | R4HOUSEWKA |
| .d:dk | 15 |  |  |  |
| .m:missing | 153 | 264 | 208 | 95 |
| .r:refuse | 5 |  |  |  |
| 0.No | 15856 | 16360 | 18263 | 16814 |
| 1.Yes | 1679 | 1988 | 2626 | 2907 |
| Value- | S1HOUSEWKA | S2HOUSEWKA | S3HOUSEWKA | S4HOUSEWKA |
| .d:dk | 10 |  |  |  |
| .m:missing | 59 | 130 | 84 | 22 |
| .r:refuse | 4 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |


| Section B: Health |  |  |  | 94 |
| :---: | :---: | :---: | :---: | :---: |
| 0.No | 13614 | 13979 | 15703 | 14297 |
| 1.Yes | 1223 | 1471 | 1937 | 2043 |
| Value- |  | R2PHONEA | R3PHONEA | R4PHONEA |
| .m:missing |  | 284 | 256 | 95 |
| .n:No phone |  | 905 | 837 | 1147 |
| 0.No |  | 15126 | 17652 | 16480 |
| 1.Yes |  | 2297 | 2352 | 2094 |
| Value- |  | S2PHONEA | S3PHONEA | S4PHONEA |
| .m:missing |  | 149 | 121 | 22 |
| .n:No phone |  | 571 | 517 | 723 |
| .u:unmar |  | 2401 | 2719 | 2926 |
| .v:sp nr |  | 622 | 650 | 517 |
| 0.No |  | 13211 | 15439 | 14152 |
| 1.Yes |  | 1649 | 1647 | 1465 |

## How Constructed:

These variables pertain to questions regarding Instrumental Activities of Daily Living (IADLs) and whether the respondent experiences any difficulty performing said tasks.

The IADLs included are managing money (RwMONEYA), taking medications (RwMEDSA), shopping for groceries (RwSHOPA), preparing meals (RwMEALSA), cleaning house (RwHOUSEWKA) and making phone calls (RwPHONEA).

A code of 0 indicates that the respondent did not report any problems with the instrumental activity or that the respondent was not asked the question because they previously reported no difficulty jogging, getting up from chair, climbing, stooping, reaching, lifting/carrying, and picking up a coin. A code of 1 indicates that the respondent reported some difficulty with the activity or could not do the activity. Special missing (.n) is assigned to RwPHONEA if a respondent has no phone. Don't know, refused, or other missing responses to RwMEDSA, RwMONEYA, RwSHOPA, RwMEALSA, RwHOUSEWKA and RwPHONEA are assigned special missing values (.d), (.r), (.m) respectively. RwMEDSA, RwMONEYA, RwSHOPA, RwMEALSA, RwHOUSEWKA and RwPHONEA are set to plain missing (.) for respondents who did not respond to this wave.

SwMONEYA, SwMEDSA, SwSHOPA, SwMEALSA, SwHOUSEWKA and SwPHONEA indicate whether the respondent's spouse reported any difficulty and are taken directly from the spouse's RwMONEYA, RwMEDSA, RwSHOPA, RwMEALSA, RwHOUSEWKA and RwPHONEA respectively. In addition to the special missing codes used in RwMONEYA, RwMEDSA, RWSHOPA, RwMEALSA, RwHOUSEWKA and RWPHONEA, SWMONEYA, SWMEDSA, SWSHOPA, SwMEALSA, SwHOUSEWKA and SwPHONEA employ two additional missing codes, (.u) and .v. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

Questions related to making telephone calls are asked starting at Wave 2.

## Differences with the RAND HRS/Harmonized HRS

In the RAND HRS, the binary indicators of some difficulty with IADL's are recoded from no, yes or can't do. If the respondent answers yes or can't do to whether they have any difficulty with an activity, the variable is set to 1 for some difficulty. If respondent answers no, the variable is set to 0 for no difficulty.

In the CHARLS, these variables are recoded from 1.) No, I don't have any difficulty, 2.) I have difficulty but can still do it, 3.) Yes, I have difficulty and need help and 4.) I can not do it. If respondent answers 2,3 or 4 to any difficulty with an activity, the variable is set to 1 for some difficulty. If respondent answers 1, the variable is set to 0 for no difficulty.

## CHARLS Variables Used:

Wave 1:
DB016
Have Any Difficulty With Doing Household Chores
DB017
Have Any Difficulty With Preparing Hot Meals
DB018
Have Any Difficulty With Shopping Because of Health And Memory

| DB019 | Have Any Difficulty With Managing Assets Because of Health And |
| :--- | :--- |
| DB020 | Have Any Difficulty With Taking Medications Because of Health A |
| DB016 | Difficulty with Doing Household Chores |
| DB017 | Difficulty with Preparing Hot Meals |
| DB018 | Difficulty with Shopping for Groceries |
| DB019 | Difficulty with Managing Your Money |
| DB020 | Difficulty with Taking Medications |
| DB035 | Difficulties with Making Phone Calls? |
| 3: | Difficulty with Doing Household Chores |
| DB016 | Difficulty with Preparing Hot Meals |
| DB018 | Difficulty with Shopping for Groceries |
| DB019 | Difficulty with Managing Your Money |
| DB020 | Difficulty with Taking Medications |
| DB035 | Difficulties with Making Phone Calls? |
| $4:$ | Difficulty with Household Chores |
| DB016 | Difficulty with Preparing Hot Meals |
| DB017 | Difficulty with Shopping for Groceries |
| DB018 | Difficulty with Managing Money |
| DB019 | Difficulty with Taking Medications |
| DB020 | Difficulty with Making Phone Calls |
| DB035 |  |


| Wave | Variable |
| :---: | :---: |
| 1 | R1JOGA |
| 2 | R2JOGA |
| 3 | R3JOGA |
| 4 | R4JOGA |
| 1 | S1JOGA |
| 2 | S2JOGA |
| 3 | S3JOGA |
| 4 | S4JOGA |
| 1 | R1WALK1KMA |
| 2 | R2WALK1KMA |
| 3 | R3WALK1KMA |
| 4 | R4WALK1KMA |
| 1 | S1WALK1KMA |
| 2 | S2WALK1KMA |
| 3 | S3WALK1KMA |
| 4 | S4WALK1KMA |
| 1 | R1WALK100A |
| 2 | R2WALK100A |
| 3 | R3WALK100A |
| 4 | R4WALK100A |
| 1 | S1WALK100A |
| 2 | S2WALK100A |
| 3 | S3WALK100A |
| 4 | S4WALK100A |
| 1 | R1CHAIRA |
| 2 | R2CHAIRA |
| 3 | R3CHAIRA |
| 4 | R4CHAIRA |
| 1 | S1CHAIRA |
| 2 | S2CHAIRA |
| 3 | S3CHAIRA |
| 4 | S4CHAIRA |
| 1 | R1CLIMSA |
| 2 | R2CLIMSA |
| 3 | R3CLIMSA |
| 4 | R4CLIMSA |
| 1 | S1CLIMSA |
| 2 | S2CLIMSA |
| 3 | S3CLIMSA |
| 4 | S4CLIMSA |
| 1 | R1ST00PA |
| 2 | R2ST00PA |
| 3 | R3ST00PA |
| 4 | R4ST00PA |
| 1 | S1ST00PA |
| 2 | S2ST00PA |
| 3 | S3ST00PA |
| 4 | S4ST00PA |
| 1 | R1LIFTA |
| 2 | R2LIFTA |
| 3 | R3LIFTA |

Label Type

| r1joga:w1 r Some Diff-Jog 1km | Categ |
| :--- | :--- |
| r2joga:w2 r Some Diff-Jog 1km | Categ |
| r3joga:w3 r Some Diff-Jog 1km | Categ |
| r4joga:w4 r Some Diff-Jog 1km | Categ |
|  |  |
| s1joga:w1 s Some Diff-Jog 1km | Categ |
| s2joga:w2 s Some Diff-Jog 1km | Categ |
| s3joga:w3 s Some Diff-Jog 1km | Categ |
| s4joga:w4 s Some Diff-Jog 1km | Categ |
|  |  |
| r1walk1kma:w1 r Some Diff-Walk 1km | Categ |
| r2walk1kma:w2 r Some Diff-Walk 1km | Categ |
| r3walk1kma:w3 r Some Diff-Walk 1km | Categ |
| r4walk1kma:w4 r Some Diff-Walk 1km | Categ |
|  |  |
| s1walk1kma:w1 s Some Diff-Walk 1 km | Categ |
| s2walk1kma:w2 s Some Diff-Walk 1 km | Categ |
| s3walk1kma:w3 s Some Diff-Walk 1 km | Categ |
| s4walk1kma:w4 s Some Diff-Walk 1 km | Categ |

r1walk100a:w1 r Some Diff-Walk 100m Categ
r2walk100m:w2 r Some Diff-Walk 100m Categ
r3walk100m:w3 r Some Diff-Walk 100m Categ
r4walk100m:w4 r Some Diff-Walk 100m Categ
s1walk100a:w1 s Some Diff-Walk 100m Categ
s2walk100a:w2 s Some Diff-Walk 100m Categ
s3walk100a:w3 s Some Diff-Walk 100m Categ
s4walk100a:w4 s Some Diff-Walk 100m Categ
r1chaira:w1 $r$ Some Diff-Get up fr chair Categ
r2chaira:w2 $r$ Some Diff-Get up fr chair Categ
r3chaira:w3 r Some Diff-Get up fr chair Categ
r4chaira:w4 r Some Diff-Get up fr chair Categ
s1chaira:w1 s Some Diff-Get up fr chair
Categ
s2chaira:w2 s Some Diff-Get up fr chair Categ
s3chaira:w3 s Some Diff-Get up fr chair
s4chaira:w4 s Some Diff-Get up fr chair
Categ
r1climsa:w1 r Some Diff-Clmb sev flt str
Categ
r2climsa:w2 $r$ Some Diff-Clmb sev flt str
r3climsa:w3 r Some Diff-Clmb sev flt str
Categ
Categ
Categ
r4climsa:w4 $r$ Some Diff-Clmb sev flt str
s1climsa:w1 s Some Diff-Clmb sev flt str
Categ
s2climsa:w2 s Some Diff-Clmb sev flt str
s3climsa:w3 s Some Diff-Clmb sev flt str s4climsa:w4 s Some Diff-Clmb sev flt str

Categ
Categ
Categ
r1stoopa:w1 r Some Diff-Stoop/Kneel/Crch Categ
r2stoopa:w2 r Some Diff-Stoop/Kneel/Crch Categ
r3stoopa:w3 r Some Diff-Stoop/Kneel/Crch Categ
r4stoopa:w4 r Some Diff-Stoop/Kneel/Crch
Categ
s1stoopa:w1 s Some Diff-Stoop/Kneel/Crch
Categ
s2stoopa:w2 s Some Diff-Stoop/Kneel/Crch
Categ
s3stoopa:w3 s Some Diff-Stoop/Kneel/Crch
Categ
s4stoopa:w4 s Some Diff-Stoop/Kneel/Crch
Categ
r1lifta:w1 r Some Diff-Lift/carry 10jin
Categ
r2lifta:w2 r Some Diff-Lift/carry 10jin
Categ
R3LIFTA r3lifta:w3 r Some Diff-Lift/carry 10jin
Categ

| 4 | R4LIFTA | r4lifta:w4 $r$ Some Diff-Lift/carry 10jin | Categ |
| :--- | :--- | :--- | :--- |
| 1 | S1LIFTA | s1lifta:w1 s Some Diff-Lift/carry 10jin | Cont |
| 2 | S2LIFTA | s2lifta:w2 s Some Diff-Lift/carry 10jin | Cont |
| 3 | S3LIFTA | s3lifta:w3 s Some Diff-Lift/carry 10jin | Cont |
| 4 | S4LIFTA | s4lifta:w4 s Some Diff-Lift/carry 10jin | Cont |
| 1 | R1DIMEA | r1dimea:w1 r Some Diff-Pick up a small coin | Categ |
| 2 | R2DIMEA | r2dimea:w2 r Some Diff-Pick up a small coin | Categ |
| 3 | R3DIMEA | r3dimea:w3 r Some Diff-Pick up a small coin | Categ |
| 4 | R4DIMEA | r4dimea:w4 r Some Diff-Pick up a small coin | Categ |
| 1 | S1DIMEA | s1dimea:w1 s Some Diff-Pick up a small coin | Categ |
| 2 | S2DIMEA | s2dimea:w2 s Some Diff-Pick up a small coin | Categ |
| 3 | S3DIMEA | s3dimea:w3 s Some Diff-Pick up a small coin | Categ |
| 4 | S4DIMEA | s4dimea:w4 s Some Diff-Pick up a small coin | Categ |
| 1 | R1ARMSA | r1armsa:w1 $r$ Some Diff-Rch/xtnd arms up | Categ |
| 2 | R2ARMSA | r2armsa:w2 $r$ Some Diff-Rch/xtnd arms up | Categ |
| 3 | R3ARMSA | r3armsa:w3 $r$ Some Diff-Rch/xtnd arms up | Categ |
| 4 | R4ARMSA | r4armsa:w4 $r$ Some Diff-Rch/xtnd arms up | Categ |
| 1 | S1ARMSA | s1armsa:w1 s Some Diff-Rch/xtnd arms up | Categ |
| 2 | S2ARMSA | s2armsa:w2 s Some Diff-Rch/xtnd arms up | Categ |
| 3 | S3ARMSA | s3armsa:w3 s Some Diff-Rch/xtnd arms up | Categ |
| 4 | S4ARMSA | s4armsa:w4 s Some Diff-Rch/xtnd arms up |  |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R1J0GA | 17241 | 0.52 | 0.50 | 0.00 | 1.00 |
| R2JOGA | 17632 | 0.53 | 0.50 | 0.00 | 1.00 |
| R3JOGA | 19613 | 0.51 | 0.50 | 0.00 | 1.00 |
| R4J0GA | 19457 | 0.53 | 0.50 | 0.00 | 1.00 |
| S1J0GA | 14578 | 0.49 | 0.50 | 0.00 | 1.00 |
| S2JOGA | 14844 | 0.51 | 0.50 | 0.00 | 1.00 |
| S3JOGA | 16504 | 0.49 | 0.50 | 0.00 | 1.00 |
| S4JOGA | 16095 | 0.50 | 0.50 | 0.00 | 1.00 |
| R1WALK1KMA | 17536 | 0.16 | 0.36 | 0.00 | 1.00 |
| R2WALK1KMA | 18187 | 0.17 | 0.37 | 0.00 | 1.00 |
| R3WALK1KMA | 20149 | 0.17 | 0.38 | 0.00 | 1.00 |
| R4WALK1KMA | 19456 | 0.19 | 0.39 | 0.00 | 1.00 |
| S1WALK1KMA | 14833 | 0.14 | 0.34 | 0.00 | 1.00 |
| S2WALK1KMA | 15303 | 0.15 | 0.36 | 0.00 | 1.00 |
| S3WALK1KMA | 16948 | 0.15 | 0.36 | 0.00 | 1.00 |
| S4WALK1KMA | 16095 | 0.16 | 0.37 | 0.00 | 1.00 |
| R1WALK100A | 16286 | 0.02 | 0.13 | 0.00 | 1.00 |
| R2WALK100A | 18213 | 0.07 | 0.25 | 0.00 | 1.00 |
| R3WALK100A | 20169 | 0.08 | 0.26 | 0.00 | 1.00 |
| R4WALK100A | 19456 | 0.09 | 0.28 | 0.00 | 1.00 |
| S1WALK100A | 13939 | 0.01 | 0.12 | 0.00 | 1.00 |
| S2WALK100A | 15325 | 0.06 | 0.23 | 0.00 | 1.00 |
| S3WALK100A | 16965 | 0.06 | 0.24 | 0.00 | 1.00 |
| S4WALK100A | 16095 | 0.07 | 0.25 | 0.00 | 1.00 |
| R1CHAIRA | 17533 | 0.27 | 0.44 | 0.00 | 1.00 |
| R2CHAIRA | 18213 | 0.29 | 0.45 | 0.00 | 1.00 |
| R3CHAIRA | 20181 | 0.28 | 0.45 | 0.00 | 1.00 |
| R4CHAIRA | 19456 | 0.30 | 0.46 | 0.00 | 1.00 |
| S1CHAIRA | 14829 | 0.26 | 0.44 | 0.00 | 1.00 |
| S2CHAIRA | 15325 | 0.27 | 0.44 | 0.00 | 1.00 |


| Section B: Health |  |  |  |  |  | 98 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| S3CHAIRA | 16976 | 0.27 | 0.44 | 0.00 | 1.00 |  |
| S4CHAIRA | 16095 | 0.28 | 0.45 | 0.00 | 1.00 |  |
| R1CLIMSA | 17416 | 0.40 | 0.49 | 0.00 | 1.00 |  |
| R2CLIMSA | 17867 | 0.42 | 0.49 | 0.00 | 1.00 |  |
| R3CLIMSA | 19963 | 0.41 | 0.49 | 0.00 | 1.00 |  |
| R4CLIMSA | 19455 | 0.46 | 0.50 | 0.00 | 1.00 |  |
| S1CLIMSA | 14740 | 0.38 | 0.49 | 0.00 | 1.00 |  |
| S2CLIMSA | 15063 | 0.40 | 0.49 | 0.00 | 1.00 |  |
| S3CLIMSA | 16816 | 0.39 | 0.49 | 0.00 | 1.00 |  |
| S4CLIMSA | 16094 | 0.44 | 0.50 | 0.00 | 1.00 |  |
| R1ST00PA | 17529 | 0.29 | 0.46 | 0.00 | 1.00 |  |
| R2ST00PA | 18190 | 0.33 | 0.47 | 0.00 | 1.00 |  |
| R3ST00PA | 20160 | 0.32 | 0.47 | 0.00 | 1.00 |  |
| R4ST00PA | 19455 | 0.36 | 0.48 | 0.00 | 1.00 |  |
| S1ST00PA | 14827 | 0.28 | 0.45 | 0.00 | 1.00 |  |
| S2ST00PA | 15308 | 0.31 | 0.46 | 0.00 | 1.00 |  |
| S3ST00PA | 16953 | 0.30 | 0.46 | 0.00 | 1.00 |  |
| S4ST00PA | 16094 | 0.34 | 0.47 | 0.00 | 1.00 |  |
| R1LIFTA | 17536 | 0.12 | 0.32 | 0.00 | 1.00 |  |
| R2LIFTA | 18184 | 0.14 | 0.35 | 0.00 | 1.00 |  |
| R3LIFTA | 20144 | 0.14 | 0.35 | 0.00 | 1.00 |  |
| R4LIFTA | 19455 | 0.18 | 0.38 | 0.00 | 1.00 |  |
| S1LIFTA | 14838 | 0.10 | 0.30 | 0.00 | 1.00 |  |
| S2LIFTA | 15303 | 0.12 | 0.32 | 0.00 | 1.00 |  |
| S3LIFTA | 16954 | 0.12 | 0.33 | 0.00 | 1.00 |  |
| S4LIFTA | 16094 | 0.15 | 0.36 | 0.00 | 1.00 |  |
| R1DIMEA | 17533 | 0.04 | 0.20 | 0.00 | 1.00 |  |
| R2DIMEA | 18190 | 0.04 | 0.20 | 0.00 | 1.00 |  |
| R3DIMEA | 20157 | 0.04 | 0.21 | 0.00 | 1.00 |  |
| R4DIMEA | 19455 | 0.05 | 0.23 | 0.00 | 1.00 |  |
| S1DIMEA | 14831 | 0.03 | 0.18 | 0.00 | 1.00 |  |
| S2DIMEA | 15305 | 0.04 | 0.19 | 0.00 | 1.00 |  |
| S3DIMEA | 16962 | 0.04 | 0.19 | 0.00 | 1.00 |  |
| S4DIMEA | 16094 | 0.05 | 0.21 | 0.00 | 1.00 |  |
| R1ARMSA | 17538 | 0.10 | 0.31 | 0.00 | 1.00 |  |
| R2ARMSA | 18186 | 0.11 | 0.31 | 0.00 | 1.00 |  |
| R3ARMSA | 20169 | 0.11 | 0.31 | 0.00 | 1.00 |  |
| R4ARMSA | 19455 | 0.14 | 0.34 | 0.00 | 1.00 |  |
| S1ARMSA | 14835 | 0.09 | 0.29 | 0.00 | 1.00 |  |
| S2ARMSA | 15307 | 0.10 | 0.30 | 0.00 | 1.00 |  |
| S3ARMSA | 16970 | 0.10 | 0.30 | 0.00 | 1.00 |  |
| S4ARMSA | 16094 | 0.12 | 0.33 | 0.00 | 1.00 |  |

## Categorical Variable Codes


R1JOGA
2
315
147
3
8282
8959
S1JOGA
272
57

| R2JOGA | R3JOGA | R4JOGA |
| ---: | ---: | ---: |
| 65 | 579 | 242 |
| 915 | 905 | 117 |
|  |  |  |
| 8281 | 9575 | 9102 |
| 9351 | 10038 | 10355 |
| S2JOGA | S3JOGA | S4JOGA |
| 62 | 540 | 223 |
| 674 | 680 | 44 |


| Section B: Health |  |  |  | 99 |
| :---: | :---: | :---: | :---: | :---: |
| .r:refuse | 3 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 0.No | 7371 | 7335 | 8492 | 8043 |
| 1.Yes | 7207 | 7509 | 8012 | 8052 |
| Value- | R1WALK1KMA | R2WALK1KMA | R3WALK1KMA | R4WALK1KMA |
| .a:Healthy and young | 2 | 64 | 578 | 242 |
| . d : dk | 21 |  |  |  |
| .m:missing | 147 | 361 | 370 | 118 |
| .r:refuse | 2 |  |  |  |
| $0 . \mathrm{No}$ | 14790 | 15119 | 16626 | 15733 |
| 1.Yes | 2746 | 3068 | 3523 | 3723 |
| Value- | S1WALK1KMA | S2WALK1KMA | S3WALK1KMA | S4WALK1KMA |
| .a:Healthy and young |  | 61 | 539 | 223 |
| .d:dk | 18 |  |  |  |
| .m:missing | 57 | 216 | 237 | 44 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| $0 . \mathrm{No}$ | 12785 | 13026 | 14352 | 13444 |
| 1.Yes | 2048 | 2277 | 2596 | 2651 |
| Value- | R1WALK100A | R2WALK100A | R3WALK100A | R4WALK100A |
| .a:Healthy and young | 3 | 64 | 578 | 242 |
| .d:dk | 7 |  |  |  |
| .m:missing | 1410 | 335 | 350 | 118 |
| .r:refuse | 2 |  |  |  |
| $0 . \mathrm{No}$ | 16018 | 16998 | 18650 | 17795 |
| 1.Yes | 268 | 1215 | 1519 | 1661 |
| Value- | S1WALK100A | S2WALK100A | S3WALK100A | S4WALK100A |
| .a:Healthy and young | 1 | 61 | 539 | 223 |
| .d:dk | 5 |  |  |  |
| .m:missing | 963 | 194 | 220 | 44 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 0.No | 13739 | 14465 | 15905 | 14988 |
| 1.Yes | 200 | 860 | 1060 | 1107 |
| Value- | R1CHAIRA | R2CHAIRA | R3CHAIRA | R4CHAIRA |
| .a:Healthy and young | 2 | 64 | 578 | 242 |
| .d:dk | 25 |  |  |  |
| .m:missing | 147 | 335 | 338 | 118 |
| .r:refuse | 1 |  |  |  |
| $0 . \mathrm{No}$ | 12781 | 13011 | 14523 | 13532 |
| 1.Yes | 4752 | 5202 | 5658 | 5924 |
| Value- | S1CHAIRA | S2CHAIRA | S3CHAIRA | S4CHAIRA |
| .a:Healthy and young |  | 61 | 539 | 223 |
| .d:dk | 23 |  |  |  |
| .m:missing | 57 | 194 | 209 | 44 |
| .r:refuse | 1 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| $0 . \mathrm{No}$ | 11016 | 11207 | 12465 | 11519 |
| 1.Yes | 3813 | 4118 | 4511 | 4576 |
| Value- | R1CLIMSA | R2CLIMSA | R3CLIMSA | R4CLIMSA |
| .a:Healthy and young | 2 | 64 | 578 | 242 |
| .d:dk | 140 |  |  |  |
| .m:missing | 147 | 681 | 556 | 119 |
| .r:refuse | 3 |  |  |  |
| 0.No | 10458 | 10388 | 11756 | 10502 |
| 1.Yes | 6958 | 7479 | 8207 | 8953 |
| Value--- | S1CLIMSA | S2CLIMSA | S3CLIMSA | S4CLIMSA |


| Section B: Health |  |  |  | 100 |
| :---: | :---: | :---: | :---: | :---: |
| .a:Healthy and young |  | 61 | 539 | 223 |
| .d:dk | 110 |  |  |  |
| .m:missing | 57 | 456 | 369 | 45 |
| .r:refuse | 3 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| $0 . \mathrm{No}$ | 9161 | 9044 | 10266 | 9068 |
| 1.Yes | 5579 | 6019 | 6550 | 7026 |
| Value- | R1ST00PA | R2ST00PA | R3ST00PA | R4ST00PA |
| .a:Healthy and young | 2 | 64 | 578 | 242 |
| .d:dk | 29 |  |  |  |
| .m:missing | 147 | 358 | 359 | 119 |
| .r:refuse | 1 |  |  |  |
| $0 . \mathrm{No}$ | 12388 | 12213 | 13631 | 12372 |
| 1.Yes | 5141 | 5977 | 6529 | 7083 |
| Value- | S1ST00PA | S2ST00PA | S3ST00PA | S4ST00PA |
| .a:Healthy and young |  | 61 | 539 | 223 |
| .d:dk | 25 |  |  |  |
| .m:missing | 57 | 211 | 232 | 45 |
| .r:refuse | 1 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 0.No | 10704 | 10553 | 11812 | 10637 |
| 1.Yes | 4123 | 4755 | 5141 | 5457 |
| Value- | R1LIFTA | R2LIFTA | R3LIFTA | R4LIFTA |
| .a:Healthy and young | 2 | 64 | 578 | 242 |
| .d:dk | 20 |  |  |  |
| .m:missing | 149 | 364 | 375 | 119 |
| .r:refuse | 1 |  |  |  |
| 0.No | 15438 | 15638 | 17283 | 15987 |
| 1.Yes | 2098 | 2546 | 2861 | 3468 |
| Value- | R1DIMEA | R2DIMEA | R3DIMEA | R4DIMEA |
| .a:Healthy and young | 2 | 64 | 578 | 242 |
| . d : dk | 23 |  |  |  |
| .m:missing | 149 | 358 | 362 | 119 |
| .r:refuse | 1 |  |  |  |
| 0.No | 16812 | 17424 | 19254 | 18408 |
| 1. Yes | 721 | 766 | 903 | 1047 |
| Value- | S1DIMEA | S2DIMEA | S3DIMEA | S4DIMEA |
| .a:Healthy and young |  | 61 | 539 | 223 |
| .d:dk | 20 |  |  |  |
| .m:missing | 58 | 214 | 223 | 45 |
| .r:refuse | 1 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 0.No | 14314 | 14735 | 16302 | 15341 |
| 1.Yes | 517 | 570 | 660 | 753 |
| Value- | R1ARMSA | R2ARMSA | R3ARMSA | R4ARMSA |
| .a:Healthy and young | 2 | 64 | 578 | 242 |
| .d:dk | 19 |  |  |  |
| .m:missing | 147 | 362 | 350 | 119 |
| .r:refuse | 2 |  |  |  |
| 0.No | 15717 | 16174 | 17955 | 16796 |
| 1.Yes | 1821 | 2012 | 2214 | 2659 |
| Value- | S1ARMSA | S2ARMSA | S3ARMSA | S4ARMSA |
| .a:Healthy and young |  | 61 | 539 | 223 |
| .d:dk | 16 |  |  |  |
| .m:missing | 57 | 212 | 215 | 45 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 0.No | 13427 | 13772 | 15280 | 14135 |

## How Constructed:

These variables indicate whether the respondent has functional limitations in various activities beyond the defined ADLs and IADLs. This line of questioning is not asked to respondents who are younger than 50 and report good health as jointly defined by self-reported positive health, no self-reported disabilities, and no self-reported doctor diagnosed health problems. The following functional limitations include running or jogging 1KM (RWJOGA), walking 1KM (RwWALK1KMA), walking 100M (RwWALK100A), getting up from a chair after sitting for long periods (RWCHAIRA), climbing several flights of stairs without resting (RwCLIMSA), stooping kneeling, or crouching (RwSTOOPA), lifting or carrying weights over 10 jins (RWLIFTA), picking up a coin from the table (RwDIMEA), and reaching arms above shoulder level (RwARMSA).

A code of 0 indicates that the respondent did not report any problems with the activity. A code of 1 indicates that the respondent reported some difficulty with the activity or could not do the activity. If a respondent reports no difficulty in jogging a kilometer, then questions about walking 1 KM and walking 100 M are skipped and RwWALK1KMA and RWWALK100A are set to 0 for no difficulty. RwJOGA, RwWALK1KMA, RwWALK100A, RwCHAIRA, RwCLIMSA, RwST00PA, RwLIFTA, RwDIMEA, and RWARMSA are set to special missing (.a) if the functional limitations questions were skipped because a respondent is less than 50 years old and healthy. Don't know, refused, or other missing responses to RwJ0GA, RwWALK1KMA, RwWALK100A, RwCHAIRA, RwCLIMSA, RwSTOOPA, RwLIFTA, RwDIMEA, and RWARMSA are assigned special missing values (.d), (.r), (.m) respectively.

SwJ0GA, SwWALK1KMA, SwWALK100A, SwCHAIRA, SwCLIMSA, SwST00PA, SwLIFTA, SwDIMEA, and SwARMSA indicate whether the respondent's spouse reported any difficulty and are taken directly from the spouse's responses to RwJOGA, RwWALK1KMA, RwWALK100A, RwCHAIRA, RwCLIMSA, RwSTOOPA, RwLIFTA, RWDIMEA, and RWARMSA, respectively. In addition to the special missing codes used in RwJOGA, RwWALK1KMA, RwWALK100A, RwCHAIRA, RwCLIMSA, RwST00PA, RwLIFTA, RwDIMEA, and RwARMSA, SwJOGA, SwWALK1KMA, SwWALK100A, SwCHAIRA, SwCLIMSA, SwST00PA, SwLIFTA, SWDIMEA, and SwARMSA employ two additional missing codes, (.u) and (.v). Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

There are a large number of respondents who were not asked whether they have difficulty walking 100 m at Wave 1 , who reported that they were not able to run 1 km or walk 1 km . Based on the skip pattern displayed in the questionnaire it appears these people should have been asked whether they have difficulty walking 100 m . This issue only exists at Wave 1 and these respondents have been coded as (.m) missing. Starting at Wave 2, respondents who reported that they were not able to run 1 km or walk 1 km were asked whether they have difficulty walking 100 m .

## Differences with the RAND HRS/Harmonized HRS

In the RAND HRS, the binary indicators of some difficulty with the various activities are recoded from no, yes or can't do. If the respondent answers yes or can't do to whether they have any difficulty with an activity, the variable is set to 1 for some difficulty. If respondent answers no, the variable is set to 0 for no difficulty.

In the CHARLS, these variables are recoded from 1.) No, I don't have any difficulty, 2.) I have difficulty but can still do it, 3.) Yes, I have difficulty and need help and 4.) I cannot do it. If the respondent answers 2,3 or 4 to any difficulty with the activity, the variable is set to 1 for some difficulty. If respondent answers 1, the variable is set to 0 for no difficulty.

The unit in CHARLS for lifting or carrying weights is in jin, which is a traditional Chinese unit of mass that is used across East and Southeast Asia. The conversion between jin to pounds is 1 to 1.1 and the conversion between jin to gram is 1 to 500.

Unlike the HRS, CHARLS asked respondent to exclude any difficulty that lasts less than 3 months.

## CHARLS Variables Used:

Wave 1:
Self Comment of Your Health
DA002
Self Comment of Your Health
DA003 Pain on the Left Side of Your Chest

| DA004 | Chest Pains When Climbing Stairs/Uphill or Walking Quickly |
| :---: | :---: |
| DA005_1_ | Physical Disabilities |
| DA005_2 | Brain Damage/Mental Retardation |
| DA005_3_ | Vision Problem |
| DA005_4_ | Hearing Problem |
| DA005_5 | Speech Impediment |
| DA007_10_ | Stomach or Other Digestive Disease |
| DA007_11 | Emotional, Nervous,or Psychiatric Problems |
| DA007_12 | Memory-Related Disease |
| DA007_13 | Arthritis or Rheumatism |
| DA007_14_ | Asthma |
| DA007_1_ | Hypertension |
| DA007_2 | Dyslipidemia |
| DA007_3 | Disabetes or High Blood Sugar |
| DA007_4 | Cancer or Malignant Tumor |
| DA007_5_ | Chronic Lung Diseases |
| DA007_6_ | Liver Disease |
| DA007_7_ | Heart Problems |
| DA007_8_ | Stroke |
| DA007_9 | Kidney Diease |
| DA008_11 | Do You Konw If You Have Emotional, Nervous,or Psychiatric Proble |
| DA008_1_ | Do You Konw If You Have Hypertension |
| DA008_5_ | Do You Konw If You Have Chronic Lung Diseases |
| DB001 | Have Difficulty Running or Jogging About 1 Km |
| DB002 | Have Difficulty Walking 1 KM |
| DB003 | Have Difficulty Walking 100 Metres |
| DB004 | Have Difficulty Getting Up From A Chair After Sitting for Long |
| DB005 | Have Difficulty Climbing Several Flights of Stairs Without Rest |
| DB006 | Have Difficulty Stooping, Kneeling, or Crouching |
| DB007 | Have Difficulty Reaching or Extending Your Arms Above Shoulder |
| DB008 | Have Difficulty Lifting or Carrying Weights Over 10 Jin |
| DB009 | Have Difficulty Picking Up A Small Coin From A Table |
| e 2: |  |
| DA001 | Self Assessed Health Status (Excellent) |
| DA002 | Self Assessed Health Status (Very Good) |
| DA003 | Any Pain on The Left Side of Chest |
| DA004 | Any Pains When Climbing Stairs or |
| DA005_1_ | Physical Disabilities |
| DA005_2_ | Brain Damage/Mental Retardation |
| DA005_3_ | Vision Problem |
| DA005_4- | Hearing Problem |
| DA005_5 | Speech Impediment |
| DA007_10_ | Have Been Diagnosed of Disease |
| DA007_11 | Have Been Diagnosed of Disease |
| DA007_12 | Have Been Diagnosed of Disease |
| DA007_13_ | Have Been Diagnosed of Disease |
| DA007_14_ | Have Been Diagnosed of Disease |
| DA007_1 | Have Been Diagnosed of Disease |
| DA007_2 | Have Been Diagnosed of Disease |
| DA007_3_ | Have Been Diagnosed of Disease |
| DA007_4- | Have Been Diagnosed of Disease |
| DA007_5_ | Have Been Diagnosed of Disease |
| DA007_6_ | Have Been Diagnosed of Disease |
| DA007_7_ | Have Been Diagnosed of Disease |
| DA007_8_ | Have Been Diagnosed of Disease |
| DA007_9 | Have Been Diagnosed of Disease |
| DA008_11 | Self Aware of Disease |
| DA008_1 | Self Aware of Disease |
| DA008_5_ | Self Aware of Disease |
| DB001 | Running or Jogging about 1 Km |
| DB002 | Walkinf 1 Km |
| DB003 | Walking 100 Metres |
| DB004 | Difficulty with Sitting |
| DB005 | Difficulty with Climbing |
| DB006 | Difficulty with Stooping, Kneeling, Crouching |
| DB007 | Difficulty with Reaching or Extending |
| DB008 | Difficulty with Lifting |
| DB009 | Difficulty with Picking up |
| XRTYPE | R Interview Type |

Wave 3:

DA001
DA002
DA005_1_
DA005_2
DA005_3_
DA005_4_
DA005_5_
DA007_10_
DA007_11
DA007_12
DA007_13_
DA007 14
DA007_1_
DA007_2
DA007_3
DA007_4_
DA007_5
DA007_6_
DA007_7
DA007_8_
DA007_9
DA008_11_
DA008_1
DA008_5_
DB001
DB002
DB003
DB004
DB005
DB006
DB007
DB008
DB009
XRTYPE
Wave 4:
DA002
DA005_1_
DA005_2
DA005_3
DA005_4-
DA005_5
DA007_10
DA007_11
DA007_12
DA007_13
DA007_14
DA007_1_
DA007_2
DA007_3_
DA007_4
DA007_5
DA007_6_
DA007_7
DA007_8
DA007_9_
DA008_11
DA008_1
DA008_5
DA041_W4
DB001
DB002
DB003
DB004
DB005
DB006
DB007
DB008
DB009

Self Assessed Health Status (Excellent)
Self Assessed Health Status (Very Good)
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Self Aware of Disease
Self Aware of Disease
Self Aware of Disease
Running or Jogging about 1 Km
Walking 1 Km
Walking 100 Metres
Difficulty with Sitting
Difficulty with Climbing
Difficulty with Stooping, Kneeling, Crouching
Difficulty with Reaching or Extending
Difficulty with Lifting
Difficulty with Picking up
R Interview Type
Self-Reported Health Status
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Diagnosed with Stomach Disease by a Doctor
Diagnosed with Emotional Problems by a Doctor
Diagnosed with Memory-Related Disease by a Doctor
Diagnosed with Arthritis by a Doctor
Diagnosed with Asthma by a Doctor
Diagnosed with Hypertension by a Doctor
Diagnosed with Dyslipidemia by a Doctor
Diagnosed with Diabetes by a Doctor
Diagnosed with Cancer by a Doctor
Diagnosed with Chronic Lung Diseases by a Doctor
Diagnosed with Liver Disease by a Doctor
Diagnosed with Heart Attack by a Doctor
Diagnosed with Stroke by a Doctor
Diagnosed with Kidney disease by a Doctor
Know Having Emotional Problems
Know Having Hypertension
Know Having Chronic Lung Disease
Troubled with Body Pain
Difficulty with Running or Jogging about 1Km
Difficulty with Walking 1Km
Difficulty with Walking 100 Metres
Difficulty with Getting up from a Chair
Difficulty with Climbing Several Flights of Stairs Without Rest
Difficulty with Stooping, Kneeling, or Crouching
Difficulty with Reaching or Extending Your arms
Difficulty with Lifting or Carrying Weights over 10 Jin
Difficulty with Picking up a Small Coin

| Wave | Variable |
| :---: | :---: |
| 1 | R1ADLWA |
| 2 | R2ADLWA |
| 3 | R3ADLWA |
| 4 | R4ADLWA |
| 1 | S1ADLWA |
| 2 | S2ADLWA |
| 3 | S3ADLWA |
| 4 | S4ADLWA |
| 1 | R1ADLWAM |
| 2 | R2ADLWAM |
| 3 | R3ADLWAM |
| 4 | R4ADLWAM |
| 1 | S1ADLWAM |
| 2 | S2ADLWAM |
| 3 | S3ADLWAM |
| 4 | S4ADLWAM |
| 1 | R1ADLA_C |
| 2 | R2ADLA_C |
| 3 | R3ADLA_C |
| 4 | R4ADLA_C |
| 1 | S1ADLA_C |
| 2 | S2ADLA_C |
| 3 | S3ADLA_C |
| 4 | S4ADLA_C |
| 1 | R1ADLAM_C |
| 2 | R2ADLAM_C |
| 3 | R3ADLAM_C |
| 4 | R4ADLAM_C |
| 1 | S1ADLAM_C |
| 2 | S2ADLAM_C |
| 3 | S3ADLAM_C |
| 4 | S4ADLAM_C |
| 1 | R1ADLFIVE |
| 2 | R2ADLFIVE |
| 3 | R3ADLFIVE |
| 4 | R4ADLFIVE |
| 1 | S1ADLFIVE |
| 2 | S2ADLFIVE |
| 3 | S3ADLFIVE |
| 4 | S4ADLFIVE |
| 1 | R1ADLFIVEM |
| 2 | R2ADLFIVEM |
| 3 | R3ADLFIVEM |
| 4 | R4ADLFIVEM |
| 1 | S1ADLFIVEM |
| 2 | S2ADLFIVEM |
| 3 | S3ADLFIVEM |
| 4 | S4ADLFIVEM |
| 1 | R1ADLAB_C |
| 2 | R2ADLAB_C |
| 3 | R3ADLAB_C |

Label Type
r1adlwa:w1 r Some Diff-ADLs:Wallace /0-3 Cont
r2adlwa:w2 r Some Diff-ADLs:Wallace /0-3 Cont
r3adlwa:w3 r Some Diff-ADLs:Wallace /0-3 Cont
r4adlwa:w4 r Some Diff-ADLs:Wallace /0-3 Cont
s1adlwa:w1 s Some Diff-ADLs:Wallace /0-3 Cont
s2adlwa:w2 s Some Diff-ADLs:Wallace /0-3 Cont
s3adlwa:w3 s Some Diff-ADLs:Wallace /0-3 Cont
s4adlwa:w4 s Some Diff-ADLs:Wallace /0-3 Cont
r1adlwam:w1 r Missings ADL: Wallace Score Cont
r2adlwam:w2 r Missings ADL: Wallace Score Cont
r3adlwam:w3 r Missings ADL: Wallace Score Cont
r4adlwam:w4 r Missings ADL: Wallace Score Cont
s1adlwam:w1 s Missings ADL: Wallace Score Cont
s2adlwam:w2 s Missings ADL: Wallace Score Cont
s3adlwam:w3 s Missings ADL: Wallace Score Cont
s4adlwam:w4 s Missings ADL: Wallace Score Cont
r1adla_c:w1 r Some Diff-4 item ADL scale Cont
r2adla_c:w2 r Some Diff-4 item ADL scale Cont
r3adla_c:w3 r Some Diff-4 item ADL scale Cont
r4adla_c:w4 r Some Diff-4 item ADL scale Cont
s1adla_c:w1 s Some Diff-4 item ADL scale Cont
s2adla_c:w2 s Some Diff-4 item ADL scale Cont
s3adla_c:w3 s Some Diff-4 item ADL scale Cont
s4adla_c:w4 s Some Diff-4 item ADL scale Cont
r1adlam_c:w1 r Missings ADL-4 item summary Cont
r2adlam_c:w2 r Missings ADL-4 item summary Cont
r3adlam_c:w3 r Missings ADL-4 item summary Cont
r4adlam_c:w4 r Missings ADL-4 item summary Cont
s1adlam_c:w1 s Missings ADL-4 item summary Cont
s2adlam_c:w2 s Missings ADL-4 item summary Cont
s3adlam_c:w3 s Missings ADL-4 item summary Cont
s4adlam_c:w4 s Missings ADL-4 item summary Cont
r1adlfive:w1 r Some Diff-5 item ADL scale Cont
r2adlfive:w2 $r$ Some Diff-5 item ADL scale Cont
r3adlfive:w3 r Some Diff-5 item ADL scale Cont
r4adlfive:w4 $r$ Some Diff-5 item ADL scale Cont
s1adlfive:w1 s some Diff-5 item ADL scale Cont
s2adlfive:w2 s some Diff-5 item ADL scale Cont
s3adlfive:w3 s some Diff-5 item ADL scale Cont
s4adlfive:w4 s Some Diff-5 item ADL scale Cont
r1adlfivem:w1 r Missings ADL-5 item summary Cont
r2adlfivem:w2 $r$ Missings ADL-5 item summary Cont
r3adlfivem:w3 $r$ Missings ADL-5 item summary Cont
r4adlfivem:w4 $r$ Missings ADL-5 item summary
s1adlfivem:w1 s Missings ADL-5 item summary
Cont
s2adlfivem:w2 s Missings ADL-5 item summary
s3adlfivem:w3 s Missings ADL-5 item summary
s4adlfivem:w4 s Missings ADL-5 item summary
Cont
Cont
Cont
r1adlab_c:w1 r Some Diff-6 item ADL scale
Cont
r2adlab_c:w2 r Some Diff-6 item ADL scale Cont
r3adlab_c:w3 r Some Diff-6 item ADL scale
Cont

Section B: Health

| 4 | R4ADLAB_C | r4adlab_c:w4 $r$ Some Diff-6 item ADL scale | Cont |
| :--- | :--- | :--- | :--- |
| 1 | S1ADLAB_C | s1adlab_c:w1 s some diff-6 item ADL scale | Cont |
| 2 | S2ADLAB_C | s2adlab_c:w2 s some diff-6 item ADL scale | Cont |
| 3 | S3ADLAB_C | s3adlab_c:w3 s some diff-6 item ADL scale | Cont |
| 4 | S4ADLAB_C | s4adlab_c:w4 s Some diff-6 item ADL scale | Cont |
|  |  |  |  |
| 1 | R1ADLABM_C | r1adlabm_c:w1 r Missings ADL-6 item summary | Cont |
| 2 | R2ADLABM_C | r2adlabm_c:w2 r Missings ADL-6 item summary | Cont |
| 3 | R3ADLABM_C | r3adlabm_c:w3 r Missings ADL-6 item summary | Cont |
| 4 | R4ADLABM_C | r4adlabm_c:w4 r Missings ADL-6 item summary | Cont |
| 1 | S1ADLABM_C | s1adlabm_c:w1 s Missings ADL-6 item summary | Cont |
| 2 | S2ADLABM_C | s2adlabm_c:w2 s Missings ADL-6 item summary | Cont |
| 3 | S3ADLABM_C | s3adlabm_c:w3 s Missings ADL-6 item summary | Cont |
| 4 | S4ADLABM_C | s4adlabm_c:w4 s Missings ADL-6 item summary | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R1ADLWA | 17362 | 0.15 | 0.55 | 0.00 | 3.00 |
| R2ADLWA | 18242 | 0.14 | 0.51 | 0.00 | 3.00 |
| R3ADLWA | 20194 | 0.16 | 0.54 | 0.00 | 3.00 |
| R4ADLWA | 19455 | 0.18 | 0.58 | 0.00 | 3.00 |
| S1ADLWA | 14682 | 0.13 | 0.50 | 0.00 | 3.00 |
| S2ADLWA | 15345 | 0.12 | 0.48 | 0.00 | 3.00 |
| S3ADLWA | 16984 | 0.14 | 0.51 | 0.00 | 3.00 |
| S4ADLWA | 16094 | 0.15 | 0.53 | 0.00 | 3.00 |
| R1ADLWAM | 17708 | 0.06 | 0.42 | 0.00 | 3.00 |
| R2ADLWAM | 18612 | 0.06 | 0.42 | 0.00 | 3.00 |
| R3ADLWAM | 21097 | 0.13 | 0.61 | 0.00 | 3.00 |
| R4ADLWAM | 19816 | 0.05 | 0.40 | 0.00 | 3.00 |
| S1ADLWAM | 14910 | 0.05 | 0.37 | 0.00 | 3.00 |
| S2ADLWAM | 15580 | 0.05 | 0.37 | 0.00 | 3.00 |
| S3ADLWAM | 17724 | 0.13 | 0.60 | 0.00 | 3.00 |
| S4ADLWAM | 16362 | 0.05 | 0.38 | 0.00 | 3.00 |
| R1ADLA_C | 17362 | 0.21 | 0.70 | 0.00 | 4.00 |
| R2ADLA_C | 18242 | 0.20 | 0.67 | 0.00 | 4.00 |
| R3ADLA_C | 20194 | 0.23 | 0.71 | 0.00 | 4.00 |
| R4ADLA_C | 19455 | 0.26 | 0.76 | 0.00 | 4.00 |
| S1ADLA_C | 14682 | 0.18 | 0.64 | 0.00 | 4.00 |
| S2ADLA_C | 15345 | 0.17 | 0.63 | 0.00 | 4.00 |
| S3ADLA_C | 16984 | 0.20 | 0.67 | 0.00 | 4.00 |
| S4ADLA_C | 16094 | 0.21 | 0.69 | 0.00 | 4.00 |
| R1ADLAM_C | 17708 | 0.08 | 0.55 | 0.00 | 4.00 |
| R2ADLAM_C | 18612 | 0.08 | 0.56 | 0.00 | 4.00 |
| R3ADLAM_C | 21097 | 0.17 | 0.81 | 0.00 | 4.00 |
| R4ADLAM_C | 19816 | 0.07 | 0.54 | 0.00 | 4.00 |
| S1ADLAM_C | 14910 | 0.06 | 0.49 | 0.00 | 4.00 |
| S2ADLAM_C | 15580 | 0.06 | 0.49 | 0.00 | 4.00 |
| S3ADLAM_C | 17724 | 0.17 | 0.80 | 0.00 | 4.00 |
| S4ADLAM_C | 16362 | 0.07 | 0.51 | 0.00 | 4.00 |
| R1ADLFIVE | 17362 | 0.32 | 0.93 | 0.00 | 5.00 |
| R2ADLFIVE | 18242 | 0.32 | 0.88 | 0.00 | 5.00 |
| R3ADLFIVE | 20194 | 0.37 | 0.94 | 0.00 | 5.00 |
| R4ADLFIVE | 19455 | 0.37 | 0.98 | 0.00 | 5.00 |
| S1ADLFIVE | 14682 | 0.28 | 0.86 | 0.00 | 5.00 |
| S2ADLFIVE | 15345 | 0.28 | 0.83 | 0.00 | 5.00 |


| Section B: Health |  |  |  |  |  | 106 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| S3ADLFIVE | 16984 | 0.32 | 0.88 | 0.00 | 5.00 |  |
| S4ADLFIVE | 16094 | 0.32 | 0.90 | 0.00 | 5.00 |  |
| R1ADLFIVEM | 17708 | 0.10 | 0.69 | 0.00 | 5.00 |  |
| R2ADLFIVEM | 18612 | 0.10 | 0.70 | 0.00 | 5.00 |  |
| R3ADLFIVEM | 21097 | 0.22 | 1.01 | 0.00 | 5.00 |  |
| R4ADLFIVEM | 19816 | 0.09 | 0.67 | 0.00 | 5.00 |  |
| S1ADLFIVEM | 14910 | 0.08 | 0.61 | 0.00 | 5.00 |  |
| S2ADLFIVEM | 15580 | 0.08 | 0.61 | 0.00 | 5.00 |  |
| S3ADLFIVEM | 17724 | 0.21 | 1.00 | 0.00 | 5.00 |  |
| S4ADLFIVEM | 16362 | 0.08 | 0.64 | 0.00 | 5.00 |  |
| R1ADLAB_C | 17362 | 0.37 | 1.03 | 0.00 | 6.00 |  |
| R2ADLAB_C | 18242 | 0.36 | 0.97 | 0.00 | 6.00 |  |
| R3ADLAB_C | 20195 | 0.41 | 1.05 | 0.00 | 6.00 |  |
| R4ADLAB_C | 19455 | 0.42 | 1.10 | 0.00 | 6.00 |  |
| S1ADLAB_C | 14682 | 0.32 | 0.95 | 0.00 | 6.00 |  |
| S2ADLAB_C | 15345 | 0.32 | 0.92 | 0.00 | 6.00 |  |
| S3ADLAB_C | 16985 | 0.36 | 0.97 | 0.00 | 6.00 |  |
| S4ADLAB_C | 16094 | 0.36 | 1.00 | 0.00 | 6.00 |  |
| R1ADLABM_C | 17708 | 0.12 | 0.83 | 0.00 | 6.00 |  |
| R2ADLABM_C | 18612 | 0.12 | 0.84 | 0.00 | 6.00 |  |
| R3ADLABM_C | 21097 | 0.26 | 1.22 | 0.00 | 6.00 |  |
| R4ADLABM_C | 19816 | 0.11 | 0.80 | 0.00 | 6.00 |  |
| S1ADLABM_C | 14910 | 0.09 | 0.74 | 0.00 | 6.00 |  |
| S2ADLABM_C | 15580 | 0.09 | 0.73 | 0.00 | 6.00 |  |
| S3ADLABM_C | 17724 | 0.25 | 1.20 | 0.00 | 6.00 |  |
| S4ADLABM_C | 16362 | 0.10 | 0.76 | 0.00 | 6.00 |  |

## How Constructed:

The following variables are Activities of Daily Living (ADL) summaries. In all waves, ADL variables indicating some difficulty are used to construct the summary measures. Each limitation adds one to the summary measure, that is:

RWADLWA is a 3 -item summary that uses the ADLs proposed by Wallace and Herzog in their paper (Wallace and Herzog, 1995) to define an ADL summary: bathing, dressing, and eating. RWADLWA = sum (RwBATHA, RwDRESSA, RwEATA). RwADLWAM is the number of ADL questions with missing values. RwADLWA is calculated for all respondents who answered at least one of the ADL component questions.

RWADLA_C is a 4-item summary that includes bathing, dressing, eating, and getting in/out of bed. RwADLA_C = sum (RwBATHA, RwDRESSA, RwEATA, RwBEDA). RwADLAM_C is the number of ADL questions with missing values. RwADLA_C is calculated for all respondents who answered at least one of the ADL component questions.

RWADLFIVE is a 5-item summary of any difficulty with activities of daily living. The activities of daily living included are bathing, dressing, eating, getting in/out of bed, and using the toilet. RwADLFIVE = sum (RwBATHA, RwDRESSA, RwEATA, RwBEDA, RwTOILTA, RwURINA). RwADLFIVEM is the number of ADL questions with missing values. RWADLFIVE is calculated for all respondents who answered at least one of the ADL component questions.

RWADLAB_C is a 6-item summary included in CHARLS that includes bathing, dressing, eating, getting in/out of bed, using the toilet, and controlling urination. RwADLAB_C = sum (RwBATHA, RwDRESSA, RwEATA, RwBEDA, RwTOILTA, RwURINA). RwADLABM_C is the number of ADL questions with missing values. RwADLAB_C is calculated for all respondents who answered at least one of the ADL component questions.

RWADLWA, RWADLWAM, RWADLA_C, RWADLAM_C, RWADLFIVE, RWADLFIVEM, RWADLAB_C and RWADLABM_C are set to plain missing (.) for respondents who did not respond to this wave.

SwADLWA, SWADLWAM, SWADLA_C, SWADLAM_C, SWADLFIVE, SWADLFIVEM, SWADLAB_C and SWADLABM_C are taken directly from the spouse's values of RwADLWA, RWADLWAM, RWADLA_C, RWADLAM_C, RWADLFIVE, RWADLFIVEM, RWADLAB_C and RWADLABM_C, respectively. A special missing value (.u) is assigned if the respondent
does not report being coupled in the current wave. A special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

Please see "Activities of Daily Living (ADLs): Some difficulty" for a description of how the individual dummy variables are constructed.

## Cross Wave Differences in CHARLS

No differences known.

## Differences with the RAND HRS/Harmonized HRS

Unlike the HRS, CHARLS does not include walking across a room in the ADL line of questions. RWADLA_C ranges from 0 to 4, not including RwWALKA.

## IADL Summary: sum IADLs where respondent reports any difficulty

| Wave | Variable |
| :---: | :--- |
| 2 | R2IADLA |
| 3 | R3IADLA |
| 4 | R4IADLA |
| 2 | S2IADLA |
| 3 | S3IADLA |
| 4 | S4IADLA |
| 2 | R2IADLAM |
| 3 | R3IADLAM |
| 4 | R4IADLAM |
| 2 | S2IADLAM |
| 3 | S3IADLAM |
| 4 | S4IADLAM |
| 2 | R2IADLZA |
| 3 | R3IADLZA |
| 4 | R4IADLZA |
| 2 | S2IADLZA |
| 3 | S3IADLZA |
| 4 | S4IADLZA |
| 2 | R2IADLZAM |
| 3 | R3IADLZAM |
| 4 | R4IADLZAM |
| 2 | S2IADLZAM |
| 3 | S3IADLZAM |
| 4 | S4IADLZAM |

Label
r2iadla:w2 r Some-Diff-IADLs:summary /0-3 Cont
r3iadla:w3 r Some-Diff-IADLs:summary /0-3 Cont
r4iadla:w4 r Some-Diff-IADLs:summary /0-3 Cont
s2iadla:w2 s Some-Diff-IADLs:summary /0-3 Cont
s3iadla:w3 s Some-Diff-IADLs:summary /0-3 Cont
s4iadla:w4 s Some-Diff-IADLs:summary /0-3 Cont
r2iadlam:w2 r Some Diff-Missings in IADLs Score Cont
r3iadlam:w3 r Some Diff-Missings in IADLs Score Cont
r4iadlam:w4 r Some Diff-Missings in IADLs Score
s2iadlam:w2 s Some Diff-Missings in IADLs Score
s3iadlam:w3 s Some Diff-Missings in IADLs Score
s4iadlam:w4 s Some Diff-Missings in IADLs Score
r2iadlza:w2 r Some Diff-IADLs:summary /0-5
r3iadlza:w3 r Some Diff-IADLs:summary /0-5
r4iadlza:w4 r Some Diff-IADLs:summary /0-5
s2iadlza:w2 s Some Diff-IADLs:summary /0-5
s3iadlza:w3 s Some Diff-IADLs:summary /0-5
s4iadlza:w4 s Some Diff-IADLs:summary /0-5
r2iadlzam:w2 r Some Diff-Missings in IADLs Score
r3iadlzam:w3 r Some Diff-Missings in IADLs Score
r4iadlzam:w4 r Some Diff-Missings in IADLs Score
s2iadlzam:w2 s Some Diff-Missings in IADLs Score
s3iadlzam:w3 s Some Diff-Missings in IADLs Score
s4iadlzam:w4 s Some Diff-Missings in IADLs Score

Type

Cont
Cont
Cont
Cont
Cont
Cont
Cont
Cont
Cont
Cont
Cont
Cont
Cont
Cont
Cont
Cont

## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R2IADLA | 18380 | 0.28 | 0.64 | 0.00 | 3.00 |
| R3IADLA | 20917 | 0.27 | 0.63 | 0.00 | 3.00 |
| R4IADLA | 19721 | 0.28 | 0.67 | 0.00 | 3.00 |
| S2IADLA | 15474 | 0.25 | 0.60 | 0.00 | 3.00 |
| S3IADLA | 17660 | 0.23 | 0.59 | 0.00 | 3.00 |
| S4IADLA | 16340 | 0.25 | 0.63 | 0.00 | 3.00 |
| R2IADLAM | 18612 | 0.10 | 0.41 | 0.00 | 3.00 |
| R3IADLAM | 21097 | 0.08 | 0.36 | 0.00 | 3.00 |
| R4IADLAM | 19816 | 0.07 | 0.31 | 0.00 | 3.00 |
| S2IADLAM | 15580 | 0.07 | 0.33 | 0.00 | 3.00 |
| S3IADLAM | 17724 | 0.05 | 0.27 | 0.00 | 3.00 |
| S4IADLAM | 16362 | 0.05 | 0.23 | 0.00 | 3.00 |
| R2IADLZA | 18386 | 0.46 | 1.01 | 0.00 | 5.00 |
| R3IADLZA | 20920 | 0.45 | 1.01 | 0.00 | 5.00 |
| R4IADLZA | 19721 | 0.49 | 1.09 | 0.00 | 5.00 |
| S2IADLZA | 15478 | 0.40 | 0.94 | 0.00 | 5.00 |
| S3IADLZA | 17663 | 0.38 | 0.93 | 0.00 | 5.00 |
| S4IADLZA | 16340 | 0.42 | 1.01 | 0.00 | 5.00 |
| R2IADLZAM | 18612 | 0.13 | 0.61 | 0.00 | 5.00 |
| R3IADLZAM | 21097 | 0.10 | 0.52 | 0.00 | 5.00 |
| R4IADLZAM | 19816 | 0.08 | 0.41 | 0.00 | 5.00 |


| S2IADLZAM | 15580 | 0.09 | 0.47 | 0.00 | 5.00 |
| :--- | :--- | :--- | :--- | :--- | :--- |
| S3IADLZAM | 17724 | 0.06 | 0.37 | 0.00 | 5.00 |
| S4IADLZAM | 16362 | 0.05 | 0.27 | 0.00 | 5.00 |

## How Constructed:

Two Instrumental Activities of Daily Living (IADL) summaries are derived starting at Wave 2 . One (RwIADLA) summarizes the commonly used IADLs including, using the phone, managing money, and taking medications. The second (RwIADLZA) summarizes these tasks and adds shopping for groceries and preparing hot meals. These summary measures use IADL variables indicating some difficulty. Each limitation adds one to the summary measure, that is:

RwIADLA = sum (RwPHONEA, RwMONEYA, RwMEDSA). RwIADLAM is the number of IADL questions with missing values, ranging from 0 to 3. RwIADLA is calculated for all respondents who answered at least one of the IADL component questions.

RwIADLZA = sum (RwPHONEA, RwMONEYA, RwMEDSA, RwSHOPA, RwMEALA). RWIADLZAM is the number of IADL questions with missing values, ranging from 0 to 5. RwIADLZA is calculated for all respondents who answered at least one of the IADL component questions.

SwIADLA and SwIADLZA are taken directly from the spouse's values of RwIADLA and RwIADLZA, respectively. A special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. A special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

SwIADLAM and SwIADLZAM are taken directly from the spouse's values of RwIADLAM and RwIADLZAM, respectively. A special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. A special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

Please see "Instrumental Activities of Daily Living (IADLs): Some difficulty" for a description of how the individual dummy variables (RwPHONEA, RwMONEYA, RwMEDSA, RwSHOPA, and RwMEALA) are constructed.

## Cross Wave Differences in CHARLS

RwIADLA and RWIADLZA are only available starting at Wave 2. At Wave 1, there is no question regarding using the phone.

## Differences with the RAND HRS/Harmonized HRS

Unlike the HRS, CHARLS does not include the instrumental activities of daily living (IADLs) regarding using phone at Wave 1.

## Mobility Summaries

| Wave | Variable | Label | Type |
| :---: | :---: | :---: | :---: |
| 1 | R1MOBILSEV | r1mobilsev:w1 r 7 item mobility | Cont |
| 2 | R2MOBILSEV | r2mobilsev:w2 r 7 item mobility | Cont |
| 3 | R3MOBILSEV | r3mobilsev:w3 r 7 item mobility | Cont |
| 4 | R4MOBILSEV | r4mobilsev:w4 r 7 item mobility | Cont |
| 1 | S1MOBILSEV | s1mobilsev:w1 s 7 item mobility | Cont |
| 2 | S2MOBILSEV | s2mobilsev:w2 s 7 item mobility | Cont |
| 3 | S3MOBILSEV | s3mobilsev:w3 s 7 item mobility | Cont |
| 4 | S4MOBILSEV | s4mobilsev:w4 s 7 item mobility | Cont |
| 1 | R1MOBILSEVM | r1mobilsevm:w1 r missing 7 item mobility | Cont |
| 2 | R2MOBILSEVM | r2mobilsevm:w2 r missing 7 item mobility | Cont |
| 3 | R3MOBILSEVM | r3mobilsevm:w3 r missing 7 item mobility | Cont |
| 4 | R4MOBILSEVM | r4mobilsevm:w4 r missing 7 item mobility | Cont |
| 1 | S1MOBILSEVM | s1mobilsevm:w1 s missing 7 item mobility | Cont |
| 2 | S2MOBILSEVM | s2mobilsevm:w2 s missing 7 item mobility | Cont |
| 3 | S3MOBILSEVM | s3mobilsevm:w3 s missing 7 item mobility | Cont |
| 4 | S4MOBILSEVM | s4mobilsevm:w4 s missing 7 item mobility | Cont |
| 1 | R1LOWERMOB | r1lowermob:w1 r lower body mobility | Cont |
| 2 | R2LOWERMOB | r2lowermob:w2 r lower body mobility | Cont |
| 3 | R3LOWERMOB | r3lowermob:w3 r lower body mobility | Cont |
| 4 | R4LOWERMOB | r4lowermob:w4 r lower body mobility | Cont |
| 1 | S1LOWERMOB | s1lowermob:w1 s lower body mobility | Cont |
| 2 | S2LOWERMOB | s2lowermob:w2 s lower body mobility | Cont |
| 3 | S3LOWERMOB | s3lowermob:w3 s lower body mobility | Cont |
| 4 | S4LOWERMOB | s4lowermob:w4 s lower body mobility | Cont |
| 1 | R1LOWERMOBM | r1lowermobm:w1 r missing lower body mobility | Cont |
| 2 | R2LOWERMOBM | r2lowermobm:w2 r missing lower body mobility | Cont |
| 3 | R3LOWERMOBM | r3lowermobm:w3 r missing lower body mobility | Cont |
| 4 | R4LOWERMOBM | r4lowermobm:w4 r missing lower body mobility | Cont |
| 1 | S1LOWERMOBM | s1lowermobm:w1 s missing lower body mobility | Cont |
| 2 | S2LOWERMOBM | s2lowermobm:w2 s missing lower body mobility | Cont |
| 3 | S3LOWERMOBM | s3lowermobm:w3 s missing lower body mobility | Cont |
| 4 | S4LOWERMOBM | s4lowermobm:w4 s missing lower body mobility | Cont |
| 1 | R1UPPERMOB | r1uppermob:w1 $r$ upper body mobility | Cont |
| 2 | R2UPPERMOB | r2uppermob:w2 $r$ upper body mobility | Cont |
| 3 | R3UPPERMOB | r3uppermob:w3 r upper body mobility | Cont |
| 4 | R4UPPERMOB | r4uppermob:w4 $r$ upper body mobility | Cont |
| 1 | S1UPPERMOB | s1uppermob:w1 s upper body mobility | Cont |
| 2 | S2UPPERMOB | s2uppermob:w2 s upper body mobility | Cont |
| 3 | S3UPPERMOB | s3uppermob:w3 s upper body mobility | Cont |
| 4 | S4UPPERMOB | s4uppermob:w4 s upper body mobility | Cont |
| 1 | R1UPPERMOBM | r1uppermobm:w1 $r$ missing upper body mobility | Cont |
| 2 | R2UPPERMOBM | r2uppermobm:w2 r missing upper body mobility | Cont |
| 3 | R3UPPERMOBM | r3uppermobm:w3 r missing upper body mobility | Cont |
| 4 | R4UPPERMOBM | r4uppermobm:w4 r missing upper body mobility | Cont |
| 1 | S1UPPERMOBM | s1uppermobm:w1 s missing upper body mobility | Cont |
| 2 | S2UPPERMOBM | s2uppermobm:w2 s missing upper body mobility | Cont |
| 3 | S3UPPERMOBM | s3uppermobm:w3 s missing upper body mobility | Cont |
| 4 | S4UPPERMOBM | s4uppermobm:w4 s missing upper body mobility | Cont |

## Descriptive Statistics

| R1MOBILSEV | 17556 | 1.24 | 1.56 | 0.00 | 7.00 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R2MOBILSEV | 18238 | 1.38 | 1.66 | 0.00 | 7.00 |
| R3MOBILSEV | 20197 | 1.38 | 1.68 | 0.00 | 7.00 |
| R4MOBILSEV | 19456 | 1.58 | 1.79 | 0.00 | 7.00 |
| S1MOBILSEV | 14850 | 1.16 | 1.50 | 0.00 | 7.00 |
| S2MOBILSEV | 15341 | 1.28 | 1.59 | 0.00 | 7.00 |
| S3MOBILSEV | 16985 | 1.28 | 1.61 | 0.00 | 7.00 |
| S4MOBILSEV | 16095 | 1.45 | 1.70 | 0.00 | 7.00 |
| R1MOBILSEVM | 17708 | 0.15 | 0.70 | 0.00 | 7.00 |
| R2MOBILSEVM | 18612 | 0.17 | 1.00 | 0.00 | 7.00 |
| R3MOBILSEVM | 21097 | 0.32 | 1.42 | 0.00 | 7.00 |
| R4MOBILSEVM | 19816 | 0.13 | 0.94 | 0.00 | 7.00 |
| S1MOBILSEVM | 14910 | 0.10 | 0.52 | 0.00 | 7.00 |
| S2MOBILSEVM | 15580 | 0.14 | 0.88 | 0.00 | 7.00 |
| S3MOBILSEVM | 17724 | 0.31 | 1.40 | 0.00 | 7.00 |
| S4MOBILSEVM | 16362 | 0.11 | 0.89 | 0.00 | 7.00 |
| R1LOWERMOB | 17556 | 0.98 | 1.16 | 0.00 | 4.00 |
| R2LOWERMOB | 18237 | 1.09 | 1.24 | 0.00 | 4.00 |
| R3LOWERMOB | 20196 | 1.09 | 1.25 | 0.00 | 4.00 |
| R4LOWERMOB | 19456 | 1.21 | 1.29 | 0.00 | 4.00 |
| S1LOWERMOB | 14850 | 0.92 | 1.13 | 0.00 | 4.00 |
| S2LOWERMOB | 15341 | 1.03 | 1.21 | 0.00 | 4.00 |
| S3LOWERMOB | 16984 | 1.02 | 1.21 | 0.00 | 4.00 |
| S4LOWERMOB | 16095 | 1.13 | 1.25 | 0.00 | 4.00 |
| R1LOWERMOBM | 17708 | 0.12 | 0.46 | 0.00 | 4.00 |
| R2LOWERMOBM | 18612 | 0.11 | 0.58 | 0.00 | 4.00 |
| R3LOWERMOBM | 21097 | 0.19 | 0.82 | 0.00 | 4.00 |
| R4LOWERMOBM | 19816 | 0.07 | 0.53 | 0.00 | 4.00 |
| S1LOWERMOBM | 14910 | 0.09 | 0.36 | 0.00 | 4.00 |
| S2LOWERMOBM | 15580 | 0.08 | 0.51 | 0.00 | 4.00 |
| S3LOWERMOBM | 17724 | 0.18 | 0.81 | 0.00 | 4.00 |
| S4LOWERMOBM | 16362 | 0.07 | 0.51 | 0.00 | 4.00 |
| R1UPPERMOB | 17553 | 0.26 | 0.63 | 0.00 | 3.00 |
| R2UPPERMOB | 18234 | 0.29 | 0.64 | 0.00 | 3.00 |
| R3UPPERMOB | 20195 | 0.30 | 0.65 | 0.00 | 3.00 |
| R4UPPERMOB | 19455 | 0.37 | 0.72 | 0.00 | 3.00 |
| SIUPPERMOB | 14847 | 0.23 | 0.59 | 0.00 | 3.00 |
| S2UPPERMOB | 15339 | 0.26 | 0.60 | 0.00 | 3.00 |
| S3UPPERMOB | 16984 | 0.26 | 0.61 | 0.00 | 3.00 |
| S4UPPERMOB | 16094 | 0.32 | 0.67 | 0.00 | 3.00 |
| R1UPPERMOBM | 17708 | 0.03 | 0.29 | 0.00 | 3.00 |
| R2UPPERMOBM | 18612 | 0.07 | 0.43 | 0.00 | 3.00 |
| R3UPPERMOBM | 21097 | 0.13 | 0.61 | 0.00 | 3.00 |
| R4UPPERMOBM | 19816 | 0.05 | 0.40 | 0.00 | 3.00 |
| S1UPPERMOBM | 14910 | 0.02 | 0.20 | 0.00 | 3.00 |
| S2UPPERMOBM | 15580 | 0.05 | 0.38 | 0.00 | 3.00 |
| S3UPPERMOBM | 17724 | 0.13 | 0.60 | 0.00 | 3.00 |
| S4UPPERMOBM | 16362 | 0.05 | 0.38 | 0.00 | 3.00 |

## How Constructed:

RwMOBILSEV is a 7 -item summary of any difficulty with mobility activities. The mobility activities included are walking 100m, climbing several flights of stairs, getting up from a chair, stooping or kneeling or crouching, extending arms up, lifting 10 jin, and picking up a small coin. RwMOBILSEV is calculated as long as at least one of the comprising mobility measures is not missing. RwMOBILSEVM is a summary of the number of comprising variables with missing values. Don't know,
refused, skipped, or other missing responses of these variables are assigned special missing codes (.d), (.r), (.s), and (.m), respectively. RwMOBILSEV and RwMOBILSEVM are set to plain missing (.) for respondents who did not participate in the current wave.

SwMOBILSEV and SwMOBILSEVM indicate the respondent's current wave's spouse's 7-item mobility summary, and are taken from RwMOBILSEV and RwMOBILSEVM. In addition to the special missing codes employed by RwMOBILSEV and RwMOBILSEVM, SwMOBILSEV and SwMOBILSEVM employ two additional special missing codes. A special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. A special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

RWLOWERMOB is a 4-item summary of any difficulty with lower-body mobility activities. The lowerbody mobility activities included are walking 100m, climbing several flights of stairs, getting up from a chair, and stooping or kneeling or crouching. RWLOWERMOB is calculated as long as at least one of the comprising lower-body mobility measures is not missing. RwLOWERMOBM is a summary of the number of comprising variables with missing values. Don't know, refused, skipped, or other missing responses of these variables are assigned special missing codes (.d), (.r), (.s), and (.m), respectively. RwLOWERMOB and RwLOWERMOBM are set to plain missing (.) for respondents who did not participate in the current wave.

SWLOWERMOB and SwLOWERMOBM indicate the respondent's current wave's spouse's 4-item lower-body mobility summary, and are taken from RwLOWERMOB and RwLOWERMOBM. In addition to the special missing codes employed by RwLOWERMOB and RwLOWERMOBM, SwLOWERMOB and SwLOWERMOBM employ two additional special missing codes. A special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. A special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

RWUPPERMOB is a 3-item summary of any difficulty with upper-body mobility activities. The upperbody mobility activities included are extending arms up, lifting 10 jin, and picking up a small coin. RwUPPERMOB is calculated as long as at least one of the comprising upper-body mobility measures is not missing. RwUPPERMOBM is a summary of the number of comprising variables with missing values. Don't know, refused, skipped, or other missing responses of these variables are assigned special missing codes (.d), (.r), (.s), and (.m), respectively. RwUPPERMOB and RwUPPERMOBM are set to plain missing (.) for respondents who did not participate in the current wave.

SWUPPERMOB and SwUPPERMOBM indicate the respondent's current wave's spouse's 3-item upper-body mobility summary, and are taken from RwUPPERMOB and RwUPPERMOBM. In addition to the special missing codes employed by RwUPPERMOB and RwUPPERMOBM, SWUPPERMOB and SwUPPERMOBM employ two additional special missing codes. A special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. A special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

No differences known.

## Differences with the RAND HRS/Harmonized HRS

No differences known.

| Wave | Variable |
| :---: | :---: |
| 1 | R1HIBPE |
| 2 | R2HIBPE |
| 3 | R3HIBPE |
| 4 | R4HIBPE |
| 1 | S1HIBPE |
| 2 | S2HIBPE |
| 3 | S3HIBPE |
| 4 | S4HIBPE |
| 1 | R1HIBPF |
| 2 | R2HIBPF |
| 3 | R3HIBPF |
| 4 | R4HIBPF |
| 1 | S1HIBPF |
| 2 | S2HIBPF |
| 3 | S3HIBPF |
| 4 | S4HIBPF |
| 1 | R1DIABE |
| 2 | R2DIABE |
| 3 | R3DIABE |
| 4 | R4DIABE |
| 1 | S1DIABE |
| 2 | S2DIABE |
| 3 | S3DIABE |
| 4 | S4DIABE |
| 1 | R1DIABF |
| 2 | R2DIABF |
| 3 | R3DIABF |
| 4 | R4DIABF |
| 1 | S1DIABF |
| 2 | S2DIABF |
| 3 | S3DIABF |
| 4 | S4DIABF |
| 1 | R1CANCRE |
| 2 | R2CANCRE |
| 3 | R3CANCRE |
| 4 | R4CANCRE |
| 1 | S1CANCRE |
| 2 | S2CANCRE |
| 3 | S3CANCRE |
| 4 | S4CANCRE |
| 1 | R1CANCRF |
| 2 | R2CANCRF |
| 3 | R3CANCRF |
| 4 | R4CANCRF |
| 1 | S1CANCRF |
| 2 | S2CANCRF |
| 3 | S3CANCRF |
| 4 | S4CANCRF |
| 1 | R1LUNGE |
| 2 | R2LUNGE |
| 3 | R3LUNGE |


| Label | Type |
| :---: | :---: |
| r1hibpe:w1 r Ever had high blood pressure | Categ |
| r2hibpe:w2 r Ever had high blood pressure | Categ |
| r3hibpe:w3 r Ever had high blood pressure | Categ |
| r4hibpe:w4 r Ever had high blood pressure | Categ |
| s1hibpe:w1 s ever had high blood pressure | Categ |
| s2hibpe:w2 s ever had high blood pressure | Categ |
| s3hibpe:w3 s ever had high blood pressure | Categ |
| s4hibpe:w4 s ever had high blood pressure | Categ |
| r1hibpf:w1 r Flag dispute chg high blood pressure | Categ |
| r2hibpf:w2 r Flag dispute chg high blood pressure | Categ |
| r3hibpf:w3 r Flag dispute chg high blood pressure | Categ |
| r4hibpf:w4 r Flag dispute chg high blood pressure | Categ |
| s1hibpf:w1 s flag dispute chg high blood pressure | Categ |
| s2hibpf:w2 s flag dispute chg high blood pressure | Categ |
| s3hibpf:w3 s flag dispute chg high blood pressure | Categ |
| s4hibpf:w4 s flag dispute chg high blood pressure | Categ |
| r1diabe:w1 r ever had diabetes | Categ |
| r2diabe:w2 r ever had diabetes | Categ |
| r3diabe:w3 r ever had diabetes | Categ |
| r4diabe:w4 r ever had diabetes | Categ |
| s1diabe:w1 s ever had diabetes | Categ |
| s2diabe:w2 s ever had diabetes | Categ |
| s3diabe:w3 s ever had diabetes | Categ |
| s4diabe:w4 s ever had diabetes | Categ |
| r1diabf:w1 r flag dispute chg diabetes | Categ |
| r2diabf:w2 r flag dispute chg diabetes | Categ |
| r3diabf:w3 r flag dispute chg diabetes | Categ |
| r4diabf:w4 r flag dispute chg diabetes | Categ |
| s1diabf:w1 s flag dispute chg diabetes | Categ |
| s2diabf:w2 s flag dispute chg diabetes | Categ |
| s3diabf:w3 s flag dispute chg diabetes | Categ |
| s4diabf:w4 s flag dispute chg diabetes | Categ |
| r1cancre:w1 $r$ ever had cancer | Categ |
| $r 2 c a n c r e: w 2 r$ ever had cancer | Categ |
|  | Categ |
| r4cancre:w4 $r$ ever had cancer | Categ |
| s1cancre:w1 s ever had cancer | Categ |
| s2cancre:w2 s ever had cancer | Categ |
| s3cancre:w3 s ever had cancer | Categ |
| s4cancre:w4 s ever had cancer | Categ |
| r1cancrf:w1 r flag dispute chg cancer | Categ |
| r2cancrf:w2 r flag dispute chg cancer | Categ |
| r3cancrf:w3 r flag dispute chg cancer | Categ |
| r4cancrf:w4 r flag dispute chg cancer | Categ |
| s1cancrf:w1 s flag dispute chg cancer | Categ |
| s2cancrf:w2 s flag dispute chg cancer | Categ |
| s3cancrf:w3 s flag dispute chg cancer | Categ |
| s4cancrf:w4 s flag dispute chg cancer | Categ |
| r1lunge:w1 $r$ ever had lung disease | Categ |
| r2lunge:w2 $r$ ever had lung disease | Categ |
| r3lunge:w3 $r$ ever had lung disease | Categ |


| 4 | R4LUNGE | r4lunge:w4 r ever had lung disease | Categ |
| :---: | :---: | :---: | :---: |
| 1 | S1LUNGE | s1lunge:w1 s ever had lung disease | Categ |
| 2 | S2LUNGE | s2lunge:w2 s ever had lung disease | Categ |
| 3 | S3LUNGE | s3lunge:w3 s ever had lung disease | Categ |
| 4 | S4LUNGE | s4lunge:w4 s ever had lung disease | Categ |
| 1 | R1LUNGF | r1lungf:w1 r flag dispute chg lung disease | Categ |
| 2 | R2LUNGF | r2lungf:w2 r flag dispute chg lung disease | Categ |
| 3 | R3LUNGF | r3lungf:w3 r flag dispute chg lung disease | Categ |
| 4 | R4LUNGF | r4lungf:w4 r flag dispute chg lung disease | Categ |
| 1 | S1LUNGF | s1lungf:w1 s flag dispute chg lung disease | Categ |
| 2 | S2LUNGF | s2lungf:w2 s flag dispute chg lung disease | Categ |
| 3 | S3LUNGF | s3lungf:w3 s flag dispute chg lung disease | Categ |
| 4 | S4LUNGF | s4lungf:w4 s flag dispute chg lung disease | Categ |
| 1 | R1HEARTE | r1hearte:w1 $r$ ever had heart problem | Categ |
| 2 | R2HEARTE | $r$ hearte:w2 $r$ ever had heart problem | Categ |
| 3 | R3HEARTE | $r 3 h e a r t e: w 3$ r ever had heart problem | Categ |
| 4 | R4HEARTE | $r$ hhearte:w4 $r$ ever had heart problem | Categ |
| 1 | S1HEARTE | s1hearte:w1 s ever had heart problem | Categ |
| 2 | S2HEARTE | s2hearte:w2 s ever had heart problem | Categ |
| 3 | S3HEARTE | s3hearte:w3 s ever had heart problem | Categ |
| 4 | S4HEARTE | s4hearte:w4 s ever had heart problem | Categ |
| 1 | R1HEARTF | r1heartf:w1 r flag dispute chg heart problem | Categ |
| 2 | R2HEARTF | r2heartf:w2 r flag dispute chg heart problem | Categ |
| 3 | R3HEARTF | r3heartf:w3 r flag dispute chg heart problem | Categ |
| 4 | R4HEARTF | r4heartf:w4 r flag dispute chg heart problem | Categ |
| 1 | S1HEARTF | s1heartf:w1 s flag dispute chg heart problem | Categ |
| 2 | S2HEARTF | s2heartf:w2 s flag dispute chg heart problem | Categ |
| 3 | S3HEARTF | s3heartf:w3 s flag dispute chg heart problem | Categ |
| 4 | S4HEARTF | s4heartf:w4 s flag dispute chg heart problem | Categ |
| 1 | R1STROKE | r1stroke:w1 $r$ ever had stroke | Categ |
| 2 | R2STROKE | r2stroke:w2 $r$ ever had stroke | Categ |
| 3 | R3STROKE | r3stroke:w3 r ever had stroke | Categ |
| 4 | R4STROKE | r4stroke:w4 r ever had stroke | Categ |
| 1 | S1STROKE | s1stroke:w1 s ever had stroke | Categ |
| 2 | S2STROKE | s2stroke:w2 s ever had stroke | Categ |
| 3 | S3STROKE | s3stroke:w3 s ever had stroke | Categ |
| 4 | S4STROKE | s4stroke:w4 s ever had stroke | Categ |
| 1 | R1STROKF | r1strokf:w1 r flag dispute chg stroke | Categ |
| 2 | R2STROKF | r2strokf:w2 r flag dispute chg stroke | Categ |
| 3 | R3STROKF | r3strokf:w3 r flag dispute chg stroke | Categ |
| 4 | R4STROKF | r4strokf:w4 r flag dispute chg stroke | Categ |
| 1 | S1STROKF | s1strokf:w1 s flag dispute chg stroke | Categ |
| 2 | S2STROKF | s2strokf:w2 s flag dispute chg stroke | Categ |
| 3 | S3STROKF | s3strokf:w3 s flag dispute chg stroke | Categ |
| 4 | S4STROKF | s4strokf:w4 s flag dispute chg stroke | Categ |
| 1 | R1PSYCHE | r1psyche:w1 $r$ ever had psych problem | Categ |
| 2 | R2PSYCHE | r2psyche:w2 r ever had psych problem | Categ |
| 3 | R3PSYCHE | r3psyche:w3 $r$ ever had psych problem | Categ |
| 4 | R4PSYCHE | r4psyche:w4 $r$ ever had psych problem | Categ |
| 1 | S1PSYCHE | s1psyche:w1 s ever had psych problem | Categ |
| 2 | S2PSYCHE | s2psyche:w2 s ever had psych problem | Categ |
| 3 | S3PSYCHE | s3psyche:w3 s ever had psych problem | Categ |
| 4 | S4PSYCHE | s4psyche:w4 s ever had psych problem | Categ |
| 1 | R1PSYCHF | r1psychf:w1 r flag dispute chg psych problem | Categ |
| 2 | R2PSYCHF | r2psychf:w2 r flag dispute chg psych problem | Categ |


| Section B: Health |  |  |  | 115 |
| :---: | :---: | :---: | :---: | :---: |
| 3 | R3PSYCHF | r3psychf:w3 r flag dispute chg psych problem | Categ |  |
| 4 | R4PSYCHF | r4psychf:w4 r flag dispute chg psych problem | Categ |  |
| 1 | S1PSYCHF | s1psychf:w1 s flag dispute chg psych problem | Categ |  |
| 2 | S2PSYCHF | s2psychf:w2 s flag dispute chg psych problem | Categ |  |
| 3 | S3PSYCHF | s3psychf:w3 s flag dispute chg psych problem | Categ |  |
| 4 | S4PSYCHF | s4psychf:w4 s flag dispute chg psych problem | Categ |  |
| 1 | R1ARTHRE | r1arthre:w1 r ever had arthritis | Categ |  |
| 2 | R2ARTHRE | r2arthre:w2 r ever had arthritis | Categ |  |
| 3 | R3ARTHRE | r3arthre:w3 r ever had arthritis | Categ |  |
| 4 | R4ARTHRE | r4arthre:w4 r ever had arthritis | Categ |  |
| 1 | S1ARTHRE | s1arthre:w1 s ever had arthritis | Categ |  |
| 2 | S2ARTHRE | s2arthre:w2 s ever had arthritis | Categ |  |
| 3 | S3ARTHRE | s3arthre:w3 s ever had arthritis | Categ |  |
| 4 | S4ARTHRE | s4arthre:w4 s ever had arthritis | Categ |  |
| 1 | R1ARTHRF | r1arthrf:w1 r flag dispute chg arthritis | Categ |  |
| 2 | R2ARTHRF | r2arthrf:w2 r flag dispute chg arthritis | Categ |  |
| 3 | R3ARTHRF | r3arthrf:w3 r flag dispute chg arthritis | Categ |  |
| 4 | R4ARTHRF | r4arthrf:w4 r flag dispute chg arthritis | Categ |  |
| 1 | S1ARTHRF | s1arthrf:w1 s flag dispute chg arthritis | Categ |  |
| 2 | S2ARTHRF | s2arthrf:w2 s flag dispute chg arthritis | Categ |  |
| 3 | S3ARTHRF | s3arthrf:w3 s flag dispute chg arthritis | Categ |  |
| 4 | S4ARTHRF | s4arthrf:w4 s flag dispute chg arthritis | Categ |  |
| 1 | R1DYSLIPE | r1dyslipe:w1 r ever had dyslipidemia | Categ |  |
| 2 | R2DYSLIPE | r2dyslipe:w2 r ever had dyslipidemia | Categ |  |
| 3 | R3DYSLIPE | r3dyslipe:w3 r ever had dyslipidemia | Categ |  |
| 4 | R4DYSLIPE | r4dyslipe:w4 r ever had dyslipidemia | Categ |  |
| 1 | S1DYSLIPE | s1dyslipe:w1 s ever had dyslipidemia | Categ |  |
| 2 | S2DYSLIPE | s2dyslipe:w2 s ever had dyslipidemia | Categ |  |
| 3 | S3DYSLIPE | s3dyslipe:w3 s ever had dyslipidemia | Categ |  |
| 4 | S4DYSLIPE | s4dyslipe:w4 s ever had dyslipidemia | Categ |  |
| 1 | R1DYSLIPF | r1dyslipf:w1 r flag dispute chg dyslipidemia | Categ |  |
| 2 | R2DYSLIPF | r2dyslipf:w2 r flag dispute chg dyslipidemia | Categ |  |
| 3 | R3DYSLIPF | r3dyslipf:w3 r flag dispute chg dyslipidemia | Categ |  |
| 4 | R4DYSLIPF | r4dyslipf:w4 r flag dispute chg dyslipidemia | Categ |  |
| 1 | S1DYSLIPF | s1dyslipf:w1 s flag dispute chg dyslipidemia | Categ |  |
| 2 | S2DYSLIPF | s2dyslipf:w2 s flag dispute chg dyslipidemia | Categ |  |
| 3 | S3DYSLIPF | s3dyslipf:w3 s flag dispute chg dyslipidemia | Categ |  |
| 4 | S4DYSLIPF | s4dyslipf:w4 s flag dispute chg dyslipidemia | Categ |  |
| 1 | R1LIVERE | r1livere:w1 r ever had liver disease | Categ |  |
| 2 | R2LIVERE | r2livere:w2 $r$ ever had liver disease | Categ |  |
| 3 | R3LIVERE | r3livere:w3 r ever had liver disease | Categ |  |
| 4 | R4LIVERE | r4livere:w4 r ever had liver disease | Categ |  |
| 1 | S1LIVERE | s1livere:w1 s ever had liver disease | Categ |  |
| 2 | S2LIVERE | s2livere:w2 s ever had liver disease | Categ |  |
| 3 | S3LIVERE | s3livere:w3 s ever had liver disease | Categ |  |
| 4 | S4LIVERE | s4livere:w4 s ever had liver disease | Categ |  |
| 1 | R1LIVERF | r1liverf:w1 r flag dispute chg liver disease | Categ |  |
| 2 | R2LIVERF | r2liverf:w2 r flag dispute chg liver disease | Categ |  |
| 3 | R3LIVERF | r3liverf:w3 r flag dispute chg liver disease | Categ |  |
| 4 | R4LIVERF | r4liverf:w4 r flag dispute chg liver disease | Categ |  |
| 1 | S1LIVERF | s1liverf:w1 s flag dispute chg liver disease | Categ |  |
| 2 | S2LIVERF | s2liverf:w2 s flag dispute chg liver disease | Categ |  |
| 3 | S3LIVERF | s3liverf:w3 s flag dispute chg liver disease | Categ |  |
| 4 | S4LIVERF | s4liverf:w4 s flag dispute chg liver disease | Categ |  |
| 1 | R1KIDNEYE | r1kidneye:w1 r ever had kidney disease | Categ |  |

```
R2KIDNEYE
r2kidneye:w2 r ever had kidney disease
    Categ
R3KIDNEYE
R4KIDNEYE
S1KIDNEYE
S2KIDNEYE
S3KIDNEYE
S4KIDNEYE
R1KIDNEYF
R2KIDNEYF
R3KIDNEYF
R4KIDNEYF
S1KIDNEYF
S2KIDNEYF
S3KIDNEYF
S4KIDNEYF
R1DIGESTE
R2DIGESTE
R3DIGESTE
R4DIGESTE
S1DIGESTE
S2DIGESTE
S3DIGESTE
S4DIGESTE
R1DIGESTF
R2DIGESTF
R3DIGESTF
R4DIGESTF
S1DIGESTF
S2DIGESTF
S3DIGESTF
S4DIGESTF
R1ASTHMAE
R2ASTHMAE
R3ASTHMAE
R4ASTHMAE
S1ASTHMAE
S2ASTHMAE
S3ASTHMAE
S4ASTHMAE
R1ASTHMAF
R2ASTHMAF
R3ASTHMAF
R4ASTHMAF
S1ASTHMAF
S2ASTHMAF
S3ASTHMAF
S4ASTHMAF
r3kidneye:w3 r ever had kidney disease
    Categ
Categ
r4kidneye:w4 r ever had kidney disease
s1kidneye:w1 s ever had kidney disease Categ
s2kidneye:w2 s ever had kidney disease Categ
s3kidneye:w3 s ever had kidney disease Categ
s4kidneye:w4 s ever had kidney disease Categ
r1kidneyf:w1 r flag dispute chg kidney disease Categ
r2kidneyf:w2 r flag dispute chg kidney disease Categ
r3kidneyf:w3 r flag dispute chg kidney disease Categ
r4kidneyf:w4 r flag dispute chg kidney disease Categ
s1kidneyf:w1 s flag dispute chg kidney disease Categ
s2kidneyf:w2 s flag dispute chg kidney disease Categ
s3kidneyf:w3 s flag dispute chg kidney disease Categ
s4kidneyf:w4 s flag dispute chg kidney disease Categ
r1digeste:w1 r ever had stomach/digestive disease Categ
r2digeste:w2 r ever had stomach/digestive disease Categ
r3digeste:w3 r ever had stomach/digestive disease Categ
r4digeste:w4 r ever had stomach/digestive disease Categ
s1digeste:w1 s ever had stomach/digestive disease Categ
s2digeste:w2 s ever had stomach/digestive disease Categ
s3digeste:w3 s ever had stomach/digestive disease Categ
s3digeste:w3 s ever had stomach/digestive disease
s4digeste:w4 s ever had stomach/digestive disease
Categ
r1digestf:w1 r flag dispute chg stomach/digestive disease Categ
r2digestf:w2 r flag dispute chg stomach/digestive disease Categ
r3digestf:w3 r flag dispute chg stomach/digestive disease Categ
r4digestf:w4 r flag dispute chg stomach/digestive disease Categ
s1digestf:w1 s flag dispute chg stomach/digestive disease Categ
s2digestf:w2 s flag dispute chg stomach/digestive disease Categ
s3digestf:w3 s flag dispute chg stomach/digestive disease Categ
s4digestf:w4 s flag dispute chg stomach/digestive disease Categ
r1asthmae:w1 r ever had asthma Categ
r2asthmae:w2 r ever had asthma Categ
r3asthmae:w3 r ever had asthma Categ
r4asthmae:w4 r ever had asthma Categ
s1asthmae:w1 s ever had asthma Categ
s1asthmae:w1 s ever had asthma }\quad\mathrm{ Categ
s3asthmae:w3 s ever had asthma categ
s4asthmae:w4 s ever had asthma Categ
r1asthmaf:w1 r flag dispute chg asthma Categ
r2asthmaf:w2 r flag dispute chg asthma Categ
r3asthmaf:w3 r flag dispute chg asthma Categ
r4asthmaf:w4 r flag dispute chg asthma Categ
s1asthmaf:w1 s flag dispute chg asthma Categ
s2asthmaf:w2 s flag dispute chg asthma Categ
s3asthmaf:w3 s flag dispute chg asthma Categ
s4asthmaf:w4 s flag dispute chg asthma Categ
```


## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| R1HIBPE | 17470 |  |  |  |  |
| R2HIBPE | 17680 | 0.26 | 0.44 | 0.00 | 1.00 |
| R3HIBPE | 17008 | 0.34 | 0.45 | 0.00 | 1.00 |
| R4HIBPE | 19780 | 0.38 | 0.47 | 0.00 | 1.00 |
|  |  |  | 0.49 | 0.00 | 1.00 |


| Section B: |  |  |  |  |  | 117 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| S1HIBPE | 14772 | 0.25 | 0.43 | 0.00 | 1.00 |  |
| S2HIBPE | 14873 | 0.27 | 0.44 | 0.00 | 1.00 |  |
| S3HIBPE | 14184 | 0.32 | 0.47 | 0.00 | 1.00 |  |
| S4HIBPE | 16354 | 0.37 | 0.48 | 0.00 | 1.00 |  |
| R1HIBPF | 17470 | 0.52 | 1.62 | 0.00 | 6.00 |  |
| R2HIBPF | 17678 | 0.40 | 1.33 | 0.00 | 6.00 |  |
| R3HIBPF | 17001 | 0.20 | 0.86 | 0.00 | 6.00 |  |
| R4HIBPF | 18895 | 0.00 | 0.10 | 0.00 | 4.00 |  |
| S1HIBPF | 14772 | 0.51 | 1.61 | 0.00 | 6.00 |  |
| S2HIBPF | 14871 | 0.39 | 1.32 | 0.00 | 6.00 |  |
| S3HIBPF | 14180 | 0.19 | 0.86 | 0.00 | 6.00 |  |
| S4HIBPF | 15641 | 0.00 | 0.11 | 0.00 | 4.00 |  |
| R1DIABE | 17408 | 0.06 | 0.24 | 0.00 | 1.00 |  |
| R2DIABE | 17534 | 0.07 | 0.26 | 0.00 | 1.00 |  |
| R3DIABE | 16877 | 0.10 | 0.30 | 0.00 | 1.00 |  |
| R4DIABE | 19792 | 0.13 | 0.33 | 0.00 | 1.00 |  |
| S1DIABE | 14723 | 0.06 | 0.24 | 0.00 | 1.00 |  |
| S2DIABE | 14752 | 0.07 | 0.26 | 0.00 | 1.00 |  |
| S3DIABE | 14093 | 0.10 | 0.30 | 0.00 | 1.00 |  |
| S4DIABE | 16356 | 0.13 | 0.33 | 0.00 | 1.00 |  |
| R1DIABF | 17408 | 0.21 | 1.06 | 0.00 | 6.00 |  |
| R2DIABF | 17533 | 0.16 | 0.87 | 0.00 | 6.00 |  |
| R3DIABF | 16876 | 0.09 | 0.60 | 0.00 | 6.00 |  |
| R4DIABF | 19379 | 0.00 | 0.00 | 0.00 | 0.00 |  |
| S1DIABF | 14723 | 0.20 | 1.05 | 0.00 | 6.00 |  |
| S2DIABF | 14751 | 0.16 | 0.86 | 0.00 | 6.00 |  |
| S3DIABF | 14093 | 0.09 | 0.58 | 0.00 | 6.00 |  |
| S4DIABF | 16054 | 0.00 | 0.00 | 0.00 | 0.00 |  |
| R1CANCRE | 17486 | 0.01 | 0.10 | 0.00 | 1.00 |  |
| R2CANCRE | 17637 | 0.01 | 0.11 | 0.00 | 1.00 |  |
| R3CANCRE | 17004 | 0.02 | 0.13 | 0.00 | 1.00 |  |
| R4CANCRE | 19795 | 0.02 | 0.15 | 0.00 | 1.00 |  |
| S1CANCRE | 14789 | 0.01 | 0.10 | 0.00 | 1.00 |  |
| S2CANCRE | 14843 | 0.01 | 0.11 | 0.00 | 1.00 |  |
| S3CANCRE | 14197 | 0.02 | 0.13 | 0.00 | 1.00 |  |
| S4CANCRE | 16355 | 0.02 | 0.15 | 0.00 | 1.00 |  |
| R1CANCRF | 17486 | 0.06 | 0.60 | 0.00 | 6.00 |  |
| R2CANCRF | 17637 | 0.05 | 0.48 | 0.00 | 6.00 |  |
| R3CANCRF | 17003 | 0.03 | 0.34 | 0.00 | 6.00 |  |
| R4CANCRF | 19675 | 0.00 | 0.00 | 0.00 | 0.00 |  |
| S1CANCRF | 14789 | 0.07 | 0.61 | 0.00 | 6.00 |  |
| S2CANCRF | 14843 | 0.05 | 0.49 | 0.00 | 6.00 |  |
| S3CANCRF | 14196 | 0.03 | 0.34 | 0.00 | 6.00 |  |
| S4CANCRF | 16288 | 0.00 | 0.00 | 0.00 | 0.00 |  |
| R1LUNGE | 17496 | 0.10 | 0.30 | 0.00 | 1.00 |  |
| R2LUNGE | 17660 | 0.11 | 0.31 | 0.00 | 1.00 |  |
| R3LUNGE | 17032 | 0.14 | 0.35 | 0.00 | 1.00 |  |
| R4LUNGE | 19791 | 0.15 | 0.36 | 0.00 | 1.00 |  |
| S1LUNGE | 14799 | 0.09 | 0.29 | 0.00 | 1.00 |  |
| S2LUNGE | 14854 | 0.10 | 0.30 | 0.00 | 1.00 |  |
| S3LUNGE | 14208 | 0.14 | 0.34 | 0.00 | 1.00 |  |
| S4LUNGE | 16357 | 0.15 | 0.36 | 0.00 | 1.00 |  |
| R1LUNGF | 17496 | 0.44 | 1.51 | 0.00 | 6.00 |  |
| R2LUNGF | 17659 | 0.32 | 1.19 | 0.00 | 6.00 |  |
| R3LUNGF | 17028 | 0.20 | 0.86 | 0.00 | 6.00 |  |
| R4LUNGF | 19358 | 0.00 | 0.10 | 0.00 | 3.00 |  |


| S1LUNGF | 14799 | 0.43 | 1.49 | 0.00 | 6.00 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| S2LUNGF | 14854 | 0.31 | 1.17 | 0.00 | 6.00 |
| S3LUNGF | 14205 | 0.19 | 0.84 | 0.00 | 6.00 |
| S4LUNGF | 16036 | 0.00 | 0.09 | 0.00 | 3.00 |
| R1HEARTE | 17467 | 0.12 | 0.33 | 0.00 | 1.00 |
| R2HEARTE | 17655 | 0.14 | 0.34 | 0.00 | 1.00 |
| R3HEARTE | 16963 | 0.18 | 0.38 | 0.00 | 1.00 |
| R4HEARTE | 19783 | 0.20 | 0.40 | 0.00 | 1.00 |
| S1HEARTE | 14772 | 0.12 | 0.32 | 0.00 | 1.00 |
| S2HEARTE | 14852 | 0.13 | 0.34 | 0.00 | 1.00 |
| S3HEARTE | 14165 | 0.17 | 0.38 | 0.00 | 1.00 |
| S4HEARTE | 16352 | 0.19 | 0.39 | 0.00 | 1.00 |
| R1HEARTF | 17467 | 0.41 | 1.46 | 0.00 | 6.00 |
| R2HEARTF | 17655 | 0.30 | 1.15 | 0.00 | 6.00 |
| R3HEARTF | 16962 | 0.16 | 0.75 | 0.00 | 6.00 |
| R4HEARTF | 19282 | 0.00 | 0.00 | 0.00 | 0.00 |
| S1HEARTF | 14772 | 0.39 | 1.43 | 0.00 | 6.00 |
| S2HEARTF | 14852 | 0.28 | 1.12 | 0.00 | 6.00 |
| S3HEARTF | 14164 | 0.15 | 0.72 | 0.00 | 6.00 |
| S4HEARTF | 15992 | 0.00 | 0.00 | 0.00 | 0.00 |
| R1STROKE | 17526 | 0.03 | 0.16 | 0.00 | 1.00 |
| R2STROKE | 17704 | 0.03 | 0.17 | 0.00 | 1.00 |
| R3STROKE | 17065 | 0.04 | 0.20 | 0.00 | 1.00 |
| R4STROKE | 19793 | 0.07 | 0.26 | 0.00 | 1.00 |
| S1STROKE | 14818 | 0.03 | 0.16 | 0.00 | 1.00 |
| S2STROKE | 14894 | 0.03 | 0.17 | 0.00 | 1.00 |
| S3STROKE | 14241 | 0.04 | 0.19 | 0.00 | 1.00 |
| S4STROKE | 16355 | 0.07 | 0.25 | 0.00 | 1.00 |
| R1STROKF | 17526 | 0.12 | 0.81 | 0.00 | 6.00 |
| R2STROKF | 17704 | 0.09 | 0.62 | 0.00 | 6.00 |
| R3STROKF | 17065 | 0.05 | 0.39 | 0.00 | 6.00 |
| R4STROKF | 19648 | 0.00 | 0.00 | 0.00 | 0.00 |
| S1STROKF | 14818 | 0.12 | 0.79 | 0.00 | 6.00 |
| S2STROKF | 14894 | 0.08 | 0.60 | 0.00 | 6.00 |
| S3STROKF | 14241 | 0.04 | 0.37 | 0.00 | 6.00 |
| S4STROKF | 16275 | 0.00 | 0.00 | 0.00 | 0.00 |
| R1PSYCHE | 17490 | 0.01 | 0.12 | 0.00 | 1.00 |
| R2PSYCHE | 17663 | 0.02 | 0.12 | 0.00 | 1.00 |
| R3PSYCHE | 17033 | 0.02 | 0.15 | 0.00 | 1.00 |
| R4PSYCHE | 19797 | 0.03 | 0.18 | 0.00 | 1.00 |
| S1PSYCHE | 14789 | 0.01 | 0.12 | 0.00 | 1.00 |
| S2PSYCHE | 14865 | 0.01 | 0.12 | 0.00 | 1.00 |
| S3PSYCHE | 14222 | 0.02 | 0.15 | 0.00 | 1.00 |
| S4PSYCHE | 16357 | 0.03 | 0.17 | 0.00 | 1.00 |
| R1PSYCHF | 17490 | 0.08 | 0.68 | 0.00 | 6.00 |
| R2PSYCHF | 17663 | 0.06 | 0.52 | 0.00 | 6.00 |
| R3PSYCHF | 17033 | 0.04 | 0.36 | 0.00 | 6.00 |
| R4PSYCHF | 19671 | 0.00 | 0.02 | 0.00 | 3.00 |
| S1PSYCHF | 14789 | 0.08 | 0.68 | 0.00 | 6.00 |
| S2PSYCHF | 14865 | 0.06 | 0.52 | 0.00 | 6.00 |
| S3PSYCHF | 14222 | 0.04 | 0.36 | 0.00 | 6.00 |
| S4PSYCHF | 16288 | 0.00 | 0.02 | 0.00 | 3.00 |
| R1ARTHRE | 17524 | 0.33 | 0.47 | 0.00 | 1.00 |
| R2ARTHRE | 17753 | 0.34 | 0.47 | 0.00 | 1.00 |
| R3ARTHRE | 17049 | 0.44 | 0.50 | 0.00 | 1.00 |


| Section B: H |  |  |  |  |  | 119 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| R4ARTHRE | 19779 | 0.39 | 0.49 | 0.00 | 1.00 |  |
| S1ARTHRE | 14815 | 0.32 | 0.47 | 0.00 | 1.00 |  |
| S2ARTHRE | 14927 | 0.33 | 0.47 | 0.00 | 1.00 |  |
| S3ARTHRE | 14223 | 0.42 | 0.49 | 0.00 | 1.00 |  |
| S4ARTHRE | 16352 | 0.38 | 0.48 | 0.00 | 1.00 |  |
| R1ARTHRF | 17524 | 1.09 | 2.21 | 0.00 | 6.00 |  |
| R2ARTHRF | 17748 | 0.76 | 1.69 | 0.00 | 6.00 |  |
| R3ARTHRF | 17045 | 0.41 | 1.13 | 0.00 | 6.00 |  |
| R4ARTHRF | 18727 | 0.00 | 0.00 | 0.00 | 0.00 |  |
| S1ARTHRF | 14815 | 1.09 | 2.21 | 0.00 | 6.00 |  |
| S2ARTHRF | 14922 | 0.75 | 1.69 | 0.00 | 6.00 |  |
| S3ARTHRF | 14221 | 0.40 | 1.12 | 0.00 | 6.00 |  |
| S4ARTHRF | 15511 | 0.00 | 0.00 | 0.00 | 0.00 |  |
| R1DYSLIPE | 17213 | 0.10 | 0.30 | 0.00 | 1.00 |  |
| R2DYSLIPE | 17162 | 0.13 | 0.34 | 0.00 | 1.00 |  |
| R3DYSLIPE | 16565 | 0.19 | 0.39 | 0.00 | 1.00 |  |
| R4DYSLIPE | 19779 | 0.22 | 0.41 | 0.00 | 1.00 |  |
| S1DYSLIPE | 14567 | 0.10 | 0.30 | 0.00 | 1.00 |  |
| S2DYSLIPE | 14470 | 0.13 | 0.34 | 0.00 | 1.00 |  |
| S3DYSLIPE | 13873 | 0.19 | 0.39 | 0.00 | 1.00 |  |
| S4DYSLIPE | 16353 | 0.22 | 0.41 | 0.00 | 1.00 |  |
| R1DYSLIPF | 17213 | 0.22 | 1.09 | 0.00 | 6.00 |  |
| R2DYSLIPF | 17160 | 0.13 | 0.66 | 0.00 | 6.00 |  |
| R3DYSLIPF | 16560 | 0.10 | 0.51 | 0.00 | 6.00 |  |
| R4DYSLIPF | 19287 | 0.00 | 0.00 | 0.00 | 0.00 |  |
| S1DYSLIPF | 14567 | 0.23 | 1.10 | 0.00 | 6.00 |  |
| S2DYSLIPF | 14468 | 0.13 | 0.66 | 0.00 | 6.00 |  |
| S3DYSLIPF | 13868 | 0.10 | 0.50 | 0.00 | 6.00 |  |
| S4DYSLIPF | 15965 | 0.00 | 0.00 | 0.00 | 0.00 |  |
| R1LIVERE | 17438 | 0.03 | 0.18 | 0.00 | 1.00 |  |
| R2LIVERE | 17580 | 0.04 | 0.20 | 0.00 | 1.00 |  |
| R3LIVERE | 16955 | 0.06 | 0.25 | 0.00 | 1.00 |  |
| R4LIVERE | 19792 | 0.07 | 0.25 | 0.00 | 1.00 |  |
| S1LIVERE | 14748 | 0.03 | 0.18 | 0.00 | 1.00 |  |
| S2LIVERE | 14795 | 0.04 | 0.20 | 0.00 | 1.00 |  |
| S3LIVERE | 14162 | 0.07 | 0.25 | 0.00 | 1.00 |  |
| S4LIVERE | 16356 | 0.07 | 0.25 | 0.00 | 1.00 |  |
| R1LIVERF | 17438 | 0.22 | 1.10 | 0.00 | 6.00 |  |
| R2LIVERF | 17580 | 0.16 | 0.85 | 0.00 | 6.00 |  |
| R3LIVERF | 16954 | 0.10 | 0.59 | 0.00 | 6.00 |  |
| R4LIVERF | 19546 | 0.00 | 0.00 | 0.00 | 0.00 |  |
| S1LIVERF | 14748 | 0.23 | 1.11 | 0.00 | 6.00 |  |
| S2LIVERF | 14795 | 0.17 | 0.86 | 0.00 | 6.00 |  |
| S3LIVERF | 14162 | 0.10 | 0.59 | 0.00 | 6.00 |  |
| S4LIVERF | 16174 | 0.00 | 0.00 | 0.00 | 0.00 |  |
| R1KIDNEYE | 17452 | 0.06 | 0.23 | 0.00 | 1.00 |  |
| R2KIDNEYE | 17606 | 0.07 | 0.25 | 0.00 | 1.00 |  |
| R3KIDNEYE | 16972 | 0.10 | 0.30 | 0.00 | 1.00 |  |
| R4KIDNEYE | 19794 | 0.10 | 0.30 | 0.00 | 1.00 |  |
| S1KIDNEYE | 14767 | 0.06 | 0.23 | 0.00 | 1.00 |  |
| S2KIDNEYE | 14827 | 0.07 | 0.25 | 0.00 | 1.00 |  |
| S3KIDNEYE | 14186 | 0.10 | 0.30 | 0.00 | 1.00 |  |
| S4KIDNEYE | 16356 | 0.10 | 0.30 | 0.00 | 1.00 |  |
| R1KIDNEYF | 17452 | 0.32 | 1.30 | 0.00 | 6.00 |  |
| R2KIDNEYF | 17604 | 0.24 | 1.02 | 0.00 | 6.00 |  |


| Section B: H |  |  |  |  |  | 120 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| R3KIDNEYF | 16970 | 0.14 | 0.72 | 0.00 | 6.00 |  |
| R4KIDNEYF | 19445 | 0.00 | 0.00 | 0.00 | 0.00 |  |
| S1KIDNEYF | 14767 | 0.33 | 1.32 | 0.00 | 6.00 |  |
| S2KIDNEYF | 14825 | 0.24 | 1.03 | 0.00 | 6.00 |  |
| S3KIDNEYF | 14184 | 0.14 | 0.72 | 0.00 | 6.00 |  |
| S4KIDNEYF | 16104 | 0.00 | 0.00 | 0.00 | 0.00 |  |
| R1DIGESTE | 17517 | 0.22 | 0.41 | 0.00 | 1.00 |  |
| R2DIGESTE | 17734 | 0.24 | 0.43 | 0.00 | 1.00 |  |
| R3DIGESTE | 17051 | 0.32 | 0.47 | 0.00 | 1.00 |  |
| R4DIGESTE | 19785 | 0.30 | 0.46 | 0.00 | 1.00 |  |
| S1DIGESTE | 14811 | 0.22 | 0.41 | 0.00 | 1.00 |  |
| S2DIGESTE | 14922 | 0.24 | 0.43 | 0.00 | 1.00 |  |
| S3DIGESTE | 14225 | 0.32 | 0.47 | 0.00 | 1.00 |  |
| S4DIGESTE | 16354 | 0.30 | 0.46 | 0.00 | 1.00 |  |
| R1DIGESTF | 17517 | 0.76 | 1.92 | 0.00 | 6.00 |  |
| R2DIGESTF | 17732 | 0.55 | 1.50 | 0.00 | 6.00 |  |
| R3DIGESTF | 17046 | 0.29 | 0.96 | 0.00 | 6.00 |  |
| R4DIGESTF | 19012 | 0.00 | 0.00 | 0.00 | 0.00 |  |
| S1DIGESTF | 14811 | 0.76 | 1.92 | 0.00 | 6.00 |  |
| S2DIGESTF | 14920 | 0.55 | 1.49 | 0.00 | 6.00 |  |
| S3DIGESTF | 14223 | 0.29 | 0.95 | 0.00 | 6.00 |  |
| S4DIGESTF | 15747 | 0.00 | 0.00 | 0.00 | 0.00 |  |
| R1ASTHMAE | 17497 | 0.04 | 0.21 | 0.00 | 1.00 |  |
| R2ASTHMAE | 17684 | 0.05 | 0.21 | 0.00 | 1.00 |  |
| R3ASTHMAE | 17038 | 0.06 | 0.24 | 0.00 | 1.00 |  |
| R4ASTHMAE | 19797 | 0.06 | 0.24 | 0.00 | 1.00 |  |
| S1ASTHMAE | 14795 | 0.04 | 0.20 | 0.00 | 1.00 |  |
| S2ASTHMAE | 14879 | 0.04 | 0.20 | 0.00 | 1.00 |  |
| S3ASTHMAE | 14232 | 0.06 | 0.23 | 0.00 | 1.00 |  |
| S4ASTHMAE | 16357 | 0.05 | 0.23 | 0.00 | 1.00 |  |
| R1ASTHMAF | 17497 | 0.19 | 1.01 | 0.00 | 6.00 |  |
| R2ASTHMAF | 17684 | 0.14 | 0.76 | 0.00 | 6.00 |  |
| R3ASTHMAF | 17038 | 0.07 | 0.49 | 0.00 | 6.00 |  |
| R4ASTHMAF | 19606 | 0.00 | 0.00 | 0.00 | 0.00 |  |
| S1ASTHMAF | 14795 | 0.18 | 0.98 | 0.00 | 6.00 |  |
| S2ASTHMAF | 14879 | 0.13 | 0.74 | 0.00 | 6.00 |  |
| S3ASTHMAF | 14232 | 0.07 | 0.47 | 0.00 | 6.00 |  |
| S4ASTHMAF | 16238 | 0.00 | 0.00 | 0.00 | 0.00 |  |

## Categorical Variable Codes

| ```Value .d:dk .m:missing .r:refuse .x:Joined panel in w3 0.No 1.Yes``` |  |  |  |
| :---: | :---: | :---: | :---: |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
| ```Value .d:dk .m:missing .r:refuse .u:unmar .v:sp nr .x:Joined panel in w3 0.No 1.Yes``` |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |


| R1HIBPE | R2HIBPE |
| ---: | ---: |
| 109 |  |
| 126 | 932 |
| 3 |  |
| 12935 | 12691 |
| 4535 | 4989 |
| S1HIBPE | S2HIBPE |
| 87 |  |
| 49 | 707 |
| 2 | 2401 |
| 2260 | 622 |
| 538 | 10831 |
| 11087 | 4042 |


| R3HIBPE | R4HIBPE |
| ---: | ---: |
| 1223 | 36 |
| 2866 |  |
| 11248 | 12217 |
| 5760 | 7563 |
| S3HIBPE | S4HIBPE |
|  |  |
| 985 | 8 |
|  |  |
| 2719 | 2926 |
| 650 | 517 |
| 2555 |  |
| 9578 | 10360 |
| 4606 | 5994 |


| Value | R1HIBPF | R2HIBPF | R3HIBPF | R4HIBPF |
| :---: | :---: | :---: | :---: | :---: |
| 0.No dispute | 15844 | 16006 | 15939 | 18875 |
| 2.Disp last iw N -> Y |  | 432 | 497 |  |
| 3. Disp last iw Y -> N, still no |  | 304 | 260 | 18 |
| 4.Disp last iw Y -> N , now yes |  | 23 | 99 | 2 |
| 5.Disp aft, N -> Y | 751 | 311 |  |  |
| 6. Disp aft, Y -> N | 875 | 602 | 206 |  |
| Value----- | S1HIBPF | S2HIBPF | S3HIBPF | S4HIBPF |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 623 | 654 | 517 |
| 0.No dispute | 13419 | 13498 | 13328 | 15621 |
| 2. Disp last iw N -> Y |  | 352 | 388 |  |
| 3. Disp last iw Y -> N, still no |  | 255 | 217 | 18 |
| 4.Disp last iw Y -> N , now yes |  | 20 | 74 | 2 |
| 5.Disp aft, N -> Y | 610 | 245 |  |  |
| 6. Disp aft, Y -> N | 743 | 501 | 173 |  |
| Value- | R1DIABE | R2DIABE | R3DIABE | R4DIABE |
| .d:dk | 148 |  |  |  |
| .m:missing | 150 | 1078 | 1354 | 24 |
| .r:refuse | 2 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| 0.No | 16346 | 16222 | 15207 | 17254 |
| 1.Yes | 1062 | 1312 | 1670 | 2538 |
| Value- | S1DIABE | S2DIABE | S3DIABE | S4DIABE |
| .d:dk | 117 |  |  |  |
| .m:missing | 68 | 828 | 1076 | 6 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| 0.No | 13822 | 13646 | 12716 | 14272 |
| 1.Yes | 901 | 1106 | 1377 | 2084 |
| Value- | R1DIABF | R2DIABF | R3DIABF | R4DIABF |
| 0.No dispute | 16763 | 16868 | 16414 | 19379 |
| 2. Disp last iw N -> Y |  | 152 | 224 |  |
| 3. Disp last iw Y -> N, still no |  | 139 | 119 |  |
| 4.Disp last iw Y -> N, now yes |  | 9 | 7 |  |
| 5.Disp aft, N -> Y | 278 | 121 |  |  |
| 6. Disp aft, Y -> N | 367 | 244 | 112 |  |
| Value--- | S1DIABF | S2DIABF | S3DIABF | S4DIABF |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 623 | 654 | 517 |
| 0.No dispute | 14185 | 14210 | 13724 | 16054 |
| 2. Disp last iw N -> Y |  | 122 | 182 |  |
| 3. Disp last iw Y -> N, still no |  | 114 | 90 |  |
| 4.Disp last iw Y -> N , now yes |  | 5 | 7 |  |
| 5.Disp aft, N -> Y | 230 | 98 |  |  |
| 6.Disp aft, Y -> N | 308 | 202 | 90 |  |
| Value- | R1CANCRE | R2CANCRE | R3CANCRE | R4CANCRE |
| .d:dk | 72 |  |  |  |
| .m:missing | 147 | 975 | 1227 | 21 |
| .r:refuse | 3 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| $0 . \mathrm{No}$ | 17319 | 17426 | 16709 | 19346 |
| 1.Yes | 167 | 211 | 295 | 449 |
| Value- | S1CANCRE | S2CANCRE | S3CANCRE | S4CANCRE |
| .d:dk | 55 |  |  |  |
| .m:missing | 64 | 737 | 972 | 7 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |


| Section B: Health |  |  |  | 122 |
| :---: | :---: | :---: | :---: | :---: |
| .x:Joined panel in w3 |  |  | 2555 |  |
| 0.No | 14640 | 14657 | 13943 | 15992 |
| 1.Yes | 149 | 186 | 254 | 363 |
| Value-- | R1CANCRF | R2CANCRF | R3CANCRF | R4CANCRF |
| 0. No dispute | 17284 | 17426 | 16829 | 19675 |
| 2.Disp last iw N -> Y |  | 39 | 85 |  |
| 3.Disp last iw Y -> N, still no |  | 64 | 59 |  |
| 4.Disp last iw Y -> N , now yes |  |  | 1 |  |
| 5.Disp aft, N -> Y | 77 | 39 |  |  |
| 6.Disp aft, Y -> N | 125 | 69 | 29 |  |
| Value- | S1CANCRF | S2CANCRF | S3CANCRF | S4CANCRF |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 623 | 654 | 517 |
| 0.No dispute | 14615 | 14661 | 14043 | 16288 |
| 2. Disp last iw N -> Y |  | 33 | 76 |  |
| 3.Disp last iw Y -> N, still no |  | 56 | 53 |  |
| 4.Disp last iw Y -> $N$, now yes |  |  | 1 |  |
| 5.Disp aft, $N$-> Y | 65 | 36 |  |  |
| 6.Disp aft, Y -> N | 109 | 57 | 23 |  |
| Value- | R1LUNGE | R2LUNGE | R3LUNGE | R4LUNGE |
| .d:dk | 66 |  |  |  |
| .m:missing | 142 | 952 | 1199 | 25 |
| .r:refuse | 4 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| 0.No | 15792 | 15755 | 14597 | 16736 |
| 1.Yes | 1704 | 1905 | 2435 | 3055 |
| Value- | S1LUNGE | S2LUNGE | S3LUNGE | S4LUNGE |
| .d:dk | 47 |  |  |  |
| .m:missing | 62 | 726 | 961 | 5 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| 0.No | 13421 | 13336 | 12271 | 13937 |
| 1.Yes | 1378 | 1518 | 1937 | 2420 |
| Value- | R1LUNGF | R2LUNGF | R3LUNGF | R4LUNGF |
| 0.No dispute | 16111 | 16225 | 15976 | 19338 |
| 2. Disp last iw N -> Y |  | 392 | 425 |  |
| 3.Disp last iw Y -> N, still no |  | 343 | 390 | 20 |
| 4.Disp last iw Y -> $N$, now yes |  | 13 | 27 |  |
| 5.Disp aft, N -> Y | 608 | 250 |  |  |
| 6.Disp aft, Y -> N | 777 | 436 | 210 |  |
| Value- | S1LUNGF | S2LUNGF | S3LUNGF | S4LUNGF |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 623 | 654 | 518 |
| 0.No dispute | 13653 | 13686 | 13377 | 16021 |
| 2.Disp last iw N -> Y |  | 315 | 329 |  |
| 3.Disp last iw Y -> N, still no |  | 285 | 309 | 15 |
| 4.Disp last iw $Y$-> $N$, now yes |  | 10 | 20 |  |
| 5.Disp aft, N -> Y | 500 | 205 |  |  |
| 6.Disp aft, Y -> N | 646 | 353 | 170 |  |
| Value- | R1HEARTE | R2HEARTE | R3HEARTE | R4HEARTE |
| .d:dk | 92 |  |  |  |
| .m:missing | 145 | 957 | 1268 | 33 |
| .r:refuse | 4 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| 0.No | 15337 | 15226 | 13896 | 15884 |
| 1.Yes | 2130 | 2429 | 3067 | 3899 |
| Value-- | S1HEARTE | S2HEARTE | S3HEARTE | S4HEARTE |
| .d:dk | 69 |  |  |  |
| .m:missing | 66 | 728 | 1004 | 10 |

. r:refuse
.u:unmar
.v:sp nr
.x:Joined panel in w3
0 . No

1. Yes

Value---------------
0. No dispute
2. Disp last iw $N->Y$
3.Disp last iw $Y$-> $N$, still no
4.Disp last iw $Y$-> N, now yes
5.Disp aft, $N$-> $Y$
6. Disp aft, $Y$-> N

Value---
.u:unmar
.v:sp nr
0. No dispute
2. Disp last iw N -> Y
3. Disp last iw $Y$-> N, still no
4. Disp last iw $Y$-> N, now yes
5.Disp aft, $N$-> Y
6. Disp aft, $Y$-> N

Value------------------------------------|
$. d: d k$
$. m: m i s s i n g$
.r:refuse
.x:Joined panel in w3
0. No
1.Yes

Value------------------------------------|
.d:dk
.m:missing
.r:refuse
.u:unmar
.v:sp nr
.x:Joined panel in w3
0. No
1.Yes


| Value--- |
| :---: |
| .v:sp nr |
| 0. No dispute |
| 2. Disp last iw N -> Y |
| 3. Disp last iw $Y$-> N, still no |
| 4.Disp last iw Y -> N, now yes |
| 5.Disp aft, N -> Y |
| 6. Disp aft, Y -> N |



| 3 |  |  |  |
| :---: | :---: | :---: | :---: |
| 2260 | 2401 | 2719 | 2926 |
| 538 | 622 | 650 | 517 |
|  |  | 2555 |  |
| 13031 | 12885 | 11717 | 13244 |
| 1741 | 1967 | 2448 | 3108 |
| R1HEARTF | R2HEARTF | R3HEARTF | R4HEARTF |
| 16181 | 16331 | 16088 | 19282 |
|  | 324 | 437 |  |
|  | 343 | 266 |  |
|  | 22 | 19 |  |
| 577 | 249 |  |  |
| 709 | 386 | 152 |  |
| S1HEARTF | S2HEARTF | S3HEARTF | S4HEARTF |
| 2260 | 2401 | 2719 | 2926 |
| 538 | 623 | 656 | 518 |
| 13720 | 13798 | 13474 | 15992 |
|  | 259 | 355 |  |
|  | 273 | 201 |  |
|  | 15 | 17 |  |
| 480 | 207 |  |  |
| 572 | 300 | 117 |  |
| R1STROKE | R2STROKE | R3STROKE | R4STROKE |
| 37 |  |  |  |
| 142 | 908 | 1166 | 23 |
| 3 |  |  |  |
|  |  | 2866 |  |
| 17040 | 17147 | 16387 | 18368 |
| 486 | 557 | 678 | 1425 |
| S1STROKE | S2STROKE | S3STROKE | S4STROKE |
| 25 |  |  |  |
| 65 | 686 | 928 | 7 |
| 2 |  |  |  |
| 2260 | 2401 | 2719 | 2926 |
| 538 | 622 | 650 | 517 |
|  |  | 2555 |  |
| 14442 | 14460 | 13724 | 15263 |
| 376 | 434 | 517 | 1092 |
| R1STROKF | R2STROKF | R3STROKF | R4STROKF |
| 17133 | 17296 | 16785 | 19648 |
|  | 125 | 156 |  |
|  | 103 | 88 |  |
|  |  | 2 |  |
| 209 | 85 |  |  |
| 184 | 95 | 34 |  |
| S1STROKF | S2STROKF | S3STROKF | S4STROKF |
| 2260 | 2401 | 2719 | 2926 |
| 538 | 623 | 655 | 517 |
| 14503 | 14570 | 14027 | 16275 |
|  | 98 | 121 |  |
|  | 85 | 67 |  |
|  |  | 1 |  |
| 164 | 66 |  |  |
| 151 | 75 | 25 |  |
| R1PSYCHE | R2PSYCHE | R3PSYCHE | R4PSYCHE |
| 45 |  |  |  |
| 169 | 949 | 1198 | 19 |
| 4 |  |  |  |
|  |  | 2866 |  |
| 17232 | 17386 | 16630 | 19150 |
| 258 | 277 | 403 | 647 |


| Section B: Health |  |  |  | 124 |
| :---: | :---: | :---: | :---: | :---: |
| Value------- | S1PSYCHE | S2PSYCHE | S3PSYCHE | S4PSYCHE |
| . d : dk | 32 |  |  |  |
| .m:missing | 86 | 715 | 947 | 5 |
| .r:refuse | 3 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| 0.No | 14585 | 14649 | 13907 | 15865 |
| 1.Yes | 204 | 216 | 315 | 492 |
| Value----- | R1PSYCHF | R2PSYCHF | R3PSYCHF | R4PSYCHF |
| 0.No dispute | 17224 | 17399 | 16804 | 19670 |
| 2. Disp last iw N -> Y |  | 50 | 132 |  |
| 3. Disp last iw Y -> N, still no |  | 85 | 66 | 1 |
| 4.Disp last iw Y -> $N$, now yes |  |  | 2 |  |
| 5.Disp aft, $N$-> Y | 126 | 72 |  |  |
| 6.Disp aft, Y -> N | 140 | 57 | 29 |  |
| Value----- | S1PSYCHF | S2PSYCHF | S3PSYCHF | S4PSYCHF |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 623 | 655 | 517 |
| 0.No dispute | 14563 | 14645 | 14038 | 16287 |
| 2. Disp last iw N -> Y |  | 41 | 106 |  |
| 3. Disp last iw Y -> N, still no |  | 69 | 51 | 1 |
| 4.Disp last iw Y -> $N$, now yes |  |  | 2 |  |
| 5.Disp aft, $N$-> Y | 106 | 61 |  |  |
| 6. Disp aft, Y -> N | 120 | 49 | 25 |  |
| Value- | R1ARTHRE | R2ARTHRE | R3ARTHRE | R4ARTHRE |
| .d:dk | 43 |  |  |  |
| .m:missing | 138 | 859 | 1182 | 37 |
| .r:refuse | 3 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| 0.No | 11818 | 11680 | 9627 | 12092 |
| 1.Yes | 5706 | 6073 | 7422 | 7687 |
| Value- | S1ARTHRE | S2ARTHRE | S3ARTHRE | S4ARTHRE |
| .d:dk | 34 |  |  |  |
| .m:missing | 59 | 653 | 946 | 10 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| 0.No | 10058 | 9959 | 8185 | 10202 |
| 1.Yes | 4757 | 4968 | 6038 | 6150 |
| Value------ | R1ARTHRF | R2ARTHRF | R3ARTHRF | R4ARTHRF |
| 0.No dispute | 14081 | 14213 | 14736 | 18727 |
| 2.Disp last iw N -> Y |  | 1131 | 987 |  |
| 3. Disp last iw Y -> N, still no |  | 871 | 968 |  |
| 4.Disp last iw Y -> $N$, now yes |  | 34 | 36 |  |
| 5.Disp aft, N -> Y | 1610 | 513 |  |  |
| 6.Disp aft, Y -> N | 1833 | 986 | 318 |  |
| Value--- | S1ARTHRF | S2ARTHRF | S3ARTHRF | S4ARTHRF |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 623 | 655 | 520 |
| 0. No dispute | 11903 | 11992 | 12338 | 15511 |
| 2. Disp last iw N -> Y |  | 933 | 795 |  |
| 3. Disp last iw Y -> N, still no |  | 719 | 802 |  |
| 4.Disp last iw Y -> N, now yes |  | 27 | 27 |  |
| 5.Disp aft, N -> Y | 1361 | 424 |  |  |
| 6.Disp aft, Y -> N | 1551 | 827 | 259 |  |
| Value-------------------- | R1DYSLIPE | R2DYSLIPE | R3DYSLIPE | R4DYSLIPE |
| .d:dk | 338 |  |  |  |
| .m:missing | 152 | 1450 | 1666 | 37 |
| .r:refuse | 5 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |


| Section B: Health |  |  |  | 125 |
| :---: | :---: | :---: | :---: | :---: |
| $0 . \mathrm{No}$ | 15517 | 14861 | 13467 | 15438 |
| 1.Yes | 1696 | 2301 | 3098 | 4341 |
| Value- | S1DYSLIPE | S2DYSLIPE | S3DYSLIPE | S4DYSLIPE |
| . d : dk | 266 |  |  |  |
| .m:missing | 73 | 1110 | 1296 | 9 |
| .r:refuse | 4 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| $0 . \mathrm{No}$ | 13107 | 12517 | 11264 | 12744 |
| 1.Yes | 1460 | 1953 | 2609 | 3609 |
| Value------ | R1DYSLIPF | R2DYSLIPF | R3DYSLIPF | R4DYSLIPF |
| 0. No dispute | 16501 | 16440 | 15882 | 19287 |
| 2. Disp last iw N -> Y |  | 300 | 402 |  |
| 3. Disp last iw $Y$-> N, still no |  | 270 | 254 |  |
| 4.Disp last iw Y -> N , now yes |  | 9 | 13 |  |
| 5. Disp aft, N -> Y | 401 | 110 |  |  |
| 6.Disp aft, Y -> N | 311 | 31 | 9 |  |
| Value-- | S1DYSLIPF | S2DYSLIPF | S3DYSLIPF | S4DYSLIPF |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 623 | 654 | 519 |
| $0 . N o$ dispute | 13946 | 13858 | 13313 | 15965 |
| 2. Disp last iw N -> Y |  | 259 | 329 |  |
| 3. Disp last iw Y $->\mathrm{N}$, still no |  | 217 | 207 |  |
| 4.Disp last iw Y -> N, now yes |  | 9 | 12 |  |
| 5.Disp aft, N -> Y | 361 | 100 |  |  |
| 6. Disp aft, Y -> N | 260 | 25 | 7 |  |
| Value- | R1LIVERE | R2LIVERE | R3LIVERE | R4LIVERE |
| . d : dk | 123 |  |  |  |
| .m:missing | 144 | 1032 | 1276 | 24 |
| .r:refuse | 3 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| $0 . \mathrm{No}$ | 16833 | 16814 | 15856 | 18418 |
| 1.Yes | 605 | 766 | 1099 | 1374 |
| Value- | S1LIVERE | S2LIVERE | S3LIVERE | S4LIVERE |
| . d : dk | 98 |  |  |  |
| .m:missing | 62 | 785 | 1007 | 6 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| $0 . \mathrm{No}$ | 14233 | 14149 | 13239 | 15214 |
| 1.Yes | 515 | 646 | 923 | 1142 |
| Value-- | R1LIVERF | R2LIVERF | R3LIVERF | R4LIVERF |
| 0. No dispute | 16751 | 16869 | 16394 | 19546 |
| 2. Disp last iw N -> Y |  | 150 | 258 |  |
| 3. Disp last iw Y -> N, still no |  | 241 | 211 |  |
| 4.Disp last iw $Y$-> $N$, now yes |  | 4 | , |  |
| 5. Disp aft, N -> Y | 259 | 105 |  |  |
| 6. Disp aft, Y -> N | 428 | 211 | 85 |  |
| Value-- | S1LIVERF | S2LIVERF | S3LIVERF | S4LIVERF |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 623 | 654 | 517 |
| 0. No dispute | 14156 | 14181 | 13698 | 16174 |
| 2. Disp last iw N -> Y |  | 130 | 212 |  |
| 3. Disp last iw Y -> N, still no |  | 207 | 176 |  |
| 4.Disp last iw $Y$-> $N$, now yes |  | 2 | 4 |  |
| 5.Disp aft, N -> Y | 222 | 84 |  |  |
| 6. Disp aft, Y -> N | 370 | 191 | 72 |  |
| Value--- | R1KIDNEYE | R2KIDNEYE | R3KIDNEYE | R4KIDNEYE |
| .d:dk | 103 |  |  |  |


| Section B: Health |  |  |  | 126 |
| :---: | :---: | :---: | :---: | :---: |
| .m:missing | 150 | 1006 | 1259 | 22 |
| .r:refuse | 3 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| 0.No | 16473 | 16446 | 15279 | 17829 |
| 1.Yes | 979 | 1160 | 1693 | 1965 |
| Value- | S1KIDNEYE | S2KIDNEYE | S3KIDNEYE | S4KIDNEYE |
| . d : dk | 73 |  |  |  |
| .m:missing | 68 | 753 | 983 | 6 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| 0.No | 13940 | 13859 | 12772 | 14737 |
| 1.Yes | 827 | 968 | 1414 | 1619 |
| Value- | R1KIDNEYF | R2KIDNEYF | R3KIDNEYF | R4KIDNEYF |
| 0.No dispute | 16471 | 16572 | 16202 | 19445 |
| 2.Disp last iw N -> Y |  | 216 | 339 |  |
| 3.Disp last iw Y -> N, still no |  | 337 | 282 |  |
| 4.Disp last iw Y -> N, now yes |  | 5 | 8 |  |
| 5.Disp aft, N -> Y | 357 | 145 |  |  |
| 6.Disp aft, Y -> N | 624 | 329 | 139 |  |
| Value- | S1KIDNEYF | S2KIDNEYF | S3KIDNEYF | S4KIDNEYF |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 623 | 655 | 517 |
| 0.No dispute | 13915 | 13952 | 13537 | 16104 |
| 2.Disp last iw N -> Y |  | 177 | 280 |  |
| 3.Disp last iw Y -> N, still no |  | 284 | 242 |  |
| 4.Disp last iw Y -> $N$, now yes |  | 4 | 7 |  |
| 5.Disp aft, $N$-> Y | 300 | 125 |  |  |
| 6.Disp aft, Y -> N | 552 | 283 | 118 |  |
| Value- | R1DIGESTE | R2DIGESTE | R3DIGESTE | R4DIGESTE |
| .d:dk | 48 |  |  |  |
| .m:missing | 140 | 878 | 1180 | 31 |
| .r:refuse | 3 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| 0.No | 13737 | 13463 | 11626 | 13834 |
| 1.Yes | 3780 | 4271 | 5425 | 5951 |
| Value- | S1DIGESTE | S2DIGESTE | S3DIGESTE | S4DIGESTE |
| .d:dk | 35 |  |  |  |
| .m:missing | 62 | 658 | 944 | 8 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| 0.No | 11576 | 11348 | 9685 | 11495 |
| 1.Yes | 3235 | 3574 | 4540 | 4859 |
| Value- | R1DIGESTF | R2DIGESTF | R3DIGESTF | R4DIGESTF |
| 0.No dispute | 15115 | 15222 | 15384 | 19012 |
| 2.Disp last iw N -> Y |  | 753 | 684 |  |
| 3.Disp last iw Y -> N, still no |  | 598 | 751 |  |
| 4.Disp last iw Y -> N, now yes |  | 29 | 35 |  |
| 5.Disp aft, N -> Y | 1072 | 372 |  |  |
| 6.Disp aft, Y -> N | 1330 | 758 | 192 |  |
| Value- | S1DIGESTF | S2DIGESTF | S3DIGESTF | S4DIGESTF |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 623 | 655 | 518 |
| 0.No dispute | 12777 | 12832 | 12856 | 15747 |
| 2.Disp last iw N -> Y |  | 640 | 539 |  |
| 3.Disp last iw Y -> N, still no |  | 490 | 640 |  |
| 4.Disp last iw Y -> N, now yes |  | 25 | 31 |  |
| 5.Disp aft, N -> Y | 902 | 288 |  |  |
| 6.Disp aft, Y -> N | 1132 | 645 | 157 |  |


| Value-- | R1ASTHMAE | R2ASTHMAE | R3ASTHMAE | R4ASTHMAE |
| :---: | :---: | :---: | :---: | :---: |
| .d:dk | 28 |  |  |  |
| .m:missing | 180 | 928 | 1193 | 19 |
| .r:refuse | 3 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| $0 . \mathrm{No}$ | 16724 | 16878 | 16026 | 18629 |
| 1.Yes | 773 | 806 | 1012 | 1168 |
| Value- | S1ASTHMAE | S2ASTHMAE | S3ASTHMAE | S4ASTHMAE |
| .d:dk | 18 |  |  |  |
| .m:missing | 95 | 701 | 937 | 5 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| $0 . \mathrm{No}$ | 14196 | 14255 | 13446 | 15462 |
| 1.Yes | 599 | 624 | 786 | 895 |
| Value-- | R1ASTHMAF | R2ASTHMAF | R3ASTHMAF | R4ASTHMAF |
| 0.No dispute | 16870 | 17038 | 16592 | 19606 |
| 2. Disp last iw N -> Y |  | 213 | 262 |  |
| 3. Disp last iw Y -> N, still no |  | 146 | 131 |  |
| 4.Disp last iw $Y$-> $N$, now yes |  |  | 1 |  |
| 5.Disp aft, N -> Y | 378 | 175 |  |  |
| 6. Disp aft, Y -> N | 249 | 112 | 52 |  |
| Value-- | S1ASTHMAF | S2ASTHMAF | S3ASTHMAF | S4ASTHMAF |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 623 | 654 | 517 |
| 0.No dispute | 14292 | 14373 | 13887 | 16238 |
| 2. Disp last iw N -> Y |  | 167 | 195 |  |
| 3.Disp last iw Y -> N, still no |  | 108 | 107 |  |
| 4.Disp last iw Y -> N , now yes |  |  | 1 |  |
| 5.Disp aft, N -> Y | 304 | 139 |  |  |
| 6.Disp aft, Y -> N | 199 | 92 | 42 |  |

## How Constructed:

RwHIBPE, RwDIABE, RwCANCRE, RwLUNGE, RwHEARTE, RwSTROKE, RwPSYCHE, RWARTHRE, RwDYSLIPE, RWLIVERE, RwKIDNEYE, RwDIGESTE and RWASTHMAE indicate the respondent's answer to the question regarding whether or not a doctor has told the respondent they had a specific condition.

A code of 0 indicates that the respondent does not report having been told by a doctor they have the condition. A code of 1 indicates that the respondent reports having been told by a doctor they have the condition. An affirmative report can either be based on a report in the current wave or based on a respondent's previous report of the condition after confirming in the current wave. Special missing (. $x$ ) is assigned at wave 3 if the respondent is missing a value due to an error in the Life History Survey code for "ever had" responses for all the above variables. There are around 2,000 respondents interviewed in the Life History Survey and Wave 3 but not in previous waves that were only asked whether they have had a condition since the last interview. Thus, no value can be assigned to these respondents. Don't know, missing, or refused values of RwHIBPE, RwDIABE, RwCANCRE, RwLUNGE, RwHEARTE, RwSTROKE, RwPSYCHE, RWARTHRE, RwDYSLIPE, RwLIVERE, RWKIDNEYE, RwDIGESTE and RwASTHMAE are assigned special missing codes (.d), (.m), .(r), respectively. RwHIBPE, RwDIABE, RwCANCRE, RwLUNGE, RwHEARTE, RwSTROKE, RwPSYCHE, RwARTHRE, RwDYSLIPE, RwLIVERE, RwKIDNEYE, RWDIGESTE and RWASTHMAE are set to plain missing (.) for respondents who did not respond to this wave.

RwHIBPE indicates whether the respondent reported having hypertension.
RWDIABE indicates whether the respondent reported having diabetes or high blood sugar.
RwCANCRE indicates whether the respondent reported having cancer or a malignant tumor (excluding minor skin cancers).

RWLUNGE indicates whether the respondent reported having chronic lung disease such as chronic bronchitis or emphysema (excluding tumors, or cancer).

RwHEARTE indicates whether the respondent reported having heart attack, coronary heart disease, angina, congestive heart failure, or other heart problems.

RwSTROKE indicates whether the respondent reported having a stroke.
RWPSYCHE indicates whether the respondent reported having any emotional, nervous, or psychiatric problems.

RWARTHRE indicates whether the respondent reported having arthritis or rheumatism.
RWDYSLIPE indicates whether the respondent reported ever having dyslipidemia (elevation of low density lipoprotein, triglycerides (TGs), and total cholesterol, or a low high density lipoprotein level).

RWLIVERE indicates whether the respondent reported having any liver disease (except fatty liver, tumors, and cancer).

RWKIDNEYE indicates whether the respondent reported having any kidney disease (except for tumor or cancer).

RwDIGESTE indicates whether the respondent reported having any stomach or other digestive disease (except for tumor or cancer).

RWASTHMAE indicates whether the respondent reported having asthma.
SwHIBPE, SwDIABE, SwCANCRE, SwLUNGE, SwHEARTE, SwSTROKE, SwPSYCHE, SwARTHRE, SwDYSLIPE, SwLIVERE, SWKIDNEYE, SWDIGESTE, and SwASTHMAE indicate whether the respondent's spouse reported ever being told by a doctor he/she has any of these conditions and are taken directly from the spouse's RwHIBPE, RwDIABE, RwCANCRE, RwLUNGE, RwHEARTE, RwSTROKE, RwPSYCHE, RWARTHRE, RwDYSLIPE, RwLIVERE, RWKIDNEYE, RWDIGESTE and RWASTHMAE, respectively. In addition to the special missing codes used in RwHIBPE, RwDIABE, RwCANCRE, RwLUNGE, RwHEARTE, RwSTROKE, RwPSYCHE, and RWARTHRE, SwHIBPE, SwDIABE, SwCANCRE, SwLUNGE, SwHEARTE, SwSTROKE, SwPSYCHE, SwARTHRE, SwDYSLIPE, SwLIVERE, SwKIDNEYE, SwDIGESTE, and SWASTHMAE employ two additional missing codes, (.u) and (.v). Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

In the respondent's baseline interview, the respondent is asked whether they have been diagnosed with each condition. After the respondent's baseline interview, the respondent is read each of their answers to whether diagnosed in the last interview and asked whether this answer was correct. Respondents can agree or disagree with their last report. If the respondent previously reported having had the condition and then disagrees with their previous report, they are then asked whether they have been diagnosed with the condition since the last interview. If the respondent previously reported not having the condition and then disagrees with their previous report, they are then asked information about when their condition was first diagnosed. If the respondent previously reported not having had the condition and confirms with their previous report, they are then asked whether they have been diagnosed with the condition since the last interview. If any previous report is disputed, the variable for the previous wave is changed based on the dispute. For example if a respondent reported being diagnosed with high blood pressure at Wave 1, but then disputed the Wave 1 report at Wave 2, then R1HIBPE is changed to 0.no.

Starting at Wave 4, respondents were no longer read each of their answers to whether diagnosed in the last interview and asked which answer was correct. Instead, if the respondent previously reported having the condition, they are then asked if the condition is better, worse or about the same as the last interview. If the respondent claims to have never had the condition, the variable for the previous wave is changed based on the dispute.

RwHIBPF, RwDIABF, RwCANCRF, RwLUNGF, RwHEARTF, RwSTROKF, RwPSYCHF, RwARTHRF, RwDYSLIPF, RwLIVERF, RWKIDNEYF, RWDIGESTF and RwASTHMAF indicate whether a previous report is disputed at the current interview or a later interview. These flag variables differentiate between instances where the respondent was asked to dispute a negative previous report, disputed a positive previous report and report they have not been diagnosed with the condition since the last interview, and dispute a positive previous report but report that they have been diagnosed with the condition since the last interview, a condition they had never reported (a mistake in the preloaded condition) and instances where the respondent disputed a condition which they had previously reported. The codes for the flag variables are: 0) no dispute and no change to previous wave variable; 2) disputes the last interview's report of not having the condition, both current and previous wave variables are set to 1.yes; 3) disputes the last interview's report of having had the condition and reports that they have also not been diagnosed with the condition since the last interview, both current and previous
wave variables are set to 0.no; 4) disputes the last interview's report of having had the condition but reports they have been diagnosed with the condition since the last interview, the current variable is set to $1 . y e s$ and the previous wave variable is set to 0. no; 5) the current wave's report of not having the condition was disputed at a later wave, the current wave variable has been changed to $1 . y e s ; 6)$ the current wave's report of having the condition was disputed at a later wave, the current wave variable has been changed to 0.no.

SwHIBPF, SWDIABF, SwCANCRF, SWLUNGF, SwHEARTF, SWSTROKF, SWPSYCHF, SWARTHRF, SWDYSLIPF, SWLIVERF, SWKIDNEYF, SWDIGESTF and SWASTHMAF are taken directly from the spouse's responses to RwHIBPF, RwDIABF, RwCANCRF, RwLUNGF, RwHEARTF, RwSTROKF, RwPSYCHF, RwARTHRF, RwDYSLIPF, RwLIVERF, RwKIDNEYF, RWDIGESTF and RWASTHMAF, respectively. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Waves 2 and 3, re-interview respondents were asked to confirm whether they ever had or had not had each condition based on their previous report. If the respondent disputes the previous report, re-interview respondents are then asked whether they have been diagnosed with the condition since the last interview.

Starting at Wave 4, respondents were no longer asked to confirm whether they ever had or had not had each condition based on their previous report. Instead, if the respondent previously reported having the condition, they are then asked if the condition is better, worse or about the same as the last interview.

There are a number of interviews starting at Wave 2 that are classified as re-interviews but who are not included in any of the former wave's current data and whose previous wave's reports were not given to the interviewer.

At Wave 3, respondents may be missing values due to an error in the Life History Survey code for "ever had" responses for doctor diagnosed health problems.

## Differences with the RAND HRS/Harmonized HRS

Unlike the HRS, the CHARLS includes 5 additional chronic disease questions for the respondent to answer: dyslipidemia, liver disease, kidney disease, stomach or other digestive disease, and asthma.

In the HRS, respondents are only asked to dispute previous reports of having had a condition. Unlike the HRS, CHARLS allows respondents to dispute both a positive and a negative previous report. Due to different sort of disputes which are allowed in CHARLS, the codes for the dispute flag variables in the Harmonized CHARLS are not comparable to the codes for the dispute variables in the RAND HRS, even though these flag variables have the same name.

## CHARLS Variables Used:

Wave 1:
DA007_10_
Stomach or Other Digestive Disease
DA007_11_
Emotional,Nervous,or Psychiatric Problems
DA007_12_
Memory-Related Disease
DA007_13_
Arthritis or Rheumatism
DA007_14_
Asthma
Hypertension
Dyslipidemia
Disabetes or High Blood Sugar
Cancer or Malignant Tumor
Chronic Lung Diseases
Liver Disease
Heart Problems
Stroke
Kidney Diease
Wave 2:
DA007_10_
DA007_11_
DA007_13_
DA007_14_
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
DA007_1_
Have Been Diagnosed of Disease

| DA007_2 | Have Been Diagnosed of Disease |
| :---: | :---: |
| DA007_3 | Have Been Diagnosed of Disease |
| DA007_4_ | Have Been Diagnosed of Disease |
| DA007_5_ | Have Been Diagnosed of Disease |
| DA007_6_ | Have Been Diagnosed of Disease |
| DA007_7 | Have Been Diagnosed of Disease |
| DA007_8 | Have Been Diagnosed of Disease |
| DA007_9 | Have Been Diagnosed of Disease |
| DA007_W2_1_10_ | Verify Disease Record |
| DA007_W2_1_11_ | Verify Disease Record |
| DA007_W2_1_13_ | Verify Disease Record |
| DA007_W2_1_14_ | Verify Disease Record |
| DA007_W2_1_1_ | Verify Disease Record |
| DA007_W2_1_2 | Verify Disease Record |
| DA007_W2_1_3 | Verify Disease Record |
| DA007_W2_1_4_ | Verify Disease Record |
| DA007_W2_1_5_ | Verify Disease Record |
| DA007_W2_1_6_ | Verify Disease Record |
| DA007_W2_1_7_ | Verify Disease Record |
| DA007_W2_1_8 | Verify Disease Record |
| DA007_W2_1_9 | Verify Disease Record |
| DA007_W2_2_10_ | Doctor Told Disease |
| DA007_W2_2_11_ | Doctor Told Disease |
| DA007_W2_2_13_ | Doctor Told Disease |
| DA007_W2_2_14_ | Doctor Told Disease |
| DA007_W2_2_1_ | Doctor Told Disease |
| DA007_W2_2_2 | Doctor Told Disease |
| DA007_W2_2_3 | Doctor Told Disease |
| DA007_W2_2_4_ | Doctor Told Disease |
| DA007_W2_2_5_ | Doctor Told Disease |
| DA007_W2_2_6_ | Doctor Told Disease |
| DA007_W2_2_7_ | Doctor Told Disease |
| DA007_W2_2_8_ | Doctor Told Disease |
| DA007_W2_2_9_ | Doctor Told Disease |
| ZDA007_10_ | Chronic Disease |
| ZDA007_11 | Chronic Disease |
| ZDA007_13 | Chronic Disease |
| ZDA007_14_ | Chronic Disease |
| ZDA007_1 | Chronic Disease |
| ZDA007_2 | Chronic Disease |
| ZDA007_3 | Chronic Disease |
| ZDA007_4- | Chronic Disease |
| ZDA007_5 | Chronic Disease |
| ZDA007_6 | Chronic Disease |
| ZDA007_7 | Chronic Disease |
| ZDA007_8 | Chronic Disease |
| ZDA007_9 | Chronic Disease |

Have Been Diagnosed of Disease Have Been Diagnosed of Disease Have Been Diagnosed of Disease Have Been Diagnosed of Disease Have Been Diagnosed of Disease Have Been Diagnosed of Disease Have Been Diagnosed of Disease Have Been Diagnosed of Disease Have Been Diagnosed of Disease Have Been Diagnosed of Disease Have Been Diagnosed of Disease Have Been Diagnosed of Disease Have Been Diagnosed of Disease Verify Disease Record Verify Disease Record Verify Disease Record Verify Disease Record Verify Disease Record Verify Disease Record Verify Disease Record Verify Disease Record

| DA007_W2_1_5 | Verify Disease Record |
| :---: | :---: |
| DA007_W2_1_6_ | Verify Disease Record |
| DA007_W2_1_7_ | Verify Disease Record |
| DA007_W2_1_8_ | Verify Disease Record |
| DA007_W2_1_9 | Verify Disease Record |
| DA007_W2_2_10 | Doctor Told Disease |
| DA007_W2_2_11 | Doctor Told Disease |
| DA007_W2_2_13 | Doctor Told Disease |
| DA007_W2_2_14_ | Doctor Told Disease |
| DA007_W2_2_1 | Doctor Told Disease |
| DA007_W2_2_2 | Doctor Told Disease |
| DA007_W2_2_3 | Doctor Told Disease |
| DA007_W2_2_4_ | Doctor Told Disease |
| DA007_W2_2_5 | Doctor Told Disease |
| DA007_W2_2_6_ | Doctor Told Disease |
| DA007_W2_2_7- | Doctor Told Disease |
| DA007_W2_2_8_ | Doctor Told Disease |
| DA007_W2_2_9 | Doctor Told Disease |
| ZDA007_10 | Chronic Disease |
| ZDA007_11 | Chronic Disease |
| ZDA007_13 | Chronic Disease |
| ZDA007_14 | Chronic Disease |
| ZDA007_1 | Chronic Disease |
| ZDA007_2 | Chronic Disease |
| ZDA007_3_ | Chronic Disease |
| ZDA007_4_ | Chronic Disease |
| ZDA007_5 | Chronic Disease |
| ZDA007_6 | Chronic Disease |
| ZDA007_7_ | Chronic Disease |
| ZDA007_8_ | Chronic Disease |
| ZDA007_9_ | Chronic Disease |

Wave 4:
DA007_10_
DA007_11_
DA007_13_
DA007_14_
DA007_1_
DA007_2
DA007_3_
DA007_4-
DA007_5
DA007_6
DA007 7
DA007_8_
DA007_9
DA010_W2_2_10_
DA010_W2_2_11_
DA010_W2_2_13_ DA010_W2_2_14_ DA010_W2_2_1_ DA010_W2_2_2 DA010_W2_2_3_ DA010_W2_2_4_ DA010_W2_2_5_ DA010_W2_2_6_ DA010_W2_2_7_ DA010_W2_2_8_ DA010_W2_2_9_ ZDISEASE_10_ ZDISEASE_11_ ZDISEASE_13_ ZDISEASE_14 ZDISEASE_1_ ZDISEASE_2_ ZDISEASE_3_ ZDISEASE_4_ ZDISEASE_5_ ZDISEASE_6 ZDISEASE_7_

Verify Disease Record Verify Disease Record

Verify Disease Record Verify Disease Record Doctor Told Disease Doctor Told Disease Disease Doctor Told Disease Doctor Told Disease Doctor Told Disease Doctor Told Disease Doctor Told Disease Doctor Told Disease Doctor Told Disease Chronic Disease Chronic Disease Chronic Disease Chronic Disease Disease Chronic Disease Chronic Disease Chronic Disease
Chronic Disease
Chronic Disease

Diagnosed with Stomach Disease by a Doctor Diagnosed with Emotional Problems by a Doctor Diagnosed with Arthritis by a Doctor Diagnosed with Asthma by a Doctor Diagnosed with Hypertension by a Doctor Diagnosed with Dyslipidemia by a Doctor Diagnosed with Diabetes by a Doctor Diagnosed with Cancer by a Doctor Diagnosed with Chronic Lung Diseases by a Doctor Diagnosed with Liver Disease by a Doctor Diagnosed with Heart Attack by a Doctor Diagnosed with Stroke by a Doctor Diagnosed with Kidney disease by a Doctor Digestive Disease Compared to ZIWTime Emotional Problems Compared to ZIWTime Arthritis Compared to ZIWTime Asthma Compared to ZIWTime Hypertension Compared to ZIWTime Dyslipidemia Compared to ZIWTime
Diabetes Compared to ZIWTime
Cancer Compared to ZIWTime
Chronic Lung Diseases Compared to ZIWTime
Liver Disease Compared to ZIWTime
Heart Problems Compared to ZIWTime Stroke Compared to ZIWTime Kidney Disease Compared to ZIWTime Had Disease[10] at ZIWTime Had Disease[11] at ZIWTime Had Disease[13] at ZIWTime Had Disease[14] at ZIWTime Had Disease[1] at ZIWTime Had Disease[2] at ZIWTime Had Disease[3] at ZIWTime Had Disease[4] at ZIWTime Had Disease[5] at ZIWTime Had Disease[6] at ZIWTime Had Disease[7] at ZIWTime

Section B: Health

## Doctor diagnosed health problems: Memory-related disease

| Wave | Variable |
| ---: | ---: |
|  |  |
| 1 | R1MEMRYE |
| 2 | R2MEMRYE |
| 3 | R3MEMRYE |
| 4 | R4MEMRYE |
|  |  |
| 1 | S1MEMRYE |
| 2 | S2MEMRYE |
| 3 | S3MEMRYE |
| 4 | S4MEMRYE |
|  |  |
| 1 | R1MEMRYF |
| 2 | R2MEMRYF |
| 3 | R3MEMRYF |
| 4 | R4MEMRYF |
|  |  |
| 1 | S1MEMRYF |
| 2 | S2MEMRYF |
| 3 | S3MEMRYF |
| 4 | S4MEMRYF |


| Label |  |
| :---: | :---: |
| r1memrye:w1 | $r$ ever had memory problem |
| r2memrye:w2 | $r$ ever had memory problem |
| r3memrye:w3 | $r$ ever had memory problem |
| r4memrye:w4 | $r$ ever had memory problem |
| s1memrye:w1 | $s$ ever had memory problem |
| s2memrye:w2 | s ever had memory problem |
| s3memrye:w3 | s ever had memory problem |
| s4memrye:w4 | s ever had memory problem |
| r1memryf:w1 | $r$ flag dispute chg memory problem |
| r2memryf:w2 | r flag dispute chg memory problem |
| r3memryf:w3 | r flag dispute chg memory problem |
| r4memryf:w4 | r flag dispute chg memory problem |
| s1memryf:w1 | s flag dispute memory problem |
| s2memryf:w2 | s flag dispute memory problem |
| s3memryf:w3 | s flag dispute memory problem |
| s4memryf:w4 | s flag dispute memory problem |

Type
Categ Categ Categ Categ

Categ Categ Categ Categ

Categ
Categ
Categ
Categ
Categ
Categ
Categ
Categ

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| R1MEMRYE | 17507 | 0.02 | 0.14 | 0.00 | 1.00 |
| R2MEMRYE | 17672 | 0.02 | 0.15 | 0.00 | 1.00 |
| R3MEMRYE | 17017 | 0.03 | 0.17 | 0.00 | 1.00 |
| R4MEMRYE | 19796 | 0.04 | 0.20 | 0.00 | 1.00 |
|  |  |  |  |  |  |
| S1MEMRYE | 14805 | 0.02 | 0.13 | 0.00 | 1.00 |
| S2MEMRYE | 14875 | 0.02 | 0.14 | 0.00 | 1.00 |
| S3MEMRYE | 14216 | 0.03 | 0.17 | 0.00 | 1.00 |
| S4MEMRYE | 16356 | 0.04 | 0.18 | 0.00 | 1.00 |
| R1MEMRYF |  |  |  |  |  |
| R2MEMRYF | 17507 | 0.11 | 0.77 | 0.00 | 6.00 |
| R3MEMRYF | 17671 | 0.08 | 0.60 | 0.00 | 6.00 |
| R4MEMRYF | 19630 | 0.05 | 0.41 | 0.00 | 6.00 |
| S1MEMRYF | 14805 | 0.00 | 0.00 | 0.00 | 0.00 |
| S2MEMRYF | 14874 | 0.11 |  | 0.76 | 0.00 |
| S3MEMRYF | 14216 | 0.08 | 0.59 | 0.00 | 6.00 |
| S4MEMRYF | 16264 | 0.04 | 0.38 | 0.00 | 6.00 |
|  |  | 0.00 | 0.00 | 0.00 | 0.00 |

## Categorical Variable Codes

| ```Value .d:dk .m:missing .r:refuse .x:Joined panel in w3 0. No 1.Yes``` |  |  |  |
| :---: | :---: | :---: | :---: |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
| ```Value .d:dk .m:missing .r:refuse .u:unmar .v:sp nr .x:Joined panel in w3``` |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |


| R1MEMRYE | R2MEMRYE | R3MEMRYE | R4MEMRYE |
| ---: | ---: | ---: | ---: |
| 46 |  |  |  |
| 152 | 940 | 1214 | 20 |
| 3 |  |  |  |
| 17174 | 17258 | 16481 | 19002 |
| 333 | 414 | 536 | 794 |
|  |  |  |  |
| S1MEMRYE | S2MEMRYE | S3MEMRYE | S4MEMRYE |
| 32 |  |  |  |
| 71 | 705 | 953 | 6 |
| 2 |  |  |  |
| 2260 | 2401 | 2719 | 2926 |
| 538 |  |  | 2555 |
|  |  |  | 517 |


| Section B: Health |  |  |  | 134 |
| :---: | :---: | :---: | :---: | :---: |
| 0.No | 14554 | 14566 | 13810 | 15781 |
| 1.Yes | 251 | 309 | 406 | 575 |
| Value- | R1MEMRYF | R2MEMRYF | R3MEMRYF | R4MEMRYF |
| 0.No dispute | 17152 | 17306 | 16745 | 19630 |
| 2. Disp last iw N -> Y |  | 100 | 152 |  |
| 3. Disp last iw Y -> N, still no |  | 89 | 77 |  |
| 4.Disp last iw Y -> $N$, now yes |  |  | 1 |  |
| 5.Disp aft, N -> Y | 189 | 88 |  |  |
| 6.Disp aft, Y -> N | 166 | 88 | 42 |  |
| Value- | S1MEMRYF | S2MEMRYF | S3MEMRYF | S4MEMRYF |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 623 | 655 | 517 |
| 0.No dispute | 14519 | 14589 | 14009 | 16264 |
| 2. Disp last iw N -> Y |  | 74 | 119 |  |
| 3.Disp last iw Y -> N, still no |  | 72 | 56 |  |
| 4.Disp last iw Y -> $N$, now yes |  |  | 1 |  |
| 5.Disp aft, N -> Y | 153 | 69 |  |  |
| 6. Disp aft, Y -> N | 133 | 70 | 31 |  |

## How Constructed:

RWMEMRYE indicates the respondent's response to the question regarding whether or not a doctor has told the respondent they have a memory related condition. A code of 0 indicates that the respondent does not report having been told by a doctor. A code of 1 indicates that the respondent reports having been told by a doctor they have the condition. This positive report can either be based on a report in the current wave or based on a respondent's previous report of a memory related disease, which they confirm in the current wave. Special missing (.x) is assigned at Wave 3 if the respondent is missing a value due to an error in the Life History Survey code for "ever had" responses for all the above variables. There are around 2,000 respondents interviewed in the Life History Survey and Wave 3 but not in previous waves that were only asked whether they have had a condition since the last interview. Thus, no value can be assigned to these respondents. Don't know, missing, or refused values of RwMEMRYE are assigned special missing codes (.d), (.m), (.r), respectively. RwMEMRYE is set to plain missing (.) for respondents who did not respond to this wave.

SwMEMRYE indicates whether the respondent's spouse reported ever being told by a doctor he/she has either of these conditions and is taken directly from the spouse's values to RwMEMRYE. In addition to the special missing codes used in RwMEMRYE, SwMEMRYE employs two additional missing codes, (.u) and (.v). Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

In the respondent's baseline interview, the respondent is asked whether they have been diagnosed with the condition. After the respondent's baseline interview, the respondent is read their answer to whether diagnosed in the last interview and asked whether this answer was correct. Respondents can agree or disagree with their last report. If the respondent previously reported having had the condition and then disagrees with their previous report, they are then asked whether they have been diagnosed with the condition since the last interview. If the respondent previously reported not having the condition and then disagrees with their previous report, they are then asked information about when their condition was first diagnosed. If the respondent previously reported not having had the condition and confirms with their previous report, they are then asked whether they have been diagnosed with the condition since the last interview. If any previous report is disputed, the variable for the previous wave is changed based on the dispute. For example if a respondent reported being diagnosed with a memory related condition at Wave 1, but then disputed the Wave 1 report at Wave 2, then R1MEMRYE is changed to 0.no.

Starting at Wave 4, respondents were no longer read their answers to whether diagnosed in the last interview and asked whether this answer was correct. Instead, if the respondent previously reported having the condition, they are then asked if the condition is better, worse or about the same as the last interview. If the respondent claims to have never had the condition, the variable for the previous wave is changed based on the dispute.

RWMEMRYF indicates whether a previous report is disputed at the current interview or a later interview. This flag variable differentiates between instances where the respondent was asked to dispute a negative previous report, disputed a positive previous report and report they have not been diagnosed with the condition since the last interview, and dispute a positive previous report
but report that they have been diagnosed with the condition since the last interview, a condition they had never reported (a mistake in the preloaded condition) and instances where the respondent disputed a condition which they had previously reported. The codes for the flag variable are: 0) no dispute and no change to previous wave variable; 2) disputes the last interview's report of not having the condition, both current and previous wave variables are set to $1 . y e s ; 3)$ disputes the last interview's report of having had the condition and reports that they have also not been diagnosed with the condition since the last interview, both current and previous wave variables are set to 0.no; 4) disputes the last interview's report of having had the condition but reports they have been diagnosed with the condition since the last interview, the current variable is set to $1 . y e s$ and the previous wave variable is set to $0 . n o ; 5$ ) the current wave's report of not having the condition was disputed at a later wave, the current wave variable has been changed to 1.yes; 6) the current wave's report of having the condition was disputed at a later wave, the current wave variable has been changed to 0.no.

SwMEMRYF is taken directly from the spouse's response to RwMEMRY. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Waves 2 and 3, re-interview respondents were asked to confirm whether they ever had or had not had the condition based on their previous report. If the respondent disputes the previous report, re-interview respondents are then asked whether they have been diagnosed with the condition since the last interview.

Starting at Wave 4, respondents were no longer asked to confirm whether they ever had or had not had the condition based on their previous report. Instead, if the respondent previously reported having the condition, they are then asked if the condition is better, worse or about the same as the last interview.

There are a number of interviews starting at Wave 2 that are classified as re-interviews but who are not included in any of the former wave's current data and whose previous wave's reports were not given to the interviewer. Special missing (.x) is assigned starting at wave 3 if the respondent is missing a value due to an error in the Life History Survey code for "ever had" responses for all the above variables. There are around 2,000 respondents interviewed in the Life History Survey and Wave 3 but not in the previous waves that were only asked whether they have had a condition since the last interview. In these cases the respondents were not asked if they ever had a condition but only whether diagnosed since the last interview, therefore it is not possible to assign a value for an ever have condition.

## Differences with the RAND HRS/Harmonized HRS

Unlike the RAND HRS, disputes of previously reported memory related conditions are not currently incorporated into RwMEMRYE in the Harmonized CHARLS.

## CHARLS Variables Used:

Wave 1:
DA007_12_ Memory-Related Disease
Wave 2:
DA007_12_
DA007_W2_1_12
DA007_W2_2_12_
ZDA007_12_
Wave 3:
DA007_12
DA007_W2_1_12_ DA007_W2_2_12_ ZDA007_12
Wave 4:
DA007_12_ DA010_W2_2_12_ ZDISEASE_12

Have Been Diagnosed of Disease
Verify Disease Record
Doctor Told Disease
Chronic Disease
Have Been Diagnosed of Disease
Verify Disease Record
Doctor Told Disease
Chronic Disease
Diagnosed with Memory-Related Disease by a Doctor
Memory-Related Disease Compared to ZIWTime
Had Disease[12] at ZIWTime

## Whether Receives Treatment or Medication for Disease

| Wave | Variable | Label | Type |
| :---: | :---: | :---: | :---: |
| 1 | R1RXHIBP | r1rxhibp:w1 $r$ takes modern meds for high blood pressure | Categ |
| 2 | R2RXHIBP | r2rxhibp:w2 r takes modern meds for high blood pressure | Categ |
| 3 | R3RXHIBP | r3rxhibp:w3 r takes modern meds for high blood pressure | Categ |
| 4 | R4RXHIBP | r4rxhibp:w4 $r$ takes modern meds for high blood pressure | Categ |
| 1 | S1RXHIBP | s1rxhibp:w1 s takes modern meds for high blood pressure | Categ |
| 2 | S2RXHIBP | s2rxhibp:w2 s takes modern meds for high blood pressure | Categ |
| 3 | S3RXHIBP | s3rxhibp:w3 s takes modern meds for high blood pressure | Categ |
| 4 | S4RXHIBP | s4rxhibp:w4 s takes modern meds for high blood pressure | Categ |
| 1 | R1RXHIBP_C | r1rxhibp_c:w1 r takes any meds for high blood pressure | Categ |
| 2 | R2RXHIBP_C | r2rxhibp_c:w2 r takes any meds for high blood pressure | Categ |
| 3 | R3RXHIBP_C | r3rxhibp_c:w3 r takes any meds for high blood pressure | Categ |
| 4 | R4RXHIBP_C | r4rxhibp_c:w4 r takes any meds for high blood pressure | Categ |
| 1 | S1RXHIBP_C | s1rxhibp_c:w1 s takes any meds for high blood pressure | Categ |
| 2 | S2RXHIBP_C | s2rxhibp_c:w2 s takes any meds for high blood pressure | Categ |
| 3 | S3RXHIBP_C | s3rxhibp_c:w3 s takes any meds for high blood pressure | Categ |
| 4 | S4RXHIBP_C | s4rxhibp_c:w4 s takes any meds for high blood pressure | Categ |
| 1 | R1RXDIABI | r1rxdiabi:w1 r takes insulin for diabetes | Categ |
| 2 | R2RXDIABI | r2rxdiabi:w2 r takes insulin for diabetes | Categ |
| 3 | R3RXDIABI | r3rxdiabi:w3 r takes insulin for diabetes | Categ |
| 4 | R4RXDIABI | r4rxdiabi:w4 r takes insulin for diabetes | Categ |
| 1 | S1RXDIABI | s1rxdiabi:w1 s takes insulin for diabetes | Categ |
| 2 | S2RXDIABI | s2rxdiabi:w2 s takes insulin for diabetes | Categ |
| 3 | S3RXDIABI | s3rxdiabi:w3 s takes insulin for diabetes | Categ |
| 4 | S4RXDIABI | s4rxdiabi:w4 s takes insulin for diabetes | Categ |
| 1 | R1RXDIAB | r1rxdiab:w1 $r$ takes modern meds for diabetes | Categ |
| 2 | R2RXDIAB | r2rxdiab:w2 r takes modern meds for diabetes | Categ |
| 3 | R3RXDIAB | r3rxdiab:w3 $r$ takes modern meds for diabetes | Categ |
| 4 | R4RXDIAB | r4rxdiab:w4 $r$ takes modern meds for diabetes | Categ |
| 1 | S1RXDIAB | s1rxdiab:w1 s takes modern meds for diabetes | Categ |
| 2 | S2RXDIAB | s2rxdiab:w2 s takes modern meds for diabetes | Categ |
| 3 | S3RXDIAB | s3rxdiab:w3 s takes modern meds for diabetes | Categ |
| 4 | S4RXDIAB | s4rxdiab:w4 s takes modern meds for diabetes | Categ |
| 1 | R1RXDIAB_C | r1rxdiab_c:w1 r takes any meds for diabetes | Categ |
| 2 | R2RXDIAB_C | r2rxdiab_c:w2 r takes any meds for diabetes | Categ |
| 3 | R3RXDIAB_C | r3rxdiab_c:w3 r takes any meds for diabetes | Categ |
| 4 | R4RXDIAB_C | r4rxdiab_c:w4 r takes any meds for diabetes | Categ |
| 1 | S1RXDIAB_C | s1rxdiab_c:w1 s takes any meds for diabetes | Categ |
| 2 | S2RXDIAB_C | s2rxdiab_c:w2 s takes any meds for diabetes | Categ |
| 3 | S3RXDIAB_C | s3rxdiab_c:w3 s takes any meds for diabetes | Categ |
| 4 | S4RXDIAB_C | s4rxdiab_c:w4 s takes any meds for diabetes | Categ |
| 1 | R1CNCRMEDS | r1cncrmeds:w1 $r$ takes modern meds for cancer | Categ |
| 2 | R2CNCRMEDS | r2cncrmeds:w2 $r$ takes modern meds for cancer | Categ |
| 3 | R3CNCRMEDS | r3cncrmeds:w3 $r$ takes modern meds for cancer | Categ |
| 4 | R4CNCRMEDS | r4cncrmeds:w4 $r$ takes modern meds for cancer | Categ |
| 1 | S1CNCRMEDS | s1cncrmeds:w1 s takes modern meds for cancer | Categ |
| 2 | S2CNCRMEDS | s2cncrmeds:w2 s takes modern meds for cancer | Categ |
| 3 | S3CNCRMEDS | s3cncrmeds:w3 s takes modern meds for cancer | Categ |
| 4 | S4CNCRMEDS | s4cncrmeds:w4 s takes modern meds for cancer | Categ |
| 1 | R1CNCRMEDS_C | r1cncrmeds_c:w1 r takes any meds for cancer | Categ |
| 2 | R2CNCRMEDS_C | r2cncrmeds_c:w2 r takes any meds for cancer | Categ |
| 3 | R3CNCRMEDS_C | r3cncrmeds_c:w3 r takes any meds for cancer | Categ |


| Section B: Health |  |  |  |
| :---: | :---: | :---: | :---: |
| 4 | R4CNCRMEDS_C | r4cncrmeds_c:w4 r takes any meds for cancer | Categ |
| 1 | S1CNCRMEDS_C | s1cncrmeds_c:w1 s takes any meds for cancer | Categ |
| 2 | S2CNCRMEDS_C | s2cncrmeds_c:w2 s takes any meds for cancer | Categ |
| 3 | S3CNCRMEDS_C | s3cncrmeds_c:w3 s takes any meds for cancer | Categ |
| 4 | S4CNCRMEDS_C | s4cncrmeds_c:w4 s takes any meds for cancer | Categ |
| 1 | R1CNCRCHEM | r1cncrchem:w1 $r$ chemotherapy cancer treatment | Categ |
| 2 | R2CNCRCHEM | r2cncrchem:w2 r chemotherapy cancer treatment | Categ |
| 3 | R3CNCRCHEM | r3cncrchem:w3 r chemotherapy cancer treatment | Categ |
| 4 | R4CNCRCHEM | r4cncrchem:w4 r chemotherapy cancer treatment | Categ |
| 1 | S1CNCRCHEM | s1cncrchem:w1 s chemotherapy cancer treatment | Categ |
| 2 | S2CNCRCHEM | s2cncrchem:w2 s chemotherapy cancer treatment | Categ |
| 3 | S3CNCRCHEM | s3cncrchem:w3 s chemotherapy cancer treatment | Categ |
| 4 | S4CNCRCHEM | s4cncrchem:w4 s chemotherapy cancer treatment | Categ |
| 1 | R1CNCRSURG | r1cncrsurg:w1 $r$ surgery cancer treatment | Categ |
| 2 | R2CNCRSURG | r2cncrsurg:w2 $r$ surgery cancer treatment | Categ |
| 3 | R3CNCRSURG | r3cncrsurg:w3 $r$ surgery cancer treatment | Categ |
| 4 | R4CNCRSURG | $r 4 c n c r s u r g: w 4 r$ surgery cancer treatment | Categ |
| 1 | S1CNCRSURG | s1cncrsurg:w1 s surgery cancer treatment | Categ |
| 2 | S2CNCRSURG | s2cncrsurg:w2 s surgery cancer treatment | Categ |
| 3 | S3CNCRSURG | s3cncrsurg:w3 s surgery cancer treatment | Categ |
| 4 | S4CNCRSURG | s4cncrsurg:w4 s surgery cancer treatment | Categ |
| 1 | R1CNCRRADN | r1cncrradn:w1 $r$ radiation cancer treatment | Categ |
| 2 | R2CNCRRADN | r2cncrradn:w2 $r$ radiation cancer treatment | Categ |
| 3 | R3CNCRRADN | r3cncrradn:w3 r radiation cancer treatment | Categ |
| 4 | R4CNCRRADN | $r 4 c n c r r a d n: w 4 r$ radiation cancer treatment | Categ |
| 1 | S1CNCRRADN | s1cncrradn:w1 s radiation cancer treatment | Categ |
| 2 | S2CNCRRADN | s2cncrradn:w2 s radiation cancer treatment | Categ |
| 3 | S3CNCRRADN | s3cncrradn:w3 s radiation cancer treatment | Categ |
| 4 | S4CNCRRADN | s4cncrradn:w4 s radiation cancer treatment | Categ |
| 1 | R1RXLUNG | r1rxlung:w1 $r$ takes modern meds for lung condition | Categ |
| 2 | R2RXLUNG | r2rxlung:w2 $r$ takes modern meds for lung condition | Categ |
| 3 | R3RXLUNG | r3rxlung:w3 $r$ takes modern meds for lung condition | Categ |
| 4 | R4RXLUNG | $r 4 r x l u n g: w 4 r$ takes modern meds for lung condition | Categ |
| 1 | S1RXLUNG | s1rxlung:w1 s takes modern meds for lung condition | Categ |
| 2 | S2RXLUNG | s2rxlung:w2 s takes modern meds for lung condition | Categ |
| 3 | S3RXLUNG | s3rxlung:w3 s takes modern meds for lung condition | Categ |
| 4 | S4RXLUNG | s4rxlung:w4 s takes modern meds for lung condition | Categ |
| 1 | R1RXLUNG_C | r1rxlung_c:w1 r takes any meds for lung condition | Categ |
| 2 | R2RXLUNG_C | r2rxlung_c:w2 $r$ takes any meds for lung condition | Categ |
| 3 | R3RXLUNG_C | r3rxlung_c:w3 r takes any meds for lung condition | Categ |
| 4 | R4RXLUNG_C | r4rxlung_c:w4 $r$ takes any meds for lung condition | Categ |
| 1 | S1RXLUNG_C | s1rxlung_c:w1 s takes any meds for lung condition | Categ |
|  | S2RXLUNG_C | s2rxlung_c:w2 s takes any meds for lung condition | Categ |
| 3 | S3RXLUNG_C | s3rxlung_c:w3 s takes any meds for lung condition | Categ |
| 4 | S4RXLUNG_C | s4rxlung_c:w4 s takes any meds for lung condition | Categ |
| 1 | R1RXHEART | r1rxheart:w1 r takes modern meds for heart problems | Categ |
| 2 | R2RXHEART | r2rxheart:w2 r takes modern meds for heart problems | Categ |
| 3 | R3RXHEART | r3rxheart:w3 r takes modern meds for heart problems | Categ |
| 4 | R4RXHEART | r4rxheart:w4 r takes modern meds for heart problems | Categ |
| 1 | S1RXHEART | s1rxheart:w1 s takes modern meds for heart problems | Categ |
| 2 | S2RXHEART | s2rxheart:w2 s takes modern meds for heart problems | Categ |
| 3 | S3RXHEART | s3rxheart:w3 s takes modern meds for heart problems | Categ |
| 4 | S4RXHEART | s4rxheart:w4 s takes modern meds for heart problems | Categ |
| 1 | R1RXHEART_C | r1rxheart_c:w1 r takes any meds for heart problems | Categ |
| 2 | R2RXHEART_C | r2rxheart_c:w2 r takes any meds for heart problems | Categ |

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S1CNCRMEDS_C
S2CNCRMEDS_C
S3CNCRMEDS_C
S4CNCRMEDS_C
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R1CNCRCHEM
R2CNCRCHEM
R3CNCRCHEM
R4CNCRCHEM
S1CNCRCHEM
S2CNCRCHEM
S3CNCRCHEM
S4CNCRCHEM
R1CNCRSURG
R2CNCRSURG
R3CNCRSURG
R4CNCRSURG
S1CNCRSURG
S2CNCRSURG
S3CNCRSURG
S4CNCRSURG
R1CNCRRADN
R2CNCRRADN
R3CNCRRADN
R4CNCRRADN
S1CNCRRADN
S2CNCRRADN
S3CNCRRADN
S4CNCRRADN
R1RXLUNG
R2RXLUNG
R3RXLUNG
R4RXLUNG
S1RXLUNG
S2RXLUNG
S3RXLUNG
S4RXLUNG
R1RXLUNG_C
R2RXLUNG_C
R3RXLUNG_C
R4RXLUNG_C
S1RXLUNG_C
S2RXLUNG_C
S3RXLUNG_C
S4RXLUNG_C
R1RXHEART
R2RXHEART
R3RXHEART
R4RXHEART
S1RXHEART
S2RXHEART
S3RXHEART
S4RXHEART
R1RXHEART_C
r2rxheart_c:w2 r takes any meds for heart problems
Categ

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R3RXHEART_C
R4RXHEART_C
S1RXHEART_C
S2RXHEART_C
S3RXHEART_C
S4RXHEART_C
R1RXSTROK
R2RXSTROK
R3RXSTROK
R4RXSTROK
S1RXSTROK
S2RXSTROK
S3RXSTROK
S4RXSTROK
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R1RXSTROK_C
R2RXSTROK_C
R3RXSTROK_C
R4RXSTROK_C
S1RXSTROK_C
S2RXSTROK_C
S3RXSTROK_C
S4RXSTROK_C
R1RXPSYCH
R2RXPSYCH
R3RXPSYCH
R4RXPSYCH
S1RXPSYCH
S2RXPSYCH
S3RXPSYCH
S4RXPSYCH
R1TRPSYCH
R2TRPSYCH
R3TRPSYCH
R4TRPSYCH
S1TRPSYCH
S2TRPSYCH
S3TRPSYCH
S4TRPSYCH

## R1RXARTHR

R2RXARTHR
R3RXARTHR
R4RXARTHR
SIRXARTHR
S2RXARTHR
S3RXARTHR
S4RXARTHR
R1RXARTHR_C
R2RXARTHR_C
R3RXARTHR_C
R4RXARTHR_C
S1RXARTHR_C
S2RXARTHR_C
S3RXARTHR_C
S2RXARTHR_C
S4RXARTHR_C
R1RXDYSLIP
r3rxheart_c:w3 r takes any meds for heart problems r4rxheart_c:w4 r takes any meds for heart problems s1rxheart_c:w1 s takes any meds for heart problems Categ s2rxheart_c:w2 s takes any meds for heart problems Categ s3rxheart_c:w3 s takes any meds for heart problems Categ s4rxheart_c:w4 s takes any meds for heart problems Categ
r1rxstrok:w1 $r$ takes modern meds for stroke Categ
r2rxstrok:w2 $r$ takes modern meds for stroke Categ r3rxstrok:w3 $r$ takes modern meds for stroke Categ r4rxstrok:w4 r takes modern meds for stroke Categ
s1rxstrok:w1 s takes modern meds for stroke Categ s2rxstrok:w2 s takes modern meds for stroke Categ s3rxstrok:w3 s takes modern meds for stroke Categ s4rxstrok:w4 s takes modern meds for stroke Categ
r1rxstrok_c:w1 r takes any meds for stroke Categ r2rxstrok_c:w2 $r$ takes any meds for stroke Categ r3rxstrok_c:w3 $r$ takes any meds for stroke Categ r4rxstrok_c:w4 $r$ takes any meds for stroke Categ
s1rxstrok_c:w1 s takes any meds for stroke Categ s2rxstrok_c:w2 s takes any meds for stroke Categ s3rxstrok_c:w3 s takes any meds for stroke Categ s4rxstrok_c:w4 s takes any meds for stroke Categ
r1rxpsych:w1 $r$ takes meds for psych condition Categ
r2rxpsych:w2 $r$ takes meds for psych condition Categ r3rxpsych:w3 $r$ takes meds for psych condition Categ r4rxpsych:w4 $r$ takes meds for psych condition Categ
s1rxpsych:w1 s takes meds for psych condition Categ s2rxpsych:w2 s takes meds for psych condition Categ s3rxpsych:w3 s takes meds for psych condition Categ s4rxpsych:w4 s takes meds for psych condition Categ
r1trpsych:w1 $r$ receives psychological treatment Categ
r2trpsych:w2 r receives psychological treatment Categ r3trpsych:w3 r receives psychological treatment Categ r4trpsych:w4 r receives psychological treatment Categ
s1trpsych:w1 s receives psychological treatment Categ s2trpsych:w2 s receives psychological treatment Categ s3trpsych:w3 s receives psychological treatment Categ s4trpsych:w4 s receives psychological treatment Categ
r1rxarthr:w1 $r$ takes modern meds for arthritis Categ r2rxarthr:w2 $r$ takes modern meds for arthritis Categ r3rxarthr:w3 $r$ takes modern meds for arthritis Categ r4rxarthr:w4 $r$ takes modern meds for arthritis Categ
s1rxarthr:w1 s takes modern meds for arthritis Categ
s2rxarthr:w2 s takes modern meds for arthritis Categ
s3rxarthr:w3 s takes modern meds for arthritis Categ s4rxarthr:w4 s takes modern meds for arthritis Categ
r1rxarthr_c:w1 r takes any meds for arthritis Categ
r2rxarthr_c:w2 r takes any meds for arthritis Categ r3rxarthr_c:w3 r takes any meds for arthritis Categ r4rxarthr_c:w4 r takes any meds for arthritis Categ
s1rxarthr_c:w1 s takes any meds for arthritis Categ s2rxarthr_c:w2 s takes any meds for arthritis Categ s3rxarthr_c:w3 s takes any meds for arthritis Categ s4rxarthr_c:w4 s takes any meds for arthritis Categ
r1rxdyslip:w1 r takes modern meds for dyslipidemia

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R2RXDYSLIP
R3RXDYSLIP
R4RXDYSLIP
S1RXDYSLIP
S2RXDYSLIP
S3RXDYSLIP
S4RXDYSLIP
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R1RXDYSLIP_C
R2RXDYSLIP_C
R3RXDYSLIP_C
R4RXDYSLIP_C
S1RXDYSLIP_C
S2RXDYSLIP_C
S3RXDYSLIP_C
S4RXDYSLIP_C
R1RXLIVER
R2RXLIVER
R3RXLIVER
R4RXLIVER
S1RXLIVER
S2RXLIVER
S3RXLIVER
S4RXLIVER
R1RXLIVER_C
R2RXLIVER_C
R3RXLIVER_C
R4RXLIVER_C
S1RXLIVER_C
S2RXLIVER_C
S3RXLIVER_C
S4RXLIVER_C

## R1RXKIDNEY

R2RXKIDNEY
R3RXKIDNEY
R4RXKIDNEY
S1RXKIDNEY
S2RXKIDNEY
S3RXKIDNEY
S4RXKIDNEY
R1RXKIDNEY_C
R2RXKIDNEY_C
R3RXKIDNEY_C
R4RXKIDNEY_C
S1RXKIDNEY_C
S2RXKIDNEY_C
S3RXKIDNEY_C
S4RXKIDNEY_C

## R1RXDIGEST <br> R2RXDIGEST <br> R3RXDIGEST <br> R4RXDIGEST

S1RXDIGEST
S2RXDIGEST
S3RXDIGEST
S4RXDIGEST
r2rxdyslip:w2 $r$ takes modern meds for dyslipidemia r3rxdyslip:w3 r takes modern meds for dyslipidemia r4rxdyslip:w4 $r$ takes modern meds for dyslipidemia
s1rxdyslip:w1 s takes modern meds for dyslipidemia s2rxdyslip:w2 s takes modern meds for dyslipidemia s3rxdyslip:w3 s takes modern meds for dyslipidemia s4rxdyslip:w4 s takes modern meds for dyslipidemia
r1rxdyslip_c:w1 r takes any meds for dyslipidemia r2rxdyslip_c:w2 $r$ takes any meds for dyslipidemia r3rxdyslip_c:w3 r takes any meds for dyslipidemia r4rxdyslip_c:w4 r takes any meds for dyslipidemia
s1rxdyslip_c:w1 s takes any meds for dyslipidemia s2rxdyslip_c:w2 s takes any meds for dyslipidemia s3rxdyslip_c:w3 s takes any meds for dyslipidemia s4rxdyslip_c:w4 s takes any meds for dyslipidemia
r1rxliver:w1 r takes modern meds for liver disease r2rxliver:w2 $r$ takes modern meds for liver disease r3rxliver:w3 $r$ takes modern meds for liver disease r4rxliver:w4 $r$ takes modern meds for liver disease
s1rxliver:w1 s takes modern meds for liver disease s2rxliver:w2 s takes modern meds for liver disease s3rxliver:w3 s takes modern meds for liver disease s4rxliver:w4 s takes modern meds for liver disease
r1rxliver_c:w1 r takes any meds for liver disease r2rxliver_c:w2 r takes any meds for liver disease r3rxliver_c:w3 $r$ takes any meds for liver disease r4rxliver_c:w4 r takes any meds for liver disease
s1rxliver_c:w1 s takes any meds for liver disease s2rxliver_c:w2 s takes any meds for liver disease s3rxliver_c:w3 s takes any meds for liver disease s4rxliver_c:w4 s takes any meds for liver disease
r1rxkidney:w1 $r$ takes modern meds for kidney disease r2rxkidney:w2 $r$ takes modern meds for kidney disease r3rxkidney:w3 r takes modern meds for kidney disease r4rxkidney:w4 $r$ takes modern meds for kidney disease
s1rxkidney:W1 s takes modern meds for kidney disease s2rxkidney:w2 s takes modern meds for kidney disease s3rxkidney:w3 s takes modern meds for kidney disease s4rxkidney:w4 s takes modern meds for kidney disease
r1rxkidney_c:w1 r takes any meds for kidney disease r2rxkidney_c:w2 $r$ takes any meds for kidney disease r3rxkidney_c:w3 r takes any meds for kidney disease r4rxkidney_c:w4 r takes any meds for kidney disease
s1rxkidney_c:w1 s takes any meds for kidney disease s2rxkidney_c:w2 s takes any meds for kidney disease s3rxkidney_c:w3 s takes any meds for kidney disease s4rxkidney_c:w4 s takes any meds for kidney disease
r1rxdigest:w1 $r$ takes modern meds for digestive disease r2rxdigest:w2 $r$ takes modern meds for digestive disease r3rxdigest:w3 $r$ takes modern meds for digestive disease r4rxdigest:w4 $r$ takes modern meds for digestive disease
s1rxdigest:w1 s takes modern meds for digestive disease s2rxdigest:w2 s takes modern meds for digestive disease s3rxdigest:w3 s takes modern meds for digestive disease s4rxdigest:w4 s takes modern meds for digestive disease

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R1RXDIGEST_C r1rxdigest_c:w1 r takes any meds for digestive disease Categ
R4RXDIGEST_C r4rxdigest_c:w4 r takes any meds for digestive disease Categ
S1RXDIGEST_C
S2RXDIGEST_C
S3RXDIGEST_C
S4RXDIGEST_C
R1RXMEMRY
R2RXMEMRY
R3RXMEMRY
R4RXMEMRY
S1RXMEMRY
S2RXMEMRY
S3RXMEMRY
S4RXMEMRY
R1RXMEMRY_C
R2RXMEMRY_C
R3RXMEMRY_C
R4RXMEMRY_C
S1RXMEMRY_C
S2RXMEMRY_C
S3RXMEMRY_C
S4RXMEMRY_C
s1rxdigest_c:w1 s takes any meds for digestive disease Categ
s2rxdigest_c:w2 s takes any meds for digestive disease Categ
s3rxdigest_c:w3 s takes any meds for digestive disease Categ
s4rxdigest_c:w4 s takes any meds for digestive disease Categ
r1rxmemry:w1 r takes modern meds for memory problem Categ
r2rxmemry:w2 r takes modern meds for memory problem Categ
r3rxmemry:w3 r takes modern meds for memory problem Categ
r4rxmemry:w4 r takes modern meds for memory problem Categ
s1rxmemry:w1 s takes modern meds for memory problem Categ
s2rxmemry:w2 s takes modern meds for memory problem Categ
s3rxmemry:w3 s takes modern meds for memory problem Categ
s4rxmemry:w4 s takes modern meds for memory problem Categ
r1rxmemry_c:w1 r takes any meds for memory problem Categ
r2rxmemry_c:w2 r takes any meds for memory problem Categ
r3rxmemry_c:w3 r takes any meds for memory problem Categ
r4rxmemry_c:w4 r takes any meds for memory problem Categ
s1rxmemry_c:w1 s takes any meds for memory problem Categ
s2rxmemry_c:w2 s takes any meds for memory problem Categ
s3rxmemry_c:w3 s takes any meds for memory problem Categ
s4rxmemry_c:w4 s takes any meds for memory problem
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R2RXDIGEST_C r2rxdigest_c:w2 r takes any meds for digestive disease Categ
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R2RXDIGEST_C r2rxdigest_c:w2 r takes any meds for digestive disease Categ
R3RXDIGEST_C r3rxdigest_c:w3 r takes any meds for digestive disease Categ

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R3RXDIGEST_C r3rxdigest_c:w3 r takes any meds for digestive disease Categ
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## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R1RXHIBP | 17460 | 0.18 | 0.39 | 0.00 | 1.00 |
| R2RXHIBP | 17739 | 0.21 | 0.41 | 0.00 | 1.00 |
| R3RXHIBP | 16635 | 0.25 | 0.43 | 0.00 | 1.00 |
| R4RXHIBP | 19423 | 0.27 | 0.45 | 0.00 | 1.00 |
| S1RXHIBP | 14765 | 0.18 | 0.38 | 0.00 | 1.00 |
| S2RXHIBP | 14933 | 0.21 | 0.40 | 0.00 | 1.00 |
| S3RXHIBP | 13899 | 0.24 | 0.43 | 0.00 | 1.00 |
| S4RXHIBP | 16073 | 0.26 | 0.44 | 0.00 | 1.00 |
| R1RXHIBP_C | 17460 | 0.20 | 0.40 | 0.00 | 1.00 |
| R2RXHIBP_C | 17739 | 0.23 | 0.42 | 0.00 | 1.00 |
| R3RXHIBP_C | 16635 | 0.27 | 0.44 | 0.00 | 1.00 |
| R4RXHIBP_C | 19423 | 0.29 | 0.45 | 0.00 | 1.00 |
| S1RXHIBP_C | 14765 | 0.19 | 0.39 | 0.00 | 1.00 |
| S2RXHIBP_C | 14933 | 0.22 | 0.41 | 0.00 | 1.00 |
| S3RXHIBP_C | 13899 | 0.26 | 0.44 | 0.00 | 1.00 |
| S4RXHIBP_C | 16073 | 0.28 | 0.45 | 0.00 | 1.00 |
| R1RXDIABI | 17404 | 0.01 | 0.09 | 0.00 | 1.00 |
| R2RXDIABI | 17547 | 0.01 | 0.11 | 0.00 | 1.00 |
| R3RXDIABI | 16631 | 0.02 | 0.12 | 0.00 | 1.00 |
| R4RXDIABI | 19624 | 0.02 | 0.14 | 0.00 | 1.00 |
| S1RXDIABI | 14719 | 0.01 | 0.09 | 0.00 | 1.00 |
| S2RXDIABI | 14765 | 0.01 | 0.10 | 0.00 | 1.00 |
| S3RXDIABI | 13905 | 0.02 | 0.13 | 0.00 | 1.00 |
| S4RXDIABI | 16226 | 0.02 | 0.14 | 0.00 | 1.00 |
| R1RXDIAB | 17404 | 0.04 | 0.19 | 0.00 | 1.00 |
| R2RXDIAB | 17547 | 0.05 | 0.22 | 0.00 | 1.00 |
| R3RXDIAB | 16631 | 0.06 | 0.24 | 0.00 | 1.00 |
| R4RXDIAB | 19624 | 0.08 | 0.27 | 0.00 | 1.00 |


| S1RXDIAB | 14719 | 0.04 | 0.19 | 0.00 | 1.00 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| S2RXDIAB | 14765 | 0.05 | 0.22 | 0.00 | 1.00 |
| S3RXDIAB | 13905 | 0.06 | 0.24 | 0.00 | 1.00 |
| S4RXDIAB | 16226 | 0.08 | 0.27 | 0.00 | 1.00 |
| R1RXDIAB_C | 17404 | 0.04 | 0.20 | 0.00 | 1.00 |
| R2RXDIAB_C | 17547 | 0.05 | 0.23 | 0.00 | 1.00 |
| R3RXDIAB_C | 16631 | 0.07 | 0.25 | 0.00 | 1.00 |
| R4RXDIAB_C | 19624 | 0.08 | 0.28 | 0.00 | 1.00 |
| S1RXDIAB_C | 14719 | 0.04 | 0.20 | 0.00 | 1.00 |
| S2RXDIAB_C | 14765 | 0.06 | 0.23 | 0.00 | 1.00 |
| S3RXDIAB_C | 13905 | 0.07 | 0.25 | 0.00 | 1.00 |
| S4RXDIAB_C | 16226 | 0.08 | 0.28 | 0.00 | 1.00 |
| R1CNCRMEDS | 17483 | 0.00 | 0.07 | 0.00 | 1.00 |
| R2CNCRMEDS | 17634 | 0.00 | 0.07 | 0.00 | 1.00 |
| R3CNCRMEDS | 16888 | 0.01 | 0.08 | 0.00 | 1.00 |
| R4CNCRMEDS | 19741 | 0.01 | 0.09 | 0.00 | 1.00 |
| S1CNCRMEDS | 14786 | 0.00 | 0.07 | 0.00 | 1.00 |
| S2CNCRMEDS | 14842 | 0.01 | 0.07 | 0.00 | 1.00 |
| S3CNCRMEDS | 14092 | 0.01 | 0.08 | 0.00 | 1.00 |
| S4CNCRMEDS | 16312 | 0.01 | 0.08 | 0.00 | 1.00 |
| R1CNCRMEDS_C | 17483 | 0.01 | 0.07 | 0.00 | 1.00 |
| R2CNCRMEDS_C | 17634 | 0.01 | 0.08 | 0.00 | 1.00 |
| R3CNCRMEDS_C | 16888 | 0.01 | 0.08 | 0.00 | 1.00 |
| R4CNCRMEDS_C | 19741 | 0.01 | 0.09 | 0.00 | 1.00 |
| S1CNCRMEDS_C | 14786 | 0.01 | 0.07 | 0.00 | 1.00 |
| S2CNCRMEDS_C | 14842 | 0.01 | 0.08 | 0.00 | 1.00 |
| S3CNCRMEDS_C | 14092 | 0.01 | 0.09 | 0.00 | 1.00 |
| S4CNCRMEDS_C | 16312 | 0.01 | 0.09 | 0.00 | 1.00 |
| R1CNCRCHEM | 17483 | 0.00 | 0.04 | 0.00 | 1.00 |
| R2CNCRCHEM | 17634 | 0.00 | 0.06 | 0.00 | 1.00 |
| R3CNCRCHEM | 16888 | 0.00 | 0.06 | 0.00 | 1.00 |
| R4CNCRCHEM | 19741 | 0.00 | 0.06 | 0.00 | 1.00 |
| S1CNCRCHEM | 14786 | 0.00 | 0.04 | 0.00 | 1.00 |
| S2CNCRCHEM | 14842 | 0.00 | 0.06 | 0.00 | 1.00 |
| S3CNCRCHEM | 14092 | 0.00 | 0.06 | 0.00 | 1.00 |
| S4CNCRCHEM | 16312 | 0.00 | 0.06 | 0.00 | 1.00 |
| R1CNCRSURG | 17483 | 0.00 | 0.06 | 0.00 | 1.00 |
| R2CNCRSURG | 17634 | 0.00 | 0.07 | 0.00 | 1.00 |
| R3CNCRSURG | 16888 | 0.01 | 0.07 | 0.00 | 1.00 |
| R4CNCRSURG | 19741 | 0.01 | 0.08 | 0.00 | 1.00 |
| S1CNCRSURG | 14786 | 0.00 | 0.07 | 0.00 | 1.00 |
| S2CNCRSURG | 14842 | 0.00 | 0.07 | 0.00 | 1.00 |
| S3CNCRSURG | 14092 | 0.01 | 0.07 | 0.00 | 1.00 |
| S4CNCRSURG | 16312 | 0.01 | 0.08 | 0.00 | 1.00 |
| R1CNCRRADN | 17483 | 0.00 | 0.03 | 0.00 | 1.00 |
| R2CNCRRADN | 17634 | 0.00 | 0.04 | 0.00 | 1.00 |
| R3CNCRRADN | 16888 | 0.00 | 0.04 | 0.00 | 1.00 |
| R4CNCRRADN | 19741 | 0.00 | 0.05 | 0.00 | 1.00 |
| S1CNCRRADN | 14786 | 0.00 | 0.03 | 0.00 | 1.00 |
| S2CNCRRADN | 14842 | 0.00 | 0.04 | 0.00 | 1.00 |
| S3CNCRRADN | 14092 | 0.00 | 0.04 | 0.00 | 1.00 |
| S4CNCRRADN | 16312 | 0.00 | 0.05 | 0.00 | 1.00 |
| R1RXLUNG | 17490 | 0.06 | 0.24 | 0.00 | 1.00 |
| R2RXLUNG | 17677 | 0.06 | 0.24 | 0.00 | 1.00 |
| R3RXLUNG | 16437 | 0.07 | 0.25 | 0.00 | 1.00 |


| Section B: Heal |  |  |  |  |  | 142 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| R4RXLUNG | 19791 | 0.08 | 0.26 | 0.00 | 1.00 |  |
| S1RXLUNG | 14795 | 0.06 | 0.23 | 0.00 | 1.00 |  |
| S2RXLUNG | 14872 | 0.06 | 0.23 | 0.00 | 1.00 |  |
| S3RXLUNG | 13748 | 0.07 | 0.25 | 0.00 | 1.00 |  |
| S4RXLUNG | 16357 | 0.07 | 0.26 | 0.00 | 1.00 |  |
| R1RXLUNG_C | 17490 | 0.07 | 0.25 | 0.00 | 1.00 |  |
| R2RXLUNG_C | 17677 | 0.07 | 0.25 | 0.00 | 1.00 |  |
| R3RXLUNG_C | 16437 | 0.08 | 0.27 | 0.00 | 1.00 |  |
| R4RXLUNG_C | 19791 | 0.09 | 0.28 | 0.00 | 1.00 |  |
| S1RXLUNG_C | 14795 | 0.06 | 0.25 | 0.00 | 1.00 |  |
| S2RXLUNG_C | 14872 | 0.06 | 0.24 | 0.00 | 1.00 |  |
| S3RXLUNG_C | 13748 | 0.07 | 0.26 | 0.00 | 1.00 |  |
| S4RXLUNG_C | 16357 | 0.08 | 0.27 | 0.00 | 1.00 |  |
| R1RXHEART | 17457 | 0.07 | 0.25 | 0.00 | 1.00 |  |
| R2RXHEART | 17677 | 0.08 | 0.27 | 0.00 | 1.00 |  |
| R3RXHEART | 16460 | 0.09 | 0.29 | 0.00 | 1.00 |  |
| R4RXHEART | 19783 | 0.11 | 0.31 | 0.00 | 1.00 |  |
| S1RXHEART | 14765 | 0.07 | 0.25 | 0.00 | 1.00 |  |
| S2RXHEART | 14876 | 0.07 | 0.26 | 0.00 | 1.00 |  |
| S3RXHEART | 13761 | 0.09 | 0.29 | 0.00 | 1.00 |  |
| S4RXHEART | 16352 | 0.10 | 0.31 | 0.00 | 1.00 |  |
| R1RXHEART_C | 17457 | 0.08 | 0.27 | 0.00 | 1.00 |  |
| R2RXHEART_C | 17677 | 0.09 | 0.29 | 0.00 | 1.00 |  |
| R3RXHEART_C | 16460 | 0.11 | 0.32 | 0.00 | 1.00 |  |
| R4RXHEART_C | 19783 | 0.13 | 0.34 | 0.00 | 1.00 |  |
| S1RXHEART_C | 14765 | 0.08 | 0.27 | 0.00 | 1.00 |  |
| S2RXHEART_C | 14876 | 0.09 | 0.28 | 0.00 | 1.00 |  |
| S3RXHEART_C | 13761 | 0.11 | 0.31 | 0.00 | 1.00 |  |
| S4RXHEART_C | 16352 | 0.12 | 0.33 | 0.00 | 1.00 |  |
| R1RXSTR0K | 17522 | 0.01 | 0.11 | 0.00 | 1.00 |  |
| R2RXSTROK | 17706 | 0.02 | 0.12 | 0.00 | 1.00 |  |
| R3RXSTROK | 16867 | 0.02 | 0.13 | 0.00 | 1.00 |  |
| R4RXSTROK | 19740 | 0.04 | 0.20 | 0.00 | 1.00 |  |
| S1RXSTROK | 14814 | 0.01 | 0.11 | 0.00 | 1.00 |  |
| S2RXSTROK | 14893 | 0.01 | 0.12 | 0.00 | 1.00 |  |
| S3RXSTROK | 14088 | 0.02 | 0.12 | 0.00 | 1.00 |  |
| S4RXSTROK | 16318 | 0.04 | 0.19 | 0.00 | 1.00 |  |
| R1RXSTROK_C | 17522 | 0.02 | 0.12 | 0.00 | 1.00 |  |
| R2RXSTROK_C | 17706 | 0.02 | 0.13 | 0.00 | 1.00 |  |
| R3RXSTROK_C | 16867 | 0.02 | 0.14 | 0.00 | 1.00 |  |
| R4RXSTROK_C | 19740 | 0.05 | 0.21 | 0.00 | 1.00 |  |
| S1RXSTROK_C | 14814 | 0.01 | 0.12 | 0.00 | 1.00 |  |
| S2RXSTROK_C | 14893 | 0.02 | 0.13 | 0.00 | 1.00 |  |
| S3RXSTROK_C | 14088 | 0.02 | 0.13 | 0.00 | 1.00 |  |
| S4RXSTROK_C | 16318 | 0.04 | 0.20 | 0.00 | 1.00 |  |
| R1RXPSYCH | 17487 | 0.01 | 0.08 | 0.00 | 1.00 |  |
| R2RXPSYCH | 17664 | 0.01 | 0.07 | 0.00 | 1.00 |  |
| R3RXPSYCH | 16875 | 0.01 | 0.09 | 0.00 | 1.00 |  |
| R4RXPSYCH | 19649 | 0.01 | 0.10 | 0.00 | 1.00 |  |
| S1RXPSYCH | 14787 | 0.01 | 0.08 | 0.00 | 1.00 |  |
| S2RXPSYCH | 14864 | 0.01 | 0.07 | 0.00 | 1.00 |  |
| S3RXPSYCH | 14095 | 0.01 | 0.08 | 0.00 | 1.00 |  |
| S4RXPSYCH | 16240 | 0.01 | 0.09 | 0.00 | 1.00 |  |
| R1TRPSYCH | 17487 | 0.00 | 0.05 | 0.00 | 1.00 |  |
| R2TRPSYCH | 17664 | 0.00 | 0.05 | 0.00 | 1.00 |  |


| Section B: Health |  |  |  |  |  | 143 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| R3TRPSYCH | 16875 | 0.00 | 0.05 | 0.00 | 1.00 |  |
| R4TRPSYCH | 19649 | 0.00 | 0.05 | 0.00 | 1.00 |  |
| S1TRPSYCH | 14787 | 0.00 | 0.05 | 0.00 | 1.00 |  |
| S2TRPSYCH | 14864 | 0.00 | 0.05 | 0.00 | 1.00 |  |
| S3TRPSYCH | 14095 | 0.00 | 0.05 | 0.00 | 1.00 |  |
| S4TRPSYCH | 16240 | 0.00 | 0.05 | 0.00 | 1.00 |  |
| R1RXARTHR | 17494 | 0.13 | 0.33 | 0.00 | 1.00 |  |
| R2RXARTHR | 17813 | 0.14 | 0.34 | 0.00 | 1.00 |  |
| R3RXARTHR | 15616 | 0.16 | 0.36 | 0.00 | 1.00 |  |
| R4RXARTHR | 19778 | 0.15 | 0.36 | 0.00 | 1.00 |  |
| S1RXARTHR | 14789 | 0.13 | 0.33 | 0.00 | 1.00 |  |
| S2RXARTHR | 14991 | 0.13 | 0.34 | 0.00 | 1.00 |  |
| S3RXARTHR | 13055 | 0.15 | 0.36 | 0.00 | 1.00 |  |
| S4RXARTHR | 16352 | 0.14 | 0.35 | 0.00 | 1.00 |  |
| R1RXARTHR_C | 17494 | 0.15 | 0.36 | 0.00 | 1.00 |  |
| R2RXARTHR_C | 17813 | 0.17 | 0.37 | 0.00 | 1.00 |  |
| R3RXARTHR_C | 15616 | 0.19 | 0.39 | 0.00 | 1.00 |  |
| R4RXARTHR_C | 19778 | 0.18 | 0.39 | 0.00 | 1.00 |  |
| S1RXARTHR_C | 14789 | 0.15 | 0.36 | 0.00 | 1.00 |  |
| S2RXARTHR_C | 14991 | 0.16 | 0.37 | 0.00 | 1.00 |  |
| S3RXARTHR_C | 13055 | 0.19 | 0.39 | 0.00 | 1.00 |  |
| S4RXARTHR_C | 16352 | 0.17 | 0.38 | 0.00 | 1.00 |  |
| R1RXDYSLIP | 17201 | 0.05 | 0.21 | 0.00 | 1.00 |  |
| R2RXDYSLIP | 17156 | 0.06 | 0.23 | 0.00 | 1.00 |  |
| R3RXDYSLIP | 15962 | 0.07 | 0.26 | 0.00 | 1.00 |  |
| R4RXDYSLIP | 19779 | 0.11 | 0.32 | 0.00 | 1.00 |  |
| S1RXDYSLIP | 14557 | 0.04 | 0.21 | 0.00 | 1.00 |  |
| S2RXDYSLIP | 14477 | 0.06 | 0.23 | 0.00 | 1.00 |  |
| S3RXDYSLIP | 13379 | 0.07 | 0.26 | 0.00 | 1.00 |  |
| S4RXDYSLIP | 16353 | 0.11 | 0.32 | 0.00 | 1.00 |  |
| R1RXDYSLIP_C | 17201 | 0.05 | 0.22 | 0.00 | 1.00 |  |
| R2RXDYSLIP_C | 17156 | 0.06 | 0.24 | 0.00 | 1.00 |  |
| R3RXDYSLIP_C | 15962 | 0.08 | 0.27 | 0.00 | 1.00 |  |
| R4RXDYSLIP_C | 19779 | 0.12 | 0.33 | 0.00 | 1.00 |  |
| S1RXDYSLIP_C | 14557 | 0.05 | 0.22 | 0.00 | 1.00 |  |
| S2RXDYSLIP_C | 14477 | 0.06 | 0.24 | 0.00 | 1.00 |  |
| S3RXDYSLIP_C | 13379 | 0.08 | 0.27 | 0.00 | 1.00 |  |
| S4RXDYSLIP_C | 16353 | 0.12 | 0.33 | 0.00 | 1.00 |  |
| R1RXLIVER | 17434 | 0.01 | 0.12 | 0.00 | 1.00 |  |
| R2RXLIVER | 17403 | 0.01 | 0.11 | 0.00 | 1.00 |  |
| R3RXLIVER | 16508 | 0.01 | 0.12 | 0.00 | 1.00 |  |
| R4RXLIVER | 19792 | 0.02 | 0.14 | 0.00 | 1.00 |  |
| S1RXLIVER | 14744 | 0.01 | 0.12 | 0.00 | 1.00 |  |
| S2RXLIVER | 14645 | 0.01 | 0.11 | 0.00 | 1.00 |  |
| S3RXLIVER | 13794 | 0.02 | 0.12 | 0.00 | 1.00 |  |
| S4RXLIVER | 16356 | 0.02 | 0.14 | 0.00 | 1.00 |  |
| R1RXLIVER_C | 17434 | 0.02 | 0.13 | 0.00 | 1.00 |  |
| R2RXLIVER_C | 17403 | 0.01 | 0.12 | 0.00 | 1.00 |  |
| R3RXLIVER_C | 16508 | 0.02 | 0.14 | 0.00 | 1.00 |  |
| R4RXLIVER_C | 19792 | 0.03 | 0.16 | 0.00 | 1.00 |  |
| S1RXLIVER_C | 14744 | 0.02 | 0.13 | 0.00 | 1.00 |  |
| S2RXLIVER_C | 14645 | 0.01 | 0.12 | 0.00 | 1.00 |  |
| S3RXLIVER_C | 13794 | 0.02 | 0.14 | 0.00 | 1.00 |  |
| S4RXLIVER_C | 16356 | 0.03 | 0.16 | 0.00 | 1.00 |  |
| R1RXKIDNEY | 17447 | 0.02 | 0.15 | 0.00 | 1.00 |  |


| Section B: Health |  |  |  |  |  | 144 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| R2RXKIDNEY | 17602 | 0.02 | 0.15 | 0.00 | 1.00 |  |
| R3RXKIDNEY | 16393 | 0.03 | 0.16 | 0.00 | 1.00 |  |
| R4RXKIDNEY | 19794 | 0.03 | 0.18 | 0.00 | 1.00 |  |
| S1RXKIDNEY | 14762 | 0.02 | 0.15 | 0.00 | 1.00 |  |
| S2RXKIDNEY | 14830 | 0.02 | 0.15 | 0.00 | 1.00 |  |
| S3RXKIDNEY | 13706 | 0.03 | 0.16 | 0.00 | 1.00 |  |
| S4RXKIDNEY | 16356 | 0.03 | 0.18 | 0.00 | 1.00 |  |
| R1RXKIDNEY_C | 17447 | 0.03 | 0.17 | 0.00 | 1.00 |  |
| R2RXKIDNEY_C | 17602 | 0.03 | 0.18 | 0.00 | 1.00 |  |
| R3RXKIDNEY_C | 16393 | 0.04 | 0.19 | 0.00 | 1.00 |  |
| R4RXKIDNEY_C | 19794 | 0.04 | 0.20 | 0.00 | 1.00 |  |
| S1RXKIDNEY_C | 14762 | 0.03 | 0.17 | 0.00 | 1.00 |  |
| S2RXKIDNEY_C | 14830 | 0.03 | 0.18 | 0.00 | 1.00 |  |
| S3RXKIDNEY_C | 13706 | 0.04 | 0.19 | 0.00 | 1.00 |  |
| S4RXKIDNEY_C | 16356 | 0.04 | 0.20 | 0.00 | 1.00 |  |
| R1RXDIGEST | 17493 | 0.12 | 0.33 | 0.00 | 1.00 |  |
| R2RXDIGEST | 17785 | 0.14 | 0.34 | 0.00 | 1.00 |  |
| R3RXDIGEST | 15890 | 0.16 | 0.36 | 0.00 | 1.00 |  |
| R4RXDIGEST | 19784 | 0.15 | 0.36 | 0.00 | 1.00 |  |
| S1RXDIGEST | 14792 | 0.12 | 0.33 | 0.00 | 1.00 |  |
| S2RXDIGEST | 14972 | 0.14 | 0.34 | 0.00 | 1.00 |  |
| S3RXDIGEST | 13248 | 0.16 | 0.36 | 0.00 | 1.00 |  |
| S4RXDIGEST | 16354 | 0.15 | 0.35 | 0.00 | 1.00 |  |
| R1RXDIGEST_C | 17493 | 0.14 | 0.35 | 0.00 | 1.00 |  |
| R2RXDIGEST_C | 17785 | 0.16 | 0.36 | 0.00 | 1.00 |  |
| R3RXDIGEST_C | 15890 | 0.18 | 0.38 | 0.00 | 1.00 |  |
| R4RXDIGEST_C | 19784 | 0.18 | 0.38 | 0.00 | 1.00 |  |
| S1RXDIGEST_C | 14792 | 0.14 | 0.35 | 0.00 | 1.00 |  |
| S2RXDIGEST_C | 14972 | 0.15 | 0.36 | 0.00 | 1.00 |  |
| S3RXDIGEST_C | 13248 | 0.18 | 0.38 | 0.00 | 1.00 |  |
| S4RXDIGEST_C | 16354 | 0.17 | 0.38 | 0.00 | 1.00 |  |
| R1RXMEMRY | 17502 | 0.01 | 0.08 | 0.00 | 1.00 |  |
| R2RXMEMRY | 17677 | 0.01 | 0.10 | 0.00 | 1.00 |  |
| R3RXMEMRY | 16837 | 0.01 | 0.10 | 0.00 | 1.00 |  |
| R4RXMEMRY | 19796 | 0.02 | 0.13 | 0.00 | 1.00 |  |
| S1RXMEMRY | 14801 | 0.01 | 0.08 | 0.00 | 1.00 |  |
| S2RXMEMRY | 14879 | 0.01 | 0.09 | 0.00 | 1.00 |  |
| S3RXMEMRY | 14071 | 0.01 | 0.10 | 0.00 | 1.00 |  |
| S4RXMEMRY | 16356 | 0.01 | 0.12 | 0.00 | 1.00 |  |
| R1RXMEMRY_C | 17502 | 0.01 | 0.09 | 0.00 | 1.00 |  |
| R2RXMEMRY_C | 17677 | 0.01 | 0.10 | 0.00 | 1.00 |  |
| R3RXMEMRY_C | 16837 | 0.01 | 0.11 | 0.00 | 1.00 |  |
| R4RXMEMRY_C | 19796 | 0.02 | 0.13 | 0.00 | 1.00 |  |
| S1RXMEMRY_C | 14801 | 0.01 | 0.08 | 0.00 | 1.00 |  |
| S2RXMEMRY_C | 14879 | 0.01 | 0.10 | 0.00 | 1.00 |  |
| S3RXMEMRY_C | 14071 | 0.01 | 0.10 | 0.00 | 1.00 |  |
| S4RXMEMRY_C | 16356 | 0.02 | 0.13 | 0.00 | 1.00 |  |

## Categorical Variable Codes

| Value | R1RXHIBP | R2RXHIBP | R3RXHIBP | R4RXHIBP |
| :---: | :---: | :---: | :---: | :---: |
| .d:dk | 113 |  |  |  |
| .m:missing | 132 | 873 | 1596 | 393 |
| .r:refuse | 3 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| $0 . \mathrm{No}$ | 14259 | 13951 | 12492 | 14111 |


| Section B: Health |  |  |  | 145 |
| :---: | :---: | :---: | :---: | :---: |
| 1.Yes | 3201 | 3788 | 4143 | 5312 |
| Value- | S1RXHIBP | S2RXHIBP | S3RXHIBP | S4RXHIBP |
| .d:dk | 89 |  |  |  |
| .m:missing | 54 | 647 | 1270 | 289 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| $0 . \mathrm{No}$ | 12167 | 11853 | 10568 | 11865 |
| 1.Yes | 2598 | 3080 | 3331 | 4208 |
| Value- | R1RXHIBP_C | R2RXHIBP_C | R3RXHIBP_C | R4RXHIBP_C |
| .d:dk | 113 |  |  |  |
| .m:missing | 132 | 873 | 1596 | 393 |
| .r:refuse | 3 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| 0.No | 14046 | 13692 | 12180 | 13797 |
| 1.Yes | 3414 | 4047 | 4455 | 5626 |
| Value- | S1RXHIBP_C | S2RXHIBP_C | S3RXHIBP_C | S4RXHIBP_C |
| .d:dk | 89 |  |  |  |
| .m:missing | 54 | 647 | 1270 | 289 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| $0 . \mathrm{No}$ | 12004 | 11656 | 10323 | 11630 |
| 1.Yes | 2761 | 3277 | 3576 | 4443 |
| Value- | R1RXDIABI | R2RXDIABI | R3RXDIABI | R4RXDIABI |
| .d:dk | 150 |  |  |  |
| .m:missing | 152 | 1065 | 1600 | 192 |
| .r:refuse | 2 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| 0.No | 17267 | 17347 | 16368 | 19232 |
| 1.Yes | 137 | 200 | 263 | 392 |
| Value- | S1RXDIABI | S2RXDIABI | S3RXDIABI | S4RXDIABI |
| .d:dk | 119 |  |  |  |
| .m:missing | 70 | 815 | 1264 | 136 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| 0.No | 14596 | 14601 | 13684 | 15897 |
| 1.Yes | 123 | 164 | 221 | 329 |
| Value- | R1RXDIAB | R2RXDIAB | R3RXDIAB | R4RXDIAB |
| .d:dk | 150 |  |  |  |
| .m:missing | 152 | 1065 | 1600 | 192 |
| .r:refuse | 2 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| 0.No | 16756 | 16662 | 15602 | 18094 |
| 1.Yes | 648 | 885 | 1029 | 1530 |
| Value- | S1RXDIAB | S2RXDIAB | S3RXDIAB | S4RXDIAB |
| .d:dk | 119 |  |  |  |
| .m:missing | 70 | 815 | 1264 | 136 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| 0.No | 14153 | 14013 | 13052 | 14961 |
| 1.Yes | 566 | 752 | 853 | 1265 |
| Value- | R1RXDIAB_C | R2RXDIAB_C | R3RXDIAB_C | R4RXDIAB_C |
| .d:dk | 150 |  |  |  |
| .m:missing | 152 | 1065 | 1600 | 192 |


| Section B: Health |  |  |  | 146 |
| :---: | :---: | :---: | :---: | :---: |
| .r:refuse | 2 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| 0.No | 16692 | 16583 | 15524 | 18000 |
| 1.Yes | 712 | 964 | 1107 | 1624 |
| Value- | S1RXDIAB_C | S2RXDIAB_C | S3RXDIAB_C | S4RXDIAB_C |
| .d:dk | 119 |  |  |  |
| .m:missing | 70 | 815 | 1264 | 136 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| 0.No | 14103 | 13943 | 12988 | 14887 |
| 1.Yes | 616 | 822 | 917 | 1339 |
| Value- | R1CNCRMEDS | R2CNCRMEDS | R3CNCRMEDS | R4CNCRMEDS |
| .d:dk | 72 |  |  |  |
| .m:missing | 150 | 978 | 1343 | 75 |
| .r:refuse | 3 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| 0.No | 17400 | 17548 | 16785 | 19590 |
| 1.Yes | 83 | 86 | 103 | 151 |
| Value- | S1CNCRMEDS | S2CNCRMEDS | S3CNCRMEDS | S4CNCRMEDS |
| .d:dk | 55 |  |  |  |
| .m:missing | 67 | 738 | 1077 | 50 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| 0.No | 14713 | 14767 | 14002 | 16195 |
| 1.Yes | 73 | 75 | 90 | 117 |
| Value- | R1CNCRMEDS_C | R2CNCRMEDS_C | R3CNCRMEDS_C | R4CNCRMEDS_C |
| .d:dk | 72 |  |  |  |
| .m:missing | 150 | 978 | 1343 | 75 |
| .r:refuse | 3 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| 0.No | 17393 | 17528 | 16769 | 19565 |
| 1.Yes | 90 | 106 | 119 | 176 |
| Value- | S1CNCRMEDS_C | S2CNCRMEDS_C | S3CNCRMEDS_C | S4CNCRMEDS_C |
| .d:dk | 55 |  |  |  |
| .m:missing | 67 | 738 | 1077 | 50 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| 0.No | 14707 | 14748 | 13988 | 16175 |
| 1.Yes | 79 | 94 | 104 | 137 |
| Value- | R1CNCRCHEM | R2CNCRCHEM | R3CNCRCHEM | R4CNCRCHEM |
| .d:dk | 72 |  |  |  |
| .m:missing | 150 | 978 | 1343 | 75 |
| .r:refuse | 3 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| 0.No | 17453 | 17577 | 16834 | 19659 |
| 1.Yes | 30 | 57 | 54 | 82 |
| Value- | S1CNCRCHEM | S2CNCRCHEM | S3CNCRCHEM | S4CNCRCHEM |
| .d:dk | 55 |  |  |  |
| .m:missing | 67 | 738 | 1077 | 50 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| 0.No | 14757 | 14794 | 14044 | 16246 |
| 1.Yes | 29 | 48 | 48 | 66 |


| Section B: Health |  |  |  | 147 |
| :---: | :---: | :---: | :---: | :---: |
| Value-- | R1CNCRSURG | R2CNCRSURG | R3CNCRSURG | R4CNCRSURG |
| .d:dk | 72 |  |  |  |
| .m:missing | 150 | 978 | 1343 | 75 |
| .r:refuse | 3 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| 0.No | 17414 | 17558 | 16798 | 19604 |
| 1.Yes | 69 | 76 | 90 | 137 |
| Value- | S1CNCRSURG | S2CNCRSURG | S3CNCRSURG | S4CNCRSURG |
| .d:dk | 55 |  |  |  |
| .m:missing | 67 | 738 | 1077 | 50 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| 0.No | 14721 | 14773 | 14018 | 16204 |
| 1.Yes | 65 | 69 | 74 | 108 |
| Value- | R1CNCRRADN | R2CNCRRADN | R3CNCRRADN | R4CNCRRADN |
| .d:dk | 72 |  |  |  |
| .m:missing | 150 | 978 | 1343 | 75 |
| .r:refuse | 3 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| 0.No | 17470 | 17609 | 16863 | 19692 |
| 1.Yes | 13 | 25 | 25 | 49 |
| Value- | S1CNCRRADN | S2CNCRRADN | S3CNCRRADN | S4CNCRRADN |
| .d:dk | 55 |  |  |  |
| .m:missing | 67 | 738 | 1077 | 50 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| 0.No | 14774 | 14818 | 14071 | 16271 |
| 1.Yes | 12 | 24 | 21 | 41 |
| Value- | R1RXLUNG | R2RXLUNG | R3RXLUNG | R4RXLUNG |
| .d:dk | 69 |  |  |  |
| .m:missing | 145 | 935 | 1794 | 25 |
| .r:refuse | 4 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| 0.No | 16432 | 16600 | 15292 | 18288 |
| 1.Yes | 1058 | 1077 | 1145 | 1503 |
| Value- | S1RXLUNG | S2RXLUNG | S3RXLUNG | S4RXLUNG |
| . d : dk | 48 |  |  |  |
| .m:missing | 65 | 708 | 1421 | 5 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| 0.No | 13952 | 14033 | 12840 | 15196 |
| 1.Yes | 843 | 839 | 908 | 1161 |
| Value- | R1RXLUNG_C | R2RXLUNG_C | R3RXLUNG_C | R4RXLUNG_C |
| .d:dk | 69 |  |  |  |
| .m:missing | 145 | 935 | 1794 | 25 |
| .r:refuse | 4 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| 0.No | 16299 | 16474 | 15161 | 18098 |
| 1.Yes | 1191 | 1203 | 1276 | 1693 |
| Value- | S1RXLUNG_C | S2RXLUNG_C | S3RXLUNG_C | S4RXLUNG_C |
| .d:dk | 48 |  |  |  |
| .m:missing | 65 | 708 | 1421 | 5 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |


| Section B: Health |  |  |  | 148 |
| :---: | :---: | :---: | :---: | :---: |
| $0 . \mathrm{No}$ | 13843 | 13932 | 12747 | 15049 |
| 1. Yes | 952 | 940 | 1001 | 1308 |
| Value- | R1RXHEART | R2RXHEART | R3RXHEART | R4RXHEART |
| . d : dk | 94 |  |  |  |
| .m:missing | 153 | 935 | 1771 | 33 |
| .r:refuse | 4 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| $0 . \mathrm{No}$ | 16238 | 16275 | 14903 | 17622 |
| 1.Yes | 1219 | 1402 | 1557 | 2161 |
| Value- | S1RXHEART | S2RXHEART | S3RXHEART | S4RXHEART |
| . d : dk | 69 |  |  |  |
| .m:missing | 73 | 704 | 1408 | 10 |
| .r:refuse | 3 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| $0 . \mathrm{No}$ | 13774 | 13769 | 12523 | 14649 |
| 1.Yes | 991 | 1107 | 1238 | 1703 |
| Value- | R1RXHEART_C | R2RXHEART_C | R3RXHEART_C | R4RXHEART_C |
| .d:dk | 94 |  |  |  |
| .m:missing | 153 | 935 | 1771 | 33 |
| .r:refuse | 4 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| $0 . \mathrm{No}$ | 16045 | 16041 | 14618 | 17229 |
| 1.Yes | 1412 | 1636 | 1842 | 2554 |
| Value | S1RXHEART_C | S2RXHEART_C | S3RXHEART_C | S4RXHEART_C |
| . d : dk | 69 |  |  |  |
| .m:missing | 73 | 704 | 1408 | 10 |
| .r:refuse | 3 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| $0 . \mathrm{No}$ | 13625 | 13580 | 12301 | 14341 |
| 1.Yes | 1140 | 1296 | 1460 | 2011 |
| Value- | R1RXSTROK | R2RXSTROK | R3RXSTROK | R4RXSTROK |
| . d : dk | 37 |  |  |  |
| .m:missing | 146 | 906 | 1364 | 76 |
| .r:refuse | 3 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| $0 . \mathrm{No}$ | 17300 | 17431 | 16589 | 18950 |
| 1.Yes | 222 | 275 | 278 | 790 |
| Value- | S1RXSTROK | S2RXSTROK | S3RXSTROK | S4RXSTROK |
| . d : dk | 25 |  |  |  |
| .m:missing | 69 | 687 | 1081 | 44 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| $0 . \mathrm{No}$ | 14633 | 14679 | 13870 | 15713 |
| 1.Yes | 181 | 214 | 218 | 605 |
| Value- | R1RXSTROK_C | R2RXSTROK_C | R3RXSTROK_C | R4RXSTROK_C |
| .d:dk | 37 |  |  |  |
| .m:missing | 146 | 906 | 1364 | 76 |
| .r:refuse | 3 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| $0 . \mathrm{No}$ | 17252 | 17386 | 16534 | 18845 |
| 1.Yes | 270 | 320 | 333 | 895 |
| Value-- | S1RXSTROK_C | S2RXSTROK_C | S3RXSTROK_C | S4RXSTROK_C |
| .d:dk | 25 |  |  |  |
| .m:missing | 69 | 687 | 1081 | 44 |
| .r:refuse | 2 |  |  |  |


| Section B: Health |  |  |  | 149 |
| :---: | :---: | :---: | :---: | :---: |
| . u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| 0.No | 14597 | 14641 | 13829 | 15632 |
| 1.Yes | 217 | 252 | 259 | 686 |
| Value- | R1RXPSYCH | R2RXPSYCH | R3RXPSYCH | R4RXPSYCH |
| . d : dk | 47 |  |  |  |
| .m:missing | 170 | 948 | 1356 | 167 |
| .r:refuse | 4 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| $0 . \mathrm{No}$ | 17374 | 17565 | 16746 | 19465 |
| 1.Yes | 113 | 99 | 129 | 184 |
| Value- | S1RXPSYCH | S2RXPSYCH | S3RXPSYCH | S4RXPSYCH |
| . d : dk | 34 |  |  |  |
| .m:missing | 86 | 716 | 1074 | 122 |
| .r:refuse | 3 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| $0 . \mathrm{No}$ | 14692 | 14784 | 13993 | 16105 |
| 1.Yes | 95 | 80 | 102 | 135 |
| Value- | R1TRPSYCH | R2TRPSYCH | R3TRPSYCH | R4TRPSYCH |
| . d : dk | 47 |  |  |  |
| .m:missing | 170 | 948 | 1356 | 167 |
| .r:refuse | 4 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| 0.No | 17445 | 17625 | 16827 | 19592 |
| 1.Yes | 42 | 39 | 48 | 57 |
| Value- | S1TRPSYCH | S2TRPSYCH | S3TRPSYCH | S4TRPSYCH |
| .d:dk | 34 |  |  |  |
| .m:missing | 86 | 716 | 1074 | 122 |
| .r:refuse | 3 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| 0.No | 14754 | 14831 | 14061 | 16194 |
| 1.Yes | 33 | 33 | 34 | 46 |
| Value- | R1RXARTHR | R2RXARTHR | R3RXARTHR | R4RXARTHR |
| .d:dk | 46 |  |  |  |
| .m:missing | 164 | 799 | 2615 | 38 |
| .r:refuse | 4 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| 0.No | 15278 | 15391 | 13164 | 16847 |
| 1.Yes | 2216 | 2422 | 2452 | 2931 |
| Value- | S1RXARTHR | S2RXARTHR | S3RXARTHR | S4RXARTHR |
| .d:dk | 36 |  |  |  |
| .m:missing | 82 | 589 | 2114 | 10 |
| .r:refuse | 3 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| 0.No | 12937 | 13032 | 11087 | 14008 |
| 1.Yes | 1852 | 1959 | 1968 | 2344 |
| Value- | R1RXARTHR_C | R2RXARTHR_C | R3RXARTHR_C | R4RXARTHR_C |
| .d:dk | 46 |  |  |  |
| .m:missing | 164 | 799 | 2615 | 38 |
| .r:refuse | 4 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| 0.No | 14797 | 14863 | 12596 | 16185 |
| 1.Yes | 2697 | 2950 | 3020 | 3593 |
| Value-- | S1RXARTHR_C | S2RXARTHR_C | S3RXARTHR_C | S4RXARTHR_C |


| . d : dk | 36 |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| .m:missing | 82 | 589 | 2114 | 10 |
| .r:refuse | 3 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| $0 . \mathrm{No}$ | 12543 | 12605 | 10628 | 13506 |
| 1.Yes | 2246 | 2386 | 2427 | 2846 |
| Value- | R1RXDYSLIP | R2RXDYSLIP | R3RXDYSLIP | R4RXDYSLIP |
| .d:dk | 343 |  |  |  |
| .m:missing | 159 | 1456 | 2269 | 37 |
| .r:refuse | 5 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| $0 . \mathrm{No}$ | 16421 | 16177 | 14805 | 17566 |
| 1.Yes | 780 | 979 | 1157 | 2213 |
| Value- | S1RXDYSLIP | S2RXDYSLIP | S3RXDYSLIP | S4RXDYSLIP |
| .d:dk | 271 |  |  |  |
| .m:missing | 78 | 1103 | 1790 | 9 |
| .r:refuse | 4 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| $0 . \mathrm{No}$ | 13903 | 13650 | 12405 | 14521 |
| 1.Yes | 654 | 827 | 974 | 1832 |
| Value- | R1RXDYSLIP_C | R2RXDYSLIP_C | R3RXDYSLIP_C | R4RXDYSLIP_C |
| .d:dk | 343 |  |  |  |
| .m:missing | 159 | 1456 | 2269 | 37 |
| .r:refuse | 5 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| 0. No | 16336 | 16064 | 14659 | 17354 |
| 1.Yes | 865 | 1092 | 1303 | 2425 |
| Value- | S1RXDYSLIP_C | S2RXDYSLIP_C | S3RXDYSLIP_C | S4RXDYSLIP_C |
| .d:dk | 271 |  |  |  |
| .m:missing | 78 | 1103 | 1790 | 9 |
| .r:refuse | 4 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| 0. No | 13828 | 13554 | 12285 | 14363 |
| 1.Yes | 729 | 923 | 1094 | 1990 |
| Value- | R1RXLIVER | R2RXLIVER | R3RXLIVER | R4RXLIVER |
| . d : dk | 124 |  |  |  |
| .m:missing | 147 | 1209 | 1723 | 24 |
| .r:refuse | 3 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| $0 . \mathrm{No}$ | 17180 | 17191 | 16265 | 19376 |
| 1.Yes | 254 | 212 | 243 | 416 |
| Value- | S1RXLIVER | S2RXLIVER | S3RXLIVER | S4RXLIVER |
| .d:dk | 99 |  |  |  |
| .m:missing | 65 | 935 | 1375 | 6 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| $0 . \mathrm{No}$ | 14527 | 14467 | 13582 | 16027 |
| 1.Yes | 217 | 178 | 212 | 329 |
| Value- | R1RXLIVER_C | R2RXLIVER_C | R3RXLIVER_C | R4RXLIVER_C |
| . d : dk | 124 |  |  |  |
| .m:missing | 147 | 1209 | 1723 | 24 |
| .r:refuse | 3 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| 0.No | 17119 | 17145 | 16193 | 19276 |


| Section B: Health |  |  |  | 151 |
| :---: | :---: | :---: | :---: | :---: |
| 1.Yes | 315 | 258 | 315 | 516 |
| Value- | S1RXLIVER_C | S2RXLIVER_C | S3RXLIVER_C | S4RXLIVER_C |
| . d : dk | 99 |  |  |  |
| .m:missing | 65 | 935 | 1375 | 6 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| $0 . \mathrm{No}$ | 14477 | 14429 | 13524 | 15942 |
| 1.Yes | 267 | 216 | 270 | 414 |
| Value- | R1RXKIDNEY | R2RXKIDNEY | R3RXKIDNEY | R4RXKIDNEY |
| .d:dk | 105 |  |  |  |
| .m:missing | 153 | 1010 | 1838 | 22 |
| .r:refuse | 3 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| $0 . \mathrm{No}$ | 17032 | 17188 | 15936 | 19136 |
| 1.Yes | 415 | 414 | 457 | 658 |
| Value- | S1RXKIDNEY | S2RXKIDNEY | S3RXKIDNEY | S4RXKIDNEY |
| . d : dk | 75 |  |  |  |
| .m:missing | 71 | 750 | 1463 | 6 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| $0 . \mathrm{No}$ | 14412 | 14491 | 13328 | 15823 |
| 1.Yes | 350 | 339 | 378 | 533 |
| Value- | R1RXKIDNEY_C | R2RXKIDNEY_C | R3RXKIDNEY_C | R4RXKIDNEY_C |
| . d : dk | 105 |  |  |  |
| .m:missing | 153 | 1010 | 1838 | 22 |
| .r:refuse | 3 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| $0 . \mathrm{No}$ | 16901 | 17038 | 15776 | 18942 |
| 1.Yes | 546 | 564 | 617 | 852 |
| Value- | S1RXKIDNEY_C | S2RXKIDNEY_C | S3RXKIDNEY_C | S4RXKIDNEY_C |
| . d:dk | 75 |  |  |  |
| .m:missing | 71 | 750 | 1463 | 6 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| $0 . \mathrm{No}$ | 14299 | 14358 | 13195 | 15663 |
| 1.Yes | 463 | 472 | 511 | 693 |
| Value- | R1RXDIGEST | R2RXDIGEST | R3RXDIGEST | R4RXDIGEST |
| . d : dk | 50 |  |  |  |
| .m:missing | 162 | 827 | 2341 | 32 |
| .r:refuse | 3 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| $0 . \mathrm{No}$ | 15344 | 15338 | 13409 | 16792 |
| 1. Yes | 2149 | 2447 | 2481 | 2992 |
| Value- | S1RXDIGEST | S2RXDIGEST | S3RXDIGEST | S4RXDIGEST |
| .d:dk | 36 |  |  |  |
| .m:missing | 80 | 608 | 1921 | 8 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| $0 . \mathrm{No}$ | 12955 | 12921 | 11187 | 13940 |
| 1.Yes | 1837 | 2051 | 2061 | 2414 |
| Value-- | R1RXDIGEST_C | R2RXDIGEST_C | R3RXDIGEST_C | R4RXDIGEST_C |
| . d : dk | 50 |  |  |  |
| .m:missing | 162 | 827 | 2341 | 32 |


| Section B: Health |  |  |  | 152 |
| :---: | :---: | :---: | :---: | :---: |
| .r:refuse | 3 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| 0.No | 15063 | 15014 | 13080 | 16311 |
| 1.Yes | 2430 | 2771 | 2810 | 3473 |
| Value- | S1RXDIGEST_C | S2RXDIGEST_C | S3RXDIGEST_C | S4RXDIGEST_C |
| .d:dk | 36 |  |  |  |
| .m:missing | 80 | 608 | 1921 | 8 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| 0.No | 12714 | 12652 | 10919 | 13558 |
| 1.Yes | 2078 | 2320 | 2329 | 2796 |
| Value- | R1RXMEMRY | R2RXMEMRY | R3RXMEMRY | R4RXMEMRY |
| .d:dk | 48 |  |  |  |
| .m:missing | 155 | 935 | 1394 | 20 |
| .r:refuse | 3 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| 0.No | 17385 | 17498 | 16655 | 19480 |
| 1.Yes | 117 | 179 | 182 | 316 |
| Value- | S1RXMEMRY | S2RXMEMRY | S3RXMEMRY | S4RXMEMRY |
| . d : dk | 33 |  |  |  |
| .m:missing | 74 | 701 | 1098 | 6 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| 0.No | 14713 | 14745 | 13937 | 16120 |
| 1.Yes | 88 | 134 | 134 | 236 |
| Value- | R1RXMEMRY_C | R2RXMEMRY_C | R3RXMEMRY_C | R4RXMEMRY_C |
| .d:dk | 48 |  |  |  |
| .m:missing | 155 | 935 | 1394 | 20 |
| .r:refuse | 3 |  |  |  |
| .x:Joined panel in w3 |  |  | 2866 |  |
| 0.No | 17371 | 17480 | 16633 | 19442 |
| 1.Yes | 131 | 197 | 204 | 354 |
| Value- | S1RXMEMRY_C | S2RXMEMRY_C | S3RXMEMRY_C | S4RXMEMRY_C |
| .d:dk | 33 |  |  |  |
| .m:missing | 74 | 701 | 1098 | 6 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Joined panel in w3 |  |  | 2555 |  |
| 0.No | 14699 | 14730 | 13917 | 16089 |
| 1.Yes | 102 | 149 | 154 | 267 |

## How Constructed:

These variables indicate whether the respondent takes medication or receives treatment for a condition. These variables are coded as 0.no, and 1.yes. If the respondent does not have the condition, and therefore would have no need to take medication treating it, then the variable is assigned a value of 0. Special missing . $x$ is assigned at Wave 3 if the respondent is missing a value due to an error in the Life History Survey code for "ever had" responses for all doctor diagnosed health problems. Don't know, refused, or other missing responses of these variables are assigned special missing codes .d, .r, and .m, respectively. These variables are set to plain missing (.) for respondents who did not participate in the current wave.

RwRXHIBP indicates whether the respondent takes Western modern medicine for high blood pressure. RWRXHIBP_C indicates whether the respondent takes any medication for high blood pressure, which includes Western modern medicine or Chinese traditional medicine. The respondent is asked about taking medication for high blood pressure after reporting a high blood pressure diagnosis.

RwRXDIABI indicates whether the respondent injects insulin for diabetes. RwRXDIAB indicates if the respondent injects insulin or is taking Western modern medicine for diabetes. RwRXDIAB_C indicates if the respondent is taking any medication for diabetes, which includes insulin injections, Western modern medicine, or Chinese traditional medicine. The respondent is asked about taking medication for diabetes after reporting a diabetes diagnosis.

RwRXCANCR indicates if the respondent has taken Western modern medicine to treat their cancer or relieve their symptoms in the past two years. RWRXCANCR_C if the respondent has taken any medication, which includes Western modern medicine or Chinese traditional medicine, to treat their cancer or relieve their symptoms in the past two years. The respondent is asked about taking medication for cancer after reporting a cancer diagnosis.

RwCNCRCHEM, RwCNCRSURG, and RwCNCRRADN indicate if the respondent has received chemotherapy, surgery, or radiation therapy to treat their cancer or relieve their symptoms in the past two years, respectively. The respondent is asked about taking medication for cancer after reporting a cancer diagnosis.

RwRXLUNG indicates if the respondent takes Western modern medicine for chronic lung diseases, such as chronic bronchitis, emphysema (excluding tumors, or cancer). RWRXLUNG_C indicates if the respondent takes any medication, which includes Western modern medicine or Chinese traditional medicine, for chronic lung diseases, such as chronic bronchitis, emphysema (excluding tumors, or cancer). If the respondent reports taking no medication or receiving treatments other than medication for their chronic lung disease, then a 0 is assigned. The respondent is asked about taking medication for chronic lung disease after reporting a chronic lung disease diagnosis.

RwRXHEART indicates if the respondent takes Western modern medicine for heart attack, coronary heart disease, angina, congestive heart failure, or other heart problems. RWRXHEART_C indicates if the respondent takes any medication, which includes, Western modern medicine and Chinese traditional medicine for heart attack, coronary heart disease, angina, congestive heart failure, or other heart problems. If the respondent reports taking no medication or receiving treatments other than medication for their heart problems, then a 0 is assigned. The respondent is asked about taking medication for these heart problems after reporting being diagnosed with any of these heart problems.

RWRXSTROK indicates if the respondent takes Western modern medicine for a stroke. If respondents report taking Western modern medicine, then a 1 is assigned. If respondents report taking Chinese traditional medicine, or receiving physical therapy, acupuncture and moxibustion, occupational therapy, or no treatment, then a 0 is assigned. RWRXSTROK_C indicates if the respondent is taking any medication. If respondents report taking Western modern medicine or Chinese traditional medicine, then a 1 is assigned. If a respondent reports physical therapy, acupuncture and moxibustion, or no treatment or medication, then a 0 is assigned. The respondent is asked about taking medication for a stroke after reporting being diagnosed with having a stroke.

RWRXPSYCH indicates if the respondent is taking medication for their emotional, nervous, or psychiatric problems. If the respondent reports taking anti-depressants, tranquilizers, or sleeping pills, then a 1 is assigned. If the respondent reports receiving psychiatric or psychological treatment or no treatment then a 0 is assigned. The respondent is asked about taking medication for psychiatric problems after reporting being diagnosed with emotional, nervous, or psychiatric problems.

RWTRPSYCH indicates if the respondent is receiving treatment for their emotional, nervous, or psychiatric problems. If the respondent reports receiving psychiatric or psychological treatment, then a 1 is assigned. If the respondent reports taking anti-depressants, tranquilizers or sleeping pills, or no treatment, then a 0 is assigned. The respondent is asked about receiving treatment for psychiatric problems after reporting being diagnosed with emotional, nervous, or psychiatric problems.

RWRXARTHR indicates if the respondent takes Western modern medicine for arthritis or rheumatism. RWRXARTHR_C indicates if the respondent takes any medicine, which includes Western modern medicine or Chinese traditional medicine for arthritis or rheumatism. If the respondent reports taking no medication or receiving treatment other than medication for their arthritis, then a 0 is assigned. The respondent is asked about taking medication for arthritis or rheumatism after reporting being diagnosed with arthritis or rheumatism.

RWRXDYSLIP indicates if the respondent takes Western modern medicine for dyslipidemia (elevation of low-density lipoprotein, triglycerides, and total cholesterol, or a low high-density lipoprotein level). RwRXDYSLIP_C indicates if the respondent takes any medicine, which includes Western modern medicine or Chinese traditional medicine for dyslipidemia. If the respondent reports taking no medication or receiving treatment other than medication for dyslipidemia, then a 0 is assigned. The
respondent is asked about taking medication for dyslipidemia after reporting a dyslipidemia diagnosis.

RWRXLIVER indicates if the respondent takes Western modern medicine for liver disease (except fatty acid liver, tumors, and cancer). RwRXLIVER_C indicates if the respondent takes any medicine, which includes Western modern medicine and Chinese traditional medicine for liver disease. If the respondent reports taking no medication or receiving treatment other than medication for liver disease, then a 0 is assigned. The respondent is asked about taking medication for liver disease after reporting a liver disease diagnosis.

RWRXKIDNEY indicates if the respondent takes Western modern medication for kidney disease (except for tumor or cancer). RwRXKIDNEY_C indicates if the respondent takes any medication, which includes Western modern medicine or Chinese traditional medicine for kidney disease. If the respondent reports taking no medication or receiving treatment other than medication for kidney disease, then a 0 is assigned. The respondent is asked about taking medication for kidney disease after reporting a kidney disease diagnosis.

RwRXDIGEST indicates if the respondent takes Western modern medication for stomach or other digestive disease (except for tumor or cancer). RWRXDIGEST_C indicates if the respondent takes any medication, which includes Western modern medication or Chinese traditional medicine for stomach or other digestive disease (except for tumor or cancer). If the respondent reports taking no medication or receiving treatment other than medication for stomach or other digestive disease, then a 0 is assigned. The respondent is asked about taking medication for stomach or other digestive disease after reporting a stomach or other digestive disease diagnosis.

RwRXMEMRY indicates if the respondent takes Western modern medication for a memory-related disease. RwRXMEMRY_C indicates if the respondent takes any medication, which includes Western modern medicine or Chinese traditional medicine, for a memory-related disease. If the respondent reports taking no medication or receiving treatment other than medication for a memory related disease, then a 0 is assigned. The respondent is asked about taking medication for a memory-related disease after reporting a memory-related disease diagnosis.

SwRXHIBP, SwRXHIBP_C, SwRXDIABI, SwRXDIAB, SwRXDIAB_C, SwRXCANCR, SWRXCANCR_C, SwCNCRCHEM, SwCNCRSURG, SwCNCRRADN, SwRXLUNG, SwRXLUNG_C, SwRXHEART, SwRXHEART_C, SwRXSTROK, SwRXSTROK_C, SwRXPSYCH, SwTRPSYCH, SwRXARTHR, SwRXARTHR_C, SwRXDYSLIP, SwRXDYSLIP_C, SwRXLIVER, SwRXLIVER_C, SwRXKIDNEY, SwRXKIDNEY_C, SwRXDIGEST, SwRXDIGEST_C, SWRXMEMRY, and SwRXMEMRY_C indicate whether the respondent's current wave's spouse takes medication or receives treatment for the specified condition, and are taken from the corresponding respondent variables. In addition to the special missing codes employed by the respondent variables, the spouse variables employ two additional special missing codes. A special missing value . u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Wave 3, respondents may be missing values due to an error in the Life History Survey code for "ever had" responses for doctor diagnosed health problems.

## Differences with the RAND HRS/Harmonized HRS

In the CHARLS, respondents are asked about taking medication for certain conditions and can indicate Western modern medication or Chinese traditional medication. Variables without the "_C" at the end of the variable name are comparable to the HRS in that these variables indicate the respondent reported taking Western modern medicine. Variables in the Harmonized CHARLS with an added "_C" at the end of the variable name indicate that the respondent reported taking Western modern medicine or Chinese traditional medicine.

The Harmonized HRS offers RwRXANGINA, RWRXCHF, and RwRXHRTAT indicating whether the respondent takes medication for angina, congestive heart failure, or heart attack, respectively. In the CHARLS, respondents are not asked about medications for each of these diagnoses. Instead, respondents are asked one question regarding whether they are taking medication for heart attack, coronary heart disease, angina, congestive heart failure, or other heart problems. In the Harmonized CHARLS, this information is encoded in the variable RWRXHEART and RWRXHEART_C.

Unlike the HRS, CHARLS asks questions regarding medication for dyslipidemia, liver disease, kidney disease, and stomach or other digestive disease.

## CHARLS Variables Used:

Wave 1:
DA007_10_
DA007_11_
DA007_12_
DA007_13
DA007_1_
DA007_2_
DA007_3
DA007_4_
DA007_5_
DA007_6_
DA007_7_
DA007_8_
DA007_9_
DA010_10_S1
DA010_10_S2
DA010_10_S3
DA010_10_S4
DA010_12_S1
DA010_12_S2
DA010_12_S3
DA010_12_S4
DA010_13_S1
DA010_13_S2
DA010_13_S3
DA010_13_S4
DA010_2_S1
DA010_2_S2
DA010_2_S3
DA010_2_S4
DA010_5_S1
DA010_5_S2
DA010_5_S3
DA010_5_S4
DA010_6_S1
DA010_6_S2
DA010_6_S3
DA010_6_S4
DA010_7_S1
DA010_7_S2
DA010_7_S3
DA010_7_S4
DA010_9_S1
DA010_9_S2
DA010_9_S3
DA010_9_S4
DA011S1
DA011S2
DA011S3
DA014S1
DA014S2
DA014S3
DA014S4
DA018S1
DA018S2
DA018S3
DA018S4
DA018S5
DA018S6
DA019S1
DA019S2
DA019S3
DA019S4
DA019S5
DA019S6
DA020S1

Stomach or Other Digestive Disease
Emotional,Nervous, or Psychiatric Problems
Memory-Related Disease
Arthritis or Rheumatism
Hypertension
Dyslipidemia
Disabetes or High Blood Sugar
Cancer or Malignant Tumor
Chronic Lung Diseases
Liver Disease
Heart Problems
Stroke
Kidney Diease
Take Chinese Traditional Medicine for Stomach or Other Digestiv Take Western Morden Medicine for Stomach or Other Digestive Dis
Other Treatments for Stomach or Other Digestive Disease
None of the Above for Stomach or Other Digestive Disease
Take Chinese Traditional Medicine for Memory-Related Disease
Take Western Morden Medicine for Memory-Related Disease
Other Treatments for Memory-Related Disease
None of the Above for Memory-Related Disease
Take Chinese Traditional Medicine for Arthritis or Rheumatism
Take Western Morden Medicine for Arthritis or Rheumatism
Other Treatments for Arthritis or Rheumatism
None of the Above for Arthritis or Rheumatism
Take Chinese Traditional Medicine for Dyslipidemia
Take Western Morden Medicine for Dyslipidemia
Other Treatments for Dyslipidemia
None of the Above for Dyslipide
Take Chinese Traditional Medicine for Chronic Lung Diseases
Take Western Morden Medicine for Chronic Lung Diseases
Other Treatments for Chronic Lung Diseases
None of the Above for Chronic Lung Diseases
Take Chinese Traditional Medicine for Liver Disease
Take Western Morden Medicine for Liver Disease
Other Treatments for Liver Disease
None of the Above for Liver Disease
Take Chinese Traditional Medicine for Heart Problems
Take Western Morden Medicine for Heart Problems
Other Treatments for Heart Problems
None of the Above for Heart Problems
Take Chinese Traditional Medicine for Kidney Diease
Take Western Morden Medicine for Kidney Diease
Other Treatments for Kidney Diease
None of the Above for Kidney Diease
Take Chinese Traditional Medicine for Hypertension
Take Western Morden Medicine for Hypertension
None of the Above for Hypertension
Take Chinese Traditional Medicine for Diabetes
Take Western Morden Medicine for Diabetes
Taking Insulin Injections for Diabetes
None of the Above for Diabetes
Y/N Treat Cancer by Take Chinese Traditional Medicine
Y/N Treat Cancer by Take Western Morden Medicine
Y/N Treat Cancer by Chemotherapy
Y/N Treat Cancer by Surgery
Y/N Treat Cancer by Radiation Therapy
Y/N Treat Cancer by None of the Above
Y/N Treat Stroke by Take Chinese Traditional Medicine
Y/N Treat Stroke by Take Western Morden Medicine
Y/N Treat Stroke by Physical Therapy
Y/N Treat Stroke by Acupuncture and Moxibustion
Y/N Treat Stroke by Occupational Therapy
Y/N Treat Stroke by None of the Above
Y/N Treat Emotional or Psychiatric Problems by Psychological Tr

DA020S2
DA020S3
DA020S4
Wave 2:
DA007_10
DA007_11_
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DA010_10_S1
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DA010_10_S3
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DA010_12_S1
DA010_12_S2
DA010_12_S3
DA010_12_S4
DA010_13_S1
DA010_13_S2
DA010_13_S3
DA010_13_S4
DA010_2_S1
DA010_2_S2
DA010_2_S3
DA010_2_S4
DA010_5_S1
DA010_5_S2
DA010_5_S3
DA010_5_S4
DA010_6_S1
DA010_6_S2
DA010_6_S3
DA010_6_S4
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DA010_7_S2

Y/N Treat Emotional or Psychiatric Problems by Taking Anti Depr Y/N Treat Emotional or Psychiatric Problems by Taking Sleeping Y/N Treat Emotional or Psychiatric Problems by None of the Abov

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Section B: Health

DA010_7_S3
DA010_7_S4
DA010_9_S1
DA010_9_S2
DA010_9_S3
DA010_9_S4
DA011S1
DA011S2
DA011S3
DA014S1
DA014S2
DA014S3
DA014S4
DA018S1
DA018S2
DA018S3
DA018S4
DA018S5
DA018S6
DA019S1
DA019S2
DA019S3
DA019S4
DA019S5
DA019S6
DA020S1
DA020S2
DA020S3
DA020S4
Wave 3:
DA007_10_
DA007_11_
DA007_12
DA007_13_
DA007_1_
DA007_2
DA007_3_
DA007_4_
DA007_5_
DA007_6_
DA007_7_
DA007_8_
DA007_9
DA007_W2_1_10_
DA007_W2_1_11_ DA007_W2_1_12_ DA007_W2_1_13_ DA007_W2_1_1_ DA007_W2_1_2 DA007_W2_1_3_ DA007_W2_1_4_ DA007_W2_1_5_ DA007_W2_1_6_ DA007_W2_1_7_ DA007_W2_1_8_ DA007_W2_1_9_ DA007_W2_2_10_ DA007_W2_2_11_ DA007_W2_2_12_ DA007_W2_2_13_ DA007_W2_2_1_ DA007_W2_2_2_ DA007_W2_2_3_ DA007_W2_2_4DA007_W2_2_5_ DA007_W2_2_6_ DA007_W2_2_7_ DA007_W2_2_8_ DA007_W2_2_9_

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DA010_10_S1
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DA010_10_S3
DA010_10_S4
DA010_12_S1
DA010_12_S2
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DA010_12_S4
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DA010_13_S2
DA010_13_S3
DA010_13_S4
DA010_2_S1
DA010_2_S2
DA010_2_S3
DA010_2_S4
DA010_5_S1
DA010_5_S2
DA010_5_S3
DA010_5_S4
DA010_6_S1
DA010_6_S2
DA010_6_S3
DA010_6_S4
DA010_7_S1
DA010_7_S2
DA010_7_S3
DA010_7_S4
DA010_9_S1
DA010_9_S2
DA010_9_S3
DA010_9_S4
DA011S1
DA011S2
DA011S3
DA014S1
DA014S2
DA014S3
DA014S4
DA018S1
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DA019S5
DA019S6
DA020S1
DA020S2
DA020S3
DA020S4
Wave 4:
DA007_10_
DA007_11_
DA007_12_ DA007_13_ DA007_14_ DA007_1_ DA007_2_ DA007_3_ DA007_4_ DA007_5_ DA007_6_ DA007_7_ DA007_8_

Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Taking Any Medication or Other Treatments Treating or Controlling Diabetes with Medication Treating or Controlling Diabetes with Medication Treating or Controlling Diabetes with Medication Treating or Controlling Diabetes with Medication Taking Medications to Relieve Cancer Symptoms Taking Medications to Relieve Cancer Symptoms Taking Medications to Relieve Cancer Symptoms Taking Medications to Relieve Cancer Symptoms Taking Medications to Relieve Cancer Symptoms Taking Medications to Relieve Cancer Symptoms Treatments for Stroke or Its Complications Treatments for Stroke or Its Complications Treatments for Stroke or Its Complications Treatments for Stroke or Its Complications Treatments for Stroke or Its Complications Treatments for Stroke or Its Complications Treatments for Emotional or Psychiatric Problems Treatments for Emotional or Psychiatric Problems Treatments for Emotional or Psychiatric Problems Treatments for Emotional or Psychiatric Problems

Diagnosed with Stomach Disease by a Doctor Diagnosed with Emotional Problems by a Doctor Diagnosed with Memory-Related Disease by a Doctor Diagnosed with Arthritis by a Doctor Diagnosed with Asthma by a Doctor Diagnosed with Hypertension by a Doctor Diagnosed with Dyslipidemia by a Doctor
Diagnosed with Diabetes by a Doctor Diagnosed with Cancer by a Doctor
Diagnosed with Chronic Lung Diseases by a Doctor
Diagnosed with Liver Disease by a Doctor
Diagnosed with Heart Attack by a Doctor
Diagnosed with Stroke by a Doctor

| 007_9 | with Kidney disease by a Doctor |
| :---: | :---: |
| DA010_W2_2_10 | Digestive Disease Compared to ZIWTime |
| DA010_W2_2_11 | Emotional Problems Compared to ZIWTime |
| DA010_W2_2_12 | Memory-Related Disease Compared to ZIWTime |
| DA010_W2_2_13_ | Arthritis Compared to ZIWTime |
| DA010_W2_2_14 | Asthma Compared to ZIWTime |
| DA010_W2_2_1 | Hypertension Compared to ZIWTime |
| DA010_W2_2_2 | Dyslipidemia Compared to ZIWTime |
| DA010_W2_2_3 | Diabetes Compared to ZIWTime |
| DA010_W2_2_4- | Cancer Compared to ZIWTime |
| DA010_W2_2_5 | Chronic Lung Diseases Compared to ZIWTime |
| DA010_W2_2_6_ | Liver Disease Compared to ZIWTime |
| DA010_W2_2_7 | Heart Problems Compared to ZIWTime |
| DA010_W2_2_8_ | Stroke Compared to ZIWTime |
| DA010_W2_2_9 | Kidney Disease Compared to ZIWTime |
| DA010_W4_10__S1 | Treatments to Condition in DA007[1] |
| DA010_W4_10__S2 | Treatments to Condition in DA007[2] |
| DA010_W4_10__S3 | Treatments to Condition in DA007[3] |
| DA010_W4_10__S4 | Treatments to Condition in DA007[4] |
| DA010_W4_10__S99 | Treatments to Condition in DA007[99] |
| DA010_W4_12__S1 | Treatments to Condition in DA007[1] |
| DA010_W4_12__S2 | Treatments to Condition in DA007[2] |
| DA010_W4_12__S3 | Treatments to Condition in DA007[3] |
| DA010_W4_12__S4 | Treatments to Condition in DA007[4] |
| DA010_W4_12__S99 | Treatments to Condition in DA007[99] |
| DA010_W4_13__S1 | Treatments to Condition in DA007[1] |
| DA010_W4_13__S2 | Treatments to Condition in DA007[2] |
| DA010_W4_13__S3 | Treatments to Condition in DA007[3] |
| DA010_W4_13__S4 | Treatments to Condition in DA007[4] |
| DA010_W4_13__S99 | Treatments to Condition in DA007[99] |
| DA010_W4_2__S1 | Treatments to Condition in DA007[1] |
| DA010_W4_2__S2 | Treatments to Condition in DA007[2] |
| DA010_W4_2__S3 | Treatments to Condition in DA007[3] |
| DA010_W4_2__S4 | Treatments to Condition in DA007[4] |
| DA010_W4_2__S99 | Treatments to Condition in DA007[99] |
| DA010_W4_5__S1 | Treatments to Condition in DA007[1] |
| DA010_W4_5__S2 | Treatments to Condition in DA007[2] |
| DA010_W4_5__S3 | Treatments to Condition in DA007[3] |
| DA010_W4_5__S4 | Treatments to Condition in DA007[4] |
| DA010_W4_5__S99 | Treatments to Condition in DA007[99] |
| DA010_W4_6__S1 | Treatments to Condition in DA007[1] |
| DA010_W4_6__S2 | Treatments to Condition in DA007[2] |
| DA010_W4_6__S3 | Treatments to Condition in DA007[3] |
| DA010_W4_6__S4 | Treatments to Condition in DA007[4] |
| DA010_W4_6__S99 | Treatments to Condition in DA007[99] |
| DA010_W4_7__S1 | Treatments to Condition in DA007[1] |
| DA010_W4_7__S2 | Treatments to Condition in DA007[2] |
| DA010_W4_7__S3 | Treatments to Condition in DA007[3] |
| DA010_W4_7__S4 | Treatments to Condition in DA007[4] |
| DA010_W4_7__S99 | Treatments to Condition in DA007[99] |
| DA010_W4_9__S1 | Treatments to Condition in DA007[1] |
| DA010_W4_9__S2 | Treatments to Condition in DA007[2] |
| DA010_W4_9__S3 | Treatments to Condition in DA007[3] |
| DA010_W4_9__S4 | Treatments to Condition in DA007[4] |
| DA010_W4_9__S99 | Treatments to Condition in DA007[99] |
| DA011_W4_S1 | Treatments to Hypertension |
| DA011_W4_S2 | Treatments to Hypertension |
| DA011_W4_S3 | Treatments to Hypertension |
| DA011_W4_S4 | Treatments to Hypertension |
| DA014_W4_S1 | Taking Treatments for Diabetes |
| DA014_W4_S2 | Taking Treatments for Diabetes |
| DA014_W4_S3 | Taking Treatments for Diabetes |
| DA014_W4_S4 | Taking Treatments for Diabetes |
| DA014_W4_S5 | Taking Treatments for Diabetes |
| DA018_W4_S1 | Treatments for Cancer in the Past Two Years |
| DA018_W4_S2 | Treatments for Cancer in the Past Two Years |
| DA018_W4_S3 | Treatments for Cancer in the Past Two Years |
| DA018_W4_S4 | Treatments for Cancer in the Past Two Years |
| DA018_W4_S5 | Treatments for Cancer in the Past Two Years |


| DA018_W4_S6 | Treatments for Cancer in the Past Two Years |
| :--- | :--- |
| DA018_W4_S7 | Treatments for Cancer in the Past Two Years |
| DA019_W4_S1 | Treatments for Stroke |
| DA019_W4_S2 | Treatments for Stroke |
| DA019_W4_S3 | Treatments for Stroke |
| DA019_W4_S4 | Treatments for Stroke |
| DA019_W4_S5 | Treatments for Stroke |
| DA019_W4_S6 | Treatments for Stroke |
| DA019_W4_S7 | Treatments for Stroke |
| DA020_W4_S1 | Treatments for Emotional Problems |
| DA020_W4_S2 | Treatments for Emotional Problems |
| DA020_W4_S3 | Treatments for Emotional Problems |
| DA020_W4_S4 | Treatments for Emotional Problems |
| DA020_W4_S5 | Treatments for Emotional Problems |
| ZDISEASE_10_- | Had Disease[10] at ZIWTime |
| ZDISEASE_11- | Had Disease[11] at ZIWTime |
| ZDISEASE_12- | Had Disease[12] at ZIWTime |
| ZDISEASE_13- | Had Disease[13] at ZIWTime |
| ZDISEASE_14- | Had Disease[14] at ZIWTime |
| ZDISEASE_1- | Had Disease[1] at ZIWTime |
| ZDISEASE_2- | Had Disease[2] at ZIWTime |
| ZDISEASE_3_ | Had Disease[3] at ZIWTime |
| ZDISEASE_4- | Had Disease[4] at ZIWTime |
| ZDISEASE_5_- | Had Disease[5] at ZIWTime |
| ZDISEASE_6_ | Had Disease[6] at ZIWTime |
| ZDISEASE_7_ | Had Disease[7] at ZIWTime |
| ZDISEASE_8_ | Had Disease[8] at ZIWTime |
| ZDISEASE_9_ | Had Disease[9] at ZIWTime |

## Health behaviors: Physical Activity or Exercise

| Wave | Variable | Label |  | Type |
| :---: | :---: | :---: | :---: | :---: |
| 1 | R1VGACT_C | r1vgact_c:w1 r | $r$ any vigorous physical activity or exercise at | Categ |
| 2 | R2VGACT_C | r2vgact_c:w2 r | $r$ any vigorous physical activity or exercise at | Categ |
| 3 | R3VGACT_C | r3vgact_c:w3 r | $r$ any vigorous physical activity or exercise at | Categ |
| 4 | R4VGACT_C | r4vgact_c:w4 r | $r$ any vigorous physical activity or exercise at | Categ |
| 1 | S1VGACT_C | s1vgact_c:w1 s | $s$ any vigorous physical activity or exercise at | Categ |
| 2 | S2VGACT_C | s2vgact_c:w2 s | s any vigorous physical activity or exercise at | Categ |
| 3 | S3VGACT_C | s3vgact_c:w3 s | $s$ any vigorous physical activity or exercise at | Categ |
| 4 | S4VGACT_C | s4vgact_c:w4 s | s any vigorous physical activity or exercise at | Categ |
| 1 | R1VGACTX_C | r1vgactx_c:w1 | r \# days/wk vigorous physical activity or exer | Cont |
| 2 | R2VGACTX_C | r2vgactx_c:w2 | r \# days/wk vigorous physical activity or exer | Cont |
| 3 | R3VGACTX_C | r3vgactx_c:w3 | r \# days/wk vigorous physical activity or exer | Cont |
| 4 | R4VGACTX_C | r4vgactx_c:w4 | r \# days/wk vigorous physical activity or exer | Cont |
| 1 | S1VGACTX_C | s1vgactx_c:w1 | s \# days/wk vigorous physical activity or exer | Cont |
| 2 | S2VGACTX_C | s2vgactx_c:w2 | s \# days/wk vigorous physical activity or exer | Cont |
| 3 | S3VGACTX_C | s3vgactx_c:w3 | s \# days/wk vigorous physical activity or exer | Cont |
| 4 | S4VGACTX_C | s4vgactx_c:w4 | s \# days/wk vigorous physical activity or exer | Cont |
| 1 | R1MDACT_C | r1mdact_c:w1 | $r$ any moderate physical activity or exercise at | Categ |
| 2 | R2MDACT_C | r2mdact_c:w2 | $r$ any moderate physical activity or exercise at | Categ |
| 3 | R3MDACT_C | r3mdact_c:w3 | $r$ any moderate physical activity or exercise at | Categ |
| 4 | R4MDACT_C | r4mdact_c:w4 r | $r$ any moderate physical activity or exercise at | Categ |
| 1 | S1MDACT_C | s1mdact_c:w1 s | $s$ any moderate physical activity or exercise at | Categ |
| 2 | S2MDACT_C | s2mdact_c:w2 s | s any moderate physical activity or exercise at | Categ |
| 3 | S3MDACT_C | s3mdact_c:w3 s | s any moderate physical activity or exercise at | Categ |
| 4 | S4MDACT_C | s4mdact_c:w4 s | s any moderate physical activity or exercise at | Categ |
| 1 | R1MDACTX_C | r1mdactx_c:w1 | r \# days/wk moderate physical activity or exer | Cont |
| 2 | R2MDACTX_C | r2mdactx_c:w2 | r \# days/wk moderate physical activity or exer | Cont |
| 3 | R3MDACTX_C | r3mdactx_c:w3 | r \# days/wk moderate physical activity or exer | Cont |
| 4 | R4MDACTX_C | r4mdactx_c:w4 | r \# days/wk moderate physical activity or exer | Cont |
| 1 | S1MDACTX_C | s1mdactx_c:w1 | s \# days/wk moderate physical activity or exer | Cont |
| 2 | S2MDACTX_C | s2mdactx_c:w2 | s \# days/wk moderate physical activity or exer | Cont |
| 3 | S3MDACTX_C | s3mdactx_c:w3 | s \# days/wk moderate physical activity or exer | Cont |
| 4 | S4MDACTX_C | s4mdactx_c:w4 | s \# days/wk moderate physical activity or exer | Cont |
| 1 | R1LTACT_C | r1ltact_c:w1 r | $r$ any light physical activity or exercise at le | Categ |
| 2 | R2LTACT_C | r2ltact_c:w2 | $r$ any light physical activity or exercise at le | Categ |
| 3 | R3LTACT_C | r3ltact_c:w3 | $r$ any light physical activity or exercise at le | Categ |
| 4 | R4LTACT_C | r4ltact_c:w4 r | $r$ any light physical activity or exercise at le | Categ |
| 1 | S1LTACT_C | s1ltact_c:w1 s | s any light physical activity or exercise at le | Categ |
| 2 | S2LTACT_C | s2ltact_c:w2 s | $s$ any light physical activity or exercise at le | Categ |
| 3 | S3LTACT_C | s3ltact_c:w3 | s any light physical activity or exercise at le | Categ |
| 4 | S4LTACT_C | s4ltact_c:w4 s | s any light physical activity or exercise at le | Categ |
| 1 | R1LTACTX_C | r1ltactx_c:w1 | r \# days/wk light physical activity or exercis | Cont |
| 2 | R2LTACTX_C | r2ltactx_c:w2 | r \# days/wk light physical activity or exercis | Cont |
| 3 | R3LTACTX_C | r3ltactx_c:w3 | r \# days/wk light physical activity or exercis | Cont |
| 4 | R4LTACTX_C | r4ltactx_c:w4 | r \# days/wk light physical activity or exercis | Cont |
| 1 | S1LTACTX_C | s1ltactx_c:w1 | s \# days/wk light physical activity or exercis | Cont |
| 2 | S2LTACTX_C | s2ltactx_c:w2 | s \# days/wk light physical activity or exercis | Cont |
| 3 | S3LTACTX_C | s3ltactx_c:w3 | s \# days/wk light physical activity or exercis | Cont |
| 4 | S4LTACTX_C | s4ltactx_c:w4 | s \# days/wk light physical activity or exercis | Cont |

## Descriptive Statistics

| R1VGACT_C | 6918 | 0.34 | 0.47 | 0.00 | 1.00 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R2VGACT_C | 6088 | 0.35 | 0.48 | 0.00 | 1.00 |
| R3VGACT_C | 9845 | 0.35 | 0.48 | 0.00 | 1.00 |
| R4VGACT_C | 19732 | 0.32 | 0.46 | 0.00 | 1.00 |
| S1VGACT_C | 5868 | 0.36 | 0.48 | 0.00 | 1.00 |
| S2VGACT_C | 5127 | 0.36 | 0.48 | 0.00 | 1.00 |
| S3VGACT_C | 8424 | 0.37 | 0.48 | 0.00 | 1.00 |
| S4VGACT_C | 16343 | 0.34 | 0.47 | 0.00 | 1.00 |
| R1VGACTX_C | 6892 | 1.96 | 2.94 | 0.00 | 7.00 |
| R2VGACTX_C | 6052 | 1.92 | 2.90 | 0.00 | 7.00 |
| R3VGACTX_C | 9787 | 1.89 | 2.84 | 0.00 | 7.00 |
| R4VGACTX_C | 19732 | 1.69 | 2.76 | 0.00 | 7.00 |
| S1VGACTX_C | 5848 | 2.09 | 3.00 | 0.00 | 7.00 |
| S2VGACTX_C | 5098 | 2.00 | 2.94 | 0.00 | 7.00 |
| S3VGACTX_C | 8377 | 1.97 | 2.87 | 0.00 | 7.00 |
| S4VGACTX_C | 16343 | 1.82 | 2.83 | 0.00 | 7.00 |
| R1MDACT_C | 6914 | 0.56 | 0.50 | 0.00 | 1.00 |
| R2MDACT_C | 6079 | 0.55 | 0.50 | 0.00 | 1.00 |
| R3MDACT_C | 9835 | 0.56 | 0.50 | 0.00 | 1.00 |
| R4MDACT_C | 19732 | 0.49 | 0.50 | 0.00 | 1.00 |
| S1MDACT_C | 5865 | 0.59 | 0.49 | 0.00 | 1.00 |
| S2MDACT_C | 5118 | 0.56 | 0.50 | 0.00 | 1.00 |
| S3MDACT_C | 8417 | 0.57 | 0.50 | 0.00 | 1.00 |
| S4MDACT_C | 16343 | 0.51 | 0.50 | 0.00 | 1.00 |
| R1MDACTX_C | 6886 | 3.48 | 3.30 | 0.00 | 7.00 |
| R2MDACTX_C | 6048 | 3.22 | 3.25 | 0.00 | 7.00 |
| R3MDACTX_C | 9767 | 3.14 | 3.19 | 0.00 | 7.00 |
| R4MDACTX_C | 19732 | 2.74 | 3.15 | 0.00 | 7.00 |
| S1MDACTX_C | 5842 | 3.64 | 3.29 | 0.00 | 7.00 |
| S2MDACTX_C | 5093 | 3.30 | 3.25 | 0.00 | 7.00 |
| S3MDACTX_C | 8361 | 3.20 | 3.18 | 0.00 | 7.00 |
| S4MDACTX_C | 16343 | 2.84 | 3.17 | 0.00 | 7.00 |
| R1LTACT_C | 6899 | 0.80 | 0.40 | 0.00 | 1.00 |
| R2LTACT_C | 6075 | 0.80 | 0.40 | 0.00 | 1.00 |
| R3LTACT_C | 9840 | 0.79 | 0.41 | 0.00 | 1.00 |
| R4LTACT_C | 19732 | 0.83 | 0.38 | 0.00 | 1.00 |
| S1LTACT_C | 5853 | 0.80 | 0.40 | 0.00 | 1.00 |
| S2LTACT_C | 5119 | 0.80 | 0.40 | 0.00 | 1.00 |
| S3LTACT_C | 8423 | 0.79 | 0.41 | 0.00 | 1.00 |
| S4LTACT_C | 16343 | 0.83 | 0.37 | 0.00 | 1.00 |
| R1LTACTX_C | 6863 | 5.25 | 2.87 | 0.00 | 7.00 |
| R2LTACTX_C | 6025 | 5.13 | 2.88 | 0.00 | 7.00 |
| R3LTACTX_C | 9772 | 5.09 | 2.91 | 0.00 | 7.00 |
| R4LTACTX_C | 19732 | 5.34 | 2.76 | 0.00 | 7.00 |
| S1LTACTX_C | 5826 | 5.28 | 2.86 | 0.00 | 7.00 |
| S2LTACTX_C | 5077 | 5.16 | 2.87 | 0.00 | 7.00 |
| S3LTACTX_C | 8370 | 5.09 | 2.90 | 0.00 | 7.00 |
| S4LTACTX_C | 16343 | 5.40 | 2.72 | 0.00 | 7.00 |

Categorical Variable Codes

| Value | R1VGACT_C | R2VGACT_C | R3VGACT_C | R4VGACT_C |
| :---: | :---: | :---: | :---: | :---: |
| .d:dk | 1 |  |  |  |
| .m:missing | 10788 | 12524 | 11252 | 84 |
| .r:refuse | 1 |  |  |  |


| Section B: Health |  |  |  | 163 |
| :---: | :---: | :---: | :---: | :---: |
| 0.No | 4557 | 3966 | 6377 | 13511 |
| 1.Yes | 2361 | 2122 | 3468 | 6221 |
| Value- | S1VGACT_C | S2VGACT_C | S3VGACT_C | S4VGACT_C |
| .m:missing | 9041 | 10453 | 9300 | 19 |
| .r:refuse | 1 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 0.No | 3740 | 3272 | 5323 | 10814 |
| 1.Yes | 2128 | 1855 | 3101 | 5529 |
| Value- | R1MDACT_C | R2MDACT_C | R3MDACT_C | R4MDACT_C |
| .d:dk | 2 |  |  |  |
| .m:missing | 10791 | 12533 | 11262 | 84 |
| .r:refuse | 1 |  |  |  |
| 0.No | 3030 | 2752 | 4334 | 10107 |
| 1.Yes | 3884 | 3327 | 5501 | 9625 |
| Value- | S1MDACT_C | S2MDACT_C | S3MDACT_C | S4MDACT_C |
| .m:missing | 9044 | 10462 | 9307 | 19 |
| .r:refuse | 1 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 0.No | 2430 | 2251 | 3619 | 8080 |
| 1.Yes | 3435 | 2867 | 4798 | 8263 |
| Value- | R1LTACT_C | R2LTACT_C | R3LTACT_C | R4LTACT_C |
| .d:dk | 9 |  |  |  |
| .m:missing | 10799 | 12537 | 11257 | 84 |
| .r:refuse | 1 |  |  |  |
| 0.No | 1404 | 1233 | 2048 | 3447 |
| 1.Yes | 5495 | 4842 | 7792 | 16285 |
| Value | S1LTACT_C | S2LTACT_C | S3LTACT_C | S4LTACT_C |
| . d : dk | 8 |  |  |  |
| .m:missing | 9048 | 10461 | 9301 | 19 |
| .r:refuse | 1 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 0.No | 1182 | 1028 | 1742 | 2705 |
| 1.Yes | 4671 | 4091 | 6681 | 13638 |

## How Constructed:

RwVGACT_C, RwMDACT_C, and RwLTACT_C indicate whether respondent does any vigorous, moderately energetic or mildly energetic physical activity for at least 10 minutes every week. A code of 1 indicates the respondent reported taking part in the given level of physical activity for more than 10 minutes a week. A code of 0 indicates the respondent reported they do not take part in the given level of physical activity for more than 10 minutes a week. At Waves 1 to 3 , these questions were asked to a random subsample of half the sample. Starting at Wave 4, these questions were asked to all respondents. Don't know, missing, or refused values of RWVGACT_C, RWMDACT_C, and RWLTACT_C are assigned special missing codes (.d), (.m), (.r), respectively. RwVGACT_C, RwMDACT_C, and RwLTACT_C are set to plain missing (.) for respondents who did not respond to this wave.

RwVGACTX_C, RwMDACTX_C, and RwLTACTX_C indicate the number of days of vigorous, moderately energetic, or mildly energetic physical activity the respondent does for at least 10 minutes every week. If the respondent reported doing less than 10 minutes of the specific level of physical activity per week, RwVGACTX_C, RwMDACTX_C, and RwLTACTX_C are set to 0, for 0 days a week. At Waves 1 to 3, these questions were asked to a random subsample of half the sample. Starting at Wave 4, these questions were asked to all respondents. Don't know, or refused values of these variables are assigned special missing codes (.d), (.r), respectively. RwVGACTX_C, RwMDACTX_C, and RwLTACTX_C are set to plain missing (.) for respondents who did not respond to this wave.

SWVGACT_C, SwMDACT_C, SWLTACT_C, SWVGACTX_C, SwMDACTX_C, and SWLTACTX_C indicate the respondent's spouse's frequency of the given levels of physical activity and are taken directly from spouse's responses. In addition to the special missing codes (.d) and (.r), these variables employ two other missing codes, (.u) and (.v). Special missing value (.u) is assigned if the respondent does not
report being coupled in the current wave. Special missing value (.v) is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Waves 1 to 3, these questions were asked to a random subsample of half the sample. Starting at Wave 4, these questions were asked to all respondents.

## Differences with the RAND HRS/Harmonized HRS

The HRS asks the frequency and time of physical exercise in the last 12 months. Unlike the HRS, the CHARLS asks whether the respondent does vigorous, moderate or light physical activity for at least 10 minutes every week and the number of days they exercise, if any. CHARLS also only asks these questions to a random subsample of half the sample.

## CHARLS Variables Used:

Wave 1:

> DA051_1_ DA051_2DA051_3DA052_1DA052_2_ DA052_3_

Wave 2:
DA051_1
DA051_2
DA051_3
DA052_1
DA052_2_ DA052_3
Wave 3:
DA051_1_
DA051_2
DA051_3
DA052_1_
DA052_2
DA052_3_
Wave 4:
DA051_1
DA051_2
DA051 3
DA052_1
DA052_2
DA052_3
Y/N Do Vigorous Activities At Least 10 Minutes Continuously
Y/N Do Moderate Physical Effort At Least 10 Minutes Continuousl
Y/N Walking At Least 10 Minutes Continuously
Days Do Vigorous Activities At Least 10 Minutes Continuously
Days Do Moderate Physical Effort At Least 10 Minutes Continuous
Days Walking At Least 10 Minutes Continuously
Do at Least 10 Minutes Continuously
Do at Least 10 Minutes Continuously
Do at Least 10 Minutes Continuously
Days
Days
Days
Do at Least 10 Minutes Continuously
Do at Least 10 Minutes Continuously
Do at Least 10 Minutes Continuously
Days
Days
Days
Intensive Physical Activity More than 10 Mins Each Time
Moderate Physical Activity More than 10 Mins Each Time
Light Physical Activity More than 10 Mins Each Time
Days with Intensive Physical Activity
Days with Moderate Physical Activity
Days with Light Physical Activity

## Health behaviors: Drinking

| Wave | Variable |
| :---: | :---: |
| 1 | R1DRINKEV |
| 2 | R2DRINKEV |
| 3 | R3DRINKEV |
| 4 | R4DRINKEV |
| 1 | S1DRINKEV |
| 2 | S2DRINKEV |
| 3 | S3DRINKEV |
| 4 | S4DRINKEV |
| 1 | R1DRINKL |
| 2 | R2DRINKL |
| 3 | R3DRINKL |
| 4 | R4DRINKL |
| 1 | S1DRINKL |
| 2 | S2DRINKL |
| 3 | S3DRINKL |
| 4 | S4DRINKL |
| 1 | R1DRINKN_C |
| 2 | R2DRINKN_C |
| 3 | R3DRINKN_C |
| 4 | R4DRINKN_C |
| 1 | S1DRINKN_C |
| 2 | S2DRINKN_C |
| 3 | S3DRINKN_C |
| 4 | S4DRINKN_C |
| 1 | R1DRINKR_C |
| 2 | R2DRINKR_C |
| 3 | R3DRINKR_C |
| 4 | R4DRINKR_C |
| 1 | S1DRINKR_C |
| 2 | S2DRINKR_C |
| 3 | S3DRINKR_C |
| 4 | S4DRINKR_C |
| 1 | R1DRINKNR |
| 2 | R2DRINKNR |
| 1 | S1DRINKNR |
| 2 | S2DRINKNR |

Label
r1drinkev:w1 $r$ ever drinks any alcohol before r2drinkev:w2 $r$ ever drinks any alcohol before r3drinkev:w3 $r$ ever drinks any alcohol before
r4drinkev:w4 $r$ ever drinks any alcohol before
s1drinkev:w1 s ever drinks any alcohol before s2drinkev:w2 s ever drinks any alcohol before s3drinkev:w3 s ever drinks any alcohol before s4drinkev:w4 s ever drinks any alcohol before
r1drinkl:w1 $r$ ever drinks any alcohol last year r2drinkl:w2 $r$ ever drinks any alcohol last year r3drinkl:w3 $r$ ever drinks any alcohol last year r4drinkl:w4 $r$ ever drinks any alcohol last year
s1drinkl:w1 s ever drinks any alcohol last year s2drinkl:w2 s ever drinks any alcohol last year s3drinkl:w3 s ever drinks any alcohol last year s4drinkl:w4 s ever drinks any alcohol last year
r1drinkn_c:w1 r frequency of drinking last year
r2drinkn_c:w2 r frequency of drinking last year
r3drinkn_c:w3 r frequency of drinking last year
r4drinkn_c:w4 r frequency of drinking last year
s1drinkn_c:w1 s frequency of drinking last year s2drinkn_c:w2 s frequency of drinking last year s3drinkn_c:w3 s frequency of drinking last year s4drinkn_c:w4 s frequency of drinking last year
r1drinkr_c:w1 r range of \# drinks/day
r2drinkr_c:w2 r range of \# drinks/day
r3drinkr_c:w3 r range of \# drinks/day
r4drinkr_c:w4 r range of \# drinks/day
s1drinkr_c:w1 s range of \# drinks/day
s2drinkr_c:w2 s range of \# drinks/day
s3drinkr_c:w3 s range of \# drinks/day
s4drinkr_c:w4 s range of \# drinks/day
r1drinknr:w1 $r$ takes drink for nerve in am
r2drinknr:w2 $r$ takes drink for nerve in am
s1drinknr:w1 s takes drink for nerve in am
s2drinknr:w2 s takes drink for nerve in am

Type
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## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| R1DRINKEV | 17541 | 0.39 | 0.49 | 0.00 | 1.00 |
| R2DRINKEV | 18361 | 0.45 | 0.50 | 0.00 | 1.00 |
| R3DRINKEV | 20899 | 0.46 | 0.50 | 0.00 | 1.00 |
| R4DRINKEV | 19742 | 0.47 | 0.50 | 0.00 | 1.00 |
| S1DRINKEV | 14837 |  |  |  |  |
| S2DRINKEV | 15459 | 0.40 | 0.49 | 0.00 | 1.00 |
| S3DRINKEV | 17648 | 0.46 | 0.50 | 0.00 | 1.00 |
| S4DRINKEV | 16345 | 0.49 | 0.50 | 0.00 | 1.00 |
| R1DRINKL | 17552 |  | 0.50 | 0.00 | 1.00 |
| R2DRINKL | 18371 | 0.33 |  | 0.47 | 0.00 |
| R3DRINKL | 20913 | 0.35 | 0.48 | 0.00 | 1.00 |
|  |  |  | 0.48 | 0.00 | 1.00 |
|  |  |  |  |  | 1.00 |


| Section B: Health |  |  |  |  |  | 166 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| R4DRINKL | 19729 | 0.34 | 0.47 | 0.00 | 1.00 |  |
| S1DRINKL | 14845 | 0.34 | 0.47 | 0.00 | 1.00 |  |
| S2DRINKL | 15465 | 0.36 | 0.48 | 0.00 | 1.00 |  |
| S3DRINKL | 17660 | 0.37 | 0.48 | 0.00 | 1.00 |  |
| S4DRINKL | 16342 | 0.36 | 0.48 | 0.00 | 1.00 |  |
| R1DRINKN_C | 16354 | 1.23 | 2.49 | 0.00 | 9.00 |  |
| R2DRINKN_C | 18329 | 1.64 | 2.79 | 0.00 | 9.00 |  |
| R3DRINKN_C | 20847 | 1.59 | 2.68 | 0.00 | 9.00 |  |
| R4DRINKN_C | 19741 | 1.54 | 2.66 | 0.00 | 9.00 |  |
| S1DRINKN_C | 13781 | 1.29 | 2.53 | 0.00 | 9.00 |  |
| S2DRINKN_C | 15427 | 1.71 | 2.83 | 0.00 | 9.00 |  |
| S3DRINKN_C | 17611 | 1.66 | 2.72 | 0.00 | 9.00 |  |
| S4DRINKN_C | 16345 | 1.64 | 2.71 | 0.00 | 9.00 |  |
| R1DRINKR_C | 16354 | 0.44 | 0.85 | 0.00 | 4.00 |  |
| R2DRINKR_C | 18329 | 0.57 | 0.95 | 0.00 | 4.00 |  |
| R3DRINKR_C | 20847 | 0.55 | 0.90 | 0.00 | 4.00 |  |
| R4DRINKR_C | 19741 | 0.53 | 0.88 | 0.00 | 4.00 |  |
| S1DRINKR_C | 13781 | 0.46 | 0.86 | 0.00 | 4.00 |  |
| S2DRINKR_C | 15427 | 0.59 | 0.96 | 0.00 | 4.00 |  |
| S3DRINKR_C | 17611 | 0.57 | 0.91 | 0.00 | 4.00 |  |
| S4DRINKR_C | 16345 | 0.56 | 0.90 | 0.00 | 4.00 |  |
| R1DRINKNR | 16475 | 0.01 | 0.10 | 0.00 | 1.00 |  |
| R2DRINKNR | 18093 | 0.01 | 0.11 | 0.00 | 1.00 |  |
| S1DRINKNR | 13883 | 0.01 | 0.10 | 0.00 | 1.00 |  |
| S2DRINKNR | 15240 | 0.01 | 0.11 | 0.00 | 1.00 |  |

Categorical Variable Codes

R1DRINKEV
12
155
10718
6823
S1DRINKEV
9
64
2260
538
8877
5960
R1DRINKL
10
145
1
11785
5767

S1DRINKL
8
56
1
2260
538
9767
5078

R1DRINKN_C 28

R2DRINKEV
251
10106
8255

S2DRINKEV
121
2401
622
8336
7123

R2DRINKL
241
12050
6321

S2DRINKL

115
2401
622
9936
5529

R2DRINKN_C R3DRINKN_C R4DRINKN_C

R4DRINKEV
74 10400 9342

S4DRINKEV
17
2926
517
8373
7972
R4DRINKL
87
13092
6637
S4DRINKL

20
2926
517
10516
5826

| Section B: Health |  |  |  | 167 |
| :---: | :---: | :---: | :---: | :---: |
| .m:missing | 1324 | 283 | 250 | 75 |
| .r:refuse | 2 |  |  |  |
| 0.None | 11797 | 12052 | 13485 | 13104 |
| 1.Less than once a month | 1381 | 1477 | 1828 | 1490 |
| 2.Once a month | 198 | 291 | 383 | 346 |
| 3.2 to 3 days a month | 408 | 660 | 872 | 885 |
| $4 . O n c e ~ a ~ w e e k ~$ | 267 | 399 | 571 | 449 |
| 5.2 to 3 days a week | 408 | 550 | 743 | 705 |
| 6.4 to 6 days a week | 158 | 222 | 278 | 262 |
| 7. Daily | 954 | 1495 | 1565 | 1529 |
| 8.Twice a day | 589 | 850 | 815 | 712 |
| 9.More than twice a day | 194 | 333 | 307 | 259 |
| Value- | S1DRINKN_C | S2DRINKN_C | S3DRINKN_C | S4DRINKN_C |
| .d:dk | 25 |  |  |  |
| .m:missing | 1102 | 153 | 113 | 17 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 0.None | 9776 | 9938 | 11125 | 10519 |
| 1.Less than once a month | 1207 | 1243 | 1573 | 1277 |
| 2.Once a month | 167 | 254 | 339 | 303 |
| 3.2 to 3 days a month | 362 | 590 | 781 | 789 |
| 4.Once a week | 240 | 359 | 504 | 403 |
| 5.2 to 3 days a week | 364 | 488 | 670 | 630 |
| 6.4 to 6 days a week | 138 | 207 | 250 | 243 |
| 7. Daily | 837 | 1314 | 1383 | 1339 |
| 8.Twice a day | 525 | 747 | 723 | 615 |
| 9.More than twice a day | 165 | 287 | 263 | 227 |
| Value- | R1DRINKR_C | R2DRINKR_C | R3DRINKR_C | R4DRINKR_C |
| .d:dk | 28 |  |  |  |
| .m:missing | 1324 | 283 | 250 | 75 |
| .r:refuse | 2 |  |  |  |
| 0.None | 11797 | 12052 | 13485 | 13104 |
| 1.Less than once per day | 2820 | 3599 | 4675 | 4137 |
| 2.Once per day | 954 | 1495 | 1565 | 1529 |
| 3.Twice per day | 589 | 850 | 815 | 712 |
| 4.More than twice per day | 194 | 333 | 307 | 259 |
| Value- | S1DRINKR_C | S2DRINKR_C | S3DRINKR_C | S4DRINKR_C |
| .d:dk | 25 |  |  |  |
| .m:missing | 1102 | 153 | 113 | 17 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 0.None | 9776 | 9938 | 11125 | 10519 |
| 1.Less than once per day | 2478 | 3141 | 4117 | 3645 |
| 2.Once per day | 837 | 1314 | 1383 | 1339 |
| 3.Twice per day | 525 | 747 | 723 | 615 |
| 4.More than twice per day | 165 | 287 | 263 | 227 |
| Value- | R1DRINKNR | R2DRINKNR |  |  |
| .d:dk | 3 |  |  |  |
| .m:missing | 1230 | 519 |  |  |
| 0.No | 16304 | 17881 |  |  |
| 1.Yes | 171 | 212 |  |  |
| Value- | S1DRINKNR | S2DRINKNR |  |  |
| .d:dk | 3 |  |  |  |
| .m:missing | 1024 | 340 |  |  |
| .u:unmar | 2260 | 2401 |  |  |
| .v:sp nr | 538 | 622 |  |  |
| 0.No | 13746 | 15068 |  |  |
| 1.Yes | 137 | 172 |  |  |

## How Constructed:

RwDRINKEV indicates whether the respondent has had any alcoholic beverages in the past. A code of 0 indicates that the respondent reports never having an alcoholic drink in the past. A code of 1 indicates that the respondent reports having had an alcoholic drink in the past.

RwDRINKL indicates whether the respondent has had an alcoholic beverage in the last 12 months. A code of 0 indicates that the respondent reports not having any alcoholic beverage in the last 12 months. A code of 1 indicates that the respondent reports having had an alcoholic beverage in the last 12 months.

Don't know, or refused values of RwDRINKEV and RwDRINKL are assigned special missing values (.d), (.r), respectively. RwDRINKEV and RWDRINKL are set to plain missing (.) for respondents who did not respond to this wave.

The frequency of drinking questions in the CHARLS are surveyed by asking the respondent about their use of three different types of alcohol separately. Those three types of alcohol are liquor, beer, wine or rice wine. For each type of alcohol, the respondent is asked how often they drank the particular alcohol during the past year.

RWDRINKN_C is the highest frequency of drinking behavior during the last year that the respondent reports for any one of the three types of alcohol. RWDRINKN_C is defined as 0.none, 1.less than once a month, 2 .once a month, 3.2 to 3 days a month, 4 .once a week, 5.2 to 3 days a week, 6.4 to 6
 RwDRINKN_C is assigned special missing values (.d), (.r), respectively. RwDRINKN_C is set to plain missing (.) for respondents who did not respond to this wave.

SwDRINKEV, SwDRINKL and SwDRINKN_C indicate whether the respondent's spouse has drank alcoholic beverages in the past and are taken directly from the spouse's values to RWDRINKEV, RWDRINKL and RwDRINKN_C. In addition to the special missing codes used in RwDRINKEV, RwDRINKL and RwDRINKN_C, SwDRINKEV, SwDRINKL and SWDRINKN_C employ two other missing codes, (.u) and (.v). Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwDRINKR_C is the highest range of number of drinks per day that the respondent reports for any one of the three types of alcohol (liquor, beer, or wine). RWDRINKR_C is defined as 0.none, 1.less than once per day, 2 .once per day, $3 . t w i c e ~ p e r ~ d a y ~ a n d ~ 4 . m o r e ~ t h a n ~ t w i c e ~ p e r ~ d a y . ~ D o n ' t ~ k n o w, ~ r e f u s e d, ~$ or other missing responses of these variables are assigned special missing codes .d, . $r$, and .m, respectively. These variables are set to plain missing (.) for respondents who did not participate in the current wave.

SWDRINKR_C indicates the respondent's spouse's highest range of the number of drinks per day reported for any of the three types of alcohol (liquor, beer, or wine), and are taken from RwDRINKR_C. In addition to the special missing codes employed by RwDRINKR_C, SwDRINKR_C employs two additional special missing codes. A special missing value . u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RWDRINKNR indicates if the respondent has ever taken a drink first thing in the morning to steady nerves or get rid of a hangover. RwDRINKNR is coded as $1 . y e s$ and 0. no. Respondents are only asked about taking a drink to stead nerves at Waves 1 and 2. Therefore, RWDRINKNR is not available starting at Wave 3. Don't know, refused, or other missing responses of these variables are assigned special missing codes .d, .r, and .m, respectively. These variables are set to plain missing (.) for respondents who did not participate in the current wave.

SWDRINKNR indicates whether the respondent's spouse reports ever taking a drink first thing in the morning to steady nerves or get rid of a hangover, and its values taken directly from RwDRINKNR. In addition to the special missing codes employed by RWDRINKNR, SWDRINKNR employs two additional special missing codes. A special missing value . u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

Respondents are not asked about taking a drink to steady nerves first thing in the morning starting at Wave 3.

## Differences with the RAND HRS/Harmonized HRS

Unlike the HRS, the CHARLS asks about the respondent's drinking behavior in the last year.
Unlike the HRS, the CHARLS asks about the frequency of drinks consumed, not the number of days of drinking. The frequency of drinks consumed questions were asked about three different types of alcohol separately.

The CHARLS also has a different list of alcoholic beverages for the respondent to select as types of alcoholic drinks are common in China but not in the other country. For example, white liquor and liang of liquor.

The Harmonized HRS offers variables indicating the respondent's feelings about their drinking habits. These variables indicate the following: (1) feels they should cut down on drinking, (2) others criticize your drinking, (3) feels bad about drinking, (4) takes drink for nerves first thing in the morning. The Harmonized HRS also offers a summary variable for the respondent's feelings about their drinking habits. The CHARLS only askes respondents about taking a drink for their nerves first thing in the morning, which is only asked waves 1 and 2. Therefore, the Harmonized CHARLS offers this one variable indicating the respondent's feelings about their drinking habits in waves 1 and 2. Other questions regarding the respondent's feelings about their drinking habits were not asked in CHARLS. Therefore, there is no summary variable created in the Harmonized CHARLS.

## CHARLS Variables Used:

Wave 1:

DA067
DA068S1
DA068S2
DA068S3
DA069
DA072
DA074
DA076
DA078
Wave 2:
DA067
DA068S1
DA068S2
DA068S3
DA069
DA072
DA074
DA076
DA078
Wave 3:
DA067
DA068S1
DA068S2
DA068S3
DA069
DA072
DA074
DA076
Wave 4:
DA067
DA069
DA072
DA074
DA076
ZDA069

Did You Drink Any Alcoholic Beverages Last Year
Did You Drink Liqor
Did You Drink Beer
Did You Drink Wine
Did You Drink Alcoholic Beverages Ever
The Frequency for Drink Liquor
How Many Times Per Month Did You Drink Beer LY
How Often Did You Drink Wine Per Month LY
Taking A Drink First Thing In the Morning Ever LY
Drink
Drink
Drink
Drink
Ever Drink Alcoholic Beverages
Drink Liquor Frequency
Beer
Wine or Rice Wine
Taking A Drink First Thing in The Morning
Drink
Drink
Drink
Drink
Ever Drink Alcoholic Beverages
Drink Liquor Frequency
Beer
Wine or Rice Wine
Frequency Drank Alcoholic Beverages in the Past Year
Whether Drank Alcoholic Beverages in the Past and Frequency
Frequncy Drinking Liquor Per Month in the Last Year
Frequncy Drinking Beer per Month in the Last Year
Frequncy Drinking Wine per Month in the Last Year
The Frequency of Ever Drank Alcoholic Beverages


## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R1SMOKEV | 17559 | 0.39 | 0.49 | 0.00 | 1.00 |
| R2SMOKEV | 18407 | 0.42 | 0.49 | 0.00 | 1.00 |
| R3SMOKEV | 20932 | 0.43 | 0.50 | 0.00 | 1.00 |
| R4SMOKEV | 19734 | 0.42 | 0.49 | 0.00 | 1.00 |
| S1SMOKEV | 14850 | 0.40 | 0.49 | 0.00 | 1.00 |
| S2SMOKEV | 15489 | 0.43 | 0.50 | 0.00 | 1.00 |
| S3SMOKEV | 17670 | 0.44 | 0.50 | 0.00 | 1.00 |
| S4SMOKEV | 16343 | 0.44 | 0.50 | 0.00 | 1.00 |
| R1SMOKEN | 16907 | 0.29 | 0.45 | 0.00 | 1.00 |
| R2SMOKEN | 14937 | 0.20 | 0.40 | 0.00 | 1.00 |
| R3SMOKEN | 20920 | 0.28 | 0.45 | 0.00 | 1.00 |
| R4SMOKEN | 19729 | 0.27 | 0.44 | 0.00 | 1.00 |
| S1SMOKEN | 14266 | 0.30 | 0.46 | 0.00 | 1.00 |
| S2SMOKEN | 12464 | 0.21 | 0.40 | 0.00 | 1.00 |
| S3SMOKEN | 17662 | 0.29 | 0.45 | 0.00 | 1.00 |
| S4SMOKEN | 16342 | 0.28 | 0.45 | 0.00 | 1.00 |
| R1SMOKEF | 15674 | 4.23 | 9.41 | 0.00 | 80.00 |
| R2SMOKEF | 14458 | 2.89 | 7.79 | 0.00 | 80.00 |
| R3SMOKEF | 20755 | 4.79 | 9.76 | 0.00 | 100.00 |
| R4SMOKEF | 18830 | 4.13 | 12.59 | 0.00 | 1200.00 |
| S1SMOKEF | 13249 | 4.44 | 9.61 | 0.00 | 80.00 |
| S2SMOKEF | 12051 | 3.01 | 7.88 | 0.00 | 80.00 |
| S3SMOKEF | 17534 | 5.01 | 9.98 | 0.00 | 100.00 |
| S4SMOKEF | 15602 | 4.39 | 13.37 | 0.00 | 1200.00 |

## Categorical Variable Codes

| Value- | R1SMOKEV | R2SMOKEV | R3SMOKEV | R4SMOKEV |
| :---: | :---: | :---: | :---: | :---: |
| .d:dk | 4 |  |  |  |
| .m:missing | 144 | 205 | 165 | 82 |
| .r:refuse | 1 |  |  |  |
| 0.No | 10628 | 10610 | 11896 | 11439 |
| 1.Yes | 6931 | 7797 | 9036 | 8295 |
| Value- | S1SMOKEV | S2SMOKEV | S3SMOKEV | S4SMOKEV |
| . d : dk | 3 |  |  |  |
| .m:missing | 56 | 91 | 54 | 19 |
| .r:refuse | 1 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| $0 . \mathrm{No}$ | 8837 | 8757 | 9857 | 9224 |
| 1.Yes | 6013 | 6732 | 7813 | 7119 |
| Value- | R1SMOKEN | R2SMOKEN | R3SMOKEN | R4SMOKEN |
| .m:missing | 801 | 3675 | 177 | 87 |
| 0.No | 12036 | 11969 | 15056 | 14463 |
| 1.Yes | 4871 | 2968 | 5864 | 5266 |
| Value- | S1SMOKEN | S2SMOKEN | S3SMOKEN | S4SMOKEN |
| .m:missing | 644 | 3116 | 62 | 20 |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| $0 . \mathrm{No}$ | 10045 | 9901 | 12580 | 11792 |
| 1.Yes | 4221 | 2563 | 5082 | 4550 |

## How Constructed:

RwSMOKEV indicates whether the respondent reports ever smoking. Smoking includes chewing tobacco, smoking a pipe, self-rolled cigarettes, cigarettes and cigars. A code of 0 indicates that the respondent reports never having smoked. A code of 1 indicates that the respondent reports smoking at some point.

RwSMOKEN indicates the respondent's current smoking habit. This question is only asked if the respondent reports ever smoking. If the respondent reported never smoking RWSMOKEN is assigned a value of 0 . A code of 0 indicates that the respondent reports they quit smoking. A code of 1 indicates that the respondent reports they are still smoking. Don't know, missing, or refused values of RwSMOKEV and RwSMOKEN are assigned special missing codes (.d), (.m), (.r), respectively. RwSMOKEV and RwSMOKEN are set to plain missing (.) for respondents who did not respond to this wave.

SwSMOKEV and SwSMOKEN indicate whether the respondent's spouse reports ever or currently smoking and is taken directly from the spouse's responses to RWSMOKEV and RwSMOKEN. In addition to the special missing codes used in RwSMOKEV and RwSMKOEN, SwSMOKEV and SWSMOKEN employ two other missing codes, (.u) and (.v). Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

RWSMOKEF indicates how many cigarettes the respondent smokes on average per day. At Waves 1, 3 and 4, all respondents who report ever having smoked are asked what products they did/do normally smoke and given the options of smoking a pipe, smoking self-rolled cigarettes, filtered cigarettes, unfiltered cigarettes, cigars, and water cigarettes. Respondents are then asked whether they still smoke or they have quit. All respondents who report normally using filtered cigarettes or unfiltered cigarettes and report still smoking are asked in one day about how many cigarettes they consume. At Wave 2, there is no question about what products respondents normally smoke and all respondents who report currently smoking are in one day about how many cigarettes do you now consume. If the respondent reports they do not currently smoke, RWSMOKEF is assigned a value of 0. If the Wave 1,3 , and 4 respondents report they currently smoke but said they normally smoke a product different from filtered cigarettes or unfiltered cigarettes, RwSMOKEF is assigned special missing value .o. When respondents don't know, are missing, or refuse to answer, RwSMOKEF is assigned special missing values (.d), (.m), or (.r), respectively. RwSMOKEF is set to plain missing (.) for respondents who did not respond to the current wave.

SWSMOKEF records how many cigarettes the respondent's spouse smokes/smoked on average per day and is taken directly from RwSMOKEF. In addition to the special missing codes used in RwSMOKEF, SwSMOKEF employs the special missing value (.u) if the respondent does not report being coupled in the current wave, and the special missing value (.v) if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Waves 1, 3, and 4, CHARLS only asked respondents who reported normally smoking filtered cigarettes or unfiltered cigarettes were asked how many cigarettes they smoked daily. Consequently, respondents who reported normally smoking a pipe, smoking self-rolled cigarettes, cigars, or water cigarettes were not asked how many cigarettes they smoke daily. At Wave 2, CHARLS does not ask what products respondents normally smoke and respondents who report they currently smoke are asked the number of cigarettes they smoke daily.

At Wave 2 there are a large number of respondents who previously reported they smoked who were not then asked if they still have the habit or how many cigarettes they smoke daily. As it is not possible to determine whether the respondent is currently smoking or frequency, these cases are coded as (.m) missing in RwSMOKEN and RwSMOKEF.

Starting in wave 2, re-interview respondents who previously reported never smoking were re-asked whether they have ever smoked and if they answered yes, they are asked if they still have the habit. Re-interview respondents who previously reported having had smoked were asked only if they still have the habit.

## Differences with the RAND HRS/Harmonized HRS

In HRS, whether the respondent has ever smoked or not is determined by the following question "Have you ever smoked cigarettes?" However, in CHARLS, whether the respondent has ever smoked or not is determined by the following question "Have you ever chewed tobacco, smoked a pipe, smoked selfrolled cigarettes, or smoked cigarettes/cigars?"

## CHARLS Variables Used:

Wave 1:

DA059
DA060
DA061
DA063
Wave 2:
DA059
DA061
DA063
XRTYPE
ZDA059
Wave 3:
DA059
DA060S1
DA060S2
DA060S3
DA060S4
DA060S5
DA060S6
DA061
DA063
XRTYPE
ZDA059
Wave 4:
DA059
DA060
DA061
DA061_W4
DA063
ZSMOKE

Smoke or Not
Product Type for Smoking
Still Smoking or Not
The Number of Cigarettes You Consume
Smoke
Still Smoke or Quit
The Number of Cigarettes You Consume
R Interview Type
Smoke
Smoke
Cigarettes Type
Cigarettes Type
Cigarettes Type
Cigarettes Type
Cigarettes Type
Cigarettes Type
Still Smoke or Quit
The Number of Cigarettes You Consume
R Interview Type
Smoke
Ever Smoked
Products Normally Use
Still Smoke or already Quit
Still Smoke or already Quit
Cigarettes in One Day
Ever Smoked at ZIWTime

## Section C: Health Care Utilization and Insurance

## Medical Care Utilization: Inpatient/Hospital Stay

| Wave | Variable | Label | Type |
| :---: | :---: | :---: | :---: |
| 1 | R1H0SP1Y | r1hosp1y:w1 $r$ hospital stay last year | Categ |
| 2 | R2HOSP1Y | r2hosp1y:w2 $r$ hospital stay last year | Categ |
| 3 | R3HOSP1Y | r3hosp1y:w3 r hospital stay last year | Categ |
| 4 | R4HOSP1Y | r4hosp1y:w4 r hospital stay last year | Categ |
| 1 | S1H0SP1Y | s1hosp1y:w1 s hospital stay last year | Categ |
| 2 | S2HOSP1Y | s2hosp1y:w2 s hospital stay last year | Categ |
| 3 | S3HOSP1Y | s3hosp1y:w3 s hospital stay last year | Categ |
| 4 | S4HOSP1Y | s4hosp1y:w4 s hospital stay last year | Categ |
| 1 | R1HSPTIM1Y | r1hsptim1y:w1 r \# hosp stays last year | Cont |
| 2 | R2HSPTIM1Y | r2hsptim1y:w2 r \# hosp stays last year | Cont |
| 3 | R3HSPTIM1Y | r3hsptim1y:w3 r \# hosp stays last year | Cont |
| 4 | R4HSPTIM1Y | r4hsptim1y:w4 $r$ \# hosp stays last year | Cont |
| 1 | S1HSPTIM1Y | s1hsptim1y:w1 s \# hosp stays last year | Cont |
| 2 | S2HSPTIM1Y | s2hsptim1y:w2 s \# hosp stays last year | Cont |
| 3 | S3HSPTIM1Y | s3hsptim1y:w3 s \# hosp stays last year | Cont |
| 4 | S4HSPTIM1Y | s4hsptim1y:w4 s \# hosp stays last year | Cont |
| 1 | R1HSPNITE | r1hspnite:w1 r \# hosp nights last episode | Cont |
| 2 | R2HSPNITE | r2hspnite:w2 r \# hosp nights last episode | Cont |
| 3 | R3HSPNITE | r3hspnite:w3 r \# hosp nights last episode | Cont |
| 4 | R4HSPNITE | r4hspnite:w4 r \# hosp nights last episode | Cont |
| 1 | S1HSPNITE | s1hspnite:w1 s \# hosp nights last episode | Cont |
| 2 | S2HSPNITE | s2hspnite:w2 s \# hosp nights last episode | Cont |
| 3 | S3HSPNITE | s3hspnite:w3 s \# hosp nights last episode | Cont |
| 4 | S4HSPNITE | s4hspnite:w4 s \# hosp nights last episode | Cont |

## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R1HOSP1Y | 17510 | 0.09 | 0.29 | 0.00 | 1.00 |
| R2HOSP1Y | 18385 | 0.14 | 0.34 | 0.00 | 1.00 |
| R3HOSP1Y | 20879 | 0.14 | 0.35 | 0.00 | 1.00 |
| R4HOSP1Y | 19764 | 0.17 | 0.37 | 0.00 | 1.00 |
| S1HOSP1Y | 14825 | 0.09 | 0.29 | 0.00 | 1.00 |
| S2HOSP1Y | 15484 | 0.13 | 0.34 | 0.00 | 1.00 |
| S3HOSP1Y | 17647 | 0.13 | 0.34 | 0.00 | 1.00 |
| S4HOSP1Y | 16351 | 0.16 | 0.37 | 0.00 | 1.00 |
| R1HSPTIM1Y | 17506 | 0.13 | 0.57 | 0.00 | 20.00 |
| R2HSPTIM1Y | 18368 | 0.21 | 0.70 | 0.00 | 18.00 |
| R3HSPTIM1Y | 20867 | 0.21 | 0.65 | 0.00 | 16.00 |
| R4HSPTIM1Y | 19764 | 0.28 | 1.36 | 0.00 | 150.00 |
| S1HSPTIM1Y | 14823 | 0.13 | 0.53 | 0.00 | 16.00 |
| S2HSPTIM1Y | 15470 | 0.20 | 0.69 | 0.00 | 18.00 |
| S3HSPTIM1Y | 17642 | 0.20 | 0.64 | 0.00 | 16.00 |
| S4HSPTIM1Y | 16351 | 0.26 | 1.42 | 0.00 | 150.00 |
| R1HSPNITE | 17464 | 1.10 | 4.68 | 0.00 | 120.00 |
| R2HSPNITE | 18279 | 1.67 | 7.15 | 0.00 | 365.00 |
| R3HSPNITE | 20787 | 1.69 | 8.31 | 0.00 | 365.00 |
| R4HSPNITE | 19761 | 2.09 | 9.15 | 0.00 | 365.00 |
| S1HSPNITE | 14791 | 1.08 | 4.59 | 0.00 | 120.00 |
| S2HSPNITE | 15396 | 1.61 | 6.90 | 0.00 | 365.00 |
| S3HSPNITE | 17574 | 1.56 | 7.71 | 0.00 | 365.00 |
| S4HSPNITE | 16348 | 1.94 | 8.56 | 0.00 | 365.00 |

## Categorical Variable Codes

| Value- | R1H0SP1Y | R2H0SP1Y | R3H0SP1Y | R4H0SP1Y |
| :---: | :---: | :---: | :---: | :---: |
| . d : dk | 19 |  |  |  |
| .m:missing | 177 | 227 | 218 | 52 |
| .r:refuse | 2 |  |  |  |
| 0. no | 15856 | 15869 | 17980 | 16437 |
| 1.yes | 1654 | 2516 | 2899 | 3327 |
| Value- | S1H0SP1Y | S2H0SP1Y | S3HOSP1Y | S4HOSP1Y |
| .d:dk | 18 |  |  |  |
| .m:missing | 67 | 96 | 77 | 11 |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 0. no | 13438 | 13437 | 15325 | 13746 |
| 1.yes | 1387 | 2047 | 2322 | 2605 |

## How Constructed:

RWHOSP1Y indicates whether the respondent reports receiving any inpatient care in the past year. Respondents who report not receiving any inpatient care are coded as 0. Respondents who have received inpatient care in the past year are coded as 1. Don't know, refused, or other missing responses of RwHOSP1Y are assigned to special missing codes (.d), (.r), (.m) respectively. RwHOSP1Y is set to plain missing (.) for respondents who did not respond to the current wave.

RWHSPTIM1Y indicates the number of times that the respondent has received inpatient care in the past year. Don't know, refused, or other missing responses of RwHSPTIM1Y are assigned to special missing codes (.d), (.r), (.m) respectively. RwHSPTIM1Y is set to plain missing (.) for respondents who did not respond to the current wave.

RwHSPNITE indicates the number of nights that the respondent was hospitalized during the most recent hospital stay (last episode) in the past year. Don't know, refused, or other missing responses of RwHSPNITE are assigned to special missing codes (.d), (.r), (.m) respectively. RwHSPNITE is set to plain missing (.) for respondents who did not respond to the current wave.

SwHOSP1Y, SwHSPTIM1Y, and SwHSPNITE are the current wave respondent's spouse's information related to the hospital stay in the past year. SwHOSP1Y, SWHSPTIM1Y, and SwHSPNITE employ two additional missing codes, (.u) and (.v). Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

No difference known.

## Differences with the RAND HRS/Harmonized HRS

Unlike the HRS that asks the respondents about their hospital utilization in the previous two years, the CHARLS asks the respondents about their last year hospital utilization.

The CHARLS only asks the numbers of nights stayed for the most recent hospitalization (last episode) in the last year; not the total numbers of nights stayed in the last year.

## CHARLS Variables Used:

Wave 1:

EE003

EE016
EF006
Wave 2:
EE003
EE004
EE016
EF006

EE004 How Many Times Have You Received Inpatient Care LY
Have You Received Inpatient Care LY Nights of Hospitalized There Respondent Receive Assistance In Answering Section D

Whether Received Inpatient Care
Times of Inpatient Care
Time of Hospitalized There
How Often Did The Respondent Receive Assistance

Wave 3:
EE003
EE004
EE016
Wave 4:
EE003
EE004
EE016

Have You Received Inpatient Care in the Past Year?
How Many Times Have You Received Inpatient Care in the Past Yea Nights Spent in Hospital at Last Inpatient Visit

Received Inpatient Care
Times have Received Inpatient Care
Nights were you Hospitalized

## Medical Care Utilization: Outpatient/ doctor visit

| Wave | Variable | Label |  | Type |
| :---: | :---: | :---: | :---: | :---: |
| 1 | R1DOCTOR1M | r1doctor1m:w1 | $r$ doctor visit/outpatient last month | Categ |
| 2 | R2DOCTOR1M | r2doctor1m:w2 | $r$ doctor visit/outpatient last month | Categ |
| 3 | R3DOCTOR1M | r3doctor1m:w3 | $r$ doctor visit/outpatient last month | Categ |
| 4 | R4DOCTOR1M | r4doctor1m:w4 | $r$ doctor visit/outpatient last month | Categ |
| 1 | S1DOCTOR1M | s1doctor1m:w1 | S doctor visit/outpatient last month | Categ |
| 2 | S2DOCTOR1M | s2doctor1m:w2 | s doctor visit/outpatient last month | Categ |
| 3 | S3DOCTOR1M | s3doctor1m:w3 | s doctor visit/outpatient last month | Categ |
| 4 | S4DOCTOR1M | s4doctor1m:w4 | s doctor visit/outpatient last month | Categ |
| 1 | R1D0CTIM1M | r1doctim1m:w1 | $r$ \# doctor visit/outpatient last month | Cont |
| 2 | R2DOCTIM1M | r2doctim1m:w2 | $r$ \# doctor visit/outpatient last month | Cont |
| 3 | R3D0CTIM1M | r3doctim1m:w3 | $r$ \# doctor visit/outpatient last month | Cont |
| 4 | R4D0CTIM1M | r4doctim1m:w4 | $r$ \# doctor visit/outpatient last month | Cont |
| 1 | S1D0CTIM1M | s1doctim1m:w1 | S \# doctor visit/outpatient last month | Cont |
| 2 | S2D0CTIM1M | s2doctim1m:w2 | s \# doctor visit/outpatient last month | Cont |
| 3 | S3D0CTIM1M | s3doctim1m:w3 | s \# doctor visit/outpatient last month | Cont |
| 4 | S4D0CTIM1M | s4doctim1m:w4 | s \# doctor visit/outpatient last month | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| R1DOCTOR1M | 17422 |  |  |  |  |
| R2DOCTOR1M | 18330 | 0.18 | 0.39 | 0.00 | 1.00 |
| R3DOCTOR1M | 20874 | 0.21 | 0.40 | 0.00 | 1.00 |
| R4DOCTOR1M | 19764 | 0.18 | 0.39 | 0.00 | 1.00 |
| S1DOCTOR1M | 14746 |  | 0.37 | 0.00 | 1.00 |
| S2DOCTOR1M | 15432 | 0.20 |  |  |  |
| S3DOCTOR1M | 17643 | 0.18 | 0.39 | 0.00 | 1.00 |
| S4DOCTOR1M | 16351 | 0.16 | 0.38 | 0.00 | 1.00 |
| R1DOCTIM1M | 17330 |  | 0.37 | 0.00 | 1.00 |
| R2DOCTIM1M | 18223 | 0.40 |  | 0.00 | 1.00 |
| R3DOCTIM1M | 20769 | 0.48 | 1.37 | 0.00 | 30.00 |
| R4DOCTIM1M | 19524 | 0.40 | 1.53 | 0.00 | 30.00 |
| S1DOCTIM1M | 14675 | 0.35 | 1.33 | 0.00 | 30.00 |
| S2DOCTIM1M | 15353 | 0.40 | 1.36 | 0.00 | 32.00 |
| S3DOCTIM1M | 17564 | 0.46 | 1.36 | 0.00 | 30.00 |
| S4DOCTIM1M | 16152 | 0.39 | 1.51 | 0.00 | 30.00 |

## Categorical Variable Codes

| Value----- <br> .d:dk <br> .m:missing <br> .r:refuse <br> 0. no <br> 1.yes |  |  |  |
| :---: | :---: | :---: | :---: |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
| Value----- <br> .d:dk <br> .m:missing <br> .r:refuse <br> .u:unmar <br> .v:sp nr <br> 0. no <br> 1.yes |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

## How Constructed:

RwDOCTOR1M indicates whether the respondent reports they have, in the past month, visited a public hospital, private hospital, public health center, clinic, or health worker's or doctor's practice, or been visited by a health worker or doctor for outpatient care. This excludes hospitalization and Chinese medicine hospitals. A code 0 indicates the respondent did not have a doctor visit at a facility nor was visited by a health worker or a doctor at home in the last month. A code of 1 indicates the respondent had a doctor visit at a facility or was visited by a health worker or a doctor at home in the last month.

RWDOCTIM1M indicates the number of visits to any of the below medical facilities that the respondents had during last month for outpatient treatment.

At Waves 1 to 3, the type of medical facilities included, excluding Chinese medicine hospital, are:

1. General hospital
2. Specialized hospital
3. Community healthcare center
4. Township hospital
5. Health care post
6. Village clinic/private clinic
7. Other

Starting at Wave 4, the type of medical facilities included, excluding Chinese medicine hospital, are:

1. General hospital
2. Specialized hospital
3. Community healthcare center
4. Township hospital
5. Health care post
6. Village clinic/private clinic
7. Nursing home
8. Other

Don't know, refused, or other missing responses of RWDOCTOR1M and RWDOCTIM1M are assigned to special missing codes (.d), (.r), (.m) respectively. RWDOCTOR1M and RWDOCTIM1M are set to plain missing (.) for respondents who did not respond to the current wave.

SWDOCTOR1M and SWDOCTIM1M are the current wave respondent's spouse's information about the doctor visit in the last month. SwDOCTOR1M and SwDOCTIM1M employ two other missing codes, (.u) and (.v). Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

Starting at Wave 4, respondents are asked about visiting a nursing home in the last four weeks for outpatient treatment.

## Differences with the RAND HRS/Harmonized HRS

Unlike the HRS that asks respondents about the details of doctor visits in the previous two years, the CHARLS only asks the respondents about their last month doctor visit.

## CHARLS Variables Used:

Wave 1:

## ED001

ED004S3
ED005_1
ED005_2_
ED005_3_
ED005_4_
ED005_5_
ED005_6_ ED005_7_
Wave 2:
ED001
ED004S3
ED005_1_
ED005_2
ED005_3_
ED005_4_
ED005_5_
ED005_6
ED005_7_
Wave 3:
ED001
ED004S3
ED005_1_
ED005_2_
ED005_3
ED005_4 -
ED005_5
ED005_6
ED005_7_
Wave 4:
ED001
ED004_W4_S3
ED005_1_
ED005_2
ED005_3_
ED005_4_ ED005_5_ ED005_6 ED005_7_ ED005_8_

## Medical Care Utilization: Dental visit

| Wave Variable | Label | Type |  |
| :--- | :--- | :--- | :--- |
| 2 | R2DENTST1Y | r2dentst1y:w2 r dental care last year | Categ |
| 3 | R3DENTST1Y | r3dentst1y:w3 r dental care last year | Categ |
| 2 | S2DENTST1Y | s2dentst1y:w2 s dental care last year | Categ |
| 3 | S3DENTST1Y | s3dentst1y:w3 s dental care last year | Categ |
| 2 | R2DENTIM1Y | r2dentim1y:w2 r \# dental visit last year | Cont |
| 3 | R3DENTIM1Y | r3dentim1y:w3 r \# dental visit last year | Cont |
| 2 | S2DENTIM1Y | s2dentim1y:w2 s \# dental visit last year | Cont |
| 3 | S3DENTIM1Y | s3dentim1y:w3 s \# dental visit last year |  |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | ---: |
| R2DENTST1Y | 18358 | 0.17 | 0.38 | 0.00 | 1.00 |
| R3DENTST1Y | 20871 |  | 0.18 | 0.38 | 0.00 |
|  |  | 0.17 | 0.38 | 0.00 | 1.00 |
| S2DENTST1Y | 15463 | 0.18 | 0.38 | 0.00 | 1.00 |
| S3DENTST1Y | 17644 |  | 0.44 | 1.74 | 0.00 |
|  | 18279 | 0.44 | 1.57 | 0.00 | 100.00 |
| R2DENTIM1Y | 20793 |  |  |  | 50.00 |
| R3DENTIM1Y | 15402 | 0.43 | 1.72 | 0.00 | 100.00 |
|  | 17581 |  | 1.58 | 0.00 | 50.00 |

## Categorical Variable Codes



| R2DENTST1Y | R3DENTST1Y |
| ---: | ---: |
| 254 | 226 |
| 15231 | 17217 |
| 3127 | 3654 |
|  |  |
| S2DENTST1Y | S3DENTST1Y |
| 117 | 80 |
| 2401 | 2719 |
| 622 | 650 |
| 12799 | 14499 |
| 2664 | 3145 |

## How Constructed:

RWDENTST1Y indicates whether the respondent has seen a dentist for dental care, including dentures, in the past year. A code 0 indicates the respondent did not receive dental care in the past year. A code 1 indicates the respondent had seen a dentist for dental care, including dentures. RwDENTIM1Y indicates the number of dental visits in the past year. Don't know, refused, or other missing responses of RwDENTST1Y and RwDENTIM1Y are assigned to special missing codes (.d), (.r), (.m) respectively. RWDENTST1Y and RWDENTIM1Y are set to plain missing (.) for respondents who did not respond to the current wave.

SWDENTST1Y and SwDENTIM1Y provide the information for the respondent's spouse or partner.
SWDENTST1Y and SWDENTIM1Y employ two additional missing codes, (.u) and (.v). Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

Questions related to dental care and dentist visits are asked at Waves 2 and 3.

## Differences with the RAND HRS/Harmonized HRS

Unlike the HRS that asks respondents about the details of their dental visit in the previous two years, the CHARLS only asks the respondents about their last year dental visit.

## CHARLS Variables Used:

Wave 2:
EF006
EH001 EH002
Wave 3:
EH001
EH002

```
How Often Did The Respondent Receive Assistance
Have Dentist for Dental Care
Times of Dental Care
Did You See a Dentist in the Past Year?
How Many Times Did You See a Dentist in The Past Year?
```


## Medical Care Utilization: Traditional medicine facility visit



## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R1TRDMED1M | 17409 | 0.01 | 0.11 | 0.00 | 1.00 |
| R2TRDMED1M | 18330 | 0.02 | 0.12 | 0.00 | 1.00 |
| R3TRDMED1M | 20874 | 0.01 | 0.12 | 0.00 | 1.00 |
| R4TRDMED1M | 19764 | 0.01 | 0.11 | 0.00 | 1.00 |
| S1TRDMED1M | 14735 | 0.01 | 0.11 | 0.00 | 1.00 |
| S2TRDMED1M | 15432 | 0.01 | 0.12 | 0.00 | 1.00 |
| S3TRDMED1M | 17643 | 0.01 | 0.12 | 0.00 | 1.00 |
| S4TRDMED1M | 16351 | 0.01 | 0.11 | 0.00 | 1.00 |
| R1TRDMDTIM1M | 17408 | 0.02 | 0.24 | 0.00 | 13.00 |
| R2TRDMDTIM1M | 18330 | 0.03 | 0.49 | 0.00 | 30.00 |
| R3TRDMDTIM1M | 20874 | 0.03 | 0.35 | 0.00 | 20.00 |
| R4TRDMDTIM1M | 19764 | 0.02 | 0.27 | 0.00 | 20.00 |
| S1TRDMDTIM1M | 14734 | 0.02 | 0.22 | 0.00 | 10.00 |
| S2TRDMDTIM1M | 15432 | 0.03 | 0.44 | 0.00 | 30.00 |
| S3TRDMDTIM1M | 17643 | 0.03 | 0.36 | 0.00 | 20.00 |
| S4TRDMDTIM1M | 16351 | 0.02 | 0.27 | 0.00 | 20.00 |

## Categorical Variable Codes

| $\begin{aligned} & \text { Value----- } \\ & . d: d k \\ & . m: m i s s i n g \\ & . r: r e f u s e \\ & 0 . n o \\ & 1 . \text { yes } \end{aligned}$ |  |  |  |
| :---: | :---: | :---: | :---: |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
| Value---- <br> .d:dk <br> .m:missing <br> .r:refuse <br> .u:unmar <br> .v:sp nr <br> 0. no <br> 1.yes |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

R1TRDMED1M
96
199
4
17213
196

S1TRDMED1M
86
87
2
2260
538
14570
165

| R2TRDMED1M | R3TRDMED1M | R4TRDMED1M |
| ---: | ---: | ---: |
| 282 | 223 | 52 |
| 18050 | 20577 | 19526 |
| 280 | 297 | 238 |
|  |  |  |
| S2TRDMED1M | S3TRDMED1M | S4TRDMED1M |
|  |  |  |
| 148 | 81 | 11 |
| 2401 | 2719 | 2926 |
| 622 | 650 | 517 |
| 15204 | 17392 | 16148 |
| 228 | 251 | 203 |

## How Constructed:

RWTRDMED1M indicates whether the respondent has ever visited a traditional Chinese medicine hospital in the last month. Respondents who report no visits to a Chinese medicine hospital or no visit to any other doctor are coded as 0. Respondents who have visited a Chinese medicine hospital at least once are coded as 1. Respondents who did not respond that they visited a Chinese medicine hospital but gave a number of times they have visited a Chinese medicine hospital are also coded as 1. RWTRDMDTIM1M is a count of the number of times the respondent visited a traditional Chinese medicine hospital in the last month. Don't know, refused, or missing responses to Chinese medicine hospital visits are assigned special missing values (.d), (.r), (.m), respectively for both RwTRDMED1M and RwTRDMDTIM1M. RwTRDMED1M and RwTRDMDTIM1M are set to plain missing (.) for respondents who did not respond to the current wave.

SWTRDMED1M and SWTRDMDTIM1M give this information for the respondent's spouse or partner and are taken directly from the respondent's spouse's values to RwTRDMED1M and RwTRDMDTIM1M. SwTRDMED1M and SwTRDMDTIM1M employ two additional missing codes, (.u) and (.v). Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

No differences known.

## Differences with the RAND HRS/Harmonized HRS

Visits to a traditional Chinese medicine hospital are not surveyed in the HRS so there is no corresponding variable in the RAND HRS.

## CHARLS Variables Used:

Wave 1:
ED001
ED004S3
ED005_3_
ED006
Wave 2:
ED001
ED004S3
ED005_3_
ED006
Wave 3:
ED001
ED004S3
ED005_3_
Wave 4:
ED001
ED004_W4_S3
Visited Hospital Last Month
Have Visited Chinese Medical Hospital
How Many Times did You Visit the Medical Facility
How Much did You Pay for Visit the Medical Facility
Visited Hospital Last Month
Type of Medical Facility Have Visited? 3 Chinese Medicine Hospi Times Visit / Been Visited by Hospital Corresponding to The ED0 How Much Did All The Visits to Cost

Did You Visit a Hospital in The Last Month?
Visited Facility in Past 4 Weeks for Outpatient: Chinese Medici
Times Visited Facility in Past 4 Weeks for Outpatient: Chinese
Accept Outpatient Care
Chinese Medicine Hospital
ED005_3_
Times Outp CMH

## Medical Expenditure: hospitalization in the past year

| Wave | Variable | Label |  |  | Type |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | R100PH0S1Y | r100phos1y:w1 | $r$ hospitalization | out-of-pocket expenditure la | Cont |
| 2 | R200PH0S1Y | r2oophos1y:w2 | $r$ hospitalization | out-of-pocket expenditure la | Cont |
| 3 | R300PH0S1Y | r3oophos1y:w3 | $r$ hospitalization | out-of-pocket expenditure la | Cont |
| 4 | R400PH0S1Y | r400phos1y:w4 | r hospitalization | out-of-pocket expenditure la | Cont |
| 1 | S100PH0S1Y | s100phos1y:w1 | S hospitalization | out-of-pocket expenditure la | Cont |
| 2 | S200PH0S1Y | s2oophos1y:w2 | s hospitalization | out-of-pocket expenditure la | Cont |
| 3 | S300PH0S1Y | s3oophos1y:w3 | s hospitalization | out-of-pocket expenditure la | Cont |
| 4 | S400PH0S1Y | s400phos1y:w4 | s hospitalization | out-of-pocket expenditure la | Cont |
| 1 | R1T0TH0S1Y | r1tothos1y:w1 | r hospitalization | total expenditure last year | Cont |
| 2 | R2T0TH0S1Y | r2tothos1y:w2 | $r$ hospitalization | total expenditure last year | Cont |
| 3 | R3T0TH0S1Y | r3tothos1y:w3 | $r$ hospitalization | total expenditure last year | Cont |
| 4 | R4T0TH0S1Y | r4tothos1y:w4 | $r$ hospitalization | total expenditure last year | Cont |
| 1 | S1T0TH0S1Y | s1tothos1y:w1 | S hospitalization | total expenditure last year | Cont |
| 2 | S2T0TH0S1Y | s2tothos1y:w2 | s hospitalization | total expenditure last year | Cont |
| 3 | S3T0TH0S1Y | s3tothos1y:w3 | s hospitalization | total expenditure last year | Cont |
| 4 | S4T0TH0S1Y | s4tothos1y:w4 | s hospitalization | total expenditure last year | Cont |

## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R100PHOS1Y | 17381 | 474.42 | 3740.00 | 0.00 | 200000.00 |
| R200PHOS1Y | 18214 | 827.04 | 5187.75 | 0.00 | 220000.00 |
| R300PHOS1Y | 20613 | 993.33 | 6472.34 | 0.00 | 340000.00 |
| R400PH0S1Y | 19503 | 1399.71 | 10652.60 | 0.00 | 1000000.00 |
| S100PHOS1Y | 14726 | 485.62 | 3900.52 | 0.00 | 200000.00 |
| S200PHOS1Y | 15364 | 842.19 | 5379.66 | 0.00 | 220000.00 |
| S300PHOS1Y | 17468 | 998.97 | 6673.19 | 0.00 | 340000.00 |
| S400PHOS1Y | 16181 | 1320.64 | 8040.66 | 0.00 | 250000.00 |
| R1T0TH0S1Y | 17388 | 782.70 | 5102.50 | 0.00 | 160000.00 |
| R2TOTHOS1Y | 18121 | 1488.82 | 8991.56 | 0.00 | 500000.00 |
| R3T0THOS1Y | 20611 | 1744.90 | 10547.06 | 0.00 | 530000.00 |
| R4TOTHOS1Y | 19545 | 2686.22 | 17480.38 | 0.00 | 1400000.00 |
| S1T0thosiY | 14730 | 790.08 | 5141.41 | 0.00 | 160000.00 |
| S2T0THOS1Y | 15282 | 1503.15 | 9403.65 | 0.00 | 500000.00 |
| S3TOTHOS1Y | 17455 | 1743.91 | 10851.59 | 0.00 | 530000.00 |
| S4T0THOS1Y | 16199 | 2537.43 | 14604.29 | 0.00 | 700000.00 |

## How Constructed:

RwOOPHOS1Y is the value of out-of-pocket hospitalization expenditure for the respondent in the past year. RwOOPHOS1Y includes the fees paid to the hospital but excludes the wages paid to a hired nurse, transportation costs, and accommodation costs for respondent and family members. RwTOTHOS1Y is the value of total hospitalization expenditure for the respondent in the past year, including the amount that insurance company paid. This variable has the same component as RwOOPHOS1Y that includes the fees paid to the hospital but excludes the wages paid to a hired nurse, transportation costs, and accommodation costs for respondent and family members.

All respondents are asked to report how many times they have received inpatient care during the past year. If the respondent only received one inpatient care in the past year then the respondent was asked how much the total medical cost of the hospitalization for the visit and the value of out-of-pocket among the total cost of hospitalization. If the respondent received two or more times inpatient care in the past year then the respondent was asked how much the total medical cost of the hospitalization was for all the visits and the value of out-of-pocket costs among the total cost of hospitalization. We noted some respondents report the value for both but we only take the maximum value of the two.

Don't know, refused, or other missing responses of RwOOPHOS1Y and RwTOTHOS1Y are assigned to special missing codes (.d), (.r), (.m) respectively. RwTOTHOS1Y is set to plain missing (.) for respondents who did not respond to the current wave.

SWOOPHOS1Y and SWTOTHOS1Y is the current wave respondent's spouse's information about the hospital expenditure in the past year. SwOOPHOS1Y and SWTOTHOS1Y employ two additional missing codes, (.u) and (.v). Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

No difference known.

## Differences with the RAND HRS/Harmonized HRS

Unlike the HRS that asks the respondents about their hospitalization expenditure in last two years, the CHARLS only asks the respondents about their last year hospitalization expenditure. Moreover, the RAND HRS only provides a summary of out-of-pocket expenditure and a summary total medical expenditure, component values for hospitalization and doctor visits are not included.

## CHARLS Variables Used:

Wave 1:

EE003
EE004
EE005
EE005_1
EE006
EE006_1
EE016
EE027
EE027_1
EF006
Wave 2:
EE003
EE004
EE005
EE005_1
EE006
EE006_1
EE016
EE024_1
EE027
EE027_1
EF006
Wave 3:
EE003
EE004
EE005
EE005_1
EE006
EE006_1
EE016
EE024_1
EE027
EE027_1
EF006
Wave 4:
EE003
EE004
EE005_W4_1
EE006_1
EE024_W4_1
EE027_1
EF006

Have You Received Inpatient Care LY
How Many Times Have You Received Inpatient Care LY
Cost/No Cost of the Hospitalizations
The Amount of Total Cost of the Hospitalizations
Y/N Have Self Payment of Cost of the Hospitalizations
The Amount of Self Payment of Total Cost of the Hospitalization Nights of Hospitalized There
Total Pay Out of Pocket for Cost of Hospitalization/No Cost
The Amount of Total Pay Out of Pocket for Cost of Hospitalizati
Respondent Receive Assistance In Answering Section D
Whether Received Inpatient Care
Times of Inpatient Care
Total Cost
Total Cost
Total Cost
Self-Paid Part
Time of Hospitalized There
The Amount of Total Medical Cost for Hospitalization
Total Pay Out of Pocket for Cost of Hospitalization/No Cost
The Amount of Total Pay Out of Pocket for Cost of Hospitalizati
How Often Did The Respondent Receive Assistance
Have You Received Inpatient Care in the Past Year?
How Many Times Have You Received Inpatient Care in the Past Yea
Was There a Cost Incurred for Inpatient Care in the Past Year?
Total Cost of All Inpatient Care in the Past Year
Was There a Self-Paid Part for Inpatient Care in the Past Year?
Self-Paid Part of the Inpatient Care in the Past Year
Nights Spent in Hospital at Last Inpatient Visit
Total Cost at the Last Inpatient Visit
Have You Paid/Will You Pay an Out-Of-Pocket Cost for the Last I
Total Out-Of-Pocket Cost for the Last Inpatient Visit
Frequency of Assistance While Answering the Health Care and Ins

## Received Inpatient Care

Times have Received Inpatient Care
Total Cost
Self-paid Part
Total Cost
Self-paid Part
Receive Assistance in Answering

## Medical Expenditure: doctor visit in the last month

| Wave | Variable | Label |  |  | Type |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | R100PD0C1M | r1oopdoc1m:w1 | $r$ doctor visit | out-of-pocket expenditure last | Cont |
| 2 | R200PD0C1M | r2oopdoc1m:w2 | $r$ doctor visit | out-of-pocket expenditure last | Cont |
| 3 | R300PD0C1M | r3oopdoc1m:w3 | $r$ doctor visit | out-of-pocket expenditure last | Cont |
| 4 | R400PD0C1M | r4oopdoc1m:w4 | $r$ doctor visit | out-of-pocket expenditure last | Cont |
| 1 | S100PD0C1M | s1oopdoc1m:w1 | S doctor visit | out-of-pocket expenditure last | Cont |
| 2 | S200PD0C1M | s2oopdoc1m:w2 | s doctor visit | out-of-pocket expenditure last | Cont |
| 3 | S300PD0C1M | s3oopdoc1m:w3 | s doctor visit | out-of-pocket expenditure last | Cont |
| 4 | S400PD0C1M | s4oopdoc1m:w4 | s doctor visit | out-of-pocket expenditure last | Cont |
| 1 | R1T0TD0C1M | r1totdoc1m:w1 | $r$ doctor visit | total expenditure last month | Cont |
| 2 | R2T0TD0C1M | r2totdoc1m:w2 | $r$ doctor visit | total expenditure last month | Cont |
| 3 | R3TOTDOC1M | r3totdoc1m:w3 | $r$ doctor visit | total expenditure last month | Cont |
| 4 | R4TOTDOC1M | r4totdoc1m:w4 | $r$ doctor visit | total expenditure last month | Cont |
| 1 | S1T0TDOC1M | s1totdoc1m:w1 | S doctor visit | total expenditure last month | Cont |
| 2 | S2T0TDOC1M | s2totdoc1m:w2 | s doctor visit | total expenditure last month | Cont |
| 3 | S3T0TD0C1M | s3totdoc1m:w3 | s doctor visit | total expenditure last month | Cont |
| 4 | S4TOTDOC1M | s4totdoc1m:w4 | s doctor visit | total expenditure last month | Cont |

## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R100PD0C1M | 17117 | 119.01 | 1574.59 | 0.00 | 170000.00 |
| R200PD0C1M | 17940 | 183.17 | 2095.74 | 0.00 | 160000.00 |
| R300PD0C1M | 20517 | 192.21 | 1637.64 | 0.00 | 75000.00 |
| R400PD0C1M | 19603 | 178.73 | 1751.79 | 0.00 | 120000.00 |
| S100PD0C1M | 14513 | 123.62 | 1685.20 | 0.00 | 170000.00 |
| S200PD0C1M | 15137 | 186.21 | 2216.11 | 0.00 | 160000.00 |
| S300PD0C1M | 17379 | 191.57 | 1598.24 | 0.00 | 70000.00 |
| S400PD0C1M | 16231 | 184.23 | 1869.62 | 0.00 | 120000.00 |
| R1T0TD0C1M | 17200 | 171.74 | 2134.00 | 0.00 | 200000.00 |
| R2T0TD0C1M | 18024 | 302.04 | 6430.96 | 0.00 | 800000.00 |
| R3T0TD0C1M | 20567 | 286.27 | 2412.18 | 0.00 | 110000.00 |
| R4T0TD0C1M | 19639 | 285.36 | 3271.87 | 0.00 | 280000.00 |
| S1T0TD0C1M | 14578 | 178.54 | 2276.20 | 0.00 | 200000.00 |
| S2T0TD0C1M | 15198 | 309.05 | 6941.33 | 0.00 | 800000.00 |
| S3T0TD0C1M | 17406 | 282.63 | 2370.86 | 0.00 | 100000.00 |
| S4T0TD0C1M | 16254 | 297.86 | 3538.98 | 0.00 | 280000.00 |

## How Constructed:

RwOOPDOC1M is the value of out-of-pocket doctor visit expenditures for the respondent in the last month. RwOOPDOC1M includes the fees paid for treatment, medication costs and prescription drugs. RWTOTDOC1M is the value of total expenditures of the doctor visit for the respondent in the past month, including the amount the insurance company paid. This variable has the same component as RwOOPDOC1M, including the fees paid for treatment, medication costs and prescription drugs.

All respondents are asked to report how many times they have received outpatient care in the last month. If the respondent only received one outpatient care in the last month then the respondent was asked the total medical cost of the doctor visit and the out-of-pocket cost among the total cost of doctor visit. If the respondent received two or more times of outpatient care in the past month then the respondent was asked how much the total medical cost of doctor visit was for all the visits and the of out-of-pocket cost of the total doctor visits. We noted some respondents report the value for both but we only take the maximum value of the two.

Section C: Health Care Utilization and Insurance
Don't know, refused, or other missing responses of RwOOPDOC1M and RWTOTDOC1M are assigned to special missing codes (.d), (.r), (.m) respectively. RwOOPDOC1M and RwTOTDOC1M are set to plain missing (.) for respondents who did not respond to the current wave.

SwOOPDOC1M and SwTOTDOC1M is the current wave respondent's spouse's information about the doctor visit expenditure in the last month. SWOOPDOC1M and SWTOTDOC1M employ two additional missing codes, (.u) and (.v). Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

No difference known.

## Differences with the RAND HRS/Harmonized HRS

Unlike the HRS that asks the respondents about their doctor visit expenditure in last two years, the CHARLS only asks the respondents about their last month doctor visit expenditure. Moreover, the RAND HRS only provides a summary of out-of-pocket expenditure and a summary total medical expenditure. Component values for hospitalization and doctor visits are not included.

## CHARLS Variables Used:

Wave 1:

ED001
ED004S1
ED005_1
ED005_2
ED005_3_
ED005_4_
ED005_5_
ED005_6
ED005_7-
ED006_1_1_
ED006_1_2
ED006_1_3_
ED006_1_4
ED006_1_5_
ED006_1_6_
ED006_1_7-
ED006_1_8_
ED006_1_9_
ED007_1_1_
ED007_1_2
ED007_1_3
ED007_1_4_
ED007_1_5_
ED007_1_6_
ED007_1_7_
ED007_1_8_
ED007_1_9_
ED023_1
ED024_1 EF006
Wave 2:
ED001
ED005_1_
ED005_2 ED005_3 ED005_4ED005_5 ED005_6 ED005_7_ ED006_1 ED007_1 ED023_1 ED024_1 EF006

Visited Hospital Last Month
Have Visited General Hospital
How Many Times did You Visit the Medical Facility
How Many Times did You Visit the Medical Facility
How Many Times did You Visit the Medical Facility
How Many Times did You Visit the Medical Facility
How Many Times did You Visit the Medical Facility
How Many Times did You Visit the Medical Facility
How Many Times did You Visit the Medical Facility
TOTAL COST
TOTAL COST
TOTAL COST
TOTAL COST
TOTAL COST
TOTAL COST
TOTAL COST
TOTAL COST
TOTAL COST
The Amount of Self Paid Part
The Amount of Self Paid Part
The Amount of Self Paid Part
The Amount of Self Paid Part
The Amount of Self Paid Part
The Amount of Self Paid Part
The Amount of Self Paid Part
The Amount of Self Paid Part
The Amount of Self Paid Part
The Amount of Total Cost of the Hospital Visit
Self Paid Amount
Respondent Receive Assistance In Answering Section D

## Visited Hospital Last Month

Times Visit / Been Visited by Hospital Corresponding to The ED0
Times Visit / Been Visited by Hospital Corresponding to The ED0
Times Visit / Been Visited by Hospital Corresponding to The ED0
Times Visit / Been Visited by Hospital Corresponding to The ED0
Times Visit / Been Visited by Hospital Corresponding to The ED0
Times Visit / Been Visited by Hospital Corresponding to The ED0
Times Visit / Been Visited by Hospital Corresponding to The ED0
Total Cost
Self-Paid Part
Money
Money
How Often Did The Respondent Receive Assistance

```
Wave 3:
    ED001
    ED005_1_
    ED005_2_
    ED005_3_
    ED005_4_
    ED005_5_
    ED005_6_
    ED005_7_
    ED006_1
    ED007_1
    ED023_1
    ED024 1
    EF006
Wave 4:
    ED001
    ED004_W4_S3
    ED005_1
    ED005_2
    ED005_4_
    ED005_5_
    ED005_6_
    ED005_7_
    ED005_8
    ED006_W4_1
    ED007_1
    ED023_W4_1
    ED024_1
Did You Visit a Hospital in The Last Month?
Times Visited Facility in Past 4 Weeks for Outpatient: General
Times Visited Facility in Past 4 Weeks for Outpatient: Speciali
Times Visited Facility in Past 4 Weeks for Outpatient: Chinese
Times Visited Facility in Past 4 Weeks for Outpatient: Communit
Times Visited Facility in Past 4 Weeks for Outpatient: Township
Times Visited Facility in Past 4 Weeks for Outpatient: Health C
Times Visited Facility in Past 4 Weeks for Outpatient: Village/
Amount Paid for Outpatient Treatment in The Last Month
Self-paid Amount Outpatient Treatment in The Last Month
Total Cost of Last Outpatient Visit
Out-Of-Pocket Cost of Last Outpatient Visit
Frequency of Assistance While Answering the Health Care and Ins
Accept Outpatient Care
Chinese Medicine Hospital
Times Outp GH
Times Outp SH
Times Outp Comm
Times Outp Towship
Times Outp HCP
Times Outp VC
Times Outp Ins
Outp Exp
OOP Outp
Total Cost of This Visit
OOP of This Visit
```


## Medical Expenditure: dental visit in the last year

| Wave Variable | Label | Type |  |
| ---: | :--- | :--- | :--- |
| 2 | R200PDEN1Y | r2oopden1y:w2 $r$ dental care out-of-pocket expenditure last y | Cont |
| 3 | R300PDEN1Y | r3oopden1y:w3 $r$ dental care out-of-pocket expenditure last y | Cont |
| 2 | S200PDEN1Y | s2oopden1y:w2 $s$ dental care out-of-pocket expenditure last y | Cont |
| 3 | S300PDEN1Y | s3oopden1y:w3 s dental care out-of-pocket expenditure last y | Cont |
| 2 | R2TOTDEN1Y | r2totden1y:w2 $r$ dental care total expenditure last year | Cont |
| 3 | R3TOTDEN1Y | r3totden1y:w3 $r$ dental care total expenditure last year | Cont |
| 2 | S2TOTDEN1Y | s2totden1y:w2 $s$ dental care total expenditure last year | Cont |
| 3 | S3TOTDEN1Y | s3totden1y:w3 s dental care total expenditure last year | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R200PDEN1Y | 18054 | 87.76 | 442.02 | 0.00 | 15000.00 |
| R300PDEN1Y | 20596 | 123.24 | 621.84 | 0.00 | 23000.00 |
| S200PDEN1Y | 15211 | 88.73 | 446.13 | 0.00 | 15000.00 |
| S300PDEN1Y | 17424 | 125.60 | 635.70 | 0.00 | 23000.00 |
| R2TOTDEN1Y | 18180 | 91.81 | 485.34 | 0.00 | 25000.00 |
| R3TOTDEN1Y | 20760 | 126.25 | 634.03 | 0.00 | 23000.00 |
| S2TOTDEN1Y | 15317 | 93.19 | 496.60 | 0.00 | 25000.00 |
| S3TOTDEN1Y | 17559 | 129.02 | 650.07 | 0.00 | 23000.00 |

## How Constructed:

RWOOPDEN1Y is the value of out-of-pocket dental care expenditures for the respondent in the last year. The expenditure of the dental care also includes dentures. RwTOTDEN1Y is the value of total expenditure of dental care for the respondent in the past year, including dentures. Don't know, refused, or other missing responses of RWOOPDEN1Y and RWTOTDEN1Y are assigned to special missing codes (.d), (.r), (.m) respectively. RwOOPDEN1Y and RwTOTDEN1Y are set to plain missing (.) for respondents who did not respond to the current wave.

SwOOPDEN1Y and SwTOTDEN1Y provide the information for the respondent's spouse or partner. SWOOPDEN1Y and SWTOTDEN1Y employ two additional missing codes, (.u) and (.v). Special missing value (.u) is used when the respondent does not report being coupled in the current wave. Special missing value (.v) is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

Questions related to dental care and dentist visits are asked at Waves 2 and 3.

## Differences with the RAND HRS/Harmonized HRS

Unlike the HRS that asks the respondents about their dental visit expenditure in previous two year, the CHARLS only asks the respondents about their last year dental visit expenditure.

## CHARLS Variables Used:

Wave 2:
EF006
How Often Did The Respondent Receive Assistance
Cost for All The Dental Care
Cost
Self-Paid Part
Cost
Wave 3:

Section C: Health Care Utilization and Insurance

| EF006 | Frequency of Assistance While Answering the Health Care and Ins |
| :--- | :--- |
| EH003 | Did You Pay for Dental Care in the Past Year? |
| EH003_1 | Total Cost for Dental Care in the Past Year |
| EH004 | Did You Pay Out Of Pocket for Dental Care in The Past Year? |
| EH004_1 | Total Out-Of-Pocket Cost for Dental Care in The Past Year |

## Covered by Public Health Insurance Program

| Wave Variable | Label | Type |
| :---: | :--- | :--- |
|  |  |  |
| 1 | R1HIGOV | r1higov:w1 $r$ cover by public health insurance |
| 2 | R2HIGOV | r2higov:w2 r cover by public health insurance |
| 3 | R3HIGOV | r3higov:w3 r cover by public health insurance |
| 4 | R4HIGOV | r4higov:w4 r cover by public health insurance |
|  |  | Categ |
| 1 | S1HIGOV | s1higov:w1 s cover by public health insurance |
| 2 | S2HIGOV | s2higov:w2 s cover by public health insurance |
| 3 | S3HIGOV | s3higov:w3 s cover by public health insurance |
| 4 | S4HIGOV | s4higov:w4 s cover by public health insurance |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |
| R1HIGOV | 17467 | 0.92 | 0.27 | 0.00 | 1.00 |
| R2HIGOV | 18275 | 0.95 | 0.21 | 0.00 | 1.00 |
| R3HIGOV | 17171 | 0.91 | 0.29 | 0.00 | 1.00 |
| R4HIGOV | 19772 | 0.96 | 0.19 | 0.00 | 1.00 |
|  |  |  |  |  |  |
| SHHIGOV | 14799 | 0.93 | 0.26 | 0.00 | 1.00 |
| S2HIGOV | 15416 | 0.96 | 0.20 | 0.00 | 1.00 |
| S3HIGOV | 14362 | 0.91 | 0.28 | 0.00 | 1.00 |
| S4HIGOV | 16353 | 0.97 | 0.18 | 0.00 | 1.00 |

## Categorical Variable Codes

| Value- | R1HIGOV | R2HIGOV | R3HIGOV | R4HIGOV |
| :---: | :---: | :---: | :---: | :---: |
| .d:dk | 63 |  |  |  |
| .m:missing | 173 | 337 | 720 | 44 |
| .r:refuse | 5 |  |  |  |
| .x error |  |  | 3206 |  |
| $0 . \mathrm{No}$ | 1385 | 861 | 1614 | 753 |
| 1.Public Insurance Plan | 16082 | 17414 | 15557 | 19019 |
| Value- | S1HIGOV | S2HIGOV | S3HIGOV | S4HIGOV |
| .d:dk | 44 |  |  |  |
| .m:missing | 65 | 164 | 492 | 9 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x error |  |  | 2870 |  |
| $0 . \mathrm{No}$ | 1059 | 666 | 1222 | 524 |
| 1.Public Insurance Plan | 13740 | 14750 | 13140 | 15829 |

## How Constructed:

RwHIGOV indicates whether the respondent is covered by any public health insurance program. Below is the list of the public health insurance plans:

1. Urban employee medical insurance (yi-bao)
2. Urban and rural resident medical insurance
3. Urban resident medical insurance
4. New rural cooperative medical insurance (he-zuo-yi-liao)
5. Government medical insurance
6. Medical aid
7. Urban non-employed persons's health insurance (Asked starting at Wave 2)
8. Long-term care insurance (Asked starting at Wave 4)

A code of 0 indicates that the respondent is not covered by any public health insurance plan. A code of 1 indicates that the respondent is covered by at least one type of public health insurance plan. At Wave 3, special missing (.x) is assigned if the respondent is a new interview. New interview respondents in this context include Wave 3 respondents who did not participate at Wave 1 or Wave 2. There is currently no variable available for new interview respondents regarding whether they are a policy holder/primary beneficiary of any type of health insurance in the public Health Care and Insurance data file. Note: there are new respondents who respond to questions intended for re-interview respondents regarding the type of health insurance they are a policy holder/primary beneficiary. These cases are not coded as valid and assigned special missing (.x). Don't know, refused, or other missing responses of RwHIGOV are assigned special missing codes (.d), (.r), (.m) respectively. RwHIGOV is set to plain missing (.) for respondents who did not respond to the current wave.

SwHIGOV indicates whether the respondent's current wave's spouse is covered by any public health insurance program. In addition to the special missing codes used in RwHIGOV, SwHIGOV employs two additional missing codes, (.u) and (.v). A special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. A special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Wave 1, CHARLS used the following list to survey insurance types:

1. Urban employee medical insurance (yi-bao)
2. Urban resident medical insurance
3. New cooperative medical insurance (he-zuo-yi-liao)
4. Urban and rural resident medical insurance
5. Government medical insurance (gong-fei)
6. Medical aid
7. Private medical insurance: purchased by respondent's union
8. Private medical insurance: purchased by individual
9. Other medical insurance
10. No insurance

Starting at Wave 2, CHARLS used the following list to survey insurance types:

1. Urban employee medical insurance (yi-bao)
2. Urban resident medical insurance
3. New cooperative medical insurance (he-zuo-yi-liao)
4. Urban and rural resident medical insurance
5. Government medical insurance (gong-fei)
6. Medical aid
7. Private medical insurance: purchased by respondent's union
8. Private medical insurance: purchased by individual
9. Urban non-employed persons's health insurance
10. Other medical insurance
11. No insurance

Starting at Wave 4, CHARLS used the following list to survey insurance types:

1. Urban employee medical insurance (yi-bao)
2. Urban and rural resident medical insurance
3. Urban resident medical insurance
4. New rural cooperative medical insurance (he-zuo-yi-liao)
5. Government medical insurance
6. Medical aid
7. Private medical insurance: purchased by work unit
8. Private medical insurance: purchased by individual
9. Urban non-employed persons's health insurance
10. Long-term care insurance
11. Other medical insurance
12. No insurance

At Wave 3, re-interview respondents are asked to confirm or dispute the record from their last interview showing a list of preloaded health insurance types. Re-interview respondents are asked if they are still the policy holder/primary beneficiary of any of the types of health insurance listed from their last interview. If the respondent indicates they are still a policy holder/primary beneficiary of any private health insurance program, each private health insurance type is used at Wave 3. The re-interview respondent is also asked whether they have added a health insurance type since their last interview. All, if any, additional private health insurance program types are used at Wave 3.

Starting at Wave 4, new and re-interview respondents are asked about their health insurance policies without reference to what was reported at previous waves.

## Differences with the RAND HRS/Harmonized HRS

The types of insurance programs which are used to determine RWHIGOV in the CHARLS are different from the insurance programs used to determine RWHIGOV in the RAND HRS.

## CHARLS Variables Used:

Wave 1:

EA001S1
EA001S10
EA001S2
EA001S3
EA001S4
EA001S5
EA001S6
EA001S7
EA001S8
EA001S9
Wave 2:
EA001S1
EA001S10
EA001S11
EA001S2
EA001S3
EA001S4
EA001S5
EA001S6

Y/N Urban Employee Medical Insurance
Y/N No Insurance
Y/N Urban Resident Medical Insurance
Y/N New Cooperative Medical Insurance
Y/N Urban and Rural Resident Medical Insurance
Y/N Government Medical Insurance
Y/N Medical Aid
Y/N Private Medical Insurance:Purchased By R's Union
Y/N Private Medical Insurance:Purchased By Individual
Y/N Other Medical Insurance
Are You Have Any Types of Health Insurance? 1 Urban Employee Me Are You Have Any Types of Health Insurance? 10 Other Medical In Are You Have Any Types of Health Insurance? 11 No Insurance
Are You Have Any Types of Health Insurance? 2 Urban Resident Me Are You Have Any Types of Health Insurance? 3 New Cooperative M Are You Have Any Types of Health Insurance? 4 Urban and Rural R Are You Have Any Types of Health Insurance? 5 Government Medica Are You Have Any Types of Health Insurance? 6 Medical Aid

EA001S7
EA001S8
EA001S9
Wave 3:
EA001_W3_2_10_
EA001_W3_2_1_
EA001_W3_2_2
EA001_W3_2_3_
EA001_W3_2_4_
EA001_W3_2_5_
EA001_W3_2_6_
EA001_W3_2_7_
EA001_W3_2_8_
EA001_W3_2_9_
EA001_W3_3_10_
EA001_W3_3_1_
EA001_W3_3_2_
EA001_W3_3_3_
EA001_W3_3_4_
EA001_W3_3_5_
EA001_W3_3_6_
EA001_W3_3_7_
EA001_W3_3_8_
EA001_W3_3_9_
Wave 4:
EA001_W4_S1
EA001_W4_S10
EA001_W4_S12
EA001_W4_S2
EA001_W4_S3
EA001_W4_S4
EA001_W4_S5
EA001_W4_S6
EA001_W4_S9

Are You Have Any Types of Health Insurance? 7 Private Medical I Are You Have Any Types of Health Insurance? 8 Private Medical I Are You Have Any Types of Health Insurance? 9 Urban Non-Employe

Still has Med. Ins. from Prev. Wave? Other Medical Insurance Still has Med. Ins. from Prev. Wave? Urban Employee Medical Ins Still has Med. Ins. from Prev. Wave? Urban Resident Medical Ins Still has Med. Ins. from Prev. Wave? New Cooperative Medical In Still has Med. Ins. from Prev. Wave? Urban and Rural Resident M Still has Med. Ins. from Prev. Wave? Government Medical Insuran Still has Med. Ins. from Prev. Wave? Medical Aid
Still has Med. Ins. from Prev. Wave? Private Medical Insurance Still has Med. Ins. from Prev. Wave? Private Medical Insurance Still has Med. Ins. from Prev. Wave? Urban Non-Employed Persons Betw. Prev. Wave and This Wave? Other Medical Insurance
Betw. Prev. Wave and This Wave? Urban Employee Medical Insuranc Betw. Prev. Wave and This Wave? Urban Resident Medical Insuranc Betw. Prev. Wave and This Wave? New Cooperative Medical Insuran
Betw. Prev. Wave and This Wave? Urban and Rural Resident Medica
Betw. Prev. Wave and This Wave? Government Medical Insurance (G
Betw. Prev. Wave and This Wave? Medical Aid
Betw. Prev. Wave and This Wave? Private Medical Insurance Purch
Betw. Prev. Wave and This Wave? Private Medical Insurance Purch
Betw. Prev. Wave and This Wave? Urban Non-Employed Persons's He
Urban Employee Medical Insurance
Long-term Care Insurance
No Insurance
Urban and Rural Resident Medical Insurance
Urban Resident Medical Insurance
New Rural Cooperative Medical Insurance
Government Medical Insurance
Medical Aid
Urban Non-employed Persons's Medical Insurance

## Covered by Private Health Insurance Program

| Wave Variable | Label | Type |  |
| :--- | :--- | :--- | :--- |
|  |  |  | Categ |
| 1 | R1HIPRIV | r1hipriv:w1 $r$ cover by private health ins | Categ |
| 2 | R2HIPRIV | r2hipriv:w2 $r$ cover by private health ins | Categ |
| 4 | R4HIPRIV | r3hipriv:w3 $r$ cover by private health ins | Categ |
|  |  | r4hipriv:w4 $r$ cover by private health ins | Categ |
| 1 | S1HIPRIV | s1hipriv:w1 s cover by private health ins | Categ |
| 2 | S2HIPRIV | s2hipriv:w2 s cover by private health ins | Categ |
| 3 S3HIPRIV | s3hipriv:w3 s cover by private health ins | Categ |  |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |
| R1HIPRIV | 17412 | 0.03 | 0.16 | 0.00 | 1.00 |
| R2HIPRIV | 18275 | 0.02 | 0.15 | 0.00 | 1.00 |
| R3HIPRIV | 17120 | 0.02 | 0.15 | 0.00 | 1.00 |
| R4HIPRIV | 19772 | 0.04 | 0.19 | 0.00 | 1.00 |
|  |  |  |  |  |  |
| S1HIPRIV | 14755 | 0.03 | 0.16 | 0.00 | 1.00 |
| S2HIPRIV | 15416 | 0.02 | 0.15 | 0.00 | 1.00 |
| S3HIPRIV | 14338 | 0.02 | 0.16 | 0.00 | 1.00 |
| S4HIPRIV | 16353 | 0.04 | 0.19 | 0.00 | 1.00 |

## Categorical Variable Codes

| Value- | R1HIPRIV | R2HIPRIV | R3HIPRIV | R4HIPRIV |
| :---: | :---: | :---: | :---: | :---: |
| . d : dk | 63 |  |  |  |
| .m:missing | 228 | 337 | 780 | 44 |
| .r:refuse | 5 |  |  |  |
| .x error |  |  | 3197 |  |
| $0 . \mathrm{No}$ | 16974 | 17854 | 16722 | 19047 |
| 1.Private Insurance Plan | 438 | 421 | 398 | 725 |
| Value- | S1HIPRIV | S2HIPRIV | S3HIPRIV | S4HIPRIV |
| .d:dk | 44 |  |  |  |
| .m:missing | 109 | 164 | 523 | 9 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x error |  |  | 2863 |  |
| 0.No | 14377 | 15048 | 13983 | 15712 |
| 1.Private Insurance Plan | 378 | 368 | 355 | 641 |

## How Constructed:

RwHIPRIV indicates whether the respondent is covered by any private health insurance program. Below is the list of the private health insurance plans:

1. Private medical insurance: purchased by respondent's union/work unit
2. Private medical insurance: purchased by individual

A code of 0 indicates that the respondent is not covered by any private health insurance plan. A code of 1 indicates that the respondent is covered by at least one type of private health insurance plan. At Wave 3, special missing (.x) is assigned if the respondent is a new interview. New interview respondents in this context include Wave 3 respondents who did not participate in Wave 1 or Wave 2. There is currently no variable available for new interview respondents regarding whether they are a policy holder/primary beneficiary of any type of health insurance in the public Health Care and Insurance data file. Note: there are new respondents who respond to questions intended for re-interview respondents regarding the type of health insurance they are a policy holder/primary

Section C: Health Care Utilization and Insurance
beneficiary. These cases are not coded as valid and assigned special missing (.x). Don't know, refused, or other missing responses of RwHIPRIV are assigned special missing codes (.d), (.r), (.m) respectively. RWHIPRIV is set to plain missing (.) for respondents who did not respond to the current wave.

SWHIPRIV indicates whether the respondent's current wave's spouse is covered by any private health insurance program. In addition to the special missing codes used in RwHIPRIV, SwHIPRIV employs two additional missing codes, (.u) and (.v). A special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. A special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Wave 1, CHARLS used the following list to survey insurance types:

1. Urban employee medical insurance (yi-bao)
2. Urban resident medical insurance
3. New cooperative medical insurance (he-zuo-yi-liao)
4. Urban and rural resident medical insurance
5. Government medical insurance (gong-fei)
6. Medical aid
7. Private medical insurance: purchased by respondent's union
8. Private medical insurance: purchased by individual
9. Other medical insurance
10. No insurance

Starting at Wave 2, CHARLS used the following list to survey insurance types:

1. Urban employee medical insurance (yi-bao)
2. Urban resident medical insurance
3. New cooperative medical insurance (he-zuo-yi-liao)
4. Urban and rural resident medical insurance
5. Government medical insurance (gong-fei)
6. Medical aid
7. Private medical insurance: purchased by respondent's union
8. Private medical insurance: purchased by individual
9. Urban non-employed persons's health insurance
10. Other medical insurance
11. No insurance

Starting at Wave 4, CHARLS used the following list to survey insurance types:

1. Urban employee medical insurance (yi-bao)
2. Urban and rural resident medical insurance
3. Urban resident medical insurance
4. New rural cooperative medical insurance (he-zuo-yi-liao)
5. Government medical insurance
6. Medical aid
7. Private medical insurance: purchased by work unit
8. Private medical insurance: purchased by individual
9. Urban non-employed persons's health insurance
10. Long-term care insurance
11. Other medical insurance
12. No insurance

At Wave 3, re-interview respondents are asked to confirm or dispute the record from their last interview showing a list of preloaded health insurance types. Re-interview respondents are asked if they are still the policy holder/primary beneficiary of any of the types of health insurance listed from their last interview. If the respondent indicates they are still a policy holder/primary beneficiary of any private health insurance program, each private health insurance type is used at Wave 3. The re-interview respondent is also asked whether they have added a health insurance type since their last interview. All, if any, additional private health insurance program types are used at Wave 3.

Starting at Wave 4, new and re-interview respondents are asked about their health insurance policies without reference to what was reported at previous waves.

## Differences with the RAND HRS/Harmonized HRS

This variable is not available in the RAND HRS.

## CHARLS Variables Used:

Wave 1:
EA001S1
EA001S10
EA001S2
EA001S3
EA001S4
EA001S5
EA001S6
EA001S7
EA001S8
EA001S9
Wave 2:
EA001S1
EA001S10
EA001S11
EA001S2
EA001S3
EA001S4
EA001S5
EA001S6
EA001S7
EA001S8
EA001S9
Wave 3:
EA001_W3_2_10 EA001_W3_2_1_ EA001_W3_2_2_ EA001_W3_2_3 EA001_W3_2_4_ EA001_W3_2_5 EA001_W3_2_6_ EA001_W3_2_7_ EA001_W3_2_8

Y/N Urban Employee Medical Insurance
Y/N No Insurance
Y/N Urban Resident Medical Insurance
Y/N New Cooperative Medical Insurance
Y/N Urban and Rural Resident Medical Insurance
Y/N Government Medical Insurance
Y/N Medical Aid
Y/N Private Medical Insurance:Purchased By R's Union
Y/N Private Medical Insurance:Purchased By Individual
Y/N Other Medical Insurance

Are You Have Any Types of Health Insurance? 1 Urban Employee Me Are You Have Any Types of Health Insurance? 10 Other Medical In Are You Have Any Types of Health Insurance? 11 No Insurance Are You Have Any Types of Health Insurance? 2 Urban Resident Me Are You Have Any Types of Health Insurance? 3 New Cooperative M Are You Have Any Types of Health Insurance? 4 Urban and Rural R Are You Have Any Types of Health Insurance? 5 Government Medica Are You Have Any Types of Health Insurance? 6 Medical Aid
Are You Have Any Types of Health Insurance? 7 Private Medical I Are You Have Any Types of Health Insurance? 8 Private Medical I Are You Have Any Types of Health Insurance? 9 Urban Non-Employe

Still has Med. Ins. from Prev. Wave? Other Medical Insurance
Still has Med. Ins. from Prev. Wave? Urban Employee Medical Ins
Still has Med. Ins. from Prev. Wave? Urban Resident Medical Ins
Still has Med. Ins. from Prev. Wave? New Cooperative Medical In
Still has Med. Ins. from Prev. Wave? Urban and Rural Resident M
Still has Med. Ins. from Prev. Wave? Government Medical Insuran
Still has Med. Ins. from Prev. Wave? Medical Aid
Still has Med. Ins. from Prev. Wave? Private Medical Insurance
Still has Med. Ins. from Prev. Wave? Private Medical Insurance

| EA001_W3_2_9_- | Still has Med. Ins. from Prev. Wave? Urban Non-Employed Persons |
| :--- | :--- |
| EA001_W3_3_10_- | Betw. Prev. Wave and This Wave? Other Medical Insurance |
| EA001_W3_3_1-- | Betw. Prev. Wave and This Wave? Urban Employee Medical Insuranc |
| EA001_W3_3_2_- | Betw. Prev. Wave and This Wave? Urban Resident Medical Insuranc |
| EA001_W3_3_3_- | Betw. Prev. Wave and This Wave? New Cooperative Medical Insuran |
| EA001_W3_3_4-_ | Betw. Prev. Wave and This Wave? Urban and Rural Resident Medica |
| EA001_W3_3_5_- | Betw. Prev. Wave and This Wave? Government Medical Insurance (G |
| EA001_W3_3_6_- | Betw. Prev. Wave and This Wave? Medical Aid |
| EA001_W3_3_7-- | Betw. Prev. Wave and This Wave? Private Medical Insurance Purch |
| EA001_W3_3_8_- | Betw. Prev. Wave and This Wave? Private Medical Insurance Purch |
| EA001_W3_3_9_ | Betw. Prev. Wave and This Wave? Urban Non-Employed Persons's He |
| 4: |  |
| EA001_W4_S12 | No Insurance |
| EA001_W4_S7 | Private Medical Insurance, Work Unit |
| EA001_W4_S8 | Private Mdical Insurance, Individual |

## Covered by Other Health Insurance Program

| Wave Variable | Label | Type |  |
| ---: | :--- | :--- | :--- |
|  |  |  |  |
| 1 | R1HIOTHP | r1hiothp:w1 $r$ cover by other health ins | Categ |
| 2 | R2HIOTHP | r2hiothp:w2 r cover by other health ins | Categ |
| 3 | R3HIOTHP | r3hiothp:w3 r cover by other health ins | Categ |
| 4 | R4HIOTHP | r4hiothp:w4 $r$ cover by other health ins | Categ |
|  |  |  | Categ |
| 1 | S1HIOTHP | s1hiothp:w1 s cover by other health ins | Categ |
| 2 | S2HIOTHP | s2hiothp:w2 s cover by other health ins | Categ |
| 3 S3HIOTHP | s3hiothp:w3 s cover by other health ins | Categ |  |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |
| R1HIOTHP | 17467 | 0.01 | 0.09 | 0.00 | 1.00 |
| R2HIOTHP | 18275 | 0.01 | 0.09 | 0.00 | 1.00 |
| R3HIOTHP | 16881 | 0.02 | 0.13 | 0.00 | 1.00 |
| R4HIOTHP | 19772 | 0.01 | 0.12 | 0.00 | 1.00 |
|  |  |  |  |  |  |
| S1HIOTHP | 14799 | 0.01 | 0.09 | 0.00 | 1.00 |
| S2HIOTHP | 15416 | 0.01 | 0.10 | 0.00 | 1.00 |
| S3HIOTHP | 14153 | 0.02 | 0.13 | 0.00 | 1.00 |
| S4HIOTHP | 16353 | 0.01 | 0.12 | 0.00 | 1.00 |

## Categorical Variable Codes

| Value- | R1HIOTHP | R2HIOTHP | R3HIOTHP | R4HIOTHP |
| :---: | :---: | :---: | :---: | :---: |
| .d:dk | 63 |  |  |  |
| .m:missing | 173 | 337 | 1046 | 44 |
| .r:refuse | 5 |  |  |  |
| .x error |  |  | 3170 |  |
| 0. No | 17337 | 18112 | 16584 | 19479 |
| 1.Other Insurance Plan | 130 | 163 | 297 | 293 |
| Value- | S1HIOTHP | S2HIOTHP | S3HIOTHP | S4HIOTHP |
| .d:dk | 44 |  |  |  |
| .m:missing | 65 | 164 | 732 | 9 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x error |  |  | 2839 |  |
| 0. No | 14684 | 15275 | 13896 | 16126 |
| 1.Other Insurance Plan | 115 | 141 | 257 | 227 |

## How Constructed:

RwHIOTHP indicates whether the respondent is covered by any other health insurance program. A code of 0 indicates that the respondent is not covered by any other health insurance plan. A code of 1 indicates that the respondent is covered by any other health insurance plan. At Wave 3, special missing (.x) is assigned if the respondent is a new interview. New interview respondents in this context include Wave 3 respondents who did not participate at Wave 1 or Wave 2. There is currently no variable available for new interview respondents regarding whether they are a policy holder/primary beneficiary of any type of health insurance in the public Health Care and Insurance data file. Note: there are new respondents who respond to questions intended for re-interview respondents regarding the type of health insurance they are a policy holder/primary beneficiary. These cases are not coded as valid and assigned special missing (.x). Don't know, refused, or other missing responses of RwHIOTHP are assigned special missing codes (.d), (.r), (.m) respectively. RwHIOTHP is set to plain missing (.) for respondents who did not respond to the current wave.

SwHIOTHP indicates whether the respondent's current wave's spouse is covered by any other health insurance program. In addition to the special missing codes used in RwHIOTHP, SwHIOTHP employs two
additional missing codes, (.u) and (.v). A special missing value (.u) is used when the respondent does not report being coupled in the current wave. A special missing value (.v) is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Wave 1, CHARLS used the following list to survey insurance types:

1. Urban employee medical insurance (yi-bao)
2. Urban resident medical insurance
3. New cooperative medical insurance (he-zuo-yi-liao)
4. Urban and rural resident medical insurance
5. Government medical insurance (gong-fei)
6. Medical aid
7. Private medical insurance: purchased by respondent's union
8. Private medical insurance: purchased by individual
9. Other medical insurance
10. No insurance

Starting at Wave 2, CHARLS used the following list to survey insurance types:

1. Urban employee medical insurance (yi-bao)
2. Urban resident medical insurance
3. New cooperative medical insurance (he-zuo-yi-liao)
4. Urban and rural resident medical insurance
5. Government medical insurance (gong-fei)
6. Medical aid
7. Private medical insurance: purchased by respondent's union
8. Private medical insurance: purchased by individual
9. Urban non-employed persons's health insurance
10. Other medical insurance
11. No insurance

Starting at Wave 4, CHARLS used the following list to survey insurance types:

1. Urban employee medical insurance (yi-bao)
2. Urban and rural resident medical insurance
3. Urban resident medical insurance
4. New rural cooperative medical insurance (he-zuo-yi-liao)
5. Government medical insurance
6. Medical aid
7. Private medical insurance: purchased by work unit
8. Private medical insurance: purchased by individual
9. Urban non-employed persons's health insurance
10. Long-term care insurance
11. Other medical insurance
12. No insurance

At Wave 3, re-interview respondents are asked to confirm or dispute the record from their last interview showing a list of preloaded health insurance types. Re-interview respondents are asked if they are still the policy holder/primary beneficiary of any of the types of health insurance listed from their last interview. If the respondent indicates they are still a policy holder/primary beneficiary of any private health insurance program, each private health insurance type is used at Wave 3. The re-interview respondent is also asked whether they have added a health insurance type since their last interview. All, if any, additional private health insurance program types are used at Wave 3.

Starting at Wave 4, new and re-interview respondents are asked about their health insurance policies without reference to what was reported at previous waves.

## Differences with the RAND HRS/Harmonized HRS

This variable contains different component than RAND HRS. In the RAND HRS, RwHIOTHP indicates whether the respondent is covered by any health insurance other than government, employer-provided, or long-term care insurance. RwHIOTHP in CHARLS indicates the insurance that is not in the option list; that is, the insurance plan other than urban employee medical insurance(yi-bao), urban resident medical insurance, new cooperative medical insurance(he-zuo-yi-liao), urban and rural resident medical insurance, government medical insurance(gong-fei), medical aid, private medical insurance: purchased by respondent's union and private medical insurance: purchased by individual.

## CHARLS Variables Used:

Wave 1:
EA001S1
EA001S10
EA001S2
EA001S3
EA001S4
EA001S5
EA001S6
EA001S7
EA001S8
EA001S9
Wave 2:
EA001S1
EA001S10
EA001S11
EA001S2
EA001S3
EA001S4
EA001S5
EA001S6
EA001S7
EA001S8
EA001S9
Wave 3:
EA001_W3_2_10_ EA001_W3_2_1_ EA001_W3_2_2_ EA001_W3_2_3_ EA001_W3_2_4_ EA001_W3_2_5_ EA001_W3_2_6_ EA001_W3_2_7_ EA001_W3_2_8_ EA001_W3_2_9_

Y/N Urban Employee Medical Insurance
Y/N No Insurance
Y/N Urban Resident Medical Insurance
Y/N New Cooperative Medical Insurance
Y/N Urban and Rural Resident Medical Insurance
Y/N Government Medical Insurance
Y/N Medical Aid
Y/N Private Medical Insurance:Purchased By R's Union
Y/N Private Medical Insurance:Purchased By Individual
Y/N Other Medical Insurance
Are You Have Any Types of Health Insurance? 1 Urban Employee Me Are You Have Any Types of Health Insurance? 10 Other Medical In Are You Have Any Types of Health Insurance? 11 No Insurance
Are You Have Any Types of Health Insurance? 2 Urban Resident Me Are You Have Any Types of Health Insurance? 3 New Cooperative M Are You Have Any Types of Health Insurance? 4 Urban and Rural R Are You Have Any Types of Health Insurance? 5 Government Medica Are You Have Any Types of Health Insurance? 6 Medical Aid Are You Have Any Types of Health Insurance? 7 Private Medical I Are You Have Any Types of Health Insurance? 8 Private Medical I Are You Have Any Types of Health Insurance? 9 Urban Non-Employe

[^0]EA001_W3_3_10_
EA001_W3_3_1_ EA001_W3_3_2_ EA001_W3_3_3_ EA001_W3_3_4_ EA001_W3_3_5_ EA001_W3_3_6_ EA001_W3_3_7EA001_W3_3_8_ EA001_W3_3_9_ Wave 4:

EA001_W4_S11
EA001_W4_S12

Betw. Prev. Wave and This Wave? Other Medical Insurance
Betw. Prev. Wave and This Wave? Urban Employee Medical Insuranc Betw. Prev. Wave and This Wave? Urban Resident Medical Insuranc Betw. Prev. Wave and This Wave? New Cooperative Medical Insuran Betw. Prev. Wave and This Wave? Urban and Rural Resident Medica Betw. Prev. Wave and This Wave? Government Medical Insurance (G Betw. Prev. Wave and This Wave? Medical Aid
Betw. Prev. Wave and This Wave? Private Medical Insurance Purch Betw. Prev. Wave and This Wave? Private Medical Insurance Purch Betw. Prev. Wave and This Wave? Urban Non-Employed Persons's He

Other Medical Insurance
No Insurance

## Section D: Cognition

## Self-reported Memory

| Wave | Variable | Label |
| ---: | :--- | :--- |
|  |  | Type |
| 1 | R1SLFMEM | r1slfmem:w1 r Self-reported memory |
| 2 | R2SLFMEM | r2slfmem:w2 r Self-reported memory |
| 3 | R3SLFMEM | r3slfmem:w3 r Self-reported memory |
| 4 | R4SLFMEM | r4slfmem:w4 r Self-reported memory |
|  |  | Categ |
| 1 | S1SLFMEM | s1slfmem:w1 s Self-reported memory |
| 2 | S2SLFMEM | s2slfmem:w2 s Self-reported memory |
| 3 | S3SLFMEM | s3slfmem:w3 s Self-reported memory |
| 4 | S4SLFMEM | s4slfmem:w4 s Self-reported memory |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |
| R1SLFMEM | 16043 | 4.09 | 0.86 | 1.00 | 5.00 |
| R2SLFMEM | 16583 | 4.08 | 0.86 | 1.00 | 5.00 |
| R3SLFMEM | 19612 | 4.10 | 0.84 | 1.00 | 5.00 |
| R4SLFMEM | 18157 |  | 4.12 | 0.80 | 1.00 |
|  |  |  |  |  | 5.00 |
| S1SLFMEM | 13554 | 4.09 | 0.85 | 1.00 | 5.00 |
| S2SLFMEM | 14040 | 4.07 | 0.85 | 1.00 | 5.00 |
| S3SLFMEM | 16697 | 4.08 | 0.84 | 1.00 | 5.00 |
| S4SLFMEM | 15185 | 4.12 | 0.80 | 1.00 | 5.00 |

## Categorical Variable Codes

| Value- | R1SLFMEM | R2SLFMEM | R3SLFMEM | R4SLFMEM |
| :---: | :---: | :---: | :---: | :---: |
| .d:dk | 21 |  | 54 |  |
| .m:missing | 166 | 1553 | 176 | 726 |
| .p:proxy | 1470 | 476 | 1251 | 933 |
| .r:refuse | 8 |  | 4 |  |
| 1. Excellent | 78 | 146 | 180 | 126 |
| 2.Very good | 871 | 980 | 1127 | 893 |
| 3. Good | 2245 | 1688 | 1579 | 1419 |
| 4. Fair | 7201 | 8389 | 10462 | 9893 |
| 5.Poor | 5648 | 5380 | 6264 | 5826 |
| Value- | S1SLFMEM | S2SLFMEM | S3SLFMEM | S4SLFMEM |
| .d:dk | 14 |  | 34 |  |
| .m:missing | 67 | 1165 | 58 | 462 |
| .p:proxy | 1269 | 375 | 932 | 715 |
| .r:refuse | 6 |  | 3 |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 1.Excellent | 61 | 128 | 157 | 108 |
| 2.Very good | 712 | 818 | 979 | 747 |
| 3. Good | 1889 | 1430 | 1337 | 1138 |
| 4.Fair | 6181 | 7200 | 9073 | 8447 |
| 5.Poor | 4711 | 4464 | 5151 | 4745 |

## How Constructed:

RWSLFMEM indicates the respondent's self-report of memory using a scale ranging from 1 for Excellent to 5 for Poor. Special missing value (.p) is assigned if this question was skipped because the interview was completed by a proxy. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RwSLFMEM is coded as blank missing (.) if the respondent did not respond to this wave.

At Waves 1 and 3, CHARLS provides an overall wave indicator of whether the interview was done by proxy. This variable is not available at Waves 2 and 4. The absence of this variable may explain in part the high number of missing values at Waves 2 and 4.

SwSLFMEM indicates the respondent's spouse's self-report of memory using a scale ranging from 1 for Excellent to 5 for Poor. SwSLFMEM is taken from the spouse's value to RwSLFMEM. In addition to the special missing values used in RwSLFMEM, SwSLFMEM employs two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

The current release of the CHARLS data includes a large number of missing responses at Waves 2 and 4 to the question asking the respondent to rate their memory at the present time.

## Differences with the RAND HRS/Harmonized HRS

```
No differences known.
```


## CHARLS Variables Used:

```
Wave 1:
    DB032 How Often Did the Respondent Receive Assistance
    DC004 Self Comment of Memory
    PROXY
Wave 2:
    DB032
    DC004
Wave 3:
    DB032
    DC004
    PROXY
Wave 4:
    DB032 How often the Respondent Receive Assistance
    DC004 Self-Rated Memory
```


## Immediate Word Recall

| Wave Variable | Label | Type |
| :---: | :--- | :--- |
|  |  |  |
| 1 | R1IMRC | r1imrc:w1 $r$ immediate word recall |
| 2 | R2IMRC | r2imrc:w2 $r$ immediate word recall |
| 3 | R3IMRC | r3imrc:w3 r immediate word recall |
| 4 | R4IMRC | r4imrc:w4 $r$ immediate word recall |
|  |  |  |
| 1 | S1IMRC | s1imrc:w1 s immediate word recall |
| 2 | S2IMRC | s2imrc:w2 s immediate word recall |
| 3 | S3IMRC | s3imrc:w3 s immediate word recall |
| 4 | S4IMRC | s4imrc:w4 s immediate word recall |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| R1IMRC | 14203 | 4.08 |  | 1.70 | 0.00 |
| R2IMRC | 16052 | 4.09 | 1.74 | 0.00 | 10.00 |
| R3IMRC | 19206 | 3.87 | 1.91 | 0.00 | 10.00 |
| R4IMRC | 16343 | 3.16 | 2.03 | 0.00 | 10.00 |
|  |  |  |  |  |  |
| S1IMRC | 12135 | 4.13 | 1.68 | 0.00 | 10.00 |
| S2IMRC | 13666 | 4.17 | 1.72 | 0.00 | 10.00 |
| S3IMRC | 16396 | 3.98 | 1.86 | 0.00 | 10.00 |
| S4IMRC | 13857 | 3.29 | 2.02 | 0.00 | 10.00 |

## How Constructed:

RWIMRC indicates the number of words the respondent can immediately recall correctly from a 10-word list. Special missing value (.p) is assigned if these questions were skipped because the interview was completed by a proxy. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RwIMRC is coded as blank missing (.) if the respondent did not respond to this wave.

At Waves 1 and 3, CHARLS provides an overall wave indicator of whether the interview was done by proxy. This variable is not available at Waves 2 and 4. The absence of this variable may explain in part the high number of missing values at Wave 2. Starting at Wave 4, the interviewer is asked to record the reason the respondent refused the word recall task and this information has been used to assign . $r$ missing values to RwIMRC.

SWIMRC indicates the number of words the respondent's spouse could immediately recall correctly from a 10 -word list. SWIMRC is taken from the spouse's value to RWIMRC. In addition to the special missing values used in RwIMRC, SwIMRC employs two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Waves 1 to 3, respondents are randomly assigned to recall one of four 10-word lists. Starting at Wave 4, all respondents are asked to recall the same 10 words: butter, arm, shore, letter, queen, cabin, pole, ticket, grass, and engine.

Starting at Wave 4, the interviewer is asked to record the reason the respondent refused the task.
The current release of the CHARLS data includes a large number of missing responses at Waves 1 and 2 to the questions asking the respondent to immediately recall a 10-word list.

## Differences with the RAND HRS/Harmonized HRS

The word lists at CHARLS Waves 1 to 3 are different from the HRS. However, the word list at CHARLS Wave 4 is the same list used in the HRS-HCAP. Starting at HRS Wave 3, the word list was randomly assigned, which is similar to CHARLS Waves 1 to 3.

## CHARLS Variables Used:

Wave 1:
DB032
DC006S1
DC006S10
DC006S11
DC006S2
DC006S3
DC006S4
DC006S5
DC006S6
DC006S7
DC006S8
DC006S9
PROXY
Wave 2:
DB032
DC006_1_S1
DC006_1_S10
DC006_1_S11
DC006_1_S2
DC006_1_S3
DC006_1_S4
DC006_1_S5
DC006_1_S6
DC006_1_S7
DC006_1_S8
DC006_1_S9
DC006_2_S1
DC006_2_S10
DC006_2_S11
DC006_2_S2
DC006_2_S3
DC006_2_S4
DC006_2_S5
DC006_2_S6
DC006_2_S7
DC006_2_S8
DC006_2_S9
DC006_3_S1
DC006_3_S10
DC006_3_S11
DC006_3_S2
DC006_3_S3
DC006_3_S4
DC006_3_S5
DC006_3_S6
DC006_3_S7
DC006_3_S8
DC006_3_S9
Wave 3:
DB032
DC006S1
DC006S10
DC006S11
DC006S12
DC006S2
DC006S3
DC006S4
DC006S5
DC006S6
DC006S7
DC006S8
DC006S9 PROXY
Wave 4:
DB032
How Often Did the Respondent Receive Assistance
DISPLAY VIDEO
DISPLAY VIDEO
DISPLAY VIDEO
DISPLAY VIDEO
DISPLAY VIDEO
DISPLAY VIDEO
DISPLAY VIDEO
DISPLAY VIDEO
DISPLAY VIDEO
DISPLAY VIDEO
DISPLAY VIDEO
interview done by proxy
Receive Assistance
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
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Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
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Recalled Words
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Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Receive Assistance
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Proxy Mode or Not
How often the Respondent Receive Assistance

Section D: Cognition

```
DC028_W4_1 Reasons for Rufused Word Recall Test
DC028_W4_S1 Word Recall 1st: Butter
DC028_W4_S10
DC028_W4_S11
DC028_W4_S12
DC028_W4_S2
DC028_W4_S3
DC028_W4_S4
DC028_W4_S5
DC028_W4_S6
DC028_W4_S7
DC028_W4_S8
DC028_W4_S9
Word Recall 1st: Engine
Word Recall 1st: None
Word Recall 1st: Refused to Recall
Word Recall 1st: Arm
Word Recall 1st: Shore
Word Recall 1st: Letter
Word Recall 1st: Queen
Word Recall 1st: Cabin
Word Recall 1st: Pole
Word Recall 1st: Ticket
Word Recall 1st: Grass
```


## Delayed Word Recall

| Wave Variable | Label | Type |
| :---: | :--- | :---: |
|  |  |  |
| 1 | R1DLRC | r1dlrc:w1 r delayed word recall |
| 2 | R2DLRC | r2dlrc:w2 r delayed word recall |
| 3 | R3DLRC | r3dlrc:w3 r delayed word recall |
| 4 | R4DLRC | r4dlrc:w4 r delayed word recall |
|  |  | Cont |
| 1 | S1DLRC | s1dlrc:w1 s delayed word recall |
| 2 | S2DLRC | s2dlrc:w2 s delayed word recall |
| 3 | S3DLRC | s3dlrc:w3 s delayed word recall |
| 4 | S4DLRC | s4dlrc:w4 s delayed word recall |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |
| R1DLRC | 14082 | 3.14 | 1.97 | 0.00 | 10.00 |
| R2DLRC | 15785 | 3.19 | 2.03 | 0.00 | 10.00 |
| R3DLRC | 19008 | 2.90 | 2.08 | 0.00 | 10.00 |
| R4DLRC | 15688 | 4.40 | 2.84 | 0.00 | 10.00 |
|  |  |  |  |  |  |
| S1DLRC | 12041 | 3.20 | 1.96 | 0.00 | 10.00 |
| S2DLRC | 13462 | 3.28 | 2.01 | 0.00 | 10.00 |
| S3DLRC | 16235 | 3.01 | 2.06 | 0.00 | 10.00 |
| S4DLRC | 13359 | 4.57 | 2.80 | 0.00 | 10.00 |

## How Constructed:

RwDLRC indicates the number of words the respondent can recall correctly from a 10-word list after a delayed time spent answering other survey questions. Special missing value (.p) is assigned if these questions were skipped because the interview was completed by a proxy. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RWDLRC is coded as blank missing (.) if the respondent did not respond to this wave.

At Waves 1 and 3, CHARLS provides an overall wave indicator of whether the interview was done by proxy. This variable is not available at Waves 2 and 4 . The absence of this variable may explain in part the high number of missing values at Wave 2. Starting at Wave 4, the interviewer is asked to record the reason the respondent refused the word recall task and this information has been used to assign .r missing values to RwDLRC.

SwDLRC indicates the number of words the respondent's spouse can recall correctly from a 10 -word list after a delayed time spent answering other survey questions. SwDLRC is taken from the spouse's value to RwDLRC. In addition to the special missing values used in RwDLRC, SwDLRC employs two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Waves 1 to 3, respondents are randomly assigned to recall one of four 10-word lists. Starting at Wave 4, all respondents are asked to recall the same 10 words: butter, arm, shore, letter, queen, cabin, pole, ticket, grass, and engine.

Starting at Wave 4, the interviewer is asked to record the reason the respondent refused the task.
The current release of the CHARLS data includes a large number of missing responses at Waves 1 and 2 to the questions asking the respondent to immediately recall a 10-word list.

## Differences with the RAND HRS/Harmonized HRS

The word lists at CHARLS Waves 1 to 3 are different from the HRS. However, the word list at CHARLS Wave 4 is the same list used in the HRS-HCAP. Starting at HRS Wave 3, the word list was randomly assigned, which is similar to CHARLS Waves 1 to 3.

## CHARLS Variables Used:

Wave 1:
DB032
DC027S1
DC027S10
DC027S11
DC027S2
DC027S3
DC027S4
DC027S5
DC027S6
DC027S7
DC027S8
DC027S9
PROXY
Wave 2:
DB032
DC027S1
DC027S10
DC027S11
DC027S2
DC027S3
DC027S4
DC027S5
DC027S6
DC027S7
DC027S8
DC027S9
Wave 3:
DB032
DC006S12
DC027S1
DC027S10
DC027S11
DC027S12
DC027S2
DC027S3
DC027S4
DC027S5
DC027S6
DC027S7
DC027S8
DC027S9
PROXY
Wave 4:
DB032
DC028_W4_1
DC028_W4_S12
DC047_W4_S1
DC047_W4_S10
DC047_W4_S11
DC047_W4_S12
DC047_W4_S2
DC047_W4_S3
DC047_W4_S4
DC047_W4_S5
DC047_W4_S6
DC047_W4_S7
DC047_W4_S8
DC047_W4_S9

## Serial 7's

| Wave Variable | Label |  |
| :--- | :--- | :--- |
|  |  |  |
| 1 | R1SER7 | r1ser7:w1 r serial 7s |
| 2 | R2SER7 | r2ser7:w2 r serial 7s |
| 3 | R3SER7 | r3ser7:w3 r serial 7s |
| 4 | R4SER7 | r4ser7:w4 r serial 7s |
|  |  |  |
| 1 | S1SER7 | s1ser7:w1 s serial 7s |
| 2 | S2SER7 | s2ser7:w2 s serial 7s |
| 3 | S3SER7 | s3ser7:w3 s serial 7s |
| 4 | S4SER7 | s4ser7:w4 s serial 7s |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| R1SER7 | 14283 |  |  |  | 5.00 |
| R2SER7 | 14772 | 3.53 | 1.65 | 0.00 | 5.00 |
| R3SER7 | 17631 | 3.58 | 1.58 | 0.00 | 5.00 |
| R4SER7 | 13615 | 3.69 | 1.49 | 0.00 | 5.00 |
|  | 12233 |  | 1.57 | 0.00 | 5.00 |
| S1SER7 | 12681 | 3.60 | 3.65 |  |  |
| S2SER7 | 15258 | 3.75 | 1.60 | 0.00 | 5.00 |
| S3SER7 | 11690 | 3.56 | 1.46 | 0.00 | 5.00 |
| S4SER7 |  | 1.54 | 0.00 | 5.00 |  |

## How Constructed:

RwSER7 indicates the respondent's number of correct subtractions in the serial 7's test. This test asks the respondent to subtract 7 from 100 and then continue subtracting 7 from each answer for four more trials. Correct subtractions are based on the previous answer given, even if the previous answer was incorrect. RwSER7 ranges from 0 to 5, with five indicating all questions answered correctly. Special missing value (.p) is assigned if these questions were skipped because the interview was completed by a proxy. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RwSER7 is coded as blank missing (.) if the respondent did not respond to this wave.

At Waves 1 and 3, CHARLS provides an overall wave indicator of whether the interview was done by proxy. This variable is not available at Waves 2 and 4. The absence of this variable may explain in part the high number of missing values at Wave 2. Starting at Wave 4, the CHARLS data includes a variable capturing the reason the respondent did not answer the serial seven questions, this information has been used to assign .r and .d missing values to RwSER7.

SWSER7 indicates the respondent's spouse's number of correct subtractions in the serial 7 's test. SWSER7 is taken from the spouse's value to RwSER7. In addition to the special missing values used in RwSER7, SwSER7 employs two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

The current release of the CHARLS data includes a large number of missing responses at Wave 2 to the serial 7's test questions.

At Wave 1 and 3, the CHARLS data included indicators if the respondent answered they did not know or refused to answer the subtraction. Wave 2 data does not include any indicators of why the respondent did not provide an answer to the subtraction. Starting at Wave 4, the CHARLS data includes variables capturing the reason the respondent did not provide an answer to the subtraction, whether because they don't know or because they refused.

## Differences with the RAND HRS/Harmonized HRS

## CHARLS Variables Used:

Wave 1:

DB032
DC019
DC020
DC021
DC022
DC023
PROXY
Wave 2:
DB032
DC019
DC020
DC021
DC022
DC023
Wave 3:
DB032
DC019
DC020
DC021
DC022
DC023 PROXY
Wave 4:
DB032
DC014_W4_1
DC014_W4_1_1
DC014_W4_2
DC014_W4_2_1
DC014_W4_3
DC014_W4_3_1
DC014_W4_4
DC014_W4_4_1
DC014_W4_5
DC014_W4_5_1

How Often Did the Respondent Receive Assistance
100 Minus 7
Minus 7
Minus 7
Minus 7
Minus 7
interview done by proxy
Receive Assistance
100 Minus 7
Minus 7
Minus 7
Minus 7
Minus 7
Receive Assistance
100 minus 7
minus 7
MINUS 7
MINUS 7
MINUS 7
Proxy Mode or Not
How often the Respondent Receive Assistance
Reason for Missing from 100-7
Specific Result from 100-7
Reason for Missing from dc014_w4_1-7
Specific Result from dc014_w4_2-7
Reason for Missing from dc014_w4_2-7
Specific Result from dc014_w4_-3-7
Reason for Missing from dc014_w4_3-7
Specific Result from dc014_w4_4-7
Reason for Missing from dc014_w4_4-7
Specific Result from dc014_w4_5-7

## Date Naming

| Wave | Variable | Label | Type |
| :---: | :---: | :---: | :---: |
| 1 | R1M0 | r1mo:w1 r cognition date naming-month | Categ |
| 2 | R2MO | r2mo:w2 r cognition date naming-month | Categ |
| 3 | R3MO | r3mo:w3 r cognition date naming-month | Categ |
| 4 | R4MO | r4mo:w4 r cognition date naming-month | Categ |
| 1 | S1MO | s1mo:w1 s cognition date naming-month | Categ |
| 2 | S2MO | s2mo:w2 s cognition date naming-month | Categ |
| 3 | S3MO | s3mo:w3 s cognition date naming-month | Categ |
| 4 | S4MO | s4mo:w4 s cognition date naming-month | Categ |
| 1 | R1DY | r1dy:w1 $r$ cognition date naming-day of month | Categ |
| 2 | R2DY | r2dy:w2 $r$ cognition date naming-day of month | Categ |
| 3 | R3DY | r3dy:w3 $r$ cognition date naming-day of month | Categ |
| 4 | R4DY | r4dy:w4 $r$ cognition date naming-day of month | Categ |
| 1 | S1DY | s1dy:w1 s cognition date naming-day of month | Categ |
| 2 | S2DY | s2dy:w2 s cognition date naming-day of month | Categ |
| 3 | S3DY | s3dy:w3 s cognition date naming-day of month | Categ |
| 4 | S4DY | s4dy:w4 s cognition date naming-day of month | Categ |
| 1 | R1YR | r1yr:w1 r cognition date naming-year | Categ |
| 2 | R2YR | r2yr:w2 $r$ cognition date naming-year | Categ |
| 3 | R3YR | r3yr:w3 r cognition date naming-year | Categ |
| 4 | R4YR | r4yr:w4 $r$ cognition date naming-year | Categ |
| 1 | S1YR | s1yr:w1 s cognition date naming-year | Categ |
| 2 | S2YR | s2yr:w2 s cognition date naming-year | Categ |
| 3 | S3YR | s3yr:w3 s cognition date naming-year | Categ |
| 4 | S4YR | s4yr:w4 s cognition date naming-year | Categ |
| 1 | R1DW | r1dw:w1 $r$ cognition date naming-day of week | Categ |
| 2 | R2DW | r2dw:w2 $r$ cognition date naming-day of week | Categ |
| 3 | R3DW | r3dw:w3 r cognition date naming-day of week | Categ |
| 4 | R4DW | r4dw:w4 $r$ cognition date naming-day of week | Categ |
| 1 | S1DW | s1dw:w1 s cognition date naming-day of week | Categ |
| 2 | S2DW | s2dw:w2 s cognition date naming-day of week | Categ |
| 3 | S3DW | s3dw:w3 s cognition date naming-day of week | Categ |
| 4 | S4DW | s4dw:w4 s cognition date naming-day of week | Categ |
| 1 | R10RIENT | r1orient:w1 $r$ cognition orient (summary date naming) | Cont |
| 2 | R20RIENT | r2orient:w2 r cognition orient (summary date naming) | Cont |
| 3 | R30RIENT | r3orient:w3 r cognition orient (summary date naming) | Cont |
| 4 | R40RIENT | r4orient:w4 r cognition orient (summary date naming) | Cont |
| 1 | S10RIENT | s1orient:w1 s cognition orient (summary date naming) | Cont |
| 2 | S20RIENT | s2orient:w2 s cognition orient (summary date naming) | Cont |
| 3 | S30RIENT | s3orient:w3 s cognition orient (summary date naming) | Cont |
| 4 | S40RIENT | s4orient:w4 s cognition orient (summary date naming) | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| R1MO |  |  |  |  |  |
| R2MO | 15137 | 0.89 | 0.31 | 0.00 | 1.00 |
| R3MO | 15089 | 0.88 | 0.33 | 0.00 | 1.00 |
| R4MO | 17833 | 0.88 | 0.33 | 0.00 | 1.00 |
|  |  | 0.90 | 0.30 | 0.00 | 1.00 |
| S1MO | 12859 | 0.90 |  |  |  |
| S2MO | 12892 | 0.88 | 0.30 | 0.00 | 1.00 |
| S3MO | 15743 | 0.88 | 0.32 | 0.00 | 1.00 |
| S4MO | 14955 | 0.91 | 0.32 | 0.00 | 1.00 |
|  |  |  | 0.29 | 0.00 | 1.00 |


| R1DY | 15137 | 0.77 | 0.42 | 0.00 | 1.00 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R2DY | 15089 | 0.74 | 0.44 | 0.00 | 1.00 |
| R3DY | 18353 | 0.73 | 0.45 | 0.00 | 1.00 |
| R4DY | 16973 | 0.68 | 0.47 | 0.00 | 1.00 |
| S1DY | 12859 | 0.78 | 0.42 | 0.00 | 1.00 |
| S2DY | 12892 | 0.74 | 0.44 | 0.00 | 1.00 |
| S3DY | 15743 | 0.73 | 0.44 | 0.00 | 1.00 |
| S4DY | 14259 | 0.69 | 0.46 | 0.00 | 1.00 |
| R1YR | 15137 | 0.76 | 0.42 | 0.00 | 1.00 |
| R2YR | 15089 | 0.81 | 0.39 | 0.00 | 1.00 |
| R3YR | 18353 | 0.80 | 0.40 | 0.00 | 1.00 |
| R4YR | 17079 | 0.79 | 0.41 | 0.00 | 1.00 |
| S1YR | 12859 | 0.78 | 0.42 | 0.00 | 1.00 |
| S2YR | 12892 | 0.82 | 0.38 | 0.00 | 1.00 |
| S3YR | 15743 | 0.82 | 0.38 | 0.00 | 1.00 |
| S4YR | 14366 | 0.81 | 0.39 | 0.00 | 1.00 |
| R1DW | 15137 | 0.61 | 0.49 | 0.00 | 1.00 |
| R2DW | 15089 | 0.68 | 0.47 | 0.00 | 1.00 |
| R3DW | 18353 | 0.68 | 0.47 | 0.00 | 1.00 |
| R4DW | 16675 | 0.66 | 0.47 | 0.00 | 1.00 |
| S1DW | 12859 | 0.62 | 0.49 | 0.00 | 1.00 |
| S2DW | 12892 | 0.69 | 0.46 | 0.00 | 1.00 |
| S3DW | 15743 | 0.69 | 0.46 | 0.00 | 1.00 |
| S4DW | 14009 | 0.67 | 0.47 | 0.00 | 1.00 |
| R10RIENT | 15137 | 3.04 | 1.09 | 0.00 | 4.00 |
| R20RIENT | 15089 | 3.10 | 1.11 | 0.00 | 4.00 |
| R30RIENT | 18353 | 3.08 | 1.11 | 0.00 | 4.00 |
| R40RIENT | 17966 | 2.89 | 1.14 | 0.00 | 4.00 |
| S10RIENT | 12859 | 3.08 | 1.07 | 0.00 | 4.00 |
| S20RIENT | 12892 | 3.14 | 1.10 | 0.00 | 4.00 |
| S30RIENT | 15743 | 3.12 | 1.09 | 0.00 | 4.00 |
| S40RIENT | 15054 | 2.95 | 1.11 | 0.00 | 4.00 |

## Categorical Variable Codes



| R1MO | R2MO | R3MO | R4MO |
| ---: | ---: | ---: | ---: |
| 921 |  | 1146 |  |
| 165 | 3048 | 329 | 725 |
| 1471 |  |  | 316 |
| 14 |  | 1259 | 944 |
| 1611 | 1828 | 10 |  |
| 13526 | 13261 | 16103 | 1784 |
|  |  |  |  |
| S1MO | S2MO | S3MO | S4MO |
| 705 |  | 856 |  |
| 67 | 2314 | 178 | 462 |
|  |  |  | 226 |
| 1270 | 374 | 939 | 719 |
| 9 |  | 8 |  |
| 2260 | 622 | 2719 | 2926 |
| 538 | 1509 | 1833 | 517 |
| 1297 |  | 13910 | 1379 |
| 11562 |  |  | 13576 |
|  |  |  |  |
| R1DY |  | 1146 | R4DY |
| 921 |  | 329 |  |
| 165 |  |  | 725 |
|  |  |  | 1175 |


| Section D: Cognition |  |  |  | 215 |
| :---: | :---: | :---: | :---: | :---: |
| .p:proxy | 1471 | 475 | 1259 | 943 |
| .r:refuse | 14 |  | 10 |  |
| 0.No | 3458 | 3972 | 5017 | 5488 |
| 1.Yes | 11679 | 11117 | 13336 | 11485 |
| Value- | S1DY | S2DY | S3DY | S4DY |
| .d:dk | 705 |  | 856 |  |
| .m:missing | 67 | 2314 | 178 | 462 |
| .n:Not assessed |  |  |  | 922 |
| .p:proxy | 1270 | 374 | 939 | 719 |
| .r:refuse | 9 |  | 8 |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 0.No | 2858 | 3332 | 4193 | 4450 |
| 1.Yes | 10001 | 9560 | 11550 | 9809 |
| Value- | R1YR | R2YR | R3YR | R4YR |
| .d:dk | 921 |  | 1146 |  |
| .m:missing | 165 | 3048 | 329 | 724 |
| .n:Not assessed |  |  |  | 1070 |
| .p:proxy | 1471 | 475 | 1259 | 943 |
| .r:refuse | 14 |  | 10 |  |
| 0.No | 3568 | 2890 | 3643 | 3620 |
| 1.Yes | 11569 | 12199 | 14710 | 13459 |
| Value- | S1YR | S2YR | S3YR | S4YR |
| .d:dk | 705 |  | 856 |  |
| .m:missing | 67 | 2314 | 178 | 462 |
| .n:Not assessed |  |  |  | 815 |
| .p:proxy | 1270 | 374 | 939 | 719 |
| .r:refuse | 9 |  | 8 |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 0.No | 2854 | 2260 | 2824 | 2729 |
| 1.Yes | 10005 | 10632 | 12919 | 11637 |
| Value- | R1DW | R2DW | R3DW | R4DW |
| .d:dk | 924 |  | 1300 |  |
| .m:missing | 165 | 3048 | 176 | 725 |
| .n:Not assessed |  |  |  | 1471 |
| .p:proxy | 1471 | 475 | 1259 | 945 |
| .r:refuse | 11 |  | 9 |  |
| 0.No | 5855 | 4818 | 5959 | 5689 |
| 1.Yes | 9282 | 10271 | 12394 | 10986 |
| Value- | S1DW | S2DW | S3DW | S4DW |
| . d : dk | 707 |  | 978 |  |
| .m:missing | 67 | 2314 | 58 | 462 |
| .n:Not assessed |  |  |  | 1170 |
| .p:proxy | 1270 | 374 | 939 | 721 |
| .r:refuse | 7 |  | 6 |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 0.No | 4866 | 4044 | 4942 | 4629 |
| 1.Yes | 7993 | 8848 | 10801 | 9380 |

## How Constructed:

RwDY indicates whether the respondent is able to recall the day of the month correctly. RwMO indicates whether the respondent is able to recall the month correctly. RwYR indicates whether the respondent is able to recall the year correctly. RwDW indicates whether the respondent is able to recall the day of the week correctly. At Waves 1 to 3 , the CHARLS data only indicates an correct response to each question and does not indicate whether the respondent answered these questions incorrectly, so incorrect values (code of 0 ) are assigned in the case the respondent provided a correct answer to at least one of the other three questions but not that specific question. For example, RwDY is assigned 0 if the respondent provided a correct answer to RwMO, RWYR, or RwDW but did not have a record of answering RwDY correctly. Starting at Wave 4, the CHARLS data include indicators of both correct or incorrect responses allowing for incorrect values (code of 0) to be
assigned more accurately. At all waves correct responses are assigned a code of 1 . Special missing value (.p) is assigned if these questions were skipped because the interview was completed by a proxy. At Wave 4, special missing value (.n) is assigned if the question was "not assessed". Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RwDY, RwMO, RWYR, and RwDW are coded as blank missing (.) if the respondent did not respond to this wave.

At Waves 1 and 3, CHARLS provides an overall wave indicator of whether the interview was done by proxy. This variable is not available at Waves 2 and 4 . The absence of this variable may explain in part the high number of missing values at Waves 2 and 4.

SwDY indicates whether the respondent's spouse is able to recall the day of the month correctly. SwMO indicates whether the respondent's spouse is able to recall the month correctly. SwYR indicates whether the respondent's spouse is able to recall the year correctly. SwDW indicates whether the respondent's spouse is able to recall the day of the week correctly. SwDY, SwMO, SwYR, and SwDW are taken from the spouse's value to RWDY, RWMO, RWYR, and RWDW, respectively. In addition to the special missing values used in RwDY, RwMO, RWYR, and RwDW, SwDY, SwMO, SWYR, and SwDW employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

RWORIENT indicates the respondent's orientation to day of month, month, year, and day of week. RwORIENT is the summary measure of RwDY, RwMO, RwYR, and RwDW, ranging from 0 to 4, with four indicating all questions answered correctly. Special missing value (.p) is assigned if these questions were skipped because the interview was completed by a proxy. At Wave 4, special missing value (.n) is assigned if the question was "not assessed". Refused and missing responses are assigned special missing values (.r) and (.m), respectively. RwORIENT is coded as blank missing (.) if the respondent did not respond to this wave.

SWORIENT indicates the respondent's spouse's orientation to day of month, month, year, and day of week. SwORIENT is taken from the spouse's value to RwORIENT. In addition to the special missing values used in RwORIENT, SwORIENT employs two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Waves 1 to 3, the CHARLS data only indicates an correct response to each question and does not indicate whether the respondent answered these questions incorrectly. Starting at Wave 4, the CHARLS data include indicators of both correct or incorrect responses. Wave 4 also includes a coded value of "not assessed" for each date naming question.

The current release of the CHARLS data includes a large number of missing responses at Wave 2 to the questions asking the respondent to recall today's date correctly, including the day of month, month, year, and day of week, respectively.

## Differences with the RAND HRS/Harmonized HRS

A cognition orientation (summary date naming) variable is not included in the HRS.

## CHARLS Variables Used:

Wave 1:

DB032
DC001S1
DC001S2
DC001S3
DC002
PROXY
Wave 2:
DB032
DC001S1
DC001S2
DC001S3
DC002
Wave 3:
DB032

How Often Did the Respondent Receive Assistance
Year Is Correct
Month Is Correct
Day Is Correct
Checking Day of Week
interview done by proxy
Receive Assistance
Checking Date
Checking Date
Checking Date
Checking Day of Week
Receive Assistance

Section D: Cognition

| DC001S1 | checking date |
| :--- | :--- |
| DC001S2 | checking date |
| checking date |  |
| DC001S3 | Checking day of week |
| PR0XY | Proxy Mode or Not |
| 4: |  |
| DB032 | Checking Year Respondent Receive Assistance |
| DC001_W4 | Checking Date |
| DC003_W4 | Checking Day |
| DC005_W4 | Checking Month |
| DC006_W4 |  |

## Drawing Picture



## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| R1DRAW | 15828 |  |  |  |  |
| R2DRAW | 16366 | 0.63 | 0.48 | 0.00 | 1.00 |
| R3DRAW | 19240 | 0.65 | 0.48 | 0.00 | 1.00 |
| R4DRAW | 15542 | 0.61 | 0.48 | 0.00 | 1.00 |
|  |  |  | 0.49 | 0.00 | 1.00 |
| S1DRAW | 13397 | 0.65 |  |  |  |
| S2DRAW | 13882 | 0.68 | 0.48 | 0.00 | 1.00 |
| S3DRAW | 16405 | 0.67 | 0.47 | 0.00 | 1.00 |
| S4DRAW | 13262 | 0.63 | 0.47 | 0.00 | 1.00 |
|  |  |  | 0.0 | 1.00 |  |

## Categorical Variable Codes



| R1DRAW | R2DRAW |
| ---: | ---: |
| 95 |  |
| 173 | 1769 |
| 1473 | 477 |
| 139 | 5696 |
| 5824 | 10670 |
| 10004 |  |
| S1DRAW | S2DRAW |
| 69 |  |
| 68 |  |
|  |  |
| 1272 |  |
| 104 | 2401 |
| 2260 | 622 |
| 538 | 4489 |
| 4643 | 9393 |


| R3DRAW | R4DRAW |
| ---: | ---: |
| 176 | 728 |
| 193 | 2593 |
| 1259 | 953 |
| 229 |  |
| 6810 | 6033 |
| 12430 | 9509 |
|  |  |
| S3DRAW | S4DRAW |
| 131 | 462 |
| 64 | 1913 |
| 938 | 725 |
| 186 | 2926 |
| 2719 | 517 |
| 650 | 4963 |
| 5393 | 8299 |

## How Constructed:

RwDRAW indicates whether the respondent is able copy an assigned picture: two overlapping pentagons. RWDRAW is assigned 0 if the respondent fails to draw the picture. RwDRAW is assigned 1 if the respondent draws the picture. Special missing value (.p) is assigned if these questions were skipped because the interview was completed by a proxy. At Wave 4, special missing value (.n) is assigned if the question was "not assessed". Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RwDRAW is coded as blank missing (.) if the respondent did not respond to this wave.

At Waves 1 and 3, CHARLS provides an overall wave indicator of whether the interview was done by proxy. This variable is not available at Waves 2 and 4. The absence of this variable may explain in part the high number of missing values at Waves 2 and 4.

SwDRAW indicates whether the respondent's spouse is able copy an assigned picture: two overlapping pentagons. SWDRAW is taken from the spouse's value to RWDRAW. In addition to the special missing values used in RWDRAW, SWDRAW employs two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

The wave 4 data include a coded value of "not assessed" for the overlapping pentagons drawing test. There are a large number of respondents who were coded this wave in the Wave 4 data but reason is not apparent from the CHARLS Wave 4 questionnaire.

The current release of the CHARLS data includes a large number of missing responses at Waves 2 and 4 to the questions asking the respondent to copy a picture of two overlapping pentagons.

## Differences with the RAND HRS/Harmonized HRS

This question is not asked in the HRS.

## CHARLS Variables Used:

Wave 1:
DB032
DC025
PROXY
Wave 2:
DB032
DC025
Wave 3:
DB032
DC025
PROXY
Wave 4:
DB032
DC024_W4
How Often Did the Respondent Receive Assistance
Drew the Picture or Failed
interview done by proxy
Receive Assistance
Draw Picture
Receive Assistance
Draw picture
Proxy Mode or Not
How often the Respondent Receive Assistance
Draw Correct

## Total Recall Summary Score

| Wave Variable | Label |  | Type |
| :--- | :--- | :--- | :--- |
| 1 | R1TR20 | r1tr20:w1 r recall summary score | Cont |
| 2 | R2TR20 | r2tr20:w2 r recall summary score | Cont |
| 3 | R3TR20 | r3tr20:w3 r recall summary score | Cont |
| 4 | R4TR20 | r4tr20:w4 r recall summary score |  |
|  |  |  |  |
| 1 | S1TR20 | s1tr20:w1 s recall summary score | Cont |
| 2 | S2TR20 | s2tr20:w2 s recall summary score | Cont |
| 3 | S3TR20 | s3tr20:w3 s recall summary score | Cont |
| 4 | S4TR20 | s4tr20:w4 s recall summary score | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| R1TR20 | 14010 |  |  |  |  |
| R2TR20 | 15699 | 7.34 | 3.38 | 0.00 | 20.00 |
| R3TR20 | 18909 | 6.80 | 3.48 | 0.00 | 20.00 |
| R4TR20 | 15688 | 7.70 | 3.73 | 0.00 | 20.00 |
|  |  |  | 4.39 | 0.00 | 20.00 |
| S1TR20 | 11987 | 7.36 |  |  |  |
| S2TR20 | 13398 | 7.50 | 3.35 | 0.00 | 20.00 |
| S3TR20 | 16166 | 7.03 | 3.44 | 0.00 | 20.00 |
| S4TR20 | 13359 | 7.98 | 4.33 | 0.00 | 20.00 |
|  |  |  |  |  | 0.00 |

## How Constructed:

RwTR20 is the respondent's total word recall score. RwTR20 is the sum of RwIMRC and RwDLRC. RwTR20 is only calculated for respondents who have non-missing values for both RWIMRC and RwDLRC. Special missing value (.p) is assigned if these questions were skipped because the interview was completed by a proxy. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RwIMRC is coded as blank missing (.) if the respondent did not respond to this wave.

SwTR20 is the respondent's spouse's total word recall score. SwTR20 is taken from the spouse's value to RwTR20. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Waves 1 to 3, respondents are randomly assigned to recall one of four 10-word lists. Starting at Wave 4, all respondents are asked to recall the same 10 words: butter, arm, shore, letter, queen, cabin, pole, ticket, grass, and engine.

The current release of the CHARLS data includes a large number of missing responses at Waves 1 and 2 to the questions asking the respondent to recall a 10 -word list both immediately and after a delayed time spent answering other survey questions.

## Differences with the RAND HRS/Harmonized HRS

The word lists at CHARLS Waves 1 to 3 are different from the HRS. However, the word list at CHARLS Wave 4 is the same list used in the HRS-HCAP. Starting at HRS Wave 3, the word list was randomly assigned, which is similar to CHARLS Waves 1 to 3.

## CHARLS Variables Used:

Wave 1:
DB032
DC006S1
DC006S10
How Often Did the Respondent Receive Assistance

DC006S11
DISPLAY VIDEO
DISPLAY VIDEO

Section D: Cognition

| DC006S2 | DISPLAY VIDE0 |
| :--- | :--- |
| DC006S3 | DISPLAY VIDE0 |
| DC006S4 | DISPLAY VIDE0 |
| DC006S5 | DISPLAY VIDE0 |
| DC006S6 | DISPLAY VIDE0 |
| DC006S7 | DISPLAY VIDE0 |
| DC006S8 | DISPLAY VIDE0 |
| DC006S9 | DISPLAY VIDE0 |
| DC027S1 | Recall Words |
| DC027S10 | Recall Words |
| DC027S11 | Recall Words |
| DC027S2 | Recall Words |
| DC027S3 | Recall Words |
| DC027S4 | Recall Words |
| DC027S5 | Recall Words |
| DC027S6 | Recall Words |
| DC027S7 | Recall Words |
| DC027S8 | Recall Words |
| DC027S9 | Recall Words |
| PR0XY | interview done by proxy |
| 2: |  |

DB032
DC006_1_S1
DC006_1_S10
DC006_1_S11
DC006_1_S2
DC006_1_S3
DC006_1_S4
DC006_1_S5
DC006_1_S6
DC006_1_S7
DC006_1_S8
DC006_1_S9
DC006_2_S1
DC006_2_S10
DC006_2_S11
DC006_2_S2
DC006_2_S3
DC006_2_S4
DC006_2_S5
DC006_2_S6
DC006_2_S7
DC006_2_S8
DC006_2_S9
DC006_3_S1
DC006_3_S10
DC006_3_S11
DC006_3_S2
DC006_3_S3
DC006_3_S4
DC006_3_S5
DC006_3_S6
DC006_3_S7
DC006_3_S8
DC006_3_S9
DC027S1
DC027S10
DC027S11
DC027S2
DC027S3
DC027S4
DC027S5
DC027S6
DC027S7
DC027S8
DC027S9
Wave 3:
DB032
DC006S1
Receive Assistance
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recalled Words
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Recalled Words
Recalled Words
Recalled Words
Recalled Words
Recall Words
Recall Words
Recall Words
Recall Words
Recall Words
Recall Words
Recall Words
Recall Words
Recall Words
Recall Words
Recall Words
Receive Assistance
Recalled Words

Section D: Cognition

| DC006S10 | Recalled Words |
| :---: | :---: |
| DC006S11 | Recalled Words |
| DC006S12 | Recalled Words |
| DC006S2 | Recalled Words |
| DC006S3 | Recalled Words |
| DC006S4 | Recalled Words |
| DC006S5 | Recalled Words |
| DC006S6 | Recalled Words |
| DC006S7 | Recalled Words |
| DC006S8 | Recalled Words |
| DC006S9 | Recalled Words |
| DC027S1 | Recall Words |
| DC027S10 | Recall Words |
| DC027S11 | Recall Words |
| DC027S12 | Recall Words |
| DC027S2 | Recall Words |
| DC027S3 | Recall Words |
| DC027S4 | Recall Words |
| DC027S5 | Recall Words |
| DC027S6 | Recall Words |
| DC027S7 | Recall Words |
| DC027S8 | Recall Words |
| DC027S9 | Recall Words |
| PROXY | Proxy Mode or Not |
| - 4: |  |
| DB032 | How often the Respondent Receive Assistance |
| DC028_W4_1 | Reasons for Rufused Word Recall Test |
| DC028_W4_S1 | Word Recall 1st: Butter |
| DC028_W4_S10 | Word Recall 1st: Engine |
| DC028_W4_S11 | Word Recall 1st: None |
| DC028_W4_S12 | Word Recall 1st: Refused to Recall |
| DC028_W4_S2 | Word Recall 1st: Arm |
| DC028_W4_S3 | Word Recall 1st: Shore |
| DC028_W4_S4 | Word Recall 1st: Letter |
| DC028_W4_S5 | Word Recall 1st: Queen |
| DC028_W4_S6 | Word Recall 1st: Cabin |
| DC028_W4_S7 | Word Recall 1st: Pole |
| DC028_W4_S8 | Word Recall 1st: Ticket |
| DC028_W4_S9 | Word Recall 1st: Grass |
| DC047_W4_S1 | Delayed Recall: Shore |
| DC047_W4_S10 | Delayed Recall: Queen |
| DC047_W4_S11 | Delayed Recall: None |
| DC047_W4_S12 | Delayed Recall: Refused to Recall |
| DC047_W4_S2 | Delayed Recall: Letter |
| DC047_W4_S3 | Delayed Recall: Arm |
| DC047_W4_S4 | Delayed Recall: Cabin |
| DC047_W4_S5 | Delayed Recall: Pole |
| DC047_W4_S6 | Delayed Recall: Ticket |
| DC047_W4_S7 | Delayed Recall: Engine |
| DC047_W4_S8 | Delayed Recall: Grass |
| DC047_W4_S9 | Delayed Recall: Butter |

## Section E: Financial and Housing Wealth

## Inflation Multiplier

| Wave Variable | Label | Type |  |
| :---: | :--- | :--- | :--- |
|  |  |  | Cont |
| 1 | C2009CPINDEX | 2009 consumer price index, $2010=100$ | Cont |
| 1 | C2010CPINDEX | 2010 consumer price index, $2010=100$ | Cont |
| 1 | C2011CPINDEX | 2011 consumer price index, $2010=100$ | Cont |
| 1 | C2012CPINDEX | 2012 consumer price index, $2010=100$ | Cont |
| 1 | C2013CPINDEX | 2013 consumer price index, $2010=100$ | Cont |
| 1 | C2014CPINDEX | 2014 consumer price index, $2010=100$ | Cont |
| 1 | C2015CPINDEX | 2015 consumer price index, $2010=100$ | Cont |
| 1 | C2016CPINDEX | 2016 consumer price index, $2010=100$ | Cont |
| 1 | C2017CPINDEX | 2017 consumer price index, $2010=100$ | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | ---: | ---: | ---: | ---: | ---: |
|  |  |  |  |  |  |
| C2009CPINDEX | 25586 | 96.90 | 0.00 | 96.90 | 96.90 |
| C2010CPINDEX | 25586 | 100.00 | 0.00 | 100.00 | 100.00 |
| C2011CPINDEX | 25586 | 105.60 | 0.00 | 105.60 | 105.60 |
| C2012CPINDEX | 25586 | 108.30 | 0.00 | 108.30 | 108.30 |
| C2013CPINDEX | 25586 | 111.20 | 0.00 | 111.20 | 111.20 |
| C2014CPINDEX | 25586 | 113.30 | 0.00 | 113.30 | 113.30 |
| C2015CPINDEX | 25586 | 114.90 | 0.00 | 114.90 | 114.90 |
| C2016CPINDEX | 25586 | 117.20 | 0.00 | 117.20 | 117.20 |
| C2017CPINDEX | 25586 | 119.10 | 0.00 | 119.10 | 119.10 |
| C2018CPINDEX | 25586 | 121.60 | 0.00 | 121.60 | 121.60 |

## General Comments:

In the CHARLS survey, assets questions are asked in three separate sections: individual asset section, household asset section, and other household members' asset section.

In the individual assets section, all respondents answer the question for their own financial situation. In particular, the individual asset section asks about: value of cash, saving account, stocks, mutual funds, government bond, debt, and all other savings.

In the household asset section, only financial respondents answer the question on behalf of the full household. In particular, the household asset section asks about: value of primary housing, mortgage for primary house, other real estate, vehicle, non-financial household asset, fixed capital asset, irrigable land, and value of livestock.

In the other household members' asset section the financial respondents reports other household members' financial situations. Financial assets and debt are asked in this section.

## How Constructed:

Cyyyycrindex is the annual consumer price index for the year yyyy as indicated in the variable name. CyyyyCPINDEX uses 2010 as its base year so the consumer price index for 2010 is 100. This consumer price index can be used as an inflation multiplier when comparing financial values between different survey years.

CyyyyCPINDEX values were provided by the OECD as part of the Consumer Price (MEI) dataset. The index measures monthly changes in the general level of prices of goods and services that households acquire for consumption. For more information on the calculation of the consumer price index see https://data.oecd.org/price/inflation-cpi.htm

## Cross Wave Differences in CHARLS

No differences known.

## Differences with the RAND HRS/Harmonized HRS

Consumer price index values are not included in the RAND HRS.

## Individual value of cash and savings accounts

| Wave Variable | Label | Type |  |
| ---: | :--- | :--- | :--- |
|  |  |  |  |
| 1 | H1ACHCK | h1achck:w1 Asset: r+s cash, checking and saving acct | Cont |
| 2 | H2ACHCK | h2achck:w2 Asset: r+s cash, checking and saving acct | Cont |
| 3 | H3ACHCK | h3achck:w3 Asset: r+s cash, checking and saving acct | Cont |
| 4 | H4ACHCK | h4achck:w4 Asset: r+s cash, checking and saving acct | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | ---: | ---: | ---: | ---: |
| H1ACHCK |  |  |  |  | 0.00 |
| H2ACHCK | 15583 | 10277.38 | 70392.02 | 4100000.00 |  |
| H3ACHCK | 12397 | 18579.88 | 82663.76 | 0.00 | 4030000.00 |
| H4ACHCK | 15833 | 29798.13 | 132455.96 | 0.00 | 8001500.00 |
|  | 17696 | 45673.60 | 1074193.76 | 0.00 | 100060000.00 |

## General Comments:

In the CHARLS survey, assets questions are asked in three separate sections: individual asset section, household asset section, and other household members' asset section.

In the individual assets section, all respondents answer the question for their own financial situation. In particular, the individual asset section asks about: value of cash, saving account, stocks, mutual funds, government bond, debt, and all other savings.

In the household asset section, only financial respondents answer the question on behalf of the full household. In particular, the household asset section asks about: value of primary housing, mortgage for primary house, other real estate, vehicle, non-financial household asset, fixed capital asset, irrigable land, and value of livestock.

In the other household members' asset section the financial respondents reports other household members' financial situations. Financial assets and debt are asked in this section.

## How Constructed:

HwACHCK indicates the total value of cash and deposits in financial institutions (e.g. bank, credit union) at the couple level. HwACHCK is derived from the summary of respondent's and spouse's value of cash and deposits. At Wave 4, HwACHCK also includes respondent's and spouse's value of electronic money (e.g. WeChat Wallet, Alipay), excluding products that generate revenue (e.g. Yu'ebao). HwACHCK is assigned special missing value (.b) if the respondent's spouse is absent. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. HwACHCK is coded as blank missing (.) if the respondent did not respond to this wave.

## Cross Wave Differences in CHARLS

At Waves 1 and 2, respondents are asked to report the amount of cash held by them and their spouse at home. If the respondent is married, they are asked to identify how much of that value they own as a real value or percentage. If the cash is jointly owned, the respondent is suggested to report they own $50 \%$ of the cash.

Starting at Wave 3, respondents are asked to report the amount of cash held by them and their spouse at home.

At Wave 1, respondents are asked whether they currently hold any deposits in financial institutions (e.g. bank, credit union) in their name. If the respondent reports holding deposits, they are asked to report the total amount of those deposits.

Starting at Wave 2, respondents are asked to report the total amount of deposits they currently hold in financial institutions.

At Wave 4, respondents are asked to report the amount of electronic money held by them (e.g. WeChat Wallet, Alipay), excluding products that generate revenue (e.g. Yu'ebao).

In the current release of the CHARLS data there is a high number of individuals with completely missing information in the Wave 2, Wave 3, and Wave 4 Individual Income files.

## Differences with the RAND HRS/Harmonized HRS

Value of cash and saving in CHARLS are measured in China's currency Yuan whereas the equivalent measure in RAND HRS is current U.S. dollars. Therefore, conversion into a common currency is necessary before comparison of these data.

In the RAND HRS, HwACHCK includes the values of checking, savings and money market accounts. In CHARLS, HWACHCK includes the value of cash, electronic money and deposits in the financial institutions. There is no mention of money market accounts in CHARLS.

## CHARLS Variables Used:

Wave 1:
BE001
HC001
HC003_1
HC003_2
HC004
HC005 PROXY
Wave 2:
BE001
HC001
HC003_1
HC003_2
HC005
HD012
Wave 3:
BE001
HC001
HC005
Wave 4:
HC001
HC003_W4
HC005

```
marital status
HOW MUCH CASH ARE YOU HOLDING
AMOUNT
PERCENT
ARE YOU CURRENTLY HOLDING ANY DEPOSIT
WHAT IS THE TOTAL AMOUNT OF DEPOSITS
interview done by proxy
Martial Status
Amount of Cash
Ownership of Cash: Yuan
Ownership of Cash: Percent
Amount of Deposit
Receive Assistance in Answering
Martial Status
Amount of Cash
Amount of Deposit
Cash at Home
Electronic Money
Deposit
```


## Individual value of stocks and mutual funds

| Wave Variable | Label | Type |
| :---: | :--- | :--- |
|  |  |  |
| 1 | H1ASTCK | h1astck:w1 Asset: $r+s$ stocks and mutual funds |
| 2 | H2ASTCK | h2astck:w2 Asset: $r+s$ stocks and mutual funds |
| 3 | H3ASTCK | h3astck:w3 Asset: r+s stocks and mutual funds |
| 4 | H4ASTCK | h4astck:w4 Asset: $r+s$ stocks and mutual funds |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | ---: | :---: | :---: | ---: |
| H1ASTCK | 16794 |  |  |  | 0.00 |
| H2ASTCK | 14922 | 1337.38 | 45657.44 | 4000000.00 |  |
| H3ASTCK | 18030 | 2044.41 | 29766.52 | 0.00 | 1100000.00 |
| H4ASTCK | 19136 | 2715.58 | 63394.39 | 0.00 | 1500000.00 |

## General Comments:

In the CHARLS survey, assets questions are asked in three separate sections: individual asset section, household asset section, and other household members' asset section.

In the individual assets section, all respondents answer the question for their own financial situation. In particular, the individual asset section asks about: value of cash, saving account, stocks, mutual funds, government bond, debt, and all other savings.

In the household asset section, only financial respondents answer the question on behalf of the full household. In particular, the household asset section asks about: value of primary housing, mortgage for primary house, other real estate, vehicle, non-financial household asset, fixed capital asset, irrigable land, and value of livestock.

In the other household members' asset section the financial respondents reports other household members' financial situations. Financial assets and debt are asked in this section.

## How Constructed:

HwASTCK indicates the total value of stocks and mutual funds at the couple level. HwASTCK is derived from the summary of respondent's and spouse's value of stocks and mutual funds. HWASTCK is assigned special missing value (.b) if the respondent's spouse is absent. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. HwASTCK is coded as blank missing (.) if the respondent did not respond to this wave.

## Cross Wave Differences in CHARLS

At Waves 1 to 3, respondents are asked whether they held any stocks in the past year in their name, excluding equity or stock from the respondent's work unit. If the respondent reports having held stocks, they are asked to report the present market value of the stocks they are currently holding.

At Wave 4, respondents are asked whether they currently hold any stocks in their name. If the respondent reports holding stocks, they are asked to report the present market value of those stocks.

At Waves 1 to 3, respondents are asked whether they held any mutual funds in the past year in their name. If the respondent reports having held mutual funds, they are asked to report the present market value of the mutual funds they are currently holding.

At Wave 4, respondents are asked whether they currently hold any mutual funds in their name. If the respondent reports holding stocks, they are asked to report the present market value of those mutual funds.

In the current release of the CHARLS data there is a high number of individuals with completely missing information in the Wave 2, Wave 3, and Wave 4 Individual Income files.

## Differences with the RAND HRS/Harmonized HRS

Total value of stocks and mutual funds in the CHARLS are measured in China's currency Yuan whereas the equivalent measure in the RAND HRS is current U.S. dollars. Therefore, conversion into a common currency is necessary before comparison of these data.

The wording is somewhat different between the HRS and the CHARLS. The HRS asks respondents the value of stocks, mutual funds if sold off and paid off anything owed on it while the CHARLS asks respondents the present market value of all stocks and mutual funds that they are currently holding.

## CHARLS Variables Used:

Wave 1: HC010 HAVE YOU HELD ANY STOCKS IN THE PAST YEAR
HC013
HC018 PROXY
Wave 2:
HC010
HC013
HC015
HC018
HD012
Wave 3:
HC010
HC013
HC015
HC018
Wave 4:
HC010
HC013
HC015
HC018

## Individual value of government bonds

| Wave Variable | Label |  | Type |
| :--- | :--- | :--- | :--- |
|  |  |  |  |
| 1 | H1ABOND | h1abond:w1 Asset: r+s government bonds | Cont |
| 2 | H2ABOND | h2abond:w2 Asset: r+s government bonds | Cont |
| 3 | H3ABOND | h3abond:w3 Asset: r+s government bonds | Cont |
| 4 | H4ABOND | h4abond:w4 Asset: r+s government bonds |  |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | ---: | ---: | ---: | ---: | ---: |
| H1ABOND | 16791 |  |  |  | 0.00 |
| H2ABOND | 14933 | 137.26 | 2905.54 | 150000.00 |  |
| H3ABOND | 18037 | 150.64 | 3422.48 | 5265.16 | 0.00 |
| H4ABOND | 19145 | 340.99 | 12248.96 | 0.00000 .00 |  |

## General Comments:

In the CHARLS survey, assets questions are asked in three separate sections: individual asset section, household asset section, and other household members' asset section.

In the individual assets section, all respondents answer the question for their own financial situation. In particular, the individual asset section asks about: value of cash, saving account, stocks, mutual funds, government bond, debt, and all other savings.

In the household asset section, only financial respondents answer the question on behalf of the full household. In particular, the household asset section asks about: value of primary housing, mortgage for primary house, other real estate, vehicle, non-financial household asset, fixed capital asset, irrigable land, and value of livestock.

In the other household members' asset section the financial respondents reports other household members' financial situations. Financial assets and debt are asked in this section.

## How Constructed:

HwABOND indicates the total value of government bonds at couple level. HwABOND is derived from the summary of respondent's and spouse's value of government bonds. HwABOND is assigned special missing value (.b) if the respondent's spouse is absent. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. HwABOND is coded as blank missing (.) if the respondent did not respond to this wave.

## Cross Wave Differences in CHARLS

In the current release of the CHARLS data there is a high number of individuals with completely missing information in the Wave 2, Wave 3, and Wave 4 Individual Income files.

## Differences with the RAND HRS/Harmonized HRS

Value of government bonds in the CHARLS is measured in China's currency Yuan whereas the equivalent measure in the RAND HRS in current dollars. Therefore, conversion into a common currency is necessary before comparison of these data.

Unlike the HRS, the CHARLS only asks the amount of government bond while the HRS asks respondents about money in corporate, municipal, government, or foreign bonds, or any bond funds.

## CHARLS Variables Used:

Wave 1:
HC007
DO YOU HAVE ANY GOVERNMENT BONDS
HC008
WHAT IS THE TOTAL FACE VALUE OF GOVERNMENT BONDS
interview done by proxy
Wave 2:
HC007
Goverment Bonds

Section E: Financial and Housing Wealth
HC008 Face Value of Goverment Bonds
HD012 Receive Assistance in Answering
Wave 3: HC007 HC008
Wave 4: HC007 HC008

Goverment Bonds
Face Value of Goverment Bonds
Own Bond
Bond

## Individual value of all other savings

| Wave Variable | Label | Type |
| :--- | :--- | :--- |
|  |  |  |
| H1AOTHR | h1aothr:w1 Asset: r+s all other savings | Cont |
| 2 | H2AOTHR | h2aothr:w2 Asset: r+s all other savings |
| 3 | H3AOTHR | h3aothr:w3 Asset: r+s all other savings |
| 4 | H4AOTHR | h4aothr:w4 Asset: r+s all other savings |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | ---: | ---: | ---: | ---: | ---: |
| H1AOTHR | 16503 |  |  |  | 0.00 |
| H2AOTHR | 14610 | 2898.49 | 12575.40 | 700000.00 |  |
| H3AOTHR | 17639 | 8126.34 | 39119.81 | 168256.20 | 0.00 |
| H4AOTHR | 18840 | 10321.04 | 93982.76 | 0.00 | 10000000.00 |
|  |  |  |  | 0.00 | 3980000.00 |

## General Comments:

In the CHARLS survey, assets questions are asked in three separate sections: individual asset section, household asset section, and other household members' asset section.

In the individual assets section, all respondents answer the question for their own financial situation. In particular, the individual asset section asks about: value of cash, saving account, stocks, mutual funds, government bond, debt, and all other savings.

In the household asset section, only financial respondents answer the question on behalf of the full household. In particular, the household asset section asks about: value of primary housing, mortgage for primary house, other real estate, vehicle, non-financial household asset, fixed capital asset, irrigable land, and value of livestock.

In the other household members' asset section the financial respondents reports other household members' financial situations. Financial assets and debt are asked in this section.

## How Constructed:

HwAOTHR indicates the total values of all other savings at the couple level. HwAOTHR is derived from the summary of respondent's and spouse's value of public housing fund; Jizikuan; unpaid salary; and other deposits, stocks, and bonds, or funds that belong to the respondent or spouse but are held in another person's name. At Wave 4, HwAOTHR also includes respondent's and spouse's value of other wealth management products (e.g. Yu'ebao, P2P, income insurance) in addition to deposits, bonds, stocks, and funds. HwAOTHR is assigned special missing value (.b) if the respondent's spouse is absent. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. HWAOTHR is coded as blank missing (.) if the respondent did not respond to this wave.

## Cross Wave Differences in CHARLS

At Wave 4, respondents are asked whether they have any other wealth management products (e.g. Yu'ebao, P2P, income insurance) in addition to deposits, bonds, stocks, and funds. If the respondent reports having other wealth management products, they are asked to report the present market value of those products.

In the current release of the CHARLS data there is a high number of individuals with completely missing information in the Wave 2, Wave 3 and Wave 4 Individual Income files.

## Differences with the RAND HRS/Harmonized HRS

Value of all other savings in the CHARLS are measured in China's currency Yuan whereas the equivalent measure in the RAND HRS is current U.S. dollars. Therefore, conversion into a common currency is necessary before comparison of these data.

In the HRS, respondents report all other savings or assets, such as jewelry, money owned to you by others, a collection for investment purposes, and rights in a trust or estate where you are the
beneficiary, or an annuity as one value. HRS respondents are also told to report the net amount which is the value if sold and then paid off any debts on it.

In the CHARLS, HwAOTHR includes the value of public housing fund and Jizikuan which are unique in China. Jizikuan is fund individuals provided to the work unit for the purpose of investment, building apartment and etc.

## CHARLS Variables Used:

Wave 1:

HC004
HC007
HC010
HC015
HC021
HC022
HC027
HC028
HC030
HC031
HC033
HC034
Wave 2:
HC005
HC007
HC010
HC015
HC021
HC022
HC027
HC028
HC030
HC031
HC033
HC034
Wave 3:
HC005
HC007
HC010
HC015
HC021
HC027
HC028
HC030
HC031
HC033
HC034
Wave 4:
HC005
HC007
HC010
HC015
HC016_W4
HC017_W4
HC021
HC022
HC027
HC028
HC030
HC031
HC033
HC034

ARE YOU CURRENTLY HOLDING ANY DEPOSIT
DO YOU HAVE ANY GOVERNMENT BONDS
HAVE YOU HELD ANY STOCKS IN THE PAST YEAR
HAVE YOU HELD ANY FUNDS IN THE PAST YEAR
other deposits
What is the value of such assets? (yuan)
DO YOU HAVE PUBLIC HOUSING FUND
WHAT IS THE TOTAL AMOUNT OF MONEY IN PUBLIC HOUSING FUND
DO YOU HAVE JIZIKUAN ARE STILL HOLDING
WHAT IS THE AMOUNT OF YOUR JIZIKUAN
DO YOU HAVE ANY UNPAID SALARY
WHAT IS THE AMOUNT OF YOUR UNPAID SALARY
Amount of Deposit
Goverment Bonds
Stocks
Funds
Other Assets Not under Name
Value of Other Assets
Public Housing Fund
Amount of Public Housing Fund
Jizikuan
Amount of Jizikuan
Unpaid Salary
Amount of Unpaid Salary
Amount of Deposit
Goverment Bonds
Stocks
Funds
Other Assets Not under Name
Public Housing Fund
Amount of Public Housing Fund
Jizikuan
Amount of Jizikuan
Unpaid Salary
Amount of Unpaid Salary
Deposit
Own Bond
Own Stock
Own Mutual Fund
Own Other Financial Products
Other Financial Products
Any Financial Products Under Other Person's Name
Value of Financial Products Under Other Person's Name
Own Public Housing Funding
Public Housing Funding
Own Jizikuan
Jizikuan
Have Unpaid Salary
Unpaid Salary

## Individual value of other debt

| Wave Variable | Label | Type |
| :--- | :--- | :--- |
|  |  |  |
| 1 | H1ADEBT | h1adebt:w1 Asset: r+s debt |
| 2 | H2ADEBT | h2adebt:w2 Asset: r+s debt |
| 3 | H3ADEBT | h3adebt:w3 Asset: r+s debt |
| 4 | H4ADEBT | h4adebt:w4 Asset: r+s debt |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | ---: | ---: | ---: | ---: | ---: |
|  |  |  |  |  |  |
| H1ADEBT | 16777 | 6361.02 | 39182.76 | 0.00 | 1000000.00 |
| H2ADEBT | 14841 | 20680.81 | 104508.49 | 0.00 | 5000000.00 |
| H3ADEBT | 17784 | 32763.14 | 1061278.26 | 0.00 | 140040000.00 |
| H4ADEBT | 17821 | 26744.97 | 167248.39 | 0.00 | 8550050.00 |

## General Comments:

In the CHARLS survey, assets questions are asked in three separate sections: individual asset section, household asset section, and other household members' asset section.

In the individual assets section, all respondents answer the question for their own financial situation. In particular, the individual asset section asks about: value of cash, saving account, stocks, mutual funds, government bond, debt, and all other savings.

In the household asset section, only financial respondents answer the question on behalf of the full household. In particular, the household asset section asks about: value of primary housing, mortgage for primary house, other real estate, vehicle, non-financial household asset, fixed capital asset, irrigable land, and value of livestock.

In the other household members' asset section the financial respondents reports other household members' financial situations. Financial assets and debt are asked in this section.

## How Constructed:

HwADEBT indicates the total value of debt at the couple level. At Wave 1, HwADEBT is derived from the summary of respondent's and spouse's value of unpaid loans (not including loans for house) and credit card debt. Starting at Wave 2, HwADEBT also includes respondent's and spouse's value of unpaid personal loans. Starting at Wave 3, HwADEBT also includes respondent's and spouse's unpaid bank loans for house. HWDEBT is assigned special missing value (.b) if the respondent's spouse is absent. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. HwADEBT is coded as blank missing (.) if the respondent did not respond to this wave.

## Cross Wave Differences in CHARLS

At Wave 2, respondents are asked to report the total amount of personal loans that remain unpaid.
Starting at Wave 3, respondents are asked to report the amount of money they owe to other families, individuals, or employers.

Starting at Wave 3, respondents are asked whether they or other household members obtained any bank loans to finance the purchase of houses that are currently owned by respondent and spouse. If the respondent reports obtaining any bank loans, they are then asked to report the outstanding amount of those loans. Please note that previous waves of CHARLS ask the value of loans taken out on primary and secondary residences separately.

In the current release of the CHARLS data there is a high number of individuals with completely missing information in the Wave 2, Wave 3 and Wave 4 Individual Income files.

## Differences with the RAND HRS/Harmonized HRS

Value of other debt in CHARLS are measured in China's currency Yuan whereas the equivalent measure
in RAND HRS is current U.S. dollars. Therefore, conversion into a common currency is necessary before comparison of these data.

In the HRS, respondents report any debt from credit card balances, medical debts, life insurance policy loans, loans from relatives, and so forth. In the CHARLS, HWADEBT includes credit card balances, loans for house, personal loans, and other loans (not including loan for house) without further specification.

## CHARLS Variables Used:

```
Wave 1:
    HD001 total of loans not repaid yet
    HD003 CREDIT CARD BALANCE
    PROXY interview done by proxy
Wave 2:
    HD001
    HD002_W2_1
    HD003
    HD012
Wave 3:
    HA054_W3
    HA055_W3
    HD001
    HD003
    HD004_W3
Wave 4:
    HA054_W3
    HA055_W3
    HD001
    HD003
    HD004_W3
```

```
Amount of Unpaid Loan
```

Amount of Unpaid Loan
Amount of Personal Borrowing
Amount of Personal Borrowing
Credit Card Balance
Credit Card Balance
Receive Assistance in Answering
Receive Assistance in Answering
The Bank Loan to Finance The Purchase Houses
The Bank Loan to Finance The Purchase Houses
The Outstanding Amount of The Loans
The Outstanding Amount of The Loans
Amount of Unpaid Loan
Amount of Unpaid Loan
Credit Card Balance
Credit Card Balance
Credit Card Balance
Credit Card Balance
Bank Load to Purchase Houses
Bank Load to Purchase Houses
Amount of Bank Load
Amount of Bank Load
Loan
Loan
Credit Card Balance
Credit Card Balance
Other Borrowing

```
Other Borrowing
```


## Total non-housing financial wealth

| Wave Variable | Label |  | Type |
| :--- | :--- | :--- | :--- |
|  |  |  |  |
| 1 | H1ATOTFA | h1atotfa:w1 asset: $r+s$ total individual financial assets | Cont |
| 2 | H2ATOTFA | h2atotfa:w2 asset: $r+s$ total individual financial assets | Cont |
| 3 | H3ATOTFA | h3atotfa:w3 asset: $r+s$ total individual financial assets | Cont |
| 4 | H4ATOTFA | h4atotfa:w4 asset: $r+s$ total individual financial assets | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | ---: | ---: | ---: | ---: | ---: |
|  |  |  |  |  |  |
| H1ATOTFA | 15270 | 6407.38 | 92506.90 | -1000000.00 | 4130000.00 |
| H2ATOTFA | 12039 | 1188.67 | 136349.72 | -4999250.00 | 3105500.00 |
| H3ATOTFA | 15220 | 13678.03 | 250473.60 | -9799000.00 | 9902500.00 |
| H4ATOTFA | 16132 | 34643.94 | 1216972.00 | -7549750.00 | 107048000.00 |

## General Comments:

In the CHARLS survey, assets questions are asked in three separate sections: individual asset section, household asset section, and other household members' asset section.

In the individual assets section, all respondents answer the question for their own financial situation. In particular, the individual asset section asks about: value of cash, saving account, stocks, mutual funds, government bond, debt, and all other savings.

In the household asset section, only financial respondents answer the question on behalf of the full household. In particular, the household asset section asks about: value of primary housing, mortgage for primary house, other real estate, vehicle, non-financial household asset, fixed capital asset, irrigable land, and value of livestock.

In the other household members' asset section the financial respondents reports other household members' financial situations. Financial assets and debt are asked in this section.

## How Constructed:

HwATOTFA indicates the net value of non-housing financial wealth at the couple level. HWATOTFA is derived by adding the value of following items:

1. HWACHCK is the total value of cash and deposits in financial institutions at the couple level
2. HWASTCK is the total value of stocks and mutual funds at the couple level
3. HwABOND is the total value of government bonds at the couple level
4. HwAOTHR is the total value of all other savings at the couple level

And subtracting:

1. HWADEBT is the total value of debt at the couple level

HwATOTFA = HwACHCK + HwASTCK + HwABOND + HwAOTHR - HwADEBT
HwATOTFA is assigned special missing value (.b) if the respondent's spouse is absent. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m),
respectively. HwTOTFA is coded as blank missing (.) if the respondent did not respond to this wave.

## Cross Wave Differences in CHARLS

Refer to "Cross Wave Differences in CHARLS" section of each component to identify cross wave differences.

## Differences with the RAND HRS/Harmonized HRS

These values in CHARLS are measured in China's currency Yuan whereas the equivalent measure in RAND HRS is current U.S. dollars. Therefore, conversion into a common currency is necessary before comparison of these data.

Refer to "Differences with RAND HRS" section of each component to identify differences with the RAND HRS variable of the same name.

## CHARLS Variables Used:

Wave 1:

BE001
HC001
HC003_1
HC003_2
HC004
HC005
HC007
HC008
HC010
HC013
HC015
HC018
HC021
HC022
HC027
HC028
HC030
HC031
HC033
HC034
HD001
HD003
PROXY
Wave 2:
BE00
HC001
HC003_1
HC003_2
HC005
HC007
HC008
HC010
HC013
HC015
HC018
HC021
HC022
HC027
HC028
HC030
HC031
HC033
HC034
HD001
HD002_W2_1
HD003
HD012
Wave 3:
BE001
HA054_W3
HA055_W3
HC001
HC005
HC007
HC008
HC010
marital status
HOW MUCH CASH ARE YOU HOLDING
AMOUNT
PERCENT
ARE YOU CURRENTLY HOLDING ANY DEPOSIT
WHAT IS THE TOTAL AMOUNT OF DEPOSITS
DO YOU HAVE ANY GOVERNMENT BONDS
WHAT IS THE TOTAL FACE VALUE OF GOVERNMENT BONDS
HAVE YOU HELD ANY STOCKS IN THE PAST YEAR
WHAT IS THE PRESENT MARKET VALUE OF YOUR STOCKS
HAVE YOU HELD ANY FUNDS IN THE PAST YEAR
WHAT IS THE PRESENT MARKET VALUE OF YOUR FUNDS
other deposits
What is the value of such assets? (yuan)
DO YOU HAVE PUBLIC HOUSING FUND
WHAT IS THE TOTAL AMOUNT OF MONEY IN PUBLIC HOUSING FUND
DO YOU HAVE JIZIKUAN ARE STILL HOLDING
WHAT IS THE AMOUNT OF YOUR JIZIKUAN
DO YOU HAVE ANY UNPAID SALARY
WHAT IS THE AMOUNT OF YOUR UNPAID SALARY
total of loans not repaid yet
CREDIT CARD BALANCE
interview done by proxy
Martial Status
Amount of Cash
Ownership of Cash: Yuan
Ownership of Cash: Percent
Amount of Deposit
Goverment Bonds
Face Value of Goverment Bonds
Stocks
Market Value of Stocks
Funds
Market Value of Funds
Other Assets Not under Name
Value of Other Assets
Public Housing Fund
Amount of Public Housing Fund
Jizikuan
Amount of Jizikuan
Unpaid Salary
Amount of Unpaid Salary
Amount of Unpaid Loan
Amount of Personal Borrowing
Credit Card Balance
Receive Assistance in Answering
Martial Status
The Bank Loan to Finance The Purchase Houses
The Outstanding Amount of The Loans
Amount of Cash
Amount of Deposit
Goverment Bonds
Face Value of Goverment Bonds
Stocks

Section E: Financial and Housing Wealth

| HC013 | Market Value of Stocks |
| :--- | :--- |
| HC015 | Funds |
| HC018 | Market Value of Funds |
| HC021 | Other Assets Not under Name |
| HC027 | Public Housing Fund |
| HC028 | Amount of Public Housing Fund |
| HC030 | Jizikuan |
| HC033 | Amount of Jizikuan |
| HC034 | Unpaid Salary |
| HD001 | Amount of Unpaid Salary |
| HD003 | Amount of Unpaid Loan |
| HD004_W3 | Credit Card Balance |
| 4: | Credit Card Balance |
| HA054_W3 | Bank Load to Purchase Houses |
| HA055_W3 | Amount of Bank Load |
| HC001 | Cash at Home |
| HC003_W4 | Electronic Money |
| HC005 | Deposit |
| HC007 | Own Bond |
| HC008 | Bond |
| HC010 | Own Stock |
| HC013 | Stock |
| HC015 | Own Mutual Fund |
| HC016_W4 | Own Other Financial Products |
| HC017_W4 | Other Financial Products |
| HC018 | Mutual Fund |
| HC021 | Any Financial Products Under Other Person's Name |
| HC022 | Value of Financial Products Under Other Person's Name |
| HC027 | Own Public Housing Funding |
| HC030 | Public Housing Funding |
| HC031 | Own Jizikuan |
| HC033 | Jizikuan |
| HC034 | Have Unpaid Salary |
| HD001 | Unpaid Salary |
| HD003 | Loan |
| HD004_W3 | Credit Card Balance |
| Other Borrowing |  |

## Household net value of other house (not primary residence)

| Wave Variable | Label |
| :--- | :--- |
| 1 | HH1ARLES |$\quad$ hh1arles:w1 Asset: HHold Net value of other real estate (not Cont

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | ---: | ---: | ---: | ---: | ---: |
| HH1ARLES | 17186 | 27406.53 | 1556054.09 | -10000.00 | 144000000.00 |
| HH2ARLES | 15764 | 17728.42 | 119507.65 | -10000.00 | 4448000.00 |
| HH2ARLFG | 15764 |  | 1.20 |  | 0.51 |
|  |  |  |  | 1.00 | 3.00 |
| H3ARLES | 20333 | 17538.12 | 322603.48 |  | 0.00 |
| H4ARLES | 19695 | 305724.09 | 4164171.65 | 0.00 | 2700000000.00 |
|  |  |  |  |  |  |

## Categorical Variable Codes

| Value | HH2ARLFG |
| :---: | :---: |
| 1.from wave 1 | 13435 |
| 2.from wave 2 | 1550 |
| $3 . m i x e d$ from wave 1 and 2 | 779 |

## General Comments:

In the CHARLS survey, assets questions are asked in three separate sections: individual asset section, household asset section, and other household members' asset section.

In the individual assets section, all respondents answer the question for their own financial situation. In particular, the individual asset section asks about: value of cash, saving account, stocks, mutual funds, government bond, debt, and all other savings.

In the household asset section, only financial respondents answer the question on behalf of the full household. In particular, the household asset section asks about: value of primary housing, mortgage for primary house, other real estate, vehicle, non-financial household asset, fixed capital asset, irrigable land, and value of livestock.

In the other household members' asset section the financial respondents reports other household members' financial situations. Financial assets and debt are asked in this section.

## How Constructed:

At Waves 1 and 2, HHWARLES is the net value of other real estate at the household level, which is the present market value of other real estate minus the mortgage of other real estate. Financial respondents are asked to report the value of other residential properties and the mortgage of the other residential properties. In the case that the other residential property is not owned in part by the respondent and spouse, but instead only by other household members, the value of the other residential property is not asked.

Starting at Wave 3, HwARLES is the value of other real estate at the couple level. It is reported at the couple level because only the respondent and spouse can be identified as the owners of other real estate. At Wave 3, HwARLES is defined as the present market value of other real estate.
Starting at Wave 4, HWARLES is defined as the present market value of all real estate minus the value of the primary residence. HwARLES also does not net out the mortgage value of other real estate because the value of primary and secondary residence mortgages cannot be separated out starting at Wave 3.

For both HHWARLES and HWARLES, the financial respondent reports the present market value of other residential property that is owned by household members for HHWARLES and the respondent and spouse for HWARLES; furthermore, there are two ways for the respondent to report the value of other residential property:

## 1. Total price

## 2. Price per square meter

We first take the reported total price. If the value is missing, we then take the reported price per square meter times the size of the property to fill in the missing value. If the respondent indicates not having other residential property then it is assigned a value of zero. If a respondent indicates having other residential property; the reported amount of total value is assigned. Don't know, refused, or other missing responses of HHWARLES and HwARLES are assigned special missing codes .d, .r, .m respectively. HHwARLES and HwARLES are set to plain missing (.) for respondents who did not respond to this wave.

In a few cases where the reported total value of the primary residence was at or over 10,000 it was assumed that the value given was reported in incorrect units and the reported value was divided by 10,000. Also in a few cases where the reported unit price of the primary residence was at or over 1,000 it was assumed that the value given was reported in incorrect units and the reported value was divided by 1,000. Both of these unit adjustments were taken under direction from the CHARLS team.

At Waves 1 and 2, if the financial respondent indicates that the household has taken out a bank loan to finance the purchase, construct or decorate the house then the amount of mortgage is reported. For other houses where a loan has been taken out, HHWARLES is derived by taking the difference of the value of other real estate minus the mortgage of the other real estate.

At Waves 2 and 3, re-interview respondents are not asked how many other residences they own. Instead, respondents are asked how many new residences they obtained since the last wave. At Waves 2 and 3, if the respondent reports the household did not obtain any new house in the past 2 years, CHARLS did not ask the respondent about the current value of other residence or the current value of other house mortgage. In this case, HHwARLES is assigned the value from previous wave. If the respondent reported that they obtained new residences the value of the newly obtained residences are added to the value reported from the previous wave. However, at Wave 3, HwARLES does not incorporate values of other real estate reported in previous waves unless they reported that they had no value of other real estate at the last wave. This change is due to the fact that the values reported at Waves 1 and 2 are for any real estate owned by any household members, not just for the respondent and the spouse, and starting at Wave 3 the value of other real estate is only asked for real estate owned by the respondent and the spouse. Due to this, there are many households at Wave 3 with missing information for HHwARLES and so these households have been assigned special missing .m.

Starting at Wave 4, re-interview respondents are asked the current value of all residences whether or not they obtained any residences in the past 2 years.

HHWARLFG indicates whether the value of HHwARLES is taken from Wave 1 solely, Wave 2 solely, or is based on values reported in both Wave 1 and Wave 2.

## Cross Wave Differences in CHARLS

At Wave 1, respondents are asked whether they and their household members own any other residences, excluding their current (primary) residence. If the respondent reports owning other residences, they are asked how many other residences the respondent and their household members currently own. For each residence, the respondent is asked to report the present market value of the house or the value of a similar house within the same neighborhood. The respondent may report the value of the house as total value or value per square meter. In addition, for each residence, the respondent is asked whether they or their household members obtained a bank loan to finance the purchase, construction, or decoration of the house. If the respondent reports obtaining a bank loan, they are then asked to report the total outstanding amount of that loan.

At Wave 2, re-interview respondents are asked whether they and their household members obtained any new residences since the last wave. If the respondent reports not obtaining any new residences since the last wave, CHARLS does not ask the respondent about the current value of other residences or the current outstanding amount of loans on other residences. If the respondent reports obtaining new residences since the last wave, for each residence, the respondent is asked to report the present market value of the house or the value of a similar house within the same neighborhood. The
respondent may report the value of the house as total value or value per square meter. In addition, for each residence, the respondent is asked whether they or their household members obtained a bank loan to finance the purchase, construction, or decoration of the house. If the respondent reports obtaining a bank loan, they are then asked to report the total outstanding amount of that loan.

At Wave 2, new respondents are asked whether they and their household members own any other residences, excluding their current (primary) residence. If the respondent reports owning other residences, they are asked how many other residences the respondent and their household members currently own. For each residence, the respondent is asked to report the present market value of the house or the value of a similar house within the same neighborhood. The respondent may report the value of the house as total value or value per square meter. In addition, for each residence, the respondent is asked whether they or their household members obtained a bank loan to finance the purchase, construction, or decoration of the house. If the respondent reports obtaining a bank loan, they are then asked to report the total outstanding amount of that loan.

At Wave 3, re-interview respondents are asked whether they and their spouse obtained any new residences since the last wave. If the respondent reports not obtaining any new residences since the last wave, CHARLS does not ask the respondent about the current value of other residences or the current outstanding amount of loans on other residences. If the respondent reports obtaining new residences since the last wave, for each residence, the respondent is asked to report the present market value of the house or the value of a similar house within the same neighborhood. The respondent may report the value of the house as total value or value per square meter.

At Wave 3, new respondents are asked whether they and their spouse own any other residences, excluding their current (primary) residence. If the respondent reports owning other residences, they are asked how many other residences the respondent and their spouse currently own. For each residence, the respondent is asked to report the present market value of the house or the value of a similar house within the same neighborhood. The respondent may report the value of the house as total value or value per square meter.

At Wave 4, re-interview respondents are asked to report the present market value of any other residences owned by the respondent and spouse at the last wave. In addition, re-interview respondents are asked whether they and their spouse own any other residences that have not been reported to CHARLS. For each residence, respondents are asked to report the present market value of the residence. The respondent may report the value of the residence as total value or value per square meter.

At Wave 4, new respondents are asked how many residences are in their and their spouse's name. For each residence, respondents are asked to report the present market value of the residence. The respondent may report the value of the residence as total value or value per square meter.

In the current release of the CHARLS data there is a high number of households with completely missing information in the Wave 2, Wave 3, and Wave 4 Household Income files.

## Differences with the RAND HRS/Harmonized HRS

Net value of other residential property in the CHARLS is measured in China's currency Yuan whereas the RAND HRS uses US dollar. Therefore, conversion into a common currency is necessary before comparison of these data.

In the HRS, respondents report the value of main home, second home, and other real estate. However, CHARLS does not distinguish the difference between the value of a second home and other real estate.

In the HRS, the respondent reports the other real estate including rental real estate, land, a partnership, or money owned to you on a land contract or mortgage. However, in the CHARLS, HHWARLES only includes other residential housing units.

## CHARLS Variables Used:

Wave 1:

HA027
HA031_1_S1
HA031_1_S10
HA031_1_S11
HA031_1_S2
HA031_1_S3
HA031_1_S4

OTHER RESIDENCES
percent owned by non household members percent owned by non household members percent owned by non household members percent owned by non household members percent owned by non household members percent owned by non household members

HA031_1_S5
HA031_1_S6
HA031_1_S7
HA031_1_S8
HA031_1_S9
HA034_1_1_
HA034_1_2
HA034_1_3
HA034_2_1
HA034_2_2
HA034_2_3
HA036_1_
HA036_2
HA036_3
HA037_1
HA037_2
HA038_1
HA038_2
HA051_1
HA051_2
HA051_3_ PROXY
Wave 2:
HA027
HA028
HA029_W2
HA029 W2 1
HA031_1_S1
HA031_1_S10
HA031_1_S11
HA031_1_S2
HA031_1_S3
HA031_1_S4
HA031_1_S5
HA031_1_S6
HA031_1_S7
HA031_1_S8
HA031_1_S9
HA034_1_1
HA034_1_2
HA034_1_3_
HA034_1_4_
HA034_2_1
HA034_2_2
HA034_2_3_
HA034_2_4_
HA036_1
HA036_2
HA036_3
HA036_4-
HA037_1
HA037_2
HA038_1
HA038_2
HA051_1_
HA051_2
HA051_3
HA051_4_ XRTYPE
Wave 3:
HA027
HA028
HA029_W2_1
HA031_1_S1
HA031_1_S2
HA031_2_S1
HA031_2_S2
HA034_1_1_
HA034_2_1_
percent owned by non household members
percent owned by non household members
percent owned by non household members
percent owned by non household members
percent owned by non household members
TOTAL PRICE
TOTAL PRICE
TOTAL PRICE
UNIT PRICE
UNIT PRICE
UNIT PRICE
TAKE OUT A BANK LOAN TO FINANCE
TAKE OUT A BANK LOAN TO FINANCE
take out a bank loan to finance
THE OUTSTANDING AMOUNT OF THE LOANS
THE OUTSTANDING AMOUNT OF THE LOANS
THE MONTHLY MORTGAGE PAYMENT
THE MONTHLY MORTGAGE PAYMENT
THE CONSTRUCTION AREA
THE CONSTRUCTION AREA
THE CONSTRUCTION AREA
interview done by proxy
Other Residential Properties
The Number of Other Properties
Obtained New House
The Number of New Houses
Household Member [1] Owns The House
Household Member [10] Owns The House
Household Member [11] Owns The House
Household Member [2] Owns The House
Household Member [3] Owns The House
Household Member [4] Owns The House
Household Member [5] Owns The House
Household Member [6] Owns The House
Household Member [7] Owns The House
Household Member [8] Owns The House
Household Member [9] Owns The House
The Present Market Value of House: Total Price
The Present Market Value of House: Total Price
The Present Market Value of House: Total Price
The Present Market Value of House: Total Price
The Present Market Value of House: Unit Price
The Present Market Value of House: Unit Price
The Present Market Value of House: Unit Price
The Present Market Value of House: Unit Price
Take Out A Bank Loan for House
Take Out A Bank Loan for House
Take Out A Bank Loan for House
Take Out A Bank Loan for House
The Outstanding Amount of The Loans for House
The Outstanding Amount of The Loans for House
The Monthly Mortgage Payment for House
The Monthly Mortgage Payment for House
Construction Area (M2)
Construction Area (M2)
Construction Area (M2)
Construction Area (M2)
R Interview Type
Other Residential Properties
The Number of Other Properties
The Number of New Houses
Household Member [1] Owns The House
Household Member [2] Owns The House
Household Member [1] Owns The House
Household Member [2] Owns The House
The Present Market Value of House: Total Price
The Present Market Value of House: Unit Price
HA034_2_2_
HA034_2_3_
HA034_2_4_
HA051_1_
HA051_2_
HA051_3_
HA051_4_

Wave 4:
HA000_W4_0
HA004_W4_1_ HA004_W4_1_1_ HA004_W4_1_2_ HA004 W4 1 3 HA004_W4_1_4_ HA004_W4_1_5_ HA004_W4_1_6_ HA004_W4_1_7_ HA004_W4_2 HA004_W4_2_1 HA004_W4_2_2_ HA004_W4_2_3_ HA004_W4_2_4_ HA004_W4_2_5_ HA004_W4_3 HA004_W4_4_ HA004_W4_5_ HA004_W4_6_ HA004_W4_7_ HA023_W4 HA035_W4_10_ HA035_W4_11_ HA035_W4_1 HA035_W4_2_ HA035_W4_3_ HA035_W4_4HA035_W4_5_ HA035_W4_6_ HA035_W4_7_ HA035_W4_8_ HA035_W4_9_ HA036_W4_10_ HA036_W4_11_ HA036_W4_1 HA036_W4_1_10_ HA036_W4_1_11_ HA036_W4_1_1_ HA036_W4_1_2_ HA036_W4_1_3_ HA036_W4_1_4_ HA036_W4_1_5_ HA036_W4_1_6_ HA036_W4_1_7_ HA036_W4_1_8_ HA036_W4_1_9_ HA036_W4_2 HA036_W4_2_1_ HA036_W4_2_2 HA036_W4_2_3_ HA036_W4_2_4_ HA036_W4_2_5HA036_W4_2_7_ HA036_W4_3 HA036_W4_4_ HA036_W4_5_ HA036_W4_6_ HA036_W4_7_ HA036_W4_8_ HA036_W4_9 I000_W4

The Present Market Value of House: Unit Price
The Present Market Value of House: Unit Price
The Present Market Value of House: Unit Price
Construction Area (M2)
Construction Area (M2)
Construction Area (M2)
Construction Area (M2)
Number of Houses
Total Value or Unit Value for House[1]
Total Value for House[1]
Total Value for House[2]
Total Value for House[3]
Total Value for House[4]
Total Value for House[5]
Total Value for House[6]
Total Value for House[7]
Total Value or Unit Value for House[2]
Unit Value for House[1]
Unit Value for House[2]
Unit Value for House[3]
Unit Value for House[4]
Unit Value for House[5]
Total Value or Unit Value for House[3]
Total Value or Unit Value for House[4]
Total Value or Unit Value for House[5]
Total Value or Unit Value for House[6]
Total Value or Unit Value for House[7]
The Number of Other/New Houses
House Size for House[10]
House Size for House[11]
House Size for House[1]
House Size for House[2]
House Size for House[3]
House Size for House[4]
House Size for House[5]
House Size for House[6]
House Size for House[7]
House Size for House[8]
House Size for House[9]
Total Value or Unit Value for House[10]
Total Value or Unit Value for House[11]
Total Value or Unit Value for House[1]
Total Value for House[10]
Total Value for House[11]
Total Value for House[1]
Total Value for House[2]
Total Value for House[3]
Total Value for House[4]
Total Value for House[5]
Total Value for House[6]
Total Value for House[7]
Total Value for House[8]
Total Value for House[9]
Total Value or Unit Value for House[2]
Unit Value for House[1]
Unit Value for House[2]
Unit Value for House[3]
Unit Value for House[4]
Unit Value for House[5]
Unit Value for House[7]
Total Value or Unit Value for House[3]
Total Value or Unit Value for House[4]
Total Value or Unit Value for House[5]
Total Value or Unit Value for House[6]
Total Value or Unit Value for House[7]
Total Value or Unit Value for House[8]
Total Value or Unit Value for House[9]
Which House You Reside

Section E: Financial and Housing Wealth

| I000_W4_11 | Usable House Size |
| :--- | :--- |
| I000_W4_12 | House Size |
| I000_W4_15_1 | Total Value for the House |
| I000_W4_15_2 | Unit Value for the House |
| I000_W4_4_1 | Percent Household Head and Spouse Own the House |
| ZHOUSENUM | Loaded House Number |
| ZSIZE_1_ | House Size for Loaded House[1] |
| ZSIZE_2_ | House Size for Loaded House[2] |
| ZSIZE_3_ | House Size for Loaded House[3] |
| ZSIZE_4_ | House Size for Loaded House[4] |
| ZSIZE_5_ | House Size for Loaded House[5] |
| ZSIZE_6_ | House Size for Loaded House[6] |
| ZSIZE_7_ | House Size for Loaded House[7] |

## Household value of primary residence

| Wave | Variable | Label |  |  | Type |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | HH1AHOUSA | hh1ahousa:w1 | 1 Asset: HHold primary | residence regardless of ow | Cont |
| 2 | HH2AHOUSA | hh2ahousa:w2 | 2 Asset: HHold primary | residence regardless of ow | Cont |
| 3 | HH3AHOUSA | hh3ahousa:w3 | 3 Asset: HHold primary | residence regardless of ow | Cont |
| 4 | HH4AHOUSA | hh4ahousa:w4 | 4 Asset: HHold primary | residence regardless of ow | Cont |
| 1 | HH1AFHOUSAR | hh1afhousar: | w1 Asset: HHold imput | flag for housing area | Categ |
| 2 | HH2AFHOUSAR | hh2afhousar: | w2 Asset: HHold imput | flag for housing area | Categ |
| 1 | HH1AHRT0 | hh1ahrto:w1 | Asset: HHold percent of | of ownership for primary re | Cont |
| 2 | HH2AHRT0 | hh2ahrto:w2 | Asset: HHold percent of | of ownership for primary re | Cont |
| 3 | HH3AHRTO | hh3ahrto:w3 | Asset: HHold percent of | of ownership for primary re | Cont |
| 1 | HH1AHOUS | hh1ahous: w1 | Asset: HHold primary r | residence with \% of ownersh | Cont |
| 2 | HH2AHOUS | hh2ahous:w2 | Asset: HHold primary r | residence with \% of ownersh | Cont |
| 3 | HH3AHOUS | hh3ahous: w3 | Asset: HHold primary r | residence with \% of ownersh | Cont |
| 4 | H4AHRTO | h4ahrto:w4 A | Asset: $r+s$ percent of 0 | ownership for primary resid | Cont |
| 4 | H4AHOUS | h4ahous:w4 A | Asset: r+s primary resi | idence with \% of ownership | Cont |

## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| HH1AHOUSA | 15672 | 191002.17 | 1591175.87 | 0.00 | 120000000.00 |
| HH2AHOUSA | 13632 | 334439.64 | 3327104.63 | 0.00 | 192000000.00 |
| HH3AHOUSA | 15960 | 243012.33 | 1796629.95 | 0.00 | 80000000.00 |
| HH4AHOUSA | 19037 | 516950.79 | 4543886.64 | 0.00 | 200000000.00 |
| HH1AFHOUSAR | 15672 | 0.00 | 0.09 | 0.00 | 2.00 |
| HH2AFHOUSAR | 13632 | 0.02 | 0.17 | 0.00 | 2.00 |
| HH1AHRTO | 17226 | 87.83 | 30.93 | 0.00 | 100.00 |
| HH2AHRTO | 16881 | 87.27 | 32.04 | 0.00 | 100.00 |
| HH3AHRTO | 18950 | 81.67 | 36.27 | 0.00 | 100.00 |
| HH1AHOUS | 15657 | 166082.90 | 1410131.93 | 0.00 | 120000000.00 |
| HH2AHOUS | 13601 | 300315.60 | 3267699.33 | 0.00 | 192000000.00 |
| HH3AHOUS | 15908 | 241449.22 | 1798473.89 | 0.00 | 80000000.00 |
| H4AHRTO | 19699 | 60.14 | 47.28 | 0.00 | 100.00 |
| H4AHOUS | 19037 | 435612.57 | 4277499.48 | 0.00 | 200000000.00 |

## Categorical Variable Codes

| Value | HH1AFHOUSAR | HH2AFHOUSAR |
| :---: | :---: | :---: |
| $0 . n o t ~ i m p u t e d ~$ | 15637 | 13496 |
| 1.imputed using total land area | 7 | 48 |
| 2.imputed using community average | 28 | 88 |

## General Comments:

In the CHARLS survey, assets questions are asked in three separate sections: individual asset section, household asset section, and other household members' asset section.

In the individual assets section, all respondents answer the question for their own financial situation. In particular, the individual asset section asks about: value of cash, saving account, stocks, mutual funds, government bond, debt, and all other savings.

In the household asset section, only financial respondents answer the question on behalf of the full household. In particular, the household asset section asks about: value of primary housing, mortgage for primary house, other real estate, vehicle, non-financial household asset, fixed capital asset, irrigable land, and value of livestock.

In the other household members' asset section the financial respondents reports other household members' financial situations. Financial assets and debt are asked in this section.

## How Constructed:

HHwAHOUSA indicates the value of the primary residence without percentage of ownership at the household level. At Waves 1 to 3, respondents are asked to report the present market value of their current (primary) residence or the value of a similar house within the same neighborhood. At Wave 4 , respondents are asked to report the present market value of their primary residence. The respondent may report the value of the primary residence as total value or value per square meter.

In a few cases where the reported value of the primary residence was greater than or equal to 10,000 , it was assumed the value given was reported in incorrect units and the reported value was divided by 10,000. Also in a few cases where the reported unit price of the primary residence was greater than or equal to 1,000, it was assumed the value given was reported in incorrect units and the reported value was divided by 1,000. Both of these unit adjustments were taken under direction from the CHARLS team.

At Waves 1 and 2, if the respondent does not report the total value of the primary residence, HHWAHOUSA is derived by multiplying the value per square meter by the residence size. If the respondent reports both total and per square meter values, the larger value is taken if the house is located in an urban area. If the house is located in a rural area, the larger value is taken if less than 1,000 yuan and the smaller value is taken if greater than 10,000 yuan.

At Waves 1 and 2, in cases where only the value per square meter is reported but the residence size is not reported, the residence size is imputed. If the respondent reports the property size but not the residence size, the residence size is imputed by multiplying the property size by the mean ratio of residence size to property size for all respondents who reported both residence and property size. If the respondent does not report either the property size or the residence size, the residence size is imputed using the mean residence size for the community as identified by communityID.

At Wave 3, HHWAHOUSA is the total reported value of the primary residence because CHARLS has not released the construction area of the primary residence in the Wave 3 data.

At Wave 4, if the respondent does not report the total value of the primary residence, HHwAHOUSA is derived by multiplying the value per square meter by the residence size.

Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. HHWAHOUSA is coded as blank missing (.) if the respondent did not respond to this wave.

HHWAFHOUSAR is a flag variable that indicates whether HHWAHOUSA is derived using an imputed residence size at Waves 1 and 2. HHWAFHOUSAR is assigned 0 if HHwAHOUSA is not derived using an imputed residence size. HHWAFHOUSAR is assigned 1 if HHWAHOUSA is derived by multiplying reported value per square meter by imputed residence size based on reported property size. HHWAFHOUSAR is assigned 2 if HHWAHOUSA is derived by multiplying reported value per square meter by imputed residence size based on the mean community residence size.

HHWAHRTO indicates the total percent of ownership of primary residence for all household members at Waves 1 to 3. Respondents are asked who owns their primary residence. If the respondents reports their primary residence is fully or partly owned by household members, they are asked what share of the house is owned by each household member. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. HHWAHRTO is coded as blank missing (.) if the respondent did not respond to this wave.

HHWAHOUS indicates the value of primary residence with the percentage of the ownership at the household level at Waves 1 to 3 . HHwAHOUS is derived by multiplying HHwAHOUSA by HHwAHRTO. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. HHwAHOUS is coded as blank missing (.) if the respondent did not respond to this wave.

HWAHRTO indicates the total percent of ownership for primary residence for the respondent and spouse at Wave 4. Respondents are asked what share of their primary residence is owned by the respondent and spouse. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. HWAHRTO is coded as blank missing (.) if the respondent did not respond to this wave.

HwAHOUS indicates the value of primary residence with the percentage of the ownership at the couple level at Wave 4. HWAHOUS is derived by multiplying HHWAHOUSA by HWAHRTO. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. HwAHOUS is coded as blank missing (.) if the respondent did not respond to this wave.

## Cross Wave Differences in CHARLS

At Waves 1 to 3, respondents are asked to report the present market value of their current (primary) residence or the value of a similar house within the same neighborhood. The respondent may report the value of the primary residence as total value or value per square meter.

At Wave 4, respondents are asked to report the present market value of their primary residence. The respondent may report the value of the primary residence as total value or value per square meter.

In the current release of Wave 3 data, CHARLS has not released the construction area of the primary residence.

At Waves 1 to 3, respondents are asked who owns their primary residence. If the respondents reports their primary residence is fully or partly owned by household members, they are asked what share of the house is owned by each household member.

At Wave 4, respondents are asked what share of their primary residence is owned by the respondent and spouse.

In the current release of the CHARLS data there is a high number of households with completely missing information in the Wave 2, Wave 3, and Wave 4 Household Income files.

## Differences with the RAND HRS/Harmonized HRS

Value of primary residence in the CHARLS is measured in China's currency Yuan whereas the equivalent measure in the RAND HRS is current U.S. dollars. Therefore, conversion into a common currency is necessary before comparison of these data.

The HRS asks respondents about the value of home or farm and the value of mobile home and site separately. These two measures are combined in the HRS as a value of primary residence. Unlike the RAND HRS, the CHARLS doesn't survey the value of mobile home and site.

## CHARLS Variables Used:

Wave 1:

HA007
HA009_10_
HA009_11_
HA009_12_
HA009_13_
HA009_14_
HA009_1
HA009_2
HA009_3_
HA009_4_
HA009_5_
HA009_6_
HA009_7_
HA009_8_
HA009_9_
HA011_1
HA011_2
I001
I002
PROXY
URBAN_NBS
Wave 2:

OWNSHIP OF CURRENT RESIDENCE
PERCENT OWNED BY HOUSEHOLD MEMBER
PERCENT OWNED BY HOUSEHOLD MEMBER
PERCENT OWNED BY HOUSEHOLD MEMBER
PERCENT OWNED BY HOUSEHOLD MEMBER
PERCENT OWNED BY HOUSEHOLD MEMBER
PERCENT OWNED BY HOUSEHOLD MEMBER
PERCENT OWNED BY HOUSEHOLD MEMBER
PERCENT OWNED BY HOUSEHOLD MEMBER
PERCENT OWNED BY HOUSEHOLD MEMBER
PERCENT OWNED BY HOUSEHOLD MEMBER
PERCENT OWNED BY HOUSEHOLD MEMBER
PERCENT OWNED BY HOUSEHOLD MEMBER
PERCENT OWNED BY HOUSEHOLD MEMBER
PERCENT OWNED BY HOUSEHOLD MEMBER
TOTAL PRICE
UNIT PRICE
THE TYPE OF AREA OF THE BUILDING
What is the total housing land area
interview done by proxy
Urban or Rural according to NBS

HA007
HA009_10_
HA009_11_
HA009_12
HA009_13_
HA009_14_
HA009_1_
HA009_2
HA009_3
HA009_4
HA009_5
HA009_6_
HA009_7
HA009_8_
HA009_9_
HA011_1
HA011_2
HA027
HA028
I001
I002
URBAN_NBS
Wave 3:
HA007
HA009_10_
HA009_1_
HA009_2
HA009_3_
HA009_4_
HA009_5
HA009_6_
HA009_7
HA009_8_
HA009_9_
HA011_1
HA011_2
Wave 4:
HA000_W4_0
HA000_W4_1_1_ HA000_W4_1_2_ HA000_W4_1_3_ HA000_W4_1_4_ HA000_W4_1_5 HA000_W4_1_6_ HA000_W4_1_7_ HA000_W4_2_1_1_ HA000_W4_2_1_2_ HA000_W4_2_1_3_ HA000_W4_2_1_4_ HA000_W4_2_1_5_ HA000_W4_2_1_6_ HA000_W4_2_1_7 HA000_W4_2_1__S1 HA000_W4_2_2__S1 HA000_W4_2_3__S1 HA000_W4_2_4__S1 HA000_W4_2_5__S1 HA000_W4_2_6__S1 HA001_W4_1_1_1_ HA001_W4_1_1_2_ HA001_W4_1_1_3_ HA001_W4_1_1_4_ HA001_W4_1_1_5 HA001_W4_1_1_6_ HA001_W4_1_1__S1 HA001_W4_1_2__S1 HA001_W4_1_3__S1 HA001_W4_1_4__S1 HA001_W4_1_5__S1

Ownship of Current Residence
Percent Owned by Household Member [10]
Percent Owned by Household Member [11]
Percent Owned by Household Member [12]
Percent Owned by Household Member [13]
Percent Owned by Household Member [14]
Percent Owned by Household Member [1]
Percent Owned by Household Member [2]
Percent Owned by Household Member [3]
Percent Owned by Household Member [4]
Percent Owned by Household Member [5]
Percent Owned by Household Member [6]
Percent Owned by Household Member [7]
Percent Owned by Household Member [8]
Percent Owned by Household Member [9]
The Present Market Value of House: Total Price
The Present Market Value of House: Unit Price
Other Residential Properties
The Number of Other Properties
Construction area
Total housing land area

Ownship of Current Residence
Percent Owned by Household Member [10]
Percent Owned by Household Member [1]
Percent Owned by Household Member [2]
Percent Owned by Household Member [3]
Percent Owned by Household Member [4]
Percent Owned by Household Member [5]
Percent Owned by Household Member [6]
Percent Owned by Household Member [7]
Percent Owned by Household Member [8]
Percent Owned by Household Member [9]
The Present Market Value of House: Total Price
The Present Market Value of House: Unit Price

## Number of Houses

Check Ownership Structure of House[1]
Check Ownership Structure of House[2]
Check Ownership Structure of House[3]
Check Ownership Structure of House[4]
Check Ownership Structure of House[5]
Check Ownership Structure of House[6]
Check Ownership Structure of House[7]
Percent Household Head and Spouse Own House[1]
Percent Household Head and Spouse Own House[2]
Percent Household Head and Spouse Own House[3]
Percent Household Head and Spouse Own House[4]
Percent Household Head and Spouse Own House[5]
Percent Household Head and Spouse Own House[6]
Percent Household Head and Spouse Own House[7]
Household Head and Spouse Own House[1]
Household Head and Spouse Own House[2]
Household Head and Spouse Own House[3]
Household Head and Spouse Own House[4]
Household Head and Spouse Own House[5]
Household Head and Spouse Own House[6]
Percent Household Head and Spouse Own House[1]
Percent Household Head and Spouse Own House[2]
Percent Household Head and Spouse Own House[3]
Percent Household Head and Spouse Own House[4]
Percent Household Head and Spouse Own House[5]
Percent Household Head and Spouse Own House[6]
Household Head and Spouse Own House[1]
Household Head and Spouse Own House[2]
Household Head and Spouse Own House[3]
Household Head and Spouse Own House[4]
Household Head and Spouse Own House[5]

| HA001_W4_1_6__S1 | Household Head and Spouse Own House[6] |
| :---: | :---: |
| HA004_W4_1 | Total Value or Unit Value for House[1] |
| HA004_W4_1_1_ | Total Value for House[1] |
| HA004_W4_1_2 | Total Value for House[2] |
| HA004_W4_1_3 | Total Value for House[3] |
| HA004_W4_1_4_ | Total Value for House[4] |
| HA004_W4_1_5_ | Total Value for House[5] |
| HA004_W4_1_6 | Total Value for House[6] |
| HA004_W4_1_7_ | Total Value for House[7] |
| HA004_W4_2 | Total Value or Unit Value for House[2] |
| HA004_W4_2_1 | Unit Value for House[1] |
| HA004_W4_2_2 | Unit Value for House[2] |
| HA004_W4_2_3 | Unit Value for House[3] |
| HA004_W4_2_4_ | Unit Value for House[4] |
| HA004_W4_2_5_ | Unit Value for House[5] |
| HA004_W4_3 | Total Value or Unit Value for House[3] |
| HA004_W4_4_ | Total Value or Unit Value for House[4] |
| HA004_W4_5_ | Total Value or Unit Value for House[5] |
| HA004_W4_6 | Total Value or Unit Value for House[6] |
| HA004_W4_7_ | Total Value or Unit Value for House[7] |
| HA023_W4 | The Number of Other/New Houses |
| HA027_W4_1 | Household Head and Spouse Have All Ownership for House[1] |
| HA027_W4_2 | Household Head and Spouse Have All Ownership for House[2] |
| HA027_W4_3 | Household Head and Spouse Have All Ownership for House[3] |
| HA027_W4_4_ | Household Head and Spouse Have All Ownership for House[4] |
| HA027_W4_5_ | Household Head and Spouse Have All Ownership for House[5] |
| HA027_W4_6 | Household Head and Spouse Have All Ownership for House[6] |
| HA027_W4_7 | Household Head and Spouse Have All Ownership for House[7] |
| HA028_W4_1_1_ | Percent Household Head and Spouse Own House[1] |
| HA028_W4_1_2 | Percent Household Head and Spouse Own House[2] |
| HA028_W4_1_3 | Percent Household Head and Spouse Own House[3] |
| HA028_W4_1__S1 | Household Head and Spouse Own House[1] |
| HA028_W4_2__S1 | Household Head and Spouse Own House[2] |
| HA028_W4_3__S1 | Household Head and Spouse Own House[3] |
| HA035_W4_10_ | House Size for House[10] |
| HA035_W4_11 | House Size for House[11] |
| HA035_W4_1 | House Size for House[1] |
| HA035_W4_2 | House Size for House[2] |
| HA035_W4_3 | House Size for House[3] |
| HA035_W4_4_ | House Size for House[4] |
| HA035_W4_5 | House Size for House[5] |
| HA035_W4_6 | House Size for House[6] |
| HA035_W4_7- | House Size for House[7] |
| HA035_W4_8 | House Size for House[8] |
| HA035_W4_9 | House Size for House[9] |
| HA036_W4_10_ | Total Value or Unit Value for House[10] |
| HA036_W4_11_ | Total Value or Unit Value for House[11] |
| HA036_W4_1 | Total Value or Unit Value for House[1] |
| HA036_W4_1_10_ | Total Value for House[10] |
| HA036_W4_1_11 | Total Value for House[11] |
| HA036_W4_1_1_ | Total Value for House[1] |
| HA036_W4_1_2 | Total Value for House[2] |
| HA036_W4_1_3_ | Total Value for House[3] |
| HA036_W4_1_4_ | Total Value for House[4] |
| HA036_W4_1_5_ | Total Value for House[5] |
| HA036_W4_1_6_ | Total Value for House[6] |
| HA036_W4_1_7_ | Total Value for House[7] |
| HA036_W4_1_8_ | Total Value for House[8] |
| HA036_W4_1_9_ | Total Value for House[9] |
| HA036_W4_2 | Total Value or Unit Value for House[2] |
| HA036_W4_2_1_ | Unit Value for House[1] |
| HA036_W4_2_2 | Unit Value for House[2] |
| HA036_W4_2_3_ | Unit Value for House[3] |
| HA036_W4_2_4- | Unit Value for House[4] |
| HA036_W4_2_5 | Unit Value for House[5] |
| HA036_W4_2_7_ | Unit Value for House[7] |
| HA036_W4_3 | Total Value or Unit Value for House[3] |
| HA036_W4_4_ | Total Value or Unit Value for House[4] |
| HA036_W4_5_ | Total Value or Unit Value for House[5] |

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| HA036_W4_6_ | Total Value or Unit Value for House[6] |
| :--- | :--- |
| HA036_W4_7_ | Total Value or Unit Value for House[7] |
| HA036_W4_8_ | Total Value or Unit Value for House[8] |
| HA036_W4_9_ | Total Value or Unit Value for House[9] |
| I000_W4 | Which House You Reside |
| I000_W4_11 | Usable House Size |
| I000_W4_12 | House Size |
| I000_W4_15_1 | Total Value for the House |
| I000_W4_15_2 | Unit Value for the House |
| I000_W4_4_1 | Percent Household Head and Spouse Own the House |
| I000_W4_4_S1 | Household Head and Spouse Own the House |
| ZHOUSENUM | Loaded House Number |
| ZSIZE_1_- | House Size for Loaded House[1] <br> ZSIZE_2_- |
| House Size for Loaded House[2] |  |
| ZSIZE_3_ | House Size for Loaded House[3] |
| ZSIZE_4- | House Size for Loaded House[4] |
| ZSIZE_5_ | House Size for Loaded House[5] |
| ZSIZE_6_ | House Size for Loaded House[6] |
| ZSIZE_7_ | House Size for Loaded House[7] |

## Household value of all mortgages for primary residence

| Wave Variable | Label | Type |
| :--- | :--- | :--- |
| 1 | HH1AMORT | hh1amort:w1 Asset: HHold total mortgage for primary residenc Cont |
| 2 | HH2AMORT | hh2amort:w2 Asset: HHold total mortgage for primary residenc Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | ---: | :---: | :---: | ---: |
| HH1AMORT | 17387 | 1326.62 | 14780.35 | 0.00 | 600000.00 |
| HH2AMORT | 17524 | 1758.65 | 23935.29 | 0.00 | 1060000.00 |

## General Comments:

In the CHARLS survey, assets questions are asked in three separate sections: individual asset section, household asset section, and other household members' asset section.

In the individual assets section, all respondents answer the question for their own financial situation. In particular, the individual asset section asks about: value of cash, saving account, stocks, mutual funds, government bond, debt, and all other savings.

In the household asset section, only financial respondents answer the question on behalf of the full household. In particular, the household asset section asks about: value of primary housing, mortgage for primary house, other real estate, vehicle, non-financial household asset, fixed capital asset, irrigable land, and value of livestock.

In the other household members' asset section the financial respondents reports other household members' financial situations. Financial assets and debt are asked in this section.

## How Constructed:

HHWAMORT indicates the value of the household's mortgage (primary residence) at the household level at Waves 1 and 2. Starting at Wave 3, HWAMORT is not available because the value of mortgages for primary and secondary residences are asked in the same question and cannot be separated out. The total value of mortgages for primary and secondary residences is included as part of HwADEBT. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. HHWAMORT is coded as blank missing (.) if the respondent did not respond to this wave.

## Cross Wave Differences in CHARLS

At Waves 1 and 2, respondents are asked who owns their current (primary) residence. If the respondent reports the primary residence is fully owned by household members, they are asked whether the respondent or other household members obtained a bank loan to finance the purchase, construction, or decoration of the house. If the respondent reports obtaining a bank loan, they are then asked to report the outstanding amount of the loan.

Starting at Wave 3, respondents are asked whether they or other household members obtained any bank loans to finance the purchase of any houses that are currently owned by respondent and spouse. If the respondent reports obtaining any bank loans, they are then asked to report the total outstanding amount of those loans. Starting at Wave 3, it is not possible to determine the value of loan taken out the primary residence by itself.

In the current release of the CHARLS data there is a high number of households with completely missing information in the Wave 2 Household Income file.

## Differences with the RAND HRS/Harmonized HRS

Value of all mortgages (primary residence) in the CHARLS is measured in China's currency Yuan whereas the equivalent measure in the RAND HRS is current U.S. dollars. Therefore, conversion into a common currency is necessary before comparison of these data.

The HRS respondents are asked how much they still owe on a mortgage, land contract, second mortgage or any other loan that uses property as collateral. HRS respondents are also asked to not include the value of any home equity lines of credit. Unlike the HRS, CHARLS only asks respondents the outstanding amount of the loan.

## CHARLS Variables Used:

Wave 1:

HA007
HA013
HA014
PROXY
Wave 2:
HA007
HA013
HA014
HD012

OWNSHIP OF CURRENT RESIDENCE
TAKE OUT A BANK LOAN TO FINANCE
WHAT IS THE OUTSTANDING AMOUNT OF THE LOANS
interview done by proxy
Ownship of Current Residence
Take Out A Bank Loan
The Outstanding Amount of The Loans
Receive Assistance in Answering

## Household net value of primary residence

| Wave Variable | Label |  |
| :--- | :--- | :--- |
| 1 | HH1ATOTH | hh1atoth:w1 Asset: HHold net value of primary residence |
| 2 | HH2AT0TH | hh2atoth:w2 Asset: HHold net value of primary residence |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | ---: | ---: | ---: | ---: |
| HH1ATOTH |  |  |  |  |  |
| HH2ATOTH | 13639 | 164646.25 | 1410748.55 | -345000.00 | 120000000.00 |
|  | 13547 | 296814.21 | 3273302.90 | -320000.00 | 192000000.00 |

## General Comments:

In the CHARLS survey, assets questions are asked in three separate sections: individual asset section, household asset section, and other household members' asset section.

In the individual assets section, all respondents answer the question for their own financial situation. In particular, the individual asset section asks about: value of cash, saving account, stocks, mutual funds, government bond, debt, and all other savings.

In the household asset section, only financial respondents answer the question on behalf of the full household. In particular, the household asset section asks about: value of primary housing, mortgage for primary house, other real estate, vehicle, non-financial household asset, fixed capital asset, irrigable land, and value of livestock.

In the other household members' asset section the financial respondents reports other household members' financial situations. Financial assets and debt are asked in this section.

## How Constructed:

HHWATOTH indicates the net value of the primary residence at the household level at waves 1 and 2. HHwATOTH is derived by subtracting HHWAMORT from HHWAHOUS (HHWATOTH = HHWAHOUS - HHWAMORT). Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. HHWATOTH is coded as blank missing (.) if the respondent did not respond to this wave.

## Cross Wave Differences in CHARLS

Refer to "Cross Wave Differences in CHARLS" section of each component to identify cross wave differences.

## Differences with the RAND HRS/Harmonized HRS

Net value of primary residence in CHARLS is measured in China's currency Yuan whereas the equivalent measure in RAND HRS is current U.S. dollars. Therefore, conversion into a common currency is necessary before comparison of these data.

Refer to "Differences with RAND HRS/Harmonized HRS" section of each component to identify differences with the RAND HRS variable of the same name.

## CHARLS Variables Used:

## Wave 1:

HA007
HA009_10_
HA009_11_
HA009_12_
HA009_13_
HA009_14_
HA009_1_
HA009_2
HA009_3_

OWNSHIP OF CURRENT RESIDENCE
PERCENT OWNED BY HOUSEHOLD MEMBER
PERCENT OWNED BY HOUSEHOLD MEMBER
PERCENT OWNED BY HOUSEHOLD MEMBER
PERCENT OWNED BY HOUSEHOLD MEMBER
PERCENT OWNED BY HOUSEHOLD MEMBER
PERCENT OWNED BY HOUSEHOLD MEMBER
PERCENT OWNED BY HOUSEHOLD MEMBER
PERCENT OWNED BY HOUSEHOLD MEMBER

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| HA009_4_ | PERCENT OWNED BY HOUSEHOLD MEMBER |
| :---: | :---: |
| HA009_5_ | PERCENT OWNED BY HOUSEHOLD MEMBER |
| HA009_6 | PERCENT OWNED BY HOUSEHOLD MEMBER |
| HA009_7_ | PERCENT OWNED BY HOUSEHOLD MEMBER |
| HA009_8 | PERCENT OWNED BY HOUSEHOLD MEMBER |
| HA009_9 | PERCENT OWNED BY HOUSEHOLD MEMBER |
| HA011_1 | TOTAL PRICE |
| HA011_2 | UNIT PRICE |
| HA013 | TAKE OUT A BANK LOAN TO FINANCE |
| HA014 | WHAT IS THE OUTSTANDING AMOUNT OF THE LOANS |
| I001 | THE TYPE OF AREA OF THE BUILDING |
| I002 | What is the total housing land area |
| PROXY | interview done by proxy |
| URBAN_NBS | Urban or Rural according to NBS |
| e 2: |  |
| HA007 | Ownship of Current Residence |
| HA009_10 | Percent Owned by Household Member [10] |
| HA009_11 | Percent Owned by Household Member [11] |
| HA009_12 | Percent Owned by Household Member [12] |
| HA009_13 | Percent Owned by Household Member [13] |
| HA009_14 | Percent Owned by Household Member [14] |
| HA009_1_ | Percent Owned by Household Member [1] |
| HA009_2 | Percent Owned by Household Member [2] |
| HA009_3 | Percent Owned by Household Member [3] |
| HA009_4_ | Percent Owned by Household Member [4] |
| HA009_5_ | Percent Owned by Household Member [5] |
| HA009_6_ | Percent Owned by Household Member [6] |
| HA009_7 | Percent Owned by Household Member [7] |
| HA009_8 | Percent Owned by Household Member [8] |
| HA009_9 | Percent Owned by Household Member [9] |
| HA011_1 | The Present Market Value of House: Total Price |
| HA011_2 | The Present Market Value of House: Unit Price |
| HA013 | Take Out A Bank Loan |
| HA014 | The Outstanding Amount of The Loans |
| HA027 | Other Residential Properties |
| HA028 | The Number of Other Properties |
| HD012 | Receive Assistance in Answering |
| I001 | Construction area |
| I002 | Total housing land area |
| URBAN_NBS | Urban or Rural according to NBS |

## Household value of vehicles

| Wave Variable | Label | Type |
| :--- | :--- | :--- |
|  |  |  |
| 1 | HH1ATRAN | hh1atran:w1 Asset: HHold value of transportation |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | ---: | :---: | :---: | ---: |
| HH1ATRAN | 17385 | 5367.12 | 34323.16 | 0.00 | 2001000.00 |
| HH2ATRAN | 17719 | 9102.55 | 39997.22 | 0.00 | 1003000.00 |
| H3ATRAN |  |  |  |  |  |
| H4ATRAN | 20338 | 9561.01 | 52945.53 | 0.00 | 2716700.00 |
|  | 19690 | 9941.20 | 65118.72 | 0.00 | 5000000.00 |

## General Comments:

In the CHARLS survey, assets questions are asked in three separate sections: individual asset section, household asset section, and other household members' asset section.

In the individual assets section, all respondents answer the question for their own financial situation. In particular, the individual asset section asks about: value of cash, saving account, stocks, mutual funds, government bond, debt, and all other savings.

In the household asset section, only financial respondents answer the question on behalf of the full household. In particular, the household asset section asks about: value of primary housing, mortgage for primary house, other real estate, vehicle, non-financial household asset, fixed capital asset, irrigable land, and value of livestock.

In the other household members' asset section the financial respondents reports other household members' financial situations. Financial assets and debt are asked in this section.

## How Constructed:

HHWATRAN indicates the total value of transportation vehicles at the household level at Waves 1 and 2.

HwATRAN indicates the total value of transportation vehicles at the couple level starting at Wave 3.

Transportation vehicles include automobiles, electric bicycles, and motorcycles. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. HHWATRAN and HWATRAN are coded as blank missing (.) if the respondent did not respond to this wave.

## Cross Wave Differences in CHARLS

At Wave 1 and 2, respondents are asked to report the value of automobiles, electric bicycles, and motorcycles owned by any member of the household.

Starting at Wave 3, respondents are asked to report the value of automobiles, electric bicycles, and motorcycles owned by the respondent and spouse.

In the current release of the CHARLS data there is a high number of households with completely missing information in the Wave 2, Wave 3, and Wave 4 Household Income files.

## Differences with the RAND HRS/Harmonized HRS

Value of vehicles in CHARLS is measured in China's currency Yuan whereas the equivalent measure in

RAND HRS is current U.S. dollars. Therefore, conversion into a common currency is necessary before comparison of these data.

In the CHARLS, this measure not only includes the value of automobiles, but also the value of electric bicycles and motorcycles.

## CHARLS Variables Used:

Wave 1:
HA065S1 HOUSEHOLD EQUIPMENT, CONSUMPTION DURABLES, AND VALUABLES.
HA065S2
HA065S3
HA065_1_1_ HA065_1_2_ HA065_1_3_
Wave 2: HA065S1
HA065S2
HA065S3
HA065_1_1
HA065_1_2 HA065_1_3_
Wave 3:
HA065S1
HA065S2
HA065S3 HA065_1_1_ HA065_1_2 HA065_1_3_
Wave 4:
HA065_1
HA065_2
HA065_3
HA065_S1
HA065_S2
HA065_S3

HOUSEHOLD EQUIPMENT, CONSUMPTION DURABLES, AND VALUABLES.
HOUSEHOLD EQUIPMENT, CONSUMPTION DURABLES, AND VALUABLES.
THE ASSET?
THE ASSET?
THE ASSET?
Own Assets: Automobile
Own Assets: Electric Bicycle
Own Assets: Motorcycle
Current Value of Asset: Automobile
Current Value of Asset: Electric Bicycle
Current Value of Asset: Motorcycle
Own Assets: Automobile
Own Assets: Electric Bicycle
Own Assets: Motorcycle
Current Value of Asset: Automobile
Current Value of Asset: Electric Bicycle
Current Value of Asset: Motorcycle
Automobile Value
Electric Bicycle Value
Motorcycle Value
Automobile
Electric Bicycle
Motorcycle

## Household value of non-financial asset (consumer durable asset)

| Wave Variable | Label | Type |
| :--- | :--- | :--- |
| 1 | HH1ADURBL | hh1adurbl:w1 Assets: HHold consumer durable assets |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | ---: | ---: | ---: | ---: | ---: |
| HH1ADURBL | 17385 | 3302.07 | 7708.61 | 0.00 | 418000.00 |
| HH2ADURBL | 17719 | 4628.15 | 11610.02 | 0.00 | 583600.00 |
| H3ADURBL | 20338 | 5538.14 | 17201.12 |  |  |
| H4ADURBL | 19690 | 6910.59 | 110004.46 | 0.00 | 739500.00 |
|  |  |  |  |  | 0.00 |

## General Comments:

In the CHARLS survey, assets questions are asked in three separate sections: individual asset section, household asset section, and other household members' asset section.

In the individual assets section, all respondents answer the question for their own financial situation. In particular, the individual asset section asks about: value of cash, saving account, stocks, mutual funds, government bond, debt, and all other savings.

In the household asset section, only financial respondents answer the question on behalf of the full household. In particular, the household asset section asks about: value of primary housing, mortgage for primary house, other real estate, vehicle, non-financial household asset, fixed capital asset, irrigable land, and value of livestock.

In the other household members' asset section the financial respondents reports other household members' financial situations. Financial assets and debt are asked in this section.

## How Constructed:

HHwADURBL indicates the total value of non-financial assets at the household level at Waves 1 and 2.

HwADURBL indicates the value of non-financial assets at the couple level starting at Wave 3.
At Waves 1 to 3, non-financial assets include refrigerators; washing machines; TVs; computers; stereo systems; video cameras; cameras; air conditioners; mobile phones; furniture; music instruments; valuable decorations, ornaments, and vases; treasures and precious metal (such as gold); and antiques, value paintings and calligraphic work and other artistic work.

At Wave 4, non-financial assets also includes air purifiers.
Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. HHWADURBL and HwADURBL are coded as blank missing (.) if the respondent did not respond to this wave.

## Cross Wave Differences in CHARLS

At Wave 1 and 2, respondents are asked to report the value of non-financial assets owned by any member of the household.

Starting at Wave 3, respondents are asked to report the value of non-financial assets owned by the respondent and spouse.

At Waves 1 to 3, non-financial assets include refrigerators; washing machines; TVs; computers; stereo systems; video cameras; cameras; air conditioners; mobile phones; furniture; music
instruments; valuable decorations, ornaments, and vases; treasures and precious metal (such as gold); and antiques, value paintings and calligraphic work and other artistic work.

At Wave 4, non-financial assets also includes air purifiers.
In the current release of the CHARLS data there is a high number of households with completely missing information in the Wave 2, Wave 3, and Wave 4 Household Income files.

## Differences with the RAND HRS/Harmonized HRS

This variable not available in RAND HRS.

## CHARLS Variables Used:

Wave 1:

HA065S10
HA065S11
HA065S12
HA065S13
HA065S14
HA065S15
HA065S16
HA065S17
HA065S4
HA065S5
HA065S6
HA065S7
HA065S8
HA065S9
HA065_1_10
HA065_1_11_
HA065_1_12
HA065_1_13_
HA065_1_14_
HA065_1_15_
HA065_1_16_
HA065_1_17_
HA065_1_4
HA065_1_5_
HA065_1_6
HA065_1_7_
HA065_1_8_
HA065_1_9_
Wave 2:
HA065S10
HA065S11
HA065S12
HA065S13
HA065S14
HA065S15
HA065S16
HA065S17
HA065S4
HA065S5
HA065S6
HA065S7
HA065S8
HA065S9
HA065_1_10_
HA065_1_11_
HA065_1_12_
HA065_1_13_
HA065_1_14_ HA065_1_15_
HA065_1_16_
HA065_1_17_
HA065_1_4_
HA065_1_5_

HOUSEHOLD EQUIPMENT, CONSUMPTION DURABLES, AND VALUABLES. HOUSEHOLD EQUIPMENT, CONSUMPTION DURABLES, AND VALUABLES.
HOUSEHOLD EQUIPMENT, CONSUMPTION DURABLES, AND VALUABLES.
HOUSEHOLD EQUIPMENT, CONSUMPTION DURABLES, AND VALUABLES.
HOUSEHOLD EQUIPMENT, CONSUMPTION DURABLES, AND VALUABLES.
HOUSEHOLD EQUIPMENT, CONSUMPTION DURABLES, AND VALUABLES.
HOUSEHOLD EQUIPMENT, CONSUMPTION DURABLES, AND VALUABLES.
HOUSEHOLD EQUIPMENT, CONSUMPTION DURABLES, AND VALUABLES.
HOUSEHOLD EQUIPMENT, CONSUMPTION DURABLES, AND VALUABLES.
HOUSEHOLD EQUIPMENT, CONSUMPTION DURABLES, AND VALUABLES.
HOUSEHOLD EQUIPMENT, CONSUMPTION DURABLES, AND VALUABLES.
HOUSEHOLD EQUIPMENT, CONSUMPTION DURABLES, AND VALUABLES.
HOUSEHOLD EQUIPMENT, CONSUMPTION DURABLES, AND VALUABLES.
HOUSEHOLD EQUIPMENT, CONSUMPTION DURABLES, AND VALUABLES.
THE ASSET?
THE ASSET?
THE ASSET?
THE ASSET?
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THE ASSET?
THE ASSET?
THE ASSET?
THE ASSET?
THE ASSET?
THE ASSET?
Own Assets: Camera
Own Assets: Air Conditioner
Own Assets: Mobile Phone
Own Assets: Furniture
Own Assets: Music Instrument
Own Assets: Valuable Decorations, Ornaments
Own Assets: Treasure and Precious Metal
Own Assets: Antique, Paintings and Artistic Work
Own Assets: Refrigerator
Own Assets: Washing Machine
Own Assets: TV
Own Assets: Computer
Own Assets: Stereo System
Own Assets: Video Camera
Current Value of Asset: Camera
Current Value of Asset: Air Conditioner
Current Value of Asset: Mobile Phone
Current Value of Asset: Furniture
Current Value of Asset: Music Instrument
Current Value of Asset: Valuable Decorations, Ornaments
Current Value of Asset: Treasure and Precious Metal
Current Value of Asset: Antique, Paintings and Artistic Work
Current Value of Asset: Refrigerator
Current Value of Asset: Washing Machine

Section E: Financial and Housing Wealth

HA065_1_6_
HA065_1_7-
HA065_1_8_
HA065_1_9_
Wave 3:
HA065S10
HA065S11
HA065S12
HA065S13
HA065S14
HA065S15
HA065S16
HA065S17
HA065S4
HA065S5
HA065S6
HA065S7
HA065S8
HA065S9
HA065_1_10_
HA065_1_11_
HA065_1_12_
HA065_1_13_
HA065_1_14_
HA065_1_15_
HA065_1_16_
HA065_1_17_
HA065_1_4_
HA065_1_5_
HA065_1_6_
HA065_1_7_
HA065_1_8_
HA065_1_9_
Wave 4:
HA065_10
HA065_11
HA065_12
HA065_13
HA065_14
HA065_15
HA065_16
HA065_17
HA065_18
HA065_4
HA065_5
HA065_6
HA065_7
HA065_8
HA065_9
HA065_S10
HA065_S11
HA065_S12
HA065_S13
HA065_S14
HA065_S15
HA065_S16
HA065_S17
HA065_S18
HA065_S4
HA065_S5
HA065_S6
HA065_S7
HA065_S8
HA065_S9

```
Current Value of Asset: TV
Current Value of Asset: Computer
Current Value of Asset: Stereo System
Current Value of Asset: Video Camera
Own Assets: Camera
Own Assets: Air Conditioner
Own Assets: Mobile Phone
Own Assets: Furniture
Own Assets: Music Instrument
Own Assets: Valuable Decorations, Ornaments
Own Assets: Treasure and Precious Metal
Own Assets: Antique, Paintings and Artistic Work
Own Assets: Refrigerator
Own Assets: Washing Machine
Own Assets: TV
Own Assets: Computer
Own Assets: Stereo System
Own Assets: Video Camera
Current Value of Asset: Camera
Current Value of Asset: Air Conditioner
Current Value of Asset: Mobile Phone
Current Value of Asset: Furniture
Current Value of Asset: Music Instrument
Current Value of Asset: Valuable Decorations, Ornaments
Current Value of Asset: Treasure and Precious Metal
Current Value of Asset: Antique, Paintings and Artistic Work
Current Value of Asset: Refrigerator
Current Value of Asset: Washing Machine
Current Value of Asset: TV
Current Value of Asset: Computer
Current Value of Asset: Stereo System
Current Value of Asset: Video Camera
Camera Value
Air Conditioner Value
Mobile Phone Value
Furniture Value
Music Instrument Value
Valuable Decorations, Ornaments Value
Treasures and Precious Metal Value
Artistic Work Value
Air Purifier Value
Refrigerator Value
Washing Machine Value
TV Value
Computer Value
Stereo System Value
Video Camera Value
Camera
Air Conditioner
Mobile Phone
Furniture
Music Instrument
Valuable Decorations, Ornaments
Treasures and Precious Metal
Artistic Work
Air Purifier
Refrigerator
Washing Machine
TV
Computer
Stereo System
Video Camera
```


## Household value of fixed capital assets

| Wave Variable | Label | Type |
| ---: | :--- | :--- |
| 1 | HH1AFIXC | hh1afixc:w1 Asset: HHold fixed capital assets |
| 2 | HH2AFIXC | hh2afixc:w2 Asset: HHold fixed capital assets |
| 3 | H3AFIXC | h3afixc:w3 Asset: r+s fixed capital assets |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | ---: | :---: | :---: | ---: |
| HH1AFIXC | 17221 | 5213.12 | 63754.20 | 0.00 | 4000000.00 |
| HH2AFIXC | 17445 | 7139.78 | 85319.59 | 0.00 | 5000000.00 |
| H3AFIXC |  |  |  |  |  |
| H4AFIXC | 20103 | 18226.32 | 806379.35 | 0.00 | 80010496.00 |
|  | 19485 | 19460.12 | 355732.76 | 0.00 | 21212000.00 |

## General Comments:

In the CHARLS survey, assets questions are asked in three separate sections: individual asset section, household asset section, and other household members' asset section.

In the individual assets section, all respondents answer the question for their own financial situation. In particular, the individual asset section asks about: value of cash, saving account, stocks, mutual funds, government bond, debt, and all other savings.

In the household asset section, only financial respondents answer the question on behalf of the full household. In particular, the household asset section asks about: value of primary housing, mortgage for primary house, other real estate, vehicle, non-financial household asset, fixed capital asset, irrigable land, and value of livestock.

In the other household members' asset section the financial respondents reports other household members' financial situations. Financial assets and debt are asked in this section.

## How Constructed:

HHWAFIXC indicates the total value of fixed capital assets at the household level at Waves 1 and 2 .
HWAFIXC indicates the value of fixed capital assets at the couple level starting at Wave 3.
At Waves 1 to 3, fixed capital assets include tractors, threshers, tractor tools, water pumps, processing equipment, fixed capital used in household production or self-employment activities, and other durable or fixed capital assets worth 500 yuan and more.

At Wave 4, fixed capital assets also includes harvesters, seeders, and agricultural aircraft, but does not include tractor tools.

Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. HHWAFIXC and HWAFIXC are coded as blank missing (.) if the respondent did not respond to this wave.

## Cross Wave Differences in CHARLS

At Wave 1 and 2, respondents are asked to report the value of fixed capital assets owned by any member of the household.

Starting at Wave 3, respondents are asked to report the value of fixed capital assets owned by the respondent and spouse.

At Waves 1 to 3, fixed capital assets include tractors, threshers, tractor tools, water pumps, processing equipment, fixed capital used in household production or self-employment activities, and other durable or fixed capital assets worth 500 yuan and more.

At Wave 4, fixed capital assets also includes harvesters, seeders, and agricultural aircraft, but does not include tractor tools.

In the current release of the CHARLS data there is a high number of households with completely missing information in the Wave 2, Wave 3, and Wave 4 Household Income files.

## Differences with the RAND HRS/Harmonized HRS

This variable not available in RAND HRS.

## CHARLS Variables Used:

Wave 1:
HA066_1_1_ THE ASSET'S CURRENT VALUE
HA066_1_2_ THE ASSET'S CURRENT VALUE
HA066_1_3_
HA066_1_4_
HA066_1_5_
HA067
HA068_1
Wave 2:
HA066S1
HA066S2
HA066S3
HA066S4
HA066S5
HA066S6
HA066_1_1_
HA066_1_2_
HA066_1_3_
HA066_1_4_
HA066_1_5_
HA067
HA068
Wave 3:
HA066S1
HA066S2
HA066S3
HA066S4
HA066S5
HA066S6
HA066_1_1_
HA066_1_2_
HA066_1_3_
HA066_1_4_
HA066_1_5_
HA067
HA067
HA068
HA068_1
Wave 4:
HA066_W4_1
HA066_W4_2
HA066_W4_3
HA066_W4_4
HA066_W4_5
HA066_W4_6
HA066_W4_7
HA066_W4_S1
HA066_W4_S2
HA066_W4_S3
HA066_W4_S4
HA066_W4_S5
HA066_W4_S6
HA066_W4_S7
HA066_W4_S8
HA067_W4
HA068

THE ASSET'S CURRENT VALUE
THE ASSET'S CURRENT VALUE
THE ASSET'S CURRENT VALUE
THE CURRENT VALUE OF OTHER FIXED CAPITAL ASSETS
WORTH
Own Fixed Assets: Tractor
Own Fixed Assets: Thresher
Own Fixed Assets: Tractor Tools
Own Fixed Assets: Water Pump
Own Fixed Assets: Processing Equipment
Own Fixed Assets: None
Current Value of Fixed Asset: Tractor
Current Value of Fixed Asset: Thresher
Current Value of Fixed Asset: Tractor Tools
Current Value of Fixed Asset: Water Pump
Current Value of Fixed Asset: Processing Equipment
Current Value of Other Fixed Assets
Other Durable or Fixed Assets
Own Fixed Assets: Tractor
Own Fixed Assets: Thresher
Own Fixed Assets: Tractor Tools
Own Fixed Assets: Water Pump
Own Fixed Assets: Processing Equipment
Own Fixed Assets: None
Current Value of Fixed Asset: Tractor
Current Value of Fixed Asset: Thresher
Current Value of Fixed Asset: Tractor Tools
Current Value of Fixed Asset: Water Pump
Current Value of Fixed Asset: Processing Equipment
Current Value of Other Fixed Assets
Current Value of Other Fixed Assets
Other Durable or Fixed Assets
Current Value of Other Durable of Fixed Assets
Tractor Value
Thresher Value
Harvester Value
Water Pump Value
Processing Equipment Value
Seeder Value
Agricultural Aircraft Value
Tractor
Thresher
Harvester
Water Pump
Processing Equipment
Seeder
Agricultural Aircraft
None of the Above
Other Fixed Capital Assets
Other Durable or Fixed Asset Worth 500 Yuan or More

## Household value of irrigable land

| Wave Variable | Label | Type |
| :--- | :--- | :--- |
| 1 | HH1ALAND | hh1aland:w1 Asset: HHold value of irrigable land |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | ---: | :---: | :---: | ---: |
| HH1ALAND | 17423 | 1626.13 | 24326.84 | 0.00 | 3000050.00 |
| HH2ALAND | 17703 | 3013.19 | 76308.68 | 0.00 | 6400000.00 |
| H3ALAND |  |  |  |  |  |
| H4ALAND | 20328 | 2300.01 | 43720.21 | 0.00 | 4080000.00 |
|  | 19691 | 4478.71 | 201425.53 | 0.00 | 19200000.00 |

## General Comments:

In the CHARLS survey, assets questions are asked in three separate sections: individual asset section, household asset section, and other household members' asset section.

In the individual assets section, all respondents answer the question for their own financial situation. In particular, the individual asset section asks about: value of cash, saving account, stocks, mutual funds, government bond, debt, and all other savings.

In the household asset section, only financial respondents answer the question on behalf of the full household. In particular, the household asset section asks about: value of primary housing, mortgage for primary house, other real estate, vehicle, non-financial household asset, fixed capital asset, irrigable land, and value of livestock.

In the other household members' asset section the financial respondents reports other household members' financial situations. Financial assets and debt are asked in this section.

## How Constructed:

HHWALAND indicates the total value of irrigable land at the household level at Waves 1 and 2.
HWALAND indicates the total value of irrigable land at the couple level starting at Wave 3.
At Waves 1 and 2, respondents are asked to report whether their household owns cultivated land, forest land, pastures, and ponds. If the respondent reports their household owns a type of land, they are asked to report the amount of mu their household owns. They are then asked to report the value of annual rent per mu their household would get if they rented out that land.

Starting at Wave 3, respondents are asked to report whether the respondent and spouse owns cultivated land, forest land, pastures, and ponds. If the respondent reports they and their spouse own a type of land, the respondent is asked to report the amount of mu they and their spouse own. The respondent is then then asked to report the value of annual rent per mu they and their spouse would get if they rented out that land.

HHWALAND and HWALAND are derived from the summary of the possible value of each type of irrigable land (annual rent per mu) multiplied by the area of land owned. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. HHwALAND and HwALAND are coded as blank missing (.) if the respondent did not respond to this wave.

In China, the government has ownership of land, and people only have the rights to use the land. As a result, HHWALAND and HWALAND are calculated based on what the value of the land would be if the household/respondent and spouse rented it out and not the actual value of the land.

Cross Wave Differences in CHARLS

At Waves 1 and 2, respondents are asked to report whether their household owns cultivated land, forest land, pastures, and ponds. If the respondent reports their household owns a type of land, they are asked to report the amount of mu their household owns. They are then asked to report the value of annual rent per mu their household would get if they rented out that land.

Starting at Wave 3, respondents are asked to report whether the respondent and spouse owns cultivated land, forest land, pastures, and ponds. If the respondent reports they and their spouse own a type of land, the respondent is asked to report the amount of mu they and their spouse own. The respondent is then then asked to report the value of annual rent per mu they and their spouse would get if they rented out that land.

In the current release of the CHARLS data there is a high number of households with completely missing information in the Wave 2, Wave 3, and Wave 4 Household Income files.

## Differences with the RAND HRS/Harmonized HRS

The HRS does not differentiate irrigable land. All land is included as a part of real estate and asked about its value.

Mu is a Chinese unit of area. The conversion between mu to square feet is 1 to 7175.94.

## CHARLS Variables Used:

Wave 1:

| HA054S1 | CULTIVATED LAND |
| :--- | :--- |
| HA054S2 | CULTIVATED LAND |
| HA054S3 | CULTIVATED LAND |
| HA054S4 | CULTIVATED LAND |
| HA054S5 | CULTIVATED LAND |
| HA055_1_- | THE NUMBER OF CULTIVATED LAND |
| HA055_2_- | THE NUMBER OF CULTIVATED LAND |
| HA055_3_- | THE NUMBER OF CULTIVATED LAND |
| HA055_4_- | THE NUMBER OF CULTIVATED LAND |
| HA057_1- | RENT |
| HA057_2- | RENT |
| HA057_3_- | RENT |
| HA057_4_- | RENT |

Wave 2:
HA054S
HA054S2
HA054S3
HA054S4
HA054S5
HA055_1
HA055_2
HA055_3
HA055_4
HA057_1_
HA057 2
HA057_3_
HA057_4
Wave 3:
HA054S1
HA054S2
HA054S3
HA054S4
HA054S5
HA055_1_
HA055_2
HA055_3
HA055_4_
HA057_1
HA057_2
HA057_3_
HA057_4
Wave 4:
HA054_S1
HA054_S2

Section E: Financial and Housing Wealth

| HA054_S3 | Pasture |
| :--- | :--- |
| HA054_S4 | Pond |
| HA054_S5 | None of the Above |
| HA055_1_- | Land Size for Land[1] |
| HA055_2_- | Land Size for Land[2] |
| HA055_3_ | Land Size for Land[3] |
| HA055_4_ | Land Size for Land[4] |
| HA057_-_ | Rent Per Mu for Land[1] |
| HA057_-_ | Rent Per Mu for Land[2] |
| HA057_3_ | Rent Per Mu for Land[3] |
| HA057_4_ | Rent Per Mu for Land[4] |

## Household value of livestock \& fisheries

| Wave Variable | Label |  |
| ---: | :--- | :--- |
|  |  |  |
| 1 | HH1AAGRI | hh1aagri:w1 Asset: HHold livestock \& fisheries |
| 2 | HH2AAGRI | hh2aagri:w2 Asset: HHold livestock \& fisheries |
| 3 | HH3AAGRI | hh3aagri:w3 Asset: HHold livestock \& fisheries |
| 4 | HH4AAGRI | hh4aagri:w4 Asset: HHold livestock \& fisheries |

## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| HH1AAGRI | 17358 | 2367.61 | 19756.15 | 0.00 | 700000.00 |
| HH2AAGRI | 17572 | 1668.32 | 21160.55 | 0.00 | 1000000.00 |
| HH3AAGRI | 20205 | 1553.02 | 21633.65 | 0.00 | 1000000.00 |
| HH4AAGRI | 19415 | 3255.73 | 47553.48 | 0.00 | 3000000.00 |

## General Comments:

In the CHARLS survey, assets questions are asked in three separate sections: individual asset section, household asset section, and other household members' asset section.

In the individual assets section, all respondents answer the question for their own financial situation. In particular, the individual asset section asks about: value of cash, saving account, stocks, mutual funds, government bond, debt, and all other savings.

In the household asset section, only financial respondents answer the question on behalf of the full household. In particular, the household asset section asks about: value of primary housing, mortgage for primary house, other real estate, vehicle, non-financial household asset, fixed capital asset, irrigable land, and value of livestock.

In the other household members' asset section the financial respondents reports other household members' financial situations. Financial assets and debt are asked in this section.

## How Constructed:

HHwAAGRI indicates the total value of all livestock (e.g. chicken, duck, cattle, pig, sheep) and aquatic life at the household level. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. HHwAAGRI is coded as blank missing (.) if the respondent did not respond to this wave.

## Cross Wave Differences in CHARLS

At Waves 1 to 3, respondents are asked whether their household engaged in agricultural work (including cropping, forestry, livestock, and fish) in the past year. If the respondent reports their household engaged in agricultural activities, they are asked whether their household grew any livestock or aquatic life in the past year. If the respondent reports their household grew livestock or aquatic life, they are asked to report the current value of all livestock (including chicken, duck, cattle, pig, sheep, etc.) and aquatic life.

At Wave 4, respondents are asked whether their household engaged in agricultural activities (including cropping, forestry, livestock, and fish) or selling agricultural products they produced at market in the past year. If the respondent reports their household engaged in agricultural activities, they are asked whether their household raised any livestock (including chicken, duck, cattle, pig, sheep, etc.) or fish in the past year? If the respondent reports their household raised livestock or fish, they are asked to report the current value of all livestock (including chicken, duck, cattle, pig, sheep, etc.) and aquatic life.

In the current release of the CHARLS data there is a high number of households with completely missing information in the Wave 2, Wave 3, and Wave 4 Household Income files.

Differences with the RAND HRS/Harmonized HRS
This variable is not available in RAND HRS.

## CHARLS Variables Used:

Wave 1: GB001 GB007 GB008
Wave 2: GB001 GB007 GB008
Wave 3:
GB001 GB007 GB008
Wave 4: GB001_W4
GB007
GB008

## Household value of personal loans

| Wave Variable | Label | Type |  |
| :--- | :--- | :--- | :--- | :--- |
| 1 | HH1ALEND | hh1alend:w1 Asset: HHold total amount of personal loans lent | Cont |
| 2 | HH2ALEND | hh2alend:w2 Asset: HHold total amount of personal loans lent | Cont |
| 1 | HH1ABORR | hh1aborr:w1 Asset: HHold total amount of personal loans owed | Cont |
| 2 | HH2ABORR | hh2aborr:w2 Asset: HHold total amount of personal loans owed | Cont |
| 1 | HH1APLOAN | hh1aploan:w1 Asset: HHold net value of personal loan | Cont |
| 2 | HH2APLOAN | hh2aploan:w2 Asset: HHold net value of personal loan | Cont |
| 3 | H3ALEND | h3alend:w3 Asset: r+s total amount of personal loans lent | Cont |
| 4 | H4ALEND | h4alend:w4 Asset: r+s total amount of personal loans lent | Cont |
| 2 | H2ABORR | h2aborr:w2 Asset: r+s total amount of personal loans owed | Cont |
| 3 | H3ABORR | h3aborr:w3 Asset: r+s total amount of personal loans owed | Cont |
| 4 | H4ABORR | h4aborr:w4 Asset: r+s total amount of personal loans owed | Cont |
| 3 | H3APLOAN | h3aploan:w3 Asset: r+s net value of personal loan | Cont |
| 4 | H4APLOAN | h4aploan:w4 Asset: r+s net value of personal loan | Cont |

## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| HH1ALEND | 17343 | 2710.99 | 79701.44 | 0.00 | 10000000.00 |
| HH2ALEND | 17559 | 10523.07 | 497276.45 | 0.00 | 46000000.00 |
| HH1ABORR | 17335 | 8599.23 | 35956.14 | 0.00 | 1500000.00 |
| HH2ABORR | 17591 | 9971.80 | 68455.94 | 0.00 | 5000000.00 |
| HH1APLOAN | 17271 | -5853.86 | 84707.34 | -1500000.00 | 9900000.00 |
| HH2APLOAN | 17450 | 652.32 | 496001.73 | -1850000.00 | 45940000.00 |
| H3ALEND | 17965 | 9123.21 | 99417.86 | 0.00 | 5000000.00 |
| H4ALEND | 19115 | 14193.96 | 195678.35 | 0.00 | 11000000.00 |
| H2ABORR | 14883 | 12354.86 | 72782.85 | 0.00 | 5000000.00 |
| H3ABORR | 17972 | 21646.77 | 1046783.97 | 0.00 | 140000000.00 |
| H4ABORR | 19149 | 15090.31 | 122917.58 | 0.00 | 8000000.00 |
| H3APLOAN | 17848 | -12846.94 | 1052587.74 | -139980000.00 | 5000000.00 |
| H4APLOAN | 19043 | -1171.55 | 178757.13 | -5500000.00 | 8000000.00 |

## General Comments:

In the CHARLS survey, assets questions are asked in three separate sections: individual asset section, household asset section, and other household members' asset section.

In the individual assets section, all respondents answer the question for their own financial situation. In particular, the individual asset section asks about: value of cash, saving account, stocks, mutual funds, government bond, debt, and all other savings.

In the household asset section, only financial respondents answer the question on behalf of the full household. In particular, the household asset section asks about: value of primary housing, mortgage for primary house, other real estate, vehicle, non-financial household asset, fixed capital asset, irrigable land, and value of livestock.

In the other household members' asset section the financial respondents reports other household members' financial situations. Financial assets and debt are asked in this section.

## How Constructed:

HHWALEND indicates the amount of money that the household has lent to other families or individuals and has not been repaid. HHWALEND is available at Waves 1 and 2.

HWALEND indicates the amount of money that the respondent and spouse have lent to other families or individuals have not been repaid. HwALEND is available starting at Wave 3.

HHWABORR indicates the amount of money is the household owes to other families, individuals, or employers. HHWABORR is available at Waves 1 and 2.

HWABORR indicates the amount of money is the respondent and spouse owe to other families, individuals, or employers. HwABORR is available starting at wave 2.

HHWAPLOAN indicates the net value of monetary assets at the household level at Waves 1 and 2.
HHWAPLOAN $=$ HHwALEND - HHwABORR
HWAPLOAN indicates the net value of monetary assets at the couple level starting at Wave 3.
HWAPLOAN $=$ HWALEND - HwABORR
HWALEND, HWABORR, and HWAPLOAN are assigned special missing value (.b) if the respondent's spouse is absent. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. HHwALEND, HwALEND, HHwABORR, HwABORR, HHwAPLOAN, and HwAPLOAN are coded as blank missing (.) if the respondent did not respond to this wave.

## Cross Wave Differences in CHARLS

At Waves 1 and 2, respondents are asked whether their household has lent money to other families or individuals and has not been repaid. If the respondent reports their household has lent money to others and has not been repaid, they are asked to report the amount of money that has not been repaid.

Starting at Wave 3, respondents are asked whether they have lent money to other families or individuals and have not been repaid. If the respondent reports they have lent money to others and have not been repaid, they are asked to report the amount of money that has not been repaid.

At Waves 1 and 2, respondents are asked to report the amount of money their household owes to other families, individuals, or employers (not including mortgage loans).

At Wave 2, respondents are asked to report the total amount of personal loans that remain unpaid.
Starting at Wave 3 , respondents are asked to report the amount of money they owe to other families, individuals, or employers.

In the current release of the CHARLS data there is a high number of households with completely missing information in the Wave 2 Household Income file.

In the current release of the CHARLS data there is a high number of individuals with completely missing information in the Wave 2, Wave 3, and Wave 4 Individual Income files.

## Differences with the RAND HRS/Harmonized HRS

This variable is not included in RAND HRS.

## CHARLS Variables Used:

Wave 1:
HA069
HA070
HA072
Wave 2:
HA069
HA070
HA072
Wave 3:
HC039_W3
HC040_W3
HD004_W3

HAVE YOU LENT TO ANYONE AND NOT BEEN REPAID
WHAT IS THE TOTAL AMOUNT OF THE LOANS
amount of loans still owed to family or work
Lent Out Unpaid
Amount of The Loans
Amount of Debt
Amount of Funds Ramaining That Are Obligated Pay to Rotating Sa Amount of Funds Ramaining That Are Obligated Pay to Rotating Sa Credit Card Balance

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Wave 4:
HC039_W3
HC040_W3 HD004_W3

Lend Money to Others Money Lent to Others Other Borrowing

## Other HH members' financial asset and debts

| Wave Variable | Label | Type |  |
| :--- | :--- | :--- | :--- |
| 1 | HH1AFSST | hh1afsst:w1 Asset: value of other HH members financial asset | Cont |
| 2 | HH2AFSST | hh2afsst:w2 Asset: value of other HH members financial asset | Cont |
|  | HH1AFLOA | hh1afloa:w1 Asset: value of other HH members financial debt | Cont |
| 2 | HH2AFLOA | hh2afloa:w2 Asset: value of other HH members financial debt | Cont |
|  | HH1AFHHM | hh1afhhm:w1 Asset: net value of other HH members financial a Cont | Concial a Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | ---: | ---: | ---: | ---: | ---: |
| HH1AFSST | 15721 | 3080.86 | 18973.72 |  | 0.00 |
| HH2AFSST | 17202 | 4047.40 | 27759.54 | 0.00 | 1000000.00 |
|  |  |  |  |  |  |
| HH1AFLOA | 17191 | 1914.72 | 17235.69 | 0.00 | 500000.00 |
| HH2AFLOA | 17951 | 2822.84 | 32930.47 | 0.00 | 2000000.00 |
|  |  |  |  |  |  |
| HH1AFHHM | 15641 | 1312.37 | 23692.52 | -500000.00 | 850000.00 |
| HH2AFHHM | 17182 | 1290.30 | 42763.22 | -2000000.00 | 1000000.00 |

## General Comments:

In the CHARLS survey, assets questions are asked in three separate sections: individual asset section, household asset section, and other household members' asset section.

In the individual assets section, all respondents answer the question for their own financial situation. In particular, the individual asset section asks about: value of cash, saving account, stocks, mutual funds, government bond, debt, and all other savings.

In the household asset section, only financial respondents answer the question on behalf of the full household. In particular, the household asset section asks about: value of primary housing, mortgage for primary house, other real estate, vehicle, non-financial household asset, fixed capital asset, irrigable land, and value of livestock.

In the other household members' asset section the financial respondents reports other household members' financial situations. Financial assets and debt are asked in this section.

## How Constructed:

HHwAFSST indicates the value of financial assets (e.g. cash, deposits, stocks, mutual funds) of other household members (not including respondent and spouse) at Waves 1 and 2.

HHWAFLOA indicates the value of unpaid loans (not including mortgages) of other household members (not including respondent and spouse) at Waves 1 and 2.

HwATOTFA indicates the net value of financial assets of other household members (not including the respondent and spouse) at Waves 1 and 2. HWATOTFA is derived by subtracting value of unpaid loans from value of financial assets of other household members.

HHWAFHHM $=$ HHWAFSST - HHWAFLOA
Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. HHWAFSST and HHWAFLOA are coded as blank missing (.) if the respondent did not respond to this wave.

## Cross Wave Differences in CHARLS

Starting at Wave 3, the questions about the value of financial assets and debts for other household members are not asked in the CHARLS survey.

In the current release of the CHARLS data there is a high number of households with completely missing information in the Wave 2 Household Income file.

## Differences with the RAND HRS/Harmonized HRS

This variable is not available in RAND HRS.

## CHARLS Variables Used:

Wave 1:

HA074_10_
HA074_11_
HA074_12
HA074_13_
HA074_14_
HA074_15_
HA074_16
HA074_1_
HA074_2
HA074_3_
HA074_4_
HA074_5
HA074_6_
HA074_7_
HA074_8_
HA074_9_
HA075_10
HA075_11_
HA075_12
HA075_13_
HA075_14_
HA075_15
HA075_16_
HA075_1_
HA075_2_
HA075_3_
HA075_4_
HA075_5_
HA075_6_
HA075_7_
HA075_8_
HA075_9_
Wave 2:
HA074_10_
HA074_11_
HA074_12
HA074_13_
HA074_14_
HA074_15_
HA074_16_
HA074_1_
HA074_2
HA074_3_
HA074_4_
HA074_5
HA074_6_
HA074_7-
HA074_8_
HA074_9_
HA075_10
HA075_11_
HA075_12_
HA075_13_
HA075_14_
HA075_15
HA075_16_
HA075_1_
HA075_2

THE VALUE OF ALL FINANCIAL ASSETS
the value of all financial assets
THE VALUE OF ALL FINANCIAL ASSETS
the value of all financial assets
THE VALUE OF ALL FINANCIAL ASSETS
THE VALUE OF ALL FINANCIAL ASSETS
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THE VALUE OF ALL FINANCIAL ASSETS
THE VALUE OF ALL FINANCIAL ASSETS
THE VALUE OF ALL OUTSTANDING (UNPAID) LOANS
THE VALUE OF ALL OUTSTANDING (UNPAID) LOANS
THE VALUE OF ALL OUTSTANDING (UNPAID) LOANS
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THE VALUE OF ALL OUTSTANDING (UNPAID) LOANS
THE VALUE OF ALL OUTSTANDING (UNPAID) LOANS
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THE VALUE OF ALL OUTSTANDING (UNPAID) LOANS
THE VALUE OF ALL OUTSTANDING (UNPAID) LOANS
THE VALUE OF ALL OUTSTANDING (UNPAID) LOANS
THE VALUE OF ALL OUTSTANDING (UNPAID) LOANS
Value of Financial Assets of Household Member [10]
Value of Financial Assets of Household Member [11]
Value of Financial Assets of Household Member [12]
Value of Financial Assets of Household Member [13]
Value of Financial Assets of Household Member [14]
Value of Financial Assets of Household Member [15]
Value of Financial Assets of Household Member [16]
Value of Financial Assets of Household Member [1]
Value of Financial Assets of Household Member [2]
Value of Financial Assets of Household Member [3]
Value of Financial Assets of Household Member [4]
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Value of Financial Assets of Household Member [6]
Value of Financial Assets of Household Member [7]
Value of Financial Assets of Household Member [8]
Value of Financial Assets of Household Member [9]
Value of Unpaid Loans of Household Member [10]
Value of Unpaid Loans of Household Member [11]
Value of Unpaid Loans of Household Member [12]
Value of Unpaid Loans of Household Member [13]
Value of Unpaid Loans of Household Member [14]
Value of Unpaid Loans of Household Member [15]
Value of Unpaid Loans of Household Member [16]
Value of Unpaid Loans of Household Member [1]
Value of Unpaid Loans of Household Member [2]

Section E: Financial and Housing Wealth

| HA075_3_ | Value of Unpaid Loans of Household Member [3] |
| :--- | :--- |
| HA075_4_ | Value of Unpaid Loans of Household Member [4] |
| HA075_5_ | Value of Unpaid Loans of Household Member [5] |
| HA075_6_ | Value of Unpaid Loans of Household Member [6] |
| HA075_7- | Value of Unpaid Loans of Household Member [7] |
| HA075_8_ | Value of Unpaid Loans of Household Member [8] |
| HA075_9_ | Value of Unpaid Loans of Household Member [9] |

## Net value of non-housing financial wealth

| Wave Variable | Label | Type |
| :--- | :--- | :--- |
| 1 | HH1ATOTF | hh1atotf:w1 Asset: HHold net value of non-housing financial |
| 2 | HH2ATOTF | hh2atotf:w2 Asset: HHold net value of non-housing financial |
| Cont |  |  |
| 3 | H3ATOTF | h3atotf:w3 Asset: r+s net value of non-housing financial wea Cont |
| 4 | H4ATOTF | h4atotf:w4 Asset: r+s net value of non-housing financial wea Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | ---: | ---: | ---: | ---: | ---: |
| HH1ATOTF | 13690 | 781.05 | 118950.46 | -1975000.00 | 5130000.00 |
| HH2ATOTF | 11169 | 7245.25 | 639872.76 | -4999250.00 | 46007500.00 |
| H3ATOTF |  |  |  |  |  |
| H4ATOTF | 15151 | 7645.38 | 266800.15 | -8099000.00 | 9902500.00 |
|  | 16075 | 33187.09 | 1268895.11 | -10997501.00 | 110048000.00 |

## General Comments:

In the CHARLS survey, assets questions are asked in three separate sections: individual asset section, household asset section, and other household members' asset section.

In the individual assets section, all respondents answer the question for their own financial situation. In particular, the individual asset section asks about: value of cash, saving account, stocks, mutual funds, government bond, debt, and all other savings.

In the household asset section, only financial respondents answer the question on behalf of the full household. In particular, the household asset section asks about: value of primary housing, mortgage for primary house, other real estate, vehicle, non-financial household asset, fixed capital asset, irrigable land, and value of livestock.

In the other household members' asset section the financial respondents reports other household members' financial situations. Financial assets and debt are asked in this section.

## How Constructed:

HHWATOTF indicates the net value of non-housing financial wealth at household level at Waves 1 and 2.

HHwATOTF is derived by adding the following items:

1. HWATOTFA is the total individual financial assets at the couple level
2. HHWAFHHM is the net value of financial assets of other household members
3. HHWAPLOAN is the net value of monetary assets at the household level

HHWATOTF $=$ HwATOTFA + HHWAFHHM + HHWAPLOAN
HwATOTF indicates the net value of non-housing financial wealth at the couple level starting at Wave 3.

HwATOTF is derived by adding the following items:

1. HwATOTFA is the total individual financial assets at the couple level
2. HwAPLOAN is the net value of monetary assets at the couple level

HWATOTF $=$ HwATOTFA + HwAPLOAN
Note, the total for HHWATOTF does not include the value of any real estate or vehicles. The total for HWATOTF does include the value of mortgages for real estate (primary and secondary residences) but not the value of primary residence, real estate, or vehicles.

HHWATOTF and HWATOTF are assigned special missing value (.b) if the respondent's spouse is absent. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. HHWATOTF and HwATOTF are coded as blank missing (.) if the respondent did not respond to this wave.

## Cross Wave Differences in CHARLS

Refer to "Cross Wave Differences in CHARLS" section of each component to identify cross wave differences.

## Differences with the RAND HRS/Harmonized HRS

These values in CHARLS are measured in China's currency Yuan whereas the equivalent measure in RAND HRS is current U.S. dollars. Therefore, conversion into a common currency is necessary before comparison of these data.

Refer to "Differences with RAND HRS" section of each component to identify differences with the RAND HRS variable of the same name.

## CHARLS Variables Used:

Wave 1:

| BE001 | marital status |
| :---: | :---: |
| HA069 | HAVE YOU LENT TO ANYONE AND NOT BEEN REPAID |
| HA070 | WHAT IS THE TOTAL AMOUNT OF THE LOANS |
| HA072 | amount of loans still owed to family or work |
| HA074_10 | THE VALUE OF ALL FINANCIAL ASSETS |
| HA074_11 | THE VALUE OF ALL FINANCIAL ASSETS |
| HA074_12 | the value of all financial assets |
| HA074_13 | THE VALUE OF ALL FINANCIAL ASSETS |
| HA074_14 | THE VALUE OF ALL FINANCIAL ASSETS |
| HA074_15 | THE VALUE OF ALL FINANCIAL ASSETS |
| HA074_16_ | THE VALUE OF ALL FINANCIAL ASSETS |
| HA074_1 | the value of all financial assets |
| HA074_2 | THE VALUE OF ALL FINANCIAL ASSETS |
| HA074_3 | THE VALUE OF ALL FINANCIAL ASSETS |
| HA074_4 | THE VALUE OF ALL FINANCIAL ASSETS |
| HA074_5 | THE VALUE OF ALL FINANCIAL ASSETS |
| HA074_6 | THE VALUE OF ALL FINANCIAL ASSETS |
| HA074_7_ | THE VALUE OF ALL FINANCIAL ASSETS |
| HA074_8_ | THE VALUE OF ALL FINANCIAL ASSETS |
| HA074_9 | THE VALUE OF ALL FINANCIAL ASSETS |
| HA075_10 | THE VALUE OF ALL OUTSTANDING (UNPAID) LOANS |
| HA075_11 | THE VALUE OF ALL OUTSTANDING (UNPAID) LOANS |
| HA075_12 | THE VALUE OF ALL OUTSTANDING (UNPAID) LOANS |
| HA075_13 | THE VALUE OF ALL OUTSTANDING (UNPAID) LOANS |
| HA075_14_ | THE VALUE OF ALL OUTSTANDING (UNPAID) LOANS |
| HA075_15 | THE VALUE OF ALL OUTSTANDING (UNPAID) LOANS |
| HA075_16_ | THE VALUE OF ALL OUTSTANDING (UNPAID) LOANS |
| HA075_1 | THE VALUE OF ALL OUTSTANDING (UNPAID) LOANS |
| HA075_2 | THE VALUE OF ALL OUTSTANDING (UNPAID) LOANS |
| HA075_3 | THE VALUE OF ALL OUTSTANDING (UNPAID) LOANS |
| HA075_4 | THE VALUE OF ALL OUTSTANDING (UNPAID) LOANS |
| HA075_5 | THE VALUE OF ALL OUTSTANDING (UNPAID) LOANS |
| HA075_6 | THE VALUE OF ALL OUTSTANDING (UNPAID) LOANS |
| HA075_7_ | THE VALUE OF ALL OUTSTANDING (UNPAID) LOANS |
| HA075_8 | THE VALUE OF ALL OUTSTANDING (UNPAID) LOANS |
| HA075_9 | THE VALUE OF ALL OUTSTANDING (UNPAID) LOANS |
| HC001 | HOW MUCH CASH ARE YOU HOLDING |
| HC003_1 | AMOUNT |
| HC003_2 | PERCENT |
| HC004 | ARE YOU CURRENTLY HOLDING ANY DEPOSIT |
| HC005 | WHAT IS THE TOTAL AMOUNT OF DEPOSITS |
| HC007 | DO YOU HAVE ANY GOVERNMENT BONDS |
| HC008 | WHAT IS THE TOTAL FACE VALUE OF GOVERNMENT BONDS |
| HC010 | HAVE YOU HELD ANY STOCKS IN THE PAST YEAR |
| HC013 | WHAT IS THE PRESENT MARKET VALUE OF YOUR STOCKS |

HC018
HC021
HC022
HC027
HC028
HC030
HC031
HC033
HC034
HD001
HD003
PROXY
Wave 2:
BE001
HA069
HA070
HA072
HA074_10_
HA074_11_
HA074_12
HA074_13_
HA074_14_
HA074_15_
HA074_16_
HA074_1_
HA074_2
HA074_3_
HA074_4
HA074_5_
HA074_6_
HA074_7_
HA074_8_
HA074_9_
HA075_10
HA075_11_
HA075_12_
HA075_13_
HA075_14_
HA075_15_
HA075_16
HA075_1_
HA075_2
HA075_3
HA075_4_
HA075_5_
HA075_6_
HA075_7-
HA075_8_
HA075_9_
HC001
HC003_1
HC003_2
HC005
HC007
HC008
HC010
HC013
HC015
HC018
HC021
HC022
HC027
HC028
HC030
HC031
HC033
HC034
HD001
HD002_W2_1

WHAT IS THE PRESENT MARKET VALUE OF YOUR FUNDS
other deposits
What is the value of such assets? (yuan)
DO YOU HAVE PUBLIC HOUSING FUND
WHAT IS THE TOTAL AMOUNT OF MONEY IN PUBLIC HOUSING FUND
DO YOU HAVE JIZIKUAN ARE STILL HOLDING
WHAT IS THE AMOUNT OF YOUR JIZIKUAN
DO YOU HAVE ANY UNPAID SALARY
WHAT IS THE AMOUNT OF YOUR UNPAID SALARY
total of loans not repaid yet
CREDIT CARD BALANCE
interview done by proxy
Martial Status
Lent Out Unpaid
Amount of The Loans
Amount of Debt
Value of Financial Assets of Household Member [10]
Value of Financial Assets of Household Member [11]
Value of Financial Assets of Household Member [12]
Value of Financial Assets of Household Member [13]
Value of Financial Assets of Household Member [14]
Value of Financial Assets of Household Member [15]
Value of Financial Assets of Household Member [16]
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Value of Financial Assets of Household Member [8]
Value of Financial Assets of Household Member [9]
Value of Unpaid Loans of Household Member [10]
Value of Unpaid Loans of Household Member [11]
Value of Unpaid Loans of Household Member [12]
Value of Unpaid Loans of Household Member [13]
Value of Unpaid Loans of Household Member [14]
Value of Unpaid Loans of Household Member [15]
Value of Unpaid Loans of Household Member [16]
Value of Unpaid Loans of Household Member [1]
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Value of Unpaid Loans of Household Member [3]
Value of Unpaid Loans of Household Member [4]
Value of Unpaid Loans of Household Member [5]
Value of Unpaid Loans of Household Member [6]
Value of Unpaid Loans of Household Member [7]
Value of Unpaid Loans of Household Member [8]
Value of Unpaid Loans of Household Member [9]
Amount of Cash
Ownership of Cash: Yuan
Ownership of Cash: Percent
Amount of Deposit
Goverment Bonds
Face Value of Goverment Bonds
Stocks
Market Value of Stocks
Funds
Market Value of Funds
Other Assets Not under Name
Value of Other Assets
Public Housing Fund
Amount of Public Housing Fund
Jizikuan
Amount of Jizikuan
Unpaid Salary
Amount of Unpaid Salary
Amount of Unpaid Loan
Amount of Personal Borrowing

Section E: Financial and Housing Wealth
HD003 Credit Card Balance

HD012
HD012
Wave 3:
BE001
HA054_W3
HA055_W3
HC001
HC005
HC007
HC008
HC010
HC013
HC015
HC018
HC021
HC027
HC028
HC030
HC031
HC033
HC034
HC039_W3
HC040_W3
HD001
HD003
HD004_W3
Wave 4:
HA054_W3
HA055_W3
HC001
HC003_W4
HC005
HC007
HC008
HC010
HC013
HC015
HC016_W4
HC017_W4
HC018
HC021
HC022
HC027
HC028
HC030
HC031
HC033
HC034
HC039_W3
HC040_W3
HD001
HD003
HD004_W3

Receive Assistance in Answering
Receive Assistance in Answering
Martial Status
The Bank Loan to Finance The Purchase Houses
The Outstanding Amount of The Loans
Amount of Cash
Amount of Deposit
Goverment Bonds
Face Value of Goverment Bonds
Stocks
Market Value of Stocks
Funds
Market Value of Funds
Other Assets Not under Name
Public Housing Fund
Amount of Public Housing Fund
Jizikuan
Amount of Jizikuan
Unpaid Salary
Amount of Unpaid Salary
Amount of Funds Ramaining That Are Obligated Pay to Rotating Sa
Amount of Funds Ramaining That Are Obligated Pay to Rotating Sa
Amount of Unpaid Loan
Credit Card Balance
Credit Card Balance
Bank Load to Purchase Houses
Amount of Bank Load
Cash at Home
Electronic Money
Deposit
Own Bond
Bond
Own Stock
Stock
Own Mutual Fund
Own Other Financial Products
Other Financial Products
Mutual Fund
Any Financial Products Under Other Person's Name
Value of Financial Products Under Other Person's Name
Own Public Housing Funding
Public Housing Funding
Own Jizikuan
Jizikuan
Have Unpaid Salary
Unpaid Salary
Lend Money to Others
Money Lent to Others
Loan
Credit Card Balance
Other Borrowing

## Total Wealth

| Wave Variable | Label | Type |  |
| ---: | :--- | :--- | :--- |
|  |  |  |  |
| 1 | HH1ATOTB | hh1atotb:w1 Asset: HHold total wealth | Cont |
| 2 | HH2ATOTB | hh2atotb:w2 Asset: HHold total wealth | Cont |
| 3 | H3ATOTB | h3atotb:w3 Asset: r+s total wealth | Cont |
| 4 | H4ATOTB | h4atotb:w4 Asset: r+s total wealth | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | ---: | ---: | ---: | ---: | ---: |
| HH1ATOTB | 12486 | 163917.49 | 971987.89 | -1072080.00 | 40754800.00 |
| HH2ATOTB | 8081 | 302215.67 | 2746326.36 | -4247550.00 | 108004064.00 |
| H3ATOTB |  |  |  |  |  |
| H4ATOTB | 12079 | 286199.44 | 1966250.02 | -3512000.00 | 80024704.00 |
|  | 15211 | 870310.20 | 6673225.09 | -7098850.00 | 270221792.00 |

## General Comments:

In the CHARLS survey, assets questions are asked in three separate sections: individual asset section, household asset section, and other household members' asset section.

In the individual assets section, all respondents answer the question for their own financial situation. In particular, the individual asset section asks about: value of cash, saving account, stocks, mutual funds, government bond, debt, and all other savings.

In the household asset section, only financial respondents answer the question on behalf of the full household. In particular, the household asset section asks about: value of primary housing, mortgage for primary house, other real estate, vehicle, non-financial household asset, fixed capital asset, irrigable land, and value of livestock.

In the other household members' asset section the financial respondents reports other household members' financial situations. Financial assets and debt are asked in this section.

## How Constructed:

HHwATOTB indicates the net value of all financial assets at the household level at Waves 1 and 2. HHwATOTB is derived by adding the following items:

1. HWACHCK is the total value of cash and deposits in financial institutions at the couple level
2. HWASTCK is the total value of stocks and mutual funds at the couple level
3. HwABOND is the total value of government bonds at the couple level
4. HwAOTHR is the total value of all other savings at the couple level
5. HHWARLES is the net value of other real estate at the household level
6. HHwAHOUS is the value of primary residence with the percentage of ownership at the household level
7. HHWATRAN is the total value of transportation vehicles at the household level
8. HHWADURBL is the total value of non-financial assets at the household level
9. HHWAFIXC is the total value of fixed capital assets at the household level
10. HHWALAND is the total value of irrigable land at the household level
11. HHWAAGRI is the total value of all livestock and aquatic life at the household level
12. HHwAPLOAN is the net value of monetary assets at the household level
13. HHWAFHHM is the net value of financial assets of other household members

And subtracting:

1. HWADEBT is the total value of debt at the couple level
2. HHWAMORT is the value of the household's mortgage of primary residence

HHwATOTB = HwACHCK + HwASTCK + HwABOND + HwAOTHR + HHWARLES + HHWAHOUS + HHWATRAN + HHwADURBL + HHwAFIXC + HHwALAND + HHwAAGRI + HHwAPLOAN + HHwAFHHM - HwADEBT - HHwAMORT

HwATOTB indicates the net value of all financial assets at couple level at Waves 3 and 4.
At Wave 3, HwATOTB is derived by adding the following items:

1. HWACHCK is the total value of cash and deposits in financial institutions at the couple level
2. HWASTCK is the total value of stocks and mutual funds at the couple level
3. HwABOND is the total value of government bonds at the couple level
4. HWAOTHR is the total value of all other savings at the couple level
5. HwARLES is the net value of other real estate at the couple level
6. HHWAHOUS is the value of primary residence with the percentage of ownership at the household level
7. HWATRAN is the total value of transportation vehicles at the couple level
8. HWADURBL is the total value of non-financial assets at the couple level
9. HwAFIXC is the total value of fixed capital assets at the couple level
10. HwALAND is the total value of irrigable land at the couple level
11. HHWAAGRI is the total value of all livestock and aquatic life at the household level
12. HwAPLOAN is the net value of monetary assets at the couple level

And subtracting:

1. HWADEBT is the total value of debt at the couple level

HWATOTB = HWACHCK + HWASTCK + HWABOND + HWAOTHR + HWARLES + HHWAHOUS + HWATRAN + HWADURBL + HWAFIXC + HwALAND + HHwAAGRI + HwAPLOAN - HwADEBT

At Wave 3, even though all other components of HwATOTB are couple level, HwATOTB does include the Household value of agricultural assets (livestock and fisheries) and Value of primary residence with percentage of ownership at the household level because CHARLS continued to ask these questions at the household level at Wave 3.

At Wave 4, HwATOTB is derived by adding the following items:

1. HwACHCK is the total value of cash and deposits in financial institutions at the couple level
2. HWASTCK is the total value of stocks and mutual funds at the couple level
3. HwABOND is the total value of government bonds at the couple level
4. HWAOTHR is the total value of all other savings at the couple level
5. HWARLES is the net value of other real estate at the couple level
6. HWAHOUS is the value of primary residence with the percentage of ownership at the couple level
7. HWATRAN is the total value of transportation vehicles at the couple level
8. HWADURBL is the total value of non-financial assets at the couple level
9. HWAFIXC is the total value of fixed capital assets at the couple level
10. HWALAND is the total value of irrigable land at the couple level
11. HHWAAGRI is the total value of all livestock and aquatic life at the household level
12. HWAPLOAN is the net value of monetary assets at the couple level

And subtracting:

1. HwADEBT is the total value of debt at the couple level

HwATOTB $=$ HwACHCK + HwASTCK + HwABOND + HwAOTHR + HwARLES + HwAHOUS + HwATRAN + HwADURBL + HwAFIXC + HWALAND + HHWAAGRI + HwAPLOAN - HwADEBT

At Wave 4, even though all other components of HwATOTB are couple level, HwATOTB does include the Household value of agricultural assets (livestock and fisheries) because CHARLS continued to ask this question at the household level at Wave 4.

HHWATOTB and HWATOTB are assigned special missing value (.b) if the respondent's spouse is absent. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. HHWATOTB and HwATOTB are coded as blank missing (.) if the respondent did not respond to this wave.

## Cross Wave Differences in CHARLS

Refer to "Cross Wave Differences in CHARLS" section of each component to identify cross wave differences.

At Waves 1 and 2, HHWATOTB is constructed at the household level.
Starting at Wave 3, HWATOTB is constructed at the couple level.
At Wave 3, even though all other components of HwATOTB are couple level, HwATOTB does include the Household value of agricultural assets (livestock and fisheries) and Value of primary residence with percentage of ownership at the household level because CHARLS continued to ask these questions at the household level at Wave 3.

At Wave 4, even though all other components of HwATOTB are couple level, HwATOTB does include the Household value of agricultural assets (livestock and fisheries) because CHARLS continued to ask this question at the household level at Wave 4.

## Differences with the RAND HRS/Harmonized HRS

These values in CHARLS are measured in China's currency Yuan whereas the equivalent measure in RAND HRS is current U.S. dollars. Therefore, conversion into a common currency is necessary before comparison of these data.

Refer to "Differences with RAND HRS" section of each component to identify differences with the RAND HRS variable of the same name.

## CHARLS Variables Used:

Wave 1:
BE001
marital status
GB001
Did Your Household Engage in Agricultural Work
GB007
Did Your Household Grow Any Livestock or Fish Last Year
GB008
Value of All Livestock
OWNSHIP OF CURRENT RESIDENCE
HA007
PERCENT OWNED BY HOUSEHOLD MEMBER
HA009_11_
PERCENT OWNED BY HOUSEHOLD MEMBER

| HA009_12_- | PERCENT OWNED BY HOUSEHOLD MEMBER |
| :--- | :--- |
| HA009_13_- | PERCENT OWNED BY HOUSEHOLD MEMBER |
| HA009_14_ | PERCENT OWNED BY HOUSEHOLD MEMBER |
| HA009_1_- | PERCENT OWNED BY HOUSEHOLD MEMBER |
| HA009_2_- | PERCENT OWNED BY HOUSEHOLD MEMBER |
| HA009_3_- | PERCENT OWNED BY HOUSEHOLD MEMBER |
| HA009_4_- | PERCENT OWNED BY HOUSEHOLD MEMBER |


| HA065S5 | HOUSEHOLD EQUIPMENT, CONSUMPTION DURABLES, AND VALUABLES. |
| :--- | :--- |
| HA065S6 | HOUSEHOLD EQUIPMENT, CONSUMPTION DURABLES, AND VALUABLES. |
| HA065S7 | HOUSEHOLD EQUIPMENT, CONSUMPTION DURABLES, AND VALUABLES. |
| HA065S8 | HOUSEHOLD EQUIPMENT, CONSUMPTION DURABLES, AND VALUABLES. |
| HA065S9 | HOUSEHOLD EQUIPMENT, CONSUMPTION DURABLES, AND VALUABLES. |
| HA065_1_10_- | THE ASSET? |
| HA065_1_11_- | THE ASSET? |
| HA065_1_12- | THE ASSET? |
| HA065_1_13_- | THE ASSET? |
| HA065_1_14- | THE ASSET? |
| HA065_1_15_- | THE ASSET? |

HC013
HC015
HC018
HC021
HC022
HC027
HC028
HC030
HC031
HC033
HC034
HD001
HD003
I001
I002
PROXY URBAN_NBS
Wave 2:
BE001
GB001
GB007
GB008
HA007
HA009_10_
HA009_11
HA009_12
HA009_13
HA009_14_
HA009_1_
HA009_2
HA009_3_
HA009_4_
HA009_5_
HA009_6_
HA009_7_
HA009_8_
HA009_9_
HA011_1
HA011_2
HA013
HA014
HA027
HA028
HA029_W2
HA029_W2_1
HA031_1_S1
HA031_1_S10
HA031_1_S11
HA031_1_S2
HA031_1_S3
HA031_1_S4
HA031_1_S5
HA031_1_S6
HA031_1_S7
HA031_1_S8
HA031_1_S9
HA034_1_1
HA034_1_2
HA034_1_3_
HA034_1_4
HA034_2_1
HA034_2_2
HA034_2_3
HA034_2_4_
HA036_1
HA036_2
HA036_3_
HA036_4_
HA037_1_

WHAT IS THE PRESENT MARKET VALUE OF YOUR STOCKS
HAVE YOU HELD ANY FUNDS IN THE PAST YEAR
WHAT IS THE PRESENT MARKET VALUE OF YOUR FUNDS
other deposits
What is the value of such assets? (yuan)
DO YOU HAVE PUBLIC HOUSING FUND
WHAT IS THE TOTAL AMOUNT OF MONEY IN PUBLIC HOUSING FUND
DO YOU HAVE JIZIKUAN ARE STILL HOLDING
WHAT IS THE AMOUNT OF YOUR JIZIKUAN
DO YOU HAVE ANY UNPAID SALARY
WHAT IS THE AMOUNT OF YOUR UNPAID SALARY
total of loans not repaid yet
CREDIT CARD BALANCE
THE TYPE OF AREA OF THE BUILDING
What is the total housing land area
interview done by proxy
Urban or Rural according to NBS
Martial Status
Other Household Members Engage in Agricultural Work
Grow Livestock or Aquatic Life
Current Value of Livestock and Aquatic Life
Ownship of Current Residence
Percent Owned by Household Member [10]
Percent Owned by Household Member [11]
Percent Owned by Household Member [12]
Percent Owned by Household Member [13]
Percent Owned by Household Member [14]
Percent Owned by Household Member [1]
Percent Owned by Household Member [2]
Percent Owned by Household Member [3]
Percent Owned by Household Member [4]
Percent Owned by Household Member [5]
Percent Owned by Household Member [6]
Percent Owned by Household Member [7]
Percent Owned by Household Member [8]
Percent Owned by Household Member [9]
The Present Market Value of House: Total Price
The Present Market Value of House: Unit Price
Take Out A Bank Loan
The Outstanding Amount of The Loans
Other Residential Properties
The Number of Other Properties
Obtained New House
The Number of New Houses
Household Member [1] Owns The House
Household Member [10] Owns The House
Household Member [11] Owns The House
Household Member [2] Owns The House
Household Member [3] Owns The House
Household Member [4] Owns The House
Household Member [5] Owns The House
Household Member [6] Owns The House
Household Member [7] Owns The House
Household Member [8] Owns The House
Household Member [9] Owns The House
The Present Market Value of House: Total Price
The Present Market Value of House: Total Price
The Present Market Value of House: Total Price
The Present Market Value of House: Total Price
The Present Market Value of House: Unit Price
The Present Market Value of House: Unit Price
The Present Market Value of House: Unit Price
The Present Market Value of House: Unit Price
Take Out A Bank Loan for House
Take Out A Bank Loan for House
Take Out A Bank Loan for House
Take Out A Bank Loan for House
The Outstanding Amount of The Loans for House

| HA037_2 | The Outstanding Amount of The Loans for House |
| :---: | :---: |
| HA038_1_ | The Monthly Mortgage Payment for House |
| HA038_2 | The Monthly Mortgage Payment for House |
| HA051_1 | Construction Area (M2) |
| HA051_2 | Construction Area (M2) |
| HA051_3 | Construction Area (M2) |
| HA051_4 | Construction Area (M2) |
| HA054S1 | Categories of Land |
| HA054S2 | Categories of Land |
| HA054S3 | Categories of Land |
| HA054S4 | Categories of Land |
| HA054S5 | Categories of Land |
| HA055_1 | Area (Mu) |
| HA055_2 | Area (Mu) |
| HA055_3 | Area (Mu) |
| HA055_4 | Area (Mu) |
| HA057_1 | Rent Per Mu Per Year |
| HA057_2 | Rent Per Mu Per Year |
| HA057_3 | Rent Per Mu Per Year |
| HA057_4_ | Rent Per Mu Per Year |
| HA065S1 | Own Assets: Automobile |
| HA065S10 | Own Assets: Camera |
| HA065S11 | Own Assets: Air Conditioner |
| HA065S12 | Own Assets: Mobile Phone |
| HA065S13 | Own Assets: Furniture |
| HA065S14 | Own Assets: Music Instrument |
| HA065S15 | Own Assets: Valuable Decorations, Ornaments |
| HA065S16 | Own Assets: Treasure and Precious Metal |
| HA065S17 | Own Assets: Antique, Paintings and Artistic Work |
| HA065S2 | Own Assets: Electric Bicycle |
| HA065S3 | Own Assets: Motorcycle |
| HA065S4 | Own Assets: Refrigerator |
| HA065S5 | Own Assets: Washing Machine |
| HA065S6 | Own Assets: TV |
| HA065S7 | Own Assets: Computer |
| HA065S8 | Own Assets: Stereo System |
| HA065S9 | Own Assets: Video Camera |
| HA065_1_10_ | Current Value of Asset: Camera |
| HA065_1_11_ | Current Value of Asset: Air Conditioner |
| HA065_1_12 | Current Value of Asset: Mobile Phone |
| HA065_1_13_ | Current Value of Asset: Furniture |
| HA065_1_14_ | Current Value of Asset: Music Instrument |
| HA065_1_15 | Current Value of Asset: Valuable Decorations, Ornaments |
| HA065_1_16_ | Current Value of Asset: Treasure and Precious Metal |
| HA065_1_17_ | Current Value of Asset: Antique, Paintings and Artistic Work |
| HA065_1_1_ | Current Value of Asset: Automobile |
| HA065_1_2 | Current Value of Asset: Electric Bicycle |
| HA065_1_3_ | Current Value of Asset: Motorcycle |
| HA065_1_4_ | Current Value of Asset: Refrigerator |
| HA065_1_5_ | Current Value of Asset: Washing Machine |
| HA065_1_6_ | Current Value of Asset: TV |
| HA065_1_7_ | Current Value of Asset: Computer |
| HA065_1_8_ | Current Value of Asset: Stereo System |
| HA065_1_9_ | Current Value of Asset: Video Camera |
| HA066S1 | Own Fixed Assets: Tractor |
| HA066S2 | Own Fixed Assets: Thresher |
| HA066S3 | Own Fixed Assets: Tractor Tools |
| HA066S4 | Own Fixed Assets: Water Pump |
| HA066S5 | Own Fixed Assets: Processing Equipment |
| HA066S6 | Own Fixed Assets: None |
| HA066_1_1_ | Current Value of Fixed Asset: Tractor |
| HA066_1_2 | Current Value of Fixed Asset: Thresher |
| HA066_1_3_ | Current Value of Fixed Asset: Tractor Tools |
| HA066_1_4_ | Current Value of Fixed Asset: Water Pump |
| HA066_1_5_ | Current Value of Fixed Asset: Processing Equipment |
| HA067 | Current Value of Other Fixed Assets |
| HA068 | Other Durable or Fixed Assets |
| HA074_10_ | Value of Financial Assets of Household Member [10] |
| HA074_11_ | Value of Financial Assets of Household Member [11] |


| HA074_12 | Value of Financial Assets of Household Member [12] |
| :---: | :---: |
| HA074_13_ | Value of Financial Assets of Household Member [13] |
| HA074_14_ | Value of Financial Assets of Household Member [14] |
| HA074_15- | Value of Financial Assets of Household Member [15] |
| HA074_16_ | Value of Financial Assets of Household Member [16] |
| HA074_1 | Value of Financial Assets of Household Member [1] |
| HA074_2 | Value of Financial Assets of Household Member [2] |
| HA074_3 | Value of Financial Assets of Household Member [3] |
| HA074_4 | Value of Financial Assets of Household Member [4] |
| HA074_5_ | Value of Financial Assets of Household Member [5] |
| HA074_6 | Value of Financial Assets of Household Member [6] |
| HA074_7_ | Value of Financial Assets of Household Member [7] |
| HA074_8 | Value of Financial Assets of Household Member [8] |
| HA074_9 | Value of Financial Assets of Household Member [9] |
| HA075_10 | Value of Unpaid Loans of Household Member [10] |
| HA075_11 | Value of Unpaid Loans of Household Member [11] |
| HA075_12 | Value of Unpaid Loans of Household Member [12] |
| HA075_13 | Value of Unpaid Loans of Household Member [13] |
| HA075_14 | Value of Unpaid Loans of Household Member [14] |
| HA075_15 | Value of Unpaid Loans of Household Member [15] |
| HA075_16_ | Value of Unpaid Loans of Household Member [16] |
| HA075_1 | Value of Unpaid Loans of Household Member [1] |
| HA075_2 | Value of Unpaid Loans of Household Member [2] |
| HA075_3 | Value of Unpaid Loans of Household Member [3] |
| HA075_4_ | Value of Unpaid Loans of Household Member [4] |
| HA075_5_ | Value of Unpaid Loans of Household Member [5] |
| HA075_6_ | Value of Unpaid Loans of Household Member [6] |
| HA075_7_ | Value of Unpaid Loans of Household Member [7] |
| HA075_8 | Value of Unpaid Loans of Household Member [8] |
| HA075_9 | Value of Unpaid Loans of Household Member [9] |
| HC001 | Amount of Cash |
| HC003_1 | Ownership of Cash: Yuan |
| HC003_2 | Ownership of Cash: Percent |
| HC005 | Amount of Deposit |
| HC007 | Goverment Bonds |
| HC008 | Face Value of Goverment Bonds |
| HC010 | Stocks |
| HC013 | Market Value of Stocks |
| HC015 | Funds |
| HC018 | Market Value of Funds |
| HC021 | Other Assets Not under Name |
| HC022 | Value of Other Assets |
| HC027 | Public Housing Fund |
| HC028 | Amount of Public Housing Fund |
| HC030 | Jizikuan |
| HC031 | Amount of Jizikuan |
| HC033 | Unpaid Salary |
| HC034 | Amount of Unpaid Salary |
| HD001 | Amount of Unpaid Loan |
| HD002_W2_1 | Amount of Personal Borrowing |
| HD003 | Credit Card Balance |
| HD012 | Receive Assistance in Answering |
| HD012 | Receive Assistance in Answering |
| 1001 | Construction area |
| I002 | Total housing land area |
| URBAN_NBS | Urban or Rural according to NBS |
| XRTYPE | R Interview Type |

Wave 3:
BE001
GB001
GB007
GB008
HA007
HA009_10_
HA009_1
HA009_2_
HA009_3_
HA009_4_
HA009_5_

Value of Financial Assets of Household Member [12]
Value of Financial Assets of Household Member [13]
Value of Financial Assets of Household Member [15]
Value of Financial Assets of Household Member [16]
Value of Financial Assets of Household Member [1]
Value of Financial Assets of Household Member [2]

Value of Financial Assets of Household Member [5]
Value of Financial Assets of Household Member [6]
Value of Financial Assets of Household Member [7]
Value of Financial Assets of Household Member [9]
Value of Unpaid Loans of Household Member [10]
Value of Unpaid Loans of Household Member
Value of Unpaid Loans of Household Member [13]
Value of Unpaid Loans of Household Member [14]
Value of Unpaid Loans of Household Member [15]
Value of Unpaid Loans of Household Member [16]
Value of Unpaid Loans of Household Member [2]
Value of Unpaid Loans of Household Menber [2]
Value of Unpaid Loans of Household Mebber [3]
Value of Unpaid Loans of Household Member [5]
of Household Member
Value of Unpaid Loans of Household Member [8]
Value of Unpaid Loans of Household Member [9]
Amount of Cash
Ownership of Cash:-Yuan
rent
Aover of Beposit
Face Value of Goverment Bonds Stocks

Funds

Public Housing Fund
Amount of Public Housing Fund
Jizikuan
Unpaid Salary
Amount of Unpaid Salary
Amount of Personal Borrowing
Credit Card Balance
Receive Assistance in Answering
Construction area
Total housing land area
R Interview Type

Martial Status
Other Household Members Engage in Agricultural Work
Grow Livestock or Aquatic Life
Current Value of Livestock and Aquatic Life
Ownship of Current Residence
Percent Owned by Household Member [10]
Percent Owned by Household Member [1]
Percent Owned by Household Member [2]
Percent Owned by Household Member [3]
Percent Owned by Household Member [4]
Percent Owned by Household Member [5]

| HA009_6 | Percent Owned by Household Member [6] |
| :---: | :---: |
| HA009_7_ | Percent Owned by Household Member [7] |
| HA009_8 | Percent Owned by Household Member [8] |
| HA009_9 | Percent Owned by Household Member [9] |
| HA011_1 | The Present Market Value of House: Total Price |
| HA011_2 | The Present Market Value of House: Unit Price |
| HA027 | Other Residential Properties |
| HA028 | The Number of Other Properties |
| HA029_W2_1 | The Number of New Houses |
| HA031_1_S1 | Household Member [1] Owns The House |
| HA031_1_S2 | Household Member [2] Owns The House |
| HA031_2_S1 | Household Member [1] Owns The House |
| HA031_2_S2 | Household Member [2] Owns The House |
| HA034_1_1 | The Present Market Value of House: Total Price |
| HA034_2_1_ | The Present Market Value of House: Unit Price |
| HA034_2_2 | The Present Market Value of House: Unit Price |
| HA034_2_3_ | The Present Market Value of House: Unit Price |
| HA034_2_4_ | The Present Market Value of House: Unit Price |
| HA051_1 | Construction Area (M2) |
| HA051_2 | Construction Area (M2) |
| HA051_3_ | Construction Area (M2) |
| HA051_4_ | Construction Area (M2) |
| HA054S1 | Categories of Land |
| HA054S2 | Categories of Land |
| HA054S3 | Categories of Land |
| HA054S4 | Categories of Land |
| HA054S5 | Categories of Land |
| HA054_W3 | The Bank Loan to Finance The Purchase Houses |
| HA055_1 | Area (Mu) |
| HA055_2 | Area (Mu) |
| HA055_3 | Area (Mu) |
| HA055_4 | Area (Mu) |
| HA055_W3 | The Outstanding Amount of The Loans |
| HA057_1 | Rent Per Mu Per Year |
| HA057_2 | Rent Per Mu Per Year |
| HA057_3 | Rent Per Mu Per Year |
| HA057_4_ | Rent Per Mu Per Year |
| HA065S1 | Own Assets: Automobile |
| HA065S10 | Own Assets: Camera |
| HA065S11 | Own Assets: Air Conditioner |
| HA065S12 | Own Assets: Mobile Phone |
| HA065S13 | Own Assets: Furniture |
| HA065S14 | Own Assets: Music Instrument |
| HA065S15 | Own Assets: Valuable Decorations, Ornaments |
| HA065S16 | Own Assets: Treasure and Precious Metal |
| HA065S17 | Own Assets: Antique, Paintings and Artistic Work |
| HA065S18 | Own Assets: None |
| HA065S2 | Own Assets: Electric Bicycle |
| HA065S3 | Own Assets: Motorcycle |
| HA065S4 | Own Assets: Refrigerator |
| HA065S5 | Own Assets: Washing Machine |
| HA065S6 | Own Assets: TV |
| HA065S7 | Own Assets: Computer |
| HA065S8 | Own Assets: Stereo System |
| HA065S9 | Own Assets: Video Camera |
| HA065_1_10_ | Current Value of Asset: Camera |
| HA065_1_11_ | Current Value of Asset: Air Conditioner |
| HA065_1_12 | Current Value of Asset: Mobile Phone |
| HA065_1_13 | Current Value of Asset: Furniture |
| HA065_1_14_ | Current Value of Asset: Music Instrument |
| HA065_1_15_ | Current Value of Asset: Valuable Decorations, Ornaments |
| HA065_1_16_ | Current Value of Asset: Treasure and Precious Metal |
| HA065_1_17_ | Current Value of Asset: Antique, Paintings and Artistic Work |
| HA065_1_1_ | Current Value of Asset: Automobile |
| HA065_1_2 | Current Value of Asset: Electric Bicycle |
| HA065_1_3_ | Current Value of Asset: Motorcycle |
| HA065_1_4_ | Current Value of Asset: Refrigerator |
| HA065_1_5_ | Current Value of Asset: Washing Machine |
| HA065_1_6_ | Current Value of Asset: TV |

HA065_1_7-
HA065_1_8_-
HA065_1_9_-
HA066S1
HA066S2
HA066S3
HA066S4
HA066S5
HA066S6
HA066_1_1_-
HA066_1_2_-
HA066_1_3_-
HA066_1_4-
HA066_1_5_
HA067
HA068
HA068_1
HC001
HC005
HC007
HC008
HC010
HC013
HC015
HC018
HC021
HC027
HC028
HC030
HC031
HC033
HC034
HC039_W3
HC040_W3
HD001
HD003
HD004_W3

Wave 4:
GB001_W4
GB007
GB008
HA000_W4_0
HA000_W4_1_1_
HA000_W4_1_2_
HA000_W4_1_3_
HA000_W4_1_4_
HA000_W4_1_5_
HA000_W4_1_6_ HA000_W4_1_7_
HA000_W4_2_1_1_ HA000_W4_2_1_2_ HA000_W4_2_1_3_ HA000_W4_2_1_4_ HA000_W4_2_1_5_ HA000_W4_2_1_6_ HA000_W4_2_1_7_ HA000_W4_2_1__S1 HA000_W4_2_2__S1 HA000_W4_2_3__S1 HA000_W4_2_4__S1 HA000_W4_2_5__S1 HA000_W4_2_6_S1 HA001_W4_1_1_1_ HA001_W4_1_1_2_ HA001_W4_1_1_3_ HA001_W4_1_1_4_ HA001_W4_1_1_5_ HA001_W4_1_1_6_ HA001_W4_1_1__S1

Current Value of Asset: Computer
Current Value of Asset: Stereo System
Current Value of Asset: Video Camera
Own Fixed Assets: Tractor
Own Fixed Assets: Thresher
Own Fixed Assets: Tractor Tools
Own Fixed Assets: Water Pump
Own Fixed Assets: Processing Equipment
Own Fixed Assets: None
Current Value of Fixed Asset: Tractor
Current Value of Fixed Asset: Thresher
Current Value of Fixed Asset: Tractor Tools
Current Value of Fixed Asset: Water Pump
Current Value of Fixed Asset: Processing Equipment
Current Value of Other Fixed Assets
Other Durable or Fixed Assets
Current Value of Other Durable of Fixed Assets
Amount of Cash
Amount of Deposit
Goverment Bonds
Face Value of Goverment Bonds
Stocks
Market Value of Stocks
Funds
Market Value of Funds
Other Assets Not under Name
Public Housing Fund
Amount of Public Housing Fund
Jizikuan
Amount of Jizikuan
Unpaid Salary
Amount of Unpaid Salary
Amount of Funds Ramaining That Are Obligated Pay to Rotating Sa
Amount of Funds Ramaining That Are Obligated Pay to Rotating Sa
Amount of Unpaid Loan
Credit Card Balance
Credit Card Balance
Engage in Agricultural Work
Grow Livestock or Aquatic Life
Current Value of All Livestock or Aquatic Life
Number of Houses
Check Ownership Structure of House[1]
Check Ownership Structure of House[2]
Check Ownership Structure of House[3]
Check Ownership Structure of House[4]
Check Ownership Structure of House[5]
Check Ownership Structure of House[6]
Check Ownership Structure of House[7]
Percent Household Head and Spouse Own House[1]
Percent Household Head and Spouse Own House[2]
Percent Household Head and Spouse Own House[3]
Percent Household Head and Spouse Own House[4]
Percent Household Head and Spouse Own House[5]
Percent Household Head and Spouse Own House[6]
Percent Household Head and Spouse Own House[7]
Household Head and Spouse Own House[1]
Household Head and Spouse Own House[2]
Household Head and Spouse Own House[3]
Household Head and Spouse Own House[4]
Household Head and Spouse Own House[5]
Household Head and Spouse Own House[6]
Percent Household Head and Spouse Own House[1]
Percent Household Head and Spouse Own House[2]
Percent Household Head and Spouse Own House[3]
Percent Household Head and Spouse Own House[4]
Percent Household Head and Spouse Own House[5]
Percent Household Head and Spouse Own House[6]
Household Head and Spouse Own House[1]

| HA001_W4_1_2__S1 | Household Head and Spouse Own House[2] |
| :---: | :---: |
| HA001_W4_1_3__S1 | Household Head and Spouse Own House[3] |
| HA001_W4_1_4__S1 | Household Head and Spouse Own House[4] |
| HA001_W4_1_5__S1 | Household Head and Spouse Own House[5] |
| HA001_W4_1_6__S1 | Household Head and Spouse Own House[6] |
| HA004_W4_1 | Total Value or Unit Value for House[1] |
| HA004_W4_1_1 | Total Value for House[1] |
| HA004_W4_1_2 | Total Value for House[2] |
| HA004_W4_1_3_ | Total Value for House[3] |
| HA004_W4_1_4_ | Total Value for House[4] |
| HA004_W4_1_5_ | Total Value for House[5] |
| HA004_W4_1_6_ | Total Value for House[6] |
| HA004_W4_1_7_ | Total Value for House[7] |
| HA004_W4_2 | Total Value or Unit Value for House[2] |
| HA004_W4_2_1 | Unit Value for House[1] |
| HA004_W4_2_2 | Unit Value for House[2] |
| HA004_W4_2_3 | Unit Value for House[3] |
| HA004_W4_2_4_ | Unit Value for House[4] |
| HA004_W4_2_5 | Unit Value for House[5] |
| HA004_W4_3_ | Total Value or Unit Value for House[3] |
| HA004_W4_4_ | Total Value or Unit Value for House[4] |
| HA004_W4_5_ | Total Value or Unit Value for House[5] |
| HA004_W4_6_ | Total Value or Unit Value for House[6] |
| HA004_W4_7_ | Total Value or Unit Value for House[7] |
| HA023_W4 | The Number of Other/New Houses |
| HA027_W4_1 | Household Head and Spouse Have All Ownership for House[1] |
| HA027_W4_2 | Household Head and Spouse Have All Ownership for House[2] |
| HA027_W4_3 | Household Head and Spouse Have All Ownership for House[3] |
| HA027_W4_4_ | Household Head and Spouse Have All Ownership for House[4] |
| HA027_W4_5_ | Household Head and Spouse Have All Ownership for House[5] |
| HA027_W4_6_ | Household Head and Spouse Have All Ownership for House[6] |
| HA027_W4_7 | Household Head and Spouse Have All Ownership for House[7] |
| HA028_W4_1_1_ | Percent Household Head and Spouse Own House[1] |
| HA028_W4_1_2 | Percent Household Head and Spouse Own House[2] |
| HA028_W4_1_3 | Percent Household Head and Spouse Own House[3] |
| HA028_W4_1__S1 | Household Head and Spouse Own House[1] |
| HA028_W4_2__S1 | Household Head and Spouse Own House[2] |
| HA028_W4_3__S1 | Household Head and Spouse Own House[3] |
| HA035_W4_10_ | House Size for House[10] |
| HA035_W4_11 | House Size for House[11] |
| HA035_W4_1 | House Size for House[1] |
| HA035_W4_2 | House Size for House[2] |
| HA035_W4_3_ | House Size for House[3] |
| HA035_W4_4_ | House Size for House[4] |
| HA035_W4_5_ | House Size for House[5] |
| HA035_W4_6_ | House Size for House[6] |
| HA035_W4_7_ | House Size for House[7] |
| HA035_W4_8_ | House Size for House[8] |
| HA035_W4_9 | House Size for House[9] |
| HA036_W4_10 | Total Value or Unit Value for House[10] |
| HA036_W4_11_ | Total Value or Unit Value for House[11] |
| HA036_W4_1 | Total Value or Unit Value for House[1] |
| HA036_W4_1_10_ | Total Value for House[10] |
| HA036_W4_1_11 | Total Value for House[11] |
| HA036_W4_1_1 | Total Value for House[1] |
| HA036_W4_1_2_ | Total Value for House[2] |
| HA036_W4_1_3_ | Total Value for House[3] |
| HA036_W4_1_4_ | Total Value for House[4] |
| HA036_W4_1_5_ | Total Value for House[5] |
| HA036_W4_1_6_ | Total Value for House[6] |
| HA036_W4_1_7- | Total Value for House[7] |
| HA036_W4_1_8_ | Total Value for House[8] |
| HA036_W4_1_9 | Total Value for House[9] |
| HA036_W4_2 | Total Value or Unit Value for House[2] |
| HA036_W4_2_1_ | Unit Value for House[1] |
| HA036_W4_2_2 | Unit Value for House[2] |
| HA036_W4_2_3_ | Unit Value for House[3] |
| HA036_W4_2_4_ | Unit Value for House[4] |
| HA036_W4_2_5_ | Unit Value for House[5] |


| HA036_W4_2_7_ | Unit Value for House[7] |
| :---: | :---: |
| HA036_W4_3_ | Total Value or Unit Value for House[3] |
| HA036_W4_4_ | Total Value or Unit Value for House[4] |
| HA036_W4_5_ | Total Value or Unit Value for House[5] |
| HA036_W4_6 | Total Value or Unit Value for House[6] |
| HA036_W4_7 | Total Value or Unit Value for House[7] |
| HA036_W4_8_ | Total Value or Unit Value for House[8] |
| HA036_W4_9 | Total Value or Unit Value for House[9] |
| HA054_S1 | Cultivated Land |
| HA054_S2 | Forest Land |
| HA054_S3 | Pasture |
| HA054_S4 | Pond |
| HA054_S5 | None of the Above |
| HA054_W3 | Bank Load to Purchase Houses |
| HA055_1 | Land Size for Land[1] |
| HA055_2 | Land Size for Land[2] |
| HA055_3 | Land Size for Land[3] |
| HA055_4 | Land Size for Land[4] |
| HA055_W3 | Amount of Bank Load |
| HA057_1 | Rent Per Mu for Land[1] |
| HA057_2 | Rent Per Mu for Land[2] |
| HA057_3 | Rent Per Mu for Land[3] |
| HA057_4 | Rent Per Mu for Land[4] |
| HA065_1 | Automobile Value |
| HA065_10 | Camera Value |
| HA065_11 | Air Conditioner Value |
| HA065_12 | Mobile Phone Value |
| HA065_13 | Furniture Value |
| HA065_14 | Music Instrument Value |
| HA065_15 | Valuable Decorations, Ornaments Value |
| HA065_16 | Treasures and Precious Metal Value |
| HA065_17 | Artistic Work Value |
| HA065_18 | Air Purifier Value |
| HA065_2 | Electric Bicycle Value |
| HA065_3 | Motorcycle Value |
| HA065_4 | Refrigerator Value |
| HA065_5 | Washing Machine Value |
| HA065_6 | TV Value |
| HA065_7 | Computer Value |
| HA065_8 | Stereo System Value |
| HA065_9 | Video Camera Value |
| HA065_S1 | Automobile |
| HA065_S10 | Camera |
| HA065_S11 | Air Conditioner |
| HA065_S12 | Mobile Phone |
| HA065_S13 | Furniture |
| HA065_S14 | Music Instrument |
| HA065_S15 | Valuable Decorations, Ornaments |
| HA065_S16 | Treasures and Precious Metal |
| HA065_S17 | Artistic Work |
| HA065_S18 | Air Purifier |
| HA065_S2 | Electric Bicycle |
| HA065_S3 | Motorcycle |
| HA065_S4 | Refrigerator |
| HA065_S5 | Washing Machine |
| HA065_S6 | TV |
| HA065_S7 | Computer |
| HA065_S8 | Stereo System |
| HA065_S9 | Video Camera |
| HA066_W4_1 | Tractor Value |
| HA066_W4_2 | Thresher Value |
| HA066_W4_3 | Harvester Value |
| HA066_W4_4 | Water Pump Value |
| HA066_W4_5 | Processing Equipment Value |
| HA066_W4_6 | Seeder Value |
| HA066_W4_7 | Agricultural Aircraft Value |
| HA066_W4_S1 | Tractor |
| HA066_W4_S2 | Thresher |
| HA066_W4_S3 | Harvester |

Section E: Financial and Housing Wealth

| HA066_W4_S4 | Water Pump |
| :--- | :--- |
| HA066_W4_S5 | Processing Equipment |
| HA066_W4_S6 | Seeder |
| HA066_W4_S7 | Agricultural Aircraft |
| HA066_W4_S8 | None of the Above |
| HA067_W4 | Other Fixed Capital Assets |
| HA068 | Other Durable or Fixed Asset Worth 500 Yuan or More |
| HC001 | Cash at Home |
| HC003_W4 | Electronic Money |
| HC005 | Deposit |
| HC007 | Own Bond |
| HC008 | Bond |
| HC010 | Own Stock |
| HC013 | Stock |
| HC015 | Own Mutual Fund |
| HC016_W4 | Other Financial Products Financial Products |
| HC017_W4 | Mutual Fund |
| HC018 | Any Financial Products Under Other Person's Name |
| HC021 | Value of Financial Products Under Other Person's Name |
| HC022 | Own Public Housing Funding |
| HC027 | Public Housing Funding |
| HC028 | Own Jizikuan |
| HC030 | Jizikuan |
| HC031 | Have Unpaid Salary |
| HC033 | Unpaid Salary |
| HC034 | Lend Money to Others |
| HC039_W3 | Money Lent to Others |
| HC040_W3 | Loan |
| HD001 | Credit Card Balance |
| HD003 | Other Borrowing |
| HD004_W3 | Which House You Reside |
| I000_W4 | Usable House Size |
| I000_W4_11 | House Size |
| I000_W4_12 | Total Value for the House |
| I000_W4_15_1 | Unit Value for the House |
| I000_W4_15_2 | Percent Household Head and Spouse Own the House |
| I000_W4_4_1 | Household Head and Spouse Own the House |
| I000_W4_4_S1 | Loaded House Number |
| ZH0USENUM | House Size for Loaded House[1] |
| ZSIZE_1_- | House Size for Loaded House[2] |
| ZSIZE_2_ | House Size for Loaded House[3] for Loaded House[4] |
| ZSIZE_3_ | House Size for Loaded House[5] for Loaded House[6] |
| ZSIZE_4_ | ZSIZE_5_ |
| ZSIZE_6_- | ZSIZE_7_ |

## Section F: Income and Consumption

## Earned Income

| Wave Variable | Label |  |
| :--- | :--- | :--- |
| R1ITEARN | r1itearn:w1 income: r earnings after tax |  |
| 2 | R2ITEARN | r2itearn:w2 income: r earnings after tax |
| 3 | R3ITEARN | r3itearn:w3 income: r earnings after tax |
| 4 | R4ITEARN | r4itearn:w4 income: r earnings after tax |
| 1 | S1ITEARN | s1itearn:w1 income: s earnings after tax |
| 2 | S2ITEARN | s2itearn:w2 income: s earnings after tax |
| 3 | S3ITEARN | s3itearn:w3 income: s earnings after tax |
| 4 | S4ITEARN | s4itearn:w4 income: s earnings after tax |
|  |  | Cont |
| 1 | R1ISFTEARN | r1isftearn:w1 income: source flag: earnings |
| 2 | R2ISFTEARN | r2isftearn:w2 income: source flag: earnings |
| 1 | S1ISFTEARN | s1isftearn:w1 income: source flag: earnings |
| 2 | S2ISFTEARN | s2isftearn:w2 income: source flag: earnings |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | ---: | ---: | ---: | ---: | ---: |
| R1ITEARN | 17488 | 4416.90 | 21000.18 | 0.00 | 2160000.00 |
| R2ITEARN | 18189 | 5213.49 | 16281.40 | 0.00 | 720000.00 |
| R3ITEARN | 19419 | 5222.89 | 15031.38 | -47000.00 | 500000.00 |
| R4ITEARN | 19644 | 6879.90 | 47465.87 | -20000.00 | 6000000.00 |
| S1ITEARN | 14811 | 4814.37 | 22425.72 |  | 0.00 |
| S2ITEARN | 15317 | 5652.63 | 17063.74 | 0.00 | 720000.00 |
| S3ITEARN | 16559 | 5578.04 | 15608.43 | -47000.00 | 500000.00 |
| S4ITEARN | 16258 | 7650.85 | 51707.27 | -20000.00 | 6000000.00 |
| R1ISFTEARN | 17488 |  |  |  |  |
| R2ISFTEARN | 18189 | 0.36 | 0.71 | 0.00 | 2.00 |
| S1ISFTEARN | 14811 |  | 0.39 | 0.71 | 0.00 |
| S2ISFTEARN | 15317 | 0.40 | 0.73 | 0.73 | 0.00 |

## General Comments:

Based on the current release of CHARLS data, "don't know" (.d) and "refused" (.r) special missing responses are only provided for Wave 1. These special missing codes are not available starting in Wave 2. As a result, all missing values are coded to "other missing" (.m) starting in Wave 2.

## How Constructed:

At Waves 1 and 2, respondents are asked to report their past year wages and bonus income in both the income module and the work module. Starting at Wave 3, respondents are only asked to report their past wages in the income module.

In the work module, respondents were asked to report their past year wages from agricultural work, non-agricultural work, side job, and all other bonuses. Earnings from agricultural work is asked as the average monthly wage. Earnings from side jobs is asked as the average monthly income but CHARLS does not include a question asking how many months the respondent worked in the past year at side jobs. Yearly earnings from side jobs is calculated using the number of months the respondent reported working at their main job in the last year. Respondents are not asked to exclude taxes or fees when reporting their agricultural income, side job income or all other bonuses. Respondents can report their non-agricultural income in seven ways: annually, monthly, weekly, daily, hourly, contract-based and performance-based. Respondents who report their wage is contract-based or performance-based are then asked to report the amount they were paid in the previous month. Respondents are not asked to exclude taxes or fees when reporting their weekly, daily or hourly wage from non-agricultural work.

At Waves 1 and 2, there are three conditions for the respondent to be assigned a value of zero:

1. A respondent who indicates not working for at least three months during lifetime (work includes agricultural work, earning wage work, self-employed activities and unpaid family business), not engaging in any agricultural work for more than 10 days in the past year, not working at least one hour last week, not receiving salary from the job and not expecting to go back to the job in the future or within 6 months.
2. A respondent who indicates not engaging in any agricultural work for more than 10 days in the past year, not working at least one hour last week, having a job but being temporarily laidoff or on sick leave or other leave or in-job training, not receiving salary from the job, not expecting to go back to the job in the future or within 6 months but have worked for at least three months during lifetime.
3. A respondent who indicates not engaging in any agricultural work for more than 10 days in the past year, not working at least one hour last week, having a job but being temporarily laid-off or on sick leave or other leave or in-job training, not working for at least one hour last week in wage or self-employed work or unpaid family business and not expecting to go back to the job in the future or within 6 months.

In the income module, respondents are asked to report their wages and bonus income in the past year. Respondents can report wages and bonus income in two ways: annually or monthly at Waves 1 to 2 , and just annually starting at wave 3. The amount of income is derived from first using the reported annual amount. If the annual amount is missing, then the amount is based on the monthly amount times 12. Starting at Wave 2, respondents who report wages and bonus income are then asked whether those wages exclude insurance, income tax, public housing funds and other fees. If their reported wages do not exclude insurance, income tax, etc., respondents are asked to report this amount. Respondents can report amount of insurance, income tax, etc. in three ways: per year, per month or percentage of wage. The amount of income in the past year is derived from subtracting the amount of insurance, income tax, etc. from the amount of wages and bonus income. Note: the amount of income in the past year may be negative if the amount of insurance, income tax, etc. is greater than the amount of wages and bonus income. Respondents who indicate that they do not receive any wages or bonus income in the past year were not asked the value of income question and are assigned a value of 0 .

At Waves 1 and 2, if earnings income is asked both in the income module and the work module, in order not to double count the after tax earning income that the respondent received in the past year, RwITEARN is the maximum value of a respondent's earnings from either income module or work module. Starting at Wave 3, earnings income is only asked in the income module and RWITEARN is this value.

Don't know, refused, or other missing responses of RwITEARN is assigned special missing codes .d, .r, .m respectively. RwITEARN is set to plain missing (.) for respondents who did not respond to this wave.

SwITEARN is taken directly from the spouse's value to RWITEARN. Special missing value .u is used when the respondent does not report being coupled in the current wave. Special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwISFTEARN is a flag variable indicating whether the value of RwITEARN is derived from the income or work module. A value of 0 indicates the respondent had no earnings income. A value of 1 indicates the value of RWITEARN came from the income module. A value of 2 indicates the value of RWITEARN came from the work module. Starting at Wave 3, respondents are only asked to report their past wages in the income module. Therefore, RwISFTEARN is not available starting at Wave 3.

SWISFTEARN is a flag variable indicating whether the value of SWITEARN is derived from the income or work module. It is taken directly from the respondent's spouse's value of RwISFTEARN. Special missing value . u is used when the respondent does not report being coupled in the current wave. Special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

Starting at Wave 3, respondents are only asked to report their past wages in the income module.
Starting at Wave 3, respondents are no longer able to report a monthly amount of wages and bonus income in the past year.

Starting at Wave 2, respondents are asked in the income module if their reported wages and bonus income in the past year excludes insurance, income tax, etc. If their reported wages and bonus income do not exclude insurance, income tax, etc. respondents are asked to report this amount.

In the current release of the CHARLS data there is a high number of individuals with missing information in the Wave 2, Wave 3, and Wave 4 Individual Income files.

## Differences with the RAND HRS/Harmonized HRS

Earnings income in CHARLS is measured in China's currency Yuan whereas the equivalent measure in RAND HRS is current U.S. dollars. Therefore, conversion into a common currency is necessary before comparison of these data.

Unlike the RAND HRS, RWITEARN in Waves 1 and 2 of CHARLS only includes wages and bonus income and taking the maximum value of the wage income from either income module or work module. In RAND HRS, RWIEARN also includes 2nd job, overtime pay/commissions/tips, and professional practice or trade income.

## CHARLS Variables Used:

Wave 1:
FC001
FC004
FC007
FC019
FE001
FE002
FE003
FF001
FF002
FF004
FF006
FF008
FF010
FF012
FF014
FG002_10_
FG002_1
FG002_2
FG002_3_
FG002_4_
FG002_5_
FG002_6_
FG002_7-
FG002_8_
FG002_9_
FH001
FH010
FJ003
GA001
GA002
GA002 1
Wave 2:
FA006_W2_5
FB011
FB012
FC001
FC004
FC007
FC019
FC020
FC021
FE001 How Many Months Did You Work in the Past Year
FE002
FE003
How Many Days Did You Work per Week
How Many Hours Did You Work per Day
Pattern of Wage Payment
FF001
After-tax Salary of Last Year(Yuan)
FF004_1 After-tax Salary of Last Month(Yuan)

Section F: Income and Consumption

| FF006 | After-tax Salary of Last Week |
| :--- | :--- |
| FF008 | Daily Wage |
| FF010 | Hourly Wage |
| FF012_1 | How Much Do You Receive Last Month(Yuan) |
| FF014 | All Other Bonus in the Past Year |
| FH009 | Do Any Other Household Member Work in This Activity |
| FH010 | Net Income from This Activity |
| FJ003 | Monthly Income of Side Jobs |
| XF1 | Preload Work Variable |
| XRTYPE | R Interview Type |
| ZF13 | Working in LastIW |
| ZF14 | Preload Working Status in LastIW |
| 3: | Received Wage Last Year |
| GA001 | Received Amount of Income |
| GA002 |  |
| 4: | Receive Wage and Bonus Income |
| GA001 | How Much Receive |
| GA002 | Exclude Insurance and Some Others |
| GA002_W2_1 | Total Excluded Amount |
| GA002_W2_2 | Yuan/Year |
| GA002_W2_2A | Yuan/Month |
| GA002_W2_2B | Percent of Wage |
| GA002_W2_2C |  |

## Total Capital Income

| Wave | Variable |
| :---: | :--- |
| 1 | R1ITSEMP |
| 2 | R2ITSEMP |
| 3 | R3ITSEMP |
| 1 | S1ITSEMP |
| 2 | S2ITSEMP |
| 3 | S3ITSEMP |
| 1 | HH1ITSEMP |
| 2 | HH2ITSEMP |
| 3 | HH3ITSEMP |
| 4 | HH4ITSEMP |
| 1 |  |
| 2 | R1ITREST |
| 2 | R2ITREST |
| 1 | S1ITREST |
| 2 | S2ITREST |
| 1 | HH1ITREST |
| 2 | HH2ITREST |
| 1 | HH1IRENT |
| 2 | HH2IRENT |
| 3 | HH3IRENT |
| 4 | HH4IRENT |
| 1 | HH1ICAP |
| 2 | HH2ICAP |
| 3 | HH3ICAP |
| 4 | HH4ICAP |


| Label | Type |  |
| :--- | :--- | :--- |
| r1itsemp:w1 income: r self-employment after tax | Cont |  |
| r2itsemp:w2 income: r self-employment after tax | Cont |  |
| r3itsemp:w3 income: r self-employment after tax | Cont |  |
| s1itsemp:w1 income: s self-employment after tax | Cont |  |
| s2itsemp:w2 income: s self-employment after tax | Cont |  |
| s3itsemp:w3 income: s self-employment after tax | Cont |  |
| hh1itsemp:w1 income: HHold self-employed income after tax | Cont |  |
| hh2itsemp:w2 income: HHold self-employed income after tax | Cont |  |
| hh3itsemp:w3 income: HHold self-employed income after tax | Cont |  |
| hh4itsemp:w4 income: HHold self-employed income after tax |  |  |
|  |  |  |
| r1itrest:w1 income: r financial assets income before tax | Cont |  |
| r2itrest:w2 income: r financial assets income before tax | Cont |  |
|  |  |  |
| s1itrest:w1 income: s financial assets income before tax | Cont |  |
| s2itrest:w2 income: s financial assets income before tax | Cont |  |
| hh1itrest:w1 income: HHold interest and financial assets inc | Cont |  |
| hh2itrest:w2 income: HHold interest and financial assets inc | Cont |  |
| hh1irent:w1 income: HHold rental income before tax |  |  |
| hh2irent:w2 income: HHold rental income before tax | Cont |  |
| hh3irent:w3 income: HHold rental income before tax | Cont |  |
| hh4irent:w4 income: HHold rental income before tax | Cont |  |
| hh1icap:w1 income: HHold total capital income |  |  |
| hh2icap:w2 income: HHold total capital income | Cont |  |
| hh3icap:w3 income: HHold total capital income | Cont |  |
| hh4icap:w4 income: HHold total capital income | Cont |  |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | ---: | ---: | ---: | ---: | ---: |
| R1ITSEMP | 14196 | 988.85 | 12147.46 | 0.00 | 1000000.00 |
| R2ITSEMP | 14925 | 1086.51 | 13402.20 | -600000.00 | 1000000.00 |
| R3ITSEMP | 15897 | 1789.30 | 19969.19 | -170000.00 | 1450000.00 |
| S1ITSEMP | 11848 | 1028.85 | 12660.04 |  | 0.00 |
| S2ITSEMP | 12404 | 1221.68 | 14207.82 | -600000.00 | 1000000.00 |
| S3ITSEMP | 13167 | 2013.32 | 21570.21 | -170000.00 | 1450000.00 |
| HH1ITSEMP | 16738 | 4181.99 | 17769.53 | -540000.00 | 600000.00 |
| HH2ITSEMP | 16776 | 3361.67 | 43651.40 | -2997300.00 | 1340000.00 |
| HH3ITSEMP | 19514 | 3166.95 | 44030.45 | -2000000.00 | 3000000.00 |
| HH4ITSEMP | 18176 | 7069.90 | 81265.95 | -2980000.00 | 5000000.00 |
|  |  |  |  |  |  |
| R1ITREST | 17335 | -222.94 | 16914.64 | -2000000.00 | 450000.00 |
| R2ITREST | 16688 | 167.96 | 4638.94 | 0.00 | 450000.00 |
|  |  |  |  |  |  |
| S1ITREST | 14715 | -231.49 | 18161.63 | -2000000.00 | 450000.00 |
| S2ITREST | 14144 | 184.44 | 4946.59 | 0.00 | 450000.00 |
| HH1ITREST | 17397 |  | 44.40 | 2510.76 | 0.00 |
| HH2ITREST | 17679 | 118.93 | 3358.71 | 300000.00 |  |
| HH1IRENT |  |  |  | 0.00 | 200000.00 |
| HH2IRENT | 17362 | 294.37 | 3294.13 | 0.00 | 300050.00 |
| HH3IRENT | 17590 | 669.61 | 5762.74 | 0.00 | 372000.00 |
| HH4IRENT | 20220 | 933.57 | 6714.34 | 0.00 | 240000.00 |


| Section F: Income and Consumption |  |  |  |  |  |
| :--- | :--- | :--- | :--- | ---: | :--- |
| HH1ICAP | 11225 | 6424.53 | 27266.36 | -540000.00 | 1015000.00 |
| HH2ICAP | 10172 | 6422.03 | 59946.22 | -2997300.00 | 1641000.00 |
| HH3ICAP | 11846 | 6837.63 | 43587.59 | -1785000.00 | 1210000.00 |
| HH4ICAP | 16193 | 8403.21 | 86668.77 | -2979300.00 | 5000000.00 |

## General Comments:

Based on the current release of CHARLS data, "don't know" (.d) and "refused" (.r) special missing responses are only provided for Wave 1. These special missing codes are not available starting in Wave 2. As a result, all missing values are coded to "other missing" (.m) starting in Wave 2.

## How Constructed:

RWITSEMP is the respondent's after tax net income earned from self-employed activity in the last year and is available at Waves 1 to 3. It is the earned income minus the cost of: energy, housing or equipment rental, raw materials, transportation, marketing, wages, taxes, and other fees. If the respondent is a single operator and self-employed, then the amount is reported. Respondents who indicate that they do not engage in self-employment are assigned a value of zero. Respondents who report that they do engage in self-employment but that other household members are engaged in the same self-employed activity are not asked self-employed earnings here but instead report these earnings in the household income module. For these cases, RwITSEMP is assigned a value of zero. There are four conditions for the respondent to be considered not engaged in self-employment:

1. A respondent who indicates not working for at least three months during lifetime (work includes agricultural work, earning wage work, self-employed activities and unpaid family business), not engaging in any agricultural work for more than 10 days in the past year, not working at least one hour last week, not receiving salary from the job and not expecting to go back to the job in the future or within 6 months.
2. A respondent who indicates not engaging in any agricultural work for more than 10 days in the past year, not working at least one hour last week, having a job but being temporarily laid-off or on sick leave or other leave or in-job training, not receiving salary from the job, not expecting to go back to the job in the future or within 6 months but have worked for at least three months during lifetime.
3. A respondent who indicates not engaging in any agricultural work for more than 10 days in the past year, not working at least one hour last week, having a job but being temporarily laid-off or on sick leave or other leave or in-job training, not working for at least one hour last week in wage or self-employed work or unpaid family.
4. A respondent who indicates not working for at least three months during lifetime (work includes agricultural work, earning wage work, self-employed activities and unpaid family business), not engaging in any agricultural work for more than 10 days in the past year, not working at least one hour last week, not receiving salary from the job and not expecting to go back to the job in the future or within 6 months but having a non-agricultural job that is not selfemployed or unpaid family business.

Don't know, refused, or other missing responses of RwITSEMP is assigned special missing codes .d, .r, .m respectively. RwITSEMP is set to plain missing (.) for respondents who did not respond to this wave. Starting at Wave 4, CHARLS no longer asks respondents about self-employment income.

SWITSEMP is taken directly from the spouse's measures in RWITSEMP. Special missing value .u is used when the respondent does not report being coupled in the current wave. Special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

HHWITSEMP is the total value of household after tax income from self-employed activities and is available at all waves. This includes the whole household's after tax net income earned from selfemployed activity, and after tax net income from agricultural and non-agricultural self-employed activities from the entire household, as reported by the financial respondent. Entire household self-employed income from agricultural activities consists of 7 different components:

1. Value of all crop and forestry product produced last year
2. Value of livestock and aquatic life that were sold and consumed in the last year
3. Value of all livestock products produced (including the self-consumption value) in the past year, including milk, wool (including cashmere sheep or goat skin) and eggs
4. Cost of producing crop and forestry products including Seeds (including home-used seeds), fertilizer, organic fertilizer, pesticide, plastic sheets, hiring labor (including with machine or animals), land rents, rents (excluding land rents), irrigation, fuel, transportation, processing, marketing (including packaging, management fee))
5. Cost of purchasing the livestock and aquatic life
6. Cost of producing livestock and aquatic life in the past year (including feed, medicine, pasture fees, animal pens, wages, etc.)
7. The difference of current value of all livestock and last year value of all livestock. Livestock here includes chickens, ducks, cattle, pigs, sheep, etc.

Entire household self-employed income from non-agricultural activities includes:

1. Service, such as cooking, sewing, private clinic etc.
2. Transportation
3. Construction
4. Mining
5. Processing production
6. Business
7. Others

Please note, HHwITSEMP does not include other household members' after tax net income earned from self-employed activity in the last year because CHARLS does not ask this question in the questionnaire. In addition to the special missing values of RwITSEMP and SwITSEMP, special missing value .b is assigned if the respondent's spouse is absent. HHwITSEMP is set to plain missing (.) for respondents who did not respond to this wave.

RWITREST is the respondent's financial asset income before tax and is only available at Wave 1 and 2. At Wave 1, respondents can report financial income in any of the following ways:

1. Income earned from stock. Respondents who own any stocks are asked about how much they have earned or lost in the past year. The net value of stock income is derived by taking the amount earned minus the amount lost.
2. Income earned from mutual funds. Respondents who own any mutual funds are asked about how much they have earned or lost in the past year. Net value of mutual funds income is derived by taking the amount earned minus the amount lost.
3. Income from other investments. Respondents who own other investments are asked about how much they received income from other investments.

Starting at Wave 2, respondents are only asked to report one financial asset income question which is "How much did you receive altogether from other investments in the past year?" Starting in Wave 3, financial asset interest income is no longer asked as part of the CHARLS survey.

Respondents who indicate that they have not received any financial income in the past year are not asked the value of financial income question and are assigned a value of 0 for RwITREST. Don't know, refused, or other missing responses of RwITREST are assigned special missing codes .d, . r , . $m$ respectively. RwITREST is set to plain missing (.) for respondents who did not respond to this wave.

SwITREST is taken directly from the spouse's value to RwITREST. Special missing value .u is used when the respondent does not report being coupled in the current wave. Special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

Please note, CHARLS does not ask other household member's respondent's financial asset income before tax question in the questionnaire. In addition to the special missing values of RWITREST and SWITREST, special missing value .b is assigned if the respondent's spouse is absent.

HHWITREST is financial asset income at the household level, the interest that are received from the money that was lent to others in the household level. HHwITREST is only available at Wave 1 and 2. HHWITREST is set to plain missing (.) for respondents who did not respond to this wave. Starting at Wave 3, CHARLS no longer asks respondents about household financial asset income income.

HHWIRENT is the household rental income from non-financial assets and is available at all waves. This variable is reported by a financial respondent in the household income section.

The financial respondent reports total household income in the following ways:

1. Annual rental income for all rooms or houses that are currently leased. The rental income is reported monthly. Annual rental income is calculated by taking the monthly amount times 12.
2. Annual rental income for all leased rooms or houses that are received by the other household members.
3. Rental income from cultivated land, forest land, pasture and pond.
4. Rental income from other household assets other than housing or land, such as fixed capital, durables or livestock.

If the financial respondent indicates that the household has not received any rental income in the past year, the value of rental income is not asked and HHWIRENT is assigned a value of 0 . Don't know, refused, or other missing responses of HHwIRENT are assigned special missing codes .d, .r, .m respectively. HHwIRENT is set to plain missing (.) for respondents who did not respond to this wave.

HHWICAP is the summary of the total household capital income that includes the household selfemployment income, the household financial assets income and the household rental income from nonfinancial assets. Starting at Wave 3, total household capital income no longer includes respondent, spouse, or household financial asset income. Starting at Wave 4, total household capital income no longer includes respondent or spouse self-employment income.

HHwICAP = RwITSEMP + SwITSEMP + HHwITSEMP + RwITREST + SwITREST + HHwITREST + HHwIRENT at Waves 1 and 2.

HHWICAP $=$ RwITSEMP + SWITSEMP + HHWITSEMP + HHWIRENT at Wave 3.
HHWICAP $=$ HHWITSEMP + HHWIRENT at Wave 4.
HHWICAP is set to plain missing (.) for respondents who did not respond to this wave.

## Cross Wave Differences in CHARLS

Income earned from stock and mutual fund are not asked after wave 1 in the CHARLS questionnaire. At Wave 1, respondents can report interest and financial asset income in any of the following ways:

1. Income earned from stock. Respondents who own any stocks are asked about how much they have earned or lost in the past year. The net value of stock income is derived by taking the amount earned minus the amount lost.
2. Income earned from mutual funds. Respondents who own any mutual funds are asked about how much they have earned or lost in the past year. Net value of mutual funds income is derived by taking the amount earned minus the amount lost.
3. Income from other investments. Respondents who own other investments are asked about how much they received income from other investments.

Starting at Wave 2, respondents are only asked to report financial assets in the individual income section once with the following question:

1. How much did you receive altogether from other investments in the past year?

Starting at Wave 3, CHARLS no longer asks questions about financial asset income. Due to this RwITREST, SwITREST are not created after Wave 2. Also starting at Wave 3, CHARLS no longer asks questions about interest on loans lent out the household. Due to this HHWITREST is not created after Wave 2. Also because of this change in the survey, users should make note that starting at

Wave 3, total household capital income does not account for financial asset income or interest on loans lent out by the household, whereas it did in previous waves.

Starting at Wave 4, CHARLS no longer asks respondents about self-employment income.
In the current release of the CHARLS data there is a high number of individuals with completely missing information in the Wave 2 and Wave 3 Individual Income and the Wave 2 and Wave 3 Household Income files.

## Differences with the RAND HRS/Harmonized HRS

Variables related to the capital income in CHARLS are measured in China's currency Yuan whereas the equivalent measure in RAND HRS is current U.S. dollars. Therefore, conversion into a common currency is necessary before comparison of these data.

The components in this measure are different from the corollary measure in the RAND HRS. In the RAND HRS, capital income contains income from business, rental, stock and mutual funds, bonds, CDs and treasury bills, checking and saving accounts, dividend and interest, and trust fund or royalties. There are no questions asking about trust fund or royalties in CHARLS.

## CHARLS Variables Used:

Wave 1:

FC001
FC004
FC007
FC019
FE001
FE002
FE003
FF001
FF002
FF004
FF006
FF008
FF010
FF012
FF014
FH009
FH010
FJ003
GB001
GB002_10
GB002_11
GB002_12
GB002_13
GB002_14
GB002_15_
GB002_16_
GB002_1_
GB002_2
GB002_3
GB002_4-
GB002_5
GB002_6
GB002_7
GB002_8_
GB002_9_
GB003
GB005
GB006
GB007
GB008
GB009
GB010
GB011
GB012
GB013

Did you work for other famers in wage for at least ten days in
How many months did you work on [i] in wage for other famers i
What is the average monthly wage did you get in the last month?
DO YOU CURRENTLY HAVE MORE THAN ONE JOB
HOW MANY MONTHS DO YOU USUALLY WORK PER YEAR
HOW MANY DAYS A WEEK DO YOU USUALLY WORK
HOW MANY HOURS DO YOU USUALLY WORK PER DAY
HOW IS YOUR WAGE PAID MAINLY
THE AFTER TAX ANNUAL SALARY
THE AFTER TAX AVERAGE MONTHLY SALARY
THE USUAL WEEKLY WAGE
THE USUAL DAILY WAGE
YOUR HOURLY WAGE
HOW MUCH IN AVERAGE DO YOU RECEIVE PER MONTH AFTER TAX
the value of all other bonuses
DID ANY OTHER HOUSEHOLD MEMBERS WORK IN THE SAME SELF-EMPLOYED
ESTIMATE OF NET INCOME EARNED FROM THIS ACTIVITY IN THE LAST YE
THE AVERAGE MONTHLY INCOME
Did Your Household Engage in Agricultural Work
Did This Household Member Engage in Agricultural Work
Did This Household Member Engage in Agricultural Work
Did This Household Member Engage in Agricultural Work
Did This Household Member Engage in Agricultural Work
Did This Household Member Engage in Agricultural Work
Did This Household Member Engage in Agricultural Work
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Did This Household Member Engage in Agricultural Work
Did This Household Member Engage in Agricultural Work
Did This Household Member Engage in Agricultural Work
Did This Household Member Engage in Agricultural Work
Did This Household Member Engage in Agricultural Work
Did Your Household Engage in Cropping or Forestry Last Year
Value of All Crops and Forestry Products
Total Cost of Producing Crops
Did Your Household Grow Any Livestock or Fish Last Year
Value of All Livestock
Value of All Livestock and Aquatic Life at the Same Time of Las HOW MUCH DID YOU SPEND PURCHASING NEW LIVESTOCK AND AQUATIC LIF THE VALUE OF ALL LIVESTOCK AND AQUATIC LIFE THAT WERE SOLD OR C THE VALUE OF ALL LIVESTOCK PRODUCTS PRODUCED
THE COST OF PRODUCING LIVESTOCK AND AQUATIC LIFE LAST YEAR

| GC001 | ENGAGE IN SELF-EMPLOYED ACTIVITIES |
| :---: | :---: |
| GC005_1_ | NET INCOME FROM THE ACTIVITY |
| GC005_2 | NET INCOME FROM THE ACTIVITY |
| GC005_3 | NET INCOME FROM THE ACTIVITY |
| HA027 | OTHER RESIDENCES |
| HA052 | THE MONTHLY RENTAL INCOME FOR ALL ROOM OR HOUSES OWNED BY YOU |
| HA052_1 | rent |
| HA053 | rent |
| HA053_1 | rent |
| HA054S1 | CULTIVATED LAND |
| HA054S2 | CULTIVATED LAND |
| HA054S3 | CULTIVATED LAND |
| HA054S4 | CULTIVATED LAND |
| HA054S5 | CULTIVATED LAND |
| HA058_1_ | DID YOU RENT OUT ANY OF YOUR LAND IN THE PAST YEAR |
| HA058_2_ | DID YOU RENT OUT ANY OF YOUR LAND IN THE PAST YEAR |
| HA058_3 | DID YOU RENT OUT ANY OF YOUR LAND IN THE PAST YEAR |
| HA058_4_ | DID YOU RENT OUT ANY OF YOUR LAND IN THE PAST YEAR |
| HA060_1_ | RENTAL INCOME |
| HA060_2_ | RENTAL INCOME |
| HA060_3_ | RENTAL INCOME |
| HA060_4_ | RENTAL INCOME |
| HA064 | RENT |
| HA064_1 | RENT |
| HA069 | HAVE YOU LENT TO ANYONE AND NOT BEEN REPAID |
| HA071 | HOW MUCH INTEREST INCOME IN PAST YEAR |
| HC010 | HAVE YOU HELD ANY STOCKS IN THE PAST YEAR |
| HC011 | DID YOU EARN MONEY OR LOSE MONEY FROM STOCK |
| HC012 | HOW MUCH DID YOU EARN OR LOSE |
| HC012_2 | HOW MUCH DID YOU EARN OR LOSE |
| HC015 | HAVE YOU HELD ANY FUNDS IN THE PAST YEAR |
| HC016 | DID YOU EARN MONEY OR LOSE MONEY FROM HOLDING FUNDS |
| HC017 | HOW MUCH DID YOU EARN OR LOSE |
| HC023 | DID YOU RECEIVE ANY OTHER INCOME IN PAST YEAR |
| HC024 | HOW MUCH DID YOU RECEIVE ALTOGETHER |

Wave 2:
A002_10_
A002_11
A002_12
A002_1_
A002_2
A002_3_
A002_4-
A002_5_
A002_6_
A002_7_
A002_8_
A002_9_
A006_10
A006_11_
A006_1_
A006_2
A006_3_
A006_4_
A006_5_
A006_6_
A006_7
A006_8_
A006_9_
FC001
FC004
FC007
FC019
FE001
FE002
FE003
FF001
FF002_1
FF004_1

Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You
Any Work for Other Farmers in Wage
How Many Months Did You Work for Other Farmers
Average Monthly Income
More than One Non-Agricultural Job
How Many Months Did You Work in the Past Year
How Many Days Did You Work per Week
How Many Hours Did You Work per Day
Pattern of Wage Payment
After-tax Salary of Last Year(Yuan)
After-tax Salary of Last Month(Yuan)

Section F: Income and Consumption

| FF006 | After-tax Salary of Last Week |
| :---: | :---: |
| FF008 | Daily Wage |
| FF010 | Hourly Wage |
| FF012_1 | How Much Do You Receive Last Month(Yuan) |
| FF012_2 | How Much Do You Receive Last Month(Bonus) |
| FF014 | All Other Bonus in the Past Year |
| FH009 | Do Any Other Household Member Work in This Activity |
| FH010 | Net Income from This Activity |
| FJ003 | Monthly Income of Side Jobs |
| GB001 | Other Household Members Engage in Agricultural Work |
| GB002S1 | Household Member [1] Engaged in Agricultural |
| GB002S10 | Household Member [10] Engaged in Agricultural |
| GB002S11 | Household Member [11] Engaged in Agricultural |
| GB002S12 | Household Member [12] Engaged in Agricultural |
| GB002S13 | Household Member [13] Engaged in Agricultural |
| GB002S14 | Household Member [14] Engaged in Agricultural |
| GB002S2 | Household Member [2] Engaged in Agricultural |
| GB002S3 | Household Member [3] Engaged in Agricultural |
| GB002S4 | Household Member [4] Engaged in Agricultural |
| GB002S5 | Household Member [5] Engaged in Agricultural |
| GB002S6 | Household Member [6] Engaged in Agricultural |
| GB002S7 | Household Member [7] Engaged in Agricultural |
| GB002S8 | Household Member [8] Engaged in Agricultural |
| GB002S9 | Household Member [9] Engaged in Agricultural |
| GB003 | Engage in Cropping or Forestry |
| GB005_1 | Total Value of Crops and Forestry |
| GB006 | Cost of Crops and Forestry |
| GB007 | Grow Livestock or Aquatic Life |
| GB008 | Current Value of Livestock and Aquatic Life |
| GB009 | Value of Livestock and Aquatic Life of Last Year |
| GB010 | Cost of Purchasing New Livestock and Aquatic Life |
| GB011_1 | Value of Livestock and Aquatic Life, Sold or Consumed |
| GB012_1 | Value of Livestock Products Produced, Sold or Consumed |
| GB013 | Cost of Producing Livestock and Aquatic Life |
| GC001 | Household Members Engage in Self-Employed Businesse |
| GC002 | Number of Participated Small Bussinesses |
| GC005_1 | Income of The 1St Self-Employed Business |
| GC005_2 | Income of The 2Nd Self-Employed Business |
| GC005_3 | Income of The 3Rd Self-Employed Business |
| GC005_4_ | Income of The 4Th Self-Employed Business |
| HA027 | Other Residential Properties |
| HA052 | Rental Income (Respondent or Spouse) |
| HA052_1 | Rent (Yuan/Month) |
| HA053 | Rental Income (Other Household Member) |
| HA053_1 | Rent (Yuan/Month) |
| HA054S1 | Categories of Land |
| HA054S2 | Categories of Land |
| HA054S3 | Categories of Land |
| HA054S4 | Categories of Land |
| HA054S5 | Categories of Land |
| HA058_1 | Rent Out Land |
| HA058_2 | Rent Out Land |
| HA058_3 | Rent Out Land |
| HA058_4_ | Rent Out Land |
| HA060_1 | Income on Renting Out |
| HA060_2 | Income on Renting Out |
| HA060_3 | Income on Renting Out |
| HA060_4_ | Income on Renting Out |
| HA064 | Income for Renting Out Other Assets |
| HA064_1 | Rent (Yuan) |
| HA069 | Lent Out Unpaid |
| HA071 | Interest Income |
| HC010 | Stocks |
| HC015 | Funds |
| HC023 | Other Investments Income |
| HC024 | Amount of Investment Income |
| HD012 | Receive Assistance in Answering |
| ZA002_10_ | Gender of Household Member |
| ZA002_11_ | Gender of Household Member |

Section F: Income and Consumption

| ZA002_1 | Gender of Household Member |
| :---: | :---: |
| ZA002_2 | Gender of Household Member |
| ZA002_3 | Gender of Household Member |
| ZA002_4- | Gender of Household Member |
| ZA002_5 | Gender of Household Member |
| ZA002_6 | Gender of Household Member |
| ZA002_7- | Gender of Household Member |
| ZA002_8 | Gender of Household Member |
| ZA002_9 | Gender of Household Member |
| ZA006_10 | Relationship to You |
| ZA006_11 | Relationship to You |
| ZA006_1 | Relationship to You |
| ZA006_2 | Relationship to You |
| ZA006_3 | Relationship to You |
| ZA006_4_ | Relationship to You |
| ZA006_5 | Relationship to You |
| ZA006_6 | Relationship to You |
| ZA006_7- | Relationship to You |
| ZA006_8_ | Relationship to You |
| ZA006_9 | Relationship to You |

Wave 3:
FH009
FH010
GB001
GB003
GB005_1
GB006
GB007
GB008
GB009
GB010
GB011_1
GB012_1
GB013
GC001
GC002
GC005_1
GC005_2
GC005_3_
HA027
HA052
HA052_1
HA054S1
HA054S2
HA054S3
HA054S4
HA054S5
HA058_1
HA058_2
HA058_3
HA058_4
HA060_1
HA060_2
HA060_3
HA060_4_
HA064
HA064_1
Wave 4:
GB001_W4
GB003
GB005_1
GB006
GB007
GB008
GB009
GB010
GB011_1
GB012_1
GB013

## Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member <br> Relationship to You Relationship to You <br> Relationship to You Relationship to You <br> Relationship to You <br> Relationship to You <br> Relationship to You <br> Relationship to You

Do Any Other Household Member Work in This Activity
Net Income from This Activity
Other Household Members Engage in Agricultural Work
Engage in Cropping or Forestry
Total Value of Crops and Forestry
Cost of Crops and Forestry
Grow Livestock or Aquatic Life
Current Value of Livestock and Aquatic Life
Value of Livestock and Aquatic Life of Last Year
Cost of Purchasing New Livestock and Aquatic Life
Value of Livestock and Aquatic Life, Sold or Consumed
Value of Livestock Products Produced, Sold or Consumed
Cost of Producing Livestock and Aquatic Life
Household Members Engage in Self-Employed Businesse
Number of Participated Small Bussinesses
Income of The 1st Self-Employed Business
Income of The 2nd Self-Employed Business
Income of The 3rd Self-Employed Business
Other Residential Properties
Rental Income (Respondent or Spouse)
Rent (Yuan/Month)
Categories of Land
Categories of Land
Categories of Land
Categories of Land
Categories of Land
Rent Out Land
Rent Out Land
Rent Out Land
Rent Out Land
Income on Renting Out
Income on Renting Out
Income on Renting Out
Income on Renting Out
Income for Renting Out Other Assets
Rent (Yuan)
Engage in Agricultural Work
Engage in Cropping or Forestry
Total Value of All Crops and Forestry
Total Cost of Producing Crops and Forestry
Grow Livestock or Aquatic Life
Current Value of All Livestock or Aquatic Life
Last Year Value of All Livestock or Aquatic Life
Cost of New Livestock and Aquatic Life in the Past Year
Value of All Livestock and Aquatic Life Sold or Consumed
Value of All Livestock Products Produced
Cost of Producing Livestock and Aquatic Life

Section F: Income and Consumption


## Pension Income

| Wave | Variable |
| :---: | :--- |
| 1 | R1IPENI |
| 2 | R2IPENI |
| 1 | S1IPENI |
| 2 | S2IPENI |
| 1 | R1IPENA |
| 2 | R2IPENA |
| 3 | R3IPENA |
| 4 | R4IPENA |
| 1 | S1IPENA |
| 2 | S2IPENA |
| 3 | S3IPENA |
| 4 | S4IPENA |
| 1 | R1IPUBPEN |
| 2 | R2IPUBPEN |
| 3 | R3IPUBPEN |
| 4 | R4IPUBPEN |
| 1 | S1IPUBPEN |
| 2 | S2IPUBPEN |
| 3 | S3IPUBPEN |
| 4 | S4IPUBPEN |
| 1 | R1IPEN |
| 2 | R2IPEN |
| 3 | R3IPEN |
| 4 | R4IPEN |
| 1 |  |
| 2 | S1IPEN |
| 2 | S2IPEN |
| 3 | S3IPEN |
| 4 | S4IPEN |
| 1 | R1ISFPEN |
| 2 | R2ISFPEN |
| 1 | S1ISFPEN |
| 2 | S2ISFPEN |
|  |  |


| Label | Type |
| :---: | :---: |
| r1ipeni:w1 income: $r$ pension from income module | Cont |
| r2ipeni:w2 income: $r$ pension from income module | Cont |
| s1ipeni:w1 income: s pension from income module | Cont |
| s2ipeni:w2 income: s pension from income module | Cont |
| r1ipena:w1 income: r private pension from work module before | Cont |
| r2ipena:w2 income: $r$ private pension from work module before | Cont |
| r3ipena:w3 income: r private pension from work module before | Cont |
| r4ipena:w4 income: r private pension from work module before | Cont |
| s1ipena:w1 income: s private pension from work module before | Cont |
| s2ipena:w2 income: s private pension from work module before | Cont |
| s3ipena:w3 income: s private pension from work module before | Cont |
| s4ipena:w4 income: s private pension from work module before | Cont |
| r1ipubpen:w1 income: $r$ public pension from work module | Cont |
| r2ipubpen:w2 income: $r$ public pension from work module | Cont |
| r3ipubpen:w3 income: $r$ public pension from work module | Cont |
| r4ipubpen:w4 income: r public pension from work module | Cont |
| s1ipubpen:w1 income: s public pension from work module | Cont |
| s2ipubpen:w2 income: s public pension from work module | Cont |
| s3ipubpen:w3 income: s public pension from work module | Cont |
| s4ipubpen:w4 income: s public pension from work module | Cont |
| r1ipen:w1 income: r total pension income | Cont |
| r2ipen:w2 income: r total pension income | Cont |
| r3ipen:w3 income: r total pension income | Cont |
| r4ipen:w4 income: r total pension income | Cont |
| s1ipen:w1 income: s total pension income | Cont |
| s2ipen:w2 income: s total pension income | Cont |
| s3ipen:w3 income: s total pension income | Cont |
| s4ipen:w4 income: s total pension income | Cont |
| r1isfpen:w1 r income: source flag: total pension | Categ |
| r2isfpen:w2 r income: source flag: total pension | Categ |
| s1isfpen:w1 s income: source flag: total pension | Categ |
| s2isfpen:w2 s income: source flag: total pension | Categ |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | ---: | ---: | ---: | ---: | ---: |
| R1IPENI | 17367 | 2256.07 | 7229.54 | 0.00 | 172800.00 |
| R2IPENI | 16647 | 3356.75 | 9123.28 | 0.00 | 276000.00 |
| S1IPENI |  |  |  |  |  |
| S2IPENI | 14744 | 2171.84 | 7112.81 | 0.00 | 172800.00 |
| R1IPENA | 16973 | 2322.03 | 9182.67 | 0.00 | 276000.00 |
| R2IPENA | 18133 | 2764.88 | 7670.67 |  | 0.00 |
| R3IPENA | 19964 | 2263.94 | 8763.06 | 0.00 | 92160.00 |
| R4IPENA | 19396 | 4568.57 | 23272.30 | 0.00 | 614400.00 |
| S1IPENA | 14419 | 2305.02 | 7553.80 | 0.00 | 2666400.00 |
| S2IPENA | 15314 | 2780.76 | 8800.33 | 0.00 | 84000.00 |
| S3IPENA | 16943 | 2292.35 | 10166.78 | 0.00 | 96000.00 |
| S4IPENA | 16060 | 4540.68 | 24903.98 | 0.00 | 614400.00 |
| R1IPUBPEN | 17186 | 467.68 | 2739.40 | 0.00 | 2666400.00 |
|  |  |  |  | 0.00 | 55000.00 |


| 305 |  |  |  |  |  |
| :--- | :--- | ---: | ---: | ---: | ---: |
| Section F: Income and Consumption |  |  |  |  |  |
| R2IPUBPEN | 17772 | 512.30 | 2343.19 | 0.00 | 108660.00 |
| R3IPUBPEN | 19151 | 644.27 | 2865.39 | 0.00 | 81600.00 |
| R4IPUBPEN | 19410 | 1037.63 | 3602.11 | 0.00 | 132000.00 |
|  |  |  |  |  |  |
| S1IPUBPEN | 14575 | 432.11 | 2597.74 | 0.00 | 55000.00 |
| S2IPUBPEN | 15103 | 478.79 | 2348.78 | 0.00 | 108660.00 |
| S3IPUBPEN | 16490 | 593.67 | 2760.69 | 0.00 | 81600.00 |
| S4IPUBPEN | 16145 | 988.60 | 3431.11 | 0.00 | 132000.00 |
|  |  |  |  |  |  |
| R1IPEN | 17486 | 2957.07 | 9001.64 | 0.00 | 172800.00 |
| R2IPEN | 18201 | 3664.67 | 9669.68 | 0.00 | 276000.00 |
| R3IPEN | 18388 | 3029.74 | 10514.31 | 0.00 | 614400.00 |
| R4IPEN | 19094 | 5692.49 | 23545.65 | 0.00 | 2666400.00 |
|  |  |  |  |  |  |
| S1IPEN | 14820 | 2839.19 | 8835.15 | 0.00 | 172800.00 |
| S2IPEN | 15378 | 3637.93 | 9771.14 | 0.00 | 276000.00 |
| S3IPEN | 15869 | 2978.07 | 10708.13 | 0.00 | 614400.00 |
| S4IPEN | 15865 | 5600.02 | 25131.71 | 0.00 | 2666400.00 |
|  |  |  |  |  |  |
| R1ISFPEN | 17486 | 0.43 | 0.79 | 0.00 | 2.00 |
| R2ISFPEN | 18201 | 0.80 | 0.94 | 0.00 | 2.00 |
|  |  |  | 0.40 | 0.77 | 0.00 |
| S1ISFPEN | 14820 | 0.74 | 0.93 | 0.00 |  |
| S2ISFPEN | 15378 |  |  |  |  |

## General Comments:

Based on the current release of CHARLS data, "don't know" (.d) and "refused" (.r) special missing responses are only provided for Wave 1. These special missing codes are not available starting in Wave 2. As a result, all missing values are coded to "other missing" (.m) starting in Wave 2.

## How Constructed:

At Waves 1 and 2, respondents are asked to report their past year pension income in both income module and work module. At Wave 3, respondents are only asked to report their past year pension income in the work module. Starting in Wave 4, respondents are only asked to report their past year pension income in the pension module. These questions are asked to all respondents.

In the income module at Waves 1 and 2, respondents were asked to report their total pension income in an aggregate value. A respondent reports whether receiving any pension incomes from the following:

1. Wages from government institutions and firms
2. Supplemental pension of the firms and income from such programs as rural pension insurance
3. Urban residents' pension and commercial pension insurance
4. Pension subsidy for the old People

Respondents who indicate not receiving any pension income in the past year are assigned a value of 0 for RWIPENI. Respondents can report pension income in two ways: annually or monthly. RWIPENI is derived first using the reported annual amount. If the annual amount is missing, RWIPENI is based on the monthly amount times 12.

SWIPENI is taken directly from the spouse's value to RwIPENI. Special missing value .u is used when the respondent does not report being coupled in the current wave. Special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RWIPENA is the amount of before tax private pension income from the work module. The respondents who were asked to report the value of the private pension they have received have to be either one of the following status: 1) normal retirement, 2) early retirement or 3) internal retirement first but then regular retirement. RWIPENA consists of 3 different components:

1. Occupational pension through either government, work unit, social insurance agency, commercial insurance company, or other
2. Supplemental pension insurance of the firm
3. Commercial pension

Starting at Wave 2, the annual pension amounts are derived by multiplying the monthly amount by the number of months the respondent received the pension in the last year as reported from the question about when started to receive the pension. Respondents who indicate not receiving any of the pension types in the last year are assigned a value of 0 . In Wave 4, information for the month started to receive occupational pension is not available, so past year amount of pension income is not able to be generated and is coded as .m missing. Don't know, refused, or other missing responses of RwIPENA is assigned special missing codes .d, .r, .m respectively. RwIPENA is set to plain missing (.) for respondents who did not respond to this wave.

SWIPENA is taken directly from the spouse's value to RWIPENA. Special missing value .u is used when the respondent does not report being coupled in the current wave. Special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RWIPUBPEN is the amount of public pension that respondents received in the past year. These are the pension questions that asked in the work module. In Wave 1, respondents are asked to report whether they received a pension from the following sources:

1. Rural pension
2. Resident's pension
3. Urban resident's pension
4. Pension subsidy to the oldest old

At Wave 2, respondents are asked to report whether they received a pension from the following sources:

1. Rural pension
2. Residents' pension
3. Urban residents' pension
4. New rural social pension insurance
5. Land expropriation pension insurance
6. Old age pension allowance
7. Other unnamed pension

At Wave 3, respondents are asked to report whether they received a pension from the following sources:

1. New rural social pension insurance
2. Residents' pension
3. Urban residents' pension
4. Land expropriation pension insurance
5. Old age pension allowance
6. Other unnamed pension

Starting at Wave 4, respondents are asked to report whether they received a pension from the following sources:

1. New rural resident pension
2. Urban and rural resident pension
3. Urban resident pension
4. Pension for land-expropriated farmers
5. Other unnamed pension

Respondents are then asked the month and the year they started to receive each pension they reported receiving and the monthly benefit amount.

At Wave 1, the annual pension amounts are derived by multiplying the monthly amount by the number of months the respondent received the pension in the last year as reported either from the question about when started to receive the pension or when processed formal retirement. Respondents who indicate not being retired or not receiving any pensions in the last year are assigned a value of 0.

Starting at Wave 2, the annual pension amounts are derived by multiplying the monthly amount by the number of months the respondent received the pension in the last year as reported from the question about when started to receive the pension. There are a number of Wave 2 respondents with missing information for the month and year started to receive rural social pension insurance. These respondents are assumed to have received the reported monthly pension benefit amount for 12 months in the last year. Respondents who indicate not receiving any of the pension types in the last year are assigned a value of 0. Don't know, refused, or other missing responses of RwIPUBPEN is assigned special missing codes .d, .r, .m respectively. RwIPUBPEN is set to plain missing (.) for respondents who did not respond to this wave.

SWIPUBPEN is taken directly from the spouse's value to RWIPUBPEN. Special missing value . $u$ is used when the respondent does not report being coupled in the current wave. Special missing value.$v$ is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

At Waves 1 and 2, RWIPEN is the maximum pension income from either income or work module at the respondent level. In the income module, the amount of pension income is asked in one aggregate question that is "Did you receive any of the following types of individual income in the past year? Pensions (including wages from government institutions and firms, supplemental pension of the firms, and income from such programs as rural pension insurance, Urban residents' pension and commercial pension insurance, new rural social pension insurance and pension subsidy for the oldest old." On the other hand, in the work module, respondents reported the amount of each pension individually. In this case, to avoid double counting that the amount of the respondent's pension income in the previous year, taking the maximum value of the two modules is a strategy we used. Starting in Wave 3, RWIPEN income is equal to the total amount of pension income from the work module at the respondent level, which includes private and public pensions. In addition to the special missing values of that were used, special missing value .b is assigned if the respondent's spouse is absent.

At Wave 3, total pension income is equal to the total amount of pension income from the work module at the respondent level, which includes private and public pensions.

Starting at Wave 4, total pension income is equal to the total amount of pension income from the pension module at the respondent level, which includes private and public pensions.

SWIPEN is taken directly from the spouse's value to RWIPEN. Special missing value . $u$ is used when the respondent does not report being coupled in the current wave. Special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RWISFPEN is a flag variable indicating whether the value of RwIPEN is derived from the income or work module. A value of 0 indicates the respondent had no pension income. A value of 1 indicates the value of RWIPEN came from the income module. A value of 2 indicates the value of RWIPEN came from the work module.

SWISFPEN is a flag variable indicating whether the value of SwIPEN is derived from the income or work module. It is taken directly from the respondent's spouse's value of RwISFPEN. Special missing value. $u$ is used when the respondent does not report being coupled in the current wave. Special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Waves 1 and 2, respondents are asked to report their past year pension income in both income module and work module. There are a number of wave 2 respondents with missing information for the month and year started to receive rural social pension insurance

Starting at Wave 3, questions about pension income are no longer included in the income module. At Wave 3, questions about pension income are included in the work module.

Starting at Wave 4, questions about pension income are included in the pension module.
Starting at Wave 3, rural pension income is no longer specifically asked about but might still be reported under the other unnamed pension.

Starting at Wave 4, old age pension allowance is no longer specifically asked about but might still be reported under the other unnamed pension.

In the current release of the CHARLS data there is a high number of individuals who do not report when they started to receive their public pension in the pension module.

In the current release of the CHARLS data there is a high number of individuals with completely missing information in the Wave 2 Individual Income file.

## Differences with the RAND HRS/Harmonized HRS

Variables related to pension income in CHARLS are measured in China's currency Yuan whereas the equivalent measure in RAND HRS is current U.S. dollars. Therefore, conversion into a common currency is necessary before comparison of these data.

## CHARLS Variables Used:

Wave 1:
FB011
FM018_1
FM018_2
FM022
FM030_1
FM030_2
FM034
FN001 FN003_1 FN003_2 FN004 FN006_1 FN006_2 FN007 FN012_1 FN012_2 FN013 FN017_1 FN017_2 FN018 FN021_1 FN021_2 FN078_1 FN078_2 FN079 GA003S1 GA003S2 GA003S3 GA003S4 GA003S5 GA003S6 GA003S7 GA003S8 GA003S9 GA004_1_1_ GA004_2_1
Wave 2:
FB011
FB012 FN002_W2S1 FN002_W2S2

FN002_W2S3
FN002 W2S4
FN003_W2_1_1_
FN003_W2_1_2_
FN003_W2_1_3_
FN003_W2_2_1_
FN003_W2_2_2_
FN003_W2_2_3_
GA003S1
GA003S10
GA003S2
GA003S3
GA003S4
GA003S5
GA003S6
GA003S7
GA003S8
GA003S9
GA004_1_1
GA004_2_1
HD012
Wave 3:
FB011
FB012
FN002_W2S1
FN002 W2S2
FN002_W2S3
FN003_W2_1_1_
FN003_W2_1_2_ FN003_W2_1_3_ FN003_W2_2_1_ FN003_W2_2_2 FN003_W2_2_3_ FN005_W2_1_ FN005_W2_2 FN005_W2_3_ FN030 W2 FN041_W2_1 FN041_W2_2
FN042 W2
FN043_W2
FN055_W2_1
FN055_W2_2
FN056_W2
FN057 W3S1
FN057_W3S2
FN057_W3S3
FN057_W3S4
FN067_W2_1_1_ FN067_W2_1_2_ FN067_W2_1_3 FN067_W2_2_1_ FN067_W2_2_2_ FN067_W2_2_3 FN068_W2_1_ FN068_W2_2 FN068_W2_3_ FN079_W2_1 FN079_W2_10_1 FN079_W2_10_2 FN079_W2_11 FN080 W2 FN081_W2_1 FN081_W2_2 FN082 W2 FN083_W2 FN095_W2_1 FN095_W2_2 FN096_W2

Are You Currently Receiving Pension Insurance of The Firms? Are You Currently Receiving Following Pension?
When Did You Start Receiving Pension Benefits(Year) Correspondi When Did You Start Receiving Pension Benefits(Year) Correspondi When Did You Start Receiving Pension Benefits(Year) Correspondi When Did You Start Receiving Pension Benefits(Month) Correspond When Did You Start Receiving Pension Benefits(Month) Correspond When Did You Start Receiving Pension Benefits(Month) Correspond Receives Pension
None of The above
Receives Unemployment Compensation
Receives Pension Subsidy
Receives Workers'Compensation
Receives Elderly Family Planning Subsidies
Receives Medical Aid
Receives Other Government Subsidies
Receives Social Assistance
Receives Other Income Sources
Amount by Year: Pension
Amount by Month: Pension
Receive Assistance in Answering
Completed Retirement Procedures or Internal Retirement Completed Receding Position Procedures
Are You Currently Receiving Pension Program of The Government?
Are You Currently Receiving Pension Program of Staffing of Gove Are You Currently Receiving Pension Insurance of The Firms?
When Did You Start Receiving Governments' Pension Benefits(Year When Did You Start Receiving Government Affiliated Institutions When Did You Start Receiving Firms' Pension Benefits(Year)
When Did You Start Receiving Governments' Pension Benefits(Mont When Did You Start Receiving Government Affiliated Institutions When Did You Start Receiving Firms' Pension Benefits(Month) Current Monthly Pension Corresponding to FN002_w2 Option 1 Current Monthly Pension Corresponding to FN002_w2 Option 2 Current Monthly Pension Corresponding to FN002_w2 Option 3 Are You Currently Participating/Receiving Supplement Pension When Did You Start to Receive Supplement Pension Benefits(Year) When Did You Start to Receive Supplement Pension Benefits(Month Monthly Benefits
Are You Currently Participating/Receiving Commercial Pension In When Did You Start to Receive Benefits(Year)
When Did You Start to Receive Benefits(Month)
Monthly Benefits
Have New Rural Socail Pension Insurance?
Have Residents' Pension?
Have Urban Residents' Pension?
Have Any Pension Insurance above?
When Did You Start to Receive This Pension Benefits(Year)(New R When Did You Start to Receive This Pension Benefits(Year)(Resid When Did You Start to Receive This Pension Benefits(Year)(Urban When Did You Start to Receive This Pension Benefits(Month)(New When Did You Start to Receive This Pension Benefits(Month)(Resi When Did You Start to Receive This Pension Benefits(Month)(Urba How Much Do You Receive Now(New Rural Pension)
How Much Do You Receive Now(Residents' Pension)
How Much Do You Receive Now(Urban Residents' Pension)
Have Your Land Ever Been Requisitioned
When Did You Start to Receive The Benefits(Year)
When Did You Start to Receive The Benefits(Month)
How Much Do You Receive Now
Are You Receiving The Pension Subsidy for The Oldest Old
When Did You Start to Receive The Benefits(Year)
When Did You Start to Receive The Benefits(Month)
How Much Do You Receive Now
Are You Currently Participatin Or Receiving Other Pension
When Did You Start to Receive This Pension Benefits(Year)
When Did You Start to Receive This Pension Benefits(Month)
How Much Do You Receive Now

Section F: Income and Consumption

## Wave 4:

| FB011_W4 | Completed Retirement Procedures or Internal Retirement |
| :---: | :---: |
| FB012 | Completed Receding Position Procedures |
| FN002_W4 | Receive/Participate Government/Institutions/Firm Pension |
| FN002_W4_A_S1 | Government Pension |
| FN002_W4_A_S2 | Institutions Pension |
| FN002_W4_A_S3 | Firm Pension |
| FN002_W4_A_S4 | Don't Know the Type |
| FN002_W4_B_1_ | Receive Government Pension |
| FN002_W4_B_2 | Receive Institutions Pension |
| FN002_W4_B_3 | Receive Firm Pension |
| FN002_W4_B_4_ | Receive Government/Institutions/Firm Pension |
| FN003_W2_1_1_ | Year of Receive Government Pension |
| FN003_W2_1_2 | Year of Receive Institutions Pension |
| FN003_W2_1_3 | Year of Receive Firm Pension |
| FN005_W2_1 | Monthly Pension of Government Pension |
| FN005_W2_2 | Monthly Pension of Institutions Pension |
| FN005_W2_3 | Monthly Pension of Firm Pension |
| FN005_W2_4 | Monthly Pension of Government/Institutions/Firm Pension |
| FN030_W4 | Receive/Particate Supplemental Pension |
| FN031_W4 | Currently Receiving the Supplemental Pension |
| FN041_W2_1 | Year of Receive Pension |
| FN041_W2_2 | Month of Receive Pension |
| FN042_W2 | Monthly Benefits |
| FN043_W4 | Receive/Particate in Commercial Pension |
| FN055_W2_1 | The Year of You Started to Receive Pension |
| FN055_W2_2 | The Month of You Started to Receive Pension |
| FN056_W2 | Monthly Benefit |
| FN058_W4 | Residents/Newrural/Urban Residents Pension |
| FN058_W4_A | Which Pension |
| FN058_W4_B | Currently Receiving the Pension |
| FN067_W2_1 | Year of Receive Pension |
| FN067_W2_2 | Month of Receive Pension |
| FN068_W2 | Monthly Pension |
| FN079_W2_10_1 | Year of Receive Pension |
| FN079_W2_10_2 | Month of Receive Pension |
| FN079_W2_11 | Monthly Pension |
| FN079_W2_3 | Particate in Land Expropriation Pension Insurance |
| FN083_W2 | Other Pension Program |
| FN084_W4 | Receive Pension |
| FN095_W2_1 | The Year of Receive Pension |
| FN095_W2_2 | The Month of Receive Pension |
| FN096_W2 | Monthly Pension |
| IMONTH | Interview Month |

## Government/Public Transfer Income

| Wave Variable | Label | Type |  |
| :--- | :--- | :--- | :--- |
|  |  |  |  |
| 1 | HH1IGXFRI | hh1igxfri:w1 income: HHold government transfer income | Cont |
| 2 | HH2IGXFRI | hh2igxfri:w2 income: HHold government transfer income | Cont |
| 3 | HH3IGXFRI | hh3igxfri:w3 income: HHold government transfer income | Cont |
| 4 | HH4IGXFRI | hh4igxfri:w4 income: HHold government transfer income | Cont |
|  |  |  |  |
| 1 | HH1IGXFRH | hh1igxfrh:w1 income: HHold other government transfer income | Cont |
| 2 | HH2IGXFRH | hh2igxfrh:w2 income: HHold other government transfer income | Cont |
| 3 | HH3IGXFRH | hh3igxfrh:w3 income: HHold other government transfer income | Cont |
| 4 | HH4IGXFRH | hh4igxfrh:w4 income: HHold other government transfer income | Cont |
| 1 | HH1IGXFRT | hh1igxfrt:w1 income: HHold other public transfer income | Cont |
| 2 | HH2IGXFRT | hh2igxfrt:w2 income: HHold other public transfer income | Cont |
| 3 | HH3IGXFRT | hh3igxfrt:w3 income: HHold other public transfer income | Cont |
| 4 | HH4IGXFRT | hh4igxfrt:w4 income: HHold other public transfer income | Cont |
| 1 | HH1IGXFR | hh1igxff:w1 income: HHold government/public transfer income | Cont |
| 2 | HH2IGXFR | hh2igxfr:w2 income: HHold government/public transfer income | Cont |
| 3 | HH3IGXFR | hh3igxfr:w3 income: HHold government/public transfer income | Cont |
| 4 | HH4IGXFR | hh4igxfr:w4 income: HHold government/public transfer income | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | ---: | ---: | ---: | ---: | ---: |
| HH1IGXFRI | 16615 |  |  |  | 0.00 |
| HH2IGXFRI | 14832 | 232.49 | 862.01 | 24000.00 |  |
| HH3IGXFRI | 16481 | 252.93 | 1386.44 | 0.00 | 40920.00 |
| HH4IGXFRI | 19134 | 624.72 | 3540.14 | 0.00 | 60000.00 |
| HH1IGXFRH | 17139 | 473.03 | 1025.17 | 0.00 | 170812.00 |
| HH2IGXFRH | 17142 | 566.61 | 1329.82 | 0.00 | 20000.00 |
| HH3IGXFRH | 19729 | 664.54 | 10249.15 | 0.00 | 32000.00 |
| HH4IGXFRH | 19132 | 3087.81 | 282124.44 | 0.00 | 1000000.00 |
|  |  |  |  | 0.00 | 39012280.00 |
| HH1IGXFRT | 17401 | 543.64 | 9590.86 |  |  |
| HH2IGXFRT | 17664 | 868.58 | 19521.04 | 0.00 | 600000.00 |
| HH3IGXFRT | 20276 | 2287.85 | 53901.87 | 0.00 | 1600000.00 |
| HH4IGXFRT | 19668 | 2992.23 | 67226.59 | 0.00 | 4000000.00 |
| HH1IGXFR | 16306 | 1183.01 | 9936.46 |  | 0.00 |
| HH2IGXFR | 14317 | 1804.57 | 21667.16 | 0.00 | 160000000.00 |
| HH3IGXFR | 16022 | 3020.52 | 53334.41 | 0.00 | 4000000.00 |
| HH4IGXFR | 18562 | 6827.28 | 294917.94 | 0.00 | 39053540.00 |

## General Comments:

Based on the current release of CHARLS data, "don't know" (.d) and "refused" (.r) special missing responses are only provided for Wave 1. These special missing codes are not available starting in Wave 2. As a result, all missing values are coded to "other missing" (.m) starting in Wave 2.

## How Constructed:

HHWIGXFRI is the household summary of government transfer income. CHARLS asks the questions related to government transfer income to respondent, the spouse and all other household members,
separately. At Waves 1 to 3, the financial respondents report whether him/herself, their spouse, or all other household members receive any government transfer income from the following subsides:

1. Unemployment compensation
2. Pension subsidy

Section F: Income and Consumption
3. Worker's compensation from industrial accident compensation insurance includes wagereplacement benefits, disability benefit and survivor benefit
4. Elderly family planning subsides
5. Medical aid
6. Other government subsidies
7. Social assistance

At Wave 4, the financial respondents report whether him/herself, their spouse, or all other household members receive any government transfer income from the following subsides:

1. Unemployment compensation
2. Pension voucher
3. Pension subsidy for the oldest old
4. Worker's compensation from industrial accident compensation insurance includes wagereplacement benefits, disability benefit and survivor benefit
5. Elderly family planning subsides
6. Medical aid
7. Other government subsidies

The financial respondent who indicates that him/herself, their spouse, or other household member do not receive any government transfer income in the past year is not asked the value of government transfer, in these cases a value of zero is assumed. Respondents report government transfer income in annual amounts. Don't know, refused, or other missing responses of HHWIGXFRI are assigned special missing codes .d, .r, .m respectively. Special missing value .b is assigned to HHwIGXFRI if the respondent's spouse is absent. HHWIGXFRI is set to plain missing (.) for respondents who did not respond to this wave.

HHWIGXFRH is the value of the other government transfer income at the household level. The other public transfer income questions are only asked in the household income section. At Waves 1 to 3 , a financial respondent reports other government transfer income for the household from the following subsidies:

1. Dibao
2. Subsidy from reforestation
3. Agricultural subsides
4. Wubaohu
5. Tekunhu
6. Work injury subsidies to the immediate family members
7. Emergency or disaster relief (jiujikuan, jiuzaikuan)
8. Other subsides

At Wave 4, a financial respondent reports other government transfer income for the household from the following subsidies:

1. Dibao
2. Subsidy from reforestation
3. Agricultural subsides
4. Wubaohu
5. Pinkunhu subsidy, including registered Pinkunhu and non-registered Pinkunhu
6. Work injury subsidies to the immediate family members
7. Emergency or disaster relief (jiujikuan, jiuzaikuan)
8. Other subsides

If the financial respondent indicates that the household has not received any household other government transfer income in the past year, the household value of other government transfer is not asked and HHwIGXFRH is assigned a value of 0 . Don't know, refused, or other missing responses of HHwIGXFRH are assigned special missing codes .d, .r, .m respectively. HHwIGXFRH is set to plain missing (.) for respondents who did not respond to this wave.

HHWIGXFRT is the total value of other public transfer income at the household level in the past year. This variable includes not only the respondent and/or spouse's other public transfer incomes, but also includes other household members' other public transfer income. The value of household other public transfer income questions are reported by a financial respondent in the household income section. The financial respondent reports total household other public transfer income from the following sources:

1. Donation from the society, including cash, and items like food, clothing, etc.
2. Compensation for land seizure
3. Compensation to pulling down the house or apartment

If the financial respondent indicates that the household has not received any other public transfer income in the past year, the value of other public transfer is not asked and HHWIGXFRT is assigned a value of 0 . At Waves 1 and 2 respondents can report other public transfer income in two ways: annually or monthly. Starting at Wave 3, all respondents report public transfer income annually. HHWIGXFRT is derived first using the reported annual amount. If the annual amount is missing, HHWIGXFRT is based on the monthly amount times 12. Don't know, refused, or other missing responses of HHwIGXFRT are assigned special missing codes .d, .r, .m respectively. HHwIGXFRT is set to plain missing (.) for respondents who did not respond to this wave.

HHWIGXFR is the summary of the total household government/public transfer that includes household government transfer income, household other government transfer income and household other public transfer income.

HHWIGXFR $=$ HHWIGXFRI + HHWIGXFRH + HHWIGXFRT
HHWIGXFR is set to plain missing (.) for respondents who did not respond to this wave. Special missing value .b is assigned to HHwIGXFR if the respondent's spouse is absent.

## Cross Wave Differences in CHARLS

In the current release of the Wave 3 CHARLS data there is a high number of households with missing information as to whether all other household members receive government transfer income. From the Wave 3 survey questionnaire it appears that all household members who are not the respondent or spouse are supposed to be asked about in this section, but there is a particularly high number of children of the main respondent for whom no information is provided as whether they do or not receive these income types.

Starting at Wave 4, pension subsidy and social assistance is no longer specifically asked about but might still be reported under the other government subsidies.

Starting at Wave 4, respondents are asked about receiving pension voucher and pension subsidy for the oldest old.

Starting at Wave 4, household government transfer income from to Tekunhu is no longer specifically asked about but might still be reported under the other subsidies.

Starting at Wave 4, respondents are asked about receiving government transfer income from Pinkunhu subsidy.

Starting at Wave 3, respondents only report public transfer income annually.

In the current release of the CHARLS data there is a high number of individuals with completely missing information in the Wave 2, Wave 3, and Wave 4 Individual Income files. These missings affect HHwIGXFRI.

In the current release of the CHARLS data there is a high number of households with completely missing information for the Household Public Transfer Income section in the Wave 2, Wave 3, and Wave 4 Household Income files.

## Differences with the RAND HRS/Harmonized HRS

Variables related to government transfer income in CHARLS are measured in China's currency Yuan whereas the equivalent measure in RAND HRS is current U.S. dollars. Therefore, conversion into a common currency is necessary before comparison of these data.

The information contained in this variable corresponds to the aggregate of the information contained in the RAND-HRS variables related to income from Social Security DI or SSI, income from unemployment or workers compensation and individual income from other government transfer. However, components included in Harmonized CHARLS and RAND HRS are different for this variable, representing different institutional arrangements in each country.

## CHARLS Variables Used:

Wave 1:

| GA003S1 | Show Card31 | Did you receive any of the | following types of indi |
| :---: | :---: | :---: | :---: |
| GA003S2 | Show Card31 | Did you receive any of the | following types of indi |
| GA003S3 | Show Card31 | Did you receive any of the | following types of indi |
| GA003S4 | Show Card31 | Did you receive any of the | following types of indi |
| GA003S5 | Show Card31 | Did you receive any of the | following types of indi |
| GA003S6 | Show Card31 | Did you receive any of the | following types of indi |
| GA003S7 | Show Card31 | Did you receive any of the | following types of indi |
| GA003S8 | Show Card31 | Did you receive any of the | following types of indi |
| GA004_1_2 | Yuan/Year |  |  |
| GA004_1_3_ | Yuan/Year |  |  |
| GA004_1_4- | Yuan/Year |  |  |
| GA004_1_5_ | Yuan/Year |  |  |
| GA004_1_6 | Yuan/Year |  |  |
| GA004_1_7_ | Yuan/Year |  |  |
| GA004_1_8_ | Yuan/Year |  |  |
| GA004_2_2_ | Yuan/Month |  |  |
| GA004_2_3_ | Yuan/Month |  |  |
| GA004_2_4_ | Yuan/Month |  |  |
| GA004_2_5_ | Yuan/Month |  |  |
| GA004_2_6_ | Yuan/Month |  |  |
| GA004_2_7_ | Yuan/Month |  |  |
| GA004_2_8_ | Yuan/Month |  |  |
| GA008_2_A_3 | Yuan/Year of | Unemployment Compensation |  |
| GA008_2_A_4_ | Yuan/Year of | Unemployment Compensation |  |
| GA008_2_B_3 | Yuan/Month of | Unemployment Compensation |  |
| GA008_2_B_4 | Yuan/Month of | Unemployment Compensation |  |
| GA008_3_A_11_ | Yuan/Year of | Pension Subsidy |  |
| GA008_3_A_1 | Yuan/Year of | Pension Subsidy |  |
| GA008_3_A_2 | Yuan/Year of | Pension Subsidy |  |
| GA008_3_A_3 | Yuan/Year of | Pension Subsidy |  |
| GA008_3_A_4_ | Yuan/Year of | Pension Subsidy |  |
| GA008_3_A_6_ | Yuan/Year of | Pension Subsidy |  |
| GA008_3_A_7 | Yuan/Year of | Pension Subsidy |  |
| GA008_3_A_9 | Yuan/Year of | Pension Subsidy |  |
| GA008_3_B_11_ | Yuan/Month of | Pension Subsidy |  |
| GA008_3_B_1 | Yuan/Month of | Pension Subsidy |  |
| GA008_3_B_2 | Yuan/Month of | Pension Subsidy |  |
| GA008_3_B_3 | Yuan/Month of | Pension Subsidy |  |
| GA008_3_B_4- | Yuan/Month of | Pension Subsidy |  |
| GA008_3_B_6_ | Yuan/Month of | Pension Subsidy |  |
| GA008_3_B_7_ | Yuan/Month of | Pension Subsidy |  |
| GA008_3_B_9 | Yuan/Month of | Pension Subsidy |  |
| GA008_4_A_1_ | Yuan/Year of | Worker's Compensation |  |
| GA008_4_A_2 | Yuan/Year of | Worker's Compensation |  |
| GA008_4_A_3_ | Yuan/Year of | Worker's Compensation |  |


| GA008_4_A_4_ | Yuan/Year of Worker's Compensation |
| :---: | :---: |
| GA008_4_A_6_ | Yuan/Year of Worker's Compensation |
| GA008_4_B_1 | Yuan/Month of Worker's Compensation |
| GA008_4_B_2_ | Yuan/Month of Worker's Compensation |
| GA008_4_B_3 | Yuan/Month of Worker's Compensation |
| GA008_4_B_4_ | Yuan/Month of Worker's Compensation |
| GA008_4_B_6_ | Yuan/Month of Worker's Compensation |
| GA008_5_A_1 | Yuan/Year of Family Planning Subsidy |
| GA008_5_A_2 | Yuan/Year of Family Planning Subsidy |
| GA008_5_A_3 | Yuan/Year of Family Planning Subsidy |
| GA008_5_A_4_ | Yuan/Year of Family Planning Subsidy |
| GA008_5_A_5 | Yuan/Year of Family Planning Subsidy |
| GA008_5_A_6 | Yuan/Year of Family Planning Subsidy |
| GA008_5_A_7_ | Yuan/Year of Family Planning Subsidy |
| GA008_5_B_1 | Yuan/Month of Family Planning Subsidy |
| GA008_5_B_2 | Yuan/Month of Family Planning Subsidy |
| GA008_5_B_3 | Yuan/Month of Family Planning Subsidy |
| GA008_5_B_4 | Yuan/Month of Family Planning Subsidy |
| GA008_5_B_5 | Yuan/Month of Family Planning Subsidy |
| GA008_5_B_6_ | Yuan/Month of Family Planning Subsidy |
| GA008_5_B_7_ | Yuan/Month of Family Planning Subsidy |
| GA008_6_A_1 | Yuan/Year of Medical Aid |
| GA008_6_A_26_ | Yuan/Year of Medical Aid |
| GA008_6_A_2 | Yuan/Year of Medical Aid |
| GA008_6_A_3 | Yuan/Year of Medical Aid |
| GA008_6_A_4_ | Yuan/Year of Medical Aid |
| GA008_6_A_5_ | Yuan/Year of Medical Aid |
| GA008_6_A_6 | Yuan/Year of Medical Aid |
| GA008_6_A_7_ | Yuan/Year of Medical Aid |
| GA008_6_B_1 | Yuan/Month of Medical Aid |
| GA008_6_B_26 | Yuan/Month of Medical Aid |
| GA008_6_B_2 | Yuan/Month of Medical Aid |
| GA008_6_B_3 | Yuan/Month of Medical Aid |
| GA008_6_B_4_ | Yuan/Month of Medical Aid |
| GA008_6_B_5 | Yuan/Month of Medical Aid |
| GA008_6_B_6 | Yuan/Month of Medical Aid |
| GA008_6_B_7_ | Yuan/Month of Medical Aid |
| GA008_7_A_1 | Yuan/Year of Other Government Subsidy |
| GA008_7_A_2 | Yuan/Year of Other Government Subsidy |
| GA008_7_A_3 | Yuan/Year of Other Government Subsidy |
| GA008_7_A_4 | Yuan/Year of Other Government Subsidy |
| GA008_7_A_5_ | Yuan/Year of Other Government Subsidy |
| GA008_7_A_6_ | Yuan/Year of Other Government Subsidy |
| GA008_7_A_7_ | Yuan/Year of Other Government Subsidy |
| GA008_7_B_1_ | Yuan/Month of Other Government Subsidy |
| GA008_7_B_2 | Yuan/Month of Other Government Subsidy |
| GA008_7_B_3_ | Yuan/Month of Other Government Subsidy |
| GA008_7_B_4_ | Yuan/Month of Other Government Subsidy |
| GA008_7_B_5_ | Yuan/Month of Other Government Subsidy |
| GA008_7_B_6_ | Yuan/Month of Other Government Subsidy |
| GA008_7_B_7_ | Yuan/Month of Other Government Subsidy |
| GA008_8_A_1_ | Yuan/Year of Social Assistance |
| GA008_8_A_2_ | Yuan/Year of Social Assistance |
| GA008_8_A_3_ | Yuan/Year of Social Assistance |
| GA008_8_A_4_ | Yuan/Year of Social Assistance |
| GA008_8_A_5_ | Yuan/Year of Social Assistance |
| GA008_8_A_6_ | Yuan/Year of Social Assistance |
| GA008_8_A_8_ | Yuan/Year of Social Assistance |
| GA008_8_B_1 | Yuan/Month of Social Assistance |
| GA008_8_B_2 | Yuan/Month of Social Assistance |
| GA008_8_B_3 | Yuan/Month of Social Assistance |
| GA008_8_B_4- | Yuan/Month of Social Assistance |
| GA008_8_B_5_ | Yuan/Month of Social Assistance |
| GA008_8_B_6_ | Yuan/Month of Social Assistance |
| GA008_8_B_8_ | Yuan/Month of Social Assistance |
| GD001 | Did your household receive Dibao assistance last year? |
| GD001_C | Value of Dibao (Yuan) |
| GD002S1 | Whether Receive This Subsidy |
| GD002S2 | Whether Receive This Subsidy |

GD002S3
GD002S4
GD002S5
GD002S6
GD002S7
GD002_1
GD002_2
GD002_3
GD002_4
GD002_5
GD002_6
GD002_7
GD003S1
GD003S2
GD003S3
GD003_1
GD003_2
GD003_3

Wave 2:
A002_10_
A002_11
A002_12
A002_1_
A002_2
A002_3_
A002_4_
A002_5
A002_6_
A002_7
A002_8_
A002_9_
A006_10
A006_11_
A006_1_
A006_2
A006_3_
A006_4
A006_5_
A006_6_
A006_7_
A006_8_
A006_9_
GA003S1
GA003S10
GA003S2
GA003S3
GA003S4
GA003S5
GA003S6
GA003S7
GA003S8
GA003S9
GA004_1_2
GA004_1_3
GA004_1_4_
GA004_1_5_
GA004_1_6
GA004_1_7
GA004_1_8
GA004_2_1
GA004_2_2
GA004_2_3
GA004_2_4-
GA004_2_6_
GA004_2_7
GA004_2_8
GA007_10_S1
GA007_10_S10
GA007_10_S2

Whether Receive This Subsidy
Whether Receive This Subsidy
Whether Receive This Subsidy
Whether Receive This Subsidy
Whether Receive This Subsidy
TUIGENGHUANLIN
AGRICULTURAL SUBSIDIES
WUBAOHU
TEKUNHU
Work injury subsidies to the immediate family members
EMERGENCY OR DISASTER RELIEF
THE MONEY FOR OTHER
INCOME FROM THE FOLLOWING SOURCES
INCOME FROM THE FOLLOWING SOURCES
INCOME FROM THE FOLLOWING SOURCES
DONATIONS FROM THE SOCIETY
COMPENSATION FOR LAND SEIZURE
COMPENSATION TO PULLING DOWN YOUR HOUSE OR APARTMENT
Gender of Household Member
Gender of Household Member
Gender of Household Member
Gender of Household Member
Gender of Household Member
Gender of Household Member
Gender of Household Member
Gender of Household Member
Gender of Household Member
Gender of Household Member
Gender of Household Member
Gender of Household Member
Relationship to You
Relationship to You
Relationship to You
Relationship to You
Relationship to You
Relationship to You
Relationship to You
Relationship to You
Relationship to You
Relationship to You
Relationship to You
Receives Pension
None of The above
Receives Unemployment Compensation
Receives Pension Subsidy
Receives Workers'Compensation
Receives Elderly Family Planning Subsidies
Receives Medical Aid
Receives Other Government Subsidies
Receives Social Assistance
Receives Other Income Sources
Amount by Year: Unemployment Compensation
Amount by Year: Pension Subsidy
Amount by Year: Workers'Compensation
Amount by Year: Elderly Family Planning Subsidies
Amount by Year: Medical Aid
Amount by Year: Other Government Subsidies
Amount by Year: Social Assistance
Amount by Month: Pension
Amount by Month: Unemployment Compensation
Amount by Month: Pension Subsidy
Amount by Month: Workers'Compensation
Amount by Month: Medical Aid
Amount by Month: Other Government Subsidies
Amount by Month: Social Assistance
Household Member [10] Receives Pensions
Household Member [10] Receives None of The above
Household Member [10] Receives Unemployment Compensation

| GA007_10_S3 | Household Member [10] | Receives Pension Subsidy |
| :--- | :--- | :--- |
| GA007_10_S4 | Household Member [10] | Receives Worker 'S Compensation |
| GA007_10_S5 | Household Member [10] | Receives Elderly Family Planning Subsidie |
| GA007_10_S6 | Household Member [10] | Receives Medical Aid |
| GA007_10_S7 | Household Member | [10] |
| Receives Other Government Subsidies |  |  |
| GA007_10_S8 | Household Member | [10] | Receives Social Assistance

GA007_5_S2
GA007_5_S3
GA007_5_S4
GA007_5_S5
GA007_5_S6
GA007_5_S7
GA007_5_S8
GA007_5_S9
GA007_6_S1
GA007_6_S10
GA007_6_S2
GA007_6_S3
GA007_6_S4
GA007_6_S5
GA007_6_S6
GA007_6_S7
GA007_6_S8
GA007_6_S9
GA007_7_S1
GA007_7_S10
GA007 7 S2
GA007_7_S3
GA007_7_S4
GA007_7_S5
GA007_7_S6
GA007_7_S7
GA007_7_S8
GA007_7_S9
GA007_8_S1
GA007_8_S10
GA007_8_S2
GA007_8_S3
GA007_8_S4
GA007_8_S5
GA007_8_S6
GA007_8_S7
GA007_8_S8
GA007_8_S9
GA007_9_S1
GA007_9_S10
GA007_9_S2
GA007_9_S3
GA007_9_S4
GA007_9_S5
GA007_9_S6
GA007_9_S7
GA007_9_S8
GA007_9_S9
GA008_2B_10_
GA008_2B_11_
GA008_2B_12
GA008_2B_1_
GA008_2B_2_
GA008_2B_3
GA008_2B_4_
GA008_2B_5_
GA008_2B_6_
GA008_2B_7_
GA008_2B_8_ GA008_2B_9_ GA008_2C_10_ GA008_2C_11_ GA008_2C_12_ GA008_2C_1_ GA008_2C_2_ GA008_2C_3_ GA008_2C_4_ GA008_2C_5_ GA008_2C_6_

Household Member [5] Receives Unemployment Compensation
Household Member [5] Receives Pension Subsidy
Household Member [5] Receives Worker'S Compensation
Household Member [5] Receives Elderly Family Planning Subsidies
Household Member [5] Receives Medical Aid
Household Member [5] Receives Other Government Subsidies
Household Member [5] Receives Social Assistance
Household Member [5] Receives Other Income Sources
Household Member [6] Receives Pensions
Household Member [6] Receives None of The above
Household Member [6] Receives Unemployment Compensation
Household Member [6] Receives Pension Subsidy
Household Member [6] Receives Worker'S Compensation
Household Member [6] Receives Elderly Family Planning Subsidies
Household Member [6] Receives Medical Aid
Household Member [6] Receives Other Government Subsidies
Household Member [6] Receives Social Assistance
Household Member [6] Receives Other Income Sources
Household Member [7] Receives Pensions
Household Member [7] Receives None of The above
Household Member [7] Receives Unemployment Compensation
Household Member [7] Receives Pension Subsidy
Household Member [7] Receives Worker'S Compensation
Household Member [7] Receives Elderly Family Planning Subsidies
Household Member [7] Receives Medical Aid
Household Member [7] Receives Other Government Subsidies
Household Member [7] Receives Social Assistance
Household Member [7] Receives Other Income Sources
Household Member [8] Receives Pensions
Household Member [8] Receives None of The above
Household Member [8] Receives Unemployment Compensation
Household Member [8] Receives Pension Subsidy
Household Member [8] Receives Worker'S Compensation
Household Member [8] Receives Elderly Family Planning Subsidies
Household Member [8] Receives Medical Aid
Household Member [8] Receives Other Government Subsidies
Household Member [8] Receives Social Assistance
Household Member [8] Receives Other Income Sources
Household Member [9] Receives Pensions
Household Member [9] Receives None of The above
Household Member [9] Receives Unemployment Compensation
Household Member [9] Receives Pension Subsidy
Household Member [9] Receives Worker'S Compensation
Household Member [9] Receives Elderly Family Planning Subsidies
Household Member [9] Receives Medical Aid
Household Member [9] Receives Other Government Subsidies
Household Member [9] Receives Social Assistance
Household Member [9] Receives Other Income Sources
Unemployment Compensation of Household Member [10]: Amount by $Y$ Unemployment Compensation of Household Member [11]: Amount by Y Unemployment Compensation of Household Member [12]: Amount by Y Unemployment Compensation of Household Member [1]: Amount by Ye Unemployment Compensation of Household Member [2]: Amount by Ye Unemployment Compensation of Household Member [3]: Amount by Ye Unemployment Compensation of Household Member [4]: Amount by Ye Unemployment Compensation of Household Member [5]: Amount by Ye Unemployment Compensation of Household Member [6]: Amount by Ye Unemployment Compensation of Household Member [7]: Amount by Ye Unemployment Compensation of Household Member [8]: Amount by Ye Unemployment Compensation of Household Member [9]: Amount by Ye Unemployment Compensation of Household Member [10]: Amount by M Unemployment Compensation of Household Member [11]: Amount by M Unemployment Compensation of Household Member [12]: Amount by M Unemployment Compensation of Household Member [1]: Amount by Mo Unemployment Compensation of Household Member [2]: Amount by Mo Unemployment Compensation of Household Member [3]: Amount by Mo Unemployment Compensation of Household Member [4]: Amount by Mo Unemployment Compensation of Household Member [5]: Amount by Mo Unemployment Compensation of Household Member [6]: Amount by Mo

| 08_2C_7_ |  |
| :---: | :---: |
| GA008_2C_8 | Unemployment Compensation of Household Member [8]: Amount by Mo |
| GA008_2C_9 | Unemployment Compensation of Household Member [9]: Amount by Mo |
| GA008_3B_10 | Pension Subsidy of Household Member [10]: Amount by Year |
| GA008_3B_11 | Pension Subsidy of Household Member [11]: Amount by Year |
| GA008_3B_12 | Pension Subsidy of Household Member [12]: Amount by Year |
| GA008_3B_1 | Pension Subsidy of Household Member [1]: Amount by Year |
| GA008_3B_2 | Pension Subsidy of Household Member [2]: Amount by Year |
| GA008_3B_3 | Pension Subsidy of Household Member [3]: Amount by Year |
| GA008_3B_4- | Pension Subsidy of Household Member [4]: Amount by Year |
| GA008_3B_5 | Pension Subsidy of Household Member [5]: Amount by Year |
| GA008_3B_6 | Pension Subsidy of Household Member [6]: Amount by Year |
| GA008_3B_7- | Pension Subsidy of Household Member [7]: Amount by Year |
| GA008_3B_8 | Pension Subsidy of Household Member [8]: Amount by Year |
| GA008_3B_9 | Pension Subsidy of Household Member [9]: Amount by Year |
| GA008_3C_10 | Pension Subsidy of Household Member [10]: Amount by Month |
| GA008_3C_11 | Pension Subsidy of Household Member [11]: Amount by Month |
| GA008_3C_12 | Pension Subsidy of Household Member [12]: Amount by Month |
| GA008_3C_1 | Pension Subsidy of Household Member [1]: Amount by Month |
| GA008_3C_2 | Pension Subsidy of Household Member [2]: Amount by Month |
| GA008_3C_3 | Pension Subsidy of Household Member [3]: Amount by Month |
| GA008_3C_4- | Pension Subsidy of Household Member [4]: Amount by Month |
| GA008_3C_5 | Pension Subsidy of Household Member [5]: Amount by Month |
| GA008_3C_6 | Pension Subsidy of Household Member [6]: Amount by Month |
| GA008_3C_7 | Pension Subsidy of Household Member [7]: Amount by Month |
| GA008_3C_8 | Pension Subsidy of Household Member [8]: Amount by Month |
| GA008_3C_9 | Pension Subsidy of Household Member [9]: Amount by Month |
| GA008_4B_10 | Worker'S Compensation of Household Member [10]: Amount by Year |
| GA008_4B_11 | Worker'S Compensation of Household Member [11]: Amount by Year |
| GA008_4B_12 | Worker'S Compensation of Household Member [12]: Amount by Year |
| GA008_4B_1 | Worker'S Compensation of Household Member [1]: Amount by Year |
| GA008_4B_2 | Worker'S Compensation of Household Member [2]: Amount by Year |
| GA008_4B_3 | Worker'S Compensation of Household Member [3]: Amount by Year |
| GA008_4B_4_ | Worker'S Compensation of Household Member [4]: Amount by Year |
| GA008_4B_5_ | Worker'S Compensation of Household Member [5]: Amount by Year |
| GA008_4B_6 | Worker'S Compensation of Household Member [6]: Amount by Year |
| GA008_4B_7- | Worker'S Compensation of Household Member [7]: Amount by Year |
| GA008_4B_8 | Worker'S Compensation of Household Member [8]: Amount by Year |
| GA008_4B_9 | Worker'S Compensation of Household Member [9]: Amount by Year |
| GA008_4C_10 | Worker's Compensation of Household Member [10]: Amount by Month |
| GA008_4C_11 | Worker's Compensation of Household Member [11]: Amount by Month |
| GA008_4C_12 | Worker's Compensation of Household Member [12]: Amount by Month |
| GA008_4C_1 | Worker's Compensation of Household Member [1]: Amount by Month |
| GA008_4C_2 | Worker'S Compensation of Household Member [2]: Amount by Month |
| GA008_4C_3 | Worker's Compensation of Household Member [3]: Amount by Month |
| GA008_4C_4- | Worker'S Compensation of Household Member [4]: Amount by Month |
| GA008_4C_5 | Worker'S Compensation of Household Member [5]: Amount by Month |
| GA008_4C_6 | Worker'S Compensation of Household Member [6]: Amount by Month |
| GA008_4C_7 | Worker'S Compensation of Household Member [7]: Amount by Month |
| GA008_4C_8 | Worker's Compensation of Household Member [8]: Amount by Month |
| GA008_4C_9 | Worker'S Compensation of Household Member [9]: Amount by Month |
| GA008_5B_10_ | Elderly Family Planning Subsidies of Household Member [10]: Amo |
| GA008_5B_11 | Elderly Family Planning Subsidies of Household Member [11]: Amo |
| GA008_5B_12 | Elderly Family Planning Subsidies of Household Member [12]: Amo |
| GA008_5B_1 | Elderly Family Planning Subsidies of Household Member [1]: Amou |
| GA008_5B_2 | Elderly Family Planning Subsidies of Household Member [2]: Amou |
| GA008_5B_3 | Elderly Family Planning Subsidies of Household Member [3]: Amou |
| GA008_5B_4- | Elderly Family Planning Subsidies of Household Member [4]: Amou |
| GA008_5B_5 | Elderly Family Planning Subsidies of Household Member [5]: Amou |
| GA008_5B_6_ | Elderly Family Planning Subsidies of Household Member [6]: Amou |
| GA008_5B_7_ | Elderly Family Planning Subsidies of Household Member [7]: Amou |
| GA008_5B_8 | Elderly Family Planning Subsidies of Household Member [8]: Amou |
| GA008_5B_9 | Elderly Family Planning Subsidies of Household Member [9]: Amou |
| GA008_5C_10 | Elderly Family Planning Subsidies of Household Member [10]: Amo |
| GA008_5C_11 | Elderly Family Planning Subsidies of Household Member [11]: Amo |
| GA008_5C_12 | Elderly Family Planning Subsidies of Household Member [12]: Amo |
| GA008_5C_1 | Elderly Family Planning Subsidies of Household Member [1]: Amou |
| GA008_5C_2 | Elderly Family Planning Subsidies of Household Member [2]: Amou |
| GA008_5C_3_ | Elderly Family Planning Subsidies of Household Member [3]: Amou |


| GA008_5C_4_ | Elderly Family Planning Subsidies of Household Member [4]: Amou |
| :---: | :---: |
| GA008_5C_5 | Elderly Family Planning Subsidies of Household Member [5]: Amou |
| GA008_5C_6 | Elderly Family Planning Subsidies of Household Member [6]: Amou |
| GA008_5C_7 | Elderly Family Planning Subsidies of Household Member [7]: Amou |
| GA008_5C_8 | Elderly Family Planning Subsidies of Household Member [8]: Amou |
| GA008_5C_9 | Elderly Family Planning Subsidies of Household Member [9]: Amou |
| GA008_6B_10 | Medical Aid of Household Member [10]: Amount by Year |
| GA008_6B_11 | Medical Aid of Household Member [11]: Amount by Year |
| GA008_6B_12 | Medical Aid of Household Member [12]: Amount by Year |
| GA008_6B_1 | Medical Aid of Household Member [1]: Amount by Year |
| GA008_6B_2 | Medical Aid of Household Member [2]: Amount by Year |
| GA008_6B_3 | Medical Aid of Household Member [3]: Amount by Year |
| GA008_6B_4- | Medical Aid of Household Member [4]: Amount by Year |
| GA008_6B_5 | Medical Aid of Household Member [5]: Amount by Year |
| GA008_6B_6 | Medical Aid of Household Member [6]: Amount by Year |
| GA008_6B_7 | Medical Aid of Household Member [7]: Amount by Year |
| GA008_6B_8 | Medical Aid of Household Member [8]: Amount by Year |
| GA008_6B_9 | Medical Aid of Household Member [9]: Amount by Year |
| GA008_6C_10 | Medical Aid of Household Member [10]: Amount by Month |
| GA008_6C_11 | Medical Aid of Household Member [11]: Amount by Month |
| GA008_6C_12 | Medical Aid of Household Member [12]: Amount by Month |
| GA008_6C_1 | Medical Aid of Household Member [1]: Amount by Month |
| GA008_6C_2 | Medical Aid of Household Member [2]: Amount by Month |
| GA008_6C_3 | Medical Aid of Household Member [3]: Amount by Month |
| GA008_6C_4 | Medical Aid of Household Member [4]: Amount by Month |
| GA008_6C_5 | Medical Aid of Household Member [5]: Amount by Month |
| GA008_6C_6 | Medical Aid of Household Member [6]: Amount by Month |
| GA008_6C_7_ | Medical Aid of Household Member [7]: Amount by Month |
| GA008_6C_8_ | Medical Aid of Household Member [8]: Amount by Month |
| GA008_6C_9 | Medical Aid of Household Member [9]: Amount by Month |
| GA008_7B_10 | Other Government Subsidies of Household Member [10]: Amount by |
| GA008_7B_11 | Other Government Subsidies of Household Member [11]: Amount by |
| GA008_7B_12 | Other Government Subsidies of Household Member [12]: Amount by |
| GA008_7B_1 | Other Government Subsidies of Household Member [1]: Amount by |
| GA008_7B_2 | Other Government Subsidies of Household Member [2]: Amount by Y |
| GA008_7B_3 | Other Government Subsidies of Household Member [3]: Amount by Y |
| GA008_7B_4- | Other Government Subsidies of Household Member [4]: Amount by Y |
| GA008_7B_5_ | Other Government Subsidies of Household Member [5]: Amount by Y |
| GA008_7B_6_ | Other Government Subsidies of Household Member [6]: Amount by Y |
| GA008_7B_7 | Other Government Subsidies of Household Member [7]: Amount by Y |
| GA008_7B_8 | Other Government Subsidies of Household Member [8]: Amount by Y |
| GA008_7B_9 | Other Government Subsidies of Household Member [9]: Amount by Y |
| GA008_7C_10 | Other Government Subsidies of Household Member [10]: Amount by |
| GA008_7C_11 | Other Government Subsidies of Household Member [11]: Amount by |
| GA008_7C_12 | Other Government Subsidies of Household Member [12]: Amount by |
| GA008_7C_1 | Other Government Subsidies of Household Member [1]: Amount by M |
| GA008_7C_2 | Other Government Subsidies of Household Member [2]: Amount by M |
| GA008_7C_3 | Other Government Subsidies of Household Member [3]: Amount by M |
| GA008_7C_4_ | Other Government Subsidies of Household Member [4]: Amount by M |
| GA008_7C_5 | Other Government Subsidies of Household Member [5]: Amount by M |
| GA008_7C_6 | Other Government Subsidies of Household Member [6]: Amount by M |
| GA008_7C_7_ | Other Government Subsidies of Household Member [7]: Amount by M |
| GA008_7C_8 | Other Government Subsidies of Household Member [8]: Amount by M |
| GA008_7C_9 | Other Government Subsidies of Household Member [9]: Amount by M |
| GA008_8B_10 | Social Assistance of Household Member [10]: Amount by Year |
| GA008_8B_11 | Social Assistance of Household Member [11]: Amount by Year |
| GA008_8B_12 | Social Assistance of Household Member [12]: Amount by Year |
| GA008_8B_1 | Social Assistance of Household Member [1]: Amount by Year |
| GA008_8B_2 | Social Assistance of Household Member [2]: Amount by Year |
| GA008_8B_3_ | Social Assistance of Household Member [3]: Amount by Year |
| GA008_8B_4_ | Social Assistance of Household Member [4]: Amount by Year |
| GA008_8B_5_ | Social Assistance of Household Member [5]: Amount by Year |
| GA008_8B_6 | Social Assistance of Household Member [6]: Amount by Year |
| GA008_8B_7_ | Social Assistance of Household Member [7]: Amount by Year |
| GA008_8B_8_ | Social Assistance of Household Member [8]: Amount by Year |
| GA008_8B_9 | Social Assistance of Household Member [9]: Amount by Year |
| GA008_8C_10_ | Social Assistance of Household Member [10]: Amount by Month |
| GA008_8C_11 | Social Assistance of Household Member [11]: Amount by Month |
| GA008_8C_12 | Social Assistance of Household Member [12]: Amount by Month |

Section F: Income and Consumption

| GA008_8C_1 | Social Assistance of Household Member [1]: Amount by Month |
| :---: | :---: |
| GA008_8C_2 | Social Assistance of Household Member [2]: Amount by Month |
| GA008_8C_3 | Social Assistance of Household Member [3]: Amount by Month |
| GA008_8C_4 | Social Assistance of Household Member [4]: Amount by Month |
| GA008_8C_5 | Social Assistance of Household Member [5]: Amount by Month |
| GA008_8C_6 | Social Assistance of Household Member [6]: Amount by Month |
| GA008_8C_7_ | Social Assistance of Household Member [7]: Amount by Month |
| GA008_8C_8 | Social Assistance of Household Member [8]: Amount by Month |
| GA008_8C_9 | Social Assistance of Household Member [9]: Amount by Month |
| GD001 | Household Received Dibao |
| GD002S1 | Household Received Reforestation |
| GD002S2 | Household Received Agricultural Subsidies |
| GD002S3 | Household Received Wubaohu |
| GD002S4 | Household Received Tekunhu |
| GD002S5 | Household Received Work Injury Subsidies |
| GD002S6 | Household Received Emergency or Disaster Relief |
| GD002S7 | Household Received Other Government Subsidies |
| GD002S8 | No Government Subsidies |
| GD002_1 | Amount of Reforestation |
| GD002_2 | Amount of Agricultural Subsidies |
| GD002_3 | Amount of Wubaohu |
| GD002_4 | Amount of Tekunhu |
| GD002_5 | Amount of Work Injury Subsidies |
| GD002_6 | Amount of Emergency or Disaster Relief |
| GD002_7 | Amount of Other Government Subsidies |
| GD003S1 | Receive Donations |
| GD003S2 | Receive Compensation for Land Seizure |
| GD003S3 | Receive Compensation to Pulling down House |
| GD003_1 | Amount of Donations |
| GD003_2 | Amount of Compensation for Land Seizure |
| GD003_3 | Amount of Compensation to Pulling down House |
| ZA002_10 | Gender of Household Member |
| ZA002_11 | Gender of Household Member |
| ZA002_1 | Gender of Household Member |
| ZA002_2 | Gender of Household Member |
| ZA002_3 | Gender of Household Member |
| ZA002_4_ | Gender of Household Member |
| ZA002_5- | Gender of Household Member |
| ZA002_6_ | Gender of Household Member |
| ZA002_7- | Gender of Household Member |
| ZA002_8 | Gender of Household Member |
| ZA002_9 | Gender of Household Member |
| ZA006_10 | Relationship to You |
| ZA006_11 | Relationship to You |
| ZA006_12 | Relationship to You |
| ZA006_1 | Relationship to You |
| ZA006_2- | Relationship to You |
| ZA006_3- | Relationship to You |
| ZA006_4_ | Relationship to You |
| ZA006_5_ | Relationship to You |
| ZA006_6_ | Relationship to You |
| ZA006_7_ | Relationship to You |
| ZA006_8_ | Relationship to You |
| ZA006_9_ | Relationship to You |
| e 3: |  |
| A005_W3_10_ | Gender of 10th other Member |
| A005_W3_1 | Gender of 1th other Member |
| A005_W3_2 | Gender of 2th other Member |
| A005_W3_3_ | Gender of 3th other Member |
| A005_W3_4_ | Gender of 4th other Member |
| A005_W3_5_ | Gender of 5th other Member |
| A005_W3_6_ | Gender of 6th other Member |
| A005_W3_7_ | Gender of 7 th other Member |
| A005_W3_8_ | Gender of 8th other Member |
| A005_W3_9_ | Gender of 9th other Member |
| A006_10_ | Relationship with 10th other Member |
| A006_1 | Relationship with 1th other Member |
| A006_2 | Relationship with 2th other Member |
| A006_3 | Relationship with 3th other Member |


| A006_4 | Relationship with 4th other Member |
| :---: | :---: |
| A006_5 | Relationship with 5th other Member |
| A006_6 | Relationship with 6th other Member |
| A006_7 | Relationship with 7th other Member |
| A006_8_ | Relationship with 8th other Member |
| A006_9 | Relationship with 9th other Member |
| GA003S1 | Receives Pension |
| GA003S10 | None of The above |
| GA003S2 | Receives Unemployment Compensation |
| GA003S3 | Receives Pension Subsidy |
| GA003S4 | Receives Workers'Compensation |
| GA003S5 | Receives Elderly Family Planning Subsidies |
| GA003S6 | Receives Medical Aid |
| GA003S7 | Receives Other Government Subsidies |
| GA003S8 | Receives Social Assistance |
| GA003S9 | Receives Other Income Sources |
| GA004_2 | Amount Received for Unemployment Compensation |
| GA004_3 | Amount Received for Pension Subsidy |
| GA004_4 | Amount Received for Workers'Compensation |
| GA004_5 | Amount Received for Elderly Family Planning Subsidies |
| GA004_6_ | Amount Received for Medical Aid |
| GA004_7 | Amount Received for Other Government Subsidies |
| GA004_8 | Amount Received for Social Assistance |
| GA007_10_S1 | Household Member [10] Receives Pensions |
| GA007_10_S10 | Household Member [10] Receives None of The above |
| GA007_10_S2 | Household Member [10] Receives Unemployment Compensation |
| GA007_10_S3 | Household Member [10] Receives Pension Subsidy |
| GA007_10_S4 | Household Member [10] Receives Worker's Compensation |
| GA007_10_S5 | Household Member [10] Receives Elderly Family Planning Subsidie |
| GA007_10_S6 | Household Member [10] Receives Medical Aid |
| GA007_10_S7 | Household Member [10] Receives Other Government Subsidies |
| GA007_10_S8 | Household Member [10] Receives Social Assistance |
| GA007_10_S9 | Household Member [10] Receives Other Income Sources |
| GA007_1_S1 | Household Member [1] Receives Pensions |
| GA007_1_S10 | Household Member [1] Receives None of The above |
| GA007_1_S2 | Household Member [1] Receives Unemployment Compensation |
| GA007_1_S3 | Household Member [1] Receives Pension Subsidy |
| GA007_1_S4 | Household Member [1] Receives Worker's Compensation |
| GA007_1_S5 | Household Member [1] Receives Elderly Family Planning Subsidies |
| GA007_1_S6 | Household Member [1] Receives Medical Aid |
| GA007_1_S7 | Household Member [1] Receives Other Government Subsidies |
| GA007_1_S8 | Household Member [1] Receives Social Assistance |
| GA007_1_S9 | Household Member [1] Receives Other Income Sources |
| GA007_2_S1 | Household Member [2] Receives Pensions |
| GA007_2_S10 | Household Member [2] Receives None of The above |
| GA007_2_S2 | Household Member [2] Receives Unemployment Compensation |
| GA007_2_S3 | Household Member [2] Receives Pension Subsidy |
| GA007_2_S4 | Household Member [2] Receives Worker's Compensation |
| GA007_2_S5 | Household Member [2] Receives Elderly Family Planning Subsidies |
| GA007_2_S6 | Household Member [2] Receives Medical Aid |
| GA007_2_S7 | Household Member [2] Receives Other Government Subsidies |
| GA007_2_S8 | Household Member [2] Receives Social Assistance |
| GA007_2_S9 | Household Member [2] Receives Other Income Sources |
| GA007_3_S1 | Household Member [3] Receives Pensions |
| GA007_3_S10 | Household Member [3] Receives None of The above |
| GA007_3_S2 | Household Member [3] Receives Unemployment Compensation |
| GA007_3_S3 | Household Member [3] Receives Pension Subsidy |
| GA007_3_S4 | Household Member [3] Receives Worker's Compensation |
| GA007_3_S5 | Household Member [3] Receives Elderly Family Planning Subsidies |
| GA007_3_S6 | Household Member [3] Receives Medical Aid |
| GA007_3_S7 | Household Member [3] Receives Other Government Subsidies |
| GA007_3_S8 | Household Member [3] Receives Social Assistance |
| GA007_3_S9 | Household Member [3] Receives Other Income Sources |
| GA007_4_S1 | Household Member [4] Receives Pensions |
| GA007_4_S10 | Household Member [4] Receives None of The above |
| GA007_4_S2 | Household Member [4] Receives Unemployment Compensation |
| GA007_4_S3 | Household Member [4] Receives Pension Subsidy |
| GA007_4_S4 | Household Member [4] Receives Worker's Compensation |
| GA007_4_S5 | Household Member [4] Receives Elderly Family Planning Subsidies |


| GA007_4_S6 | Household Member | es |
| :---: | :---: | :---: |
| GA007_4_S7 | Household Member [4] | Receives Other Government Subsidies |
| GA007_4_S8 | Household Member [4] | Receives Social Assistance |
| GA007_4_S9 | Household Member [4] | Receives Other Income Sources |
| GA007_5_S1 | Household Member [5] | Receives Pensions |
| GA007_5_S10 | Household Member [5] | Receives None of The above |
| GA007_5_S2 | Household Member [5] | Receives Unemployment Compensation |
| GA007_5_S3 | Household Member [5] | Receives Pension Subsidy |
| GA007_5_S4 | Household Member [5] | Receives Worker's Compensation |
| GA007_5_S5 | Household Member [5] | Receives Elderly Family Planning Subsidies |
| GA007_5_S6 | Household Member [5] | Receives Medical Aid |
| GA007_5_S7 | Household Member [5] | Receives Other Government Subsidies |
| GA007_5_S8 | Household Member [5] | Receives Social Assistance |
| GA007_5_S9 | Household Member [5] | Receives Other Income Sources |
| GA007_6_S1 | Household Member [6] | Receives Pensions |
| GA007_6_S10 | Household Member [6] | Receives None of The above |
| GA007_6_S2 | Household Member [6] | Receives Unemployment Compensation |
| GA007_6_S3 | Household Member [6] | Receives Pension Subsidy |
| GA007_6_S4 | Household Member [6] | Receives Worker's Compensation |
| GA007_6_S5 | Household Member [6] | Receives Elderly Family Planning Subsidies |
| GA007_6_S6 | Household Member [6] | Receives Medical Aid |
| GA007_6_S7 | Household Member [6] | Receives Other Government Subsidies |
| GA007_6_S8 | Household Member [6] | Receives Social Assistance |
| GA007_6_S9 | Household Member [6] | Receives Other Income Sources |
| GA007_7_S1 | Household Member [7] | Receives Pensions |
| GA007_7_S10 | Household Member [7] | Receives None of The above |
| GA007_7_S2 | Household Member [7] | Receives Unemployment Compensation |
| GA007_7_S3 | Household Member [7] | Receives Pension Subsidy |
| GA007_7_S4 | Household Member [7] | Receives Worker's Compensation |
| GA007_7_S5 | Household Member [7] | Receives Elderly Family Planning Subsidies |
| GA007_7_S6 | Household Member [7] | Receives Medical Aid |
| GA007_7_S7 | Household Member [7] | Receives Other Government Subsidies |
| GA007_7_S8 | Household Member [7] | Receives Social Assistance |
| GA007_7_S9 | Household Member [7] | Receives Other Income Sources |
| GA007_8_S1 | Household Member [8] | Receives Pensions |
| GA007_8_S10 | Household Member [8] | Receives None of The above |
| GA007_8_S2 | Household Member [8] | Receives Unemployment Compensation |
| GA007_8_S3 | Household Member [8] | Receives Pension Subsidy |
| GA007_8_S4 | Household Member [8] | Receives Worker's Compensation |
| GA007_8_S5 | Household Member [8] | Receives Elderly Family Planning Subsidies |
| GA007_8_S6 | Household Member [8] | Receives Medical Aid |
| GA007_8_S7 | Household Member [8] | Receives Other Government Subsidies |
| GA007_8_S8 | Household Member [8] | Receives Social Assistance |
| GA007_8_S9 | Household Member [8] | Receives Other Income Sources |
| GA007_9_S1 | Household Member [9] | Receives Pensions |
| GA007_9_S10 | Household Member [9] | Receives None of The above |
| GA007_9_S2 | Household Member [9] | Receives Unemployment Compensation |
| GA007_9_S3 | Household Member [9] | Receives Pension Subsidy |
| GA007_9_S4 | Household Member [9] | Receives Worker's Compensation |
| GA007_9_S5 | Household Member [9] | Receives Elderly Family Planning Subsidies |
| GA007_9_S6 | Household Member [9] | Receives Medical Aid |
| GA007_9_S7 | Household Member [9] | Receives Other Government Subsidies |
| GA007_9_S8 | Household Member [9] | Receives Social Assistance |
| GA007_9_S9 | Household Member [9] | Receives Other Income Sources |
| GA008_2B_10_ | Unemployment Compens | ation of Household Member [10]: Amount by Y |
| GA008_2B_1 | Unemployment Compens | (1]: Amount by Ye |
| GA008_2B_2 | Unemployment Compens | ation of Household Member [2]: Amount by Ye |
| GA008_2B_3 | Unemployment Compens | (3] : Amount by Ye |
| GA008_2B_4_ | Unemployment Compens |  |
| GA008_2B_5 | Unemployment Compens | (5] ${ }^{\text {a }}$ : Amount by Ye |
| GA008_2B_6_ | Unemployment Compens | ation of Household Member [6]: Amount by Ye |
| GA008_2B_7- | Unemployment Compens |  |
| GA008_2B_8_ | Unemployment Compens | (8) : Amount by Ye |
| GA008_2B_9 | Unemployment Compens | (1) : Amount by Ye |
| GA008_2C_10_ | Unemployment Compens | (10]: Amount by M |
| GA008_2C_1 | Unemployment Compens | ation of Household Member [1]: Amount by Mo |
| GA008_2C_2 | Unemployment Compens | (2]: Amount by Mo |
| GA008_2C_3_ | Unemployment Compens | ation of Household Member [3]: Amount by Mo |
| GA008_2C_4_ | Unemployment Compens | ation of Household Member [4]: Amount by Mo |


| 08_2C_5 | Unemployment Compensation of Household Member [5]: Amount by Mo |
| :---: | :---: |
| GA008_2C_6 | Unemployment Compensation of Household Member [6]: Amount by Mo |
| GA008_2C_7- | Unemployment Compensation of Household Member [7]: Amount by Mo |
| GA008_2C_8 | Unemployment Compensation of Household Member [8]: Amount by Mo |
| GA008_2C_9 | Unemployment Compensation of Household Member [9]: Amount by Mo |
| GA008_3B_10 | Pension Subsidy of Household Member [10]: Amount by Year |
| GA008_3B_1 | Pension Subsidy of Household Member [1]: Amount by Year |
| GA008_3B_2 | Pension Subsidy of Household Member [2]: Amount by Year |
| GA008_3B_3 | Pension Subsidy of Household Member [3]: Amount by Year |
| GA008_3B_4- | Pension Subsidy of Household Member [4]: Amount by Year |
| GA008_3B_5 | Pension Subsidy of Household Member [5]: Amount by Year |
| GA008_3B_6 | Pension Subsidy of Household Member [6]: Amount by Year |
| GA008_3B_7- | Pension Subsidy of Household Member [7]: Amount by Year |
| GA008_3B_8 | Pension Subsidy of Household Member [8]: Amount by Year |
| GA008_3B_9 | Pension Subsidy of Household Member [9]: Amount by Year |
| GA008_3C_10 | Pension Subsidy of Household Member [10]: Amount by Month |
| GA008_3C_1 | Pension Subsidy of Household Member [1]: Amount by Month |
| GA008_3C_2 | Pension Subsidy of Household Member [2]: Amount by Month |
| GA008_3C_3 | Pension Subsidy of Household Member [3]: Amount by Month |
| GA008_3C_4 | Pension Subsidy of Household Member [4]: Amount by Month |
| GA008_3C_5 | Pension Subsidy of Household Member [5]: Amount by Month |
| GA008_3C_6 | Pension Subsidy of Household Member [6]: Amount by Month |
| GA008_3C_7 | Pension Subsidy of Household Member [7]: Amount by Month |
| GA008_3C_8 | Pension Subsidy of Household Member [8]: Amount by Month |
| GA008_3C_9 | Pension Subsidy of Household Member [9]: Amount by Month |
| GA008_4B_10 | Worker's Compensation of Household Member [10]: Amount by Year |
| GA008_4B_1 | Worker's Compensation of Household Member [1]: Amount by Year |
| GA008_4B_2 | Worker's Compensation of Household Member [2]: Amount by Year |
| GA008_4B_3 | Worker's Compensation of Household Member [3]: Amount by Year |
| GA008_4B_4- | Worker's Compensation of Household Member [4]: Amount by Year |
| GA008_4B_5 | Worker's Compensation of Household Member [5]: Amount by Year |
| GA008_4B_6 | Worker's Compensation of Household Member [6]: Amount by Year |
| GA008_4B_7 | Worker's Compensation of Household Member [7]: Amount by Year |
| GA008_4B_8 | Worker's Compensation of Household Member [8]: Amount by Year |
| GA008_4B_9 | Worker's Compensation of Household Member [9]: Amount by Year |
| GA008_4C_10 | Worker's Compensation of Household Member [10]: Amount by Month |
| GA008_4C_1 | Worker's Compensation of Household Member [1]: Amount by Month |
| GA008_4C_2 | Worker's Compensation of Household Member [2]: Amount by Month |
| GA008_4C_3 | Worker's Compensation of Household Member [3]: Amount by Month |
| GA008_4C_4- | Worker's Compensation of Household Member [4]: Amount by Month |
| GA008_4C_5 | Worker's Compensation of Household Member [5]: Amount by Month |
| GA008_4C_6 | Worker's Compensation of Household Member [6]: Amount by Month |
| GA008_4C_7 | Worker's Compensation of Household Member [7]: Amount by Month |
| GA008_4C_8 | Worker's Compensation of Household Member [8]: Amount by Month |
| GA008_4C_9 | Worker's Compensation of Household Member [9]: Amount by Month |
| GA008_5B_10 | Elderly Family Planning Subsidies of Household Member [10]: Amo |
| GA008_5B_1 | Elderly Family Planning Subsidies of Household Member [1]: Amou |
| GA008_5B_2 | Elderly Family Planning Subsidies of Household Member [2]: Amou |
| GA008_5B_3 | Elderly Family Planning Subsidies of Household Member [3]: Amou |
| GA008_5B_4 | Elderly Family Planning Subsidies of Household Member [4]: Amou |
| GA008_5B_5 | Elderly Family Planning Subsidies of Household Member [5]: Amou |
| GA008_5B_6 | Elderly Family Planning Subsidies of Household Member [6]: Amou |
| GA008_5B_7 | Elderly Family Planning Subsidies of Household Member [7]: Amou |
| GA008_5B_8 | Elderly Family Planning Subsidies of Household Member [8]: Amou |
| GA008_5B_9 | Elderly Family Planning Subsidies of Household Member [9]: Amou |
| GA008_5C_10 | Elderly Family Planning Subsidies of Household Member [10]: Amo |
| GA008_5C_1 | Elderly Family Planning Subsidies of Household Member [1]: Amou |
| GA008_5C_2 | Elderly Family Planning Subsidies of Household Member [2]: Amou |
| GA008_5C_3 | Elderly Family Planning Subsidies of Household Member [3]: Amou |
| GA008_5C_4_ | Elderly Family Planning Subsidies of Household Member [4]: Amou |
| GA008_5C_5 | Elderly Family Planning Subsidies of Household Member [5]: Amou |
| GA008_5C_6 | Elderly Family Planning Subsidies of Household Member [6]: Amou |
| GA008_5C_7_ | Elderly Family Planning Subsidies of Household Member [7]: Amou |
| GA008_5C_8 | Elderly Family Planning Subsidies of Household Member [8]: Amou |
| GA008_5C_9 | Elderly Family Planning Subsidies of Household Member [9]: Amou |
| GA008_6B_10 | Medical Aid of Household Member [10]: Amount by Year |
| GA008_6B_1 | Medical Aid of Household Member [1]: Amount by Year |
| GA008_6B_2 | Medical Aid of Household Member [2]: Amount by Year |
| GA008_6B_3_ | Medical Aid of Household Member [3]: Amount by Year |


| GA008_6B_4 | Medical Aid of Household Member [4]: Amount by Year |
| :---: | :---: |
| GA008_6B_5 | Medical Aid of Household Member [5]: Amount by Year |
| GA008_6B_6 | Medical Aid of Household Member [6]: Amount by Year |
| GA008_6B_7- | Medical Aid of Household Member [7]: Amount by Year |
| GA008_6B_8 | Medical Aid of Household Member [8]: Amount by Year |
| GA008_6B_9 | Medical Aid of Household Member [9]: Amount by Year |
| GA008_6C_10 | Medical Aid of Household Member [10]: Amount by Month |
| GA008_6C_1 | Medical Aid of Household Member [1]: Amount by Month |
| GA008_6C_2 | Medical Aid of Household Member [2]: Amount by Month |
| GA008_6C_3 | Medical Aid of Household Member [3]: Amount by Month |
| GA008_6C_4 | Medical Aid of Household Member [4]: Amount by Month |
| GA008_6C_5 | Medical Aid of Household Member [5]: Amount by Month |
| GA008_6C_6 | Medical Aid of Household Member [6]: Amount by Month |
| GA008_6C_7 | Medical Aid of Household Member [7]: Amount by Month |
| GA008_6C_8 | Medical Aid of Household Member [8]: Amount by Month |
| GA008_6C_9 | Medical Aid of Household Member [9]: Amount by Month |
| GA008_7B_10 | Other Government Subsidies of Household Member [10]: Amount by |
| GA008_7B_1 | Other Government Subsidies of Household Member [1]: Amount by Y |
| GA008_7B_2 | Other Government Subsidies of Household Member [2]: Amount by Y |
| GA008_7B_3 | Other Government Subsidies of Household Member [3]: Amount by Y |
| GA008_7B_4 | Other Government Subsidies of Household Member [4]: Amount by Y |
| GA008_7B_5 | Other Government Subsidies of Household Member [5]: Amount by Y |
| GA008_7B_6 | Other Government Subsidies of Household Member [6]: Amount by Y |
| GA008_7B_7 | Other Government Subsidies of Household Member [7]: Amount by Y |
| GA008_7B_8 | Other Government Subsidies of Household Member [8]: Amount by Y |
| GA008_7B_9 | Other Government Subsidies of Household Member [9]: Amount by Y |
| GA008_7C_10 | Other Government Subsidies of Household Member [10]: Amount by |
| GA008_7C_1 | Other Government Subsidies of Household Member [1]: Amount by M |
| GA008_7C_2 | Other Government Subsidies of Household Member [2]: Amount by M |
| GA008_7C_3 | Other Government Subsidies of Household Member [3]: Amount by M |
| GA008_7C_4 | Other Government Subsidies of Household Member [4]: Amount by M |
| GA008_7C_5 | Other Government Subsidies of Household Member [5]: Amount by M |
| GA008_7C_6 | Other Government Subsidies of Household Member [6]: Amount by M |
| GA008_7C_7 | Other Government Subsidies of Household Member [7]: Amount by M |
| GA008_7C_8 | Other Government Subsidies of Household Member [8]: Amount by M |
| GA008_7C_9 | Other Government Subsidies of Household Member [9]: Amount by M |
| GA008_8B_10 | Social Assistance of Household Member [10]: Amount by Year |
| GA008_8B_1 | Social Assistance of Household Member [1]: Amount by Year |
| GA008_8B_2 | Social Assistance of Household Member [2]: Amount by Year |
| GA008_8B_3 | Social Assistance of Household Member [3]: Amount by Year |
| GA008_8B_4 | Social Assistance of Household Member [4]: Amount by Year |
| GA008_8B_5 | Social Assistance of Household Member [5]: Amount by Year |
| GA008_8B_6 | Social Assistance of Household Member [6]: Amount by Year |
| GA008_8B_7 | Social Assistance of Household Member [7]: Amount by Year |
| GA008_8B_8 | Social Assistance of Household Member [8]: Amount by Year |
| GA008_8B_9 | Social Assistance of Household Member [9]: Amount by Year |
| GA008_8C_10 | Social Assistance of Household Member [10]: Amount by Month |
| GA008_8C_1 | Social Assistance of Household Member [1]: Amount by Month |
| GA008_8C_2 | Social Assistance of Household Member [2]: Amount by Month |
| GA008_8C_3 | Social Assistance of Household Member [3]: Amount by Month |
| GA008_8C_4_ | Social Assistance of Household Member [4]: Amount by Month |
| GA008_8C_5 | Social Assistance of Household Member [5]: Amount by Month |
| GA008_8C_6 | Social Assistance of Household Member [6]: Amount by Month |
| GA008_8C_7_ | Social Assistance of Household Member [7]: Amount by Month |
| GA008_8C_8 | Social Assistance of Household Member [8]: Amount by Month |
| GA008_8C_9 | Social Assistance of Household Member [9]: Amount by Month |
| GD001 | Household Received Dibao |
| GD002S1 | Household Received Reforestation |
| GD002S2 | Household Received Agricultural Subsidies |
| GD002S3 | Household Received Wubaohu |
| GD002S4 | Household Received Tekunhu |
| GD002S5 | Household Received Work Injury Subsidies |
| GD002S6 | Household Received Emergency or Disaster Relief |
| GD002S7 | Household Received Other Government Subsidies |
| GD002S8 | No Government Subsidies |
| GD002_1 | Amount of Reforestation |
| GD002_2 | Amount of Agricultural Subsidies |
| GD002_3 | Amount of Wubaohu |
| GD002_4 | Amount of Tekunhu |

GD002_5
GD002 6
GD002_7
GD003S1
GD003S2
GD003S3
GD003S4
GD003_1
GD003_2
GD003_3
Wave 4:
A005_W3_10_
A005_W3_1
A005_W3_2_
A005_W3_3_
A005_W3_4_
A005_W3_5_
A005_W3_6_
A005_W3_7-
A005_W3_8_
A005_W3_9_
A006_10_
A006_1_
A006_2
A006_3_
A006_4_
A006_5_
A006_6_
A006_7_
A006_8_
A006_9_
GA003_W4_1
GA003_W4_2
GA003_W4_3
GA003_W4_4
GA003_W4_5
GA003_W4_6
GA003_W4_7
GA003_W4_8
GA003_W4_S1 GA003_W4_S10
GA003_W4_S2
GA003_W4_S3
GA003_W4_S4
GA003_W4_S5
GA003_W4_S6
GA003_W4_S7
GA003_W4_S8 GA003_W4_S9
GA007_W4_10__S1
GA007_W4_10__S10
GA007_W4_10__S2
GA007_W4_10__S3
GA007_W4_10__S4
GA007_W4_10__S5
GA007_W4_10__S6
GA007_W4_10__S7
GA007_W4_10__S8
GA007_W4_10__S9
GA007_W4_11__S1
GA007_W4_11__S10
GA007_W4_11_S2
GA007_W4_11__S3
GA007_W4_11__S4
GA007_W4_11__S5
GA007_W4_11__S6
GA007_W4_11__S7
GA007_W4_11__S8
GA007_W4_11__S9

Amount of Work Injury Subsidies
Amount of Emergency or Disaster Relief
Amount of Other Government Subsidies
Receive Donations
Receive Compensation for Land Seizure
Receive Compensation to Pulling down House
No Any Donations or Compensation
Amount of Donations
Amount of Compensation for Land Seizure
Amount of Compensation to Pulling down House
HHMember[10]'s Gender
HHMember[1]'s Gender
HHMember[2]'s Gender
HHMember[3]'s Gender
HHMember[4]'s Gender
HHMember[5]'s Gender
HHMember[6]'s Gender
HHMember[7]'s Gender
HHMember[8]'s Gender
HHMember[9]'s Gender
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Pension Amount
Unemployment Compensation Amount
Pension Voucher Amount
Pension Subsidy for the Oldest Old Amount
Workers' Industrial Accident Compensation Amount
Elderly Family Planning Subsidy Amount
Medical Aid Amount
Other Government Subsidy Amount
Pension
None of the Above
Unemployment Compensation
Pension Voucher
Pension Subsidy for the Oldest Old
Workers' Industrial Accident Compensation
Elderly Family Planning Subsidy
Medical Aid
Other Government Subsidy
Other Income Source
Pension HHMemberName[10] Receive
None of the Above HHMemberName[10] Receive
Unemployment Compensation HHMemberName[10] Receive
Pension Voucher HHMemberName[10] Receive
Pension Subsidy for the Oldest Old HHMemberName[10] Receive
Workers' Industrial Accident Compensation HHMemberName[10] Rece
Elderly Family Planning Subsidy HHMemberName[10] Receive
Medical Aid HHMemberName[10] Receive
Other Government Subsidy HHMemberName[10] Receive
Other Income Source HHMemberName[10] Receive
Pension HHMemberName[11] Receive
None of the Above HHMemberName[11] Receive
Unemployment Compensation HHMemberName[11] Receive
Pension Voucher HHMemberName[11] Receive
Pension Subsidy for the Oldest Old HHMemberName[11] Receive
Workers' Industrial Accident Compensation HHMemberName[11] Rece
Elderly Family Planning Subsidy HHMemberName[11] Receive
Medical Aid HHMemberName[11] Receive
Other Government Subsidy HHMemberName[11] Receive
Other Income Source HHMemberName[11] Receive

| GA007_W4_12__S1 | Pension HHMemberName[12] |
| :---: | :---: |
| GA007_W4_12__S10 | None of the Above HHMemberName[12] Receive |
| GA007_W4_12__S2 | Unemployment Compensation HHMemberName[12] Receive |
| GA007_W4_12__S3 | Pension Voucher HHMemberName[12] Receive |
| GA007_W4_12__S4 | Pension Subsidy for the Oldest Old HHMemberName[12] Receive |
| GA007_W4_12__S5 | Workers' Industrial Accident Compensation HHMemberName[12] Rece |
| GA007_W4_12__S6 | Elderly Family Planning Subsidy HHMemberName[12] Receive |
| GA007_W4_12__S7 | Medical Aid HHMemberName[12] Recei |
| GA007_W4_12__S8 | Other Government Subsidy HHMemberName[12] Receive |
| GA007_W4_12__S9 | Other Income Source HHMemberName[12] Receive |
| GA007_W4_1__S1 | Pension HHMemberName[1] Receive |
| GA007_W4_1__S10 | None of the Above HHMemberName[1] Receive |
| GA007_W4_1__S2 | Unemployment Compensation HHMemberName[1] Receive |
| GA007_W4_1__S3 | Pension Voucher HHMemberName[1] Receive |
| GA007_W4_1__S4 | Pension Subsidy for the Oldest Old HHMemberName[1] Receive |
| GA007_W4_1__S5 | Workers' Industrial Accident Compensation HHMemberName[1] Recei |
| GA007_W4_1__S6 | Elderly Family Planning Subsidy HHMemberName[1] Receive |
| GA007_W4_1__S7 | Medical Aid HHMemberName[1] Receive |
| GA007_W4_1__S8 | Other Government Subsidy HHMemberName[1] Receive |
| GA007_W4_1__S9 | Other Income Source HHMemberName[1] Receive |
| GA007_W4_2_1 | Unemployment Compensation Amount HHMemberName[1] Receive |
| GA007_W4_2_2 | Unemployment Compensation Amount HHMemberName[2] Receive |
| GA007_W4_2_3 | Unemployment Compensation Amount HHMemberName[3] Receive |
| GA007_W4_2__S1 | Pension HHMemberName[2] Receive |
| GA007_W4_2__S10 | None of the Above HHMemberName[2] Receive |
| GA007_W4_2__S2 | Unemployment Compensation HHMemberName[2] Receive |
| GA007_W4_2__S3 | Pension Voucher HHMemberName[2] Receive |
| GA007_W4_2__S4 | Pension Subsidy for the Oldest Old HHMemberName[2] Receive |
| GA007_W4_2__S5 | Workers' Industrial Accident Compensation HHMemberName[2] Recei |
| GA007_W4_2__S6 | Elderly Family Planning Subsidy HHMemberName[2] Receive |
| GA007_W4_2__S7 | Medical Aid HHMemberName[2] Receive |
| GA007_W4_2__S8 | Other Government Subsidy HHMemberName[2] Receive |
| GA007_W4_2__S9 | Other Income Source HHMemberName[2] Receive |
| GA007_W4_3_1 | Pension Voucher Amount HHMemberName[1] Receive |
| GA007_W4_3_2 | Pension Voucher Amount HHMemberName[2] Receive |
| GA007_W4_3__S1 | Pension HHMemberName[3] Receive |
| GA007_W4_3__S10 | None of the Above HHMemberName[3] Receive |
| GA007_W4_3__S2 | Unemployment Compensation HHMemberName[3] Receive |
| GA007_W4_3__S3 | Pension Voucher HHMemberName[3] Receive |
| GA007_W4_3__S4 | Pension Subsidy for the Oldest Old HHMemberName[3] Receive |
| GA007_W4_3__S5 | Workers' Industrial Accident Compensation HHMemberName[3] Recei |
| GA007_W4_3__S6 | Elderly Family Planning Subsidy HHMemberName[3] Receive |
| GA007_W4_3__S7 | Medical Aid HHMemberName[3] Receive |
| GA007_W4_3__S8 | Other Government Subsidy HHMemberName[3] Receive |
| GA007_W4_3__S9 | Other Income Source HHMemberName[3] Receive |
| GA007_W4_4_1 | Pension Subsidy for the Oldest Old Amount HHMemberName[1] Recei |
| GA007_W4_4_2_ | Pension Subsidy for the Oldest Old Amount HHMemberName[2] Recei |
| GA007_W4_4_3 | Pension Subsidy for the Oldest Old Amount HHMemberName[3] Recei |
| GA007_W4_4_4 | Pension Subsidy for the Oldest Old Amount HHMemberName[4] Recei |
| GA007_W4_4__S1 | Pension HHMemberName[4] Receive |
| GA007_W4_4__S10 | None of the Above HHMemberName[4] Receive |
| GA007_W4_4__S2 | Unemployment Compensation HHMemberName[4] Receive |
| GA007_W4_4__S3 | Pension Voucher HHMemberName[4] Receive |
| GA007_W4_4__S4 | Pension Subsidy for the Oldest Old HHMemberName[4] Receive |
| GA007_W4_4__S5 | Workers' Industrial Accident Compensation HHMemberName[4] Recei |
| GA007_W4_4__S6 | Elderly Family Planning Subsidy HHMemberName[4] Receive |
| GA007_W4_4__S7 | Medical Aid HHMemberName[4] Receive |
| GA007_W4_4__S8 | Other Government Subsidy HHMemberName[4] Receive |
| GA007_W4_4__S9 | Other Income Source HHMemberName[4] Receive |
| GA007_W4_5_1_ | Workers' Industrial Accident Compensation Amount HHMemberName[1 |
| GA007_W4_5_2 | Workers' Industrial Accident Compensation Amount HHMemberName[2 |
| GA007_W4_5_3 | Workers' Industrial Accident Compensation Amount HHMemberName[3 |
| GA007_W4_5_4 | Workers' Industrial Accident Compensation Amount HHMemberName[4 |
| GA007_W4_5__S1 | Pension HHMemberName[5] Receive |
| GA007_W4_5__S10 | None of the Above HHMemberName[5] Receive |
| GA007_W4_5__S2 | Unemployment Compensation HHMemberName[5] Receive |
| GA007_W4_5__S3 | Pension Voucher HHMemberName[5] Receive |
| GA007_W4_5__S4 | Pension Subsidy for the Oldest Old HHMemberName[5] Receive |
| GA007_W4_5__S5 | Workers' Industrial Accident Compensation HHMemberName[5] Recei |


| GA007_W4_5__S6 | Elderly Family Planning Subsidy HHMemberName[5] Receive |
| :---: | :---: |
| GA007_W4_5__S7 | Medical Aid HHMemberName[5] Receive |
| GA007_W4_5__S8 | Other Government Subsidy HHMemberName[5] Receive |
| GA007_W4_5__S9 | Other Income Source HHMemberName[5] Receive |
| GA007_W4_6_1 | Elderly Family Planning Subsidy Amount HHMemberName[1] Receive |
| GA007_W4_6_2 | Elderly Family Planning Subsidy Amount HHMemberName[2] Receive |
| GA007_W4_6_3 | Elderly Family Planning Subsidy Amount HHMemberName[3] Receive |
| GA007_W4_6__S1 | Pension HHMemberName[6] Receive |
| GA007_W4_6__S10 | None of the Above HHMemberName[6] Receive |
| GA007_W4_6__S2 | Unemployment Compensation HHMemberName[6] Receive |
| GA007_W4_6__S3 | Pension Voucher HHMemberName[6] Receive |
| GA007_W4_6__S4 | Pension Subsidy for the Oldest Old HHMemberName[6] Receive |
| GA007_W4_6__S5 | Workers' Industrial Accident Compensation HHMemberName[6] Recei |
| GA007_W4_6__S6 | Elderly Family Planning Subsidy HHMemberName[6] Receive |
| GA007_W4_6__S7 | Medical Aid HHMemberName[6] Receive |
| GA007_W4_6__S8 | Other Government Subsidy HHMemberName[6] Receive |
| GA007_W4_6__S9 | Other Income Source HHMemberName[6] Receive |
| GA007_W4_7_1 | Medical Aid Amount HHMemberName[1] Receive |
| GA007_W4_7_2 | Medical Aid Amount HHMemberName[2] Receive |
| GA007_W4_7_3 | Medical Aid Amount HHMemberName[3] Receive |
| GA007_W4_7_4_ | Medical Aid Amount HHMemberName[4] Receive |
| GA007_W4_7_5 | Medical Aid Amount HHMemberName[5] Receive |
| GA007_W4_7__S1 | Pension HHMemberName[7] Receive |
| GA007_W4_7__S10 | None of the Above HHMemberName[7] Receive |
| GA007_W4_7__S2 | Unemployment Compensation HHMemberName[7] Receive |
| GA007_W4_7__S3 | Pension Voucher HHMemberName[7] Receive |
| GA007_W4_7__S4 | Pension Subsidy for the Oldest Old HHMemberName[7] Receive |
| GA007_W4_7__S5 | Workers' Industrial Accident Compensation HHMemberName[7] Recei |
| GA007_W4_7__S6 | Elderly Family Planning Subsidy HHMemberName[7] Receive |
| GA007_W4_7__S7 | Medical Aid HHMemberName[7] Receive |
| GA007_W4_7__S8 | Other Government Subsidy HHMemberName[7] Receive |
| GA007_W4_7__S9 | Other Income Source HHMemberName[7] Receive |
| GA007_W4_8_1 | Other Government Subsidy Amount HHMemberName[1] Receive |
| GA007_W4_8_2 | Other Government Subsidy Amount HHMemberName[2] Receive |
| GA007_W4_8_3 | Other Government Subsidy Amount HHMemberName[3] Receive |
| GA007_W4_8_4 | Other Government Subsidy Amount HHMemberName[4] Receive |
| GA007_W4_8_5 | Other Government Subsidy Amount HHMemberName[5] Receive |
| GA007_W4_8_6 | Other Government Subsidy Amount HHMemberName[6] Receive |
| GA007_W4_8__S1 | Pension HHMemberName[8] Receive |
| GA007_W4_8__S10 | None of the Above HHMemberName[8] Receive |
| GA007_W4_8__S2 | Unemployment Compensation HHMemberName[8] Receive |
| GA007_W4_8__S3 | Pension Voucher HHMemberName[8] Receive |
| GA007_W4_8__S4 | Pension Subsidy for the Oldest Old HHMemberName[8] Receive |
| GA007_W4_8__S5 | Workers' Industrial Accident Compensation HHMemberName[8] Recei |
| GA007_W4_8__S6 | Elderly Family Planning Subsidy HHMemberName[8] Receive |
| GA007_W4_8__S7 | Medical Aid HHMemberName[8] Receive |
| GA007_W4_8__S8 | Other Government Subsidy HHMemberName[8] Receive |
| GA007_W4_8__S9 | Other Income Source HHMemberName[8] Receive |
| GA007_W4_9__S1 | Pension HHMemberName[9] Receive |
| GA007_W4_9__S10 | None of the Above HHMemberName[9] Receive |
| GA007_W4_9__S2 | Unemployment Compensation HHMemberName[9] Receive |
| GA007_W4_9__S3 | Pension Voucher HHMemberName[9] Receive |
| GA007_W4_9__S4 | Pension Subsidy for the Oldest Old HHMemberName[9] Receive |
| GA007_W4_9__S5 | Workers' Industrial Accident Compensation HHMemberName[9] Recei |
| GA007_W4_9__S6 | Elderly Family Planning Subsidy HHMemberName[9] Receive |
| GA007_W4_9__S7 | Medical Aid HHMemberName[9] Receive |
| GA007_W4_9__S8 | Other Government Subsidy HHMemberName[9] Receive |
| GA007_W4_9__S9 | Other Income Source HHMemberName[9] Receive |
| GD001_W4_1 | Dibao Household |
| GD001_W4_3 | Amount of Dibao Household Assistant |
| GD002_W4_1 | Amount of Reforestation Subsidies |
| GD002_W4_10 | Amount of Other Subsidies |
| GD002_W4_2 | Amount of Agricultural Subsidies |
| GD002_W4_3 | Amount of Wubaohu Subsidies |
| GD002_W4_4 | Amount of Poor Household Subsidies |
| GD002_W4_5 | Amount of Work Injury Subsidies |
| GD002_W4_6 | Amount of Emergency or Disaster Relief |
| GD002_W4_7 | Amount of Social Subsidies |
| GD002_W4_8 | Amount of Compensation for Land Seizure |

Section F: Income and Consumption

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GD002_W4_9 Amount of Compensation to Pull Down House or Apartment
GD002_W4_S1
GD002_W4_S10
GD002_W4_S11
GD002_W4_S2
GD002_W4_S3
GD002_W4_S4
GD002_W4_S5
GD002_W4_S6
GD002_W4_S7
GD002_W4_S8
GD002_W4_S9
Receive Reforestation Subsidies
Receive Other Subsidies
None of the Above
Receive Agricultural Subsidies
Receive Wubaohu Subsidies
Receive Poor Household Subsidies
Receive Work Injury Subsidies
Receive Emergency or Disaster Relief
Receive Social Subsidies
Receive Compensation for Land Seizure
Receive Compensation to Pull Down House or Apartment
```


## Other Income

| Wave Variable | Label |  | Type |
| :--- | :--- | :--- | :--- |
|  |  |  |  |
| 1 | R1IOTHR | r1iothr:w1 income: r other income | Cont |
| 2 | R2IOTHR | r2iothr:w2 income: r other income |  |
| 3 | R3IOTHR | r3iothr:w3 income: r other income | Cont |
| 4 | R4IOTHR | r4iothr:w4 income: r other income |  |
|  |  |  |  |
| 1 | S1IOTHR | s1iothr:w1 income: s other income | Cont |
| 2 | S2IOTHR | s2iothr:w2 income: s other income | Cont |
| 3 | S3IOTHR | s3iothr:w3 income: s other income | Cont |
| 4 | S4IOTHR | s4iothr:w4 income: s other income | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R1IOTHR | 17012 | 288.87 | 18433.42 | 0.00 | 2400000.00 |
| R2IOTHR | 16373 | 529.70 | 28432.28 | 0.00 | 3613056.00 |
| R3IOTHR | 19060 | 522.60 | 4822.64 | 0.00 | 360000. 00 |
| R4IOTHR | 19697 | 502.65 | 4814.43 | 0.00 | 436320.00 |
| S1IOTHR | 14465 | 320.64 | 19986.45 | 0.00 | 2400000.00 |
| S2IOTHR | 13891 | 587.52 | 30859.24 | 0.00 | 3613056.00 |
| S3IOTHR | 16283 | 539.43 | 4324.95 | 0.00 | 300000.00 |
| S4IOTHR | 16328 | 524.57 | 3864.86 | 0.00 | 349360.00 |

## General Comments:

Based on the current release of CHARLS data, "don't know" (.d) and "refused" (.r) special missing responses are only provided for Wave 1. These special missing codes are not available starting in Wave 2. As a result, all missing values are coded to "other missing" (.m) starting in Wave 2.

## How Constructed:

RWIOTHR is the value of respondent's other income. At Waves 1 to 3, this variable consists of two different components:

1. Other income sources (including alimony, child support)
2. Fringe benefits provided by the work place

Starting at Wave 4, this variable consists of one component:

1. Fringe benefits provided by the work place

Respondents who indicate that they have not received other income sources (including alimony, child support) in the past year are not asked the value of other income sources and a value of 0 is assumed. For other income sources, respondents can report the amount of income in two ways: annually or monthly. The amount of other income sources is derived first using the reported annual amount. If the annual amount is missing, then the amount is based on the monthly amount times 12.

The following is a list of possible fringe benefits which might provide by a respondent's work place:

1. Free lunch
2. Free breakfast
3. Free dinner
4. Meal cash subsidy
5. Transportation cash subsidization
6. Free housing
7. Subsidization of housing
8. Company car
9. Company bus
10. Other subsidies

Please note, for fringe benefits income, respondents who indicated that they have not received any fringe benefit are not asked the value and a value of 0 is assumed. There are three conditions for the respondent to be assigned a value of zero with respect to fringe benefits:

1. A respondent who indicates not working for at least three months during lifetime (work includes agricultural work, earning wage work, self-employed activities and unpaid family business), not engaging in any agricultural work for more than 10 days in the past year, not working at least one hour last week, not receiving salary from the job and not expecting to go back to the job in the future or within 6 months.
2. A respondent who indicates not engaging in any agricultural work for more than 10 days in the past year, not working at least one hour last week, having a job but being temporarily laid-off or on sick leave or other leave or in-job training, not receiving salary from the job, not expecting to go back to the job in the future or within 6 months but have worked for at least three months during lifetime.
3. A respondent who indicates not engaging in any agricultural work for more than 10 days in the past year, not working at least one hour last week, having a job but being temporarily laid-off or on sick leave or other leave or in-job training, not working for at least one hour last week in wage or self-employed work or unpaid family business and not expecting to go back to the job in the future or within 6 months.

Don't know, refused, or other missing responses of RWIOTHR are assigned special missing codes .d, .r, .m respectively. RwIOTHR is set to plain missing (.) for respondents who did not respond to this wave.

SWIOTHR is taken directly from the spouse's value to RWIOTHR. Special missing value .u is used when the respondent does not report being coupled in the current wave. Special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Waves 1 to 3, respondents are asked whether they received income from "other" sources (including alimony, child support) in the past year. Starting at Wave 4, respondents are not asked whether they received income from "other" sources in the past year.

In the current release of the CHARLS data there is a high number of individuals with completely missing information in the Wave 2, Wave 3, and Wave 4 Individual Income files.

## Differences with the RAND HRS/Harmonized HRS

Individual other income in CHARLS are measured in China's currency Yuan whereas the equivalent measure in RAND HRS is current U.S. dollars. Therefore, conversion into a common currency is necessary before comparison of these data.

The components in this measure are different from the components for other income in the RAND HRS. In RAND HRS, this measure contains alimony, other income, and lump sums from insurance. There are no questions asking lump sum payments from insurance in CHARLS. Fringe benefits income is not included in the RAND HRS other income.

## CHARLS Variables Used:

Wave 1:
FA008
HAVE YOU EVER WORKED FOR AT LEAST A FEW MONTHS
FB011 PROCESSED RETIREMENT
FB012
Have you completed receding position procedures ?
FC001 Did you work for other famers in wage for at least ten days in
FC004 How many months did you work on [i] in wage for other famers i

FC007
FC019
FC020
FC021
FE001
FE002
FE003
FF001
FF002
FF004
FF006
FF008
FF010
FF012
FF014
FG001S1
FG001S10
FG001S11
FG001S2
FG001S3
FG001S4
FG001S5
FG001S6
FG001S7
FG001S8
FG001S9
FG002_10_
FG002_1_
FG002_2_
FG002_3_
FG002_4-
FG002_5_
FG002_6_
FG002_7-
FG002_8_
FG002_9_
FH009
FH010
FJ003
GA003S1
GA003S2
GA003S3
GA003S4
GA003S5
GA003S6
GA003S7
GA003S8
GA003S9
GA004_1_9_
GA004_2_9_
Wave 2:
FA006_W2_5
FA008
FB011
FB012
FC001
FC004
FC007
FC019
FC020
FC021
FE001
FE002
FE003
FF001
FF002_1
FF004_1
FF006
FF008

What is the average monthly wage did you get in the last month?
DO YOU CURRENTLY HAVE MORE THAN ONE JOB
DO YOU EARN A WAGE, RUN YOUR OWN BUSINESS
How do you describe your non-agricultural job? Do you earn a wa
HOW MANY MONTHS DO YOU USUALLY WORK PER YEAR
HOW MANY DAYS A WEEK DO YOU USUALLY WORK
HOW MANY HOURS DO YOU USUALLY WORK PER DAY
HOW IS YOUR WAGE PAID MAINLY
THE AFTER TAX ANNUAL SALARY
THE AFTER TAX AVERAGE MONTHLY SALARY
THE USUAL WEEKLY WAGE
THE USUAL DAILY WAGE
YOUR HOURLY WAGE
HOW MUCH IN AVERAGE DO YOU RECEIVE PER MONTH AFTER TAX
the value of all other bonuses
FRINGE BENEFITS
FRINGE BENEFITS
FRINGE BENEFITS
FRINGE BENEFITS
FRINGE BENEFITS
FRINGE BENEFITS
FRINGE BENEFITS
FRINGE BENEFITS
FRINGE BENEFITS
FRINGE BENEFITS
FRINGE BENEFITS
THE VALUE OF THE SUBSIDY
THE VALUE OF THE SUBSIDY
THE VALUE OF THE SUBSIDY
THE VALUE OF THE SUBSIDY
THE VALUE OF THE SUBSIDY
THE VALUE OF THE SUBSIDY
THE VALUE OF THE SUBSIDY
THE VALUE OF THE SUBSIDY
THE VALUE OF THE SUBSIDY
THE VALUE OF THE SUBSIDY
DID ANY OTHER HOUSEHOLD MEMBERS WORK IN THE SAME SELF-EMPLOYED
ESTIMATE OF NET INCOME EARNED FROM THIS ACTIVITY IN THE LAST YE THE AVERAGE MONTHLY INCOME
Show Card31 Did you receive any of the following types of indi
Show Card31 Did you receive any of the following types of indi
Show Card31 Did you receive any of the following types of indi
Show Card31 Did you receive any of the following types of indi
Show Card31 Did you receive any of the following types of indi
Show Card31 Did you receive any of the following types of indi
Show Card31 Did you receive any of the following types of indi
Show Card31 Did you receive any of the following types of indi
Show Card31 Did you receive any of the following types of indi
Yuan/Year
Yuan/Month
How Many Other Jobs Have You Been Doing from Last IWR?
Sure Never Work 3 Months
Completed Retirement Procedures or Internal Retirement
Completed Receding Position Procedures
Any Work for Other Farmers in Wage
How Many Months Did You Work for Other Farmers
Average Monthly Income
More than One Non-Agricultural Job
Main Job
Type of Non-Agricultural Job
How Many Months Did You Work in the Past Year
How Many Days Did You Work per Week
How Many Hours Did You Work per Day
Pattern of Wage Payment
After-tax Salary of Last Year(Yuan)
After-tax Salary of Last Month(Yuan)
After-tax Salary of Last Week
Daily Wage

| FF010 | Hourly Wage |
| :---: | :---: |
| FF012_1 | How Much Do You Receive Last Month(Yuan) |
| FF014 | All Other Bonus in the Past Year |
| FG001S1 | Free Lunch |
| FG001S10 | Other Subsidies |
| FG001S11 | None |
| FG001S2 | Free Breakfast |
| FG001S3 | Free Dinner |
| FG001S4 | Meal Cash Subsidy |
| FG001S5 | Transportation Subsidizations |
| FG001S6 | Free Housing |
| FG001S7 | Subsidization of Housing |
| FG001S8 | Company Car |
| FG001S9 | Company Bus |
| FG002_10 | Value of the Subsidy per Month Corresponding to FG001 |
| FG002_1 | Value of the Subsidy per Month Corresponding to FG001 |
| FG002_2 | Value of the Subsidy per Month Corresponding to FG001 |
| FG002_3 | Value of the Subsidy per Month Corresponding to FG001 |
| FG002_4- | Value of the Subsidy per Month Corresponding to FG001 |
| FG002_5 | Value of the Subsidy per Month Corresponding to FG001 |
| FG002_6 | Value of the Subsidy per Month Corresponding to FG001 |
| FG002_7_ | Value of the Subsidy per Month Corresponding to FG001 |
| FG002_8 | Value of the Subsidy per Month Corresponding to FG001 |
| FG002_9 | Value of the Subsidy per Month Corresponding to FG001 |
| FH009 | Do Any Other Household Member Work in This Activity |
| FH010 | Net Income from This Activity |
| FJ003 | Monthly Income of Side Jobs |
| GA003S1 | Receives Pension |
| GA003S2 | Receives Unemployment Compensation |
| GA003S3 | Receives Pension Subsidy |
| GA003S4 | Receives Workers'Compensation |
| GA003S5 | Receives Elderly Family Planning Subsidies |
| GA003S6 | Receives Medical Aid |
| GA003S7 | Receives Other Government Subsidies |
| GA003S8 | Receives Social Assistance |
| GA003S9 | Receives Other Income Sources |
| GA004_1_9_ | Amount by Year: Other Income Sources |
| GA004_2_9 | Amount by Month: Other Income Sources |
| XF1 | Preload Work Variable |
| XRTYPE | R Interview Type |
| ZF13 | Working in LastIW |
| ZF14 | Preload Working Status in LastIW |

Wave 3:
FA001
FA002
FA003
FA005
FA007
FC001
FC008
FC009
FC010
FC011
FC014
FC015
FC017
FC019
FC020
FC021
FE001 How Many Months Did You Work in The Past Year
FE002
FE003
FG001S1
FG001S10
FG001S11
FG001S2
FG001S3
FG001S4 Meal Cash Subsidy
Engage in Agricultural Work for More Than 10 Days
Work for at Least One Hour Last Month
Have A Job But Are Temporarily Laid-Off, on Sick or Other Leave
Do You Expect to Go Back to This Job
Ever Work 3 Months
Do Farm Employed
Do Household Agricultural Work
Months for Household Agricultural Work
Days for Household Agricultural Work
Hours for Household Agricultural Work
Last Week Any Non-Agricultural Work
Currently Laid-off
Expect to Go Back within 6 Months
More than One Non-Agricultural Job
Main Job
Type of Non-Agricultural Job
How Many Months Did You Work in The Past Year
How Many Days Did You Work per Week
How Many Hours Did You Work per Day
Free Lunch
Other Subsidies
None
Free Breakfast
Free Dinner
FG001S5 Transportation Subsidizations

Section F: Income and Consumption

| FG001S6 | Free Housing |
| :--- | :--- |
| FG001S7 | Subsidization of Housing |
| FG001S8 | Company Car |
| FG001S9 | Company Bus |
| FG002_1 | Value of The Subsidy per Month Corresponding to FG001 |
| FG002_10 | Value of The Subsidy per Month Corresponding to FG001 |
| FG002_2 | Value of The Subsidy per Month Corresponding to FG001 |
| FG002_3 | Value of The Subsidy per Month Corresponding to FG001 |
| FG002_4 | Value of The Subsidy per Month Corresponding to FG001 |
| FG002_5 | Value of The Subsidy per Month Corresponding to FG001 |
| FG002_6 | Value of The Subsidy per Month Corresponding to FG001 |
| FG002_7 | Value of The Subsidy per Month Corresponding to FG001 |
| FG002_8 | Value of The Subsidy per Month Corresponding to FG001 |
| FG002_9 | Value of The Subsidy per Month Corresponding to FG001 |
| FH001 | How Many Months Did You Work in The Past Year |
| FH002 | How Many Days Did You Work per Week |
| FH003 | How Many Hours Did You Work per Day |
| FK002 | Did You Search for a Job Last Month |
| GA003S1 | Receives Pension |
| GA003S10 | None of The above |

## Income from Other Household Members

| Wave Variable | Label |  | Type |
| :--- | :--- | :--- | :--- |
|  |  | hh1iothhh:w1 income: income from other household members |  |
| 1 | HH1IOTHHH | hh2iothhh:w2 income: income from other household members |  |
| 2 | HH2IOTHHH | hh3iothhh:w3 income: income from other household members |  |
| 3 | HH3IOTHHH | hh4iothhh:w4 income: income from other household members | Cont |
| 4 | HH4IOTHHH | Cont |  |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | ---: | ---: | ---: | ---: |
| HH1IOTHHH | 16710 | 9424.36 | 20242.06 |  | 0.00 |
| HH2IOTHHH | 18018 | 9092.09 | 22344.26 | 0.00 | 541600.00 |
| HH3IOTHHH | 18511 | 4555.29 | 17580.52 | 0.00 | 100000.00 |
| HH4IOTHHH | 19355 | 7100.26 | 24833.74 | -54000.00 | 800000.00 |

## General Comments:

Based on the current release of CHARLS data, "don't know" (.d) and "refused" (.r) special missing responses are only provided for Wave 1. These special missing codes are not available starting in Wave 2. As a result, all missing values are coded to "other missing" (.m) starting in Wave 2.

## How Constructed:

HHwIOTHHH is the value of other household member's total income in the past year. This variable is based on questions asked to the household financial respondent about the amounts of wages and bonus income, pension income, and other income that each of the household members besides respondent and spouse made in the last year.

At Wave 1, respondents are asked to report wage and bonus income of other household members in the past year. The Wave 1 questionnaire does not specify whether the respondent should or should not exclude taxes or other deductions when reporting this amount.

At Waves 2 and 3, respondents are asked to report wage and bonus income of other household members in the past year, excluding taxes and employee social insurance.

Starting at Wave 4, respondents are asked to report wage and bonus income of other household members in the past year. Respondents are then asked if the reported wage and bonus income of other household members excludes insurance, income tax, etc. If the reported wage and bonus income does not exclude insurance, income tax, etc., respondents are asked to report this amount. Respondents can report amount of insurance, income tax, etc. of other family members in three ways: per year, per month, or percentage of wage. At Wave 4, the amount of income is derived by subtracting the amount of insurance, income tax, etc. from the amount of wages and bonus income.

Respondents who indicate that other household members do not receive any wages or bonus income in the past year were not asked the value of income question and are assigned a value of 0.
Respondents can report wage and bonus income of other household members in two ways: annually or monthly in Waves 1 to 3, and just annually starting at Wave 4. The amount of income is derived by using the reported annual amount first. If the annual amount is missing, then the amount is based on use the monthly amount times 12.

At Waves 1 to 3, the respondent reports the amount of pension income in two ways: annually or monthly. HHwIOTHHH is derived by using the reported annual amount first. If the annual amount is missing, then the monthly amount times 12 is used to fill the missing. Starting at Wave 4, the respondent reports the amount of pension income annually.

At Wave 1 to 3, respondents are asked to report income other income sources (including alimony, child support) received by other household members in the past year. Starting at Wave 4, respondent are not asked about other income sources received by household members in the past year.

Don't know, refused, or other missing responses of HHwIOTHHH are assigned special missing codes .d, . r, .m respectively. HHwIOTHHH is set to plain missing (.) for respondents who did not respond to this wave.

## Cross Wave Differences in CHARLS

At Wave 1, respondents are asked to report wage and bonus income of other household members in the past year. The Wave 1 questionnaire does not specify whether the respondent should or should not exclude taxes or other deductions when reporting this amount.

At Waves 2 and 3, respondents are asked to report wage and bonus income of other household members in the past year, excluding taxes and employee social insurance.

Starting at Wave 4, respondents are asked to report wage and bonus income of other household members in the past year. Respondents are then asked if the reported wage and bonus income of other household members excludes insurance, income tax, etc. If the reported wage and bonus income does not exclude insurance, income tax, etc., respondents are asked to report this amount. Respondents can report amount of insurance, income tax, etc. of other family members in three ways: per year, per month, or percentage of wage.

At Waves 1 to 3, the respondent reports the amount of pension income in two ways: annually or monthly. Starting at Wave 4, the respondent reports the amount of pension income annually.

At Wave 1 to 3, respondents are asked to report income other income sources (including alimony, child support) received by other household members in the past year. Starting at Wave 4, respondent are not asked about other income sources received by household members in the past year.

In the current release of the Wave 3 CHARLS data there is a high number of households with missing information as to whether all other household members receive wages, pension income or other income. From the Wave 3 survey questionnaire it appears that all household members who are not the respondent or spouse are supposed to be asked about in this section, but there is a particularly high number of children of the main respondent for whom no information is provided as whether they do or not receive these income types.

## Differences with the RAND HRS/Harmonized HRS

Other household member's income is not included as part of the RAND HRS.

## CHARLS Variables Used:

Wave 1:

| GA006_1_10_ | Salary Per Year |
| :---: | :---: |
| GA006_1_11 | Salary Per Year |
| GA006_1_12 | Salary Per Year |
| GA006_1_13 | Salary Per Year |
| GA006_1_14_ | Salary Per Year |
| GA006_1_15_ | Salary Per Year |
| GA006_1_1 | Salary Per Year |
| GA006_1_2 | Salary Per Year |
| GA006_1_3 | Salary Per Year |
| GA006_1_4_ | Salary Per Year |
| GA006_1_5_ | Salary Per Year |
| GA006_1_6 | Salary Per Year |
| GA006_1_7_ | Salary Per Year |
| GA006_1_8 | Salary Per Year |
| GA006_1_9 | Salary Per Year |
| GA006_2_10 | Salary Per Month |
| GA006_2_11 | Salary Per Month |
| GA006_2_12 | Salary Per Month |
| GA006_2_13 | Salary Per Month |
| GA006_2_14_ | Salary Per Month |
| GA006_2_15 | Salary Per Month |
| GA006_2_1_ | Salary Per Month |
| GA006_2_2 | Salary Per Month |
| GA006_2_3 | Salary Per Month |
| GA006_2_4 | Salary Per Month |
| GA006_2_5 | Salary Per Month |
| GA006_2_6_ | Salary Per Month |
| GA006_2_7_ | Salary Per Month |
| GA006_2_8_ | Salary Per Month |
| GA006_2_9 | Salary Per Month |
| GA008_9_A_1_ | Yuan/Year of Other Income Source |

GA008_9_A_2_ GA008_9_A_3_ GA008_9_A_4_ GA008_9_B_1_ GA008_9_B_2 GA008_9_B_3_
Wave 2:
A002_10_
A002_11
A002_12
A002_1
A002_2_
A002_3
A002_4_
A002_5_
A002_6_
A002_7_
A002 8
A002_9_
A006_10_
A006_11_
A006_1_
A006_2_
A006_3_
A006_4_
A006_5_
A006_6_
A006_7_
A006_8
A006_9_
GA007_10_S1
GA007_10_S10
GA007_10_S2
GA007_10_S3
GA007_10_S4
GA007_10_S5
GA007_10_S6
GA007_10_S7
GA007_10_S8
GA007_10_S9
GA007_11_S1
GA007_11_S10
GA007_11_S2
GA007_11_S3
GA007_11_S4
GA007_11_S5
GA007_11_S6
GA007_11_S7
GA007_11_S8
GA007_11_S9
GA007_12_S1
GA007_12_S10
GA007_12_S2
GA007_12_S3
GA007_12_S4
GA007_12_S5
GA007_12_S6
GA007_12_S7
GA007_12_S8
GA007_12_S9
GA007_1_S1
GA007_1_S10
GA007_1_S2
GA007_1_S3
GA007_1_S4
GA007_1_S5
GA007_1_S6
GA007_1_S7
GA007_1_S8

Yuan/Year of Other Income Source Yuan/Year of Other Income Source Yuan/Year of Other Income Source Yuan/Month of Other Income Source Yuan/Month of Other Income Source Yuan/Month of Other Income Source

Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Household Member [10] Receives Pensions Household Member [10] Receives None of The above
Household Member [10] Receives Unemployment Compensation
Household Member [10] Receives Pension Subsidy
Household Member [10] Receives Worker'S Compensation
Household Member [10] Receives Elderly Family Planning Subsidie
Household Member [10] Receives Medical Aid
Household Member [10] Receives Other Government Subsidies
Household Member [10] Receives Social Assistance
Household Member [10] Receives Other Income Sources
Household Member [11] Receives Pensions
Household Member [11] Receives None of The above
Household Member [11] Receives Unemployment Compensation
Household Member [11] Receives Pension Subsidy
Household Member [11] Receives Worker'S Compensation
Household Member [11] Receives Elderly Family Planning Subsidie
Household Member [11] Receives Medical Aid
Household Member [11] Receives Other Government Subsidies
Household Member [11] Receives Social Assistance
Household Member [11] Receives Other Income Sources
Household Member [12] Receives Pensions
Household Member [12] Receives None of The above
Household Member [12] Receives Unemployment Compensation
Household Member [12] Receives Pension Subsidy
Household Member [12] Receives Worker'S Compensation
Household Member [12] Receives Elderly Family Planning Subsidie
Household Member [12] Receives Medical Aid
Household Member [12] Receives Other Government Subsidies
Household Member [12] Receives Social Assistance
Household Member [12] Receives Other Income Sources
Household Member [1] Receives Pensions
Household Member [1] Receives None of The above
Household Member [1] Receives Unemployment Compensation
Household Member [1] Receives Pension Subsidy
Household Member [1] Receives Worker'S Compensation
Household Member [1] Receives Elderly Family Planning Subsidies
Household Member [1] Receives Medical Aid
Household Member [1] Receives Other Government Subsidies
Household Member [1] Receives Social Assistance

| GA007_1_S9 | Household Member [1] | Receives Other Income Sources |
| :--- | :--- | :--- |
| GA007_2_S1 | Household Member [2] | Receives Pensions |
| GA007_2_S10 | Household Member [2] | Receives None of The above |
| GA007_2_S2 | Household Member [2] | Receives Unemployment Compensation |
| GA007_2_S3 | Household Member | [2] | Receives Pension Subsidy



| A005_W3_9_ | Gender of 9th other Member |
| :---: | :---: |
| A006_10 | Relationship with 10th other Member |
| A006_1 | Relationship with 1th other Member |
| A006_2 | Relationship with 2th other Member |
| A006_3 | Relationship with 3th other Member |
| A006_4 | Relationship with 4th other Member |
| A006_5 | Relationship with 5th other Member |
| A006_6 | Relationship with 6th other Member |
| A006_7 | Relationship with 7th other Member |
| A006_8 | Relationship with 8th other Member |
| A006_9 | Relationship with 9th other Member |
| GA005_10 | Household Member [10] Receives Wage or Bonus Income |
| GA005_1 | Household Member [1] Receives Wage or Bonus Income |
| GA005_2 | Household Member [2] Receives Wage or Bonus Income |
| GA005_3 | Household Member [3] Receives Wage or Bonus Income |
| GA005_4_ | Household Member [4] Receives Wage or Bonus Income |
| GA005_5 | Household Member [5] Receives Wage or Bonus Income |
| GA005_6 | Household Member [6] Receives Wage or Bonus Income |
| GA005_7 | Household Member [7] Receives Wage or Bonus Income |
| GA005_8 | Household Member [8] Receives Wage or Bonus Income |
| GA005_9 | Household Member [9] Receives Wage or Bonus Income |
| GA006_1_10 | Income of Household Member [10]: Amount by Year |
| GA006_1_1 | Income of Household Member [1]: Amount by Year |
| GA006_1_2 | Income of Household Member [2]: Amount by Year |
| GA006_1_3_ | Income of Household Member [3]: Amount by Year |
| GA006_1_4_ | Income of Household Member [4]: Amount by Year |
| GA006_1_5 | Income of Household Member [5]: Amount by Year |
| GA006_1_6_ | Income of Household Member [6]: Amount by Year |
| GA006_1_7_ | Income of Household Member [7]: Amount by Year |
| GA006_1_8_ | Income of Household Member [8]: Amount by Year |
| GA006_1_9 | Income of Household Member [9]: Amount by Year |
| GA006_2_10 | Income of Household Member [10]: Amount by Month |
| GA006_2_1 | Income of Household Member [1]: Amount by Month |
| GA006_2_2 | Income of Household Member [2]: Amount by Month |
| GA006_2_3 | Income of Household Member [3]: Amount by Month |
| GA006_2_4- | Income of Household Member [4]: Amount by Month |
| GA006_2_5 | Income of Household Member [5]: Amount by Month |
| GA006_2_6_ | Income of Household Member [6]: Amount by Month |
| GA006_2_7_ | Income of Household Member [7]: Amount by Month |
| GA006_2_8_ | Income of Household Member [8]: Amount by Month |
| GA006_2_9 | Income of Household Member [9]: Amount by Month |
| GA007_10_S10 | Household Member [10] Receives None of The above |
| GA007_10_S2 | Household Member [10] Receives Unemployment Compensation |
| GA007_10_S3 | Household Member [10] Receives Pension Subsidy |
| GA007_10_S4 | Household Member [10] Receives Worker's Compensation |
| GA007_10_S5 | Household Member [10] Receives Elderly Family Planning Subsidie |
| GA007_10_S6 | Household Member [10] Receives Medical Aid |
| GA007_10_S7 | Household Member [10] Receives Other Government Subsidies |
| GA007_10_S8 | Household Member [10] Receives Social Assistance |
| GA007_10_S9 | Household Member [10] Receives Other Income Sources |
| GA007_1_S10 | Household Member [1] Receives None of The above |
| GA007_1_S2 | Household Member [1] Receives Unemployment Compensation |
| GA007_1_S3 | Household Member [1] Receives Pension Subsidy |
| GA007_1_S4 | Household Member [1] Receives Worker's Compensation |
| GA007_1_S5 | Household Member [1] Receives Elderly Family Planning Subsidies |
| GA007_1_S6 | Household Member [1] Receives Medical Aid |
| GA007_1_S7 | Household Member [1] Receives Other Government Subsidies |
| GA007_1_S8 | Household Member [1] Receives Social Assistance |
| GA007_1_S9 | Household Member [1] Receives Other Income Sources |
| GA007_2_S10 | Household Member [2] Receives None of The above |
| GA007_2_S2 | Household Member [2] Receives Unemployment Compensation |
| GA007_2_S3 | Household Member [2] Receives Pension Subsidy |
| GA007_2_S4 | Household Member [2] Receives Worker's Compensation |
| GA007_2_S5 | Household Member [2] Receives Elderly Family Planning Subsidies |
| GA007_2_S6 | Household Member [2] Receives Medical Aid |
| GA007_2_S7 | Household Member [2] Receives Other Government Subsidies |
| GA007_2_S8 | Household Member [2] Receives Social Assistance |
| GA007_2_S9 | Household Member [2] Receives Other Income Sources |
| GA007_3_S10 | Household Member [3] Receives None of The above |


| GA007_3_S2 | Household Member [3] | Receives Unemployment Compensation |
| :---: | :---: | :---: |
| GA007_3_S3 | Household Member [3] | Receives Pension Subsidy |
| GA007_3_S4 | Household Member [3] | Receives Worker's Compensation |
| GA007_3_S5 | Household Member [3] | Receives Elderly Family Planning Subsidies |
| GA007_3_S6 | Household Member [3] | Receives Medical Aid |
| GA007_3_S7 | Household Member [3] | Receives Other Government Subsidies |
| GA007_3_S8 | Household Member [3] | Receives Social Assistance |
| GA007_3_S9 | Household Member [3] | Receives Other Income Sources |
| GA007_4_S10 | Household Member [4] | Receives None of The above |
| GA007_4_S2 | Household Member [4] | Receives Unemployment Compensation |
| GA007_4_S3 | Household Member [4] | Receives Pension Subsidy |
| GA007_4_S4 | Household Member [4] | Receives Worker's Compensation |
| GA007_4_S5 | Household Member [4] | Receives Elderly Family Planning Subsidies |
| GA007_4_S6 | Household Member [4] | Receives Medical Aid |
| GA007_4_S7 | Household Member [4] | Receives Other Government Subsidies |
| GA007_4_S8 | Household Member [4] | Receives Social Assistance |
| GA007_4_S9 | Household Member [4] | Receives Other Income Sources |
| GA007_5_S10 | Household Member [5] | Receives None of The above |
| GA007_5_S2 | Household Member [5] | Receives Unemployment Compensation |
| GA007_5_S3 | Household Member [5] | Receives Pension Subsidy |
| GA007_5_S4 | Household Member [5] | Receives Worker's Compensation |
| GA007_5_S5 | Household Member [5] | Receives Elderly Family Planning Subsidies |
| GA007_5_S6 | Household Member [5] | Receives Medical Aid |
| GA007_5_S7 | Household Member [5] | Receives Other Government Subsidies |
| GA007_5_S8 | Household Member [5] | Receives Social Assistance |
| GA007_5_S9 | Household Member [5] | Receives Other Income Sources |
| GA007_6_S10 | Household Member [6] | Receives None of The above |
| GA007_6_S2 | Household Member [6] | Receives Unemployment Compensation |
| GA007_6_S3 | Household Member [6] | Receives Pension Subsidy |
| GA007_6_S4 | Household Member [6] | Receives Worker's Compensation |
| GA007_6_S5 | Household Member [6] | Receives Elderly Family Planning Subsidies |
| GA007_6_S6 | Household Member [6] | Receives Medical Aid |
| GA007_6_S7 | Household Member [6] | Receives Other Government Subsidies |
| GA007_6_S8 | Household Member [6] | Receives Social Assistance |
| GA007_6_S9 | Household Member [6] | Receives Other Income Sources |
| GA007_7_S10 | Household Member [7] | Receives None of The above |
| GA007_7_S2 | Household Member [7] | Receives Unemployment Compensation |
| GA007_7_S3 | Household Member [7] | Receives Pension Subsidy |
| GA007_7_S4 | Household Member [7] | Receives Worker's Compensation |
| GA007_7_S5 | Household Member [7] | Receives Elderly Family Planning Subsidies |
| GA007_7_S6 | Household Member [7] | Receives Medical Aid |
| GA007_7_S7 | Household Member [7] | Receives Other Government Subsidies |
| GA007_7_S8 | Household Member [7] | Receives Social Assistance |
| GA007_7_S9 | Household Member [7] | Receives Other Income Sources |
| GA007_8_S10 | Household Member [8] | Receives None of The above |
| GA007_8_S2 | Household Member [8] | Receives Unemployment Compensation |
| GA007_8_S3 | Household Member [8] | Receives Pension Subsidy |
| GA007_8_S4 | Household Member [8] | Receives Worker's Compensation |
| GA007_8_S5 | Household Member [8] | Receives Elderly Family Planning Subsidies |
| GA007_8_S6 | Household Member [8] | Receives Medical Aid |
| GA007_8_S7 | Household Member [8] | Receives Other Government Subsidies |
| GA007_8_S8 | Household Member [8] | Receives Social Assistance |
| GA007_8_S9 | Household Member [8] | Receives Other Income Sources |
| GA007_9_S10 | Household Member [9] | Receives None of The above |
| GA007_9_S2 | Household Member [9] | Receives Unemployment Compensation |
| GA007_9_S3 | Household Member [9] | Receives Pension Subsidy |
| GA007_9_S4 | Household Member [9] | Receives Worker's Compensation |
| GA007_9_S5 | Household Member [9] | Receives Elderly Family Planning Subsidies |
| GA007_9_S6 | Household Member [9] | Receives Medical Aid |
| GA007_9_S7 | Household Member [9] | Receives Other Government Subsidies |
| GA007_9_S8 | Household Member [9] | Receives Social Assistance |
| GA007_9_S9 | Household Member [9] | Receives Other Income Sources |
| GA008_1B_10_ | Pensions of Household | d Member [10]: Amount by Year |
| GA008_1B_1 | Pensions of Household | d Member [1]: Amount by Year |
| GA008_1B_2 | Pensions of Household | d Member [2]: Amount by Year |
| GA008_1B_3 | Pensions of Household | d Member [3]: Amount by Year |
| GA008_1B_4_ | Pensions of Household | d Member [4]: Amount by Year |
| GA008_1B_5_ | Pensions of Household | d Member [5]: Amount by Year |
| GA008_1B_6_ | Pensions of Household | Member [6]: Amount by Year |

GA008_1B_7_ GA008_1B_8_ GA008_1B_9_ GA008_1C_10_ GA008_1C_1_ GA008_1C_2_ GA008_1C_3_ GA008_1C_4_ GA008_1C_5_ GA008_1C_6_ GA008_1C_7_ GA008_1C_8_ GA008_1C_9 GA008_9B_10_ GA008_9B_1_ GA008_9B_2_ GA008_9B_3_ GA008_9B_4_ GA008_9B_5 GA008_9B_6_ GA008_9B_7GA008_9B_8_ GA008_9B_9_ GA008_9C_10 GA008_9C_1_ GA008_9C_2_ GA008_9C_3_ GA008_9C_4_ GA008_9C_5 GA008_9C_6_ GA008_9C_7_ GA008_9C_8_ GA008_9C_9_
Wave 4:
A005_W3_10_
A005_W3_1_
A005_W3_2
A005 W3_3
A005_W3_4_
A005_W3_5
A005_W3_6_
A005_W3_7_
A005 W3 8
A005_W3_9_
A006 10
A006_1
A006_2_
A006_3
A006_4-
A006_5_
A006_6
A006_7_
A006_8_
A006_9_
GA005_10_
GA005_11
GA005_12
GA005_1_
GA005_2
GA005_3
GA005_4_
GA005_5
GA005_6_
GA005_7
GA005_8
GA005_9
GA006_W4_1
GA006_W4_1_1_
GA006_W4_1_2_

Pensions of Household Member [7]: Amount by Year Pensions of Household Member [8]: Amount by Year
Pensions of Household Member [9]: Amount by Year
Pensions of Household Member [10]: Amount by Month
Pensions of Household Member [1]: Amount by Month
Pensions of Household Member [2]: Amount by Month
Pensions of Household Member [3]: Amount by Month
Pensions of Household Member [4]: Amount by Month
Pensions of Household Member [5]: Amount by Month
Pensions of Household Member [6]: Amount by Month
Pensions of Household Member [7]: Amount by Month
Pensions of Household Member [8]: Amount by Month
Pensions of Household Member [9]: Amount by Month
Other Income Sources of Household Member [10]: Amount by Year
Other Income Sources of Household Member [1]: Amount by Year
Other Income Sources of Household Member [2]: Amount by Year
Other Income Sources of Household Member [3]: Amount by Year
Other Income Sources of Household Member [4]: Amount by Year
Other Income Sources of Household Member [5]: Amount by Year
Other Income Sources of Household Member [6]: Amount by Year
Other Income Sources of Household Member [7]: Amount by Year
Other Income Sources of Household Member [8]: Amount by Year
Other Income Sources of Household Member [9]: Amount by Year
Other Income Sources of Household Member [10]: Amount by Month
Other Income Sources of Household Member [1]: Amount by Month
Other Income Sources of Household Member [2]: Amount by Month
Other Income Sources of Household Member [3]: Amount by Month
Other Income Sources of Household Member [4]: Amount by Month
Other Income Sources of Household Member [5]: Amount by Month
Other Income Sources of Household Member [6]: Amount by Month
Other Income Sources of Household Member [7]: Amount by Month
Other Income Sources of Household Member [8]: Amount by Month
Other Income Sources of Household Member [9]: Amount by Month
HHMember[10]'s Gender
HHMember[1]'s Gender
HHMember[2]'s Gender
HHMember[3]'s Gender
HHMember[4]'s Gender
HHMember[5]'s Gender
HHMember[6]'s Gender
HHMember[7]'s Gender
HHMember[8]'s Gender
HHMember[9]'s Gender
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Wage and Bonus Income HHMemberName[10] Receive
Wage and Bonus Income HHMemberName[11] Receive
Wage and Bonus Income HHMemberName[12] Receive
Wage and Bonus Income HHMemberName[1] Receive
Wage and Bonus Income HHMemberName[2] Receive
Wage and Bonus Income HHMemberName[3] Receive
Wage and Bonus Income HHMemberName[4] Receive
Wage and Bonus Income HHMemberName[5] Receive
Wage and Bonus Income HHMemberName[6] Receive
Wage and Bonus Income HHMemberName[7] Receive
Wage and Bonus Income HHMemberName[8] Receive
Wage and Bonus Income HHMemberName[9] Receive
Amount HHMemberName[1] Receive
Exclude Insurance and Some Others for HHMemberName[1]
Exclude Insurance and Some Others for HHMemberName[2]

| GA006_W4_1_3 | Exclude Insurance and Some Others for HHMemberName[3] |
| :---: | :---: |
| GA006_W4_1_4_ | Exclude Insurance and Some Others for HHMemberName[4] |
| GA006_W4_1_5_ | Exclude Insurance and Some Others for HHMemberName[5] |
| GA006_W4_1_6 | Exclude Insurance and Some Others for HHMemberName[6] |
| GA006_W4_1_7 | Exclude Insurance and Some Others for HHMemberName[7] |
| GA006_W4_1_8_ | Exclude Insurance and Some Others for HHMemberName[8] |
| GA006_W4_2A_1 | Yuan/Year for HHMemberName[1] |
| GA006_W4_2A_2 | Yuan/Year for HHMemberName[2] |
| GA006_W4_2A_3 | Yuan/Year for HHMemberName[3] |
| GA006_W4_2A_4_ | Yuan/Year for HHMemberName[4] |
| GA006_W4_2A_5_ | Yuan/Year for HHMemberName[5] |
| GA006_W4_2B_1 | Yuan/Month for HHMemberName[1] |
| GA006_W4_2B_2 | Yuan/Month for HHMemberName[2] |
| GA006_W4_2B_3 | Yuan/Month for HHMemberName[3] |
| GA006_W4_2B_4 | Yuan/Month for HHMemberName[4] |
| GA006_W4_2B_5_ | Yuan/Month for HHMemberName[5] |
| GA006_W4_2B_6_ | Yuan/Month for HHMemberName[6] |
| GA006_W4_2B_8_ | Yuan/Month for HHMemberName[8] |
| GA006_W4_2C_1 | Percent of Wage for HHMemberName[1] |
| GA006_W4_2C_2 | Percent of Wage for HHMemberName[2] |
| GA006_W4_2C_3 | Percent of Wage for HHMemberName[3] |
| GA006_W4_2 | Amount HHMemberName[2] Receive |
| GA006_W4_2_1 | Total Excluded Amount for HHMemberName[1] |
| GA006_W4_2_2 | Total Excluded Amount for HHMemberName[2] |
| GA006_W4_2_3_ | Total Excluded Amount for HHMemberName[3] |
| GA006_W4_2_4_ | Total Excluded Amount for HHMemberName[4] |
| GA006_W4_2_5_ | Total Excluded Amount for HHMemberName[5] |
| GA006_W4_2_6_ | Total Excluded Amount for HHMemberName[6] |
| GA006_W4_2_7_ | Total Excluded Amount for HHMemberName[7] |
| GA006_W4_2_8_ | Total Excluded Amount for HHMemberName[8] |
| GA006_W4_3_ | Amount HHMemberName[3] Receive |
| GA006_W4_4_ | Amount HHMemberName[4] Receive |
| GA006_W4_5_ | Amount HHMemberName[5] Receive |
| GA006_W4_6_ | Amount HHMemberName[6] Receive |
| GA006_W4_7_ | Amount HHMemberName[7] Receive |
| GA006_W4_8 | Amount HHMemberName[8] Receive |
| GA007_W4_10__S1 | Pension HHMemberName[10] Receive |
| GA007_W4_10__S2 | Unemployment Compensation HHMemberName[10] Receive |
| GA007_W4_10__S3 | Pension Voucher HHMemberName[10] Receive |
| GA007_W4_10__S4 | Pension Subsidy for the Oldest Old HHMemberName[10] Receive |
| GA007_W4_10__S5 | Workers' Industrial Accident Compensation HHMemberName[10] Rece |
| GA007_W4_10__S6 | Elderly Family Planning Subsidy HHMemberName[10] Receive |
| GA007_W4_10__S7 | Medical Aid HHMemberName[10] Receive |
| GA007_W4_10__S8 | Other Government Subsidy HHMemberName[10] Receive |
| GA007_W4_10__S9 | Other Income Source HHMemberName[10] Receive |
| GA007_W4_11__S1 | Pension HHMemberName[11] Receive |
| GA007_W4_11__S2 | Unemployment Compensation HHMemberName[11] Receive |
| GA007_W4_11__S3 | Pension Voucher HHMemberName[11] Receive |
| GA007_W4_11__S4 | Pension Subsidy for the Oldest Old HHMemberName[11] Receive |
| GA007_W4_11__S5 | Workers' Industrial Accident Compensation HHMemberName[11] Rece |
| GA007_W4_11__S6 | Elderly Family Planning Subsidy HHMemberName[11] Receive |
| GA007_W4_11__S7 | Medical Aid HHMemberName[11] Receive |
| GA007_W4_11__S8 | Other Government Subsidy HHMemberName[11] Receive |
| GA007_W4_11__S9 | Other Income Source HHMemberName[11] Receive |
| GA007_W4_12__S1 | Pension HHMemberName[12] Receive |
| GA007_W4_12__S2 | Unemployment Compensation HHMemberName[12] Receive |
| GA007_W4_12__S3 | Pension Voucher HHMemberName[12] Receive |
| GA007_W4_12__S4 | Pension Subsidy for the Oldest Old HHMemberName[12] Receive |
| GA007_W4_12__S5 | Workers' Industrial Accident Compensation HHMemberName[12] Rece |
| GA007_W4_12__S6 | Elderly Family Planning Subsidy HHMemberName[12] Receive |
| GA007_W4_12__S7 | Medical Aid HHMemberName[12] Receive |
| GA007_W4_12__S8 | Other Government Subsidy HHMemberName[12] Receive |
| GA007_W4_12__S9 | Other Income Source HHMemberName[12] Receive |
| GA007_W4_1_1_ | Pension Amount HHMemberName[1] Receive |
| GA007_W4_1_2_ | Pension Amount HHMemberName[2] Receive |
| GA007_W4_1_3_ | Pension Amount HHMemberName[3] Receive |
| GA007_W4_1_4_ | Pension Amount HHMemberName[4] Receive |
| GA007_W4_1_5_ | Pension Amount HHMemberName[5] Receive |
| GA007_W4_1_6_ | Pension Amount HHMemberName[6] Receive |


| GA007_W4_1_7 | Pension Amount |
| :---: | :---: |
| GA007_W4_1__S1 | Pension HHMemberName[1] Receive |
| GA007_W4_1__S10 | None of the Above HHMemberName[1] Receive |
| GA007_W4_1__S2 | Unemployment Compensation HHMemberName[1] Receive |
| GA007_W4_1__S3 | Pension Voucher HHMemberName[1] Receive |
| GA007_W4_1__S4 | Pension Subsidy for the Oldest Old HHMemberName[1] Receive |
| GA007_W4_1__S5 | Workers' Industrial Accident Compensation HHMemberName[1] Recei |
| GA007_W4_1__S6 | Elderly Family Planning Subsidy HHMemberName[1] Receive |
| GA007_W4_1__S7 | Medical Aid HHMemberName[1] Receive |
| GA007_W4_1__S8 | Other Government Subsidy HHMemberName[1] Receive |
| GA007_W4_1__S9 | Other Income Source HHMemberName[1] Receive |
| GA007_W4_2__S1 | Pension HHMemberName[2] Receive |
| GA007_W4_2__S10 | None of the Above HHMemberName[2] Receive |
| GA007_W4_2__S2 | Unemployment Compensation HHMemberName[2] Receive |
| GA007_W4_2__S3 | Pension Voucher HHMemberName[2] Receive |
| GA007_W4_2__S4 | Pension Subsidy for the Oldest Old HHMemberName[2] Receive |
| GA007_W4_2__S5 | Workers' Industrial Accident Compensation HHMemberName[2] Recei |
| GA007_W4_2__S6 | Elderly Family Planning Subsidy HHMemberName[2] Receive |
| GA007_W4_2__S7 | Medical Aid HHMemberName[2] Receive |
| GA007_W4_2__S8 | Other Government Subsidy HHMemberName[2] Receive |
| GA007_W4_2__S9 | Other Income Source HHMemberName[2] Receive |
| GA007_W4_3__S1 | Pension HHMemberName[3] Receive |
| GA007_W4_3__S10 | None of the Above HHMemberName[3] Receive |
| GA007_W4_3__S2 | Unemployment Compensation HHMemberName[3] Receive |
| GA007_W4_3__S3 | Pension Voucher HHMemberName[3] Receive |
| GA007_W4_3__S4 | Pension Subsidy for the Oldest Old HHMemberName[3] Receive |
| GA007_W4_3__S5 | Workers' Industrial Accident Compensation HHMemberName[3] Recei |
| GA007_W4_3__S6 | Elderly Family Planning Subsidy HHMemberName[3] Receive |
| GA007_W4_3__S7 | Medical Aid HHMemberName[3] Receive |
| GA007_W4_3__S8 | Other Government Subsidy HHMemberName[3] Receive |
| GA007_W4_3__S9 | Other Income Source HHMemberName[3] Receive |
| GA007_W4_4__S1 | Pension HHMemberName[4] Receive |
| GA007_W4_4__S10 | None of the Above HHMemberName[4] Receive |
| GA007_W4_4__S2 | Unemployment Compensation HHMemberName[4] Receive |
| GA007_W4_4__S3 | Pension Voucher HHMemberName[4] Receive |
| GA007_W4_4__S4 | Pension Subsidy for the Oldest Old HHMemberName[4] Receive |
| GA007_W4_4__S5 | Workers' Industrial Accident Compensation HHMemberName[4] Recei |
| GA007_W4_4__S6 | Elderly Family Planning Subsidy HHMemberName[4] Receive |
| GA007_W4_4__S7 | Medical Aid HHMemberName[4] Receive |
| GA007_W4_4__S8 | Other Government Subsidy HHMemberName[4] Receive |
| GA007_W4_4__S9 | Other Income Source HHMemberName[4] Receive |
| GA007_W4_5__S1 | Pension HHMemberName[5] Receive |
| GA007_W4_5__S10 | None of the Above HHMemberName[5] Receive |
| GA007_W4_5__S2 | Unemployment Compensation HHMemberName[5] Receive |
| GA007_W4_5__S3 | Pension Voucher HHMemberName[5] Receive |
| GA007_W4_5__S4 | Pension Subsidy for the Oldest Old HHMemberName[5] Receive |
| GA007_W4_5__S5 | Workers' Industrial Accident Compensation HHMemberName[5] Recei |
| GA007_W4_5__S6 | Elderly Family Planning Subsidy HHMemberName[5] Receive |
| GA007_W4_5__S7 | Medical Aid HHMemberName[5] Receive |
| GA007_W4_5__S8 | Other Government Subsidy HHMemberName[5] Receive |
| GA007_W4_5__S9 | Other Income Source HHMemberName[5] Receive |
| GA007_W4_6 __S1 | Pension HHMemberName[6] Receive |
| GA007_W4_6__S10 | None of the Above HHMemberName[6] Receive |
| GA007_W4_6__S2 | Unemployment Compensation HHMemberName[6] Receive |
| GA007_W4_6__S3 | Pension Voucher HHMemberName[6] Receive |
| GA007_W4_6__S4 | Pension Subsidy for the Oldest Old HHMemberName[6] Receive |
| GA007_W4_6__S5 | Workers' Industrial Accident Compensation HHMemberName[6] Recei |
| GA007_W4_6__S6 | Elderly Family Planning Subsidy HHMemberName[6] Receive |
| GA007_W4_6__S7 | Medical Aid HHMemberName[6] Receive |
| GA007_W4_6__S8 | Other Government Subsidy HHMemberName[6] Receive |
| GA007_W4_6__S9 | Other Income Source HHMemberName[6] Receive |
| GA007_W4_7__S1 | Pension HHMemberName[7] Receive |
| GA007_W4_7__S10 | None of the Above HHMemberName[7] Receive |
| GA007_W4_7__S2 | Unemployment Compensation HHMemberName[7] Receive |
| GA007_W4_7__S3 | Pension Voucher HHMemberName[7] Receive |
| GA007_W4_7__S4 | Pension Subsidy for the Oldest Old HHMemberName[7] Receive |
| GA007_W4_7__S5 | Workers' Industrial Accident Compensation HHMemberName[7] Recei |
| GA007_W4_7__S6 | Elderly Family Planning Subsidy HHMemberName[7] Receive |
| GA007_W4_7__S7 | Medical Aid HHMemberName[7] Receive |

GA007_W4_1__S10
GA007_W4_1__S2
GA007_W4_1_S3
GA007_W4_1__S4
GA007_W4_1__S5
GA007_W4_1_S6
GA007_W4_1__S7
GA007_W4_1__S8
GA007_W4_1__S9
GA007_W4_2__S1
GA007 W4 2 S10
GA007_W4_2__S2
GA007_W4_2__S3
GA007_W4_2__S5
GA007_W4_2__S6
GA007_W4_2__S7
GA007_W4_2__S8
GA007_W4_2__S9
GA007_W4_3__S1
GA007_W4_3__S10
GA007 W4 3 S2
GA007_W4_3__S3
GA007_W4_3__S4
GA007 W4 3 S7
GA007_W4_3__S8
GA007_W4_3__S9
GA007_W4_4__S1
GA007_W4_4__S10
GA007_W4_4__S2
GA007 W4_4—_S3
GA007_W4_4__S4
GA007_W4_4__S5
7-W4_4
GA007_W4_4__S7
GA007_W4_4__S8
GA007_W4_4__S9
GA007_W4_5__S1
GA007_W4_5_S10
GA007 W4 5 S3
GA007_W4_5__S4
GA007_W4_5__S5
GA007_W4_5__S6
GA007_W4_5__S7
GA007_W4_5__S8
GA007_W4_5__S9
GA007_W4_6__S1
GA007_W4_6__S10
GA007 W4_6__S2
GA007_W4_6__S3
GA007_W4_6__S4
07_W4_6—_S5
GA007_W4_6__S6
GA007_W4_6__S7
GA007_W4_6__S8
GA007_W4_6__S9
GA007_W4_7__S1
GA007_W4_7__S10
GA007_W4_7__S2
GA007 W4 7 S3
GA007_W4_7__S4
GA007 W4 7 -S5
GA007_W4_7__S7
Pension Amount HHMemberName[7] Receive
Pension HHMemberName[1] Receive
None of the Above HHMemberName[1] Receive
Unemployment Compensation HHMemberName[1] Receive
Pension Voucher HHMemberName[1] Receive
Pension Subsidy for the Oldest Old HHMemberName[1] Receive
Workers' Industrial Accident Compensation HHMemberName[1] Recei
Elderly Family Planning Subsidy HHMemberName[1] Receive
Medical Aid HHMemberName[1] Receive
Other Government Subsidy HHMemberName[1] Receive
Other Income Source HHMemberName[1] Receive
Pension HHMemberName[2] Receive
None of the Above HHMemberName[2] Receive
Unemployment Compensation HHMemberName[2] Receive
Pension Voucher HHMemberName[2] Receive
Pension Subsidy for the Oldest Old HHMemberName[2] Receive
Workers' Industrial Accident Compensation HHMemberName[2] Recei
Elderly Family Planning Subsidy HHMemberName[2] Receive
Medical Aid HHMemberName[2] Receive
Other Government Subsidy HHMemberName[2] Receive
Other Income Source HHMemberName[2] Receive
Pension HHMemberName[3] Receive
None of the Above HHMemberName[3] Receive
Unemployment Compensation HHMemberName[3] Receive
Pension Voucher HHMemberName[3] Receive
Pension Subsidy for the Oldest Old HHMemberName[3] Receive
Workers' Industrial Accident Compensation HHMemberName[3] Recei
Elderly Family Planning Subsidy HHMemberName[3] Receive
Medical Aid HHMemberName[3] Receive
Other Government Subsidy HHMemberName[3] Receive
Other Income Source HHMemberName[3] Receive
Pension HHMemberName[4] Receive
None of the Above HHMemberName[4] Receive
Unemployment Compensation HHMemberName[4] Receive
Pension Voucher HHMemberName[4] Receive
Pension Subsidy for the Oldest Old HHMemberName[4] Receive
Workers' Industrial Accident Compensation HHMemberName[4] Recei
Elderly Family Planning Subsidy HHMemberName[4] Receive
Medical Aid HHMemberName[4] Receive
Other Government Subsidy HHMemberName[4] Receive
Other Income Source HHMemberName[4] Receive
Pension HHMemberName[5] Receive
None of the Above HHMemberName[5] Receive
Unemployment Compensation HHMemberName[5] Receive
Pension Voucher HHMemberName[5] Receive
Pension Subsidy for the Oldest Old HHMemberName[5] Receive
Workers' Industrial Accident Compensation HHMemberName[5] Recei
Elderly Family Planning Subsidy HHMemberName[5] Receive
Medical Aid HHMemberName[5] Receive
Other Government Subsidy HHMemberName[5] Receive
Other Income Source HHMemberName[5] Receive
Pension HHMemberName[6] Receive
None of the Above HHMemberName[6] Receive
Unemployment Compensation HHMemberName[6] Receive
Pension Voucher HHMemberName[6] Receive
Pension Subsidy for the Oldest Old HHMemberName[6] Receive
Workers' Industrial Accident Compensation HHMemberName[6] Recei
Elderly Family Planning Subsidy HHMemberName[6] Receive
Medical Aid HHMemberName[6] Receive
Other Government Subsidy HHMemberName[6] Receive
Other Income Source HHMemberName[6] Receive
Pension HHMemberName[7] Receive
None of the Above HHMemberName[7] Receive
Unemployment Compensation HHMemberName[7] Receive
Pension Voucher HHMemberName[7] Receive
Pension Subsidy for the Oldest Old HHMemberName[7] Receive
Workers' Industrial Accident Compensation HHMemberName[7] Recei
Elderly Family Planning Subsidy HHMemberName[7] Receive
Medical Aid HHMemberName[7] Receive

| GA007_W4_7__S8 | Other Government Subsidy HHMemberName[7] Receive |
| :---: | :---: |
| GA007_W4_7__S9 | Other Income Source HHMemberName[7] Receive |
| GA007_W4_8__S1 | Pension HHMemberName[8] Receive |
| GA007_W4_8__S10 | None of the Above HHMemberName[8] Receive |
| GA007_W4_8__S2 | Unemployment Compensation HHMemberName[8] Receive |
| GA007_W4_8__S3 | Pension Voucher HHMemberName[8] Receive |
| GA007_W4_8__S4 | Pension Subsidy for the Oldest Old HHMemberName[8] Receive |
| GA007_W4_8__S5 | Workers' Industrial Accident Compensation HHMemberName[8] Recei |
| GA007_W4_8__S6 | Elderly Family Planning Subsidy HHMemberName[8] Receive |
| GA007_W4_8__S7 | Medical Aid HHMemberName[8] Receive |
| GA007_W4_8__S8 | Other Government Subsidy HHMemberName[8] Receive |
| GA007_W4_8__S9 | Other Income Source HHMemberName[8] Receive |
| GA007_W4_9__S1 | Pension HHMemberName[9] Receive |
| GA007_W4_9__S2 | Unemployment Compensation HHMemberName[9] Receive |
| GA007_W4_9__S3 | Pension Voucher HHMemberName[9] Receive |
| GA007_W4_9__S4 | Pension Subsidy for the Oldest Old HHMemberName[9] Receive |
| GA007_W4_9__S5 | Workers' Industrial Accident Compensation HHMemberName[9] Recei |
| GA007_W4_9__S6 | Elderly Family Planning Subsidy HHMemberName[9] Receive |
| GA007_W4_9__S7 | Medical Aid HHMemberName[9] Receive |
| GA007_W4_9__S8 | Other Government Subsidy HHMemberName[9] Receive |
| GA007_W4_9__S9 | Other Income Source HHMemberName[9] Receive |

## Total Household Income

| Wave Variable | Label | Type |  |
| :---: | :--- | :--- | :---: |
|  |  |  |  |
| 1 | HH1ITOT | hh1itot:w1 income: HHold total household income | Cont |
| 2 | HH2ITOT | hh2itot:w2 income: HHold total household income | Cont |
| 3 | HH3ITOT | hh3itot:w3 income: HHold total household income | Cont |
| 4 | HH4ITOT | hh4itot:w4 income: HHold total household income | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | ---: | ---: | ---: | ---: | ---: |
|  |  |  |  |  |  |
| HH1ITOT | 10541 | 25037.51 | 51163.90 | -536880.00 | 2198200.00 |
| HH2ITOT | 9617 | 27223.31 | 70145.67 | -2985090.00 | 1826700.00 |
| HH3ITOT | 7790 | 22943.78 | 62103.50 | -1781800.00 | 1300300.00 |
| HH4ITOT | 14162 | 49842.94 | 363802.21 | -2949300.00 | 39059568.00 |

## General Comments:

Based on the current release of CHARLS data, "don't know" (.d) and "refused" (.r) special missing responses are only provided for Wave 1. These special missing codes are not available starting in Wave 2. As a result, all missing values are coded to "other missing" (.m) starting in Wave 2.

## How Constructed:

HHwITOT is the sum of all income at the household level including income from earning income, capital income, pension income, income from government transfers, other income and the total income from other household members.

```
HHWITOT = RWITEARN + SWITEARN + HHWICAP + RWIPEN + SWIPEN + HHWIGXFR + RWIOTHR + SWIOTHR +
HHwIOTHHH at Waves 1 to 3.
HHWITOT = RWITEARN + SWITEARN + HHWICAP + RWIPEN + SWIPEN + HHWIGXFR + RWIOTHR + SWIOTHR +
HHWIOTHHH at Wave 4.
```


## Cross Wave Differences in CHARLS

Please refer to "Cross Wave Differences in CHARLS" section of each component to identify cross-wave differences.

Starting at Wave 3, total household income does not include financial asset interest income nor interest income on loans lent out by the household. These two components were included in total household income at Waves 1 and 2.

Starting at Wave 4, total household income does not include self-employment income of the respondent or spouse. These two components were included in total household income at Waves 1 to 3.

## Differences with the RAND HRS/Harmonized HRS

These values in CHARLS is measured in China's currency Yuan whereas the equivalent measure in RAND HRS in current dollars. Therefore, conversion into a common currency is necessary before comparison of these data.

Refer to "Differences with RAND HRS" section of each component to identify differences with the RAND HRS variable of the same name.

## CHARLS Variables Used:

Wave 1:

FA008
FB011
FB012
FC001
FC004

```
HAVE YOU EVER WORKED FOR AT LEAST A FEW MONTHS PROCESSED RETIREMENT
Have you completed receding position procedures ?
Did you work for other famers in wage for at least ten days in How many months did you work on [i] in wage for other famers i
```

| FC007 | What is the average monthly wage did you get in the last month? |
| :---: | :---: |
| FC019 | DO YOU CURRENTLY HAVE MORE THAN ONE JOB |
| FC020 | DO YOU EARN A WAGE, RUN YOUR OWN BUSINESS |
| FC021 | How do you describe your non-agricultural job? Do you earn a wa |
| FE001 | HOW MANY MONTHS DO YOU USUALLY WORK PER YEAR |
| FE002 | HOW MANY DAYS A WEEK DO YOU USUALLY WORK |
| FE003 | HOW MANY HOURS DO YOU USUALLY WORK PER DAY |
| FF001 | HOW IS YOUR WAGE PAID MAINLY |
| FF002 | THE AFTER TAX ANNUAL SALARY |
| FF004 | THE AFTER TAX AVERAGE MONTHLY SALARY |
| FF006 | THE USUAL WEEKLY WAGE |
| FF008 | THE USUAL DAILY WAGE |
| FF010 | YOUR HOURLY WAGE |
| FF012 | HOW MUCH IN AVERAGE DO YOU RECEIVE PER MONTH AFTER TAX |
| FF014 | the value of all other bonuses |
| FG001S1 | FRINGE BENEFITS |
| FG001S10 | FRINGE BENEFITS |
| FG001S11 | FRINGE BENEFITS |
| FG001S2 | FRINGE BENEFITS |
| FG001S3 | FRINGE BENEFITS |
| FG001S4 | FRINGE BENEFITS |
| FG001S5 | FRINGE BENEFITS |
| FG001S6 | FRINGE BENEFITS |
| FG001S7 | FRINGE BENEFITS |
| FG001S8 | FRINGE BENEFITS |
| FG001S9 | FRINGE BENEFITS |
| FG002_10 | THE VALUE OF THE SUBSIDY |
| FG002_1 | THE VALUE OF THE SUBSIDY |
| FG002_2 | THE VALUE OF THE SUBSIDY |
| FG002_3 | THE VALUE OF THE SUBSIDY |
| FG002_4_ | THE VALUE OF THE SUBSIDY |
| FG002_5_ | THE VALUE OF THE SUBSIDY |
| FG002_6_ | THE VALUE OF THE SUBSIDY |
| FG002_7_ | THE VALUE OF THE SUBSIDY |
| FG002_8 | THE VALUE OF THE SUBSIDY |
| FG002_9 | THE VALUE OF THE SUBSIDY |
| FH001 | HOW MANY MONTHS DO YOU USUALLY WORK PER YEAR |
| FH009 | DID ANY OTHER HOUSEHOLD MEMBERS WORK IN THE SAME SELF-EMPLOYED |
| FH010 | ESTIMATE OF NET INCOME EARNED FROM THIS ACTIVITY IN THE LAST YE |
| FJ003 | THE AVERAGE MONTHLY INCOME |
| FM018_1 | year |
| FM018_2 | month |
| FM022 | WHAT IS YOUR MONTHLY PENSION |
| FM030_1 | year |
| FM030_2 | month |
| FM034 | What is your monthly pension? |
| FN001 | ARE YOU RECEIVING PENSION |
| FN003_1 | year |
| FN003_2 | month |
| FN004 | WHAT IS YOUR MONTHLY BENEFITS |
| FN006_1 | year |
| FN006_2 | month |
| FN007 | WHAT IS YOUR MONTHLY BENEFITS |
| FN012_1 | year |
| FN012_2 | month |
| FN013 | HOW MUCH DO YOU RECEIVE NOW |
| FN017_1 | year |
| FN017_2 | month |
| FN018 | How much do you receive now?(per month) |
| FN021_1 | yaer |
| FN021_2 | month |
| FN022 | How much do you receive now? |
| FN078_1 | Year |
| FN078_2 | Month |
| FN079 | How much do you receive every month? \$Answer\$ Yuan/ month |
| GA001 | Did you receive any wage and bonus income in the past year? |
| GA002 | How much did you receive last year? (yuan/year) |
| GA002_1 | or yuan/month |
| GA003S1 | Show Card31 Did you receive any of the following types of indi |

Section F: Income and Consumption


Section F: Income and Consumption

| 08_3_B_1 | h of Pension Subsidy |
| :---: | :---: |
| GA008_3_B_2 | Yuan/Month of Pension Subsidy |
| GA008_3_B_3 | Yuan/Month of Pension Subsidy |
| GA008_3_B_4 | Yuan/Month of Pension Subsidy |
| GA008_3_B_6 | Yuan/Month of Pension Subsidy |
| GA008_3_B_7 | Yuan/Month of Pension Subsidy |
| GA008_3_B_9 | Yuan/Month of Pension Subsidy |
| GA008_4_A_1 | Yuan/Year of Worker's Compensation |
| GA008_4_A_2 | Yuan/Year of Worker's Compensation |
| GA008_4_A_3 | Yuan/Year of Worker's Compensation |
| GA008_4_A_4 | Yuan/Year of Worker's Compensation |
| GA008_4_A_6 | Yuan/Year of Worker's Compensation |
| GA008_4_B_1 | Yuan/Month of Worker's Compensation |
| GA008_4_B_2 | Yuan/Month of Worker's Compensation |
| GA008_4_B_3 | Yuan/Month of Worker's Compensation |
| GA008_4_B_4 | Yuan/Month of Worker's Compensation |
| GA008_4_B_6 | Yuan/Month of Worker's Compensation |
| GA008_5_A_1 | Yuan/Year of Family Planning Subsidy |
| GA008_5_A_2 | Yuan/Year of Family Planning Subsidy |
| GA008_5_A_3 | Yuan/Year of Family Planning Subsidy |
| GA008_5_A_4 | Yuan/Year of Family Planning Subsidy |
| GA008_5_A_5 | Yuan/Year of Family Planning Subsidy |
| GA008_5_A_6 | Yuan/Year of Family Planning Subsidy |
| GA008_5_A_7 | Yuan/Year of Family Planning Subsidy |
| GA008_5_B_1 | Yuan/Month of Family Planning Subsidy |
| GA008_5_B_2 | Yuan/Month of Family Planning Subsidy |
| GA008_5_B_3 | Yuan/Month of Family Planning Subsidy |
| GA008_5_B_4 | Yuan/Month of Family Planning Subsidy |
| GA008_5_B_5 | Yuan/Month of Family Planning Subsidy |
| GA008_5_B_6 | Yuan/Month of Family Planning Subsidy |
| GA008_5_B_7 | Yuan/Month of Family Planning Subsidy |
| GA008_6_A_1 | Yuan/Year of Medical Aid |
| GA008_6_A_26_ | Yuan/Year of Medical Aid |
| GA008_6_A_2 | Yuan/Year of Medical Aid |
| GA008_6_A_3 | Yuan/Year of Medical Aid |
| GA008_6_A_4 | Yuan/Year of Medical Aid |
| GA008_6_A_5 | Yuan/Year of Medical Aid |
| GA008_6_A_6 | Yuan/Year of Medical Aid |
| GA008_6_A_7 | Yuan/Year of Medical Aid |
| GA008_6_B_1 | Yuan/Month of Medical Aid |
| GA008_6_B_26_ | Yuan/Month of Medical Aid |
| GA008_6_B_2 | Yuan/Month of Medical Aid |
| GA008_6_B_3 | Yuan/Month of Medical Aid |
| GA008_6_B_4 | Yuan/Month of Medical Aid |
| GA008_6_B_5 | Yuan/Month of Medical Aid |
| GA008_6_B_6 | Yuan/Month of Medical Aid |
| GA008_6_B_7 | Yuan/Month of Medical Aid |
| GA008_7_A_1 | Yuan/Year of Other Government Subsidy |
| GA008_7_A_2 | Yuan/Year of Other Government Subsidy |
| GA008_7_A_3 | Yuan/Year of Other Government Subsidy |
| GA008_7_A_4- | Yuan/Year of Other Government Subsidy |
| GA008_7_A_5 | Yuan/Year of Other Government Subsidy |
| GA008_7_A_6 | Yuan/Year of Other Government Subsidy |
| GA008_7_A_7_ | Yuan/Year of Other Government Subsidy |
| GA008_7_B_1 | Yuan/Month of Other Government Subsidy |
| GA008_7_B_2 | Yuan/Month of Other Government Subsidy |
| GA008_7_B_3 | Yuan/Month of Other Government Subsidy |
| GA008_7_B_4 | Yuan/Month of Other Government Subsidy |
| GA008_7_B_5 | Yuan/Month of Other Government Subsidy |
| GA008_7_B_6 | Yuan/Month of Other Government Subsidy |
| GA008_7_B_7_ | Yuan/Month of Other Government Subsidy |
| GA008_8_A_1 | Yuan/Year of Social Assistance |
| GA008_8_A_2 | Yuan/Year of Social Assistance |
| GA008_8_A_3 | Yuan/Year of Social Assistance |
| GA008_8_A_4 | Yuan/Year of Social Assistance |
| GA008_8_A_5 | Yuan/Year of Social Assistance |
| GA008_8_A_6 | Yuan/Year of Social Assistance |
| GA008_8_A_8 | Yuan/Year of Social Assistance |
| GA008_8_B_1_ | Yuan/Month of Social Assistance |


| GA008_8_B_2 | Yuan/Month of Social Assistance |
| :---: | :---: |
| GA008_8_B_3_ | Yuan/Month of Social Assistance |
| GA008_8_B_4- | Yuan/Month of Social Assistance |
| GA008_8_B_5 | Yuan/Month of Social Assistance |
| GA008_8_B_6_ | Yuan/Month of Social Assistance |
| GA008_8_B_8_ | Yuan/Month of Social Assistance |
| GA008_9_A_1 | Yuan/Year of Other Income Source |
| GA008_9_A_2 | Yuan/Year of Other Income Source |
| GA008_9_A_3 | Yuan/Year of Other Income Source |
| GA008_9_A_4_ | Yuan/Year of Other Income Source |
| GA008_9_B_1 | Yuan/Month of Other Income Source |
| GA008_9_B_2 | Yuan/Month of Other Income Source |
| GA008_9_B_3 | Yuan/Month of Other Income Source |
| GB001 | Did Your Household Engage in Agricultural Work |
| GB002_10 | Did This Household Member Engage in Agricultural Work |
| GB002_11 | Did This Household Member Engage in Agricultural Work |
| GB002_12 | Did This Household Member Engage in Agricultural Work |
| GB002_13 | Did This Household Member Engage in Agricultural Work |
| GB002_14 | Did This Household Member Engage in Agricultural Work |
| GB002_15 | Did This Household Member Engage in Agricultural Work |
| GB002_16 | Did This Household Member Engage in Agricultural Work |
| GB002_1 | Did This Household Member Engage in Agricultural Work |
| GB002_2 | Did This Household Member Engage in Agricultural Work |
| GB002_3_ | Did This Household Member Engage in Agricultural Work |
| GB002_4_ | Did This Household Member Engage in Agricultural Work |
| GB002_5_ | Did This Household Member Engage in Agricultural Work |
| GB002_6 | Did This Household Member Engage in Agricultural Work |
| GB002_7- | Did This Household Member Engage in Agricultural Work |
| GB002_8_ | Did This Household Member Engage in Agricultural Work |
| GB002_9_ | Did This Household Member Engage in Agricultural Work |
| GB003 | Did Your Household Engage in Cropping or Forestry Last Year |
| GB005 | Value of All Crops and Forestry Products |
| GB006 | Total Cost of Producing Crops |
| GB007 | Did Your Household Grow Any Livestock or Fish Last Year |
| GB008 | Value of All Livestock |
| GB009 | Value of All Livestock and Aquatic Life at the Same Time of Las |
| GB010 | HOW MUCH DID YOU SPEND PURCHASING NEW LIVESTOCK AND AQUATIC LIF |
| GB011 | THE VALUE OF ALL LIVEStock and AQUATIC LIFE THAT WERE SOLD OR C |
| GB012 | THE VALUE OF ALL LIVESTOCK PRODUCTS PRODUCED |
| GB013 | THE COST OF PRODUCING LIVESTOCK AND AQUATIC LIFE LAST YEAR |
| GC001 | ENGAGE IN SELF-EMPLOYED ACTIVITIES |
| GC005_1 | NET INCOME FROM THE ACTIVITY |
| GC005_2 | NET INCOME FROM THE ACTIVITY |
| GC005_3 | NET INCOME FROM THE ACTIVITY |
| GD001 | Did your household receive Dibao assistance last year? |
| GD001_C | Value of Dibao (Yuan) |
| GD002S1 | Whether Receive This Subsidy |
| GD002S2 | Whether Receive This Subsidy |
| GD002S3 | Whether Receive This Subsidy |
| GD002S4 | Whether Receive This Subsidy |
| GD002S5 | Whether Receive This Subsidy |
| GD002S6 | Whether Receive This Subsidy |
| GD002S7 | Whether Receive This Subsidy |
| GD002_1 | TUIGENGHUANLIN |
| GD002_2 | AGRICULTURAL SUBSIDIES |
| GD002_3 | WUBAOHU |
| GD002_4 | TEKUNHU |
| GD002_5 | Work injury subsidies to the immediate family members |
| GD002_6 | EMERGENCY OR DISASTER RELIEF |
| GD002_7 | THE MONEY FOR OTHER |
| GD003S1 | INCOME FROM THE FOLLOWING SOURCES |
| GD003S2 | INCOME FROM THE FOLLOWING SOURCES |
| GD003S3 | INCOME FROM THE FOLLOWING SOURCES |
| GD003_1 | DONATIONS FROM THE SOCIETY |
| GD003_2 | COMPENSATION FOR LAND SEIZURE |
| GD003_3 | COMPENSATION TO PULLING DOWN YOUR HOUSE OR APARTMENT |
| HA027 | OTHER RESIDENCES |
| HA052 | THE MONTHLY RENTAL INCOME FOR ALL ROOM OR HOUSES OWNED BY YOU |
| HA052_1 | rent |

GA008 8 B 3 GA008_8_B_4_ GA008_8_B_5_ 008 8 B 6 GA008_8_B_8_ GA008_9_A_1_ GA008-9-A-2 GA008 9 A 4 GA008_9_B_1_ GA008_9_B_2_ GA008 9 B 3 GB002_10_ 002  GB002-13 GB002 GB002_16 GB002_1 GB002_2
GBOO2 3 GB002_4_ GB002_5
GB002-6-
GB002_7-
GB002 8
GB002_9
GB003
GB005
GB006
GB007
GB008
GB009
GB010
GB011
GB012
GB013
GC001
GC005_1
GC005_2
GC005_3
GD001
GD001_C
GD002S1
GD002S2
GD002S3
GD002S4
GD002S5
GD002S6
GD002S7
GD002_1
GD002_2
GD002_3
GD002_4
GD002_5
GD002_6
GD002_7
GD003S1
GD003S2
GD003S3
GD003_1
GDOB3-2
HA052
HA052_1

Yuan/Month of Social Assistance /Month of Social Assistance Yuan/Month of Social Assistance

Yuan/Month of Social Assistance
Yuan/Month of Social Assistance
Yuan/Year of Other Income Source
Yuan/Year of Other Income Source
Yuan/Year of Other Income Source
uan/Year of Other Income Source
Month of other

Yuan/Month of Other Income Source
Did Your Household Engage in Agricultural Work
Did This Household Member Engage in Agricultural Work
Did This Household Member Engage in Agricultural Work
Did This Household Member Engage in Agricultural Work
Did This Household Member Engage in Agricultural Work
Did This Household Member Engage in Agricultural Work
Did This Household Member Engage in Agricultural Work
Did This Household Member Engage in Agricultural Work
Did This Household Member Engage in Agricultural Work
Did This Household Member Engage in Agricultural Work
Did This Household Member Engage in Agricultural Work
信
Did This Household Member Engage in Agricultural Work
Did This Household Member Engage in Agricultural Work
Did Your Household Engage in Cropping or Forestry Last Year

Did Your Household Grow Any Livestock or Fish Last Year
Livestock
HOW MUCH DID YOU SPEND PURCHASING NEW LIVESTOCK AND AQUATIC LIF
THE VALUE OF ALL LIVESTOCK AND AQUATIC LIFE THAT WERE SOLD OR C
THE VALUE OF ALL LIVESTOCK PRODUCTS PRODUCED
AS AQUATIC LIFE LAST YEAR

NET INCOME FROM THE ACTIVITY
INCOME FROM THE ACTIVITY

Did your household receive Dibao assistance last year?
Value of Dibao (Yuan)
Whether Receive This Subsidy
Whether Receive This Subsidy

Whether Receive This subsidy
Whether Receive This Subsidy
Whether Receive This Subsidy
TUIGENGHUANLIN

WUBAOHU
TEKUNHU
Work injury subsidies to the immediate family members
MENCY OR DISASTER RELIEF

INCOME FROM THE FOLLOWING SOURCES
INCOME FROM THE FOLLOWING SOURCES

DONATIONS FROM THE SOCIETY
COMPENSATION FOR LAND SEIZURE
COMPENSATION TO PULLING DOWN YOUR HOUSE OR APARTMENT
THE MONTHLY RENTAL INCOME FOR ALL ROOM OR HOUSES OWNED BY YOU rent

| HA053 | rent |
| :--- | :--- |
| HA053_1 | rent |
| HA054S1 | CULTIVATED LAND |
| HA054S2 | CULTIVATED LAND |
| HA054S3 | CULTIVATED LAND |
| HA054S4 | CULTIVATED LAND |
| HA054S5 | CULTIVATED LAND |
| HA058_1_ | DID YOU RENT OUT ANY OF YOUR LAND IN THE PAST YEAR |
| HA058_2_ | DID YOU RENT OUT ANY OF YOUR LAND IN THE PAST YEAR |
| HA058_3_ | DID YOU RENT OUT ANY OF YOUR LAND IN THE PAST YEAR |
| HA058_4_ | RENTAL INCOME |
| HA060_1_ | RENTAL INCOME |
| HA060_2_ | RENTAL INCOME |
| HA060_3_- | RENTAL INCOME |
| HA060_4_ | RENT |
| HA064 | RENT |
| HA064_1 | HAVE YOU LENT TO ANYONE AND NOT BEEN REPAID |
| HA069 | HOW MUCH INTEREST INCOME IN PAST YEAR |
| HA071 | HAVE YOU HELDD ANY STOCKS IN THE PAST YEAR |
| HC010 | DID YOU EARN MONEY OR LOSE MONEY FROM STOCK |
| HC011 | HOW MUCH DID YOU EARN OR LOSE |
| HC012 | HOW MUCH DID YOU EARN OR LOSE |
| HC012_2 | HAVE YOU HELD ANY FUNDS IN THE PAST YEAR |
| HC015 | DID YOU EARN MONEY OR LOSE MONEY FROM HOLDING FUNDS |
| HC016 | HOW MUCH DID YOU EARN OR LOSE |
| HC017 | DID YOU RECEIVE ANY OTHER INCOME IN PAST YEAR |
| HC023 | HOW MUCH DID YOU RECEIVE ALTOGETHER |
| HC024 |  |


| A002_10_ | Gender of Household Member |
| :---: | :---: |
| A002_11 | Gender of Household Member |
| A002_12 | Gender of Household Member |
| A002_1 | Gender of Household Member |
| A002_2 | Gender of Household Member |
| A002_3 | Gender of Household Member |
| A002_4 | Gender of Household Member |
| A002_5_ | Gender of Household Member |
| A002_6_ | Gender of Household Member |
| A002_7_ | Gender of Household Member |
| A002_8 | Gender of Household Member |
| A002_9 | Gender of Household Member |
| A006_10_ | Relationship to You |
| A006_11 | Relationship to You |
| A006_1 | Relationship to You |
| A006_2 | Relationship to You |
| A006_3_ | Relationship to You |
| A006_4_ | Relationship to You |
| A006_5 | Relationship to You |
| A006_6 | Relationship to You |
| A006_7_ | Relationship to You |
| A006_8_ | Relationship to You |
| A006_9 | Relationship to You |
| FA006_W2_5 | How Many Other Jobs Have You Been Doing from Last IWR? |
| FA008 | Sure Never Work 3 Months |
| FB011 | Completed Retirement Procedures or Internal Retirement |
| FB012 | Completed Receding Position Procedures |
| FC001 | Any Work for Other Farmers in Wage |
| FC004 | How Many Months Did You Work for Other Farmers |
| FC007 | Average Monthly Income |
| FC019 | More than One Non-Agricultural Job |
| FC020 | Main Job |
| FC021 | Type of Non-Agricultural Job |
| FE001 | How Many Months Did You Work in the Past Year |
| FE002 | How Many Days Did You Work per Week |
| FE003 | How Many Hours Did You Work per Day |
| FF001 | Pattern of Wage Payment |
| FF002_1 | After-tax Salary of Last Year(Yuan) |
| FF004_1 | After-tax Salary of Last Month(Yuan) |
| FF006 | After-tax Salary of Last Week |

Section F: Income and Consumption

| FF008 | Daily Wage |
| :---: | :---: |
| FF010 | Hourly Wage |
| FF012_1 | How Much Do You Receive Last Month(Yuan) |
| FF014 | All Other Bonus in the Past Year |
| FG001S1 | Free Lunch |
| FG001S10 | Other Subsidies |
| FG001S11 | None |
| FG001S2 | Free Breakfast |
| FG001S3 | Free Dinner |
| FG001S4 | Meal Cash Subsidy |
| FG001S5 | Transportation Subsidizations |
| FG001S6 | Free Housing |
| FG001S7 | Subsidization of Housing |
| FG001S8 | Company Car |
| FG001S9 | Company Bus |
| FG002_10 | Value of the Subsidy per Month Corresponding to FG001 |
| FG002_1 | Value of the Subsidy per Month Corresponding to FG001 |
| FG002_2 | Value of the Subsidy per Month Corresponding to FG001 |
| FG002_3 | Value of the Subsidy per Month Corresponding to FG001 |
| FG002_4_ | Value of the Subsidy per Month Corresponding to FG001 |
| FG002_5 | Value of the Subsidy per Month Corresponding to FG001 |
| FG002_6 | Value of the Subsidy per Month Corresponding to FG001 |
| FG002_7_ | Value of the Subsidy per Month Corresponding to FG001 |
| FG002_8_ | Value of the Subsidy per Month Corresponding to FG001 |
| FG002_9 | Value of the Subsidy per Month Corresponding to FG001 |
| FH009 | Do Any Other Household Member Work in This Activity |
| FH010 | Net Income from This Activity |
| FJ003 | Monthly Income of Side Jobs |
| FN002_W2S1 | Are You Currently Receiving Pension Program of The Government? |
| FN002_W2S2 | Are You Currently Receiving Pension Program of Staffing of Gove |
| FN002_W2S3 | Are You Currently Receiving Pension Insurance of The Firms? |
| FN002_W2S4 | Are You Currently Receiving Following Pension? |
| FN003_W2_1_1_ | When Did You Start Receiving Pension Benefits(Year) Correspondi |
| FN003_W2_1_2 | When Did You Start Receiving Pension Benefits(Year) Correspondi |
| FN003_W2_1_3 | When Did You Start Receiving Pension Benefits(Year) Correspondi |
| FN003_W2_2_1 | When Did You Start Receiving Pension Benefits(Month) Correspond |
| FN003_W2_2_2 | When Did You Start Receiving Pension Benefits(Month) Correspond |
| FN003_W2_2_3 | When Did You Start Receiving Pension Benefits(Month) Correspond |
| GA003S1 | Receives Pension |
| GA003S10 | None of The above |
| GA003S2 | Receives Unemployment Compensation |
| GA003S3 | Receives Pension Subsidy |
| GA003S4 | Receives Workers'Compensation |
| GA003S5 | Receives Elderly Family Planning Subsidies |
| GA003S6 | Receives Medical Aid |
| GA003S7 | Receives Other Government Subsidies |
| GA003S8 | Receives Social Assistance |
| GA003S9 | Receives Other Income Sources |
| GA004_1_1_ | Amount by Year: Pension |
| GA004_1_2_ | Amount by Year: Unemployment Compensation |
| GA004_1_3_ | Amount by Year: Pension Subsidy |
| GA004_1_4_ | Amount by Year: Workers'Compensation |
| GA004_1_5_ | Amount by Year: Elderly Family Planning Subsidies |
| GA004_1_6_ | Amount by Year: Medical Aid |
| GA004_1_7_ | Amount by Year: Other Government Subsidies |
| GA004_1_8_ | Amount by Year: Social Assistance |
| GA004_1_9_ | Amount by Year: Other Income Sources |
| GA004_2_1_ | Amount by Month: Pension |
| GA004_2_2 | Amount by Month: Unemployment Compensation |
| GA004_2_3 | Amount by Month: Pension Subsidy |
| GA004_2_4_ | Amount by Month: Workers'Compensation |
| GA004_2_6_ | Amount by Month: Medical Aid |
| GA004_2_7_ | Amount by Month: Other Government Subsidies |
| GA004_2_8_ | Amount by Month: Social Assistance |
| GA004_2_9_ | Amount by Month: Other Income Sources |
| GA007_10_S1 | Household Member [10] Receives Pensions |
| GA007_10_S10 | Household Member [10] Receives None of The above |
| GA007_10_S2 | Household Member [10] Receives Unemployment Compensation |
| GA007_10_S3 | Household Member [10] Receives Pension Subsidy |

GA007_10_S4
GA007_10_S5
GA007_10_S6
GA007_10_S7
GA007_10_S8
GA007_10_S9
GA007_11_S1
GA007_11_S10
GA007_11_S2
GA007_11_S3
GA007_11_S4
GA007_11_S5
GA007_11_S6
GA007_11_S7
GA007_11_S8
GA007_11_S9
GA007_12_S1
GA007_12_S10
GA007_12_S2
GA007_12_S3
GA007_12_S4
GA007_12_S5
GA007_12_S6
GA007_12_S7
GA007_12_S8
GA007_12_S9
GA007_1_S1
GA007_1_S10
GA007_1_S2
GA007_1_S3
GA007_1_S4
GA007_1_S5
GA007_1_S6
GA007_1_S7
GA007_1_S8
GA007_1_S9
GA007_2_S1
GA007_2_S10
GA007_2_S2
GA007_2_S3
GA007_2_S4
GA007_2_S5
GA007_2_S6
GA007_2_S7
GA007_2_S8
GA007_2_S9
GA007_3_S1
GA007_3_S10
GA007_3_S2
GA007_3_S3
GA007_3_S4
GA007_3_S5
GA007_3_S6
GA007_3_S7
GA007_3_S8
GA007_3_S9
GA007_4_S1
GA007_4_S10
GA007_4_S2
GA007_4_S3
GA007_4_S4
GA007_4_S5
GA007_4_S6
GA007_4_S7
GA007_4_S8
GA007_4_S9
GA007_5_S1
GA007_5_S10
GA007_5_S2

Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member Household Member
[10] Receives Worker's Compensation
[10] Receives Elderly Family Planning Subsidie
[10] Receives Medical Aid
[10] Receives Other Government Subsidies
[10] Receives Social Assistance
[10] Receives Other Income Sources
[11] Receives Pensions
[11] Receives None of The above
[11] Receives Unemployment Compensation
[11] Receives Pension Subsidy
[11] Receives Worker'S Compensation
[11] Receives Elderly Family Planning Subsidie
[11] Receives Medical Aid
[11] Receives Other Government Subsidies
[11] Receives Social Assistance
[11] Receives Other Income Sources
[12] Receives Pensions
[12] Receives None of The above
[12] Receives Unemployment Compensation
[12] Receives Pension Subsidy
12] Receives Worker'S Compensation
[12] Receives Elderly Family Planning Subsidie
[12] Receives Medical Aid
[12] Receives Other Government Subsidies
[12] Receives Social Assistance
[12] Receives Other Income Sources
[1] Receives Pensions
[1] Receives None of The above
[1] Receives Unemployment Compensation
[1] Receives Pension Subsidy
[1] Receives Worker'S Compensation
[1] Receives Elderly Family Planning Subsidies
[1] Receives Medical Aid
[1] Receives Other Government Subsidies
[1] Receives Social Assistance
[1] Receives Other Income Sources
[2] Receives Pensions
[2] Receives None of The above
[2] Receives Unemployment Compensation
[2] Receives Pension Subsidy
[2] Receives Worker's Compensation
[2] Receives Elderly Family Planning Subsidies
[2] Receives Medical Aid
[2] Receives Other Government Subsidies
[2] Receives Social Assistance
[2] Receives Other Income Sources
[3] Receives Pensions
[3] Receives None of The above
[3] Receives Unemployment Compensation
[3] Receives Pension Subsidy
[3] Receives Worker'S Compensation
[3] Receives Elderly Family Planning Subsidies
[3] Receives Medical Aid
[3] Receives Other Government Subsidies
[3] Receives Social Assistance
[3] Receives Other Income Sources
[4] Receives Pensions
[4] Receives None of The above
[4] Receives Unemployment Compensation
[4] Receives Pension Subsidy
[4] Receives Worker'S Compensation
[4] Receives Elderly Family Planning Subsidies
[4] Receives Medical Aid
[4] Receives Other Government Subsidies
[4] Receives Social Assistance
[4] Receives Other Income Sources
[5] Receives Pensions
[5] Receives None of The above
[5] Receives Unemployment Compensation

| GA007_5_S3 | Household Member [5] | Receives Pension Subsidy |
| :---: | :---: | :---: |
| GA007_5_S4 | Household Member [5] | Receives Worker'S Compensation |
| GA007_5_S5 | Household Member [5] | Receives Elderly Family Planning Subsidies |
| GA007_5_S6 | Household Member [5] | Receives Medical Aid |
| GA007_5_S7 | Household Member [5] | Receives Other Government Subsidies |
| GA007_5_S8 | Household Member [5] | Receives Social Assistance |
| GA007_5_S9 | Household Member [5] | Receives Other Income Sources |
| GA007_6_S1 | Household Member [6] | Receives Pensions |
| GA007_6_S10 | Household Member [6] | Receives None of The above |
| GA007_6_S2 | Household Member [6] | Receives Unemployment Compensation |
| GA007_6_S3 | Household Member [6] | Receives Pension Subsidy |
| GA007_6_S4 | Household Member [6] | Receives Worker'S Compensation |
| GA007_6_S5 | Household Member [6] | Receives Elderly Family Planning Subsidies |
| GA007_6_S6 | Household Member [6] | Receives Medical Aid |
| GA007_6_S7 | Household Member [6] | Receives Other Government Subsidies |
| GA007_6_S8 | Household Member [6] | Receives Social Assistance |
| GA007_6_S9 | Household Member [6] | Receives Other Income Sources |
| GA007_7_S1 | Household Member [7] | Receives Pensions |
| GA007_7_S10 | Household Member [7] | Receives None of The above |
| GA007_7_S2 | Household Member [7] | Receives Unemployment Compensation |
| GA007_7_S3 | Household Member [7] | Receives Pension Subsidy |
| GA007_7_S4 | Household Member [7] | Receives Worker'S Compensation |
| GA007_7_S5 | Household Member [7] | Receives Elderly Family Planning Subsidies |
| GA007_7_S6 | Household Member [7] | Receives Medical Aid |
| GA007_7_S7 | Household Member [7] | Receives Other Government Subsidies |
| GA007_7_S8 | Household Member [7] | Receives Social Assistance |
| GA007_7_S9 | Household Member [7] | Receives Other Income Sources |
| GA007_8_S1 | Household Member [8] | Receives Pensions |
| GA007_8_S10 | Household Member [8] | Receives None of The above |
| GA007_8_S2 | Household Member [8] | Receives Unemployment Compensation |
| GA007_8_S3 | Household Member [8] | Receives Pension Subsidy |
| GA007_8_S4 | Household Member [8] | Receives Worker'S Compensation |
| GA007_8_S5 | Household Member [8] | Receives Elderly Family Planning Subsidies |
| GA007_8_S6 | Household Member [8] | Receives Medical Aid |
| GA007_8_S7 | Household Member [8] | Receives Other Government Subsidies |
| GA007_8_S8 | Household Member [8] | Receives Social Assistance |
| GA007_8_S9 | Household Member [8] | Receives Other Income Sources |
| GA007_9_S1 | Household Member [9] | Receives Pensions |
| GA007_9_S10 | Household Member [9] | Receives None of The above |
| GA007_9_S2 | Household Member [9] | Receives Unemployment Compensation |
| GA007_9_S3 | Household Member [9] | Receives Pension Subsidy |
| GA007_9_S4 | Household Member [9] | Receives Worker'S Compensation |
| GA007_9_S5 | Household Member [9] | Receives Elderly Family Planning Subsidies |
| GA007_9_S6 | Household Member [9] | Receives Medical Aid |
| GA007_9_S7 | Household Member [9] | Receives Other Government Subsidies |
| GA007_9_S8 | Household Member [9] | Receives Social Assistance |
| GA007_9_S9 | Household Member [9] | Receives Other Income Sources |
| GA008_1B_10 | Pensions of Household | Member [10]: Amount by Year |
| GA008_1B_11 | Pensions of Household | Member [11]: Amount by Year |
| GA008_1B_12 | Pensions of Household | Member [12]: Amount by Year |
| GA008_1B_1 | Pensions of Household | d Member [1]: Amount by Year |
| GA008_1B_2 | Pensions of Household | Member [2]: Amount by Year |
| GA008_1B_3 | Pensions of Household | d Member [3]: Amount by Year |
| GA008_1B_4- | Pensions of Household | d Member [4]: Amount by Year |
| GA008_1B_5 | Pensions of Household | d Member [5]: Amount by Year |
| GA008_1B_6 | Pensions of Household | d Member [6]: Amount by Year |
| GA008_1B_7_ | Pensions of Household | d Member [7]: Amount by Year |
| GA008_1B_8 | Pensions of Household | d Member [8]: Amount by Year |
| GA008_1B_9 | Pensions of Household | d Member [9]: Amount by Year |
| GA008_1C_10_ | Pensions of Household | Member [10]: Amount by Month |
| GA008_1C_11_ | Pensions of Household | d Member [11]: Amount by Month |
| GA008_1C_12 | Pensions of Household | d Member [12]: Amount by Month |
| GA008_1C_1 | Pensions of Household | Member [1]: Amount by Month |
| GA008_1C_2 | Pensions of Household | Member [2]: Amount by Month |
| GA008_1C_3_ | Pensions of Household | Member [3]: Amount by Month |
| GA008_1C_4- | Pensions of Household | Member [4]: Amount by Month |
| GA008_1C_5 | Pensions of Household | Member [5]: Amount by Month |
| GA008_1C_6 | Pensions of Household | Member [6]: Amount by Month |
| GA008_1C_7_ | Pensions of Household | Member [7]: Amount by Month |


| GA008_1C_8 | Pensions of Household Member [8]: Amount by Month |
| :---: | :---: |
| GA008_1C_9 | Pensions of Household Member [9]: Amount by Month |
| GA008_2B_10 | Unemployment Compensation of Household Member [10]: Amount by Y |
| GA008_2B_11 | Unemployment Compensation of Household Member [11]: Amount by Y |
| GA008_2B_12 | Unemployment Compensation of Household Member [12]: Amount by Y |
| GA008_2B_1 | Unemployment Compensation of Household Member [1]: Amount by Ye |
| GA008_2B_2 | Unemployment Compensation of Household Member [2]: Amount by Ye |
| GA008_2B_3 | Unemployment Compensation of Household Member [3]: Amount by Ye |
| GA008_2B_4 | Unemployment Compensation of Household Member [4]: Amount by Ye |
| GA008_2B_5 | Unemployment Compensation of Household Member [5]: Amount by Ye |
| GA008_2B_6 | Unemployment Compensation of Household Member [6]: Amount by Ye |
| GA008_2B_7 | Unemployment Compensation of Household Member [7]: Amount by Ye |
| GA008_2B_8 | Unemployment Compensation of Household Member [8]: Amount by Ye |
| GA008_2B_9 | Unemployment Compensation of Household Member [9]: Amount by Ye |
| GA008_2C_10 | Unemployment Compensation of Household Member [10]: Amount by M |
| GA008_2C_11 | Unemployment Compensation of Household Member [11]: Amount by M |
| GA008_2C_12 | Unemployment Compensation of Household Member [12]: Amount by M |
| GA008_2C_1 | Unemployment Compensation of Household Member [1]: Amount by Mo |
| GA008_2C_2 | Unemployment Compensation of Household Member [2]: Amount by Mo |
| GA008_2C_3 | Unemployment Compensation of Household Member [3]: Amount by Mo |
| GA008_2C_4- | Unemployment Compensation of Household Member [4]: Amount by Mo |
| GA008_2C_5 | Unemployment Compensation of Household Member [5]: Amount by Mo |
| GA008_2C_6 | Unemployment Compensation of Household Member [6]: Amount by Mo |
| GA008_2C_7- | Unemployment Compensation of Household Member [7]: Amount by Mo |
| GA008_2C_8 | Unemployment Compensation of Household Member [8]: Amount by Mo |
| GA008_2C_9 | Unemployment Compensation of Household Member [9]: Amount by Mo |
| GA008_3B_10 | Pension Subsidy of Household Member [10]: Amount by Year |
| GA008_3B_11 | Pension Subsidy of Household Member [11]: Amount by Year |
| GA008_3B_12 | Pension Subsidy of Household Member [12]: Amount by Year |
| GA008_3B_1 | Pension Subsidy of Household Member [1]: Amount by Year |
| GA008_3B_2 | Pension Subsidy of Household Member [2]: Amount by Year |
| GA008_3B_3 | Pension Subsidy of Household Member [3]: Amount by Year |
| GA008_3B_4 | Pension Subsidy of Household Member [4]: Amount by Year |
| GA008_3B_5_ | Pension Subsidy of Household Member [5]: Amount by Year |
| GA008_3B_6 | Pension Subsidy of Household Member [6]: Amount by Year |
| GA008_3B_7 | Pension Subsidy of Household Member [7]: Amount by Year |
| GA008_3B_8 | Pension Subsidy of Household Member [8]: Amount by Year |
| GA008_3B_9 | Pension Subsidy of Household Member [9]: Amount by Year |
| GA008_3C_10 | Pension Subsidy of Household Member [10]: Amount by Month |
| GA008_3C_11 | Pension Subsidy of Household Member [11]: Amount by Month |
| GA008_3C_12 | Pension Subsidy of Household Member [12]: Amount by Month |
| GA008_3C_1 | Pension Subsidy of Household Member [1]: Amount by Month |
| GA008_3C_2 | Pension Subsidy of Household Member [2]: Amount by Month |
| GA008_3C_3 | Pension Subsidy of Household Member [3]: Amount by Month |
| GA008_3C_4 | Pension Subsidy of Household Member [4]: Amount by Month |
| GA008_3C_5 | Pension Subsidy of Household Member [5]: Amount by Month |
| GA008_3C_6_ | Pension Subsidy of Household Member [6]: Amount by Month |
| GA008_3C_7 | Pension Subsidy of Household Member [7]: Amount by Month |
| GA008_3C_8_ | Pension Subsidy of Household Member [8]: Amount by Month |
| GA008_3C_9 | Pension Subsidy of Household Member [9]: Amount by Month |
| GA008_4B_10 | Worker'S Compensation of Household Member [10]: Amount by Year |
| GA008_4B_11 | Worker'S Compensation of Household Member [11]: Amount by Year |
| GA008_4B_12 | Worker'S Compensation of Household Member [12]: Amount by Year |
| GA008_4B_1 | Worker'S Compensation of Household Member [1]: Amount by Year |
| GA008_4B_2_ | Worker'S Compensation of Household Member [2]: Amount by Year |
| GA008_4B_3_ | Worker'S Compensation of Household Member [3]: Amount by Year |
| GA008_4B_4 | Worker'S Compensation of Household Member [4]: Amount by Year |
| GA008_4B_5 | Worker'S Compensation of Household Member [5]: Amount by Year |
| GA008_4B_6_ | Worker'S Compensation of Household Member [6]: Amount by Year |
| GA008_4B_7_ | Worker'S Compensation of Household Member [7]: Amount by Year |
| GA008_4B_8_ | Worker'S Compensation of Household Member [8]: Amount by Year |
| GA008_4B_9 | Worker'S Compensation of Household Member [9]: Amount by Year |
| GA008_4C_10 | Worker's Compensation of Household Member [10]: Amount by Month |
| GA008_4C_11 | Worker's Compensation of Household Member [11]: Amount by Month |
| GA008_4C_12 | Worker's Compensation of Household Member [12]: Amount by Month |
| GA008_4C_1 | Worker'S Compensation of Household Member [1]: Amount by Month |
| GA008_4C_2 | Worker'S Compensation of Household Member [2]: Amount by Month |
| GA008_4C_3 | Worker'S Compensation of Household Member [3]: Amount by Month |
| GA008_4C_4_ | Worker's Compensation of Household Member [4]: Amount by Month |


| 08_4C_5_ | S Compensation of Household Member [5]: Amount by Month |
| :---: | :---: |
| GA008_4C_6 | Worker'S Compensation of Household Member [6]: Amount by Month |
| GA008_4C_7- | Worker'S Compensation of Household Member [7]: Amount by Month |
| GA008_4C_8 | Worker'S Compensation of Household Member [8]: Amount by Month |
| GA008_4C_9 | Worker'S Compensation of Household Member [9]: Amount by Month |
| GA008_5B_10 | Elderly Family Planning Subsidies of Household Member [10]: Amo |
| GA008_5B_11 | Elderly Family Planning Subsidies of Household Member [11]: Amo |
| GA008_5B_12 | Elderly Family Planning Subsidies of Household Member [12]: Amo |
| GA008_5B_1 | Elderly Family Planning Subsidies of Household Member [1]: Amou |
| GA008_5B_2 | Elderly Family Planning Subsidies of Household Member [2]: Amou |
| GA008_5B_3 | Elderly Family Planning Subsidies of Household Member [3]: Amou |
| GA008_5B_4 | Elderly Family Planning Subsidies of Household Member [4]: Amou |
| GA008_5B_5 | Elderly Family Planning Subsidies of Household Member [5]: Amou |
| GA008_5B_6 | Elderly Family Planning Subsidies of Household Member [6]: Amou |
| GA008_5B_7 | Elderly Family Planning Subsidies of Household Member [7]: Amou |
| GA008_5B_8 | Elderly Family Planning Subsidies of Household Member [8]: Amou |
| GA008_5B_9 | Elderly Family Planning Subsidies of Household Member [9]: Amou |
| GA008_5C_10 | Elderly Family Planning Subsidies of Household Member [10]: Amo |
| GA008_5C_11 | Elderly Family Planning Subsidies of Household Member [11]: Amo |
| GA008_5C_12 | Elderly Family Planning Subsidies of Household Member [12]: Amo |
| GA008_5C_1 | Elderly Family Planning Subsidies of Household Member [1]: Amou |
| GA008_5C_2 | Elderly Family Planning Subsidies of Household Member [2]: Amou |
| GA008_5C_3 | Elderly Family Planning Subsidies of Household Member [3]: Amou |
| GA008_5C_4_ | Elderly Family Planning Subsidies of Household Member [4]: Amou |
| GA008_5C_5 | Elderly Family Planning Subsidies of Household Member [5]: Amou |
| GA008_5C_6 | Elderly Family Planning Subsidies of Household Member [6]: Amou |
| GA008_5C_7 | Elderly Family Planning Subsidies of Household Member [7]: Amou |
| GA008_5C_8 | Elderly Family Planning Subsidies of Household Member [8]: Amou |
| GA008_5C_9 | Elderly Family Planning Subsidies of Household Member [9]: Amou |
| GA008_6B_10 | Medical Aid of Household Member [10]: Amount by Year |
| GA008_6B_11 | Medical Aid of Household Member [11]: Amount by Year |
| GA008_6B_12 | Medical Aid of Household Member [12]: Amount by Year |
| GA008_6B_1 | Medical Aid of Household Member [1]: Amount by Year |
| GA008_6B_2 | Medical Aid of Household Member [2]: Amount by Year |
| GA008_6B_3 | Medical Aid of Household Member [3]: Amount by Year |
| GA008_6B_4 | Medical Aid of Household Member [4]: Amount by Year |
| GA008_6B_5 | Medical Aid of Household Member [5]: Amount by Year |
| GA008_6B_6 | Medical Aid of Household Member [6]: Amount by Year |
| GA008_6B_7- | Medical Aid of Household Member [7]: Amount by Year |
| GA008_6B_8 | Medical Aid of Household Member [8]: Amount by Year |
| GA008_6B_9 | Medical Aid of Household Member [9]: Amount by Year |
| GA008_6C_10_ | Medical Aid of Household Member [10]: Amount by Month |
| GA008_6C_11 | Medical Aid of Household Member [11]: Amount by Month |
| GA008_6C_12 | Medical Aid of Household Member [12]: Amount by Month |
| GA008_6C_1 | Medical Aid of Household Member [1]: Amount by Month |
| GA008_6C_2 | Medical Aid of Household Member [2]: Amount by Month |
| GA008_6C_3 | Medical Aid of Household Member [3]: Amount by Month |
| GA008_6C_4 | Medical Aid of Household Member [4]: Amount by Month |
| GA008_6C_5 | Medical Aid of Household Member [5]: Amount by Month |
| GA008_6C_6 | Medical Aid of Household Member [6]: Amount by Month |
| GA008_6C_7 | Medical Aid of Household Member [7]: Amount by Month |
| GA008_6C_8 | Medical Aid of Household Member [8]: Amount by Month |
| GA008_6C_9 | Medical Aid of Household Member [9]: Amount by Month |
| GA008_7B_10 | Other Government Subsidies of Household Member [10]: Amount by |
| GA008_7B_11_ | Other Government Subsidies of Household Member [11]: Amount by |
| GA008_7B_12 | Other Government Subsidies of Household Member [12]: Amount by |
| GA008_7B_1 | Other Government Subsidies of Household Member [1]: Amount by Y |
| GA008_7B_2 | Other Government Subsidies of Household Member [2]: Amount by Y |
| GA008_7B_3 | Other Government Subsidies of Household Member [3]: Amount by |
| GA008_7B_4_ | Other Government Subsidies of Household Member [4]: Amount by |
| GA008_7B_5 | Other Government Subsidies of Household Member [5]: Amount by |
| GA008_7B_6 | Other Government Subsidies of Household Member [6]: Amount by |
| GA008_7B_7 | Other Government Subsidies of Household Member [7]: Amount by Y |
| GA008_7B_8 | Other Government Subsidies of Household Member [8]: Amount by |
| GA008_7B_9 | Other Government Subsidies of Household Member [9]: Amount by Y |
| GA008_7C_10 | Other Government Subsidies of Household Member [10]: Amount by |
| GA008_7C_11 | Other Government Subsidies of Household Member [11]: Amount by |
| GA008_7C_12_ | Other Government Subsidies of Household Member [12]: Amount by |
| GA008_7C_1_ | Other Government Subsidies of Household Member [1]: Amount by M |


| GA008_7C_2 | Other Government Subsidies of Household Member [2]: Amount by |
| :---: | :---: |
| GA008_7C_3 | Other Government Subsidies of Household Member [3]: Amount by M |
| GA008_7C_4 | Other Government Subsidies of Household Member [4]: Amount by M |
| GA008_7C_5 | Other Government Subsidies of Household Member [5]: Amount by M |
| GA008_7C_6 | Other Government Subsidies of Household Member [6]: Amount by M |
| GA008_7C_7 | Other Government Subsidies of Household Member [7]: Amount by M |
| GA008_7C_8 | Other Government Subsidies of Household Member [8]: Amount by M |
| GA008_7C_9 | Other Government Subsidies of Household Member [9]: Amount by M |
| GA008_8B_10 | Social Assistance of Household Member [10]: Amount by Year |
| GA008_8B_11 | Social Assistance of Household Member [11]: Amount by Year |
| GA008_8B_12 | Social Assistance of Household Member [12]: Amount by Year |
| GA008_8B_1 | Social Assistance of Household Member [1]: Amount by Year |
| GA008_8B_2 | Social Assistance of Household Member [2]: Amount by Year |
| GA008_8B_3 | Social Assistance of Household Member [3]: Amount by Year |
| GA008_8B_4 | Social Assistance of Household Member [4]: Amount by Year |
| GA008_8B_5 | Social Assistance of Household Member [5]: Amount by Year |
| GA008_8B_6 | Social Assistance of Household Member [6]: Amount by Year |
| GA008_8B_7 | Social Assistance of Household Member [7]: Amount by Year |
| GA008_8B_8 | Social Assistance of Household Member [8]: Amount by Year |
| GA008_8B_9 | Social Assistance of Household Member [9]: Amount by Year |
| GA008_8C_10 | Social Assistance of Household Member [10]: Amount by Month |
| GA008_8C_11 | Social Assistance of Household Member [11]: Amount by Month |
| GA008_8C_12 | Social Assistance of Household Member [12]: Amount by Month |
| GA008_8C_1 | Social Assistance of Household Member [1]: Amount by Month |
| GA008_8C_2 | Social Assistance of Household Member [2]: Amount by Month |
| GA008_8C_3 | Social Assistance of Household Member [3]: Amount by Month |
| GA008_8C_4 | Social Assistance of Household Member [4]: Amount by Month |
| GA008_8C_5 | Social Assistance of Household Member [5]: Amount by Month |
| GA008_8C_6 | Social Assistance of Household Member [6]: Amount by Month |
| GA008_8C_7_ | Social Assistance of Household Member [7]: Amount by Month |
| GA008_8C_8_ | Social Assistance of Household Member [8]: Amount by Month |
| GA008_8C_9 | Social Assistance of Household Member [9]: Amount by Month |
| GB001 | Other Household Members Engage in Agricultural Work |
| GB002S1 | Household Member [1] Engaged in Agricultural |
| GB002S10 | Household Member [10] Engaged in Agricultural |
| GB002S11 | Household Member [11] Engaged in Agricultural |
| GB002S12 | Household Member [12] Engaged in Agricultural |
| GB002S13 | Household Member [13] Engaged in Agricultural |
| GB002S14 | Household Member [14] Engaged in Agricultural |
| GB002S2 | Household Member [2] Engaged in Agricultural |
| GB002S3 | Household Member [3] Engaged in Agricultural |
| GB002S4 | Household Member [4] Engaged in Agricultural |
| GB002S5 | Household Member [5] Engaged in Agricultural |
| GB002S6 | Household Member [6] Engaged in Agricultural |
| GB002S7 | Household Member [7] Engaged in Agricultural |
| GB002S8 | Household Member [8] Engaged in Agricultural |
| GB002S9 | Household Member [9] Engaged in Agricultural |
| GB003 | Engage in Cropping or Forestry |
| GB005_1 | Total Value of Crops and Forestry |
| GB006 | Cost of Crops and Forestry |
| GB007 | Grow Livestock or Aquatic Life |
| GB008 | Current Value of Livestock and Aquatic Life |
| GB009 | Value of Livestock and Aquatic Life of Last Year |
| GB010 | Cost of Purchasing New Livestock and Aquatic Life |
| GB011_1 | Value of Livestock and Aquatic Life, Sold or Consumed |
| GB012_1 | Value of Livestock Products Produced, Sold or Consumed |
| GB013 | Cost of Producing Livestock and Aquatic Life |
| GC001 | Household Members Engage in Self-Employed Businesse |
| GC002 | Number of Participated Small Bussinesses |
| GC005_1 | Income of The 1St Self-Employed Business |
| GC005_2 | Income of The 2Nd Self-Employed Business |
| GC005_3 | Income of The 3Rd Self-Employed Business |
| GC005_4 | Income of The 4Th Self-Employed Business |
| GD001 | Household Received Dibao |
| GD002S1 | Household Received Reforestation |
| GD002S2 | Household Received Agricultural Subsidies |
| GD002S3 | Household Received Wubaohu |
| GD002S4 | Household Received Tekunhu |
| GD002S5 | Household Received Work Injury Subsidies |

Section F: Income and Consumption

| GD002S6 | Household Received Emergency or Disaster Relief |
| :---: | :---: |
| GD002S7 | Household Received Other Government Subsidies |
| GD002S8 | No Government Subsidies |
| GD002_1 | Amount of Reforestation |
| GD002_2 | Amount of Agricultural Subsidies |
| GD002_3 | Amount of Wubaohu |
| GD002_4 | Amount of Tekunhu |
| GD002_5 | Amount of Work Injury Subsidies |
| GD002_6 | Amount of Emergency or Disaster Relief |
| GD002_7 | Amount of Other Government Subsidies |
| GD003S1 | Receive Donations |
| GD003S2 | Receive Compensation for Land Seizure |
| GD003S3 | Receive Compensation to Pulling down House |
| GD003_1 | Amount of Donations |
| GD003_2 | Amount of Compensation for Land Seizure |
| GD003_3 | Amount of Compensation to Pulling down House |
| HA027 | Other Residential Properties |
| HA052 | Rental Income (Respondent or Spouse) |
| HA052_1 | Rent (Yuan/Month) |
| HA053 | Rental Income (Other Household Member) |
| HA053_1 | Rent (Yuan/Month) |
| HA054S1 | Categories of Land |
| HA054S2 | Categories of Land |
| HA054S3 | Categories of Land |
| HA054S4 | Categories of Land |
| HA054S5 | Categories of Land |
| HA058_1 | Rent Out Land |
| HA058_2 | Rent Out Land |
| HA058_3 | Rent Out Land |
| HA058_4 | Rent Out Land |
| HA060_1 | Income on Renting Out |
| HA060_2 | Income on Renting Out |
| HA060_3 | Income on Renting Out |
| HA060_4 | Income on Renting Out |
| HA064 | Income for Renting Out Other Assets |
| HA064_1 | Rent (Yuan) |
| HA069 | Lent Out Unpaid |
| HA071 | Interest Income |
| HC010 | Stocks |
| HC015 | Funds |
| HC023 | Other Investments Income |
| HC024 | Amount of Investment Income |
| HD012 | Receive Assistance in Answering |
| XF1 | Preload Work Variable |
| XRTYPE | R Interview Type |
| ZA002_10 | Gender of Household Member |
| ZA002_11_ | Gender of Household Member |
| ZA002_1 | Gender of Household Member |
| ZA002_2 | Gender of Household Member |
| ZA002_3 | Gender of Household Member |
| ZA002_4- | Gender of Household Member |
| ZA002_5 | Gender of Household Member |
| ZA002_6_ | Gender of Household Member |
| ZA002_7 | Gender of Household Member |
| ZA002_8_ | Gender of Household Member |
| ZA002_9 | Gender of Household Member |
| ZA006_10_ | Relationship to You |
| ZA006_11 | Relationship to You |
| ZA006_12 | Relationship to You |
| ZA006_1 | Relationship to You |
| ZA006_2 | Relationship to You |
| ZA006_3 | Relationship to You |
| ZA006_4_ | Relationship to You |
| ZA006_5_ | Relationship to You |
| ZA006_6_ | Relationship to You |
| ZA006_7_ | Relationship to You |
| ZA006_8_ | Relationship to You |
| ZA006_9_ | Relationship to You |
| ZF13 | Working in LastIW |

ZF14 Preload Working Status in LastIW

Wave 3:
A005_W3_10_
A005_W3_1_
A005_W3_2
A005_W3_3_
A005_W3_4_
A005_W3_5-
A005_W3_6_
A005_W3_7_
A005_W3_8_
A005_W3_9_
A006_10_
A006_1_
A006_2_
A006_3_
A006_4_
A006_5_
A006_6_
A006_7_
A006_8_
A006_9_
FA001
FA002
FA003
FA005
FA007
FB011
FB012
FC001
FC008
FC009
FC010
FC011
FC014
FC015
FC017
FC019
FC020
FC021
FE001
FE002
FE003
FG001S1
FG001S10
FG001S11
FG001S2
FG001S3
FG001S4
FG001S5
FG001S6
FG001S7
FG001S8
FG001S9
FG002_1
FG002_10
FG002_2
FG002_3
FG002_4
FG002_5
FG002_6
FG002_7
FG002_8
FG002_9
FH001
FH002
FH003
FH010

Gender of 10th other Member
Gender of 1th other Member
Gender of 2 th other Member
Gender of 3th other Member
Gender of 4th other Member
Gender of 5 th other Member
Gender of 6th other Member
Gender of 7th other Member
Gender of 8th other Member
Gender of 9th other Member
Relationship with 10th other Member
Relationship with 1th other Member
Relationship with 2th other Member
Relationship with 3th other Member
Relationship with 4th other Member
Relationship with 5th other Member
Relationship with 6th other Member
Relationship with 7th other Member
Relationship with 8th other Member
Relationship with 9th other Member
Engage in Agricultural Work for More Than 10 Days
Work for at Least One Hour Last Month
Have A Job But Are Temporarily Laid-Off, on Sick or Other Leave
Do You Expect to Go Back to This Job
Ever Work 3 Months
Completed Retirement Procedures or Internal Retirement
Completed Receding Position Procedures
Do Farm Employed
Do Household Agricultural Work
Months for Household Agricultural Work
Days for Household Agricultural Work
Hours for Household Agricultural Work
Last Week Any Non-Agricultural Work
Currently Laid-off
Expect to Go Back within 6 Months
More than One Non-Agricultural Job
Main Job
Type of Non-Agricultural Job
How Many Months Did You Work in The Past Year
How Many Days Did You Work per Week
How Many Hours Did You Work per Day
Free Lunch
Other Subsidies
None
Free Breakfast
Free Dinner
Meal Cash Subsidy
Transportation Subsidizations
Free Housing
Subsidization of Housing
Company Car
Company Bus
Value of The Subsidy per Month Corresponding to FG001
Value of The Subsidy per Month Corresponding to FG001
Value of The Subsidy per Month Corresponding to FG001
Value of The Subsidy per Month Corresponding to FG001
Value of The Subsidy per Month Corresponding to FG001
Value of The Subsidy per Month Corresponding to FG001
Value of The Subsidy per Month Corresponding to FG001
Value of The Subsidy per Month Corresponding to FG001
Value of The Subsidy per Month Corresponding to FG001
Value of The Subsidy per Month Corresponding to FG001
How Many Months Did You Work in The Past Year
How Many Days Did You Work per Week
How Many Hours Did You Work per Day
Do Any Other Household Member Work in This Activity
Net Income from This Activity

| FK002 | Did You Search for a Job Last Month |
| :---: | :---: |
| FN002_W2S1 | Are You Currently Receiving Pension Program of The Government? |
| FN002_W2S2 | Are You Currently Receiving Pension Program of Staffing of Gove |
| FN002_W2S3 | Are You Currently Receiving Pension Insurance of The Firms? |
| FN003_W2_1_1 | When Did You Start Receiving Governments' Pension Benefits(Year |
| FN003_W2_1_2 | When Did You Start Receiving Government Affiliated Institutions |
| FN003_W2_1_3 | When Did You Start Receiving Firms' Pension Benefits(Year) |
| FN003_W2_2_1 | When Did You Start Receiving Governments' Pension Benefits(Mont |
| FN003_W2_2_2 | When Did You Start Receiving Government Affiliated Institutions |
| FN003_W2_2_3 | When Did You Start Receiving Firms' Pension Benefits(Month) |
| FN005_W2_1 | Current Monthly Pension Corresponding to FN002_w2 Option 1 |
| FN005_W2_2 | Current Monthly Pension Corresponding to FN002_w2 Option 2 |
| FN005_W2_3 | Current Monthly Pension Corresponding to FN002_w2 Option 3 |
| FN030_W2 | Are You Currently Participating/Receiving Supplement Pension |
| FN041_W2_1 | When Did You Start to Receive Supplement Pension Benefits(Year) |
| FN041_W2_2 | When Did You Start to Receive Supplement Pension Benefits(Month |
| FN042_W2 | Monthly Benefits |
| FN043_W2 | Are You Currently Participating/Receiving Commercial Pension In |
| FN055_W2_1 | When Did You Start to Receive Benefits(Year) |
| FN055_W2_2 | When Did You Start to Receive Benefits(Month) |
| FN056_W2 | Monthly Benefits |
| FN057_W3S1 | Have New Rural Socail Pension Insurance? |
| FN057_W3S2 | Have Residents' Pension? |
| FN057_W3S3 | Have Urban Residents' Pension? |
| FN057_W3S4 | Have Any Pension Insurance above? |
| FN067_W2_1_1 | When Did You Start to Receive This Pension Benefits(Year)(New R |
| FN067_W2_1_2 | When Did You Start to Receive This Pension Benefits(Year)(Resid |
| FN067_W2_1_3 | When Did You Start to Receive This Pension Benefits(Year)(Urban |
| FN067_W2_2_1 | When Did You Start to Receive This Pension Benefits(Month) (New |
| FN067_W2_2_2 | When Did You Start to Receive This Pension Benefits(Month) (Resi |
| FN067_W2_2_3 | When Did You Start to Receive This Pension Benefits(Month)(Urba |
| FN068_W2_1 | How Much Do You Receive Now(New Rural Pension) |
| FN068_W2_2 | How Much Do You Receive Now(Residents' Pension) |
| FN068_W2_3 | How Much Do You Receive Now(Urban Residents' Pension) |
| FN079_W2_1 | Have Your Land Ever Been Requisitioned |
| FN079_W2_10_1 | When Did You Start to Receive The Benefits(Year) |
| FN079_W2_10_2 | When Did You Start to Receive The Benefits(Month) |
| FN079_W2_11 | How Much Do You Receive Now |
| FN080_W2 | Are You Receiving The Pension Subsidy for The Oldest Old |
| FN081_W2_1 | When Did You Start to Receive The Benefits(Year) |
| FN081_W2_2 | When Did You Start to Receive The Benefits(Month) |
| FN082_W2 | How Much Do You Receive Now |
| FN083_W2 | Are You Currently Participatin Or Receiving Other Pension |
| FN095_W2_1 | When Did You Start to Receive This Pension Benefits(Year) |
| FN095_W2_2 | When Did You Start to Receive This Pension Benefits(Month) |
| FN096_W2 | How Much Do You Receive Now |
| GA001 | Received Wage Last Year |
| GA002 | Received Amount of Income |
| GA003S1 | Receives Pension |
| GA003S10 | None of The above |
| GA003S2 | Receives Unemployment Compensation |
| GA003S3 | Receives Pension Subsidy |
| GA003S4 | Receives Workers'Compensation |
| GA003S5 | Receives Elderly Family Planning Subsidies |
| GA003S6 | Receives Medical Aid |
| GA003S7 | Receives Other Government Subsidies |
| GA003S8 | Receives Social Assistance |
| GA003S9 | Receives Other Income Sources |
| GA004_2 | Amount Received for Unemployment Compensation |
| GA004_3 | Amount Received for Pension Subsidy |
| GA004_4 | Amount Received for Workers'Compensation |
| GA004_5 | Amount Received for Elderly Family Planning Subsidies |
| GA004_6 | Amount Received for Medical Aid |
| GA004_7_ | Amount Received for Other Government Subsidies |
| GA004_8 | Amount Received for Social Assistance |
| GA004_9 | Amount Received for Other Income Sources |
| GA005_10 | Household Member [10] Receives Wage or Bonus Income |
| GA005_1_ | Household Member [1] Receives Wage or Bonus Income |
| GA005_2 | Household Member [2] Receives Wage or Bonus Income |


| GA005_3 |
| :---: |
| GA005_4_ |
| GA005_5 |
| GA005_6 |
| GA005_7 |
| GA005_8 |
| GA005_9 |
| GA006_1_10 |
| GA006_1_1 |
| GA006_1_ |
| GA006_1_3 |
| GA006_1_4 |
| GA006_1_5 |
| GA006_1_6 |
| GA006_1_7_ |
| GA006_1_8 |
| GA006_1_9 |
| GA006_2_10 |
| GA006_2_1 |
| GA006_2_2 |
| GA006_2_3 |
| GA006_2_4 |
| GA006_2_5 |
| GA006_2_6 |
| GA006_2_7_ |
| GA006_2_8 |
| GA006_2_9 |
| GA007_10_S1 |
| GA007_10_S10 |
| GA007_10_S2 |
| GA007_10_S3 |
| GA007_10_S4 |
| GA007_10_S5 |
| GA007_10_S6 |
| GA007_10_S7 |
| GA007_10_S8 |
| GA007_10_S9 |
| GA007_1_S1 |
| GA007_1_S10 |
| GA007_1_S2 |
| GA007_1_S3 |
| GA007_1_S4 |
| GA007_1_S5 |
| GA007_1_S6 |
| GA007_1_S7 |
| GA007_1_S8 |
| GA007_1_S9 |
| GA007_2_S1 |
| GA007_2_S10 |
| GA007_2_S2 |
| GA007_2_S3 |
| GA007_2_S4 |
| GA007_2_S5 |
| GA007_2_S6 |
| GA007_2_S7 |
| GA007_2_S8 |
| GA007_2_S9 |
| GA007_3_S1 |
| GA007_3_S10 |
| GA007_3_S2 |
| GA007_3_S3 |
| GA007_3_S4 |
| GA007_3_S5 |
| GA007_3_S6 |
| GA007_3_S7 |
| GA007_3_S8 |
| GA007_3_S9 |
| GA007_4_S1 |
| GA007_4_S10 |

05
GA005_5
GA005_6
GA005 7
GA005 9
GA006 110
GA006_1_1
0612
GA006_1_4_
GA006_1_5
CAOO-1 7
GA006_1_8
GA006_1_9_
GA006_2_10
GA006_2_2
GA006_2_3
-
GA006_2_6
GA006_2_7-
GA006_2_8_
GA007_10_S1
GA007_10_S10
GA007_10_S3
GA007_10_S4
GA007_10_S5
GA007_10_S6
GA007-10 S7
GA007 10 S9
GA007 1 S1
GA007_1_S10
GA007 1_S2
GA007_1_S3
GA007_1_S4
AO07_1_S5
GA007 1 S
GA007_1_S8
GA007_1_S9
GA007 2 S1

- $1007-2-$ -
GA007_2_S3
GA007_2_S4
GA007_2_S5
(007_2_S6
GA007 2 S8
GA007_2_S9
GA007_3_S1
GA007_3_S10
GA007_3_S2
GA007_3_S3
GA007_3_S4
GA007_3_S5
GA007_3_S6
GA07 3
GA007 3 S9
GA007_4_S1
GA007_4_S10
Household Member [3] Receives Wage or Bonus Income
Household Member [4] Receives Wage or Bonus Income
Household Member [5] Receives Wage or Bonus Income
Household Member [6] Receives Wage or Bonus Income
Household Member [7] Receives Wage or Bonus Income
Household Member [8] Receives Wage or Bonus Income
Household Member [9] Receives Wage or Bonus Income
Income of Household Member [10]: Amount by Year
Income of Household Member [1]: Amount by Year
Income of Household Member [2]: Amount by Year
Income of Household Member [3]: Amount by Year
Income of Household Member [4]: Amount by Year
Income of Household Member [5]: Amount by Year
Income of Household Member [6]: Amount by Year
Income of Household Member [7]: Amount by Year
Income of Household Member [8]: Amount by Year
Income of Household Member [9]: Amount by Year
Income of Household Member [10]: Amount by Month
Income of Household Member [1]: Amount by Month
Income of Household Member [2]: Amount by Month
Income of Household Member [3]: Amount by Month
Income of Household Member [4]: Amount by Month
Income of Household Member [5]: Amount by Month
Income of Household Member [6]: Amount by Month
Income of Household Member [7]: Amount by Month
Income of Household Member [8]: Amount by Month
Income of Household Member [9]: Amount by Month
Household Member [10] Receives Pensions
Household Member [10] Receives None of The above
Household Member [10] Receives Unemployment Compensation
Household Member [10] Receives Pension Subsidy
Household Member [10] Receives Worker's Compensation
Household Member [10] Receives Elderly Family Planning Subsidie
Household Member [10] Receives Medical Aid
Household Member [10] Receives Other Government Subsidies
Household Member [10] Receives Social Assistance
Household Member [10] Receives Other Income Sources
Household Member [1] Receives Pensions
Household Member [1] Receives None of The above
Household Member [1] Receives Unemployment Compensation
Household Member [1] Receives Pension Subsidy
Household Member [1] Receives Worker's Compensation
Household Member [1] Receives Elderly Family Planning Subsidies
Household Member [1] Receives Medical Aid
Household Member [1] Receives Other Government Subsidies
Household Member [1] Receives Social Assistance
Household Member [1] Receives Other Income Sources
Household Member [2] Receives Pensions
Household Member [2] Receives None of The above
Household Member [2] Receives Unemployment Compensation
Household Member [2] Receives Pension Subsidy
Household Member [2] Receives Worker's Compensation
Household Member [2] Receives Elderly Family Planning Subsidies
Household Member [2] Receives Medical Aid
Household Member [2] Receives Other Government Subsidies
Household Member [2] Receives Social Assistance
Household Member [2] Receives Other Income Sources
Household Member [3] Receives Pensions
Household Member [3] Receives None of The above
Household Member [3] Receives Unemployment Compensation
Household Member [3] Receives Pension Subsidy
Household Member [3] Receives Worker's Compensation
Household Member [3] Receives Elderly Family Planning Subsidies
Household Member [3] Receives Medical Aid
Household Member [3] Receives Other Government Subsidies
Household Member [3] Receives Social Assistance
Household Member [3] Receives Other Income Sources
Household Member [4] Receives Pensions
Household Member [4] Receives None of The above

| GA007_4_S2 | Household Member [4] | Receives Unemployment Compensation |
| :---: | :---: | :---: |
| GA007_4_S3 | Household Member [4] | Receives Pension Subsidy |
| GA007_4_S4 | Household Member [4] | Receives Worker's Compensation |
| GA007_4_S5 | Household Member [4] | Receives Elderly Family Planning Subsidies |
| GA007_4_S6 | Household Member [4] | Receives Medical Aid |
| GA007_4_S7 | Household Member [4] | Receives Other Government Subsidies |
| GA007_4_S8 | Household Member [4] | Receives Social Assistance |
| GA007_4_S9 | Household Member [4] | Receives Other Income Sources |
| GA007_5_S1 | Household Member [5] | Receives Pensions |
| GA007_5_S10 | Household Member [5] | Receives None of The above |
| GA007_5_S2 | Household Member [5] | Receives Unemployment Compensation |
| GA007_5_S3 | Household Member [5] | Receives Pension Subsidy |
| GA007_5_S4 | Household Member [5] | Receives Worker's Compensation |
| GA007_5_S5 | Household Member [5] | Receives Elderly Family Planning Subsidies |
| GA007_5_S6 | Household Member [5] | Receives Medical Aid |
| GA007_5_S7 | Household Member [5] | Receives Other Government Subsidies |
| GA007_5_S8 | Household Member [5] | Receives Social Assistance |
| GA007_5_S9 | Household Member [5] | Receives Other Income Sources |
| GA007_6_S1 | Household Member [6] | Receives Pensions |
| GA007_6_S10 | Household Member [6] | Receives None of The above |
| GA007_6_S2 | Household Member [6] | Receives Unemployment Compensation |
| GA007_6_S3 | Household Member [6] | Receives Pension Subsidy |
| GA007_6_S4 | Household Member [6] | Receives Worker's Compensation |
| GA007_6_S5 | Household Member [6] | Receives Elderly Family Planning Subsidies |
| GA007_6_S6 | Household Member [6] | Receives Medical Aid |
| GA007_6_S7 | Household Member [6] | Receives Other Government Subsidies |
| GA007_6_S8 | Household Member [6] | Receives Social Assistance |
| GA007_6_S9 | Household Member [6] | Receives Other Income Sources |
| GA007_7_S1 | Household Member [7] | Receives Pensions |
| GA007_7_S10 | Household Member [7] | Receives None of The above |
| GA007_7_S2 | Household Member [7] | Receives Unemployment Compensation |
| GA007_7_S3 | Household Member [7] | Receives Pension Subsidy |
| GA007_7_S4 | Household Member [7] | Receives Worker's Compensation |
| GA007_7_S5 | Household Member [7] | Receives Elderly Family Planning Subsidies |
| GA007_7_S6 | Household Member [7] | Receives Medical Aid |
| GA007_7_S7 | Household Member [7] | Receives Other Government Subsidies |
| GA007_7_S8 | Household Member [7] | Receives Social Assistance |
| GA007_7_S9 | Household Member [7] | Receives Other Income Sources |
| GA007_8_S1 | Household Member [8] | Receives Pensions |
| GA007_8_S10 | Household Member [8] | Receives None of The above |
| GA007_8_S2 | Household Member [8] | Receives Unemployment Compensation |
| GA007_8_S3 | Household Member [8] | Receives Pension Subsidy |
| GA007_8_S4 | Household Member [8] | Receives Worker's Compensation |
| GA007_8_S5 | Household Member [8] | Receives Elderly Family Planning Subsidies |
| GA007_8_S6 | Household Member [8] | Receives Medical Aid |
| GA007_8_S7 | Household Member [8] | Receives Other Government Subsidies |
| GA007_8_S8 | Household Member [8] | Receives Social Assistance |
| GA007_8_S9 | Household Member [8] | Receives Other Income Sources |
| GA007_9_S1 | Household Member [9] | Receives Pensions |
| GA007_9_S10 | Household Member [9] | Receives None of The above |
| GA007_9_S2 | Household Member [9] | Receives Unemployment Compensation |
| GA007_9_S3 | Household Member [9] | Receives Pension Subsidy |
| GA007_9_S4 | Household Member [9] | Receives Worker's Compensation |
| GA007_9_S5 | Household Member [9] | Receives Elderly Family Planning Subsidies |
| GA007_9_S6 | Household Member [9] | Receives Medical Aid |
| GA007_9_S7 | Household Member [9] | Receives Other Government Subsidies |
| GA007_9_S8 | Household Member [9] | Receives Social Assistance |
| GA007_9_S9 | Household Member [9] | Receives Other Income Sources |
| GA008_1B_10_ | Pensions of Household | Member [10]: Amount by Year |
| GA008_1B_1 | Pensions of Household | d Member [1]: Amount by Year |
| GA008_1B_2 | Pensions of Household | Member [2]: Amount by Year |
| GA008_1B_3 | Pensions of Household | d Member [3]: Amount by Year |
| GA008_1B_4- | Pensions of Household | Member [4]: Amount by Year |
| GA008_1B_5_ | Pensions of Household | Member [5]: Amount by Year |
| GA008_1B_6_ | Pensions of Household | Member [6]: Amount by Year |
| GA008_1B_7_ | Pensions of Household | Member [7]: Amount by Year |
| GA008_1B_8_ | Pensions of Household | Member [8]: Amount by Year |
| GA008_1B_9 | Pensions of Household | d Member [9]: Amount by Year |
| GA008_1C_10_ | Pensions of Household | Member [10]: Amount by Month |


| 08_1C_1 | s of Household Member [1]: Amount by |
| :---: | :---: |
| GA008_1C_2 | Pensions of Household Member [2]: Amount by Month |
| GA008_1C_3 | Pensions of Household Member [3]: Amount by Month |
| GA008_1C_4 | Pensions of Household Member [4]: Amount by Month |
| GA008_1C_5 | Pensions of Household Member [5]: Amount by Month |
| GA008_1C_6 | Pensions of Household Member [6]: Amount by Month |
| GA008_1C_7 | Pensions of Household Member [7]: Amount by Month |
| GA008_1C_8 | Pensions of Household Member [8]: Amount by Month |
| GA008_1C_9 | Pensions of Household Member [9]: Amount by Month |
| GA008_2B_10 | Unemployment Compensation of Household Member [10]: Amount by Y |
| GA008_2B_1 | Unemployment Compensation of Household Member [1]: Amount by Ye |
| GA008_2B_2 | Unemployment Compensation of Household Member [2]: Amount by Ye |
| GA008_2B_3 | Unemployment Compensation of Household Member [3]: Amount by Ye |
| GA008_2B_4 | Unemployment Compensation of Household Member [4]: Amount by Ye |
| GA008_2B_5 | Unemployment Compensation of Household Member [5]: Amount by Ye |
| GA008_2B_6 | Unemployment Compensation of Household Member [6]: Amount by Ye |
| GA008_2B_7 | Unemployment Compensation of Household Member [7]: Amount by Ye |
| GA008_2B_8_ | Unemployment Compensation of Household Member [8]: Amount by Ye |
| GA008_2B_9 | Unemployment Compensation of Household Member [9]: Amount by Ye |
| GA008_2C_10 | Unemployment Compensation of Household Member [10]: Amount by M |
| GA008_2C_1 | Unemployment Compensation of Household Member [1]: Amount by Mo |
| GA008_2C_2 | Unemployment Compensation of Household Member [2]: Amount by Mo |
| GA008_2C_3 | Unemployment Compensation of Household Member [3]: Amount by Mo |
| GA008_2C_4_ | Unemployment Compensation of Household Member [4]: Amount by Mo |
| GA008_2C_5 | Unemployment Compensation of Household Member [5]: Amount by Mo |
| GA008_2C_6 | Unemployment Compensation of Household Member [6]: Amount by Mo |
| GA008_2C_7 | Unemployment Compensation of Household Member [7]: Amount by Mo |
| GA008_2C_8 | Unemployment Compensation of Household Member [8]: Amount by Mo |
| GA008_2C_9 | Unemployment Compensation of Household Member [9]: Amount by Mo |
| GA008_3B_10 | Pension Subsidy of Household Member [10]: Amount by Year |
| GA008_3B_1 | Pension Subsidy of Household Member [1]: Amount by Year |
| GA008_3B_2 | Pension Subsidy of Household Member [2]: Amount by Year |
| GA008_3B_3 | Pension Subsidy of Household Member [3]: Amount by Year |
| GA008_3B_4- | Pension Subsidy of Household Member [4]: Amount by Year |
| GA008_3B_5 | Pension Subsidy of Household Member [5]: Amount by Year |
| GA008_3B_6 | Pension Subsidy of Household Member [6]: Amount by Year |
| GA008_3B_7 | Pension Subsidy of Household Member [7]: Amount by Year |
| GA008_3B_8 | Pension Subsidy of Household Member [8]: Amount by Year |
| GA008_3B_9 | Pension Subsidy of Household Member [9]: Amount by Year |
| GA008_3C_10 | Pension Subsidy of Household Member [10]: Amount by Month |
| GA008_3C_1 | Pension Subsidy of Household Member [1]: Amount by Month |
| GA008_3C_2 | Pension Subsidy of Household Member [2]: Amount by Month |
| GA008_3C_3 | Pension Subsidy of Household Member [3]: Amount by Month |
| GA008_3C_4_ | Pension Subsidy of Household Member [4]: Amount by Month |
| GA008_3C_5 | Pension Subsidy of Household Member [5]: Amount by Month |
| GA008_3C_6 | Pension Subsidy of Household Member [6]: Amount by Month |
| GA008_3C_7 | Pension Subsidy of Household Member [7]: Amount by Month |
| GA008_3C_8 | Pension Subsidy of Household Member [8]: Amount by Month |
| GA008_3C_9 | Pension Subsidy of Household Member [9]: Amount by Month |
| GA008_4B_10 | Worker's Compensation of Household Member [10]: Amount by Year |
| GA008_4B_1 | Worker's Compensation of Household Member [1]: Amount by Year |
| GA008_4B_2 | Worker's Compensation of Household Member [2]: Amount by Year |
| GA008_4B_3 | Worker's Compensation of Household Member [3]: Amount by Year |
| GA008_4B_4_ | Worker's Compensation of Household Member [4]: Amount by Year |
| GA008_4B_5 | Worker's Compensation of Household Member [5]: Amount by Year |
| GA008_4B_6 | Worker's Compensation of Household Member [6]: Amount by Year |
| GA008_4B_7 | Worker's Compensation of Household Member [7]: Amount by Year |
| GA008_4B_8_ | Worker's Compensation of Household Member [8]: Amount by Year |
| GA008_4B_9 | Worker's Compensation of Household Member [9]: Amount by Year |
| GA008_4C_10 | Worker's Compensation of Household Member [10]: Amount by Month |
| GA008_4C_1 | Worker's Compensation of Household Member [1]: Amount by Month |
| GA008_4C_2 | Worker's Compensation of Household Member [2]: Amount by Month |
| GA008_4C_3 | Worker's Compensation of Household Member [3]: Amount by Month |
| GA008_4C_4_ | Worker's Compensation of Household Member [4]: Amount by Month |
| GA008_4C_5_ | Worker's Compensation of Household Member [5]: Amount by Month |
| GA008_4C_6 | Worker's Compensation of Household Member [6]: Amount by Month |
| GA008_4C_7_ | Worker's Compensation of Household Member [7]: Amount by Month |
| GA008_4C_8_ | Worker's Compensation of Household Member [8]: Amount by Month |
| GA008_4C_9_ | Worker's Compensation of Household Member [9]: Amount by Month |


| GA008_5B_10 | Elderly Family Planning Subsidies of Household Member |
| :---: | :---: |
| GA008_5B_1 | Elderly Family Planning Subsidies of Household Member [1]: Amou |
| GA008_5B_2 | Elderly Family Planning Subsidies of Household Member [2]: Amou |
| GA008_5B_3 | Elderly Family Planning Subsidies of Household Member [3]: Amou |
| GA008_5B_4 | Elderly Family Planning Subsidies of Household Member [4]: Amou |
| GA008_5B_5 | Elderly Family Planning Subsidies of Household Member [5]: Amou |
| GA008_5B_6 | Elderly Family Planning Subsidies of Household Member [6]: Amou |
| GA008_5B_7 | Elderly Family Planning Subsidies of Household Member [7]: Amou |
| GA008_5B_8 | Elderly Family Planning Subsidies of Household Member [8]: Amou |
| GA008_5B_9 | Elderly Family Planning Subsidies of Household Member [9]: Amou |
| GA008_5C_10 | Elderly Family Planning Subsidies of Household Member [10]: Amo |
| GA008_5C_1 | Elderly Family Planning Subsidies of Household Member [1]: Amou |
| GA008_5C_2 | Elderly Family Planning Subsidies of Household Member [2]: Amou |
| GA008_5C_3 | Elderly Family Planning Subsidies of Household Member [3]: Amou |
| GA008_5C_4 | Elderly Family Planning Subsidies of Household Member [4]: Amou |
| GA008_5C_5 | Elderly Family Planning Subsidies of Household Member [5]: Amou |
| GA008_5C_6 | Elderly Family Planning Subsidies of Household Member [6]: Amou |
| GA008_5C_7 | Elderly Family Planning Subsidies of Household Member [7]: Amou |
| GA008_5C_8 | Elderly Family Planning Subsidies of Household Member [8]: Amou |
| GA008_5C_9 | Elderly Family Planning Subsidies of Household Member [9]: Amou |
| GA008_6B_10 | Medical Aid of Household Member [10]: Amount by Year |
| GA008_6B_1 | Medical Aid of Household Member [1]: Amount by Year |
| GA008_6B_2 | Medical Aid of Household Member [2]: Amount by Year |
| GA008_6B_3 | Medical Aid of Household Member [3]: Amount by Year |
| GA008_6B_4 | Medical Aid of Household Member [4]: Amount by Year |
| GA008_6B_5 | Medical Aid of Household Member [5]: Amount by Year |
| GA008_6B_6 | Medical Aid of Household Member [6]: Amount by Year |
| GA008_6B_7 | Medical Aid of Household Member [7]: Amount by Year |
| GA008_6B_8 | Medical Aid of Household Member [8]: Amount by Year |
| GA008_6B_9 | Medical Aid of Household Member [9]: Amount by Year |
| GA008_6C_10 | Medical Aid of Household Member [10]: Amount by Month |
| GA008_6C_1 | Medical Aid of Household Member [1]: Amount by Month |
| GA008_6C_2 | Medical Aid of Household Member [2]: Amount by Month |
| GA008_6C_3 | Medical Aid of Household Member [3]: Amount by Month |
| GA008_6C_4 | Medical Aid of Household Member [4]: Amount by Month |
| GA008_6C_5 | Medical Aid of Household Member [5]: Amount by Month |
| GA008_6C_6 | Medical Aid of Household Member [6]: Amount by Month |
| GA008_6C_7 | Medical Aid of Household Member [7]: Amount by Month |
| GA008_6C_8 | Medical Aid of Household Member [8]: Amount by Month |
| GA008_6C_9 | Medical Aid of Household Member [9]: Amount by Month |
| GA008_7B_10 | Other Government Subsidies of Household Member [10]: Amount by |
| GA008_7B_1 | Other Government Subsidies of Household Member [1]: Amount by Y |
| GA008_7B_2 | Other Government Subsidies of Household Member [2]: Amount by Y |
| GA008_7B_3 | Other Government Subsidies of Household Member [3]: Amount by Y |
| GA008_7B_4 | Other Government Subsidies of Household Member [4]: Amount by Y |
| GA008_7B_5 | Other Government Subsidies of Household Member [5]: Amount by Y |
| GA008_7B_6 | Other Government Subsidies of Household Member [6]: Amount by Y |
| GA008_7B_7 | Other Government Subsidies of Household Member [7]: Amount by Y |
| GA008_7B_8 | Other Government Subsidies of Household Member [8]: Amount by Y |
| GA008_7B_9 | Other Government Subsidies of Household Member [9]: Amount by Y |
| GA008_7C_10 | Other Government Subsidies of Household Member [10]: Amount by |
| GA008_7C_1 | Other Government Subsidies of Household Member [1]: Amount by M |
| GA008_7C_2 | Other Government Subsidies of Household Member [2]: Amount by M |
| GA008_7C_3 | Other Government Subsidies of Household Member [3]: Amount by M |
| GA008_7C_4_ | Other Government Subsidies of Household Member [4]: Amount by M |
| GA008_7C_5 | Other Government Subsidies of Household Member [5]: Amount by M |
| GA008_7C_6 | Other Government Subsidies of Household Member [6]: Amount by M |
| GA008_7C_7 | Other Government Subsidies of Household Member [7]: Amount by M |
| GA008_7C_8 | Other Government Subsidies of Household Member [8]: Amount by M |
| GA008_7C_9 | Other Government Subsidies of Household Member [9]: Amount by M |
| GA008_8B_10 | Social Assistance of Household Member [10]: Amount by Year |
| GA008_8B_1 | Social Assistance of Household Member [1]: Amount by Year |
| GA008_8B_2 | Social Assistance of Household Member [2]: Amount by Year |
| GA008_8B_3 | Social Assistance of Household Member [3]: Amount by Year |
| GA008_8B_4 | Social Assistance of Household Member [4]: Amount by Year |
| GA008_8B_5 | Social Assistance of Household Member [5]: Amount by Year |
| GA008_8B_6 | Social Assistance of Household Member [6]: Amount by Year |
| GA008_8B_7- | Social Assistance of Household Member [7]: Amount by Year |
| GA008_8B_8 | Social Assistance of Household Member [8]: Amount by Year |

Elderly Family Planning Subsidies of Household Member [10]: Amo ing Subsidies Elderly Family Planning Subsidies of Household Member [3]: Amou Elderly Family Planning Subsidies of Household Member [4]: Amou Elderly Family Planning Subsidies of Household Member [5]: Amou Elderly Family Planning Subsidies of Household Member [6]: Amou Elderly Family Planning Subsidies of Household Member 9 . Amou Elderly Family Planning Subsidies of Household Member [10]: Amo Elderly Family Planning Subsidies of Household Member [1]: Amou Elderly Family Planning Subsidies of Household Member [2]: Amou Elderly Family Planning Subsidies of Household Member [4]: Amou Elderly Family Planning Subsidies of Household Member [5]: Amou Elderly Family Planning Subsidies of Household Member [6]: Amou Elderly Family Planning Subsidies of Household Member [7]: Amou Elderly Family Planning Subsidies of Household Member [9]: Amou Medical Aid of Household Member [10]: Amount by Year Medical Aid of Household Member [2]: Amount by Year Medical Aid of Household Member [3]: Amount by Year Medical Aid of Household Member [4]: Amount by Year Medical Aid of Household Member [5]: Amount by Year Medical Aid of Household Member [7]: Amount by Year Medical Aid of Household Member [8]: Amount by Year Medical Aid of Household Member [9]: Amount by Year Medical Aid of Household Member [10]: Amount by Month Medical Aid of Household Member [1]: Amount by Month Medical Aid of Household Member [3]: Amount by Month Medical Aid of Household Member [4]: Amount by Month Medical Aid of Household Member [5]: Amount by Month Medical Aid of Household Member [6]: Amount by Month
 Medical Aid of Household Member [9]: Amount by Month Other Government Subsidies of Household Member [10]: Amount by Other Government Subsidies of Household Member [1]: Amount by Y other Government Subsidies of Household Member [2]: Amount by Other Government Subsidies of Household Member [4]: Amount by Y Other Government Subsidies of Household Member [5]: Amount by Y Other Government Subsidies of Household Member [6]: Amount by Y
 Other Government Subsidies of Household Member [9]: Amount by Y Other Government Subsidies of Household Member [10]: Amount by Other Government Subsidies of Household Member [2]: Amount by M Other Government Subsidies of Household Member [3]: Amount by M Other Government Subsidies of Household Member [4]: Amount by M ther Government Subsidies of Household Member [5]: Amount by M Other Government Subsidies of Household Member [7]: Amount by M Other Government Subsidies of Household Member [8]: Amount by M Social Assistance of Household Member [10]: Amount by Year Social Assistance of Household Member [1]: Amount by Year Social Assistance of Household Member [2]: Amount by Year Social Assistance of Household Member [3]: Amount by Year Social Assistance of Household Member 4]: Amount by Year Social Assistance of Household Member [6]: Amount by Year Social Assistance of Household Member [8]: Amount by Year

| GA008_8B_9 | Social Assistance of Household Member [9]: Amount by Year |
| :---: | :---: |
| GA008_8C_10_ | Social Assistance of Household Member [10]: Amount by Month |
| GA008_8C_1 | Social Assistance of Household Member [1]: Amount by Month |
| GA008_8C_2 | Social Assistance of Household Member [2]: Amount by Month |
| GA008_8C_3_ | Social Assistance of Household Member [3]: Amount by Month |
| GA008_8C_4 | Social Assistance of Household Member [4]: Amount by Month |
| GA008_8C_5_ | Social Assistance of Household Member [5]: Amount by Month |
| GA008_8C_6 | Social Assistance of Household Member [6]: Amount by Month |
| GA008_8C_7 | Social Assistance of Household Member [7]: Amount by Month |
| GA008_8C_8_ | Social Assistance of Household Member [8]: Amount by Month |
| GA008_8C_9 | Social Assistance of Household Member [9]: Amount by Month |
| GA008_9B_10 | Other Income Sources of Household Member [10]: Amount by Year |
| GA008_9B_1 | Other Income Sources of Household Member [1]: Amount by Year |
| GA008_9B_2 | Other Income Sources of Household Member [2]: Amount by Year |
| GA008_9B_3 | Other Income Sources of Household Member [3]: Amount by Year |
| GA008_9B_4 | Other Income Sources of Household Member [4]: Amount by Year |
| GA008_9B_5_ | Other Income Sources of Household Member [5]: Amount by Year |
| GA008_9B_6_ | Other Income Sources of Household Member [6]: Amount by Year |
| GA008_9B_7_ | Other Income Sources of Household Member [7]: Amount by Year |
| GA008_9B_8 | Other Income Sources of Household Member [8]: Amount by Year |
| GA008_9B_9 | Other Income Sources of Household Member [9]: Amount by Year |
| GA008_9C_10_ | Other Income Sources of Household Member [10]: Amount by Month |
| GA008_9C_1 | Other Income Sources of Household Member [1]: Amount by Month |
| GA008_9C_2 | Other Income Sources of Household Member [2]: Amount by Month |
| GA008_9C_3 | Other Income Sources of Household Member [3]: Amount by Month |
| GA008_9C_4 | Other Income Sources of Household Member [4]: Amount by Month |
| GA008_9C_5 | Other Income Sources of Household Member [5]: Amount by Month |
| GA008_9C_6_ | Other Income Sources of Household Member [6]: Amount by Month |
| GA008_9C_7 | Other Income Sources of Household Member [7]: Amount by Month |
| GA008_9C_8_ | Other Income Sources of Household Member [8]: Amount by Month |
| GA008_9C_9 | Other Income Sources of Household Member [9]: Amount by Month |
| GB001 | Other Household Members Engage in Agricultural Work |
| GB003 | Engage in Cropping or Forestry |
| GB005_1 | Total Value of Crops and Forestry |
| GB006 | Cost of Crops and Forestry |
| GB007 | Grow Livestock or Aquatic Life |
| GB008 | Current Value of Livestock and Aquatic Life |
| GB009 | Value of Livestock and Aquatic Life of Last Year |
| GB010 | Cost of Purchasing New Livestock and Aquatic Life |
| GB011_1 | Value of Livestock and Aquatic Life, Sold or Consumed |
| GB012_1 | Value of Livestock Products Produced, Sold or Consumed |
| GB013 | Cost of Producing Livestock and Aquatic Life |
| GC001 | Household Members Engage in Self-Employed Businesse |
| GC002 | Number of Participated Small Bussinesses |
| GC005_1 | Income of The 1st Self-Employed Business |
| GC005_2 | Income of The 2nd Self-Employed Business |
| GC005_3 | Income of The 3rd Self-Employed Business |
| GD001 | Household Received Dibao |
| GD002S1 | Household Received Reforestation |
| GD002S2 | Household Received Agricultural Subsidies |
| GD002S3 | Household Received Wubaohu |
| GD002S4 | Household Received Tekunhu |
| GD002S5 | Household Received Work Injury Subsidies |
| GD002S6 | Household Received Emergency or Disaster Relief |
| GD002S7 | Household Received Other Government Subsidies |
| GD002S8 | No Government Subsidies |
| GD002_1 | Amount of Reforestation |
| GD002_2 | Amount of Agricultural Subsidies |
| GD002_3 | Amount of Wubaohu |
| GD002_4 | Amount of Tekunhu |
| GD002_5 | Amount of Work Injury Subsidies |
| GD002_6 | Amount of Emergency or Disaster Relief |
| GD002_7 | Amount of Other Government Subsidies |
| GD003S1 | Receive Donations |
| GD003S2 | Receive Compensation for Land Seizure |
| GD003S3 | Receive Compensation to Pulling down House |
| GD003S4 | No Any Donations or Compensation |
| GD003_1 | Amount of Donations |
| GD003_2 | Amount of Compensation for Land Seizure |

Section F: Income and Consumption

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GD003_3
HA027
HA052
HA052_1
HA054S1
HA054S2
HA054S3
HA054S4
HA054S5
HA058_1_
HA058_2-
HA058_3_
HA058_4_
HA060_1_
HA060_2_
HA060_3_
HA060_4_
HA064
HA064_1
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Wave 4:
A005_W3_10_
A005_W3_1
A005_W3_2
A005_W3_3
A005_W3_4_
A005_W3_5_
A005_W3_6
A005_W3_7_
A005_W3_8_
A005_W3_9
A006_10_
A006_1
A006_2
A006_3_
A006_4_
A006_5_
A006_6_
A006_7_
A006_8_
A006_9_
FB011_W4
FB012
FE001
FG001_S1
FG001_S10
FG001_S11
FG001_S2
FG001_S3
FG001_S4
FG001_S5
FG001_S6
FG001_S7
FG001_S8
FG001_S9
FG002_10_
FG002_1_
FG002_2
FG002_3_
FG002_4-
FG002_5
FG002_6
FG002_7
FG002_8
FG002_9
FN002_W4
FN002_W4_A_S1
FN002_W4_A_S2
FN002_W4_A_S3
FN002_W4_A_S4

Amount of Compensation to Pulling down House
Other Residential Properties
Rental Income (Respondent or Spouse)
Rent (Yuan/Month)
Categories of Land
Categories of Land
Categories of Land
Categories of Land
Categories of Land
Rent Out Land
Rent Out Land
Rent Out Land
Rent Out Land
Income on Renting Out
Income on Renting Out
Income on Renting Out
Income on Renting Out
Income for Renting Out Other Assets
Rent (Yuan)
HHMember[10]'s Gender
HHMember[1]'s Gender
HHMember[2]'s Gender
HHMember[3]'s Gender
HHMember[4]'s Gender
HHMember[5]'s Gender
HHMember[6]'s Gender
HHMember[7]'s Gender
HHMember[8]'s Gender
HHMember[9]'s Gender
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Completed Retirement Procedures or Internal Retirement
Completed Receding Position Procedures
How Many Months Did You Work in The Past Year
Free Lunch
Other Benefits not Mentioned Above
None
Free Breakfast
Free Dinner
Meal Cash Allowance
Transportation Allowance
Free Housing
Housing Allowance
Company Car
Free Employee Shuttle
Monetary Value of the Itemized Benefits per Month Corresponding Monetary Value of the Itemized Benefits per Month Corresponding
Monetary Value of the Itemized Benefits per Month Corresponding
Monetary Value of the Itemized Benefits per Month Corresponding
Monetary Value of the Itemized Benefits per Month Corresponding
Monetary Value of the Itemized Benefits per Month Corresponding
Monetary Value of the Itemized Benefits per Month Corresponding
Monetary Value of the Itemized Benefits per Month Corresponding
Monetary Value of the Itemized Benefits per Month Corresponding
Monetary Value of the Itemized Benefits per Month Corresponding
Receive/Participate Government/Institutions/Firm Pension
Government Pension
Institutions Pension
Firm Pension
Don't Know the Type

Section F: Income and Consumption

| FN002_W4_B_1 | Receive Government Pension |
| :---: | :---: |
| FN002_W4_B_2 | Receive Institutions Pension |
| FN002_W4_B_3 | Receive Firm Pension |
| FN002_W4_B_4 | Receive Government/Institutions/Firm Pension |
| FN003_W2_1_1 | Year of Receive Government Pension |
| FN003_W2_1_2 | Year of Receive Institutions Pension |
| FN003_W2_1_3 | Year of Receive Firm Pension |
| FN005_W2_1_ | Monthly Pension of Government Pension |
| FN005_W2_2 | Monthly Pension of Institutions Pension |
| FN005_W2_3_ | Monthly Pension of Firm Pension |
| FN005_W2_4_ | Monthly Pension of Government/Institutions/Firm Pension |
| FN030_W4 | Receive/Particate Supplemental Pension |
| FN031_W4 | Currently Receiving the Supplemental Pension |
| FN041_W2_1 | Year of Receive Pension |
| FN041_W2_2 | Month of Receive Pension |
| FN042_W2 | Monthly Benefits |
| FN043_W4 | Receive/Particate in Commercial Pension |
| FN055_W2_1 | The Year of You Started to Receive Pension |
| FN055_W2_2 | The Month of You Started to Receive Pension |
| FN056_W2 | Monthly Benefit |
| FN058_W4 | Residents/Newrural/Urban Residents Pension |
| FN058_W4_A | Which Pension |
| FN058_W4_B | Currently Receiving the Pension |
| FN067_W2_1 | Year of Receive Pension |
| FN067_W2_2 | Month of Receive Pension |
| FN068_W2 | Monthly Pension |
| FN079_W2_10_1 | Year of Receive Pension |
| FN079_W2_10_2 | Month of Receive Pension |
| FN079_W2_11 | Monthly Pension |
| FN079_W2_3 | Particate in Land Expropriation Pension Insurance |
| FN083_W2 | Other Pension Program |
| FN084_W4 | Receive Pension |
| FN095_W2_1 | The Year of Receive Pension |
| FN095_W2_2 | The Month of Receive Pension |
| FN096_W2 | Monthly Pension |
| GA001 | Receive Wage and Bonus Income |
| GA002 | How Much Receive |
| GA002_W2_1 | Exclude Insurance and Some Others |
| GA002_W2_2 | Total Excluded Amount |
| GA002_W2_2A | Yuan/Year |
| GA002_W2_2B | Yuan/Month |
| GA002_W2_2C | Percent of Wage |
| GA003_W4_1 | Pension Amount |
| GA003_W4_2 | Unemployment Compensation Amount |
| GA003_W4_3 | Pension Voucher Amount |
| GA003_W4_4 | Pension Subsidy for the Oldest Old Amount |
| GA003_W4_5 | Workers' Industrial Accident Compensation Amount |
| GA003_W4_6 | Elderly Family Planning Subsidy Amount |
| GA003_W4_7 | Medical Aid Amount |
| GA003_W4_8 | Other Government Subsidy Amount |
| GA003_W4_S1 | Pension |
| GA003_W4_S10 | None of the Above |
| GA003_W4_S2 | Unemployment Compensation |
| GA003_W4_S3 | Pension Voucher |
| GA003_W4_S4 | Pension Subsidy for the Oldest Old |
| GA003_W4_S5 | Workers' Industrial Accident Compensation |
| GA003_W4_S6 | Elderly Family Planning Subsidy |
| GA003_W4_S7 | Medical Aid |
| GA003_W4_S8 | Other Government Subsidy |
| GA003_W4_S9 | Other Income Source |
| GA005_10_ | Wage and Bonus Income HHMemberName[10] Receive |
| GA005_11_ | Wage and Bonus Income HHMemberName[11] Receive |
| GA005_12 | Wage and Bonus Income HHMemberName[12] Receive |
| GA005_1 | Wage and Bonus Income HHMemberName[1] Receive |
| GA005_2 | Wage and Bonus Income HHMemberName[2] Receive |
| GA005_3_ | Wage and Bonus Income HHMemberName[3] Receive |
| GA005_4_ | Wage and Bonus Income HHMemberName[4] Receive |
| GA005_5_ | Wage and Bonus Income HHMemberName[5] Receive |
| GA005_6_ | Wage and Bonus Income HHMemberName[6] Receive |


| GA005_7 | Wage and Bonus Income HHMemberName [7] |
| :---: | :---: |
| GA005_8 | Wage and Bonus Income HHMemberName[8] Receive |
| GA005_9 | Wage and Bonus Income HHMemberName[9] Receive |
| GA006_W4_1 | Amount HHMemberName[1] Receive |
| GA006_W4_1_1_ | Exclude Insurance and Some Others for HHMemberName[1] |
| GA006_W4_1_2 | Exclude Insurance and Some Others for HHMemberName[2] |
| GA006_W4_1_3 | Exclude Insurance and Some Others for HHMemberName[3] |
| GA006_W4_1_4 | Exclude Insurance and Some Others for HHMemberName[4] |
| GA006_W4_1_5 | Exclude Insurance and Some Others for HHMemberName[5] |
| GA006_W4_1_6_ | Exclude Insurance and Some Others for HHMemberName[6] |
| GA006_W4_1_7 | Exclude Insurance and Some Others for HHMemberName[7] |
| GA006_W4_1_8_ | Exclude Insurance and Some Others for HHMemberName[8] |
| GA006_W4_2A_1 | Yuan/Year for HHMemberName[1] |
| GA006_W4_2A_2 | Yuan/Year for HHMemberName[2] |
| GA006_W4_2A_3 | Yuan/Year for HHMemberName[3] |
| GA006_W4_2A_4 | Yuan/Year for HHMemberName[4] |
| GA006_W4_2A_5 | Yuan/Year for HHMemberName[5] |
| GA006_W4_2B_1 | Yuan/Month for HHMemberName[1] |
| GA006_W4_2B_2 | Yuan/Month for HHMemberName[2] |
| GA006_W4_2B_3 | Yuan/Month for HHMemberName[3] |
| GA006_W4_2B_4 | Yuan/Month for HHMemberName[4] |
| GA006_W4_2B_5 | Yuan/Month for HHMemberName[5] |
| GA006_W4_2B_6 | Yuan/Month for HHMemberName[6] |
| GA006_W4_2B_8 | Yuan/Month for HHMemberName[8] |
| GA006_W4_2C_1 | Percent of Wage for HHMemberName[1] |
| GA006_W4_2C_2 | Percent of Wage for HHMemberName[2] |
| GA006_W4_2C_3 | Percent of Wage for HHMemberName[3] |
| GA006_W4_2 | Amount HHMemberName[2] Receive |
| GA006_W4_2_1 | Total Excluded Amount for HHMemberName[1] |
| GA006_W4_2_2 | Total Excluded Amount for HHMemberName[2] |
| GA006_W4_2_3 | Total Excluded Amount for HHMemberName[3] |
| GA006_W4_2_4- | Total Excluded Amount for HHMemberName[4] |
| GA006_W4_2_5_ | Total Excluded Amount for HHMemberName[5] |
| GA006_W4_2_6 | Total Excluded Amount for HHMemberName[6] |
| GA006_W4_2_7_ | Total Excluded Amount for HHMemberName[7] |
| GA006_W4_2_8 | Total Excluded Amount for HHMemberName[8] |
| GA006_W4_3 | Amount HHMemberName[3] Receive |
| GA006_W4_4_ | Amount HHMemberName[4] Receive |
| GA006_W4_5_ | Amount HHMemberName[5] Receive |
| GA006_W4_6 | Amount HHMemberName[6] Receive |
| GA006_W4_7_ | Amount HHMemberName[7] Receive |
| GA006_W4_8 | Amount HHMemberName[8] Receive |
| GA007_W4_10__S1 | Pension HHMemberName[10] Receive |
| GA007_W4_10__S10 | None of the Above HHMemberName[10] Receive |
| GA007_W4_10__S2 | Unemployment Compensation HHMemberName[10] Receive |
| GA007_W4_10__S3 | Pension Voucher HHMemberName[10] Receive |
| GA007_W4_10__S4 | Pension Subsidy for the Oldest Old HHMemberName[10] Receive |
| GA007_W4_10__S5 | Workers' Industrial Accident Compensation HHMemberName[10] Rece |
| GA007_W4_10__S6 | Elderly Family Planning Subsidy HHMemberName[10] Receive |
| GA007_W4_10__S7 | Medical Aid HHMemberName[10] Receive |
| GA007_W4_10__S8 | Other Government Subsidy HHMemberName[10] Receive |
| GA007_W4_10__S9 | Other Income Source HHMemberName[10] Receive |
| GA007_W4_11__S1 | Pension HHMemberName[11] Receive |
| GA007_W4_11__S10 | None of the Above HHMemberName[11] Receive |
| GA007_W4_11__S2 | Unemployment Compensation HHMemberName[11] Receive |
| GA007_W4_11__S3 | Pension Voucher HHMemberName[11] Receive |
| GA007_W4_11__S4 | Pension Subsidy for the Oldest Old HHMemberName[11] Receive |
| GA007_W4_11__S5 | Workers' Industrial Accident Compensation HHMemberName[11] Rece |
| GA007_W4_11__S6 | Elderly Family Planning Subsidy HHMemberName[11] Receive |
| GA007_W4_11__S7 | Medical Aid HHMemberName[11] Receive |
| GA007_W4_11__S8 | Other Government Subsidy HHMemberName[11] Receive |
| GA007_W4_11__S9 | Other Income Source HHMemberName[11] Receive |
| GA007_W4_12__S1 | Pension HHMemberName[12] Receive |
| GA007_W4_12__S10 | None of the Above HHMemberName[12] Receive |
| GA007_W4_12__S2 | Unemployment Compensation HHMemberName[12] Receive |
| GA007_W4_12_S3 | Pension Voucher HHMemberName[12] Receive |
| GA007_W4_12__S4 | Pension Subsidy for the Oldest Old HHMemberName[12] Receive |
| GA007_W4_12__S5 | Workers' Industrial Accident Compensation HHMemberName[12] Rece |
| GA007_W4_12__S6 | Elderly Family Planning Subsidy HHMemberName[12] Receive |

A005_8_
GA005_9_
GA006_W4_1_
GA006_W4_1_1_
GA006_W4_1_2
GA006_W4_1_3_
W4-1
GA006 W4
GA006_W4_1_7_
GA006_W4_1_8_
GA006_W4_2A_1
GA006_W4_2A_2_
GA006_W4_2A_3_
W4 $2 A$
GA006_W4_2B_1_
GA006_W4_2B_2_
GA006_W4_2B_3_
GA006_W4_2B_4-
GA006_W4_2B_5_
GA006_W4_2B_6_

- 006 2B 8
GA006 W4 2C 2
GA006_W4_2C_3_
GA006_W4_2
GA006_W4_2_1_
GA006_W4_2_2_
GA006_W4_2_3_
GA006_W4_2_4
GA006_W4_2_5_
GA006_W4_2_6_
GAOO_-W4_2-7-
GA006 W4 3
GA006_W4_4
GA006_W4_5_
GA006_W4_6
GA006_W4_7-
GA006_W4_8_
GA007 W4 10 S1
GA007_W4_10__S10
GA007_W4_10__S2
W4-10 S3
GA007_W4_10__S4
GA007_W4_10__S5
GA007_W4_10_S6
GA007_W4_10__S7
GA007_W4_10__S8
GA007_W4_10__S9
GA007_W4_11__S1
A007 W4 11 S10
GA007_W4_11__S2
GA007_W4_11__S3
GA007_W4_11__S5
GA007_W4_11__S6
GA007_W4_11_S7
GA007_W4_11__S8
GA007 W4 11 S9
GA007_W4_12__S1
GA007_W4_12__S10
007 W4_12_S2
GA007 W4 12 S4
GA007_W4_12__S5
GA007_W4_12__S6
Wage and Bonus Income HHMemberName[7] Receive
Wage and Bonus Income HHMemberName[8] Receive
Wage and Bonus Income HHMemberName[9] Receive
Amount HHMemberName[1] Receive
Exclude Insurance and Some Others for HHMemberName[1]
Exclude Insurance and Some Others for HHMemberName[2]
Exclude Insurance and Some Others for HHMemberName[3]
Exclude Insurance and Some Others for HHMemberName[4]
Exclude Insurance and Some Others for HHMemberName[5]
Exclude Insurance and Some Others for HHMemberName[6]
others for HHMemberName
Yuan/Year for HHMemberName[1]
Yuan/Year for HHMemberName[2]
Yuan/Year for HHMemberName[3]
Yuan/Year for HHMemberName[4]
Yuan/Year for HHMemberName[5]
Yuan/Month for HHMemberName[1]
Yuan/Month for HHMemberName[2]
Yuan/Month for HHMemberName[3]
Yuan/Month for HHMemberName[4]
Yuan/Month for HHMemberName[5]
Yuan/Month for HHMemberName[6]
uan/Month for HHMemberName[8]
Percent of Wage for HHMemberName [2]
ame[2]
Amount HHMemberName[2] Receive
Total Excluded Amount for HHMemberName[1]
Total Excluded Amount for HHMemberName[2]
Total Excluded Amount for HHMemberName[3]
Total Excluded Amount for HHMemberName[4]
Total Excluded Amount for HHMemberName[5]
Total Excluded Amount for HHMemberName[6]
Total Excluded Amount for HHMemberName[7]
Total Excluded Amount for HHMemberName[8]
Amount HHMemberName[3] Receive
Amount HHMemberName[4] Receive
Amount HHMemberName[8] Receive
Pension HHMemberName[10] Receive
None of the Above HHMemberName[10] Receive
Unemployment Compensation HHMemberName[10] Receive
Pension Voucher HHMemberName[10] Receive
Pension Subsidy for the Oldest Old HHMemberName[10] Receive
Workers' Industrial Accident Compensation HHMemberName[10] Rece
Elderly Family Planning Subsidy HHMemberName[10] Receive
Medical Aid HHMemberName[10] Receive
Other Government Subsidy HHMemberName[10] Receive
Other Income Source HHMemberName[10] Receive
Pension HHMemberName[11] Receive
None of the Above HHMemberName[11] Receive
Unemployment Compensation HHMemberName[11] Receive
Pension Voucher HHMemberName[11] Receive
Pension Subsidy for the Oldest Old HHMemberName[11] Receive
Workers' Industrial Accident Compensation HHMemberName[11] Rece
Elderly Family Planning Subsidy HHMemberName[11] Receive
Medical Aid HHMemberName[11] Receive
Other Government Subsidy HHMemberName[11] Receive
Other Income Source HHMemberName[11] Receive
Pension HHMemberName[12] Receive
None of the Above HHMemberName[12] Receive
Unemployment Compensation HHMemberName[12] Receive
Pension Voucher HHMemberName[12] Receive
Pension Subsidy for the Oldest Old HHMemberName[12] Receive
Workers' Industrial Accident Compensation HHMemberName[12] Rece
Elderly Family Planning Subsidy HHMemberName[12] Receive

| GA007＿W4＿12＿＿S7 | Medical Aid HHMemberName［12］ |
| :---: | :---: |
| GA007＿W4＿12＿＿S8 | Other Government Subsidy HHMemberName［12］Receive |
| GA007＿W4＿12＿＿S9 | Other Income Source HHMemberName［12］Receive |
| GA007＿W4＿1＿1 | Pension Amount HHMemberName［1］Receive |
| GA007＿W4＿1＿2 | Pension Amount HHMemberName［2］Receive |
| GA007＿W4＿1＿3 | Pension Amount HHMemberName［3］Receive |
| GA007＿W4＿1＿4 | Pension Amount HHMemberName［4］Receive |
| GA007＿W4＿1＿5 | Pension Amount HHMemberName［5］Receive |
| GA007＿W4＿1＿6 | Pension Amount HHMemberName［6］Receive |
| GA007＿W4＿1＿7 | Pension Amount HHMemberName［7］Receive |
| GA007＿W4＿1＿＿S1 | Pension HHMemberName［1］Receive |
| GA007＿W4＿1＿＿S10 | None of the Above HHMemberName［1］Receive |
| GA007＿W4＿1＿＿S2 | Unemployment Compensation HHMemberName［1］Receive |
| GA007＿W4＿1＿＿S3 | Pension Voucher HHMemberName［1］Receive |
| GA007＿W4＿1＿＿S4 | Pension Subsidy for the Oldest Old HHMemberName［1］Receive |
| GA007＿W4＿1＿＿S5 | Workers＇Industrial Accident Compensation HHMemberName［1］Recei |
| GA007＿W4＿1＿＿S6 | Elderly Family Planning Subsidy HHMemberName［1］Receive |
| GA007＿W4＿1＿＿S7 | Medical Aid HHMemberName［1］Receive |
| GA007＿W4＿1＿＿S8 | Other Government Subsidy HHMemberName［1］Receive |
| GA007＿W4＿1＿＿S9 | Other Income Source HHMemberName［1］Receive |
| GA007＿W4＿2＿1 | Unemployment Compensation Amount HHMemberName［1］Receive |
| GA007＿W4＿2＿2 | Unemployment Compensation Amount HHMemberName［2］Receive |
| GA007＿W4＿2＿3 | Unemployment Compensation Amount HHMemberName［3］Receive |
| GA007＿W4＿2＿＿S1 | Pension HHMemberName［2］Receive |
| GA007＿W4＿2＿＿S10 | None of the Above HHMemberName［2］Receive |
| GA007＿W4＿2＿＿S2 | Unemployment Compensation HHMemberName［2］Receive |
| GA007＿W4＿2＿＿S3 | Pension Voucher HHMemberName［2］Receive |
| GA007＿W4＿2＿＿S4 | Pension Subsidy for the Oldest Old HHMemberName［2］Receive |
| GA007＿W4＿2＿＿S5 | Workers＇Industrial Accident Compensation HHMemberName［2］Recei |
| GA007＿W4＿2＿＿S6 | Elderly Family Planning Subsidy HHMemberName［2］Receive |
| GA007＿W4＿2＿＿S7 | Medical Aid HHMemberName［2］Receive |
| GA007＿W4＿2＿＿S8 | Other Government Subsidy HHMemberName［2］Receive |
| GA007＿W4＿2＿＿S9 | Other Income Source HHMemberName［2］Receive |
| GA007＿W4＿3＿1 | Pension Voucher Amount HHMemberName［1］Receive |
| GA007＿W4＿3＿2 | Pension Voucher Amount HHMemberName［2］Receive |
| GA007＿W4＿3＿＿S1 | Pension HHMemberName［3］Receive |
| GA007＿W4＿3＿＿S10 | None of the Above HHMemberName［3］Receive |
| GA007＿W4＿3＿＿S2 | Unemployment Compensation HHMemberName［3］Receive |
| GA007＿W4＿3＿＿S3 | Pension Voucher HHMemberName［3］Receive |
| GA007＿W4＿3＿＿S4 | Pension Subsidy for the Oldest Old HHMemberName［3］Receive |
| GA007＿W4＿3＿＿S5 | Workers＇Industrial Accident Compensation HHMemberName［3］Recei |
| GA007＿W4＿3＿＿S6 | Elderly Family Planning Subsidy HHMemberName［3］Receive |
| GA007＿W4＿3＿＿S7 | Medical Aid HHMemberName［3］Receive |
| GA007＿W4＿3＿＿S8 | Other Government Subsidy HHMemberName［3］Receive |
| GA007＿W4＿3＿＿S9 | Other Income Source HHMemberName［3］Receive |
| GA007＿W4＿4＿1＿ | Pension Subsidy for the Oldest Old Amount HHMemberName［1］Recei |
| GA007＿W4＿4＿2 | Pension Subsidy for the Oldest Old Amount HHMemberName［2］Recei |
| GA007＿W4＿4＿3 | Pension Subsidy for the Oldest Old Amount HHMemberName［3］Recei |
| GA007＿W4＿4＿4 | Pension Subsidy for the Oldest Old Amount HHMemberName［4］Recei |
| GA007＿W4＿4＿＿S1 | Pension HHMemberName［4］Receive |
| GA007＿W4＿4＿＿S10 | None of the Above HHMemberName［4］Receive |
| GA007＿W4＿4＿＿S2 | Unemployment Compensation HHMemberName［4］Receive |
| GA007＿W4＿4＿＿S3 | Pension Voucher HHMemberName［4］Receive |
| GA007＿W4＿4＿＿S4 | Pension Subsidy for the Oldest Old HHMemberName［4］Receive |
| GA007＿W4＿4＿＿S5 | Workers＇Industrial Accident Compensation HHMemberName［4］Recei |
| GA007＿W4＿4＿＿S6 | Elderly Family Planning Subsidy HHMemberName［4］Receive |
| GA007＿W4＿4＿＿S7 | Medical Aid HHMemberName［4］Receive |
| GA007＿W4＿4＿＿S8 | Other Government Subsidy HHMemberName［4］Receive |
| GA007＿W4＿4＿＿S9 | Other Income Source HHMemberName［4］Receive |
| GA007＿W4＿5＿1＿ | Workers＇Industrial Accident Compensation Amount HHMemberName［1 |
| GA007＿W4＿5＿2 | Workers＇Industrial Accident Compensation Amount HHMemberName［2 |
| GA007＿W4＿5＿3 | Workers＇Industrial Accident Compensation Amount HHMemberName［3 |
| GA007＿W4＿5＿4 | Workers＇Industrial Accident Compensation Amount HHMemberName［4 |
| GA007＿W4＿5＿＿S1 | Pension HHMemberName［5］Receive |
| GA007＿W4＿5＿＿S10 | None of the Above HHMemberName［5］Receive |
| GA007＿W4＿5＿＿S2 | Unemployment Compensation HHMemberName［5］Receive |
| GA007＿W4＿5＿＿S3 | Pension Voucher HHMemberName［5］Receive |
| GA007＿W4＿5＿＿S4 | Pension Subsidy for the Oldest Old HHMemberName［5］Receive |
| GA007＿W4＿5＿＿S5 | Workers＇Industrial Accident Compensation HHMemberName［5］Recei |

GA007-W-12_
GA007 W4 12
GA007_W4_1_3_
GA007_W4_1_4_
GA007_W4_1_5_
GA007_W4_1_6_
GA007_W4_1_7_
GA007_W4_1__S10
GA007_W4_1__S2
GA007_W4_1__S3
GA007_W4_1__S4
GA007_W4_1__S5
GA007_W4_1__S6
GA007_W4_1__S7
GA007_W4_1__S8
GA007_W4_1__S9
GA007_W4_2_1_
GA007_W4_2_2_
GA007_W4_2_3_
GA007_W4_2__S1
GA007_W4_2__S10
GA007_W4_2__S2
GA007_W4_2__S3
GA007_W4_2__S4
GA007_W4_2__S5
GA007_W4_2__S6
GA007_W4_2__S7
GA007_W4_2__S8
GA007_W4_2__S9
GA007_W4_3_1_
GA007_W4_3_2_
GA007_W4_3__S1
GA007_W4_3__S10
GA007_W4_3__S2
GA007_W4_3__S3
GA007_W4_3__S4
GA007_W4_3__S5
GA007_W4_3__S6
GA007_W4_3__S7
GA007_W4_3__S8
GA007_W4_3__S9
GA007_W4_4_1_
GA007_W4_4_2_
GA007_W4_4_3_
GA007_W4_4_4_
GA007_W4_4__S1
GA007_W4_4__S10
GA007_W4_4__S2
GA007_W4_4__S3
GA007_W4_4__S4
GA007_W4_4__S5
GA007_W4_4__S6
GA007_W4_4__S7
GA007_W4_4__S8
GA007_W4_4__S9
GA007_W4_5_1_
GA007_W4_5_2_
GA007_W4_5_3_
GA007_W4_5_4_
GA007_W4_5__S1
GA007_W4_5__S10
GA007_W4_5__S2
GA007_W4_5__S3
GA007_W4_5__S5

Medical Aid HHMemberName［12］Receive
Other Government Subsidy HHMemberName［12］Receive
Other Income Source HHMemberName［12］Receive
Pension Amount HHMemberName［1］Receive
Pension Amount HHMemberName［2］Receive
Pension Amount HHMemberName［3］Receive
Pension Amount HHMemberName［4］Receive
Pension Amount HHMemberName［5］Receive
Pen Amount Receive
Pension Amount HHMemberName［7］Receive
None of the Above HHMemberName［1］Receive
Unemployment Compensation HHMemberName［1］Receive
Pension Voucher HHMemberName［1］Receive
Pension Subsidy for the Oldest Old HHMemberName［1］Receive
Workers Industrial Accident Compensation HHMemberName［1］Recei
Medical Aid HHMemberName［1］Receive
Other Government Subsidy HHMemberName［1］Receive
Other Income Source HHMemberName［1］Receive
Unemployment Compensation Amount HHMemberName［1］Receive
moloyment Compensation Amount HHMemberName 2］Receive
Pension HHMemberName［2］Receive
None of the Above HHMemberName［2］Receive
Unemployment Compensation HHMemberName［2］Receive
Pension Voucher HHMemberName［2］Receive
Workers＇Industrial Accident Compensation HHMemberName［2］Recei
Elderly Family Planning Subsidy HHMemberName［2］Receive
Medical Aid HHMemberName［2］Receive
Other Government Subsidy HHMemberName［2］Receive
income Source HHMemberName［2］Receive
Pension Voucher Amount HHMemberName［2］Receive
Pension HHMemberName［3］Receive
None of the Above HHMemberName［3］Receive
Unemployment Compensation HHMemberName［3］Receive
位信
Pension Subsidy for the Oldest Old HHMemberName［3］Receive
Workers Industrial Accident Compensation HHMemberName［3］Recei
號
Other Government Subsidy HHMemberName［3］Receive
Other Income Source HHMemberName［3］Receive
Pension Subsidy for the Oldest Old Amount HHMemberName［1］Recei
Pension Subsidy for the Oldest Old Amount HHMemberName［2］Recei
Pension Subsidy for the Oldest Old Amount HHMemberName［3］Recei
Pension Subsidy for the Oldest Old Amount HHMemberName［4］Recei
Pension
Unemployment Compensation HHMemberName［4］Receive
Pension Voucher HHMemberName［4］Receive
Pension Subsidy for the Oldest Old HHMemberName［4］Receive
Workers＇Industrial Accident Compensation HHMemberName［4］Recei
Elderly Family Planning Subsidy HHMemberName［4］Receive
Medical Aid HHMemberName［4］Receive
Other Income Source HHMemberName［4］Receive
Workers＇Industrial Accident Compensation Amount HHMemberName［1
Workers＇Industrial Accident Compensation Amount HHMemberName［2
Workers＇Industrial Accident Compensation Amount HHMemberName［3
Pension HHMemberName［5］Receive
解 Above HHMemberName［5］Receive
Pension Voucher HHMemberName［5］Receive
Workers＇Industrial Accident Compensation HHMemberName［5］Recei

| GA007_W4_5__S6 | Elderly Family Planning Subsidy HHMemberName[5] Receive |
| :---: | :---: |
| GA007_W4_5__S7 | Medical Aid HHMemberName[5] Receive |
| GA007_W4_5__S8 | Other Government Subsidy HHMemberName[5] Receive |
| GA007_W4_5__S9 | Other Income Source HHMemberName[5] Receive |
| GA007_W4_6_1 | Elderly Family Planning Subsidy Amount HHMemberName[1] Receive |
| GA007_W4_6_2 | Elderly Family Planning Subsidy Amount HHMemberName[2] Receive |
| GA007_W4_6_3 | Elderly Family Planning Subsidy Amount HHMemberName[3] Receive |
| GA007_W4_6__S1 | Pension HHMemberName[6] Receive |
| GA007_W4_6__S10 | None of the Above HHMemberName[6] Receive |
| GA007_W4_6__S2 | Unemployment Compensation HHMemberName[6] Receive |
| GA007_W4_6__S3 | Pension Voucher HHMemberName[6] Receive |
| GA007_W4_6__S4 | Pension Subsidy for the Oldest Old HHMemberName[6] Receive |
| GA007_W4_6__S5 | Workers' Industrial Accident Compensation HHMemberName[6] Recei |
| GA007_W4_6 __S6 | Elderly Family Planning Subsidy HHMemberName[6] Receive |
| GA007_W4_6__S7 | Medical Aid HHMemberName[6] Receive |
| GA007_W4_6__S8 | Other Government Subsidy HHMemberName[6] Receive |
| GA007_W4_6__S9 | Other Income Source HHMemberName[6] Receive |
| GA007_W4_7_1 | Medical Aid Amount HHMemberName[1] Receive |
| GA007_W4_7_2 | Medical Aid Amount HHMemberName[2] Receive |
| GA007_W4_7_3 | Medical Aid Amount HHMemberName[3] Receive |
| GA007_W4_7_4_ | Medical Aid Amount HHMemberName[4] Receive |
| GA007_W4_7_5 | Medical Aid Amount HHMemberName[5] Receive |
| GA007_W4_7__S1 | Pension HHMemberName[7] Receive |
| GA007_W4_7__S10 | None of the Above HHMemberName[7] Receive |
| GA007_W4_7__S2 | Unemployment Compensation HHMemberName[7] Receive |
| GA007_W4_7__S3 | Pension Voucher HHMemberName[7] Receive |
| GA007_W4_7__S4 | Pension Subsidy for the Oldest Old HHMemberName[7] Receive |
| GA007_W4_7__S5 | Workers' Industrial Accident Compensation HHMemberName[7] Recei |
| GA007_W4_7__S6 | Elderly Family Planning Subsidy HHMemberName[7] Receive |
| GA007_W4_7__S7 | Medical Aid HHMemberName[7] Receive |
| GA007_W4_7__S8 | Other Government Subsidy HHMemberName[7] Receive |
| GA007_W4_7__S9 | Other Income Source HHMemberName[7] Receive |
| GA007_W4_8_1 | Other Government Subsidy Amount HHMemberName[1] Receive |
| GA007_W4_8_2 | Other Government Subsidy Amount HHMemberName[2] Receive |
| GA007_W4_8_3 | Other Government Subsidy Amount HHMemberName[3] Receive |
| GA007_W4_8_4 | Other Government Subsidy Amount HHMemberName[4] Receive |
| GA007_W4_8_5 | Other Government Subsidy Amount HHMemberName[5] Receive |
| GA007_W4_8_6 | Other Government Subsidy Amount HHMemberName[6] Receive |
| GA007_W4_8__S1 | Pension HHMemberName[8] Receive |
| GA007_W4_8__S10 | None of the Above HHMemberName[8] Receive |
| GA007_W4_8__S2 | Unemployment Compensation HHMemberName[8] Receive |
| GA007_W4_8__S3 | Pension Voucher HHMemberName[8] Receive |
| GA007_W4_8__S4 | Pension Subsidy for the Oldest Old HHMemberName[8] Receive |
| GA007_W4_8__S5 | Workers' Industrial Accident Compensation HHMemberName[8] Recei |
| GA007_W4_8__S6 | Elderly Family Planning Subsidy HHMemberName[8] Receive |
| GA007_W4_8__S7 | Medical Aid HHMemberName[8] Receive |
| GA007_W4_8__S8 | Other Government Subsidy HHMemberName[8] Receive |
| GA007_W4_8__S9 | Other Income Source HHMemberName[8] Receive |
| GA007_W4_9__S1 | Pension HHMemberName[9] Receive |
| GA007_W4_9__S10 | None of the Above HHMemberName[9] Receive |
| GA007_W4_9__S2 | Unemployment Compensation HHMemberName[9] Receive |
| GA007_W4_9__S3 | Pension Voucher HHMemberName[9] Receive |
| GA007_W4_9__S4 | Pension Subsidy for the Oldest Old HHMemberName[9] Receive |
| GA007_W4_9__S5 | Workers' Industrial Accident Compensation HHMemberName[9] Recei |
| GA007_W4_9__S6 | Elderly Family Planning Subsidy HHMemberName[9] Receive |
| GA007_W4_9__S7 | Medical Aid HHMemberName[9] Receive |
| GA007_W4_9__S8 | Other Government Subsidy HHMemberName[9] Receive |
| GA007_W4_9__S9 | Other Income Source HHMemberName[9] Receive |
| GB001_W4 | Engage in Agricultural Work |
| GB003 | Engage in Cropping or Forestry |
| GB005_1 | Total Value of All Crops and Forestry |
| GB006 | Total Cost of Producing Crops and Forestry |
| GB007 | Grow Livestock or Aquatic Life |
| GB008 | Current Value of All Livestock or Aquatic Life |
| GB009 | Last Year Value of All Livestock or Aquatic Life |
| GB010 | Cost of New Livestock and Aquatic Life in the Past Year |
| GB011_1 | Value of All Livestock and Aquatic Life Sold or Consumed |
| GB012_1 | Value of All Livestock Products Produced |
| GB013 | Cost of Producing Livestock and Aquatic Life |

Section F: Income and Consumption

| GC001 | Engage in Self-employed Activities |
| :---: | :---: |
| GC002 | Number of Self-employed Activities |
| GC005_1 | Net Income from Activity[1] |
| GC005_2 | Net Income from Activity[2] |
| GC005_3 | Net Income from Activity[3] |
| GC005_4 | Net Income from Activity[4] |
| GD001_W4_1 | Dibao Household |
| GD001_W4_3 | Amount of Dibao Household Assistant |
| GD002_W4_1 | Amount of Reforestation Subsidies |
| GD002_W4_10 | Amount of Other Subsidies |
| GD002_W4_2 | Amount of Agricultural Subsidies |
| GD002_W4_3 | Amount of Wubaohu Subsidies |
| GD002_W4_4 | Amount of Poor Household Subsidies |
| GD002_W4_5 | Amount of Work Injury Subsidies |
| GD002_W4_6 | Amount of Emergency or Disaster Relief |
| GD002_W4_7 | Amount of Social Subsidies |
| GD002_W4_8 | Amount of Compensation for Land Seizure |
| GD002_W4_9 | Amount of Compensation to Pull Down House or Apartment |
| GD002_W4_S1 | Receive Reforestation Subsidies |
| GD002_W4_S10 | Receive Other Subsidies |
| GD002_W4_S11 | None of the Above |
| GD002_W4_S2 | Receive Agricultural Subsidies |
| GD002_W4_S3 | Receive Wubaohu Subsidies |
| GD002_W4_S4 | Receive Poor Household Subsidies |
| GD002_W4_S5 | Receive Work Injury Subsidies |
| GD002_W4_S6 | Receive Emergency or Disaster Relief |
| GD002_W4_S7 | Receive Social Subsidies |
| GD002_W4_S8 | Receive Compensation for Land Seizure |
| GD002_W4_S9 | Receive Compensation to Pull Down House or Apartment |
| HA000_W4_0 | Number of Houses |
| HA005_W4_1 | House[1] Rent Out |
| HA005_W4_2 | House[2] Rent Out |
| HA005_W4_3_ | House[3] Rent Out |
| HA005_W4_4_ | House[4] Rent Out |
| HA005_W4_5_ | House[5] Rent Out |
| HA005_W4_6 | House[6] Rent Out |
| HA005_W4_7_ | House[7] Rent Out |
| HA006_W4_1_ | House[1]'s Rent |
| HA006_W4_2 | House[2]'s Rent |
| HA006_W4_3 | House[3]'s Rent |
| HA006_W4_4_ | House[4]'s Rent |
| HA006_W4_5 | House[5]'s Rent |
| HA006_W4_7_ | House[7]'s Rent |
| HA023_W4 | The Number of Other/New Houses |
| HA039_W4_10_ | House[10] Rent Out |
| HA039_W4_11 | House[11] Rent Out |
| HA039_W4_1 | House[1] Rent Out |
| HA039_W4_2 | House[2] Rent Out |
| HA039_W4_3 | House[3] Rent Out |
| HA039_W4_4_ | House[4] Rent Out |
| HA039_W4_5_ | House[5] Rent Out |
| HA039_W4_6_ | House[6] Rent Out |
| HA039_W4_7_ | House[7] Rent Out |
| HA039_W4_8_ | House[8] Rent Out |
| HA039_W4_9 | House[9] Rent Out |
| HA040_W4_10_ | House[10]'s Rent |
| HA040_W4_1 | House[1]'s Rent |
| HA040_W4_2 | House[2]'s Rent |
| HA040_W4_3 | House[3]'s Rent |
| HA040_W4_4_ | House[4]'s Rent |
| HA040_W4_9_ | House[9]'s Rent |
| HA054_S1 | Cultivated Land |
| HA054_S2 | Forest Land |
| HA054_S3 | Pasture |
| HA054_S4 | Pond |
| HA054_S5 | None of the Above |
| HA058_1_ | Rent Out for Land[1] |
| HA058_2 | Rent Out for Land[2] |
| HA058_3_ | Rent Out for Land[3] |

Section F: Income and Consumption

| HA058_4_ | Rent Out for Land[4] |
| :--- | :--- |
| HA060_1_ | Rent Earned for Land[1] |
| HA060_2_ | Rent Earned for Land[2] |
| HA060_3_ | Rent Earned for Land[3] |
| HA060_4_ | Rent Earned for Land[4] |
| HA064 | Rental Income from Other Household Assets |
| HA064_1 | Rental Income You Earn |
| IMONTH | Interview Month |


| Wave Variable | Label | Type |  |
| :--- | :--- | :--- | :--- |
|  |  |  | Cont |
| 1 | HH1CFOOD | hh1cfood:w1 HHold food consumption, past 7 days | Cont |
| 2 | HH2CFOOD | hh2cfood:w2 HHold food consumption, past 7 days | Cont |
| 3 | HH3CFOOD | hh3cfood:w3 HHold food consumption, past 7 days | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | ---: | ---: | ---: | ---: |
| HH1CFOOD | 16478 |  |  |  |  |
| HH2CFOOD | 14318 | 233.00 | 1612.04 | 0.00 | 144000.00 |
| HH3CFOOD | 16477 | 414.41 | 600.58 | 0.00 | 21000.00 |
| HH4CFOOD | 18527 | 416.78 | 1374.69 | 696.46 | 0.00 |
| 100615.00 |  |  |  |  |  |
|  |  |  |  |  | 0.00 |

## General Comments:

Based on the current release of CHARLS data, "don't know" (.d) and "refused" (.r) special missing responses are only provided for Wave 1. These special missing codes are not available starting in Wave 2. As a result, all missing values are coded to "other missing" (.m) starting in Wave 2.

## How Constructed:

HHwCFOOD is the total household food expenditures in last week.
This measure is comprised of three types of food expenditures:

1. Purchased food and food eaten from own production
2. Meals eaten out
3. Alcohol and cigarettes/tobacco

The financial respondent reports all household living expenditure, including the expenditure from all other household members. If someone attends school or work outside and comes home almost every week, their expenditures are included. However, if someone attends school or work outside but not come home every week, their expenditures are excluded.

Don't know, refused, or other missing responses of HHWCFOOD are assigned special missing codes .d, .r, .m respectively. HHwCFOOD is set to plain missing (.) for respondents who did not respond to this wave.

## Cross Wave Differences in CHARLS

At Wave 1 CHARLS asked the total amount of purchased food and food eaten from own production in the same question. Starting at Wave 2 CHARLS asks the amount of purchased food and food eaten from own production in two separate questions.

In the current release of the CHARLS data there is a high number of households with incomplete information for the Household Living Expenditure section in the Wave 2, Wave 3, and Wave 4 Household Income files.

## Differences with the RAND HRS/Harmonized HRS

This measure is not available in RAND HRS.

## CHARLS Variables Used:

Wave 1:

| GE006 | EXPENDITURE ON FOOD |
| :--- | :--- |
| GE007 | EXPENDITURE ON FOOD |
| GE008 | EXPENDITURE ON FOOD |

Section F: Income and Consumption
Wave 2:

## GE006

GE006_W2
GE006_W2_1
GE007
GE008
Wave 3:
GE006
GE006_W2_1
GE007
GE008
Wave 4:
GE006_W2
GE006_W2_1
GE006_W4
GE007_W4
GE008

Expenditure on Food
Produce Agricultural Products by Yourself
Value of Self-Consumed Products
Expenditure on Eating Out
Expenditure on Alcohol, Tobacco
Expenditure on Food
Value of Self-consumed Products
Expenditure on Eating Out
Expenditure on Alcohol, Tobacco
Produce Agricultural Products Yourself
Market Value of Agricultural Products
Food Expenditure, Excluding Somethings
Eating Out
Alcohol, Cigarettes, Cigars and Tobacco

## Household non-food consumption in last month

| Wave Variable | Label | Type |  |
| ---: | :--- | :--- | :--- |
|  |  |  |  |
| 1 | HH1CNF1M | hh1cnf1m:w1 HHold non-food consumption, last month | Cont |
| 2 | HH2CNF1M | hh2cnf1m:w2 HHold non-food consumption, last month | Cont |
| 3 | HH3CNF1M | hh3cnf1m:w3 HHold non-food consumption, last month | Cont |
| 4 | HH4CNF1M | hh4cnf1m:w4 HHold non-food consumption, last month | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | ---: | :---: | ---: | ---: |
| HH1CNF1M | 16193 | 294.44 | 374.06 |  | 0.00 |
| HH2CNF1M | 15147 | 417.43 | 788.86 | 0.00 | 4350.00 |
| HH3CNF1M | 17446 | 460.22 | 711.53 | 0.00 | 29110.00 |
| HH4CNF1M | 17879 | 600.20 | 4416.15 | 0.00 | 401050.00 |

## General Comments:

Based on the current release of CHARLS data, "don't know" (.d) and "refused" (.r) special missing responses are only provided for Wave 1. These special missing codes are not available starting in Wave 2. As a result, all missing values are coded to "other missing" (.m) starting in Wave 2.

## How Constructed:

HHWCNF1M is the total household non-food expenditures in last month.
This measure is comprised of seven types of expenditures:

1. Communication fee including post, Internet usage, telephone and cell phone usage
2. Utilities including water and electricity
3. Fuels including gas, coal
4. Fees for housekeeper, matron and servants
5. Local transportation
6. Household items and personal daily toiletries plus beauty treatments
7. Entertainment including fees to buy books, newspaper, etc.

Don't know, refused, or other missing responses of HHWCNF1M are assigned special missing codes .d, .r, .m respectively. HHwCNF1M is set to plain missing (.) for respondents who did not respond to this wave.

## Cross Wave Differences in CHARLS

In the current release of the CHARLS data there is a high number of households with incomplete information for the Household Living Expenditure section in the Wave 2, Wave 3, and Wave 4 Household Income files.

## Differences with the RAND HRS/Harmonized HRS

This measure is not available in RAND HRS.

## CHARLS Variables Used:

Wave 1:

| GE009_1 | COMMUNICATION FEES |
| :--- | :--- |
| GE009_2 | UTILITIES |
| GE009_3 | FUELS |
| GE009_4 | FEES FOR MATRON |

Section F: Income and Consumption

```
GE009_5 LOCAL TRANSPORTATION
GE009_6
HOUSEHOLD ITEMS AND PERSONAL TOILETRIES
```

GE009_7

Wave 2:
GE009_1
GE009_2
GE009_3
GE009_4
GE009_5
GE009_6
GE009_7
Wave 3:
GE009_1
GE009_2
GE009_3
GE009_4
GE009_5
GE009_6
GE009_7
Wave 4:
GE009 1
GE009_2
GE009_3
GE009_4
GE009_5
GE009_6
GE009_7

ENTERTAINMENT
Expenditure on Communication
Expenditure on Utilities
Expenditure on Fuels
Expenditure on Servants
Expenditure on Transportation
Expendtiure on Daily Items
Expenditure on Entertainment
Expenditure on Communication
Expenditure on Utilities
Expenditure on Fuels
Expenditure on Servants
Expenditure on Transportation
Expendtiure on Daily Items
Expenditure on Entertainment
Communication Fees
Utilities
Fuels
Fees for Matron, Housekeepers and Servants
Local Transportation
Household Items and Personal Toiletries
Entertainment

## Household other non-food consumption in last year

| Wave Variable | Label | Type |  |
| :--- | :--- | :--- | :--- |
|  |  |  |  |
| 1 | HH1CNF1Y | hh1cnf1y:w1 HHold other non-food consumption, past year | Cont |
| 2 | HH2CNF1Y | hh2cnf1y:w2 HHold other non-food consumption, past year | Cont |
| 3 | HH3CNF1Y | hh3cnf1y:w3 HHold other non-food consumption, past year | Cont |
| 4 | HH4CNF1Y | hh4cnf1y:w4 HHold other non-food consumption, past year | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | ---: | ---: | ---: | ---: | ---: |
|  |  |  |  |  |  |
| HH1CNF1Y | 15755 | 9334.34 | 24799.66 | 0.00 | 965000.00 |
| HH2CNF1Y | 15068 | 12287.14 | 26939.08 | 0.00 | 517000.00 |
| HH3CNF1Y | 17583 | 15188.26 | 45638.06 | 0.00 | 2320000.00 |
| HH4CNF1Y | 17928 | 19353.45 | 51821.66 | 0.00 | 2000880.00 |

## General Comments:

Based on the current release of CHARLS data, "don't know" (.d) and "refused" (.r) special missing responses are only provided for Wave 1. These special missing codes are not available starting in Wave 2. As a result, all missing values are coded to "other missing" (.m) starting in Wave 2.

## How Constructed:

HHwCNF1Y is the total of other non-food expenditures in last year at the household level.
At Wave 1 respondents are asked about thirteen types of expenditures:

1. Clothing and bedding
2. Long distance traveling expenses
3. Heating (centrally heated)
4. Furniture and consumption of durable goods
5. Education and training
6. Medical expenditure
7. Fitness expenditures
8. Beauty expenditure including make-up, facial, and massages
9. Purchase, maintenance and repair of transportation vehicle and communication products,
etc.
10. Automobiles
11. Electronics (laptops, computers, etc.)
12. Property management fees
13. Donations to the society including cash, and items like food, clothing, etc.

At Waves 2 and 3, respondents are asked about twelve types of expenditures:

1. Clothing and bedding
2. Long distance traveling expenses
3. Heating (centrally heated)
4. Furniture, consumption of durable goods and electronics
5. Education and training
6. Medical expenditure
7. Fitness expenditures
8. Beauty expenditure including make-up, facials, and massages
9. Automobiles
10. Purchase, maintenance and repair of transportation vehicle and communication products, etc.
11. Property management fees
12. Donations to the society including cash, and items like food, clothing, etc.

Starting at Wave 4, respondents are asked about fourteen types of expenditures:

1. Clothing and bedding
2. Long distance traveling expenses
3. Heating (centrally heated)
4. Furniture, consumption of durable goods and electronics
5. Education and training
6. Medical expenses
7. Fitness expenditures
8. Beauty expenditure including make-up, facials, and massages
9. Automobiles
10. Purchase, maintenance and repair of transportation vehicle and communication products,
etc.
11. Property management fees
12. Donations to the society including cash, and items like food, clothing, etc.
13. Accommodation expenses for household members including the rent of the house or bed, etc.
14. Expenses for setting and holding banquets

Don't know, refused, or other missing responses of HHwCNF1Y are assigned special missing codes .d, .r, .m respectively. HHwCNF1Y is set to plain missing (.) for respondents who did not respond to this wave.

## Cross Wave Differences in CHARLS

Wave 1 includes a separate question about electronics but starting at Wave 2, electronics are included with furniture and consumption of durable goods.

Starting at Wave 4, respondents are asked about accommodation expenses for household members and expenses for setting and holding banquets.

In the current release of the CHARLS data there is a high number of households with incomplete information for the Household Living Expenditure section in the Wave 2, Wave 3, and Wave 4 Household Income files.

## Differences with the RAND HRS/Harmonized HRS

This measure is not available in RAND HRS.

## CHARLS Variables Used:

Wave 1:
GE010_1
GE010_10
GE010_11
GE010_13
GE010_14
GE010_2
GE010_3
GE010_4
GE010_5
GE010_6
GE010_7
GE010_9
Wave 2:
GE010_1
GE010_10
GE010_11
GE010_12
GE010_13
GE010_2
GE010_3
GE010_4
GE010_5
GE010_6
GE010_7
GE010_9
Wave 3:
GE010_1
GE010_10
GE010_11
GE010_13
GE010_2
GE010_3
GE010_4
GE010_5
GE010_6
GE010_7
GE010_8
GE010_9
Wave 4:
GE010_1
GE010_11
GE010_13
GE010_14
GE010_15
GE010_2
GE010_3
GE010_4
GE010_5
GE010_6
GE010_7
GE010_8
GE010_9

## Total household consumption

| Wave Variable | Label | Type |  |
| ---: | :--- | :--- | :--- |
|  |  |  |  |
| 1 | HH1CTOT | hh1ctot:w1 total household consumption | Cont |
| 2 | HH2CTOT | hh2ctot:w2 total household consumption | Cont |
| 3 | HH3CTOT | hh3ctot:w3 total household consumption | Cont |
| 4 | HH4CTOT | hh4ctot:w4 total household consumption | Cont |
|  |  |  | Cont |
| 1 | HH1CPERC | hh1cperc:w1 total household per capita consumption | Cont |
| 2 | HH2CPERC | hh2cperc:w2 total household per capita consumption | Cont |
| 3 | HH3CPERC | hh3cperc:w3 total household per capita consumption | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | ---: | ---: | :---: | ---: | ---: |
|  |  |  |  |  |  |
| HH1CTOT | 14769 | 24997.32 | 93203.69 | 0.00 | 7499988.00 |
| HH2CTOT | 12187 | 35814.18 | 48839.05 | 0.00 | 1097540.00 |
| HH3CTOT | 14256 | 43123.04 | 95397.40 | 0.00 | 5250600.00 |
| HH4CTOT | 16491 | 48296.68 | 90706.53 | 0.00 | 4849548.00 |
|  |  |  |  |  |  |
| HH1CPERC | 14769 | 7782.03 | 20266.19 | 0.00 | 1499997.63 |
| HH2CPERC | 12187 | 11183.88 | 14291.68 | 0.00 | 302196.00 |
| HH3CPERC | 14256 | 15176.40 | 29422.63 | 0.00 | 1312650.00 |
| HH4CPERC | 16491 | 18666.88 | 30548.18 | 0.00 | 1212387.00 |

## General Comments:

Based on the current release of CHARLS data, "don't know" (.d) and "refused" (.r) special missing responses are only provided for Wave 1. These special missing codes are not available starting in Wave 2. As a result, all missing values are coded to "other missing" (.m) starting in Wave 2.

## How Constructed:

HHWCTOT is the amount of total household consumption as aggregated from all consumption activities: food consumption in last week, non-food in the past 30 days, and other non-food consumption in the past year. This variable is calculated as annual expenditures.

The total household consumption HHwCTOT = sum of (HHwCFOOD *52, HHwCNF30 *12, HHwCNF12)
HHWCPERC is the per capita household consumption. This variable is calculated by taking total household consumption divided by the number of people in the household; that is,

HHwCPERC = HHwCTOT / HwHHRES

## Cross Wave Differences in CHARLS

Please refer to "Cross Wave Differences in CHARLS" section of each component to identify cross-wave differences.

## Differences with the RAND HRS/Harmonized HRS

These measures are not available in RAND HRS.

## CHARLS Variables Used:

Wave 1:

| GE006 | EXPENDITURE ON FOOD |
| :--- | :--- |
| GE007 | EXPENDITURE ON FOOD |
| GE008 | EXPENDITURE ON FOOD |
| GE009_1 | COMMUNICATION FEES |
| GE009_2 | UTILITIES |
| GE009_3 | FUELS |

GE009_4
GE009_5
GE009_6
GE009_7
GE010_1
GE010_10
GE010_11
GE010_13
GE010_14
GE010_2
GE010_3
GE010_4
GE010_5
GE010_6
GE010_7
GE010_9
Wave 2:
GE006
GE006_W2
GE006_W2_1
GE007
GE008
GE009_1
GE009_2
GE009_3
GE009_4
GE009_5
GE009_6
GE009_7
GE010_1
GE010_10
GE010_11
GE010_12
GE010_13
GE010_2
GE010_3
GE010_4
GE010_5
GE010_6
GE010_7
GE010_9
Wave 3:
GE006
GE006_W2_1
GE007
GE008
GE009_1
GE009_2
GE009_3
GE009_4
GE009_5
GE009_6
GE009_7
GE010_1
GE010_10
GE010_11
GE010_13
GE010_2
GE010_3
GE010_4
GE010_5
GE010_6
GE010_7
GE010_8
GE010_9
Wave 4:
GE006_W2
GE006_W2_1
GE006_W4

FEES FOR MATRON
LOCAL TRANSPORTATION
HOUSEHOLD ITEMS AND PERSONAL TOILETRIES
ENTERTAINMENT
CLOTHING AND BEDDING
Medical expenditure
Automobiles
Property management fees (including parking fee)
Property management fees (including parking fee)
LONG DISTANCE TRAVELING EXPENSES
HEATING
Furniture
FITNESS EXPENDITURES
Beauty (including make-ups, facials, massages, etc.)
MAINTENANCE AND REPAIR
Education and training(including tuition, training fees, etc.)
Expenditure on Food
Produce Agricultural Products by Yourself
Value of Self-Consumed Products
Expenditure on Eating Out
Expenditure on Alcohol, Tobacco
Expenditure on Communication
Expenditure on Utilities
Expenditure on Fuels
Expenditure on Servants
Expenditure on Transportation
Expendtiure on Daily Items
Expenditure on Entertainment
Expenditure on Clothing and Bedding
Expenditure on Purchase, Maintenance and Repair
Property Management Fees
Taxes and Fees
Donations to The Society
Expenditure on Travel
Expenditure on Centeral Heating
Expenditure on Durable Goods
Expenditure on Education and Training
Medical Expenditure
Expenditure on Fitness
Expenditure on Automobiles
Expenditure on Food
Value of Self-consumed Products
Expenditure on Eating Out
Expenditure on Alcohol, Tobacco
Expenditure on Communication
Expenditure on Utilities
Expenditure on Fuels
Expenditure on Servants
Expenditure on Transportation
Expendtiure on Daily Items
Expenditure on Entertainment
Expenditure on Clothing and Bedding
Expenditure on Purchase, maintenance and repair
Property Management Fees
Donations to The society
Expenditure on Travel
Expenditure on Centeral Heating
Expenditure on Durable Goods
Expenditure on Education and Training
Medical Expenditure
Expenditure on Fitness
Expenditure on Beauty
Expenditure on Automobiles
Produce Agricultural Products Yourself
Market Value of Agricultural Products
Food Expenditure, Excluding Somethings

Section F: Income and Consumption

| GE007_W4 | Eating Out |
| :--- | :--- |
| GE008 | Alcohol, Cigarettes, Cigars and Tobacco |
| GE009_1 | Communication Fees |
| GE009_2 | Utilities |
| GE009_3 | Fuels |
| GE009_4 | Fees for Matron, Housekeepers and Servants |
| GE009_5 | Local Transportation |
| GE009_6 | Household Items and Personal Toiletries |
| GE009_7 | Entertainment |
| GE010_1 | Clothing and Bedding |
| GE010_10 | Purchase, Maintenance and Repair |
| GE010_11 | Property Management Fees |
| GE010_12 | Taxes and Fees |
| GE010_13 | Donations |
| GE010_14 | Rent |
| GE010_15 | Banquet and Wedding Expenditure |
| GE010_2 | Traveling Expenses |
| GE010_3 | Heating |
| GE010_4 | Furniture, Durable Goods and Electronics |
| GE010_5 | Education and Training |
| GE010_6 | Medical Expenditure |
| GE010_7 | Fitness Expenditures |
| GE010_8 | Beauty |
| GE010_9 | Automobiles |

## Section G: Family Structure

## Number of People Living in Household

| Wave Variable | Label |  |  |
| ---: | :--- | :--- | :--- |
|  |  | h1hhres:w1 number of people living in this household | Cont |
| 1 | H1HHRES | h2hhres:w2 number of people living in this household | Cont |
| 3 | H2HHRES | h3hhres:w3 number of people living in this household | Cont |
| 4 | H4HHRES | h4hhres:w4 number of people living in this household |  |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |
| H1HHRES | 17708 | 3.59 | 1.80 | 1.00 | 16.00 |
| H2HHRES | 18612 | 3.62 | 1.81 | 1.00 | 15.00 |
| H3HHRES | 21097 | 3.06 | 1.32 | 1.00 | 15.00 |
| H4HHRES | 19816 | 2.80 | 1.46 | 1.00 | 13.00 |

## How Constructed:

HwHHRES is the number of people co-residing with the respondent and spouse, including the respondent and spouse.

At Wave 1, the number of co-resident people is obtained by counting the people identified in the household roster and adding the family respondent and their spouse, if applicable.

At Wave 2, the number of co-resident people is obtained in one of two ways. The first way this is obtained is from the Listed Household Members subsection, in which respondents are asked to confirm the names of all household members either based on the previous interview, or if a new household, based on the cover screen. The respondent is then asked to add additional household members that were not mentioned at the previous interview. The second way this is obtained is from the Other Household Members subsection, in which the respondent is asked about all household members excluding the respondent, spouse, parents/parents-in-law, and children. The number of people coresiding with the respondent and spouse is based on the larger value from these two modules plus the respondent and their spouse, if applicable.

At Wave 3, calculating household size includes accounting for the respondent, spouse, parents (including biological parents, stepparents, and adoptive parents), parents-in-law, children, siblings, siblings-in-law, and other household members. The Household Members subsection asks family respondents to specify which parent, child, sibling, or other person resides in their household. For each parent, child, sibling, and other person, H3HHRES is increased by one if the respondent reports that the person is a household member or the respondent reports that a parent or child normally lives in their household. The latter reporting may be derived from the Parent, Childrearing, and Sibling Information subsections or the Time Transfer and Transfers subsection. If the number of respondents in the Harmonized CHARLS variable H3HHRESP is 2, 2 is added to H3HHRES. Otherwise, 1 is added to the household size.

At Wave 4, calculating household size includes accounting for the family respondent, spouse, parents (including biological parents and adoptive parents), parents-in-law, children, siblings, siblings-in-law, and other household members. The Household Member Information subsection asks family respondents to specify which parent, child, sibling, or other person resides in their household. For each parent, child, sibling and other person, H4HHRES is increased by one if the respondent reports that the person is a household member. If the number of respondents in the Harmonized CHARLS variable H4HHRESP is 2, 2 is added to H4HHRES. Otherwise, 1 is added to the household size.

## Cross Wave Differences in CHARLS

At Wave 1, the number of co-resident people is obtained by counting the people identified in the household roster and adding the family respondent and their spouse, if applicable.

At Wave 2, the number of co-resident people is obtained in one of two ways. The first way this is obtained is from the Listed Household Members subsection, in which respondents are asked to confirm the names of all household members either based on the previous interview, or if a new household, based on the cover screen. The respondent is then asked to add additional household members that were not mentioned at the previous interview. The second way this is obtained is from the Other

Household Members subsection, in which the respondent is asked about all household members excluding the respondent, spouse, parents/parents-in-law, and children. The number of people coresiding with the respondent and spouse is based on the larger value from these two modules plus the respondent and their spouse, if applicable.

At Wave 3, calculating household size includes accounting for the respondent, spouse, parents (including biological parents, stepparents, and adoptive parents), parents-in-law, children, siblings, siblings-in-law, and other household members. The Household Members subsection asks family respondents to specify which parent, child, sibling, or other person resides in their household. For each parent, child, sibling, and other person, H3HHRES is increased by one if the respondent reports that the person is a household member or the respondent reports that a parent or child normally lives in their household. The latter reporting may be derived from the Parent, Childrearing, and Sibling Information subsections or the Time Transfer and Transfers subsection. If the number of respondents in the Harmonized CHARLS variable H3HHRESP is 2,2 is added to H3HHRES. Otherwise, 1 is added to the household size.

At Wave 4, calculating household size includes accounting for the family respondent, spouse, parents (including biological parents and adoptive parents), parents-in-law, children, siblings, siblings-in-law, and other household members. The Household Member Information subsection asks family respondents to specify which parent, child, sibling, or other person resides in their household. For each parent, child, sibling and other person, H4HHRES is increased by one if the respondent reports that the person is a household member. If the number of respondents in the Harmonized CHARLS variable H4HHRESP is 2, 2 is added to H4HHRES. Otherwise, 1 is added to the household size.

## Differences with the RAND HRS/Harmonized HRS

No difference known.

## CHARLS Variables Used:

Wave 1:

| A002_10_ | Gender of This Household Member |
| :---: | :---: |
| A002_11 | Gender of This Household Member |
| A002_12 | Gender of This Household Member |
| A002_13_ | Gender of This Household Member |
| A002_14 | Gender of This Household Member |
| A002_15 | Gender of This Household Member |
| A002_16 | Gender of This Household Member |
| A002_1 | Gender of This Household Member |
| A002_2 | Gender of This Household Member |
| A002_3 | Gender of This Household Member |
| A002_4 | Gender of This Household Member |
| A002_4 | Gender of This Household Member |
| A002_5_ | Gender of This Household Member |
| A002_6_ | Gender of This Household Member |
| A002_7 | Gender of This Household Member |
| A002_8_ | Gender of This Household Member |
| A002_9 | Gender of This Household Member |
| A006_10 | Relationship to FamilyR |
| A006_11 | Relationship to FamilyR |
| A006_12 | Relationship to FamilyR |
| A006_13 | Relationship to FamilyR |
| A006_14 | Relationship to FamilyR |
| A006_15 | Relationship to FamilyR |
| A006_16_ | Relationship to FamilyR |
| A006_1 | Relationship to FamilyR |
| A006_2 | Relationship to FamilyR |
| A006_3_ | Relationship to FamilyR |
| A006_4 | Relationship to FamilyR |
| A006_5_ | Relationship to FamilyR |
| A006_6_ | Relationship to FamilyR |
| A006_7- | Relationship to FamilyR |
| A006_8_ | Relationship to FamilyR |
| A006_9 | Relationship to FamilyR |
| A016_10 | Whether One or More Months Away |
| A016_11_ | Whether One or More Months Away |
| A016_12_ | Whether One or More Months Away |


| A016_13_ | Whether One or More Months Away |
| :---: | :---: |
| A016_14_ | Whether One or More Months Away |
| A016_15_ | Whether One or More Months Away |
| A016_16 | Whether One or More Months Away |
| A016_1 | Whether One or More Months Away |
| A016_2 | Whether One or More Months Away |
| A016_3 | Whether One or More Months Away |
| A016_5 | Whether One or More Months Away |
| A016_6 | Whether One or More Months Away |
| A016_7 | Whether One or More Months Away |
| A016_8 | Whether One or More Months Away |
| A016_9 | Whether One or More Months Away |
| A017_10_ | How Many Months |
| A017_11 | How Many Months |
| A017_12 | How Many Months |
| A017_13_ | How Many Months |
| A017_14_ | How Many Months |
| A017_15_ | How Many Months |
| A017_1 | How Many Months |
| A017_2 | How Many Months |
| A017_3 | How Many Months |
| A017_4 | How Many Months |
| A017_5 | How Many Months |
| A017_6 | How Many Months |
| A017_7_ | How Many Months |
| A017_8_ | How Many Months |
| A017_9 | How Many Months |

Wave 2:
A002_10_
A002_11
A002_12_
A002_13
A002_14
A002_1_
A002_2_
A002_3_
A002_4-
A002_5_
A002_6_
A002_7
A002_8_
A002_9_
A006_10
A006_11
A006_12
A006_13
A006_14_
A006_1_
A006_2
A006_3_
A006_4-
A006_5_
A006_6_
A006_7
A006_8_
A006_9_
CM001_W2_1S1
CM001_W2_1S10
CM001_W2_1S11
CM001_W2_1S12
CM001_W2_1S13
CM001 W2 1S14
CM001_W2_1S15
CM001_W2_1S16
CM001_W2_1S17
CM001_W2_1S18
CM001_W2_1S19
CM001_W2_1S2
CM001_W2_1S20

Whether One or More Months Away Months Away Whether One or More Months Away Whether One or More Months Away Whether One or More Months Away Whether One or More Months Away Whether One or More Months Away Whether One or More Months Away Whether One or More Months Away Whether One or More Months Away How Many Months
How Many Months
How Many Months
How Many Months
How Many Months
Many Months

How Many Months
How Many Months

How Many Months
How Many Months

Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Household Member List Confirm Household Member List Confirm Household Member List Confirm Household Member List Confirm Household Member List Confirm Household Member List Confirm Household Member List Confirm Household Member List Confirm Household Member List Confirm Household Member List Confirm Household Member List Confirm Household Member List Confirm Household Member List Confirm

| CM001_W2_1S21 | Household Member List Confirm |
| :---: | :---: |
| CM001_W2_1S22 | Household Member List Confirm |
| CM001_W2_1S23 | Household Member List Confirm |
| CM001_W2_1S24 | Household Member List Confirm |
| CM001_W2_1S25 | Household Member List Confirm |
| CM001_W2_1S3 | Household Member List Confirm |
| CM001_W2_1S4 | Household Member List Confirm |
| CM001_W2_1S5 | Household Member List Confirm |
| CM001_W2_1S6 | Household Member List Confirm |
| CM001_W2_1S7 | Household Member List Confirm |
| CM001_W2_1S8 | Household Member List Confirm |
| CM001_W2_1S9 | Household Member List Confirm |
| CM002_W2_1_10_ | Is There Any Household Member |
| CM002_W2_1_1 | Is There Any Household Member |
| CM002_W2_1_2 | Is There Any Household Member |
| CM002_W2_1_3 | Is There Any Household Member |
| CM002_W2_1_4_ | Is There Any Household Member |
| CM002_W2_1_5_ | Is There Any Household Member |
| CM002_W2_1_6_ | Is There Any Household Member |
| CM002_W2_1_7- | Is There Any Household Member |
| CM002_W2_1_8_ | Is There Any Household Member |
| CM002_W2_1_9_ | Is There Any Household Member |
| ZA002_10 | Gender of Household Member |
| ZA002_11 | Gender of Household Member |
| ZA002_12 | Gender of Household Member |
| ZA002_13 | Gender of Household Member |
| ZA002_14 | Gender of Household Member |
| ZA002_1 | Gender of Household Member |
| ZA002_2 | Gender of Household Member |
| ZA002_3 | Gender of Household Member |
| ZA002_4- | Gender of Household Member |
| ZA002_5_ | Gender of Household Member |
| ZA002_6 | Gender of Household Member |
| ZA002_7- | Gender of Household Member |
| ZA002_8- | Gender of Household Member |
| ZA002_9 | Gender of Household Member |
| e 3: |  |
| A001_W3S1 | Whom do You Live Together |
| A001_W3S2 | Whom do You Live Together |
| A001_W3S3 | Whom do You Live Together |
| A001_W3S4 | Whom do You Live Together |
| A001_W3S5 | Whom do You Live Together |
| A001_W3S6 | Whom do You Live Together |
| A001_W3_0S1 | Which Parents |
| A001_W3_0S10 | Which Parents |
| A001_W3_0S11 | Which Parents |
| A001_W3_0S12 | Which Parents |
| A001_W3_0S2 | Which Parents |
| A001_W3_0S3 | Which Parents |
| A001_W3_0S4 | Which Parents |
| A001_W3_0S5 | Which Parents |
| A001_W3_0S6 | Which Parents |
| A001_W3_0S7 | Which Parents |
| A001_W3_0S8 | Which Parents |
| A001_W3_0S9 | Which Parents |
| A001_W3_1S1 | Which Children |
| A001_W3_1S10 | Which Children |
| A001_W3_1S11 | Which Children |
| A001_W3_1S12 | Which Children |
| A001_W3_1S13 | Which Children |
| A001_W3_1S14 | Which Children |
| A001_W3_1S15 | Which Children |
| A001_W3_1S16 | Which Children |
| A001_W3_1S17 | Which Children |
| A001_W3_1S18 | Which Children |
| A001_W3_1S19 | Which Children |
| A001_W3_1S2 | Which Children |
| A001_W3_1S20 | Which Children |
| A001_W3_1S21 | Which Children |


| A001_W3_1S22 | Which Children |
| :---: | :---: |
| A001_W3_1S23 | Which Children |
| A001_W3_1S24 | Which Children |
| A001_W3_1S25 | Which Children |
| A001_W3_1S3 | Which Children |
| A001_W3_1S4 | Which Children |
| A001_W3_1S5 | Which Children |
| A001_W3_1S6 | Which Children |
| A001_W3_1S7 | Which Children |
| A001_W3_1S8 | Which Children |
| A001_W3_1S9 | Which Children |
| A001_W3_2S1 | Which Siblings |
| A001_W3_2S10 | Which Siblings |
| A001_W3_2S11 | Which Siblings |
| A001_W3_2S12 | Which Siblings |
| A001_W3_2S13 | Which Siblings |
| A001_W3_2S14 | Which Siblings |
| A001_W3_2S15 | Which Siblings |
| A001_W3_2S2 | Which Siblings |
| A001_W3_2S3 | Which Siblings |
| A001_W3_2S4 | Which Siblings |
| A001_W3_2S5 | Which Siblings |
| A001_W3_2S6 | Which Siblings |
| A001_W3_2S7 | Which Siblings |
| A001_W3_2S8 | Which Siblings |
| A001_W3_2S9 | Which Siblings |
| A005_W3_10 | Gender of 10th other Member |
| A005_W3_1_ | Gender of 1th other Member |
| A005_W3_2 | Gender of 2th other Member |
| A005_W3_3 | Gender of 3th other Member |
| A005_W3_4_ | Gender of 4th other Member |
| A005_W3_5_ | Gender of 5 th other Member |
| A005_W3_6_ | Gender of 6th other Member |
| A005_W3_7_ | Gender of 7 th other Member |
| A005_W3_8_ | Gender of 8th other Member |
| A005_W3_9_ | Gender of 9th other Member |
| A006_10_ | Relationship with 10th other Member |
| A006_1_ | Relationship with 1th other Member |
| A006_2 | Relationship with 2th other Member |
| A006_3 | Relationship with 3th other Member |
| A006_4_ | Relationship with 4th other Member |
| A006_5 | Relationship with 5th other Member |
| A006_6_ | Relationship with 6th other Member |
| A006_7_ | Relationship with 7th other Member |
| A006_8 | Relationship with 8th other Member |
| A006_9 | Relationship with 9th other Member |
| CA016_10 | The Place Where Spouse's Stepmother Normally Live |
| CA016_11 | The Place Where Spouse's Adopted Father Normally Live |
| CA016_12 | The Place Where Spouse's Adopted Mother Normally Live |
| CA016_1 | The Place Where R's Biological Father Normally Live |
| CA016_2 | The Place Where R's Biological Mother Normally Live |
| CA016_3 | The Place Where R's Stepfather Normally Live |
| CA016_4- | The Place Where R's Stepmother Normally Live |
| CA016_5_ | The Place Where R's Adopted Father Normally Live |
| CA016_6_ | The Place Where R's Adopted Mother Normally Live |
| CA016_7- | The Place Where Spouse's Biological Father Normally Live |
| CA016_8 | The Place Where Spouse's Biological Mother Normally Live |
| CA016_9 | The Place Where Spouse's Stepfather Normally Live |
| CB053_10 | The Nomral Address Of R's No. 10 Living Child |
| CB053_11 | The Nomral Address Of R's No. 11 Living Child |
| CB053_12 | The Nomral Address Of R's No. 12 Living Child |
| CB053_13 | The Nomral Address Of R's No. 13 Living Child |
| CB053_14 | The Nomral Address Of R's No. 14 Living Child |
| CB053_15 | The Nomral Address Of R's No. 15 Living Child |
| CB053_16_ | The Nomral Address Of R's No. 16 Living Child |
| CB053_1 | The Nomral Address Of R's No. 1 Living Child |
| CB053_2 | The Nomral Address Of R's No. 2 Living Child |
| CB053_3 | The Nomral Address Of R's No.3 Living Child |
| CB053_4_ | The Nomral Address Of R's No. 4 Living Child |

CB053_5_-
CB053_6_-
CB053_7-
CB053_8_-
CB053_9_-
CD001_10_S3
CD001_11_S3
CD001_12_S3
CD001_1_S3
CD001_2_S3
CD001_3_S3
CD001_4_S3
CD001_5_S3
CD001_6_S3
CD001_7_S3
CD001_8_S3
CD001_9_S3

Wave 4:
A001_W4_S1
A001_W4_S10
A001_W4_S11
A001_W4_S12
A001_W4_S13
A001_W4_S14
A001_W4_S15
A001_W4_S16
A001_W4_S17
A001_W4_S18
A001_W4_S19
A001_W4_S2
A001_W4_S20
A001_W4_S21
A001_W4_S22
A001_W4_S23
A001_W4_S24
A001_W4_S25
A001_W4_S26
A001_W4_S27
A001_W4_S28
A001_W4_S29
A001_W4_S3
A001_W4_S30
A001_W4_S31
A001_W4_S32
A001_W4_S33
A001_W4_S34
A001_W4_S35
A001_W4_S36
A001_W4_S37
A001_W4_S38
A001_W4_S39
A001_W4_S4
A001_W4_S40
A001_W4_S41
A001_W4_S42
A001_W4_S43
A001_W4_S44
A001_W4_S45
A001_W4_S46
A001_W4_S47
A001_W4_S48
A001_W4_S49
A001_W4_S5
A001_W4_S50
A001_W4_S51
A001_W4_S52
A001_W4_S53
A001_W4_S54
A001_W4_S6

The Nomral Address Of R's No. 5 Living Child
The Nomral Address Of R's No. 6 Living Child
The Nomral Address Of R's No. 7 Living Child The Nomral Address Of R's No. 8 Living Child The Nomral Address Of R's No. 9 Living Child Whom Does R's Stepfather Live With Whom Does R's Stepfather Live With Whom Does R's Stepfather Live With Whom Does R's Stepfather Live With Whom Does R's Stepfather Live With Whom Does R's Stepfather Live With Whom Does R's Stepfather Live With Whom Does R's Stepfather Live With Whom Does R's Stepfather Live With Whom Does R's Stepfather Live With Whom Does R's Stepfather Live With Whom Does R's Stepfather Live With

Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List Select Household Member from List

| A001_W4_S7 | Select Household Member from List |
| :---: | :---: |
| A001_W4_S8 | Select Household Member from List |
| A001_W4_S9 | Select Household Member from List |
| A005_W3_10_ | HHMember[10]'s Gender |
| A005_W3_1 | HHMember[1]'s Gender |
| A005_W3_2 | HHMember[2]'s Gender |
| A005_W3_3_ | HHMember[3]'s Gender |
| A005_W3_4_ | HHMember[4]'s Gender |
| A005_W3_5_ | HHMember[5]'s Gender |
| A005_W3_6_ | HHMember[6]'s Gender |
| A005_W3_7_ | HHMember[7]'s Gender |
| A005_W3_8_ | HHMember[8]'s Gender |
| A005_W3_9_ | HHMember[9]'s Gender |
| A006_10_ | Relationship |
| A006_1 | Relationship |
| A006_2 | Relationship |
| A006_3 | Relationship |
| A006_4_ | Relationship |
| A006_5_ | Relationship |
| A006_6_ | Relationship |
| A006_7_ | Relationship |
| A006_8_ | Relationship |
| A006_9_ | Relationship |

## Number of Living Children

| Wave | Variable | Label | Type |
| :---: | :---: | :---: | :---: |
| 1 | H1SON | h1son:w1 number of living sons | Cont |
| 2 | H2SON | h2son:w2 number of living sons | Cont |
| 3 | H3SON | h3son:w3 number of living sons | Cont |
| 4 | H4SON | h4son:w4 number of living sons | Cont |
| 1 | H1DAU | h1dau:w1 number of living daughters | Cont |
| 2 | H2DAU | h2dau:w2 number of living daughters | Cont |
| 3 | H3DAU | h3dau:w3 number of living daughters | Cont |
| 4 | H4DAU | h4dau:w4 number of living daughters | Cont |
| 1 | H1CHILD | h1child:w1 number of living children | Cont |
| 2 | H2CHILD | h2child:w2 number of living children | Cont |
| 3 | H3CHILD | h3child:w3 number of living children | Cont |
| 4 | H4CHILD | h4child:w4 Number of living children | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| H1SON | 17708 |  |  |  |  |
| H2SON | 18612 | 1.39 | 1.02 | 0.00 | 8.00 |
| H3SON | 21097 | 1.37 | 1.02 | 0.00 | 8.00 |
| H4SON | 19816 | 1.35 | 0.99 | 0.00 | 9.00 |
|  |  | 1.33 | 0.96 | 0.00 | 7.00 |
| H1DAU | 17708 | 1.22 |  |  |  |
| H2DAU | 18612 | 1.25 | 1.10 | 0.00 | 8.00 |
| H3DAU | 21097 | 1.24 | 1.10 | 0.00 | 9.00 |
| H4DAU | 19816 | 1.23 | 1.07 | 0.00 | 9.00 |
|  |  |  |  | 0.00 | 9.00 |
| H1CHILD | 17708 | 2.61 | 1.44 | 0.00 |  |
| H2CHILD | 18612 | 2.62 | 1.45 | 0.00 | 10.00 |
| H3CHILD | 21097 | 2.63 | 1.43 | 0.00 | 10.00 |
| H4CHILD | 19816 | 2.56 | 1.35 | 0.00 | 10.00 |
|  |  |  |  |  |  |

## How Constructed:

HWSON is the number of living sons of the respondent and spouse at the household level, including co-resident or non-co-resident sons.

HwDAU is the number of living daughters of the respondent and spouse at the household level, including co-resident or non-co-resident daughters.

HwCHILD is the sum of HwSON and HwDAU that indicates the number of living children of the respondent and spouse, including co-resident or non-co-resident children.

Don't know, refused, or other missing values are assigned special missing codes (.d), (.r), and (.m), respectively. HwSON, HWDAU, and HwCHILD are coded as blank missing (.) if the family respondent did not respond to this wave.

At Wave 1, the number of co-resident children is obtained by counting all children listed in the household roster and any child that is not included in the household roster but is reported as normally living in the same household as the respondent. The number of non-co-resident children is obtained by counting any child that is not included in the household roster and is reported as not normally living in the same household as the respondent.

At Wave 2, the number of co-resident children is obtained in one of two ways. The first way this is obtained is from the Childrearing Information subsection, in which respondents are asked where each child usually lives regardless of whether they have previously been identified as a household member. All children listed as normally live in the same household as the respondent are considered co-resident children. The second way this is obtained is from the Other Household Members
subsection using the relationship and gender variables. The number of co-resident children is based on the larger value from these two modules. The number of non-co-resident children is also obtained
from the Childbearing Information module using the same question asking where each child usually lives. All children listed as not living in the household are considered non-co-resident children.

Starting at Wave 3, the number of co-resident children is obtained by counting the children that the respondent reports as household members and the children that normally live in the same household as the respondent. The number of non-co-resident children is obtained from the question asking the respondent where each child usually lives. All children listed as not living in the household are considered non-co-resident children.

Children include biological children, adopted children, foster children, and stepchildren.

## Cross Wave Differences in CHARLS

At Wave 1, the number of co-resident children is obtained by counting all children listed in the household roster and any child that is not included in the household roster but is reported as normally living in the same household as the respondent. The number of non-co-resident children is obtained by counting any child that is not included in the household roster and is reported as not normally living in the same household as the respondent.

At Wave 2, the number of co-resident children is obtained in one of two ways. The first way this is obtained is from the Childrearing Information subsection, in which respondents are asked where each child usually lives regardless of whether they have previously been identified as a household member. All children listed as normally live in the same household as the respondent are considered co-resident children. The second way this is obtained is from the Other Household Members subsection using the relationship and gender variables. The number of co-resident children is based on the largest value from these two modules. The number of non-co-resident children is also obtained from the Childbearing Information module using the same question asking where each child usually lives. All children listed as not living in the household are considered non-co-resident children.

Starting at Wave 3, the number of co-resident children is obtained by counting the children that the respondent reports as household members and the children that normally live in the same household as the respondent. The number of non-co-resident children is obtained from the question asking the respondent where each child usually lives. All children listed as not living in the household are considered non-co-resident children.

## Differences with the RAND HRS/Harmonized HRS

The RAND HRS does not include the number of living sons and the number of living daughters.

## CHARLS Variables Used:

Wave 1:

| A002_10_ | Gender of This Household Member |
| :---: | :---: |
| A002_11_ | Gender of This Household Member |
| A002_12 | Gender of This Household Member |
| A002_13 | Gender of This Household Member |
| A002_14 | Gender of This Household Member |
| A002_15 | Gender of This Household Member |
| A002_16_ | Gender of This Household Member |
| A002_1 | Gender of This Household Member |
| A002_2 | Gender of This Household Member |
| A002_3 | Gender of This Household Member |
| A002_4 | Gender of This Household Member |
| A002_5_ | Gender of This Household Member |
| A002_6 | Gender of This Household Member |
| A002_7- | Gender of This Household Member |
| A002_8_ | Gender of This Household Member |
| A002_9 | Gender of This Household Member |
| A006_10_ | Relationship to FamilyR |
| A006_11 | Relationship to FamilyR |
| A006_12 | Relationship to FamilyR |
| A006_13 | Relationship to FamilyR |
| A006_14_ | Relationship to FamilyR |
| A006_15_ | Relationship to FamilyR |
| A006_16_ | Relationship to FamilyR |
| A006_1 | Relationship to FamilyR |
| A006_2 | Relationship to FamilyR |


| A006_3 | Relationship to FamilyR |
| :---: | :---: |
| A006_4 | Relationship to FamilyR |
| A006_5_ | Relationship to FamilyR |
| A006_6 | Relationship to FamilyR |
| A006_7- | Relationship to FamilyR |
| A006_8_ | Relationship to FamilyR |
| A006_9 | Relationship to FamilyR |
| CB049_10 | GENDER |
| CB049_11 | GENDER |
| CB049_12 | GENDER |
| CB049_13_ | GENDER |
| CB049_14_ | GENDER |
| CB049_1 | GENDER |
| CB049_2 | GENDER |
| CB049_3 | GENDER |
| CB049_4_ | GENDER |
| CB049_5_ | GENDER |
| CB049_6 | GENDER |
| CB049_7_ | GENDER |
| CB049_8_ | GENDER |
| CB049_9 | GENDER |
| CB053_10_ | WHERE DOES HE LIVE |
| CB053_11_ | WHERE DOES HE LIVE |
| CB053_1 | Where does he live |
| CB053_2 | WHERE DOES HE LIVE |
| CB053_3 | WHERE DOES HE LIVE |
| CB053_4_ | WHERE DOES HE LIVE |
| CB053_5 | WHERE DOES HE LIVE |
| CB053_6_ | WHERE DOES HE LIVE |
| CB053_7_ | WHERE DOES HE LIVE |
| CB053_8_ | WHERE DOES HE LIVE |
| CB053_9_ | WHERE DOES HE LIVE |

Wave 2:

| A002_10_ | Gender of Household Member |
| :---: | :---: |
| A002_11- | Gender of Household Member |
| A002_12 | Gender of Household Member |
| A002_13_ | Gender of Household Member |
| A002_14 | Gender of Household Member |
| A002_15 | Gender of Household Member |
| A002_16 | Gender of Household Member |
| A002_1 | Gender of Household Member |
| A002_2 | Gender of Household Member |
| A002_3 | Gender of Household Member |
| A002_4 | Gender of Household Member |
| A002_5_ | Gender of Household Member |
| A002_6 | Gender of Household Member |
| A002_7_ | Gender of Household Member |
| A002_8_ | Gender of Household Member |
| A002_9 | Gender of Household Member |
| A006_10 | Relationship to You |
| A006_11 | Relationship to You |
| A006_12 | Relationship to You |
| A006_13 | Relationship to You |
| A006_14 | Relationship to You |
| A006_15_ | Relationship to You |
| A006_16 | Relationship to You |
| A006_1 | Relationship to You |
| A006_2 | Relationship to You |
| A006_3 | Relationship to You |
| A006_4_ | Relationship to You |
| A006_5_ | Relationship to You |
| A006_6_ | Relationship to You |
| A006_7- | Relationship to You |
| A006_8_ | Relationship to You |
| A006_9 | Relationship to You |
| CB049_10 | Gender of Child |
| CB049_11 | Gender of Child |
| CB049_1_ | Gender of Child |
| CB049_2_ | Gender of Child |


| CB049_3 | Gender of Child |
| :---: | :---: |
| CB049_4_ | Gender of Child |
| CB049_5 | Gender of Child |
| CB049_6_ | Gender of Child |
| CB049_7 | Gender of Child |
| CB049_8 | Gender of Child |
| CB049_9 | Gender of Child |
| CB053_10 | Residence of Child |
| CB053_11 | Residence of Child |
| CB053_1 | Residence of Child |
| CB053_2 | Residence of Child |
| CB053_3_ | Residence of Child |
| CB053_4- | Residence of Child |
| CB053_5_ | Residence of Child |
| CB053_6 | Residence of Child |
| CB053_7_ | Residence of Child |
| CB053_8_ | Residence of Child |
| CB053_9 | Residence of Child |
| ZA002_10 | Gender of Household Member |
| ZA002_11 | Gender of Household Member |
| ZA002_12 | Gender of Household Member |
| ZA002_13 | Gender of Household Member |
| ZA002_14 | Gender of Household Member |
| ZA002_1 | Gender of Household Member |
| ZA002_2 | Gender of Household Member |
| ZA002_3 | Gender of Household Member |
| ZA002_4- | Gender of Household Member |
| ZA002_5 | Gender of Household Member |
| ZA002_6 | Gender of Household Member |
| ZA002_7- | Gender of Household Member |
| ZA002_8 | Gender of Household Member |
| ZA002_9 | Gender of Household Member |
| ZA006_10 | Relationship to You |
| ZA006_11 | Relationship to You |
| ZA006_12 | Relationship to You |
| ZA006_13 | Relationship to You |
| ZA006_14 | Relationship to You |
| ZA006_15_ | Relationship to You |
| ZA006_16 | Relationship to You |
| ZA006_1 | Relationship to You |
| ZA006_2 | Relationship to You |
| ZA006_3 | Relationship to You |
| ZA006_4- | Relationship to You |
| ZA006_5_ | Relationship to You |
| ZA006_6_ | Relationship to You |
| ZA006_7_ | Relationship to You |
| ZA006_8_ | Relationship to You |
| ZA006_9_ | Relationship to You |
| e 3: |  |
| A001_W3_1S1 | Which Children |
| A001_W3_1S10 | Which Children |
| A001_W3_1S11 | Which Children |
| A001_W3_1S12 | Which Children |
| A001_W3_1S13 | Which Children |
| A001_W3_1S14 | Which Children |
| A001_W3_1S15 | Which Children |
| A001_W3_1S16 | Which Children |
| A001_W3_1S17 | Which Children |
| A001_W3_1S18 | Which Children |
| A001_W3_1S19 | Which Children |
| A001_W3_1S2 | Which Children |
| A001_W3_1S20 | Which Children |
| A001_W3_1S21 | Which Children |
| A001_W3_1S22 | Which Children |
| A001_W3_1S23 | Which Children |
| A001_W3_1S24 | Which Children |
| A001_W3_1S3 | Which Children |
| A001_W3_1S4 | Which Children |
| A001_W3_1S5 | Which Children |


| A001_W3_1S6 | Which Children |
| :---: | :---: |
| A001_W3_1S7 | Which Children |
| A001_W3_1S8 | Which Children |
| A001_W3_1S9 | Which Children |
| A005_W3_10_ | Gender of 10th other Member |
| A005_W3_1 | Gender of 1th other Member |
| A005_W3_2 | Gender of 2th other Member |
| A005_W3_3 | Gender of 3th other Member |
| A005_W3_4_ | Gender of 4th other Member |
| A005_W3_5_ | Gender of 5th other Member |
| A005_W3_6 | Gender of 6th other Member |
| A005_W3_7_ | Gender of 7th other Member |
| A005_W3_8 | Gender of 8th other Member |
| A005_W3_9_ | Gender of 9th other Member |
| A006_10_ | Relationship with 10th other Member |
| A006_1 | Relationship with 1th other Member |
| A006_2 | Relationship with 2th other Member |
| A006_3 | Relationship with 3th other Member |
| A006_4 | Relationship with 4th other Member |
| A006_5 | Relationship with 5th other Member |
| A006_6 | Relationship with 6th other Member |
| A006_7 | Relationship with 7th other Member |
| A006_8_ | Relationship with 8th other Member |
| A006_9 | Relationship with 9th other Member |
| CB053_10 | The Nomral Address Of R's No. 10 Living Child |
| CB053_11 | The Nomral Address Of R's No. 11 Living Child |
| CB053_12 | The Nomral Address Of R's No. 12 Living Child |
| CB053_13 | The Nomral Address Of R's No. 13 Living Child |
| CB053_14 | The Nomral Address Of R's No. 14 Living Child |
| CB053_15 | The Nomral Address Of R's No. 15 Living Child |
| CB053_16 | The Nomral Address Of R's No. 16 Living Child |
| CB053_1 | The Nomral Address Of R's No. 1 Living Child |
| CB053_2 | The Nomral Address Of R's No. 2 Living Child |
| CB053_3 | The Nomral Address Of R's No. 3 Living Child |
| CB053_4 | The Nomral Address Of R's No. 4 Living Child |
| CB053_5 | The Nomral Address Of R's No. 5 Living Child |
| CB053_6 | The Nomral Address Of R's No. 6 Living Child |
| CB053_7- | The Nomral Address Of R's No. 7 Living Child |
| CB053_8 | The Nomral Address Of R's No. 8 Living Child |
| CB053_9 | The Nomral Address Of R's No. 9 Living Child |
| XCHILDALIVE_10_ | Whether R's No. 10 Child Is Alive Or Not |
| XCHILDALIVE_11 | Whether R's No.11 Child Is Alive Or Not |
| XCHILDALIVE_12 | Whether R's No. 12 Child Is Alive Or Not |
| XCHILDALIVE_13 | Whether R's No. 13 Child Is Alive Or Not |
| XCHILDALIVE_14_ | Whether R's No. 14 Child Is Alive Or Not |
| XCHILDALIVE_15_ | Whether R's No.15 Child Is Alive Or Not |
| XCHILDALIVE_16_ | Whether R's No.16 Child Is Alive Or Not |
| XCHILDALIVE_17_ | Whether R's No. 17 Child Is Alive Or Not |
| XCHILDALIVE_18_ | Whether R's No. 18 Child Is Alive Or Not |
| XCHILDALIVE_19 | Whether R's No. 19 Child Is Alive Or Not |
| XCHILDALIVE_1 | Whether R's No.1 Child Is Alive Or Not |
| XCHILDALIVE_20 | Whether R's No. 20 Child Is Alive Or Not |
| XCHILDALIVE_2 | Whether R's No. 2 Child Is Alive Or Not |
| XCHILDALIVE_3 | Whether R's No.3 Child Is Alive Or Not |
| XCHILDALIVE_4 | Whether R's No.4 Child Is Alive Or Not |
| XCHILDALIVE_5_ | Whether R's No. 5 Child Is Alive Or Not |
| XCHILDALIVE_6 | Whether R's No. 6 Child Is Alive Or Not |
| XCHILDALIVE_7- | Whether R's No.7 Child Is Alive Or Not |
| XCHILDALIVE_8_ | Whether R's No. 8 Child Is Alive Or Not |
| XCHILDALIVE_9 | Whether R's No. 9 Child Is Alive Or Not |
| XCHILDGENDER_10 | The Gender Of R's No. 10 Living Child |
| XCHILDGENDER_11 | The Gender Of R's No. 11 Living Child |
| XCHILDGENDER_12 | The Gender Of R's No. 12 Living Child |
| XCHILDGENDER_13 | The Gender Of R's No. 13 Living Child |
| XCHILDGENDER_14 | The Gender Of R's No. 14 Living Child |
| XCHILDGENDER_15_ | The Gender Of R's No. 15 Living Child |
| XCHILDGENDER_16 | The Gender Of R's No. 16 Living Child |
| XCHILDGENDER_17_ | The Gender Of R's No. 17 Living Child |
| XCHILDGENDER_18_ | The Gender Of R's No. 18 Living Child |

$\begin{array}{llll}\text { XCHILDGENDER_19_- } & \text { The Gender of R's No. } 19 \text { Living Child } \\ \text { XCHILDGENDER_1- } & \text { The Gender Of R's No. } 1 \text { Living Child } \\ \text { XCHILDGENDER_20_- } & \text { The Gender Of R's No. } 20 \text { Living Child } \\ \text { XCHILDGENDER_2- } & \text { The Gender Of R's No. } 2 \text { Living Child } \\ \text { XCHILDGENDER_3- } & \text { The Gender Of R's No. } 3 \text { Living Child } \\ \text { XCHILDGENDER_4_- } & \text { The Gender Of R's No. } 4 \text { Living Child } \\ \text { XCHILDGENDER_5_- } & \text { The Gender Of R's No.5 Living Child } \\ \text { XCHILDGENDER_6_- } & \text { The Gender Of R's No. } 6 \text { Living Child } \\ \text { XCHILDGENDER_7- } & \text { The Gender Of R's No. } 7 \text { Living Child } \\ \text { XCHILDGENDER_8_- } & \text { The Gender Of R's No. } 8 \text { Living Child } \\ \text { XCHILDGENDER_9_ } & \text { The Gender Of R's No. } 9 \text { Living Child }\end{array}$
Wave 4:

```
A005 W3 10
```

A005_W3_1
A005_W3_2
A005_W3_3-
A005_W3_4_
A005_W3_5_
A005_W3_6
A005_W3_7_
A005_W3_8
A005_W3_9-
A006_10_
A006_1
A006_2_
A006_3_
A006_4-
A006_5_
A006_6
A006_7-
A006_8_
A006_9_
CB053_10_
CB053_11_
CB053_12_
CB053_13_
CB053_14_
CB053_15
CB053_1_
CB053_2
CB053_3_
CB053_4
CB053_5
CB053_6
CB053_7-
CB053_8
CB053_9_
XCHILDALIVE_10_
XCHILDALIVE_11-
XCHILDALIVE_12_
XCHILDALIVE_13_
XCHILDALIVE_14_
XCHILDALIVE_15_
XCHILDALIVE_16_
XCHILDALIVE_1_
XCHILDALIVE_2_
XCHILDALIVE_3_
XCHILDALIVE_4_
XCHILDALIVE_5_
XCHILDALIVE_6_
XCHILDALIVE_7_
XCHILDALIVE_8_
XCHILDALIVE_9_
XCHILDGENDER_10_
XCHILDGENDER_11_
XCHILDGENDER_12
XCHILDGENDER_13
XCHILDGENDER_14
XCHILDGENDER_15_

HHMember[10]'s Gender
HHMember[1]'s Gender
HHMember[2]'s Gender
HHMember[3]'s Gender
HHMember[4]'s Gender
HHMember[5]'s Gender
HHMember[6]'s Gender
HHMember[7]'s Gender
HHMember[8]'s Gender
HHMember[9]'s Gender
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Where is [XChildName[10]] Living Regularly
Where is [XChildName[11]] Living Regularly
Where is [XChildName[12]] Living Regularly
Where is [XChildName[13]] Living Regularly
Where is [XChildName[14]] Living Regularly
Where is [XChildName[15]] Living Regularly
Where is [XChildName[1]] Living Regularly
Where is [XChildName[2]] Living Regularly
Where is [XChildName[3]] Living Regularly
Where is [XChildName[4]] Living Regularly
Where is [XChildName[5]] Living Regularly
Where is [XChildName[6]] Living Regularly
Where is [XChildName[7]] Living Regularly
Where is [XChildName[8]] Living Regularly
Where is [XChildName[9]] Living Regularly
XChildAlive[10]
XChildAlive[11]
XChildAlive[12]
XChildAlive[13]
XChildAlive[14]
XChildAlive[15]
XChildAlive[16]
XChildAlive[1]
XChildAlive[2]
XChildAlive[3]
XChildAlive[4]
XChildAlive[5]
XChildAlive[6]
XChildAlive[7]
XChildAlive[8]
XChildAlive[9]
XChildGender[10]
XChildGender[11]
XChildGender[12]
XChildGender[13]
XChildGender[14]
XChildGender[15]

```
XCHILDGENDER_16_ XChildGender[16]
XCHILDGENDER_1_ XChildGender[1]
XCHILDGENDER_2_ XChildGender[2]
XCHILDGENDER_3_ XChildGender[3]
XCHILDGENDER_4_ XChildGender[4]
XCHILDGENDER_5_ XChildGender[5]
XCHILDGENDER_6_ XChildGender[6]
XCHILDGENDER_7_ XChildGender[7]
XCHILDGENDER_8_ XChildGender[8]
XCHILDGENDER_9_ XChildGender[9]
XCHILDTYPE_10_ XChildType[10]
XCHILDTYPE_11_ XChildType[11]
XCHILDTYPE_12_ XChildType[12]
XCHILDTYPE_13_ XChildType[13]
XCHILDTYPE_14_ XChildType[14]
XCHILDTYPE_15_ XChildType[15]
XCHILDTYPE_16_ XChildType[16]
XCHILDTYPE_1_ XChildType[1]
XCHILDTYPE_2_ XChildType[2]
XCHILDTYPE_3_ XChildType[3]
XCHILDTYPE_4_ XChildType[4]
XCHILDTYPE_5_ XChildType[5]
XCHILDTYPE_6_ XChildType[6]
XCHILDTYPE_7_ XChildType[7]
XCHILDTYPE_8_ XChildType[8]
XCHILDTYPE_9_ XChildType[9]
```


## Number of Deceased Children

| Wave Variable | Label | Type |  |
| :---: | :--- | :--- | :--- |
|  |  |  |  |
| 1 | H1DSON | h1dson:w1 number of deceased sons | Cont |
| 2 | H2DSON | h2dson:w2 number of deceased sons | Cont |
| 3 | H3DSON | h3dson:w3 number of deceased sons | Cont |
| 4 | H4DSON | h4dson:w4 number of deceased sons |  |
|  |  |  | Cont |
| 1 | H1DDAU | h1ddau:w1 number of deceased daughters | Cont |
| 2 | H2DDAU | h2ddau:w2 number of deceased daughters | Cont |
| 3 | H3DDAU | h3ddau:w3 number of deceased daughters | Cont |
| 4 | H4DDAU | h4ddau:w4 number of deceased daughters | Cont |
| 1 | H1DCHILD | h1dchild:w1 total number of deceased children | Cont |
| 2 | H2DCHILD | h2dchild:w2 total number of deceased children | Cont |
| 3 | H3DCHILD | h3dchild:w3 total number of deceased children | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| H1DSON | 17708 | 0.07 |  | 0.31 | 0.00 |
| H2DSON | 18612 | 0.06 | 0.27 | 0.00 | 5.00 |
| H3DSON | 21097 | 0.05 | 0.24 | 0.00 | 5.00 |
| H4DSON | 19816 | 0.08 | 0.32 | 0.00 | 6.00 |
|  |  |  |  |  |  |
| H1DDAU | 17708 | 0.05 | 0.25 | 0.00 | 4.00 |
| H2DDAU | 18612 | 0.04 | 0.22 | 0.00 | 3.00 |
| H3DDAU | 21097 | 0.03 | 0.19 | 0.00 | 4.00 |
| H4DDAU | 19816 | 0.05 | 0.26 | 0.00 | 4.00 |
| H1DCHILD | 17708 |  |  | 0.12 | 0.43 |
| H2DCHILD | 18612 | 0.10 | 0.37 | 0.00 | 6.00 |
| H3DCHILD | 21097 | 0.16 | 0.52 | 0.00 | 6.00 |
| H4DCHILD | 19816 | 0.13 | 0.44 | 0.00 | 6.00 |
|  |  |  |  | 0.00 | 7.00 |

## How Constructed:

HWDSON is the number of deceased sons of the respondent and spouse at the household level.
HwDDAU is the number of deceased daughters of the respondent and spouse at the household level.
HwDCHILD is the number of deceased children of the respondent and spouse at the household level.
Don't know, refused, and missing values are assigned special missing codes (.d), (.r), and (.m), respectively. HWDSON, HWDDAU, and HwDCHILD are coded as blank missing (.) if the family respondent did not respond to this wave.

The number of deceased children is obtained by counting all the deceased children that the respondent reports.

Children include biological children, adopted children, foster children, and stepchildren.

## Cross Wave Differences in CHARLS

No differences known.

## Differences with the RAND HRS/Harmonized HRS

HwDSON, HwDDAU, and HwDCHILD are not included in RAND HRS.

## CHARLS Variables Used:

Wave 1:

| CB006_1_ | gender of this child |
| :---: | :---: |
| CB006_2 | gender of this child |
| CB006_3_ | gender of this child |
| CB006_4_ | gender of this child |
| CB006_5_ | gender of this child |
| CB006_6_ | gender of this child |
| CB014_1 | gender of this child |
| CB014_2 | gender of this child |
| CB022_1 | gender of this child |
| CB022_2 | gender of this child |
| CB022_3_ | gender of this child |
| CB022_4- | gender of this child |
| CB022_5 | gender of this child |
| CB030_1 | gender of this child |
| CB030_2 | gender of this child |
| CB030_3 | gender of this child |
| CB038_1 | gender of this child |
| CB038_2 | gender of this child |
| CB038_3 | gender of this child |
| CB038_4_ | gender of this child |
| CB038_5 | gender of this child |
| CB046_1_ | gender of this child |
| CB046_2 | gender of this child |
| e 2: |  |
| CB006_1 | Sex of Child |
| CB006_2 | Sex of Child |
| CB006_3_ | Sex of Child |
| CB006_4_ | Sex of Child |
| CB006_5_ | Sex of Child |
| CB014_1_ | Sex of Child |
| CB014_2 | Sex of Child |
| CB022_1_ | Sex of Child |
| CB022_2 | Sex of Child |
| CB022_3_ | Sex of Child |
| CB022_4_ | Sex of Child |
| CB022_5_ | Sex of Child |
| CB030_1_ | Sex of Child |
| CB030_2 | Sex of Child |
| CB030_3_ | Sex of Child |
| CB038_1_ | Sex of Child |
| CB038_2 | Sex of Child |
| CB038_3_ | Sex of Child |
| CB046_1_ | Sex of Child |

Wave 3:
XCHILDALIVE_10_
XCHILDALIVE_11_
XCHILDALIVE_12_
XCHILDALIVE_13_
XCHILDALIVE_14_
XCHILDALIVE_15_
XCHILDALIVE_16_
XCHILDALIVE_17_
XCHILDALIVE_18_
XCHILDALIVE_19_
XCHILDALIVE_1_
XCHILDALIVE_20_
XCHILDALIVE_2_
XCHILDALIVE_3_
XCHILDALIVE_4_
XCHILDALIVE_5_
XCHILDALIVE_6_
XCHILDALIVE_7_
XCHILDALIVE_8_
XCHILDALIVE_9-
XCHILDGENDER_10_
XCHILDGENDER_11_
XCHILDGENDER_12
XCHILDGENDER_13_
Whether R's No. 10 Child Is Alive Or Not Whether R's No. 11 Child Is Alive Or Not Whether R's No. 12 Child Is Alive Or Not Whether R's No. 13 Child Is Alive Or Not Whether R's No. 14 Child Is Alive Or Not Whether R's No. 15 Child Is Alive Or Not Whether R's No. 16 Child Is Alive Or Not Whether R's No. 17 Child Is Alive Or Not Whether R's No. 18 Child Is Alive Or Not Whether R's No. 19 Child Is Alive Or Not Whether R's No. 1 Child Is Alive Or Not Whether R's No. 20 Child Is Alive Or Not Whether R's No. 2 Child Is Alive Or Not Whether R's No. 3 Child Is Alive Or Not Whether R's No. 4 Child Is Alive Or Not Whether R's No. 5 Child Is Alive Or Not Whether R's No. 6 Child Is Alive Or Not Whether R's No. 7 Child Is Alive Or Not Whether R's No. 8 Child Is Alive Or Not Whether R's No. 9 Child Is Alive Or Not The Gender Of R's No. 10 Living Child The Gender Of R's No. 11 Living Child The Gender of R's No. 12 Living Child The Gender Of R's No. 13 Living Child

```
XCHILDGENDER_14_
XCHILDGENDER 15
XCHILDGENDER_16_
XCHILDGENDER_17_
XCHILDGENDER_18_
XCHILDGENDER_19_
XCHILDGENDER_1_
XCHILDGENDER_20
XCHILDGENDER_2_
XCHILDGENDER_3
XCHILDGENDER_4
XCHILDGENDER_5_
XCHILDGENDER_6_
XCHILDGENDER_7_
XCHILDGENDER_8_
XCHILDGENDER 9
The Gender Of R's No. 14 Living Child
The Gender Of R's No. 15 Living Child
The Gender Of R's No. 16 Living Child
The Gender Of R's No. 17 Living Child
The Gender Of R's No. 18 Living Child
The Gender Of R's No. 19 Living Child
The Gender Of R's No. 1 Living Child
The Gender Of R's No. 20 Living Child
The Gender Of R's No. 2 Living Child
The Gender Of R's No. 3 Living Child
The Gender Of R's No. 4 Living Child
The Gender Of R's No. 5 Living Child
The Gender Of R's No. 6 Living Child
The Gender Of R's No. 7 Living Child The Gender Of R's No. 8 Living Child The Gender Of R's No. 9 Living Child
```

Wave 4:
XCHILDALIVE_10_
XCHILDALIVE_11
XCHILDALIVE_12
XCHILDALIVE_13
XCHILDALIVE_14_
XCHILDALIVE_15_
XCHILDALIVE_16_
XCHILDALIVE_1_
XCHILDALIVE_2_
XCHILDALIVE_3_
XCHILDALIVE_4_
XCHILDALIVE_5
XCHILDALIVE_6_
XCHILDALIVE_7_
XCHILDALIVE_8
XCHILDALIVE_9_
XCHILDGENDER_10_
XCHILDGENDER_11
XCHILDGENDER_12
XCHILDGENDER_13
XCHILDGENDER_14
XCHILDGENDER_15_
XCHILDGENDER_16_
XCHILDGENDER_1
XCHILDGENDER_2_
XCHILDGENDER 3
XCHILDGENDER_4
XCHILDGENDER_5_
XCHILDGENDER_6
XCHILDGENDER_7_
XCHILDGENDER_8
XCHILDGENDER_9-
XCHILDTYPE_10_
XCHILDTYPE_11
XCHILDTYPE_12
XCHILDTYPE_13_
XCHILDTYPE_14_
XCHILDTYPE_15_
XCHILDTYPE_16_
XCHILDTYPE_1
XCHILDTYPE_2_
XCHILDTYPE_3_
XCHILDTYPE_4_
XCHILDTYPE_5_
XCHILDTYPE_6_
XCHILDTYPE_7_
XCHILDTYPE_8_
XCHILDTYPE_9

XChildAlive[10]
XChildAlive[11]
XChildAlive[12]
XChildAlive[13]
XChildAlive[14]
XChildAlive[15]
XChildAlive[16]
XChildAlive[1]
XChildAlive[2]
XChildAlive[3]
XChildAlive[4]
XChildAlive[5]
XChildAlive[6]
XChildAlive[7]
XChildAlive[8]
XChildAlive[9]
XChildGender[10]
XChildGender[11]
XChildGender[12]
XChildGender[13]
XChildGender[14]
XChildGender[15]
XChildGender[16]
XChildGender[1]
XChildGender[2]
XChildGender [3]
XChildGender[4]
XChildGender[5]
XChildGender[6]
XChildGender[7]
XChildGender[8]
XChildGender [9]
XChildType[10]
XChildType[11]
XChildType[12]
XChildType[13]
XChildType[14]
XChildType[15]
XChildType[16]
XChildType[1]
XChildType[2]
XChildType[3]
XChildType[4]
XChildType[5]
XChildType[6]
XChildType[7]
XChildType[8]
XChildType[9]

## Number of Living Sibling

| Wave | Variable | Label |  | Type |
| :---: | :---: | :---: | :---: | :---: |
| 1 | R1LIVBRO | r1livbro:w1 | $r$ number of living brothers | Cont |
| 2 | R2LIVBRO | r2livbro:w2 | $r$ number of living brothers | Cont |
| 3 | R3LIVBRO | r3livbro:w3 | $r$ number of living brothers | Cont |
| 4 | R4LIVBRO | r4livbro:w4 | $r$ number of living brothers | Cont |
| 1 | S1LIVBRO | s1livbro:w1 | s number of living brothers | Cont |
| 2 | S2LIVBRO | s2livbro:w2 | s number of living brothers | Cont |
| 3 | S3LIVBRO | s3livbro:w3 | s number of living brothers | Cont |
| 4 | S4LIVBRO | s4livbro:w4 | s number of living brothers | Cont |
| 1 | R1LIVSIS | r1livsis:w1 | $r$ number of living sisters | Cont |
| 2 | R2LIVSIS | r2livsis:w2 | $r$ number of living sisters | Cont |
| 3 | R3LIVSIS | r3livsis:w3 | $r$ number of living sisters | Cont |
| 4 | R4LIVSIS | r4livsis:w4 | $r$ number of living sisters | Cont |
| 1 | S1LIVSIS | s1livsis:w1 | s number of living sisters | Cont |
| 2 | S2LIVSIS | s2livsis:w2 | s number of living sisters | Cont |
| 3 | S3LIVSIS | s3livsis:w3 | s number of living sisters | Cont |
| 4 | S4LIVSIS | s4livsis:w4 | s number of living sisters | Cont |
| 1 | R1LIVSIB | r1livsib:w1 | $r$ number of living siblings | Cont |
| 2 | R2LIVSIB | r2livsib:w2 | $r$ number of living siblings | Cont |
| 3 | R3LIVSIB | r3livsib:w3 | $r$ number of living siblings | Cont |
| 4 | R4LIVSIB | r4livsib:w4 | $r$ number of living siblings | Cont |
| 1 | S1LIVSIB | s1livsib:w1 | s number of living siblings | Cont |
| 2 | S2LIVSIB | s2livsib:w2 | s number of living siblings | Cont |
| 3 | S3LIVSIB | s3livsib:w3 | s number of living siblings | Cont |
| 4 | S4LIVSIB | s4livsib:w4 | s number of living siblings | Cont |

## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R1LIVBRO | 17479 | 1.61 | 1.29 | 0.00 | 8.00 |
| R2LIVBRO | 18316 | 1.61 | 1.29 | 0.00 | 13.00 |
| R3LIVBRO | 20323 | 1.75 | 1.29 | 0.00 | 10.00 |
| R4LIVBRO | 19252 | 1.76 | 1.29 | 0.00 | 10.00 |
| S1LIVBRO | 15252 | 1.71 | 1.35 | 0.00 | 10.00 |
| S2LIVBRO | 15914 | 1.67 | 1.29 | 0.00 | 13.00 |
| S3LIVBRO | 17910 | 1.77 | 1.28 | 0.00 | 9.00 |
| S4LIVBRO | 16445 | 1.78 | 1.28 | 0.00 | 9.00 |
| R1LIVSIS | 17479 | 1.54 | 1.33 | 0.00 | 9.00 |
| R2LIVSIS | 18315 | 1.57 | 1.34 | 0.00 | 21.00 |
| R3LIVSIS | 20323 | 1.69 | 1.33 | 0.00 | 12.00 |
| R4LIVSIS | 19252 | 1.71 | 1.33 | 0.00 | 12.00 |
| S1LIVSIS | 15252 | 1.60 | 1.33 | 0.00 | 9.00 |
| S2LIVSIS | 15913 | 1.64 | 1.35 | 0.00 | 21.00 |
| S3LIVSIS | 17910 | 1.71 | 1.32 | 0.00 | 10.00 |
| S4LIVSIS | 16445 | 1.73 | 1.33 | 0.00 | 10.00 |
| R1LIVSIB | 17479 | 3.15 | 1.92 | 0.00 | 11.00 |
| R2LIVSIB | 18315 | 3.18 | 1.92 | 0.00 | 25.00 |
| R3LIVSIB | 20323 | 3.49 | 1.84 | 0.00 | 15.00 |
| R4LIVSIB | 19252 | 3.52 | 1.83 | 0.00 | 15.00 |
| S1LIVSIB | 15252 | 3.32 | 1.94 | 0.00 | 13.00 |
| S2LIVSIB | 15913 | 3.30 | 1.89 | 0.00 | 25.00 |
| S3LIVSIB | 17910 | 3.54 | 1.79 | 0.00 | 15.00 |
| S4LIVSIB | 16445 | 3.56 | 1.79 | 0.00 | 15.00 |

## How Constructed:

In CHARLS, the family respondent is asked about the mortality of both his or her own siblings and their spouse's siblings. The family respondent can be identified using RwFAMR.

RWLIVBRO is the number of living brothers of the respondent.
RwLIVSIS is the number of living sisters of the respondent.
RwLIVSIB is the number of living siblings of the respondent.
Don't know, refused, and missing are assigned special missing values (.d), (.r), and (.m), respectively. RwLIVBRO, RwLIVSIS, and RwLIVSIB are coded as blank missing (.) if the family respondent did not respond to this wave.

SwLIVBRO, SwLIVSIS and SwLIVSIB are the numbers of living brothers, living sisters, and living siblings, respectively, of the respondent's spouse. In addition to the special missing values used in RwLIVBRO, RWLIVSIS, and RWLIVSIB, SwLIVBRO, SWLIVSIS, and SWLIVSIB employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

At Waves 1 and 2, CHARLS asks the family respondent separately about their older and younger brother and sisters and about their spouse's older and younger brothers and sisters. Starting at Wave 3, CHARLS does not distinguish between older and younger siblings directly.

## Cross Wave Differences in CHARLS

At Waves 1 and 2, CHARLS asks the family respondent separately about their older and younger brother and sisters and about their spouse's older and younger brothers and sisters. Starting at Wave 3, CHARLS does not distinguish between older and younger siblings directly.

## Differences with the RAND HRS/Harmonized HRS

CHARLS family respondents not only report their numbers of living siblings for themselves but also reports for their spouses.

## CHARLS Variables Used:

Wave 1:

CC001
CC002_1
CC002_2
CC002_3
CC002_4
CC006
CC007_1
CC007_2
CC007_3
CC007_4
Wave 2:
CC002_1_1_
CC002_1_2_ CC002_2_1_ CC002_2_2_ CC002_3_1_ CC002_3_2 CC002_4_1_ CC002_4_2
Wave 3:
CC000_W3_1 CC000_W3_1_S XRTYPE XSIBLINGNUM XSIBLINGNUMS
Wave 4:

HOW MANY OF YOUR SIBLINGS ARE STILL ALIVE
OLDER BROTHERS:
YOUNGER BROTHERS
OLDER SISTERS:
YOUNGER SISTERS
THE NUMBER OF SIBLINGS OF YOUR SPOUSE WHO IS ALIVE
OLDER BROTHERS:
YOUNGER BROTHERS
OLDER SISTERS:
YOUNGER SISTERS
Number of Your Alive Older Brothers Number of Your Spouse's Alive Older Brothers
Number of Your Alive Younger Brothers
Number of Your Spouse's Alive Younger Brothers
Number of Your Alive Older Sisters
Number of Your Spouse's Alive Older Sisters
Number of Your Alive Younger Sisters
Number of Your Spouse's Alive Younger Sisters
Number Of R's Living Siblings By 2014
Number Of Spouse's Living Siblings By 2014
R Interview Type
Number Of R's Sibling(s)
Number of Spouse's Sibling(s)

Section G: Family Structure

| CC000_W4_1 | Number of FamilyR's Siblings |
| :---: | :---: |
| CC002_W4_1 | Number of FamilyR's Other Siblings |
| XSIBALIVE_10_ | XSibAlive[10] |
| XSIBALIVE_11 | XSibAlive[11] |
| XSIBALIVE_12 | XSibAlive[12] |
| XSIBALIVE_13_ | XSibAlive[13] |
| XSIBALIVE_14_ | XSibAlive[14] |
| XSIBALIVE_1 | XSibAlive[1] |
| XSIBALIVE_2 | XSibAlive[2] |
| XSIBALIVE_3_ | XSibAlive[3] |
| XSIBALIVE_4_ | XSibAlive[4] |
| XSIBALIVE_5_ | XSibAlive[5] |
| XSIBALIVE_6_ | XSibAlive[6] |
| XSIBALIVE_7_ | XSibAlive[7] |
| XSIBALIVE_8_ | XSibAlive[8] |
| XSIBALIVE_9_ | XSibAlive[9] |
| XSIBALIVE_S_10_ | XSibAlive_S[10] |
| XSIBALIVE_S_11 | XSibAlive_S[11] |
| XSIBALIVE_S_12 | XSibAlive_S[12] |
| XSIBALIVE_S_13 | XSibAlive_S[13] |
| XSIBALIVE_S_14_ | XSibAlive_S[14] |
| XSIBALIVE_S_15 | XSibAlive_S[15] |
| XSIBALIVE_S_15 | XSibAlive_S[15] |
| XSIBALIVE_S_1_ | XSibAlive_S[1] |
| XSIBALIVE_S_2 | XSibAlive_S[2] |
| XSIBALIVE_S_3_ | XSibAlive_S[3] |
| XSIBALIVE_S_4_ | XSibAlive_S[4] |
| XSIBALIVE_S_5_ | XSibAlive_S[5] |
| XSIBALIVE_S_6_ | XSibAlive_S[6] |
| XSIBALIVE_S_7_ | XSibAlive_S[7] |
| XSIBALIVE_S_8_ | XSibAlive_S[8] |
| XSIBALIVE_S_9_ | XSibAlive_S[9] |
| XSIBGENDER_10_ | XSibGender[10] |
| XSIBGENDER_11_ | XSibGender[11] |
| XSIBGENDER_12 | XSibGender[12] |
| XSIBGENDER_13 | XSibGender[13] |
| XSIBGENDER_14_ | XSibGender[14] |
| XSIBGENDER_1 | XSibGender[1] |
| XSIBGENDER_2 | XSibGender[2] |
| XSIBGENDER_3 | XSibGender[3] |
| XSIBGENDER_4- | XSibGender[4] |
| XSIBGENDER_5_ | XSibGender[5] |
| XSIBGENDER_6_ | XSibGender[6] |
| XSIBGENDER_7_ | XSibGender[7] |
| XSIBGENDER_8_ | XSibGender[8] |
| XSIBGENDER_9 | XSibGender[9] |
| XSIBGENDER_S_10_ | XSibGender_S[10] |
| XSIBGENDER_S_11 | XSibGender_S[11] |
| XSIBGENDER_S_12 | XSibGender_S[12] |
| XSIBGENDER_S_13_ | XSibGender_S[13] |
| XSIBGENDER_S_14_ | XSibGender_S[14] |
| XSIBGENDER_S_15_ | XSibGender_S[15] |
| XSIBGENDER_S_1_ | XSibGender_S[1] |
| XSIBGENDER_S_2 | XSibGender_S[2] |
| XSIBGENDER_S_3 | XSibGender_S[3] |
| XSIBGENDER_S_4_ | XSibGender_S[4] |
| XSIBGENDER_S_5_ | XSibGender_S[5] |
| XSIBGENDER_S_6_ | XSibGender_S[6] |
| XSIBGENDER_S_7_ | XSibGender_S[7] |
| XSIBGENDER_S_8_ | XSibGender_S[8] |
| XSIBGENDER_S_9_ | XSibGender_S[9] |
| XSIBTYPE_10_ | XSibType[10] |
| XSIBTYPE_11 | XSibType[11] |
| XSIBTYPE_12_ | XSibType[12] |
| XSIBTYPE_13_ | XSibType[13] |
| XSIBTYPE_14_ | XSibType[14] |
| XSIBTYPE_1_ | XSibType[1] |
| XSIBTYPE_2 | XSibType[2] |
| XSIBTYPE_3_ | XSibType[3] |

Section G: Family Structure

| BTYPE_4 | XSibType[ |
| :---: | :---: |
| XSIBTYPE_5_ | XSibType[5] |
| XSIBTYPE_6 | XSibType[6] |
| XSIBTYPE_7- | XSibType[7] |
| XSIBTYPE_8 | XSibType[8] |
| XSIBTYPE_9 | XSibType[9] |
| XSIBTYPE_S_10 | XSibType_S[10] |
| XSIBTYPE_S_11 | XSibType_S[11] |
| XSIBTYPE_S_12 | XSibType_S[12] |
| XSIBTYPE_S_13 | XSibType_S[13] |
| XSIBTYPE_S_14_ | XSibType_S[14] |
| XSIBTYPE_S_1 | XSibType_S[1] |
| XSIBTYPE_S_2 | XSibType_S[2] |
| XSIBTYPE_S_3 | XSibType_S[3] |
| XSIBTYPE_S_4- | XSibType_S[4] |
| XSIBTYPE_S_5 | XSibType_S[5] |
| XSIBTYPE_S_6 | XSibType_S[6] |
| XSIBTYPE_S_7_ | XSibType_S[7] |
| XSIBTYPE_S_8_ | XSibType_S[8] |
| XSIBTYPE_S_9 | XSibType_S[9] |
| ZSIBALIVE_10_ | ZSibAlive[10] |
| ZSIBALIVE_11 | ZSibAlive[11] |
| ZSIBALIVE_12 | ZSibAlive[12] |
| ZSIBALIVE_13 | ZSibAlive[13] |
| ZSIBALIVE_14_ | ZSibAlive[14] |
| ZSIBALIVE_1 | ZSibAlive[1] |
| ZSIBALIVE_2 | ZSibAlive[2] |
| ZSIBALIVE_3 | ZSibAlive[3] |
| ZSIBALIVE_4- | ZSibAlive[4] |
| ZSIBALIVE_5 | ZSibAlive[5] |
| ZSIBALIVE_6_ | ZSibAlive[6] |
| ZSIBALIVE_7- | ZSibAlive[7] |
| ZSIBALIVE_8 | ZSibAlive[8] |
| ZSIBALIVE_9 | ZSibAlive[9] |
| ZSIBALIVE_S_10 | ZSibAlive_S[10] |
| ZSIBALIVE_S_11 | ZSibAlive_S[11] |
| ZSIBALIVE_S_12 | ZSibAlive_S[12] |
| ZSIBALIVE_S_13 | ZSibAlive_S[13] |
| ZSIBALIVE_S_14- | ZSibAlive_S[14] |
| ZSIBALIVE_S_15_ | ZSibAlive_S[15] |
| ZSIBALIVE_S_1_ | ZSibAlive_S[1] |
| ZSIBALIVE_S_2 | ZSibAlive_S[2] |
| ZSIBALIVE_S_3 | ZSibAlive_S[3] |
| ZSIBALIVE_S_4_ | ZSibAlive_S[4] |
| ZSIBALIVE_S_5_ | ZSibAlive_S[5] |
| ZSIBALIVE_S_6_ | ZSibAlive_S[6] |
| ZSIBALIVE_S_7_ | ZSibAlive_S[7] |
| ZSIBALIVE_S_8_ | ZSibAlive_S[8] |
| ZSIBALIVE_S_9_ | ZSibAlive_S[9] |
| ZSIBGENDER_10_ | ZSibGender[10] |
| ZSIBGENDER_11_ | ZSibGender[11] |
| ZSIBGENDER_12 | ZSibGender[12] |
| ZSIBGENDER_13 | ZSibGender[13] |
| ZSIBGENDER_14_ | ZSibGender[14] |
| ZSIBGENDER_1 | ZSibGender[1] |
| ZSIBGENDER_2 | ZSibGender[2] |
| ZSIBGENDER_3 | ZSibGender[3] |
| ZSIBGENDER_4- | ZSibGender[4] |
| ZSIBGENDER_5 | ZSibGender[5] |
| ZSIBGENDER_6 | ZSibGender[6] |
| ZSIBGENDER_7_ | ZSibGender[7] |
| ZSIBGENDER_8_ | ZSibGender[8] |
| ZSIBGENDER_9 | ZSibGender[9] |
| ZSIBGENDER_S_10 | ZSibGender_S[10] |
| ZSIBGENDER_S_11_ | ZSibGender_S[11] |
| ZSIBGENDER_S_12 | ZSibGender_S[12] |
| ZSIBGENDER_S_13_ | ZSibGender_S[13] |
| ZSIBGENDER_S_14_ | ZSibGender_S[14] |
| ZSIBGENDER_S_15_ | ZSibGender_S[15] |

Section G: Family Structure

```
ZSIBGENDER_S_1_ ZSibGender_S[1]
ZSIBGENDER_S_2_ ZSibGender_S[2]
ZSIBGENDER_S_3_ ZSibGender_S[3]
ZSIBGENDER_S_4- ZSibGender_S[4]
ZSIBGENDER_S_5_ ZSibGender_S[5]
ZSIBGENDER_S_6_ ZSibGender_S[6]
ZSIBGENDER_S_7_ ZSibGender_S[7]
ZSIBGENDER_S_8_ ZSibGender_S[8]
ZSIBGENDER_S_9_ ZSibGender_S[9]
ZSIBNUM
ZSibNum
ZSIBNUM_S ZSibNum_S
```


## Number of Deceased Sibling

| Wave | Variable |
| :---: | :---: |
| 1 | R1DECBRO |
| 2 | R2DECBRO |
| 3 | R3DECBRO |
| 4 | R4DECBRO |
| 1 | S1DECBR0 |
| 2 | S2DECBRO |
| 3 | S3DECBR0 |
| 4 | S4DECBRO |
| 1 | R1DECSIS |
| 2 | R2DECSIS |
| 3 | R3DECSIS |
| 4 | R4DECSIS |
| 1 | S1DECSIS |
| 2 | S2DECSIS |
| 3 | S3DECSIS |
| 4 | S4DECSIS |
| 1 | R1DECSIB |
| 2 | R2DECSIB |
| 3 | R3DECSIB |
| 4 | R4DECSIB |
| 1 | S1DECSIB |
| 2 | S2DECSIB |
| 3 | S3DECSIB |
| 4 | S4DECSIB |

Label
r1decbro:w1 $r$ number of deceased brothers r2decbro:w2 $r$ number of deceased brothers r3decbro:w3 $r$ number of deceased brothers r4decbro:w4 $r$ number of deceased brothers
s1decbro:w1 s number of deceased brothers s2decbro:w2 s number of deceased brothers s3decbro:w3 s number of deceased brothers s4decbro:w4 s number of deceased brothers
r1decsis:w1 $r$ number of deceased sisters r2decsis:w2 $r$ number of deceased sisters r3decsis:w3 $r$ number of deceased sisters r4decsis:w4 $r$ number of deceased sisters
s1decsis:w1 s number of deceased sisters s2decsis:w2 s number of deceased sisters s3decsis:w3 s number of deceased sisters s4decsis:w4 s number of deceased sisters
r1decsib:w1 $r$ number of deceased siblings
r2decsib:w2 $r$ number of deceased siblings r3decsib:w3 $r$ number of deceased siblings r4decsib:w4 $r$ number of deceased siblings
s1decsib:w1 s number of deceased siblings s2decsib:w2 s number of deceased siblings s3decsib:w3 s number of deceased siblings s4decsib:w4 s number of deceased siblings

Type
Cont
Cont
Cont
Cont
Cont
Cont
Cont
Cont
Cont
Cont
Cont
Cont
Cont
Cont
Cont
Cont
Cont
Cont
Cont
Cont
Cont
Cont
Cont
Cont

## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R1DECBR0 | 17393 | 0.38 | 0.75 | 0.00 | 14.00 |
| R2DECBRO | 18138 | 0.43 | 0.79 | 0.00 | 12.00 |
| R3DECBR0 | 20323 | 0.26 | 0.60 | 0.00 | 10.00 |
| R4DECBRO | 19252 | 0.28 | 0.62 | 0.00 | 10.00 |
| S1DECBR0 | 15192 | 0.34 | 0.71 | 0.00 | 14.00 |
| S2DECBRO | 15764 | 0.39 | 0.74 | 0.00 | 12.00 |
| S3DECBRO | 17910 | 0.24 | 0.57 | 0.00 | 6.00 |
| S4DECBRO | 16445 | 0.25 | 0.57 | 0.00 | 6.00 |
| R1DECSIS | 17392 | 0.28 | 0.65 | 0.00 | 12.00 |
| R2DECSIS | 18138 | 0.31 | 0.67 | 0.00 | 8.00 |
| R3DECSIS | 20323 | 0.18 | 0.50 | 0.00 | 5.00 |
| R4DECSIS | 19252 | 0.19 | 0.51 | 0.00 | 5.00 |
| S1DECSIS | 15191 | 0.25 | 0.61 | 0.00 | 12.00 |
| S2DECSIS | 15763 | 0.27 | 0.63 | 0.00 | 9.00 |
| S3DECSIS | 17910 | 0.17 | 0.47 | 0.00 | 4.00 |
| S4DECSIS | 16445 | 0.17 | 0.48 | 0.00 | 5.00 |
| R1DECSIB | 17392 | 0.66 | 1.11 | 0.00 | 14.00 |
| R2DECSIB | 18138 | 0.74 | 1.16 | 0.00 | 14.00 |
| R3DECSIB | 20323 | 0.45 | 0.89 | 0.00 | 11.00 |
| R4DECSIB | 19252 | 0.48 | 0.90 | 0.00 | 11.00 |
| S1DECSIB | 15191 | 0.59 | 1.03 | 0.00 | 14.00 |
| S2DECSIB | 15763 | 0.66 | 1.08 | 0.00 | 14.00 |
| S3DECSIB | 17910 | 0.41 | 0.84 | 0.00 | 8.00 |
| S4DECSIB | 16445 | 0.42 | 0.83 | 0.00 | 8.00 |

## How Constructed:

In CHARLS, the family respondent is asked about the mortality of both his or her own siblings and their spouse's siblings. The family respondent can be identified using RwFAMR.

RWDECBRO is the number of deceased brothers of the respondent.
RwDECSIS is the number of deceased sisters of the respondent.
RwDECSIB is the number of deceased siblings of the respondent.
Don't know, refused, and missing are assigned special missing values (.d), (.r), and (.m), respectively. RwDECBRO, RwDECSIS, and RwDECSIB are coded as blank missing (.) if the family respondent did not respond to this wave.

SwDECBRO, SwDECSIS and SwDECSIB are the numbers of deceased brothers, deceased sisters, and deceased siblings, respectively, of the respondent's spouse. In addition to the special missing values used in RwDECBRO, RwDECSIS, and RwDECSIB, SwDECBRO, SwDECSIS and SwDECSIB employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

At Waves 1 and 2, CHARLS asks the family respondent separately about their older and younger brother and sisters and about their spouse's older and younger brothers and sisters. Starting at Wave 3, CHARLS does not distinguish between older and younger siblings directly.

## Cross Wave Differences in CHARLS

At Waves 1 and 2, CHARLS asks the family respondent separately about their older and younger brother and sisters and about their spouse's older and younger brothers and sisters. Starting at Wave 3, CHARLS does not distinguish between older and younger siblings directly.

## Differences with the RAND HRS/Harmonized HRS

CHARLS family respondents not only report their number of deceased siblings for themselves but also for their spouses.

## CHARLS Variables Used:

Wave 1:

CC003
CC004_1
CC004_2
CC004_3
CC004_4
CC008
CC009_1
CC009_2
CC009_3
CC009_4
Wave 2:
CC004_1_1_
CC004_1_2_
CC004_2_1_
CC004_2_2_
CC004_3_1_
CC004_3_2_
CC004_4_1_
CC004_4_2
Wave 3:
CC001_W3S1
CC001_W3S10
CC001_W3S11
CC001_W3S12
CC001_W3S13
CC001_W3S14

THE NUMBER OF SIBLINGS DIED
OLDER BROTHERS:
YOUNGER BROTHERS
OLDER SISTERS:
YOUNGER SISTERS
THE NUMBER OF SIBLINGS OF YOUR SPOUSE DIED
OLDER BROTHERS:
YOUNGER BROTHERS
OLDER SISTERS:
YOUNGER SISTERS

```
Number of Your Deceased Older Brothers
Number of Your Spouse's Deceased Older Brothers
Number of Your Deceased Younger Brothers
Number of Your Spouse's Deceased Younger Brothers
Number of Your Deceased Older Sisters
Number of Your Spouse's Deceased Older Sisters
Number of Your Deceased Younger Sisters
Number of Your Spouse's Deceased Younger Sisters
R's Sibling(s) Died Since 2014
R's Sibling(s) Died Since 2014
R's Sibling(s) Died Since 2014
R's Sibling(s) Died Since 2014
R's Sibling(s) Died Since 2014
R's Sibling(s) Died Since 2014
```

CC001_W3S15
CC001_W3S2
CC001_W3S3
CC001_W3S4
CC001_W3S5
CC001_W3S6
CC001_W3S7
CC001_W3S8
CC001_W3S9
CC001_W3S97
CC001_W3_SS1
CC001_W3_SS10
CC001_W3_SS11
CC001_W3_SS12
CC001_W3_SS13
CC001_W3_SS14
CC001_W3_SS15
CC001_W3_SS2
CC001_W3_SS3
CC001_W3_SS4
CC001_W3_SS5
CC001_W3_SS6
CC001_W3_SS7
CC001_W3_SS8
CC001_W3_SS9
CC001_W3_SS97

Wave 4:
CC000_W4_1
CC002_W4_1
XSIBALIVE_10_
XSIBALIVE_11_
XSIBALIVE_12_
XSIBALIVE_13_
XSIBALIVE_14_
XSIBALIVE_1_
XSIBALIVE_2_
XSIBALIVE_3_
XSIBALIVE_4_
XSIBALIVE_5_
XSIBALIVE_6_
XSIBALIVE_7_
XSIBALIVE_8_
XSIBALIVE_9_
XSIBALIVE_S_10_
XSIBALIVE_S_11_
XSIBALIVE_S_12_
XSIBALIVE_S_13_
XSIBALIVE_S_14_
XSIBALIVE_S_15_
XSIBALIVE_S_15_
XSIBALIVE_S_1_
XSIBALIVE_S_2_
XSIBALIVE_S_3_
XSIBALIVE_S_4_
XSIBALIVE_S_5_
XSIBALIVE_S_6_
XSIBALIVE_S_7_
XSIBALIVE_S_8_
XSIBALIVE_S_9_
XSIBGENDER_10_
XSIBGENDER_11_
XSIBGENDER_12_
XSIBGENDER_13_
XSIBGENDER_14_
XSIBGENDER_1_
XSIBGENDER_2_
XSIBGENDER_3_
XSIBGENDER_4_
XSIBGENDER_5_

R's Sibling(s) Died Since 2014
R's Sibling(s) Died Since 2014
R's Sibling(s) Died Since 2014
R's Sibling(s) Died Since 2014
R's Sibling(s) Died Since 2014
R's Sibling(s) Died Since 2014
R's Sibling(s) Died Since 2014
R's Sibling(s) Died Since 2014
R's Sibling(s) Died Since 2014
R's Sibling(s) Died Since 2014
Spouse's Sibling Died Since 2014
Spouse's Sibling Died Since 2014
Spouse's Sibling Died Since 2014
Spouse's Sibling Died Since 2014
Spouse's Sibling Died Since 2014
Spouse's Sibling Died Since 2014
Spouse's Sibling Died Since 2014
Spouse's Sibling Died Since 2014
Spouse's Sibling Died Since 2014
Spouse's Sibling Died Since 2014
Spouse's Sibling Died Since 2014
Spouse's Sibling Died Since 2014
Spouse's Sibling Died Since 2014
Spouse's Sibling Died Since 2014 Spouse's Sibling Died Since 2014 Spouse's Sibling Died Since 2014

Number of FamilyR's Siblings
Number of FamilyR's Other Siblings
XSibAlive[10]
XSibAlive[11]
XSibAlive[12]
XSibAlive[13]
XSibAlive[14]
XSibAlive[1]
XSibAlive[2]
XSibAlive[3]
XSibAlive[4]
XSibAlive[5]
XSibAlive[6]
XSibAlive[7]
XSibAlive[8]
XSibAlive[9]
XSibAlive_S[10]
XSibAlive_S[11]
XSibAlive_S[12]
XSibAlive_S[13]
XSibAlive_S[14]
XSibAlive_S[15]
XSibAlive_S[15]
XSibAlive_S[1]
XSibAlive_S[2]
XSibAlive_S[3]
XSibAlive_S[4]
XSibAlive_S[5]
XSibAlive_S[6]
XSibAlive_S[7]
XSibAlive_S[8]
XSibAlive_S[9]
XSibGender [10]
XSibGender[11]
XSibGender[12]
XSibGender[13]
XSibGender[14]
XSibGender [1]
XSibGender [2]
XSibGender[3]
XSibGender [4]
XSibGender[5]

Section G: Family Structure

| XSIBGENDER_6_ | XSibGender[6] |
| :---: | :---: |
| XSIBGENDER_7 | XSibGender[7] |
| XSIBGENDER_8 | XSibGender[8] |
| XSIBGENDER_9 | XSibGender[9] |
| XSIBGENDER_S_10 | XSibGender_S[10] |
| XSIBGENDER_S_11 | XSibGender_S[11] |
| XSIBGENDER_S_12 | XSibGender_S[12] |
| XSIBGENDER_S_13 | XSibGender_S[13] |
| XSIBGENDER_S_14_ | XSibGender_S[14] |
| XSIBGENDER_S_15 | XSibGender_S[15] |
| XSIBGENDER_S_1 | XSibGender_S[1] |
| XSIBGENDER_S_2 | XSibGender_S[2] |
| XSIBGENDER_S_3 | XSibGender_S[3] |
| XSIBGENDER_S_4_ | XSibGender_S[4] |
| XSIBGENDER_S_5 | XSibGender_S[5] |
| XSIBGENDER_S_6 | XSibGender_S[6] |
| XSIBGENDER_S_7- | XSibGender_S[7] |
| XSIBGENDER_S_8_ | XSibGender_S[8] |
| XSIBGENDER_S_9 | XSibGender_S[9] |
| XSIBTYPE_10 | XSibType[10] |
| XSIBTYPE_11 | XSibType[11] |
| XSIBTYPE_12 | XSibType[12] |
| XSIBTYPE_13 | XSibType[13] |
| XSIBTYPE_14 | XSibType[14] |
| XSIBTYPE_1 | XSibType[1] |
| XSIBTYPE_2 | XSibType[2] |
| XSIBTYPE_3_ | XSibType[3] |
| XSIBTYPE_4 | XSibType[4] |
| XSIBTYPE_5 | XSibType[5] |
| XSIBTYPE_6 | XSibType[6] |
| XSIBTYPE_7- | XSibType[7] |
| XSIBTYPE_8_ | XSibType[8] |
| XSIBTYPE_9 | XSibType[9] |
| XSIBTYPE_S_10 | XSibType_S[10] |
| XSIBTYPE_S_11 | XSibType_S[11] |
| XSIBTYPE_S_12 | XSibType_S[12] |
| XSIBTYPE_S_13_ | XSibType_S[13] |
| XSIBTYPE_S_14_ | XSibType_S[14] |
| XSIBTYPE_S_1 | XSibType_S[1] |
| XSIBTYPE_S_2 | XSibType_S[2] |
| XSIBTYPE_S_3_ | XSibType_S[3] |
| XSIBTYPE_S_4_ | XSibType_S[4] |
| XSIBTYPE_S_5_ | XSibType_S[5] |
| XSIBTYPE_S_6 | XSibType_S[6] |
| XSIBTYPE_S_7_ | XSibType_S[7] |
| XSIBTYPE_S_8_ | XSibType_S[8] |
| XSIBTYPE_S_9 | XSibType_S[9] |
| ZSIBALIVE_10 | ZSibAlive[10] |
| ZSIBALIVE_11 | ZSibAlive[11] |
| ZSIBALIVE_12 | ZSibAlive[12] |
| ZSIBALIVE_13 | ZSibAlive[13] |
| ZSIBALIVE_14_ | ZSibAlive[14] |
| ZSIBALIVE_1 | ZSibAlive[1] |
| ZSIBALIVE_2 | ZSibAlive[2] |
| ZSIBALIVE_3 | ZSibAlive[3] |
| ZSIBALIVE_4 | ZSibAlive[4] |
| ZSIBALIVE_5 | ZSibAlive[5] |
| ZSIBALIVE_6_ | ZSibAlive[6] |
| ZSIBALIVE_7- | ZSibAlive[7] |
| ZSIBALIVE_8 | ZSibAlive[8] |
| ZSIBALIVE_9 | ZSibAlive[9] |
| ZSIBALIVE_S_10 | ZSibAlive_S[10] |
| ZSIBALIVE_S_11 | ZSibAlive_S[11] |
| ZSIBALIVE_S_12 | ZSibAlive_S[12] |
| ZSIBALIVE_S_13 | ZSibAlive_S[13] |
| ZSIBALIVE_S_14_ | ZSibAlive_S[14] |
| ZSIBALIVE_S_15 | ZSibAlive_S[15] |
| ZSIBALIVE_S_1_ | ZSibAlive_S[1] |
| ZSIBALIVE_S_2 | ZSibAlive_S[2] |

Section G: Family Structure

```
ZSIBALIVE_S_3_ ZSibAlive_S[3]
ZSIBALIVE_S_4_ ZSibAlive_S[4]
ZSIBALIVE_S_5_ ZSibAlive_S[5]
ZSIBALIVE_S_6_ ZSibAlive_S[6]
ZSIBALIVE_S_7_ ZSibAlive_S[7]
ZSIBALIVE_S_8_ ZSibAlive_S[8]
ZSIBALIVE_S_9_ ZSibAlive_S[9]
ZSIBGENDER_10_ ZSibGender[10]
ZSIBGENDER_11_ ZSibGender[11]
ZSIBGENDER_12_ ZSibGender[12]
ZSIBGENDER_13_ ZSibGender[13]
ZSIBGENDER_14_ ZSibGender[14]
ZSIBGENDER_1_
ZSIBGENDER_2_
ZSIBGENDER_3_
ZSIBGENDER_4_
ZSIBGENDDR 5
ZSIGGNDR_5_ ZSibGender[5]
ZSIBGENDER_7_ ZSibGender[7]
ZSIBGENDER_8_ ZSibGender[8]
ZSIBGENDER_9_ ZSibGender[9]
ZSIBGENDER_S_10_ ZSibGender_S[10]
ZSIBGENDER_S_11_ ZSibGender_S[11]
ZSIBGENDER_S_12_ ZSibGender_S[12]
ZSIBGENDER_S_13_ ZSibGender_S[13]
ZSIBGENDER_S_14_ ZSibGender_S[14]
ZSIBGENDER_S_15_ ZSibGender_S[15]
ZSIBGENDER_S_1_ ZSibGender_S[1]
ZSIBGENDER_S_2_ ZSibGender_S[2]
ZSIBGENDER_S_3_ ZSibGender_S[3]
ZSIBGENDER_S_4_ ZSibGender_S[4]
ZSIBGENDER_S_5_ ZSibGender_S[5]
ZSIBGENDER_S_6_ ZSibGender_S[6]
ZSIBGENDER_S_7_ ZSibGender_S[7]
ZSIBGENDER_S_8_ ZSibGender_S[8]
ZSIBGENDER_S_9_ ZSibGender_S[9]
ZSIBNUM
ZSibNum
ZSibNum_S
```


## Parental Mortality

| Wave | Variable | Label | Type |
| :---: | :---: | :---: | :---: |
| 1 | R1MOMLIV | r1momliv:w1 $r$ mother alive | Categ |
| 2 | R2MOMLIV | r2momliv:w2 $r$ mother alive | Categ |
| 3 | R3MOMLIV | r3momliv:w3 $r$ mother alive | Categ |
| 4 | R4MOMLIV | r4momliv:w4 r mother alive | Categ |
| 1 | S1MOMLIV | s1momliv:w1 s mother alive | Categ |
| 2 | S2MOMLIV | s2momliv:w2 s mother alive | Categ |
| 3 | S3MOMLIV | s3momliv:w3 s mother alive | Categ |
| 4 | S4MOMLIV | s4momliv:w4 s mother alive | Categ |
| 1 | R1FMOMLIV | r1fmomliv:w1 r flag dispute chg mother alive | Categ |
| 2 | R2FMOMLIV | r2fmomliv:w2 r flag dispute chg mother alive | Categ |
| 1 | S1FMOMLIV | s1fmomliv:w1 s flag dispute chg mother alive | Categ |
| 2 | S2FMOMLIV | s2fmomliv:w2 s flag dispute chg mother alive | Categ |
| 1 | R1DADLIV | r1dadliv:w1 $r$ father alive | Categ |
| 2 | R2DADLIV | r2dadliv:w2 r father alive | Categ |
| 3 | R3DADLIV | r3dadliv:w3 r father alive | Categ |
| 4 | R4DADLIV | r4dadliv:w4 r father alive | Categ |
| 1 | S1DADLIV | s1dadliv:w1 s father alive | Categ |
| 2 | S2DADLIV | s2dadliv:w2 s father alive | Categ |
| 3 | S3DADLIV | s3dadliv:w3 s father alive | Categ |
| 4 | S4DADLIV | s4dadliv:w4 s father alive | Categ |
| 1 | R1FDADLIV | r1fdadliv:w1 r flag dispute chg father alive | Categ |
| 2 | R2FDADLIV | r2fdadliv:w2 r flag dispute chg father alive | Categ |
| 1 | S1FDADLIV | s1fdadliv:w1 s flag dispute chg father alive | Categ |
| 2 | S2FDADLIV | s2fdadliv:w2 s flag dispute chg father alive | Categ |
| 1 | R1LIVPAR | r1livpar:w1 $r$ number of living parents | Cont |
| 2 | R2LIVPAR | r2livpar:w2 $r$ number of living parents | Cont |
| 3 | R3LIVPAR | r3livpar:w3 r number of living parents | Cont |
| 4 | R4LIVPAR | r4livpar:w4 r number of living parents | Cont |
| 1 | S1LIVPAR | s1livpar:w1 $r$ number of living parents | Cont |
| 2 | S2LIVPAR | s2livpar:w2 s number of living parents | Cont |
| 3 | S3LIVPAR | s3livpar:w3 s number of living parents | Cont |
| 4 | S4LIVPAR | s4livpar:w4 s number of living parents | Cont |
| 1 | R1MOMAGE | r1momage:w1 $r$ mother's age current/at death | Cont |
| 2 | R2MOMAGE | r2momage:w2 $r$ mother's age current/at death | Cont |
| 3 | R3MOMAGE | r3momage:w3 r mother's age current/at death | Cont |
| 4 | R4MOMAGE | r4momage:w4 $r$ mother's age current/at death | Cont |
| 1 | S1MOMAGE | s1momage:w1 s mother's age current/at death | Cont |
| 2 | S2MOMAGE | s2momage:w2 s mother's age current/at death | Cont |
| 3 | S3MOMAGE | s3momage:w3 s mother's age current/at death | Cont |
| 4 | S4MOMAGE | s4momage:w4 s mother's age current/at death | Cont |
| 1 | R1DADAGE | r1dadage:w1 $r$ father's age current/at death | Cont |
| 2 | R2DADAGE | r2dadage:w2 r father's age current/at death | Cont |
| 3 | R3DADAGE | r3dadage:w3 r father's age current/at death | Cont |
| 4 | R4DADAGE | r4dadage:w4 $r$ father's age current/at death | Cont |
| 1 | S1DADAGE | s1dadage:w1 s father's age current/at death | Cont |
| 2 | S2DADAGE | s2dadage:w2 s father's age current/at death | Cont |
| 3 | S3DADAGE | s3dadage:w3 s father's age current/at death | Cont |
| 4 | S4DADAGE | s4dadage:w4 s father's age current/at death | Cont |

## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R1MOMLIV | 17539 | 0.30 | 0.46 | 0.00 | 1.00 |
| R2MOMLIV | 18368 | 0.27 | 0.44 | 0.00 | 1.00 |
| R3MOMLIV | 21059 | 0.19 | 0.39 | 0.00 | 1.00 |
| R4MOMLIV | 19466 | 0.25 | 0.43 | 0.00 | 1.00 |
| S1MOMLIV | 15301 | 0.31 | 0.46 | 0.00 | 1.00 |
| S2MOMLIV | 15973 | 0.29 | 0.45 | 0.00 | 1.00 |
| S3MOMLIV | 18312 | 0.20 | 0.40 | 0.00 | 1.00 |
| S4MOMLIV | 16664 | 0.27 | 0.44 | 0.00 | 1.00 |
| R1FMOMLIV | 17539 | 0.08 | 0.62 | 0.00 | 5.00 |
| R2FMOMLIV | 18368 | 0.04 | 0.34 | 0.00 | 3.00 |
| S1FMOMLIV | 15301 | 0.07 | 0.59 | 0.00 | 5.00 |
| S2FMOMLIV | 15973 | 0.04 | 0.31 | 0.00 | 3.00 |
| R1DADLIV | 17521 | 0.17 | 0.38 | 0.00 | 1.00 |
| R2DADLIV | 18410 | 0.15 | 0.36 | 0.00 | 1.00 |
| R3DADLIV | 21063 | 0.10 | 0.31 | 0.00 | 1.00 |
| R4DADLIV | 19431 | 0.14 | 0.35 | 0.00 | 1.00 |
| S1DADLIV | 15288 | 0.19 | 0.39 | 0.00 | 1.00 |
| S2DADLIV | 16006 | 0.16 | 0.37 | 0.00 | 1.00 |
| S3DADLIV | 18313 | 0.11 | 0.32 | 0.00 | 1.00 |
| S4DADLIV | 16640 | 0.16 | 0.36 | 0.00 | 1.00 |
| R1FDADLIV | 17521 | 0.09 | 0.66 | 0.00 | 5.00 |
| R2FDADLIV | 18410 | 0.05 | 0.37 | 0.00 | 3.00 |
| S1FDADLIV | 15288 | 0.08 | 0.63 | 0.00 | 5.00 |
| S2FDADLIV | 16006 | 0.04 | 0.35 | 0.00 | 3.00 |
| R1LIVPAR | 17474 | 0.44 | 0.67 | 0.00 | 2.00 |
| R2LIVPAR | 18364 | 0.42 | 0.66 | 0.00 | 2.00 |
| R3LIVPAR | 21058 | 0.30 | 0.58 | 0.00 | 2.00 |
| R4LIVPAR | 19383 | 0.39 | 0.64 | 0.00 | 2.00 |
| S1LIVPAR | 15244 | 0.47 | 0.68 | 0.00 | 2.00 |
| S2LIVPAR | 15971 | 0.45 | 0.68 | 0.00 | 2.00 |
| S3LIVPAR | 18308 | 0.32 | 0.60 | 0.00 | 2.00 |
| S4LIVPAR | 16603 | 0.42 | 0.66 | 0.00 | 2.00 |
| R1MOMAGE | 14986 | 72.35 | 14.76 | 11.00 | 116.00 |
| R2MOMAGE | 14749 | 72.85 | 14.49 | 11.00 | 116.00 |
| R3MOMAGE | 14435 | 73.53 | 14.70 | 12.00 | 116.00 |
| R4MOMAGE | 17383 | 73.16 | 14.81 | 11.00 | 118.00 |
| S1MOMAGE | 13198 | 72.67 | 14.37 | 11.00 | 116.00 |
| S2MOMAGE | 12658 | 73.08 | 14.19 | 11.00 | 116.00 |
| S3MOMAGE | 12291 | 73.79 | 14.39 | 12.00 | 116.00 |
| S4MOMAGE | 6249 | 74.69 | 13.58 | 12.00 | 118.00 |
| R1DADAGE | 14686 | 69.91 | 14.91 | 11.00 | 111.00 |
| R2DADAGE | 14409 | 70.26 | 14.72 | 11.00 | 113.00 |
| R3DADAGE | 14082 | 70.83 | 14.82 | 11.00 | 115.00 |
| R4DADAGE | 16930 | 70.64 | 14.97 | 11.00 | 118.00 |
| S1DADAGE | 12969 | 70.29 | 14.72 | 11.00 | 111.00 |
| S2DADAGE | 12397 | 70.72 | 14.44 | 11.00 | 113.00 |
| S3DADAGE | 11974 | 71.22 | 14.61 | 11.00 | 115.00 |
| S4DADAGE | 5806 | 72.77 | 14.23 | 11.00 | 118.00 |

Categorical Variable Codes

| Value--------------------------------- | R1MOMLIV | R2MOMLIV | R3MOMLIV | R4MOMLIV |
| :---: | :---: | :---: | :---: | :---: |
| .m:missing | 169 | 244 | 38 | 350 |
| 0. no | 12340 | 13473 | 17031 | 14683 |
| 1.yes | 5199 | 4895 | 4028 | 4783 |
| Value- | S1MOMLIV | S2MOMLIV | S3MOMLIV | S4MOMLIV |
| .m:missing | 150 | 238 | 66 | 226 |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| 0. no | 10491 | 11379 | 14577 | 12219 |
| 1.yes | 4810 | 4594 | 3735 | 4445 |
| Value-- | R1FMOMLIV | R2FMOMLIV |  |  |
| 0. No dispute | 17265 | 18096 |  |  |
| 2.Disp last iw N -> Y, still alive this |  | 68 |  |  |
| 3. Disp last iw N -> y, Died this wave |  | 204 |  |  |
| 5.Disp aft, N -> Y | 274 |  |  |  |
| Value--------------------------------- | S1FMOMLIV | S2FMOMLIV |  |  |
| 0. No dispute | 15087 | 15761 |  |  |
| 2. Disp last iw N -> Y, still alive this |  | 62 |  |  |
| 3.Disp last iw N -> y, Died this wave |  | 150 |  |  |
| 5.Disp aft, N -> Y | 214 |  |  |  |
| Value-------------------------------- | R1DADLIV | R2DADLIV | R3DADLIV | R4DADLIV |
| .m:missing | 187 | 202 | 34 | 385 |
| 0. no | 14457 | 15674 | 18859 | 16667 |
| 1.yes | 3064 | 2736 | 2204 | 2764 |
| Value | S1DADLIV | S2DADLIV | S3DADLIV | S4DADLIV |
| .m:missing | 164 | 205 | 65 | 250 |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| $0 . \mathrm{no}$ | 12436 | 13395 | 16227 | 14019 |
| 1.yes | 2852 | 2611 | 2086 | 2621 |
| Value--------------------------------- | R1FDADLIV | R2FDADLIV |  |  |
| 0. No dispute | 17207 | 18097 |  |  |
| 2.Disp last iw N -> Y, still alive this |  | 45 |  |  |
| 3. Disp last iw N -> y, Died this wave |  | 268 |  |  |
| 5.Disp aft, N -> Y | 314 |  |  |  |
| Value--------------------------------- | S1FDADLIV | S2FDADLIV |  |  |
| 0. No dispute | 15045 | 15763 |  |  |
| 2. Disp last iw N -> Y, still alive this |  | 39 |  |  |
| 3. Disp last iw N -> y, Died this wave |  | 204 |  |  |
| 5.Disp aft, N -> Y | 243 |  |  |  |

## How Constructed:

In CHARLS, the family respondent is asked about the mortality of both his or her own mother and father and their spouse's mother and father. The family respondent can be identified using RwFAMR.

RwMOMLIV indicates whether the respondent's mother is alive. RWMOMLIV is assigned 0 if the mother is deceased. RwMOMLIV is assigned 1 if the mother is alive. Don't know, refused, and missing are assigned special missing values (.d), (.r), and (.m), respectively. RwMOMLIV is coded as blank missing (.) if the family respondent did not respond to this wave.

RwDADLIV indicates whether the respondent's father is alive. RwDADLIV is assigned 0 if the father is deceased. RwDADLIV is assigned 1 if the father is alive. Don't know, refused, and missing are assigned special missing values (.d), (.r), and (.m), respectively. RwDADLIV is coded as blank missing (.) if the family respondent did not respond to this wave.

SwMOMLIV and SwDADLIV indicate whether the respondent's spouse's mother and father, respectively, are still alive. In addition to the special missing values used in RwMOMLIV and RwDADLIV, SwMOMLIV and SwDADLIV employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

RWFMOMLIV indicates whether the respondent's mother's living status is disputed at the current interview or a later interview. At Wave 2, respondents who previously were recorded as having a mother that died are allowed to dispute the response. If the respondent disputes the previous response of their mother's mortality, they are then asked whether their mother is still alive. The codes for this flag variables is: $0 . n o$ dispute and no change; 2.disputes previous record that the parent was dead, now reports they were alive in the previous wave and that they are still alive currently - prior wave reset to alive, current wave set to alive; 3.disputes previous record that the parent was dead, now reports they were alive in the previous wave but that they have died in the time since the previous wave - prior wave reset to alive, current wave set to dead; 5.dispute of preloaded condition at a later wave has changed this wave's report from dead to alive.

RwFDADLIV indicates whether the respondent's father's living status is disputed at the current interview or a later interview. At Wave 2, respondents who previously were recorded as having a father that died are allowed to dispute the response. If the respondent disputes the previous response of their father's mortality, they are then asked whether their father is still alive. The codes for this flag variables is: 0.no dispute and no change; 2.disputes previous record that the parent was dead, now reports they were alive in the previous wave and that they are still alive currently - prior wave reset to alive, current wave set to alive; 3.disputes previous record that the parent was dead, now reports they were alive in the previous wave but that they have died in the time since the previous wave - prior wave reset to alive, current wave set to dead; 5.dispute of preloaded condition at a later wave has changed this wave's report from dead to alive.

Please note that there are a number of cases starting at Wave 3 in which the respondent reports the parent was deceased last wave, but alive the current wave. Starting at Wave 3, the questionnaire does not correct for such differences, as Wave 2 does.

SwFMOMLIV and SwFDADLIV indicate whether living status of the respondent's spouse's mother and father, respectively, is disputed at the current interview or a later interview. In addition to the special missing values used in RwFMOMLIV and RwFDADLIV, SwFMOMLIV and SwFDADLIV employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

RWLIVPAR is the number of living parents of the respondent. RWLIVPAR is derived by summing RwMOMLIV and RwDADLIV. If either RwMOMLIV or RwDADLIV is missing, RwLIVPAR is set as missing. Don't know, refused, and missing are assigned special missing values (.d), (.r), and (.m), respectively. RWLIVPAR is coded as blank missing (.) if the family respondent did not respond to this wave.

SwLIVPAR is the number of living parents of the respondent's spouse. SwLIVPAR is derived by summing SwMOMLIV and SwDADLIV. If either SwMOMLIV or SwDADLIV is missing, SwLIVPAR is missing. In addition to the special missing values used in RwLIVPAR, SWLIVPAR employs two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwMOMAGE indicates the current age of the respondent's mother if living or the age at death if deceased. Special missing code (.i) is assigned if the age reported is younger than 10 or older than 120, if the year of death is earlier or equal to the birth year, or if the year of death is later than the interview year. Don't know, refused, and missing are assigned special missing values (.d), (.r), and (.m), respectively. RwMOMAGE is coded as blank missing (.) if the family respondent did not respond to this wave.

RwDADAGE indicates the current age of the respondent's father if living or the age at death if deceased. Special missing code (.i) is assigned if the age reported is younger than 10 or older than 120, if the year of death is earlier or equal to the birth year, or if the year of death is later than the interview year. Don't know, refused, and missing are assigned special missing values (.d), (.r), and (.m), respectively. RwDADAGE is coded as blank missing (.) if the family respondent did not respond to this wave.

SwMOMAGE and SwDADAGE indicate the current age of the respondent's spouse's mother and father, respectively, if living or the age at death if deceased. In addition to the special missing values used in RwMOMAGE and RwDADAGE, SwMOMAGE and SwDADAGE employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

At Wave 3, questions regarding parent information are specified for biological parents, stepparents, and adoptive parents. Wave 3 is coded to prioritize responses for biological parents,

Section G: Family Structure
adoptive parents, and stepparents, in that order. Starting at Wave 4, questions regarding parent information are specified for biological parents and adoptive parents. Wave 4 is coded to prioritize responses for biological parents and adoptive parents, in that order.

## Cross Wave Differences in CHARLS

At Wave 2, the respondent is asked to verify whether the parental mortality they reported in previous wave is correct or not. If the information is incorrect, the respondent disputes and reports the correct information. Starting at Wave 3, the respondent is no longer asked to verify whether the parental mortality they reported in the previous wave is correct or not.

At Waves 1 and 2, respondents report age whether a parent is alive or not, making note of parental type only after the question is asked. At Wave 3, family respondents report parental age and mortality for biological parents, stepparents, and adoptive parents. Starting at Wave 4, family respondents report parental age and mortality for biological parents and adoptive parents.

In the current release of the CHARLS data there is a high number of individuals with missing information regarding parental age at Waves 1 to 4.

## Differences with the RAND HRS/Harmonized HRS

There are no dispute variables for parents living status in the RAND HRS.

## CHARLS Variables Used:

Wave 1:

| A003_1_10_ | Year |
| :---: | :---: |
| A003_1_11_ | Year |
| A003_1_12 | Year |
| A003_1_13 | Year |
| A003_1_14_ | Year |
| A003_1_15 | Year |
| A003_1_16_ | Year |
| A003_1_1 | Year |
| A003_1_2 | Year |
| A003_1_3 | Year |
| A003_1_4_ | Year |
| A003_1_5_ | Year |
| A003_1_6_ | Year |
| A003_1_7_ | Year |
| A003_1_8_ | Year |
| A003_1_9_ | Year |
| A006_10 | Relationship to FamilyR |
| A006_11 | Relationship to FamilyR |
| A006_12 | Relationship to FamilyR |
| A006_13 | Relationship to FamilyR |
| A006_14 | Relationship to FamilyR |
| A006_15_ | Relationship to FamilyR |
| A006_16 | Relationship to FamilyR |
| A006_1 | Relationship to FamilyR |
| A006_2 | Relationship to FamilyR |
| A006_3 | Relationship to FamilyR |
| A006_4_ | Relationship to FamilyR |
| A006_5_ | Relationship to FamilyR |
| A006_6_ | Relationship to FamilyR |
| A006_7_ | Relationship to FamilyR |
| A006_8_ | Relationship to FamilyR |
| A006_9 | Relationship to FamilyR |
| CA001_1 | STILL LIVING |
| CA001_2 | STILL LIVING |
| CA001_3 | STILL LIVING |
| CA001_4_ | STILL LIVING |
| CA007_1 | THE BIRTH YEAR OF YOUR FATHER |
| CA007_2 | THE BIRTH YEAR OF YOUR FATHER |
| CA007_3 | THE BIRTH YEAR OF YOUR FATHER |
| CA007_4_ | THE BIRTH YEAR OF YOUR FATHER |
| CA008_1_1_ | which year pass away |
| CA008_1_2_ | which year pass away |


| CA008_1_3_ | which year pass away |
| :--- | :--- |
| CA008_1_4- | which year pass away |
| CA008_2_1- | age pass away |
| CA008_2_2- | age pass away |
| CA008_2_3_- | age pass away |
| CA008_2_4- | age pass away |

Wave 2:
A003_1_10_
A003_1_11_
A003_1_12_
A003_1_13_
A003_1_14_
A003_1_15_
A003_1_16_
A003_1_1_
A003_1_2
A003_1_3_
A003_1_4_
A003_1_5_
A003_1_6_
A003_1_7_
A003_1_8_
A003_1_9_
A006_10_
A006_11
A006_12_
A006_13
A006_14_
A006_15_
A006_16_
A006_1_
A006_2_
A006_3_
A006_4_
A006_5_
A006_6_
A006_7-
A006_8_
A006_9_
CA000_W2_1_1_
CA000_W2_1_2
CA000_W2_1_3_
CA000_W2_1_4_
CA001_1
CA001_2
CA001_3-
CA001_4_
CA007_1_
CA007_2
CA007_3
CA007_4
CA008_1_1_
CA008_1_2
CA008_1_3_
CA008_1_4-
CA008_2_1_
CA008_2_2_
CA008_2_3_
CA008_2_4-
ZA003_1_1
Life History:
A11A_3
A11A_4_1
A11A_4_2
A11B_3
A11B_4_1
A12A_3
A12A_4_1
A12A_4_2
which year pass away
which year pass away
away
age pass away
age pass away
Birth Year of Household Member Birth Year of Household Member Birth Year of Household Member Birth Year of Household Member Birth Year of Household Member Birth Year of Household Member Birth Year of Household Member Birth Year of Household Member Birth Year of Household Member Birth Year of Household Member Birth Year of Household Member Birth Year of Household Member Birth Year of Household Member
Birth Year of Household Member
Birth Year of Household Member
Birth Year of Household Member
Relationship to You
Relationship to You
Relationship to You
Relationship to You
Relationship to You
Relationship to You
Relationship to You
Relationship to You
Relationship to You
Relationship to You
Relationship to You
Relationship to You
Relationship to You
Relationship to You
Relationship to You
Relationship to You
Was Your Father Dead at Last Wave
Was Your Mother Dead at Last Wave
Was Your Father-in-law Dead at Last Wave
Was Your Mother-in-law Dead at Last Wave
Is Your Father Living
Is Your Mother Living
Is Your Father-in-law Living
Is Your Mother-in-law Living
Birth Year of Father
Birth Year of Mother
Birth Year of Father-in-law
Birth Year of Mother-in-law
Which Year Pass Away
Which Year Pass Away
Which Year Pass Away
Which Year Pass Away
How Old Pass Away
How Old Pass Away
How Old Pass Away
How Old Pass Away
Birth Year of Household Member
Is Step Father Living
Passed Away Year
Passed Away Age
Is Step Mother Living
Passed Away Year
Is Step Father Living
Passed Away Year
Passed Away Age
A12B_3
A12B_4_1
A12B_4_2
A1A
A1B
A2A_1
A2A_1
A2B_1
A2B_2
A5A
A5B
A5D
A5F

A5F
Wave 3:
A001_W3_0S1
A001_W3_0S10
A001_W3_0S11
A001_W3_0S12
A001_W3_0S2
A001_W3_0S3
A001 W3 0S4
A001_W3_0S5
A001_W3_0S6
A001_W3_0S7
A001_W3_0S8
A001_W3_0S9
A006_10
A006_1_
A006_2_
A006_3_
A006_4_
A006_5
A006_6_
A006_7_
A006_8_
A006_9_
CA000_W3_1_1_
CA000_W3_1_2
CA000_W3_2_1_
CA000_W3_2_2
CA000_W3_3_1_1_
CA000_W3_3_1_2
CA000_W3_3_2_1
CA000_W3_3_2_2
CA001_W3_1_1_
CA001_W3_1_2
CA001_W3_2_1_
CA001_W3_2_2_
CA001_W3_3_2_1
CA001_W3_3_2_2
CA004_W3_2_1_
CA004_W3_2_2
CA004_W3_3_1_
CA004_W3_3_2_
CA005_W3_2_1_
CA005_W3_2_2_
CA005_W3_3_1_
CA005_W3_3_2_
CA006_W3_2_1_
CA006_W3_2_2_
CA006_W3_3_1_
CA006 W3_3_2
CA007_W3_2_1_
CA007_W3_2_2_
CA007_W3_3_1_
CA007_W3_3_2_
CA016_10_
CA016_11
CA016_12

Is Step Mother Living
Passed Away Year
Passed Away Age
Is Your Biological Mother Living
Is Biological Father Living
Pass Away Year
Pass Away Year
When did she pass away? \$Answer2\$ year \$Answer3\$ month[IWER: Ma When did she pass away? \$Answer2\$ year \$Answer3\$ month[IWER: Ma Biological Mother's Birth Year
Birth Year of Biological Father
Birth Year of Step Mother
Birth Year of Step Father
Which Parents
Which Parents
Which Parents
Which Parents
Which Parents
Which Parents
Which Parents
Which Parents
Which Parents
Which Parents
Which Parents
Which Parents
Relationship with 10th other Member
Relationship with 1th other Member
Relationship with 2th other Member
Relationship with 3th other Member
Relationship with 4th other Member
Relationship with 5th other Member
Relationship with 6th other Member
Relationship with 7th other Member
Relationship with 8th other Member
Relationship with 9th other Member
Birth Year of R's Biological Father
Birth Year of Spouse's Biological Father
R's Biological Father Is Still Alive
Spouse's Biological Father Is Still Alive
The Year R's Biological Father Passed Away
The Year Spouse's Biological Father Passed Away
The Age at Which R's Biological Father Passed Away
The Age at Which Spouse's Biological Father Passed Away
Birth Year of R's Biological Mother
Birth Year of Spouse's Biological Mother
R's Biological Mother is Still Alive
Spouse's Biological Mother is Still Alive
The Age at Which R's Biological Mother Passed Away
The Age at Which Spouse's Biological Mother Passed Away
R's Stepfather Is Still Living
Spouse's Stepfather Is Still Living
Birth Year of R's Stepfather
Birth Year of Spouse's Stepfather
R's Stepmother Is Still Living
Spouse's Stepmother is Still Living
Birth Year of R's Stepmother
Birth Year of Spouse's Stepmother
R's Adopted Father Is Still Living
Spouse's Adopted Father Is Still Living
Birth Year of R's Adopted Father
Birth Year of Spouse's Adopted Father
R's Adopted Mother Is Still Living
Spouse's Adopted Mother Is Still Living
Birth Year of R's Adopted Mother
Birth Year of Spouse's Adopted Mother
The Place Where Spouse's Stepmother Normally Live
The Place Where Spouse's Adopted Father Normally Live
The Place Where Spouse's Adopted Mother Normally Live
CA016_1_-
CA016_2_-
CA016_3_-
CA016_4-
CA016_5_-
CA016_6_-
CA016_-_-
CA016_8_-
CA016_9_-
CD001_10_S3
CD001_11_S3
CD001_12_S3
CD001_1_S3
CD001_2_S3
CD001_3_S3
CD001_4_S3
CD001_5_S3
CD001_6_S3
CD001_7_S3
CD001_8_S3
CD001_9_S3
ZCA001_1-
ZCA001_2-
ZCA001_7-
ZCA001_8_

Wave 4:
A006_10_
A006_1_
A006_2_
A006_3_
A006_4_
A006 5
A006_6_
A006_7_
A006_8
A006_9_
CA000_W3_3_1_1_ CA000_W3_3_1_2 CA000_W3_3_2_1_ CA000_W3_3_2_2 CA000_W4_1_1_
CA001_W3_3_1_1_ CA001_W3_3_1_2 CA001_W3_3_2_1
CA001_W3_3_2_2_ CA001_W4_1_1_ CA016_1 CA016_2 CA016_3
CA016_4
CA016_5
CA016_6
CA016_7
CA016 8
CD001_W4_1
CD001_W4_2
CD001_W4_3_
CD001_W4_4_
CD001_W4_5
CD001_W4_6
CD001_W4_7_
CD001_W4_8
XPARALIVE_1_
XPARALIVE_2_
XPARALIVE_3_
XPARALIVE_4_
XPARALIVE_5_
XPARALIVE_6_
XPARALIVE_7_

The Place Where R's Biological Father Normally Live The Place Where R's Biological Mother Normally Live The Place Where R's Stepfather Normally Live The Place Where R's Stepmother Normally Live The Place Where R's Adopted Father Normally Live The Place Where R's Adopted Mother Normally Live The Place Where Spouse's Biological Father Normally Live The Place Where Spouse's Biological Mother Normally Live The Place Where Spouse's Stepfather Normally Live Whom Does R's Stepfather Live With Whom Does R's Stepfather Live With Whom Does R's Stepfather Live With Whom Does R's Stepfather Live With Whom Does R's Stepfather Live With Whom Does R's Stepfather Live With Whom Does R's Stepfather Live With Whom Does R's Stepfather Live With Whom Does R's Stepfather Live With Whom Does R's Stepfather Live With Whom Does R's Stepfather Live With Whom Does R's Stepfather Live With R's Biological Father Was Not Living R's Biological Mother Was Not Living Spouse's Biological Father Was Not Living Spouse's Biological Mother Was Not Living

Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
When did Biological Father Die
When did Biological Father Die
The Age of Biological Father When He Died
The Age of Biological Father When He Died
Biological Father was Born in [ZparBirth[1]]
When did Biological Mother Die
When did Biological Mother Die
The Age of Biological Mother When He Died
The Age of Biological Mother When He Died
Biological Mother was Born in [ZparBirth[2]]
Where is [ParType[1]] Living Regularly
Where is [ParType[2]] Living Regularly
Where is [ParType[3]] Living Regularly
Where is [ParType[4]] Living Regularly
Where is [ParType[5]] Living Regularly
Where is [ParType[6]] Living Regularly
Where is [ParType[7]] Living Regularly
Where is [ParType[8]] Living Regularly
Who Live with XConParName[1]
Who Live with XConParName[2]
Who Live with XConParName[3]
Who Live with XConParName[4]
Who Live with XConParName[5]
Who Live with XConParName[6]
Who Live with XConParName[7]
Who Live with XConParName[8]
Whether Parent[1] is Alive
Whether Parent[2] is Alive
Whether Parent[3] is Alive
Whether Parent[4] is Alive
Whether Parent[5] is Alive
Whether Parent[6] is Alive
Whether Parent[7] is Alive

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```
XPARALIVE_8_
XPARBIRTH_1_
XPARBIRTH_2_
XPARBIRTH_3_
XPARBIRTH_4_
XPARBIRTH_5_
XPARBIRTH_6_
XPARBIRTH_7_
XPARBIRTH_8_
ZPARBIRTH_1_
ZPARBIRTH_2-
ZPARBIRTH_3_
ZPARBIRTH_4_
ZPARDYEAR_1_
ZPARDYEAR_2_
Whether Parent[8] is Alive
Parent[1]'s Birth Year
Parent[2]'s Birth Year
Parent[3]'s Birth Year
Parent[4]'s Birth Year
Parent[5]'s Birth Year
Parent[6]'s Birth Year
Parent[7]'s Birth Year
Parent[8]'s Birth Year
ZParBirth[1]
ZParBirth[2]
zParBirth[3]
ZParBirth[4]
ZParDYear[1]
ZParDYear[2]
```


## Parental SES: Education

| Wave Variable | Label | Type |
| :--- | :--- | :--- |
| 1 | RAMEDUC_C | rameduc_c:r mother's education |
| 1 | S1MEDUC_C | s1meduc_c:w1 s mother's education |
| 2 | S2MEDUC_C | s2meduc_c:w2 s mother's education |
| 3 | S3MEDUC_C | s3meduc_c:w3 s mother's education |
| 4 | S4MEDUC_C | s4meduc_c:w4 s mother's education |
| 1 | RAFEDUC_C | rafeduc_c:r father's education |
|  | Categ |  |
| 1 | S1FEDUC_C | s1feduc_c:w1 s father's education |
| 2 | S2FEDUC_C | s2feduc_c:w2 s father's education |
| 3 | S3FEDUC_C | s3feduc_c:w3 s father's education |
| 4 | S4FEDUC_C | s4feduc_c:w4 s father's education |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| RAMEDUC_C | 24508 | 1.43 | 1.11 | 1.00 | 11.00 |
| S1MEDUC_C | 14421 | 1.28 | 0.90 | 1.00 | 9.00 |
| S2MEDUC_C | 14808 | 1.33 | 1.00 | 1.00 | 11.00 |
| S3MEDUC_C | 15519 | 1.38 | 1.04 | 1.00 | 9.00 |
| S4MEDUC_C | 16792 | 1.49 | 1.17 | 1.00 | 11.00 |
| RAFEDUC_C | 24221 | 2.21 | 1.69 | 1.00 | 11.00 |
| S1FEDUC_C | 14199 | 1.93 | 1.51 | 1.00 | 10.00 |
| S2FEDUC_C | 14236 | 2.02 | 1.57 | 1.00 | 10.00 |
| S3FEDUC_C | 14988 | 2.15 | 1.63 | 1.00 | 9.00 |
| S4FEDUC_C | 16776 | 2.30 | 1.71 | 1.00 | 11.00 |

## Categorical Variable Codes

|  |  |
| :---: | :---: |
|  | .d:dk |
| .m:missing |  |
|  | 1.No formal education (illiterate) |
| 2. Did not finish primary school but capa\| |  |
|  | 3.Sishu |
| 4.Elementary school |  |
| 5.Middle school |  |
| 6. High school |  |
| 7.Vocational school |  |
| 8.Two/Three Year College/Associate degre\| |  |
| 9.Four Year College/Bachelor's degree \| |  |
| 11.Post-graduate(PhD) \| |  |
| Value |  |
| .d:dk |  |
| .m:missing |  |
| .r:refuse |  |
| .u:unmar |  |
| 1.No formal education (illiterate) |  |
| 2. Did not finish primary school but capa 3.Sishu |  |
|  |  |
| 4.Elementary school |  |
| 5.Middle school |  |
| 6. High school |  |
| 7.Vocational school |  |
|  | 8.Two/Three Year College/Associate degre |

RAMEDUC_C
164
914
20353
1527
285
1543
488
169
98
13
30
2

S1MEDUC_C
504
519
4260
12797

12797

## 43

Type
Categ
Categ
Categ
Categ
Categ
Categ
Categ
Categ
Categ

| S2MEDUC_C | S3MEDUC_C | S4MEDUC_C |
| ---: | ---: | ---: |
| 322 | 197 | 3 |
| 1072 | 2641 | 88 |
| 1 | 1 |  |
| 2409 | 2739 | 2933 |
| 12833 | 13119 | 13499 |
| 749 | 888 | 1206 |
| 170 | 190 | 181 |
| 681 | 905 | 1300 |
| 224 | 256 | 382 |
| 83 | 91 | 129 |
| 42 | 50 | 68 |
| 9 | 4 | 13 |


| Section G: Family Structure |  |  |  | 421 |
| :---: | :---: | :---: | :---: | :---: |
| 9.Four Year College/Bachelor's degree | 8 | 16 | 16 | 13 |
| 11. Post-graduate(PhD) |  | 1 |  | 1 |
| Value----------- | RAFEDUC_C |  |  |  |
| . d : dk | 306 |  |  |  |
| .m:missing | 1058 |  |  |  |
| .r:refuse | 1 |  |  |  |
| 1.No formal education (illiterate) | 13209 |  |  |  |
| 2.Did not finish primary school but capa\| | 3151 |  |  |  |
| 3.Sishu | 2146 |  |  |  |
| 4.Elementary school | 3216 |  |  |  |
| 5.Middle school | 1382 |  |  |  |
| 6. High school | 507 |  |  |  |
| 7.Vocational school | 311 |  |  |  |
| 8.Two/Three Year College/Associate degre\| | 98 |  |  |  |
| 9.Four Year College/Bachelor's degree | 197 |  |  |  |
| 10.Post-graduate(Master) | 3 |  |  |  |
| 11. Post-graduate(PhD) | 1 |  |  |  |
| Value-------------------------------- | S1FEDUC_C | S2FEDUC_C | S3FEDUC_C | S4FEDUC_C |
| .d:dk | 947 | 671 | 403 | 8 |
| .m:missing | 298 | 1294 | 2964 | 98 |
| .r:refuse | 4 |  |  |  |
| .u:unmar | 2260 | 2411 | 2742 | 2934 |
| 1.No formal education (illiterate) | 8929 | 8548 | 8463 | 8653 |
| 2.Did not finish primary school but capa\| | 1626 | 1791 | 1830 | 2430 |
| 3.Sishu | 1206 | 1154 | 1316 | 1235 |
| 4.Elementary school | 1455 | 1616 | 1945 | 2500 |
| 5.Middle school | 529 | 601 | 822 | 1135 |
| 6. High school | 209 | 247 | 295 | 408 |
| 7.Vocational school | 136 | 151 | 176 | 227 |
| 8.Two/Three Year College/Associate degre\| | 43 | 50 | 55 | 73 |
| 9.Four Year College/Bachelor's degree \| | 65 | 77 | 86 | 113 |
| 10.Post-graduate(Master) | 1 | 1 |  | 1 |
| 11.Post-graduate(PhD) |  |  |  | 1 |

## How Constructed:

In CHARLS, the family respondent is asked parental education for both his or her own mother and father and their spouse's mother and father. The family respondent can be identified using RwFAMR.

At Wave 1, respondents are asked to report the highest level of education completed by their parents if their parent does not co-reside with the respondent.

At Wave 2, respondents are asked to report the highest level of education completed by their parents if they are new respondents or if this information was not reported at the previous interview.

At the CHARLS Life History survey, respondents are asked to report the highest level of education completed by their biological parents and adoptive parents or stepparents if their adoptive parents or stepparents spent the most time raising the respondent before the respondent was age 17.

At Wave 3, respondents are asked to report the highest level of education completed by their alive biological parents, adoptive parents, and stepparents.

At Wave 4, re-interview respondents are read each of their answers to highest level of education completed by each alive or deceased biological parent and alive adoptive parent in the last interview. The respondent is then asked whether this answer is correct. If the answer is not correct or if the respondent is new to CHARLS, the respondent is asked to report the highest level of education completed by their alive or deceased biological parents and alive adoptive parents.

RAMEDUC_C indicates the highest level of education completed by the respondent's mother. RAFEDUC_C indicates the highest level of education completed by respondent's father. RAMEDUC_C and RAFEDUC_C are derived to make use of the most recently reported parental education information.

RAMEDUC_C and RAFEDUC_C are coded as follows: 1.No formal education (illiterate), 2.Did not finish primary school but capable of reading and/or writing, 3.Sishu, 4.Elementary school, 5.Middle school, 6.High school, 7.Vocational school, 8.Two/Three Year College/Associate degree, 9.Four Years

College/Bachelor's Degree, 10.Post-graduate (Master) and 11.Post-graduate (PhD). At Wave 3 and the Life History survey, RAMEDUC_C and RAFEDUC_C are coded to prioritize biological parents, adoptive parents, and stepparents, in that order. At Wave 4, RAMEDUC_C and RAFEDUC_C are coded to prioritize biological parents and adoptive parents, in that order. Don't know, refused, and missing are assigned special missing values (.d), (.r), and (.m), respectively. RwMEDUC_C and RwFEDUC_C are coded as blank missing (.) if the family respondent who did not respond to this wave.

SwMEDUC_C and SWFEDUC_C indicate the highest level of education completed by respondent's spouse's mother and father, respectively. In addition to the special missing values used in RAMEDUC_C and RAFEDUC_C, SwMEDUC_C and SwFEDUC_C employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Wave 1, respondents are asked to report the highest level of education completed by their parents if their parent does not co-reside with the respondent.

At Wave 2, respondents are asked to report the highest level of education completed by their parents if they are new respondents or if this information was not reported at the previous interview.

At the CHARLS Life History survey, respondents are asked to report the highest level of education completed by their biological parents and adoptive parents or stepparents if their adoptive parents or stepparents spent the most time raising the respondent before the respondent was age 17.

At Wave 3, respondents are asked to report the highest level of education completed by their alive biological parents, adoptive parents, and stepparents.

At Wave 4, re-interview respondents are read each of their answers to highest level of education completed by each alive or deceased biological parent and alive adoptive parent in the last interview. The respondent is then asked whether this answer is correct. If the answer is not correct or if the respondent is new to CHARLS, the respondent is asked to report the highest level of education completed by their alive or deceased biological parents and alive adoptive parents.

## Differences with the RAND HRS/Harmonized HRS

The highest level of education completed by each parent is asked with different categories between the HRS and CHARLS. As such, the Harmonized HRS includes RAMOMEDUCL, RADADEDUCL, RAMOMEDUC8, and RADADEDUC8, which indicate the respondent's parents' harmonized level of education with 3 categories and a binary variable indicating whether they completed 8 or more years of education. The Harmonized CHARLS includes RAMEDUC_C and RAFEDUC_C, which indicate the respondent's parents' highest level of education using 11 categories.

## CHARLS Variables Used:

Wave 1:
CA009_1_
CA009_2
CA009_3
CA009_4_
Wave 2:
CA009_1_
CA009_2
CA009_3_
CA009_4_
Life History:
A6A
A6B
A6C
A6D
A6E
A6F
Wave 3:
CA009_10_ CA009_11

THE HIGHEST LEVEL OF EDUCATION
THE HIGHEST LEVEL OF EDUCATION
the highest level of education
THE HIGHEST LEVEL OF EDUCATION

[^1]CA009_1_-
CA009_2_-
CA009_3--
CA009_4-
CA009_5_-
CA009_6_-
CA009_7-
CA009_8_-
CA009_9_ Wave 4:

CA009_1_
CA009_2
CA009_3_
CA009_4_
CA009_5_
CA009_6_
CA009_7_
CA009_8_
CA009_W4_1
CA009_W4_2
CA009_W4_3
CA009_W4_4_
CA009_W4_5_
CA009_W4_6
CA009_W4_7_
CA009_W4_8_
ZPAREDU_1_
ZPAREDU_2
ZPAREDU_3_
ZPAREDU_4_-
ZPAREDU_5
ZPAREDU_6
ZPAREDU_7-
ZPAREDU_8_

R's Biological Father's Highest Level of Education
R's Biological Mother's Highest Level of Education
R's Stepfather's Highest Level of Education
R's Stepmother's Highest Level of Education
R's Adopted Father's Highest Level of Education R's Adopted Mother's Highest Level of Education Spouse's Biological Father's Highest Level of Education Spouse's Biological Mother's Highest Level of Education Spouse's Stepfather's Highest Level of Education
[ParType[1]]'s Highest Degree [ParType[2]]'s Highest Degree
[ParType[3]]'s Highest Degree
[ParType[4]]'s Highest Degree
[ParType[5]]'s Highest Degree
[ParType[6]]'s Highest Degree
[ParType[7]]'s Highest Degree
[ParType[8]]'s Highest Degree
[ParType[1]]'s Highest Degree is [ZParEdu[1]]
[ParType[2]]'s Highest Degree is [ZParEdu[2]]
[ParType[3]]'s Highest Degree is [ZParEdu[3]]
[ParType[4]]'s Highest Degree is [ZParEdu[4]]
[ParType[5]]'s Highest Degree is [ZParEdu[5]]
[ParType[6]]'s Highest Degree is [ZParEdu[6]]
[ParType[7]]'s Highest Degree is [ZParEdu[7]]
[ParType[8]]'s Highest Degree is [ZParEdu[8]]
ZParEdu[1]
ZParEdu[2]
ZParEdu[3]
ZParEdu[4]
ZParEdu[5]
ZParEdu[6]
ZParEdu[7]
ZParEdu[8]

## Parental SES: Harmonized Education

| Wave Variable | Label | Type |
| :--- | :--- | :--- |
| 1 | RAMOMEDUCL | ramomeducl:r mother's harmonized education levels |

## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| RAMOMEDUCL | 24508 | 1.01 | 0.13 | 1.00 | 3.00 |
| S1MOMEDUCL | 14421 | 1.01 | 0.10 | 1.00 | 3.00 |
| S2MOMEDUCL | 14808 | 1.01 | 0.12 | 1.00 | 3.00 |
| S3MOMEDUCL | 15519 | 1.01 | 0.12 | 1.00 | 3.00 |
| S4MOMEDUCL | 16792 | 1.01 | 0.13 | 1.00 | 3.00 |
| RADADEDUCL | 24221 | 1.06 | 0.28 | 1.00 | 3.00 |
| S1DADEDUCL | 14199 | 1.04 | 0.23 | 1.00 | 3.00 |
| S2DADEDUCL | 14236 | 1.05 | 0.25 | 1.00 | 3.00 |
| S3DADEDUCL | 14988 | 1.05 | 0.26 | 1.00 | 3.00 |
| S4DADEDUCL | 16776 | 1.06 | 0.28 | 1.00 | 3.00 |

## Categorical Variable Codes

| Value | RAMOMEDUCL |
| :---: | :---: |
| .d:dk | 164 |
| .m:missing | 914 |
| 1.Less than lower secondary | 24196 |
| 2.upper secondary \& vocational training | 267 |
| 3.tertiary | 45 |




| $\begin{aligned} & \text { Value------ } \\ & \text {.d:dk } \\ & \text {.m:missing } \end{aligned}$ |  |
| :---: | :---: |
|  |  |

S1MOMEDUCL
504
519
4
2260
14311
98
12

RADADEDUCL
306
1058
1
23104
818
299

S1DADEDUCL
S2DADEDUCL
671

| S3DADEDUCL | S4DADEDUCL |
| ---: | ---: |
| 403 | 8 |


| .r:refuse | 4 |  |  |  |
| :--- | ---: | ---: | ---: | ---: |
| .u:unmar | 2260 | 2411 | 2742 | 1593 |
| 1.Less than lower secondary | 13745 | 13710 | 14376 | 471 |
| 2.upper secondary \& vocational training | 345 | 398 | 635 |  |
| 3.tertiary | 109 | 128 | 141 |  |

## How Constructed:

In CHARLS, the family respondent is asked parental education for both his or her own mother and father and their spouse's mother and father. The family respondent can be identified using RwFAMR.

At Wave 1, respondents are asked to report the highest level of education completed by their parents if their parent does not co-reside with the respondent.

At Wave 2, respondents are asked to report the highest level of education completed by their parents if they are new respondents or if this information was not reported at the previous interview.

At the CHARLS Life History survey, respondents are asked to report the highest level of education completed by their biological parents and adoptive parents or stepparents if their adoptive parents or stepparents spent the most time raising the respondent before the respondent was age 17.

At Wave 3, respondents are asked to report the highest level of education completed by their alive biological parents, adoptive parents, and stepparents.

At Wave 4, re-interview respondents are read each of their answers to highest level of education completed by each alive or deceased biological parent and alive adoptive parent in the last interview. The respondent is then asked whether this answer is correct. If the answer is not correct or if the respondent is new to CHARLS, the respondent is asked to report the highest level of education completed by their alive or deceased biological parents and alive adoptive parents.

RAMOMEDUCL indicates the highest level of education completed by the respondent's mother. RADADEDUCL indicates the highest level of education completed by respondent's father. RAMOMEDUCL and RADADEDUCL are coded according to a three-tier harmonized scale which we developed to compare education levels across countries. This Harmonized education scale is a simplified version of 1997 International Standard Classification of Education (ISCED-97) codes. For more information on ISCED codes, see www.uis.unesco.org and the OECD document entitled "Classifying Educational Programmes: Manual for ISCED-97 Implementation in OECD Countries, 1999 Edition". RAMOMEDUCL and RADADEDUCL are derived to make use of the most recently reported parental education information.

RAMOMEDUCL and RADADEDUCL are coded as follows: 1.Less than lower secondary education, 2.Upper secondary \& vocational training, and 3.Tertiary education. RAMOMEDUCL and RADADEDUCL are assigned 1 if the respondent reports an educational level of "No formal education (illiterate)", "Did not finish primary school but capable of reading and/or writing", "Sishu", "Elementary school", or "Middle school". RAMOMEDUCL and RADADEDUCL are assigned 2 if the respondent reports an education level of "High school" or "Vocational school". RAMOMEDUCL and RADADEDUCL are assigned 3 if the respondent reports an education level of "Two/Three Year College/Associate degree", "Four Years College/Bachelor's Degree, "Post-graduate (Master)", or "Post-graduate (PhD)". At Wave 3 and the Life History survey, RAMOMEDUCL and RADADEDUCL are coded to prioritize biological parents, adoptive parents, and stepparents, in that order. At Wave 4, RAMOMEDUCL and RADADEDUCL are coded to prioritize biological parents and adoptive parents, in that order. Don't know, refused, and missing are assigned special missing values (.d), (.r), and (.m), respectively. RwMOMEDUCL and RwDADEDUCL are coded as blank missing (.) if the family respondent who did not respond to this wave.

SwMOMEDUCL and SwDADEDUCL indicate the highest level of education completed by respondent's spouse's mother and father, respectively. In addition to the special missing values used in RAMOMEDUCL and RADADEDUCL, SwMOMEDUCL and SwDADEDUCL employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Wave 1, respondents are asked to report the highest level of education completed by their parents if their parent does not co-reside with the respondent.

At Wave 2, respondents are asked to report the highest level of education completed by their parents if they are new respondents or if this information was not reported at the previous interview.

At the CHARLS Life History survey, respondents are asked to report the highest level of education completed by their biological parents and adoptive parents or stepparents if their adoptive parents or stepparents spent the most time raising the respondent before the respondent was age 17.

At Wave 3, respondents are asked to report the highest level of education completed by their alive biological parents, adoptive parents, and stepparents.

At Wave 4, re-interview respondents are read each of their answers to highest level of education completed by each alive or deceased biological parent and alive adoptive parent in the last interview. The respondent is then asked whether this answer is correct. If the answer is not correct or if the respondent is new to CHARLS, the respondent is asked to report the highest level of education completed by their alive or deceased biological parents and alive adoptive parents.

## Differences with the RAND HRS/Harmonized HRS

CHARLS specifically asked for the highest level of education, not including adult education. HRS does not include any specific information about whether to include or not include adult education.

## CHARLS Variables Used:

Wave 1:

CA009_1_
CA009_2
CA009_3_
CA009_4_
Wave 2:
CA009_1_
CA009_2 CA009_3_ CA009_4_
Life History: A6A
A6B
A6C
A6D
A6E
A6F
Wave 3:
CA009_10_
CA009_11 CA009_12 CA009_1_ CA009_2 CA009_3_ CA009_4_ CA009_5 CA009_6_ CA009_7_ CA009_8 CA009_9_
Wave 4:
CA009_1_ CA009_2 CA009_3 CA009_4CA009_5_ CA009_6 CA009_7_ CA009_8 CA009_W4_1_ CA009_W4_2_ CA009_W4_3 CA009_W4_4_ CA009_W4_5_

THE HIGHEST LEVEL OF EDUCATION
THE HIGHEST LEVEL OF EDUCATION
the highest level of education
THE HIGHEST LEVEL OF EDUCATION
Father's Highest Level of Education
Mother's Highest Level of Education
Father-in-law's Highest Level of Education
Mother-in-law's Highest Level of Education
Education Level of Biological Mother
Education Level of Biological Father
Education Level of Adopted Mother
Education Level of Step Mother
Education Level of Adopted Father
Is your step mother/ adoptive mother living?
Spouse's Stepmother's Highest Level of Education
Spouse's Adopted Father's Highest Level of Education
Spouse's Adopted Mother's Highest Level of Education
R's Biological Father's Highest Level of Education
R's Biological Mother's Highest Level of Education
R's Stepfather's Highest Level of Education
R's Stepmother's Highest Level of Education
R's Adopted Father's Highest Level of Education
R's Adopted Mother's Highest Level of Education
Spouse's Biological Father's Highest Level of Education
Spouse's Biological Mother's Highest Level of Education
Spouse's Stepfather's Highest Level of Education
[ParType[1]]'s Highest Degree
[ParType[2]]'s Highest Degree
[ParType[3]]'s Highest Degree
[ParType[4]]'s Highest Degree
[ParType[5]]'s Highest Degree
[ParType[6]]'s Highest Degree
[ParType[7]]'s Highest Degree
[ParType[8]]'s Highest Degree
[ParType[1]]'s Highest Degree is [ZParEdu[1]]
[ParType[2]]'s Highest Degree is [ZParEdu[2]]
[ParType[3]]'s Highest Degree is [ZParEdu[3]]
[ParType[4]]'s Highest Degree is [ZParEdu[4]]
[ParType[5]]'s Highest Degree is [ZParEdu[5]]

Section G: Family Structure

| CA009_W4_6_- | [ParType[6]]'s Highest Degree is [ZParEdu[6]] |
| :--- | :--- |
| CA009_W4_7- | [ParType[7]]'s Highest Degree is [ZParEdu[7]] |
| CA009_W4_8_ | [ParType[8]]'s Highest Degree is [ZParEdu[8]] |
| ZPAREDU_1- | ZParEdu[1] |
| ZPAREDU_2- | ZParEdu[2] |
| ZPAREDU_3_ | ZParEdu[3] |
| ZPAREDU_4- | ZParEdu[4] |
| ZPAREDU_5- | ZParEdu[5] |
| ZPAREDU_6_ | ZParEdu[6] |
| ZPAREDU_7- | ZParEdu[7] |
| ZPAREDU_8_ | ZParEdu[8] |

## Parental SES: Occupation

| Wave | Variable | Label | Type |
| :---: | :---: | :---: | :---: |
| 1 | RAMOMOCCUP_C | ramomoccup_c:r mother's occupation before age 17 | Categ |
| 1 | S1MOMOCCUP_C | s1momoccup_c:w1 s mother's occupation before age 17 | Categ |
| 2 | S2MOMOCCUP_C | s2momoccup_c:w2 s mother's occupation before age 17 | Categ |
| 3 | S3MOMOCCUP_C | s3momoccup_c:w3 s mother's occupation before age 17 | Categ |
| 4 | S4MOMOCCUP_C | s4momoccup_c:w4 s mother's occupation before age 17 | Categ |
| 1 | RADADOCCUP_C | radadccup_c:r father's occupation before age 17 | Categ |
| 1 | S1DADOCCUP_C | s1dadoccup_c:w1 s father's occupation before age 17 | Categ |
| 2 | S2DADOCCUP_C | s2dadoccup_c:w2 s father's occupation before age 17 | Categ |
| 3 | S3DADOCCUP_C | s3dadoccup_c:w3 s father's occupation before age 17 | Categ |
| 4 | S4DADOCCUP_C | s4dadoccup_c:w4 s father's occupation before age 17 | Categ |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| RAMOMOCCUP_C | 17832 | 1.07 | 0.26 | 1.00 | 2.00 |
| S1MOMOCCUP_C | 10915 | 1.06 | 0.23 | 1.00 | 2.00 |
| S2MOMOCCUP_C | 12058 | 1.06 | 0.25 | 1.00 | 2.00 |
| S3MOMOCCUP_C | 14073 | 1.07 | 0.25 | 1.00 | 2.00 |
| S4MOMOCCUP_C | 12810 |  | 1.06 | 0.25 | 1.00 |
| RADADOCCUP_C | 18914 | 1.20 |  | 0.40 | 1.00 |
| S1DADOCCUP_C | 11605 | 1.18 |  |  | 2.00 |
| S2DADOCCUP_C | 12877 | 1.19 | 0.38 | 1.00 | 2.00 |
| S3DADOCCUP_C | 14915 | 1.20 | 0.39 | 1.00 | 2.00 |
| S4DADOCCUP_C | 13597 | 1.20 | 0.40 | 1.00 | 2.00 |

## Categorical Variable Codes


RAMOMOCCUP_C
5335
273
456
1690
16579
1253

| S1MOMOCCUP_C | S2MOMOCCUP_C | S3MOMOCCUP_C | S4MOMOCCUP_C |
| ---: | ---: | ---: | ---: |
| 2514 | 1874 | 1926 | 2014 |
| 121 | 125 | 112 | 100 |
| 292 | 307 | 327 | 295 |
| 2260 | 2401 | 2719 | 2926 |
| 538 | 622 | 650 | 517 |
| 1068 | 1216 | 1286 | 1143 |
| 10283 | 11276 | 13135 | 11981 |
| 632 | 782 | 938 | 829 |

RADADOCCUP_C

## 5335

 307 871 15915103 3811

| Section G: Family Structure |  |  |  | 429 |
| :---: | :---: | :---: | :---: | :---: |
| .a:respondent not in wave | 2514 | 1874 | 1926 | 2014 |
| .m:missing | 144 | 152 | 147 | 119 |
| .n:no father figure | 547 | 576 | 623 | 530 |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .w.Never worked | 100 | 101 | 113 | 102 |
| 1. Farming | 9517 | 10418 | 11943 | 10867 |
| 2 Non-Agricultural | 2088 | 2459 | 2972 | 2730 |

## How Constructed:

Parental occupation questions are only asked in Life History Survey.
RAMOMOCCUP_C indicates the respondent's mother's occupation before the respondent was age 17. RAMOMOCCUP_C is assigned 1 if farming was the mother's occupation. RAMOMOCCUP_C is assigned 2 if non-agricultural employment was the mother's occupation. Special missing value (.a) is assigned respondent did not participate in the Life History Survey. Special missing value (.n) is assigned respondent did not have a female guardian before age 17. Special missing value (.w) is assigned if the respondent's female guardian never worked before the respondent was age $17.0 t h e r ~ m i s s i n g ~$ values are assigned special missing value (.m).

RADADOCCUP_C indicates the respondent's father's occupation before the respondent was age 17. RADADOCCUP is assigned 1 if farming was the father's occupation. RADADOCCUP_C is assigned 2 if nonagricultural employment was the father's occupation. Special missing value (.a) is assigned respondent did not participate in the Life History Survey. Special missing value (.n) is assigned respondent did not have a male guardian before age 17. Special missing value (.w) is assigned if respondent's male guardian never worked before the respondent was age 17. Other missing values are assigned special missing value (.m).

SwMOMOCCUP_C and SwDADOCCUP_C indicate the occupation of the respondent's spouse's mother and father, respectively, before the respondent's spouse was age 17. SwMOMOCCUP_C and SwDADOCCUP_C are taken from the spouse's values of RAMOMOCCUP_C and RADADOCCUP_C, respectively. In addition to the special missing values used in RAMOMOCCUP_C and RADADOCCUP_C, SwMOMOCCUP_C and SwDADOCCUP_C employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

Parental occupation questions are only asked in Life History Survey.

## Differences with the RAND HRS/Harmonized HRS

Unlike HRS, CHARLS asked the respondent parents' occupation before age 17 not at age 16 and only lets respondents report whether their parent's occupation was farming or non-agricultural.

## CHARLS Variables Used:

Life History:

C1_A1
C1_A2
C1 B1
C1_B2

Work Status of Female Dependents
Occupation of Female Dependents
Work Status of Male Dependents
Occupation of Male Dependents

## Whether Any Child Co-Resides with Respondent

| Wave Variable | Label | Type |  |
| ---: | :--- | :--- | :--- |
|  |  |  | Categ |
| 1 | H1CORESD | h1coresd:w1 any child co-reside with r/s | Categ |
| 2 | H2CORESD | h2coresd:w2 any child co-reside with r/s | Categ |
| 3 | H3CORESD | h3coresd:w3 any child co-reside with r/s | Categ |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| H1CORESD | 17228 |  |  |  |  |
| H2CORESD | 18134 | 0.62 | 0.55 | 0.49 | 0.00 |
| H3CORESD | 20826 | 0.58 | 0.49 | 0.00 | 1.00 |
| H4CORESD | 19612 | 0.42 | 0.49 | 0.00 | 1.00 |
|  |  |  |  | 0.00 | 1.00 |

## Categorical Variable Codes

| Value | H1CORESD | H2CORESD | H3CORESD | H4CORESD |
| :---: | :---: | :---: | :---: | :---: |
| .k:No Kid | 480 | 478 | 271 | 204 |
| 0. no | 6543 | 8226 | 8797 | 11311 |
| 1.yes | 10685 | 9908 | 12029 | 8301 |

## How Constructed:

HwCORESD indicates whether any children of the respondent and spouse co-reside with them. HwCORESD is assigned 0 if the respondent does not report any children that co-reside with the respondent and spouse. RwCORESD is assigned 1 if the respondent reports that any child co-resides with the respondent and spouse. Special missing value (.k) is assigned if the respondent reports that they or the spouse have no living children. HwCORESD is coded as blank missing (.) if the family respondent did not respond to this wave.

At Wave 1, the number of co-resident children is obtained by counting all children listed in the household roster and counting any child that is not included in the household roster but is reported as normally living in the same household as the respondent.

At Wave 2, the number of co-resident children is obtained in one of two ways. The first way this is obtained is from the Childrearing Information subsection, in which respondents are asked where each child usually lives regardless of whether they have previously been identified as a household member. All children listed as normally live in the same household as the respondent are considered co-resident children. The second way this is obtained is from the Other Household Members subsection using the relationship and gender variables. The number of co-resident children is based on the largest value from these two modules.

Starting at Wave 3, the number of co-resident children is obtained by counting the children that the respondent reports as household members and the children that normally live in the same household as the respondent.

Children include biological children, adopted children, foster children, and stepchildren.

## Cross Wave Differences in CHARLS

At Wave 1, the number of co-resident children is obtained by counting all children listed in the household roster and counting any child that is not included in the household roster but is reported as normally living in the same household as the respondent.

At Wave 2, the number of co-resident children is obtained in one of two ways. The first way this is obtained is from the Childrearing Information subsection, in which respondents are asked where each child usually lives regardless of whether they have previously been identified as a household member. All children listed as normally live in the same household as the respondent are considered co-resident children. The second way this is obtained is from the Other Household Members
subsection using the relationship and gender variables. The number of co-resident children is based on the largest value from these two modules.

Starting at Wave 3, the number of co-resident children is obtained by counting the children that the respondent reports as household members and the children that normally live in the same household as the respondent.

## Differences with the RAND HRS/Harmonized HRS

This variable is not available in RAND HRS but available in RAND Family data.

## CHARLS Variables Used:

Wave 1:

| A002_10_ | Gender of This Household Member |
| :--- | :--- |
| A002_11_- | Gender of This Household Member |
| A002_12_- | Gender of This Household Member |
| A002_13_- | Gender of This Household Member |
| A002_14_- | Gender of This Household Member |
| A002_15_- | Gender of This Household Member |
| A002_16_ | Gender of This Household Member |
| A002_1_- | Gender of This Household Member |
| A002_2_- | Gender of This Household Member |
| A002_3_- | Gender of This Household Member |
| A002_4_- | Gender of This Household Member |
| A002_5_- | Gender of This Household Member |
| A002_6_- | Gender of This Household Member |
| A002_7- | Gender of This Household Member |
| A002_8_- | Gender of This Household Member |
| A002_9- | Gender of This Household Member |

- 0 -

A006_10_
A006_11_
A006_12
A006_13_
A006_14_
A006_15_
A006_16_
A006_1_
A006_2
A006_3_
A006_4_
A006_5_
A006_6_
A006_7_
A006_8_
A006_9-
CB053_10
CB053_11
CB053_1
CB053_2
CB053_3_
CB053_4-
CB053_5
CB053_6
CB053_7-
CB053_8_
CB053_9_
Wave 2:
A002_10_
A002_11
A002_12_
A002_13
A002_14_
A002_15
A002_16_
A002_1_
A002_2
A002_3_
A002_4_
A002_5_

| A002_6 | Gender of Household Member |
| :---: | :---: |
| A002_7_ | Gender of Household Member |
| A002_8_ | Gender of Household Member |
| A002_9 | Gender of Household Member |
| A006_10 | Relationship to You |
| A006_11 | Relationship to You |
| A006_12 | Relationship to You |
| A006_13 | Relationship to You |
| A006_14 | Relationship to You |
| A006_15 | Relationship to You |
| A006_16 | Relationship to You |
| A006_1 | Relationship to You |
| A006_2 | Relationship to You |
| A006_3 | Relationship to You |
| A006_4 | Relationship to You |
| A006_5_ | Relationship to You |
| A006_6 | Relationship to You |
| A006_7- | Relationship to You |
| A006_8 | Relationship to You |
| A006_9 | Relationship to You |
| CB053_10_ | Residence of Child |
| CB053_11 | Residence of Child |
| CB053_1 | Residence of Child |
| CB053_2 | Residence of Child |
| CB053_3 | Residence of Child |
| CB053_4 | Residence of Child |
| CB053_5 | Residence of Child |
| CB053_6 | Residence of Child |
| CB053_7- | Residence of Child |
| CB053_8 | Residence of Child |
| CB053_9 | Residence of Child |
| ZA002_10 | Gender of Household Member |
| ZA002_11 | Gender of Household Member |
| ZA002_12 | Gender of Household Member |
| ZA002_13 | Gender of Household Member |
| ZA002_14_ | Gender of Household Member |
| ZA002_1 | Gender of Household Member |
| ZA002_2 | Gender of Household Member |
| ZA002_3 | Gender of Household Member |
| ZA002_4 | Gender of Household Member |
| ZA002_5 | Gender of Household Member |
| ZA002_6 | Gender of Household Member |
| ZA002_7- | Gender of Household Member |
| ZA002_8- | Gender of Household Member |
| ZA002_9 | Gender of Household Member |
| ZA006_10 | Relationship to You |
| ZA006_11 | Relationship to You |
| ZA006_12 | Relationship to You |
| ZA006_13_ | Relationship to You |
| ZA006_14- | Relationship to You |
| ZA006_15_ | Relationship to You |
| ZA006_16_ | Relationship to You |
| ZA006_1 | Relationship to You |
| ZA006_2 | Relationship to You |
| ZA006_3 | Relationship to You |
| ZA006_4 | Relationship to You |
| ZA006_5_ | Relationship to You |
| ZA006_6- | Relationship to You |
| ZA006_7_ | Relationship to You |
| ZA006_8 | Relationship to You |
| ZA006_9 | Relationship to You |
| 3 3 : |  |
| A001_W3_1S1 | Which Children |
| A001_W3_1S10 | Which Children |
| A001_W3_1S11 | Which Children |
| A001_W3_1S12 | Which Children |
| A001_W3_1S13 | Which Children |
| A001_W3_1S14 | Which Children |
| A001_W3_1S15 | Which Children |


| A001_W3_1S16 | Which Children |
| :---: | :---: |
| A001_W3_1S17 | Which Children |
| A001_W3_1S18 | Which Children |
| A001_W3_1S19 | Which Children |
| A001_W3_1S2 | Which Children |
| A001_W3_1S20 | Which Children |
| A001_W3_1S21 | Which Children |
| A001_W3_1S22 | Which Children |
| A001_W3_1S23 | Which Children |
| A001_W3_1S24 | Which Children |
| A001_W3_1S3 | Which Children |
| A001_W3_1S4 | Which Children |
| A001_W3_1S5 | Which Children |
| A001_W3_1S6 | Which Children |
| A001_W3_1S7 | Which Children |
| A001_W3_1S8 | Which Children |
| A001_W3_1S9 | Which Children |
| A005_W3_10_ | Gender of 10th other Member |
| A005_W3_1 | Gender of 1th other Member |
| A005_W3_2 | Gender of 2th other Member |
| A005_W3_3 | Gender of 3th other Member |
| A005_W3_4_ | Gender of 4th other Member |
| A005_W3_5_ | Gender of 5th other Member |
| A005_W3_6_ | Gender of 6th other Member |
| A005_W3_7_ | Gender of 7 th other Member |
| A005_W3_8_ | Gender of 8th other Member |
| A005_W3_9 | Gender of 9th other Member |
| A006_10_ | Relationship with 10th other Member |
| A006_1 | Relationship with 1th other Member |
| A006_2 | Relationship with 2th other Member |
| A006_3 | Relationship with 3th other Member |
| A006_4 | Relationship with 4th other Member |
| A006_5 | Relationship with 5th other Member |
| A006_6 | Relationship with 6th other Member |
| A006_7 | Relationship with 7th other Member |
| A006_8 | Relationship with 8th other Member |
| A006_9 | Relationship with 9th other Member |
| CB053_10 | The Nomral Address Of R's No. 10 Living Child |
| CB053_11 | The Nomral Address Of R's No. 11 Living Child |
| CB053_12 | The Nomral Address Of R's No. 12 Living Child |
| CB053_13 | The Nomral Address Of R's No. 13 Living Child |
| CB053_14 | The Nomral Address Of R's No. 14 Living Child |
| CB053_15 | The Nomral Address Of R's No. 15 Living Child |
| CB053_16 | The Nomral Address Of R's No. 16 Living Child |
| CB053_1 | The Nomral Address Of R's No.1 Living Child |
| CB053_2 | The Nomral Address Of R's No.2 Living Child |
| CB053_3 | The Nomral Address Of R's No. 3 Living Child |
| CB053_4_ | The Nomral Address Of R's No. 4 Living Child |
| CB053_5 | The Nomral Address Of R's No. 5 Living Child |
| CB053_6 | The Nomral Address Of R's No. 6 Living Child |
| CB053_7- | The Nomral Address Of R's No. 7 Living Child |
| CB053_8_ | The Nomral Address Of R's No. 8 Living Child |
| CB053_9 | The Nomral Address Of R's No. 9 Living Child |
| XCHILDALIVE_10_ | Whether R's No. 10 Child Is Alive Or Not |
| XCHILDALIVE_11_ | Whether R's No.11 Child Is Alive Or Not |
| XCHILDALIVE_12 | Whether R's No. 12 Child Is Alive Or Not |
| XCHILDALIVE_13 | Whether R's No.13 Child Is Alive Or Not |
| XCHILDALIVE_14_ | Whether R's No.14 Child Is Alive Or Not |
| XCHILDALIVE_15 | Whether R's No. 15 Child Is Alive Or Not |
| XCHILDALIVE_16_ | Whether R's No.16 Child Is Alive Or Not |
| XCHILDALIVE_17_ | Whether R's No. 17 Child Is Alive Or Not |
| XCHILDALIVE_18_ | Whether R's No. 18 Child Is Alive Or Not |
| XCHILDALIVE_19_ | Whether R's No. 19 Child Is Alive Or Not |
| XCHILDALIVE_1 | Whether R's No.1 Child Is Alive Or Not |
| XCHILDALIVE_20_ | Whether R's No. 20 Child Is Alive Or Not |
| XCHILDALIVE_2 | Whether R's No. 2 Child Is Alive Or Not |
| XCHILDALIVE_3_ | Whether R's No.3 Child Is Alive Or Not |
| XCHILDALIVE_4- | Whether R's No.4 Child Is Alive Or Not |
| XCHILDALIVE_5_ | Whether R's No. 5 Child Is Alive Or Not |

XCHILDALIVE_6_
XCHILDALIVE_7_
XCHILDALIVE_8_
XCHILDALIVE_9_
XCHILDGENDER_10
XCHILDGENDER_11_
XCHILDGENDER_12_
XCHILDGENDER_13_
XCHILDGENDER_14_
XCHILDGENDER_15_
XCHILDGENDER_16_
XCHILDGENDER_17_
XCHILDGENDER_18_
XCHILDGENDER_19_
XCHILDGENDER_1_
XCHILDGENDER_20
XCHILDGENDER_2_
XCHILDGENDER_3_
XCHILDGENDER_4_
XCHILDGENDER_5_
XCHILDGENDER_6_
XCHILDGENDER_7_
XCHILDGENDER_8_
XCHILDGENDER_9_
Wave 4:
A005_W3_10_
A005_W3_1_
A005_W3_2-
A005_W3_3_
A005_W3_4-
A005_W3_5_
A005_W3_6
A005_W3_7-
A005_W3_8_
A005_W3_9_
A006_10_
A006_1
A006_2_
A006_3_
A006_4-
A006_5_
A006_6_
A006_7-
A006_8_
A006_9_
CB053_10
CB053_11_
CB053_12
CB053_13_
CB053_14
CB053_15
CB053_1_
CB053_2
CB053_3
CB053_4
CB053_5
CB053_6
CB053_7-
CB053_8
CB053_9-
XCHILDGENDER_10_
XCHILDGENDER_11
XCHILDGENDER_12_
XCHILDGENDER_13_
XCHILDGENDER_14_
XCHILDGENDER_15_
XCHILDGENDER_16_
XCHILDGENDER_1_
XCHILDGENDER_2_

Whether R's No. 6 Child Is Alive Or Not Whether R's No. 7 Child Is Alive Or Not Whether R's No. 8 Child Is Alive Or Not Whether R's No. 9 Child Is Alive Or Not
The Gender Of R's No. 10 Living Child
The Gender of R's No. 11 Living Child
The Gender Of R's No. 12 Living Child
The Gender of R's No. 13 Living Child
The Gender of R's No. 14 Living Child
The Gender of R's No. 15 Living Child
The Gender of R's No. 16 Living Child
The Gender Of R's No. 17 Living Child
The Gender of R's No. 18 Living Child
The Gender of R's No. 19 Living Child
The Gender of R's No. 1 Living Child
The Gender of R's No. 20 Living Child
The Gender of R's No. 2 Living Child
The Gender Of R's No. 3 Living Child
The Gender of R's No. 4 Living Child
The Gender of R's No. 5 Living Child
The Gender of R's No. 6 Living Child
The Gender of R's No. 7 Living Child
The Gender Of R's No. 8 Living Child
The Gender of R's No. 9 Living Child
HHMember [10]'s Gender
HHMember[1]'s Gender
HHMember[2]'s Gender
HHMember[3]'s Gender
HHMember[4]'s Gender
HHMember[5]'s Gender
HHMember[6]'s Gender
HHMember[7]'s Gender
HHMember[8]'s Gender
HHMember[9]'s Gender
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Where is [XChildName[10]] Living Regularly Where is [XChildName[11]] Living Regularly Where is [XChildName[12]] Living Regularly Where is [XChildName[13]] Living Regularly Where is [XChildName[14]] Living Regularly Where is [XChildName[15]] Living Regularly Where is [XChildName[1]] Living Regularly Where is [XChildName[2]] Living Regularly Where is [XChildName[3]] Living Regularly Where is [XChildName[4]] Living Regularly Where is [XChildName[5]] Living Regularly Where is [XChildName[6]] Living Regularly Where is [XChildName[7]] Living Regularly Where is [XChildName[8]] Living Regularly Where is [XChildName[9]] Living Regularly
XChildGender [10]
XChildGender [11]
XChildGender [12]
XChildGender [13]
XChildGender [14]
XChildGender [15]
XChildGender [16]
XChildGender [1]
XChildGender[2]

Section G: Family Structure

```
XCHILDGENDER_3_ XChildGender[3]
XCHILDGENDER_4_ XChildGender[4]
XCHILDGENDER_5_ XChildGender[5]
XCHILDGENDER_6_ XChildGender[6]
XCHILDGENDER_7_ XChildGender[7]
XCHILDGENDER_8_ XChildGender[8]
XCHILDGENDER_9_ XChildGender[9]
XCHILDTYPE_10_ XChildType[10]
XCHILDTYPE_11_ XChildType[11]
XCHILDTYPE_12_ XChildType[12]
XCHILDTYPE_13_ XChildType[13]
XCHILDTYPE_14_ XChildType[14]
XCHILDTYPE_15_ XChildType[15]
XCHILDTYPE_16_ XChildType[16]
XCHILDTYPE_1_ XChildType[1]
XCHILDTYPE_2_ XChildType[2]
XCHILDTYPE_3_ XChildType[3]
XCHILDTYPE_4_ XChildType[4]
XCHILDTYPE_5_ XChildType[5]
XCHILDTYPE_6_ XChildType[6]
XCHILDTYPE_7_ XChildType[7]
XCHILDTYPE_8_ XChildType[8]
XCHILDTYPE_9_ XChildType[9]
```


## Whether a Child Lives Nearby

| Wave Variable | Label | Type |  |
| ---: | :--- | :--- | :--- |
|  |  |  | Categ |
| 1 | H1LVNEAR | h1lvnear:w1 r/s live near children | Categ |
| 2 | H2LVNEAR | h2lvnear:w2 r/s live near children | Categ |
| 3 | H3LVNEAR | h3lvnear:w3 r/s live near children | Categ |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |
| H1LVNEAR | 17228 | 0.92 | 0.27 | 0.00 | 1.00 |
| H2LVNEAR | 18134 | 0.89 | 0.32 | 0.00 | 1.00 |
| H3LVNEAR | 20425 | 0.86 | 0.35 | 0.00 | 1.00 |
| H4LVNEAR | 19385 | 0.55 | 0.50 | 0.00 | 1.00 |

## Categorical Variable Codes

| Value | H1LVNEAR | H2LVNEAR | H3LVNEAR | H4LVNEAR |
| :---: | :---: | :---: | :---: | :---: |
| .k:No Kid | 480 | 478 | 271 | 204 |
| .m:missing |  |  | 401 | 227 |
| 0. no | 1402 | 2068 | 2826 | 8807 |
| 1.yes | 15826 | 16066 | 17599 | 10578 |

## How Constructed:

HwLVNEAR indicates whether any children of the family respondent and spouse live in the same city or county as the family respondent and spouse. HwLVNEAR is assigned 0 if the respondent and spouse have living children but none of these children co-reside with nor live in the same city or county as the respondent and spouse. HWLVNEAR is assigned 1 if any child co-resides with the respondent and spouse or any non-co-residing child lives in the same city or county as the respondent and spouse. Special missing value (.k) is assigned if the respondent and spouse do not have any living children. Don't know, refused, or other missing values are assigned special missing codes (.d), (.r), and (.m), respectively. HwLVNEAR is coded as blank missing (.) if the family respondent did not respond to this wave.

At Wave 4, the CHARLS questionnaire does not give the option to identify that a child lives in another household in the same village/neighborhood as the respondent or another village/neighborhood in the same county/city/district as the respondent. As such, many more respondents are assigned 0. no at Wave 4 than at Waves 1 to 3.

Children include biological children, adopted children, foster children, and stepchildren.

## Cross Wave Differences in CHARLS

At Wave 1, respondents are given the following options when identifying where their child lives:

1. This household, but economically independent
2. The same or adjacent dwelling/courtyard with me
3. Another household in this village/neighborhood
4. Another village/neighborhood in this county/city/district
5. Another county/city in this province
6. Another province
7. Abroad

At Waves 2 and 3, the options to the same question are:

1. This household, and economically dependent
2. This household, but economically independent
3. The same or adjacent dwelling/courtyard with you
4. Another household in your permanent address's village/neighborhood
5. Another village/neighborhood in your permanent address's county/city/district
6. Other
7. Abroad

Starting at Wave 4, the options to the same question are:

1. Living with family respondent and not financially independent
2. Living with family respondent and financially independent
3. Living in houses in the same/neighboring courtyard(s) or flats in the same/neighboring building as/of family respondent
4. Other
5. Living abroad

## Differences with the RAND HRS/Harmonized HRS

This variable is not available in the RAND HRS, but users can construct an identical variable from the HRS.

## CHARLS Variables Used:

Wave 1:

```
A002_10
A002_11_
A002_12
A002_13_
A002_14_
A002_15_
A002_16_
A002_1_
A002_2_
A002_3_
A002 4
A002_5_
A002_6_
A002_7_
A002_8_
A002_9_
A006_10
A006_11_
A006_12_
A006_13_
A006_14_
A006_15
A006_16_
A006_1_
A006_2_
A006_3_
A006_4_
A006_5_
A006_6_
A006_7_
A006_8_
A006_9_
CB053 10
Gender of This Household Member
Gender of This Household Member
Gender of This Household Member
Gender of This Household Member
Gender of This Household Member
Gender of This Household Member
Gender of This Household Member
Gender of This Household Member
Gender of This Household Member
Gender of This Household Member
Gender of This Household Member
Gender of This Household Member
Gender of This Household Member
Gender of This Household Member
Gender of This Household Member
Gender of This Household Member
Relationship to FamilyR
Relationship to FamilyR
Relationship to FamilyR
Relationship to FamilyR
Relationship to FamilyR
Relationship to FamilyR
Relationship to FamilyR
Relationship to FamilyR
Relationship to FamilyR
Relationship to FamilyR
Relationship to FamilyR
Relationship to FamilyR
Relationship to FamilyR
Relationship to FamilyR
Relationship to FamilyR
Relationship to FamilyR
WHERE DOES HE LIVE
```

| CB053_11- | WHERE DOES HE LIVE |
| :--- | :--- |
| CB053_12- | WHERE DOES HE LIVE |
| CB053_13- | WHERE DOES HE LIVE |
| CB053_14- | WHERE DOES HE LIVE |
| CB053_1- | WHERE DOES HE LIVE |
| CB053_2- | WHERE DOES HE LIVE |
| CB053_3- | WHERE DOES HE LIVE |
| CB053_4- | WHERE DOES HE LIVE |
| CB053_5- | WHERE DOES HE LIVE |
| CB053_6- | WHERE DOES HE LIVE |
| CB053_7- | WHERE DOES HE LIVE |
| CB053_8- | WHERE DOES HE LIVE |
| CB053_9_ | WHERE DOES HE LIVE |

Wave 2:
A002 10
A002_11_
A002_12
A002_13_
A002_14
A002_15_
A002_16
A002_1_
A002_2_
A002_3_
A002_4_
A002_5_
A002_6_
A002_7_
A002_8_
A002_9_
A006_10_
A006_11
A006_12
A006_13_
A006_14_
A006_15_
A006_16_
A006_1_
A006_2_
A006_3_
A006_4_
A006_5_
A006_6_
A006_7_
A006_8_
A006_9_
CB053_10
CB053_11_
CB053_1
CB053_2
CB053_3
CB053_4-
CB053_5_
CB053_6
CB053_7_
CB053_8_
CB053_9_
ZA002_10
ZA002_11
ZA002_12
ZA002_13_
ZA002_14
ZA002_1
ZA002_2
ZA002_3
ZA002_4-
ZA002_5_
ZA002_6
ZA002_7
Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Residence of Child Residence of Child Residence of Child Residence of Child Residence of Child Residence of Child Residence of Child Residence of Child Residence of Child Residence of Child Residence of Child Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member
ZA002_8_
ZA002_9-
ZA006_10-
ZA006_11-
ZA006_12-
ZA006_13-
ZA006_14-
ZA006_15-
ZA006_16-
ZA006_1-
ZA006_2-
ZA006_3-
ZA006_4-
ZA006_5-
ZA006_6-
ZA006_7-
ZA006_8-
ZA006_9-
Wave 3:
A001_W3_1S1
A001 W3 1S10
A001_W3_1S11
A001_W3_1S12
A001 W3 1S13
A001_W3_1S14
A001_W3_1S15
A001_W3_1S16
A001_W3_1S17
A001_W3_1S18
A001_W3_1S19
A001_W3_1S2
A001_W3_1S20
A001_W3_1S21
A001_W3_1S22
A001_W3_1S23
A001_W3_1S24
A001_W3_1S3
A001_W3_1S4
A001_W3_1S5
A001_W3_1S6
A001_W3_1S7
A001_W3_1S8
A001 W3 1S9
A005_W3_10_
A005_W3_1_
A005_W3_2
A005_W3_3_
A005_W3_4
A005_W3_5
A005_W3_6_
A005_W3_7
A005_W3_8_
A005_W3_9_
A006_10
A006_1_
A006_2_
A006_3_
A006_4_
A006_5
A006_6
A006_7-
A006_8_
A006_9
CB053_10_
CB053_11
CB053_12
CB053_13
CB053_14
CB053_15

Gender of Household Member Gender of Household Member Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You

Which Children Which Children Which Children Which Children Which Children Which Children Which Children Which Children Which Children Which Children Which Children Which Children Which Children Which Children Which Children Which Children Which Children Which Children Which Children Which Children Which Children Which Children Which Children Which Children Gender of 10 th other Member Gender of 1th other Member Gender of 2 th other Member Gender of 3th other Member Gender of 4th other Member Gender of 5 th other Member Gender of 6th other Member Gender of 7 th other Member Gender of 8th other Member Gender of 9th other Member Relationship with 10th other Member Relationship with 1th other Member Relationship with 2th other Member Relationship with 3th other Member Relationship with 4th other Member Relationship with 5th other Member Relationship with 6th other Member Relationship with 7th other Member Relationship with 8th other Member Relationship with 9th other Member The Nomral Address Of R's No. 10 Living Child The Nomral Address Of R's No. 11 Living Child The Nomral Address Of R's No. 12 Living Child The Nomral Address Of R's No. 13 Living Child The Nomral Address Of R's No. 14 Living Child The Nomral Address Of R's No. 15 Living Child

CB053_16_
CB053_1_-
CB053_2_-
CB053_3-
CB053_4-
CB053_5-
CB053_6-
CB053_7-
CB053_8-
CB053_9_
XCHILDALIVE_10_
XCHILDALIVE_11_
XCHILDALIVE_12
XCHILDALIVE_13_
XCHILDALIVE_14_
XCHILDALIVE_15_
XCHILDALIVE_16_
XCHILDALIVE_17_
XCHILDALIVE_18_
XCHILDALIVE_19_
XCHILDALIVE_1_
XCHILDALIVE_20_
XCHILDALIVE_2_
XCHILDALIVE_3_
XCHILDALIVE_4_
XCHILDALIVE_5_
XCHILDALIVE_6_
XCHILDALIVE_7_
XCHILDALIVE_8_
XCHILDALIVE_9_
XCHILDGENDER_10_
XCHILDGENDER_11_
XCHILDGENDER_12_
XCHILDGENDER_13_
XCHILDGENDER_14_
XCHILDGENDER_15_
XCHILDGENDER_16_
XCHILDGENDER_17_
XCHILDGENDER_18_
XCHILDGENDER_19_
XCHILDGENDER_1_
XCHILDGENDER_20_
XCHILDGENDER_2_
XCHILDGENDER_3_
XCHILDGENDER_4_
XCHILDGENDER_5-
XCHILDGENDER_6_
XCHILDGENDER_7_
XCHILDGENDER_8_
XCHILDGENDER_9_
Wave 4:
A005_W3_10_
A005_W3_1_
A005_W3_2-
A005_W3_3_
A005_W3_4_
A005_W3_5_
A005_W3_6_
A005_W3_7_
A005_W3_8_
A005_W3_9_
A006_10_
A006_1_
A006_2_
A006_3_
A006_4_
A006_5_
A006_6_
A006_7_

The Nomral Address Of R's No. 16 Living Child The Nomral Address Of R's No. 1 Living Child The Nomral Address Of R's No. 2 Living Child The Nomral Address Of R's No. 3 Living Child The Nomral Address Of R's No. 4 Living Child The Nomral Address Of R's No. 5 Living Child The Nomral Address Of R's No. 6 Living Child The Nomral Address of R's No. 7 Living Child The Nomral Address Of R's No. 8 Living Child The Nomral Address Of R's No. 9 Living Child Whether R's No. 10 Child Is Alive Or Not Whether R's No. 11 Child Is Alive Or Not Whether R's No. 12 Child Is Alive Or Not Whether R's No. 13 Child Is Alive Or Not Whether R's No. 14 Child Is Alive Or Not Whether R's No. 15 Child Is Alive Or Not Whether R's No. 16 Child Is Alive Or Not Whether R's No. 17 Child Is Alive Or Not Whether R's No. 18 Child Is Alive Or Not Whether R's No. 19 Child Is Alive Or Not Whether R's No. 1 Child Is Alive Or Not Whether R's No. 20 Child Is Alive Or Not Whether R's No. 2 Child Is Alive Or Not Whether R's No. 3 Child Is Alive Or Not Whether R's No. 4 Child Is Alive Or Not Whether R's No. 5 Child Is Alive Or Not Whether R's No. 6 Child Is Alive Or Not Whether R's No. 7 Child Is Alive Or Not Whether R's No. 8 Child Is Alive Or Not Whether R's No. 9 Child Is Alive Or Not The Gender Of R's No. 10 Living Child The Gender Of R's No. 11 Living Child The Gender Of R's No. 12 Living Child The Gender Of R's No. 13 Living Child The Gender Of R's No. 14 Living Child The Gender Of R's No. 15 Living Child The Gender Of R's No. 16 Living Child The Gender Of R's No. 17 Living Child The Gender Of R's No. 18 Living Child The Gender Of R's No. 19 Living Child The Gender Of R's No. 1 Living Child The Gender Of R's No. 20 Living Child The Gender Of R's No. 2 Living Child The Gender Of R's No. 3 Living Child The Gender of R's No. 4 Living Child The Gender Of R's No. 5 Living Child The Gender Of R's No. 6 Living Child The Gender Of R's No. 7 Living Child The Gender Of R's No. 8 Living Child The Gender Of R's No. 9 Living Child

HHMember[10]'s Gender
HHMember[1]'s Gender
HHMember[2]'s Gender
HHMember[3]'s Gender
HHMember[4]'s Gender
HHMember[5]'s Gender
HHMember[6]'s Gender
HHMember[7]'s Gender
HHMember[8]'s Gender
HHMember[9]'s Gender
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship

| A006_8 | Relationship |  |
| :---: | :---: | :---: |
| A006_9 | Relationship |  |
| CB053_10_ | Where is [XChildName[10]] | Living Regularly |
| CB053_11 | Where is [XChildName[11]] | Living Regularly |
| CB053_12 | Where is [XChildName[12]] | Living Regularly |
| CB053_13_ | Where is [XChildName[13]] | Living Regularly |
| CB053_14_ | Where is [XChildName[14]] | Living Regularly |
| CB053_15_ | Where is [XChildName[15]] | Living Regularly |
| CB053_1 | Where is [XChildName[1]] | Living Regularly |
| CB053_2 | Where is [XChildName[2]] | Living Regularly |
| CB053_3 | Where is [XChildName[3]] | Living Regularly |
| CB053_4- | Where is [XChildName[4]] | Living Regularly |
| CB053_5_ | Where is [XChildName[5]] | Living Regularly |
| CB053_6 | Where is [XChildName[6]] | Living Regularly |
| CB053_7_ | Where is [XChildName[7]] | Living Regularly |
| CB053_8_ | Where is [XChildName[8]] | Living Regularly |
| CB053_9 | Where is [XChildName[9]] | Living Regularly |
| XCHILDALIVE_10 | XChildAlive[10] |  |
| XCHILDALIVE_11_ | XChildAlive[11] |  |
| XCHILDALIVE_12 | XChildAlive[12] |  |
| XCHILDALIVE_13 | XChildAlive[13] |  |
| XCHILDALIVE_14 | XChildAlive[14] |  |
| XCHILDALIVE_15 | XChildAlive[15] |  |
| XCHILDALIVE_16_ | XChildAlive[16] |  |
| XCHILDALIVE_1 | XChildAlive[1] |  |
| XCHILDALIVE_2 | XChildAlive[2] |  |
| XCHILDALIVE_3_ | XChildAlive[3] |  |
| XCHILDALIVE_4- | XChildAlive[4] |  |
| XCHILDALIVE_5_ | XChildAlive[5] |  |
| XCHILDALIVE_6_ | XChildAlive[6] |  |
| XCHILDALIVE_7_ | XChildAlive[7] |  |
| XCHILDALIVE_8_ | XChildAlive[8] |  |
| XCHILDALIVE_9 | XChildAlive[9] |  |
| XCHILDGENDER_10_ | XChildGender[10] |  |
| XCHILDGENDER_11 | XChildGender[11] |  |
| XCHILDGENDER_12 | XChildGender[12] |  |
| XCHILDGENDER_13 | XChildGender[13] |  |
| XCHILDGENDER_14_ | XChildGender[14] |  |
| XCHILDGENDER_15_ | XChildGender[15] |  |
| XCHILDGENDER_16_ | XChildGender[16] |  |
| XCHILDGENDER_1_ | XChildGender[1] |  |
| XCHILDGENDER_2 | XChildGender[2] |  |
| XCHILDGENDER_3_ | XChildGender[3] |  |
| XCHILDGENDER_4_ | XChildGender[4] |  |
| XCHILDGENDER_5_ | XChildGender[5] |  |
| XCHILDGENDER_6_ | XChildGender[6] |  |
| XCHILDGENDER_7_ | XChildGender[7] |  |
| XCHILDGENDER_8_ | XChildGender[8] |  |
| XCHILDGENDER_9_ | XChildGender[9] |  |
| XCHILDTYPE_10_ | XChildType[10] |  |
| XCHILDTYPE_11_ | XChildType[11] |  |
| XCHILDTYPE_12 | XChildType[12] |  |
| XCHILDTYPE_13_ | XChildType[13] |  |
| XCHILDTYPE_14_ | XChildType[14] |  |
| XCHILDTYPE_15_ | XChildType[15] |  |
| XCHILDTYPE_16_ | XChildType[16] |  |
| XCHILDTYPE_1_ | XChildType[1] |  |
| XCHILDTYPE_2 | XChildType[2] |  |
| XCHILDTYPE_3_ | XChildType[3] |  |
| XCHILDTYPE_4_ | XChildType[4] |  |
| XCHILDTYPE_5_ | XChildType[5] |  |
| XCHILDTYPE_6_ | XChildType[6] |  |
| XCHILDTYPE_7_ | XChildType[7] |  |
| XCHILDTYPE_8_ | XChildType[8] |  |
| XCHILDTYPE_9_ | XChildType[9] |  |


| Wave Variable | Label | Type |  |
| ---: | :--- | :--- | :--- |
|  |  | h1pcnt:w1 any weekly contact w/ parents/parents-in-law in pe | Categ |
| 1 | H1PCNT | h2pcnt:w2 any weekly contact w/ parents/parents-in-law in pe | Categ |
| 2 | H2PCNT | h3pcnt:w3 any weekly contact w/ parents/parents-in-law in pe | Categ |
| 3 | H3PCNT | h4pcnt:w4 any weekly contact w/ parents/parents-in-law in pe | Categ |

## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| H1PCNT | 8466 |  |  |  |  |
| H2PCNT | 8185 | 0.60 | 0.59 | 0.59 | 0.00 |
| H3PCNT | 7240 | 0.51 | 0.50 | 0.00 | 1.00 |
| H4PCNT | 8539 | 0.61 | 0.49 | 0.00 | 1.00 |
|  |  |  |  | 1.00 |  |

## Categorical Variable Codes

| Value | H1PCNT | H2PCNT | H3PCNT | H4PCNT |
| :---: | :---: | :---: | :---: | :---: |
| .d:dk | 8 |  |  |  |
| .m:missing | 248 | 654 | 558 | 524 |
| .n:No parent alive | 8980 | 9773 | 13299 | 10753 |
| .r:refuse | 6 |  |  |  |
| 0. no | 3401 | 3704 | 3562 | 3298 |
| 1.yes | 5065 | 4481 | 3678 | 5241 |

## How Constructed:

In CHARLS, the family respondent is asked about contact frequency with both his or her own mother and father and their spouse's mother and father. The family respondent can be identified using RWFAMR.

HWPCNT indicates whether the family respondent and spouse have any weekly in-person contact with parents/parents-in-law. HwPCNT is assigned 0 if the family respondent reports no weekly in-person contact with parents/parents-in-law. HwPCNT is assigned 1 if the family respondent reports any inperson contact with parents/parents-in-law at least once a week. HwPCNT is also assigned 1 if any parent/parent-in-law co-resides with the family respondent and spouse. Special missing value (.n) is assigned if the family respondent and spouse do not have any living parents. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. HwPCNT is coded as blank missing (.) if the family respondent did not respond to this wave.

## Cross Wave Differences in CHARLS

At Wave 1, family respondents are asked to report in-person contact frequency with only non-coresiding parents/parents-in-law. Starting at wave 3, family respondents are asked to report inperson contact frequency will all parents/parents-in-law, even those that co-reside with the respondent and spouse.

At Wave 1, family respondents are asked to report how often they and their spouse see their non-coresiding mother, father, mother-in-law, and father-in-law.

At Wave 2, family respondents are asked to report how often they and their spouse see their non-coresiding mother, father, mother-in-law, father-in-law, parents, and parents-in-law.

At Wave 3, family respondents are asked to report how often they and their spouse see their non-coresiding biological mother, adoptive mother, stepmother, biological father, adoptive father, stepfather, biological mother-in-law, adoptive mother-in-law, stepmother-in-law, biological father-in-law, adoptive father-in-law, and stepfather-in-law.

At Wave 4, family respondents are asked to report how often they and their spouse see their non-coresiding biological mother, adoptive mother, biological father, adoptive father, biological mother-in-law, adoptive mother-in-law, biological father-in-law, and adoptive father-in-law.

## Differences with the RAND HRS/Harmonized HRS

These variables are not available in the RAND HRS, but users can construct an identical variable from the HRS.

## CHARLS Variables Used:

Wave 1:

| A002_10 | Gender of This Household Member |
| :---: | :---: |
| A002_11 | Gender of This Household Member |
| A002_12 | Gender of This Household Member |
| A002_13 | Gender of This Household Member |
| A002_14 | Gender of This Household Member |
| A002_15 | Gender of This Household Member |
| A002_16_ | Gender of This Household Member |
| A002_1 | Gender of This Household Member |
| A002_2 | Gender of This Household Member |
| A002_3 | Gender of This Household Member |
| A002_4 | Gender of This Household Member |
| A002_5_ | Gender of This Household Member |
| A002_6_ | Gender of This Household Member |
| A002_7_ | Gender of This Household Member |
| A002_8_ | Gender of This Household Member |
| A002_9 | Gender of This Household Member |
| A006_10 | Relationship to FamilyR |
| A006_11 | Relationship to FamilyR |
| A006_12 | Relationship to FamilyR |
| A006_13 | Relationship to FamilyR |
| A006_14 | Relationship to FamilyR |
| A006_15 | Relationship to FamilyR |
| A006_16 | Relationship to FamilyR |
| A006_1 | Relationship to FamilyR |
| A006_2 | Relationship to FamilyR |
| A006_3 | Relationship to FamilyR |
| A006_4 | Relationship to FamilyR |
| A006_5_ | Relationship to FamilyR |
| A006_6_ | Relationship to FamilyR |
| A006_7- | Relationship to FamilyR |
| A006_8_ | Relationship to FamilyR |
| A006_9 | Relationship to FamilyR |
| CD002_1 | HOW OFTEN DO YOU SEE YOUR FATHER |
| CD002_2 | HOW OFTEN DO YOU SEE YOUR FATHER |
| CD002_3 | HOW OFTEN DO YOU SEE YOUR FATHER |
| CD002_4_ | HOW OFTEN DO YOU SEE YOUR FATHER |

Wave 2:
A002_10_
A002_11_
A002_12
A002_13_
A002_14
A002_15
A002_16_
A002_1
A002_2_
A002_3_
A002_4-
A002_5_
A002_6_
A002_7
A002_8_
A002_9_
A006_10
A006_11_
A006_12
A006_13
A006_14-
A006_15_

| A006_16_ | Relationship to You |
| :---: | :---: |
| A006_1 | Relationship to You |
| A006_2 | Relationship to You |
| A006_3 | Relationship to You |
| A006_4 | Relationship to You |
| A006_5 | Relationship to You |
| A006_6_ | Relationship to You |
| A006_7 | Relationship to You |
| A006_8 | Relationship to You |
| A006_9 | Relationship to You |
| CD002_1 | See Your Father |
| CD002_2 | See Your Mother |
| CD002_3 | See Your Father-in-law |
| CD002_4 | See Your Mother-in-law |
| ZA002_10_ | Gender of Household Member |
| ZA002_11 | Gender of Household Member |
| ZA002_12 | Gender of Household Member |
| ZA002_13 | Gender of Household Member |
| ZA002_14- | Gender of Household Member |
| ZA002_1 | Gender of Household Member |
| ZA002_2 | Gender of Household Member |
| ZA002_3 | Gender of Household Member |
| ZA002_4- | Gender of Household Member |
| ZA002_5_ | Gender of Household Member |
| ZA002_6 | Gender of Household Member |
| ZA002_7_ | Gender of Household Member |
| ZA002_8 | Gender of Household Member |
| ZA002_9 | Gender of Household Member |
| ZA006_10_ | Relationship to You |
| ZA006_11_ | Relationship to You |
| ZA006_12 | Relationship to You |
| ZA006_13 | Relationship to You |
| ZA006_14- | Relationship to You |
| ZA006_15_ | Relationship to You |
| ZA006_16_ | Relationship to You |
| ZA006_1 | Relationship to You |
| ZA006_2- | Relationship to You |
| ZA006_3_ | Relationship to You |
| ZA006_4_ | Relationship to You |
| ZA006_5_ | Relationship to You |
| ZA006_6_ | Relationship to You |
| ZA006_7- | Relationship to You |
| ZA006_8_ | Relationship to You |
| ZA006_9_ | Relationship to You |

Wave 3:
CD002_10
CD002_11_
CD002_12
CD002_1
CD002_2
CD002_3
CD002_4_
CD002_5
CD002_6_
CD002_7-
CD002_8
CD002_9_
Wave 4:
A006_10_
A006_2_
A006_3_
A006_4_
A006_5_
A006_6_
A006_7_
A006_8_
A006_9_
CA016_1_

How Ofen Do R Or Spouse See Spouse's Stepmother How Ofen Do R Or Spouse See Spouse's Adopted Father How Ofen Do R Or Spouse See Spouse's Adopted Mother
How Ofen Do R Or Spouse See R's Biological Father
How Ofen Do R Or Spouse See R's Biological Mother
How Ofen Do R Or Spouse See R's Stepfather
How Ofen Do R Or Spouse See R's Stepmother
How Ofen Do R Or Spouse See R's Adopted Father
How Ofen Do R Or Spouse See R's Adopted Mother
How Ofen Do R Or Spouse See Spouse's Biological Father How Ofen Do R Or Spouse See Spouse's Biological Mother How Ofen Do R Or Spouse See Spouse's Stepfather

Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Relationship
Where is [ParType[1]] Living Regularly

| CA016_2 | Where is [ParType[2]] Living Regularly |
| :---: | :---: |
| CA016_3 | Where is [ParType[3]] Living Regularly |
| CA016_4 | Where is [ParType[4]] Living Regularly |
| CA016_5 | Where is [ParType[5]] Living Regularly |
| CA016_6 | Where is [ParType[6]] Living Regularly |
| CA016_7 | Where is [ParType[7]] Living Regularly |
| CA016_8 | Where is [ParType[8]] Living Regularly |
| CD001_W4_1 | Who Live with XConParName[1] |
| CD001_W4_2 | Who Live with XConParName[2] |
| CD001_W4_3_ | Who Live with XConParName[3] |
| CD001_W4_4_ | Who Live with XConParName[4] |
| CD001_W4_5_ | Who Live with XConParName[5] |
| CD001_W4_6_ | Who Live with XConParName[6] |
| CD001_W4_7_ | Who Live with XConParName[7] |
| CD001_W4_8_ | Who Live with XConParName[8] |
| CD002_W4_1_ | Frequency Visiting XConParName[1] |
| CD002_W4_2 | Frequency Visiting XConParName[2] |
| CD002_W4_3_ | Frequency Visiting XConParName[3] |
| CD002_W4_4_ | Frequency Visiting XConParName[4] |
| CD002_W4_5_ | Frequency Visiting XConParName[5] |
| CD002_W4_6_ | Frequency Visiting XConParName[6] |
| CD002_W4_7_ | Frequency Visiting XConParName[7] |
| CD002_W4_8_ | Frequency Visiting XConParName[8] |

## Any Weekly Contact with Children in Person, by Phone, Mail or E-mail

| Wave Variable | Label | Type |  |
| ---: | :--- | :--- | :--- |
| 1 | H1KCNTF | h1kcntf:w1 any weekly contact w/ children in person | Categ |
| 2 | H2KCNTF | h2kcntf:w2 any weekly contact w/ children in person | Categ |
| 3 | H3KCNTF | h3kcntf:w3 any weekly contact w/ children in person | Categ |
| 4 | H4KCNTF | h4kcntf:w4 any weekly contact w/ children in person | Categ |
|  |  |  |  |
| H1KCNTPM | h1kcntpm:w1 any weekly contact w/ children-phone/email | Categ |  |
| 2 | H2KCNTPM | h2kcntpm:w2 any weekly contact w/ children-phone/email | Categ |
| 3 | H3KCNTPM | h3kcntpm:w3 any weekly contact w/ children-phone/email | Categ |
| 4 | H4KCNTPM | h4kcntpm:w4 any weekly contact w/ children-phone/email | Categ |
|  |  |  |  |
| 1 | H1KCNT | h1kcnt:w1 any weekly contact w/ children in person/phone/ema | Categ |
| 2 | H2KCNT | h2kcnt:w2 any weekly contact w/ children in person/phone/ema | Categ |
| 3 | H3KCNT | h3kcnt:w3 any weekly contact w/ children in person/phone/ema | Categ |
| 4 | H4KCNT | h4kcnt:w4 any weekly contact w/ children in person/phone/ema | Categ |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| H1KCNTF | 17261 |  |  |  |  |
| H2KCNTF | 17783 | 0.83 | 0.38 | 0.00 | 1.00 |
| H3KCNTF | 20761 | 0.79 | 0.41 | 0.00 | 1.00 |
| H4KCNTF | 19404 | 0.68 | 0.42 | 0.00 | 1.00 |
| H1KCNTPM | 13059 | 0.57 | 0.47 | 0.00 | 1.00 |
| H2KCNTPM | 11926 | 0.53 | 0.49 |  |  |
| H3KCNTPM | 15443 | 0.57 | 0.50 | 0.00 | 1.00 |
| H4KCNTPM | 14921 | 0.64 | 0.49 | 0.00 | 1.00 |
| H1KCNT |  |  | 0.48 | 0.00 | 1.00 |
| H2KCNT | 17259 | 0.93 |  | 0.26 | 0.00 |
| H3KCNT | 17791 | 0.91 | 0.28 | 0.00 |  |
| H4KCNT | 20767 | 19404 | 0.92 | 0.27 | 0.00 |

## Categorical Variable Codes

| Value | H1KCNTF | H2KCNTF | H3KCNTF | H4KCNTF |
| :---: | :---: | :---: | :---: | :---: |
| . d:dk | 6 |  |  |  |
| .k:No Kid | 424 | 391 | 271 | 204 |
| .m:missing | 15 | 438 | 65 | 208 |
| .r:refuse | 2 |  |  |  |
| $0 . n o$ | 2995 | 3739 | 4622 | 6242 |
| 1.yes | 14266 | 14044 | 16139 | 13162 |
| Value- | H1KCNTPM | H2KCNTPM | H3KCNTPM | H4KCNTPM |
| .d:dk | 32 |  |  |  |
| .k:No Kid | 424 | 392 | 271 | 204 |
| .m:missing | 17 | 445 | 84 | 209 |
| .r:refuse | 8 |  |  |  |
| .s:skip | 4168 | 5849 | 5299 | 4482 |
| $0 . n o$ | 5582 | 5600 | 6565 | 5306 |
| 1.yes | 7477 | 6326 | 8878 | 9615 |
| Value- | H1KCNT | H2KCNT | H3KCNT | H4KCNT |
| .d:dk | 6 |  |  |  |
| .k:No Kid | 424 | 391 | 271 | 204 |
| .m:missing | 17 | 430 | 59 | 208 |
| .r:refuse | 2 |  |  |  |
| 0. no | 1280 | 1577 | 1631 | 1936 |
| 1.yes | 15979 | 16214 | 19136 | 17468 |

## How Constructed:

In CHARLS, the family respondent is asked about contact frequency with both his or her own children and their spouse's children. The family respondent can be identified using RwFAMR.

HwKCNTF indicates whether the family respondent and spouse had any weekly in-person contact with their children. HwKCNTF is assigned 0 if the family respondent reports no weekly in-person contact with their children. HwKCNTF is assigned 1 if the family respondent reports any in-person-contact with their children at least once a week. HwKCNTF is also assigned 1 if any of their children coreside with the family respondent and spouse.

HwKCNTPM indicates whether the family respondent and spouse had any weekly contact with their children by phone, text message, mail, or e-mail. HWKCNTPMA is assigned 0 if the family respondent reports no weekly contact with their children by phone, mail, or e-mail. HwKCNTPMA is assigned 1 if the family respondent reports any contact with their children by phone, text message, mail, or email at least once a week. Special missing value (.s) is assigned if the family respondent was not asked the weekly contact by phone, text message, mail, or e-mail question because they gave an affirmative answer to the weekly in-person contact question.

HWKCNT indicates whether the family respondent and spouse had any weekly contact with any of their children in person or by phone, text message, mail, or e-mail. HwKCNT is derived using HwKCNTF and HwKCNTPM. HwKCNT is assigned 0 if the family respondent reports no weekly contact with their children in-person or by phone, text message, mail, or e-mail. HWKCNT is assigned 1 if the family respondent reports any contact with their children in-person or by phone, text message, mail, or email at least once a week. HwKCNT is also assigned 1 if any of their children co-reside with the family respondent and spouse.

Special missing value (.k) is assigned if the respondent and spouse do not have any children. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. HwKCNTF, HwKCNTPM, and HwKCNT are coded as blank missing (.) if the family respondent did not respond to this wave.

## Cross Wave Differences in CHARLS

At Waves 1 to 3, family respondents are asked to report how often they and their spouse have contact with their non-co-residing children by phone, text message, mail, or e-mail.

At Wave 4, family respondents are asked to report how often they and their spouse have contact with their non-co-residing children by phone, message, WeChat, mail, or e-mail.

## Differences with the RAND HRS/Harmonized HRS

These variables are not available in the RAND HRS, but users can construct an identical variable from the HRS.

## CHARLS Variables Used:

Wave 1:


| A006_13 | Relationship to FamilyR |
| :---: | :---: |
| A006_14_ | Relationship to FamilyR |
| A006_15 | Relationship to FamilyR |
| A006_16_ | Relationship to FamilyR |
| A006_1 | Relationship to FamilyR |
| A006_2 | Relationship to FamilyR |
| A006_3 | Relationship to FamilyR |
| A006_4 | Relationship to FamilyR |
| A006_5 | Relationship to FamilyR |
| A006_6_ | Relationship to FamilyR |
| A006_7 | Relationship to FamilyR |
| A006_8 | Relationship to FamilyR |
| A006_9 | Relationship to FamilyR |
| CD003_10_ | How often do you see CHILD |
| CD003_11 | How often do you see CHILD |
| CD003_12 | How often do you see CHILD |
| CD003_13_ | How often do you see CHILD |
| CD003_14_ | How often do you see CHILD |
| CD003_1 | How often do you see CHILD |
| CD003_2 | How often do you see CHILD |
| CD003_3 | How often do you see CHILD |
| CD003_4 | How often do you see CHILD |
| CD003_5_ | How often do you see CHILD |
| CD003_6 | How often do you see CHILD |
| CD003_7 | How often do you see CHILD |
| CD003_8_ | How often do you see CHILD |
| CD003_9 | How often do you see CHILD |
| CD004_10_ | How often do you have contact with CHILD |
| CD004_11_ | How often do you have contact with CHILD |
| CD004_12 | How often do you have contact with CHILD |
| CD004_13 | How often do you have contact with CHILD |
| CD004_14_ | How often do you have contact with CHILD |
| CD004_1 | How often do you have contact with CHILD |
| CD004_2 | How often do you have contact with CHILD |
| CD004_3 | How often do you have contact with CHILD |
| CD004_4_ | How often do you have contact with CHILD |
| CD004_5 | How often do you have contact with CHILD |
| CD004_6 | How often do you have contact with CHILD |
| CD004_7- | How often do you have contact with CHILD |
| CD004_8 | How often do you have contact with CHILD |
| CD004_9 | How often do you have contact with CHILD |

Wave 2:
A002_10_
A002_11_
A002_12
A002_13
A002_14_
A002_15_
A002_16_
A002_1_
A002_2_
A002_3_
A002_4_
A002_5_
A002_6_
A002_7_
A002_8_
A002_9_
A006_10
A006_11
A006_12
A006_13
A006_14_
A006_15_
A006_16_
A006_1_
A006_2_
A006_3_
A006_4_

| A006_5 | Relationship to You |
| :---: | :---: |
| A006_6_ | Relationship to You |
| A006_7- | Relationship to You |
| A006_8_ | Relationship to You |
| A006_9 | Relationship to You |
| CD003_10 | See Child 10 |
| CD003_11 | See Child 11 |
| CD003_1 | See Child 1 |
| CD003_2 | See Child 2 |
| CD003_3 | See Child 3 |
| CD003_4 | See Child 4 |
| CD003_5 | See Child 5 |
| CD003_6 | See Child 6 |
| CD003_7 | See Child 7 |
| CD003_8 | See Child 8 |
| CD003_9 | See Child 9 |
| CD004_10 | Contact with Child 10 |
| CD004_11_ | Contact with Child 11 |
| CD004_1 | Contact with Child 1 |
| CD004_2 | Contact with Child 2 |
| CD004_3 | Contact with Child 3 |
| CD004_4_ | Contact with Child 4 |
| CD004_5_ | Contact with Child 5 |
| CD004_6 | Contact with Child 6 |
| CD004_7 | Contact with Child 7 |
| CD004_8_ | Contact with Child 8 |
| CD004_9 | Contact with Child 9 |
| ZA002_10 | Gender of Household Member |
| ZA002_11 | Gender of Household Member |
| ZA002_12 | Gender of Household Member |
| ZA002_13 | Gender of Household Member |
| ZA002_14 | Gender of Household Member |
| ZA002_1 | Gender of Household Member |
| ZA002_2 | Gender of Household Member |
| ZA002_3 | Gender of Household Member |
| ZA002_4- | Gender of Household Member |
| ZA002_5 | Gender of Household Member |
| ZA002_6 | Gender of Household Member |
| ZA002_7 | Gender of Household Member |
| ZA002_8_ | Gender of Household Member |
| ZA002_9 | Gender of Household Member |
| ZA006_10 | Relationship to You |
| ZA006_11 | Relationship to You |
| ZA006_12 | Relationship to You |
| ZA006_13 | Relationship to You |
| ZA006_14_ | Relationship to You |
| ZA006_15_ | Relationship to You |
| ZA006_16 | Relationship to You |
| ZA006_1 | Relationship to You |
| ZA006_2 | Relationship to You |
| ZA006_3 | Relationship to You |
| ZA006_4 | Relationship to You |
| ZA006_5 | Relationship to You |
| ZA006_6_ | Relationship to You |
| ZA006_7 | Relationship to You |
| ZA006_8_ | Relationship to You |
| ZA006_9 | Relationship to You |

How Ofen Do R Or Spouse See Spouse's Stepmother
How Ofen Do R Or Spouse See Spouse's Adopted Father
How Ofen Do R Or Spouse See Spouse's Adopted Mother
How Ofen Do R Or Spouse See R's Biological Father
How Ofen Do R Or Spouse See R's Biological Mother
How Ofen Do R Or Spouse See R's Stepfather
How Ofen Do R Or Spouse See R's Stepmother
How Ofen Do R Or Spouse See R's Adopted Father
How Ofen Do R Or Spouse See R's Adopted Mother
How Ofen Do R Or Spouse See Spouse's Biological Father
How Ofen Do R Or Spouse See Spouse's Biological Mother

CD002_9
CD003_10 CD003_11 CD003_12 CD003_13 CD003_14_ CD003_15_ CD003_16 CD003_1_ CD003_2 CD003_3 CD003_4_ CD003_5 CD003_6 CD003_7_ CD003_8 CD003_9_ CD004_10 CD004_11 CD004_12 CD004_13 CD004_14 CD004_15 CD004_16 CD004_1 CD004_2 CD004_3 CD004_4_ CD004_5 CD004_6 CD004_7 CD004_8_ CD004_9_
Wave 4:
CD003_10_ CD003_11_ CD003_12 CD003_13 CD003_14 CD003_15 CD003_1 CD003_2_ CD003_3 CD003_4 CD003_5 CD003_6 CD003_7CD003_8 CD003_9 CD004_1 CD004_2 CD004_3 CD004_4 CD004_5 CD004_6 CD004_7 CD004_8 CD004_9

How Ofen Do R Or Spouse See Spouse's Stepfather How Ofen Do You See Child 10
How Ofen Do You See Child 11
How Ofen Do You See Child 12
How Ofen Do You See Child 13
How Ofen Do You See Child 14
How Ofen Do You See Child 15
How Ofen Do You See Child 16
How Ofen Do You See Child 1
How Ofen Do You See Child 2
How Ofen Do You See Child 3
How Ofen Do You See Child 4
How Ofen Do You See Child 5
How Ofen Do You See Child 6
How Ofen Do You See Child 7
How Ofen Do You See Child 8
How Ofen Do You See Child 9
How Often Do You Have Contact with Child 10
How Often Do You Have Contact with Child 11
How Often Do You Have Contact with Child 12
How Often Do You Have Contact with Child 13
How Often Do You Have Contact with Child 14
How Often Do You Have Contact with Child 15
How Often Do You Have Contact with Child 16
How Often Do You Have Contact with Child 1
How Often Do You Have Contact with Child 2
How Often Do You Have Contact with Child 3
How Often Do You Have Contact with Child 4
How Often Do You Have Contact with Child 5
How Often Do You Have Contact with Child 6
How Often Do You Have Contact with Child 7
How Often Do You Have Contact with Child 8
How Often Do You Have Contact with Child 9
Frequency Visiting XChildName[10]
Frequency Visiting XChildName[11]
Frequency Visiting XChildName[12]
Frequency Visiting XChildName[13]
Frequency Visiting XChildName[14]
Frequency Visiting XChildName[15]
Frequency Visiting XChildName[1]
Frequency Visiting XChildName[2]
Frequency Visiting XChildName[3]
Frequency Visiting XChildName[4]
Frequency Visiting XChildName[5]
Frequency Visiting XChildName[6]
Frequency Visiting XChildName[7]
Frequency Visiting XChildName[8]
Frequency Visiting XChildName[9]
Frequency Contacting XChildName[1]
Frequency Contacting XChildName[2]
Frequency Contacting XChildName[3]
Frequency Contacting XChildName[4]
Frequency Contacting XChildName[5]
Frequency Contacting XChildName[6]
Frequency Contacting XChildName[7]
Frequency Contacting XChildName[8]
Frequency Contacting XChildName[9]

## Participates in Social Groups

| Wave Variable | Label | Type |
| :---: | :--- | :--- |
|  |  |  |
| 1 | R1SOCWK | r1socwk:w1 r participate in social activities |
| 2 | R2SOCWK | r2socwk:w2 r participate in social activities |
| 3 | R3SOCWK | r3socwk:w3 r participate in social activities |
| 4 | R4SOCWK | r4socwk:w4 r participate in social activities |
|  |  | Categ |
| 1 | S1SOCWK | s1socwk:w1 s participate in social activities |
| 2 | S2SOCWK | s2socwk:w2 s participate in social activities |
| 3 | S3SOCWK | s3socwk:w3 s participate in social activities |
| 4 | S4SOCWK | s4socwk:w4 s participate in social activities |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |
| R1SOCWK | 16224 | 0.47 | 0.50 | 0.00 | 1.00 |
| R2SOCWK | 16819 | 0.53 | 0.50 | 0.00 | 1.00 |
| R3SOCWK | 19696 | 0.50 | 0.50 | 0.00 | 1.00 |
| R4SOCWK | 19730 | 0.45 | 0.50 | 0.00 | 1.00 |
|  |  |  |  |  |  |
| S1SOCWK | 13705 | 0.47 | 0.50 | 0.00 | 1.00 |
| S2SOCWK | 14221 | 0.53 | 0.50 | 0.00 | 1.00 |
| S3SOCWK | 16753 | 0.50 | 0.50 | 0.00 | 1.00 |
| S4SOCWK | 16342 | 0.45 | 0.50 | 0.00 | 1.00 |

## Categorical Variable Codes

| Value | R1S0CWK | R2SOCWK | R3SOCWK | R4SOCWK |
| :---: | :---: | :---: | :---: | :---: |
| .d:dk | 12 |  |  |  |
| .m:missing | 155 | 1322 | 172 | 86 |
| .p:proxy | 1315 | 471 | 1229 |  |
| .r:refuse | 2 |  |  |  |
| 0. no | 8631 | 7852 | 9912 | 10908 |
| 1. yes | 7593 | 8967 | 9784 | 8822 |
| Value- | S1S0CWK | S2S0CWK | S3S0CWK | S4S0CWK |
| . d : dk | 10 |  |  |  |
| .m:missing | 68 | 1006 | 58 | 20 |
| .p:proxy | 1126 | 353 | 913 |  |
| .r:refuse | 1 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| $0 . n o$ | 7310 | 6717 | 8438 | 9021 |
| 1.yes | 6395 | 7504 | 8315 | 7321 |

## How Constructed:

RwSOCWK indicates whether the respondent participated in any social activities in the past month. RWSOCWK is assigned 0 if the respondent did not participate in any of the social activities. RWSOCWK is assigned 1 if the respondent participated in at least one of the social activities.

The social activities listed include:

1. Interacted with friends
2. Played Ma-jong, played chess, played cards, or went to community club
3. Went to a sport, social, or other kind of club
4. Took part in a community-related organization
5. Done voluntary or charity work
6. Attended an educational or training course

At Waves 1 to 3, special missing value (.p) is assigned if the question was skipped because the interview was completed by a proxy. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RWSOCWK is coded as blank missing (.) if the respondent did not respond to this wave.

At Wave 2, there is a higher percentage of (.m) missing values that cannot be explained given the current release of CHARLS data.

SwSOCWK indicates whether the respondent's spouse participated in any social activities in the past month. SwSOCWK is taken from the spouse's values to RwSOCWK. In addition to the special missing values used in RwSOCWK, SwSOCWK employs two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Waves 1 to 3, this question is skipped for proxy respondents.
At Wave 2, there is a higher percentage of (.m) missing values that cannot be explained given the current release of CHARLS data.

## Differences with the RAND HRS/Harmonized HRS

This variable is not available in the RAND HRS.

## CHARLS Variables Used:

Wave 1:

DA056S1
DA056S10
DA056S11
DA056S12
DA056S2
DA056S3
DA056S4
DA056S5
DA056S6
DA056S7
DA056S8
DA056S9
Wave 2:
DA056S1
DA056S10
DA056S11
DA056S12
DA056S2
DA056S3
DA056S4
DA056S5
DA056S6 DA056S7
DA056S8 DA056S9
Wave 3:
A056S1
DA056S10
DA056S11
DA056S12
DA056S2
DA056S3
DA056S4
DA056S5
DA056S6
DA056S7

Do Activities LM of Interacted With Friends
Do Activities LM of Used the Internet
Do Activities LM of Other
Do Activities LM of None of These
Do Activities LM of Played Ma-jong/Cards/Chess or Went to Commu
Do Activities LM of Provided Help to People Who Lived Apart
Do Activities LM of Went to Club
Do Activities LM of Took Part In A Community-related Organizati
Do Activities LM of Voluntary or Charity
Do Activities LM of Cared for A Sick or Disabled Adult Who Live
Do Activities LM of Attended An Educational or Training Course
Do Activities LM of Stock Investment
Do Activities
Do Activities
Do Activities
Do Activities
Do Activities
Do Activities
Do Activities
Do Activities
Do Activities
Do Activities
Do Activities
Do Activities

Do Activities
Do Activities
Do Activities
Do Activities
Do Activities
Do Activities
Do Activities
Do Activities
Do Activities

Section G: Family Structure

| DA056S8 | Do Activities |
| :--- | :--- |
| DA056S9 | Do Activities |

Wave 4: DA056_S1
DA056_S10
DA056_S11 DA056_S12 DA056_S2 DA056_S3
DA056_S4
DA056_S5
DA056_S6
DA056_S7
DA056_S8
DA056_S9

Do Activities
Activities in Last Month
Activities in Last Month
Activities in Last Month Activities in Last Month Activities in Last Month Activities in Last Month Activities in Last Month Activities in Last Month Activities in Last Month Activities in Last Month Activities in Last Month Activities in Last Month

## Transfers from Children or Grandchildren

| Wave Variable | Label | Type |  |
| :--- | :--- | :--- | :--- |
|  |  |  | Categ |
| 1 | H1FCANY | h1fcany:w1 any transfer from children/grandchildren | Categ |
| 2 | H2FCANY | h2fcany:w2 any transfer from children/grandchildren | Categ |
| 3 | H3FCANY | h3fcany:w3 any transfer from children/grandchildren | Categ |
| 4 | H4FCANY | h4fcany:w4 any transfer from children/grandchildren |  |
|  |  |  | Cont |
| 1 | H1FCAMT | h1fcamt:w1 amount of transfers from children/grandchildren | Cont |
| 2 | H2FCAMT | h2fcamt:w2 amount of transfers from children/grandchildren | Cont |
| 3 | H3FCAMT | h3fcamt:w3 amount of transfers from children/grandchildren | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | ---: | :---: | ---: | ---: |
|  |  |  |  |  |  |
| H1FCANY | 17627 | 0.34 | 0.47 | 0.00 | 1.00 |
| H2FCANY | 16206 | 0.65 | 0.48 | 0.00 | 1.00 |
| H3FCANY | 20826 | 0.74 | 0.44 | 0.00 | 1.00 |
| H4FCANY | 19612 |  | 0.74 | 0.44 | 0.00 |
|  |  |  |  |  | 1.00 |
| H1FCAMT | 17520 | 1641.87 | 8175.64 | 0.00 | 288000.00 |
| H2FCAMT | 16206 | 3235.88 | 10227.38 | 0.00 | 525000.00 |
| H3FCAMT | 20826 | 5402.18 | 15944.10 | 0.00 | 750000.00 |
| H4FCAMT | 19612 | 4683.42 | 11278.18 | 0.00 | 380300.00 |

## Categorical Variable Codes

| Value | H1FCANY | H2FCANY | H3FCANY | H4FCANY |
| :---: | :---: | :---: | :---: | :---: |
| .d:dk | 9 |  |  |  |
| .m:missing | 71 | 2406 | 271 | 204 |
| .r:refuse | 1 |  |  |  |
| 0. no | 11606 | 5730 | 5435 | 5190 |
| 1.yes | 6021 | 10476 | 15391 | 14422 |

## How Constructed:

In CHARLS, the family respondent is asked about economic assistance received from both his or her children and their spouse's children. The family respondent can be identified using RwFAMR.

HwFCANY indicates whether the family respondent and spouse received any economic assistance from their children/grandchildren in the past year. HwFCANY includes both regular and non-regular, monetary and in-kind assistance. HwFCANY is assigned 0 if the family respondent does not report receiving any economic support from children/grandchildren. HwFCANY is assigned 1 if the family respondent reports receiving some economic support from children/grandchildren.

HWFCAMT is the amount of economic assistance that the family respondent and spouse received from their children/grandchildren in the past year. HwFCAMT is a summary variable that includes both regular and non-regular, monetary and in-kind transfers.

At Wave 1, the family respondent reports regular monetary support, regular in-kind support, nonregular monetary support, and non-regular in-kind support from non-co-resident children/grandchildren in monthly, quarterly, half-yearly, or yearly transfers.

At Wave 2, the family respondent reports monetary regular and in-kind support from non-co-resident children/grandchildren in yearly transfers. At Wave 3, the family respondent reports monetary regular and in-kind support from all living children in yearly transfers. At Wave 4, the family respondent reports monetary regular and in-kind support from non-co-resident children in yearly transfers. Regular transfers include living expenses, water, electricity, telephone, loan payments, or mortgage/rent. Non-regular transfers include money for major festivals, birthdays, weddings, and funerals. The in-kind transfers include food, clothes, and others expenses.

Don't know, refused, and other missing responses are assigned special missing codes (.d), (.r), and (.m), respectively. If the questions were skipped because the family respondent does not have any children or there are no non-co-residing children or grandchildren, HwFCANY and HwFCAMT are assigned a value of zero. HwFCANY and HwFCAMT are coded as blank missing (.) if the family respondent did not respond to this wave.

At Wave 2, there is a higher percentage of (.m) missing values that cannot be explained given the current release of CHARLS data.

## Cross Wave Differences in CHARLS

At Wave 1, family respondents are asked to report the amount of regular monetary support, regular in-kind support, non-regular monetary support, and non-regular in-kind support received from non-co-resident children/children-in-law/grandchildren in the past year. The family respondent may report the amount of transfers as monthly, quarterly, half-yearly, or yearly values.

At Wave 2, family respondents are asked to report the amount of monetary support and in-kind support received from non-co-resident children/children-in-law/grandchildren in the past year. The family respondent reports the total amount of the transfer and is then asked how much the regular transfer is among the total transfer.

At Wave 3, family respondents are asked to report the amount of monetary support and in-kind support received from all living children/children-in-law in the past year. The family respondent reports the total amount of the transfer and is then asked how much the regular transfer is among the total transfer.

At Wave 3, family respondents are asked to report the amount of monetary support and in-kind support received from non-co-residing children/children-in-law in the past year. The family respondent reports the total amount of the transfer and is then asked how much the regular transfer is among the total transfer.

Starting at Wave 2, CHARLS does not ask an entry question, i.e., whether a family respondent receives economic support, and only the amount received is asked.

At Wave 2, there is a higher percentage of (.m) missing values that cannot be explained given the current release of CHARLS data.

## Differences with the RAND HRS/Harmonized HRS

The amount of economic assistance a respondent and spouse received from their children or grandchildren in the past year in CHARLS is measured in Yuan whereas the equivalent measure in RAND HRS is measured in U.S. dollars. Therefore, conversion into a common currency is necessary before comparison of this data.

These variables are not available in RAND HRS but are available in RAND Family data. HRS only asked the total amount of economic assistance. Unlike HRS, CHARLS asked regular transfer and non-regular transfer from children and/or children-in-law.

## CHARLS Variables Used:

Wave 1:
CE007
CE009_10_1
CE009_10_1_EVERY
CE009_10_2
CE009_10_2_EVERY
CE009_10_3
CE009_10_4
CE009_1_1
CE009_1_1_EVERY
CE009_1_2
CE009_1_2_EVERY
CE009_1_3
CE009_1_4
CE009_2_1
CE009_2_1_EVERY
CE009_2_2
CE009_2_2_EVERY
any transfer from non-coresident children
regular monetary support
time interval
regular in-kind support
time interval
non-regular monetary support
non-regular in-kind support
regular monetary support
time interval
regular in-kind support
time interval
non-regular monetary support
non-regular in-kind support
regular monetary support
time interval
regular in-kind support
time interval

| CE009_2_3 | non-regular monetary support |
| :---: | :---: |
| CE009_2_4 | non-regular in-kind support |
| CE009_3_1 | regular monetary support |
| CE009_3_1_EVERY | time interval |
| CE009_3_2 | regular in-kind support |
| CE009_3_2_EVERY | time interval |
| CE009_3_3 | non-regular monetary support |
| CE009_3_4 | non-regular in-kind support |
| CE009_4_1 | regular monetary support |
| CE009_4_1_EVERY | time interval |
| CE009_4_2 | regular in-kind support |
| CE009_4_2_EVERY | time interval |
| CE009_4_3 | non-regular monetary support |
| CE009_4_4 | non-regular in-kind support |
| CE009_5_1 | regular monetary support |
| CE009_5_1_EVERY | time interval |
| CE009_5_2 | regular in-kind support |
| CE009_5_2_EVERY | time interval |
| CE009_5_3 | non-regular monetary support |
| CE009_5_4 | non-regular in-kind support |
| CE009_6_1 | regular monetary support |
| CE009_6_1_EVERY | time interval |
| CE009_6_2 | regular in-kind support |
| CE009_6_2_EVERY | time interval |
| CE009_6_3 | non-regular monetary support |
| CE009_6_4 | non-regular in-kind support |
| CE009_7_1 | regular monetary support |
| CE009_7_1_EVERY | time interval |
| CE009_7_2 | regular in-kind support |
| CE009_7_2_EVERY | time interval |
| CE009_7_3 | non-regular monetary support |
| CE009_7_4 | non-regular in-kind support |
| CE009_8_1 | regular monetary support |
| CE009_8_1_EVERY | time interval |
| CE009_8_2 | regular in-kind support |
| CE009_8_2_EVERY | time interval |
| CE009_8_3 | non-regular monetary support |
| CE009_8_4 | non-regular in-kind support |
| CE009_9_1 | regular monetary support |
| CE009_9_1_EVERY | time interval |
| CE009_9_2 | regular in-kind support |
| CE009_9_2_EVERY | time interval |
| CE009_9_3 | non-regular monetary support |
| CE009_9_4 | non-regular in-kind support |
| CE011 | any transfer from non-coresident grandchildren |
| CE013_10_1 | regular monetary support |
| CE013_10_1_EVERY | time interval |
| CE013_10_2 | regular in-kind support |
| CE013_10_2_EVERY | time interval |
| CE013_10_3 | non-regular monetary support |
| CE013_10_4 | non-regular in-kind support |
| CE013_1_1 | regular monetary support |
| CE013_1_1_EVERY | time interval |
| CE013_1_2 | regular in-kind support |
| CE013_1_2_EVERY | time interval |
| CE013_1_3 | non-regular monetary support |
| CE013_1_4 | non-regular in-kind support |
| CE013_2_1 | regular monetary support |
| CE013_2_1_EVERY | time interval |
| CE013_2_2 | regular in-kind support |
| CE013_2_2_EVERY | time interval |
| CE013_2_3 | non-regular monetary support |
| CE013_2_4 | non-regular in-kind support |
| CE013_3_1 | regular monetary support |
| CE013_3_1_EVERY | time interval |
| CE013_3_2 | regular in-kind support |
| CE013_3_2_EVERY | time interval |
| CE013_3_3 | non-regular monetary support |
| CE013_3_4 | non-regular in-kind support |

CE013_4_1
CE013_4_1_EVERY
CE013_4_2
CE013_4_2_EVERY
CE013_4_3
CE013_4_4
CE013_5_1
CE013_5_1_EVERY
CE013_5_2
CE013_5_2_EVVERY
CE013_5_3
CE013_5_4
CE013_6_1
CE013_6_1_EVERY
CE013_6_2
CE013_6_2_EVERY
CE013_6_3
CE013_6_4
CE013_7_1
CE013_7_1_EVERY
CE013_7_2
CE013_7_2_EVERY
CE013_7_3
CE013_7_4
CE013_8_1
CE013_8_1_EVERY
CE013_8_2
CE013_8_2_EVERY
CE013_8_3
CE013_8_4
CE013_9_1
CE013_9_1_EVERY
CE013_9_2
CE013_9_2_EVERY
CE013_9_3
CE013_9_4

Wave 2:
CE009_1_10_
CE009_1_11_
CE009_1_15_
CE009_1_1_
CE009_1_2
CE009_1_3
CE009_1_4_
CE009_1_5_
CE009_1_6
CE009_1_7_
CE009_1_8_
CE009_1_9_
CE009_3_10_
CE009_3_11_
CE009_3_15_
CE009_3_1
CE009_3_2
CE009_3_3
CE009_3_4-
CE009_3_5_
CE009_3_6_
CE009_3_7-
CE009_3_8
CE009_3_9_
CE012S99
CE013_1_10_
CE013_1_11_
CE013_1_1
CE013_1_2
CE013_1_3_
CE013_1_4_
CE013_1_5_
regular monetary support
time interval
regular in-kind support
time interval
non-regular monetary support
non-regular in-kind support
regular monetary support
time interval
regular in-kind support
time interval
non-regular monetary support
non-regular in-kind support
regular monetary support
time interval
regular in-kind support
time interval
non-regular monetary support
non-regular in-kind support
regular monetary support
time interval
regular in-kind support
time interval
non-regular monetary support
non-regular in-kind support
regular monetary support
time interval
regular in-kind support
time interval
non-regular monetary support
non-regular in-kind support
regular monetary support
time interval
regular in-kind support
time interval
non-regular monetary support
non-regular in-kind support
Total Money Support from Child10 in the Past Year
Total Money Support from Child11 in the Past Year
Total Money Support from Child15 in the Past Year
Total Money Support from Child1 in the Past Year
Total Money Support from Child2 in the Past Year
Total Money Support from Child3 in the Past Year
Total Money Support from Child4 in the Past Year
Total Money Support from Child5 in the Past Year
Total Money Support from Child6 in the Past Year
Total Money Support from Child7 in the Past Year
Total Money Support from Child8 in the Past Year
Total Money Support from Child9 in the Past Year
Total In-kind Support from Child10 in the Past Year
Total In-kind Support from Child11 in the Past Year
Total In-kind Support from Child15 in the Past Year
Total In-kind Support from Child1 in the Past Year
Total In-kind Support from Child2 in the Past Year
Total In-kind Support from Child3 in the Past Year
Total In-kind Support from Child4 in the Past Year
Total In-kind Support from Child5 in the Past Year
Total In-kind Support from Child6 in the Past Year
Total In-kind Support from Child7 in the Past Year
Total In-kind Support from Child8 in the Past Year
Total In-kind Support from Child9 in the Past Year
Giving or Receiving from children of child 99
Total Money Support from Children of Child10 in the Past Year
Total Money Support from Children of Child11 in the Past Year
Total Money Support from Children of Child1 in the Past Year
Total Money Support from Children of Child2 in the Past Year
Total Money Support from Children of Child3 in the Past Year
Total Money Support from Children of Child4 in the Past Year
Total Money Support from Children of Child5 in the Past Year

```
CE013_1_6_
CE013 1 7
CE013_1_8_
CE013_1_9_
CE013_3_10
CE013_3_11_
CE013_3_1
CE013_3_2
CE013_3_3
CE013_3_4-
CE013_3_5
CE013_3_6_
CE013_3_7
CE013_3_8_
CE013_3_9
```

Wave 3:
CE009_1_10_
CE009_1_11 CE009_1_12 CE009_1_13 CE009_1_14 CE009_1_15_ CE009_1_16_ CE009 1 1 CE009_1_2 CE009 13 CE009_1_4CE009_1_5 CE009_1_6 CE009_1_7CE009_1_8_ CE009_1_9 CE009_3_10_ CE009_3_11_ CE009 312 CE009_3_13_ CE009 314 CE009_3_15 CE009_3_16_ CE009_3_1 CE009_3_2 CE009_3_3 CE009_3_4CE009_3_5 CE009_3_6 CE009_3_7CE009_3_8_ CE009_3_9
Wave 4:
CE009_1_10_ CE009_1_11 CE009_1_12_ CE009_1_13_ CE009 114 CE009_1_15_ CE009_1_1 CE009_1_2 CE009_1_3_ CE009_1_4 CE009_1_5 CE009_1_6_ CE009_1_7 CE009_1_8 CE009_1_9_ CE009_3_10 CE009_3_11_ CE009_3_12 CE009_3_13_ CE009_3_14_

Total Money Support from Children of Child6 in the Past Year Total Money Support from Children of Child7 in the Past Year Total Money Support from Children of Child8 in the Past Year Total Money Support from Children of Child9 in the Past Year Total In-kind Support from Children of Child10 in the Past Year Total In-kind Support from Children of Child11 in the Past Year Total In-kind Support from Children of Child1 in the Past Year Total In-kind Support from Children of Child2 in the Past Year Total In-kind Support from Children of Child3 in the Past Year Total In-kind Support from Children of Child4 in the Past Year Total In-kind Support from Children of Child5 in the Past Year Total In-kind Support from Children of Child6 in the Past Year Total In-kind Support from Children of Child7 in the Past Year Total In-kind Support from Children of Child8 in the Past Year Total In-kind Support from Children of Child9 in the Past Year

Total Money Support From Non-Coresident Child 10 in The Past Ye Total Money Support From Non-Coresident Child 11 in The Past Ye Total Money Support From Non-Coresident Child 12 in The Past Ye Total Money Support From Non-Coresident Child 13 in The Past Ye Total Money Support From Non-Coresident Child 14 in The Past Ye Total Money Support From Non-Coresident Child 15 in The Past Ye Total Money Support From Non-Coresident Child 16 in The Past Ye Total Money Support From Non-Coresident Child 1 in The Past Yea Total Money Support From Non-Coresident Child 2 in The Past Yea Total Money Support From Non-Coresident Child 3 in The Past Yea Total Money Support From Non-Coresident Child 4 in The Past Yea Total Money Support From Non-Coresident Child 5 in The Past Yea Total Money Support From Non-Coresident Child 6 in The Past Yea Total Money Support From Non-Coresident Child 7 in The Past Yea Total Money Support From Non-Coresident Child 8 in The Past Yea Total Money Support From Non-Coresident Child 9 in The Past Yea Total in-Kind Support From Non-Coresident Child 10 in The Past Total in-Kind Support From Non-Coresident Child 11 in The Past Total in-Kind Support From Non-Coresident Child 12 in The Past Total in-Kind Support From Non-Coresident Child 13 in The Past Total in-Kind Support From Non-Coresident Child 14 in The Past Total in-Kind Support From Non-Coresident Child 15 in The Past Total in-Kind Support From Non-Coresident Child 16 in The Past Total in-Kind Support From Non-Coresident Child 1 in The Past Y Total in-Kind Support From Non-Coresident Child 2 in The Past Y Total in-Kind Support From Non-Coresident Child 3 in The Past Y Total in-Kind Support From Non-Coresident Child 4 in The Past Y Total in-Kind Support From Non-Coresident Child 5 in The Past $Y$ Total in-Kind Support From Non-Coresident Child 6 in The Past Y Total in-Kind Support From Non-Coresident Child 7 in The Past Y Total in-Kind Support From Non-Coresident Child 8 in The Past Y Total in-Kind Support From Non-Coresident Child 9 in The Past Y

Total Money Support from XChildName[10]
Total Money Support from XChildName[11]
Total Money Support from XChildName[12]
Total Money Support from XChildName[13]
Total Money Support from XChildName[14]
Total Money Support from XChildName[15]
Total Money Support from XChildName[1]
Total Money Support from XChildName[2]
Total Money Support from XChildName[3]
Total Money Support from XChildName[4]
Total Money Support from XChildName[5]
Total Money Support from XChildName[6]
Total Money Support from XChildName[7]
Total Money Support from XChildName[8]
Total Money Support from XChildName[9]
Total In_kind Support from XChildName[10]
Total In_kind Support from XChildName[11]
Total In_kind Support from XChildName[12]
Total In_kind Support from XChildName[13]
Total In_kind Support from XChildName[14]

| CE009_3_15_ | Total In_kind Support from XChildName[15] |
| :--- | :--- |
| CE009_3_1- | Total In_kind Support from XChildName[1] |
| CE009_3_2- | Total In_kind Support from XChildName[2] |
| CE009_3_3_ | Total In_kind Support from XChildName[3] |
| CE009_3_4- | Total In_kind Support from XChildName[4] |
| CE009_3_5_- | Total In_kind Support from XChildName[5] |
| CE009_3_6_ | Total In_kind Support from XChildName[6] |
| CE009_3_7- | Total In_kind Support from XChildName[7] |
| CE009_3_8_ | Total In_kind Support from XChildName[8] |
| CE009_3_9_ | Total In_kind Support from XChildName[9] |

## Transfers to Children or Grandchildren

| Wave Variable | Label | Type |  |
| :--- | :--- | :--- | :--- |
|  | H1TCANY | h1tcany:w1 any transfer to children/grandchildren | Categ |
| 2 | H2TCANY | h2tcany:w2 any transfer to children/grandchildren | Categ |
| 3 | H3TCANY | h3tcany:w3 any transfer to children/grandchildren | Categ |
| 4 | H4TCANY | h4tcany:w4 any transfer to children/grandchildren | Categ |
|  |  |  |  |
| 1 | H1TCAMT | h1tcamt:w1 amount of transfers to children/grandchildren | Cont |
| 2 | H2TCAMT | h2tcamt:w2 amount of transfers to children/grandchildren | Cont |
| 3 | H3TCAMT | h3tcamt:w3 amount of transfers to children/grandchildren | Cont |
| 4 | H4TCAMT | h4tcamt:w4 amount of transfers to children/grandchildren | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | ---: |
|  |  |  |  |  |  |
| H1TCANY | 17615 | 0.17 | 0.38 | 0.00 | 1.00 |
| H2TCANY | 16259 | 0.38 | 0.48 | 0.00 | 1.00 |
| H3TCANY | 20826 | 0.49 | 0.50 | 0.00 | 1.00 |
| H4TCANY | 19612 |  | 0.43 | 0.49 | 0.00 |
|  |  |  |  |  | 1.00 |
| H1TCAMT | 17549 | 1329.22 | 12404.87 | 0.00 | 600000.00 |
| H2TCAMT | 16259 | 2620.64 | 15842.21 | 0.00 | 500000.00 |
| H3TCAMT | 20826 | 6556.48 | 24208.72 | 0.00 | 800000.00 |
| H4TCAMT | 19612 | 5249.55 | 32357.27 | 0.00 | 1202000.00 |

## Categorical Variable Codes

| Value | H1TCANY | H2TCANY | H3TCANY | H4TCANY |
| :---: | :---: | :---: | :---: | :---: |
| .d:dk | 6 |  |  |  |
| .m:missing | 85 | 2353 | 271 | 204 |
| .r:refuse | 2 |  |  |  |
| $0 . n o$ | 14611 | 10123 | 10544 | 11265 |
| 1.yes | 3004 | 6136 | 10282 | 8347 |

## How Constructed:

In CHARLS, the family respondent is asked about economic assistance provided to both his or her children and their spouse's children. The family respondent can be identified using RwFAMR.

HwTCANY indicates whether the family respondent and spouse provided any economic assistance to their children/grandchildren in the past year. HwTCANY includes both regular and non-regular, monetary and in-kind assistance. HwTCANY is assigned 0 if the family respondent does not report providing any economic support to children/grandchildren. HwTCANY is assigned 1 if the family respondent reports providing some economic support to children/grandchildren.

HWTCAMT is the amount of economic assistance that the family respondent and spouse provided to their children/grandchildren in the past year. HwTCAMT is a summary variable that includes both regular and non-regular, monetary and in-kind transfers.

At Wave 1, the family respondent reports regular monetary support, regular in-kind support, nonregular monetary support, and non-regular in-kind support to non-co-resident children/grandchildren in monthly, quarterly, half-yearly, or yearly transfers.

At Wave 2, the family respondent reports monetary regular and in-kind support to non-co-resident children/grandchildren in yearly transfers. At Wave 3, the family respondent reports monetary regular and in-kind support to all living children in yearly transfers. At Wave 4, the family respondent reports monetary regular and in-kind support to non-co-resident children in yearly transfers. Regular transfers include living expenses, water, electricity, telephone, loan payments, or mortgage/rent. Non-regular transfers include money for major festivals, birthdays, weddings, and funerals. The in-kind transfers include food, clothes, and others expenses.

Section G: Family Structure
Don't know, refused, and other missing responses are assigned special missing codes (.d), (.r), and (.m), respectively. If the questions were skipped because the family respondent does not have any children or there are no non-co-residing children or grandchildren, HwTCANY and HwTCAMT are assigned a value of zero. HwTCANY and HwTCAMT are coded as blank missing (.) if the family respondent did not respond to this wave.

## Cross Wave Differences in CHARLS

At Wave 1, family respondents are asked to report the amount of regular monetary support, regular in-kind support, non-regular monetary support, and non-regular in-kind support provided to non-coresident children/children-in-law/grandchildren in the past year. The family respondent may report the amount of transfers as monthly, quarterly, half-yearly, or yearly values.

At Wave 2, family respondents are asked to report the amount of monetary support and in-kind support provided to non-co-resident children/children-in-law/grandchildren in the past year. The family respondent reports the total amount of the transfer and is then asked how much the regular transfer is among the total transfer.

At Wave 3, family respondents are asked to report the amount of monetary support and in-kind support provided to all living children/children-in-law in the past year. The family respondent reports the total amount of the transfer and is then asked how much the regular transfer is among the total transfer.

At Wave 3, family respondents are asked to report the amount of monetary support and in-kind support provided to non-co-residing children/children-in-law in the past year. The family respondent reports the total amount of the transfer and is then asked how much the regular transfer is among the total transfer.

Starting at Wave 2, CHARLS does not ask an entry question, i.e., whether a family respondent provides economic support, and only the amount provided is asked.

## Differences with the RAND HRS/Harmonized HRS

The amount of economic assistance a respondent and spouse provided to their children or grandchildren in the past year in CHARLS is measured in Yuan whereas the equivalent measure in RAND HRS is measured in U.S. dollars. Therefore, conversion into a common currency is necessary before comparison of this data.

These variables are not available in RAND HRS but are available in RAND Family data. HRS only asked the total amount of economic assistance. Unlike HRS, CHARLS asked regular transfer and non-regular transfer to children and/or children-in-law.

## CHARLS Variables Used:

Wave 1:

CE027
CE029_10_1
CE029_10_1_EVERY
CE029_10_2
CE029_10_2_EVERY
CE029_10_3
CE029_10_4
CE029_1_1
CE029_1_1_EVERY
CE029_1_2 CE029_1_2_EVERY
CE029_1_3
CE029_1_4
CE029_2_1
CE029_2_1_EVERY
CE029_2_2
CE029_2_2_EVERY
CE029_2_3
CE029_2_4
CE029_3_1
CE029_3_1_EVERY
CE029_3_2
CE029_3_2_EVERY
any transfer to non-coresident children
regular monetary support
time interval
regular in-kind support
time interval
non-regular monetary support
non-regular in-kind support
regular monetary support
time interval
regular in-kind support
time interval
non-regular monetary support
non-regular in-kind support
regular monetary support
time interval
regular in-kind support
time interval
non-regular monetary support
non-regular in-kind support
regular monetary support
time interval
regular in-kind support
time interval

| CE029_3_3 | non-regular monetary support |
| :---: | :---: |
| CE029_3_4 | non-regular in-kind support |
| CE029_4_1 | regular monetary support |
| CE029_4_1_EVERY | time interval |
| CE029_4_2 | regular in-kind support |
| CE029_4_2_EVERY | time interval |
| CE029_4_3 | non-regular monetary support |
| CE029_4_4 | non-regular in-kind support |
| CE029_5_1 | regular monetary support |
| CE029_5_1_EVERY | time interval |
| CE029_5_2 | regular in-kind support |
| CE029_5_2_EVERY | time interval |
| CE029_5_3 | non-regular monetary support |
| CE029_5_4 | non-regular in-kind support |
| CE029_6_1 | regular monetary support |
| CE029_6_1_EVERY | time interval |
| CE029_6_2 | regular in-kind support |
| CE029_6_2_EVERY | time interval |
| CE029_6_3 | non-regular monetary support |
| CE029_6_4 | non-regular in-kind support |
| CE029_7_1 | regular monetary support |
| CE029_7_1_EVERY | time interval |
| CE029_7_2 | regular in-kind support |
| CE029_7_2_EVERY | time interval |
| CE029_7_3 | non-regular monetary support |
| CE029_7_4 | non-regular in-kind support |
| CE029_8_1 | regular monetary support |
| CE029_8_1_EVERY | time interval |
| CE029_8_2 | regular in-kind support |
| CE029_8_2_EVERY | time interval |
| CE029_8_3 | non-regular monetary support |
| CE029_8_4 | non-regular in-kind support |
| CE029_9_1 | regular monetary support |
| CE029_9_1_EVERY | time interval |
| CE029_9_2 | regular in-kind support |
| CE029_9_2_EVERY | time interval |
| CE029_9_3 | non-regular monetary support |
| CE029_9_4 | non-regular in-kind support |
| CE031 | any transfer to non-coresident grandchildren |
| CE033_10_1 | regular monetary support |
| CE033_10_1_EVERY | time interval |
| CE033_10_2 | regular in-kind support |
| CE033_10_2_EVERY | time interval |
| CE033_10_3 | non-regular monetary support |
| CE033_10_4 | non-regular in-kind support |
| CE033_1_1 | regular monetary support |
| CE033_1_1_EVERY | time interval |
| CE033_1_2 | regular in-kind support |
| CE033_1_2_EVERY | time interval |
| CE033_1_3 | non-regular monetary support |
| CE033_1_4 | non-regular in-kind support |
| CE033_2_1 | regular monetary support |
| CE033_2_1_EVERY | time interval |
| CE033_2_2 | regular in-kind support |
| CE033_2_2_EVERY | time interval |
| CE033_2_3 | non-regular monetary support |
| CE033_2_4 | non-regular in-kind support |
| CE033_3_1 | regular monetary support |
| CE033_3_1_EVERY | time interval |
| CE033_3_2 | regular in-kind support |
| CE033_3_2_EVERY | time interval |
| CE033_3_3 | non-regular monetary support |
| CE033_3_4 | non-regular in-kind support |
| CE033_4_1 | regular monetary support |
| CE033_4_1_EVERY | time interval |
| CE033_4_2 | regular in-kind support |
| CE033_4_2_EVERY | time interval |
| CE033_4_3 | non-regular monetary support |
| CE033_4_4 | non-regular in-kind support |


| CE033_5_1 | regular monetary support <br> CE033_5_1_EVERY <br> time interval |
| :--- | :--- |
| CE033_5_2 | regular in-kind support |
| CE033_5_2_EVERY | time interval |
| CE033_5_3 | non-regular monetary support |
| CE033_5_4 | non-regular in-kind support |
| CE033_6_1 | regular monetary support |
| CE033_6_1_EVERY | time interval |
| CE033_6_2 | regular in-kind support |
| CE033_6_2_EVERY | time interval |
| CE033_6_3 | non-regular monetary support |
| CE033_6_4 | non-regular in-kind support |
| CE033_7_1 | regular monetary support |
| CE033_7_1_EVERY | time interval |
| CE033_7_2 | regular in-kind support |
| CE033_7_2_EVERY | time interval |
| CE033_7_3 | non-regular monetary support |
| CE033_7_4 | non-regular in-kind support |
| CE033_8_1 | regular monetary support |
| CE033_8_1_EVERY | time interval |
| CE033_8_2 | regular in-kind support |
| CE033_8_2_EVERY | time interval |
| CE033_8_3 | non-regular monetary support |
| CE033_8_4 | non-regular in-kind support |
| CE033_9_1 | regular monetary support |
| CE033_9_1_EVERY | time interval |
| CE033_9_2 | regular in-kind support |
| CE033_9_2_EVERY | time interval |
| CE033_9_3 | non-regular monetary support |
| CE033_9_4 | non-regular in-kind support |

Wave 2:
CE012S99
CE029_1_10_
CE029_1_11_
CE029_1_15_
CE029_1_1_
CE029_1_2_
CE029_1_3_
CE029_1_4_
CE029_1_5_
CE029_1_6_
CE029_1_7_
CE029_1_8_
CE029_1_9_
CE029_3_10_
CE029_3_11_
CE029_3_15_
CE029_3_1_
CE029_3_2
CE029_3_3_
CE029_3_4-
CE029_3_5_
CE029_3_6_
CE029_3_7
CE029_3_8_
CE029_3_9-
CE031_1_10_
CE031_1_11_
CE031_1_1_
CE031_1_2
CE031_1_3_
CE031_1_4_
CE031_1_5_
CE031_1_6
CE031_1_7_
CE031_1_8_
CE031_1_9
CE031_3_10_
CE031_3_11_
regular monetary support
time interval
time interval
non-regular monetary support
nar in-kind support
time interval
regular in-kind support
ime interval
non regular in kind support
regular monetary support
time interval
regular in-kind support
non-regular monetary support
non-regular in-kind support
moretary support
regular in-kind support
time interval
non-regular monetary support
non-regular in-kind support
monetary support
regular in-kind support
time interval
non-regular in-kind support
Giving or Receiving from children of child 99

Total Money Support to Child5 in the Past Year

Total Money Support to Child8 in the Past Year

Total Money Support to Child10 in the Past Year
Total Money Support to Child11 in the Past Year
Total Money Support to Child15 in the Past Year
Total Money Support to Child1 in the Past Year
Total Money Support to Child2 in the Past Year
Total Money Support to Child3 in the Past Year
Total Money Support to Child4 in the Past Year
Total Money Support to Child6 in the Past Year
Total Money Support to Child7 in the Past Year
Total Money Support to Child9 in the Past Year
Total In-kind Support to Child10 in the Past Year
Total In-kind Support to Child11 in the Past Year
Total In-kind Support to Child15 in the Past Year
Total In-kind Support to Child1 in the Past Year
Total In-kind Support to Child2 in the Past Year
Total In-kind Support to Child3 in the Past Year
Total In-kind Support to Child4 in the Past Year
Total In-kind Support to Child5 in the Past Year
Total In-kind Support to Child6 in the Past Year
Total In-kind Support to Child7 in the Past Year
Total In-kind Support to Child8 in the Past Year
Total In-kind Support to Child9 in the Past Year
Total Money Support to Children of Child10 in the Past Year
Total Money Support to Children of Child11 in the Past Year
Total Money Support to Children of Child1 in the Past Year
Total Money Support to Children of Child2 in the Past Year
Total Money Support to Children of Child3 in the Past Year
Total Money Support to Children of Child4 in the Past Year
Total Money Support to Children of Child5 in the Past Year
Total Money Support to Children of Child6 in the Past Year
Total Money Support to Children of Child7 in the Past Year
Total Money Support to Children of Child8 in the Past Year
Total Money Support to Children of Child9 in the Past Year
Total In-kind Support to Children of Child10 in the Past Year
Total In-kind Support to Children of Child11 in the Past Year
CE031_3_1_-
CE031_3_2-
CE031_3_3-
CE031_3_4-
CE031_3_5-
CE031_3_6_
CE031_3_7-
CE031_3_8_
CE031_3_9_

Wave 3:
CE029_1_10_ CE029_1_11_ CE029_1_12 CE029_1_13_ CE029_1_14_ CE029_1_15 CE029_1_16_ CE029_1_1_ CE029_1_2 CE029_1_3_ CE029_1_4_ CE029_1_5 CE029_1_6_ CE029_1_7CE029_1_8 CE029_1_9_ CE029_3_10 CE029_3_11_ CE029_3_12_ CE029_3_13_ CE029_3_14_ CE029_3_15 CE029_3_16 CE029_3_1_ CE029_3_2 CE029_3_3 CE029_3_4CE029_3_5 CE029_3_6_ CE029_3_7CE029_3_8_ CE029_3_9_
Wave 4:
CE029_1_10_
CE029_1_11_ CE029_1_12_ CE029_1_13 CE029_1_14CE029_1_15 CE029_1_1_ CE029_1_2 CE029_1_3 CE029_1_4_ CE029_1_5_ CE029_1_6_ CE029_1_7_ CE029_1_8 CE029_1_9_ CE029_3_10_ CE029_3_11 CE029_3_12 CE029_3_13 CE029_3_14_ CE029_3_15_ CE029_3_1 CE029_3_2 CE029_3_3 CE029_3_4CE029_3_5_

Total In-kind Support to Children of Child1 in the Past Year Total In-kind Support to Children of Child2 in the Past Year Total In-kind Support to Children of Child3 in the Past Year Total In-kind Support to Children of Child4 in the Past Year Total In-kind Support to Children of Child5 in the Past Year Total In-kind Support to Children of Child6 in the Past Year Total In-kind Support to Children of Child7 in the Past Year Total In-kind Support to Children of Child8 in the Past Year Total In-kind Support to Children of Child9 in the Past Year

Total Money Support to Non-Coresident Child 10 in The Past Year Total Money Support to Non-Coresident Child 11 in The Past Year Total Money Support to Non-Coresident Child 12 in The Past Year Total Money Support to Non-Coresident Child 13 in The Past Year Total Money Support to Non-Coresident Child 14 in The Past Year Total Money Support to Non-Coresident Child 15 in The Past Year Total Money Support to Non-Coresident Child 16 in The Past Year Total Money Support to Non-Coresident Child 1 in The Past Year Total Money Support to Non-Coresident Child 2 in The Past Year Total Money Support to Non-Coresident Child 3 in The Past Year Total Money Support to Non-Coresident Child 4 in The Past Year Total Money Support to Non-Coresident Child 5 in The Past Year Total Money Support to Non-Coresident Child 6 in The Past Year Total Money Support to Non-Coresident Child 7 in The Past Year Total Money Support to Non-Coresident Child 8 in The Past Year Total Money Support to Non-Coresident Child 9 in The Past Year Total in-Kind Support to Non-Coresident Child 10 in The Past Ye Total in-Kind Support to Non-Coresident Child 11 in The Past Ye Total in-Kind Support to Non-Coresident Child 12 in The Past Ye Total in-Kind Support to Non-Coresident Child 13 in The Past Ye Total in-Kind Support to Non-Coresident Child 14 in The Past Ye Total in-Kind Support to Non-Coresident Child 15 in The Past Ye Total in-Kind Support to Non-Coresident Child 16 in The Past Ye Total in-Kind Support to Non-Coresident Child 1 in The Past Yea Total in-Kind Support to Non-Coresident Child 2 in The Past Yea Total in-Kind Support to Non-Coresident Child 3 in The Past Yea Total in-Kind Support to Non-Coresident Child 4 in The Past Yea Total in-Kind Support to Non-Coresident Child 5 in The Past Yea Total in-Kind Support to Non-Coresident Child 6 in The Past Yea Total in-Kind Support to Non-Coresident Child 7 in The Past Yea Total in-Kind Support to Non-Coresident Child 8 in The Past Yea Total in-Kind Support to Non-Coresident Child 9 in The Past Yea

Total Money Support for XChildName[10]
Total Money Support for XChildName[11]
Total Money Support for XChildName[12]
Total Money Support for XChildName[13]
Total Money Support for XChildName[14]
Total Money Support for XChildName[15]
Total Money Support for XChildName[1]
Total Money Support for XChildName[2]
Total Money Support for XChildName[3]
Total Money Support for XChildName[4]
Total Money Support for XChildName[5]
Total Money Support for XChildName[6]
Total Money Support for XChildName[7]
Total Money Support for XChildName[8]
Total Money Support for XChildName[9]
Total In_kind Support for XChildName[10]
Total In_kind Support for XChildName[11]
Total In_kind Support for XChildName[12]
Total In_kind Support for XChildName[13]
Total In_kind Support for XChildName[14]
Total In_kind Support for XChildName[15]
Total In_kind Support for XChildName[1]
Total In_kind Support for XChildName[2]
Total In_kind Support for XChildName[3]
Total In_kind Support for XChildName[4]
Total In_kind Support for XChildName[5]

Section G: Family Structure

```
CE029_3_6_
Total In_kind Support for XChildName[6]
CE029_3_8_- Total In_kind Support for XChildName[8]
CE029_3_9_ Total In_kind Support for XChildName[9]
```


## Transfers from Parents or Parents-in-law

| Wave Variable | Label | Type |  |
| ---: | :--- | :--- | :--- |
|  |  |  |  |
| 1 | H1FPANY | h1fpany:w1 any transfer from parents/parents-in-law | Categ |
| 2 | H2FPANY | h2fpany:w2 any transfer from parents/parents-in-law | Categ |
| 3 | H3FPANY | h3fpany:w3 any transfer from parents/parents-in-law | Categ |
| 4 | H4FPANY | h4fpany:w4 any transfer from parents/parents-in-law | Categ |
|  |  |  |  |
| 1 | H1FPAMT | h1fpamt:w1 amount of transfers from parents/parents-in-law | Cont |
| 2 | H2FPAMT | h2fpamt:w2 amount of transfers from parents/parents-in-law | Cont |
| 3 | H3FPAMT | h3fpamt:w3 amount of transfers from parents/parents-in-law | Cont |
| 4 | H4FPAMT | h4fpamt:w4 amount of transfers from parents/parents-in-law | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | ---: | ---: | ---: | ---: | ---: |
| H1FPANY | 17372 |  |  |  |  |
| H2FPANY | 17432 | 0.02 | 0.13 | 0.00 | 1.00 |
| H3FPANY | 21075 | 0.03 | 0.18 | 0.00 | 1.00 |
| H4FPANY | 19598 | 0.06 | 0.18 | 0.00 | 1.00 |
|  |  |  | 0.24 | 0.00 | 1.00 |
| H1FPAMT | 17355 | 71.23 | 1154.36 |  | 0.00 |
| H2FPAMT | 17432 | 78.95 | 1312.66 | 0.00 | 100000.00 |
| H3FPAMT | 21075 | 210.54 | 7562.59 | 0.00 | 750000.00 |
| H4FPAMT | 19598 | 226.45 | 3164.22 | 0.00 | 201000.00 |

## Categorical Variable Codes

| Value | H1FPANY | H2FPANY | H3FPANY | H4FPANY |
| :---: | :---: | :---: | :---: | :---: |
| . d : dk | 6 |  |  |  |
| .m:missing | 324 | 1180 | 22 | 218 |
| .r:refuse | 6 |  |  |  |
| $0 . n o$ | 17062 | 16868 | 20353 | 18425 |
| 1.yes | 310 | 564 | 722 | 1173 |

## How Constructed:

In CHARLS, the family respondent is asked about economic assistance received from both his or her own mother and father and their spouse's mother and father. The family respondent can be identified using RwFAMR.

HwFPANY indicates whether the family respondent and spouse received any economic assistance from their parents/parents-in-law in the past year. HwFPANY includes both regular and non-regular, monetary and in-kind assistance. HwFPANY is assigned 0 if the family respondent does not report receiving any economic support from parents/parents-in-law. HwFPANY is assigned 1 if the family respondent reports receiving some economic support from parents/parents-in-law.

HWFPAMT is the amount of economic assistance that the family respondent and spouse received from their parents/parents-in-law in the past year. HwFPAMT is a summary variable that includes both regular and non-regular, monetary and in-kind transfers.

At Wave 1, the family respondent reports regular monetary support, regular in-kind support, nonregular monetary support, and non-regular in-kind support from non-co-resident parents/parents-inlaw in monthly, quarterly, half-yearly, or yearly transfers. Starting at Wave 2, the family respondent reports monetary regular and in-kind support from non-co-resident parents/parents-in-law in yearly transfers. Regular transfers include living expenses, water, electricity, telephone, loan payments, or mortgage/rent. Non-regular transfers include money for major festivals, birthdays, weddings, and funerals. The in-kind transfers include food, clothes, and others expenses.

Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. If the question was skipped because both parents/parents-in-law or one of the parents/parents-in-law are household members or died before the previous wave, HwFPANY and HwFPAMT
are assigned a value of zero. HwFPANY and HwFPAMT are coded as blank missing (.) if the family respondent did not respond to this wave.

At Wave 2, there is a higher percentage of (.m) missing values that cannot be explained given the current release of CHARLS data.

## Cross Wave Differences in CHARLS

At Wave 1, family respondents are asked to report the amount of regular monetary support, regular in-kind support, non-regular monetary support, and non-regular in-kind support received from non-co-resident parents/parents-in-law in the past year. The family respondent may report the amount of transfers as monthly, quarterly, half-yearly, or yearly values.

Starting at Wave 2, family respondents are asked to report the amount of monetary support and inkind support received from non-co-resident parents/parents-in-law in the past year. The family respondent reports the total amount of the transfer and is then asked how much the regular transfer is among the total transfer.

Starting at Wave 2, CHARLS does not ask an entry question, i.e., whether a family respondent receives economic support, and only the amount received is asked.

At Wave 2, there is a higher percentage of (.m) missing values that cannot be explained given the current release of CHARLS data.

## Differences with the RAND HRS/Harmonized HRS

The amount of economic assistance a respondent and spouse received from their parents or parents-in-law in the past year in CHARLS is measured in Yuan whereas the equivalent measure in RAND HRS is measured in U.S. dollars. Therefore, conversion into a common currency is necessary before comparison of this data.

These variables are not available in RAND HRS but are available in RAND Family data. HRS only asked the total amount of economic assistance. Unlike HRS, CHARLS asked regular transfer and non-regular transfer from parents and/or parents-in-law.

## CHARLS Variables Used:

Wave 1:

```
CA001_1_
CA001_2
CA001_3_
CA001_4_
CE001
CE002_1
CE002_1_EVERY
CE002_2
CE002_3
CE002_4
CE004
CE005_1
CE005_1_EVERY
CE005_2
CE005_2_EVERY
CE005_3
CE005_4
```

Wave 2:
CA001_1_
CA001_2
CA001_3_
CA001_4_
CE002_1
CE002_3
CE005_1
CE005_3
Wave 3:
CE002_1_1_
CE002_1_2_
CE002_1_3_

STILL LIVING
STILL LIVING
STILL LIVING
STILL LIVING
any transfer from non-coresident parents
regular monetary support
time interval
regular in-kind support
non-regular monetary support
non-regular in-kind support
any transfer from non-coresident parents-in-law
regular monetary support
time interval
regular in-kind support
time interval
non-regular monetary support
non-regular in-kind support
Is Your Father Living
Is Your Mother Living
Is Your Father-in-law Living
Is Your Mother-in-law Living
Total Money Support from Parents in the Past Year
Total In-kind Support from Parents in the Past Year
Total Money Support from Parents-in-law in the Past Year
Total In-kind Support from Parents-in-law in the Past Year
Total Money Support From Non-Coresident Parents Type 1 in The P
Total Money Support From Non-Coresident Parents Type 2 in The P
Total Money Support From Non-Coresident Parents Type 3 in The P

|  |
| :---: |
| CE002 ${ }^{1}$ |
| CE002_1 |
| CE002_1 |
| CE002_1 |
| CE002 3 |
| CE002_3 |
| CE002 3 |
| CE002_3 |
| CE002_3 |
| 02 3 |
| 02 |
|  |

Wave 4:
CE002_1_1_ CE002_1_2 CE002_1_3_ CE002_1_4_ CE002_1_5 CE002_1_6 CE002_1_7_ CE002_1_8 CE002_3_1 CE002_3_2 CE002_3_3 CE002_3_4CE002_3_5 CE002_3_6_ CE002_3_7CE002_3_8_

Total Money Support From Non-Coresident Parents Type 4 in The P Total Money Support From Non-Coresident Parents Type 5 in The P Total Money Support From Non-Coresident Parents Type 6 in The P Total Money Support From Non-Coresident Parents Type 7 in The P Total Money Support From Non-Coresident Parents Type 8 in The P Total in-Kind Support From Non-Coresident Parents Type 1 in The Total in-Kind Support From Non-Coresident Parents Type 2 in The Total in-Kind Support From Non-Coresident Parents Type 3 in The Total in-Kind Support From Non-Coresident Parents Type 4 in The Total in-Kind Support From Non-Coresident Parents Type 5 in The Total in-Kind Support From Non-Coresident Parents Type 6 in The Total in-Kind Support From Non-Coresident Parents Type 7 in The Total in-Kind Support From Non-Coresident Parents Type 8 in The

Total Money Support from XConParName[1] Total Money Support from XConParName[2] Total Money Support from XConParName[3] Total Money Support from XConParName[4] Total Money Support from XConParName[5] Total Money Support from XConParName[6] Total Money Support from XConParName[7] Total Money Support from XConParName[8] Total In_kind Support from XConParName[1] Total In_kind Support from XConParName[2] Total In_kind Support from XConParName[3] Total In_kind Support from XConParName[4] Total In_kind Support from XConParName[5] Total In_kind Support from XConParName[6] Total In_kind Support from XConParName[7] Total In_kind Support from XConParName[8]

## Transfers to Parents or Parents-in-law

| Wave Variable | Label | Type |  |
| ---: | :--- | :--- | :--- |
|  |  |  |  |
| 1 | H1TPANY | h1tpany:w1 any transfer to parents/parents-in-law | Categ |
| 2 | H2TPANY | h2tpany:w2 any transfer to parents/parents-in-law | Categ |
| 3 | H3TPANY | h3tpany:w3 any transfer to parents/parents-in-law | Categ |
| 4 | H4TPANY | h4tpany:w4 any transfer to parents/parents-in-law | Categ |
|  |  |  |  |
| 1 | H1TPAMT | h1tpamt:w1 amount of transfers to parents/parents-in-law | Cont |
| 2 | H2TPAMT | h2tpamt:w2 amount of transfers to parents/parents-in-law | Cont |
| 3 | H3TPAMT | h3tpamt:w3 amount of transfers to parents/parents-in-law | Cont |
| 4 | H4TPAMT | h4tpamt:w4 amount of transfers to parents/parents-in-law | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | ---: |
|  |  |  |  |  |  |
| H1TPANY | 17384 | 0.25 | 0.43 | 0.00 | 1.00 |
| H2TPANY | 17211 | 0.34 | 0.47 | 0.00 | 1.00 |
| H3TPANY | 21075 | 0.29 | 0.45 | 0.00 | 1.00 |
| H4TPANY | 19598 | 0.35 | 0.48 | 0.00 | 1.00 |
|  |  |  |  |  |  |
| H1TPAMT | 17266 | 436.46 | 3232.91 | 0.00 | 200000.00 |
| H2TPAMT | 17211 | 646.40 | 2274.29 | 0.00 | 68400.00 |
| H3TPAMT | 21075 | 587.34 | 2034.39 | 0.00 | 50000.00 |
| H4TPAMT | 19598 | 970.67 | 3517.25 | 0.00 | 150600.00 |

## Categorical Variable Codes

| Value | H1TPANY | H2TPANY | H3TPANY | H4TPANY |
| :---: | :---: | :---: | :---: | :---: |
| .d:dk | 7 |  |  |  |
| .m:missing | 315 | 1401 | 22 | 218 |
| .r:refuse | 2 |  |  |  |
| 0. no | 13114 | 11392 | 15033 | 12797 |
| 1.yes | 4270 | 5819 | 6042 | 6801 |

## How Constructed:

In CHARLS, the family respondent is asked about economic assistance provided to both his or her own mother and father and their spouse's mother and father. The family respondent can be identified using RwFAMR.

HwTPANY indicates whether the family respondent and spouse provided any economic assistance to their parents/parents-in-law in the past year. HwTPANY includes both regular and non-regular, monetary and in-kind assistance. HwTPANY is assigned 0 if the family respondent does not report providing any economic support to parents/parents-in-law. HwTPANY is assigned 1 if the family respondent reports providing some economic support to parents/parents-in-law.

HWTPAMT is the amount of economic assistance that the family respondent and spouse provided to their parents/parents-in-law in the past year. HwTPAMT is a summary variable that includes both regular and non-regular, monetary and in-kind transfers.

At Wave 1, the family respondent reports regular monetary support, regular in-kind support, nonregular monetary support, and non-regular in-kind support to non-co-resident parents/parents-in-law in monthly, quarterly, half-yearly, or yearly transfers. Starting at Wave 2, the family respondent reports monetary regular and in-kind support to non-co-resident parents/parents-in-law in yearly transfers. Regular transfers include living expenses, water, electricity, telephone, loan payments, or mortgage/rent. Non-regular transfers include money for major festivals, birthdays, weddings, and funerals. The in-kind transfers include food, clothes, and others expenses.

Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. If the question was skipped because both parents/parents-in-law or one of the parents/parents-in-law are household members or died before the previous wave, HwTPANY and HwTPAMT
are assigned a value of zero. HwTPANY and HwTPAMT are coded as blank missing (.) if the family respondent did not respond to this wave.

## Cross Wave Differences in CHARLS

At Wave 1, family respondents are asked to report the amount of regular monetary support, regular in-kind support, non-regular monetary support, and non-regular in-kind support provided to non-coresident parents/parents-in-law in the past year. The family respondent may report the amount of transfers as monthly, quarterly, half-yearly, or yearly values.

Starting at Wave 2, family respondents are asked to report the amount of monetary support and inkind support provided to non-co-resident parents/parents-in-law in the past year. The family respondent reports the total amount of the transfer and is then asked how much the regular transfer is among the total transfer.

Starting at Wave 2, CHARLS does not ask an entry question, i.e., whether a family respondent provides economic support, and only the amount provided is asked.

## Differences with the RAND HRS/Harmonized HRS

The amount of economic assistance a respondent and spouse provided to their parents or parents-inlaw in the past year in CHARLS is measured in Yuan whereas the equivalent measure in RAND HRS is measured in U.S. dollars. Therefore, conversion into a common currency is necessary before comparison of this data.

These variables are not available in RAND HRS but are available in RAND Family data. HRS only asked the total amount of economic assistance. Unlike HRS, CHARLS asked regular transfer and non-regular transfer to parents and/or parents-in-law.

## CHARLS Variables Used:

Wave 1:

CA001_1_
CA001_2_
CA001_3_
CA001_4_
CE021
CE022_1
CE022_1_EVERY
CE022_2
CE022_2_EVERY
CE022_3
CE022_4
CE024
CE025_1
CE025_1_EVERY
CE025_2
CE025_2_EVERY
CE025_3
CE025_4
Wave 2:
CA001_1_
CA001_2_
CA001_3_
CA001_4_
CE022_1
CE022_3
CE025_1
CE025_3
Wave 3:
CE022_1_1_
CE022_1_2
CE022_1_3_
CE022_1_4_
CE022_1_5_
CE022_1_6_
CE022_1_7_
CE022_1_8_

```
STILL LIVING
STILL LIVING
STILL LIVING
STILL LIVING
any transfer to non-coresident parents
regular monetary support
time interval
regular in-kind support
time interval
non-regular monetary support
non-regular in-kind support
any transfer to non-coresident parents-in-law
regular monetary support
time interval
regular in-kind support
time interval
non-regular monetary support
non-regular in-kind support
Is Your Father Living
Is Your Mother Living
Is Your Father-in-law Living
Is Your Mother-in-law Living
Total Money Support to Parents in the Past Year
Total In-kind Support to Parents in the Past Year
Total Money Support to Parents-in-law in the Past Year
Total In-kind Support to Parents-in-law in the Past Year
```

Total Money Support to Non-Coresident Parents Type 1 in The Pas
Total Money Support to Non-Coresident Parents Type 2 in The Pas
Total Money Support to Non-Coresident Parents Type 3 in The Pas
Total Money Support to Non-Coresident Parents Type 4 in The Pas
Total Money Support to Non-Coresident Parents Type 5 in The Pas
Total Money Support to Non-Coresident Parents Type 6 in The Pas
Total Money Support to Non-Coresident Parents Type 7 in The Pas
Total Money Support to Non-Coresident Parents Type 8 in The Pas
CE022_3_1_-
CE022_3_2-
CE022_3_3-
CE022_3_4-
CE022_3_5_-
CE022_3_6_
CE022_3_7-
CE022_3_8_

Wave 4:
CE022_1_1_
CE022_1_2_ CE022_1_3_ CE022_1_4CE022_1_5_ CE022_1_6_ CE022_1_7_ CE022_1_8_ CE022_3_1_ CE022_3_2_ CE022_3_3_ CE022_3_4_ CE022_3_5 CE022_3_6 CE022_3_7
CE022_3_8_

Total in-Kind Support to Non-Coresident Parents Type 1 in The P Total in-Kind Support to Non-Coresident Parents Type 2 in The $P$ Total in-Kind Support to Non-Coresident Parents Type 3 in The P Total in-Kind Support to Non-Coresident Parents Type 4 in The $P$ Total in-Kind Support to Non-Coresident Parents Type 5 in The $P$ Total in-Kind Support to Non-Coresident Parents Type 6 in The $P$ Total in-Kind Support to Non-Coresident Parents Type 7 in The $P$ Total in-Kind Support to Non-Coresident Parents Type 8 in The $P$

Total Money Support for XConParName[1] Total Money Support for XConParName[2] Total Money Support for XConParName[3] Total Money Support for XConParName[4] Total Money Support for XConParName[5] Total Money Support for XConParName[6] Total Money Support for XConParName[7] Total Money Support for XConParName[8] Total In_kind Support for XConParName[1] Total In_kind Support for XConParName[2] Total In_kind Support for XConParName[3] Total In_kind Support for XConParName[4] Total In_kind Support for XConParName[5] Total In_kind Support for XConParName[6] Total In_kind Support for XConParName[7] Total In_kind Support for XConParName[8]

## Transfers from Relatives or Others

| Wave Variable | Label | Type |  |
| ---: | :--- | :--- | :--- |
|  |  |  |  |
| H1FOANY | h1foany:w1 any transfer from others | Categ |  |
| 2 | H2FOANY | h2foany:w2 any transfer from others | Categ |
| 3 | H3FOANY | h3foany:w3 any transfer from others | Categ |
| 4 | H4FOANY | h4foany:w4 any transfer from others |  |
|  |  | Cont |  |
| 1 | H1FOAMT | h1fotmt:w1 amount of transfers from others | Cont |
| 2 | H2FOAMT | h2foamt:w2 amount of transfers from others | Cont |
| 3 | H3FOAMT | h3foamt:w3 amount of transfers from others | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | ---: | :---: | ---: | ---: |
|  |  |  |  |  |  |
| H1FOANY | 17517 | 0.06 | 0.24 | 0.00 | 1.00 |
| H2FOANY | 18127 | 0.24 | 0.42 | 0.00 | 1.00 |
| H3FOANY | 16887 | 0.16 | 0.37 | 0.00 | 1.00 |
| H4FOANY | 19442 | 0.24 | 0.43 | 0.00 | 1.00 |
|  |  |  |  |  |  |
| H1FOAMT | 17485 | 413.84 | 10049.77 | 0.00 | 842000.00 |
| H2FOAMT | 18127 | 1259.79 | 7509.48 | 0.00 | 250000.00 |
| H3FOAMT | 16887 | 1086.75 | 6770.92 | 0.00 | 300000.00 |
| H4FOAMT | 19442 | 1793.98 | 8523.42 | 0.00 | 256000.00 |

## Categorical Variable Codes

| Value | H1FOANY | H2FOANY | H3FOANY | H4FOANY |
| :---: | :---: | :---: | :---: | :---: |
| .d:dk | 19 |  | 3 |  |
| .m:missing | 165 | 485 | 4207 | 374 |
| .r:refuse | 7 |  |  |  |
| 0. no | 16414 | 13864 | 14161 | 14711 |
| 1.yes | 1103 | 4263 | 2726 | 4731 |

## How Constructed:

In CHARLS, the family respondent is asked about economic assistance received from both his or her siblings, other relatives, and friends and their spouse's siblings, other relatives, and friends. The family respondent can be identified using RwFAMR.

HWFOANY indicates whether the family respondent and spouse received any economic assistance from siblings, other relatives, or non-relatives in the past year. HwFOANY includes both regular and non-regular, monetary and in-kind assistance. HwFOANY is assigned 0 if the family respondent does not report receiving any economic support from siblings, other relatives, or non-relatives. HwFOANY is assigned 1 if the family respondent reports receiving some economic support from siblings, relatives, or non-relatives.

HwFOAMT is the amount of economic assistance that the family respondent and spouse received from their siblings, other relatives or non-relatives in the past year. HwFOAMT is a summary variable that includes both regular and non-regular, monetary and in-kind transfers.

At Wave 1, the family respondent reports regular monetary support, regular in-kind support, nonregular monetary support, and non-regular in-kind support from non-co-resident other relatives and non-relatives in monthly, quarterly, half-yearly, or yearly transfers. At Waves 2 and 3 , the family respondent reports monetary regular and in-kind support from non-co-resident siblings, other relatives, and non-relatives in yearly transfers. At Wave 4, the family respondent reports monetary regular and in-kind support from all living siblings and non-co-resident other relatives and nonrelatives in yearly transfers. Regular transfers include living expenses, water, electricity, telephone, loan payments, or mortgage/rent. Non-regular transfers include money for major festivals, birthdays, weddings, and funerals. The in-kind transfers include food, clothes, and others expenses.

Starting at Wave 2, CHARLS does not ask an entry question, i.e., whether a family respondent receives economic support, and only the amount received is asked.

Starting a Wave 3, the family respondent is asked which of their siblings they and their spouse received financial support from or provided financial support to in the past year (CE072_W3). For each sibling identified, the respondent is then asked to report the amount of financial support received and the amount of financial support provided. However, the current release of CHARLS Wave 4 data does not include the CE072_W3 variable, thus it is not possible to identify whether the respondent reported they had no financial support to/from siblings. To derive H4FOAMT, H4FOANY, H4TOAMT, and H4TOANY, we assume that if the respondent did not provide any financial support amounts that they did not receive any financial support received from or provided to siblings and we assign 0 values. The Wave 4 CHARLS data does include unfolding bracket questions for the financial support to/from sibling values. If it is clear in the data that there is a missing support value because there are values provided as part of the unfolding brackets, it is assumed that a value is missing and H4FOAMT and H4TOAMT are left as missing as they all for all other waves when it is clear that a component value is missing.

Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. HWFOANY and HwFOAMT are coded as blank missing (.) if the family respondent did not respond to this wave.

At Wave 1, many fewer respondent reported receiving economic support from other relatives and nonrelatives than at Waves 2-4. This discrepancy cannot be explained given the current release of CHARLS data.

At Wave 3, there is a high percentage of (.m) missing values due to in part to respondents who reported receiving economic support from or providing economic support to specific siblings but then did not provide a value for the amount of support.

At Wave 3, there is a high percentage of (.m) missing values due to in part to respondents who did not provide a value for the amount of cash gifts received from and provided to family/friends.

## Cross Wave Differences in CHARLS

At Wave 1, family respondents are asked to report the amount of regular monetary support, regular in-kind support, non-regular monetary support, and non-regular in-kind support received from non-co-resident other relatives and non-relatives in the past year. The family respondent may report the amount of transfers as monthly, quarterly, half-yearly, or yearly values.

At Waves 2 and 3, family respondents are asked to report the amount of monetary support and in-kind support received from non-co-resident siblings, other relatives, and non-relatives in the past year. The family respondent reports the total amount of the transfer and is then asked how much the regular transfer is among the total transfer.

At Wave 4, family respondents are asked to report the amount of monetary support and in-kind support received from all living siblings and non-co-resident other relatives and non-relatives in the past year. The family respondent reports the total amount of the transfer and is then asked how much the regular transfer is among the total transfer.

Starting a Wave 3, the family respondent is asked which of their siblings they and their spouse received financial support from or provided financial support to in the past year (CE072_W3). For each sibling identified, the respondent is then asked to report the amount of financial support received and the amount of financial support provided. However, the current release of CHARLS Wave 4 data does not include the CE072_W3 variable, thus it is not possible to identify whether the respondent reported they had no financial support to/from siblings. To derive H4FOAMT, H4FOANY, H4TOAMT, and H4TOANY, we assume that if the respondent did not provide any financial support amounts that they did not receive any financial support received from or provided to siblings and we assign 0 values. The Wave 4 CHARLS data does include unfolding bracket questions for the financial support to/from sibling values. If it is clear in the data that there is a missing support value because there are values provided as part of the unfolding brackets, it is assumed that a value is missing and H4FOAMT and H4TOAMT are left as missing as they all for all other waves when it is clear that a component value is missing.

At Wave 1, many fewer respondent reported receiving economic support from other relatives and nonrelatives than at Waves 2-4. This discrepancy cannot be explained given the current release of CHARLS data.

At Wave 3, there is a high percentage of (.m) missing values due to in part to respondents who reported receiving economic support from or providing economic support to specific siblings but then did not provide a value for the amount of support.

At Wave 3, there is a high percentage of (.m) missing values due to in part to respondents who did not provide a value for the amount of cash gifts received from and provided to family/friends.

## Differences with the RAND HRS/Harmonized HRS

The amount of economic assistance a respondent and spouse received from relatives or others in the past year in CHARLS is measured in Yuan whereas the equivalent measure in RAND HRS is measured in U.S. dollars. Therefore, conversion into a common currency is necessary before comparison of this data.

These variables are not available in RAND HRS but are available in RAND Family data. HRS only asked the total amount of economic assistance. Unlike HRS, CHARLS asked regular transfer and non-regular transfer from others.

## CHARLS Variables Used:

Wave 1:

CE015
CE016_1
CE016_1_EVERY
CE016_2
CE016_2_EVERY
CE016_3
CE016_4
CE018
CE019_1
CE019_1_EVERY
CE019_2
CE019_2_EVERY
CE019_3
CE019_4
Wave 2:
CE016
CE072_W2
Wave 3:
CE016
CE016_W3
CE072_W2_1_10_ CE072_W2_1_16_ CE072_W2_1_17_ CE072_W2_1_18_ CE072_W2_1_19_ CE072_W2_1_1_ CE072_W2_1_20_ CE072_W2_1_21_ CE072_W2_1_22_ CE072_W2_1_2_ CE072_W2_1_3_ CE072_W2_1_4_ CE072_W2_1_5_ CE072_W2_1_6_ CE072_W2_1_7_ CE072_W2_1_8_ CE072_W2_1_9_ CE072_W2_3_10_ CE072_W2_3_16_ CE072_W2_3_17_ CE072_W2_3_18_ CE072_W2_3_19_ CE072_W2_3_1_ CE072_W2_3_20_ CE072_W2_3_21_ CE072_W2_3_22_ CE072_W2_3_2_
any transfer from non-coresident other relatives
regular monetary support
time interval
regular in-kind support
time interval
non-regular monetary support
non-regular in-kind support
any transfer from friends
regular monetary support
time interval
regular in-kind support
time interval
non-regular monetary support
non-regular in-kind support
Total Support from Relatives or Friends in the Past Year
Total Support from Siblings in the Past Year
Economic Support From Other Non-Coresident Relatives or Friends Cash Gift From Other Non-Coresident Relatives or Friends in The Total Money Support From Non-Coresident Sibling 10 in The Past Total Money Support From Non-Coresident Sibling 16 in The Past Total Money Support From Non-Coresident Sibling 17 in The Past Total Money Support From Non-Coresident Sibling 18 in The Past Total Money Support From Non-Coresident Sibling 19 in The Past Total Money Support From Non-Coresident Sibling 1 in The Past $Y$ Total Money Support From Non-Coresident Sibling 20 in The Past Total Money Support From Non-Coresident Sibling 21 in The Past Total Money Support From Non-Coresident Sibling 22 in The Past Total Money Support From Non-Coresident Sibling 2 in The Past Y Total Money Support From Non-Coresident Sibling 3 in The Past $Y$ Total Money Support From Non-Coresident Sibling 4 in The Past Y Total Money Support From Non-Coresident Sibling 5 in The Past Y Total Money Support From Non-Coresident Sibling 6 in The Past $Y$ Total Money Support From Non-Coresident Sibling 7 in The Past Y Total Money Support From Non-Coresident Sibling 8 in The Past Y Total Money Support From Non-Coresident Sibling 9 in The Past $Y$ Total in-Kind Support From Non-Coresident Sibling 10 in The Pas Total in-Kind Support From Non-Coresident Sibling 16 in The Pas Total in-Kind Support From Non-Coresident Sibling 17 in The Pas Total in-Kind Support From Non-Coresident Sibling 18 in The Pas Total in-Kind Support From Non-Coresident Sibling 19 in The Pas Total in-Kind Support From Non-Coresident Sibling 1 in The Past Total in-Kind Support From Non-Coresident Sibling 20 in The Pas Total in-Kind Support From Non-Coresident Sibling 21 in The Pas Total in-Kind Support From Non-Coresident Sibling 22 in The Pas Total in-Kind Support From Non-Coresident Sibling 2 in The Past

> | CE072_W2_3_3- | Total in-Kind Support From Non-Coresident Sibling 3 in The Past |
| :--- | :--- |
| CE072_W2_3_4- | Total in-Kind Support From Non-Coresident Sibling 4 in The Past |
| CE072_W2_3_5- | Total in-Kind Support From Non-Coresident Sibling 5 in The Past |
| CE072_W2_3_6- | Total in-Kind Support From Non-Coresident Sibling 6 in The Past |
| CE072_W2_3_7- | Total in-Kind Support From Non-Coresident Sibling 7 in The Past |
| CE072_W2_3_8- | Total in-Kind Support From Non-Coresident Sibling 8 in The Past |
| CE072_W2_3_9- | Total in-Kind Support From Non-Coresident Sibling 9 in The Past |
| CE072_W3S99 | Non-coresident sibling Has Economic Support with You and Your |

Wave 4:

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CE016
CE016_W3
```

CE072_W2_1_10_ Total Money Support from Siblings[10]
CE072_W2_1_10__MA Max Bracket of ce072_w2_1_10_
CE072_W2_1_10__MI Min Bracket of ce072_W2_1_10_'
CE072_W2_1_11_ Total Money Support from Siblings[11]
CE072_W2_1_16_ Total Money Support from Siblings[16]
CE072_W2_1_16__MA Max Bracket of ce072_w2_1_16_
CE072_W2_1_16__MI Min Bracket of ce072_w2_1_16_'
CE072_W2_1_17_ Total Money Support from Siblings[17]
CE072_W2_1_17__MA Max Bracket of ce072_w2_1_17_
CE072_W2_1_17__MI Min Bracket of ce072_w2_1_17_'
CE072_W2_1_18_ Total Money Support from Siblings[18]
CE072_W2_1_18__MA Max Bracket of ce072_w2_1_18_
CE072_W2_1_18__MI Min Bracket of ce072_w2_1_18_'
CE072_W2_1_19_ Total Money Support from Siblings[19]
CE072_W2_1_1_ Total Money Support from Siblings[1]
CE072_W2_1_1__MAX Max Bracket of ce072_w2_1_1_
CE072_W2_1_1__MIN Min Bracket of ce072_w2_1_1_'
CE072_W2_1_20_ Total Money Support from Siblings[20]
CE072_W2_1_21_ Total Money Support from Siblings[21]
CE072_W2_1_22_ Total Money Support from Siblings[22]
CE072_W2_1_23_ Total Money Support from Siblings[23]
CE072_W2_1_24_ Total Money Support from Siblings[24]
CE072_W2_1_25_ Total Money Support from Siblings[25]
CE072_W2_1_26_ Total Money Support from Siblings[26]
CE072_W2_1_27_ Total Money Support from Siblings[27]
CE072_W2_1_2_ Total Money Support from Siblings[2]
CE072_W2_1_2__MAX Max Bracket of ce072_w2_1_2_
CE072_W2_1_2__MIN Min Bracket of ce072_w2_1_2_'
CE072_W2_1_3_ Total Money Support from Siblings[3]
CE072_W2_1_3__MAX Max Bracket of ce072_w2_1_3_
CE072_W2_1_3__MIN Min Bracket of ce072_w2_1_3_'
CE072_W2_1_4_ Total Money Support from Siblings[4]
CE072_W2_1_4__MAX Max Bracket of ce072_w2_1_4_
CE072_W2_1_4__MIN Min Bracket of ce072_w2_1_4_'
CE072_W2_1_5_ Total Money Support from Sib̄lings[5]
CE072_W2_1_5__MAX Max Bracket of ce072_w2_1_5_
CE072_W2_1_5__MIN Min Bracket of ce072_w2_1_5_'
CE072_W2_1_6_ Total Money Support from Siblings[6]
CE072_W2_1_6__MAX Max Bracket of ce072_w2_1_6_
CE072_W2_1_6__MIN Min Bracket of ce072_w2_1_6_'
CE072_W2_1_7_ Total Money Support from Siblings[7]
CE072_W2_1_7__MAX Max Bracket of ce072_w2_1_7_
CE072_W2_1_7__MIN Min Bracket of ce072_w2_1_7_'
CE072_W2_1_8_ Total Money Support from Siblings[8]
CE072_W2_1_8__MAX Max Bracket of ce072_w2_1_8_
CE072_W2_1_8__MIN Min Bracket of ce072_w2_1_8_'
CE072_W2_1_9_ Total Money Support from Siblings[9]
CE072_W2_1_9__MAX Max Bracket of ce072_w2_1_9_
CE072_W2_1_9_MIN Min Bracket of ce072_w2_1_9-'
CE072_W2_3_10_ Total In_kind Support from Siblings[10]
CE072_W2_3_10__MA Max Bracket of ce072_w2_3_10_
CE072_W2_3_10__MI Min Bracket of ce072_W2_3_10_'
CE072_W2_3_11_ Total In_kind Support from Siblings[11]
CE072_W2_3_16_ Total In_kind Support from Siblings[16]
CE072_W2_3_16__MA Max Bracket of ce072_w2_3_16_
CE072_W2_3_16__MI Min Bracket of ce072_w2_3_16_'
CE072_W2_3_17_
Total In_kind Support from Siblings[17]
CE072_W2_3_17__MA Max Bracket of ce072_w2_3_17_

```
CE072_W2_3_17__MI Min Bracket of ce072_w2_3_17_'
CE072_W2_3_18_ Total In_kind Support from Siblings[18]
CE072_W2_3_18__MA Max Bracket of ce072_w2_3_18_,
CE072_W2_3_18__MI Min Bracket of ce072_w2_3_18_'
CE072_W2_3_19_ Total In_kind Support from Siblings[19]
CE072_W2_3_1_ Total In_kind Support from Siblings[1]
CE072_W2_3_1__MAX Max Bracket of ce072_w2_3_1_
CE072_W2_3_1__MIN Min Bracket of ce072_w2_3_1_'
CE072_W2_3_20_ Total In_kind Support from Siblings[20]
CE072_W2_3_21_ Total In_kind Support from Siblings[21]
CE072_W2_3_22_ Total In_kind Support from Siblings[22]
CE072_W2_3_23_ Total In_kind Support from Siblings[23]
CE072_W2_3_24_ Total In_kind Support from Siblings[24]
CE072_W2_3_25_ Total In_kind Support from Siblings[25]
CE072_W2_3_26_ Total In_kind Support from Siblings[26]
CE072_W2_3_27_ Total In_kind Support from Siblings[27]
CE072_W2_3_2_ Total In_kind Support from Siblings[2]
CE072_W2_3_2__MAX Max Bracket of ce072_w2_3_2_
CE072_W2_3_2__MIN Min Bracket of ce072_w2_3_2_'
CE072_W2_3_3_ Total In_kind Support from Siblings[3]
CE072_W2_3_3__MAX Max Bracket of ce072_w2_3_3_
CE072_W2_3_3__MIN Min Bracket of ce072_w2_3_3_'
CE072_W2_3_4_ Total In_kind Support from Siblings[4]
CE072_W2_3_4__MAX Max Bracket of ce072_w2_3_4_
CE072_W2_3_4__MIN Min Bracket of ce072_w2_3_4_'
CE072_W2_3_5_ Total In_kind Support from Siblings[5]
CE072_W2_3_5__MAX Max Bracket of ce072_w2_3_5_
CE072_W2_3_5__MIN Min Bracket of ce072_w2_3_5_'
CE072_W2_3_6_ Total In_kind Support from Siblings[6]
CE072_W2_3_6__MAX Max Bracket of ce072_w2_3_6_
CE072_W2_3_6__MIN Min Bracket of ce072_w2_3_6_'
CE072_W2_3_7_ Total In_kind Support from Siblings[7]
CE072_W2_3_7__MAX Max Bracket of ce072_w2_3_7_
CE072_W2_3_7__MIN Min Bracket of ce072_w2_3_7_'
CE072_W2_3_8_ Total In_kind Support from Siblings[8]
CE072_W2_3_8__MAX Max Bracket of ce072_w2_3_8_
CE072_W2_3_8__MIN Min Bracket of ce072_w2_3_8_'
CE072_W2_3_9_ Total In_kind Support from Siblings[9]
CE072_W2_3_9__MAX Max Bracket of ce072_w2_3_9_
CE072_W2_3_9__MIN Min Bracket of ce072_w2_3_9_'
```


## Transfers to Relatives or Others

| Wave Variable | Label | Type |  |
| :---: | :--- | :--- | :--- |
|  |  |  |  |
| 1 | H1TOANY | h1toany:w1 any transfer to others | Categ |
| 2 | H2TOANY | h2toany:w2 any transfer to others | Categ |
| 3 | H3TOANY | h3toany:w3 any transfer to others | Categ |
| 4 | H4TOANY | h4toany:w4 any transfer to others |  |
|  |  | Cont |  |
| 1 | H1TOAMT | h1toamt:w1 amount of transfers to others | Cont |
| 2 | H2TOAMT | h2toamt:w2 amount of transfers to others | Cont |
| 3 | H3TOAMT | h3toamt:w3 amount of transfers to others | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | ---: | :---: | :---: | ---: |
|  |  |  |  |  |  |
| H1TOANY | 17516 | 0.04 | 0.20 | 0.00 | 1.00 |
| H2TOANY | 18095 | 0.40 | 0.49 | 0.00 | 1.00 |
| H3TOANY | 16663 | 0.50 | 0.50 | 0.00 | 1.00 |
| H4TOANY | 19267 |  | 0.59 | 0.49 | 0.00 |
|  |  | 172.19 | 2893.34 |  | 1.00 |
| H1TOAMT | 17497 | 1895 | 1290.25 | 4261.45 | 0.00 |
| H2TOAMT | 16663 | 2115.81 | 5633.87 | 0.00 | 180000.00 |
| H3TOAMT | 160000.00 |  |  |  |  |
| H4TOAMT | 19267 | 2518.18 | 8302.59 | 0.00 | 140000.00 |
|  |  |  | 0.00 | 606000.00 |  |

## Categorical Variable Codes

| Value | H1TOANY | H2TOANY | H3TOANY | H4TOANY |
| :---: | :---: | :---: | :---: | :---: |
| .d:dk | 17 |  |  |  |
| .m:missing | 166 | 517 | 4434 | 549 |
| .r:refuse | 9 |  |  |  |
| $0 . n o$ | 16796 | 10850 | 8249 | 7892 |
| 1.yes | 720 | 7245 | 8414 | 11375 |

## How Constructed:

In CHARLS, the family respondent is asked about economic assistance provided to both his or her siblings, other relatives, and friends and their spouse's siblings, other relatives, and friends. The family respondent can be identified using RwFAMR.

HWTOANY indicates whether the family respondent and spouse provided any economic assistance to siblings, other relatives, or non-relatives in the past year. HwTOANY includes both regular and non-regular, monetary and in-kind assistance. HwTOANY is assigned 0 if the family respondent does not report providing any economic support to siblings, other relatives, or non-relatives. HwTOANY is assigned 1 if the family respondent reports providing some economic support to siblings, relatives, or non-relatives.

HwTOAMT is the amount of economic assistance that the family respondent and spouse provided to their siblings, other relatives or non-relatives in the past year. HWTOAMT is a summary variable that includes both regular and non-regular, monetary and in-kind transfers.

At Wave 1, the family respondent reports regular monetary support, regular in-kind support, nonregular monetary support, and non-regular in-kind support to non-co-resident other relatives and non-relatives in monthly, quarterly, half-yearly, or yearly transfers. At Waves 2 and 3 , the family respondent reports monetary regular and in-kind support to non-co-resident siblings, other relatives, and non-relatives in yearly transfers. At Wave 4, the family respondent reports monetary regular and in-kind support to all living siblings and non-co-resident other relatives and nonrelatives in yearly transfers. Regular transfers include living expenses, water, electricity, telephone, loan payments, or mortgage/rent. Non-regular transfers include money for major festivals, birthdays, weddings, and funerals. The in-kind transfers include food, clothes, and others expenses.

Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. HwTOANY and HwTOAMT are coded as blank missing (.) if the family respondent did not respond to this wave.

At Wave 1, many fewer respondent reported providing economic support to other relatives and nonrelatives than at Waves 2-4. This discrepancy cannot be explained given the current release of CHARLS data.

## Cross Wave Differences in CHARLS

At Wave 1, family respondents are asked to report the amount of regular monetary support, regular in-kind support, non-regular monetary support, and non-regular in-kind support provided to non-coresident other relatives and non-relatives in the past year. The family respondent may report the amount of transfers as monthly, quarterly, half-yearly, or yearly values.

At Waves 2 and 3, family respondents are asked to report the amount of monetary support and in-kind support provided to non-co-resident siblings, other relatives, and non-relatives in the past year. The family respondent reports the total amount of the transfer and is then asked how much the regular transfer is among the total transfer.

At Wave 4, family respondents are asked to report the amount of monetary support and in-kind support provided to all living siblings and non-co-resident other relatives and non-relatives in the past year. The family respondent reports the total amount of the transfer and is then asked how much the regular transfer is among the total transfer.

Starting at Wave 2, CHARLS does not ask an entry question, i.e., whether a family respondent receives economic support, and only the amount received is asked.

At Wave 1, many fewer respondent reported providing economic support to other relatives and nonrelatives than at Waves 2-4. This discrepancy cannot be explained given the current release of CHARLS data.

The current release of CHARLS data contains empty variables for economic assistance from siblings at Wave 3, which leads us to believe that economic assistance from siblings is not currently accounted for in Wave 3.

## Differences with the RAND HRS/Harmonized HRS

The amount of economic assistance a respondent and spouse provided to relatives or others in the past year in CHARLS is measured in Yuan whereas the equivalent measure in RAND HRS is measured in U.S. dollars. Therefore, conversion into a common currency is necessary before comparison of this data.

These variables are not available in RAND HRS but are available in RAND Family data. HRS only asked the total amount of economic assistance. Unlike HRS, CHARLS asked regular transfer and non-regular transfer to others.

## CHARLS Variables Used:

Wave 1:

## CE035

CE036_1
CE036_1_EVERY
CE036_2
CE036_2_EVERY
CE036_3
CE036_4
CE038
CE039_1
CE039_1_EVERY
CE039_2
CE039_2_EVERY
CE039_3
CE039_4
Wave 2:
CE036
CE074_W2
Wave 3:
any transfer to other non-coresident relatives
regular monetary support
time interval
regular in-kind support
time interval
non-regular monetary support
non-regular in-kind support
any transfer to non-coresident non-relative (e.g. friends)
regular monetary support
time interval
regular in-kind support
time interval
non-regular monetary support
non-regular in-kind support
Total Support to Relatives or Friends in the Past Year
Total Support to Siblings in the Past Year

|  |  |
| :---: | :---: |
| CE036_W3 | Cash Gift to Other Non-Coresident Relatives or Friends in The P |
| CE072_W3S99 | Non-coresident sibling Has Economic Support with You and Your |
| CE074_W2_1_10 | Total Money Support to Non-Coresident Sibling 10 in The Past Ye |
| CE074_W2_1_16 | Total Money Support to Non-Coresident Sibling 16 in The Past Y |
| CE074_W2_1_17 | Total Money Support to Non-Coresident Sibling 17 in The Past Ye |
| CE074_W2_1_18 | Total Money Support to Non-Coresident Sibling 18 in The Past |
| CE074_W2_1_19 | Total Money Support to Non-Coresident Sibling 19 in The Past Ye |
| CE074_W2_1_1 | Total Money Support to Non-Coresident Sibling 1 in The Past Yea |
| CE074_W2_1_20 | Total Money Support to Non-Coresident Sibling 20 in The Past Ye |
| CE074_W2_1_21 | Total Money Support to Non-Coresident Sibling 21 in The Past |
| CE074_W2_1_22 | Total Money Support to Non-Coresident Sibling 22 in The Past |
| CE074_W2_1_2 | Total Money Support to Non-Coresident Sibling 2 in The Past Yea |
| CE074_W2_1_3_ | Total Money Support to Non-Coresident Sibling 3 in The Past |
| CE074_W2_1_4- | Total Money Support to Non-Coresident Sibling 4 in The Past |
| CE074_W2_1_5 | Total Money Support to Non-Coresident Sibling 5 in The Past Yea |
| CE074_W2_1_6_ | Total Money Support to Non-Coresident Sibling 6 in The Past |
| CE074_W2_1_7 | Total Money Support to Non-Coresident Sibling 7 in The Past Yea |
| CE074_W2_1_8 | Total Money Support to Non-Coresident Sibling 8 in The Past |
| CE074_W2_1_9 | Total Money Support to Non-Coresident Sibling 9 in The Past Yea |
| CE074_W2_3_10 | Total in-Kind Support to Non-Coresident Sibling 10 in The Past |
| CE074_W2_3_16 | Total in-Kind Support to Non-Coresident Sibling 16 in The Past |
| CE074_W2_3_17_ | Total in-Kind Support to Non-Coresident Sibling 17 in The Past |
| CE074_W2_3_18 | Total in-Kind Support to Non-Coresident Sibling 18 in The Past |
| CE074_W2_3_19 | Total in-Kind Support to Non-Coresident Sibling 19 in The Past |
| CE074_W2_3_1 | Total in-Kind Support to Non-Coresident Sibling 1 in The Past |
| CE074_W2_3_20 | Total in-Kind Support to Non-Coresident Sibling 20 in The Past |
| CE074_W2_3_21 | Total in-Kind Support to Non-Coresident Sibling 21 in The Past |
| CE074_W2_3_22 | Total in-Kind Support to Non-Coresident Sibling 22 in The Past |
| CE074_W2_3_2 | Total in-Kind Support to Non-Coresident Sibling 2 in The Past |
| CE074_W2_3_3 | Total in-Kind Support to Non-Coresident Sibling 3 in The Past |
| CE074_W2_3_4- | Total in-Kind Support to Non-Coresident Sibling 4 in The Past |
| CE074_W2_3_5_ | Total in-Kind Support to Non-Coresident Sibling 5 in The Past |
| CE074_W2_3_6_ | Total in-Kind Support to Non-Coresident Sibling 6 in The Past |
| CE074_W2_3_7- | Total in-Kind Support to Non-Coresident Sibling 7 in The Past |
| CE074_W2_3_8_ | Total in-Kind Support to Non-Coresident Sibling 8 in The Past |
| CE074_W2_3_9 | Total in-Kind Support to Non-Coresident Sibling 9 in The Past |
|  |  |

Wave 4:

```
CE036
Economic Supports for Relatives
CE036_W3 Cash Gift for Relatives
```

CE074_W2_1_10_ Total Money Support for Siblings[10]
CE074_W2_1_11_ Total Money Support for Siblings[11]
CE074_W2_1_16_ Total Money Support for Siblings[16]
CE074_W2_1_16__MA Max Bracket of ce074_w2_1_16_
CE074_W2_1_16__MI Min Bracket of ce074_w2_1_16_
CE074_W2_1_17_ Total Money Support for Siblings[17]
CE074_W2_1_17__MA Max Bracket of ce074_w2_1_17_
CE074_W2_1_17__MI Min Bracket of ce074_w2_1_17_
CE074_W2_1_18_
CE074_W2_1_18__MA Max Bracket of ce074_w2_1_18_
CE074_W2_1_18__MI Min Bracket of ce074_w2_1_18_
CE074_W2_1_19_ Total Money Support for Siblings[19]
CE074_W2_1_1_ Total Money Support for Siblings[1]
CE074_W2_1_1__MAX Max Bracket of ce074_w2_1_1_
CE074_W2_1_1__MIN Min Bracket of ce074_w2_1_1_
CE074_W2_1_20_ Total Money Support for Siblings[20]
CE074_W2_1_20_MAX Max Bracket of ce074_w2_1_20_
CE074_W2_1_20_MIN Min Bracket of ce074_w2_1_20_
CE074_W2_1_21_ Total Money Support for Siblings[21]
CE074_W2_1_22_ Total Money Support for Siblings[22]
CE074_W2_1_23_ Total Money Support for Siblings[23]
CE074_W2_1_24_ Total Money Support for Siblings[24]
CE074_W2_1_25_
CE074_W2_1_26_
CE074_W2_1_27_
CE074 W2 12
CE074_W2_1_2__MAX Max Bracket of ce074_w2_1_2_
CE074_W2_1_2__MIN Min Bracket of ce074_W2_1_2
CE074_W2_1_3_ Total Money Support for Siblings[3]

| CE074_W2_1_3__MAX | $\mathrm{Ma}$ |
| :---: | :---: |
| 74_W2_1_3__MIN | Min Bracket of ce074_w2_1_3 |
| CE074_W2_1_4 | Total Money Support for Siblings[4] |
| CE074_W2_1_4__MAX | Max Bracket of ce074_w2_1_4 |
| CE074_W2_1_4__MIN | Min Bracket of ce074_w2_1_4 |
| CE074_W2_1_5 | Total Money Support for Siblings[5] |
| CE074_W2_1_5 | Max Bracket of ce074_w2_1_5 |
| CE074_W2_1_5__M | Min Bracket of ce074_w2_1_5 |
| CE074_W2_1_6 | Total Money Support for Siblings[6] |
| CE074_W2_1_6 | Max Bracket of ce074_w2 |
| CE074_W2_1_6__MIN | Min Bracket of ce074_w2_1_6 |
| CE074_W2 | Total Money Support for Siblings[7] |
| CE074_W2_1_7 | Max Bracket of ce074_w2_1_7 |
| CE074_W2_1_7__MIN | Min Bracket of ce074_w2_1_7 |
| CE074_W2_1_8 | Total Money Support for Siblings[8] |
| CE074_W2_1_9 | Total Money Support for Siblings[9] |
| CE074_W2_3_10 | Total In_kind Support for Siblings[10] |
| CE074_W2_3_11 | Total In_kind Support for Siblings[11] |
| CE074_W2_3_16 | Total In_kind Support for Siblings[16] |
| CE074_W2_3_16 | Max Bracket of ce074_w2_1_16 |
| CE074_W2_3_16__MI | Min Bracket of ce074_w2_1_16 |
| CE074_W2_3_17 | Total In_kind Support for Siblings[17] |
| CE074_W2_3_17 | Max Bracket of ce074_w2_1_17 |
| CE074_W2_3_17__MI | Min Bracket of ce074_w2_1_17 |
| CE074_W2_3_18 | Total In_kind Support for Siblings[18] |
| 074_W2_3_18 | Max Bracket of ce074_w2_1_18_ |
| CE074_W2_3_18__MI | Min Bracket of ce074_w2_1_18 |
| CE074_W2_3_19 | Total In_kind Support for Siblings[19] |
| CE074_W2_3_1 | Total In_kind Support for Siblings[1] |
| CE074_W2_3_1 | Max Bracket of ce074_w2_3_1 |
| 074_W2_3_1 | Min Bracket of ce074_w2_3_1 |
| CE074_W2_3_20 | Total In_kind Support for Siblings[20] |
| 74 W2_3_20 | Max Bracket of ce074_w2_3_20 |
| CE074_W2_3_20_MI | Min Bracket of ce074_w2_3_20 |
| 74_W2_3_21 | Total In_kind Support for Siblings[21] |
| CE074_W2_3_22 | Total In_kind Support for Siblings[22] |
| CE074_W2_3_23 | Total In_kind Support for Siblings[23] |
| 74_W2_3_24 | Total In_kind Support for Siblings[24] |
| CE074_W2_3_25 | Total In_kind Support for Siblings[25] |
| E074_W2_3_26 | Total In_kind Support for Siblings[26] |
| CE074_W2_3_27 | Total In_kind Support for Siblings[27] |
| CE074_W2_3_2 | Total In_kind Support for Siblings[2] |
| 074_W2_3_2 | Max Bracket of ce074_w2_3_2 |
| CE074_W2_3_2__MIN | Min Bracket of ce074_w2_3_2 |
| CE074_W2_3_3 | Total In_kind Support for Siblings[3] |
| CE074_W2_3_3__M | Max Bracket of ce074_w2_3_3_ |
| CE074_W2_3_3__M | Min Bracket of ce074_w2_3_3 |
| CE074_W2_3_4 | Total In_kind Support for Siblings[4] |
| CE074_W2_3_4__M | Max Bracket of ce074_w2_3_4_ |
| CE074_W2_3_4__MIN | Min Bracket of ce074_w2_3_4 |
| CE074_W2_3_5 | Total In_kind Support for Siblings[5] |
| CE074_W2_3_5__M | Max Bracket of ce074_w2_3_5_ |
| CE074_W2_3_5__MIN | Min Bracket of ce074_w2_3_5 |
| CE074_W2 | Total In_kind Support for Siblings[6] |
| CE074_W2_3_6__MAX | Max Bracket of ce074_w2_3_6_ |
| CE074_W2_3_6__MI | Min Bracket of ce074_w2_3_6 |
| CE074_W2 | Total In_kind Support for Siblings[7] |
| CE074_W2_3_7__MAX | Max Bracket of ce074_w2_3_7_ |
| CE074_W2_3_7__M | Min Bracket of ce074_w2_3_7 |
| CE074_W2_3_8_ | Total In_kind Support for Siblings[8] |
| CE074_W2_3_9 | Total In_kind Support for Siblings[9] |

## Total Family Financial Transfers

| Wave Variable | Label | Type |  |
| :---: | :--- | :--- | :--- |
|  |  |  |  |
| 1 | H1FREC | h1frec:w1 total amount of transfers received | Cont |
| 2 | H2FREC | h2frec:w2 total amount of transfers received | Cont |
| 3 | H3FREC | h3frec:w3 total amount of transfers received | Cont |
| 4 | H4FREC | h4frec:w4 total amount of transfers received |  |
|  |  |  |  |
| 1 | H1TGIV | h1tgiv:w1 total amount of transfers given | Cont |
| 2 | H2TGIV | h2tgiv:w2 total amount of transfers given | Cont |
| 3 | H3TGIV | h3tgiv:w3 total amount of transfers given | Cont |
| 4 | H4TGIV | h4tgiv:w4 total amount of transfers given | Cont |
| 1 | H1FTOT | h1ftot:w1 net value of financial transfers | Cont |
| 2 | H2FTOT | h2ftot:w2 net value of financial transfers | Cont |
| 3 | H3FTOT | h3ftot:w3 net value of financial transfers | Cont |
| 4 | H4FTOT | h4ftot:w4 net value of financial transfers | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | ---: | ---: | ---: | ---: | ---: |
| H1FREC | 17132 | 2151.40 | 13160.53 |  | 0.00 |
| H2FREC | 14959 | 4654.42 | 13356.01 | 842000.00 |  |
| H3FREC | 16716 | 6570.93 | 18293.03 | 0.00 | 525000.00 |
| H4FREC | 19084 | 6743.68 | 14849.32 | 0.00 | 755000.00 |
| H1TGIV |  |  |  |  |  |
| H2TGIV | 17092 | 1916.68 | 13462.61 | 0.00 | 602000.00 |
| H3TGIV | 14812 | 4503.65 | 17104.62 | 0.00 | 502500.00 |
| H4TGIV | 16494 | 9315.80 | 26019.45 | 0.00 | 815000.00 |
|  | 18902 | 8923.82 | 35304.40 | 0.00 | 1220000.00 |
| H1FTOT |  |  |  |  |  |
| H2FTOT | 16951 | 237.90 | 18821.96 | -602000.00 | 842000.00 |
| H3FTOT | 14605 | 137.49 | 18941.20 | -485000.00 | 300000.00 |
| H4FTOT | 16396 | -2727.47 | 30860.42 | -808000.00 | 747000.00 |
|  | 18748 | -2170.63 | 36953.12 | -1218000.00 | 384300.00 |

## How Constructed:

HWFREC indicates the total amount of financial transfers that the family respondent and spouse received in the past year. HwFREC is a summary variable, which includes the following components:

1. amount of transfers from children or grandchildren (HwFCAMT)
2. amount of transfers from parents or parents-in-law (HWFPAMT)
3. amount of transfers from others (HwFOAMT)

HwFREC $=$ HwFCAMT + HwFPAMT + HwFOAMT
HwTGIV indicates the total amount of financial transfers that the family respondent and spouse provided in the past year. HwTGIV is a summary variable, which includes the following components:

1. amount of transfers to children or grandchildren (HwTCAMT)
2. amount of transfers to parents or parents-in-law (HwTPAMT)
3. amount of transfers to others (HwTOAMT)

HwTGIV = HwTCAMT + HwTPAMT + HwTOAMT
HWFTOT indicate the net value of financial transfers in the past year.
HwFTOT = HwFREC - HwTGIV

## Cross Wave Differences in CHARLS

Refer to "Cross Wave Differences in CHARLS" section of each component to identify differences between waves.

## Differences with the RAND HRS/Harmonized HRS

The values in CHARLS are measured in Yuan whereas the equivalent measure in RAND HRS is measured in U.S. dollars. Therefore, conversion into a common currency is necessary before comparison of these data.

Refer to "Differences with RAND HRS" section of each component to identify differences with the RAND HRS variable of the same name.

## CHARLS Variables Used:

Wave 1:

| CA001_1 | STILL LIVING |
| :---: | :---: |
| CA001_1_ | STILL LIVING |
| CA001_2 | STILL LIVING |
| CA001_2 | STILL LIVING |
| CA001_3 | STILL LIVING |
| CA001_3 | STILL LIVING |
| CA001_4 | STILL LIVING |
| CA001_4 | STILL LIVING |
| CE001 | any transfer from non-coresident parents |
| CE002_1 | regular monetary support |
| CE002_1_EVERY | time interval |
| CE002_2 | regular in-kind support |
| CE002_3 | non-regular monetary support |
| CE002_4 | non-regular in-kind support |
| CE004 | any transfer from non-coresident parents-in-law |
| CE005_1 | regular monetary support |
| CE005_1_EVERY | time interval |
| CE005_2 | regular in-kind support |
| CE005_2_EVERY | time interval |
| CE005_3 | non-regular monetary support |
| CE005_4 | non-regular in-kind support |
| CE007 | any transfer from non-coresident children |
| CE009_10_1 | regular monetary support |
| CE009_10_1_EVERY | time interval |
| CE009_10_2 | regular in-kind support |
| CE009_10_2_EVERY | time interval |
| CE009_10_3 | non-regular monetary support |
| CE009_10_4 | non-regular in-kind support |
| CE009_1_1 | regular monetary support |
| CE009_1_1_EVERY | time interval |
| CE009_1_2 | regular in-kind support |
| CE009_1_2_EVERY | time interval |
| CE009_1_3 | non-regular monetary support |
| CE009_1_4 | non-regular in-kind support |
| CE009_2_1 | regular monetary support |
| CE009_2_1_EVERY | time interval |
| CE009_2_2 | regular in-kind support |
| CE009_2_2_EVERY | time interval |
| CE009_2_3 | non-regular monetary support |
| CE009_2_4 | non-regular in-kind support |
| CE009_3_1 | regular monetary support |
| CE009_3_1_EVERY | time interval |
| CE009_3_2 | regular in-kind support |
| CE009_3_2_EVERY | time interval |
| CE009_3_3 | non-regular monetary support |
| CE009_3_4 | non-regular in-kind support |
| CE009_4_1 | regular monetary support |
| CE009_4_1_EVERY | time interval |
| CE009_4_2 | regular in-kind support |
| CE009_4_2_EVERY | time interval |
| CE009_4_3 | non-regular monetary support |


| CE009_4_4 | non-regular in-kind support |
| :---: | :---: |
| CE009_5_1 | regular monetary support |
| CE009_5_1_EVERY | time interval |
| CE009_5_2 | regular in-kind support |
| CE009_5_2_EVERY | time interval |
| CE009_5_3 | non-regular monetary support |
| CE009_5_4 | non-regular in-kind support |
| CE009_6_1 | regular monetary support |
| CE009_6_1_EVERY | time interval |
| CE009_6_2 | regular in-kind support |
| CE009_6_2_EVERY | time interval |
| CE009_6_3 | non-regular monetary support |
| CE009_6_4 | non-regular in-kind support |
| CE009_7_1 | regular monetary support |
| CE009_7_1_EVERY | time interval |
| CE009_7_2 | regular in-kind support |
| CE009_7_2_EVERY | time interval |
| CE009_7_3 | non-regular monetary support |
| CE009_7_4 | non-regular in-kind support |
| CE009_8_1 | regular monetary support |
| CE009_8_1_EVERY | time interval |
| CE009_8_2 | regular in-kind support |
| CE009_8_2_EVERY | time interval |
| CE009_8_3 | non-regular monetary support |
| CE009_8_4 | non-regular in-kind support |
| CE009_9_1 | regular monetary support |
| CE009_9_1_EVERY | time interval |
| CE009_9_2 | regular in-kind support |
| CE009_9_2_EVERY | time interval |
| CE009_9_3 | non-regular monetary support |
| CE009_9_4 | non-regular in-kind support |
| CE011 | any transfer from non-coresident grandchildren |
| CE013_10_1 | regular monetary support |
| CE013_10_1_EVERY | time interval |
| CE013_10_2 | regular in-kind support |
| CE013_10_2_EVERY | time interval |
| CE013_10_3 | non-regular monetary support |
| CE013_10_4 | non-regular in-kind support |
| CE013_1_1 | regular monetary support |
| CE013_1_1_EVERY | time interval |
| CE013_1_2 | regular in-kind support |
| CE013_1_2_EVERY | time interval |
| CE013_1_3 | non-regular monetary support |
| CE013_1_4 | non-regular in-kind support |
| CE013_2_1 | regular monetary support |
| CE013_2_1_EVERY | time interval |
| CE013_2_2 | regular in-kind support |
| CE013_2_2_EVERY | time interval |
| CE013_2_3 | non-regular monetary support |
| CE013_2_4 | non-regular in-kind support |
| CE013_3_1 | regular monetary support |
| CE013_3_1_EVERY | time interval |
| CE013_3_2 | regular in-kind support |
| CE013_3_2_EVERY | time interval |
| CE013_3_3 | non-regular monetary support |
| CE013_3_4 | non-regular in-kind support |
| CE013_4_1 | regular monetary support |
| CE013_4_1_EVERY | time interval |
| CE013_4_2 | regular in-kind support |
| CE013_4_2_EVERY | time interval |
| CE013_4_3 | non-regular monetary support |
| CE013_4_4 | non-regular in-kind support |
| CE013_5_1 | regular monetary support |
| CE013_5_1_EVERY | time interval |
| CE013_5_2 | regular in-kind support |
| CE013_5_2_EVERY | time interval |
| CE013_5_3 | non-regular monetary support |
| CE013_5_4 | non-regular in-kind support |
| CE013_6_1 | regular monetary support |


| CE013_6_1_EVERY | time interval |
| :---: | :---: |
| CE013_6_2 | regular in-kind support |
| CE013_6_2_EVERY | time interval |
| CE013_6_3 | non-regular monetary support |
| CE013_6_4 | non-regular in-kind support |
| CE013_7_1 | regular monetary support |
| CE013_7_1_EVERY | time interval |
| CE013_7_2 | regular in-kind support |
| CE013_7_2_EVERY | time interval |
| CE013_7_3 | non-regular monetary support |
| CE013_7_4 | non-regular in-kind support |
| CE013_8_1 | regular monetary support |
| CE013_8_1_EVERY | time interval |
| CE013_8_2 | regular in-kind support |
| CE013_8_2_EVERY | time interval |
| CE013_8_3 | non-regular monetary support |
| CE013_8_4 | non-regular in-kind support |
| CE013_9_1 | regular monetary support |
| CE013_9_1_EVERY | time interval |
| CE013_9_2 | regular in-kind support |
| CE013_9_2_EVERY | time interval |
| CE013_9_3 | non-regular monetary support |
| CE013_9_4 | non-regular in-kind support |
| CE015 | any transfer from non-coresident other relatives |
| CE016_1 | regular monetary support |
| CE016_1_EVERY | time interval |
| CE016_2 | regular in-kind support |
| CE016_2_EVERY | time interval |
| CE016_3 | non-regular monetary support |
| CE016_4 | non-regular in-kind support |
| CE018 | any transfer from friends |
| CE019_1 | regular monetary support |
| CE019_1_EVERY | time interval |
| CE019_2 | regular in-kind support |
| CE019_2_EVERY | time interval |
| CE019_3 | non-regular monetary support |
| CE019_4 | non-regular in-kind support |
| CE021 | any transfer to non-coresident parents |
| CE022_1 | regular monetary support |
| CE022_1_EVERY | time interval |
| CE022_2 | regular in-kind support |
| CE022_2_EVERY | time interval |
| CE022_3 | non-regular monetary support |
| CE022_4 | non-regular in-kind support |
| CE024 | any transfer to non-coresident parents-in-law |
| CE025_1 | regular monetary support |
| CE025_1_EVERY | time interval |
| CE025_2 | regular in-kind support |
| CE025_2_EVERY | time interval |
| CE025_3 | non-regular monetary support |
| CE025_4 | non-regular in-kind support |
| CE027 | any transfer to non-coresident children |
| CE029_10_1 | regular monetary support |
| CE029_10_1_EVERY | time interval |
| CE029_10_2 | regular in-kind support |
| CE029_10_2_EVERY | time interval |
| CE029_10_3 | non-regular monetary support |
| CE029_10_4 | non-regular in-kind support |
| CE029_1_1 | regular monetary support |
| CE029_1_1_EVERY | time interval |
| CE029_1_2 | regular in-kind support |
| CE029_1_2_EVERY | time interval |
| CE029_1_3 | non-regular monetary support |
| CE029_1_4 | non-regular in-kind support |
| CE029_2_1 | regular monetary support |
| CE029_2_1_EVERY | time interval |
| CE029_2_2 | regular in-kind support |
| CE029_2_2_EVERY | time interval |
| CE029_2_3 | non-regular monetary support |


| CE029_2_4 | non-regular in-kind support |
| :---: | :---: |
| CE029_3_1 | regular monetary support |
| CE029_3_1_EVERY | time interval |
| CE029_3_2 | regular in-kind support |
| CE029_3_2_EVERY | time interval |
| CE029_3_3 | non-regular monetary support |
| CE029_3_4 | non-regular in-kind support |
| CE029_4_1 | regular monetary support |
| CE029_4_1_EVERY | time interval |
| CE029_4_2 | regular in-kind support |
| CE029_4_2_EVERY | time interval |
| CE029_4_3 | non-regular monetary support |
| CE029_4_4 | non-regular in-kind support |
| CE029_5_1 | regular monetary support |
| CE029_5_1_EVERY | time interval |
| CE029_5_2 | regular in-kind support |
| CE029_5_2_EVERY | time interval |
| CE029_5_3 | non-regular monetary support |
| CE029_5_4 | non-regular in-kind support |
| CE029_6_1 | regular monetary support |
| CE029_6_1_EVERY | time interval |
| CE029_6_2 | regular in-kind support |
| CE029_6_2_EVERY | time interval |
| CE029_6_3 | non-regular monetary support |
| CE029_6_4 | non-regular in-kind support |
| CE029_7_1 | regular monetary support |
| CE029_7_1_EVERY | time interval |
| CE029_7_2 | regular in-kind support |
| CE029_7_2_EVERY | time interval |
| CE029_7_3 | non-regular monetary support |
| CE029_7_4 | non-regular in-kind support |
| CE029_8_1 | regular monetary support |
| CE029_8_1_EVERY | time interval |
| CE029_8_2 | regular in-kind support |
| CE029_8_2_EVERY | time interval |
| CE029_8_3 | non-regular monetary support |
| CE029_8_4 | non-regular in-kind support |
| CE029_9_1 | regular monetary support |
| CE029_9_1_EVERY | time interval |
| CE029_9_2 | regular in-kind support |
| CE029_9_2_EVERY | time interval |
| CE029_9_3 | non-regular monetary support |
| CE029_9_4 | non-regular in-kind support |
| CE031 | any transfer to non-coresident grandchildren |
| CE033_10_1 | regular monetary support |
| CE033_10_1_EVERY | time interval |
| CE033_10_2 | regular in-kind support |
| CE033_10_2_EVERY | time interval |
| CE033_10_3 | non-regular monetary support |
| CE033_10_4 | non-regular in-kind support |
| CE033_1_1 | regular monetary support |
| CE033_1_1_EVERY | time interval |
| CE033_1_2 | regular in-kind support |
| CE033_1_2_EVERY | time interval |
| CE033_1_3 | non-regular monetary support |
| CE033_1_4 | non-regular in-kind support |
| CE033_2_1 | regular monetary support |
| CE033_2_1_EVERY | time interval |
| CE033_2_2 | regular in-kind support |
| CE033_2_2_EVERY | time interval |
| CE033_2_3 | non-regular monetary support |
| CE033_2_4 | non-regular in-kind support |
| CE033_3_1 | regular monetary support |
| CE033_3_1_EVERY | time interval |
| CE033_3_2 | regular in-kind support |
| CE033_3_2_EVERY | time interval |
| CE033_3_3 | non-regular monetary support |
| CE033_3_4 | non-regular in-kind support |
| CE033_4_1 | regular monetary support |


| CE033_4_1_EVERY | time interval <br> Cegular in-kind support |
| :--- | :--- |
| CE033_4_2 | time interval |
| CE033_4_2_EVERY | non-regular monetary support |
| CE033_4_4 | non-regular in-kind support |
| CE033_5_1 | regular monetary support <br> CE033_5_1_EVERY <br> time interval <br> CE033_5_2 |
| CE033_5_2_EVERY | regular in-kind support |
| CE033_5_3 interval |  |
| CE033_5_4 | non-regular monetary support |
| CE033_6_1 | non-regular in-kind support |
| CE033_6_1_EVERY | time interval |
| CE033_6_2 | regular in-kind support |
| CE033_6_2_EVERY | time interval |
| CE033_6_3 | non-regular monetary support |
| CE033_6_4 | non-regular in-kind support |
| CE033_7_1 | regular monetary support |
| CE033_7_1_EVERY | time interval |
| CE033_7_2 | regular in-kind support |
| CE033_7_2_EVERY | time interval |
| CE033_7_3 | non-regular monetary support |
| CE033_7_4 | non-regular in-kind support |
| CE033_8_1 | regular monetary support |
| CE033_8_1_EVERY | time interval |
| CE033_8_2 | regular in-kind support |
| CE033_8_2_EVERY | time interval |
| CE033_8_3 | non-regular monetary support |
| CE033_8_4 | non-regular in-kind support |
| CE033 9_1 | regular monetary support |

CE033_9_1 regular monetary support
CE033_9_1_EVERY
CE033_9_2
time interval
regular in-kind support
CE033_9_2_EVERY
time interval
non-regular monetary support
non-regular in-kind support
any transfer to other non-coresident relatives
regular monetary support
time interval
regular in-kind support
time interval
non-regular monetary support
non-regular in-kind support
any transfer to non-coresident non-relative (e.g. friends)
regular monetary support
time interval
regular in-kind support
time interval
non-regular monetary support
non-regular in-kind support
Is Your Father Living
Is Your Father Living
Is Your Mother Living
Is Your Mother Living
Is Your Father-in-law Living
Is Your Father-in-law Living
Is Your Mother-in-law Living
Is Your Mother-in-law Living
Total Money Support from Parents in the Past Year
Total In-kind Support from Parents in the Past Year
Total Money Support from Parents-in-law in the Past Year
Total In-kind Support from Parents-in-law in the Past Year
Total Money Support from Child10 in the Past Year
Total Money Support from Child11 in the Past Year
Total Money Support from Child15 in the Past Year
Total Money Support from Child1 in the Past Year
Total Money Support from Child2 in the Past Year
Total Money Support from Child3 in the Past Year
Total Money Support from Child4 in the Past Year

| 09_1_5 | l Money Support from Child5 in the Past Year |
| :---: | :---: |
| CE009_1_6 | Total Money Support from Child6 in the Past Year |
| CE009_1_7 | Total Money Support from Child7 in the Past Year |
| CE009_1_8 | Total Money Support from Child8 in the Past Year |
| CE009_1_9 | Total Money Support from Child9 in the Past Year |
| CE009_3_10 | Total In-kind Support from Child10 in the Past Year |
| CE009_3_11 | Total In-kind Support from Child11 in the Past Year |
| CE009_3_15_ | Total In-kind Support from Child15 in the Past Year |
| CE009_3_1 | Total In-kind Support from Child1 in the Past Year |
| CE009_3_2 | Total In-kind Support from Child2 in the Past Year |
| CE009_3_3 | Total In-kind Support from Child3 in the Past Year |
| CE009_3_4 | Total In-kind Support from Child4 in the Past Year |
| CE009_3_5 | Total In-kind Support from Child5 in the Past Year |
| CE009_3_6 | Total In-kind Support from Child6 in the Past Year |
| CE009_3_7 | Total In-kind Support from Child7 in the Past Year |
| CE009_3_8 | Total In-kind Support from Child8 in the Past Year |
| CE009_3_9 | Total In-kind Support from Child9 in the Past Year |
| CE012S99 | Giving or Receiving from children of child 99 |
| CE013_1_10 | Total Money Support from Children of Child10 in the Past Year |
| CE013_1_11 | Total Money Support from Children of Child11 in the Past Year |
| CE013_1_1 | Total Money Support from Children of Child1 in the Past Year |
| CE013_1_2 | Total Money Support from Children of Child2 in the Past Year |
| CE013_1_3 | Total Money Support from Children of Child3 in the Past Year |
| CE013_1_4 | Total Money Support from Children of Child4 in the Past Year |
| CE013_1_5 | Total Money Support from Children of Child5 in the Past Year |
| CE013_1_6 | Total Money Support from Children of Child6 in the Past Year |
| CE013_1_7 | Total Money Support from Children of Child7 in the Past Year |
| CE013_1_8 | Total Money Support from Children of Child8 in the Past Year |
| CE013_1_9 | Total Money Support from Children of Child9 in the Past Year |
| CE013_3_10 | Total In-kind Support from Children of Child10 in the Past Year |
| CE013_3_11 | Total In-kind Support from Children of Child11 in the Past Year |
| CE013_3_1 | Total In-kind Support from Children of Child1 in the Past Year |
| CE013_3_2 | Total In-kind Support from Children of Child2 in the Past Year |
| CE013_3_3 | Total In-kind Support from Children of Child3 in the Past Year |
| CE013_3_4 | Total In-kind Support from Children of Child4 in the Past Year |
| CE013_3_5 | Total In-kind Support from Children of Child5 in the Past Year |
| CE013_3_6 | Total In-kind Support from Children of Child6 in the Past Year |
| CE013_3_7 | Total In-kind Support from Children of Child7 in the Past Year |
| CE013_3_8 | Total In-kind Support from Children of Childs in the Past Year |
| CE013_3_9 | Total In-kind Support from Children of Child9 in the Past Year |
| CE016 | Total Support from Relatives or Friends in the Past Year |
| CE022_1 | Total Money Support to Parents in the Past Year |
| CE022_3 | Total In-kind Support to Parents in the Past Year |
| CE025_1 | Total Money Support to Parents-in-law in the Past Year |
| CE025_3 | Total In-kind Support to Parents-in-law in the Past Year |
| CE029_1_10_ | Total Money Support to Child10 in the Past Year |
| CE029_1_11_ | Total Money Support to Child11 in the Past Year |
| CE029_1_15_ | Total Money Support to Child15 in the Past Year |
| CE029_1_1 | Total Money Support to Child1 in the Past Year |
| CE029_1_2 | Total Money Support to Child2 in the Past Year |
| CE029_1_3 | Total Money Support to Child3 in the Past Year |
| CE029_1_4 | Total Money Support to Child4 in the Past Year |
| CE029_1_5 | Total Money Support to Child5 in the Past Year |
| CE029_1_6_ | Total Money Support to Child6 in the Past Year |
| CE029_1_7_ | Total Money Support to Child7 in the Past Year |
| CE029_1_8_ | Total Money Support to Child8 in the Past Year |
| CE029_1_9 | Total Money Support to Child9 in the Past Year |
| CE029_3_10_ | Total In-kind Support to Child10 in the Past Year |
| CE029_3_11_ | Total In-kind Support to Child11 in the Past Year |
| CE029_3_15_ | Total In-kind Support to Child15 in the Past Year |
| CE029_3_1 | Total In-kind Support to Child1 in the Past Year |
| CE029_3_2 | Total In-kind Support to Child2 in the Past Year |
| CE029_3_3 | Total In-kind Support to Child3 in the Past Year |
| CE029_3_4 | Total In-kind Support to Child4 in the Past Year |
| CE029_3_5 | Total In-kind Support to Child5 in the Past Year |
| CE029_3_6 | Total In-kind Support to Child6 in the Past Year |
| CE029_3_7 | Total In-kind Support to Child7 in the Past Year |
| CE029_3_8_ | Total In-kind Support to Child8 in the Past Year |
| CE029_3_9_ | Total In-kind Support to Child9 in the Past Year |

CE031_1_10_
CE031_1_11_
CE031_1_1
CE031_1_2
CE031_1_3
CE031_1_4_
CE031_1_5_
CE031_1_6
CE031_1_7_
CE031_1_8
CE031_1_9
CE031_3_10_
CE031 311
CE031_3_1
CE031_3_2
CE031_3_3
CE031_3_4-
CE031_3_5_
CE031_3_6
CE031_3_7_
CE031 3_8
CE031_3_9
CE036
CE072 W2
CE074_W2
Wave 3:
CE002_1_1
CE002_1_2
CE002_1_3
CE002_1_4
CE002_1_5
CE002_1_6
CE002_1_7
CE002_1_8_
CE002_3_1
CE002_3_2
CE002_3_3
CE002_3_4
CE002_3_5_
CE002_3_6
CE002_3_7-
CE002_3_8
CE009_1_10
CE009_1_11
CE009_1_12
CE009_1_13
CE009_1_14_
CE009_1_15
CE009_1_16
CE009_1_1_
CE009_1_2
CE009_1_3
CE009_1_4_
CE009_1_5_
CE009_1_6_
CE009_1_7-
CE009 18
CE009_1_9_
CE009_3_10_
CE009_3_11
CE009_3_12
CE009_3_13
CE009_3_14_
CE009_3_15
CE009_3_16_
CE009_3_1_
CE009_3_2
CE009_3_3
CE009_3_4_

Total Money Support to Children of Child10 in the Past Year Total Money Support to Children of Child11 in the Past Year Total Money Support to Children of Child1 in the Past Year Total Money Support to Children of Child2 in the Past Year Total Money Support to Children of Child3 in the Past Year Total Money Support to Children of Child4 in the Past Year Total Money Support to Children of Child5 in the Past Year Total Money Support to Children of Child6 in the Past Year Total Money Support to Children of Child7 in the Past Year Total Money Support to Children of Child8 in the Past Year Total Money Support to Children of Child9 in the Past Year Total In-kind Support to Children of Child10 in the Past Year Total In-kind Support to Children of Child11 in the Past Year Total In-kind Support to Children of Child1 in the Past Year Total In-kind Support to Children of Child2 in the Past Year Total In-kind Support to Children of Child3 in the Past Year Total In-kind Support to Children of Child4 in the Past Year Total In-kind Support to Children of Child5 in the Past Year Total In-kind Support to Children of Child6 in the Past Year Total In-kind Support to Children of Child7 in the Past Year Total In-kind Support to Children of Child8 in the Past Year Total In-kind Support to Children of Child9 in the Past Year Total Support to Relatives or Friends in the Past Year
Total Support from Siblings in the Past Year
Total Support to Siblings in the Past Year
Total Money Support From Non-Coresident Parents Type 1 in The P Total Money Support From Non-Coresident Parents Type 2 in The P Total Money Support From Non-Coresident Parents Type 3 in The P Total Money Support From Non-Coresident Parents Type 4 in The P Total Money Support From Non-Coresident Parents Type 5 in The P Total Money Support From Non-Coresident Parents Type 6 in The P Total Money Support From Non-Coresident Parents Type 7 in The P Total Money Support From Non-Coresident Parents Type 8 in The P Total in-Kind Support From Non-Coresident Parents Type 1 in The Total in-Kind Support From Non-Coresident Parents Type 2 in The Total in-Kind Support From Non-Coresident Parents Type 3 in The Total in-Kind Support From Non-Coresident Parents Type 4 in The Total in-Kind Support From Non-Coresident Parents Type 5 in The Total in-Kind Support From Non-Coresident Parents Type 6 in The Total in-Kind Support From Non-Coresident Parents Type 7 in The Total in-Kind Support From Non-Coresident Parents Type 8 in The Total Money Support From Non-Coresident Child 10 in The Past Ye Total Money Support From Non-Coresident Child 11 in The Past Ye Total Money Support From Non-Coresident Child 12 in The Past Ye Total Money Support From Non-Coresident Child 13 in The Past Ye Total Money Support From Non-Coresident Child 14 in The Past Ye Total Money Support From Non-Coresident Child 15 in The Past Ye Total Money Support From Non-Coresident Child 16 in The Past Ye Total Money Support From Non-Coresident Child 1 in The Past Yea Total Money Support From Non-Coresident Child 2 in The Past Yea Total Money Support From Non-Coresident Child 3 in The Past Yea Total Money Support From Non-Coresident Child 4 in The Past Yea Total Money Support From Non-Coresident Child 5 in The Past Yea Total Money Support From Non-Coresident Child 6 in The Past Yea Total Money Support From Non-Coresident Child 7 in The Past Yea Total Money Support From Non-Coresident Child 8 in The Past Yea Total Money Support From Non-Coresident Child 9 in The Past Yea Total in-Kind Support From Non-Coresident Child 10 in The Past Total in-Kind Support From Non-Coresident Child 11 in The Past Total in-Kind Support From Non-Coresident Child 12 in The Past Total in-Kind Support From Non-Coresident Child 13 in The Past Total in-Kind Support From Non-Coresident Child 14 in The Past Total in-Kind Support From Non-Coresident Child 15 in The Past Total in-Kind Support From Non-Coresident Child 16 in The Past Total in-Kind Support From Non-Coresident Child 1 in The Past Y Total in-Kind Support From Non-Coresident Child 2 in The Past Y Total in-Kind Support From Non-Coresident Child 3 in The Past $Y$ Total in-Kind Support From Non-Coresident Child 4 in The Past $Y$

| CE009_3_5 | Total in-Kind Support From Non-Coresident Child 5 in The Past |
| :---: | :---: |
| CE009_3_6 | Total in-Kind Support From Non-Coresident Child 6 in The Past Y |
| CE009_3_7 | Total in-Kind Support From Non-Coresident Child 7 in The Past $Y$ |
| CE009_3_8 | Total in-Kind Support From Non-Coresident Child 8 in The Past Y |
| CE009_3_9 | Total in-Kind Support From Non-Coresident Child 9 in The Past Y |
| CE016 | Economic Support From Other Non-Coresident Relatives or Friends |
| CE016_W3 | Cash Gift From Other Non-Coresident Relatives or Friends in The |
| CE022_1_1 | Total Money Support to Non-Coresident Parents Type 1 in The Pas |
| CE022_1_2 | Total Money Support to Non-Coresident Parents Type 2 in The Pas |
| CE022_1_3 | Total Money Support to Non-Coresident Parents Type 3 in The Pas |
| CE022_1_4 | Total Money Support to Non-Coresident Parents Type 4 in The Pas |
| CE022_1_5 | Total Money Support to Non-Coresident Parents Type 5 in The Pas |
| CE022_1_6 | Total Money Support to Non-Coresident Parents Type 6 in The Pas |
| CE022_1_7 | Total Money Support to Non-Coresident Parents Type 7 in The Pas |
| CE022_1_8 | Total Money Support to Non-Coresident Parents Type 8 in The Pas |
| CE022_3_1 | Total in-Kind Support to Non-Coresident Parents Type 1 in The P |
| CE022_3_2 | Total in-Kind Support to Non-Coresident Parents Type 2 in The P |
| CE022_3_3 | Total in-Kind Support to Non-Coresident Parents Type 3 in The P |
| CE022_3_4 | Total in-Kind Support to Non-Coresident Parents Type 4 in The P |
| CE022_3_5 | Total in-Kind Support to Non-Coresident Parents Type 5 in The P |
| CE022_3_6 | Total in-Kind Support to Non-Coresident Parents Type 6 in The P |
| CE022_3_7 | Total in-Kind Support to Non-Coresident Parents Type 7 in The P |
| CE022_3_8 | Total in-Kind Support to Non-Coresident Parents Type 8 in The P |
| CE029_1_10 | Total Money Support to Non-Coresident Child 10 in The Past Year |
| CE029_1_11 | Total Money Support to Non-Coresident Child 11 in The Past Year |
| CE029_1_12 | Total Money Support to Non-Coresident Child 12 in The Past Year |
| CE029_1_13 | Total Money Support to Non-Coresident Child 13 in The Past Year |
| CE029_1_14 | Total Money Support to Non-Coresident Child 14 in The Past Year |
| CE029_1_15 | Total Money Support to Non-Coresident Child 15 in The Past Year |
| CE029_1_16 | Total Money Support to Non-Coresident Child 16 in The Past Year |
| CE029_1_1 | Total Money Support to Non-Coresident Child 1 in The Past Year |
| CE029_1_2 | Total Money Support to Non-Coresident Child 2 in The Past Year |
| CE029_1_3 | Total Money Support to Non-Coresident Child 3 in The Past Year |
| CE029_1_4 | Total Money Support to Non-Coresident Child 4 in The Past Year |
| CE029_1_5 | Total Money Support to Non-Coresident Child 5 in The Past Year |
| CE029_1_6 | Total Money Support to Non-Coresident Child 6 in The Past Year |
| CE029_1_7 | Total Money Support to Non-Coresident Child 7 in The Past Year |
| CE029_1_8 | Total Money Support to Non-Coresident Child 8 in The Past Year |
| CE029_1_9 | Total Money Support to Non-Coresident Child 9 in The Past Year |
| CE029_3_10 | Total in-Kind Support to Non-Coresident Child 10 in The Past Ye |
| CE029_3_11 | Total in-Kind Support to Non-Coresident Child 11 in The Past Ye |
| CE029_3_12 | Total in-Kind Support to Non-Coresident Child 12 in The Past Ye |
| CE029_3_13 | Total in-Kind Support to Non-Coresident Child 13 in The Past Ye |
| CE029_3_14 | Total in-Kind Support to Non-Coresident Child 14 in The Past Ye |
| CE029_3_15 | Total in-Kind Support to Non-Coresident Child 15 in The Past Ye |
| CE029_3_16 | Total in-Kind Support to Non-Coresident Child 16 in The Past Ye |
| CE029_3_1 | Total in-Kind Support to Non-Coresident Child 1 in The Past Yea |
| CE029_3_2 | Total in-Kind Support to Non-Coresident Child 2 in The Past Yea |
| CE029_3_3 | Total in-Kind Support to Non-Coresident Child 3 in The Past Yea |
| CE029_3_4 | Total in-Kind Support to Non-Coresident Child 4 in The Past Yea |
| CE029_3_5 | Total in-Kind Support to Non-Coresident Child 5 in The Past Yea |
| CE029_3_6 | Total in-Kind Support to Non-Coresident Child 6 in The Past Yea |
| CE029_3_7 | Total in-Kind Support to Non-Coresident Child 7 in The Past Yea |
| CE029_3_8 | Total in-Kind Support to Non-Coresident Child 8 in The Past Yea |
| CE029_3_9 | Total in-Kind Support to Non-Coresident Child 9 in The Past Yea |
| CE036 | Economic Support to Other Non-Coresident Ralatives or Friends i |
| CE036_W3 | Cash Gift to Other Non-Coresident Relatives or Friends in The P |
| CE072_W2_1_10_ | Total Money Support From Non-Coresident Sibling 10 in The Past |
| CE072_W2_1_16_ | Total Money Support From Non-Coresident Sibling 16 in The Past |
| CE072_W2_1_17_ | Total Money Support From Non-Coresident Sibling 17 in The Past |
| CE072_W2_1_18_ | Total Money Support From Non-Coresident Sibling 18 in The Past |
| CE072_W2_1_19_ | Total Money Support From Non-Coresident Sibling 19 in The Past |
| CE072_W2_1_1 | Total Money Support From Non-Coresident Sibling 1 in The Past $Y$ |
| CE072_W2_1_20_ | Total Money Support From Non-Coresident Sibling 20 in The Past |
| CE072_W2_1_21_ | Total Money Support From Non-Coresident Sibling 21 in The Past |
| CE072_W2_1_22_ | Total Money Support From Non-Coresident Sibling 22 in The Past |
| CE072_W2_1_2 | Total Money Support From Non-Coresident Sibling 2 in The Past Y |
| CE072_W2_1_3 | Total Money Support From Non-Coresident Sibling 3 in The Past $Y$ |
| CE072_W2_1_4 | Total Money Support From Non-Coresident Sibling 4 in The Past Y |

Total in-Kind Support From Non-Coresident Child 5 in The Past Y otal in-Kind Support From Non-Coresident Child 6 in The Past Y Total in Kind Support From No Coresident Child 8 in The Past Y Total in-Kind Support From Non-Coresident Child 9 in The Past Y Economic Support From Other Non-Coresident Relatives or Friends Cash Gift From Other Non-Coresident Relatives or Friends in The Total Money Support to Non-Coresident Parents Type 1 in The Pas Total Money Support to Non-Coresident Parents Type 3 Total Money Support to Non-Coresident Parents Type 4 in The Pas Total Money Support to Non-Coresident Parents Type 5 in The Pas Total Money Support to Non-Coresident Parents Type 6 in The Pas Total Money Support to Non-Coresident Parents Type 8 in The Pas Total in-Kind Support to Non-Coresident Parents Type 1 in The P Total in-Kind Support to Non-Coresident Parents Type 2 in The P Total in-Kind Support to Non-Coresident Parents Type 3 in The P Tol in Kind Support Total in-Kind Support to Non-Coresident Parents Type 6 in The P Total in-Kind Support to Non-Coresident Parents Type 7 in The $P$ Total in-Kind Support to Non-Coresident Parents Type 8 in The P tot Money Support to Non-Coresident Child 10 in The Past Year Total Money Support to Non Coresident Child 12 in The Past Year Total Money Support to Non-Coresident Child 13 in The Past Year Total Money Support to Non-Coresident Child 14 in The Past Year Total Money Support to Non-Coresident Child 15 in The Past Year Total Mon Support 16 in The Past Year Total Money Support to Non-Coresident Child 2 in The Past Year Total Money Support to Non-Coresident Child 3 in The Past Year Total Money Support to Non-Coresident Child 4 in The Past Year otal Money Support to Non-Coresident Child 5 in The Past Year Total Money Support to Non Coresident Child 7 in The Past Year Total Money Support to Non-Coresident Child 8 in The Past Year Total Money Support to Non-Coresident Child 9 in The Past Year otal in-Kind Support to Non-Coresident Child 10 in The Past Ye Total in Kind Support to Non Coresident Child 12 in The Past Ye Total in-Kind Support to Non-Coresident Child 13 in The Past Ye Total in-Kind Support to Non-Coresident Child 14 in The Past Ye Total in-Kind Support to Non-Coresident Child 15 in The Past Ye total in-Kind Support to Non-Coresident Child 16 in The Past Ye Total in-Kind Support to Non-Coresident Child 2 in The Past Yea Total in-Kind Support to Non-Coresident Child 3 in The Past Yea Total in-Kind Support to Non-Coresident Child 4 in The Past Yea Total in-Kind Support to Non-Coresident Child 5 in The Past Yea Tot in Kind Support to No Coresident Child 7 in The Past Yea Total in-Kind Support to Non-Coresident Child 8 in The Past Yea Total in-Kind Support to Non-Coresident Child 9 in The Past Yea Economic Support to Other Non-Coresident Ralatives or Friends i Cash Gif to other Non-Coresident Relatives or Friend in The P otal Money Support From Non-Coresident Sibling 16 in The Past Total Money Support From Non-Coresident Sibling 17 in The Past Total Money Support From Non-Coresident Sibling 18 in The Past otal Money Support From Non-Coresident Sibling 19 in The Past Total Money Support From Non Coresident Sibling 20 in The Past Total Money Support From Non-Coresident Sibling 21 in The Past Total Money Support From Non-Coresident Sibling 22 in The Past Total Money Support From Non-Coresident Sibling 2 in The Past Y Total Money Support From Non-Coresident Sibling 4 in The Past Y

CE072_W2_1_5_ CE072_W2_1_6_ CE072_W2_1_7_ CE072_W2_1_8_ CE072_W2_1_9_ CE072_W2_3_10_ CE072_W2_3_16_ CE072_W2_3_17_ CE072_W2_3_18_ CE072_W2_3_19_ CE072_W2_3_1 CE072_W2_3_20_ CE072_W2_3_21_ CE072_W2_3_22_ CE072_W2_3_2_ CE072_W2_3_3_ CE072_W2_3_4_ CE072_W2_3_5_ CE072_W2_3_6_ CE072_W2_3_7_ CE072_W2_3_8_ CE072_W2_3_9_ CE072_W3S99 CE074_W2_1_10_ CE074_W2_1_16_ CE074_W2_1_17_ CE074 W2_1_18 CE074_W2_1_19_ CE074_W2_1_1_ CE074_W2_1_20_ CE074_W2_1_21_ CE074_W2_1_22_ CE074_W2_1_2_ CE074_W2_1_3_ CE074_W2_1_4_ CE074_W2_1_5_ CE074_W2_1_6_ CE074_W2_1_7_ CE074_W2_1_8_ CE074_W2_1_9_ CE074_W2_3_10_ CE074_W2_3_16_ CE074_W2_3_17_ CE074_W2_3_18_ CE074_W2_3_19_ CE074_W2_3_1 CE074_W2_3_20_ CE074_W2_3_21_ CE074_W2_3_22 CE074_W2_3_2_ CE074_W2_3_3_ CE074_W2_3_4_ CE074_W2_3_5_ CE074_W2_3_6_ CE074_W2_3_7_ CE074_W2_3_8_ CE074_W2_3_9_
Wave 4:
CE002_1_1_
CE002_1_2
CE002_1_3
CE002_1_4
CE002_1_5
CE002_1_6
CE002_1_7
CE002_1_8_
CE002_3_1_
CE002_3_2
CE002_3_3_

Total Money Support From Non-Coresident Sibling 5 in The Past Y Total Money Support From Non-Coresident Sibling 6 in The Past Y Total Money Support From Non-Coresident Sibling 7 in The Past $Y$ Total Money Support From Non-Coresident Sibling 8 in The Past Y Total Money Support From Non-Coresident Sibling 9 in The Past Y Total in-Kind Support From Non-Coresident Sibling 10 in The Pas Total in-Kind Support From Non-Coresident Sibling 16 in The Pas Total in-Kind Support From Non-Coresident Sibling 17 in The Pas Total in-Kind Support From Non-Coresident Sibling 18 in The Pas Total in-Kind Support From Non-Coresident Sibling 19 in The Pas Total in-Kind Support From Non-Coresident Sibling 1 in The Past Total in-Kind Support From Non-Coresident Sibling 20 in The Pas Total in-Kind Support From Non-Coresident Sibling 21 in The Pas Total in-Kind Support From Non-Coresident Sibling 22 in The Pas Total in-Kind Support From Non-Coresident Sibling 2 in The Past Total in-Kind Support From Non-Coresident Sibling 3 in The Past Total in-Kind Support From Non-Coresident Sibling 4 in The Past Total in-Kind Support From Non-Coresident Sibling 5 in The Past Total in-Kind Support From Non-Coresident Sibling 6 in The Past Total in-Kind Support From Non-Coresident Sibling 7 in The Past Total in-Kind Support From Non-Coresident Sibling 8 in The Past Total in-Kind Support From Non-Coresident Sibling 9 in The Past Non-coresident sibling Has Economic Support with You and Your Total Money Support to Non-Coresident Sibling 10 in The Past Ye Total Money Support to Non-Coresident Sibling 16 in The Past Ye Total Money Support to Non-Coresident Sibling 17 in The Past Ye Total Money Support to Non-Coresident Sibling 18 in The Past Ye Total Money Support to Non-Coresident Sibling 19 in The Past Ye Total Money Support to Non-Coresident Sibling 1 in The Past Yea Total Money Support to Non-Coresident Sibling 20 in The Past Ye Total Money Support to Non-Coresident Sibling 21 in The Past Ye Total Money Support to Non-Coresident Sibling 22 in The Past Ye Total Money Support to Non-Coresident Sibling 2 in The Past Yea Total Money Support to Non-Coresident Sibling 3 in The Past Yea Total Money Support to Non-Coresident Sibling 4 in The Past Yea Total Money Support to Non-Coresident Sibling 5 in The Past Yea Total Money Support to Non-Coresident Sibling 6 in The Past Yea Total Money Support to Non-Coresident Sibling 7 in The Past Yea Total Money Support to Non-Coresident Sibling 8 in The Past Yea Total Money Support to Non-Coresident Sibling 9 in The Past Yea Total in-Kind Support to Non-Coresident Sibling 10 in The Past Total in-Kind Support to Non-Coresident Sibling 16 in The Past Total in-Kind Support to Non-Coresident Sibling 17 in The Past Total in-Kind Support to Non-Coresident Sibling 18 in The Past Total in-Kind Support to Non-Coresident Sibling 19 in The Past Total in-Kind Support to Non-Coresident Sibling 1 in The Past $Y$ Total in-Kind Support to Non-Coresident Sibling 20 in The Past Total in-Kind Support to Non-Coresident Sibling 21 in The Past Total in-Kind Support to Non-Coresident Sibling 22 in The Past Total in-Kind Support to Non-Coresident Sibling 2 in The Past $Y$ Total in-Kind Support to Non-Coresident Sibling 3 in The Past Y Total in-Kind Support to Non-Coresident Sibling 4 in The Past Y Total in-Kind Support to Non-Coresident Sibling 5 in The Past $Y$ Total in-Kind Support to Non-Coresident Sibling 6 in The Past Y Total in-Kind Support to Non-Coresident Sibling 7 in The Past $Y$ Total in-Kind Support to Non-Coresident Sibling 8 in The Past Y Total in-Kind Support to Non-Coresident Sibling 9 in The Past $Y$

Total Money Support from XConParName[1]
Total Money Support from XConParName[2]
Total Money Support from XConParName[3]
Total Money Support from XConParName[4]
Total Money Support from XConParName[5]
Total Money Support from XConParName[6]
Total Money Support from XConParName[7]
Total Money Support from XConParName[8]
Total In_kind Support from XConParName[1]
Total In_kind Support from XConParName[2]
Total In_kind Support from XConParName[3]

| 3_4 | l In_kind Support from X |
| :---: | :---: |
| CE002_3_5_ | Total In_kind Support from XConParName[5] |
| CE002_3_6 | Total In_kind Support from XConParName[6] |
| CE002_3_7- | Total In_kind Support from XConParName[7] |
| CE002_3_8 | Total In_kind Support from XConParName[8] |
| CE009_1_10 | Total Money Support from XChildName[10] |
| CE009_1_11 | Total Money Support from XChildName[11] |
| CE009_1_12 | Total Money Support from XChildName[12] |
| CE009_1_13 | Total Money Support from XChildName[13] |
| CE009_1_14 | Total Money Support from XChildName[14] |
| CE009_1_15_ | Total Money Support from XChildName[15] |
| CE009_1_1 | Total Money Support from XChildName[1] |
| CE009_1_2 | Total Money Support from XChildName[2] |
| CE009_1_3 | Total Money Support from XChildName[3] |
| CE009_1_4 | Total Money Support from XChildName[4] |
| CE009_1_5 | Total Money Support from XChildName[5] |
| CE009_1_6 | Total Money Support from XChildName[6] |
| CE009_1_7_ | Total Money Support from XChildName[7] |
| CE009_1_8 | Total Money Support from XChildName[8] |
| CE009_1_9 | Total Money Support from XChildName[9] |
| CE009_3_10 | Total In_kind Support from XChildName[10] |
| CE009_3_11 | Total In_kind Support from XChildName[11] |
| CE009_3_12 | Total In_kind Support from XChildName[12] |
| CE009_3_13_ | Total In_kind Support from XChildName[13] |
| CE009_3_14_ | Total In_kind Support from XChildName[14] |
| CE009_3_15_ | Total In_kind Support from XChildName[15] |
| CE009_3_1 | Total In_kind Support from XChildName[1] |
| CE009_3_2 | Total In_kind Support from XChildName[2] |
| CE009_3_3 | Total In_kind Support from XChildName[3] |
| CE009_3_4- | Total In_kind Support from XChildName[4] |
| CE009_3_5 | Total In_kind Support from XChildName[5] |
| CE009_3_6 | Total In_kind Support from XChildName[6] |
| CE009_3_7- | Total In_kind Support from XChildName[7] |
| CE009_3_8 | Total In_kind Support from XChildName[8] |
| CE009_3_9 | Total In_kind Support from XChildName[9] |
| CE016 | Economic Supports from Relatives |
| CE016_W3 | Cash Gift from Relatives |
| CE022_1_1 | Total Money Support for XConParName[1] |
| CE022_1_2 | Total Money Support for XConParName[2] |
| CE022_1_3 | Total Money Support for XConParName[3] |
| CE022_1_4_ | Total Money Support for XConParName[4] |
| CE022_1_5 | Total Money Support for XConParName[5] |
| CE022_1_6_ | Total Money Support for XConParName[6] |
| CE022_1_7- | Total Money Support for XConParName[7] |
| CE022_1_8 | Total Money Support for XConParName[8] |
| CE022_3_1 | Total In_kind Support for XConParName[1] |
| CE022_3_2 | Total In_kind Support for XConParName[2] |
| CE022_3_3 | Total In_kind Support for XConParName[3] |
| CE022_3_4 | Total In_kind Support for XConParName[4] |
| CE022_3_5 | Total In_kind Support for XConParName[5] |
| CE022_3_6 | Total In_kind Support for XConParName[6] |
| CE022_3_7 | Total In_kind Support for XConParName[7] |
| CE022_3_8 | Total In_kind Support for XConParName[8] |
| CE029_1_10_ | Total Money Support for XChildName[10] |
| CE029_1_11_ | Total Money Support for XChildName[11] |
| CE029_1_12 | Total Money Support for XChildName[12] |
| CE029_1_13 | Total Money Support for XChildName[13] |
| CE029_1_14_ | Total Money Support for XChildName[14] |
| CE029_1_15_ | Total Money Support for XChildName[15] |
| CE029_1_1 | Total Money Support for XChildName[1] |
| CE029_1_2 | Total Money Support for XChildName[2] |
| CE029_1_3 | Total Money Support for XChildName[3] |
| CE029_1_4 | Total Money Support for XChildName[4] |
| CE029_1_5 | Total Money Support for XChildName[5] |
| CE029_1_6_ | Total Money Support for XChildName[6] |
| CE029_1_7_ | Total Money Support for XChildName[7] |
| CE029_1_8_ | Total Money Support for XChildName[8] |
| CE029_1_9 | Total Money Support for XChildName[9] |
| CE029_3_10_ | Total In_kind Support for XChildName[10] |


| 11 | In_kind S |
| :---: | :---: |
| CE029_3_12 | Total In_kind Support for XChildName[12] |
| CE029_3_13 | Total In_kind Support for XChildName[13] |
| CE029_3_14 | Total In_kind Support for XChildName[14] |
| CE029_3_15 | Total In_kind Support for XChildName[15] |
| CE029_3_1 | Total In_kind Support for XChildName[1] |
| CE029_3_2 | Total In_kind Support for XChildName[2] |
| CE029_3_3 | Total In_kind Support for XChildName[3] |
| CE029_3_4- | Total In_kind Support for XChildName[4] |
| CE029_3_5 | Total In_kind Support for XChildName[5] |
| CE029_3_6 | Total In_kind Support for XChildName[6] |
| CE029_3_7 | Total In_kind Support for XChildName[7] |
| CE029_3_8 | Total In_kind Support for XChildName[8] |
| CE029_3_9 | Total In_kind Support for XChildName[9] |
| CE036 | Economic Supports for Relatives |
| CE036_W3 | Cash Gift for Relatives |
| CE072_W2_1_10 | Total Money Support from Siblings[10] |
| CE072_W2_1_10__MA | Max Bracket of ce072_w2_1_10 |
| CE072_W2_1_10__MI | Min Bracket of ce072_w2_1_10 |
| CE072_W2_1_11 | Total Money Support from Siblings[11] |
| CE072_W2_1_16 | Total Money Support from Siblings[16] |
| CE072_W2_1_16__MA | Max Bracket of ce072_w2_1_16 |
| CE072_W2_1_16__MI | Min Bracket of ce072_w2_1_16 |
| CE072_W2_1_17 | Total Money Support from Siblings[17] |
| CE072_W2_1_17__MA | Max Bracket of ce072_w2_1_17_ |
| CE072_W2_1_17__MI | Min Bracket of ce072_w2_1_17 |
| CE072_W2_1_18 | Total Money Support from Siblings[18] |
| CE072_W2_1_18__MA | Max Bracket of ce072_w2_1_18 |
| CE072_W2_1_18__MI | Min Bracket of ce072_w2_1_18 |
| CE072_W2_1_19 | Total Money Support from Siblings[19] |
| CE072_W2_1_1 | Total Money Support from Siblings[1] |
| CE072_W2_1_1__MAX | Max Bracket of ce072_w2_1_1 |
| CE072_W2_1_1__MIN | Min Bracket of ce072_w2_1_1 |
| CE072_W2_1_20 | Total Money Support from Siblings[20] |
| CE072_W2_1_21 | Total Money Support from Siblings[21] |
| CE072_W2_1_22 | Total Money Support from Siblings[22] |
| CE072_W2_1_23_ | Total Money Support from Siblings[23] |
| CE072_W2_1_24_ | Total Money Support from Siblings[24] |
| CE072_W2_1_25_ | Total Money Support from Siblings[25] |
| CE072_W2_1_26 | Total Money Support from Siblings[26] |
| CE072_W2_1_27_ | Total Money Support from Siblings[27] |
| CE072_W2_1_2 | Total Money Support from Siblings[2] |
| CE072_W2_1_2__MAX | Max Bracket of ce072_w2_1_2 |
| CE072_W2_1_2__MIN | Min Bracket of ce072_w2_1_2 |
| CE072_W2_1_3 | Total Money Support from Siblings[3] |
| CE072_W2_1_3__MAX | Max Bracket of ce072_w2_1_3_ |
| CE072_W2_1_3__MIN | Min Bracket of ce072_w2_1_3_' |
| CE072_W2_1_4 | Total Money Support from Siblings[4] |
| CE072_W2_1_4__MAX | Max Bracket of ce072_w2_1_4 |
| CE072_W2_1_4__MIN | Min Bracket of ce072_w2_1_4 |
| CE072_W2_1_5 | Total Money Support from Siblings[5] |
| CE072_W2_1_5__MAX | Max Bracket of ce072_w2_1_5 |
| CE072_W2_1_5__MIN | Min Bracket of ce072_w2_1_5_' |
| CE072_W2_1_6 | Total Money Support from Siblings[6] |
| CE072_W2_1_6__MAX | Max Bracket of ce072_w2_1_6_ |
| CE072_W2_1_6__MIN | Min Bracket of ce072_w2_1_6_' |
| CE072_W2_1_7 | Total Money Support from Siblings[7] |
| CE072_W2_1_7__MAX | Max Bracket of ce072_w2_1_7_ |
| CE072_W2_1_7__MIN | Min Bracket of ce072_w2_1_7_' |
| CE072_W2_1_8 | Total Money Support from Siblings[8] |
| CE072_W2_1_8__MAX | Max Bracket of ce072_w2_1_8 |
| CE072_W2_1_8__MIN | Min Bracket of ce072_w2_1_8 |
| CE072_W2_1_9 | Total Money Support from Siblings[9] |
| CE072_W2_1_9__MAX | Max Bracket of ce072_w2_1_9 |
| CE072_W2_1_9__MIN | Min Bracket of ce072_w2_1_9 |
| CE072_W2_3_10_ | Total In_kind Support from Siblings[10] |
| CE072_W2_3_10__MA | Max Bracket of ce072_w2_3_10 |
| CE072_W2_3_10__MI | Min Bracket of ce072_w2_3_10 |
| CE072_W2_3_11_ | Total In_kind Support from Siblings[11] |

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CE072_W2_3_16_ Total In_kind Support from Siblings[16]
CE072_W2_3_16__MA Max Bracket of ce072_w2_3_16_
CE072_W2_3_16__MI Min Bracket of ce072_w2_3_16_'
CE072_W2_3_17_ Total In_kind Support from Siblings[17]
CE072_W2_3_17__MA Max Bracket of ce072_w2_3_17_
CE072_W2_3_17__MI Min Bracket of ce072_W2_3_17_'
CE072_W2_3_18_ Total In_kind Support from Siblings[18]
CE072_W2_3_18__MA Max Bracket of ce072_w2_3_18_
CE072_W2_3_18__MI Min Bracket of ce072_w2_3_18_'
CE072_W2_3_19_ Total In_kind Support from Siblings[19]
CE072_W2_3_1_ Total In_kind Support from Siblings[1]
CE072_W2_3_1__MAX Max Bracket of ce072_w2_3_1_
CE072_W2_3_1__MIN Min Bracket of ce072_w2_3_1_'
CE072_W2_3_20_ Total In_kind Support from Siblings[20]
CE072_W2_3_21_ Total In_kind Support from Siblings[21]
CE072_W2_3_22_ Total In_kind Support from Siblings[22]
CE072_W2_3_23_ Total In_kind Support from Siblings[23]
CE072_W2_3_24_ Total In_kind Support from Siblings[24]
CE072_W2_3_25_ Total In_kind Support from Siblings[25]
CE072_W2_3_26_ Total In_kind Support from Siblings[26]
CE072_W2_3_27_ Total In_kind Support from Siblings[27]
CE072_W2_3_2_ Total In_kind Support from Siblings[2]
CE072_W2_3_2__MAX Max Bracket of ce072_w2_3_2_
CE072_W2_3_2__MIN Min Bracket of ce072_w2_3_2_'
CE072_W2_3_3_ Total In_kind Support from Siblings[3]
CE072_W2_3_3__MAX Max Bracket of ce072_w2_3_3_
CE072_W2_3_3__MIN Min Bracket of ce072_w2_3_3_'
CE072_W2_3_4_ Total In_kind Support from Siblings[4]
CE072_W2_3_4__MAX Max Bracket of ce072_w2_3_4_
CE072_W2_3_4___MIN Min Bracket of ce072_w2_3_4_'
CE072_W2_3_5_ Total In_kind Support from Siblings[5]
CE072_W2_3_5__MAX Max Bracket of ce072_w2_3_5_
CE072_W2_3_5__MIN Min Bracket of ce072_w2_3_5_'
CE072_W2_3_6_ Total In_kind Support from Siblings[6]
CE072_W2_3_6__MAX Max Bracket of ce072_w2_3_6_
CE072_W2_3_6__MIN Min Bracket of ce072_w2_3_6_'
CE072_W2_3_7_ Total In_kind Support from Siblings[7]
CE072_W2_3_7__MAX Max Bracket of ce072_w2_3_7_
CE072_W2_3_7__MIN Min Bracket of ce072_w2_3_7_'
CE072_W2_3_8_ Total In_kind Support from Siblings[8]
CE072_W2_3_8__MAX Max Bracket of ce072_w2_3_8_
CE072_W2_3_8__MIN Min Bracket of ce072_w2_3_8_'
CE072_W2_3_9_ Total In_kind Support from Siblings[9]
CE072_W2_3_9__MAX Max Bracket of ce072_w2_3_9_
CE072_W2_3_9__MIN Min Bracket of ce072_w2_3_9_'
CE074_W2_1_10_ Total Money Support for Siblings[10]
CE074_W2_1_11_ Total Money Support for Siblings[11]
CE074_W2_1_16_ Total Money Support for Siblings[16]
CE074_W2_1_16__MA Max Bracket of ce074_w2_1_16_
CE074_W2_1_16__MI Min Bracket of ce074_w2_1_16_
CE074_W2_1_17_ Total Money Support for Siblings[17]
CE074_W2_1_17___MA Max Bracket of ce074_w2_1_17_
CE074_W2_1_17__MI Min Bracket of ce074_w2_1_17_
CE074_W2_1_18_ Total Money Support for Siblings[18]
CE074_W2_1_18___MA Max Bracket of ce074_w2_1_18_
CE074_W2_1_18__MI Min Bracket of ce074_w2_1_18_
CE074_W2_1_19_ Total Money Support for Siblings[19]
CE074_W2_1_1_ Total Money Support for Siblings[1]
CE074_W2_1_1__MAX Max Bracket of ce074_w2_1_1_
CE074_W2_1_1__MIN Min Bracket of ce074_w2_1_1_
CE074_W2_1_20_ Total Money Support for Siblings[20]
CE074_W2_1_20_MAX Max Bracket of ce074_w2_1_20_
CE074_W2_1_20_MIN Min Bracket of ce074_w2_1_20_
CE074_W2_1_21_ Total Money Support for Siblings[21]
CE074_W2_1_22_ Total Money Support for Siblings[22]
CE074_W2_1_23_ Total Money Support for Siblings[23]
CE074_W2_1_24_ Total Money Support for Siblings[24]
CE074_W2_1_25_ Total Money Support for Siblings[25]
CE074_W2_1_26_ Total Money Support for Siblings[26]
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| CE074_W2_1_27 | Total Money S |
| :---: | :---: |
| CE074_W2_1_2 | Total Money Support for Siblings[2] |
| CE074_W2_1_2__MAX | Max Bracket of ce074_w2_1_2 |
| CE074_W2_1_2__MIN | Min Bracket of ce074_w2_1_2 |
| CE074_W2_1_3 | Total Money Support for Siblings[3] |
| CE074_W2_1_3__MAX | Max Bracket of ce074_w2_1_3 |
| CE074_W2_1_3__MIN | Min Bracket of ce074_w2_1_3 |
| CE074_W2 | Total Money Support for Siblings[4] |
| CE074_W2_1 | Max Bracket of ce074_w2_1_4 |
| CE074_W2_1_4__MIN | Min Bracket of ce074_w2_1_4 |
| CE074_W2 | Total Money Support for Siblings[5] |
| CE074_W2_1_5 | Max Bracket of ce074_w2_1_5_ |
| CE074_W2_1_5__MIN | Min Bracket of ce074_w2_1_5 |
| CE074_W2_1_6 | Total Money Support for Siblings[6] |
| CE074_W2_1_6 | Max Bracket of ce074_w2_1_6_ |
| CE074_W2_1_6__MIN | Min Bracket of ce074_w2_1_6 |
| CE074_W2_1_7 | Total Money Support for Siblings[7] |
| CE074_W2_1_7__MAX | Max Bracket of ce074_w2_1_7 |
| CE074_W2_1_7 | Min Bracket of ce074_w2_1_7 |
| CE074_W2_1_8 | Total Money Support for Siblings[8] |
| CE074_W2_1_9 | Total Money Support for Siblings[9] |
| CE074_W2_3_10 | Total In_kind Support for Siblings[10] |
| CE074_W2_3_11 | Total In_kind Support for Siblings[11] |
| CE074_W2_3_16 | Total In_kind Support for Siblings[16] |
| CE074_W2_3_16__MA | Max Bracket of ce074_w2_3_16_ |
| CE074_W2_3_16__MI | Min Bracket of ce074_w2_3_16 |
| CE074_W2_3_17 | Total In_kind Support for Siblings[17] |
| CE074_W2_3_17__MA | Max Bracket of ce074_w2_3_17 |
| CE074_W2_3_17__MI | Min Bracket of ce074_w2_3_17 |
| CE074_W2_3_18 | Total In_kind Support for Siblings[18] |
| CE074_W2_3_18__MA | Max Bracket of ce074_w2_3_18_ |
| E074_W2_3_18__MI | Min Bracket of ce074_w2_3_18 |
| CE074_W2_3_19 | Total In_kind Support for Siblings[19] |
| 74_W2 | Total In_kind Support for Siblings[1] |
| CE074_W2_3_1 | Max Bracket of ce074_w2_3_1_ |
| CE074_W2_3_1__MIN | Min Bracket of ce074_w2_3_1 |
| CE074_W2_3_20 | Total In_kind Support for Siblings[20] |
| CE074_W2_3_20_MAX | Max Bracket of ce074_w2_3_20 |
| 74_W2_3_20_MIN | Min Bracket of ce074_w2_3_20 |
| CE074_W2_3_21 | Total In_kind Support for Siblings[21] |
| CE074_W2_3_22 | Total In_kind Support for Siblings[22] |
| CE074_W2_3_23 | Total In_kind Support for Siblings[23] |
| CE074_W2_3_24- | Total In_kind Support for Siblings[24] |
| CE074_W2_3_25 | Total In_kind Support for Siblings[25] |
| CE074_W2_3_26 | Total In_kind Support for Siblings[26] |
| CE074_W2_3_27 | Total In_kind Support for Siblings[27] |
| CE074_W2_3_2 | Total In_kind Support for Siblings[2] |
| CE074_W2_3_2__MAX | Max Bracket of ce074_w2_3_2_ |
| CE074_W2_3_2__MIN | Min Bracket of ce074_w2_3_2 |
| CE074_W2_3_3 | Total In_kind Support for Siblings[3] |
| CE074_W2_3_3__MAX | Max Bracket of ce074_w2_3_3 |
| CE074_W2_3_3__MIN | Min Bracket of ce074_w2_3_3 |
| CE074_W2_3_4 | Total In_kind Support for Siblings[4] |
| CE074_W2_3_4__MAX | Max Bracket of ce074_w2_3_4_ |
| CE074_W2_3_4__MIN | Min Bracket of ce074_w2_3_4 |
| CE074_W2_3_5 | Total In_kind Support for Siblings[5] |
| CE074_W2_3_5 | Max Bracket of ce074_w2_3_5 |
| CE074_W2_3_5__MIN | Min Bracket of ce074_w2_3_5 |
| CE074_W2_3_6 | Total In_kind Support for Siblings[6] |
| CE074_W2_3_6__MAX | Max Bracket of ce074_w2_3_6_ |
| CE074_W2_3_6__MIN | Min Bracket of ce074_w2_3_6 |
| CE074_W2_3_7 | Total In_kind Support for Siblings[7] |
| CE074_W2_3_7__MAX | Max Bracket of ce074_w2_3_7_ |
| CE074_W2_3_7__MIN | Min Bracket of ce074_w2_3_7 |
| CE074_W2_3_8_ | Total In_kind Support for Siblings[8] |
| CE074_W2_3_9_ | Total In_kind Support for Siblings[9] |

## Section H: Employment History

## Currently Working

| Wave Variable | Label | Type |  |
| :--- | :--- | :--- | :--- |
| 1 | R1WORK | r1work:w1 r currently working | Categ |
| 2 | R2WORK | r2work:w2 r currently working | Categ |
| 3 | R3WORK | r3work:w3 r currently working | Categ |
| 4 | R4WORK | r4work:w4 r currently working | Categ |
| 1 | S1WORK | s1work:w1 s currently working | Categ |
| 2 | S2WORK | s2work:w2 s currently working | Categ |
| 3 | S3WORK | s3work:w3 s currently working | Categ |
| 4 | S4WORK | s4work:w4 s currently working | Categ |
| 1 | R1WORK2 | r1work2:w1 r works more than one job | Categ |
| 2 | R2WORK2 | r2work2:w2 r works more than one job | Categ |
| 3 | R3WORK2 | r3work2:w3 r works more than one job | Categ |
| 4 | R4WORK2 | r4work2:w4 r works more than one job | Categ |
| 1 | S1WORK2 | s1work2:w1 s works more than one job | Categ |
| 2 | S2WORK2 | s2work2:w2 s works more than one job | Categ |
| 3 | S3WORK2 | s3work2:w3 s works more than one job | Categ |
| 4 | S4WORK2 | s4work2:w4 s works more than one job | Categ |

## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R1WORK | 17257 | 0.63 | 0.48 | 0.00 | 1.00 |
| R2WORK | 18074 | 0.66 | 0.48 | 0.00 | 1.00 |
| R3WORK | 20470 | 0.67 | 0.47 | 0.00 | 1.00 |
| R4WORK | 19718 | 0.64 | 0.48 | 0.00 | 1.00 |
| S1WORK | 14645 | 0.67 | 0.47 | 0.00 | 1.00 |
| S2WORK | 15255 | 0.69 | 0.46 | 0.00 | 1.00 |
| S3WORK | 17330 | 0.70 | 0.46 | 0.00 | 1.00 |
| S4WORK | 16343 | 0.68 | 0.47 | 0.00 | 1.00 |
| R1WORK2 | 10877 | 0.02 | 0.13 | 0.00 | 1.00 |
| R2WORK2 | 11863 | 0.02 | 0.13 | 0.00 | 1.00 |
| R3WORK2 | 13676 | 0.03 | 0.17 | 0.00 | 1.00 |
| R4WORK2 | 12570 | 0.04 | 0.19 | 0.00 | 1.00 |
| S1WORK2 | 9803 | 0.02 | 0.13 | 0.00 | 1.00 |
| S2WORK2 | 10563 | 0.02 | 0.13 | 0.00 | 1.00 |
| S3WORK2 | 12235 | 0.03 | 0.17 | 0.00 | 1.00 |
| S4WORK2 | 11133 | 0.04 | 0.19 | 0.00 | 1.00 |

## Categorical Variable Codes



| R1WORK | R2WORK | R3WORK | R4WORK |
| ---: | ---: | ---: | ---: |
| 37 |  |  |  |
| 411 | 539 | 627 | 98 |
| 3 |  |  | 7148 |
| 6394 | 6223 | 6823 | 12570 |
| 10863 | 11851 | 13647 | S4WORK |
|  |  |  |  |
| S1W0RK | S2WORK | S3WORK | 19 |
| 30 |  |  |  |
| 233 | 325 |  |  |
| 2 | 2401 | 2719 | 2926 |
| 2260 | 622 | 650 | 517 |
| 538 | 4701 | 5122 | 5210 |
| 4853 | 10554 | 12208 | 11133 |


| Value- | R1WORK2 | R2WORK2 | R3WORK2 | R4WORK2 |
| :---: | :---: | :---: | :---: | :---: |
| .m:missing | 451 | 538 | 624 | 98 |
| .w:not working | 6380 | 6212 | 6797 | 7148 |
| 0. no | 10693 | 11663 | 13282 | 12117 |
| 1.yes | 184 | 200 | 394 | 453 |
| Value- | S1WORK2 | S2WORK2 | S3WORK2 | S4WORK2 |
| .m:missing | 265 | 325 | 392 | 19 |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .w: not working | 4842 | 4692 | 5097 | 5210 |
| 0. no | 9645 | 10379 | 11877 | 10704 |
| 1.yes | 158 | 184 | 358 | 429 |

## How Constructed:

RwWORK indicates whether the respondent engaged in any work in the past year. RwWORK is derived from the labor force status variable. RwWORK is assigned 0 if the respondent is unemployed, retired, or never worked per their labor force status. RwWORK is assigned 1 if the respondent reports engaging in agricultural work, non-agricultural employed work, non-agricultural selfemployed work, or non-agricultural unpaid family business work per their labor force status.

RwWORK2 indicates whether the respondent is currently working more than one job. RwWORK2 is assigned 0 if the respondent reports they do not hold more than job, excluding their main job. RwWORK2 is assigned 1 if the respondent reports they hold 1 or more jobs, excluding their main job. Special missing code (.w) is assigned if the respondents is not currently working.

Don't know, refused, and missing are assigned special missing values (.d), (.r), and (.m), respectively. RwWORK and RwWORK2 are coded as blank missing (.) if the respondent did not respond to this wave.

SwWORK indicates whether the respondent's spouse engages in any work in the past year. SwWORK2 indicates whether the respondent's spouse is currently working more than one job. SwWORK and SwWORK2 are taken from the spouse's values of RwWORK and RwWORK2, respectively. In addition to the special missing values used in RwWORK and RwWORK2, SwWORK and SwWORK2 employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

RwWORK is derived from RwLBRF_C. RwLBRF_C differs between waves. Please refer to RwLBRF_C for the differences between waves of this harmonized variable.

At Waves 1 to 3, CHARLS asks respondents whether they hold more than one non-agricultural job, besides agricultural work. For respondents who report holding more than one non-agricultural job, CHARLS asks how many jobs they currently hold, excluding their main job.

Starting at Wave 4, CHARLS asks respondents who report engaging in agricultural employed and agricultural self-employed work, but not non-agricultural work, whether they hold more than one paid agricultural job, excluding agricultural work for their own household. CHARLS asks respondents who report engaging in agricultural self-employed and non-agricultural work, but non-agricultural employed work, whether they hold more than one non-agricultural job, excluding agricultural work for their own household. CHARLS asks respondents who report engaging in agricultural employed work, but not agricultural self-employed work or non-agricultural work, whether they are engaged on more than one paid agricultural job. CHARLS asks respondents who report engaging in non-agricultural work, but not agricultural employed or agricultural self-employed work, whether they are engaged on more than one non-agricultural job. For respondents who report holding more than one agricultural or non-agricultural job, CHARLS asks how many jobs they currently hold, excluding their main job and household agricultural work.

## Differences with the RAND HRS/Harmonized HRS

The HRS asks respondents "are you doing any work for pay at the present time". Thus, the RAND HRS assign a code of 1 for RwWORK if the respondent reports they are currently working for pay and a code of 0 if the respondent reports they are not currently working for pay. The time span of the CHARLS is specific to the last year rather than the present time.

Also different from RwWORK in the RAND HRS is that the Harmonized CHARLS indicates not only paid work, but also unpaid family business. Additionally, in the CHARLS, respondents are asked if they engage in agricultural or non-agricultural work.

## CHARLS Variables Used:

Wave 1:
FA001
FA002
FA003
FA005
FA006
FA007
FA008
FC001
FC008
FC019
FC020
FC021
FJ001
FK002
Wave 2:
FA001
FA002
FA003
FA005
FA006
FA006_W2_5
FA007
FA008
FC001
FC008
FC019
FC020
FC021
FJ001
FK002
ZF13
ZF14
Wave 3:
FA001
FA002
FA003
FA005
FA006
FA007
FA008
FC001
FC008
FC019
FC020
FC021
FJ001
FK002
ZF13
ZF14
Wave 4:
FA002_W4
FA003
FA005
FA006
FA007
FA008
FC001
FC008
FC019_W4_B
FC019_W4_C

ENGAGE IN AGRICULTURAL WORK FOR MORE THAN 10 DAYS
WORK FOR AT LEAST ONE HOUR LAST MONTH
HAVE A JOB BUT ARE TEMPORARILY LAID-OFF, ON SICK OR OTHER LEAVE
DO YOU EXPECT TO GO BACK TO THIS JOB
DO YOU RECEIVE ANY SALARY FROM THIS JOB
HAVE YOU EVER WORKED FOR AT LEAST A FEW MONTHS
HAVE YOU EVER WORKED FOR AT LEAST A FEW MONTHS
Did you work for other famers in wage for at least ten days in
Did you work for your own household for at least ten days in th
DO YOU CURRENTLY HAVE MORE THAN ONE JOB
DO YOU EARN A WAGE, RUN YOUR OWN BUSINESS
How do you describe your non-agricultural job? Do you earn a wa HOW MANY JOBS DO YOU CURRENTLY HAVE EXCLUDING THE MAIN JOB
search for a new job
Engage in Agricultural Work for More Than 10 Days
Work for at Least One Hour Last Month
Have A Job But Are Temporarily Laid-Off, on Sick or Other Leave
Do You Expect to Go Back to This Job
Do You Receive Any Salary from This Job
How Many Other Jobs Have You Been Doing from Last IWR?
Ever Work 3 Months
Sure Never Work 3 Months
Any Work for Other Farmers in Wage
Any Work for Own Household
More than One Non-Agricultural Job
Main Job
Type of Non-Agricultural Job
How Many Side Jobs
Did You Search for a Job Last Month
Working in LastIW
Preload Working Status in LastIW
Engage in Agricultural Work for More Than 10 Days
Work for at Least One Hour Last Month
Have A Job But Are Temporarily Laid-Off, on Sick or Other Leave
Do You Expect to Go Back to This Job
Do You Receive Any Salary from This Job
Ever Work 3 Months
Never Work 3 Months
Do Farm Employed
Do Household Agricultural Work
More than One Non-Agricultural Job
Main Job
Type of Non-Agricultural Job
How Many Side Jobs
Did You Search for a Job Last Month
Working in LastIW
Preload Working Status in LastIW
Nonfarm Work (for at Least One Hour Last Month) or Not
Temporarily Laid off, on Sick or Other Leave, On-the-job Traini
Expect to Return to the Job or Not
Still Get Paid on the Job or Not
Ever Worked for Three Months or Not
Never Worked for Three Months or Not
Farm Employed or Not
Self-Employed (Household) Farm Work (for at Least One Month Las
More than One Employed Agricultural Job or Not
More than One Non-Agricultural Job or Not

Section H: Employment History

```
FC019_W4_E More than One Employed Agricultural Job or Not
FC019_W4_F More than One Non-Agricultural Job or Not
FC020_W4_A Main Job Employed or Self Employed
FC020_W4_C
FC020_W4_D
FC020_W4_F
FC021_W4_C
FC021_W4_F
FJ001_W4
FK002
ZF1
Main Job Employed or Self Employed
Main Job Employed or Self Employed
Main Job Employed or Self Employed
The Job Being Employed or Self-Employed
The Job Being Employed or Self-Employed
Number of Side Jobs
Did You Search for a Job Last Month
(Preloaded from the LastIW) Ever Worked, but Currently Not Work
```


## Whether Self-Employed (non-agricultural)

| Wave Variable | Label | Type |  |
| :--- | :--- | :--- | :--- |
|  |  |  |  |
| 1 | R1SLFEMP | r1slfemp:w1 $r$ whether self-employed (non-agricultural) | Categ |
| 2 | R2SLFEMP | r2slfemp:w2 $r$ whether self-employed (non-agricultural) | Categ |
| 3 | R3SLFEMP | r3slfemp:w3 $r$ whether self-employed (non-agricultural) | Categ |
| 4 | R4SLFEMP | r4slfemp:w4 $r$ whether self-employed (non-agricultural) | Categ |
|  |  |  |  |
| 1 | S1SLFEMP | s1slfemp:w1 s whether self-employed (non-agricultural) | Categ |
| 2 | S2SLFEMP | s2slfemp:w2 s whether self-employed (non-agricultural) | Categ |
| 3 | S3SLFEMP | s3slfemp:w3 s whether self-employed (non-agricultural) | Categ |
| 4 | S4SLFEMP | s4slfemp:w4 s whether self-employed (non-agricultural) | Categ |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |
| R1SLFEMP | 17257 | 0.07 | 0.25 | 0.00 | 1.00 |
| R2SLFEMP | 18074 | 0.07 | 0.26 | 0.00 | 1.00 |
| R3SLFEMP | 20470 | 0.08 | 0.26 | 0.00 | 1.00 |
| R4SLFEMP | 19718 | 0.07 | 0.25 | 0.00 | 1.00 |
|  |  |  |  |  |  |
| S1SLFEMP | 14645 | 0.07 | 0.26 | 0.00 | 1.00 |
| S2SLFEMP | 15255 | 0.08 | 0.27 | 0.00 | 1.00 |
| S3SLFEMP | 17330 | 0.08 | 0.27 | 0.00 | 1.00 |
| S4SLFEMP | 16343 | 0.07 | 0.26 | 0.00 | 1.00 |

## Categorical Variable Codes

| Value | R1SLFEMP | R2SLFEMP | R3SLFEMP | R4SLFEMP |
| :---: | :---: | :---: | :---: | :---: |
| .d:dk | 37 |  |  |  |
| .m:missing | 411 | 539 | 627 | 98 |
| .r:refuse | 3 |  |  |  |
| $0 . n o t ~ s e l f-e m p l o y e d ~$ | 16116 | 16747 | 18917 | 18393 |
| 1.self-employed | 1141 | 1327 | 1553 | 1325 |
| Value- | S1SLFEMP | S2SLFEMP | S3SLFEMP | S4SLFEMP |
| .d:dk | 30 |  |  |  |
| .m:missing | 233 | 325 | 394 | 19 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 0. no | 13618 | 14057 | 15914 | 15125 |
| 1.yes | 1027 | 1198 | 1416 | 1218 |

## How Constructed:

RWSLFEMP indicates whether the respondent is self-employed. RwSLFEMP is derived from the labor force status variable. RwSLFEMP is assigned 0 if the respondent reports engaging in agricultural work, non-agricultural employed work, or non-agricultural unpaid family business work, or if the respondent is unemployed, retired, or never worked per their labor force status. RWSLFEMP is assigned 1 if the respondent reports engaging in non-agricultural self-employed work per their labor force status. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RwSLFEMP is coded as blank missing (.) if the respondent did not respond to this wave.

SWSLFEMP indicates whether the respondent's spouse is self-employed. SwSLFEMP is taken from the spouse's value of RwSLFEMP. In addition to the special missing values used in RwSLFEMP, SwSLFEMP employs two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

RwSLFEMP is derived from RwLBRF_C. RwLBRF_C differs between waves. Please refer to RwLBRF_C for the differences between waves of this harmonized variable.

## Differences with the RAND HRS/Harmonized HRS

In the HRS, there is a direct question asking about self-employment: "do you work for someone else, are you self-employed, or what?" In the CHARLS, self-employment is determined by respondents reporting their main job is self-employment or if the respondent describes their non-agricultural job as self-employment.

## CHARLS Variables Used:

Wave 1:
FA001
FA002
FA003
FA005
FA006
FA007
FA008
FC001
FC008
FC020
FC021
FK002
Wave 2:
FA001
FA002
FA003
FA005
FA006
FA006_W2_5
FA007
FA008
FC001
FC008
FC020
FC021
FK002
ZF13
ZF14
Wave 3:
FA001
FA002
FA003
FA005
FA006
FA007
FA008
FC001
FC008
FC020
FC021
FK002
ZF13
ZF14
Wave 4:
FA002_W4
FA003
FA005
FA006
FA007
FA008
FC001
FC008 FC019_W4_C

ENGAGE IN AGRICULTURAL WORK FOR MORE THAN 10 DAYS
WORK FOR AT LEAST ONE HOUR LAST MONTH
HAVE A JOB BUT ARE TEMPORARILY LAID-OFF, ON SICK OR OTHER LEAVE
DO YOU EXPECT TO GO BACK TO THIS JOB
DO YOU RECEIVE ANY SALARY FROM THIS JOB
HAVE YOU EVER WORKED FOR AT LEAST A FEW MONTHS
HAVE YOU EVER WORKED FOR AT LEAST A FEW MONTHS
Did you work for other famers in wage for at least ten days in
Did you work for your own household for at least ten days in th
DO YOU EARN A WAGE, RUN YOUR OWN BUSINESS
How do you describe your non-agricultural job? Do you earn a wa
search for a new job
Engage in Agricultural Work for More Than 10 Days
Work for at Least One Hour Last Month
Have A Job But Are Temporarily Laid-Off, on Sick or Other Leave
Do You Expect to Go Back to This Job
Do You Receive Any Salary from This Job
How Many Other Jobs Have You Been Doing from Last IWR?
Ever Work 3 Months
Sure Never Work 3 Months
Any Work for Other Farmers in Wage
Any Work for Own Household
Main Job
Type of Non-Agricultural Job
Did You Search for a Job Last Month
Working in LastIW
Preload Working Status in LastIW
Engage in Agricultural Work for More Than 10 Days
Work for at Least One Hour Last Month
Have A Job But Are Temporarily Laid-Off, on Sick or Other Leave
Do You Expect to Go Back to This Job
Do You Receive Any Salary from This Job
Ever Work 3 Months
Never Work 3 Months
Do Farm Employed
Do Household Agricultural Work
Main Job
Type of Non-Agricultural Job
Did You Search for a Job Last Month
Working in LastIW
Preload Working Status in LastIW
Nonfarm Work (for at Least One Hour Last Month) or Not
Temporarily Laid off, on Sick or Other Leave, On-the-job Traini
Expect to Return to the Job or Not
Still Get Paid on the Job or Not
Ever Worked for Three Months or Not
Never Worked for Three Months or Not
Farm Employed or Not
Self-Employed (Household) Farm Work (for at Least One Month Las
More than One Non-Agricultural Job or Not

Section H: Employment History

```
FC019_W4_F More than One Non-Agricultural Job or Not
FC020_W4_A Main Job Employed or Self Employed
FC020_W4_C Main Job Employed or Self Employed
FC020_W4_D
FC020_W4_F
FC021_W4_C
FC021_W4_F
FK002
ZF1
Main Job Employed or Self Employed
Main Job Employed or Self Employed
The Job Being Employed or Self-Employed
The Job Being Employed or Self-Employed
Did You Search for a Job Last Month
(Preloaded from the LastIW) Ever Worked, but Currently Not Work
```


## Work Status

| Wave Variable | Label | Type |
| :---: | :--- | :--- |
|  |  |  |
| 1 | R1LBRF_C | r1lbrf_c:w1 r labor force status |
| 2 | R2LBRF_C | r2lbrf_c:w2 r labor force status |
| 3 | R3LBRF_C | r3lbrf_c:w3 r labor force status |
| 4 | R4LBRF_C | r4lbrf_c:w4 r labor force status |
|  |  | Categ |
| 1 | S1LBRF_C | s1lbrf_c:w1 s labor force status |
| 2 | S2LBRF_C | s2lbrf_c:w2 s labor force status |
| 3 | S3LBRF_C | s3lbrf_c:w3 s labor force status |
| 4 | S4LBRF_C | s4lbrf_c:w4 s labor force status |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |
| R1LBRF_C | 17257 | 4.20 | 2.29 | 1.00 | 8.00 |
| R2LBRF_C | 18074 | 4.09 | 2.25 | 1.00 | 8.00 |
| R3LBRF_C | 20470 | 4.10 | 2.21 | 1.00 | 8.00 |
| R4LBRF_C | 19718 |  |  |  |  |
|  | 14645 | 4.17 |  |  | 8.00 |
| S1LBRF_C | 15255 | 3.93 | 2.24 | 1.00 |  |
| S2LBRF_C | 17330 | 3.94 | 2.20 | 1.00 | 8.00 |
| S3LBRF_C | 16343 | 3.99 | 2.15 | 1.00 | 8.00 |
| S4LBRF_C | 16.00 | 1.00 | 8.00 |  |  |

## Categorical Variable Codes

| Value |
| :---: |
| .d:dk |
| .m:missing |
| .r:refuse |
| 1.Agri employed |
| 2.Agri self-employed |
| 3.Non-agri employed |
| 4.Non-agri self-employed |
| 5.Non-agri family business |
| 6. Unemployed |
| 7.Retired |
| 8.Never work |
| Value- |
| . d : dk |
| .m:missing |
| .r:refuse |
| .u:unmar |
| .v:sp nr |
| 1.Agri employed |
| 2.Agri self-employed |
| 3.Non-agri employed |
| 4.Non-agri self-employed |
| 5.Non-agri family business |
| 6. Unemployed |
| 7.Retired |
| 8.Never work |


| R2LBRF_C | R3LBRF_C | R4LBRF_C |
| ---: | ---: | ---: |
| 539 | 627 | 98 |
|  |  |  |
| 552 | 653 | 665 |
| 6422 | 6336 | 6138 |
| 3152 | 4575 | 4178 |
| 1327 | 1553 | 1325 |
| 398 | 530 | 264 |
| 56 | 77 | 87 |
| 5903 | 6376 | 6806 |
| 264 | 370 | 255 |
|  |  |  |
| S2LBRF_C | S3LBRF_C | S4LBRF_C |
|  |  |  |
| 325 | 394 | 19 |
|  |  |  |
| 2401 | 2719 | 2926 |
| 622 | 650 | 517 |
| 495 | 596 | 596 |
| 5663 | 5557 | 5294 |
| 2854 | 4165 | 3789 |
| 1198 | 1416 | 1218 |
| 344 | 474 | 236 |
| 48 | 68 | 71 |
| 4468 | 4786 | 4967 |
| 185 | 268 | 172 |

## How Constructed:

CHARLS asks each respondent at series of questions to determine their work status. Though these questions have changed over the different waves of CHARLS, they generally differentiate between agricultural work for your own household, agricultural work for other farmers, non-agricultural work for a wage, self-employed non-agricultural work, and unpaid work for a non-agricultural family business. Respondents in CHARLS can report participating in multiple types of work.

RWLBRF_C summarizes the labor force status for the respondent as being: 1.agricultural employed, 2.agricultural self-employed, 3.non-agricultural employed, 4.non-agricultural self-employed, 5.nonagricultural unpaid family business, 6.unemployed, 7.retired, and 8.never worked. If the respondent reports engaging in two employment activities during the past year, preference is given to nonagricultural work and to work for wages.

RWLBRF_C is assigned 1 if the respondent reports working for other famers for wage for at least ten days in the past year. RwLBRF_C is assigned 2 if the respondent reports working for their own household for at least ten days in the past year. RwLBRF_C is assigned 3 if the respondent reports their main job is employment or if they describe their non-agricultural job as employment. RwLBRF_C is assigned 4 if the respondent reports their main job is self-employment or if they describes their non-agricultural job as self-employment. RwLBRF_C is assigned 5 if the respondent reports their main job is unpaid family business or they describe their non-agricultural job as unpaid family business. RwLBRF_C is assigned 6 if the respondent reports not currently engaging in agricultural or non-agricultural work but has worked for at least three months during their lifetime and has searched for a job in the past month. RWLBRF_C is assigned 7 if the respondent is not currently engaged in agricultural or non-agricultural work but has worked for at least three months during their lifetime and has not searched for a job during the past month. In addition, at Waves 1 to 3, RwLBRF_C is assigned 7 if the respondent reports engaging agricultural work for more than 10 days in the past year, but reports not working for other farmers in wage for at least 10 days in the past year, not working for their own household for at least 10 days in the past year, and not engaging in non-agricultural work. RwLBRF_C is assigned 8 if the respondent reports having never worked for at least three months during their lifetime (including agricultural and nonagricultural work, regardless if earned wages or not, but excluding housework). Don't know, refused, and missing are assigned special missing values (.d), (.r), and (.m), respectively. RWLBRF_C is coded as blank missing (.) if the respondent did not respond to this wave.

SwLBRF_C summarizes the labor force status for the respondent's spouse. SwLBRF_C is taken from the spouse's value of RwLBRF_C. In addition to the special missing values used in RwLBRF_C, SwLBRF_C employs two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Waves 1 to 3, CHARLS asks respondents whether they engaged in agricultural work for more than 10 days in the past year. If the respondent reports engaging in agricultural work for more than 10 days in the past year, respondents are then asked whether they engaged in agricultural work for other farmers for at least 10 days in the past year and whether they engaged in agricultural work for their own household for at least 10 days in the past year. Starting at Wave 4, CHARLS no longer asks respondents whether they engaged in agricultural work for more than 10 days in the past year. Respondents are still asked whether they engaged in agricultural work for other farmers for at least 10 days in the past year and whether they engaged in agricultural work for their own household for at least 10 days in the past year.

At Waves 1 to 3, CHARLS asks respondents who report engaging in agricultural work for more than 10 days in the past year and/or working for at least one hour last week whether they hold more than one non-agricultural job. If the respondent reports not holding more than one non-agricultural job, the respondent is then asked if they would describe their non-agricultural job as "employed", "self-employed", or "unpaid family business". If the respondent reports holding more than one nonagricultural job, the respondent is then asked if their main job is "employed", "self-employed", or "unpaid family business".

Starting at Wave 4, CHARLS asks different questions to different groups of respondents. CHARLS classifies respondents as "agricultural self-employed" if they report engaging in agricultural work for at least 10 days in the past year for their own household. CHARLS classifies respondents as "agricultural employed" if they report working for other farmers for a wage for at least 10 days in the past year. CHARLS classified respondents as "non-agricultural work" if they report working for at least one hour in the previous week. Respondents are also classified as "non-agricultural work" if they report having a job but being on vacation, on sick or other leave, or in job training and they either expect to go back to this job at a definite time in the future or within 6 months or they are still receiving salary or income from this work.

Starting at Wave 4, CHARLS asks the following questions these respondents:

1. Respondents classified as "engaged in agricultural employed, agricultural self-employed, and non-agricultural work" are asked whether their main job, except agricultural work for their own household, is "non-agricultural employed", "non-agricultural self-employed", "unpaid help for family business", or "agricultural employed".
2. Respondents classified as "engaged in agricultural employed, agricultural self-employed, but not non-agricultural work" are asked whether they are engaged in more than one paid agricultural job, except agricultural work for their own household.
3. Respondents classified as "engaged in agricultural self-employed, non-agricultural work, but not agricultural employed" are asked whether they are engaged in more than one non-agricultural job, except agricultural work for their own household. If the respondent reports not holding more than one non-agricultural job, the respondent is then asked if they would describe their current job as "non-agricultural employed", "non-agricultural self-employed", or "unpaid help for family business". If the respondent reports holding more than one non-agricultural job, the respondent is then asked if their main job is "non-agricultural employed", "non-agricultural self-employed", or "unpaid help for family business".
4. Respondents classified as "engaged in agricultural employed, non-agricultural work, but not agricultural self-employed" are asked whether their main job is "non-agricultural employed", "non-agricultural self-employed", "unpaid help for family business", or "agricultural employed".
5. Respondents classified as "engaged in agricultural employed, but not agricultural selfemployed and non-agricultural work" are asked whether they are engaged in more than one paid agricultural job.
6. Respondents classified as "non-agricultural work, but not agricultural self-employed and agricultural employed" are asked whether they are engaged in more than one non-agricultural job. If the respondent reports not holding more than one non-agricultural job, the respondent is then asked if they would describe their current job as "non-agricultural employed", "non-agricultural selfemployed", or "unpaid help for family business". If the respondent reports holding more than one non-agricultural job, the respondent is then asked if their main job is "non-agricultural employed", "non-agricultural self-employed", or "unpaid help for family business".

## Differences with the RAND HRS/Harmonized HRS

Unlike the HRS, the CHARLS use different categories to classify the labor force such as different kinds of agricultural work and working unpaid for a family business. Because of these differences and others, RwLBRF_C in the Harmonized CHARLS uses a different categorization than RwLBRF in the RAND HRS. One significant difference is that CHARLS does not ask respondents specifically whether they are retired. As a result, RwLBRF_C in the Harmonized CHARLS considers respondents as retired if they are not currently engaged in agricultural or non-agricultural work, has worked at some point in their lifetime, but has not searched for a job during the last month. Retirement status in RwLBRF in the RAND HRS is based on a respondent's report of being retired.

## CHARLS Variables Used:

Wave 1:
FA001
FA002
FA003
FA005
FA006
FA007
FA008
FC001
FC008
FC020
FC021
FK002
Wave 2:
FA001
FA002
FA003
FA005
FA006
FA006_W2_5
FA007
ENGAGE IN AGRICULTURAL WORK FOR MORE THAN 10 DAYS
WORK FOR AT LEAST ONE HOUR LAST MONTH
HAVE A JOB BUT ARE TEMPORARILY LAID-OFF, ON SICK OR OTHER LEAVE
DO YOU EXPECT TO GO BACK TO THIS JOB
DO YOU RECEIVE ANY SALARY FROM THIS JOB
HAVE YOU EVER WORKED FOR AT LEAST A FEW MONTHS
HAVE YOU EVER WORKED FOR AT LEAST A FEW MONTHS
Did you work for other famers in wage for at least ten days in
Did you work for your own household for at least ten days in th
DO YOU EARN A WAGE, RUN YOUR OWN BUSINESS
How do you describe your non-agricultural job? Do you earn a wa search for a new job

Engage in Agricultural Work for More Than 10 Days
Work for at Least One Hour Last Month
Have A Job But Are Temporarily Laid-Off, on Sick or Other Leave
Do You Expect to Go Back to This Job
Do You Receive Any Salary from This Job
How Many Other Jobs Have You Been Doing from Last IWR?
Ever Work 3 Months

| FA008 | Sure Never Work 3 Months |
| :--- | :--- |
| FC001 | Any Work for Other Farmers in Wage |
| FC008 | Any Work for Own Household |
| FC020 | Main Job |
| FC021 | Type of Non-Agricultural Job |
| FK002 | Did You Search for a Job Last Month |
| ZF13 | Working in LastIW |
| ZF14 | Preload Working Status in LastIW |
| Wave 3: |  |
| FA001 | Engage in Agricultural Work for More Than 10 Days |
| FA002 | Work for at Least One Hour Last Month |
| FA003 | Have A Job But Are Temporarily Laid-off, on Sick or Other Leave |
| FA005 | Do You Expect to Go Back to This Job |
| FA006 | Do You Receive Any Salary from This Job |
| FA007 | Ever Work 3 Months |
| FA008 | Never Work 3 Months |
| FC001 | Do Farm Employed |
| FC008 | Do Household Agricultural Work |
| FC020 | Main Job |
| FC021 | Type of Non-Agricultural Job |
| FK002 | Did You Search for a Job Last Month |
| ZF13 | Working in LastIW |
| ZF14 | Preload Working Status in LastIW |
| Wave |  |
| FA002_W4 | Nonfarm Work (for at Least One Hour Last Month) or Not |
| FA003 | Temporarily Laid off, on Sick or Other Leave, On-the-job Traini |
| FA005 | Expect to Return to the Job or Not |
| FA006 | Still Get Paid on the Job or Not |
| FA007 | Ever Worked for Three Months or Not |
| FA008 | Never Worked for Three Months or Not |
| FC001 | Farm Employed or Not |
| FC008 | Self-Employed (Household) Farm Work (for at Least One Month Las |
| FC019_W4_C | More than One Non-Agricultural Job or Not |
| FC019_W4_F | More than One Non-Agricultural Job or Not |
| FC020_W4_A | Main Job Employed or Self Employed |
| FC020_W4_C | Main Job Employed or Self Employed |
| FC020_W4_D | Main Job Employed or Self Employed |
| FC020_W4_F | Main Job Employed or Self Employed |
| FC021_W4_C | The Job Being Employed or Self-Employed |
| FC021_W4_F | The Job Being Employed or Self-Employed |
| FK002 | Did You Search for a Job Last Month |
| ZF1 | (Preloaded from the LastIW) Ever Worked, but Currently Not Work |
|  |  |

## Hours of work per week at current job

| Wave | Variable |
| ---: | :--- |
| 1 | R1JHOURS_C |
| 2 | R2JHOURS_C |
| 3 | R3JHOURS_C |
| 4 | R4JHOURS_C |
|  |  |
| 1 | S1JHOURS_C |
| 2 | S2JHOURS_C |
| 3 | S3JHOURS_C |
| 4 | S4JHOURS_C |
| 1 | R1JHOUR2 |
| 2 | R2JHOUR2 |
| 3 | R3JHOUR2 |
| 4 | R4JHOUR2 |
|  |  |
| 1 | S1JHOUR2 |
| 2 | S2JHOUR2 |
| 3 | S3JHOUR2 |
| 4 | S4JHOUR2 |
| 1 | R1JHOURTOT |
| 2 | R2JHOURTOT |
| 3 | R3JHOURTOT |
| 4 | R4JHOURTOT |
|  |  |
| 1 | S1JHOURTOT |
| 2 | S2JHOURTOT |
| 3 | S3JHOURTOT |
| 4 | S4JHOURTOT |


| Label | Type |
| :---: | :---: |
| r1jhours_c:w1 r total hours worked per week on main job | Cont |
| r2jhours_c:w2 r total hours worked per week on main job | Cont |
| r3jhours_c:w3 r total hours worked per week on main job | Cont |
| r4jhours_c:w4 r total hours worked per week on main job | Cont |
| s1jhours_c:w1 s total hours worked per week on main job | Cont |
| s2jhours_c:w2 s total hours worked per week on main job | Cont |
| s3jhours_c:w3 s total hours worked per week on main job | Cont |
| s4jhours_c:w4 s total hours worked per week on main job | Cont |
| r1jhour2:w1 r hours worked/week on other jobs | Cont |
| r2jhour2:w2 r hours worked/week on other jobs | Cont |
| r3jhour2:w3 r hours worked/week on other jobs | Cont |
| r4jhour2:w4 r hours worked/week on other jobs | Cont |
| s1jhour2:w1 s hours worked/week on other jobs | Cont |
| s2jhour2:w2 s hours worked/week on other jobs | Cont |
| s3jhour2:w3 s hours worked/week on other jobs | Cont |
| s4jhour2:w4 s hours worked/week on other jobs | Cont |
| r1jhourtot:w1 r total hours worked/week | Cont |
| r2jhourtot:w2 r total hours worked/week | Cont |
| r3jhourtot:w3 r total hours worked/week | Cont |
| r4jhourtot:w4 r total hours worked/week | Cont |
| s1jhourtot:w1 s total hours worked/week | Cont |
| s2jhourtot:w2 s total hours worked/week | Cont |
| s3jhourtot:w3 s total hours worked/week | Cont |
| s4jhourtot:w4 s total hours worked/week | Cont |

## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R1JHOURS_C | 10562 | 46.19 | 23.36 | 0.00 | 168.00 |
| R2JHOURS_C | 11522 | 43.59 | 24.71 | 0.00 | 140.00 |
| R3JHOURS_C | 12919 | 43.30 | 25.16 | 0.00 | 168.00 |
| R4JHOURS_C | 12328 | 41.44 | 26.08 | 0.04 | 168.00 |
| S1JHOURS_C | 9513 | 46.77 | 23.13 | 0.00 | 168.00 |
| S2JHOURS_C | 10259 | 44.33 | 24.61 | 0.00 | 140.00 |
| S3JHOURS_C | 11583 | 43.84 | 25.03 | 0.00 | 168.00 |
| S4JHOURS_C | 10935 | 42.17 | 25.87 | 0.04 | 168.00 |
| R1JHOUR2 | 144 | 11.91 | 18.68 | 0.00 | 105.00 |
| R2JHOUR2 | 188 | 8.96 | 16.68 | 0.00 | 105.00 |
| R3JHOUR2 | 364 | 9.57 | 19.17 | 0.00 | 144.00 |
| R4JHOUR2 | 453 | 25.54 | 25.36 | 0.00 | 100.00 |
| S1JHOUR2 | 124 | 11.56 | 17.90 | 0.00 | 105.00 |
| S2JHOUR2 | 173 | 9.15 | 16.57 | 0.00 | 105.00 |
| S3JHOUR2 | 330 | 9.51 | 19.34 | 0.00 | 144.00 |
| S4JHOUR2 | 429 | 25.82 | 25.43 | 0.00 | 100.00 |
| R1JHOURTOT | 10568 | 46.32 | 23.54 | 0.00 | 168.00 |
| R2JHOURTOT | 11528 | 43.71 | 24.84 | 0.00 | 161.00 |
| R3JHOURTOT | 12934 | 43.52 | 25.54 | 0.00 | 312.00 |
| R4JHOURTOT | 12345 | 42.32 | 27.25 | 0.00 | 196.00 |
| S1JHOURTOT | 9519 | 46.89 | 23.28 | 0.00 | 168.00 |
| S2JHOURTOT | 10264 | 44.47 | 24.74 | 0.00 | 161.00 |
| S3JHOURTOT | 11597 | 44.06 | 25.40 | 0.00 | 312.00 |
| S4JHOURTOT | 10950 | 43.12 | 27.11 | 0.04 | 196.00 |

## How Constructed:

RWJHOURS_C indicates the number of hours per week the respondent worked at their main job in the past year. CHARLS allows respondents to report engaging in multiple types of work (e.g. being employed and working in an unpaid family business). For each type of work the respondent reports engaging in, CHARLS asks about both the number of days worked per week on average in the past year and the number of hours worked per day on average in the past year. RwJHOURS_C is derived by multiplying the number of days worked per week by the number of hours worked per day, so that RwJHOURS_C is expressed as number of hours per week. In cases where respondents report working more than 7 days per week, RwJHOURS_C is calculated as number of hours worked per day multiplied by 7 days per week. If the respondent reports engaging in agricultural work per their labor force status, RwJHOURS_C is based on the number of hours per week the respondent spent engaging in agricultural work for their own household or agricultural work for other farmers, whichever is greater. If the respondent reports engaging in non-agricultural employed work per their labor force status, RwJHOURS_C is based on the number of hours per week the respondent spent engaging in nonagricultural employed work. If the respondent reports engaging in non-agricultural self-employed work or non-agricultural unpaid family business work per their labor force status, RWJWEEKS_C is based on the number of hours per week the respondent spent engaging in non-agricultural selfemployed work or non-agricultural unpaid family business work. Special missing value (.w) is assigned if the respondent is not currently working.

Starting at Wave 3, CHARLS no longer asks respondents to report either the number of days per week or the number of hours per day spent engaging in agricultural work for other farmers in the past year. As such, starting at Wave 3, if the respondent reports engaging in agricultural work per their labor force status, RwJHOURS_C is based on the number of hours per week the respondent spent engaging in agricultural work for their own household.

RWJHOUR2 indicates the number of hours per week the respondent worked at other jobs (side jobs) in the past year. In cases where respondents report working more than 168 hours per week, RwJHOUR2 is top-coded at 168 hours. Special missing value (.w) is assigned if the respondent is not currently working more than one job.

RWJHOURTOT indicates the total number of hours per week the respondent worked at their main job and other jobs (side jobs) in the past year. RwJHOURTOT sums the number of hours per week the respondent worked at their main job and the number of hours per week the respondent worked at other jobs (side jobs), and as such, the total number of hours may exceed 168. RWJHOURTOT is calculated as long as there is a value for at least one of the components. Special missing value (.w) is assigned if the respondent is not currently working.

Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RwJHOURS_C, RwJHOUR2, and RwJHOURTOT are coded as blank missing (.) if the respondent did not respond to this wave.

SwJHOURS_C indicates the number of hours per week the respondent's spouse worked at their main job in the past year. SwJHOUR2 indicates the number of hours per week the respondent's spouse worked at other jobs (side jobs) in the past year. SwJHOURTOT indicates the total number of hours per week the respondent's spouse worked at their main job and other jobs (side jobs) in the past year. SwJHOURS_C, SwJHOUR2, and SwJHOURTOT are taken from the spouse's values of RwJHOURS_C, RwJHOUR2, and RwJHOURTOT, respectively. In addition to the special missing values used in RwJHOURS_C, RwJHOUR2, and RwJHOURTOT, SwJHOURS_C, SWJHOUR2, and SwJHOURTOT employ two additional special missing codes. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

CHARLS allows respondents to report engaging in multiple types of work (e.g. being employed and working in an unpaid family business). For each type of work the respondent reports engaging in, CHARLS asks about both the number of days worked per week on average in the past year and the number of hours worked per day on average in the past year.

At Waves 1 and 2, CHARLS asks respondents to report the number of days per week and the number of hours per day spent engaging in agricultural work for other farmers in the past year. Starting at Wave 3, CHARLS no longer asks respondents to report either the number of days per week or the number of hours per day spent engaging in agricultural work for other farmers in the past year.

## Differences with the RAND HRS/Harmonized HRS

In the HRS, a respondent reports the average number of working hours a week at their main job. Unlike the HRS, the CHARLS asks the number of hours separately for working as an employee, working as self-employed, working for other farmers (wave 1 and 2 only), and working at one's own farm. RwJHOURS_C is the number of hours worked per week at the main job as identified in RwLBRF_C.

## CHARLS Variables Used:

Wave 1:
FA001
FA002
FA003
FA005
FA006
FA007
FA008
FC001
FC004
FC005
FC006
FC008
FC009
FC010
FC011
FC020
FC021
FE001
FE002
FE003
FH001
FH002
FH003
FJ002
FK002
Wave 2:
FA001
FA002
FA003
FA005
FA006
FA006_W2_5
FA007
FA008
FC001
FC004
FC005
FC006
FC008
FC009
FC010
FC011
FC020
FC021
FE001
FE
FE003
FH001
FH002
FH003
FJ002
FK002
ZF13
ZF14
Wave 3:
FA001
FA002
FA003
ENGAGE IN AGRICULTURAL WORK FOR MORE THAN 10 DAYS
WORK FOR AT LEAST ONE HOUR LAST MONTH
HAVE A JOB BUT ARE TEMPORARILY LAID-OFF, ON SICK OR OTHER LEAVE
DO YOU EXPECT TO GO BACK TO THIS JOB
DO YOU RECEIVE ANY SALARY FROM THIS JOB
HAVE YOU EVER WORKED FOR AT LEAST A FEW MONTHS
HAVE YOU EVER WORKED FOR AT LEAST A FEW MONTHS
Did you work for other famers in wage for at least ten days in
How many months did you work on [i] in wage for other famers i
How many months did you work on [i] in wage for other famers i
How many months did you work on [i] in wage for other famers i
Did you work for your own household for at least ten days in th
THE NUMBER OF MONTHS WORKING ON AGRICULTURE PER YEAR
THE NUMBER OF DAYS WORKING ON AGRICULTURE PER WEEK
THE NUMBER OF HOURS WORKING PER DAY
DO YOU EARN A WAGE, RUN YOUR OWN BUSINESS
How do you describe your non-agricultural job? Do you earn a wa
HOW MANY MONTHS DO YOU USUALLY WORK PER YEAR
HOW MANY DAYS A WEEK DO YOU USUALLY WORK
HOW MANY HOURS DO YOU USUALLY WORK PER DAY
HOW MANY MONTHS DO YOU USUALLY WORK PER YEAR
HOW MANY DAYS DO YOU USUALLY WORK PER month
HOW MANY HOURS DO YOU USUALLY WORK PER day
HOW MANY HOURS A WEEK DO YOU WORK ON AVERAGE AT YOUR SIDE JOB
search for a new job
Engage in Agricultural Work for More Than 10 Days
Work for at Least One Hour Last Month
Have A Job But Are Temporarily Laid-Off, on Sick or Other Leave
Do You Expect to Go Back to This Job
Do You Receive Any Salary from This Job
How Many Other Jobs Have You Been Doing from Last IWR?
Ever Work 3 Months
Sure Never Work 3 Months
Any Work for Other Farmers in Wage
How Many Months Did You Work for Other Farmers
How Many Days Did You Work for Other Farmers per Week
How Many Hours Did You Work for Other Farmers per Day
Any Work for Own Household
How Many Months Did You Work for Own Household
How Many Days Did You Work for Own Household per Week
How Many Hours Did You Work for Own Household per Day
Main Job
Type of Non-Agricultural Job
How Many Months Did You Work in the Past Year
How Many Days Did You Work per Week
How Many Hours Did You Work per Day
How Many Months Did You Work in the Past Year
How Many Days Did You Work per Week
How Many Hours Did You Work per Day
How Many Hours Do You Work per Week
Did You Search for a Job Last Month
Working in LastIW
Preload Working Status in LastIW
Engage in Agricultural Work for More Than 10 Days
Work for at Least One Hour Last Month
Have A Job But Are Temporarily Laid-Off, on Sick or Other Leave

Section H: Employment History

| FA005 | Do You Expect to Go Back to This Job |
| :---: | :---: |
| FA006 | Do You Receive Any Salary from This Job |
| FA007 | Ever Work 3 Months |
| FA008 | Never Work 3 Months |
| FC001 | Do Farm Employed |
| FC008 | Do Household Agricultural Work |
| FC009 | Months for Household Agricultural Work |
| FC010 | Days for Household Agricultural Work |
| FC011 | Hours for Household Agricultural Work |
| FC020 | Main Job |
| FC021 | Type of Non-Agricultural Job |
| FE001 | How Many Months Did You Work in The Past Year |
| FE002 | How Many Days Did You Work per Week |
| FE003 | How Many Hours Did You Work per Day |
| FH001 | How Many Months Did You Work in The Past Year |
| FH002 | How Many Days Did You Work per Week |
| FH003 | How Many Hours Did You Work per Day |
| FJ002 | How Many Hours Do You Work per Week |
| FK002 | Did You Search for a Job Last Month |
| ZF13 | Working in LastIW |
| ZF14 | Preload Working Status in LastIW |
| Wave 4: |  |
| FA002_W4 | Nonfarm Work (for at Least One Hour Last Month) or Not |
| FA003 | Temporarily Laid off, on Sick or Other Leave, On-the-job Traini |
| FA005 | Expect to Return to the Job or Not |
| FA006 | Still Get Paid on the Job or Not |
| FA007 | Ever Worked for Three Months or Not |
| FA008 | Never Worked for Three Months or Not |
| FC001 | Farm Employed or Not |
| FC008 | Self-Employed (Household) Farm Work (for at Least One Month Las |
| FC009 | Months for Household Agricultural Work |
| FC010 | Days for Household Agricultural Work |
| FC011 | Hours for Household Agricultural Work |
| FC019_W4_C | More than One Non-Agricultural Job or Not |
| FC019_W4_F | More than One Non-Agricultural Job or Not |
| FC020_W4_A | Main Job Employed or Self Employed |
| FC020_W4_C | Main Job Employed or Self Employed |
| FC020_W4_D | Main Job Employed or Self Employed |
| FC020_W4_F | Main Job Employed or Self Employed |
| FC021_W4_C | The Job Being Employed or Self-Employed |
| FC021_W4_F | The Job Being Employed or Self-Employed |
| FE001 | How Many Months Did You Work in The Past Year |
| FE002 | How Many Days Did You Work per Week |
| FE003 | How Many Hours Did You Work per Day |
| FH001 | How Many Months Did You Work in The Past Year |
| FH002 | How Many Days Did You Work per Week |
| FH003 | How Many Hours Did You Work per Day |
| FJ002_W4 | Working Hours on Side Jobs per Week |
| FK002 | Did You Search for a Job Last Month |
| ZF1 | (Preloaded from the LastIW) Ever Worked, but Currently Not Work |

## Weeks worked per year at main job

| Wave Variable | Label | Type |  |
| ---: | :--- | :--- | :--- |
|  |  |  |  |
| 1 | R1JWEEKS_C | r1jweeks_c:w1 $r$ weeks worked per year on main job | Cont |
| 2 | R2JWEEKS_C | r2jweeks_c:w2 $r$ weeks worked per year on main job | Cont |
| 3 | R3JWEEKS_C | r3jweeks_c:w3 $r$ weeks worked per year on main job | Cont |
| 4 | R4JWEEKS_C | r4jweeks_c:w4 $r$ weeks worked per year on main job | Cont |
|  |  |  |  |
| 1 | S1JWEEKS_C | s1jweeks_c:w1 s weeks worked per year on main job | Cont |
| 2 | S2JWEEKS_C | s2jweeks_c:w2 s weeks worked per year on main job | Cont |
| 3 | S3JWEEKS_C | s3jweeks_c:w3 s weeks worked per year on main job | Cont |
| 4 | S4JWEEKS_C | s4jweeks_c:w4 $s$ weeks worked per year on main job | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | ---: | :---: | :---: | :---: | :---: |
| R1JWEEKS_C | 10693 |  |  |  |  |
| R2JWEEKS_C | 11708 | 34.30 | 17.62 | 0.00 | 52.14 |
| R3JWEEKS_C | 13300 | 33.76 | 18.22 | 0.00 | 52.14 |
| R4JWEEKS_C | 12468 | 32.83 | 18.04 | 0.00 | 52.14 |
|  |  |  |  | 0.00 | 52.14 |
| S1JWEEKS_C | 9637 | 34.47 | 17.54 | 0.00 | 52.14 |
| S2JWEEKS_C | 10428 | 34.68 | 18.14 | 0.00 | 52.14 |
| S3JWEEKS_C | 11919 | 33.75 | 17.98 | 0.00 | 52.14 |
| S4JWEEKS_C | 11050 | 33.04 | 18.49 | 0.00 | 52.14 |

## How Constructed:

RwJWEEKS_C indicates the number of weeks the respondent worked at their main job in the past year. CHARLS allows respondents to report engaging in multiple types of work (e.g. being employed and working in an unpaid family business). For each type of work the respondent reports engaging in, CHARLS asks about the number of months worked in the past year. RWJWEEKS_C is derived by multiplying the number of months by 4.345, so that RWJWEEKS_C is expressed in number of weeks. If the respondent reports engaging in agricultural work per their labor force status, RwJWEEKS_C is based on the number of weeks the respondent spent engaging in agricultural work for their own household or agricultural work for other farmers, whichever is greater. If the respondent reports engaging in non-agricultural employed work per their labor force status, RwJWEEKS_C is based on the number of weeks the respondent spent engaging in non-agricultural employed work. If the respondent reports engaging in non-agricultural self-employed work or non-agricultural unpaid family business work per their labor force status, RWJWEEKS_C is based on the number of weeks the respondent spent engaging in non-agricultural self-employed work or non-agricultural unpaid family business work. Special missing value (.w) is assigned if the respondent is not currently working. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RWJWEEKS_C is coded as blank missing (.) if the respondent did not respond to this wave.

Starting at Wave 3, CHARLS no longer asks respondents to report the number of months spent engaging in agricultural work for other farmers in the past year. As such, starting at Wave 3, if the respondent reports engaging in agricultural work per their labor force status, RWJWEEKS_C is based on the number of weeks the respondent spent engaging in agricultural work for their own household.

SWJWEEKS_C indicates the number of weeks the respondent's spouse worked at their main job in the past year. SwJWEEKS_C is taken from the spouse's values of RwJWEEKS_C. In addition to the special missing values used in RwJWEEKS_C, SwJWEEKS_C employs two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

CHARLS allows respondents to report engaging in multiple types of work (e.g. being employed and working in an unpaid family business). For each type of work the respondent reports engaging in, CHARLS asks about the number of months worked in the past year.

At Waves 1 and 2, CHARLS asks respondents to report the number of months spent engaging in agricultural work for other farmers in the past year. Starting at Wave 3, CHARLS no longer asks respondents to report the number of months spent engaging in agricultural work for other farmers in the past year.

## Differences with the RAND HRS/Harmonized HRS

In the HRS, respondents report the average number of working weeks per year at their main job. Unlike the HRS, the CHARLS asks the number of hours separately for working as an employee, working as self-employed, working for other farmers (wave 1 and 2 only), and working at one's own farm. RWJWEEKS_C is the number of weeks worked per year at the main job as identified in RwLBRF_C. Also different from RwJWEEKS in the RAND HRS, RWJWEEKS_C is calculated using the number of months times 4.33 so that RwJWEEKS_C is expressed in number of weeks.

## CHARLS Variables Used:

Wave 1:
FA001
FA002
FA003
FA005
FA006
FA007
FA008
FC001
FC004
FC005
FC006
FC008
FC009
FC010
FC011
FC020
FC021
FE001
FE002
FE003
FH001
FH002
FH003
FK002
Wave 2:
FA001
FA002
FA003
FA005
FA006
FA006_W2_5
FA007
FA008
FC001
FC004
FC005
FC006
FC008
FC009
FC010
FC011
FC020
FC021
FE001
FE002
FE003
FH001
FH002
FH003
FK002
ZF13

ENGAGE IN AGRICULTURAL WORK FOR MORE THAN 10 DAYS
WORK FOR AT LEAST ONE HOUR LAST MONTH
HAVE A JOB BUT ARE TEMPORARILY LAID-OFF, ON SICK OR OTHER LEAVE
DO YOU EXPECT TO GO BACK TO THIS JOB
DO YOU RECEIVE ANY SALARY FROM THIS JOB
HAVE YOU EVER WORKED FOR AT LEAST A FEW MONTHS
HAVE YOU EVER WORKED FOR AT LEAST A FEW MONTHS
Did you work for other famers in wage for at least ten days in
How many months did you work on [i] in wage for other famers i
How many months did you work on [i] in wage for other famers i
How many months did you work on [i] in wage for other famers i
Did you work for your own household for at least ten days in th
THE NUMBER OF MONTHS WORKING ON AGRICULTURE PER YEAR
THE NUMBER OF DAYS WORKING ON AGRICULTURE PER WEEK
THE NUMBER OF HOURS WORKING PER DAY
DO YOU EARN A WAGE, RUN YOUR OWN BUSINESS
How do you describe your non-agricultural job? Do you earn a wa
HOW MANY MONTHS DO YOU USUALLY WORK PER YEAR
HOW MANY DAYS A WEEK DO YOU USUALLY WORK
HOW MANY HOURS DO YOU USUALLY WORK PER DAY
HOW MANY MONTHS DO YOU USUALLY WORK PER YEAR
HOW MANY DAYS DO YOU USUALLY WORK PER month
HOW MANY HOURS DO YOU USUALLY WORK PER day search for a new job

Engage in Agricultural Work for More Than 10 Days
Work for at Least One Hour Last Month
Have A Job But Are Temporarily Laid-Off, on Sick or Other Leave
Do You Expect to Go Back to This Job
Do You Receive Any Salary from This Job
How Many Other Jobs Have You Been Doing from Last IWR?
Ever Work 3 Months
Sure Never Work 3 Months
Any Work for Other Farmers in Wage
How Many Months Did You Work for Other Farmers
How Many Days Did You Work for Other Farmers per Week
How Many Hours Did You Work for Other Farmers per Day
Any Work for Own Household
How Many Months Did You Work for Own Household
How Many Days Did You Work for Own Household per Week
How Many Hours Did You Work for Own Household per Day
Main Job
Type of Non-Agricultural Job
How Many Months Did You Work in the Past Year
How Many Days Did You Work per Week
How Many Hours Did You Work per Day
How Many Months Did You Work in the Past Year
How Many Days Did You Work per Week
How Many Hours Did You Work per Day
Did You Search for a Job Last Month
Working in LastIW

ZF14
Wave 3:
FA001
FA002
FA003
FA005
FA006
FA007
FA008
FC001
FC008
FC009
FC010
FC011
FC020
FC021
FE001
FE002
FE003
FH001
FH002
FH003
FK002
ZF13
ZF14
Wave 4:
FA002_W4
FA003
FA005
FA006
FA007
FA008
FC001
FC008
FC009
FC010
FC011
FC019_W4_C
FC019_W4_F
FC020_W4_A
FC020_W4_C
FC020_W4_D
FC020_W4_F
FC021_W4_C
FC021_W4_F
FE001
FE002
FE003
FH001
FH002
FH003
FK002
ZF1

Preload Working Status in LastIW
Engage in Agricultural Work for More Than 10 Days
Work for at Least One Hour Last Month
Have A Job But Are Temporarily Laid-Off, on Sick or Other Leave
Do You Expect to Go Back to This Job
Do You Receive Any Salary from This Job
Ever Work 3 Months
Never Work 3 Months
Do Farm Employed
Do Household Agricultural Work
Months for Household Agricultural Work
Days for Household Agricultural Work
Hours for Household Agricultural Work
Main Job
Type of Non-Agricultural Job
How Many Months Did You Work in The Past Year
How Many Days Did You Work per Week
How Many Hours Did You Work per Day
How Many Months Did You Work in The Past Year
How Many Days Did You Work per Week
How Many Hours Did You Work per Day
Did You Search for a Job Last Month
Working in LastIW
Preload Working Status in LastIW
Nonfarm Work (for at Least One Hour Last Month) or Not
Temporarily Laid off, on Sick or Other Leave, On-the-job Traini
Expect to Return to the Job or Not
Still Get Paid on the Job or Not
Ever Worked for Three Months or Not
Never Worked for Three Months or Not
Farm Employed or Not
Self-Employed (Household) Farm Work (for at Least One Month Las
Months for Household Agricultural Work
Days for Household Agricultural Work
Hours for Household Agricultural Work
More than One Non-Agricultural Job or Not
More than One Non-Agricultural Job or Not
Main Job Employed or Self Employed
Main Job Employed or Self Employed
Main Job Employed or Self Employed
Main Job Employed or Self Employed
The Job Being Employed or Self-Employed
The Job Being Employed or Self-Employed
How Many Months Did You Work in The Past Year
How Many Days Did You Work per Week
How Many Hours Did You Work per Day
How Many Months Did You Work in The Past Year
How Many Days Did You Work per Week
How Many Hours Did You Work per Day
Did You Search for a Job Last Month
(Preloaded from the LastIW) Ever Worked, but Currently Not Work

## Whether Employed by Government

| Wave Variable | Label | Type |  |
| ---: | :--- | :--- | :--- |
|  |  |  |  |
| 1 | R1JGOVTEMP | r1jgovtemp: w1 r employed by government | Categ |
| 2 | R2JGOVTEMP | r2jgovtemp: w2 r employed by government | Categ |
| 3 | R3JGOVTEMP | r3jgovtemp: w3 r employed by government | Categ |
| 4 | R4JGOVTEMP | r4jgovtemp: w4 r employed by government | Categ |
|  |  |  |  |
| 1 S1JGOVTEMP | s1jgovtemp: w1 s employed by government | Categ |  |
| 2 | S2JGOVTEMP | s2jgovtemp: w2 s employed by government | Categ |
| 3 | S3JGOVTEMP | s3jgovtemp: w3 s employed by government | Categ |
| 4 | S4JGOVTEMP | s4jgovtemp: w4 s employed by government | Categ |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |
| R1JGOVTEMP | 3042 | 0.06 | 0.24 | 0.00 | 1.00 |
| R2JGOVTEMP | 3130 | 0.08 | 0.28 | 0.00 | 1.00 |
| R3JGOVTEMP | 4572 | 0.08 | 0.27 | 0.00 | 1.00 |
| R4JGOVTEMP | 4843 | 0.08 | 0.27 | 0.00 | 1.00 |
|  |  |  |  |  |  |
| S1JGOVTEMP | 2781 | 0.06 | 0.23 | 0.00 | 1.00 |
| S2JGOVTEMP | 2830 | 0.09 | 0.28 | 0.00 | 1.00 |
| S3JGOVTEMP | 4161 | 0.08 | 0.27 | 0.00 | 1.00 |
| S4JGOVTEMP | 4385 | 0.08 | 0.27 | 0.00 | 1.00 |

## Categorical Variable Codes

| Val |  |
| :---: | :---: |
|  | .a:agricultural work |
|  | .d:dk |
|  | .f:working for family business |
|  | .l:self-employed |
|  | .m:missing |
|  | .w:not working |
|  | 0.not employed by government |
| 1.employed by government |  |
|  | Value--- |
|  | .a:agricultural work |
|  | .d:dk |
|  | .f:working for family business |
|  | .l:self-employed |
|  | .m:missing |
|  | .u:unmar |
|  | .v:sp nr |
|  | .w: not working |
|  | 0.not employed by government |
|  | 1.employed by government |

## How Constructed:

RWJGOVTEMP indicates whether the respondent currently works for a government organization. RwJGOVTEMP is assigned 0 if the respondent is not employed by a government organization. RwJGOVTEMP is assigned 1 if the respondent is employed by a government organization. This question is only asked to respondents who report engaging in non-agricultural employed work. Special missing value (.w) is assigned if the respondent is not currently working. Special missing value (.a) is assigned if the respondent reports engaging in agricultural work per their labor force status. Special missing value (.l) is assigned if the respondent reports engaging in non-agricultural self-employed work per their labor force status. Special missing value (.f) is assigned if the respondent reports engaging in non-agricultural unpaid family business work per their labor force status. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m),
respectively. RwJGOVTEMP is coded as blank missing (.) if the respondent did not respond to this wave.

SwJGOVTEMP indicates whether the respondent's spouse currently works for a government organization. SwJGOVTEMP is taken from the spouse's value of RwJGOVTEMP. In addition to the special missing values used in RwJGOVTEMP, SwJGOVTEMP employs two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

No differences known.

## Differences with the RAND HRS/Harmonized HRS

These variables are not currently created as part of the RAND HRS or Harmonized HRS.

## CHARLS Variables Used:

```
Wave 1:
    FA001
    FA002
    FA003
    FA005
    FA006
    FA007
    FA008
    FC001
    FC008
    FC020
    FC021
    FD002
    FK002
Wave 2:
        FA001
        FA002
        FA003
        FA005
        FA006
        FA006_W2_5
        FA007
        FA008
        FC001
        FC008
        FC020
        FC021
        FD002
        FK002
        ZF13
        ZF14
Wave 3:
        FA001
        FA002
        FA003
        FA005
        FA006
        FA007
        FA008
        FC001
        FC008
        FC020
        FC021 Type of Non-Agricultural Job
        FD002 Type of Employer
        FK002 Did You Search for a Job Last Month
        ZF13
        ZF14
ENGAGE IN AGRICULTURAL WORK FOR MORE THAN 10 DAYS
WORK FOR AT LEAST ONE HOUR LAST MONTH
HAVE A JOB BUT ARE TEMPORARILY LAID-OFF, ON SICK OR OTHER LEAVE
DO YOU EXPECT TO GO BACK TO THIS JOB
DO YOU RECEIVE ANY SALARY FROM THIS JOB
HAVE YOU EVER WORKED FOR AT LEAST A FEW MONTHS
HAVE YOU EVER WORKED FOR AT LEAST A FEW MONTHS
Did you work for other famers in wage for at least ten days in
Did you work for your own household for at least ten days in th
DO YOU EARN A WAGE, RUN YOUR OWN BUSINESS
How do you describe your non-agricultural job? Do you earn a wa
TYPE OF THE WORK UNIT
search for a new job
Engage in Agricultural Work for More Than 10 Days
Work for at Least One Hour Last Month
Have A Job But Are Temporarily Laid-Off, on Sick or Other Leave
Do You Expect to Go Back to This Job
Do You Receive Any Salary from This Job
How Many Other Jobs Have You Been Doing from Last IWR?
Ever Work 3 Months
Sure Never Work 3 Months
Any Work for Other Farmers in Wage
Any Work for Own Household
Main Job
Type of Non-Agricultural Job
Type of Employer
Did You Search for a Job Last Month
Working in LastIW
Preload Working Status in LastIW
Engage in Agricultural Work for More Than 10 Days
Work for at Least One Hour Last Month
Have A Job But Are Temporarily Laid-Off, on Sick or Other Leave
Do You Expect to Go Back to This Job
Do You Receive Any Salary from This Job
Ever Work 3 Months
Never Work 3 Months
Do Farm Employed
Do Household Agricultural Work
Main Job
Type of Non-Agricultural Job
Type of Employer
Did You Search for a Job Last Month
Working in LastIW
Preload Working Status in LastIW
```

Wave 4:

Wave 4:

| FA002_W4 | Nonfarm Work (for at Least One Hour Last Month) or Not |
| :--- | :--- |
| FA003 | Temporarily Laid off, on Sick or Other Leave, On-the-job Traini |
| FA005 | Expect to Return to the Job or Not |
| FA006 | Still Get Paid on the Job or Not |
| FA007 | Ever Worked for Three Months or Not |
| FA008 | Never Worked for Three Months or Not |
| FC001 | Farm Employed or Not |
| FC008 | Self-Employed (Household) Farm Work (for at Least One Month Las |
| FC019_W4_C | More than One Non-Agricultural Job or Not |
| FC019_W4_F | More than One Non-Agricultural Job or Not |
| FC020_W4_A | Main Job Employed or Self Employed |
| FC020_W4_C | Main Job Employed or Self Employed |
| FC020_W4_D | Main Job Employed or Self Employed |
| FC020_W4_F | Main Job Employed or Self Employed |
| FC021_W4_C | The Job Being Employed or Self-Employed |
| FC021_W4_F | The Job Being Employed or Self-Employed |
| FD002 | Type of the Employer |
| FK002 | Did You Search for a Job Last Month |
| ZF1 | (Preloaded from the LastIW) Ever Worked, but Currently Not Work |

## Whether Paid Salary or Wages

| Wave | Variable |
| ---: | :--- |
| 1 | R1JSALARY_C |
| 2 | R2JSALARY_C |
| 3 | R3JSALARY_C |
| 4 | R4JSALARY_C |
| 1 |  |
| 2 | S1JSALARY_C |
| 3 | S3JSALARY_C |
| 4 | S4JSALARY_C |

Label
r1jsalary_c: w1 r paid salary or wages
r2jsalary_c: w2 r paid salary or wages
r3jsalary_c: w3 r paid salary or wages
r4jsalary_c: w4 r paid salary or wages
s1jsalary_c: w1 s paid salary or wages
s2jsalary_c: w2 s paid salary or wages
s3jsalary_c: w3 s paid salary or wages
s4jsalary_c: w4 s paid salary or wages

Type
Categ
Categ
Categ
Categ
Categ
Categ
Categ
Categ

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| R1JSALARY_C | 2522 |  |  |  |  |
| R2JSALARY_C | 2581 | 1.22 | 0.41 | 1.00 | 2.00 |
| R3JSALARY_C | 3775 | 1.23 | 0.42 | 1.00 | 2.00 |
| R4JSALARY_C | 3867 |  | 1.23 | 0.42 | 1.00 |
|  |  | 0.44 | 1.00 | 2.00 |  |
| S1JSALARY_C | 2312 | 1.22 |  |  |  |
| S2JSALARY_C | 2324 | 1.23 | 0.41 | 1.00 | 2.00 |
| S3JSALARY_C | 3429 | 1.24 | 0.42 | 1.00 | 2.00 |
| S4JSALARY_C | 3513 | 1.26 | 0.43 | 1.00 | 2.00 |
|  |  |  | 0.44 | 1.00 | 2.00 |

## Categorical Variable Codes

| Value |
| :---: |
| .a:agricultural work |
| .d:dk |
| .f:working for family business |
| .l:self-employed |
| .m:missing |
| .o:Other |
| .w:not working |
| 1.paid salary |
| 2.paid wages |
| Value---- |
| .a:agricultural work |
| . d : dk |
| .f:working for family business |
| .l:self-employed |
| .m:missing |
| .o:Other |
| .u:unmar |
| .v:sp nr |
| .w: not working |
| 1.paid salary |
| 2.paid wages |

## How Constructed:

RWJSALARY_C indicates whether the respondent is paid by salary or wages in their current job. RWJSALARY_C is assigned 1 if the respondent is paid by salary. RWJSALARY_C is assigned 2 if the respondent is paid by wages. This question is only asked to respondents who report engaging in nonagricultural employed work. Special missing value (.o) is assigned if the respondent is paid by another method (e.g. contract-based, performance-based, etc.). Special missing value (.w) is assigned if the respondent is not currently working. Special missing value (.a) is assigned if the respondent reports engaging in agricultural work per their labor force status. Special missing value (.l) is assigned if the respondent reports engaging in non-agricultural self-employed work per their labor force status. Special missing value (.f) is assigned if the respondent reports
engaging in non-agricultural unpaid family business work per their labor force status. Don't know, refused, and missing responses are assigned special missing codes (.d), (.r), and (.m), respectively. RwJSALARY_C is coded as blank missing (.) if the respondent did not respond to this wave.

SwJSALARY_C indicates whether the respondent's spouse is paid by salary or wages in their current job. SwJSALARY_C is taken from the spouse's value of RwJSALARY_C. In addition to the special missing values used in RwJSALARY_C, SwJSALARY_C employs two additional special missing codes Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

No differences known.

## Differences with the RAND HRS/Harmonized HRS

These variables are not currently created as part of the RAND HRS or Harmonized HRS.

## CHARLS Variables Used:

Wave 1:
FA001
FA002
ENGAGE IN AGRICULTURAL WORK FOR MORE THAN 10 DAYS
WORK FOR AT LEAST ONE HOUR LAST MONTH
HAVE A JOB BUT ARE TEMPORARILY LAID-OFF, ON SICK OR OTHER LEAVE
DO YOU EXPECT TO GO BACK TO THIS JOB
DO YOU RECEIVE ANY SALARY FROM THIS JOB
HAVE YOU EVER WORKED FOR AT LEAST A FEW MONTHS
HAVE YOU EVER WORKED FOR AT LEAST A FEW MONTHS
Did you work for other famers in wage for at least ten days in
Did you work for your own household for at least ten days in th
DO YOU EARN A WAGE, RUN YOUR OWN BUSINESS
How do you describe your non-agricultural job? Do you earn a wa HOW MANY HOURS DO YOU USUALLY WORK PER day
search for a new job
Engage in Agricultural Work for More Than 10 Days
Work for at Least One Hour Last Month
Have A Job But Are Temporarily Laid-Off, on Sick or Other Leave
Do You Expect to Go Back to This Job
Do You Receive Any Salary from This Job
How Many Other Jobs Have You Been Doing from Last IWR?
Ever Work 3 Months
Sure Never Work 3 Months
Any Work for Other Farmers in Wage
Any Work for Own Household
Main Job
Type of Non-Agricultural Job
Pattern of Wage Payment
Did You Search for a Job Last Month
Working in LastIW
Preload Working Status in LastIW
Engage in Agricultural Work for More Than 10 Days
Work for at Least One Hour Last Month
Have A Job But Are Temporarily Laid-Off, on Sick or Other Leave
Do You Expect to Go Back to This Job
Do You Receive Any Salary from This Job
Ever Work 3 Months
Never Work 3 Months
Do Farm Employed
Do Household Agricultural Work
Main Job
Type of Non-Agricultural Job
Pattern of Wage Payment
Did You Search for a Job Last Month
Working in LastIW

ZF14
Wave 4:
FA002_W4
FA003
FA005
FA006
FA007
FA008
FC001
FC008
FC019_W4_C
FC019_W4_F
FC020_W4_A
FC020_W4_C
FC020_W4_D
FC020_W4_F
FC021_W4_C
FC021_W4_F
FF001
FK002
ZF1

Preload Working Status in LastIW
Nonfarm Work (for at Least One Hour Last Month) or Not
Temporarily Laid off, on Sick or Other Leave, On-the-job Traini
Expect to Return to the Job or Not
Still Get Paid on the Job or Not
Ever Worked for Three Months or Not
Never Worked for Three Months or Not
Farm Employed or Not
Self-Employed (Household) Farm Work (for at Least One Month Las
More than One Non-Agricultural Job or Not
More than One Non-Agricultural Job or Not
Main Job Employed or Self Employed
Main Job Employed or Self Employed
Main Job Employed or Self Employed
Main Job Employed or Self Employed
The Job Being Employed or Self-Employed
The Job Being Employed or Self-Employed Periodic Pattern of Wage Payment
Did You Search for a Job Last Month
(Preloaded from the LastIW) Ever Worked, but Currently Not Work

## Bonuses

| Wave Variable | Label | Type |  |
| :--- | :--- | :--- | :--- |
|  |  |  |  |
| 2 | R2JBONUS | r2jbonus: w2 $r$ amount of bonus in past year | Cont |
| 3 | R3JBONUS | $r 3 j b o n u s: ~ w 3 ~ r a m o u n t ~ o f ~ b o n u s ~ i n ~ p a s t ~ y e a r ~$ | Cont |
| 4 | R4JBONUS | $r 4 j b o n u s: ~ w 4 ~ r a m o u n t ~ o f ~ b o n u s ~ i n ~ p a s t ~ y e a r ~$ | Cont |
| 2 | S2JBONUS | s2jbonus: w2 $s$ amount of bonus in past year | Cont |
| 3 | S3JBONUS | s3jbonus: w3 $s$ amount of bonus in past year | Cont |
| 4 | S4JBONUS | $s 4 j b o n u s: ~ w 4 ~ s a m o u n t ~ o f ~ b o n u s ~ i n ~ p a s t ~ y e a r ~$ | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | ---: | :---: | :---: | ---: |
| R2JBONUS | 3028 | 3794.89 | 13026.78 | 0.00 | 270000.00 |
| R3JBONUS | 4435 | 3791.78 | 14652.59 | 0.00 | 496000.00 |
| R4JBONUS | 4807 | 3794.97 | 14247.78 | 0.00 | 324000.00 |
|  |  |  |  |  |  |
| S2JBONUS | 2738 | 3799.60 | 13211.67 | 0.00 | 270000.00 |
| S3JBONUS | 4045 | 3803.78 | 14812.16 | 0.00 | 496000.00 |
| S4JBONUS | 4360 | 3917.68 | 14690.80 | 0.00 | 324000.00 |

## How Constructed:

RwJBONUS indicates the amount of bonuses the respondent received in the past year and is only available starting at Wave 2. Bonus amounts are only asked to respondents who report engaging in non-agricultural employed work. Special missing value (.w) is assigned if the respondent is not currently working. Special missing value (.a) is assigned if the respondent reports engaging in agricultural work per their labor force status. Special missing value (.l) is assigned if the respondent reports engaging in non-agricultural self-employed work per their labor force status. Special missing value (.f) is assigned if the respondent reports engaging in non-agricultural unpaid family business work per their labor force status. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RwJBONUS is coded as blank missing (.) if the respondent did not respond to this wave.

At Wave 1, CHARLS asks respondents to report the amount of after-tax salary/wage including bonuses. However, respondents are not asked to distinguish the amount or percentage of that salary/wage which is attributable to bonuses, unlike later waves. Wave 1 does ask employed respondents to report the value of all other bonuses not paid at the same time as their regular salary/wage. Because it is not possible to capture bonus amounts which are paid at the same time as regular salary/wages at Wave 1, the Harmonized CHARLS does not construct RWJBONUS for Wave 1.

At Waves 2 and 3, CHARLS asks respondents to report the amount of after-tax bonus paid as part of their regular salary/wage and/or the percentage of their total after-tax salary/wage which should be attributed to bonuses. Respondents are then asked to report the value of all other bonuses not paid at the same time as their regular salary/wage. Different respondents are asked about the amount of bonus with different periodicity (e.g. workers receiving a monthly salary/wage are asked to report the amount of their monthly bonus). RwJBONUS is derived as the amount of after-tax bonus paid at the same time as their regular salary/wage or the percentage of total after-tax salary/wage due to bonuses, plus the amount of any bonuses not paid at the same time as their regular salary/wage. For respondents who report both the amount of after-tax bonus paid as part of their regular salary/wage and the percentage of their total after-tax salary/wage which should be attributed to bonuses, RwJBONUS gives preference to the amount of after-tax bonus paid as part of their regular salary/wage. All bonus amounts have been scaled into yearly values for RwJBONUS.

Starting at Wave 4, CHARLS asks respondents to report the amount of bonus paid as part of their regular salary/wage. Respondents are then asked to report the value of all other bonuses not paid at the same time as their regular salary/wage. Different respondents are asked the amount of bonus with different periodicity (e.g. workers receiving a monthly salary/wage are asked to report the amount of their monthly bonus). RwJBONUS is derived as the amount of bonuses paid at the same time as their regular salary/wage plus the amount of any bonuses not paid at the same time as their regular salary/wage. All bonus amounts have been scaled into yearly values for RwJBONUS.

SwJBONUS indicates the amount of bonuses the respondent's spouse received in the past year. SwJBONUS is taken from the spouse's value of RwJBONUS. In addition to the special missing values used in RwJBONUS, SwJBONUS employs two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Wave 1, CHARLS asks respondents to report the amount of after-tax salary/wage including bonuses. However, respondents are not asked to distinguish the amount or percentage of that salary/wage which is attributable to bonuses, unlike later waves. Wave 1 does ask employed respondents to report the value of all other bonuses not paid at the same time as their regular salary/wage.

At Waves 2 and 3, CHARLS asks respondents to report the amount of after-tax bonus paid as part of their regular salary/wage and/or the percentage of their total after-tax salary/wage which should be attributed to bonuses. Respondents are then asked to report the value of all other bonuses not paid at the same time as their regular salary/wage. Different respondents are asked the amount of bonus with different periodicity (e.g. workers receiving a monthly salary/wage are asked to report the amount of their monthly bonus).

Starting at Wave 4, CHARLS asks respondents to report the amount of bonuses paid as part of their regular salary/wage. Respondents are then asked to report the value of all other bonuses not paid at the same time as their regular salary/wage. Different respondents are asked the amount of bonus with different periodicity (e.g. workers receiving a monthly salary/wage are asked to report the amount of their monthly bonus).

## Differences with the RAND HRS/Harmonized HRS

These variables are not currently created as part of the RAND HRS or Harmonized HRS.

## CHARLS Variables Used:

Wave 2:
FA001
FA002
Engage in Agricultural Work for More Than 10 Days
FA003
Work for at Least One Hour Last Month
FA005
FA006
FA006_W2_5
FA007
FA008
FC001
FC008
FC020
FC021
FF001
FF002_1
FF002_2
FF002_3
FF004_1
FF004_2
FF004_3
FF012_1
FF012_2
FF012_3
FF014
FK002
ZF13
ZF14
Wave 3:
FA001
FA002
FA003
FA005
FA006
FA007
FA008
Have A Job But Are Temporarily Laid-Off, on Sick or Other Leave
Do You Expect to Go Back to This Job
Do You Receive Any Salary from This Job
How Many Other Jobs Have You Been Doing from Last IWR?
Ever Work 3 Months
Sure Never Work 3 Months
Any Work for Other Farmers in Wage
Any Work for Own Household
Main Job
Type of Non-Agricultural Job
Pattern of Wage Payment
After-tax Salary of Last Year(Yuan)
After-tax Salary of Last Year(Bonus)
After-tax Salary of Last Year(Percentage of Bonus)
After-tax Salary of Last Month(Yuan)
After-tax Salary of Last Month(Bonus)
After-tax Salary of Last Month(Percentage of Bonus)
How Much Do You Receive Last Month(Yuan)
How Much Do You Receive Last Month(Bonus)
How Much Do You Receive Last Month(Percentage of Bonus)
All Other Bonus in the Past Year
Did You Search for a Job Last Month
Working in LastIW
Preload Working Status in LastIW
Engage in Agricultural Work for More Than 10 Days
Work for at Least One Hour Last Month
Have A Job But Are Temporarily Laid-Off, on Sick or Other Leave
Do You Expect to Go Back to This Job
Do You Receive Any Salary from This Job
Ever Work 3 Months
Never Work 3 Months

Section H: Employment History

| FC001 | Do Farm Employed |
| :--- | :--- |
| FC008 | Do Household Agricultural Work |
| FC020 | Main Job |
| FC021 | Type of Non-Agricultural Job |
| FF001 | Pattern of Wage Payment |
| FF002_1 | After-tax Salary of Last Year(Yuan) |
| FF002_2 | After-tax Salary of Last Year(Bonus) |
| FF002_3 | After-tax Salary of Last Year(Percentage of Bonus) |
| FF004_1 | After-tax Salary of Last Month(Yuan) |
| FF004_2 | After-tax Salary of Last Month(Bonus) |
| FF004_3 | After-tax Salary of Last Month(Percentage of Bonus) |
| FF012_1 | How Much Do You Receive Last Month(Yuan) |
| FF012_2 | How Much Do You Receive Last Month(Bonus) |
| FF012_3 | How Much Do You Receive Last Month(Percentage of Bonus) |
| FF014 | All Other Bonus in The Past Year |
| FK002 | Did You Search for a Job Last Month |
| ZF13 | Working in LastIW |
| ZF14 | Preload Working Status in LastIW |
| 4: | Nonfarm Work (for at Least One Hour Last Month) or Not |
| FA002_W4 | Temporarily Laid off, on Sick or Other Leave, On-the-job Traini |
| FA003 | Expect to Return to the Job or Not |
| FA005 | Still Get Paid on the Job or Not |
| FA006 | Ever Worked for Three Months or Not |
| FA007 | Never Worked for Three Months or Not |
| FA008 | Farm Employed or Not |
| FC001 | Self-Employed (Household) Farm Work (for at Least One Month Las |
| FC008 | More than One Non-Agricultural Job or Not |
| FC019_W4_C | More than One Non-Agricultural Job or Not |
| FC019_W4_F | Main Job Employed or Self Employed |
| FC020_W4_A | Main Job Employed or Self Employed |
| FC020_W4_C | Main Job Employed or Self Employed |
| FC020_W4_D | Main Job Employed or Self Employed |
| FC020_W4_F | The Job Being Employed or Self-Employed |
| FC021_W4_C | The Job Being Employed or Self-Employed |
| FC021_W4_F | Periodic Pattern of Wage Payment |
| FF001 | Bonus Included in the Salary Last Year (in Yuan) |
| FF002_W4_B | Bonus Included in the Salary Last Month (in Yuan) |
| FF004_W4_B | Bonus Included in Total Salary Last Month (in Yuan) if Not Paid |
| FF012_W4_B | All Other Bonuses Last Year |
| FF014 | Did You Search for a Job Last Month |
| FK002 | (Preloaded from the LastIW) Ever Worked, but Currently Not Work |
| ZF1 |  |

## Sick Days

| Wave | Variable |
| :---: | :--- |
| 1 | R1JMSICK |
| 2 | R2JMSICK |
| 3 | R3JMSICK |
| 4 | R4JMSICK |
| 1 | S1JMSICK |
| 2 | S2JMSICK |
| 3 | S3JMSICK |
| 4 | S4JMSICK |
| 1 | R1JNSICKAGR |
| 2 | R2JNSICKAGR |
| 3 | R3JNSICKAGR |
| 4 | R4JNSICKAGR |
| 1 | S1JNSICKAGR |
| 2 | S2JNSICKAGR |
| 3 | S3JNSICKAGR |
| 4 | S4JNSICKAGR |
| 1 | R1JNSICKEMP |
| 2 | R2JNSICKEMP |
| 3 | R3JNSICKEMP |
| 4 | R4JNSICKEMP |
| 1 | S1JNSICKEMP |
| 2 | S2JNSICKEMP |
| 3 | S3JNSICKEMP |
| 4 | S4JNSICKEMP |
| 1 | R1JNSICKSF |
| 2 | R2JNSICKSF |
| 3 | R3JNSICKSF |
| 4 | R4JNSICKSF |
| 1 | S1JNSICKSF |
| 2 | S2JNSICKSF |
| 3 | S3JNSICKSF |
| 4 | S4JNSICKSF |
|  |  |

Label
r1jmsick: w1 r missed work because of sick
r2jmsick: w2 r missed work because of sick
ype
r3jmsick: w3 $r$ missed work because of sick
r4jmsick: w4 r missed work because of sick
s1jmsick: w1 s missed work because of sick
ateg
Categ
Categ
Categ
s2jmsick: w2 s missed work because of sick
Categ
s3jmsick: w3 s missed work because of sick
Categ
s4jmsick: w4 s missed work because of sick
Categ
Categ
r1jnsickagr: w1 r \# days missed agricultural work because si Cont r2jnsickagr: w2 r \# days missed agricultural work because si Cont r3jnsickagr: w3 r \# days missed agricultural work because si Cont
r4jnsickagr: w4 r \# days missed agricultural work because si cont
s1jnsickagr: w1 s \# days missed agricultural work because si Cont s2jnsickagr: w2 s \# days missed agricultural work because si Cont s3jnsickagr: w3 s \# days missed agricultural work because si Cont
s4jnsickagr: w4 s \# days missed agricultural work because si cont
r1jnsickemp: w1 r \# days missed employed work because sick Cont
r2jnsickemp: w2 $r$ \# days missed employed work because sick Cont
r3jnsickemp: w3 r \# days missed employed work because sick Cont
r4jnsickemp: w4 r \# days missed employed work because sick Cont
s1jnsickemp: w1 s \# days missed employed work because sick Cont s2jnsickemp: w2 s \# days missed employed work because sick Cont s3jnsickemp: w3 s \# days missed employed work because sick Cont s4jnsickemp: w4 s \# days missed employed work because sick Cont
r1jnsicksf: w1 r \# days missed self-employed work because si Cont r2jnsicksf: w2 r \# days missed self-employed work because si Cont r3jnsicksf: w3 r \# days missed self-employed work because si cont r4jnsicksf: w4 r \# days missed self-employed work because si Cont
s1jnsicksf: w1 s \# days missed self-employed work because si Cont s2jnsicksf: w2 s \# days missed self-employed work because si Cont s3jnsicksf: w3 s \# days missed self-employed work because si Cont s4jnsicksf: w4 s \# days missed self-employed work because si Cont

## Descriptive Statistics

| Variable | N |
| :--- | :---: |
|  | R1JMSICK |
| R2JMSICK | 11491 |
| R3JMSICK | 11944 |
| R4JMSICK | 13143 |
|  |  |
| S1JMSICK | 10351 |
| S2JMSICK | 10632 |
| S3JMSICK | 11797 |
| S4JMSICK | 11133 |
| R1JNSICKAGR | 8977 |
| R2JNSICKAGR | 9128 |
| R3JNSICKAGR | 8898 |
| R4JNSICKAGR | 9088 |
| S1JNSICKAGR | 8105 |
| S2JNSICKAGR | 8118 |
| S3JNSICKAGR | 7978 |
| S4JNSICKAGR | 8037 |


| Mean | Std Dev | Minimum | Maximum |
| ---: | :---: | :---: | :---: |
| 0.31 | 0.46 | 0.00 |  |
| 0.33 | 0.47 | 0.00 | 1.00 |
| 0.32 | 0.47 | 0.00 | 1.00 |
| 0.34 | 0.47 | 0.00 | 1.00 |
|  |  |  | 1.00 |
| 0.30 | 0.46 | 0.00 | 1.00 |
| 0.33 | 0.47 | 0.00 | 1.00 |
| 0.32 | 0.46 | 0.00 | 1.00 |
| 0.33 | 0.47 | 0.00 | 1.00 |
|  |  |  |  |
| 16.72 | 47.64 | 0.00 | 365.00 |
| 17.67 | 47.71 | 0.00 | 365.00 |
| 16.03 | 42.88 | 0.00 | 365.00 |
| 16.58 | 44.38 | 0.00 | 365.00 |
|  |  |  |  |
| 16.21 | 46.48 | 0.00 | 365.00 |
| 17.20 | 46.71 | 0.00 | 365.00 |
| 15.38 | 41.74 | 0.00 | 365.00 |
| 16.00 | 43.25 | 0.00 | 365.00 |


| R1JNSICKEMP | 2930 | 2.36 | 15.91 | 0.00 | 365.00 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R2JNSICKEMP | 3023 | 3.17 | 16.64 | 0.00 | 365.00 |
| R3JNSICKEMP | 4441 | 2.88 | 17.25 | 0.00 | 365.00 |
| R4JNSICKEMP | 4724 | 3.84 | 19.77 | 0.00 | 365.00 |
| S1JNSICKEMP | 2679 | 2.16 | 13.42 | 0.00 | 365.00 |
| S2JNSICKEMP | 2736 | 3.15 | 16.87 | 0.00 | 365.00 |
| S3JNSICKEMP | 4056 | 2.86 | 16.92 | 0.00 | 365.00 |
| S4JNSICKEMP | 4287 | 3.84 | 19.96 | 0.00 | 365.00 |
| R1JNSICKSF | 1376 | 8.23 | 31.24 | 0.00 | 350.00 |
| R2JNSICKSF | 1702 | 8.68 | 32.21 | 0.00 | 365.00 |
| R3JNSICKSF | 2004 | 11.31 | 41.32 | 0.00 | 365.00 |
| R4JNSICKSF | 1589 | 9.18 | 31.15 | 0.00 | 365.00 |
| S1JNSICKSF | 1231 | 8.22 | 31.61 | 0.00 | 350.00 |
| S2JNSICKSF | 1530 | 8.00 | 29.59 | 0.00 | 365.00 |
| S3JNSICKSF | 1827 | 11.10 | 40.73 | 0.00 | 365.00 |
| S4JNSICKSF | 1454 | 8.89 | 30.31 | 0.00 | 365.00 |

## Categorical Variable Codes

| Value----------------------------- | R1JMSICK | R2JMSICK | R3JMSICK | R4JMSICK |
| :---: | :---: | :---: | :---: | :---: |
| .a:agricultural work for other farmers |  |  | 3 |  |
| . d : $\mathrm{dk}^{\text {d }}$ | 223 |  |  |  |
| .m:missing | 474 | 904 | 1131 | 100 |
| .r:refuse | 1 |  |  |  |
| .w:not working | 5519 | 5765 | 6820 | 7148 |
| 0. no | 7984 | 7972 | 8930 | 8292 |
| 1.yes | 3507 | 3972 | 4213 | 4276 |
| Value--------------------------- | S1JMSICK | S2JMSICK | S3JMSICK | S4JMSICK |
| .a:agricultural work for other farmers |  |  | 3 |  |
| . d:dk | 178 |  |  |  |
| .m:missing | 284 | 638 | 804 | 19 |
| .r:refuse | 1 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .w: not working | 4096 | 4310 | 5120 | 5210 |
| 0. no | 7234 | 7138 | 8071 | 7410 |
| 1.yes | 3117 | 3494 | 3726 | 3723 |

## How Constructed:

RWJMSICK indicates whether the respondent missed work in the past year due to health problems. RWJMSICK is assigned 0 if the respondent reports that they missed no days of work in the past year due to health problems. RwJMSICK is assigned 1 if the respondent reports missing at least one day of work in the past year due to health problems. Special missing value (.w) is assigned if the respondent is not currently working. At Wave 3, special missing value (.a) is assigned if the respondent reports engaging in agricultural work per their labor force status but does not report doing agricultural work for own household.

RWJNSICKAGR indicates the number of days of agricultural work the respondent missed in the past year due to health problems. Special missing value (.w) is assigned if the respondent is not currently working. Special missing value (.n) is assigned if the respondent reports engaging in non-agricultural employed work, non-agricultural self-employed work, or non-agricultural unpaid family business work per their labor force status. At Wave 3, special missing value (.a) is assigned if the respondent reports engaging in agricultural work per their labor force status but does not report doing agricultural work for own household.

RWJNSICKEMP indicates the number of days of non-agricultural employed work the respondent missed work in the past year due to health problems. Special missing value (.w) is assigned if the respondent is not currently working. Special missing value (.n) is assigned if the respondent reports engaging in agricultural work, non-agricultural self-employed work, or non-agricultural unpaid family business work per their labor force status.

RwJNSICKSF indicates the number of days of non-agricultural self-employed work and/or nonagricultural unpaid family business work the respondent missed in the past year due to health problems. Special missing value (.w) is assigned if the respondent is not currently working. Special missing value (.n) is assigned if the respondent reports engaging in agricultural work or non-agricultural employed work per their labor force status.

Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RWJMSICK, RWJNSICKAGR, RWJNSICKEMP, and RWJNSICKSF are coded as blank missing (.) if the respondent did not respond to this wave.

SWJMSICK indicates whether the respondent's spouse missed work in the past year due to health problems. SwJNSICKAGR, SwJNSICKEMP and SwJNSICKSF indicate the number of days of agricultural work, non-agricultural employed work, and non-agricultural self-employed work and/or non-agricultural unpaid family business work, respectively, the respondent's spouse missed the past year due to health problems. SwJMSICK, SwJNSICKAGR, SwJNSICKEMP, and SwJNSICKSF are taken from the spouse's values of RwJMSICK, RWJNSICKAGR, RWJNSICKEMP, and RWJNSICKSF, respectively. In addition to the special missing values used in RwJMSICK, RwJNSICKAGR, RwJNSICKEMP, and RwJNSICKSF, SwJMSICK, SwJNSICKAGR, SwJNSICKEMP, and SwJNSICKSF employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Waves 1, 2, and 4, all respondents who report engaging in agricultural work for their own household or others are asked how many days of agricultural work they missed in the past year due to health problems. At Wave 3, respondents who report engaging in agricultural work but do not report doing agricultural work for their own household are not asked how many days of agricultural work they missed in the past year due to health problems.

## Differences with the RAND HRS/Harmonized HRS

These variables are not currently created as part of the RAND HRS or Harmonized HRS.

## CHARLS Variables Used:

Wave 1:
FA001
FA002
FA003
FA005
FA006
FA007
FA008
FC001
FC008
FC013
FC020
FC021
FD030
FH004
FK002
Wave 2:
FA001
FA002
FA003
FA005
FA006
FA006_W2_5
FA007
FA008
FC008 Any Work for Own Household
FC013 Days No Work due to Health Problems
FC020 Main Job
FC021 Type of Non-Agricultural Job
FD030 Days of Sick Leave
FH004 Days of Sick leave

Section H: Employment History

| FK002 | Did You Search for a Job Last Month |
| :--- | :--- |
| ZF13 | Working in LastIW |
| ZF14 | Preload Working Status in LastIW |
| Wave |  |
| FA001 | Engage in Agricultural Work for More Than 10 Days |
| FA002 | Work for at Least One Hour Last Month |
| FA003 | Have A Job But Are Temporarily Laid-0ff, on Sick or Other Leave |
| FA005 | Do You Expect to Go Back to This Job Job |
| FA006 | Do You Receive Any Salary from This Job |
| FA007 | Ever Work 3 Months |
| FA008 | Never Work 3 Months |
| FC001 | Do Farm Employed |
| FC008 | Do Household Agricultural Work |
| FC013 | Days No Work due to Health Problems |
| FC020 | Main Job |
| FC021 | Type of Non-Agricultural Job |
| FD030 | Days of Sick Leave |
| FH004 | Days of Sick leave |
| FK002 | Did You Search for a Job Last Month |
| ZF13 | Working in LastIW |
| ZF14 | Preload Working Status in LastIW |
| Wave |  |
| FA002_W4 | Nonfarm Work (for at Least One Hour Last Month) or Not |
| FA003 | Temporarily Laid off, on Sick or Other Leave, On-the-job Traini |
| FA005 | Expect to Return to the Job or Not |
| FA006 | Still Get Paid on the Job or Not |
| FA007 | Ever Worked for Three Months or Not |
| FA008 | Never Worked for Three Months or Not |
| FC001 | Farm Employed or Not |
| FC008 | Self-Employed (Household) Farm Work (for at Least One Month Las |
| FC013 | Days Not Working due to Health Problems |
| FC019_W4_C | More than One Non-Agricultural Job or Not |
| FC019_W4_F | More than One Non-Agricultural Job or Not |
| FC020_W4_A | Main Job Employed or Self Employed |
| FC020_W4_C | Main Job Employed or Self Employed |
| FC020_W4_D | Main Job Employed or Self Employed |
| FC020_W4_F | Main Job Employed or Self Employed |
| FC021_W4_C | The Job Being Employed or Self-Employed |
| FC021_W4_F | The Job Being Employed or Self-Employed |
| FD030 | Days of Sick Leaves |
| FH004 | Days of Sick Leave |
| FK002 | Did You Search for a Job Last Month |
| ZF1 | (Preloaded from the LastIW) Ever Worked, but Currently Not Work |
|  |  |

## When Current Job Began

| Wave | Variable | Label | Type |
| :---: | :---: | :---: | :---: |
| 1 | R1JBGYR | r1jbgyr: w1 r year job began | Cont |
| 2 | R2JBGYR | r2jbgyr: w2 r year job began | Cont |
| 3 | R3JBGYR | r3jbgyr: w3 r year job began | Cont |
| 4 | R4JBGYR | r4jbgyr: w4 r year job began | Cont |
| 1 | S1JBGYR | s1jbgyr: w1 s year job began | Cont |
| 2 | S2JBGYR | s2jbgyr: w2 s year job began | Cont |
| 3 | S3JBGYR | s3jbgyr: w3 s year job began | Cont |
| 4 | S4JBGYR | s4jbgyr: w4 s year job began | Cont |
| 1 | R1JBGMO | r1jbgmo: w1 r month job began | Cont |
| 2 | R2JBGMO | r2jbgmo: w2 r month job began | Cont |
| 3 | R3JBGMO | r3jbgmo: w3 r month job began | Cont |
| 4 | R4JBGMO | r4jbgmo: w4 $r$ month job began | Cont |
| 1 | S1JBGMO | s1jbgmo: w1 s month job began | Cont |
| 2 | S2JBGMO | s2jbgmo: w2 s month job began | Cont |
| 3 | S3JBGMO | s3jbgmo: w3 s month job began | Cont |
| 4 | S4JBGMO | s4jbgmo: w4 s month job began | Cont |

## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R1JBGYR | 4122 | 2000.23 | 12.33 | 1900.00 | 2012.00 |
| R2JBGYR | 4412 | 2002.66 | 11.37 | 1950.00 | 2013.00 |
| R3JBGYR | 6098 | 2005.77 | 10.86 | 1945.00 | 2015.00 |
| R4JBGYR | 6414 | 2009.49 | 10.74 | 1900.00 | 2018.00 |
| S1JBGYR | 3752 | 2000.38 | 12.15 | 1900.00 | 2012.00 |
| S2JBGYR | 3991 | 2002.63 | 11.35 | 1950.00 | 2013.00 |
| S3JBGYR | 5560 | 2005.69 | 10.84 | 1945.00 | 2015.00 |
| S4JBGYR | 5822 | 2009.39 | 10.80 | 1900.00 | 2018.00 |
| R1JBGMO | 4123 | 3.59 | 3.68 | 0.00 | 12.00 |
| R2JBGMO | 4411 | 3.86 | 3.72 | 0.00 | 12.00 |
| R3JBGMO | 6098 | 4.42 | 3.59 | 0.00 | 12.00 |
| R4JBGMO | 6387 | 4.72 | 3.49 | 0.00 | 12.00 |
| S1JBGMO | 3753 | 3.57 | 3.66 | 0.00 | 12.00 |
| S2JBGMO | 3990 | 3.85 | 3.72 | 0.00 | 12.00 |
| S3JBGMO | 5560 | 4.42 | 3.59 | 0.00 | 12.00 |
| S4JBGMO | 5800 | 4.74 | 3.49 | 0.00 | 12.00 |

## How Constructed:

RwJBGYR and RwJBGMO indicate the year and month the respondent began their current job, respectively. CHARLS allows respondents to report engaging in multiple types of work (e.g. being employed and working in an unpaid family business). For respondents who report multiple job types, CHARLS asks the respondent when they began each job. For respondents who report multiple job types, RwJBGYR and RwJBGMO give preference to when their non-agricultural employed job started, then when their non-agricultural self-employed job started, and lastly when their non-agricultural unpaid family business job started. Respondents who report only doing agricultural work are not asked when they started their current agricultural job. Special missing value (.w) is assigned if the respondent is not currently working. Special missing value (.a) is assigned if the respondent reports engaging in agricultural work per their labor force status. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RwJBGYR and RwJBGMO are coded as blank missing (.) if the respondent did not respond to this wave.

Starting at Wave 2, re-interview respondents who reported engaging in non-agricultural employed work, non-agricultural self-employed work, and/or non-agricultural unpaid family business work at the previous wave are asked if they are still working for the same employer as the previous wave.

If the respondent reports working for the same employer as the previous wave, RwJBGYR and RwJBGMO use the beginning year and month reported from the previous interview.

SwJBGYR and SwJBGMO indicate the year and month the respondent's spouse began their current job, respectively. SwJBGYR and SwJBGMO are taken from the spouse's values of RwJBGYR and RwJBGMO, respectively. In addition to the special missing values used in RwJBGYR and RwJBGMO, SwJBGYR and SwJBGMO employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

Starting at Wave 2, re-interview respondents who reported engaging in non-agricultural employed work, non-agricultural self-employed work, and/or non-agricultural unpaid family business work at the previous wave are asked if they are still working for the same employer as the previous wave.

## Differences with the RAND HRS/Harmonized HRS

These variables are not currently created as part of the RAND HRS or Harmonized HRS.

## CHARLS Variables Used:

Wave 1:
FA001
FA002
FA003
FA005
FA006
FA007
FA008
FC001
FC008
FC020
FC021
FD011_1
FD011_2
FH008_1
FH008_2
FH018_1
FH018_2
FK002
Wave 2:
FA001
FA002
FA003
FA005
FA006
FA006_W2_2A_3 FA006_W2_2B_3 FA006_W2_2C_3 FA006_W2_5 FA007
FA008
FC001
FC008
FC020
FC021
FD011_1
FD011_2
FH008_1 FH008_2 FH018_1
FH018_2 FK002 ZF13 ZF14

ENGAGE IN AGRICULTURAL WORK FOR MORE THAN 10 DAYS
WORK FOR AT LEAST ONE HOUR LAST MONTH
have a job but are temporarily Laid-off, on sick or other leave
DO YOU EXPECT TO GO BACK TO THIS JOB
DO YOU RECEIVE ANY SALARY FROM THIS JOB
HAVE YOU EVER WORKED FOR AT LEAST A FEW MONTHS
HAVE YOU EVER WORKED FOR AT LEAST A FEW MONTHS
Did you work for other famers in wage for at least ten days in
Did you work for your own household for at least ten days in th
DO YOU EARN A WAGE, RUN YOUR OWN BUSINESS
How do you describe your non-agricultural job? Do you earn a wa
year
month
year
month
How many family members, relatives or friends who work without
How many family members, relatives or friends who work without
search for a new job
Engage in Agricultural Work for More Than 10 Days
Work for at Least One Hour Last Month
Have A Job But Are Temporarily Laid-Off, on Sick or Other Leave
Do You Expect to Go Back to This Job
Do You Receive Any Salary from This Job
Are You Still Working for This Employer?
Are You Still Running This Company/Business?
Are You Still Working for This Family Business?
How Many Other Jobs Have You Been Doing from Last IWR?
Ever Work 3 Months
Sure Never Work 3 Months
Any Work for Other Farmers in Wage
Any Work for Own Household
Main Job
Type of Non-Agricultural Job
When Did You Start Working for This Employer (Year)
When Did You Start Working for This Employer (Month)
When Did Your Start Working at Current Company (Year)
When Did Your Start Working at Current Company (Month)
When Did You Start Working at Current Company(Year)
When Did You Start Working at Current Company(Month)
Did You Search for a Job Last Month
Working in LastIW
Preload Working Status in LastIW

Wave 3:

| FA001 | Engage in Agricultural Work for More Than 10 Days |
| :---: | :---: |
| FA002 | Work for at Least One Hour Last Month |
| FA003 | Have A Job But Are Temporarily Laid-Off, on Sick or Other Leave |
| FA005 | Do You Expect to Go Back to This Job |
| FA006 | Do You Receive Any Salary from This Job |
| FA006_W2_2A_3 | Are You Still Working for This Employer? |
| FA006_W2_2B_3 | Are You Still Running This Company/Business? |
| FA006_W2_2C_3 | Are You Still Working for This Family Business? |
| FA007 | Ever Work 3 Months |
| FA008 | Never Work 3 Months |
| FC001 | Do Farm Employed |
| FC008 | Do Household Agricultural Work |
| FC020 | Main Job |
| FC021 | Type of Non-Agricultural Job |
| FD011_1 | When Did You Start Working for This Employer (Year) |
| FD011_2 | When Did You Start Working for This Employer(Month) |
| FH008_1 | When Did Your Start Working at Current Company (Year) |
| FH008_2 | When Did Your Start Working at Current Company (Month) |
| FH018_1 | When Did You Start Working at Current Company (Year) |
| FH018_2 | When Did You Start Working at Current Company (Month) |
| FK002 | Did You Search for a Job Last Month |
| ZF13 | Working in LastIW |
| ZF14 | Preload Working Status in LastIW |
| Wave 4: |  |
| FA002_W4 | Nonfarm Work (for at Least One Hour Last Month) or Not |
| FA003 | Temporarily Laid off, on Sick or Other Leave, On-the-job Traini |
| FA005 | Expect to Return to the Job or Not |
| FA006 | Still Get Paid on the Job or Not |
| FA007 | Ever Worked for Three Months or Not |
| FA008 | Never Worked for Three Months or Not |
| FC001 | Farm Employed or Not |
| FC008 | Self-Employed (Household) Farm Work (for at Least One Month Las |
| FC019_W4_C | More than One Non-Agricultural Job or Not |
| FC019_W4_F | More than One Non-Agricultural Job or Not |
| FC020_W4_A | Main Job Employed or Self Employed |
| FC020_W4_C | Main Job Employed or Self Employed |
| FC020_W4_D | Main Job Employed or Self Employed |
| FC020_W4_F | Main Job Employed or Self Employed |
| FC021_W4_C | The Job Being Employed or Self-Employed |
| FC021_W4_F | The Job Being Employed or Self-Employed |
| FD003_W4_1 | Same Employer as in the LastIW |
| FD003_W4_2 | Same Employer as in the LastIW if Employer Missing in the Recor |
| FD011_1 | When Did You Start Working for This Employer (Year) |
| FD011_2 | When Did You Start Working for This Employer (Month) |
| FH005_W4_1 | Same Self Employment Business as in the LastIW |
| FH005_W4_2 | Same Self Employment Business as in the LastIW if Missing in th |
| FH008_1 | When Started the Business (Year) |
| FH008_2 | When Started the Business (Month) |
| FH012_W4_1 | Same Family Business as in the LastIW |
| FH012_W4_2 | Same Family Business as in the LastIW if Missing in the Record |
| FH018_1 | When Did You Start Working at the Family Business (Year) |
| FH018_2 | When Did You Start Working at the Family Business (Month) |
| FK002 | Did You Search for a Job Last Month |
| ZF1 | (Preloaded from the LastIW) Ever Worked, but Currently Not Work |

## Reason Left Last Employer



## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R1JRSLEFT | 4919 | 4.09 | 2.63 | 1.00 | 8.00 |
| R2JRSLEFT | 4662 | 4.08 | 2.55 | 1.00 | 8.00 |
| R3JRSLEFT | 5530 | 4.27 | 2.47 | 1.00 | 8.00 |
| S1JRSLEFT | 3676 | 4.02 | 2.63 | 1.00 | 8.00 |
| S2JRSLEFT | 3481 | 3.97 | 2.55 | 1.00 | 8.00 |
| S3JRSLEFT | 4140 | 4.21 | 2.49 | 1.00 | 8.00 |
| R1JRSLEFT_C | 4919 | 3.16 | 1.90 | 1.00 | 6.00 |
| R2JRSLEFT_C | 4662 | 3.15 | 1.84 | 1.00 | 6.00 |
| R3JRSLEFT_C | 5530 | 3.28 | 1.79 | 1.00 | 6.00 |
| R4JRSLEFT_C | 6108 | 3.23 | 1.67 | 1.00 | 6.00 |
| S1JRSLEFT_C | 3676 | 3.10 | 1.90 | 1.00 | 6.00 |
| S2JRSLEFT_C | 3481 | 3.07 | 1.84 | 1.00 | 6.00 |
| S3JRSLEFT_C | 4140 | 3.24 | 1.80 | 1.00 | 6.00 |
| S4JRSLEFT_C | 4489 | 3.19 | 1.68 | 1.00 | 6.00 |

## Categorical Variable Codes

| Value <br> .d:dk |  |  |  |
| :---: | :---: | :---: | :---: |
|  |  |  |  |
|  |  |  | .m:missing |
|  |  |  | .n:never worked |
|  |  |  | .r:refuse |
| .w:currently working <br> .x:refute working last wave |  |  |  |
|  |  |  |  |
| 1.Retired |  |  |  |
|  |  |  |  |
| 3. Laid off |  |  |  |
| 4.Health reason |  |  |  |
| 5.Family reason |  |  |  |
| 6. New job |  |  |  |
| 7.Quit |  |  |  |
| 8.Other |  |  |  |
|  |  |  | Value- - |
| .d:dk |  |  |  |
|  |  |  | .m:missing |

R1JRSLEFT
63
1527
356
15
10828

1516
45
268
1465
312
64
76
1173

S1JRSLEFT
49
1144

| R2JRSLEFT | R3JRSLEFT |
| ---: | ---: |
| 37 | 20 |
| 1377 | 1441 |
| 248 | 289 |
| 6 | 4 |
| 11905 | 13636 |
| 378 | 177 |
| 1365 | 1329 |
| 51 | 62 |
| 219 | 294 |
| 1536 | 1935 |
| 334 | 498 |
| 58 | 70 |
| 71 | 89 |
| 1028 | 1253 |
|  |  |
| S2JRSLEFT | S3JRSLEFT |
| 27 | 11 |
| 983 | 1018 |


| Section H: Employment History |  |  |  | 532 |
| :---: | :---: | :---: | :---: | :---: |
| .n:never worked | 264 | 174 | 211 |  |
| .r:refuse | 11 | 3 | 2 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| .w:currently working | 9766 | 10610 | 12205 |  |
| .x:refute working last wave |  | 302 | 137 |  |
| 1.Retired | 1185 | 1090 | 1065 |  |
| 2.Fired | 31 | 36 | 43 |  |
| 3.Laid off | 215 | 177 | 241 |  |
| 4.Health reason | 1046 | 1091 | 1353 |  |
| 5.Family reason | 244 | 256 | 392 |  |
| 6.New job | 53 | 49 | 60 |  |
| 7. Quit | 62 | 56 | 75 |  |
| 8.Other | 840 | 726 | 911 |  |
| Value- | R1JRSLEFT_C | R2JRSLEFT_C | R3JRSLEFT_C | R4JRSLEFT_C |
| .d:dk | 63 | 37 | 20 | 15 |
| .m:missing | 1527 | 1377 | 1441 | 927 |
| .n:never worked | 356 | 248 | 289 | 192 |
| .r:refuse | 15 | 6 | 4 | 4 |
| .w:currently working | 10828 | 11905 | 13636 | 12570 |
| .x:refute working last wave |  | 378 | 177 |  |
| 1.Retired | 1516 | 1365 | 1329 | 1326 |
| 2.Fired/laid off | 313 | 270 | 356 | 388 |
| 3.Health reason | 1465 | 1536 | 1935 | 2400 |
| 4.Family reason | 312 | 334 | 498 | 728 |
| 5.New job/quit | 140 | 129 | 159 | 91 |
| 6. Other | 1173 | 1028 | 1253 | 1175 |
| Value- | S1JRSLEFT_C | S2JRSLEFT_C | S3JRSLEFT_C | S4JRSLEFT_C |
| . d : dk | 49 | 27 | 11 | 8 |
| .m:missing | 1144 | 983 | 1018 | 603 |
| .n:never worked | 264 | 174 | 211 | 129 |
| .r:refuse | 11 | 3 | 2 |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .w:currently working | 9766 | 10610 | 12205 | 11133 |
| .x:refute working last wave |  | 302 | 137 |  |
| 1.Retired | 1185 | 1090 | 1065 | 1031 |
| 2.Fired/laid off | 246 | 213 | 284 | 300 |
| 3.Health reason | 1046 | 1091 | 1353 | 1682 |
| 4.Family reason | 244 | 256 | 392 | 563 |
| 5.New job/quit | 115 | 105 | 135 | 71 |
| 6.Other | 840 | 726 | 911 | 842 |

## How Constructed:

RwJRSLEFT indicates the reason the respondent left their last job, if they are not currently working. RwJRSLEFT is only available at Waves 1 to 3. CHARLS allows respondents to report multiple reasons for why they left their last job. At Waves 1 and 2, new respondents who report having worked in their life but are not currently working and who have not processed retirement or have process retirement but not from their last job are asked why they left their last employer. At Wave 3, new respondents who report having worked in their life but are not currently working are asked why they left their last employer. The respondent is then given a list of 16 possible reasons, including one "other" reason, and the interviewer is instructed to not probe but to check all the reasons that apply. At Waves 2 and 3, re-interview respondents who reported working at the previous wave but are now not working are asked why they stopped working and given a list of 15 possible reasons, including one "other" reason.

RWJRSLEFT is assigned 1 to indicate the respondent retired from their last job if the respondent reports they processed retirement at their last job or if the respondent selected the reason "I retired" when asked why they left their last job. RwJRSLEFT is assigned 2 to indicate the respondent was fired from their last job if the respondent selected the reason "I was fired" when asked why they left their last job. RWJRSLEFT is assigned 3 to indicate the respondent was laid-off from their last job if the respondent selected the reason "business closed" or "I was laid-off" when asked why they left their last job. RwJRSLEFT is assigned 4 to indicate the respondent left their last job due to health reasons if the respondent selected the reason "I stopped working for health reasons" when asked why they left their last job. RwJRSLEFT is assigned 5 to indicate the
respondent left their last job due to family reasons if the respondent selected the reason "I stopped working for family reasons" when asked why they left their last job. RWJRSLEFT is assigned 6 to indicate the respondent left their last job for a new job if the respondent selected the reason "I was transferred to another job", "I was sent down to the countryside to do manual labor", "I started working off-farm locally", "I went to work away from home", "better job in local area", or "better job in another location" when asked why they left their last job. RWJRSLEFT is assigned 7 to indicate the respondent reported quitting their last job if the respondent selected the reason "quit" when asked why they left their last job. RWJRSLEFT is assigned 8 to indicate the respondent left their last job for other reasons if the respondent selected the reason "went to school", "went abroad", or "other" when asked why they left their last job. For respondents who reported multiple reasons for why they left their last job RwJRSLEFT gives preference to being fired, followed by being laid-off, leaving due to health reasons, leaving due to family reasons, leaving to obtain a new job, quitting, leaving due to other reasons, and being retired.

RwJRSLEFT_C indicates the reason the respondent left their last job using a condensed scale of reasons, if they are not currently working. RwJRSLEFT_C is available for all waves. At Wave 4, new respondents who report not currently working are asked why they left their last employer. At Wave 4 , re-interview respondents who reported working at the previous wave but are now not working are asked why they stopped working. The respondent is then given a list of 5 possible reasons, including one "other" reason.

RWJRSLEFT_C is assigned 1 to indicate the respondent retired from their last job if the respondent reports they processed retirement at their last job or if the respondent selected the reason "I retired" or "Retirement" when asked why they left their last job. RWJRSLEFT_C is assigned 2 to indicate the respondent was fired/laid off from their last job if the respondent selected the reason "I was fired", "business closed", "I was laid off", or "forced to leave" when asked why they left their last job. RwJRSLEFT_C is assigned 3 to indicate the respondent left their last job due to health reasons if the respondent selected the reason "I stopped working for health reasons" or "health reasons" when asked why they left their last job. RWJRSLEFT_C is assigned 4 to indicate the respondent left their last job due to family reasons if the respondent selected the reason "I stopped working for family reasons" or "caring for family members" when asked why they left their last job. RwJRSLEFT_C is assigned 5 to indicate the respondent quit or left their last job for a new job if the respondent selected the reason "I was transferred to another job", "I was sent down to the countryside to do manual labor", "I started working off-farm locally", "I went to work away from home", "better job in local area", "better job in another location", or "quit" when asked why they left their last job. RwJRSLEFT_C is assigned 6 to indicate the respondent left their last job for other reasons if the respondent selected the reason "went to school", "went abroad", or "other" when asked why they left their last job. For respondents who reported multiple reasons for why they left their last job RwJRSLEFT gives preference to being fired/laid off, followed by leaving due to health reasons, leaving due to family reasons, quitting/leaving to obtain a new job, leaving due to other reasons, and being retired.

Starting at Wave 2, if a re-interview respondent is not currently working and reported a reason for leaving the last employer in the previous wave, the reason left the last employer in the previous wave (including don't know and refused responses) are fed-forward to the current wave. Special missing value (.w) is assigned if the respondent is not currently working. Special missing value (.n) is assigned if the respondent has never worked. Starting at Wave 2, special missing (.x) is assigned if the respondent refutes working at the previous wave. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RwJRSLEFT and RwJRSLEFT_C are coded as blank missing (.) if the respondent did not respond to this wave.

SWJRSLEFT indicates the reason the respondent's spouse left their last job, if the respondent's spouse is not currently working. SwJRSLEFT_C indicates the reason the respondent's spouse left their last job, if the respondent's spouse is not currently working. SwJRSLEFT and SwJRSLEFT_C are taken from the spouse's values of RwJRSLEFT and RWJRSLEFT_C, respectively. In addition to the special missing values used in RwJRSLEFT and RwJRSLEFT_C, SwJRSLEFT and SwJRSLEFT_C employ two additional missing codes. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Waves 1 and 2, new respondents who report having worked in their life but are not currently working and who have not processed retirement or have process retirement but not from their last job are asked why they left their last employer. At Wave 3, new respondents who report having worked in their life but are not currently working are asked why they left their last employer. For these questions, the respondent is given a list of 16 possible reasons, including one "other" reason:

1. Business closed
2. Quit
3. I was laid off
4. I was fired
5. I went to school
6. I went abroad
7. I stopped working for health reasons
8. I stopped working for family reasons
9. I was transferred to another job
10. I was sent down to the countryside to do manual labor
11. I started working off-farm locally
12. I went to work away from home
13. Better job in local area
14. Better job in another location
15. I retired
16. Other

At Waves 2 and 3, re-interview respondents who reported working at the previous wave but are now not working are asked why they stopped working. For this question, the respondent is given a list of 15 possible reasons, including one "other" reason:

1. Business closed
2. Quit
3. I was laid off
4. I was fired
5. I went to school
6. I went abroad
7. I stopped working for health reasons
8. I stopped working for family reasons
9. I was transferred to another job
10. I started working off-farm locally
11. I went to work away from home
12. Better job in local area
13. Better job in another location
14. I retired
15. Other

At Wave 4, respondents who reported working at the previous interview but are not currently working are asked why they stopped working since the previous interview. At Wave 4, new respondents who are
not currently working are asked why they left their last employer. For these questions, the respondent is given a list of 5 possible reasons, including one "other" reason:

1. Forced to leave (lost the most recent job due to passive reasons, such as being fired by the company, the shop was demolished, the land was expropriated)
2. Health reason
3. Caring for family members
4. Retirement
5. Others

## Differences with the RAND HRS/Harmonized HRS

These variables are not currently created as part of the RAND HRS or Harmonized HRS.

## CHARLS Variables Used:

Wave 1:
FA001
FA002
FA003
FA005
FA006
FA007
FA008
FB011
FC001
FC008
FC020
FC021
FK002
FL018
FL020S1
FL020S10
FL020S11
FL020S12
FL020S13
FL020S14
FL020S15
FL020S16
FL020S2
FL020S3
FL020S4
FL020S5
FL020S6
FL020S7
FL020S8
FL020S9
Wave 2:
FA001
FA002
FA003
FA005
FA006
FA006_W2_1
FA006_W2_1A FA006_W2_2A_3 FA006_W2_2B_3 FA006_W2_2C_3 FA006_W2_4 FA006_W2_5 FA007
FA008
FB011
ENGAGE IN AGRICULTURAL WORK FOR MORE THAN 10 DAYS
WORK FOR AT LEAST ONE HOUR LAST MONTH
HAVE A JOB BUT ARE TEMPORARILY LAID-OFF, ON SICK OR OTHER LEAVE
DO YOU EXPECT TO GO BACK TO THIS JOB
DO YOU RECEIVE ANY SALARY FROM THIS JOB
HAVE YOU EVER WORKED FOR AT LEAST A FEW MONTHS
HAVE YOU EVER WORKED FOR AT LEAST A FEW MONTHS
PROCESSED RETIREMENT
Did you work for other famers in wage for at least ten days in
Did you work for your own household for at least ten days in th
DO YOU EARN A WAGE, RUN YOUR OWN BUSINESS
How do you describe your non-agricultural job? Do you earn a wa
search for a new job
IS THIS THE BUSINESS WHERE YOU PROCESSED RETIREMENT
THE REASON FOR LEAVING
THE REASON FOR LEAVING
THE REASON FOR LEAVING
THE REASON FOR LEAVING
THE REASON FOR LEAVING
THE REASON FOR LEAVING
THE REASON FOR LEAVING
THE REASON FOR LEAVING
THE REASON FOR LEAVING
THE REASON FOR LEAVING
THE REASON FOR LEAVING
THE REASON FOR LEAVING
THE REASON FOR LEAVING
THE REASON FOR LEAVING
THE REASON FOR LEAVING
THE REASON FOR LEAVING
Engage in Agricultural Work for More Than 10 Days
Work for at Least One Hour Last Month
Have A Job But Are Temporarily Laid-Off, on Sick or Other Leave
Do You Expect to Go Back to This Job
Do You Receive Any Salary from This Job
You Told Us That You Were Doing Agricultural Work in The Last I
What Was The Reason for You to Stop Doing This Job?
Are You Still Working for This Employer?
Are You Still Running This Company/Business?
Are You Still Working for This Family Business?
What Was The Reason for You to Stop Doing This Job?
How Many Other Jobs Have You Been Doing from Last IWR?
Ever Work 3 Months
Sure Never Work 3 Months
Completed Retirement Procedures or Internal Retirement
FC001 Any Work for Other Farmers in Wage

FC008
FC020
FC021
FK002
FL018
FL020S1
FL020S10
FL020S11
FL020S12
FL020S13
FL020S14
FL020S14
FL020S15
FL020S16
FL020S2
FL020S3
FL020S4
FL020S5
FL020S6
FL020S7
FL020S8
FL020S9
ZF13
ZF14
Wave 3:
FA001
FA002
FA003
FA005
FA006
FA006_W2_1
FA006_W2_1A
FA006_W2_2A_3
FA006_W2_2B_3
FA006_W2_2C_3
FA006_W2_4
FA007
FA008
FC001
FC008
FC020
FC021
FK002
FL020S1
FL020S10
FL020S11
FL020S12
FL020S13
FL020S14
FL020S15
FL020S16
FL020S2
FL020S3
FL020S4
FL020S5
FL020S6
FL020S7
FL020S8
FL020S9
ZF13
ZF14
Wave 4:
FA002_W4
FA003
FA005
FA006
FA007
FA008
FA011_W4_1

Any Work for Own Household
Main Job
Type of Non-Agricultural Job
Did You Search for a Job Last Month
Is This the Business Where You Processed Retirement
Why Did You Leave That Employer? Business Closed
Why Did You Leave That Employer?To The Countryside to Do Manual
Why Did You Leave That Employer? Off-farm Locally
Why Did You Leave That Employer? Work away from Home
Why Did You Leave That Employer? Better Job in Local Area
Why Did You Leave That Employer? Better Job in Another Area
Why Did You Leave That Employer? Better Job in Another Area
Why Did You Leave That Employer? Retired
Why Did You Leave That Employer? Ohter
Why Did You Leave That Employer? Quit
Why Did You Leave That Employer? Laid off
Why Did You Leave That Employer? Fired
Why Did You Leave That Employer? Went to School
Why Did You Leave That Employer? Abroad
Why Did You Leave That Employer? Health Reasons
Why Did You Leave That Employer? Family Reason
Why Did You Leave That Employer? Transfered to Another Job
Working in LastIW
Preload Working Status in LastIW
Engage in Agricultural Work for More Than 10 Days
Work for at Least One Hour Last Month
Have A Job But Are Temporarily Laid-Off, on Sick or Other Leave
Do You Expect to Go Back to This Job
Do You Receive Any Salary from This Job
You Told Us That You Were Doing Agricultural Work in The Last I
What Was The Reason for You to Stop Doing This Job?
Are You Still Working for This Employer?
Are You Still Running This Company/Business?
Are You Still Working for This Family Business?
What Was The Reason for You to Stop Doing This Job?
Ever Work 3 Months
Never Work 3 Months
Do Farm Employed
Do Household Agricultural Work
Main Job
Type of Non-Agricultural Job
Did You Search for a Job Last Month
Why Did You Leave That Employer? Business Closed
Why Did You Leave That Employer?To The Countryside to Do Manual
Why Did You Leave That Employer? Off-farm Locally
Why Did You Leave That Employer? Work away from Home
Why Did You Leave That Employer? Better Job in Local Area
Why Did You Leave That Employer? Better Job in Another Area
Why Did You Leave That Employer? Retired
Why Did You Leave That Employer? Other
Why Did You Leave That Employer? Quit
Why Did You Leave That Employer? Laid off
Why Did You Leave That Employer? Fired
Why Did You Leave That Employer? Went to School
Why Did You Leave That Employer? Abroad
Why Did You Leave That Employer? Health Reasons
Why Did You Leave That Employer? Family Reason
Why Did You Leave That Employer? Transfered to Another Job
Working in LastIW
Preload Working Status in LastIW
Nonfarm Work (for at Least One Hour Last Month) or Not
Temporarily Laid off, on Sick or Other Leave, On-the-job Traini
Expect to Return to the Job or Not
Still Get Paid on the Job or Not
Ever Worked for Three Months or Not
Never Worked for Three Months or Not
Since When Stopped Working After the LastIW

| FA011_W4_3 | Reason to Stop Working |
| :--- | :--- |
| FA012_W4_1 | Since When at Work Other than Self-Employed Farming after the L |
| FA012_W4_3 | Reason to Have a Job Other than Self-Employed Farming |
| FA013_W4_1 | Since When Stopped Working on Jobs Other than Self-Employed Far |
| FA013_W4_3 | Reason to Only Have a Job of Self-Employed Farming |
| FA014_W4_1 | Since When Left the Employed Nonfarm Work Reported in the LastI |
| FA014_W4_3 | Reason to SWitch from Employed to Self-Employed Jobs |
| FA015_W4_1 | Since When Left the Self-Employed Nonfarm Work Reported in the |
| FA015_W4_3 | Reason to SWitch from Self-Employed to Employed Jobs |
| FC001 | Farm Employed or Not |
| FC008 | Self-Employed (Household) Farm Work (for at Least One Month Las |
| FC019_W4_C | More than One Non-Agricultural Job or Not |
| FC019_W4_F | More than One Non-Agricultural Job or Not |
| FC020_W4_A | Main Job Employed or Self Employed |
| FC020_W4_C | Main Job Employed or Self Employed |
| FC020_W4_D | Main Job Employed or Self Employed |
| FC020_W4_F | Main Job Employed or Self Employed |
| FC021_W4_C | The Job Being Employed or Self-Employed |
| FC021_W4_F | The Job Being Employed or Self-Employed |
| FD003_W4_3 | Reason for the Employer Change |
| FH005_W4_3 | Reason for the Business Change |
| FH012_W4_3 | Reason for the Business Change |
| FK002 | Did You Search for a Job Last Month |
| FL020_W4 | Reason to Leave the Last Job and Stop Working |
| ZF1 | (Preloaded from the LastIW) Ever Worked, but Currently Not Work |

## Section I: Retirement

## Whether Retired: Retired Employment Status



## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R1RETEMP | 17257 | 0.35 | 0.48 | 0.00 | 1.00 |
| R2RETEMP | 18074 | 0.33 | 0.47 | 0.00 | 1.00 |
| R3RETEMP | 20470 | 0.31 | 0.46 | 0.00 | 1.00 |
| R4RETEMP | 19718 | 0.35 | 0.48 | 0.00 | 1.00 |
| S1RETEMP | 14645 | 0.31 | 0.46 | 0.00 | 1.00 |
| S2RETEMP | 15255 | 0.29 | 0.46 | 0.00 | 1.00 |
| S3RETEMP | 17330 | 0.28 | 0.45 | 0.00 | 1.00 |
| S4RETEMP | 16343 | 0.30 | 0.46 | 0.00 | 1.00 |
| R1FRET_C | 17124 | 0.13 | 0.33 | 0.00 | 1.00 |
| R2FRET_C | 18232 | 0.15 | 0.35 | 0.00 | 1.00 |
| R3FRET_C | 20570 | 0.13 | 0.34 | 0.00 | 1.00 |
| R4FRET_C | 19562 | 0.14 | 0.35 | 0.00 | 1.00 |
| S1FRET_C | 14539 | 0.12 | 0.33 | 0.00 | 1.00 |
| S2FRET_C | 15377 | 0.15 | 0.35 | 0.00 | 1.00 |
| S3FRET_C | 17414 | 0.14 | 0.34 | 0.00 | 1.00 |
| S4FRET_C | 16223 | 0.14 | 0.35 | 0.00 | 1.00 |
| R1FRETF_C | 17124 | 0.02 | 0.35 | 0.00 | 6.00 |
| R2FRETF_C | 18232 | 0.02 | 0.35 | 0.00 | 6.00 |
| R3FRETF_C | 20570 | 0.02 | 0.37 | 0.00 | 6.00 |
| R4FRETF_C | 19562 | 0.01 | 0.22 | 0.00 | 4.00 |
| S1FRETF_C | 14539 | 0.00 | 0.00 | 0.00 | 0.00 |
| S2FRETF_C | 15377 | 0.00 | 0.00 | 0.00 | 0.00 |
| S3FRETF_C | 17414 | 0.00 | 0.00 | 0.00 | 0.00 |
| S4FRETF_C | 16223 | 0.01 | 0.22 | 0.00 | 4.00 |

## Categorical Variable Codes

| Value- | R1RETEMP | R2RETEMP | R3RETEMP | R4RETEMP |
| :---: | :---: | :---: | :---: | :---: |
| .d:dk | 37 |  |  |  |
| .m:missing | 411 | 539 | 627 | 98 |
| .r:refuse | 3 |  |  |  |
| 0.No | 11275 | 12171 | 14094 | 12912 |
| 1.Yes | 5982 | 5903 | 6376 | 6806 |
| Value- | S1RETEMP | S2RETEMP | S3RETEMP | S4RETEMP |
| .d:dk | 30 |  |  |  |
| .m:missing | 233 | 325 | 394 | 19 |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 0.No | 10107 | 10787 | 12544 | 11376 |
| 1.Yes | 4538 | 4468 | 4786 | 4967 |
| Value- | R1FRET_C | R2FRET_C | R3FRET_C | R4FRET_C |
| .d:dk | 13 |  |  |  |
| .m:missing | 219 | 274 | 307 | 197 |
| .w Never worked | 352 | 107 | 220 | 57 |
| 0. No | 14940 | 15577 | 17858 | 16763 |
| 1.Yes | 2184 | 2655 | 2712 | 2799 |
| Value- | S1FRET_C | S2FRET_C | S3FRET_C | S4FRET_C |
| .d:dk | 10 |  |  |  |
| .m:missing | 101 | 122 | 140 | 98 |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .w Never worked | 260 | 81 | 170 | 41 |
| 0.No | 12746 | 13116 | 15062 | 13901 |
| 1.Yes | 1793 | 2261 | 2352 | 2322 |
| Value- | R1FRETF_C | R2FRETF_C | R3FRETF_C | R4FRETF_C |
| 0.No dispute | 17066 | 18171 | 20490 | 19476 |
| 3. Disp last iw Y -> N, still no |  |  |  | 59 |
| 4.Disp last iw Y -> N, now yes |  |  |  | 27 |
| 6. Disp aft, Y -> N | 58 | 61 | 80 |  |
| Value--------------------- | S1FRETF_C | S2FRETF_C | S3FRETF_C | S4FRETF_C |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 0. No dispute | 14539 | 15377 | 17414 | 16155 |
| 3. Disp last iw Y -> N, still no |  |  |  | 46 |
| 4.Disp last iw Y -> N , now yes |  |  |  | 22 |

## How Constructed:

RWRETEMP indicates whether the respondent is retired. RWRETEMP is derived from the labor force status variable RWLBRF_C. RwRETEMP is assigned 0 if the respondent reports engaging in agricultural work, non-agricultural employed work, non-agricultural self-employed work, or non-agricultural unpaid family business work, or if the respondent is unemployed or never worked per their labor force status. RwRETEMP is assigned 1 if the respondent is retired per their labor force status.

RWFRET_C indicates whether the respondent has completed the retirement process. RWFRET_C is derived from the following questions:

1. Have you completed retirement procedures (including early retirement) or internal retirement (Note: Retirement from government departments, enterprises and institutions, not including retirement in the sense of getting agricultural insurance)?
2. Have you completed receding position procedures?

RwFRET_C is assigned 0 if the respondent reports they have not completed retirement or receding position procedures. RWFRET_C is assigned 1 if the respondent reports they have completed
retirement or receding position procedures. Starting at Wave 2, 1 is also assigned if the respondent reported completing retirement or receding position procedures at the previous wave. Special missing value (.w) is assigned if the respondent reports not working for at least three months during their lifetime.

RWFRETF_C indicates whether the respondent's previous report is disputed at the current interview or a later interview. This flag variable differentiates between instances where the respondent was asked to dispute a positive previous report and report they have not completed the retirement process since the previous interview and dispute a positive previous report but report that they have completed the retirement process since the previous interview. The codes for the flag variable is: 0) no dispute and no change to previous wave variable; 3) disputes the previous interview's report of having completed the retirement process and reports that they have also not completed the retirement process since the previous interview, both current and previous wave variables are set to $0 . n o ; 4)$ disputes the previous interview's report of having completed the retirement process but reports they have completed the retirement process since the previous interview, the current variable is set to $1 . y e s$ and the previous wave variable is set to 0. no; 6) the current wave's report of having completed the retirement process was disputed at a previous wave, the current wave variable has been changed to 0.no.

At all waves, if the respondent is not currently engaged in agricultural or non-agricultural work and has never reported being engaged in agricultural or non-agricultural work at a previous wave (Wave 2 and forward), CHARLS asks them whether they have worked for at least three months during their lifetime. If the respondent reports not working for at least three months during their lifetime, CHARLS attempts to confirm this response. The respondent is reminded that work includes all kinds of labor, excluding doing their housework, whether they earn wages or not, and then CHARLS asks the respondent if they are sure they have not worked for at least three months during their lifetime. At Wave 1, if the respondent responds to the first question by reporting to have not worked for at least three months during their lifetime, CHARLS does not ask them whether they have completed retirement or receding position procedures, regardless of their response to the second question.

Starting at Wave 2, re-interview respondents who reported they have completed retirement or receding position procedures at the previous wave are not asked whether they have completed retirement or receding position procedures at the current wave.

Starting at Wave 4, the respondent re-interview respondents who reported they have completed retirement or receding position procedures at the previous wave are asked whether this answer was correct. Respondents can agree or disagree with their previous report. If the respondent previously reported they have completed retirement or receding position procedures and then disagrees with their previous report, they are then asked whether they have completed retirement or receding position procedures since the previous interview. If any previous report is disputed, the variable for the previous wave is changed based on the dispute. For example, if a respondent reported they have completing retirement or receding position procedures at Wave 3 , but then disputed the Wave 3 report at Wave 4, then R3FRET_C is changed to 0.no.

At Wave 4, there is a large number of respondents who reported they have completed retirement or receding position procedures at the previous wave and have a missing response to the question that asks if this previous report was correct. For these respondents, RwFRET_C is assigned 1 to indicate they have completed retirement or receding position procedures.

Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RwRETEMP, RwFRET_C, and RwFRETF_C are coded as blank missing (.) if the respondent did not respond to this wave.

SWRETEMP indicates whether the respondent's spouse is retired. SWFRET_C indicates whether the respondent's spouse has completed the retirement process. RwFRETF_C indicates whether the respondent's spouse's previous report is disputed at the current interview or a later interview. SwRETEMP, SwFRET_C, and SwFRETF_C are taken from the spouse's values of RwRETEMP, RwFRET_C, and RwFRETF_C, respectively. In addition to the special missing values used in RwRETEMP, RwFRET_C, and RwFRETF_C, SwRETEMP, SWFRET_C, and SwFRETF_C employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

RWLBRF_C is used to derive RwRETEMP and RwFRET_C. RwLBRF_C differs between waves. Please refer to RWLBRF_C for the differences between waves of this harmonized variable.

At all waves, if the respondent is not currently engaged in agricultural or non-agricultural work and has never reported being engaged in agricultural or non-agricultural work at a previous wave (Wave 2 and forward), CHARLS asks them whether they have worked for at least three months during their lifetime. If the respondent reports not working for at least three months during their lifetime, CHARLS attempts to confirm this response. The respondent is reminded that work includes all kinds of labor, excluding doing their housework, whether they earn wages or not, and then CHARLS asks the respondent if they are sure they have not worked for at least three months during their lifetime. At Wave 1, if the respondent responds to the first question by reporting to have not worked for at least three months during their lifetime, CHARLS does not ask them whether they have completed retirement or receding position procedures, regardless of their response to the second question.

Starting at Wave 2, re-interview respondents who reported they have completed retirement or receding position procedures at the previous wave are not asked whether they have completed retirement or receding position procedures at the current wave.

Starting at Wave 4, the respondent re-interview respondents who reported they have completed retirement or receding position procedures at the previous wave are asked whether this answer was correct. Respondents can agree or disagree with their previous report. If the respondent previously reported they have completed retirement or receding position procedures and then disagrees with their previous report, they are then asked whether they have completed retirement or receding position procedures since the previous interview. If any previous report is disputed, the variable for the previous wave is changed based on the dispute.

## Differences with the RAND HRS/Harmonized HRS

In the RAND HRS, whether retired is self-reported in the HRS where the respondent can report a retired status in addition to other statuses, such as working, disabled, or unemployed. In the CHARLS, there is no question where respondents self-identify as retired. Rather, the respondent is asked to report if they have completed the retirement procedures, internal retirement or receding position procedures.

## CHARLS Variables Used:

Wave 1:
FA007
FB011
FB012
Wave 2:
FA007
FA008
FB011
FB012
ZF15
ZF16
Wave 3:
FA007
FA008
FB011
FB012
ZF15
ZF16
Wave 4:
FA007
FA008
FB011_W4
FB012
FM000_W4
XZF17
XZF18
XZF19
XZF20
XZF21
ZF17
ZF18
ZF19
ZF20

HAVE YOU EVER WORKED FOR AT LEAST A FEW MONTHS

## PROCESSED RETIREMENT

Have you completed receding position procedures ?
Ever Work 3 Months
Sure Never Work 3 Months
Completed Retirement Procedures or Internal Retirement
Completed Receding Position Procedures
Preload LastIW Retirement Status
Preload LastIW Receding position Status
Ever Work 3 Months
Never Work 3 Months
Completed Retirement Procedures or Internal Retirement
Completed Receding Position Procedures
Preload LastIW Retirement Status
Preload LastIW Receding Position Status
Ever Worked for Three Months or Not
Never Worked for Three Months or Not
Completed Retirement Procedures or Internal Retirement
Completed Receding Position Procedures
Retirement Processed in the LastIW
Updated ZF17
Updated ZF18
Updated ZF19
Updated ZF20
Updated ZF21
(Preloaded from the LastIW) Retirement Processed
(Preloaded from the LastIW) Internal Retirement Processed
(Preloaded from the LastIW) Position Receding Processed
(Preloaded from the LastIW) Internal Retirement Processed, but

## Whether Retired: Retirement Month and Year, if Says Retired

| Wave Variable | Label | Type |  |
| :--- | :--- | :--- | :--- |
|  |  |  | Cont |
| 1 | R1RETMON | r1retmon:w1 $r$ month retired/receded | Cont |
| 2 | R2RETMON | r2retmon:w2 r month retired/receded | Cont |
| 3 | R3RETMON | r3retmon:w3 r month retired/receded | Cont |
| 4 | R4RETMON | r4retmon:w4 r month retired/receded | Cont |
| 1 | S1RETMON | s1retmon:w1 s month retired/receded | Cont |
| 2 | S2RETMON | s2retmon:w2 s month retired/receded | Cont |
| 3 | S3RETMON | s3retmon:w3 s month retired/receded | Cont |
| 4 | S4RETMON | s4retmon:w4 s month retired/receded | Cont |
| 1 | R1RETYR | r1retyr:w1 r year retired/receded | Cont |
| 2 | R2RETYR | r2retyr:w2 r year retired/receded | Cont |
| 3 | R3RETYR | r3retyr:w3 r year retired/receded | Cont |
| 4 | R4RETYR | r4retyr:w4 r year retired/receded | Cont |
| 1 | S1RETYR | s1retyr:w1 s year retired/receded | Cont |
| 2 | S2RETYR | s2retyr:w2 s year retired/receded | Cont |
| 3 | S3RETYR | s3retyr:w3 s year retired/receded | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| R1RETMON | 1715 |  |  |  |  |
| R2RETMON | 1988 | 6.91 | 3.57 | 1.00 | 12.00 |
| R3RETMON | 2330 | 6.95 | 3.53 | 1.00 | 12.00 |
| R4RETMON | 2606 | 6.90 | 3.51 | 1.00 | 12.00 |
| S1RETMON | 1405 |  | 3.53 | 1.00 | 12.00 |
| S2RETMON | 1659 | 6.92 | 3.59 |  |  |
| S3RETMON | 1965 | 6.95 | 3.54 | 1.00 | 12.00 |
| S4RETMON | 2163 | 6.88 | 3.51 | 1.00 | 12.00 |
| R1RETYR | 2167 | 1999.54 | 3.53 | 1.00 | 12.00 |
| R2RETYR | 2468 | 2001.03 | 8.57 | 12.00 |  |
| R3RETYR | 2607 | 2002.82 | 8.99 | 1945.00 | 2011.00 |
| R4RETYR | 2869 | 2004.91 | 9.08 | 1956.00 | 2013.00 |
| S1RETYR |  |  | 9.93 | 1900.00 | 2015.00 |
| S2RETYR | 1764 | 2000.35 |  |  |  |
| S3RETYR | 2049 | 2001.80 | 8.82 | 1960.00 | 2011.00 |
| S4RETYR | 2173 | 2003.50 | 8.59 | 1945.00 | 2013.00 |
|  | 2357 | 2005.90 | 9.19 | 1956.00 | 2015.00 |

## How Constructed:

RwRETMON and RwRETYR indicate the month and year the respondent completed the retirement process, respectively. RWRETMON and RWRETYR are derived only for respondents who report they have completed retirement procedures, internal retirement, or receding position procedures. Internal retirement involves retirement from government departments, enterprises and institutions, not including retirement in the sense of getting agricultural insurance. Receding position involves no longer able to work due to illness or disability but have not reached the required retirement age, length of service, or provided enough contributions to their pension fund to fully retire and receive a pension. After approval by a hospital official and the government, the respondent is able to receive a "receding position" stipend to help cover costs while they recover. Special missing value (.w) is assigned if the respondent reports not working for at least three months during their lifetime. Special missing value (.x) is assigned if the respondent reports they have not completed the retirement process. Special missing value (.i) is assigned if the respondent reports an invalid value (e.g. a retirement year that is in the future). Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RwRETMON and RwRETYR are coded as blank missing (.) if the respondent did not respond to this wave.

Starting at Wave 2, re-interview respondents who reported they have completed retirement or receding position procedures at the previous wave are not asked whether they have completed retirement or receding position procedures at the current wave. If the respondent reports they have completed retirement or receding position procedures at the previous wave, RwRETMON and RwRETYR use the retirement month and year from the previous interview.

At all waves, if the respondent is not currently engaged in agricultural or non-agricultural work and has never reported being engaged in agricultural or non-agricultural work at a previous wave (Wave 2 and forward), CHARLS asks them whether they have worked for at least three months during their lifetime. If the respondent reports not working for at least three months during their lifetime, CHARLS attempts to confirm this response. The respondent is reminded that work includes all kinds of labor, excluding doing their housework, whether they earn wages or not, and then CHARLS asks the respondent if they are sure they have not worked for at least three months during their lifetime. At Wave 1, if the respondent responds to the first question by reporting to have not worked for at least three months during their lifetime, CHARLS does not ask them whether they have completed retirement or receding position procedures, regardless of their response to the second question.

SWRETMON and SWRETYR indicate the month and year the respondent's spouse completed the retirement process, respectively. SWRETMON and SwRETYR are taken from the spouse's values of RwRETMON and RwRETYR, respectively. In addition to the special missing values used in RwRETMON and RwRETYR, SWRETMON and SWRETYR employ two additional missing special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

RWLBRF_C is used to derive RwRETMON and RwRETYR. RwLBRF_C differs between waves. Please refer to RWLBRF_C for the differences between waves of this harmonized variable.

At all waves, if the respondent is not currently engaged in agricultural or non-agricultural work and has never reported being engaged in agricultural or non-agricultural work at a previous wave (Wave 2 and forward), CHARLS asks them whether they have worked for at least three months during their lifetime. If the respondent reports not working for at least three months during their lifetime, CHARLS attempts to confirm this response. The respondent is reminded that work includes all kinds of labor, excluding doing their housework, whether they earn wages or not, and then CHARLS asks the respondent if they are sure they have not worked for at least three months during their lifetime. At Wave 1, if the respondent responds to the first question by reporting to have not worked for at least three months during their lifetime, CHARLS does not ask them whether they have completed retirement or receding position procedures, regardless of their response to the second question.

Starting at Wave 2, re-interview respondents who reported they have completed retirement or receding position procedures at the previous wave are not asked whether they have completed retirement or receding position procedures at the current wave.

## Differences with the RAND HRS/Harmonized HRS

Please note that HRS asks if the respondent is completely or partially retired. CHARLS asks if the respondent is retired, internal retired or completed receding position procedures.

## CHARLS Variables Used:

Wave 1:

FA007
FB011
FB012
FM005_1
FM005_2
FM011
FM014_1
FM014_2
FM025_1
FM025_2
FM030_1
FM030_2
Wave 2:

HAVE YOU EVER WORKED FOR AT LEAST A FEW MONTHS PROCESSED RETIREMENT
Have you completed receding position procedures ?
In what month and year did you recede from your position?
month
TYPE OF RETIREMENT
year
month
year
month
year
month

| FA007 | Ever Work 3 Months |
| :---: | :---: |
| FA008 | Sure Never Work 3 Months |
| FB011 | Completed Retirement Procedures or Internal Retirement |
| FB012 | Completed Receding Position Procedures |
| FM005_1 | When Did You Recede from Position(Year) |
| FM005_2 | When Did You Recede from Position(Month) |
| FM011 | Type of Retirement |
| FM014_1 | When Did You Process Retirement (Year) |
| FM014_2 | When Did You Process Retirement (Month) |
| FM025_1 | When Did You Take Internal Retirement (Year) |
| FM025_2 | When Did You Take Internal Retirement (Month) |
| FM030_1 | When Did You Process Formal Retirement (Year) |
| FM030_2 | When Did You Process Formal Retirement (Month) |
| ZF15 | Preload LastIW Retirement Status |
| ZF16 | Preload LastIW Receding position Status |
| Wave 3: |  |
| FA007 | Ever Work 3 Months |
| FA008 | Never Work 3 Months |
| FB011 | Completed Retirement Procedures or Internal Retirement |
| FB012 | Completed Receding Position Procedures |
| FM005_1 | When Did You Recede from Position(Year) |
| FM005_2 | When Did You Recede from Position(Month) |
| FM011 | Type of Retirement |
| FM014_1 | When Did You Process Retirement (Year) |
| FM014_2 | When Did You Process Retirement (Month) |
| FM025_1 | When Did You Take Internal Retirement (Year) |
| FM025_2 | When Did You Take Internal Retirement (Month) |
| FM030_1 | When Did You Process Formal Retirement (Year) |
| FM030_2 | When Did You Process Formal Retirement (Month) |
| ZF15 | Preload LastIW Retirement Status |
| ZF16 | Preload LastIW Receding Position Status |
| Wave 4: |  |
| FA007 | Ever Worked for Three Months or Not |
| FA008 | Never Worked for Three Months or Not |
| FB011_W4 | Completed Retirement Procedures or Internal Retirement |
| FB012 | Completed Receding Position Procedures |
| FM000_W4 | Retirement Processed in the LastIW |
| FM005_1 | When Did You Receded from the Position (Year) |
| FM005_2 | When Did You Receded from the Position (Month) |
| FM011 | Type of Retirement |
| FM014_1 | When Did You Process Retirement (Year) |
| FM014_2 | When Did You Process Retirement (Month) |
| FM025_1 | When Did You Take Internal Retirement (Year) |
| FM025_2 | When Did You Take Internal Retirement (Month) |
| FM030_1 | When Did You Process Formal Retirement (Year) |
| FM030_2 | When Did You Process Formal Retirement (Month) |
| XZF17 | Updated ZF17 |
| XZF18 | Updated ZF18 |
| XZF19 | Updated ZF19 |
| XZF20 | Updated ZF20 |
| XZF21 | Updated ZF21 |
| ZF17 | (Preloaded from the LastIW) Retirement Processed |
| ZF18 | (Preloaded from the LastIW) Internal Retirement Processed |
| ZF19 | (Preloaded from the LastIW) Position Receding Processed |
| ZF20 | (Preloaded from the LastIW) Internal Retirement Processed, but |
| ZF21 | (Preloaded from the LastIW) No (Internal) Retirement or Recedin |

## Planned Retirement Year

| Wave Variable | Label | Type |  |
| :--- | :--- | :--- | :--- |
|  |  |  |  |
| 1 | R1RPLNYA | r1rplnya:w1 when $r$ plans to stop work | Cont |
| 2 | R2RPLNYA | r2rplnya:w2 when $r$ plans to stop work | Cont |
| 3 | R3RPLNYA | r3rplnya:w3 when $r$ plans to stop work | Cont |
| 4 | R4RPLNYA | r4rplnya:w4 when $r$ plans to stop work |  |
|  |  |  | Cont |
| 1 | S1RPLNYA | s1rplnya:w1 when s plans to stop work | Cont |
| 2 | S2RPLNYA | s2rplnya:w2 when s plans to stop work | Cont |
| 3 | S3RPLNYA | s3rplnya:w3 when s plans to stop work | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| R1RPLNYA | 2683 | 2019.67 |  |  |  |
| R2RPLNYA | 3304 | 2020.82 | 5.37 | 2011.00 | 2066.00 |
| R3RPLNYA | 4411 | 2023.02 | 6.04 | 2013.00 | 2067.00 |
| R4RPLNYA | 4728 | 2025.16 | 5.68 | 2015.00 | 2062.00 |
|  |  |  |  |  |  |
| S1RPLNYA | 2398 | 2019.75 | 6.20 | 2011.00 |  |
| S2RPLNYA | 2964 | 2020.97 | 5.85 | 2013.00 | 2056.00 |
| S3RPLNYA | 3972 | 2023.24 | 6.06 | 2015.00 | 2064.00 |
| S4RPLNYA | 4257 | 2025.33 | 5.75 | 2018.00 | 2062.00 |
|  |  |  |  |  |  |

## How Constructed:

RwRPLNYA indicates the year the respondent plans to stop working. At Wave 1, special missing value (.e) is assigned if the respondent first reports not working for at least three months during their lifetime, and then changes their mind after CHARLS as them if they are sure that is correct. At Waves 1 to 3, special missing value (.s) is assigned if the respondent is not currently engaged in agricultural or non-agricultural work, but has worked for at least three months during their lifetime, and has not searched for a job during the past month. At Waves 1 to 3, special missing value (.h) is assigned if the respondent plans to keep working as long as they are physically capable. Starting at Wave 4, special missing value (.s) is assigned if the respondent is not currently engaged in agricultural or non-agricultural work, has not reported never working for at least three months during their lifetime, and has not searched for a job during the past month. Special missing value (.i) is assigned if the respondent reports an invalid value (e.g. a year that is in the past). Special missing value (.w) is assigned if the respondent reports not working for at least three months during their lifetime. Special missing value (.a) is assigned if the respondent report they have completed the retirement process. Don't know, refused, and missing respondes are assigned special missing values (.d), (.r), and (.m), respectively. RwRPLNYR and RWRPLNYA are coded as blank missing (.) if the respondent did not respond to this wave.

At all waves, CHARLS asks respondents when they plan to stop working. At all waves, respondents may either report an age when they plan to stop working or say they plan to keep working as long as they are physically capable. At Waves 1 to 3, a majority of respondents report planning to keep working as long as they are physically capable. However, according to the current release of cHARLS data, no respondents report planning to keep working as long as they are physically capable at Wave 4. This may contribute to the large number of missing values for RWRPLNYA at Wave 4.

At all waves, if the respondent is not currently engaged in agricultural or non-agricultural work and has never reported being engaged in agricultural or non-agricultural work at a previous wave (Wave 2 and forward), CHARLS asks them whether they have worked for at least three months during their lifetime. If the respondent reports not working for at least three months during their lifetime, CHARLS attempts to confirm this response. The respondent is reminded that work includes all kinds of labor, excluding doing their housework, whether they earn wages or not, and then CHARLS asks the respondent if they are sure they have not worked for at least three months during their lifetime. At Wave 1, if the respondent responds to the first question by reporting to have not worked for at least three months during their lifetime, CHARLS does not ask them when they plan to process formal retirement or stop working, regardless of their response to the second question.

SwRPLNYA indicates the year the respondent's spouse plans to stop working. SwRPLNYA is taken from the spouse's value of RWPLNYA. In addition to the special missing values used in RWRPLNYA, SWRPLNYA employ two additional special missing values. Special missing (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

RwLBRF_C is used to derive RwRPLNYA. RwLBRF_C differs between waves. Please refer to RwLBRF_C for the differences between waves of this harmonized variable.

At all waves, CHARLS asks respondents when they plan to stop working. At all waves, respondents may either report an age when they plan to stop working or say they plan to keep working as long as they are physically capable. At Waves 1 to 3, a majority of respondents report planning to keep working as long as they are physically capable. However, according to the current release of CHARLS data, no respondents report planning to keep working as long as they are physically capable at Wave 4.

At all waves, if the respondent is not currently engaged in agricultural or non-agricultural work and has never reported being engaged in agricultural or non-agricultural work at a previous wave (Wave 2 and forward), CHARLS asks them whether they have worked for at least three months during their lifetime. If the respondent reports not working for at least three months during their lifetime, CHARLS attempts to confirm this response. The respondent is reminded that work includes all kinds of labor, excluding doing their housework, whether they earn wages or not, and then CHARLS asks the respondent if they are sure they have not worked for at least three months during their lifetime. At Wave 1, if the respondent responds to the first question by reporting to have not worked for at least three months during their lifetime, CHARLS does not ask them when they plan to process formal retirement or plan to stop working, regardless of their response to the second question.

## Differences with the RAND HRS/Harmonized HRS

Unlike the HRS, CHARLS asked the retirement plan question four times separately in four different sub-modules at Waves 1 and 2: Household Agricultural Work, Fringe Benefits, Social insurance questions for the self-employed, and Unemployment and Job Search Activities. Similarly, Wave 3 asks this question in two sub-modules: Household Agricultural Work and Unemployment and Job Search Activities. Starting at Wave 4, CHARLS only asks this question in the Retirement sub-module.

## CHARLS Variables Used:

Wave 1:

FA007
FA008
FB011
FB012
FC018
FG015
FI012
FK002
FK003
Wave 2:
FA001
FA002
FA003
FA006_W2_5
FA007
FA008
FB011
FB012
FC018
FG015
FI012
FK002
FK003
ZF13
ZF14
ZF15
ZF16

HAVE YOU EVER WORKED FOR AT LEAST A FEW MONTHS
HAVE YOU EVER WORKED FOR AT LEAST A FEW MONTHS
PROCESSED RETIREMENT
Have you completed receding position procedures ?
AT WHAT AGE DO YOU PLAN TO STOP WORKING
AT WHAT AGE DO YOU PLAN TO STOP WORKING
AT WHAT AGE DO YOU PLAN TO RETIRE
search for a new job
WHEN DO YOU PLAN TO STOP WORKING
Engage in Agricultural Work for More Than 10 Days
Work for at Least One Hour Last Month
Have A Job But Are Temporarily Laid-Off, on Sick or Other Leave
How Many Other Jobs Have You Been Doing from Last IWR?
Ever Work 3 Months
Sure Never Work 3 Months
Completed Retirement Procedures or Internal Retirement
Completed Receding Position Procedures
Expected Age Stop Working
Expected Age Stop Working
Expected Age Stop Working
Did You Search for a Job Last Month
Expected Age Stop Working
Working in LastIW
Preload Working Status in LastIW
Preload LastIW Retirement Status
Preload LastIW Receding position Status

| Wave 3: |  |
| :--- | :--- |
| FA001 | Engage in Agricultural Work for More Than 10 Days |
| FA002 | Work for at Least One Hour Last Month |
| FA003 | Have A Job But Are Temporarily Laid-Off, on Sick or Other Leave |
| FA007 | Ever Work 3 Months |
| FA008 | Never Work 3 Months |
| FB011 | Completed Retirement Procedures or Internal Retirement |
| FB012 | Completed Receding Position Procedures |
| FC018 | Expected Age Stop Working |
| FK000_W3_2 | Expected Age Stop Working |
| FK002 | Did You Search for a Job Last Month |
| FK003 | Expected Age Stop Working |
| ZF13 | Working in LastIW |
| ZF14 | Preload Working Status in LastIW |
| ZF15 | Preload LastIW Retirement Status |
| ZF16 | Preload LastIW Receding Position Status |
| Wave | Temporarily Laid off, on Sick or Other Leave, On-the-job Traini |
| FA003 | Still Get Paid on the Job or Not |
| FA006 | Ever Worked for Three Months or Not |
| FA007 | Never Worked for Three Months or Not |
| FA008 | Completed Retirement Procedures or Internal Retirement |
| FB011_W4 | Completed Receding Position Procedures |
| FB012 | Farm Employed or Not |
| FC001 | Self-Employed (Household) Farm Work (for at Least One Month Las |
| FC008 | Expected Age When to Stop Working |
| FK000_W3_2 | Did You Search for a Job Last Month |
| FK002 | Retirement Processed in the LastIW |
| FM000_W4 | Updated ZF17 |
| XZF17 | Updated ZF18 |
| XZF18 | Updated ZF19 |
| XZF19 | Updated ZF20 |
| XZF20 | Updated ZF21 |
| XZF21 | (Preloaded from the LastIW) Retirement Processed |
| ZF17 | (Preloaded from the LastIW) Internal Retirement Processed |
| ZF18 | (Preloaded from the LastIW) Position Receding Processed |
| ZF19 | (Preloaded from the LastIW) Internal Retirement Processed, but |
| ZF20 | (Preloaded from the LastIW) No (Internal) Retirement or Recedin |
| ZF21 |  |

## Worked after Processed Retirement

| Wave | Variable |
| :---: | :--- |
|  | R1WKAFTRET |
| 2 | R2WKAFTRET |
| 3 | R3WKAFTRET |
| 4 | R4WKAFTRET |
| 1 | S1WKAFTRET |
| 2 | S2WKAFTRET |
| 3 | S3WKAFTRET |
| 4 | S4WKAFTRET |

Label
r1wkaftret:w1 $r$ worked after processed retirement r2wkaftret:w2 r worked after processed retirement r3wkaftret:w3 r worked after processed retirement r4wkaftret:w4 $r$ worked after processed retirement
s1wkaftret:w1 s worked after processed retirement s2wkaftret:w2 s worked after processed retirement s3wkaftret:w3 s worked after processed retirement s4wkaftret:w4 s worked after processed retirement

Type
Categ
Categ
Categ
Categ
Categ
Categ
Categ
Categ

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| R1WKAFTRET | 2004 | 0.35 |  | 0.48 | 0.00 |
| R2WKAFTRET | 2104 | 0.51 | 0.50 | 0.00 | 1.00 |
| R3WKAFTRET | 2118 | 0.63 | 0.48 | 0.00 | 1.00 |
| R4WKAFTRET | 1753 | 0.83 | 0.37 | 0.00 | 1.00 |
|  |  |  |  |  | 1.00 |
| S1WKAFTRET | 1610 | 0.37 | 0.48 | 0.00 | 1.00 |
| S2WKAFTRET | 1763 | 0.51 | 0.50 | 0.00 | 1.00 |
| S3WKAFTRET | 1808 | 0.64 | 0.48 | 0.00 | 1.00 |
| S4WKAFTRET | 1498 | 0.83 | 0.37 | 0.00 | 1.00 |

## Categorical Variable Codes



## How Constructed:

RwWKAFTRET indicates whether the respondent worked after they completed the retirement process. RwWKAFTRET is assigned 0 if the respondent reports not working after they completed the retirement process. RwWKAFTRET is assigned 1 if the respondent reports working after they completed the retirement process. Special missing value (.w) is assigned if the respondent reports not working for at least three months during their lifetime. Special missing value (.x) is assigned if the respondent reports they have not completed the retirement process. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RwWKAFTRET is coded as blank missing (.) if the respondent did not respond to this wave.

Starting at Wave 2, re-interview respondents who reported they have worked after they completed the retirement process at a previous wave are not asked whether they have worked after they completed the retirement process at the current wave. If the respondent reports they have worked after they completed the retirement process at the previous wave, RWWKAFTRET is assigned 1.

At all waves, if the respondent is not currently engaged in agricultural or non-agricultural work and has never reported being engaged in agricultural or non-agricultural work at a previous wave (Wave 2 and forward), CHARLS asks them whether they have worked for at least three months during their lifetime. If the respondent reports not working for at least three months during their lifetime, CHARLS attempts to confirm this response. The respondent is reminded that work includes all kinds of labor, excluding doing their housework, whether they earn wages or not, and then CHARLS asks the respondent if they are sure they have not worked for at least three months during their lifetime. At Wave 1, if the respondent responds to the first question by reporting to have not worked for at least three months during their lifetime, CHARLS does not ask them whether they worked after they completed the retirement process, regardless of their response to the second question.

SwWKAFTRET indicates whether the respondent's spouse worked after they completed the retirement process. SwWKAFTRET is taken from the spouse's value of RwWKAFTRET. In addition to the special missing values used in RwWKAFTRET, SwWKAFTRET employs two additional special missing values. Special missing (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

RwLBRF_C is used to derive RwWKAFTRET. RwLBRF_C differs between waves. Please refer to RwLBRF_C for the differences between waves of this harmonized variable.

Starting at Wave 2, re-interview respondents who reported they have worked after they completed the retirement process at a previous wave are not asked whether they have worked after they completed the retirement process at the current wave.

At all waves, if the respondent is not currently engaged in agricultural or non-agricultural work and has never reported being engaged in agricultural or non-agricultural work at a previous wave (Wave 2 and forward), CHARLS asks them whether they have worked for at least three months during their lifetime. If the respondent reports not working for at least three months during their lifetime, CHARLS attempts to confirm this response. The respondent is reminded that work includes all kinds of labor, excluding doing their housework, whether they earn wages or not, and then CHARLS asks the respondent if they are sure they have not worked for at least three months during their lifetime. At Wave 1, if the respondent responds to the first question by reporting to have not worked for at least three months during their lifetime, CHARLS does not ask them whether they worked after they completed the retirement process, regardless of their response to the second question.

## Differences with the RAND HRS/Harmonized HRS

Unlike the CHARLS, The HRS does not ask respondents who retired if they had worked after they processed retirement.

Please note that HRS asks if the respondent is completely or partially retired. CHARLS asks if the respondent is retired, internal retired or completed receding position procedures.

## CHARLS Variables Used:

Wave 1:

FA007
FB011
FB012
FM052
FM053
Wave 2:
FA007
FA008
FB011
FB012
FM052
FM052_W2
FM053
ZF15
ZF16
Wave 3:
FA007

HAVE YOU EVER WORKED FOR AT LEAST A FEW MONTHS
PROCESSED RETIREMENT
Have you completed receding position procedures ?
Did you work after you processed [preload: normal retirement /
TAKING A BREAK BEFORE WORKING OR LOOKING FOR WORK AGAIN
Ever Work 3 Months
Sure Never Work 3 Months
Completed Retirement Procedures or Internal Retirement
Completed Receding Position Procedures
Did You Work After You Processed Retirement
Did You Work in The Last Two Years
How Long Did You Start to Work Again
Preload LastIW Retirement Status
Preload LastIW Receding position Status
Ever Work 3 Months

| FA008 | Never Work 3 Months |
| :--- | :--- |
| FB011 | Completed Retirement Procedures or Internal Retirement |
| FB012 | Completed Receding Position Procedures |
| FM052 | Did You Work After You Processed Retirement |
| FM052_W2 | Did You Work in The Last Two Years |
| FM053 | How Long Did You Start to Work Again |
| ZF15 | Preload LastIW Retirement Status |
| ZF16 | Preload LastIW Receding Position Status |
| Wave |  |
| FA007 | Ever Worked for Three Months or Not |
| FA008 | Never Worked for Three Months or Not |
| FB011_W4 | Completed Retirement Procedures or Internal Retirement |
| FB012 | Completed Receding Position Procedures |
| FM000_W4 | Retirement Processed in the LastIW |
| FM052 | Did You Work After You Processed Retirement |
| FM053 | How Long Did You Start to Work Again After Retirement |
| XZF17 | Updated ZF17 |
| XZF18 | Updated ZF18 |
| XZF19 | Updated ZF19 |
| XZF20 | Updated ZF20 |
| XZF21 | Updated ZF21 |
| ZF17 | (Preloaded from the LastIW) Retirement Processed |
| ZF18 | (Preloaded from the LastIW) Internal Retirement Processed |
| ZF19 | (Preloaded from the LastIW) Position Receding Processed |
| ZF20 | (Preloaded from the LastIW) Internal Retirement Processed, but |
| ZF21 | (Preloaded from the LastIW) No (Internal) Retirement or Recedin |

## Reason for Early or Internal Retirement

| Wave Variable | Label | Type |  |
| ---: | :--- | :--- | :--- |
|  |  |  |  |
| 1 | R1RETRS_C | r1retrs_c:w1 r reasons for early or internal retirement | Categ |
| 2 | R2RETRS_C | r2retrs_c:w2 r reasons for early or internal retirement | Categ |
| 3 | R3RETRS_C | r3retrs_c:w3 r reasons for early or internal retirement | Categ |
| 4 | R4RETRS_C | r4retrs_c:w4 $r$ reasons for early or internal retirement | Categ |
|  |  |  |  |
| 1 | S1RETRS_C | s1retrs_c:w1 s reasons for early or internal retirement | Categ |
| 2 | S2RETRS_C | s2retrs_c:w2 s reasons for early or internal retirement | Categ |
| 3 | S3RETRS_C | s3retrs_c:w3 s reasons for early or internal retirement | Categ |
| 4 | S4RETRS_C | s4retrs_c:w4 s reasons for early or internal retirement | Categ |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :--- | :---: | :---: | :---: | :---: |
| R1RETRS_C | 468 | 3.07 |  | 1.37 | 1.00 |
| R2RETRS_C | 501 | 3.03 | 1.37 | 1.00 | 5.00 |
| R3RETRS_C | 614 | 2.98 | 1.40 | 1.00 | 5.00 |
| R4RETRS_C | 617 | 3.01 | 1.42 | 1.00 | 5.00 |
|  |  |  |  |  |  |
| S1RETRS_C | 402 | 3.03 | 1.35 | 1.00 | 5.00 |
| S2RETRS_C | 426 | 3.02 | 1.36 | 1.00 | 5.00 |
| S3RETRS_C | 527 | 2.97 | 1.41 | 1.00 | 5.00 |
| S4RETRS_C | 515 | 2.99 | 1.42 | 1.00 | 5.00 |

## Categorical Variable Codes

| Value | R1RETRS_C | R2RETRS_C | R3RETRS_C | R4RETRS_C |
| :---: | :---: | :---: | :---: | :---: |
| .d:dk | 2 |  |  |  |
| .m:missing | 350 | 617 | 756 | 433 |
| .n:Normal retirement | 1628 | 1856 | 1865 | 2096 |
| .r:refuse | 1 |  |  |  |
| .w:Never worked | 354 | 119 | 224 | 60 |
| .x:Not formally retired | 14905 | 15520 | 17638 | 16610 |
| 1.Reached age/terms agreeable | 65 | 73 | 105 | 106 |
| 2.Redundant/company shut down | 105 | 118 | 144 | 143 |
| 3.Personal health | 151 | 155 | 175 | 166 |
| 4.Family reason | 26 | 29 | 39 | 44 |
| 5.0ther | 121 | 126 | 151 | 158 |
| Value- | S1RETRS_C | S2RETRS_C | S3RETRS_C | S4RETRS_C |
| .d:dk | 1 |  |  |  |
| .m:missing | 209 | 434 | 535 | 316 |
| .n:Normal retirement | 1298 | 1523 | 1535 | 1702 |
| .r:refuse | 1 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .w:Never worked | 261 | 91 | 174 | 44 |
| .x:Not formally retired | 12738 | 13106 | 14953 | 13785 |
| 1.Reached age/terms agreeable | 56 | 62 | 94 | 90 |
| 2.Redundant/company shut down | 92 | 98 | 120 | 122 |
| 3.Personal health | 135 | 138 | 151 | 139 |
| 4. Family reason | 22 | 24 | 32 | 32 |
| 5.Other | 97 | 104 | 130 | 132 |

## How Constructed:

RwRETRS_C indicates the respondent's main reason for processing early or internal retirement. RwRETRS_C is assigned 1 if the respondent retired because they had 30 years of work experience, which is enough for early retirement, their work unit belonged to the category of high-risk and hard manual labor and thus they were eligible for early retirement, or they were 5 years younger than the legal retirement age. RWRETRS_C is assigned 2 if the respondent retired because their work
unit was restructuring or bankrupt. RwRETRS_C is assigned 3 if the respondent retired due to poor health. RwRETRS_C is assigned 4 if the respondent retired due to family reasons. RwRETRS_C is assigned 5 if the respondent retired due to other reasons. Special missing value (.w) is assigned if the respondent reports not working for at least three months during their lifetime. Special missing value (.x) is assigned if the respondent reports they have not completed the retirement process. Special missing value (.n) is assigned if the respondent processed normal retirement, so they were not asked the main reason they processed early or internal retirement. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RwRETRS_C is coded as blank missing (.) if the respondent did not respond to this wave.

SwRETRS_C indicates whether the respondent's spouse's main reason for processing early or internal retirement. SwRETRS_C is taken from the spouse's value of RwRETRS_C. In addition to the special missing values used in RwRETRS_C, SwRETRS_C employs two additional special missing values. Special missing (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

RwLBRF_C is used to derive RwRETRS. RwLBRF_C differs between waves. Please refer to RwLBRF_C for the differences between waves of this harmonized variable.

At all waves, if the respondent is not currently engaged in agricultural or non-agricultural work and has never reported being engaged in agricultural or non-agricultural work at a previous wave (Wave 2 and forward), CHARLS asks them whether they have worked for at least three months during their lifetime. If the respondent reports not working for at least three months during their lifetime, CHARLS attempts to confirm this response. The respondent is reminded that work includes all kinds of labor, excluding doing their housework, whether they earn wages or not, and then CHARLS asks the respondent if they are sure they have not worked for at least three months during their lifetime. At Wave 1, if the respondent responds to the first question by reporting to have not worked for at least three months during their lifetime, CHARLS does not ask them whether they worked after they completed the retirement process, regardless of their response to the second question.

## Differences with the RAND HRS/Harmonized HRS

Please note that HRS asks if the respondent is completely or partially retired. CHARLS asks if the respondent is retired, internal retired or completed receding position procedures.

In the HRS, respondents are read a list of reasons why some people retire. They are then asked to report whether these reasons were very important reasons for retirement, moderately important, somewhat important, or not important at all.

In the CHARLS, respondents were asked to report their main reason for processing retirement if they had reported processing early retirement or internal retirement. Respondents who reported normal retirement were not asked about reasons for their retirement.

## CHARLS Variables Used:

Wave 1:

FA007
FB011
FB012
FM011
FM015
FM026
Wave 2:
FA007
FA008
FB011
FB012
FM011
FM015
FM026
ZF15
ZF16
Wave 3:

HAVE YOU EVER WORKED FOR AT LEAST A FEW MONTHS
PROCESSED RETIREMENT
Have you completed receding position procedures ?
TYPE OF RETIREMENT
THE MAIN REASON FOR EARLY RETIREMENT
THE MAIN REASON YOU PROCESSED INTERNAL RETIREMENT
Ever Work 3 Months
Sure Never Work 3 Months
Completed Retirement Procedures or Internal Retirement
Completed Receding Position Procedures
Type of Retirement
Reason You Processed Early Retirement
Reason You Processed Internal Retirement
Preload LastIW Retirement Status
Preload LastIW Receding position Status

| FA007 | Ever Work 3 Months |
| :--- | :--- |
| FA008 | Never Work 3 Months |
| FB011 | Completed Retirement Procedures or Internal Retirement |
| FB012 | Completed Receding Position Procedures |
| FM011 | Type of Retirement |
| FM015 | Reason You Processed Early Retirement |
| FM026 | Reason You Processed Internal Retirement |
| ZF15 | Preload LastIW Retirement Status |
| ZF16 | Preload LastIW Receding Position Status |
| 4: |  |
| FA007 | Ever Worked for Three Months or Not |
| FA008 | Never Worked for Three Months or Not |
| FB011_W4 | Completed Retirement Procedures or Internal Retirement |
| FB012 | Completed Receding Position Procedures |
| FM000_W4 | Retirement Processed in the LastIW |
| FM011 | Type of Retirement |
| FM015 | Reason You Processed Early Retirement |
| FM026 | Reason You Processed Internal Retirement |
| XZF17 | Updated ZF17 |
| XZF18 | Updated ZF18 |
| XZF19 | Updated ZF19 |
| XZF20 | Updated ZF20 |
| XZF21 | Updated ZF21 |
| ZF17 | (Preloaded from the LastIW) Retirement Processed |
| ZF18 | (Preloaded from the LastIW) Internal Retirement Processed |
| ZF19 | (Preloaded from the LastIW) Position Receding Processed |
| ZF20 | (Preloaded from the LastIW) Internal Retirement Processed, but |
| ZF21 | (Preloaded from the LastIW) No (Internal) Retirement or Recedin |

## Section J: Pension

## Receives Any Public Pension

| Wave | Variable |
| :---: | :--- |
|  |  |
| 1 | R1PUBPEN |
| 2 | R2PUBPEN |
| 3 | R3PUBPEN |
| 4 | R4PUBPEN |
| 1 |  |
| 2 | S1PUBPEN |
| 2 | S2PUBPEN |
| 3 | S3PUBPEN |
| 4 | S4PUBPEN |
| 2 |  |
| 3 | R2FPUBPEN |
| 4 | R3FPUBPEN |
| 4 | R4FPUBPEN |
| 2 |  |
| 3 | S2FPUBPEN |
| 4 | S3FPUBPEN |
|  | S4FPUBPEN |

Label

> r1pubpen:w1 $r$ receives public pension r2pubpen:w2 $r$ receives public pension r3pubpen:w3 $r$ receives public pension r4pubpen:w4 r receives public pension
> s1pubpen:w1 s receives public pension s2pubpen:w2 s receives public pension s3pubpen:w3 s receives public pension s4pubpen:w4 s receives public pension
> r2fpubpen:w2 flag: receives public pension r3fpubpen:w3 flag: receives public pension r4fpubpen:w4 flag: receives public pension
> s2fpubpen:w2 flag: receives public pension s3fpubpen:w3 flag: receives public pension s4fpubpen:w4 flag: receives public pension

Type
Categ
Categ
Categ
Categ
Categ
Categ
Categ
Categ
Categ
Categ
Categ
Categ
Categ
Categ

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R1PUBPEN | 17470 | 0.18 | 0.39 | 0.00 | 1.00 |
| R2PUBPEN | 18360 | 0.32 | 0.47 | 0.00 | 1.00 |
| R3PUBPEN | 20847 | 0.30 | 0.46 | 0.00 | 1.00 |
| R4PUBPEN | 19713 | 0.37 | 0.48 | 0.00 | 1.00 |
| S1PUBPEN | 14798 | 0.17 | 0.37 | 0.00 | 1.00 |
| S2PUBPEN | 15483 | 0.29 | 0.45 | 0.00 | 1.00 |
| S3PUBPEN | 17641 | 0.27 | 0.44 | 0.00 | 1.00 |
| S4PUBPEN | 16341 | 0.34 | 0.47 | 0.00 | 1.00 |
| R2FPUBPEN | 18360 | 0.33 | 0.48 | 0.00 | 2.00 |
| R3FPUBPEN | 20847 | 0.31 | 0.48 | 0.00 | 2.00 |
| R4FPUBPEN | 19713 | 0.38 | 0.51 | 0.00 | 2.00 |
| S2FPUBPEN | 15483 | 0.29 | 0.47 | 0.00 | 2.00 |
| S3FPUBPEN | 17641 | 0.28 | 0.46 | 0.00 | 2.00 |
| S4FPUBPEN | 16341 | 0.35 | 0.50 | 0.00 | 2.00 |

## Categorical Variable Codes


R1PUBPEN
38
199
1
14292
3178

S1PUBPEN
33
79
2260
538
12307
2491

| R2PUBPEN | R3PUBPEN | R4PUBPEN |
| ---: | ---: | ---: |
| 253 | 250 | 103 |
|  |  |  |
| 12466 | 14544 | 12457 |
| 5894 | 6303 | 7256 |
|  |  |  |
| S2PUBPEN | S3PUBPEN | S4PUBPEN |
| 97 |  |  |
| 2401 | 83 | 21 |
| 622 | 659 | 2926 |
| 11043 | 12873 | 517 |
| 4440 | 4768 | 10780 |
|  |  | 5561 |
| R2FPUBPEN | R3FPUBPEN | R4FPUBPEN |
| 12466 | 14544 | 12457 |
| 5772 | 6155 | 6999 |
| 122 | 148 | 257 |


| Value | S2FPUBPEN | S3FPUBPEN | S4FPUBPEN |
| :---: | :---: | :---: | :---: |
| .u:unmar | 2401 | 2719 | 2926 |
| .v:sp nr | 622 | 650 | 517 |
|  | 11043 | 12873 | 10780 |
| 1.Receiving, with W1 types | 4342 | 4644 | 5346 |
| 2.Receiving, with new types | 98 | 124 | 215 |

## How Constructed:

RwPUBPEN indicates whether the respondent is currently receiving a public pension without disability. RwPUBPEN is assigned 0 if the respondent does not report receiving a public pension without disability. RwPUBPEN is assigned 1 if the respondent reports receiving a public pension without disability. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RwPUBPEN is coded as blank missing (.) if the respondent did not respond to this wave.

At Wave 1, public pension without disability is comprised of pension benefits from a social insurance agency, rural pension insurance, urban and rural resident pension insurance, urban resident pension insurance, pension subsidy for the oldest old, and new rural social pension insurance.

Starting at Wave 2, CHARLS no longer asks respondents about pension benefits from a social insurance agency. Starting at Wave 2, CHARLS asks respondents about pensions for land-expropriated farmers. At Wave 2, public pension without disability is comprised of rural pension insurance, urban and rural resident pension insurance, urban resident pension insurance, pension for landexpropriated farmers, pension subsidy for the oldest old, and new rural social pension insurance.

Starting at Wave 3, CHARLS no longer asks respondents about rural pension insurance. At Wave 3, public pension without disability is comprised of urban and rural resident pension insurance, urban resident pension insurance, pension for land-expropriated farmers, pension subsidy for the oldest old, and new rural social pension insurance.

Starting at Wave 4, CHARLS no longer asks respondents about pension subsidies for the oldest old. Starting at Wave 4, public pension without disability is comprised of urban and rural resident pension insurance, urban resident pension insurance, pension for land-expropriated farmers, and new rural social pension insurance.

RWFPUBPEN is a flag variable which indicates whether the respondent's value of RwPUBPEN is a result of receiving a pension from a program that was added to questionnaire after wave 1. RWFPUBPEN is assigned 0 if the respondent does not report receiving a public pension without disability. RWFPUBPEN is assigned 1 if the respondent reports receiving a public pension without disability from a pension program that was included in the wave 1 questionnaire. RWFPUBPEN is assigned 2 if the respondent reports only receiving a public pension without disability from a pension program that was added to the questionnaire at Wave 2 or later.

SwPUBPEN indicates whether the respondent's spouse is currently receiving a public pension without disability. SwFPUBPEN indicates whether the respondent's spouse's value in SwPUBPEN is a result of receiving a pension from a program that was added to the questionnaire after Wave 1. SwPUBPEN and SWFPUBPEN are taken from the spouse's values of RWPUBPEN and RWFPUBPEN, respectively. In addition to the special missing values used in RwPUBPEN and RWFPUBPEN, SwPUBPEN and SwFPUBPEN employ two additional special missing values. Special missing (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

Starting at Wave 2, CHARLS no longer asks respondents about pension benefits from a social insurance agency. Starting at Wave 2, CHARLS asks respondents about pensions for land-expropriated farmers.

Starting at Wave 3, CHARLS no longer asks respondents about rural pension insurance.
Starting at Wave 4, CHARLS no longer asks respondents about pension subsidies for the oldest old.

## Differences with the RAND HRS/Harmonized HRS

RwPUBPEN in the CHARLS is comparable to RASSRECV in the RAND HRS. While RwPUBPEN indicates whether
the respondent to CHARLS is receiving a public pension at each wave, RASSRECV indicates whether the respondent to HRS received social security income at any wave. Please note that CHARLS has a value for each wave of the study, while the HRS has a single value that encompasses all waves.

Components included in Harmonized CHARLS and RAND HRS is slightly different for public pensions representing different institutional arrangements in each country. However, we kept the concepts included as comparable as possible.

## CHARLS Variables Used:

Wave 1:

FM019S1
FM019S2
FM019S3
FM019S4
FM019S5
FM033
FN001
FN002S1
FN002S2
FN002S3
FN002S4
FN002S5
FN002S6
FN002S7
FN077
Wave 2:
FN001_W2S13
FN057_W2S1
FN057_W2S2
FN057_W2S3
FN057_W2S4
FN058_W2_1_
FN058_W2_2-
FN058_W2_3_
FN069_W2
FN075_W2
FN079_W2_3
FN080_W2
Wave 3: FN057_W3S1
FN057_W3S2
FN057_W3S3
FN057_W3S4
FN058_W2_1 FN058_W2_2 FN058_W2_3_ FN079_W2_3 FN080_W2
Wave 4:
FN057_W4_4
FN058_W4
FN058_W4_A
FN058_W4_B
FN069_W4
FN079_W2_3

UNITS GIVING YOU PESION BENEFITS
UNITS GIVING YOU PESION BENEFITS
UNITS GIVING YOU PESION BENEFITS
UNITS GIVING YOU PESION BENEFITS
UNITS GIVING YOU PESION BENEFITS
Are you receiving pension benefits from the government, a previ
ARE YOU RECEIVING PENSION
TYPE OF PENSION
TYPE OF PENSION
TYPE OF PENSION
TYPE OF PENSION
TYPE OF PENSION
TYPE OF PENSION
TYPE OF PENSION
Did you start to receive pension benefit?
Are You Currently Participating/Receiving Following Pension
Are You Currently Participating/Receiving Rural Pension
Are You Currently Participating/Receiving Residents' Pension
Are You Currently Participating/Receiving Urban Residents' Pens
Are You Currently Participating/Receiving Following Pension
You Are Currently Participating or Receiving Rural Pension
You Are Currently Participating or Receiving Residents' Pension
You Are Currently Participating or Receiving Urban Residents' P
Do You Participate in The New Rural Socail Pension Insurance
Did You Start to Receive Benefits
Are You Participation/Receiving Land Requisition Pension Benefi Are You Receiving The Pension Subsidy for The Oldest Old

Have New Rural Socail Pension Insurance?
Have Residents' Pension?
Have Urban Residents' Pension?
Have Any Pension Insurance above?
You Are Currently Participating or Receiving New Rural Pension
You Are Currently Participating or Receiving Residents' Pension
You Are Currently Participating or Receiving Urban Residents' P
Are You Participation/Receiving Land Requisition Pension Benefi
Are You Receiving The Pension Subsidy for The Oldest Old
Old Enough to Receive Pension
Residents/Newrural/Urban Residents Pension
Which Pension
Currently Receiving the Pension
Eligible to Receive or Participate in Social Endownment Insuran
Particate in Land Expropriation Pension Insurance

## Age When Started to Receive Current Public Pension

| Wave Variable | Label | Type |  |
| :--- | :--- | :--- | :--- |
|  |  |  | Cont |
| 1 | R1PUBAGE | r1pubage:w1 $r$ age starts to receive public pension | Cont |
| 2 | R2PUBAGE | r2pubage:w2 $r$ age starts to receive public pension | Cont |
| 3 | R3PUBAGE | r3pubage:w3 $r$ age starts to receive public pension | Cont |
| 4 | R4PUBAGE | r4pubage:w4 $r$ age starts to receive public pension |  |
|  |  |  |  |
| 1 | S1PUBAGE | s1pubage:w1 $s$ age starts to receive public pension | Cont |
| 2 | S2PUBAGE | s2pubage:w2 s age starts to receive public pension | Cont |
| 3 | S3PUBAGE | s3pubage:w3 s age starts to receive public pension | Cont |
| 4 | S4PUBAGE | $s 4 p u b a g e: w 4 ~ s$ age starts to receive public pension | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | ---: |
| R1PUBAGE | 2818 | 62.47 |  |  |  |
| R2PUBAGE | 5459 | 66.30 | 7.57 | 6.00 | 99.00 |
| R3PUBAGE | 5389 | 64.74 | 7.53 | 13.00 | 100.00 |
| R4PUBAGE | 7176 | 62.94 | 6.41 | 10.00 | 111.00 |
|  |  |  |  |  | 100.00 |
| S1PUBAGE | 2195 | 61.56 | 8.66 | 10.00 |  |
| S2PUBAGE | 4154 | 65.08 | 6.71 | 18.00 | 99.00 |
| S3PUBAGE | 4154 | 63.62 | 6.58 | 13.00 | 111.00 |
| S4PUBAGE | 5514 | 62.04 | 5.41 | 30.00 | 91.00 |

## How Constructed:

RwPUBAGE indicates the age the respondent started to receive their current public pension without disability. At all waves, if the respondent reports receiving a pension, CHARLS then asks them when they started to receive this pension, even if the respondent reported this information at a previous interview. RwPUBAGE is derived by subtracting the respondent's birth year from the year that they first received their public pension. If the respondent reported receiving multiple public pensions, the earliest date of all the pensions received is used to calculate RwPUBAGE. Special missing value (.x) is assigned if the respondent does not report receiving a public pension. Special missing value (.i) is assigned if the respondent reported an invalid value for the year they first started to receive their public pension (e.g. a year that is in the past). Don't know, refused, and missing assigned special missing values (.d), (.r), and (.m), respectively. RwPUBAGE is coded as blank missing (.) if the respondent did not respond to this wave.

SWPUBAGE indicates the age the respondent's spouse started to receive their current public pension without disability. SwPUBAGE is taken from the spouse's value of RwPUBAGE. In addition to the special missing values used in RwPUBAGE, SwPUBAGE employs two additional missing values. Special missing (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

RwPUBPEN is used to derive RwPUBAGE. RwPUBPEN differs between waves. Please refer to RwPUBPEN for the differences between waves of this harmonized variable.

## Differences with the RAND HRS/Harmonized HRS

RwPENAGE in the CHARLS is comparable to RASSAGEB in the RAND HRS. Please note that CHARLS has a value for each wave of the study, while the HRS has a single value that encompasses all waves.

Additionally, the HRS asks respondents the single age they began receiving Social Security, while CHARLS asks what year the respondent began receiving each public pension, and the earliest year reported is used to calculate RwPENAGE for CHARLS.

## CHARLS Variables Used:

Wave 1:
FM019S1 UNITS GIVING YOU PESION BENEFITS
FM019S2 UNITS GIVING YOU PESION BENEFITS
FM019S3 UNITS GIVING YOU PESION BENEFITS
FM019S4 UNITS GIVING YOU PESION BENEFITS
FM019S4
FM033
FN001
FN002S1
FN002S2
FN002S3
FN002S4
FN002S5
FN002S6
FN002S7
FN012_1
FN017_1
FN077
FN078_1
Wave 2:
FN001_W2S13
FN057_W2S1
FN057_W2S2
FN057_W2S3
FN057_W2S4
FN058_W2_1_
FN058_W2_2_
FN058_W2_3_
FN067_W2_1_1_
FN067_W2_1_2_
FN067_W2_1_3_
FN069_W2
FN075_W2
FN076_W2_1
FN079_W2_10_1
FN079_W2_3
FN080_W2
FN081_W2_1
Wave 3:
FN057_W3S1
FN057_W3S2
FN057_W3S3
FN057_W3S4
FN058_W2_1_ FN058_W2_2_ FN058_W2_3_ FN067_W2_1_1_ FN067_W2_1_2_ FN067_W2_1_3_ FN079_W2_10_1 FN079_W2_3 FN080_W2 FN081_W2_1
Wave 4:
FN057_W4_4
FN058_W4
FN058_W4_A
FN058_W4_B
FN067_W2_1 FN069_W4
FN079_W2_10_1
FN079_W2_3

Are you receiving pension benefits from the government, a previ
ARE YOU RECEIVING PENSION
TYPE OF PENSION
TYPE OF PENSION
TYPE OF PENSION
TYPE OF PENSION
TYPE OF PENSION
TYPE OF PENSION
TYPE OF PENSION
year
year
Did you start to receive pension benefit?
Year
Are You Currently Participating/Receiving Following Pension
Are You Currently Participating/Receiving Rural Pension
Are You Currently Participating/Receiving Residents' Pension
Are You Currently Participating/Receiving Urban Residents' Pens
Are You Currently Participating/Receiving Following Pension
You Are Currently Participating or Receiving Rural Pension
You Are Currently Participating or Receiving Residents' Pension
You Are Currently Participating or Receiving Urban Residents' P
When Did You Start to Receive This Pension Benefits(Year)(Rural
When Did You Start to Receive This Pension Benefits(Year) (Resid
When Did You Start to Receive This Pension Benefits(Year)(Urban
Do You Participate in The New Rural Socail Pension Insurance
Did You Start to Receive Benefits
When Did You Start to Receive Pension Benefits(Year)
When Did You Start to Receive The Benefits(Year)
Are You Participation/Receiving Land Requisition Pension Benefi
Are You Receiving The Pension Subsidy for The Oldest Old
When Did You Start to Receive The Benefits(Year)
Have New Rural Socail Pension Insurance?
Have Residents' Pension?
Have Urban Residents' Pension?
Have Any Pension Insurance above?
You Are Currently Participating or Receiving New Rural Pension
You Are Currently Participating or Receiving Residents' Pension
You Are Currently Participating or Receiving Urban Residents' P
When Did You Start to Receive This Pension Benefits(Year) (New R
When Did You Start to Receive This Pension Benefits(Year)(Resid
When Did You Start to Receive This Pension Benefits(Year)(Urban When Did You Start to Receive The Benefits(Year)
Are You Participation/Receiving Land Requisition Pension Benefi Are You Receiving The Pension Subsidy for The Oldest Old When Did You Start to Receive The Benefits(Year)

Old Enough to Receive Pension
Residents/Newrural/Urban Residents Pension
Which Pension
Currently Receiving the Pension
Year of Receive Pension
Eligible to Receive or Participate in Social Endownment Insuran Year of Receive Pension
Particate in Land Expropriation Pension Insurance

## Currently Receiving Any Private (Including Occupational) Pension

| Wave | Variable |
| :---: | :--- |
|  |  |
| 1 | R1PENINC |
| 2 | R2PENINC |
| 3 | R3PENINC |
| 4 | R4PENINC |
| 1 |  |
| 2 | S1PENINC |
| 3 | S2PENINC |
| 3 | S3PENINC |
| 4 | S4PENINC |
| 2 |  |
| 3 | R2FPENINC |
| 4 | R3FPENINC |
|  | R4FPENINC |
| 2 | S2FPENINC |
| 3 | S3FPENINC |
| 4 | S4FPENINC |

Label
r1peninc:w1
r2peninc:w2
r receives private pension
r3peninc:w3
r receives private pension
r4peninc:w4
r receives private pension
s1peninc:w1
s2peninc:w2
s receives private pension
s3peninc:w3
s receives private pension
s4peninc:w4
s receives private pension
r2fpeninc:w2
r3fpeninc:w3 flag: receives private pension
r4fpeninc:w4
r flag: receives private pension

s2fpeninc:w2
s3fpeninc:w3
s flag: receives private pension
s4fpeninc:w4

Type
Categ
Categ
Categ
Categ
Categ
Categ
Categ
Categ
Categ
Categ
Categ
Categ
Categ
Categ

## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R1PENINC | 17468 | 0.07 | 0.26 | 0.00 | 1.00 |
| R2PENINC | 18349 | 0.12 | 0.33 | 0.00 | 1.00 |
| R3PENINC | 20861 | 0.08 | 0.27 | 0.00 | 1.00 |
| R4PENINC | 19713 | 0.14 | 0.35 | 0.00 | 1.00 |
| S1PENINC | 14796 | 0.07 | 0.26 | 0.00 | 1.00 |
| S2PENINC | 15473 | 0.12 | 0.33 | 0.00 | 1.00 |
| S3PENINC | 17646 | 0.08 | 0.27 | 0.00 | 1.00 |
| S4PENINC | 16341 | 0.14 | 0.34 | 0.00 | 1.00 |
| R2FPENINC | 18349 | 0.23 | 0.62 | 0.00 | 2.00 |
| R3FPENINC | 20861 | 0.16 | 0.53 | 0.00 | 2.00 |
| R4FPENINC | 19713 | 0.27 | 0.67 | 0.00 | 2.00 |
| S2FPENINC | 15473 | 0.23 | 0.62 | 0.00 | 2.00 |
| S3FPENINC | 17646 | 0.16 | 0.53 | 0.00 | 2.00 |
| S4FPENINC | 16341 | 0.26 | 0.67 | 0.00 | 2.00 |

## Categorical Variable Codes


R1PENINC
40
199
1
16169
1299
S1PENINC
35
79
2260
538
13743
1053

| R2PENINC | R3PENINC | R4PENINC |
| ---: | ---: | ---: |
| 264 | 236 | 103 |
| 16105 | 19172 | 16970 |
| 2244 | 1689 | 2743 |
| S2PENINC | S3PENINC | S4PENINC |
|  |  |  |
| 107 | 78 | 21 |
| 2401 | 2719 | 2926 |
| 622 | 650 | 517 |
| 13588 | 16218 | 14113 |
| 1885 | 1428 | 2228 |
|  |  |  |
| R2FPENINC | R3FPENINC | R4FPENINC |
| 16105 | 19172 | 16970 |
| 304 | 128 | 214 |
| 1940 | 1561 | 2529 |


| Value | S2FPENINC | S3FPENINC | S4FPENINC |
| :---: | :---: | :---: | :---: |
| .u:unmar | 2401 | 2719 | 2926 |
| .v:sp nr | 622 | 650 | 517 |
|  | 13588 | 16218 | 14113 |
| 1.Receiving, with W1 types | 251 | 113 | 183 |
| 2.Receiving, with new types | 1634 | 1315 | 2045 |

## How Constructed:

RwPENINC indicates whether the respondent is currently receiving a private (including occupational) pension. RwPENINC is assigned 0 if the respondent does not report receiving a private pension. RWPENINC is assigned 1 if the respondent reports receiving a private pension. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RwPENINC is coded as blank missing (.) if the respondent did not respond to this wave.

At Wave 1, private pension is comprised of pension benefits from the government or a previous work unit, enterprise supplementary pension insurance (supplementary pension insurance of the firm), and commercial pension insurance.

Starting at Wave 2, CHARLS no longer asks respondents about pension benefits from a previous work unit. Starting at Wave 2, CHARLS asks respondents about enterprise establishment employee pension, and basic pension insurance for enterprise employees. At Wave 2, private pension is comprised of pensions for government agencies (public servants), enterprise establishment employee pension, basic pension insurance for enterprise employees, enterprise supplementary pension insurance, and commercial pension insurance.

At Wave 3, CHARLS does not ask about enterprise supplementary pension insurance. At Wave 3, CHARLS asks about supplementary pension insurance for government agencies, institutions, or enterprises. At Wave 3, private pension is comprised of pensions for government agencies (public servants), enterprise establishment employee pension, basic pension insurance for enterprise employees, supplementary pension insurance for government agencies, institutions, or enterprises, and commercial pension insurance.

Starting at Wave 4, CHARLS no longer asks respondents enterprise establishment employee pension. Starting at Wave 4, CHARLS asks respondents about pensions for public institution employees, supplemental pension for public servants, supplemental pension for public institution employees. Starting at Wave 4, private pension is comprised of pension for government agencies (public servants), pension for public institution employees, basic pension for enterprise employees, supplemental pension for government agencies (public servants), supplemental pension for public institution employees, enterprise supplementary pension insurance, and commercial pension insurance.

RwFPENINC is a flag variable which indicates whether the respondent's value in RwPENINC is a result of receiving a private pension from a program that was added to the questionnaire after Wave 1. RwFPENINC is assigned 0 if the respondent does not report receiving a private pension. RwFPENINC is assigned 1 if the respondent reports receiving a private pension from a pension program that was included in the Wave 1 questionnaire. RWFPPENINC is assigned 2 if the respondent reports only receiving a private pension from a pension program that was added to the questionnaire at Wave 2 or later.

SwPENINC indicates whether the respondent's spouse is currently receiving a private (including occupational) pension. SWFPENINC indicates whether the respondent's spouse's value in SwPENINC is a result of receiving a pension from a program that was added to the questionnaire after Wave 1. SwPENINC and SwFPENINC are taken from the spouse's values of RwPENINC and RwFPENINC, respectively. In addition to the special missing values used in RWPENINC and RWFPENINC, SWPENINC and SWFPENINC employ two additional special missing values. Special missing (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

Starting at Wave 2, CHARLS no longer asks respondents about pension benefits from a previous work unit. Starting at Wave 2, CHARLS asks respondents about enterprise establishment employee pension, and basic pension insurance for enterprise employees.

At Wave 3, CHARLS does not ask about enterprise supplementary pension insurance. At Wave 3, CHARLS asks about supplementary pension insurance for government agencies, institutions, or enterprises.

Starting at Wave 4, CHARLS no longer asks respondents enterprise establishment employee pension. Starting at Wave 4, CHARLS asks respondents about pensions for public institution employees, supplemental pension for public servants, supplemental pension for public institution employees.

## Differences with the RAND HRS/Harmonized HRS

Components included in Harmonized CHARLS and RAND HRS are slightly different for private pensions representing different institutional arrangements in each country. However, we kept the concepts included as comparable as possible.

## CHARLS Variables Used:

Wave 1:

FM019S1
FM019S2
FM019S3
FM019S4
FM019S5
FM033
FN001
FN002S1
FN002S2
FN002S3
FN002S4
FN002S5
FN002S6
FN002S7
Wave 2:
FN001_W2S13
FN002_W2S1
FN002_W2S2
FN002_W2S3
FN002_W2S4
FN030_W2
FN043_W2
Wave 3:
FN002_W2S1
FN002_W2S2
FN002_W2S3
FN002_W3
FN030_W2
FN043_W2
Wave 4:
FN002_W4_A_S1
FN002_W4_A_S2
FN002_W4_A_S3
FN002_W4_A_S4
FN002_W4_B_1_
FN002_W4_B_2_
FN002_W4_B_3_
FN002_W4_B_4_
FN030_W4
FN030_W4_A
FN031_W4
FN043_W4

UNITS GIVING YOU PESION BENEFITS
UNITS GIVING YOU PESION BENEFITS
UNITS GIVING YOU PESION BENEFITS
UNITS GIVING YOU PESION BENEFITS
UNITS GIVING YOU PESION BENEFITS
Are you receiving pension benefits from the government, a previ
ARE YOU RECEIVING PENSION
TYPE OF PENSION
TYPE OF PENSION
TYPE OF PENSION
TYPE OF PENSION
TYPE OF PENSION
TYPE OF PENSION
TYPE OF PENSION
Are You Currently Participating/Receiving Following Pension
Are You Currently Receiving Pension Program of The Government?
Are You Currently Receiving Pension Program of Staffing of Gove
Are You Currently Receiving Pension Insurance of The Firms?
Are You Currently Receiving Following Pension?
Are You Currently Participating/Receiving Supplement Pension of
Are You Currently Participating/Receiving Commercial Pension In
Are You Currently Receiving Pension Program of The Government?
Are You Currently Receiving Pension Program of Staffing of Gove
Are You Currently Receiving Pension Insurance of The Firms?
Did You Have Pension of Government, Institutions and Firms
Are You Currently Participating/Receiving Supplement Pension
Are You Currently Participating/Receiving Commercial Pension In
Government Pension
Institutions Pension
Firm Pension
Don't Know the Type
Receive Government Pension
Receive Institutions Pension
Receive Firm Pension
Receive Government/Institutions/Firm Pension
Receive/Particate Supplemental Pension
Supplemental Pension
Currently Receiving the Supplemental Pension
Receive/Particate in Commercial Pension

## Currently Receiving Other Pension

| Wave Variable | Label | Type |  |
| ---: | :--- | :--- | :--- |
|  |  |  |  |
| 1 | R10THPEN | r1othpen:w1 $r$ receives other pension | Categ |
| 2 | R2OTHPEN | r2othpen:w2 $r$ receives other pension | Categ |
| 3 | R3OTHPEN | r3othpen:w3 $r$ receives other pension | Categ |
| 4 | R4OTHPEN | r4othpen:w4 $r$ receives other pension | Categ |
|  |  |  | Categ |
| 1 | S10THPEN | s1othpen:w1 s receives other pension | Categ |
| 2 | S2OTHPEN | s2othpen:w2 s receives other pension | Categ |
| 4 | S3OTHPEN | s3othpen:w3 s receives other pension | Categ |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |
| R1OTHPEN | 17469 | 0.02 | 0.14 | 0.00 | 1.00 |
| R2OTHPEN | 18337 | 0.00 | 0.05 | 0.00 | 1.00 |
| R3OTHPEN | 20808 | 0.00 | 0.06 | 0.00 | 1.00 |
| R4OTHPEN | 19713 | 0.01 | 0.08 | 0.00 | 1.00 |
|  |  |  |  |  |  |
| S1OTHPEN | 14797 | 0.02 | 0.13 | 0.00 | 1.00 |
| S2OTHPEN | 15467 | 0.00 | 0.05 | 0.00 | 1.00 |
| S3OTHPEN | 17617 | 0.00 | 0.05 | 0.00 | 1.00 |
| S4OTHPEN | 16341 | 0.01 | 0.08 | 0.00 | 1.00 |

## Categorical Variable Codes

| Value | R10THPEN | R20THPEN | R30THPEN | R40THPEN |
| :---: | :---: | :---: | :---: | :---: |
| . d : dk | 39 |  |  |  |
| .m:missing | 199 | 276 | 289 | 103 |
| .r:refuse | 1 |  |  |  |
| 0.Not receiving | 17144 | 18296 | 20742 | 19577 |
| 1.Currently receiving | 325 | 41 | 66 | 136 |
| Value- | S10THPEN | S20THPEN | S30THPEN | S40THPEN |
| . d : dk | 34 |  |  |  |
| .m:missing | 79 | 113 | 107 | 21 |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 0.Not receiving | 14531 | 15432 | 17566 | 16236 |
| 1.Currently receiving | 266 | 35 | 51 | 105 |

## How Constructed:

RwOTHPEN indicates whether a respondent is currently receiving a pension from a source that is not included in the questionnaire. RWOTHPEN is assigned 0 if the respondent does not report receiving a pension from a source that is not included in the questionnaire. RWOTHPEN is assigned 1 if the respondent reports receiving a pension from a source that is not included in the questionnaire. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RwOTHPEN is coded as blank missing (.) if the respondent did not respond to this wave.

SWOTHPEN indicates whether the respondent's spouse is currently receiving a pension from a source that is not included in the questionnaire. SWOTHPEN is taken from the spouse's value of RwOTHPEN. In addition to the special missing values used in RWOTHPEN, SWOTHPEN employs two additional missing values. Special missing (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

## Differences with the RAND HRS/Harmonized HRS

This variable is not available in the RAND HRS.

## CHARLS Variables Used:

Wave 1:

| FM019S1 | UNITS GIVING YOU PESION BENEFITS |
| :--- | :--- |
| FM019S2 | UNITS GIVING YOU PESION BENEFITS |
| FM019S3 | UNITS GIVING YOU PESION BENEFITS |
| FM019S4 | UNITS GIVING YOU PESION BENEFITS |
| FM019S5 | UNITS GIVING YOU PESION BENEFITS |
| FM033 | Are you receiving pension benefits from the government, a previ |
| FN001 | TYE YOU RECEIVING PENSION OF PENSION |
| FN002S1 | TYPE OF PENSION |
| FN002S2 | TYPE OF PENSION |
| FN002S3 | TYPE OF PENSION |
| FN002S4 | TYPE OF PENSION |
| FN002S5 | TYPE OF PENSION PENSION |
| FN002S6 | Are You Currently Participatin Or Receiving Other Pension |
| FN002S7 | Are You Currently Participatin Or Receiving Other Pension |
| $2:$ |  |

## Pension from Current Job

| Wave Variable | Label | Type |  |
| ---: | :--- | :--- | :--- |
|  |  |  |  |
| 1 | R1JCPEN | r1jcpen:w1 r any pension from current job | Categ |
| 2 | R2JCPEN | r2jcpen:w2 r any pension from current job | Categ |
| 3 | R3JCPEN | r3jcpen:w3 r any pension from current job | Categ |
| 4 | R4JCPEN | r4jcpen:w4 r any pension from current job | Categ |
|  |  |  |  |
| 1 S1JCPEN | s1jcpen:w1 s any pension from current job | Categ |  |
| 2 | S2JCPEN | s2jcpen:w2 s any pension from current job | Categ |
| 3 | S3JCPEN | s3jcpen:w3 s any pension from current job | Categ |
| 4 | S4JCPEN | s4jcpen:w4 s any pension from current job |  |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | ---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |
| R1JCPEN | 10410 | 0.04 | 0.19 | 0.00 | 1.00 |
| R2JCPEN | 11272 | 0.00 | 0.03 | 0.00 | 1.00 |
| R3JCPEN | 13202 | 0.01 | 0.11 | 0.00 | 1.00 |
| R4JCPEN | 11882 | 0.07 | 0.25 | 0.00 | 1.00 |
|  |  |  |  |  |  |
| S1JCPEN | 9392 | 0.04 | 0.20 | 0.00 | 1.00 |
| S2JCPEN | 10039 | 0.00 | 0.03 | 0.00 | 1.00 |
| S3JCPEN | 11814 | 0.01 | 0.11 | 0.00 | 1.00 |
| S4JCPEN | 10533 | 0.07 | 0.25 | 0.00 | 1.00 |

## Categorical Variable Codes



## How Constructed:

RWJCPEN indicates whether the respondent is enrolled in a pension program through their current job. RwJCPEN is assigned 0 if the respondent does not report being enrolled in a pension program through their current job. RwJCPEN is assigned 1 if the respondent reports being enrolled in a pension program through their current job. Special missing value (.w) is assigned if the respondent is not currently working per their labor force status. At Wave 1, special missing value (.x) is assigned if the respondent reports they have completed retirement procedures (including early retirement) or internal retirement. At Waves 2 and 3, special missing value (.g) is assigned if the respondent reports receiving a pension for government agencies (public servants), enterprise establishment employee pension, and/or basic pension insurance for enterprise employees. Starting at Wave 4, special missing value (.g) is assigned if the respondent reports receiving a pension for government agencies (public servants), pension for public institution employees, and/or basic
pension for enterprise employees. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RwJCPEN is coded as blank missing (.) if the respondent did not respond to this wave.

SWJCPEN indicates whether the respondent's spouse is enrolled in a pension program through their current job. SwJCPEN is taken from the spouse's value of RwJCPEN. In addition to the special missing values used in RwJCPEN, SwJCPEN employs two additional missing values. Special missing (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Wave 1, all respondents who report that they have worked for at least three months in their lifetime and have not completed retirement procedures or internal retirement are asked whether they are enrolled in a government and public institutions pension program or corporate basic pension insurance. If the respondent reports that they are enrolled in a government and public institutions pension program or corporate basic pension insurance, CHARLS then asks them to report the work unit where they received this pension. Respondents are given the option to report they received the pension from their current work unit, their last work unit, the work unit that processed their retirement, or none of the above.

At Waves 2 and 3, all respondents who did not report they are currently receiving a pension for government agencies, enterprise establishment employee pension, or basic pension insurance for enterprise employees are asked whether they are currently enrolled in a government and public institution pension program or basic pension insurance for enterprise employees. If the respondent reports that they are enrolled in a government and public institutions pension program or basic pension insurance for enterprise employees, CHARLS then asks them to report the work unit where they received this pension. Respondents are given the option to report they received the pension from their current work unit, their last work unit, the work unit that processed their retirement, or none of the above.

Starting at Wave 4, all respondents who report they participate in but do not currently receive a pension for public servants, pension for public institution employees, or basic pension for enterprise employees are asked whether they participate in the pension plan by themselves or through their employer.

## Differences with the RAND HRS/Harmonized HRS

No differences known.

## CHARLS Variables Used:

Wave 1:

FA007
FB011
FN024
FN025
Wave 2:
FN002_W2S1
FN002_W2S2
FN002_W2S3
FN006_W2
FN007_W2_1_
FN007_W2_2_
Wave 3:
FN002_W2S1
FN002_W2S2
FN002_W2S3
FN002_W3
FN006_W2
FN007_W2_1_
FN007_W2_2
Wave 4:
FN002_W4
FN002_W4_A_S1
FN002_W4_A_S2
FN002_W4_A_S3

HAVE YOU EVER WORKED FOR AT LEAST A FEW MONTHS PROCESSED RETIREMENT
Are you enrolled in pension program of the government and insti work units where you get the pension insurance you just told us

Are You Currently Receiving Pension Program of The Government? Are You Currently Receiving Pension Program of Staffing of Gove Are You Currently Receiving Pension Insurance of The Firms? Are You Enrolled in Pension Program of Gov.\&Inst. Or Basic Pens From Which Work Unit Did You Get The Pension(From Government an From Which Work Unit Did You Get The Pension(Form Firms)

Are You Currently Receiving Pension Program of The Government? Are You Currently Receiving Pension Program of Staffing of Gove Are You Currently Receiving Pension Insurance of The Firms? Did You Have Pension of Government, Institutions and Firms Are You Enrolled in Pension Program of Gov.\&Inst. Or Basic Pens From Which Employer Did You Get The Pension(From Government and From Which Employer Did You Get The Pension(Form Firms)

Receive/Participate Government/Institutions/Firm Pension
Government Pension
Institutions Pension
Firm Pension

Section J: Pension

| FN002_W4_A_S4 | Don't Know the Type |
| :--- | :--- |
| FN002_W4_B_1- | Receive Government Pension |
| FN002_W4_B_2- | Receive Institutions Pension |
| FN002_W4_B_3- | Receive Firm Pension |
| FN002_W4_B_4- | Receive Government/Institutions/Firm Pension |
| FN008_W4_1- | Participate Pension by Yourself or through Company |
| FN008_W4_2- | Participate Pension by Yourself or through Company |
| FN008_W4_3- | Participate Pension by Yourself or through Company |
| FN008_W4_4_ | Participate Pension by Yourself or through Company |

## Section K: Physical Measures

## Timed Walk Measurements

| Wave | Variable | Label | Type |
| :---: | :---: | :---: | :---: |
| 1 | R1WSPEED1 | r1wspeed1:w1 $r$ time for walking speed test 1(sec) | Cont |
| 2 | R2WSPEED1 | r2wspeed1:w2 r time for walking speed test 1(sec) | Cont |
| 3 | R3WSPEED1 | r3wspeed1:w3 r time for walking speed test 1(sec) | Cont |
| 1 | S1WSPEED1 | s1wspeed1:w1 s time for walking speed test 1(sec) | Cont |
| 2 | S2WSPEED1 | s2wspeed1:w2 s time for walking speed test 1(sec) | Cont |
| 3 | S3WSPEED1 | s3wspeed1:w3 s time for walking speed test 1(sec) | Cont |
| 1 | R1WSPEED2 | r1wspeed1:w1 r time for walking speed test 2(sec) | Cont |
| 2 | R2WSPEED2 | r2wspeed1:w2 r time for walking speed test 2(sec) | Cont |
| 3 | R3WSPEED2 | r3wspeed1:w3 $r$ time for walking speed test 2(sec) | Cont |
| 1 | S1WSPEED2 | s1wspeed2:w1 s time for walking speed test 2(sec) | Cont |
| 2 | S2WSPEED2 | s2wspeed2:w2 s time for walking speed test 2(sec) | Cont |
| 3 | S3WSPEED2 | s3wspeed2:w3 s time for walking speed test 2(sec) | Cont |
| 1 | R1WSPEED | r1wspeed:w1 r average time for walking speed test(sec) | Cont |
| 2 | R2WSPEED | r2wspeed:w2 r average time for walking speed test(sec) | Cont |
| 3 | R3WSPEED | r3wspeed:w3 r average time for walking speed test(sec) | Cont |
| 1 | S1WSPEED | s1wspeed:w1 s average time for walking speed test(sec) | Cont |
| 2 | S2WSPEED | s2wspeed:w2 s average time for walking speed test(sec) | Cont |
| 3 | S3WSPEED | s3wspeed:w3 s average time for walking speed test(sec) | Cont |
| 1 | R1WALKCOMP | r1walkcomp:w1 r willing and able to complete walking speed t | Categ |
| 2 | R2WALKCOMP | r2walkcomp:w2 r willing and able to complete walking speed t | Categ |
| 3 | R3WALKCOMP | r3walkcomp:w3 r willing and able to complete walking speed | Categ |
| 1 | S1WALKCOMP | s1walkcomp:w1 s willing and able to complete walking speed | Categ |
| 2 | S2WALKCOMP | s2walkcomp:w2 s willing and able to complete walking speed | Categ |
| 3 | S3WALKCOMP | s3walkcomp:w3 s willing and able to complete walking speed t | Categ |
| 1 | R1WALKFLR_C | r1walkflr_c:w1 floor surface r's walking speed test | Categ |
| 2 | R2WALKFLR_C | r2walkflr_c:w2 floor surface r's walking speed test | Categ |
| 3 | R3WALKFLR_C | r3walkflr_c:w3 floor surface r's walking speed test | Categ |
| 1 | S1WALKFLR_C | s1walkflr_c:w1 floor surface s's walking speed test | Categ |
| 2 | S2WALKFLR_C | s2walkflr_c:w2 floor surface s's walking speed test | Categ |
| 3 | S3WALKFLR_C | s3walkflr_c:w3 floor surface s's walking speed test | Categ |
| 1 | R1WALKAID | r1walkaid:w1 type aid used during r's walking speed test | Categ |
| 2 | R2WALKAID | r2walkaid:w2 type aid used during r's walking speed test | Categ |
| 3 | R3WALKAID | r3walkaid:w3 type aid used during r's walking speed test | Categ |
| 1 | S1WALKAID | s1walkaid:w1 type aid used during s's walking speed test | Categ |
| 2 | S2WALKAID | s2walkaid:w2 type aid used during s's walking speed test | Categ |
| 3 | S3WALKAID | s3walkaid:w3 type aid used during s's walking speed test | Categ |
| 1 | R1WALKCOMPL | r1walkcompl:w1 r compliance walking speed test | Categ |
| 2 | R2WALKCOMPL | r2walkcompl:w2 r compliance walking speed test | Categ |
| 3 | R3WALKCOMPL | r3walkcompl:w3 r compliance walking speed test | Categ |
| 1 | S1WALKCOMPL | s1walkcompl:w1 s compliance walking speed test | Categ |
| 2 | S2WALKCOMPL | s2walkcompl:w2 s compliance walking speed test | Categ |
| 3 | S3WALKCOMPL | s3walkcompl:w3 s compliance walking speed test | Categ |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| R1WSPEED1 | 5770 |  |  |  | 0.02 |
| R2WSPEED1 | 6385 | 4.85 | 2.58 | 40.30 |  |
| R3WSPEED1 | 8076 | 3.31 | 2.22 | 0.00 | 57.00 |
| R | 3.14 | 2.14 | 0.02 | 57.31 |  |


| S1WSPEED1 | 4468 | 4.65 | 2.41 | 0.02 | 40.30 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| S2WSPEED1 | 5029 | 4.19 | 2.17 | 0.00 | 57.00 |
| S3WSPEED1 | 6349 | 3.61 | 1.75 | 0.02 | 57.10 |
| R1WSPEED2 | 5769 | 4.63 | 2.48 | 0.03 | 45.11 |
| R2WSPEED2 | 6379 | 4.07 | 2.00 | 0.00 | 41.20 |
| R3WSPEED2 | 8076 | 3.60 | 1.91 | 0.02 | 48.86 |
| S1WSPEED2 | 4469 | 4.46 | 2.32 | 0.03 | 45.11 |
| S2WSPEED2 | 5025 | 3.96 | 1.91 | 0.00 | 41.20 |
| S3WSPEED2 | 6350 | 3.45 | 1.65 | 0.02 | 48.86 |
| R1WSPEED | 5742 | 4.74 | 2.47 | 0.03 | 41.85 |
| R2WSPEED | 6379 | 4.19 | 2.00 | 0.00 | 39.24 |
| R3WSPEED | 8070 | 3.69 | 1.99 | 0.02 | 52.98 |
| S1WSPEED | 4448 | 4.55 | 2.29 | 0.03 | 41.85 |
| S2WSPEED | 5025 | 4.07 | 1.92 | 0.00 | 31.35 |
| S3WSPEED | 6344 | 3.53 | 1.66 | 0.02 | 52.98 |
| R1WALKCOMP | 6261 | 0.93 | 0.26 | 0.00 | 1.00 |
| R2WALKCOMP | 6736 | 0.95 | 0.22 | 0.00 | 1.00 |
| R3WALKCOMP | 8368 | 0.97 | 0.18 | 0.00 | 1.00 |
| S1WALKCOMP | 4812 | 0.93 | 0.25 | 0.00 | 1.00 |
| S2WALKCOMP | 5272 | 0.95 | 0.21 | 0.00 | 1.00 |
| S3WALKCOMP | 6561 | 0.97 | 0.17 | 0.00 | 1.00 |
| R1WALKFLR_C | 5824 | 2.95 | 1.49 | 1.00 | 6.00 |
| R2WALKFLR_C | 6397 | 2.73 | 1.50 | 1.00 | 6.00 |
| R3WALKFLR_C | 8084 | 2.40 | 1.50 | 1.00 | 6.00 |
| S1WALKFLR_C | 4506 | 2.95 | 1.49 | 1.00 | 6.00 |
| S2WALKFLR_C | 5038 | 2.71 | 1.49 | 1.00 | 6.00 |
| S3WALKFLR_C | 6356 | 2.38 | 1.50 | 1.00 | 6.00 |
| R1WALKAID | 5823 | 1.02 | 0.21 | 1.00 | 5.00 |
| R2WALKAID | 6395 | 1.02 | 0.17 | 1.00 | 5.00 |
| R3WALKAID | 8079 | 1.02 | 0.18 | 1.00 | 5.00 |
| S1WALKAID | 4506 | 1.02 | 0.21 | 1.00 | 5.00 |
| S2WALKAID | 5036 | 1.01 | 0.13 | 1.00 | 5.00 |
| S3WALKAID | 6354 | 1.01 | 0.14 | 1.00 | 5.00 |
| R1WALKCOMPL | 5823 | 1.00 | 0.08 | 1.00 | 3.00 |
| R2WALKCOMPL | 6396 | 1.00 | 0.04 | 1.00 | 3.00 |
| R3WALKCOMPL | 8081 | 1.00 | 0.06 | 1.00 | 3.00 |
| S1WALKCOMPL | 4505 | 1.00 | 0.08 | 1.00 | 3.00 |
| S2WALKCOMPL | 5037 | 1.00 | 0.01 | 1.00 | 2.00 |
| S3WALKCOMPL | 6354 | 1.00 | 0.05 | 1.00 | 3.00 |

Categorical Variable Codes

R1WALKCOMP
154
19171
463
5798
S1WALKCOMP
130
9968
2260
538
322

| R2WALKCOMP | R3WALKCOMP |
| ---: | ---: |
| 128 | 161 |
| 18722 | 17057 |
| 350 | 285 |
| 6386 | 8083 |
|  |  |
| S2WALKCOMP | S3WALKCOMP |
| 108 | 134 |
| 10200 | 11029 |
| 2401 | 2719 |
| 622 | 650 |
| 242 | 205 |


| Section K: Physical Measures |  |  |  | 574 |
| :---: | :---: | :---: | :---: | :---: |
| 1. yes | 4490 | 5030 | 6356 |  |
| Value- | R1WALKFLR_C | R2WALKFLR_C | R3WALKFLR_C |  |
| . d : dk | 2 |  | 5 |  |
| .m:missing | 142 | 125 | 171 |  |
| .n:not willing or able | 444 | 344 | 266 |  |
| .r:refuse | 4 |  | 3 |  |
| .s:skip | 19170 | 18720 | 17057 |  |
| 1.linoleum/tile/wood | 2028 | 2678 | 4305 |  |
| 2.carpet | 12 | 9 | 3 |  |
| 3.clay | 377 | 239 | 116 |  |
| 4.concrete | 3220 | 3393 | 3624 |  |
| 5.not sure | 24 | 5 | 2 |  |
| 6. other | 163 | 73 | 34 |  |
| Value- | S1WALKFLR_C | S2WALKFLR_C | S3WALKFLR_C |  |
| .d:dk | 1 |  | 3 |  |
| .m:missing | 123 | 104 | 138 |  |
| .n:not willing or able | 309 | 239 | 196 |  |
| .r:refuse | 3 |  | 2 |  |
| .s:skip | 9968 | 10199 | 11029 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| 1.linoleum/tile/wood | 1569 | 2127 | 3422 |  |
| 2.carpet | 11 | 8 | 2 |  |
| 3.clay | 285 | 186 | 92 |  |
| 4.concrete | 2492 | 2662 | 2811 |  |
| 5.not sure | 20 | 4 | 2 |  |
| 6. other | 129 | 51 | 27 |  |
| Value- | R1WALKAID | R2WALKAID | R3WALKAID |  |
| .d:dk | 2 |  | 6 |  |
| .m:missing | 142 | 127 | 172 |  |
| .n:not willing or able | 444 | 344 | 266 |  |
| .r:refuse | 5 |  | 6 |  |
| .s:skip | 19170 | 18720 | 17057 |  |
| 1. none | 5745 | 6314 | 7927 |  |
| 2.walking stick/cane | 64 | 71 | 140 |  |
| 3.elbow crutches | 1 | 3 | 3 |  |
| 4.walking frame | 1 |  | 5 |  |
| 5.other | 12 | 7 | 4 |  |
| Value- | S1WALKAID | S2WALKAID | S3WALKAID |  |
| .d:dk | 1 |  | 3 |  |
| .m:missing | 123 | 106 | 138 |  |
| .n:not willing or able | 309 | 239 | 196 |  |
| .r:refuse | 3 |  | 4 |  |
| .s:skip | 9968 | 10199 | 11029 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| 1.none | 4467 | 4998 | 6277 |  |
| 2.walking stick/cane | 28 | 34 | 71 |  |
| 3.elbow crutches |  | 1 | 2 |  |
| 4.walking frame | 1 |  | 3 |  |
| 5.other | 10 | 3 | 1 |  |
| Value- | R1WALKCOMPL | R2WALKCOMPL | R3WALKCOMPL |  |
| .d:dk | 1 |  | 3 |  |
| .m:missing | 142 | 126 | 175 |  |
| .n:not willing or able | 448 | 344 | 267 |  |
| .r:refuse | 2 |  | 3 |  |
| .s:skip | 19170 | 18720 | 17057 |  |
| 1.fully compliant | 5801 | 6391 | 8063 |  |
| 2.prevented from being fully compliant | 16 | 4 | 15 |  |
| 3.not fully compliant | 6 | 1 | 3 |  |
| Value-- | S1WALKCOMPL | S2WALKCOMPL | S3WALKCOMPL |  |
| .d:dk | 1 |  | 2 |  |
| .m:missing | 123 | 105 | 139 |  |


| .n:not willing or able | 311 | 239 | 197 |
| :--- | ---: | ---: | ---: |
| .r:refuse | 2 | 3 |  |
| .s:skip | 9968 | 10199 | 11029 |
| u:unmar | 2260 | 2401 | 679 |
| v:sp nr | 538 | 622 | 650 |
| 1.fully compliant | 4492 | 5036 | 6344 |
| 2.prevented from being fully compliant | 8 | 1 | 8 |
| 3.not fully compliant | 5 |  | 2 |

## How Constructed:

RwWSPEED1 and RwWSPEED2 indicate the number of seconds the respondent takes to walk 2.5 meters along a 4 meter, non-carpeted walking course during their first and second trials, respectively. RwWSPEED indicates the average of the first and second walking speed of the respondent in seconds. Special missing.s is assigned to respondents who did not have their biomarker measurements taken, or if the walking speed tests were skipped because the respondent was under the age of 60. Special missing .n is assigned if the respondent had a recent surgery, injury, or other health condition that would prevent them from walking or if the respondent did not understand the directions for the measurement. Special missing.$x$ is assigned if the respondent tried but was unable to complete the measurement. Special missing .i is assigned if the time provided for the walking speed tests was 100 seconds or greater. Don't know, refused, or other missing responses for the walking tests are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is assigned for respondents who did not respond to the current wave.

SwWSPEED1, SwWSPEED2, and SwWSPEED indicate the first, second, and average walking speed of the respondent's current wave's spouse, and are taken from RwWSPEED1, RwWSPEED2, and RWWSPEED. In addition to the special missing codes used for RwWSPEED1, RwWSPEED2, and RwWSPEED, SwWSPEED1, SwWSPEED2, and SwWSPEED employ two other missing codes, .u and .v. A special missing value of .u is used when the respondent does not report being coupled in the current wave. A special missing value .$v$ is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

Please note that some extreme values may remain in RwWSPEED1, RwWSPEED2, and RwWSPEED and have been left to the discretion of the user.

RwWALKCOMP indicates whether the respondent was willing and able to complete the walking speed tests. RwWALKCOMP is coded as 1 if the respondent did not report any surgery, injury, or other health conditions that might prevent them from walking, was willing to participate, felt safe doing the test, there was a suitable space available, and the respondent completed at least one walking speed test. RwWALKCOMP is coded as 0 if the respondent had a recent surgery, injury, or other health conditions that prevented them from walking, did not understand the instructions, refused to complete the walking speed tests, or the respondent failed to complete any walking speed tests. Special missing .s is assigned to respondents who did not have their biomarker measurements taken, or if the walking speed tests were skipped because the respondent was under the age of 60. Don't know, refused, or other missing responses for the walking tests are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is assigned for respondents who did not respond to the current wave.

SwWALKCOMP indicates whether the respondent's current wave's spouse was willing and able to complete the walking speed test, and its values are taken from RwWALKCOMP. In addition to the special missing codes employed by RwWALKCOMP, SwWALKCOMP employs two additional special missing codes. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwWALKFLR_C indicates the floor surface for the respondent's walking speed tests. RwWALKFLR_C is coded as follows: 1.linoleum/tile/wood, 2.carpet, 3.clay, 4.concrete, 5.not sure, 6.other. RwWALKAID indicates what type of aid the respondent used during the walking speed tests. RwWALKAID is coded as follows: 1.none, 2.walking stick/cane, 3.elbow crutches, 4.walking frame, 5.other. RwWALKCOMPL indicates the respondent's compliance in completing the walking speed tests.
RwWALKCOMPL is coded as follows: 1.fully compliant, 2.prevented from being fully compliant due to illness, pain, or other symptoms or discomforts, 3.not fully compliant, no obvious reason for this. Special missing .s is assigned to RwWALKFLR_C and RwWALKAID if respondents did not have their biomarker measurements taken, or if the walking speed tests were skipped because the respondent was under the age of 60. Special missing .n is assigned to these variables if the respondent had a recent surgery, injury, or other health condition that would prevent them from walking or if the respondent did not understand the directions for the measurement. Don't know, refused, or other missing responses for the walking tests are assigned special missing codes .d, .r, .m,
respectively. Plain missing (.) is assigned for respondents who did not respond to the current wave.

SwWALKFLR_C, SwWALKAID, and SwWALKCOMPL indicate the floor surface, walking aid used, and the respondent's spouse's compliance during the respondent's spouse's walking speed tests, and their values taken from RwWALKFLR_C, RwWALKAID, and RwWALKCOMPL. In addition to the special missing codes used for RwWALKFLR_C, RwWALKAID, and RwWALKCOMPL, SwWALKFLR_C, SwWALKAID, and SwWALKCOMPL employ two other missing codes, $u$ and .v. A special missing value . $u$ is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Wave 4, CHARLS did not collect biomarkers, including timed walk measurements.

## Differences with the RAND HRS/Harmonized HRS

The HRS conducts walking speed tests on respondents aged 65 and older, whereas the CHARLS conducts walking speed tests on respondents aged 60 and older.

The HRS and the CHARLS use different floor type categories for walking speed tests. The HRS uses the following floor categories: 1.linoleum/tile/wood, 2.low-pile carpet, 3.high-pile carpet, 4.concrete, $5 . n o t$ sure, and $6 . o t h e r$. The CHARLS uses the following floor categories:
1.linoleum/tile/wood, 2.carpet, 3.clay, 4.concrete, 5.not sure, and 6.other. Because of the difference in categorization, the variable in the Harmonized CHARLS indicating floor surface for walking speed tests ends with "_C".

Both the HRS and CHARLS conduct the walking speed test at a distance of 2.5 meters or 98.5 inches. However, the HRS sets up their walking course in a total area of 12 feet, while the CHARLS sets up their walking course in a total area of 4 meters (approximately 13.1 feet).

The walking speed tests are available starting in wave 7 of the HRS, with corresponding variables in the Harmonized HRS, while the walking speed tests are available in waves 1, 2, and 3 of cHARLS, with corresponding variables in the Harmonized CHARLS.

Both HRS and CHARLS ask how compliant the respondent was during the walking speed tests, which is presented as RwWALKCOMPL in the Harmonized HRS and the Harmonized CHARLS. However, the HRS stops asking this question and begins asking whether the respondent completed the walking speed tests as directed.

## CHARLS Variables Used:

Wave 1:

| BA002_1 | Birth Year |
| :--- | :--- |
| BA002_2 | Birth Month |
| BA004 | Age |
| IMONTH | interview month |
| IYEAR | interview year |
| PG002 | SAFE OR NOT |
| PG003 | UNDERSTAND THE DIRECTIONS OR NOT |
| QG002 | Walking Speed Time-1 |
| QG003 Walking Speed Time-2 |  |
| QG004 | type of floor surface. |
| QG005 | type of aid used |

Wave 2:
BA
BA002_2
BA004
IMONTH
IYEAR
PG002
QG002
QG003
QG004
QG005
Wave 3:
BA002

```
PG003 Understand The Directions or Not
When were You Born:Year
When were You Born:Month
Your Age
Interview Month
Interview Year
Safe or Not
Understand The Directions or Not
Walking Speed Time-1
    Walking Speed Time-2
    Type of Floor Surface.
    Type of Aid Used
```

When were Your Born

Section K: Physical Measures

| BA002_1 | When were You Born: Year |
| :--- | :--- |
| BA002_2 | When were You Born: Month |
| BA002_3 | When were You Born: Day |
| BA004_W3_1 | Birth Time on ID Card or Hukou:Year |
| BA004_W3_2 | Birth Time on ID Card or Hukou:Month |
| BA004_W3_3 | Birth Time on ID Card or Hukou:Day |
| IMONTH | Interview Month |
| IYEAR | Interview Year |
| PG002 | SAFE OR NOT |
| PG003 | UNDERSTAND THE DIRECTIONS OR NOT |
| QG002 | Walking Speed Time-1 |
| QG003 Walking Speed Time-2 |  |
| QG004 | The Type of Floor Surface |
| QG005 | type of aid used |

## Timed Walk Measurements: Reasons Didn't Complete

| Wave | Variable |
| :---: | :---: |
| 1 | R1WALKSFT |
| 2 | R2WALKSFT |
| 3 | R3WALKSFT |
| 1 | S1WALKSFT |
| 2 | S2WALKSFT |
| 3 | S3WALKSFT |
| 1 | R1WALKREF |
| 2 | R2WALKREF |
| 3 | R3WALKREF |
| 1 | S1WALKREF |
| 2 | S2WALKREF |
| 3 | S3WALKREF |
| 1 | R1WALKTRYU |
| 2 | R2WALKTRYU |
| 3 | R3WALKTRYU |
| 1 | S1WALKTRYU |
| 2 | S2WALKTRYU |
| 3 | S3WALKTRYU |
| 1 | R1WALKEQUP |
| 2 | R2WALKEQUP |
| 3 | R3WALKEQUP |
| 1 | S1WALKEQUP |
| 2 | S2WALKEQUP |
| 3 | S3WALKEQUP |
| 1 | R1WALKOTHR |
| 2 | R2WALKOTHR |
| 3 | R3WALKOTHR |
| 1 | S1WALKOTHR |
| 2 | S2WALKOTHR |
| 3 | S3WALKOTHR |


| Label |  |  |  | Type |
| :---: | :---: | :---: | :---: | :---: |
| r1walksft:w1 | $r$ didn't | complete walking: | unsafe/health reason | Categ |
| r2walksft:w2 | $r$ didn't | complete walking: | unsafe/health reason | Categ |
| r3walksft:w3 | $r$ didn't | complete walking: | unsafe/health reason | Categ |
| s1walksft:w1 | $s$ didn't | complete walking: | unsafe/health reason | Categ |
| s2walksft:w2 | $s$ didn't | complete walking: | unsafe/health reason | Categ |
| s3walksft:w3 | s didn't | complete walking: | unsafe/health reason | Categ |
| r1walkref:w1 | $r$ didn't | complete walking: | refused | Categ |
| r2walkref:w2 | $r$ didn't | complete walking: | refused | Categ |
| r3walkref:w3 | $r$ didn't | complete walking: | refused | Categ |
| s1walkref:w1 | $s$ didn't | complete walking: | refused | Categ |
| s2walkref:w2 | s didn't | complete walking: | refused | Categ |
| s3walkref:w3 | s didn't | complete walking: | refused | Categ |
| r1walktryu:w1 | $r$ didn't | complete walking: | tried but unable | Categ |
| r2walktryu:w2 | $r$ didn't | complete walking: | tried but unable | Categ |
| r3walktryu:w3 | $r$ didn't | t complete walking: | tried but unable | Categ |
| s1walktryu:w1 | $s$ didn't | complete walking: | tried but unable | Categ |
| s2walktryu:w2 | s didn't | complete walking: | tried but unable | Categ |
| s3walktryu:w3 | s didn't | complete walking: | tried but unable | Categ |
| r1walkequp:w1 | $r$ didn' | t complete walking: | faulty equipment/sp | Categ |
| r2walkequp:w2 | $r$ didn't | c complete walking: | faulty equipment/sp | Categ |
| r3walkequp:w3 | $r$ didn't | complete walking: | faulty equipment/sp | Categ |
| s1walkequp:w1 | s didn' | t complete walking: | faulty equipment/sp | Categ |
| s2walkequp:w2 | s didn't | complete walking: | faulty equipment/sp | Categ |
| s3walkequp:w3 | $s$ didn't | t complete walking: | faulty equipment/sp | Categ |
| r1walkothr:w1 | $r$ didn' | t complete walking: | other reason | Categ |
| r2walkothr:w2 | $r$ didn't | complete walking: | other reason | Categ |
| r3walkothr:w3 | $r$ didn't | complete walking: | other reason | Categ |
| s1walkothr:w1 | $s$ didn't | complete walking: | other reason | Categ |
| s2walkothr:w2 | s didn't | complete walking: | other reason | Categ |
| s3walkothr:w3 | s didn't | c complete walking: | other reason | Categ |

## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R1WALKSFT | 462 | 0.65 | 0.48 | 0.00 | 1.00 |
| R2WALKSFT | 360 | 0.74 | 0.44 | 0.00 | 1.00 |
| R3WALKSFT | 295 | 0.86 | 0.34 | 0.00 | 1.00 |
| S1WALKSFT | 322 | 0.65 | 0.48 | 0.00 | 1.00 |
| S2WALKSFT | 251 | 0.73 | 0.44 | 0.00 | 1.00 |
| S3WALKSFT | 214 | 0.88 | 0.33 | 0.00 | 1.00 |
| R1WALKREF | 462 | 0.08 | 0.26 | 0.00 | 1.00 |
| R2WALKREF | 360 | 0.03 | 0.18 | 0.00 | 1.00 |
| R3WALKREF | 295 | 0.03 | 0.18 | 0.00 | 1.00 |
| S1WALKREF | 322 | 0.07 | 0.26 | 0.00 | 1.00 |
| S2WALKREF | 251 | 0.03 | 0.16 | 0.00 | 1.00 |
| S3WALKREF | 214 | 0.03 | 0.18 | 0.00 | 1.00 |
| R1WALKTRYU | 462 | 0.05 | 0.23 | 0.00 | 1.00 |
| R2WALKTRYU | 360 | 0.03 | 0.18 | 0.00 | 1.00 |
| R3WALKTRYU | 295 | 0.07 | 0.26 | 0.00 | 1.00 |


| S1WALKTRYU | 322 | 0.05 | 0.21 | 0.00 | 1.00 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| S2WALKTRYU | 251 | 0.03 | 0.18 | 0.00 | 1.00 |
| S3WALKTRYU | 214 | 0.04 | 0.19 | 0.00 | 1.00 |
| R1WALKEQUP | 462 | 0.21 | 0.41 | 0.00 | 1.00 |
| R2WALKEQUP | 360 | 0.19 | 0.39 | 0.00 | 1.00 |
| R3WALKEQUP | 295 | 0.04 | 0.19 | 0.00 | 1.00 |
| S1WALKEQUP | 322 | 0.23 | 0.42 | 0.00 | 1.00 |
| S2WALKEQUP | 251 | 0.20 | 0.40 | 0.00 | 1.00 |
| S3WALKEQUP | 214 | 0.04 | 0.19 | 0.00 | 1.00 |
| R1WALKOTHR | 462 | 0.08 | 0.27 | 0.00 | 1.00 |
| R2WALKOTHR | 360 | 0.06 | 0.23 | 0.00 | 1.00 |
| R3WALKOTHR | 295 | 0.08 | 0.27 | 0.00 | 1.00 |
| S1WALKOTHR | 322 | 0.07 | 0.25 | 0.00 | 1.00 |
| S2WALKOTHR | 251 | 0.06 | 0.23 | 0.00 | 1.00 |
| S3WALKOTHR | 214 | 0.08 | 0.27 | 0.00 | 1.00 |

## Categorical Variable Codes



| .r:refuse | 4 |  | 2 |
| :---: | :---: | :---: | :---: |
| .s:skip | 19171 | 18723 | 17057 |
| $0 . n o$ | 437 | 348 | 274 |
| 1.yes | 25 | 12 | 21 |
| Value- | S1WALKTRYU | S2WALKTRYU | S3WALKTRYU |
| .c:completed test | 4479 | 5020 | 6342 |
| .d:dk | 3 |  | 3 |
| .m:missing | 135 | 108 | 134 |
| .r:refuse | 3 |  | 2 |
| .s:skip | 9968 | 10201 | 11029 |
| .u:unmar | 2260 | 2401 | 2719 |
| .v:sp nr | 538 | 622 | 650 |
| $0 . n o$ | 307 | 243 | 206 |
| 1.yes | 15 | 8 | 8 |
| Value--- | R1WALKEQUP | R2WALKEQUP | R3WALKEQUP |
| .c:completed test | 5786 | 6375 | 8066 |
| . d : $\mathrm{dk}^{\text {d }}$ | 3 |  | 5 |
| .m:missing | 160 | 128 | 161 |
| .r:refuse | 4 |  | 2 |
| .s:skip | 19171 | 18723 | 17057 |
| 0. no | 366 | 293 | 284 |
| 1.yes | 96 | 67 | 11 |
| Value- | S1WALKEQUP | S2WALKEQUP | S3WALKEQUP |
| .c:completed test | 4479 | 5020 | 6342 |
| .d:dk | 3 |  | 3 |
| .m:missing | 135 | 108 | 134 |
| .r:refuse | 3 |  | 2 |
| .s:skip | 9968 | 10201 | 11029 |
| .u:unmar | 2260 | 2401 | 2719 |
| .v:sp nr | 538 | 622 | 650 |
| 0. no | 249 | 202 | 206 |
| 1.yes | 73 | 49 | 8 |
| Value- | R1WALKOTHR | R2WALKOTHR | R3WALKOTHR |
| .c:completed test | 5786 | 6375 | 8066 |
| .d:dk | 3 |  | 5 |
| .m:missing | 160 | 128 | 161 |
| .r:refuse | 4 |  | 2 |
| .s:skip | 19171 | 18723 | 17057 |
| $0 . n o$ | 425 | 339 | 271 |
| 1.yes | 37 | 21 | 24 |
| Value- | S1WALKOTHR | S2WALKOTHR | S3WALKOTHR |
| .c:completed test | 4479 | 5020 | 6342 |
| . d : dk | 3 |  | 3 |
| .m:missing | 135 | 108 | 134 |
| .r:refuse | 3 |  | 2 |
| .s:skip | 9968 | 10201 | 11029 |
| .u:unmar | 2260 | 2401 | 2719 |
| .v:sp nr | 538 | 622 | 650 |
| $0 . n o$ | 301 | 237 | 197 |
| 1.yes | 21 | 14 | 17 |

## How Constructed:

RWWALKSFT, RwWALKREF, RWWALKTRYU, RwWALKEQUP, and RwWALKOTHR indicate the reasons for the respondent not completing the walking speed tests as reported by the interviewer. The interviewer is asked to report all of the reasons the respondent did not complete the walking tests. RwWALKSFT indicates whether the respondent did not complete the walking tests because they felt it would not be safe, or the interviewer felt it would be unsafe, or due to a health condition of the respondent that prevented them from walking. RwWALKREF indicates whether the respondent did not complete the walking tests because the respondent refused or was not willing to complete the test. RwWALKTRYU indicates whether the respondent did not complete the walking tests because the respondent tried but was unable to complete the test. RwWALKEQUP indicates whether the respondent did not complete the walking tests because there was a problem with the equipment or supplies, or there was no
suitable space available. RwWALKOTHR indicates whether the respondent did not complete the walking tests because the respondent did not understand the instructions or because of another reason. RwWALKSFT, RWWALKREF, RWWALKTRYU, RwWALKEQUP, and RWWALKOTHR are coded as 0 if the specific reason was not given for the respondent not completing the walking tests, and are coded as 1 if the specific reason was given. Special missing .s is assigned to these variables if respondents did not have their biomarker measurements taken, or if the walking speed tests were skipped because the respondent was under the age of 60. Special missing .c is assigned if the respondent completed at least one of the walking tests. Don't know, refused, or other missing responses to RwWALKSFT, RwWALKREF, RwWALKTRYU, RWWALKEQUP, and RwWALKOTHR are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is assigned for respondents who did not respond to the current wave.

SwWALKSFT, SwWALKREF, SwWALKTRYU, SwWALKEQUP, and SwWALKOTHR indicate the reasons for the respondent's current wave's spouse not taking part in the walking speed tests, and their values are taken from the spouse's values to RwWALKSFT, RwWALKREF, RwWALKTRYU, RwWALKEQUP, and RwWALKOTHR. In addition to the special missing codes employed by RwWALKSFT, RWWALKREF, RwWALKTRYU, RwWALKEQUP, and RwWALKOTHR, SwWALKSFT, SwWALKREF, SwWALKTRYU, SwWALKEQUP, and SwWALKOTHR employ two additional special missing codes, .u and .v. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Wave 4, CHARLS did not collect biomarkers, including timed walk measurements.

## Differences with the RAND HRS/Harmonized HRS

The HRS conducts walking speed tests on respondents aged 65 and older, whereas the CHARLS conducts walking speed tests on respondents aged 60 and older.

Both the HRS and CHARLS conduct the walking speed test at a distance of 2.5 meters or 98.5 inches. However, the HRS sets up their walking course in a total area of 12 feet, while the CHARLS sets up their walking course in a total area of 4 meters (approximately 13.1 feet).

The walking speed tests are available starting in wave 7 of the HRS, with corresponding variables in the Harmonized HRS, while the walking speed tests are available in waves 1,2 , and 3 of CHARLS, with corresponding variables in the Harmonized CHARLS.

## CHARLS Variables Used:

Wave 1:
BA002_1 Birth Year
BA002_2 Birth Month
BA004 Age
IMONTH interview month
IYEAR interview year
QG001S1 Why didn $i^{-} \mathrm{t}$ R complete the WALKING SPEED measurement?
QG001S2
Why didn ${ }^{-}$t $R$ complete the WALKING SPEED measurement?
Why didn ${ }^{-} t \mathrm{R}$ complete the WALKING SPEED measurement?
Why didn ${ }^{-} \mathrm{t} R$ complete the WALKING SPEED measurement?
Why didn ${ }^{-}$t $R$ complete the WALKING SPEED measurement?
Why didni ${ }^{-} \mathrm{t}$ R complete the WALKING SPEED measurement?
Why didn ${ }^{-} \mathrm{t} R$ complete the WALKING SPEED measurement?
Why didn ${ }^{-}{ }^{-} \mathrm{t}$ R complete the WALKING SPEED measurement?
Why didn ${ }^{-} \mathrm{t}$ R complete the WALKING SPEED measurement?
Walking Speed Time-1
Walking Speed Time-2
Wave 2:
BA002_1
BA002_2
BA004
IMONTH
IYEAR
QG001S1
QG001S2
QG001S3
When were You Born:Year
When were You Born: Month
Your Age
Interview Month
Interview Year
Why didn't R Complete
Why didn't R Complete
Why didn't R Complete
Why didn't R Complete
QG001S5
Why didn't R Complete

QG001S6
QG001S7
QG001S8
QG001S97
QG002
QG003
Wave 3:
BA002
BA002_1
BA002_2
BA002_3
BA004_W3_1
BA004_W3_2
BA004_W3_3
IMONTH
IYEAR
QG001S1
QG001S2
QG001S3
QG001S4
QG001S5
QG001S6
QG001S7
QG001S8
QG001S97
QG002
QG003

Why didn't R Complete
Why didn't R Complete
Why didn't R Complete
Why didn't R Complete
Walking Speed Time-1 Walking Speed Time-2

When were Your Born
When were You Born: Year
When were You Born: Month
When were You Born: Day
Birth Time on ID Card or Hukou:Year
Birth Time on ID Card or Hukou:Month Birth Time on ID Card or Hukou:Day
Interview Month

## Interview Year

Why Didn't R Complete The Walking Speed Measurement?
Why Didn't R Complete The Walking Speed Measurement?
Why Didn't R Complete The Walking Speed Measurement?
Why Didn't R Complete The Walking Speed Measurement?
Why Didn't R Complete The Walking Speed Measurement?
Why Didn't $R$ Complete The Walking Speed Measurement?
Why Didn't R Complete The Walking Speed Measurement?
Why Didn't R Complete The Walking Speed Measurement?
Why Didn't R Complete The Walking Speed Measurement?
Walking Speed Time-1 Walking Speed Time-2

## Blood Pressure Measurements



| R1PULSE1 | r1pulse1:w1 r pulse measure 1 | Cont |
| :---: | :---: | :---: |
| R2PULSE1 | r2pulse1:w2 $r$ pulse measure 1 | Cont |
| R3PULSE1 | r3pulse1:w3 r pulse measure 1 | Cont |
| S1PULSE1 | s1pulse1:w1 s pulse measure 1 | Cont |
| S2PULSE1 | s2pulse1:w2 s pulse measure 1 | Cont |
| S3PULSE1 | s3pulse1:w3 s pulse measure 1 | Cont |
| R1PULSE2 | r1pulse2:w1 r pulse measure 2 | Cont |
| R2PULSE2 | r2pulse2:w2 $r$ pulse measure 2 | Cont |
| R3PULSE2 | r3pulse2:w3 r pulse measure 2 | Cont |
| S1PULSE2 | s1pulse2:w1 s pulse measure 2 | Cont |
| S2PULSE2 | s2pulse2:w2 s pulse measure 2 | Cont |
| S3PULSE2 | s3pulse2:w3 s pulse measure 2 | Cont |
| R1PULSE3 | r1pulse3:w1 r pulse measure 3 | Cont |
| R2PULSE3 | r2pulse3:w2 $r$ pulse measure 3 | Cont |
| R3PULSE3 | r3pulse3:w3 r pulse measure 3 | Cont |
| S1PULSE3 | s1pulse3:w1 s pulse measure 3 | Cont |
| S2PULSE3 | s2pulse3:w2 s pulse measure 3 | Cont |
| S3PULSE3 | s3pulse3:w3 s pulse measure 3 | Cont |
| R1PULSE | r1pulse:w1 $r$ average pulse measure 2 \& 3 | Cont |
| R2PULSE | $r 2 p u l s e: w 2 r$ average pulse measure 2 \& 3 | Cont |
| R3PULSE | $r 3 p u l s e: w 3$ r average pulse measure 2 \& 3 | Cont |
| S1PULSE | s1pulse:w1 s average pulse measure 2 \& 3 | Cont |
| S2PULSE | s2pulse:w2 s average pulse measure 2 \& 3 | Cont |
| S3PULSE | s3pulse:w3 s average pulse measure 2 \& 3 | Cont |
| R1BPCOMP | r1bpcomp:w1 $r$ willing and able to complete blood pressure te | Categ |
| R2BPCOMP | r2bpcomp:w2 $r$ willing and able to complete blood pressure te | Categ |
| R3BPCOMP | r3bpcomp:w3 $r$ willing and able to complete blood pressure te | Categ |
| S1BPCOMP | s1bpcomp:w1 s willing and able to complete blood pressure te | Categ |
| S2BPCOMP | s2bpcomp:w2 s willing and able to complete blood pressure te | Categ |
| S3BPCOMP | s3bpcomp:w3 s willing and able to complete blood pressure te | Categ |
| R1BPACT30 | r1bpact30:w1 r did activity last 30 minutes that affects BP | Categ |
| R2BPACT30 | r2bpact30:w2 r did activity last 30 minutes that affects BP | Categ |
| R3BPACT30 | r3bpact30:w3 r did activity last 30 minutes that affects BP | Categ |
| S1BPACT30 | s1bpact30:w1 s did activity last 30 minutes that affects BP | Categ |
| S2BPACT30 | s2bpact30:w2 s did activity last 30 minutes that affects BP | Categ |
| S3BPACT30 | s3bpact30:w3 s did activity last 30 minutes that affects BP | Categ |
| R1BLDPOS | r1bldpos:w1 $r$ position for blood pressure test | Categ |
| R2BLDPOS | r2bldpos:w2 $r$ position for blood pressure test | Categ |
| R3BLDPOS | r3bldpos:w3 $r$ position for blood pressure test | Categ |
| S1BLDP0S | s1bldpos:w1 s position for blood pressure test | Categ |
| S2BLDPOS | s2bldpos:w2 s position for blood pressure test | Categ |
| S3BLDPOS | s3bldpos:w3 s position for blood pressure test | Categ |
| R1BPARM | r1bparm:w1 r arm used for blood pressure test | Categ |
| R2BPARM | r2bparm:w2 r arm used for blood pressure test | Categ |
| R3BPARM | r3bparm:w3 r arm used for blood pressure test | Categ |
| S1BPARM | s1bparm:w1 s arm used for blood pressure test | Categ |
| S2BPARM | s2bparm:w2 s arm used for blood pressure test | Categ |
| S3BPARM | s3bparm:w3 s arm used for blood pressure test | Categ |
| R1BPCOMPL | r1bpcompl:w1 r compliance blood pressure test | Categ |
| R2BPCOMPL | r2bpcompl:w2 r compliance blood pressure test | Categ |
| R3BPCOMPL | r3bpcompl:w3 r compliance blood pressure test | Categ |

Section K: Physical Measures

| 1 | S1BPCOMPL | s1bpcompl:w1 s compliance blood pressure test | Categ |
| :--- | :--- | :--- | :--- |
| 2 | S2BPCOMPL | s2bpcompl:w2 s compliance blood pressure test | Categ |
| 3 | S3BPCOMPL | s3bpcompl:w3 s compliance blood pressure test | Categ |

## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R1SYST01 | 13772 | 132.89 | 22.69 | 61.00 | 245.00 |
| R2SYST01 | 12984 | 133.10 | 22.76 | 45.00 | 200.00 |
| R3SYST01 | 16241 | 130.54 | 21.39 | 45.00 | 200.00 |
| S1SYST01 | 11735 | 131.70 | 22.08 | 61.00 | 245.00 |
| S2SYST01 | 11003 | 132.15 | 22.26 | 45.00 | 200.00 |
| S3SYST01 | 13843 | 129.59 | 20.89 | 56.00 | 200.00 |
| R1SYST02 | 13740 | 130.19 | 22.14 | 60.00 | 235.00 |
| R2SYST02 | 12959 | 130.04 | 21.96 | 31.00 | 200.00 |
| R3SYST02 | 16203 | 127.47 | 20.65 | 40.00 | 200.00 |
| S1SYST02 | 11713 | 129.04 | 21.55 | 60.00 | 235.00 |
| S2SYST02 | 10987 | 129.13 | 21.45 | 31.00 | 200.00 |
| S3SYST02 | 13818 | 126.54 | 20.19 | 40.00 | 200.00 |
| R1SYST03 | 13710 | 128.92 | 21.55 | 61.00 | 227.00 |
| R2SYST03 | 12930 | 128.71 | 21.57 | 32.00 | 200.00 |
| R3SYST03 | 16160 | 126.30 | 20.32 | 52.00 | 200.00 |
| S1SYST03 | 11692 | 127.87 | 21.00 | 61.00 | 227.00 |
| S2SYST03 | 10965 | 127.81 | 21.10 | 32.00 | 200.00 |
| S3SYST03 | 13779 | 125.44 | 19.89 | 52.00 | 200.00 |
| R1SYST0 | 13740 | 129.58 | 21.56 | 60.50 | 230.00 |
| R2SYST0 | 12958 | 129.41 | 21.44 | 50.00 | 200.00 |
| R3SYST0 | 16202 | 126.91 | 20.09 | 51.50 | 200.00 |
| S1SYST0 | 11713 | 128.47 | 20.98 | 60.50 | 230.00 |
| S2SYST0 | 10986 | 128.50 | 20.93 | 50.00 | 200.00 |
| S3SYST0 | 13817 | 126.02 | 19.65 | 51.50 | 200.00 |
| R1DIAST01 | 13772 | 76.91 | 12.90 | 30.00 | 145.00 |
| R2DIAST01 | 12980 | 78.08 | 14.41 | 31.00 | 198.00 |
| R3DIAST01 | 16238 | 76.65 | 12.60 | 33.00 | 186.00 |
| S1DIAST01 | 11735 | 76.80 | 12.93 | 30.00 | 143.00 |
| S2DIAST01 | 11000 | 78.01 | 14.34 | 31.00 | 198.00 |
| S3DIAST01 | 13840 | 76.68 | 12.60 | 33.00 | 175.00 |
| R1DIAST02 | 13739 | 75.76 | 12.61 | 35.00 | 143.00 |
| R2DIAST02 | 12957 | 76.67 | 13.75 | 31.00 | 195.00 |
| R3DIAST02 | 16200 | 75.19 | 12.17 | 30.00 | 182.00 |
| S1DIAST02 | 11713 | 75.63 | 12.61 | 36.00 | 143.00 |
| S2DIAST02 | 10985 | 76.60 | 13.65 | 31.00 | 195.00 |
| S3DIAST02 | 13817 | 75.18 | 12.14 | 30.00 | 165.00 |
| R1DIAST03 | 13712 | 75.17 | 12.43 | 32.00 | 141.00 |
| R2DIAST03 | 12929 | 76.07 | 13.67 | 32.00 | 195.00 |
| R3DIAST03 | 16159 | 74.79 | 12.14 | 30.00 | 186.00 |
| S1DIAST03 | 11694 | 75.10 | 12.45 | 35.00 | 139.00 |
| S2DIAST03 | 10964 | 76.02 | 13.62 | 32.00 | 195.00 |
| S3DIAST03 | 13778 | 74.80 | 12.08 | 30.00 | 161.00 |
| R1DIAST0 | 13739 | 75.48 | 12.26 | 33.50 | 141.50 |
| R2DIAST0 | 12956 | 76.38 | 13.46 | 31.50 | 194.00 |
| R3DIAST0 | 16199 | 75.00 | 11.82 | 30.00 | 184.00 |


| Section K: Physical Measures |  |  |  |  |  | 586 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| S1DIAST0 | 11713 | 75.38 | 12.27 | 37.00 | 139.50 |  |
| S2DIAST0 | 10984 | 76.32 | 13.37 | 31.50 | 194.00 |  |
| S3DIAST0 | 13816 | 75.00 | 11.77 | 30.00 | 161.50 |  |
| R1PULSE1 | 13768 | 72.80 | 10.85 | 30.00 | 138.00 |  |
| R2PULSE1 | 12977 | 74.71 | 11.06 | 36.00 | 154.00 |  |
| R3PULSE1 | 16236 | 74.41 | 11.06 | 32.00 | 144.00 |  |
| S1PULSE1 | 11734 | 72.65 | 10.81 | 30.00 | 138.00 |  |
| S2PULSE1 | 10997 | 74.56 | 11.04 | 36.00 | 154.00 |  |
| S3PULSE1 | 13839 | 74.21 | 11.01 | 32.00 | 144.00 |  |
| R1PULSE2 | 13734 | 72.17 | 10.72 | 33.00 | 153.00 |  |
| R2PULSE2 | 12954 | 74.03 | 10.91 | 35.00 | 141.00 |  |
| R3PULSE2 | 16194 | 74.02 | 11.01 | 31.00 | 160.00 |  |
| S1PULSE2 | 11710 | 72.02 | 10.71 | 33.00 | 153.00 |  |
| S2PULSE2 | 10982 | 73.87 | 10.87 | 35.00 | 141.00 |  |
| S3PULSE2 | 13812 | 73.86 | 10.96 | 31.00 | 160.00 |  |
| R1PULSE3 | 13703 | 72.52 | 10.72 | 33.00 | 150.00 |  |
| R2PULSE3 | 12926 | 74.24 | 10.89 | 34.00 | 149.00 |  |
| R3PULSE3 | 16157 | 74.29 | 10.91 | 36.00 | 158.00 |  |
| S1PULSE3 | 11687 | 72.40 | 10.70 | 33.00 | 150.00 |  |
| S2PULSE3 | 10961 | 74.09 | 10.83 | 34.00 | 149.00 |  |
| S3PULSE3 | 13777 | 74.12 | 10.86 | 36.00 | 158.00 |  |
| R1PULSE | 13734 | 72.35 | 10.56 | 33.00 | 151.50 |  |
| R2PULSE | 12953 | 74.14 | 10.74 | 34.50 | 143.00 |  |
| R3PULSE | 16193 | 74.16 | 10.81 | 35.50 | 159.00 |  |
| S1PULSE | 11710 | 72.21 | 10.55 | 33.00 | 151.50 |  |
| S2PULSE | 10981 | 73.98 | 10.69 | 34.50 | 143.00 |  |
| S3PULSE | 13811 | 73.99 | 10.75 | 35.50 | 159.00 |  |
| R1BPCOMP | 13841 | 1.00 | 0.07 | 0.00 | 1.00 |  |
| R2BPCOMP | 13096 | 0.99 | 0.09 | 0.00 | 1.00 |  |
| R3BPCOMP | 16297 | 1.00 | 0.05 | 0.00 | 1.00 |  |
| S1BPCOMP | 11782 | 1.00 | 0.06 | 0.00 | 1.00 |  |
| S2BPCOMP | 11093 | 0.99 | 0.09 | 0.00 | 1.00 |  |
| S3BPCOMP | 13887 | 1.00 | 0.05 | 0.00 | 1.00 |  |
| R1BPACT30 | 13740 | 0.19 | 0.39 | 0.00 | 1.00 |  |
| R2BPACT30 | 12963 | 0.22 | 0.41 | 0.00 | 1.00 |  |
| R3BPACT30 | 16164 | 0.18 | 0.38 | 0.00 | 1.00 |  |
| S1BPACT30 | 11707 | 0.19 | 0.39 | 0.00 | 1.00 |  |
| S2BPACT30 | 10974 | 0.22 | 0.42 | 0.00 | 1.00 |  |
| S3BPACT30 | 13778 | 0.18 | 0.38 | 0.00 | 1.00 |  |
| R1BLDPOS | 13789 | 1.98 | 0.16 | 1.00 | 3.00 |  |
| R2BLDPOS | 13044 | 1.97 | 0.19 | 1.00 | 3.00 |  |
| R3BLDPOS | 16238 | 1.99 | 0.11 | 1.00 | 3.00 |  |
| S1BLDPOS | 11744 | 1.98 | 0.15 | 1.00 | 3.00 |  |
| S2BLDPOS | 11043 | 1.97 | 0.19 | 1.00 | 3.00 |  |
| S3BLDPOS | 13839 | 1.99 | 0.11 | 1.00 | 3.00 |  |
| R1BPARM | 13779 | 1.14 | 0.35 | 1.00 | 2.00 |  |
| R2BPARM | 13025 | 1.16 | 0.37 | 1.00 | 2.00 |  |
| R3BPARM | 16243 | 1.15 | 0.36 | 1.00 | 2.00 |  |
| S1BPARM | 11732 | 1.14 | 0.35 | 1.00 | 2.00 |  |
| S2BPARM | 11028 | 1.16 | 0.37 | 1.00 | 2.00 |  |
| S3BPARM | 13843 | 1.15 | 0.36 | 1.00 | 2.00 |  |
| R1BPCOMPL | 13793 | 1.00 | 0.07 | 1.00 | 3.00 |  |


| Section K: Physical Measures |  |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- |
| R2BPCOMPL | 13045 | 1.00 | 0.05 | 1.00 | 387 |
| R3BPCOMPL | 16243 | 1.00 | 0.04 | 1.00 | 3.00 |
|  |  |  |  |  |  |
| S1BPCOMPL | 11745 | 1.00 | 0.06 | 1.00 | 3.00 |
| S2BPCOMPL | 11042 | 1.00 | 0.05 | 1.00 | 3.00 |
| S3BPCOMPL | 13843 | 1.00 | 0.05 | 1.00 | 3.00 |

## Categorical Variable Codes

| $\begin{aligned} & \text { Value-----. } \\ & . m: m i s s i n g \\ & . s: s k i p \\ & 0 . \text { no } \\ & 1 . \text { yes } \end{aligned}$ |
| :---: |
| ```Value------- .m:missing s:skip .u:unmar v:sp nr 0.no 1.yes``` |
| ```Value .d:dk m:missing .n:not willing or able .r:refuse .s:skip 0.no 1.yes``` |
| ```Value .d:dk .m:missing .n:not willing or able .r:refuse .s:skip .u:unmar .v:sp nr 0. no 1.yes``` |
| ```Value .d:dk .m:missing .n:not willing or able .r:refuse .s:skip 1.standing 2.sitting 3.lying down``` |
| ```Value .d:dk .m:missing .n:not willing or able .r:refuse .s:skip .u:unmar .v:sp nr 1.standing 2.sitting 3.lying down``` |
| Value-.d:dk |


| R1BPCOMP | R2BPCOMP | R3BPCOMP |
| :---: | :---: | :---: |
| 133 | 73 | 109 |
| 11612 | 12417 | 9180 |
| 65 | 106 | 47 |
| 13776 | 12990 | 16250 |
| S1BPCOMP | S2BPCOMP | S3BPCOMP |
| 101 | 48 | 84 |
| 3027 | 4439 | 3753 |
| 2260 | 2401 | 2719 |
| 538 | 622 | 650 |
| 45 | 84 | 37 |
| 11737 | 11009 | 13850 |
| R1BPACT30 | R2BPACT30 | R3BPACT30 |
| 57 | 86 | 82 |
| 135 | 8 | 133 |
| 41 | 112 | 26 |
| 1 |  | 1 |
| 11612 | 12417 | 9180 |
| 11186 | 10110 | 13333 |
| 2554 | 2853 | 2831 |
| S1BPACT30 | S2BPACT30 | S3BPACT30 |
| 41 | 71 | 67 |
| 102 | 6 | 104 |
| 33 | 90 | 21 |
|  |  | 1 |
| 3027 | 4439 | 3753 |
| 2260 | 2401 | 2719 |
| 538 | 622 | 650 |
| 9493 | 8532 | 11325 |
| 2214 | 2442 | 2453 |
| R1BLDPOS | R2BLDPOS | R3BLDPOS |
| 6 |  | 7 |
| 135 | 13 | 132 |
| 41 | 112 | 26 |
| 3 |  | 3 |
| 11612 | 12417 | 9180 |
| 305 | 458 | 173 |
| 13449 | 12562 | 16038 |
| 35 | 24 | 27 |
| S1BLDPOS | S2BLDPOS | S3BLDPOS |
| 4 |  | 5 |
| 102 | 8 | 103 |
| 33 | 90 | 21 |
|  |  | 3 |
| 3027 | 4439 | 3753 |
| 2260 | 2401 | 2719 |
| 538 | 622 | 650 |
| 257 | 389 | 157 |
| 11459 | 10634 | 13661 |
| 28 | 20 | 21 |
| R1BPARM | R2BPARM | R3BPARM |
| 15 |  | 10 |


| Section K: Physical Measures |  |  |  | 588 |
| :---: | :---: | :---: | :---: | :---: |
| .m:missing | 135 | 32 | 122 |  |
| .n:not willing or able | 41 | 112 | 26 |  |
| .r:refuse | 4 |  | 5 |  |
| .s:skip | 11612 | 12417 | 9180 |  |
| 1.left | 11812 | 10912 | 13760 |  |
| 2.right | 1967 | 2113 | 2483 |  |
| Value- | S1BPARM | S2BPARM | S3BPARM |  |
| . d : dk | 14 |  | 7 |  |
| .m:missing | 102 | 23 | 95 |  |
| .n:not willing or able | 33 | 90 | 21 |  |
| .r:refuse | 2 |  | 5 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| 1.left | 10059 | 9209 | 11736 |  |
| 2.right | 1673 | 1819 | 2107 |  |
| Value- | R1BPCOMPL | R2BPCOMPL | R3BPCOMPL |  |
| . d : dk | 3 |  | 7 |  |
| .m:missing | 135 | 12 | 129 |  |
| .n:not willing or able | 41 | 112 | 26 |  |
| .r:refuse | 2 |  | 1 |  |
| .s:skip | 11612 | 12417 | 9180 |  |
| 1.fully compliant | 13760 | 13026 | 16222 |  |
| 2.prevented from being fully compliant | 22 | 13 | 18 |  |
|  | 11 | 6 | 3 |  |
| Value- | S1BPCOMPL | S2BPCOMPL | S3BPCOMPL |  |
| . d : dk | 3 |  | 5 |  |
| .m:missing | 102 | 9 | 101 |  |
| .n:not willing or able | 33 | 90 | 21 |  |
| .r:refuse |  |  | 1 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| 1.fully compliant | 11720 | 11028 | 13823 |  |
| 2.prevented from being fully compliant | 19 | 9 | 17 |  |
|  | 6 | 5 | 3 |  |

## How Constructed:

RwSYST01, RwSYST02, and RwSYST03 are the respondent's first, second, and third systolic blood pressure readings. RwSYSTO is the average of the second and third systolic blood pressure readings, or the average of the first and second systolic blood pressure readings if the third reading is not available. Special missing .i is assigned if the value of the systolic measurement is greater than or equal to 300. Special missing .s is assigned to these variables if respondents did not have their biomarker measurements taken. Special missing .n is assigned to these variables if the respondent had a rash, a cast, edema (swelling) in the arm, open sores or wounds, or a significant bruise where the blood pressure cuff would be in contact, or if the respondent did not understand the directions for the measurement. Special missing. $x$ is assigned if the respondent tried but was unable to complete the measurement. RwSYST01, RwSYSTO2, RwSYST03, and RwSYSTO are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is assigned for respondents who did not respond to the current wave.

SWSYST01, SwSYST02, SwSYST03, and SwSYSTO indicate the first, second, third, and the average of the second and third systolic blood pressure measurements of the respondent's current wave's spouse, and their values are taken from RwSYSTO1, RwSYST02, RwSYSTO3, and RwSYSTO, respectively. In addition to the special missing codes employed by RwSYST01, RwSYST02, RwSYST03 and RwSYST0, SwSYST01, SwSYST02, SwSYST03 and SwSYSTO employ two additional special missing codes. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

Please note that some extreme values may remain in RWSYST01, RWSYSTO2, RWSYSTO3, and RWSYSTO and have been left to the discretion of the user.

RwDIAST01, RwDIAST02, RwDIAST03 are the respondent's first, second, and third diastolic blood pressure readings. RwDIASTO is the average of the second and the third diastolic blood pressure readings, or the average of the first and second diastolic blood pressure readings if the third reading is not available. Special missing .i is assigned if the value of the diastolic measurement is greater than or equal to 200. Special missing.s is assigned to these variables if respondents did not have their biomarker measurements taken. Special missing . $n$ is assigned to these variables if the respondent had a rash, a cast, edema (swelling) in the arm, open sores or wounds, or a significant bruise where the blood pressure cuff would be in contact, or if the respondent did not understand the directions for the measurement. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

Please note that some extreme values may remain in RwDIAST01, RWDIAST02, RWDIASTO3, and RwDIASTO and have been left to the discretion of the user.

SWDIAST01, SwDIASTO2, SWDIAST03, and SwDIASTO indicate the first, second, third, and the average of the second and third diastolic blood pressure readings of the respondent's current wave's spouse, and their values are taken from RwDIAST01, RWDIAST02, RWDIAST03, and RWDIASTO, respectively. In addition to the special missing codes employed by RwDIAST01, RWDIAST02, RWDIAST03, and RwDIASTO, SwDIAST01, SwDIAST02, SwDIAST03 and SwDIASTO employ two additional special missing codes. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwPULSE1, RwPULSE2, and RwPULSE3 are the respondent's first, second, and third pulse readings. RwPULSE is the average of the second and the third pulse readings, or the average of the first and second pulse readings if the third reading is not available. Special missing .i is assigned if the value of the pulse measurement is greater than 160. Special missing .s is assigned to these variables if respondents did not have their biomarker measurements taken. Special missing.$n$ is assigned to these variables if the respondent had a rash, a cast, edema (swelling) in the arm, open sores or wounds, or a significant bruise where the blood pressure cuff would be in contact, or if the respondent did not understand the directions for the measurement. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwPULSE1, SwPULSE2, SwPULSE3, and SwPULSE indicate the first, second, third, and the average of the second and third pulse readings for the respondent's current wave's spouse, and their values are taken from RwPULSE1, RwPULSE2, RwPULSE3, and RwPULSE. In addition to the special missing codes employed by RwPULSE1, RwPULSE2, RwPULSE3, and RwPULSE, SwPULSE1, SwPULSE2, SwPULSE3, and SwPULSE employ two additional special missing codes. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

Please note that some extreme values may remain in RwPULSE1, RwPULSE2, RWPULSE3, and RwPULSE and have been left to the discretion of the user.

RwBPCOMP indicates whether the respondent is willing and able to complete the blood pressure measurements. RwBPCOMP is coded as 1 if the respondent agreed to participate in the blood pressure measurements and completed at least one blood pressure measurement. RWBPCOMP is coded as 0 if the respondent refused to participate, was unable to participate for reasons other than refusal such has having a skin rash or not understanding the instructions, or the respondent did not complete any blood pressure measurements. Special missing.s is assigned to respondents who did not have biomarker measurements taken. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwBPCOMP indicates the respondent's current wave's spouse's ability to complete the blood pressure test, and is taken from RwBPCOMP. In addition to the special missing codes employed by RwBPCOMP, SwBPCOMP employs two additional special missing codes. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RWBPACT30 indicates whether the respondent ate, smoked, drank alcohol, or did any vigorous exercise in the 30 minutes prior to completing the blood pressure measurements, which may affect the validity of the measurements. RWBPACT30 is assigned a 0 if the respondent has not done any of these activities in the last 30 minutes, and assigned a 1 if the respondent has done any of these activities in the last 30 minutes. RwBLDPOS indicates the position the respondent was in for the blood pressure tests. RwBLDPOS is coded as follows: 1.standing, 2.sitting, and 3.lying down. RwBPARM indicates which arm the respondent's blood pressure tests were taken on. RwBPARM is coded
as follows: 1.left arm, 2.right arm. RwBPCOMPL indicates the respondent's compliance during the blood pressure tests. RwBPCOMPL is coded as follows: 1.fully compliant, 2.prevented from being fully compliant due to illness, pain, or other symptoms or discomforts, 3 .not fully compliant, but no obvious reason for this.

Special missing. s is assigned to these variables if respondents did not have their biomarker measurements taken. Special missing .n is assigned to these variables if the respondent had a rash, a cast, edema (swelling) in the arm, open sores or wounds, or a significant bruise where the blood pressure cuff would be in contact, or if the respondent did not understand the directions for the measurement. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SWBPACT30, SwBLDPOS, SWBPARM, and SWBPCOMPL indicate whether the respondent's current wave's spouse ate, smoked, drank alcohol, or did any vigorous exercise in the last 30 minutes, their position, arm used, and compliance in the blood pressure measurements, and their values are taken from RwBPACT30, RwBLDPOS, RwBPARM, and RwBPCOMPL. In addition to the special missing codes employed by RwBPACT30, RwBLDPOS, RwBPARM, and RwBPCOMPL, SwBPACT30, SwBLDPOS, SwBPARM, and SwBPCOMPL employ two additional special missing codes. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Wave 4, CHARLS did not collect biomarkers, including blood pressure measurements.

## Differences with the RAND HRS/Harmonized HRS

The HRS stops asking about the respondent's compliance during the blood pressure measurements at Wave 12.

## CHARLS Variables Used:

Wave 1:
PA001
MEASURE OR NOT
UNDERSTAND THE DIRECTIONS OR NOT
Systolic Reading
Diastolic Reading
PULSE
Systolic Reading
Diastolic Reading
PULSE
Systolic Reading
Diastolic Reading
PULSE
R's position
smoke, exercise, consume alcohol or food
Wave 2 :
PA001
PA002
QA003
QA004
QA005
QA007
QA008
QA009
QA011
QA012
QA013
QA016
QA017
Wave 3:
PA001
PA002
QA003
QA004
QA005
Any Problems Prevent Measurement
Understand The Directions or Not
Systolic Reading
Diastolic Reading
Pulse
Systolic Reading
Diastolic Reading
Pulse
Systolic Reading
Diastolic Reading
Pulse
R'S Position
Smoke, Exercise, Consume Alcohol or Food
Any Problems Prevent Measurement
Understand The Directions or Not
Systolic Reading
Diastolic Reading
pulse
QA007
Systolic Reading

Section K: Physical Measures

QA008
QA009
QA011
QA012
QA013
QA016 QA017

Diastolic Reading
pulse
Systolic Reading
Diastolic Reading
pulse
R's Position
smoke, exercise, consume alcohol or food

## Blood Pressure Measurements: Reasons Didn't Complete

| Wave | Variable |
| :---: | :--- |
| 1 | R1BPSFT |
| 2 | R2BPSFT |
| 3 | R3BPSFT |
| 1 | S1BPSFT |
| 2 | S2BPSFT |
| 3 | S3BPSFT |
| 1 | R1BPREF |
| 2 | R2BPREF |
| 3 | R3BPREF |
| 1 | S1BPREF |
| 2 | S2BPREF |
| 3 | S3BPREF |
| 1 | R1BPTRYU |
| 2 | R2BPTRYU |
| 3 | R3BPTRYU |
| 1 | S1BPTRYU |
| 2 | S2BPTRYU |
| 3 | S3BPTRYU |
| 1 | R1BPEQUP |
| 2 | R2BPEQUP |
| 3 | R3BPEQUP |
| 1 | S1BPEQUP |
| 2 | S2BPEQUP |
| 3 | S3BPEQUP |
| 1 | R1BPOTHR |
| 2 | R2BPOTHR |
| 3 | R3BPOTHR |
| 1 | S1BPOTHR |
| 2 | S2BPOTHR |
| 3 | S3BPOTHR |


| Label | Type |  |
| :--- | :--- | :--- |
| r1bpsft:w1 $r$ didn't complete bp: unsafe/health reason | Categ |  |
| r2bpsft:w2 r didn't complete bp: unsafe/health reason | Categ |  |
| r3bpsft:w3 r didn't complete bp: unsafe/health reason | Categ |  |
| s1bpsft:w1 s didn't complete bp: unsafe/health reason | Categ |  |
| s2bpsft:w2 s didn't complete bp: unsafe/health reason | Categ |  |
| s3bpsft:w3 s didn't complete bp: unsafe/health reason | Categ |  |
| r1bpref:w1 r didn't complete bp: refused | Categ |  |
| r2bpref:w2 r didn't complete bp: refused | Categ |  |
| r3bpref:w3 r didn't complete bp: refused | Categ |  |
| s1bpref:w1 s didn't complete bp: refused | Categ |  |
| s2bpref:w2 s didn't complete bp: refused | Categ |  |
| s3bpref:w3 s didn't complete bp: refused | Categ |  |
| r1bptryu:w1 r didn't complete bp: tried but unable | Categ |  |
| r2bptryu:w2 r didn't complete bp: tried but unable | Categ |  |
| r3bptryu:w3 r didn't complete bp: tried but unable | Categ |  |
| s1bptryu:w1 s didn't complete bp: tried but unable | Categ |  |
| s2bptryu:w2 s didn't complete bp: tried but unable | Categ |  |
| s3bptryu:w3 s didn't complete bp: tried but unable | Categ |  |
| r1bpequp:w1 r didn't complete bp: faulty equipment/space iss | Categ |  |
| r2bpequp:w2 r didn't complete bp: faulty equipment/space iss | Categ |  |
| r3bpequp:w3 r didn't complete bp: faulty equipment/space iss | Categ |  |
| s1bpequp:w1 s didn't complete bp: faulty equipment/space iss | Categ |  |
| s2bpequp:w2 s didn't complete bp: faulty equipment/space iss | Categ |  |
| s3bpequp:w3 s didn't complete bp: faulty equipment/space | iss | Categ |
| r1bpothr:w1 r didn't complete bp: other reason | Categ |  |
| r2bpothr:w2 r didn't complete bp: other reason | Categ |  |
| r3bpothr:w3 r didn't complete bp: other reason | Categ |  |
| s1bpothr:w1 s didn't complete bp: other reason | Categ |  |
| s2bpothr:w2 s didn't complete bp: other reason | Categ |  |
| s3bpothr:w3 s didn't complete bp: other reason | Categ |  |

## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R1BPSFT | 109 | 0.14 | 0.35 | 0.00 | 1.00 |
| R2BPSFT | 131 | 0.23 | 0.42 | 0.00 | 1.00 |
| R3BPSFT | 126 | 0.16 | 0.37 | 0.00 | 1.00 |
| S1BPSFT | 76 | 0.13 | 0.34 | 0.00 | 1.00 |
| S2BPSFT | 106 | 0.25 | 0.43 | 0.00 | 1.00 |
| S3BPSFT | 96 | 0.20 | 0.40 | 0.00 | 1.00 |
| R1BPREF | 109 | 0.08 | 0.28 | 0.00 | 1.00 |
| R2BPREF | 131 | 0.02 | 0.15 | 0.00 | 1.00 |
| R3BPREF | 126 | 0.02 | 0.15 | 0.00 | 1.00 |
| S1BPREF | 76 | 0.12 | 0.33 | 0.00 | 1.00 |
| S2BPREF | 106 | 0.02 | 0.14 | 0.00 | 1.00 |
| S3BPREF | 96 | 0.02 | 0.14 | 0.00 | 1.00 |
| R1BPTRYU | 109 | 0.37 | 0.48 | 0.00 | 1.00 |
| R2BPTRYU | 131 | 0.08 | 0.28 | 0.00 | 1.00 |
| R3BPTRYU | 126 | 0.48 | 0.50 | 0.00 | 1.00 |


| S1BPTRYU | 76 | 0.34 | 0.48 | 0.00 | 1.00 |
| :--- | ---: | ---: | ---: | ---: | ---: |
| S2BPTRYU | 106 | 0.08 | 0.28 | 0.00 | 1.00 |
| S3BPTRYU | 96 | 0.41 | 0.49 | 0.00 | 1.00 |
| R1BPEQUP | 109 | 0.33 |  | 0.47 | 0.00 |
| R2BPEQUP | 131 | 0.62 | 0.49 | 0.00 | 1.00 |
| R3BPEQUP | 126 | 0.23 | 0.42 | 0.00 | 1.00 |
|  |  |  |  |  | 1.00 |
| S1BPEQUP | 76 | 0.36 | 0.48 | 0.00 | 1.00 |
| S2BPEQUP | 106 | 0.60 | 0.49 | 0.00 | 1.00 |
| S3BPEQUP | 96 | 0.25 | 0.44 | 0.00 | 1.00 |
|  |  |  |  |  |  |
| R1BPOTHR | 109 | 0.21 | 0.41 | 0.00 | 1.00 |
| R2BPOTHR | 131 | 0.23 | 0.25 | 0.00 | 1.00 |
| R3BPOTHR | 126 |  | 0.42 | 0.00 | 1.00 |
|  | 76 | 0.08 | 0.42 | 0.00 |  |
| S1BPOTHR | 106 | 0.21 | 0.27 | 0.00 | 1.00 |
| S2BPOTHR |  |  | 0.41 | 0.00 | 1.00 |
| S3BPOTHR |  |  |  |  |  |

## Categorical Variable Codes

| Value-------------------------------.c:completed test |  |
| :---: | :---: |
| .c:completed test |  |
| . d : dk |  |
| .m:missing |  |
| .s:skip |  |
| 0. no |  |
| 1.yes |  |
| Value-------------------------------- |  |
| .c:completed test |  |
| .d:dk |  |
| .m:missing |  |
| .s:skip |  |
| .u:unmar |  |
| .v:sp nr |  |
| 0. no |  |
| 1.yes |  |
| Value-. |  |
| .c:completed test |  |
| . d : dk |  |
| .m:missing |  |
| .s:skip |  |
| 0. no |  |
| 1.yes |  |
| Value-------------------------------1 |  |
| .c:completed test |  |
| .d:dk |  |
| .m:missing |  |
| .s:skip |  |
| .u:unmar |  |
| .v:sp nr |  |
| 0. no |  |
| 1.yes |  |
| Value--- |  |
| .c:completed test | \| |
| .d:dk | \| |
| .m:missing | \| |
| .s:skip |  |
| $0 . \mathrm{no}$ | , |
| 1.yes | 1 |


| R1BPSFT | R2BPSFT | R3BPSFT |
| :---: | :---: | :---: |
| 13758 | 12965 | 16234 |
| 107 | 73 | 45 |
| 11612 | 12417 | 9180 |
| 94 | 101 | 106 |
| 15 | 30 | 20 |
| S1BPSFT | S2BPSFT | S3BPSFT |
| 11725 | 10987 | 13837 |
|  |  | 1 |
| 82 | 48 | 37 |
| 3027 | 4439 | 3753 |
| 2260 | 2401 | 2719 |
| 538 | 622 | 650 |
| 66 | 80 | 77 |
| 10 | 26 | 19 |
| R1BPREF | R2BPREF | R3BPREF |
| 13758 | 12965 | 16234 |
| 107 | 73 | 45 |
| 11612 | 12417 | 9180 |
| 100 | 128 | 123 |
| 9 | 3 | 3 |
| S1BPREF | S2BPREF | S3BPREF |
| 11725 | 10987 | 13837 |
|  |  | 1 |
| 82 | 48 | 37 |
| 3027 | 4439 | 3753 |
| 2260 | 2401 | 2719 |
| 538 | 622 | 650 |
| 67 | 104 | 94 |
| 9 | 2 | 2 |
| R1BPTRYU | R2BPTRYU | R3BPTRYU |
| 13758 | 12965 | 16234 |
| 107 | 73 | 1 45 |
| 11612 | 12417 | 9180 |
| 69 | 120 | 66 |
| 40 | 11 | 60 |


| Section K: Physical Me |  |  |  | 594 |
| :---: | :---: | :---: | :---: | :---: |
| Value---------- | S1BPTRYU | S2BPTRYU | S3BPTRYU |  |
| .c:completed test | 11725 | 10987 | 13837 |  |
| . d : dk |  |  | 1 |  |
| .m:missing | 82 | 48 | 37 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| $0 . n o$ | 50 | 97 | 57 |  |
| 1.yes | 26 | 9 | 39 |  |
| Value--- | R1BPEQUP | R2BPEQUP | R3BPEQUP |  |
| .c:completed test | 13758 | 12965 | 16234 |  |
| .d:dk |  |  | 1 |  |
| .m:missing | 107 | 73 | 45 |  |
| .s:skip | 11612 | 12417 | 9180 |  |
| $0 . n o$ | 73 | 50 | 97 |  |
| 1.yes | 36 | 81 | 29 |  |
| Value- | S1BPEQUP | S2BPEQUP | S3BPEQUP |  |
| .c:completed test | 11725 | 10987 | 13837 |  |
| .d:dk |  |  | 1 |  |
| .m:missing | 82 | 48 | 37 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| $0 . n o$ | 49 | 42 | 72 |  |
| 1.yes | 27 | 64 | 24 |  |
| Value-- | R1BP0THR | R2BPOTHR | R3BPOTHR |  |
| .c:completed test | 13758 | 12965 | 16234 |  |
| .d:dk |  |  | 1 |  |
| .m:missing | 107 | 73 | 45 |  |
| .s:skip | 11612 | 12417 | 9180 |  |
| 0. no | 86 | 122 | 97 |  |
| 1.yes | 23 | 9 | 29 |  |
| Value- | S1BP0THR | S2BPOTHR | S3BPOTHR |  |
| .c:completed test | 11725 | 10987 | 13837 |  |
| .d:dk |  |  | 1 |  |
| .m:missing | 82 | 48 | 37 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| $0 . n o$ | 59 | 98 | 76 |  |
| 1.yes | 17 | 8 | 20 |  |

## How Constructed:

RwBPSFT, RwBPREF, RwBPTRYU, RwBPEQUP, and RwBPOTHR indicate the reasons for the respondent not taking part in the blood pressure test as reported by the interviewer. The interviewer is asked to report all of the reasons the respondent did not complete the blood pressure test. RWBPSFT indicates whether the respondent did not participate in the blood pressure test because they felt it would not be safe, or the interviewer felt it would be unsafe, or due to a health problem/condition of the respondent. RwBPREF indicates whether the respondent did not participate in the blood pressure test because they refused, with no reason given. RwBPTRYU indicates whether the respondent did not participate in the blood pressure test because they tried but were unable to complete the test. RwBPEQUP indicates whether the respondent did not participate in the blood pressure test because of either problems with equipment/supplies or not having a suitable space to perform the test. RwBPOTHR indicates whether the respondent did not participate in the blood pressure test because either they did not understand the instructions or because of another reason. Special missing .s is assigned to these variables if respondents did not have their biomarker measurements taken. Special missing .c is assigned if the respondent completed at least one of the blood pressure tests. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwBPSFT, SwBPREF, SwBPTRYU, SwBPEQUP, and SwBPOTHR indicate the reasons for the respondent's current wave's spouse not taking part in the blood pressure test, and their values are taken from
the spouse's values to RwBPSFT, RwBPREF, RwBPTRYU, RwBPEQUP, and RwBPOTHR. In addition to the special missing codes employed by RwBPSFT, RwBPREF, RwBPTRYU, RwBPEQUP, and RwBPOTHR, SwBPSFT, SWBPREF, SwBPTRYU, SwBPEQUP, and SwBPOTHR employ two additional special missing codes, .u and .v. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Wave 4, CHARLS did not collect biomarkers, including blood pressure measurements.

## Differences with the RAND HRS/Harmonized HRS

No differences known.

## CHARLS Variables Used:

Wave 1:
PA001
PA002
QA001S1
QA001S2
QA001S3
QA001S4
QA001S5
QA001S6
QA001S7
QA001S8
QA001S97
QA003
QA004
QA007
QA008
QA011
QA012
QA016
QA017
Wave 2:
PA001
PA002
QA001S1
QA001S2
QA001S3
QA001S4
QA001S5
QA001S6
QA001S7
QA001S8
QA001S97
QA003
QA004
QA007
QA008
QA011
QA012
QA016
QA017
Wave 3:
PA001
PA002
QA001S1
QA001S2
QA001S3
QA001S4
QA001S5
QA001S6
QA001S7
QA001S8

MEASURE OR NOT
UNDERSTAND THE DIRECTIONS OR NOT
WHY DIDN'T COMPLETE
WHY DIDN'T COMPLETE
WHY DIDN'T COMPLETE
WHY DIDN'T COMPLETE
WHY DIDN'T COMPLETE
WHY DIDN'T COMPLETE
WHY DIDN'T COMPLETE
WHY DIDN'T COMPLETE
WHY DIDN'T COMPLETE
Systolic Reading
Diastolic Reading
Systolic Reading
Diastolic Reading
Systolic Reading
Diastolic Reading
R's position
smoke, exercise, consume alcohol or food
Any Problems Prevent Measurement
Understand The Directions or Not
Why didn't Complete
Why didn't Complete
Why didn't Complete
Why didn't Complete
Why didn't Complete
Why didn't Complete
Why didn't Complete
Why didn't Complete
Why didn't Complete
Systolic Reading
Diastolic Reading
Systolic Reading
Diastolic Reading
Systolic Reading
Diastolic Reading
R'S Position
Smoke, Exercise, Consume Alcohol or Food
Any Problems Prevent Measurement
Understand The Directions or Not
Why Didn't R Complete Blood Pressure Measurement
Why Didn't R Complete Blood Pressure Measurement
Why Didn't R Complete Blood Pressure Measurement
Why Didn't R Complete Blood Pressure Measurement
Why Didn't R Complete Blood Pressure Measurement
Why Didn't R Complete Blood Pressure Measurement
Why Didn't R Complete Blood Pressure Measurement
Why Didn't R Complete Blood Pressure Measurement

Section K: Physical Measures

```
QA001S97
QA003 Systolic Reading
QA004
QA007
QA008
QA011
QA012
QA016
QA017
Why Didn't R Complete Blood Pressure Measurement
    Diastolic Reading
    Systolic Reading
    Diastolic Reading
    Systolic Reading
    Diastolic Reading
    smoke, exercise, consume alcohol or food
```



| 1 | R1GRIPEFF | r1gripeff:w1 amount of effort $r$ gave grip strength test | Categ |
| :--- | :--- | :--- | :--- | :--- |
| 2 | R2GRIPEFF | r2gripeff:w2 amount of effort r gave grip strength test | Categ |
| 3 | R3GRIPEFF | r3gripeff:w3 amount of effort $r$ gave grip strength test | Categ |
|  | S1GRIPEFF | s1gripeff:w1 amount of effort s gave grip strength test | Categ |
| 2 | S2GRIPEFF | s2gripeff:w2 amount of effort s gave grip strength test | Categ |
| 3 | S3GRIPEFF | s3gripeff:w3 amount of effort s gave grip strength test | Categ |
| 1 | R1GRIPPOS | r1grippos:w1 r's position for grip strength test | Categ |
| 2 | R2GRIPPOS | r2grippos:w2 r's position for grip strength test | Categ |
| 3 | R3GRIPPOS | r3grippos:w3 r's position for grip strength test | Categ |
| 1 | S1GRIPPOS | s1grippos:w1 s's position for grip strength test | Categ |
| 2 | S2GRIPPOS | s2grippos:w2 s's position for grip strength test | Categ |
| 3 | S3GRIPPOS | s3grippos:w3 s's position for grip strength test | Categ |
| 1 | R1GRIPRSTA | r1griprsta:w1 r rested arms on a support during grip strengt | Categ |
| 2 | R2GRIPRSTA | r2griprsta:w2 r rested arms on a support during grip strengt | Categ |
| 3 | R3GRIPRSTA | r3griprsta:w3 r rested arms on a support during grip strengt | Categ |
| 1 | S1GRIPRSTA | s1griprsta:w1 s rested arms on a support during grip strengt | Categ |
| 2 | S2GRIPRSTA | s2griprsta:w2 s rested arms on a support during grip strengt | Categ |
| 3 | S3GRIPRSTA | s3griprsta:w3 s rested arms on a support during grip strengt | Categ |

## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R1LGRIP1 | 13524 | 27.94 | 10.60 | 0.00 | 90.00 |
| R2LGRIP1 | 12841 | 28.00 | 10.62 | 0.00 | 72.00 |
| R3LGRIP1 | 16088 | 26.79 | 10.44 | 0.00 | 68.00 |
| S1LGRIP1 | 11524 | 28.65 | 10.46 | 0.00 | 71.00 |
| S2LGRIP1 | 10880 | 28.79 | 10.55 | 0.00 | 72.00 |
| S3LGRIP1 | 13742 | 27.60 | 10.32 | 0.00 | 68.00 |
| R1LGRIP2 | 13528 | 29.18 | 10.63 | 0.00 | 70.00 |
| R2LGRIP2 | 12824 | 29.07 | 10.70 | 0.00 | 100.00 |
| R3LGRIP2 | 16070 | 27.81 | 10.57 | 0.00 | 67.00 |
| S1LGRIP2 | 11530 | 29.91 | 10.50 | 0.00 | 70.00 |
| S2LGRIP2 | 10870 | 29.84 | 10.64 | 0.00 | 71.50 |
| S3LGRIP2 | 13727 | 28.60 | 10.48 | 0.00 | 67.00 |
| R1LGRIP | 13573 | 29.81 | 10.64 | 0.00 | 90.00 |
| R2LGRIP | 12848 | 29.72 | 10.73 | 0.00 | 100.00 |
| R3LGRIP | 16085 | 28.46 | 10.57 | 0.00 | 68.00 |
| S1LGRIP | 11567 | 30.53 | 10.50 | 0.00 | 71.00 |
| S2LGRIP | 10885 | 30.50 | 10.66 | 0.00 | 72.00 |
| S3LGRIP | 13752 | 29.26 | 10.47 | 0.00 | 68.00 |
| R1RGRIP1 | 13500 | 29.58 | 10.95 | 0.00 | 100.00 |
| R2RGRIP1 | 12836 | 29.41 | 11.11 | 0.00 | 75.00 |
| R3RGRIP1 | 16083 | 28.37 | 10.91 | 0.00 | 90.00 |
| S1RGRIP1 | 11506 | 30.33 | 10.80 | 0.00 | 90.00 |
| S2RGRIP1 | 10878 | 30.26 | 11.03 | 0.00 | 75.00 |
| S3RGRIP1 | 13738 | 29.17 | 10.82 | 0.00 | 90.00 |
| R1RGRIP2 | 13497 | 30.64 | 10.99 | 0.00 | 73.00 |
| R2RGRIP2 | 12799 | 30.48 | 11.22 | 0.00 | 100.00 |
| R3RGRIP2 | 16042 | 29.18 | 10.95 | 0.00 | 70.00 |
| S1RGRIP2 | 11506 | 31.39 | 10.87 | 0.00 | 73.00 |
| S2RGRIP2 | 10848 | 31.31 | 11.16 | 0.00 | 100.00 |
| S3RGRIP2 | 13706 | 29.97 | 10.87 | 0.00 | 70.00 |


| R1RGRIP | 13561 | 31.26 | 11.03 | 0.00 | 100.00 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R2RGRIP | 12851 | 31.12 | 11.25 | 0.00 | 100.00 |
| R3RGRIP | 16083 | 29.86 | 10.99 | 0.00 | 90.00 |
| S1RGRIP | 11559 | 32.02 | 10.87 | 0.00 | 90.00 |
| S2RGRIP | 10892 | 31.95 | 11.18 | 0.00 | 100.00 |
| S3RGRIP | 13750 | 30.67 | 10.91 | 0.00 | 90.00 |
| R1GRIPSUM | 13573 | 31.48 | 10.83 | 0.00 | 100.00 |
| R2GRIPSUM | 12863 | 31.32 | 11.04 | 0.00 | 100.00 |
| R3GRIPSUM | 16098 | 30.01 | 10.85 | 0.00 | 90.00 |
| S1GRIPSUM | 11569 | 32.23 | 10.65 | 0.00 | 90.00 |
| S2GRIPSUM | 10900 | 32.17 | 10.95 | 0.00 | 100.00 |
| S3GRIPSUM | 13763 | 30.82 | 10.78 | 0.00 | 90.00 |
| R1GRIPCOMP | 13890 | 0.98 | 0.15 | 0.00 | 1.00 |
| R2GRIPCOMP | 13146 | 0.98 | 0.14 | 0.00 | 1.00 |
| R3GRIPCOMP | 16351 | 0.99 | 0.12 | 0.00 | 1.00 |
| S1GRIPCOMP | 11812 | 0.98 | 0.14 | 0.00 | 1.00 |
| S2GRIPCOMP | 11125 | 0.98 | 0.14 | 0.00 | 1.00 |
| S3GRIPCOMP | 13929 | 0.99 | 0.11 | 0.00 | 1.00 |
| R1GRIPEFF | 13577 | 1.03 | 0.22 | 1.00 | 3.00 |
| R2GRIPEFF | 12854 | 1.01 | 0.12 | 1.00 | 3.00 |
| R3GRIPEFF | 16099 | 1.01 | 0.12 | 1.00 | 3.00 |
| S1GRIPEFF | 11571 | 1.03 | 0.21 | 1.00 | 3.00 |
| S2GRIPEFF | 10889 | 1.01 | 0.12 | 1.00 | 3.00 |
| S3GRIPEFF | 13752 | 1.01 | 0.11 | 1.00 | 3.00 |
| R1GRIPPOS | 13571 | 1.18 | 0.39 | 1.00 | 3.00 |
| R2GRIPPOS | 12854 | 1.17 | 0.38 | 1.00 | 3.00 |
| R3GRIPPOS | 16098 | 1.05 | 0.21 | 1.00 | 3.00 |
| S1GRIPPOS | 11566 | 1.18 | 0.38 | 1.00 | 3.00 |
| S2GRIPPOS | 10890 | 1.16 | 0.37 | 1.00 | 3.00 |
| S3GRIPPOS | 13752 | 1.04 | 0.20 | 1.00 | 3.00 |
| R1GRIPRSTA | 13570 | 0.86 | 0.35 | 0.00 | 1.00 |
| R2GRIPRSTA | 12851 | 0.85 | 0.36 | 0.00 | 1.00 |
| R3GRIPRSTA | 16095 | 0.87 | 0.33 | 0.00 | 1.00 |
| S1GRIPRSTA | 11565 | 0.86 | 0.35 | 0.00 | 1.00 |
| S2GRIPRSTA | 10887 | 0.85 | 0.35 | 0.00 | 1.00 |
| S3GRIPRSTA | 13749 | 0.87 | 0.34 | 0.00 | 1.00 |

## Categorical Variable Codes


R1GRIPCOMP
84
11612
301
13589
S1GRIPCOMP
71
3027
2260
538
232
11580
R1GRIPEFF
3

| R2GRIPCOMP | R3GRIPCOMP |
| ---: | ---: |
| 23 | 55 |
| 12417 | 9180 |
| 274 | 231 |
| 12872 | 16120 |
|  |  |
| S2GRIPCOMP | S3GRIPCOMP |
| 16 | 42 |
| 4439 | 3753 |
| 2401 | 2719 |
| 622 | 650 |
| 219 | 161 |
| 10906 | 13768 |
|  |  |
| R2GRIPEFF | R3GRIPEFF |
|  | 4 |


| Section K: Physical Measures |  |  |  | 600 |
| :---: | :---: | :---: | :---: | :---: |
| .m:missing | 104 | 54 | 99 |  |
| .n:not willing or able | 287 | 261 | 203 |  |
| .r:refuse | 3 |  | 1 |  |
| .s:skip | 11612 | 12417 | 9180 |  |
| 1.Gave full effort | 13328 | 12772 | 15999 |  |
| 2.not full effort-illness | 113 | 43 | 61 |  |
| 3.not full effort-no reason | 136 | 39 | 39 |  |
| Value- | S1GRIPEFF | S2GRIPEFF | S3GRIPEFF |  |
| .d:dk | 3 |  | 4 |  |
| .m:missing | 81 | 41 | 71 |  |
| .n:not willing or able | 225 | 211 | 143 |  |
| .r:refuse | 3 |  | 1 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| 1.Gave full effort | 11369 | 10828 | 13675 |  |
| 2.not full effort-illness | 91 | 33 | 46 |  |
| 3.not full effort-no reason | 111 | 28 | 31 |  |
| Value- | R1GRIPP0S | R2GRIPPOS | R3GRIPPOS |  |
| .d:dk | 11 |  | 6 |  |
| .m:missing | 104 | 54 | 99 |  |
| .n:not willing or able | 287 | 261 | 203 |  |
| .r:refuse | 1 |  |  |  |
| .s:skip | 11612 | 12417 | 9180 |  |
| 1.standing | 11102 | 10646 | 15372 |  |
| 2.sitting | 2459 | 2202 | 721 |  |
| 3.17 ing down | 10 | 6 | 5 |  |
| Value- | S1GRIPPOS | S2GRIPPOS | S3GRIPPOS |  |
| .d:dk | 10 |  | 5 |  |
| .m:missing | 81 | 40 | 71 |  |
| .n:not willing or able | 225 | 211 | 143 |  |
| .r:refuse | 1 |  |  |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| 1.standing | 9524 | 9105 | 13212 |  |
| 2.sitting | 2035 | 1779 | 536 |  |
| 3.lying down | 7 | 6 | 4 |  |
| Value- | R1GRIPRSTA | R2GRIPRSTA | R3GRIPRSTA |  |
| .d:dk | 12 |  | 6 |  |
| .m:missing | 104 | 57 | 100 |  |
| .n:not willing or able | 287 | 261 | 203 |  |
| .r:refuse | 1 |  | 2 |  |
| .s:skip | 11612 | 12417 | 9180 |  |
| 0. no | 1922 | 1938 | 2052 |  |
| 1.yes | 11648 | 10913 | 14043 |  |
| Value- | S1GRIPRSTA | S2GRIPRSTA | S3GRIPRSTA |  |
| .d:dk | 11 |  | 5 |  |
| .m:missing | 81 | 43 | 72 |  |
| .n:not willing or able | 225 | 211 | 143 |  |
| .r:refuse | 1 |  | 2 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| 0. no | 1616 | 1609 | 1786 |  |
| 1.yes | 9949 | 9278 | 11963 |  |

## How Constructed:

RWDOMHAND indicates the respondent's dominant hand. RwDOMHAND is coded as follows: 1.right hand, 2.left hand, and 3.both hands are equally dominant. Special missing .s is assigned to RwDOMHAND if respondents did not have their biomarker measurements taken. Special missing .n is assigned if the respondent did not understand the directions. Don't know, refused, or other missing responses are
assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwDOMHAND indicates the current wave's spouse's dominant hand, and is taken from RwDOMHAND. In addition to the special missing codes used for RwDOMHAND, SwDOMHAND employs two additional missing codes, .u and .v. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwLGRIP1, RwLGRIP2, RwRGRIP1, and RwRGRIP2 indicate the respondent's first and second hand strength measurements for the left and right hand, respectively. RwLGRIP and RWRGRIP indicate the respondent's maximum hand strength measurement for the left and right hand, respectively. RwGRIPSUM indicates the maximum measurement of the dominant hand, as such, RWLGRIP is used for respondents with a dominant left hand, and RwRGRIP is used for respondents with a dominant right hand. For respondents with equally dominant hands, the greater value between RwLGRIP and RwRGRIP is used. Special missing.l is used for RwLGRIP1, RWLGRIP2, RwLGRIP, and RWGRIPSUM if the respondent's hand strength measurements were not able to be taken with their left hand. Special missing .t is used for RwRGRIP1, RwRGRIP2, RwRGRIP, and RwRGRIPSUM if the respondent's hand strength measurements were not able to be taken with their right hand. Special missing. s is assigned to these variables if respondents did not have their biomarker measurements taken. Special missing . n is assigned if the respondent did not complete the hand strength measurement due to surgery, swelling, or other health reason, or if the respondent did not understand the instructions. Special missing .x is assigned if the respondent tried but was unable to complete the test. Special missing .i is assigned to these variables if the grip strength measurements where more than 100 kilograms. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwLGRIP1, SwLGRIP2, SwRGRIP1, and SwRGRIP2 indicate the current wave's spouse's first and second, left and right hand strength measurements, and are taken from the corresponding respondent variables. SWLGRIP and SWRGRIP indicate the current wave's spouse's maximum hand strength measurement for the left and right hand, respectively. SwGRIPSUM indicates the current wave's spouse's dominant hand measurement, and is taken from the spouse's values to RwGRIPSUM. In addition to the special missing codes used by RwLGRIP1, RwLGRIP2, RwRGRIP1, RwRGRIP2, RwLGRIP, RwRGRIP, and RwGRIPSUM, SwLGRIP1, SwLGRIP2, SwRGRIP1, SwRGRIP2, SwLGRIP, SwRGRIP, and SwGRIPSUM employ two other missing codes, .u and .v. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

Please note that some extreme values may remain in RwLGRIP1, RwLGRIP2, RwLGRIP, RwRGRIP1, RwRGRIP2, RwRGRIP, and RwGRIPSUM and have been left to the discretion of the user.

RwGRIPCOMP indicates whether the respondent is willing and able to complete the grip strength test. RwGRIPCOMP is coded as 1 if the respondent did not report having had surgery or experience swelling, inflammation, severe pain, or injury in one or both hands within the last 6 months, the respondent understood the directions for the test, and the respondent felt it would be safe to complete the test. RwGRIPCOMP is coded as 0 if the respondent did have surgery or experience swelling, inflammation, severe pain, or injury in one or both hands within the last 6 months, the respondent did not understand the instructions, the respondent expressed safety concerns, or the respondent tried but was unable to complete the grip strength measurements. Special missing .s is assigned to these variables if respondents did not have their biomarker measurements taken. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwGRIPCOMP indicates whether the respondent's current wave's spouse is willing and able to complete the grip strength test, and its values are taken from RwGRIPCOMP. In addition to the special missing codes employed by RwGRIPCOMP, SWGRIPCOMP employs two additional special missing codes. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwGRIPEFF indicates how much effort the interviewer reports the respondent using during the grip strength tests. RwGRIPEFF is coded as follows: 1.respondent gave full effort, 2.respondent was prevented from giving full effort by illness, pain or other symptoms or discomforts, 3.respondent did not appear to give full effort, but no obvious reason for this. RwGRIPPOS indicates the respondent's position during the grip strength tests. RwGRIPPOS is coded as follows: 1.standing, 2.sitting, 3.lying down. RwGRIPRSTA indicates whether the respondent rested their arms on a support during the grip strength tests. RwGRIPRSTA is coded as $0 . n o$ and 1.yes. Special missing .s is assigned to these variables if respondents did not have their biomarker measurements taken. Special
missing .n is assigned if the respondent did not understand the instructions. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SWGRIPEFF, SWGRIPPOS, and SWGRIPRSTA indicates the respondent's current wave's spouse effort reported by the interviewer during the grip strength test, position during the grip strength test, and whether they rested their arms on a support, and their values are taken from RwGRIPEFF, RwGRIPPOS, and RwGRIPRSTA. In addition to the special missing codes employed by RwGRIPEFF, RwGRIPPOS, and RwGRIPRSTA, SwGRIPEFF, SwGRIPPOS, and SwGRIPRSTA employ two additional special missing codes. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Wave 4, CHARLS did not collect biomarkers, including hand grip strength measurements.

## Differences with the RAND HRS/Harmonized HRS

No differences known.

## CHARLS Variables Used:

Wave 1:
PC002
PC003
QC002
QC003
QC004
QC005
QC006
QC007
QC008
QC009
Wave 2:
PC002
PC003
QC002
QC003
QC004
QC005
QC006
QC007
QC008
QC009
Wave 3:
PC002
PC003
QC002
QC003
QC004
QC005
QC006
QC007
QC008
QC009

```
which hand
    UNDERSTAND THE DIRECTIONS OR NOT
    dominant hand
    Left Hand-1£"kg£`
    Right Hand-1£"kg£@
    Left Hand-2£"kg£`
    Right Hand-2£"kg£@
    How much effort
    Ri
    R rest their arm OR NOT
    Which Hand
    Understand The Directions or Not
    Dominant Hand
    Left Hand 1
    Right Hand 1
    Left Hand 2
    Right Hand 2
    How Much Effort
    R's Position
    R Rest Their Arm or Not
    which hand
    UNDERSTAND THE DIRECTIONS OR NOT
    dominant hand
    Left Hand-1(Kg)
    Right Hand-1(Kg)
    Left Hand-2(Kg)
    Right Hand-2(Kg)
    How much effort
    R's Position
    R rest their arm OR NOT
```


## Hand Grip Strength Measurements: Reasons Didn't Complete

| Wave | Variable |
| :---: | :--- |
| 1 | R1GRIPSFT |
| 2 | R2GRIPSFT |
| 3 | R3GRIPSFT |
| 1 | S1GRIPSFT |
| 2 | S2GRIPSFT |
| 3 | S3GRIPSFT |
| 1 | R1GRIPREF |
| 2 | R2GRIPREF |
| 3 | R3GRIPREF |
| 1 | S1GRIPREF |
| 2 | S2GRIPREF |
| 3 | S3GRIPREF |
| 1 | R1GRIPTRYU |
| 2 | R2GRIPTRYU |
| 3 | R3GRIPTRYU |
| 1 | S1GRIPTRYU |
| 2 | S2GRIPTRYU |
| 3 | S3GRIPTRYU |
| 1 | R1GRIPEQUP |
| 2 | R2GRIPEQUP |
| 3 | R3GRIPEQUP |
| 1 | S1GRIPEQUP |
| 2 | S2GRIPEQUP |
| 3 | S3GRIPEQUP |
| 1 | R1GRIPOTHR |
| 2 | R2GRIPOTHR |
| 3 | R3GRIPOTHR |
| 1 | S1GRIPOTHR |
| 2 | S2GRIPOTHR |
| 3 | S3GRIPOTHR |
|  |  |

## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R1GRIPSFT | 314 | 0.54 | 0.50 | 0.00 | 1.00 |
| R2GRIPSFT | 304 | 0.71 | 0.45 | 0.00 | 1.00 |
| R3GRIPSFT | 252 | 0.89 | 0.31 | 0.00 | 1.00 |
| S1GRIPSFT | 242 | 0.53 | 0.50 | 0.00 | 1.00 |
| S2GRIPSFT | 246 | 0.74 | 0.44 | 0.00 | 1.00 |
| S3GRIPSFT | 177 | 0.90 | 0.30 | 0.00 | 1.00 |
| R1GRIPREF | 314 | 0.08 | 0.27 | 0.00 | 1.00 |
| R2GRIPREF | 304 | 0.03 | 0.17 | 0.00 | 1.00 |
| R3GRIPREF | 252 | 0.03 | 0.16 | 0.00 | 1.00 |
| S1GRIPREF | 242 | 0.08 | 0.27 | 0.00 | 1.00 |
| S2GRIPREF | 246 | 0.03 | 0.17 | 0.00 | 1.00 |
| S3GRIPREF | 177 | 0.03 | 0.17 | 0.00 | 1.00 |
| R1GRIPTRYU | 314 | 0.05 | 0.21 | 0.00 | 1.00 |
| R2GRIPTRYU | 304 | 0.04 | 0.19 | 0.00 | 1.00 |
| R3GRIPTRYU | 252 | 0.08 | 0.26 | 0.00 | 1.00 |

Type
Categ
Categ
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Categ

| S1GRIPTRYU | 242 | 0.03 | 0.18 | 0.00 | 1.00 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| S2GRIPTRYU | 246 | 0.02 | 0.15 | 0.00 | 1.00 |
| S3GRIPTRYU | 177 | 0.06 | 0.24 | 0.00 | 1.00 |
| R1GRIPEQUP | 314 | 0.32 | 0.47 | 0.00 | 1.00 |
| R2GRIPEQUP | 304 | 0.17 | 0.38 | 0.00 | 1.00 |
| R3GRIPEQUP | 252 | 0.02 | 0.14 | 0.00 | 1.00 |
| S1GRIPEQUP | 242 | 0.34 | 0.47 | 0.00 | 1.00 |
| S2GRIPEQUP | 246 | 0.17 | 0.37 | 0.00 | 1.00 |
| S3GRIPEQUP | 177 | 0.02 | 0.15 | 0.00 | 1.00 |
| R1GRIPOTHR | 314 | 0.06 | 0.24 | 0.00 | 1.00 |
| R2GRIPOTHR | 304 | 0.07 | 0.25 | 0.00 | 1.00 |
| R3GRIPOTHR | 252 | 0.04 | 0.20 | 0.00 | 1.00 |
| S1GRIPOTHR | 242 | 0.06 | 0.24 | 0.00 | 1.00 |
| S2GRIPOTHR | 246 | 0.07 | 0.25 | 0.00 | 1.00 |
| S3GRIPOTHR | 177 | 0.04 | 0.20 | 0.00 | 1.00 |

## Categorical Variable Codes



| Section K: Physical Measures |  |  |  | 605 |
| :---: | :---: | :---: | :---: | :---: |
| 0. no | 299 | 293 | 233 |  |
| 1.yes | 15 | 11 | 19 |  |
| Value--- | S1GRIPTRYU | S2GRIPTRYU | S3GRIPTRYU |  |
| .c:completed test | 11566 | 10879 | 13746 |  |
| . d : dk |  |  | 1 |  |
| .m:missing | 75 | 16 | 47 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| 0. no | 234 | 240 | 166 |  |
| 1. yes | 8 | 6 | 11 |  |
| Value--- | R1GRIPEQUP | R2GRIPEQUP | R3GRIPEQUP |  |
| .c:completed test | 13571 | 12841 | 16092 |  |
| . d : dk |  |  | 1 |  |
| .m:missing | 88 | 24 | 61 |  |
| .r:refuse | 1 |  |  |  |
| .s:skip | 11612 | 12417 | 9180 |  |
| 0. no | 214 | 252 | 247 |  |
| 1.yes | 100 | 52 | 5 |  |
| Value- | S1GRIPEQUP | S2GRIPEQUP | S3GRIPEQUP |  |
| .c:completed test | 11566 | 10879 | 13746 |  |
| .d:dk |  |  | 1 |  |
| .m:missing | 75 | 16 | 47 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| $0 . \mathrm{no}$ | 160 | 205 | 173 |  |
| 1.yes | 82 | 41 | 4 |  |
| Value-- | R1GRIPOTHR | R2GRIPOTHR | R3GRIPOTHR |  |
| .c:completed test | 13571 | 12841 | 16092 |  |
| .d:dk |  |  | 1 |  |
| .m:missing | 88 | 24 | 61 |  |
| .r:refuse | 1 |  |  |  |
| .s:skip | 11612 | 12417 | 9180 |  |
| 0.no | 294 | 283 | 242 |  |
| 1.yes | 20 | 21 | 10 |  |
| Value- | S1GRIP0THR | S2GRIPOTHR | S3GRIPOTHR |  |
| .c:completed test | 11566 | 10879 | 13746 |  |
| . d : dk |  |  | 1 |  |
| .m:missing | 75 | 16 | 47 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| $0 . \mathrm{no}$ | 227 | 230 | 170 |  |
| 1.yes | 15 | 16 | 7 |  |

## How Constructed:

RWGRIPSFT, RwGRIPREF, RwGRIPTRYU, RwGRIPEQUP, and RwGRIPOTHR indicate the reasons for the respondent not taking part in the grip strength test as reported by the interviewer. The interviewer is asked to report all of the reasons the respondent did not complete the grip strength test. RwGRIPSFT indicates whether the respondent did not participate in the grip strength test because they felt it would not be safe, or the interviewer felt it would not be safe, or due to a health problem/condition of the respondent. RwGRIPREF indicates whether the respondent did not participate in the grip strength test because they refused, with no reason given. RwGRIPTRYU indicates whether the respondent did not participate in the grip strength test because they tried but were unable to complete the test. RWGRIPEQUP indicates whether the respondent did not participate in the grip strength test because of either problems with equipment/supplies or not having a suitable space to perform the test. RWGRIPOTHR indicates whether the respondent did not participate in the grip strength test because they did not understand the instructions or because of another reason. RwGRIPSFT, RwGRIPREF, RwGRIPTRYU, RwGRIPEQUP, and RwGRIPOTHR are coded as 0 if the specific reason was not given for the respondent not completing the grip strength test, and are coded as 1 if the specific reason was given. Special missing .s is assigned to these variables if
respondents did not have their biomarker measurements taken. Special missing. .c is assigned if the respondent completed at least one of the grip strength tests. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SWGRIPSFT, SWGRIPREF, SWGRIPTRYU, SWGRIPEQUP, and SWGRIPOTHR indicate the reasons for the respondent's current wave's spouse not taking part in the grip strength test, and their values are taken from the spouse's values to RwGRIPSFT, RwGRIPREF, RwGRIPTRYU, RwGRIPEQUP, and RwGRIPOTHR. In addition to the special missing codes employed by RwGRIPSFT, RWGRIPREF, RwGRIPTRYU, RWGRIPEQUP, and RwGRIPOTHR, SwGRIPSFT, SwGRIPREF, SwGRIPTRYU, SwGRIPEQUP, and SwGRIPOTHR employ two additional special missing codes,.$u$ and .v. A special missing value . $u$ is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Wave 4, CHARLS did not collect biomarkers, including hand grip strength measurements.

## Differences with the RAND HRS/Harmonized HRS

No differences known.

## CHARLS Variables Used:

Wave 1:
PC002
which hand
PC003
QC001S1
UNDERSTAND THE DIRECTIONS OR NOT
QC001S2
QC001S3
QC001S4
QC001S5
QC001S6
QC001S7
QC001S8
QC001S97
QC003
QC004
QC005
QC006
Wave 2:
PC002
PC003
QC001S1
QC001S2
QC001S3
QC001S4
QC001S5
QC001S6
QC001S7
QC001S8
QC001S97
QC003
QC004
QC005
QC006
Wave 3:
PC002
PC003
QC001S1
QC001S2
WHY DIDN'T COMPLETE
WHY DIDN'T COMPLETE
WHY DIDN'T COMPLETE
WHY DIDN'T COMPLETE
WHY DIDN'T COMPLETE
WHY DIDN'T COMPLETE
WHY DIDN'T COMPLETE
WHY DIDN'T COMPLETE
WHY DIDN'T COMPLETE
Left Hand-1£"kg£®
Right Hand-1£"kg£®
Left Hand-2£"kg£®
Right Hand-2£"kg£®
Which Hand
Understand The Directions or Not
Why didn't Complete
Why didn't Complete
Why didn't Complete
Why didn't Complete
Why didn't Complete
Why didn't Complete
Why didn't Complete
Why didn't Complete
Why didn't Complete
Left Hand 1
Right Hand 1
Left Hand 2
Right Hand 2
which hand
UNDERSTAND THE DIRECTIONS OR NOT
Why Didn't R Complete Hand Strength Test
Why Didn't R Complete Hand Strength Test
QC001S3 Why Didn't R Complete Hand Strength Test
QC001S4
QC001S5
Why Didn't R Complete Hand Strength Test
Why Didn't R Complete Hand Strength Test
QC001S6
QC001S7
Why Didn't R Complete Hand Strength Test
Why Didn't R Complete Hand Strength Test
Why Didn't R Complete Hand Strength Test
QC001S97

Section K: Physical Measures

QC003 QC004 QC005 QC006

Left Hand-1(Kg)
Right Hand-1 $(\mathrm{Kg})$
Left Hand-2(Kg)
Right Hand-2(Kg)

## Height, Weight, and Waist Circumference Measurements

| Wave | Variable | Label | Type |
| :---: | :---: | :---: | :---: |
| 1 | R1MHEIGHT | r1mheight:w1 $r$ measured height in meters | Cont |
| 2 | R2MHEIGHT | r2mheight:w2 $r$ measured height in meters | Cont |
| 3 | R3MHEIGHT | r3mheight:w3 r measured height in meters | Cont |
| 1 | S1MHEIGHT | s1mheight:w1 s measured height in meters | Cont |
| 2 | S2MHEIGHT | s2mheight:w2 s measured height in meters | Cont |
| 3 | S3MHEIGHT | s3mheight:w3 s measured height in meters | Cont |
| 1 | R1MWEIGHT | r1mweight:w1 r measured weight in kilograms | Cont |
| 2 | R2MWEIGHT | r2mweight:w2 r measured weight in kilograms | Cont |
| 3 | R3MWEIGHT | r3mweight:w3 r measured weight in kilograms | Cont |
| 1 | S1MWEIGHT | s1mweight:w1 s measured weight in kilograms | Cont |
| 2 | S2MWEIGHT | s2mweight:w2 s measured weight in kilograms | Cont |
| 3 | S3MWEIGHT | s3mweight:w3 s measured weight in kilograms | Cont |
| 1 | R1MWAIST | r1mwaist:w1 $r$ waist measurement in centimeters | Cont |
| 2 | R2MWAIST | r2mwaist:w2 $r$ waist measurement in centimeters | Cont |
| 3 | R3MWAIST | r3mwaist:w3 $r$ waist measurement in centimeters | Cont |
| 1 | S1MWAIST | s1mwaist:w1 s waist measurement in centimeters | Cont |
| 2 | S2MWAIST | s2mwaist:w2 s waist measurement in centimeters | Cont |
| 3 | S3MWAIST | s3mwaist:w3 s waist measurement in centimeters | Cont |
| 1 | R1MBMI | r1mbmi:w1 r measured Body Mass Index ( $\mathrm{kg} / \mathrm{m} 2$ ) | Cont |
| 2 | R2MBMI | r2mbmi:w2 r measured Body Mass Index ( $\mathrm{kg} / \mathrm{m} 2$ ) | Cont |
| 3 | R3MBMI | r3mbmi:w3 $r$ measured Body Mass Index ( $\mathrm{kg} / \mathrm{m} 2$ ) | Cont |
| 1 | S1MBMI | s1mbmi:w1 s measured Body Mass Index ( $\mathrm{kg} / \mathrm{m} 2$ ) | Cont |
| 2 | S2MBMI | s2mbmi:w2 s measured Body Mass Index (kg/m2) | Cont |
| 3 | S3MBMI | s3mbmi:w3 s measured Body Mass Index ( $\mathrm{kg} / \mathrm{m} 2$ ) | Cont |
| 1 | R1mbMICATA | r1mbmicata: W1 $r$ measured BMI categorization for Asians | Categ |
| 2 | R2MBMICATA | r2mbmicata:w2 $r$ measured BMI categorization for Asians | Categ |
| 3 | R3MBMICATA | r3mbmicata:w3 r measured BMI categorization for Asians | Categ |
| 1 | S1MBMICATA | s1mbmicata:w1 s measured BMI categorization for Asians | Categ |
| 2 | S2MBMICATA | s2mbmicata:w2 s measured BMI categorization for Asians | Categ |
| 3 | S3MBMICATA | s3mbmicata:w3 s measured BMI categorization for Asians | Categ |
| 1 | R1HTCOMP | r1htcomp:w1 $r$ willing and able to complete height measuremen | Categ |
| 2 | R2HTCOMP | r2htcomp:w2 $r$ willing and able to complete height measuremen | Categ |
| 3 | R3HTCOMP | r3htcomp:w3 $r$ willing and able to complete height measuremen | Categ |
| 1 | S1HTCOMP | s1htcomp:w1 s willing and able to complete height measuremen | Categ |
| 2 | S2HTCOMP | s2htcomp:w2 s willing and able to complete height measuremen | Categ |
| 3 | S3HTCOMP | s3htcomp:w3 s willing and able to complete height measuremen | Categ |
| 1 | R1WTCOMP | r1wtcomp:w1 r willing and able to complete weight measuremen | Categ |
| 2 | R2WTCOMP | r2wtcomp:w2 $r$ willing and able to complete weight measuremen | Categ |
| 3 | R3WTCOMP | r3wtcomp:w3 $r$ willing and able to complete weight measuremen | Categ |
| 1 | S1WTCOMP | s1wtcomp:w1 s willing and able to complete weight measuremen | Categ |
| 2 | S2WTCOMP | s2wtcomp:w2 s willing and able to complete weight measuremen | Categ |
| 3 | S3WTCOMP | s3wtcomp:w3 s willing and able to complete weight measuremen | Categ |
| 1 | R1WATCOMP | r1watcomp:w1 r willing and able to complete waist measuremen | Categ |
| 2 | R2WATCOMP | r2watcomp:w2 r willing and able to complete waist measuremen | Categ |
| 3 | R3WATCOMP | r3watcomp:w3 r willing and able to complete waist measuremen | Categ |
| 1 | S1WATCOMP | s1watcomp:w1 s willing and able to complete waist measuremen | Categ |
| 2 | S2WATCOMP | s2watcomp:w2 s willing and able to complete waist measuremen | Categ |
| 3 | S3WATCOMP | s3watcomp:w3 s willing and able to complete waist measuremen | Categ |

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R1HTCOMPL

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R1HTCOMPL
R2HTCOMPL
R2HTCOMPL
R3HTCOMPL
R3HTCOMPL
S1HTCOMPL
S1HTCOMPL
S2HTCOMPL
S2HTCOMPL
S3HTCOMPL
S3HTCOMPL
R1WTCOMPL
R1WTCOMPL
R2WTCOMPL
R2WTCOMPL
R3WTCOMPL
R3WTCOMPL
S1WTCOMPL
S1WTCOMPL
S2WTCOMPL
S2WTCOMPL
S3WTCOMPL
S3WTCOMPL
R1WATCOMPL
R1WATCOMPL
R2WATCOMPL
R2WATCOMPL
R3WATCOMPL
R3WATCOMPL
S1WATCOMPL
S1WATCOMPL
S2WATCOMPL
S2WATCOMPL
S3WATCOMPL
S3WATCOMPL
R1WTFLR_C
R1WTFLR_C
R2WTFLR_C
R2WTFLR_C
R3WTFLR_C
R3WTFLR_C
S1WTFLR_C
S1WTFLR_C
S2WTFLR_C
S2WTFLR_C
S3WTFLR_C
S3WTFLR_C
R1SHOEW
R1SHOEW
R2SHOEW
R2SHOEW
R3SHOEW
R3SHOEW
S1SH0EW
S1SH0EW
S2SHOEW
S2SHOEW
S3SHOEW
S3SHOEW
R1BULKY
R1BULKY
R2BULKY
R2BULKY
R3BULKY
R3BULKY
S1BULKY
S1BULKY
S2BULKY
S2BULKY
S3BULKY

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S3BULKY

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\begin{tabular}{ll} 
r1htcompl:w1 r compliance height measurement & Categ \\
r2htcompl:w2 r compliance height measurement & Categ \\
r3htcompl:w3 r compliance height measurement & Categ \\
& \\
s1htcompl:w1 s compliance height measurement & Categ \\
s2htcompl:w2 s compliance height measurement & Categ \\
s3htcompl:w3 s compliance height measurement & Categ \\
r1wtcompl:w1 r compliance weight measurement & Categ \\
r2wtcompl:w2 r compliance weight measurement & Categ \\
r3wtcompl:w3 r compliance weight measurement & Categ \\
s1wtcompl:w1 s compliance weight measurement & Categ \\
s2wtcompl:w2 s compliance weight measurement & Categ \\
s3wtcompl:w3 s compliance weight measurement & Categ \\
r1watcompl:w1 r compliance waist measurement & Categ \\
r2watcompl:w2 r compliance waist measurement & Categ \\
r3watcompl:w3 r compliance waist measurement & Categ \\
s1watcompl:w1 s compliance waist measurement & Categ \\
s2watcompl:w2 s compliance waist measurement & Categ \\
s3watcompl:w3 s compliance waist measurement & Categ \\
r1wtflr_c:w1 r floor surface weight measurement & Categ \\
r2wtflr_c:w2 r floor surface weight measurement & Categ \\
r3wtflr_c:w3 r floor surface weight measurement & Categ \\
s1wtflr_c:w1 s floor surface weight measurement & Categ \\
s2wtflr_c:w2 s floor surface weight measurement & Categ \\
s3wtflr_c:w3 s floor surface weight measurement & Categ \\
r1shoew:w1 r wearing shoes (weight) & Categ \\
r2shoew:w2 r wearing shoes (weight) & Categ \\
r3shoew:w3 r wearing shoes (weight) & Categ \\
s1shoew:w1 s wearing shoes (weight) & Categ \\
s2shoew:w2 s wearing shoes (weight) & Categ \\
s3shoew:w3 s wearing shoes (weight) & Categ \\
r1bulky:w1 r wearing bulky clothes for waist measurement & Categ \\
r2bulky:w2 r wearing bulky clothes for waist measurement \\
r3bulky:w3 r wearing bulky clothes for waist measurement & Categ \\
s1bulky:w1 s wearing bulky clothes for waist measurement & Categ \\
s2bulky:w2 s wearing bulky clothes for waist measurement & Categ \\
s3bulky:w3 s wearing bulky clothes for waist measurement & categ \\
& \\
& \\
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\end{tabular}
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## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | ---: |
| R1MHEIGHT | 13695 | 1.58 | 0.09 | 0.15 |  |
| R2MHEIGHT | 13021 | 1.58 | 0.09 | 0.04 | 1.87 |
| R3MHEIGHT | 16234 | 1.58 | 0.10 | 0.17 | 1.96 |
| S1MHEIGHT | 11654 | 1.59 | 0.09 | 0.17 |  |
| S2MHEIGHT | 11037 | 1.58 | 0.09 | 0.04 | 1.87 |
| S3MHEIGHT | 13847 | 1.59 | 0.10 | 0.17 | 1.98 |
| R1MWEIGHT | 13728 | 58.79 | 11.86 |  |  |
| R2MWEIGHT | 13009 | 59.70 | 11.68 | 23.00 | 162.00 |
| R3MWEIGHT | 16248 | 59.97 | 11.91 | 25.80 | 172.30 |
| S1MWEIGHT | 11689 | 59.50 | 11.70 | 0.00 | 171.20 |
| S2MWEIGHT | 11023 | 60.44 | 11.61 | 28.00 | 162.00 |
| S3MWEIGHT | 13858 | 60.66 | 11.85 | 25.80 | 172.30 |


| R1MWAIST | 13769 | 84.28 | 12.62 | 8.40 | 131.00 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R2MWAIST | 13042 | 86.81 | 11.02 | 19.50 | 144.80 |
| R3MWAIST | 16263 | 85.47 | 13.03 | 1.00 | 150.00 |
| S1MWAIST | 11718 | 84.41 | 12.60 | 8.40 | 131.00 |
| S2MWAIST | 11052 | 86.98 | 10.89 | 19.50 | 144.80 |
| S3MWAIST | 13869 | 85.63 | 12.95 | 1.00 | 142.90 |
| R1MBMI | 13631 | 24.16 | 35.80 | 0.00 | 2755.35 |
| R2MBMI | 12977 | 28.09 | 462.76 | 11.05 | 52734.69 |
| R3MBMI | 16213 | 24.56 | 23.86 | 12.73 | 2366.09 |
| S1MBMI | 11611 | 23.98 | 24.60 | 0.00 | 2449.95 |
| S2MBMI | 10999 | 28.93 | 502.65 | 12.29 | 52734.69 |
| S3MBMI | 13832 | 24.67 | 24.77 | 12.73 | 2366.09 |
| R1MBMICATA | 13621 | 2.75 | 0.97 | 1.00 | 4.00 |
| R2MBMICATA | 12964 | 2.86 | 0.97 | 1.00 | 4.00 |
| R3MBMICATA | 16183 | 2.87 | 0.97 | 1.00 | 4.00 |
| S1MBMICATA | 11604 | 2.78 | 0.97 | 1.00 | 4.00 |
| S2MBMICATA | 10988 | 2.89 | 0.97 | 1.00 | 4.00 |
| S3MBMICATA | 13807 | 2.89 | 0.97 | 1.00 | 4.00 |
| R1HTCOMP | 13840 | 0.99 | 0.10 | 0.00 | 1.00 |
| R2HTCOMP | 13156 | 0.99 | 0.10 | 0.00 | 1.00 |
| R3HTCOMP | 16362 | 0.99 | 0.09 | 0.00 | 1.00 |
| S1HTCOMP | 11767 | 0.99 | 0.10 | 0.00 | 1.00 |
| S2HTCOMP | 11133 | 0.99 | 0.09 | 0.00 | 1.00 |
| S3HTCOMP | 13936 | 0.99 | 0.08 | 0.00 | 1.00 |
| R1WTCOMP | 13893 | 0.99 | 0.11 | 0.00 | 1.00 |
| R2WTCOMP | 13148 | 0.99 | 0.10 | 0.00 | 1.00 |
| R3WTCOMP | 16364 | 0.99 | 0.08 | 0.00 | 1.00 |
| S1WTCOMP | 11815 | 0.99 | 0.10 | 0.00 | 1.00 |
| S2WTCOMP | 11124 | 0.99 | 0.09 | 0.00 | 1.00 |
| S3WTCOMP | 13938 | 0.99 | 0.08 | 0.00 | 1.00 |
| R1WATCOMP | 13865 | 0.99 | 0.08 | 0.00 | 1.00 |
| R2WATCOMP | 13162 | 0.99 | 0.10 | 0.00 | 1.00 |
| R3WATCOMP | 16362 | 0.99 | 0.08 | 0.00 | 1.00 |
| S1WATCOMP | 11793 | 0.99 | 0.08 | 0.00 | 1.00 |
| S2WATCOMP | 11136 | 0.99 | 0.09 | 0.00 | 1.00 |
| S3WATCOMP | 13937 | 1.00 | 0.07 | 0.00 | 1.00 |
| R1HTCOMPL | 13751 | 1.01 | 0.09 | 1.00 | 3.00 |
| R2HTCOMPL | 13030 | 1.00 | 0.06 | 1.00 | 3.00 |
| R3HTCOMPL | 16238 | 1.00 | 0.07 | 1.00 | 3.00 |
| S1HTCOMPL | 11704 | 1.01 | 0.09 | 1.00 | 3.00 |
| S2HTCOMPL | 11042 | 1.00 | 0.05 | 1.00 | 3.00 |
| S3HTCOMPL | 13851 | 1.00 | 0.07 | 1.00 | 3.00 |
| R1WTCOMPL | 13735 | 1.01 | 0.10 | 1.00 | 3.00 |
| R2WTCOMPL | 13028 | 1.00 | 0.06 | 1.00 | 3.00 |
| R3WTCOMPL | 16247 | 1.00 | 0.06 | 1.00 | 3.00 |
| S1WTCOMPL | 11693 | 1.00 | 0.08 | 1.00 | 3.00 |
| S2WTCOMPL | 11039 | 1.00 | 0.06 | 1.00 | 3.00 |
| S3WTCOMPL | 13856 | 1.00 | 0.05 | 1.00 | 3.00 |
| R1WATCOMPL | 13794 | 1.01 | 0.11 | 1.00 | 3.00 |
| R2WATCOMPL | 13046 | 1.00 | 0.06 | 1.00 | 3.00 |
| R3WATCOMPL | 16260 | 1.00 | 0.04 | 1.00 | 3.00 |


| Section K: Physical Measures |  |  |  |  |  | 611 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| S1WATCOMPL | 11738 | 1.01 | 0.10 | 1.00 | 3.00 |  |
| S2WATCOMPL | 11055 | 1.00 | 0.05 | 1.00 | 3.00 |  |
| S3WATCOMPL | 13868 | 1.00 | 0.04 | 1.00 | 3.00 |  |
| R1WTFLR_C | 13737 | 2.73 | 1.53 | 1.00 | 6.00 |  |
| R2WTFLR_C | 13025 | 2.59 | 1.51 | 1.00 | 6.00 |  |
| R3WTFLR_C | 16251 | 2.17 | 1.47 | 1.00 | 6.00 |  |
| S1WTFLR_C | 11695 | 2.71 | 1.53 | 1.00 | 6.00 |  |
| S2WTFLR_C | 11037 | 2.58 | 1.51 | 1.00 | 6.00 |  |
| S3WTFLR_C | 13860 | 2.15 | 1.46 | 1.00 | 6.00 |  |
| R1SHOEW | 13728 | 0.10 | 0.30 | 0.00 | 1.00 |  |
| R2SHOEW | 13023 | 0.15 | 0.35 | 0.00 | 1.00 |  |
| R3SHOEW | 16249 | 0.06 | 0.24 | 0.00 | 1.00 |  |
| S1SH0EW | 11687 | 0.10 | 0.29 | 0.00 | 1.00 |  |
| S2SHOEW | 11036 | 0.14 | 0.35 | 0.00 | 1.00 |  |
| S3SHOEW | 13858 | 0.06 | 0.24 | 0.00 | 1.00 |  |
| R1BULKY | 13786 | 0.04 | 0.19 | 0.00 | 1.00 |  |
| R2BULKY | 13041 | 0.09 | 0.28 | 0.00 | 1.00 |  |
| R3BULKY | 16261 | 0.03 | 0.16 | 0.00 | 1.00 |  |
| S1BULKY | 11730 | 0.03 | 0.18 | 0.00 | 1.00 |  |
| S2BULKY | 11051 | 0.08 | 0.27 | 0.00 | 1.00 |  |
| S3BULKY | 13869 | 0.03 | 0.16 | 0.00 | 1.00 |  |

## Categorical Variable Codes

| Value- <br> .d:dk |
| :---: |
| .m:missing |
| .n:not willing or able |
| .r:refuse |
| .s:skip |
| .x:tried but was unable |
| 1.underweight less than 18.5 |
|  |
|  |
|  |
| Value--- |
| . d : dk |
| .m:missing |
| .n:not willing or able |
| .r:refuse |
| .s:skip |
| .u:unmar |
| .v:sp nr |
| .x:tried but was unable |
| 1. underweight less than 18.5 |
| $2 . n o r m a l$ weight from 18.5 to 23.9 |
|  |
|  |
| Value- |
| .m:missing |
| .s:skip |
| $0 . n o$ |
| 1.yes |
| Value- |
| .m:missing |
| .s:skip |
| .u:unmar |
| .v:sp nr |

R1MBMICATA
16
134
178
3
11612
12
949
5717
2757
4198

S1MBMICATA S1MBMIC
11
116
133

3027
2260 538
9
723
4779
2385
3717
R1HTCOMP 134
11612
145
13695
S1HTCOMP
116
3027
2260
538

| R2MBMICATA | R3MBMICATA |
| ---: | ---: |
| 21 | 4 |
| 157 | 44 |
|  | 102 |
| 12417 | 2 |
| 14 | 9180 |
| 749 | 41 |
| 4936 | 944 |
| 2687 | 6055 |
| 4592 | 3420 |
|  | 5764 |
| S2MBMICATA | S3MBMICATA |
|  | 2 |
| 16 | 35 |
| 115 | 74 |
|  | 2 |
| 4439 | 3753 |
| 2401 | 2719 |
| 622 | 650 |
| 11 | 26 |
| 578 | 742 |
| 4090 | 5063 |
| 2304 | 2946 |
| 4016 | 5056 |
|  |  |
| R2HTCOMP | R3HTCOMP |
| 13 | 44 |
| 12417 | 9180 |
| 135 | 128 |
| 13021 | 16234 |
| S2HTCOMP | S3HTCOMP |
| 8 | 35 |
| 4439 | 3753 |
| 2401 | 2719 |
| 622 | 650 |


| Section K: Physical Measures |  |  |  | 612 |
| :---: | :---: | :---: | :---: | :---: |
| 0. no | 113 | 96 | 89 |  |
| 1.yes | 11654 | 11037 | 13847 |  |
| Value- | R1WTCOMP | R2WTCOMP | R3WTCOMP |  |
| .m:missing | 81 | 21 | 42 |  |
| .s:skip | 11612 | 12417 | 9180 |  |
| $0 . n o$ | 165 | 139 | 116 |  |
| 1.yes | 13728 | 13009 | 16248 |  |
| Value- | S1WTCOMP | S2WTCOMP | S3WTCOMP |  |
| .m:missing | 68 | 17 | 33 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| 0. no | 126 | 101 | 80 |  |
| 1.yes | 11689 | 11023 | 13858 |  |
| Value- | R1WATCOMP | R2WATCOMP | R3WATCOMP |  |
| .m:missing | 109 | 7 | 44 |  |
| .s:skip | 11612 | 12417 | 9180 |  |
| $0 . n o$ | 96 | 120 | 99 |  |
| 1.yes | 13769 | 13042 | 16263 |  |
| Value-- | S1WATCOMP | S2WATCOMP | S3WATCOMP |  |
| .m:missing | 90 | 5 | 34 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| 0. no | 75 | 84 | 68 |  |
| 1.yes | 11718 | 11052 | 13869 |  |
| Value-- | R1HTCOMPL | R2HTCOMPL | R3HTCOMPL |  |
| .d:dk | 2 |  | 3 |  |
| .m:missing | 94 | 19 | 73 |  |
| .n:not willing or able | 125 | 120 | 92 |  |
| .r:refuse | 2 |  |  |  |
| .s:skip | 11612 | 12417 | 9180 |  |
| 1.fully compliant | 13684 | 12991 | 16182 |  |
| 2.prevented from being fully compliant | 49 | 37 | 49 |  |
| $3 . n o t$ fully compliant | 18 | 2 | 7 |  |
| Value----- | S1HTCOMPL | S2HTCOMPL | S3HTCOMPL |  |
| .d:dk | 2 |  | 2 |  |
| .m:missing | 78 | 14 | 51 |  |
| .n:not willing or able | 97 | 85 | 67 |  |
| .r:refuse | 2 |  |  |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| 1.fully compliant | 11657 | 11017 | 13808 |  |
| 2.prevented from being fully compliant | 33 | 23 | 37 |  |
| 3.not fully compliant | 14 | 2 | 6 |  |
| Value-------------------------------- | R1WTCOMPL | R2WTCOMPL | R3WTCOMPL |  |
| .d:dk | 3 |  | 3 |  |
| .m:missing | 82 | 3 | 73 |  |
| .n:not willing or able | 154 | 138 | 82 |  |
| .r:refuse |  |  | 1 |  |
| .s:skip | 11612 | 12417 | 9180 |  |
| 1.fully compliant | 13675 | 12990 | 16204 |  |
| 2.prevented from being fully compliant | 38 | 33 | 40 |  |
| 3.not fully compliant | 22 | 5 | 3 |  |
| Value-------------------------------- | S1WTCOMPL | S2WTCOMPL | S3WTCOMPL |  |
| .d:dk | 3 |  | 2 |  |
| .m:missing | 69 | 2 | 54 |  |
| .n:not willing or able | 118 | 100 | 58 |  |
| .r:refuse |  |  | 1 |  |
| .s:skip | 3027 | 4439 | 3753 |  |

Section K: Physical Measures
.u:unmar
.v:sp nr
1.fully compliant
2.prevented from being fully compliant
3. not fully compliant


| Value |
| :---: |
| .m:missing |
| .n:not willing or able |
| .s:skip |
| 1.linoleum/tile/wood |
| 2.carpet |
| 3.clay |
| 4.concrete |
| 5.not sure |
| 6. other |


|  | Value-- .$d$ dk |
| :---: | :---: |
|  | .m:missing |
|  | .n:not willing or able |
|  | .s:skip |
|  | .u:unmar |
|  | .v:sp nr |
|  | 1.linoleum/tile/wood |
|  | 2.carpet |
|  | 3.clay |
|  | 4.concrete |
|  | 5.not sure |
|  | 6. other |

R1WTFLR_C
2
81
154
11612
5865
8
484
7066
42
272

S1WTFLR_C

| S2WTFLR_C | S3WTFLR_C |
| ---: | ---: |
| 4 | 1 |
| 100 | 52 |
| 4439 | 58 |
| 2401 | 3753 |
| 622 | 2719 |
| 5196 | 650 |
| 21 | 8509 |
| 224 | 10 |
| 5500 | 119 |
| 9 | 5175 |
| 87 | 2 |
|  | 45 |


| R1SHOEW | R2SHOEW | R3SHOEW |
| ---: | ---: | ---: |
| 10 |  | 3 |
| 82 | 7 | 72 |
| 154 | 139 | 82 |
| 11612 | 12417 | 9180 |
| 12352 | 11104 | 15230 |
| 1376 | 1919 | 1019 |
|  |  |  |
| S1SHOEW | S2SHOEW | S3SHOEW |
| 9 |  | 2 |
| 69 | 4 | 53 |
| 118 | 101 | 58 |
| 3027 | 4439 | 3753 |
| 2260 | 2401 | 2719 |
| 538 | 622 | 650 |


| Section K: Physical Measures |  |  |  | 614 |
| :---: | :---: | :---: | :---: | :---: |
| 0. no | 10567 | 9466 | 13027 |  |
| 1.yes | 1120 | 1570 | 831 |  |
| Value- | R1BULKY | R2BULKY | R3BULKY |  |
| .d:dk | 8 |  | 1 |  |
| .m:missing | 84 | 14 | 52 |  |
| .n:not willing or able | 91 | 114 | 91 |  |
| .r:refuse | 5 |  | 1 |  |
| .s:skip | 11612 | 12417 | 9180 |  |
| 0. no | 13273 | 11924 | 15831 |  |
| 1.yes | 513 | 1117 | 430 |  |
| Value- | S1BULKY | S2BULKY | S3BULKY |  |
| . d:dk | 8 |  |  |  |
| .m:missing | 69 | 12 | 39 |  |
| .n:not willing or able | 72 | 78 | 62 |  |
| .r:refuse | 4 |  | 1 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| 0. no | 11346 | 10178 | 13520 |  |
| 1.yes | 384 | 873 | 349 |  |

## How Constructed:

RwMHEIGHT, RwMWEIGHT and RwMWAIST indicate the respondent's measured height, measured weight, and measured waist circumference, respectively. Height is given in meters, weight in kilograms, and waist circumference in centimeters. If the respondent's height value is between 1 and 2, height is assumed to be given in meters. If the height value is between 3 and 200, height is assumed to be given in centimeters and is converted to meters. Special missing. s is assigned to these variables if respondents did not have their biomarker measurements taken. Special missing .n is assigned to these variables if the respondent did not understand the instructions. Special missing .n was also assigned to RwMWEIGHT if respondents were not eligible for the weight measurement due to having a weight greater or equal to 150 kilograms. Special missing .x is assigned if the respondent tried but was unable to complete the measurement. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwMHEIGHT, SwMWEIGHT, and SwMWAIST indicate the measured height, weight, and waist circumference of the current wave's spouse, respectively. Their values are taken from the spouse's values to RwMHEIGHT, RwMWEIGHT, and RwMWAIST. In addition to the special missing codes used for RwMHEIGHT, RwMWEIGHT, and RwMWAIST, SwMHEIGHT, SwMWEIGHT, and SwMWAIST employ two additional missing codes, .u and .v. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

Please note that some extreme values may remain in RwMHEIGHT, RwMWEIGHT, and RwMWAIST and have been left to the discretion of the user.

RWMBMI is the respondent's body mass index and it is derived by dividing the respondent's measured weight ( kg ) by the squared value of their measured height. RwMBMICATA is the BMI category according to the WHO recommendation for the Asian and South Asian population, and is coded as follows: 1.underweight (less than 18.5), 2.normal weight ( 18.5 to less than 23 ) $3.0 v e r w e i g h t ~(23 ~ t o ~ l e s s ~$ than 25), 4.obesity ( 25 or greater). Special missing .s is assigned to these variables if respondents did not have their biomarker measurements taken. Special missing .n is assigned to these variables if the respondent was not eligible for the measurement, or if the respondent did not understand the instructions. Special missing .x is assigned if the respondent tried but was unable to complete the height or weight measurements. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwMBMI and SwMBMICATA indicate the measured body mass index and BMI category of the current wave's spouse, respectively. Their values are taken from the spouse's values to RwMBMI and RwMBMICATA. In addition to the special missing codes used for RwMBMI and RwMBMICATA, SwMBMI and SwMBMICATA employ two additional missing codes, .u and .v. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwHTCOMP indicates whether the respondent was willing and able to complete the height measurement. RwHTCOMP is coded as 1 if the respondent completed the measurement, and the respondent understood the directions for the measurement, and felt it was safe to participate in the test. RwHTCOMP is coded as 0 if the respondent either did not understand the directions or did not feel it would be safe to participate in the test. Special missing .s is assigned if respondents did not have their biomarker measurements taken. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwHTCOMP indicates whether the respondent's current wave's spouse was willing and able to complete the height measurement, and its values are taken from RwHTCOMP. In addition to the special missing codes employed by RwHTCOMP, SwHTCOMP employs two additional special missing codes. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwWTCOMP indicates whether the respondent was willing and able to complete the weight measurement. RwWTCOMP is coded as 1 if the respondent completed the measurement, and the respondent understood the directions for the measurement, and felt it was safe to participate in the test. RwWTCOMP is coded as 0 if the respondent either did not understand the directions, did not feel it would be safe to participate in the test, or was ineligible for the test due to their weight being equal to or greater than 150 kilograms. Special missing .s is assigned if respondents did not have their biomarker measurements taken. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwWTCOMP indicates whether the respondent's current wave's spouse was willing and able to complete the weight measurement, and its values are taken from RwWTCOMP. In addition to the special missing codes employed by RwWTCOMP, SwWTCOMP employs two additional special missing codes. A special missing value . $u$ is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwWATCOMP indicates whether the respondent was willing and able to complete the waist circumference measurement. RwWATCOMP is coded as 1 if the respondent completed the measurement, and the respondent was able to stand during the measurement, the respondent understood the directions for the measurement, and felt it was safe to participate in the test. RwWATCOMP is coded as 0 if the respondent was not able to stand during the measurement, the respondent did not understand the directions, or did not feel it would be safe to participate in the test. Special missing .s is assigned if respondents did not have their biomarker measurements taken. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwWATCOMP indicates whether the respondent's current wave's spouse was willing and able to complete the waist circumference measurement, and its values are taken from RwWATCOMP. In addition to the special missing codes employed by RwWATCOMP, SWWATCOMP employs two additional special missing codes. A special missing value . $u$ is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwHTCOMPL, RwWTCOMPL, and RwWATCOMPL indicate the respondent's compliance during the height, weight, and waist measurements, respectively. These variables are coded as follows: 1.fully compliant, 2.prevented from being fully compliant due to illness, pain, or other symptoms or discomforts, 3.not fully compliant, but no obvious reason for this. Special missing .s is assigned if respondents did not have their biomarker measurements taken. Special missing .n is assigned to these variables if the respondent did not understand the instructions. Special missing .n was also assigned to RWWTCOMPL if respondents were not eligible for the weight measurement due to having a weight greater or equal to 150 kilograms. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwHTCOMPL, SwWTCOMPL, and SwWATCOMPL indicate the respondent's current wave's spouse's compliance during the height, weight, and waist measurements, respectively, and their values are taken from RwHTCOMPL, RwWTCOMPL, and RwWATCOMPL. In addition to the special missing codes employed by RwHTCOMPL, RwWTCOMPL, and RwWATCOMPL, SwHTCOMPL, SwWTCOMPL, and SwWATCOMPL employ two additional special missing codes. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwWTFLR_C indicates the type of floor surface the respondent was standing on when height measurement was taken. RwWTFLR_C is coded as follows: 1.linoluem/tile/wood, 2.carpet, 3.clay,
 the weight measurement. RwSHOEW is coded as 1 if the respondent was wearing shoes, while a 0 indicates the respondent was not wearing shoes. Special missing. s is assigned if respondents did not have their biomarker measurements taken. Special missing .n is assigned if the respondent either did not understand the directions, did not feel it would be safe to participate in the test, or was ineligible for the test due to their weight being equal to or greater than 150 kilograms. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwWTFLR_C indicates the type of floor surface the scale was placed on for the respondent's current wave's spouse's weight measurement. SwSHOEW indicates whether the current wave's spouse was wearing shoes during the weight measurement. Their values are taken from the spouse's values to RwWTFLR_C and RWSHOEW, respectively. In addition to the special missing codes employed by RwWTFLR_C and RWSHOEW, SWWTFLR_C and SWSHOEW employ two additional special missing codes. A special missing value . u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwBULKY indicates whether the respondent was wearing bulky clothes during the waist circumference measurement. RwBULKY is coded as 1 if the respondent was wearing bulky clothes, while a 0 indicates that they were not wearing bulky clothes during the waist circumference measurement. Special missing .s is assigned if respondents did not have their biomarker measurements taken. Special missing .n is assigned if the respondent cannot stand for the measurement or if the respondent did not understand the instructions. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwBULKY indicates whether the current wave's spouse was wearing bulky cloths during the waist circumference measurement. Their values are taken from the spouse's values to RwBULKY. In addition to the special missing codes used for RWBULKY, SwBULKY employs two additional missing codes, . $u$ and .v. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Wave 4, CHARLS did not collect biomarkers, including height, weight, and waist circumference measurements.

## Differences with the RAND HRS/Harmonized HRS

The HRS and the CHARLS use different floor type categories for weight measurements. The HRS uses the following floor categories: 1.linoleum/tile/wood, 2.low-pile carpet, 3.high-pile carpet, 4.concrete, $5 . n o t$ sure, and $6 . o t h e r . ~ T h e ~ C H A R L S ~ u s e s ~ t h e ~ f o l l o w i n g ~ f l o o r ~ c a t e g o r i e s: ~$
1.linoleum/tile/wood, 2.carpet, 3.clay, 4.concrete, 5.not sure, and 6.other. Because of the difference in categorization, the variable in the Harmonized CHARLS indicating floor surface for weight measurements ends with "_C".

The Harmonized HRS and Harmonized CHARLS use different BMI categorizations. The Harmonized HRS uses the WHO recommended categories for White, Hispanic, and Black individuals. The Harmonized HRS BMI categories are as follows:

1. Underweight, less than 18.5
2. Normal weight, 18.5 to 24.9
3. Pre-obesity, 25 to 25.9
4. Obesity class 1, 30 to 34.9
5. Obesity class 2, 35 to 39.9
6. Obesity class 3 , greater than 40

The Harmonized CHARLS uses the WHO recommended categories for the Asian and South Asian population. The Harmonized CHARLS BMI categories are as follows:

1. Underweight less than 18.5
2. Normal weight from 18.5 to 23.9
3. Overweight from 23 to 24.9
4. Obesity, greater than 25

Because of this difference, the variable in the harmonized CHARLS for BMI categories ends with " A ".
RwHTFLR in the Harmonized HRS indicates the type of floor surface the respondent was standing on when height measurement was taken. This is not surveyed in the CHARLS and so is not included in the Harmonized CHARLS.

RwSHOEH in the Harmonized HRS indicates whether the respondent was wearing shoes during the height measurement. This is not surveyed in the CHARLS and so is not included in the Harmonized CHARLS.

## CHARLS Variables Used:

Wave 1:

PI001
PL001
PL002
PM001
PM002
QI002
QL002
QL003
QL004
QM002 QM005
Wave 2:
PI001
PL001
PL002
PM001
PM002
QI002
QL002
QL003
QL004
QM002
QM005
Wave 3:
PI001
PL001
PL002
PM001
PM002
QI002
QL002
QL003
QL004
QM002
QM005

```
Understand Or Not£¿
eligible for Weight Measurement?
Understand Or Not£i
Stand Or Not?
Understand Or Not£¿
height
Weight Measuremen
    type of floor surface
wearing shoes or not
WAIST CIRCUMFERENCE
Was the R wearing bulky clothing during this measurement?
Understand or Not
Eligible for Weight Measurement?
Understand or Not
Stand or Not?
Understand or Not
Height
Weight Measuremen
    Type of Floor Surface
Wearing Shoes or Not
Waist Circumference
Was The R Wearing Bulky Clothing During This Measurement?
Understand or Not?
eligible for Weight Measurement?
Understand or Not?
Stand Or Not?
Understand or Not?
height
Weight
The Type of Floor Surface
wearing shoes or not
WAIST CIRCUMFERENCE
Was the R wearing bulky clothing during this measurement?
```


## Height, Weight, and Waist Circumference Measurements: Reasons Didn't Complete

| Wave | Variable | Label |  |  | Type |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | R1HGHTSFT | r1hghtsft:w1 | $r$ didn't complete height: | unsafe/health reason | Categ |
| 2 | R2HGHTSFT | r2hghtsft:w2 | $r$ didn't complete height: | unsafe/health reason | Categ |
| 3 | R3HGHTSFT | r3hghtsft:w3 | $r$ didn't complete height: | unsafe/health reason | Categ |
| 1 | S1HGHTSFT | s1hghtsft:w1 | s didn't complete height: | unsafe/health reason | Categ |
| 2 | S2HGHTSFT | s2hghtsft:w2 s | s didn't complete height: | unsafe/health reason | Categ |
| 3 | S3HGHTSFT | s3hghtsft:w3 | s didn't complete height: | unsafe/health reason | Categ |
| 1 | R1HGHTREF | r1hghtref:w1 | $r$ didn't complete height: | refused | Categ |
| 2 | R2HGHTREF | r2hghtref:w2 | $r$ didn't complete height: | refused | Categ |
| 3 | R3HGHTREF | r3hghtref:w3 r | $r$ didn't complete height: | refused | Categ |
| 1 | S1HGHTREF | s1hghtref:w1 | s didn't complete height: | refused | Categ |
| 2 | S2HGHTREF | s2hghtref:w2 | s didn't complete height: | refused | Categ |
| 3 | S3HGHTREF | s3hghtref:w3 s | $s$ didn't complete height: | refused | Categ |
| 1 | R1HGHTTRYU | r1hghttryu:w1 | $r$ didn't complete height: | tried but unable | Categ |
| 2 | R2HGHTTRYU | r2hghttryu:w2 | $r$ didn't complete height: | tried but unable | Categ |
| 3 | R3HGHTTRYU | r3hghttryu:w3 | $r$ didn't complete height: | tried but unable | Categ |
| 1 | S1HGHTTRYU | s1hghttryu:w1 | s didn't complete height: | tried but unable | Categ |
| 2 | S2HGHTTRYU | s2hghttryu:w2 | s didn't complete height: | tried but unable | Categ |
| 3 | S3HGHTTRYU | s3hghttryu:w3 | s didn't complete height: | tried but unable | Categ |
| 1 | R1HGHTEQUP | r1hghtequp:w1 | $r$ didn't complete height: | faulty equipment/spa | Categ |
| 2 | R2HGHTEQUP | r2hghtequp:w2 | $r$ didn't complete height: | faulty equipment/spa | Categ |
| 3 | R3HGHTEQUP | r3hghtequp:w3 | $r$ didn't complete height: | faulty equipment/spa | Categ |
| 1 | S1HGHTEQUP | s1hghtequp:w1 | s didn't complete height: | faulty equipment/spa | Categ |
| 2 | S2HGHTEQUP | s2hghtequp:w2 | s didn't complete height: | faulty equipment/spa | Categ |
| 3 | S3HGHTEQUP | s3hghtequp:w3 | s didn't complete height: | faulty equipment/spa | Categ |
| 1 | R1HGHTOTHR | r1hghtothr:w1 | r didn't complete height: | other reason | Categ |
| 2 | R2HGHTOTHR | r2hghtothr:w2 | $r$ didn't complete height: | other reason | Categ |
| 3 | R3HGHTOTHR | r3hghtothr:w3 | $r$ didn't complete height: | other reason | Categ |
| 1 | S1HGHTOTHR | s1hghtothr:w1 | s didn't complete height: | other reason | Categ |
| 2 | S2HGHTOTHR | s2hghtothr:w2 | s didn't complete height: | other reason | Categ |
| 3 | S3HGHTOTHR | s3hghtothr:w3 | s didn't complete height: | other reason | Categ |
| 1 | R1WGHTSFT | r1wghtsft:w1 | $r$ didn't complete weight: | unsafe/health reason | Categ |
| 2 | R2WGHTSFT | r2wghtsft:w2 | $r$ didn't complete weight: | unsafe/health reason | Categ |
| 3 | R3WGHTSFT | r3wghtsft:w3 | $r$ didn't complete weight: | unsafe/health reason | Categ |
| 1 | S1WGHTSFT | s1wghtsft:w1 | s didn't complete weight: | unsafe/health reason | Categ |
| 2 | S2WGHTSFT | s2wghtsft:w2 | s didn't complete weight: | unsafe/health reason | Categ |
| 3 | S3WGHTSFT | s3wghtsft:w3 s | s didn't complete weight: | unsafe/health reason | Categ |
| 1 | R1WGHTREF | r1wghtref:w1 r | $r$ didn't complete weight: | refused | Categ |
| 2 | R2WGHTREF | r2wghtref:w2 | $r$ didn't complete weight: | refused | Categ |
| 3 | R3WGHTREF | r3wghtref:w3 r | $r$ didn't complete weight: | refused | Categ |
| 1 | S1WGHTREF | s1wghtref:w1 | s didn't complete weight: | refused | Categ |
| 2 | S2WGHTREF | s2wghtref:w2 | $s$ didn't complete weight: | refused | Categ |
| 3 | S3WGHTREF | s3wghtref:w3 s | s didn't complete weight: | refused | Categ |
| 1 | R1WGHTTRYU | r1wghttryu:w1 | $r$ didn't complete weight: | tried but unable | Categ |
| 2 | R2WGHTTRYU | r2wghttryu:w2 | $r$ didn't complete weight: | tried but unable | Categ |
| 3 | R3WGHTTRYU | r3wghttryu:w3 | $r$ didn't complete weight: | tried but unable | Categ |
| 1 | S1WGHTTRYU | s1wghttryu:w1 | s didn't complete weight: | tried but unable | Categ |
| 2 | S2WGHTTRYU | s2wghttryu:w2 | s didn't complete weight: | tried but unable | Categ |
| 3 | S3WGHTTRYU | s3wghttryu:w3 | s didn't complete weight: | tried but unable | Categ |

```
R1WGHTEQUP
R2WGHTEQUP
R3WGHTEQUP
S1WGHTEQUP
S2WGHTEQUP
S3WGHTEQUP
R1WGHTOTHR
R2WGHTOTHR
R3WGHTOTHR
S1WGHTOTHR
S2WGHTOTHR
S3WGHTOTHR
R1WSTSFT
R2WSTSFT
R3WSTSFT
S1WSTSFT
S2WSTSFT
S3WSTSFT
R1WSTREF
R2WSTREF
R3WSTREF
S1WSTREF
S2WSTREF
S3WSTREF
R1WSTTRYU
R2WSTTRYU
R3WSTTRYU
S1WSTTRYU
S2WSTTRYU
S3WSTTRYU
R1WSTEQUP
R2WSTEQUP
R3WSTEQUP
S1WSTEQUP
S2WSTEQUP
S3WSTEQUP
R1WSTOTHR
R2WSTOTHR
R3WSTOTHR
S1WSTOTHR
S2WSTOTHR
S3WSTOTHR
\begin{tabular}{|c|c|}
\hline r1wghttryu:w1 r didn't complete weight: faulty equipment/spa r2wghttryu:w2 r didn't complete weight: faulty equipment/spa & Categ \\
\hline r3wghttryu:w3 r didn't complete weight: faulty equipment/spa & Categ \\
\hline s1wghtequp:w1 s didn't complete weight: faulty equipment/spa & Categ \\
\hline s2wghtequp:w2 s didn't complete weight: faulty equipment/spa & Categ \\
\hline s3wghtequp:w3 s didn't complete weight: faulty equipment/spa & Categ \\
\hline r1wghtothr:w1 r didn't complete weight: other reason & Categ \\
\hline r2wghtothr:w2 r didn't complete weight: other reason & Categ \\
\hline r3wghtothr:w3 r didn't complete weight: other reason & Categ \\
\hline s1wghtothr:w1 s didn't complete weight: other reason & Categ \\
\hline s2wghtothr:w2 s didn't complete weight: other reason & Categ \\
\hline s3wghtothr:w3 s didn't complete weight: other reason & Categ \\
\hline r1wstsft:w1 r didn't complete waist: unsafe/health reason & Categ \\
\hline r2wstsft:w2 r didn't complete waist: unsafe/health reason & Categ \\
\hline \(r 3 w s t s f t: w 3 r\) didn't complete waist: unsafe/health reason & Categ \\
\hline s1wstsft:w1 s didn't complete waist: unsafe/health reason & Categ \\
\hline s2wstsft:w2 s didn't complete waist: unsafe/health reason & Categ \\
\hline s3wstsft:w3 s didn't complete waist: unsafe/health reason & Categ \\
\hline r1wstref:w1 r didn't complete waist: refused & Categ \\
\hline r2wstref:w2 r didn't complete waist: refused & Categ \\
\hline r3wstref:w3 r didn't complete waist: refused & Categ \\
\hline s1wstref:w1 s didn't complete waist: refused & Categ \\
\hline s2wstref:w2 s didn't complete waist: refused & Categ \\
\hline s3wstref:w3 s didn't complete waist: refused & Categ \\
\hline r1wsttryu:w1 r didn't complete waist: tried but unable & Categ \\
\hline r2wsttryu:w2 r didn't complete waist: tried but unable & Categ \\
\hline r3wsttryu:w3 r didn't complete waist: tried but unable & Categ \\
\hline s1wsttryu:w1 s didn't complete waist: tried but unable & Categ \\
\hline s2wsttryu:w2 s didn't complete waist: tried but unable & Categ \\
\hline s3wsttryu:w3 s didn't complete waist: tried but unable & Categ \\
\hline r1wstequp:w1 r didn't complete waist: faulty equipment/space & Categ \\
\hline r2wstequp:w2 r didn't complete waist: faulty equipment/space & Categ \\
\hline r3wstequp:w3 r didn't complete waist: faulty equipment/space & Categ \\
\hline s1wstequp:w1 s didn't complete waist: faulty equipment/space & Categ \\
\hline s2wstequp:w2 s didn't complete waist: faulty equipment/space & Categ \\
\hline s3wstequp:w3 s didn't complete waist: faulty equipment/space & Categ \\
\hline r1wstothr:w1 r didn't complete waist: other reason & Categ \\
\hline r2wstothr:w2 r didn't complete waist: other reason & Categ \\
\hline r3wstothr:w3 r didn't complete waist: other reason & Categ \\
\hline s1wstothr:w1 s didn't complete waist: other reason & Categ \\
\hline s2wstothr:w2 s didn't complete waist: other reason & Categ \\
\hline s3wstothr:w3 s didn't complete waist: other reason & Categ \\
\hline
\end{tabular}
```


## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | ---: | :---: | :---: | :---: | :---: |
| R1HGHTSFT | 145 | 0.80 | 0.40 | 0.00 | 1.00 |
| R2HGHTSFT | 136 | 0.88 | 0.32 | 0.00 | 1.00 |
| R3HGHTSFT | 124 | 0.92 | 0.27 | 0.00 | 1.00 |
| S1HGHTSFT | 108 |  |  |  |  |
| S2HGHTSFT | 97 | 0.79 | 0.41 | 0.00 | 1.00 |
| S3HGHTSFT | 86 | 0.97 | 0.34 | 0.00 | 1.00 |
|  |  |  | 0.31 | 0.00 | 1.00 |


| R1HGHTREF | 145 | 0.15 | 0.36 | 0.00 | 1.00 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R2HGHTREF | 136 | 0.04 | 0.19 | 0.00 | 1.00 |
| R3HGHTREF | 124 | 0.02 | 0.15 | 0.00 | 1.00 |
| S1HGHTREF | 108 | 0.17 | 0.37 | 0.00 | 1.00 |
| S2HGHTREF | 97 | 0.04 | 0.20 | 0.00 | 1.00 |
| S3HGHTREF | 86 | 0.03 | 0.18 | 0.00 | 1.00 |
| R1HGHTTRYU | 145 | 0.04 | 0.20 | 0.00 | 1.00 |
| R2HGHTTRYU | 136 | 0.03 | 0.17 | 0.00 | 1.00 |
| R3HGHTTRYU | 124 | 0.02 | 0.15 | 0.00 | 1.00 |
| S1HGHTTRYU | 108 | 0.04 | 0.19 | 0.00 | 1.00 |
| S2HGHTTRYU | 97 | 0.02 | 0.14 | 0.00 | 1.00 |
| S3HGHTTRYU | 86 | 0.01 | 0.11 | 0.00 | 1.00 |
| R1HGHTEQUP | 145 | 0.03 | 0.18 | 0.00 | 1.00 |
| R2HGHTEQUP | 136 | 0.02 | 0.15 | 0.00 | 1.00 |
| R3HGHTEQUP | 124 | 0.00 | 0.00 | 0.00 | 0.00 |
| S1HGHTEQUP | 108 | 0.04 | 0.19 | 0.00 | 1.00 |
| S2HGHTEQUP | 97 | 0.03 | 0.17 | 0.00 | 1.00 |
| S3HGHTEQUP | 86 | 0.00 | 0.00 | 0.00 | 0.00 |
| R1HGHTOTHR | 145 | 0.07 | 0.25 | 0.00 | 1.00 |
| R2HGHTOTHR | 136 | 0.07 | 0.26 | 0.00 | 1.00 |
| R3HGHTOTHR | 124 | 0.06 | 0.25 | 0.00 | 1.00 |
| S1HGHTOTHR | 108 | 0.06 | 0.23 | 0.00 | 1.00 |
| S2HGHTOTHR | 97 | 0.05 | 0.22 | 0.00 | 1.00 |
| S3HGHTOTHR | 86 | 0.07 | 0.26 | 0.00 | 1.00 |
| R1WGHTSFT | 159 | 0.58 | 0.49 | 0.00 | 1.00 |
| R2WGHTSFT | 146 | 0.70 | 0.46 | 0.00 | 1.00 |
| R3WGHTSFT | 119 | 0.90 | 0.30 | 0.00 | 1.00 |
| S1WGHTSFT | 121 | 0.59 | 0.49 | 0.00 | 1.00 |
| S2WGHTSFT | 107 | 0.65 | 0.48 | 0.00 | 1.00 |
| S3WGHTSFT | 85 | 0.89 | 0.31 | 0.00 | 1.00 |
| R1WGHTREF | 159 | 0.15 | 0.36 | 0.00 | 1.00 |
| R2WGHTREF | 146 | 0.03 | 0.18 | 0.00 | 1.00 |
| R3WGHTREF | 119 | 0.02 | 0.13 | 0.00 | 1.00 |
| S1WGHTREF | 121 | 0.15 | 0.36 | 0.00 | 1.00 |
| S2WGHTREF | 107 | 0.04 | 0.19 | 0.00 | 1.00 |
| S3WGHTREF | 85 | 0.02 | 0.15 | 0.00 | 1.00 |
| R1WGHTTRYU | 159 | 0.06 | 0.23 | 0.00 | 1.00 |
| R2WGHTTRYU | 146 | 0.02 | 0.14 | 0.00 | 1.00 |
| R3WGHTTRYU | 119 | 0.03 | 0.16 | 0.00 | 1.00 |
| S1WGHTTRYU | 121 | 0.06 | 0.23 | 0.00 | 1.00 |
| S2WGHTTRYU | 107 | 0.03 | 0.17 | 0.00 | 1.00 |
| S3WGHTTRYU | 85 | 0.01 | 0.11 | 0.00 | 1.00 |
| R1WGHTEQUP | 159 | 0.23 | 0.42 | 0.00 | 1.00 |
| R2WGHTEQUP | 146 | 0.21 | 0.41 | 0.00 | 1.00 |
| R3WGHTEQUP | 119 | 0.03 | 0.18 | 0.00 | 1.00 |
| S1WGHTEQUP | 121 | 0.22 | 0.42 | 0.00 | 1.00 |
| S2WGHTEQUP | 107 | 0.25 | 0.44 | 0.00 | 1.00 |
| S3WGHTEQUP | 85 | 0.02 | 0.15 | 0.00 | 1.00 |
| R1WGHTOTHR | 159 | 0.08 | 0.26 | 0.00 | 1.00 |
| R2WGHTOTHR | 146 | 0.08 | 0.26 | 0.00 | 1.00 |
| R3WGHTOTHR | 119 | 0.06 | 0.24 | 0.00 | 1.00 |


| Section K: Phy | asures |  |  |  |  | 621 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| S1WGHTOTHR | 121 | 0.07 | 0.25 | 0.00 | 1.00 |  |
| S2WGHTOTHR | 107 | 0.07 | 0.25 | 0.00 | 1.00 |  |
| S3WGHTOTHR | 85 | 0.06 | 0.24 | 0.00 | 1.00 |  |
| R1WSTSFT | 95 | 0.57 | 0.50 | 0.00 | 1.00 |  |
| R2WSTSFT | 142 | 0.57 | 0.50 | 0.00 | 1.00 |  |
| R3WSTSFT | 110 | 0.87 | 0.33 | 0.00 | 1.00 |  |
| S1WSTSFT | 73 | 0.60 | 0.49 | 0.00 | 1.00 |  |
| S2WSTSFT | 100 | 0.52 | 0.50 | 0.00 | 1.00 |  |
| S3WSTSFT | 76 | 0.88 | 0.33 | 0.00 | 1.00 |  |
| R1WSTREF | 95 | 0.36 | 0.48 | 0.00 | 1.00 |  |
| R2WSTREF | 142 | 0.06 | 0.24 | 0.00 | 1.00 |  |
| R3WSTREF | 110 | 0.05 | 0.21 | 0.00 | 1.00 |  |
| S1WSTREF | 73 | 0.36 | 0.48 | 0.00 | 1.00 |  |
| S2WSTREF | 100 | 0.08 | 0.27 | 0.00 | 1.00 |  |
| S3WSTREF | 76 | 0.04 | 0.20 | 0.00 | 1.00 |  |
| R1WSTTRYU | 95 | 0.04 | 0.20 | 0.00 | 1.00 |  |
| R2WSTTRYU | 142 | 0.03 | 0.17 | 0.00 | 1.00 |  |
| R3WSTTRYU | 110 | 0.04 | 0.19 | 0.00 | 1.00 |  |
| S1WSTTRYU | 73 | 0.05 | 0.23 | 0.00 | 1.00 |  |
| S2WSTTRYU | 100 | 0.01 | 0.10 | 0.00 | 1.00 |  |
| S3WSTTRYU | 76 | 0.01 | 0.11 | 0.00 | 1.00 |  |
| R1WSTEQUP | 95 | 0.00 | 0.00 | 0.00 | 0.00 |  |
| R2WSTEQUP | 142 | 0.25 | 0.44 | 0.00 | 1.00 |  |
| R3WSTEQUP | 110 | 0.01 | 0.10 | 0.00 | 1.00 |  |
| S1WSTEQUP | 73 | 0.00 | 0.00 | 0.00 | 0.00 |  |
| S2WSTEQUP | 100 | 0.30 | 0.46 | 0.00 | 1.00 |  |
| S3WSTEQUP | 76 | 0.01 | 0.11 | 0.00 | 1.00 |  |
| R1WSTOTHR | 95 | 0.15 | 0.36 | 0.00 | 1.00 |  |
| R2WSTOTHR | 142 | 0.14 | 0.35 | 0.00 | 1.00 |  |
| R3WSTOTHR | 110 | 0.10 | 0.30 | 0.00 | 1.00 |  |
| S1WSTOTHR | 73 | 0.12 | 0.33 | 0.00 | 1.00 |  |
| S2WSTOTHR | 100 | 0.12 | 0.33 | 0.00 | 1.00 |  |
| S3WSTOTHR | 76 | 0.08 | 0.27 | 0.00 | 1.00 |  |

## Categorical Variable Codes

| ```Value .c:completed test .m:missing .s:skip 0. no 1.yes``` |  |  |
| :---: | :---: | :---: |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
| Value---------- |  |  |
|  |  |  |
| .m:missing |  |  |
|  |  |  |
| . u:unmar |  |  |
| .v:sp nr |  |  |
| 0. no |  |  |
| 1 . yes |  |  |
|  |  | Value---- |
|  |  | .c:completed test |
|  |  | .m:missing |
|  |  | .s:skip |
|  |  | $0 . n o$ |

R1HGHTSFT
13689
140
11612
29
116

S1HGHTSFT
11653
122
3027
2260
538
23
85

R1HGHTREF
13689
140
11612
123

| R2HGHTSFT | R3HGHTSFT |
| ---: | ---: |
| 13020 | 16233 |
| 13 | 49 |
| 12417 | 9180 |
| 16 | 10 |
| 120 | 114 |
|  |  |
| S2HGHTSFT | S3HGHTSFT |
| 11036 | 13846 |
| 8 | 39 |
| 4439 | 3753 |
| 2401 | 2719 |
| 622 | 650 |
| 13 | 9 |
| 84 | 77 |

R3HGHTREF 16233 49 9180 121

| Section K: Physical Measures |  |  |  | 622 |
| :---: | :---: | :---: | :---: | :---: |
| 1. yes | 22 | 5 | 3 |  |
| Value- | S1HGHTREF | S2HGHTREF | S3HGHTREF |  |
| .c:completed test | 11653 | 11036 | 13846 |  |
| .m:missing | 122 | 8 | 39 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| $0 . \mathrm{no}$ | 90 | 93 | 83 |  |
| 1.yes | 18 | 4 | 3 |  |
| Value-- | R1HGHTTRYU | R2HGHTTRYU | R3HGHTTRYU |  |
| .c:completed test | 13689 | 13020 | 16233 |  |
| .m:missing | 140 | 13 | 49 |  |
| .s:skip | 11612 | 12417 | 9180 |  |
| 0.no | 139 | 132 | 121 |  |
| 1.yes | 6 | 4 | 3 |  |
| Value- | S1HGHTTRYU | S2HGHTTRYU | S3HGHTTRYU |  |
| .c:completed test | 11653 | 11036 | 13846 |  |
| .m:missing | 122 | 8 | 39 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| $0 . \mathrm{no}$ | 104 | 95 | 85 |  |
| 1.yes | 4 | 2 | 1 |  |
| Value- | R1HGHTEQUP | R2HGHTEQUP | R3HGHTEQUP |  |
| .c:completed test | 13689 | 13020 | 16233 |  |
| .m:missing | 140 | 13 | 49 |  |
| .s:skip | 11612 | 12417 | 9180 |  |
| 0.no | 140 | 133 | 124 |  |
| 1.yes | 5 | 3 |  |  |
| Value-- | S1HGHTEQUP | S2HGHTEQUP | S3HGHTEQUP |  |
| .c:completed test | 11653 | 11036 | 13846 |  |
| .m:missing | 122 | 8 | 39 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| 0.no | 104 | 94 | 86 |  |
| 1.yes | 4 | 3 |  |  |
| Value- | R1HGHTOTHR | R2HGHTOTHR | R3HGHTOTHR |  |
| .c:completed test | 13689 | 13020 | 16233 |  |
| .m:missing | 140 | 13 | 49 |  |
| .s:skip | 11612 | 12417 | 9180 |  |
| 0.no | 135 | 126 | 116 |  |
| 1.yes | 10 | 10 | 8 |  |
| Value- | S1HGHTOTHR | S2HGHTOTHR | S3HGHTOTHR |  |
| .c:completed test | 11653 | 11036 | 13846 |  |
| .m:missing | 122 | 8 | 39 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| $0 . \mathrm{no}$ | 102 | 92 | 80 |  |
| 1.yes | 6 | 5 | 6 |  |
| Value- | R1WGHTSFT | R2WGHTSFT | R3WGHTSFT |  |
| .c:completed test | 13720 | 13002 | 16241 |  |
| .m:missing | 95 | 21 | 46 |  |
| .s:skip | 11612 | 12417 | 9180 |  |
| 0.no | 66 | 44 | 12 |  |
| 1.yes | 93 | 102 | 107 |  |
| Value-- | S1WGHTSFT | S2WGHTSFT | S3WGHTSFT |  |
| .c:completed test | 11685 | 11017 | 13851 |  |
| .m:missing | 77 | 17 | 35 |  |

Section K: Physical Measures

|  | .s:skip |
| :---: | :---: |
|  | .u:unmar |
|  | .v:sp nr |
|  | $0 . n o$ |
|  | 1.yes |
|  | Value- |
|  | .c:completed test |
|  | .m:missing |
|  | .s:skip |
|  | $0 . \mathrm{no}$ |
|  | 1.yes |



|  | c:completed test |
| :---: | :---: |
|  | .m:missing |
|  | .s:skip |
|  | .u:unmar |
|  | .v:sp nr |
|  | 0.no |
|  | 1.yes |


|  | .c:completed test |
| :---: | :---: |
|  | .m:missing |
|  | .s:skip |
|  | 0.no |
|  | 1.yes |


|  | Value----------- |
| :---: | :---: |
|  | .m:missing |
|  | .s:skip |
|  | .u:unmar |
|  | .v:sp nr |
|  | 0.no |
|  | 1.yes |

Value-----------------------------------|
.C:completed test
.m:missing
.s:skip
0.no
1.yes

|  | lue |
| :---: | :---: |
|  | .c:completed test |
|  | .m:missing |
|  | .s:skip |
|  | .u:unmar |
|  | .v:sp nr |
|  | $0 . \mathrm{no}$ |
|  | 1.yes |


| R1WGHTOTHR | R2WGHTOTHR | R3WGHTOTHR |
| ---: | ---: | ---: |
| 13720 | 13002 | 16241 |
| 95 | 21 | 46 |
| 11612 | 12417 | 9180 |
| 147 | 135 | 112 |
| 12 | 11 | 7 |
|  |  |  |
| S1WGHTOTHR | S2WGHTOTHR | S3WGHTOTHR |
| 11685 | 11017 | 13851 |
| 77 | 17 | 35 |
| 3027 | 4439 | 3753 |
| 2260 | 2401 | 2719 |
| 538 | 622 | 650 |
| 113 | 100 | 80 |
| 8 | 7 | 5 |


| ```Value----------- .c:completed test .d:dk .m:missing .s:skip 0.no 1.yes``` |  |  |  |
| :---: | :---: | :---: | :---: |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |



|  | Value----------- |
| :---: | :---: |
|  | $. d: d k$ |
|  | .m:missing |
|  | .s:skip |
|  | 0. no |
|  | 1.yes |

Value--------------------------------|
.c:completed test
.d:dk
.m:missing
.s:skip
.u:unmar
.v:sp nr
0.no
1.yes

|  | .c:completed test |
| :---: | :---: |
|  | . d : dk |
|  | .m:missing |
|  | .s:skip |
|  | 0. no |
|  | 1.yes |

Value------------------------------------1
.c:completed test
.d:dk
.m:missing
.s:skip
.u:unmar
.v:sp nr
0.no
1.yes


|  | Value---------- |
| :---: | :---: |
|  | . d : dk |
|  | .m:missing |
|  | .s:skip |
|  | .u:unmar |


| R1WSTSFT | R2WSTSFT | R3WSTSFT |
| :---: | :---: | :---: |
| 13767 | 13020 | 16245 |
|  |  | 1 |
| 112 | 7 | 50 |
| 11612 | 12417 | 9180 |
| 41 | 61 | 14 |
| 54 | 81 | 96 |
| S1WSTSFT | S2WSTSFT | S3WSTSFT |
| 11717 | 11036 | 13855 |
|  |  | 1 |
| 93 | 5 | 39 |
| 3027 | 4439 | 3753 |
| 2260 | 2401 | 2719 |
| 538 | 622 | 650 |
| 29 | 48 | 9 |
| 44 | 52 | 67 |
| R1WSTREF | R2WSTREF | R3WSTREF |
| 13767 | 13020 | 16245 |
|  |  | 1 |
| 112 | 7 | 50 |
| 11612 | 12417 | 9180 |
| 61 | 133 | 105 |
| 34 | 9 | 5 |
| S1WSTREF | S2WSTREF | S3WSTREF |
| 11717 | 11036 | 13855 |
|  |  | 1 |
| 93 | 5 | 39 |
| 3027 | 4439 | 3753 |
| 2260 | 2401 | 2719 |
| 538 | 622 | 650 |
| 47 | 92 | 73 |
| 26 | 8 | 3 |
| R1WSTTRYU | R2WSTTRYU | R3WSTTRYU |
| 13767 | 13020 | 16245 |
|  |  | 1 |
| 112 | 7 | 50 |
| 11612 | 12417 | 9180 |
| 91 | 138 | 106 |
| 4 | 4 | 4 |
| S1WSTTRYU | S2WSTTRYU | S3WSTTRYU |
| 11717 | 11036 | 13855 |
|  |  | 1 |
| 93 | 5 | 39 |
| 3027 | 4439 | 3753 |
| 2260 | 2401 | 2719 |
| 538 | 622 | 650 |
| 69 | 99 | 75 |
| 4 | 1 | 1 |
| R1WSTEQUP | R2WSTEQUP | R3WSTEQUP |
| 13767 | 13020 | 16245 |
|  |  | 1 |
| 112 | 7 | 50 |
| 11612 | 12417 | 9180 |
| 95 | 106 | 109 |
|  | 36 | 1 |
| S1WSTEQUP | S2WSTEQUP | S3WSTEQUP |
| 11717 | 11036 | 13855 |
|  |  | 1 |
| 93 | 5 | 39 |
| 3027 | 4439 | 3753 |
| 2260 | 2401 | 2719 |

Section K: Physical Measures

| .v:sp nr | 538 | 622 | 650 |
| :---: | :---: | :---: | :---: |
| 0. no | 73 | 70 | 75 |
| 1.yes |  | 30 | 1 |
| Value-- | R1WST0THR | R2WSTOTHR | R3WST0THR |
| .c:completed test | 13767 | 13020 | 16245 |
| . d: dk |  |  | 1 |
| .m:missing | 112 | 7 | 50 |
| .s:skip | 11612 | 12417 | 9180 |
| 0.no | 81 | 122 | 99 |
| 1.yes | 14 | 20 | 11 |
| Value----- | S1WST0THR | S2WSTOTHR | S3WSTOTHR |
| .c:completed test | 11717 | 11036 | 13855 |
| . d: dk |  |  | 1 |
| .m:missing | 93 | 5 | 39 |
| .s:skip | 3027 | 4439 | 3753 |
| . u:unmar | 2260 | 2401 | 2719 |
| .v:sp nr | 538 | 622 | 650 |
| $0 . \mathrm{no}$ | 64 | 88 | 70 |
| 1.yes | 9 | 12 | 6 |

## How Constructed:

RwHGHTSFT, RwHGHTREF, RwHGHTTRYU, RwHGHTEQUP, and RwHGHTOTHR indicate the reasons for the respondent not taking part in the height measurement as reported by the interviewer. The interviewer is asked to report all of the reasons the respondent did not complete the height measurement. RwHGHTSFT indicates whether the respondent did not participate in the height measurement because they felt it would not be safe, the interviewer felt it would be unsafe, the respondent had a humpback, the respondent cannot stand, or some other health problem. RwHGHTREF indicates whether the respondent did not participate in the height measurement because they refused, with no reason given. RwHGHTTRYU indicates whether the respondent did not participate in the height measurement because they tried but were unable to complete the measurement. RwHGHTEQUP indicates whether the respondent did not participate in the height measurement because of either problems with equipment/supplies or not having a suitable space to perform the measurement. RwHGHTOTHR indicates whether the respondent did not participate in the height measurement because either they did not understand the instructions or because of another reason. RwHGHTSFT, RwHGHTREF, RwHGHTTRYU, RwHGHTEQUP, and RwHGHTOTHR are coded as 0 if the specific reason was not given for the respondent not completing the height measurement, and are coded as 1 if the specific reason was given. Special missing .c is assigned if the respondent completed the height measurement. Special missing .s is assigned if respondents did not have their biomarker measurements taken. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwHGHTSFT, SwHGHTREF, SWHGHTTRYU, SwHGHTEQUP, and SwHGHTOTHR indicate the reasons for the respondent's current wave's spouse not taking part in the height measurement, and their values are taken from the spouse's values to RwHGHTSFT, RwHGHTREF, RwHGHTTRYU, RwHGHTEQUP, and RwHGHTOTHR. In addition to the special missing codes employed by RwHGHTSFT, RWHGHTREF, RwHGHTTRYU, RwHGHTEQUP, and RwHGHTOTHR, SwHGHTSFT, SwHGHTREF, SwHGHTTRYU, SwHGHTEQUP, and SwHGHTOTHR employ two additional special missing codes, .u and .v. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RWWGHTSFT, RwWGHTREF, RWWGHTTRYU, RwWGHTEQUP, and RwWGHTOTHR indicate the reasons for the respondent not taking part in the weight measurement as reported by the interviewer. The interviewer is asked to report all of the reasons the respondent did not complete the weight measurement. RwWGHTSFT indicates whether the respondent did not participate in the weight measurement because they felt it would not be safe, the interviewer felt it would be unsafe, the respondent could not stand or balance on scale, or some other health reason. RwWGHTREF indicates whether the respondent did not participate in the weight measurement because they refused, with no reason given. RwWGHTTRYU indicates whether the respondent did not participate in the weight measurement because they tried but were unable to complete the measurement. RwWGHTEQUP indicates whether the respondent did not participate in the weight measurement because of either problems with equipment/supplies or not having a suitable space to perform the measurement. RwWGHTOTHR indicates whether the respondent did not participate in the weight measurement because either they did not understand the instructions or because of another reason. RwWGHTSFT, RwWGHTREF, RwWGHTTRYU, RwWGHTEQUP, and RWWGHTOTHR are coded as 0 if the specific reason was not given for the respondent not completing the weight measurement, and are coded as 1 if the specific reason was given. Special
missing .c is assigned if the respondent completed the weight measurement. Special missing .s is assigned if respondents did not have their biomarker measurements taken. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwWGHTSFT, SwWGHTREF, SwWGHTTRYU, SwWGHTEQUP, and SwWGHTOTHR indicate the reasons for the respondent's current wave's spouse not taking part in the weight measurement, and their values are taken from the spouse's values to RwWGHTSFT, RwWGHTREF, RwWGHTTRYU, RWWGHTEQUP, and RwWGHTOTHR. In addition to the special missing codes employed by RwWGHTSFT, RwWGHTREF, RwWGHTTRYU, RwWGHTEQUP, and RwWGHTOTHR, SwWGHTSFT, SwWGHTREF, SwWGHTTRYU, SwWGHTEQUP, and SwWGHTOTHR employ two additional special missing codes,.$u$ and .v. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value.$v$ is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwWSTSFT, RwWSTREF, RwWSTTRYU, RwWSTEQUP, and RwWSTOTHR indicate the reasons for the respondent not taking part in the waist measurement as reported by the interviewer. The interviewer is asked to report all of the reasons the respondent did not complete the waist measurement. RwWSTSFT indicates whether the respondent did not participate in the waist measurement because they felt it would not be safe, or the interviewer felt it would be unsafe, or the respondent is not able to stand. RwWSTREF indicates whether the respondent did not participate in the waist measurement because they refused, with no reason given. RwWSTTRYU indicates whether the respondent did not participate in the waist measurement because they tried but were unable to complete the measurement. RwWSTEQUP indicates whether the respondent did not participate in the waist measurement because of problems with equipment/supplies or not having a suitable space to perform the measurement. RwWSTOTHR indicates whether the respondent did not participate in the waist measurement because either they did not understand the instructions or because of another reason. RwWSTSFT, RwWSTREF, RwWSTTRYU, RWWSTEQUP, and RWWSTOTHR are coded as 0 if the specific reason was not given for the respondent not completing the waist measurement, and are coded as 1 if the specific reason was given. Special missing .c is assigned if the respondent completed the waist measurement. Special missing .s is assigned if respondents did not have their biomarker measurements taken. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwWSTSFT, SwWSTREF, SwWSTTRYU, SwWSTEQUP, and SwWSTOTHR indicate the reasons for the respondent's current wave's spouse not taking part in the waist measurement, and their values are taken from the spouse's values to RwWSTSFT, RwWSTREF, RwWSTTRYU, RwWSTEQUP, and RwWSTOTHR. In addition to the special missing codes employed by RwWSTSFT, RwWSTREF, RwWSTTRYU, RwWSTEQUP, and RwWSTOTHR, SWWSTSFT, SWWSTREF, SWWSTTRYU, SWWSTEQUP, and SWWSTOTHR employ two additional special missing codes, .u and .v. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Wave 4, CHARLS did not collect biomarkers, including height, weight, and waist circumference measurements.

## Differences with the RAND HRS/Harmonized HRS

No differences known.

## CHARLS Variables Used:

Wave 1:
PI001
PL001
PL002
PM001
PM002
QI001S1
QI001S2
QI001S3
QI001S4
QI001S5 QI001S6 QI001S7
QI001S8 QI001S97

Understand Or Not£i eligible for Weight Measurement? Understand Or Not£i Stand Or Not? Understand Or Not£i Why didn't complete? Why didn't complete? Why didn't complete? Why didn't complete? Why didn't complete? Why didn't complete? Why didn't complete? Why didn't complete? Why didn't complete?

Section K: Physical Measures

| QI002 | height |
| :---: | :---: |
| QL001S1 | Why didn't complete? |
| QL001S2 | Why didn't complete? |
| QL001S3 | Why didn't complete? |
| QL001S4 | Why didn't complete? |
| QL001S5 | Why didn't complete? |
| QL001S6 | Why didn't complete? |
| QL001S7 | Why didn't complete? |
| QL001S8 | Why didn't complete? |
| QL001S97 | Why didn't complete? |
| QL002 | Weight Measuremen |
| QM001S1 | Why didn't complete? |
| QM001S2 | Why didn't complete? |
| QM001S3 | Why didn't complete? |
| QM001S4 | Why didn't complete? |
| QM001S5 | Why didn't complete? |
| QM001S6 | Why didn't complete? |
| QM001S7 | Why didn't complete? |
| QM001S8 | Why didn't complete? |
| QM001S97 | Why didn't complete? |
| QM002 | WAIST CIRCUMFERENCE |
| Wave 2: |  |
| PI001 | Understand or Not |
| PL001 | Eligible for Weight Measurement? |
| PL002 | Understand or Not |
| PM001 | Stand or Not? |
| PM002 | Understand or Not |
| QI001S1 | Why didn't Complete? |
| QI001S2 | Why didn't Complete? |
| QI001S3 | Why didn't Complete? |
| QI001S4 | Why didn't Complete? |
| QI001S5 | Why didn't Complete? |
| QI001S6 | Why didn't Complete? |
| QI001S7 | Why didn't Complete? |
| QI001S8 | Why didn't Complete? |
| QI001S97 | Why didn't Complete? |
| QI002 | Height |
| QL001S1 | Why didn't Complete? |
| QL001S2 | Why didn't Complete? |
| QL001S3 | Why didn't Complete? |
| QL001S4 | Why didn't Complete? |
| QL001S5 | Why didn't Complete? |
| QL001S6 | Why didn't Complete? |
| QL001S7 | Why didn't Complete? |
| QL001S8 | Why didn't Complete? |
| QL001S97 | Why didn't Complete? |
| QL002 | Weight Measuremen |
| QM001S1 | Why didn't Complete? |
| QM001S2 | Why didn't Complete? |
| QM001S3 | Why didn't Complete? |
| QM001S4 | Why didn't Complete? |
| QM001S5 | Why didn't Complete? |
| QM001S6 | Why didn't Complete? |
| QM001S7 | Why didn't Complete? |
| QM001S8 | Why didn't Complete? |
| QM001S97 | Why didn't Complete? |
| QM002 | Waist Circumference |
| Wave 3: |  |
| PI001 | Understand or Not? |
| PL001 | eligible for Weight Measurement? |
| PL002 | Understand or Not? |
| PM001 | Stand Or Not? |
| PM002 | Understand or Not? |
| QI001S1 | Why Didn't R Complete The Height Measurement? |
| QI001S2 | Why Didn't R Complete The Height Measurement? |
| QI001S3 | Why Didn't R Complete The Height Measurement? |
| QI001S4 | Why Didn't R Complete The Height Measurement? |
| QI001S5 | Why Didn't R Complete The Height Measurement? |
| QI001S6 | Why Didn't R Complete The Height Measurement? |


| QL001S7 | Why Didn't $R$ Complete The Height Measurement? |
| :--- | :--- |
| Q1001S8 | Why Didn't R Complete The Height Measurement? |
| Q1001S97 | Why Didn't R Complete The Height Measurement? |
| Q1002 | height |
| QL001S1 | Why Didn't $R$ Complete The Weight Measurement? |
| QL001S2 | Why Didn't R Complete The Weight Measurement? |
| QL001S3 | Why Didn't R Complete The Weight Measurement? |
| QL001S4 | Why Didn't R Complete The Weight Measurement? |
| QL001S5 | Why Didn't R Complete The Weight Measurement? |
| QL001S6 | Why Didn't R Complete The Weight Measurement? |
| QL001S7 | Why Didn't R Complete The Weight Measurement? |
| QL001S8 | Why Didn't R Complete The Weight Measurement? |
| QL001S97 | Why Didn't R Complete The Weight Measurement? |
| QL002 | Weight |
| QM001S1 | Why Didn't R Complete The Waist Measurement? |
| QM001S2 | Why Didn't R Complete The Waist Measurement? |
| QM001S3 | Why Didn't R Complete The Waist Measurement? |
| QM001S4 | Why Didn't R Complete The Waist Measurement? |
| QM001S5 | Why Didn't R Complete The Waist Measurement? |
| QM001S6 | Why Didn't R Complete The Waist Measurement? |
| QM001S7 | Why Didn't R Complete The Waist Measurement? |
| QM001S8 | Why Didn't R Complete The Waist Measurement? |
| QM001S97 | Why Didn't R Complete The Waist Measurement? |
| QM002 | WAIST CIRCUMFERENCE |

## Lung Function Measurements (Peak Flow)



## Descriptive Statistics

Variable

| R1PUFF1 | 13276 | 236.37 |
| :--- | :--- | :--- |
| R2PUFF1 | 12476 | 242.43 |
| R3PUFF1 | 16042 | 268.05 |


| Std Dev | Minimum | Maximum |
| :--- | :---: | :--- |
| 112.29 | 30.00 | 800.00 |
| 115.89 | 30.00 | 890.00 |
| 117.32 | 30.00 | 890.00 |


| S1PUFF1 | 11353 | 242.75 | 112.68 | 30.00 | 800.00 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| S2PUFF1 | 10591 | 249.60 | 116.19 | 30.00 | 890.00 |
| S3PUFF1 | 13710 | 275.83 | 117.00 | 30.00 | 890.00 |
| R1PUFF2 | 13247 | 267.52 | 122.19 | 30.00 | 890.00 |
| R2PUFF2 | 12444 | 272.17 | 125.71 | 30.00 | 890.00 |
| R3PUFF2 | 15998 | 294.95 | 124.13 | 30.00 | 890.00 |
| S1PUFF2 | 11335 | 274.46 | 122.31 | 30.00 | 890.00 |
| S2PUFF2 | 10566 | 280.27 | 125.99 | 30.00 | 890.00 |
| S3PUFF2 | 13674 | 303.51 | 123.29 | 30.00 | 890.00 |
| R1PUFF3 | 13252 | 279.72 | 126.77 | 30.00 | 890.00 |
| R2PUFF3 | 12450 | 282.38 | 129.51 | 30.00 | 890.00 |
| R3PUFF3 | 16007 | 303.90 | 127.29 | 30.00 | 890.00 |
| S1PUFF3 | 11335 | 287.16 | 126.52 | 30.00 | 890.00 |
| S2PUFF3 | 10571 | 290.89 | 129.30 | 30.00 | 890.00 |
| S3PUFF3 | 13683 | 312.79 | 126.35 | 30.00 | 890.00 |
| R1PUFF | 13277 | 292.69 | 125.46 | 30.00 | 890.00 |
| R2PUFF | 12487 | 297.34 | 128.87 | 30.00 | 890.00 |
| R3PUFF | 16029 | 317.99 | 126.21 | 30.00 | 890.00 |
| S1PUFF | 11354 | 300.36 | 124.99 | 30.00 | 890.00 |
| S2PUFF | 10601 | 306.18 | 128.54 | 30.00 | 890.00 |
| S3PUFF | 13711 | 327.14 | 125.07 | 30.00 | 890.00 |
| R1PUFFCOMP | 13892 | 0.96 | 0.21 | 0.00 | 1.00 |
| R2PUFFCOMP | 13090 | 0.95 | 0.21 | 0.00 | 1.00 |
| R3PUFFCOMP | 16326 | 0.98 | 0.13 | 0.00 | 1.00 |
| S1PUFFCOMP | 11814 | 0.96 | 0.19 | 0.00 | 1.00 |
| S2PUFFCOMP | 11078 | 0.96 | 0.20 | 0.00 | 1.00 |
| S3PUFFCOMP | 13902 | 0.99 | 0.12 | 0.00 | 1.00 |
| R1PUFFP0S | 13273 | 1.19 | 0.40 | 1.00 | 3.00 |
| R2PUFFPOS | 12500 | 1.19 | 0.39 | 1.00 | 3.00 |
| R3PUFFPOS | 16049 | 1.06 | 0.24 | 1.00 | 3.00 |
| S1PUFFP0S | 11348 | 1.19 | 0.39 | 1.00 | 3.00 |
| S2PUFFPOS | 10610 | 1.18 | 0.39 | 1.00 | 3.00 |
| S3PUFFPOS | 13717 | 1.06 | 0.24 | 1.00 | 3.00 |
| R1PUFFEFF | 13282 | 1.08 | 0.39 | 1.00 | 3.00 |
| R2PUFFEFF | 12502 | 1.03 | 0.24 | 1.00 | 3.00 |
| R3PUFFEFF | 16044 | 1.02 | 0.20 | 1.00 | 3.00 |
| S1PUFFEFF | 11360 | 1.08 | 0.38 | 1.00 | 3.00 |
| S2PUFFEFF | 10613 | 1.03 | 0.24 | 1.00 | 3.00 |
| S3PUFFEFF | 13714 | 1.02 | 0.20 | 1.00 | 3.00 |

Categorical Variable Codes

R1PUFFCOMP
82
11612
615
13277
S1PUFFCOMP
69
3027
2260
538
460

| R2PUFFCOMP | R3PUFFCOMP |
| ---: | ---: |
| 79 | 80 |
| 12417 | 9180 |
| 603 | 283 |
| 12487 | 16043 |
|  |  |
| S2PUFFCOMP | S3PUFFCOMP |
| 63 | 69 |
| 4439 | 3753 |
| 2401 | 2719 |
| 622 | 650 |
| 477 | 191 |


| Section K: Physical Measures |  |  |  | 631 |
| :---: | :---: | :---: | :---: | :---: |
| 1. yes | 11354 | 10601 | 13711 |  |
| Value- | R1PUFFPOS | R2PUFFPOS | R3PUFFPOS |  |
| .d:dk | 35 |  | 26 |  |
| .m:missing | 272 | 191 | 216 |  |
| .n:not willing or able | 372 | 478 | 112 |  |
| .r:refuse | 22 |  | 3 |  |
| .s:skip | 11612 | 12417 | 9180 |  |
| 1.standing | 10746 | 10123 | 15054 |  |
| 2.sitting | 2517 | 2372 | 989 |  |
| 3.lying down | 10 | 5 | 6 |  |
| Value- | S1PUFFPOS | S2PUFFPOS | S3PUFFPOS |  |
| .d:dk | 31 |  | 21 |  |
| .m:missing | 218 | 136 | 150 |  |
| .n:not willing or able | 268 | 395 | 81 |  |
| .r:refuse | 18 |  | 2 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| 1.standing | 9209 | 8680 | 12921 |  |
| 2.sitting | 2131 | 1925 | 791 |  |
| 3.lying down | 8 | 5 | 5 |  |
| Value-- | R1PUFFEFF | R2PUFFEFF | R3PUFFEFF |  |
| .d:dk | 22 |  | 24 |  |
| .m:missing | 83 | 61 | 81 |  |
| .n:not willing or able | 561 | 606 | 246 |  |
| .r:refuse | 26 |  | 11 |  |
| .s:skip | 11612 | 12417 | 9180 |  |
| 1.Gave full effort | 12636 | 12258 | 15804 |  |
| 2.not full effort-illness | 164 | 71 | 94 |  |
| 3.not full effort-no reason | 482 | 173 | 146 |  |
| Value- | S1PUFFEFF | S2PUFFEFF | S3PUFFEFF |  |
| .d:dk | 19 |  | 19 |  |
| .m:missing | 70 | 48 | 70 |  |
| .n:not willing or able | 416 | 480 | 160 |  |
| .r:refuse | 18 |  | 8 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| 1.Gave full effort | 10833 | 10414 | 13523 |  |
| 2.not full effort-illness | 128 | 58 | 70 |  |
| 3.not full effort-no reason | 399 | 141 | 121 |  |

## How Constructed:

RwPUFF1, RwPUFF2, and RwPUFF3 indicate the respondents first, second, and third breathing test results. RwPUFF indicates the maximum measurement taken for the breathing test. Measurements of less than 60 are recorded as a value of 30 and measurements past the last tick mark are recorded as a value of 890. Special missing .s is assigned if respondents did not have their biomarker measurements taken. Special missing .n is assigned to these variables if the respondent did not understand the instructions. Special missing. $x$ is assigned if the respondent tried but was unable to complete the breathing test. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwPUFF1, SwPUFF2, SwPUFF3, and SwPUFF indicate the respective results for the current wave's spouse. In addition to the special missing codes used for RwPUFF1, RwPUFF2, RwPUFF3, and RwPUFF, SwPUFF1, SwPUFF2, SwPUFF3, and SwPUFF employ two additional missing codes, .u and .v. A special missing value . u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

Please note that some extreme values may be included in RwPUFF1, RwPUFF2, RwPUFF3, and RwPUFF and have been left to the discretion of the user.

RwPUFFCOMP indicates whether the respondent is willing and able to complete the breathing test. RwPUFFCOMP is coded as 1 if the respondent understood the directions for the test, and the respondent felt it would be safe to complete the test. RwPUFFCOMP is coded as 0 if the respondent did not understand the instructions, expressed safety concerns, or tried but was unable to complete the breathing test. Special missing .s is assigned if respondents did not have their biomarker measurements taken. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwPUFFCOMP indicates whether the current wave's spouse was willing and able to complete the breathing test. In addition to the special missing codes used in RwPUFFCOMP, SwPUFFCOMP employs two additional missing codes, .u and .v. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwPUFFPOS indicates the position the respondent was in during the test. RwPUFFPOS is coded as follows: 1.standing, 2.sitting, and 3.lying down. Special missing .s is assigned if respondents did not have their biomarker measurements taken. Special missing .n is assigned if the respondent did not understand the instructions. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwPUFFPOS indicates the position for the current wave's spouse during the puff test. In addition to the special missing codes used for RwPUFFPOS, SwPUFFPOS employs two additional missing codes, .u and .v. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwPUFFEFF indicates how much effort the interviewer reports the respondent using during the breathing tests. RwPUFFEFF is coded as follows: 1.respondent gave full effort, 2.respondent was prevented from giving full effort by illness, pain, or other symptoms or discomforts, and 3.respondent did not appear to give full effort, but no obvious reason for this. Special missing .s is assigned if respondents did not have their biomarker measurements taken. Special missing . n is assigned if the respondent did not understand the instructions, or the respondent did not complete at least one trial of the breathing test. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwPUFFEFF indicates how much effort the interviewer reports the respondent's current wave's spouse using during the breathing test and its values are taken from the spouse's vales to RwPUFFEFF. In addition to the special missing codes used in RwPUFFEFF, SwPUFFEFF employs two additional missing codes, .u and .v. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Wave 4, CHARLS did not collect biomarkers, including lung function measurements.

## Differences with the RAND HRS/Harmonized HRS

No differences known.

## CHARLS Variables Used:

Wave 1:
PB001
UNDERSTAND THE DIRECTIONS OR NOT
Measurement Reading-1
QB002
Measurement Reading-2
Measurement Reading-2
Measurement Reading-2
$\mathrm{Ri}^{-}$s position
Wave 2:
PB001
QB002
Understand The Directions or Not
Measurement Reading-1
Measurement Reading-2
Measurement Reading-3
QB004
How Much Effort

Section K: Physical Measures

QB006
Wave 3:
QB002
QB003
QB004
QB005
QB006

PB001 UNDERSTAND THE DIRECTIONS OR NOT
R'S Position

Measurement Reading-1
Measurement Reading-2
Measurement Reading-3
How Much Effort
R's Position

## Lung Function Measurements (Peak Flow): Reasons Didn't Complete

| Wave | Variable |
| :---: | :--- |
| 1 | R1PUFFSFT |
| 2 | R2PUFFSFT |
| 3 | R3PUFFSFT |
| 1 | S1PUFFSFT |
| 2 | S2PUFFSFT |
| 3 | S3PUFFSFT |
| 1 | R1PUFFREF |
| 2 | R2PUFFREF |
| 3 | R3PUFFREF |
| 1 | S1PUFFREF |
| 2 | S2PUFFREF |
| 3 | S3PUFFREF |
| 1 | R1PUFFTRYU |
| 2 | R2PUFFTRYU |
| 3 | R3PUFFTRYU |
| 1 | S1PUFFTRYU |
| 2 | S2PUFFTRYU |
| 3 | S3PUFFTRYU |
|  |  |
| 1 | R1PUFFEQUP |
| 2 | R2PUFFEQUP |
| 3 | R3PUFFEQUP |
| 1 | S1PUFFEQUP |
| 2 | S2PUFFEQUP |
| 3 | S3PUFFEQUP |
| 1 | R1PUFFOTHR |
| 2 | R2PUFFOTHR |
| 3 | R3PUFFOTHR |
| 1 | S1PUFFOTHR |
| 2 | S2PUFFOTHR |
| 3 | S3PUFFOTHR |
|  |  |


| Label | Type |
| :--- | :--- | :--- | :--- |
| r1puffsft:w1 $r$ didn't complete lung function: unsafe/health | Categ |
| r2puffsft:w2 r didn't complete lung function: unsafe/health | Categ |
| r3puffsft:w3 r didn't complete lung function: unsafe/health | Categ |
| s1puffsft:w1 s didn't complete lung function: unsafe/health | Categ |
| s2puffsft:w2 s didn't complete lung function: unsafe/health | Categ |
| s3puffsft:w3 s didn't complete lung function: unsafe/health | Categ |
| r1puffref:w1 r didn't complete lung function: refused | Categ |
| r2puffref:w2 r didn't complete lung function: refused | Categ |
| r3puffref:w3 r didn't complete lung function: refused | Categ |
| s1puffref:w1 s didn't complete lung function: refused | Categ |
| s2puffref:w2 s didn't complete lung function: refused | Categ |
| s3puffref:w3 s didn't complete lung function: refused | Categ |
| r1pufftryu:w1 r didn't complete lung function: tried but una | Categ |
| r2pufftryu:w2 $r$ didn't complete lung function: tried but una | Categ |
| r3pufftryu:w3 r didn't complete lung function: tried but una | Categ |
| s1pufftryu:w1 s didn't complete lung function: tried but una | Categ |
| s2pufftryu:w2 s didn't complete lung function: tried but una | Categ |
| s3pufftryu:w3 s didn't complete lung function: tried but una | Categ |
| r1puffequp:w1 r didn't complete lung function: faulty equipm | Categ |
| r2puffequp:w2 r didn't complete lung function: faulty equipm | Categ |
| r3puffequp:w3 r didn't complete lung function: faulty equipm | Categ |
| s1puffequp:w1 s didn't complete lung function: faulty equipm | Categ |
| s2puffequp:w2 s didn't complete lung function: faulty equipm | Categ |
| s3puffequp:w3 s didn't complete lung function: faulty equipm | Categ |
| r1puffothr:w1 r didn't complete lung function: other reason | Categ |
| r2puffothr:w2 r didn't complete lung function: other reason | Categ |
| r3puffothr:w3 r didn't complete lung function: other reason | Categ |
| s1puffothr:w1 s didn't complete lung function: other reason | Categ |
| s2puffothr:w2 s didn't complete lung function: other reason | Categ |
| s3puffothr:w3 s didn't complete lung function: other reason | Categ |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :--- | :--- | :---: | :---: | :---: |
| R1PUFFSFT | 568 | 0.23 |  | 0.42 | 0.00 |
| R2PUFFSFT | 640 | 0.23 | 0.42 | 0.00 | 1.00 |
| R3PUFFSFT | 253 | 0.49 | 0.50 | 0.00 | 1.00 |
| S1PUFFSFT | 422 | 0.20 |  | 0.40 | 0.00 |
| S2PUFFSFT | 507 | 0.21 | 0.40 | 0.00 | 1.00 |
| S3PUFFSFT | 166 | 0.50 | 0.50 | 0.00 | 1.00 |
| R1PUFFREF | 568 | 0.10 |  | 0.30 | 0.00 |
| R2PUFFREF | 640 | 0.04 | 0.19 | 0.00 | 1.00 |
| R3PUFFREF | 253 | 0.04 | 0.19 | 0.00 | 1.00 |
| S1PUFFREF | 422 | 0.11 |  | 0.31 | 0.00 |
| S2PUFFREF | 507 | 0.04 | 0.19 | 0.00 | 1.00 |
| S3PUFFREF | 166 | 0.05 | 0.23 | 0.00 | 1.00 |
| R1PUFFTRYU | 568 | 0.21 |  | 0.41 | 0.00 |
| R2PUFFTRYU | 640 | 0.12 | 0.32 | 0.00 | 1.00 |
| R3PUFFTRYU | 253 | 0.32 | 0.47 | 0.00 | 1.00 |
|  |  |  |  | 1.00 |  |


| S1PUFFTRYU | 422 | 0.20 | 0.40 | 0.00 | 1.00 |
| :--- | :--- | :--- | :--- | :--- | :--- |
| S2PUFFTRYU | 507 | 0.09 | 0.29 | 0.00 | 1.00 |
| S3PUFFTRYU | 166 | 0.25 | 0.43 | 0.00 | 1.00 |
| R1PUFFEQUP | 568 |  |  |  |  |
| R2PUFFEQUP | 640 | 0.45 | 0.50 | 0.00 | 1.00 |
| R3PUFFEQUP | 253 | 0.18 | 0.49 | 0.00 | 1.00 |
| S1PUFFEQUP | 422 |  | 0.39 | 0.00 | 1.00 |
| S2PUFFEQUP | 507 | 0.66 | 0.50 | 0.00 | 1.00 |
| S3PUFFEQUP | 166 | 0.23 | 0.47 | 0.00 | 1.00 |
|  |  | 0.43 | 0.00 | 1.00 |  |
| R1PUFFOTHR | 568 | 0.04 |  | 0.18 | 0.00 |
| R2PUFFOTHR | 640 | 0.03 | 0.18 | 0.00 | 1.00 |
| R3PUFFOTHR | 253 | 0.11 | 0.31 | 0.00 | 1.00 |
|  |  | 0.03 | 0.17 | 0.00 | 1.00 |
| S1PUFFOTHR | 422 | 0.03 | 0.16 | 0.00 | 1.00 |
| S2PUFFOTHR | 507 | 0.09 | 0.29 | 0.00 | 1.00 |
| S3PUFFOTHR | 166 |  |  | 1.00 |  |

## Categorical Variable Codes

| ```Value .c:completed test .d:dk .m:missing .s:skip 0.no 1.yes``` |  |  |  |
| :---: | :---: | :---: | :---: |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
| Value <br> .c:completed test <br> .d:dk <br> .m:missing <br> .s:skip <br> .u:unmar <br> .v:sp nr <br> 0. no <br> 1. yes |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
| ```Value .c:completed test .d:dk .m:missing .s:skip 0.no 1.yes``` |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
| ```Value .c:completed test .d:dk .m:missing .s:skip .u:unmar .v:sp nr \(0 . n o\) 1.yes``` |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
| ```Value----------- .c:completed test d:dk``` |  |  |  |
|  |  |  |  |
|  |  |  |  |
| .m:missing |  |  |  |
| .s:skip$0 . \mathrm{no}$ |  |  |  |
|  |  |  |  |
| 1.yes |  |  |  |


| R1PUFFSFT | R2PUFFSFT | R3PUFFSFT |
| :---: | :---: | :---: |
| 13268 | 12449 | 16033 |
|  |  | 1 |
| 138 | 80 | 119 |
| 11612 | 12417 | 9180 |
| 436 | 493 | 128 |
| 132 | 147 | 125 |
| S1PUFFSFT | S2PUFFSFT | S3PUFFSFT |
| 11346 | 10570 | 13703 |
|  |  | 1 |
| 115 | 64 | 101 |
| 3027 | 4439 | 3753 |
| 2260 | 2401 | 2719 |
| 538 | 622 | 650 |
| 337 | 403 | 83 |
| 85 | 104 | 83 |
| R1PUFFREF | R2PUFFREF | R3PUFFREF |
| 13268 | 12449 | 16033 |
|  |  | 1 |
| 138 | 80 | 119 |
| 11612 | 12417 | 9180 |
| 513 | 615 | 244 |
| 55 | 25 | 9 |
| S1PUFFREF | S2PUFFREF | S3PUFFREF |
| 11346 | 10570 | 13703 |
|  |  | 1 |
| 115 | 64 | 101 |
| 3027 | 4439 | 3753 |
| 2260 | 2401 | 2719 |
| 538 | 622 | 650 |
| 377 | 489 | 157 |
| 45 | 18 | 9 |
| R1PUFFTRYU | R2PUFFTRYU | R3PUFFTRYU |
| 13268 | 12449 | 16033 |
|  |  | 1 |
| 138 | 80 | 119 |
| 11612 | 12417 | 9180 |
| 447 | 564 | 173 |
| 121 | 76 | 80 |


| Section K: Physical Measures |  |  |  | 636 |
| :---: | :---: | :---: | :---: | :---: |
| Value----- | S1PUFFTRYU | S2PUFFTRYU | S3PUFFTRYU |  |
| .c:completed test | 11346 | 10570 | 13703 |  |
| .d:dk |  |  | 1 |  |
| .m:missing | 115 | 64 | 101 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| 0. no | 338 | 461 | 125 |  |
| 1.yes | 84 | 46 | 41 |  |
| Value-- | R1PUFFEQUP | R2PUFFEQUP | R3PUFFEQUP |  |
| .c:completed test | 13268 | 12449 | 16033 |  |
| .d:dk |  |  | 1 |  |
| .m:missing | 138 | 80 | 119 |  |
| .s:skip | 11612 | 12417 | 9180 |  |
| 0. no | 314 | 252 | 207 |  |
| 1.yes | 254 | 388 | 46 |  |
| Value- | S1PUFFEQUP | S2PUFFEQUP | S3PUFFEQUP |  |
| .c:completed test | 11346 | 10570 | 13703 |  |
| .d:dk |  |  | 1 |  |
| .m:missing | 115 | 64 | 101 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| $0 . \mathrm{no}$ | 216 | 171 | 127 |  |
| 1.yes | 206 | 336 | 39 |  |
| Value- | R1PUFF0THR | R2PUFFOTHR | R3PUFFOTHR |  |
| .c:completed test | 13268 | 12449 | 16033 |  |
| .d:dk |  |  | 1 |  |
| .m:missing | 138 | 80 | 119 |  |
| .s:skip | 11612 | 12417 | 9180 |  |
| 0.no | 548 | 619 | 225 |  |
| 1.yes | 20 | 21 | 28 |  |
| Value- | S1PUFF0THR | S2PUFFOTHR | S3PUFFOTHR |  |
| .c:completed test | 11346 | 10570 | 13703 |  |
| . $\mathrm{d}: \mathrm{dk}$ |  |  | 1 |  |
| .m:missing | 115 | 64 | 101 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| 0. no | 409 | 494 | 151 |  |
| 1.yes | 13 | 13 | 15 |  |

## How Constructed:

RwPUFFSFT, RwPUFFREF, RwPUFFTRYU, RwPUFFEQUP, and RwPUFFOTHR indicate the reasons for the respondent not taking part in the breathing test as reported by the interviewer. The interviewer is asked to report all of the reasons the respondent did not complete the breathing test. RwPUFFSFT indicates whether the respondent did not participate in the breathing test because they felt it would not be safe, or the interviewer felt it would be unsafe, or due to a health problem/condition of the respondent. RwPUFFREF indicates whether the respondent did not participate in the breathing test because they refused, with no reason given. RwPUFFTRYU indicates whether the respondent did not participate in the breathing test because they tried but were unable to complete the test. RwPUFFEQUP indicates whether the respondent did not participate in the breathing test because of either problems with equipment/supplies or not having a suitable space to perform the test. RWPUFFOTHR indicates whether the respondent did not participate in the breathing test because either they did not understand the instructions or because of another reason. RwPUFFSFT, RwPUFFREF, RwPUFFTRYU, RwPUFFEQUP, and RwPUFFOTHR are coded as 0 if the specific reason was not given for the respondent not completing the breathing test, and are coded as 1 if the specific reason was given. Special missing .c is assigned if the respondent completed at least one of the breathing tests. Special missing .s is assigned if respondents did not have their biomarker measurements taken. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwPUFFSFT, SwPUFFREF, SwPUFFTRYU, SwPUFFEQUP, and SwPUFFOTHR indicate the reasons for the respondent's current wave's spouse not taking part in the breathing test, and their values are taken from the spouse's values to RwPUFFSFT, RwPUFFREF, RwPUFFTRYU, RwPUFFEQUP, and RwPUFFOTHR. In addition to the special missing codes employed by RwPUFFSFT, RwPUFFREF, RwPUFFTRYU, RwPUFFEQUP, and RwPUFFOTHR, SwPUFFSFT, SwPUFFREF, SwPUFFTRYU, SwPUFFEQUP, and SwPUFFOTHR employ two additional special missing codes,.$u$ and .v. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Wave 4, CHARLS did not collect biomarkers, including lung function measurements.

## Differences with the RAND HRS/Harmonized HRS

No differences known.

## CHARLS Variables Used:

Wave 1:
PB001
QB001S1
QB001S2
QB001S3
QB001S4
QB001S5
QB001S6
QB001S7
QB001S8
QB001S97
QB002
QB003
QB004
Wave 2:
PB001
QB001S1
QB001S2
QB001S3
QB001S4
QB001S5
QB001S6
QB001S7
QB001S8
QB001S97
QB002
QB003
QB004
Wave 3:
PB001
QB001S1
QB001S2
QB001S3
QB001S4
QB001S5
QB001S6
QB001S7
QB001S8
QB001S97
QB002
QB003
QB004
UNDERSTAND THE DIRECTIONS OR NOT
WHY DIDN'T COMPLETE
WHY DIDN'T COMPLETE
WHY DIDN'T COMPLETE
WHY DIDN'T COMPLETE
WHY DIDN'T COMPLETE
WHY DIDN'T COMPLETE
WHY DIDN'T COMPLETE
WHY DIDN'T COMPLETE
WHY DIDN'T COMPLETE
Measurement Reading-1
Measurement Reading-2
Measurement Reading-2
Understand The Directions or Not
Why didn't Complete
Why didn't Complete
Why didn't Complete
Why didn't Complete
Why didn't Complete
Why didn't Complete
Why didn't Complete
Why didn't Complete
Why didn't Complete
Measurement Reading-1
Measurement Reading-2
Measurement Reading-3
UNDERSTAND THE DIRECTIONS OR NOT
Why Didn't R Complete Breathing Test
Why Didn't R Complete Breathing Test
Why Didn't R Complete Breathing Test
Why Didn't R Complete Breathing Test
Why Didn't R Complete Breathing Test
Why Didn't R Complete Breathing Test
Why Didn't R Complete Breathing Test
Why Didn't R Complete Breathing Test
Why Didn't R Complete Breathing Test
Measurement Reading-1
Measurement Reading-2
Measurement Reading-3

## Balance Tests

| Wave | Variable | Label |  | Type |
| :---: | :---: | :---: | :---: | :---: |
| 1 | R1SEMITAN | r1semitan:w1 r | $r$ semi-tandem test result (sec) | Cont |
| 2 | R2SEMITAN | r2semitan:w2 r | $r$ semi-tandem test result (sec) | Cont |
| 3 | R3SEMITAN | r3semitan:w3 r | $r$ semi-tandem test result (sec) | Cont |
| 1 | S1SEMITAN | s1semitan:w1 s | s semi-tandem test result (sec) | Cont |
| 2 | S2SEMITAN | s2semitan:w2 s | s semi-tandem test result (sec) | Cont |
| 3 | S3SEMITAN | s3semitan:w3 s | s semi-tandem test result (sec) | Cont |
| 1 | R1SEMIDONE | r1semidone:w1 | $r$ completed full 10-second semi-tandem test | Categ |
| 2 | R2SEMIDONE | r2semidone:w2 | $r$ completed full $10-$ second semi-tandem test | Categ |
| 3 | R3SEMIDONE | r3semidone:w3 | $r$ completed full $10-$ second semi-tandem test | Categ |
| 1 | S1SEMIDONE | s1semidone:w1 | s completed full 10 -second semi-tandem test | Categ |
| 2 | S2SEMIDONE | s2semidone:w2 | s completed full $10-$ second semi-tandem test | Categ |
| 3 | S3SEMIDONE | s3semidone:w3 | s completed full $10-$ second semi-tandem test | Categ |
| 1 | R1SEMICOMP | r1semicomp:w1 | $r$ willing and able to complete semi-tandem tes | Categ |
| 2 | R2SEMICOMP | r2semicomp:w2 | $r$ willing and able to complete semi-tandem tes | Categ |
| 3 | R3SEMICOMP | r3semicomp:w3 | $r$ willing and able to complete semi-tandem tes | Categ |
| 1 | S1SEMICOMP | s1semicomp:w1 | s willing and able to complete semi-tandem tes | Categ |
| 2 | S2SEMICOMP | s2semicomp:w2 | s willing and able to complete semi-tandem tes | Categ |
| 3 | S3SEMICOMP | s3semicomp:w3 | s willing and able to complete semi-tandem tes | Categ |
| 1 | R1SEMITANC | r1semitanc:w1 | $r$ semi-tandem test-compensatory movements | Categ |
| 2 | R2SEMITANC | r2semitanc:w2 | $r$ semi-tandem test-compensatory movements | Categ |
| 3 | R3SEMITANC | r3semitanc:w3 | $r$ semi-tandem test-compensatory movements | Categ |
| 1 | S1SEMITANC | s1semitanc:w1 | s semi-tandem test-compensatory movements | Categ |
| 2 | S2SEMITANC | s2semitanc:w2 | s semi-tandem test-compensatory movements | Categ |
| 3 | S3SEMITANC | s3semitanc:w3 | s semi-tandem test-compensatory movements | Categ |
| 1 | R1FULLTAN | r1fulltan:w1 r | $r$ full-tandem test result (sec) | Cont |
| 2 | R2FULLTAN | r2fulltan:w2 r | $r$ full-tandem test result (sec) | Cont |
| 3 | R3FULLTAN | r3fulltan:w3 r | $r$ full-tandem test result(sec) | Cont |
| 1 | S1FULLTAN | s1fulltan:w1 s | $s$ full-tandem test result(sec) | Cont |
| 2 | S2FULLTAN | s2fulltan:w2 s | s full-tandem test result (sec) | Cont |
| 3 | S3FULLTAN | s3fulltan:w3 s | $s$ full-tandem test result (sec) | Cont |
| 1 | R1FULLDONE | r1fulldone:w1 | $r$ completed 30/60 seconds full-tandem | Categ |
| 2 | R2FULLDONE | r2fulldone:w2 | $r$ completed 30/60 seconds full-tandem | Categ |
| 3 | R3FULLDONE | r3fulldone:w3 | $r$ completed 30/60 seconds full-tandem | Categ |
| 1 | S1FULLDONE | s1fulldone:w1 | s completed 30/60 seconds full-tandem | Categ |
| 2 | S2FULLDONE | s2fulldone:w2 | s completed 30/60 seconds full-tandem | Categ |
| 3 | S3FULLDONE | s3fulldone:w3 | s completed 30/60 seconds full-tandem | Categ |
| 1 | R1FULLCOMP | r1fullcomp:w1 | $r$ willing and able to complete full tandem tes | Categ |
| 2 | R2FULLCOMP | r2fullcomp:w2 | $r$ willing and able to complete full tandem tes | Categ |
| 3 | R3FULLCOMP | r3fullcomp:w3 | $r$ willing and able to complete full tandem tes | Categ |
| 1 | S1FULLCOMP | s1fullcomp:w1 | s willing and able to complete full tandem tes | Categ |
| 2 | S2FULLCOMP | s2fullcomp:w2 | s willing and able to complete full tandem tes | Categ |
| 3 | S3FULLCOMP | s3fullcomp:w3 | s willing and able to complete full tandem tes | Categ |
| 1 | R1FULLTANC | r1fulltanc:w1 | $r$ full-tandem test-compensatory movements | Categ |
| 2 | R2FULLTANC | r2fulltanc:w2 | $r$ full-tandem test-compensatory movements | Categ |
| 3 | R3FULLTANC | r3fulltanc:w3 r | $r$ full-tandem test-compensatory movements | Categ |
| 1 | S1FULLTANC | s1fulltanc:w1 | s full-tandem test-compensatory movements | Categ |
| 2 | S2FULLTANC | s2fulltanc:w2 | s full-tandem test-compensatory movements | Categ |
| 3 | S3FULLTANC | s3fulltanc:w3 | s full-tandem test-compensatory movements | Categ |

```
R1SBSTAN
R2SBSTAN
R3SBSTAN
S1SBSTAN
S2SBSTAN
S3SBSTAN
R1SBSDONE
R2SBSDONE
R3SBSDONE
S1SBSDONE
S2SBSDONE
S3SBSDONE
R1SBSCOMP
R2SBSCOMP
R3SBSCOMP
S1SBSCOMP
S2SBSCOMP
S3SBSCOMP
R1SBSTANC
R2SBSTANC
R3SBSTANC
S1SBSTANC
S2SBSTANC
S3SBSTANC
R1BALANCE
R2BALANCE
R3BALANCE
S1BALANCE
S2BALANCE
S3BALANCE
R1BALFLR
R2BALFLR
R3BALFLR
S1BALFLR
S2BALFLR
S3BALFLR
R1BALCOMPL
R2BALCOMPL
R3BALCOMPL
S1BALCOMPL
S2BALCOMPL
S3BALCOMPL
\begin{tabular}{|c|c|}
\hline r1sbstan:w1 \(r\) side-by-side test result(sec) & Cont \\
\hline r2sbstan:w2 r side-by-side test result(sec) & Cont \\
\hline r3sbstan:w3 r side-by-side test result(sec) & Cont \\
\hline s1sbstan:w1 s side-by-side test result(sec) & Cont \\
\hline s2sbstan:w2 s side-by-side test result(sec) & Cont \\
\hline s3sbstan:w3 s side-by-side test result(sec) & Cont \\
\hline r1sbsdone:w1 r completed full 10 seconds side-by-side & Categ \\
\hline r2sbsdone:w2 r completed full 10 seconds side-by-side & Categ \\
\hline r3sbsdone:w3 r completed full 10 seconds side-by-side & Categ \\
\hline s1sbsdone:w1 s completed full 10 seconds side-by-side & Categ \\
\hline s2sbsdone:w2 s completed full 10 seconds side-by-side & Categ \\
\hline s3sbsdone:w3 s completed full 10 seconds side-by-side & Categ \\
\hline r1sbscomp:w1 r willing and able to complete side-by-side tes & Categ \\
\hline r2sbscomp:w2 \(r\) willing and able to complete side-by-side tes & Categ \\
\hline r3sbscomp:w3 \(r\) willing and able to complete side-by-side tes & Categ \\
\hline s1sbscomp:w1 s willing and able to complete side-by-side tes & Categ \\
\hline s2sbscomp:w2 s willing and able to complete side-by-side tes & Categ \\
\hline s3sbscomp:w3 s willing and able to complete side-by-side tes & Categ \\
\hline r1sbstanc:w1 \(r\) side-by-side test-compensatory movements & Categ \\
\hline r2sbstanc:w2 \(r\) side-by-side test-compensatory movements & Categ \\
\hline r3sbstanc:w3 r side-by-side test-compensatory movements & Categ \\
\hline s1sbstanc:w1 s side-by-side test-compensatory movements & Categ \\
\hline s2sbstanc:w2 s side-by-side test-compensatory movements & Categ \\
\hline s3sbstanc:w3 s side-by-side test-compensatory movements & Categ \\
\hline r1balance:w1 r balance test summary score & Categ \\
\hline r2balance:w2 r balance test summary score & Categ \\
\hline r3balance:w3 r balance test summary score & Categ \\
\hline s1balance:w1 s balance test summary score & Categ \\
\hline s2balance:w2 s balance test summary score & Categ \\
\hline s3balance:w3 s balance test summary score & Categ \\
\hline r1balflr:w1 r balance tests-floor surface & Categ \\
\hline r2balflr:w2 \(r\) balance tests-floor surface & Categ \\
\hline r3balflr:w3 r balance tests-floor surface & Categ \\
\hline s1balflr:w1 s balance tests-floor surface & Categ \\
\hline s2balflr:w2 s balance tests-floor surface & Categ \\
\hline s3balflr:w3 s balance tests-floor surface & Categ \\
\hline r1balcompl:w1 r compliance balance tests & Categ \\
\hline r2balcompl:w2 r compliance balance tests & Categ \\
\hline r3balcompl:w3 r compliance balance tests & Categ \\
\hline s1balcompl:w1 s compliance balance tests & Categ \\
\hline s2balcompl:w2 s compliance balance tests & Categ \\
\hline s3balcompl:w3 s compliance balance tests & Categ \\
\hline
\end{tabular}
```


## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| R1SEMITAN | 13334 | 9.94 | 0.58 | 0.00 | 10.00 |
| R2SEMITAN | 12699 | 9.98 | 0.36 | 1.57 | 10.00 |
| R3SEMITAN | 15874 |  |  | 0.90 | 0.00 |
| S1SEMITAN | 11438 | 9.95 | 0.52 |  | 10.00 |
| S2SEMITAN | 10836 | 9.98 | 0.32 | 1.07 | 10.00 |
| S3SEMITAN | 13597 |  | 0.37 | 0.07 | 10.00 |
|  |  |  |  |  |  |


| R1SEMIDONE | 13334 | 0.99 | 0.11 | 0.00 | 1.00 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R2SEMIDONE | 12699 | 0.99 | 0.07 | 0.00 | 1.00 |
| R3SEMIDONE | 15874 | 0.99 | 0.08 | 0.00 | 1.00 |
| S1SEMIDONE | 11438 | 0.99 | 0.10 | 0.00 | 1.00 |
| S2SEMIDONE | 10836 | 1.00 | 0.07 | 0.00 | 1.00 |
| S3SEMIDONE | 13597 | 0.99 | 0.07 | 0.00 | 1.00 |
| R1SEMICOMP | 13885 | 0.96 | 0.20 | 0.00 | 1.00 |
| R2SEMICOMP | 13155 | 0.97 | 0.18 | 0.00 | 1.00 |
| R3SEMICOMP | 16313 | 0.97 | 0.16 | 0.00 | 1.00 |
| S1SEMICOMP | 11811 | 0.97 | 0.17 | 0.00 | 1.00 |
| S2SEMICOMP | 11129 | 0.97 | 0.16 | 0.00 | 1.00 |
| S3SEMICOMP | 13893 | 0.98 | 0.14 | 0.00 | 1.00 |
| R1SEMITANC | 13323 | 0.10 | 0.31 | 0.00 | 1.00 |
| R2SEMITANC | 12689 | 0.06 | 0.24 | 0.00 | 1.00 |
| R3SEMITANC | 15867 | 0.07 | 0.26 | 0.00 | 1.00 |
| S1SEMITANC | 11426 | 0.10 | 0.30 | 0.00 | 1.00 |
| S2SEMITANC | 10828 | 0.06 | 0.24 | 0.00 | 1.00 |
| S3SEMITANC | 13593 | 0.07 | 0.26 | 0.00 | 1.00 |
| R1FULLTAN | 12761 | 48.92 | 17.77 | 0.00 | 60.00 |
| R2FULLTAN | 12218 | 49.17 | 17.19 | 0.00 | 60.00 |
| R3FULLTAN | 15377 | 49.80 | 16.97 | 0.00 | 60.00 |
| S1FULLTAN | 11024 | 50.10 | 17.13 | 0.00 | 60.00 |
| S2FULLTAN | 10511 | 50.38 | 16.53 | 0.03 | 60.00 |
| S3FULLTAN | 13264 | 50.99 | 16.26 | 0.00 | 60.00 |
| R1FULLDONE | 12763 | 0.79 | 0.41 | 0.00 | 1.00 |
| R2FULLDONE | 12221 | 0.81 | 0.39 | 0.00 | 1.00 |
| R3FULLDONE | 15378 | 0.83 | 0.38 | 0.00 | 1.00 |
| S1FULLDONE | 11026 | 0.80 | 0.40 | 0.00 | 1.00 |
| S2FULLDONE | 10514 | 0.82 | 0.38 | 0.00 | 1.00 |
| S3FULLDONE | 13264 | 0.84 | 0.37 | 0.00 | 1.00 |
| R1FULLCOMP | 13615 | 0.94 | 0.24 | 0.00 | 1.00 |
| R2FULLCOMP | 13004 | 0.94 | 0.24 | 0.00 | 1.00 |
| R3FULLCOMP | 16091 | 0.96 | 0.21 | 0.00 | 1.00 |
| S1FULLCOMP | 11629 | 0.95 | 0.22 | 0.00 | 1.00 |
| S2FULLCOMP | 11043 | 0.95 | 0.21 | 0.00 | 1.00 |
| S3FULLCOMP | 13747 | 0.96 | 0.18 | 0.00 | 1.00 |
| R1FULLTANC | 12769 | 0.27 | 0.44 | 0.00 | 1.00 |
| R2FULLTANC | 12211 | 0.17 | 0.37 | 0.00 | 1.00 |
| R3FULLTANC | 15374 | 0.20 | 0.40 | 0.00 | 1.00 |
| S1FULLTANC | 11031 | 0.26 | 0.44 | 0.00 | 1.00 |
| S2FULLTANC | 10505 | 0.16 | 0.37 | 0.00 | 1.00 |
| S3FULLTANC | 13260 | 0.19 | 0.39 | 0.00 | 1.00 |
| R1SBSTAN | 278 | 9.67 | 1.54 | 0.00 | 10.00 |
| R2SBSTAN | 140 | 9.56 | 1.59 | 2.00 | 10.00 |
| R3SBSTAN | 202 | 9.73 | 1.40 | 0.00 | 10.00 |
| S1SBSTAN | 176 | 9.73 | 1.41 | 0.23 | 10.00 |
| S2SBSTAN | 88 | 9.81 | 0.88 | 4.66 | 10.00 |
| S3SBSTAN | 143 | 9.73 | 1.35 | 0.00 | 10.00 |
| R1SBSDONE | 278 | 0.95 | 0.23 | 0.00 | 1.00 |
| R2SBSDONE | 140 | 0.91 | 0.28 | 0.00 | 1.00 |
| R3SBSDONE | 202 | 0.95 | 0.22 | 0.00 | 1.00 |


| Section K: Physical Measures |  |  |  |  |  | 641 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| S1SBSDONE | 176 | 0.95 | 0.21 | 0.00 | 1.00 |  |
| S2SBSDONE | 88 | 0.94 | 0.23 | 0.00 | 1.00 |  |
| S3SBSDONE | 143 | 0.94 | 0.23 | 0.00 | 1.00 |  |
| R1SBSCOMP | 363 | 0.77 | 0.42 | 0.00 | 1.00 |  |
| R2SBSCOMP | 1415 | 0.10 | 0.30 | 0.00 | 1.00 |  |
| R3SBSCOMP | 1738 | 0.12 | 0.32 | 0.00 | 1.00 |  |
| S1SBSCOMP | 242 | 0.73 | 0.45 | 0.00 | 1.00 |  |
| S2SBSCOMP | 1097 | 0.08 | 0.27 | 0.00 | 1.00 |  |
| S3SBSCOMP | 1395 | 0.10 | 0.30 | 0.00 | 1.00 |  |
| R1SBSTANC | 278 | 0.16 | 0.37 | 0.00 | 1.00 |  |
| R2SBSTANC | 139 | 0.14 | 0.34 | 0.00 | 1.00 |  |
| R3SBSTANC | 207 | 0.17 | 0.38 | 0.00 | 1.00 |  |
| S1SBSTANC | 175 | 0.12 | 0.33 | 0.00 | 1.00 |  |
| S2SBSTANC | 87 | 0.13 | 0.33 | 0.00 | 1.00 |  |
| S3SBSTANC | 146 | 0.15 | 0.36 | 0.00 | 1.00 |  |
| R1BALANCE | 12923 | 3.76 | 0.46 | 1.00 | 4.00 |  |
| R2BALANCE | 12284 | 3.80 | 0.42 | 1.00 | 4.00 |  |
| R3BALANCE | 15472 | 3.82 | 0.40 | 1.00 | 4.00 |  |
| S1BALANCE | 11132 | 3.78 | 0.44 | 1.00 | 4.00 |  |
| S2BALANCE | 10557 | 3.81 | 0.40 | 1.00 | 4.00 |  |
| S3BALANCE | 13336 | 3.83 | 0.39 | 1.00 | 4.00 |  |
| R1BALFLR | 13063 | 2.72 | 1.53 | 1.00 | 6.00 |  |
| R2BALFLR | 12363 | 2.59 | 1.51 | 1.00 | 6.00 |  |
| R3BALFLR | 15596 | 2.31 | 1.49 | 1.00 | 6.00 |  |
| S1BALFLR | 11222 | 2.72 | 1.53 | 1.00 | 6.00 |  |
| S2BALFLR | 10602 | 2.57 | 1.51 | 1.00 | 6.00 |  |
| S3BALFLR | 13420 | 2.30 | 1.49 | 1.00 | 6.00 |  |
| R1BALCOMPL | 13061 | 1.01 | 0.10 | 1.00 | 3.00 |  |
| R2BALCOMPL | 12365 | 1.00 | 0.06 | 1.00 | 3.00 |  |
| R3BALCOMPL | 15593 | 1.00 | 0.06 | 1.00 | 3.00 |  |
| S1BALCOMPL | 11221 | 1.01 | 0.09 | 1.00 | 3.00 |  |
| S2BALCOMPL | 10603 | 1.00 | 0.05 | 1.00 | 3.00 |  |
| S3BALCOMPL | 13419 | 1.00 | 0.06 | 1.00 | 3.00 |  |

## Categorical Variable Codes




| Section K: Physical Measures |  |  |  | 643 |
| :---: | :---: | :---: | :---: | :---: |
| .m:missing | 86 | 15 | 90 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .t:not tested | 168 | 83 | 134 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| 0. no | 603 | 529 | 483 |  |
| 1.yes | 11026 | 10514 | 13264 |  |
| Value- | R1FULLTANC | R2FULLTANC | R3FULLTANC |  |
| . d : dk | 15 | 16 | 17 |  |
| .m:missing | 88 | 21 | 95 |  |
| .n:not willing or able | 594 | 475 | 373 |  |
| .r:refuse | 42 | 40 | 46 |  |
| .s:skip | 11612 | 12417 | 9180 |  |
| .t:not tested | 256 | 147 | 210 |  |
| .x:tried but was unable | 210 | 259 | 291 |  |
| 0. no | 9359 | 10190 | 12365 |  |
| 1.yes | 3410 | 2021 | 3009 |  |
| Value-- | S1FULLTANC | S2FULLTANC | S3FULLTANC |  |
| .d:dk | 14 | 12 | 16 |  |
| .m:missing | 71 | 17 | 80 |  |
| .n:not willing or able | 407 | 328 | 259 |  |
| .r:refuse | 34 | 30 | 30 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .t:not tested | 169 | 83 | 134 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| .x:tried but was unable | 157 | 166 | 192 |  |
| 0. no | 8116 | 8810 | 10713 |  |
| 1.yes | 2915 | 1695 | 2547 |  |
| Value-- | R1SBSDONE | R2SBSDONE | R3SBSDONE |  |
| .m:missing | 82 | 12 | 88 |  |
| .n:not willing or able | 1960 | 1188 | 1418 |  |
| .r:refuse | 30 | 55 | 52 |  |
| .s:skip | 11612 | 12417 | 9180 |  |
| .t:not tested | 11591 | 11742 | 14581 |  |
| .x:tried but was unable | 33 | 32 | 65 |  |
| 0. no | 15 | 12 | 10 |  |
| 1.yes | 263 | 128 | 192 |  |
| Value---- | S1SBSDONE | S2SBSDONE | S3SBSDONE |  |
| .m:missing | 69 | 10 | 74 |  |
| .n:not willing or able | 1622 | 951 | 1175 |  |
| .r:refuse | 23 | 39 | 36 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .t:not tested | 9968 | 10034 | 12503 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| .x:tried but was unable | 25 | 19 | 40 |  |
| 0. no | 8 | 5 | 8 |  |
| 1.yes | 168 | 83 | 135 |  |
| Value- | R1SBSCOMP | R2SBSCOMP | R3SBSCOMP |  |
| .m:missing | 82 | 12 | 88 |  |
| .s:skip | 11612 | 12417 | 9180 |  |
| .t:not tested | 13529 | 11742 | 14580 |  |
| $0 . n o$ | 85 | 1275 | 1536 |  |
| 1.yes | 278 | 140 | 202 |  |
| Value- | S1SBSCOMP | S2SBSCOMP | S3SBSCOMP |  |
| .m:missing | 69 | 10 | 74 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .t:not tested | 11572 | 10034 | 12502 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| 0.no | 66 | 1009 | 1252 |  |
| 1.yes | 176 | 88 | 143 |  |


|  | Value- |
| :---: | :---: |
|  | .m:missing |
|  | .n:not willing or able |
|  | .s:skip |
|  | .t:not tested |
|  | 0. no |
|  | 1. yes |


| ```Value- .m:missing .n:not willing or able .s:skip .t:not tested .u:unmar .v:sp nr 0.no 1.yes``` |  |  |  |
| :---: | :---: | :---: | :---: |
|  |  |  |  |
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|  |  |  |  |
|  |  |  |  |


| Value |
| :---: |
| .m:missing |
| .n:not willing or able |
| .r:refuse |
| .s:skip |
| .x:tried but was unable |
| 1. No semi/no s-b-s |
| 2. No semi/yes s-b-s |
| 3. Yes semi/no full |
| 4.Yes semi/yes full |


|  | Value- |
| :---: | :---: |
|  | . d : dk |
|  | .m:missing |
|  | .n:not willing or able |
|  | .r:refuse |
|  | .s:skip |
|  | .u:unmar |
|  | .v:sp nr |
|  | .x:tried but was unable |
|  | 1.No semi/no s-b-s |
|  | 2. No semi/yes s-b-s |
|  | 3.Yes semi/no full |
|  | 4.Yes semi/yes full |


|  | Value |
| :---: | :---: |
|  | .m:missing |
|  | .n:not willing or able |
|  | .r:refuse |
|  | .s:skip |
|  | .x:tried but was unable |
|  | 1.linoleum/tile/wood |
|  | 2.carpet |
|  | 3.clay |
|  | 4. concrete |
|  | 5.not sure |
|  | 6. other |

Value------------------------------------|
.d:dk
.m:missing
.n:not willing or able
.r:refuse
.s:skip
.u:unmar
.v:sp nr
.x:tried but was unable
1.linoleum/tile/wood

| R1SBSTANC | R2SBSTANC | R3SBSTANC |
| :---: | :---: | :---: |
| 86 | 13 | 87 |
| 1996 | 1237 | 15 |
| 11612 | 12417 | 9180 |
| 11614 | 11780 | 16097 |
| 233 | 120 | 171 |
| 45 | 19 | 36 |
| S1SBSTANC | S2SBSTANC | S3SBSTANC |
| 73 | 10 | 73 |
| 1649 | 987 | 8 |
| 3027 | 4439 | 3753 |
| 9986 | 10057 | 13744 |
| 2260 | 2401 | 2719 |
| 538 | 622 | 650 |
| 154 | 76 | 124 |
| 21 | 11 | 22 |
| R1BALANCE | R2BALANCE | R3BALANCE |
| 3 |  | 10 |
| 104 | 320 | 106 |
| 494 | 444 | 244 |
| 116 | 121 | 143 |
| 11612 | 12417 | 9180 |
| 334 |  | 431 |
| 12 | 7 | 8 |
| 151 | 59 | 89 |
| 2739 | 2320 | 2615 |
| 10021 | 9898 | 12760 |
| S1BALANCE | S2BALANCE | S3BALANCE |
| 3 |  | 7 |
| 86 | 195 | 90 |
| 340 | 303 | 162 |
| 87 | 86 | 99 |
| 3027 | 4439 | 3753 |
| 2260 | 2401 | 2719 |
| 538 | 622 | 650 |
| 235 |  | 277 |
| 7 | 4 | 6 |
| 102 | 41 | 67 |
| 2248 | 1884 | 2118 |
| 8775 | 8628 | 11145 |
| R1BALFLR | R2BALFLR | R3BALFLR |
| 2 |  | 4 |
| 81 | 265 | 90 |
| 585 | 490 | 387 |
| 50 | 51 | 53 |
| 11612 | 12417 | 9180 |
| 193 |  | 276 |
| 5550 | 5764 | 8749 |
| 30 | 34 | 19 |
| 604 | 371 | 216 |
| 6551 | 6061 | 6535 |
| 39 | 7 | 6 |
| 289 | 126 | 71 |
| S1BALFLR | S2BALFLR | S3BALFLR |
| 2 |  | 3 |
| 68 | 168 | 77 |
| 411 | 332 | 270 |
| 38 | 39 | 32 |
| 3027 | 4439 | 3753 |
| 2260 | 2401 | 2719 |
| 538 | 622 | 650 |
| 142 |  | 169 |
| 4789 | 4990 | 7584 |


| Section K: Physical Measures |  |  |  | 645 |
| :---: | :---: | :---: | :---: | :---: |
| 2.carpet | 27 | 27 | 15 |  |
| 3.clay | 501 | 301 | 186 |  |
| 4.concrete | 5629 | 5183 | 5571 |  |
| 5.not sure | 34 | 5 | 5 |  |
| 6. other | 242 | 96 | 59 |  |
| Value-- | R1BALCOMPL | R2BALCOMPL | R3BALCOMPL |  |
| .m:missing | 328 | 315 | 426 |  |
| .n:not willing or able | 585 | 489 | 387 |  |
| .s:skip | 11612 | 12417 | 9180 |  |
| 1.fully compliant | 12990 | 12345 | 15554 |  |
| 2.prevented from being fully compliant | 53 | 13 | 30 |  |
| 3.not fully compliant | 18 | 7 | 9 |  |
| Value------------------------------ | S1BALCOMPL | S2BALCOMPL | S3BALCOMPL |  |
| .m:missing | 251 | 206 | 282 |  |
| .n:not willing or able | 411 | 332 | 270 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| 1.fully compliant | 11173 | 10589 | 13389 |  |
| 2.prevented from being fully compliant | 34 | 9 | 22 |  |
| 3.not fully compliant | 14 | 5 | 8 |  |

## How Constructed:

RWSEMITAN indicates the amount of time the respondent held the semi-tandem standing test in seconds to two decimal places. The maximum value is 10 seconds. The respondent is instructed to stand with the side of the heel of one foot touching the big toe of the other foot for 10 seconds, if they are able. The respondent is allowed to put either foot in front and may use their arms, bend their knees or use their body to maintain balance. Special missing .s is assigned if respondents did not have their biomarker measurements taken. Special missing .n is assigned if the respondent did not understand the instructions, or had safety concerns. Special missing .x is assigned if the respondent tried but was unable to complete the semi-tandem standing test. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwSEMITAN indicates the length of time the respondent's current wave's spouse held the semi-tandem standing test, and its values are taken from RwSEMITAN. In addition to the special missing codes employed by RwSEMITAN, SwSEMITAN employs two additional special missing codes. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RWSEMIDONE indicates whether the respondent maintained their balance for the full 10 seconds during the semi-tandem standing test. RwSEMIDONE is coded as 1 if the respondent maintained their balance for 10 seconds, while a 0 indicates that the respondent's time fell below 10 seconds. Special missing .s is assigned if respondents did not have their biomarker measurements taken. Special missing .n is assigned if the respondent did not understand the instructions, or had safety concerns. Special missing .x is assigned if the respondent tried but was unable to complete the semi-tandem standing test. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwSEMIDONE indicates whether the respondent's current wave's spouse maintained their balance for the entire semi-tandem standing test, and its values are taken from RwSEMIDONE. In addition to the special missing codes employed by RwSEMIDONE, SwSEMIDONE employs two additional special missing codes. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwSEMICOMP indicates whether the respondent was willing and able to complete the semi-tandem standing test. RwSEMICOMP is coded as 1 if the respondent did not report having any problems with recent surgeries, injuries or other health conditions that may prevent the respondent from standing up from a chair and balancing and further stated they can complete the semi-tandem test, the respondent understood the instructions for the test, and the respondent felt it was safe for them to complete the test. RWSEMICOMP is coded as 0 if the respondent did not want to complete the test because of physical health issues, the respondent did not understand the instructions, the
respondent simply did not feel safe to complete the test, or the respondent tried but was unable to complete the semi-tandem standing test. Special missing.s is assigned if respondents did not have their biomarker measurements taken. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwSEMICOMP indicates whether the respondent's current wave's spouse was willing and able to complete the semi-tandem standing test, and its values are taken from RWSEMICOMP. In addition to the special missing codes employed by RwSEMICOMP, SwSEMICOMP employs two additional special missing codes. A special missing value . u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RWSEMITANC indicates whether the respondent used any compensatory movements of their trunk, arms or legs to steady themselves during the semi-tandem stand. RwSEMITANC is coded as 0 if the respondent did not use any compensatory movements during the semi-tandem stand, and is coded as a 1 if the respondent did use any compensatory movements during the semi-tandem stand. Special missing .s is assigned if respondents did not have their biomarker measurements taken. Special missing .n is assigned if the respondent did not understand the instructions, or had safety concerns. Special missing .x is assigned if the respondent tried but was unable to complete the semi-tandem standing test. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SWSEMITANC indicates whether the respondent's current wave's spouse used any compensatory movements of their trunk, arms or legs to steady themselves during the semi-tandem stand, and its values are taken from RwSEMITANC. In addition to the special missing codes employed by RwSEMITANC, SWSEMITANC employs two additional special missing codes. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwFULLTAN indicates the amount of time the respondent held the full-tandem test in seconds to two decimal places. The maximum value is 30 and 60 seconds, depending on age. Respondents aged 70 and over were only expected to hold full-tandem for 30 seconds, but their full time was recorded if past 30 seconds, while those under 70 years old were expected to hold 60 seconds, if able. The respondent was instructed to stand with the heel of one foot in front of the other, touching the toes of the front foot for 30 seconds or 60 seconds, depending on age. The respondent was allowed to use their arms, bend their knees, or move their body to maintain balance. Only respondents who maintained the semi-tandem position for the full 10 seconds performed the full-tandem test. Special missing .s is assigned if respondents did not have their biomarker measurements taken. Special missing .t is assigned if they were skipped because they did not maintain the semi-tandem position for the full 10 seconds. Special missing .n is assigned if the respondent did not understand the instruction. Special missing .x is assigned if respondent tried but was unable to complete the full-tandem standing test. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwFULLTAN indicates the amount of time the respondent's current wave's spouse held the full-tandem test, and its values are taken from RwFULLTAN. In addition to the special missing codes employed by RwFULLTAN, SwFULLTAN employs two additional special missing codes. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .$v$ is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RWFULLDONE indicates whether the respondent maintained their balance for the full 30/60 seconds during the full-tandem standing test. RwFULLDONE is coded as 1 if the respondent maintained their balance for the full time, while a 0 indicates the respondent's time fell below the expected time for their age group. Only respondents who maintained the semi-tandem position for the full 10 seconds performed the full-tandem test. Special missing .s is assigned if respondents did not have their biomarker measurements taken. Special missing .t is assigned if they were skipped because they did not maintain the semi-tandem position for the full 10 seconds. Special missing . $n$ is assigned if the respondent did not understand the instructions. Special missing .x is assigned if the respondent tried but was unable to complete the full-tandem standing test. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwFULLDONE indicates whether the respondent's current wave's spouse maintained their balance for the entire full-tandem standing test, and its values are taken from RwFULLDONE. In addition to the special missing codes employed by RwFULLDONE, SwFULLDONE employs two additional special missing
codes. A special missing value . u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwFULLCOMP indicates whether the respondent was willing and able to complete the full-tandem standing test. RwFULLCOMP is coded as 1 if the respondent understood the instructions for the test, and the respondent felt it was safe for them to complete the test. RwFULLCOMP is coded as 0 if the respondent did not understand the instructions, the respondent did not feel safe completing the test, or the respondent tried but was unable to complete the test. Only respondents who maintained the semi-tandem position for the full 10 seconds performed the full-tandem test. Special missing .s is assigned if respondents did not have their biomarker measurements taken. Special missing .t is assigned if they were skipped because they did not maintain the semi-tandem position for the full 10 seconds. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwFULLCOMP indicates whether the respondent's current wave's spouse was willing and able to complete the full-tandem standing test, and its values are taken from RwFULLCOMP. In addition to the special missing codes employed by RwFULLCOMP, SwFULLCOMP employs two additional special missing codes. A special missing value . u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwFULLTANC indicates whether the respondent used any compensatory movements of their trunk, arms or legs to steady themselves during the full-tandem stand. RwFULLTANC is coded as 0 if the respondent did not use any compensatory movements during the full-tandem stand, and is coded as a 1 if the respondent did use any compensatory movements during the full-tandem stand. Only respondents who maintained the semi-tandem position for the full 10 seconds performed the full-tandem test. Special missing .s is assigned if respondents did not have their biomarker measurements taken. Special missing .t is assigned if they were skipped because they did not maintain the semi-tandem position for the full 10 seconds. Special missing .n is assigned if the respondent did not understand the instructions. Special missing .x is assigned if the respondent tried but was unable to complete the full-tandem standing test. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwFULLTANC indicates whether the respondent's current wave's spouse used any compensatory movements of their trunk, arms or legs to steady themselves during the full-tandem stand, and its values are taken from RwFULLTANC. In addition to the special missing codes employed by RwFULLTANC, SwFULLTANC employs two additional special missing codes. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwSBSTAN indicates the amount of time the respondent held the side-by-side test position in seconds to two decimal places. The respondent was instructed to stand with feet together, side-by-side, for 10 seconds. The respondent was allowed to use their arms, bend their knees, or move their body to maintain balance. Only respondents who participated in the semi-tandem test and were not able to maintain balance for 10 seconds in the semi-tandem test performed the side-by-side test. Special missing .s is assigned if respondents did not have their biomarker measurements taken. Special missing .t is assigned if they were skipped because they completed the full 10 seconds for the semi-tandem test. Special missing .n is assigned if the respondent did not understand the instructions. Special missing . $x$ is assigned if the respondent tried but was unable to complete the side-by-side tandem standing test. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwSBSTAN indicates the amount of time the respondent's current wave's spouse held the side-by-side test position, and its values are taken from RwSBSTAN. In addition to the special missing codes employed by RwSBSTAN, SwSBSTAN employs two additional special missing codes. A special missing value. $u$ is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwSBSDONE indicates whether the respondent maintained their balance for the full 10 seconds of the side-by-side test without stepping out of place or grabbing hold of anything. RwSBSDONE is coded as 1 if the respondent maintained their balance for the full time, while a 0 indicates the respondent's time fell below 10 seconds. Only respondents who were not able to maintain balance for 10 seconds in the semi-tandem test performed the side-by-side test. Special missing .s is assigned if respondents did not have their biomarker measurements taken. Special missing .t is assigned if
they were skipped because they completed the full 10 seconds for the semi-tandem test. Special missing . $n$ is assigned if the respondent did not understand the instructions. Special missing .x is assigned if the respondent tried but was unable to complete the side-by-side standing test. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SWSBSDONE indicates whether the respondent's current wave's spouse maintained their balance for the entire side-by-side test, and its values are taken from RwSBSDONE. In addition to the special missing codes employed by RwSBSDONE, SwSBSDONE employs two additional special missing codes. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwSBSCOMP indicates whether the respondent was willing and able to complete the side-by-side standing test. RWSBSCOMP is coded as 1 if the respondent understood the instructions for the test, and the respondent felt it was safe to complete the test. RWSBSCOMP is coded as 0 if the respondent did not understand the instructions, the respondent did not feel safe completing the test, or the respondent tried but was unable to complete the test. Only respondents who were not able to maintain balance for 10 seconds in the semi-tandem test performed the side-by-side test. Special missing .s is assigned if respondents did not have their biomarker measurements taken. Special missing.t is assigned if they were skipped because they completed the full 10 seconds for the semi-tandem test. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SWSBSCOMP indicates whether the respondent's current wave's spouse was willing and able to complete the side-by-side test, and its values are taken from RwSBSCOMP. In addition to the special missing codes employed by RwSBSCOMP, SwSBSCOMP employs two additional special missing codes. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwSBSTANC indicates whether the respondent used any compensatory movements of their trunk, arms or legs to steady themselves during the side-by-side stand. RwSBSTANC is coded as 0 if the respondent did not use any compensatory movements during the side-by-side stand, and is coded as a 1 if the respondent did use any compensatory movements during the side-by-side stand. Only respondents who were not able to maintain balance for 10 seconds in the semi-tandem test performed the side-by-side test. Special missing .s is assigned if respondents did not have their biomarker measurements taken. Special missing .t is assigned if they were skipped because the respondent completed the full 10 seconds for the semi-tandem test. Special missing. $n$ is assigned if the respondent did not understand the instructions. Special missing. $x$ is assigned if the respondent tried but was unable to complete the side-by-side standing test. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwSBSTANC indicates whether the respondent's current wave's spouse used any compensatory movements of their trunk, arms or legs to steady themselves during the side-by-side tandem stand, and its values are taken from RwSBSTANC. In addition to the special missing codes employed by RwSBSTANC, SwSBSTANC employs two additional special missing codes. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RWBALANCE indicates the assigned highest balance level of the respondent. RwBALANCE is coded as 1 if the respondent did not complete the semi-tandem nor side-by-side test to the maximum time. RwBALANCE is coded as 2 if the respondent did not complete the semi-tandem test to the maximum time, but did complete the side-by-side test to the maximum time. RwBALANCE is coded as 3 if the respondent completed the semi-tandem test to the maximum time, but did not complete the expected full-tandem test time. RwBALANCE is coded as 4 if the respondent completed the semi-tandem test and full-tandem test to the maximum time. Special missing.s is assigned if respondents did not have their biomarker measurements taken. Special missing .n if assigned if the respondents did not understand the instructions. Special missing. $x$ is assigned if the respondent tried but were unable to complete the tests. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwBALANCE indicates the assigned highest balance level of the respondent's current wave's spouse, and its values are taken from RWBALANCE. In addition to the special missing codes employed by RwBALANCE, SwBALANCE employs two additional special missing codes. A special missing value .u is
used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RWBALFLR indicates the type of floor surface the respondent was standing on for the balance tests. RwBALFLR is coded as follows: 1.linoluem/tile/wood, 2.carpet, 3.clay, 4.concrete, 5.not sure, $6.0 t h e r . ~ S p e c i a l ~ m i s s i n g ~ . s ~ i s ~ a s s i g n e d ~ i f ~ r e s p o n d e n t s ~ d i d ~ n o t ~ h a v e ~ t h e i r ~ b i o m a r k e r ~ m e a s u r e m e n t s ~$ taken. Special missing .n is assigned if the respondent did not understand the instructions. Special missing .x is assigned if the respondent tried but was unable to complete the balance tests. Don't know, refused, or other missing responses are assigned special missing codes .d, . r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SWBALFLR indicates the type of floor surface the respondent's current wave's spouse was standing on for the balance tests, and its values are taken from RwBALFLR. In addition to the special missing codes employed by RwBALFLR, SwBALFLR employs two additional special missing codes. A special missing value . u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwBALCOMPL indicates the respondent's compliance during the balance tests. RwBALCOMPL is coded as follows: 1.fully compliant, 2.prevented from being fully compliant due to illness, pain, or other symptoms or discomforts, 3.not fully compliant, but no obvious reason for this. Special missing. s is assigned if respondents did not have their biomarker measurements taken. Special missing .n if assigned if the respondents did not understand the instructions. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwBALCOMPL indicates the respondent's current wave's spouse's compliance during the balance tests, and its values are taken from RwBALCOMPL. In addition to the special missing codes employed by RwBALCOMPL, SwBALCOMPL employs two additional special missing codes. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Wave 4, CHARLS did not collect biomarkers, including balance tests.

## Differences with the RAND HRS/Harmonized HRS

In the HRS, respondents aged 65 and under were expected to hold the full-tandem position for 60 seconds and respondents over the age of 65 were expected to hold the full-tandem position for 30 seconds. However, in the CHARLS, respondents under age 70 were expected to hold the full-tandem position for 60 seconds, and respondents aged 70 and older were expected to hold the full-tandem position for 30 seconds.

## CHARLS Variables Used:

Wave 1:
PD001
R rest their arm OR NOT
PD002
R rest their arm OR NOT
which $R$ is eligible
UNDERSTAND THE DIRECTIONS OR NOT
UNDERSTAND THE DIRECTIONS OR NOT
Other (Specify)
Sec
use any compensatory movements?
Other (Specify)
Sec
use any compensatory movements?
the type of floor surface
Did R hold side-by-side stand for a full 10 seconds without ste
Others
use any compensatory movements?
use any compensatory movements?
Wave 2:
PD001
Any Problems Prevent Balance

Section K: Physical Measures

| PD002 | Understand The Directions or Not |
| :--- | :--- |
| PE001 | Which R Is Eligible |
| PE002 | Understand The Directions or Not |
| PF001 | Understand The Directions or Not |
| QD002 | Complete The Test |
| QD003 | Sec |
| QD004 | Use Any Compensatory Movements? |
| QE002 | Complete The Test |
| QE003 | Sec |
| QE004 | Use Any Compensatory Movements? |
| QE005 | The Type of Floor Surface |
| QF002 | Did R Hold Side-By-Side Stand for A Full 10 Seconds Without Ste |
| QF003 | Sec Any Compensatory Movements? |
| QF004 | Use Any |
| QF005 | Type of Floor Surface |
| $3:$ | Any Problems Prevent Banlance |
| PD001 | Understand The Directions or Not |
| PD002 | which R is eligible |
| PE001 | UNDERSTAND THE DIRECTIONS OR NOT |
| PE002 | UNDERSTAND THE DIRECTIONS OR NOT |
| PF001 | Complete The Test |
| QD002 | Sec |
| QD003 | use any compensatory movements? |
| QD004 | Complete The Test |
| QE002 | Sec |
| QE003 | use any compensatory movements? |
| QE004 | the type of floor surface |
| QE005 | Did R Hold Side-by-Side Stand for A Full 10 Seconds |
| QF002 | Sec |
| QF003 | use any compensatory movements? |
| QF004 | The Type of Floor Surface |
| QF005 |  |

## Balance Tests: Reasons Didn't Complete

| Wave | Variable |
| :---: | :--- |
| 1 | R1BALSFT |
| 2 | R2BALSFT |
| 3 | R3BALSFT |
| 1 | S1BALSFT |
| 2 | S2BALSFT |
| 3 | S3BALSFT |
| 1 | R1BALREF |
| 2 | R2BALREF |
| 3 | R3BALREF |
| 1 | S1BALREF |
| 2 | S2BALREF |
| 3 | S3BALREF |
| 1 | R1BALTRYU |
| 2 | R2BALTRYU |
| 3 | R3BALTRYU |
| 1 | S1BALTRYU |
| 2 | S2BALTRYU |
| 3 | S3BALTRYU |
| 1 | R1BALEQUP |
| 2 | R2BALEQUP |
| 3 | R3BALEQUP |
| 1 | S1BALEQUP |
| 2 | S2BALEQUP |
| 3 | S3BALEQUP |
| 1 | R1BALOTHR |
| 2 | R2BALOTHR |
| 3 | R3BALOTHR |
| 1 | S1BALOTHR |
| 2 | S2BALOTHR |
| 3 | S3BALOTHR |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R1BALSFT | 932 | 0.66 | 0.47 | 0.00 | 1.00 |
| R2BALSFT | 889 | 0.65 | 0.48 | 0.00 | 1.00 |
| R3BALSFT | 824 | 0.64 | 0.48 | 0.00 | 1.00 |
| S1BALSFT | 650 | 0.66 | 0.47 | 0.00 | 1.00 |
| S2BALSFT | 588 | 0.67 | 0.47 | 0.00 | 1.00 |
| S3BALSFT | 543 | 0.68 | 0.47 | 0.00 | 1.00 |
| R1BALREF | 932 | 0.06 | 0.23 | 0.00 | 1.00 |
| R2BALREF | 889 | 0.04 | 0.20 | 0.00 | 1.00 |
| R3BALREF | 824 | 0.03 | 0.16 | 0.00 | 1.00 |
| S1BALREF | 650 | 0.07 | 0.25 | 0.00 | 1.00 |
| S2BALREF | 588 | 0.05 | 0.23 | 0.00 | 1.00 |
| S3BALREF | 543 | 0.03 | 0.16 | 0.00 | 1.00 |
| R1BALTRYU | 932 | 0.27 | 0.45 | 0.00 | 1.00 |
| R2BALTRYU | 889 | 0.32 | 0.47 | 0.00 | 1.00 |
| R3BALTRYU | 824 | 0.37 | 0.48 | 0.00 | 1.00 |

Type
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| S1BALTRYU | 650 | 0.66 | 0.47 | 0.00 | 1.00 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| S2BALTRYU | 588 | 0.67 | 0.47 | 0.00 | 1.00 |
| S3BALTRYU | 543 | 0.68 | 0.47 | 0.00 | 1.00 |
| R1BALEQUP | 932 | 0.01 | 0.10 | 0.00 | 1.00 |
| R2BALEQUP | 889 | 0.00 | 0.06 | 0.00 | 1.00 |
| R3BALEQUP | 824 | 0.00 | 0.00 | 0.00 | 0.00 |
| S1BALEQUP | 650 | 0.66 | 0.47 | 0.00 | 1.00 |
| S2BALEQUP | 588 | 0.67 | 0.47 | 0.00 | 1.00 |
| S3BALEQUP | 543 | 0.68 | 0.47 | 0.00 | 1.00 |
| R1BALOTHR | 932 | 0.09 | 0.28 | 0.00 | 1.00 |
| R2BALOTHR | 889 | 0.06 | 0.23 | 0.00 | 1.00 |
| R3BALOTHR | 824 | 0.07 | 0.26 | 0.00 | 1.00 |
| S1BALOTHR | 650 | 0.08 | 0.27 | 0.00 | 1.00 |
| S2BALOTHR | 588 | 0.05 | 0.21 | 0.00 | 1.00 |
| S3BALOTHR | 543 | 0.05 | 0.23 | 0.00 | 1.00 |

## Categorical Variable Codes



| R1BALSFT | R2BALSFT | R3BALSFT |
| ---: | ---: | ---: |
| 12948 | 12266 | 15483 |
| 94 | 14 | 99 |
| 11612 | 12417 | 9180 |
| 319 | 315 | 295 |
| 613 | 574 | 529 |
| S1BALSFT | S2BALSFT | S3BALSFT |
| 11156 | 10543 | 13345 |
| 77 | 10 | 83 |
| 3027 | 4439 | 3753 |
| 2260 | 2401 | 2719 |
| 538 | 622 | 650 |
| 222 | 195 | 175 |
| 428 | 393 | 368 |
|  |  |  |
| R1BALREF | R2BALREF | R3BALREF |
| 12948 | 12266 | 15483 |
| 94 | 14 | 99 |
| 11612 | 12417 | 9180 |
| 880 | 851 | 802 |
| 52 | 38 | 22 |
|  |  |  |
| S1BALREF | S2BALREF | S3BALREF |
| 11156 | 10543 | 13345 |
| 77 | 10 | 83 |
| 3027 | 4439 | 3753 |
| 2260 | 2401 | 2719 |
| 538 | 622 | 650 |
| 607 | 556 | 528 |
| 43 | 32 | 15 |
| R1BALTRYU | R2BALTRYU | R3BALTRYU |
| 12948 | 12266 | 15483 |
| 94 | 14 | 99 |
| 11612 | 12417 | 9180 |
| 678 | 607 | 521 |
| 254 | 282 | 303 |
|  |  |  |
| S1BALTRYU | S2BALTRYU | S3BALTRYU |
| 11156 | 10543 | 13345 |
| 77 | 10 | 83 |
| 3027 | 4439 | 3753 |
| 2260 | 2401 | 2719 |
|  |  |  |
|  |  |  |


| Section K: Physical Measures |  |  |  | 653 |
| :---: | :---: | :---: | :---: | :---: |
| .v:sp nr | 538 | 622 | 650 |  |
| $0 . \mathrm{no}$ | 222 | 195 | 175 |  |
| 1.yes | 428 | 393 | 368 |  |
| Value- | R1BALEQUP | R2BALEQUP | R3BALEQUP |  |
| .c:completed test | 12948 | 12266 | 15483 |  |
| .m:missing | 94 | 14 | 99 |  |
| .s:skip | 11612 | 12417 | 9180 |  |
| $0 . \mathrm{no}$ | 923 | 886 | 824 |  |
| 1.yes | 9 | 3 |  |  |
| Value- | S1BALEQUP | S2BALEQUP | S3BALEQUP |  |
| .c:completed test | 11156 | 10543 | 13345 |  |
| .m:missing | 77 | 10 | 83 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| 0.no | 222 | 195 | 175 |  |
| 1.yes | 428 | 393 | 368 |  |
| Value- | R1BALOTHR | R2BALOTHR | R3BALOTHR |  |
| .c:completed test | 12948 | 12266 | 15483 |  |
| .m:missing | 94 | 14 | 99 |  |
| .s:skip | 11612 | 12417 | 9180 |  |
| $0 . \mathrm{no}$ | 850 | 838 | 766 |  |
| 1.yes | 82 | 51 | 58 |  |
| Value- | S1BALOTHR | S2BALOTHR | S3BALOTHR |  |
| .c:completed test | 11156 | 10543 | 13345 |  |
| .m:missing | 77 | 10 | 83 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| $0 . \mathrm{no}$ | 598 | 560 | 514 |  |
| 1.yes | 52 | 28 | 29 |  |

## How Constructed:

RwBALSFT, RwBALREF, RwBALTRYU, RwBALEQUP, and RwBALOTHR indicate the reasons for the respondent not taking part in any of the balance tests (semi-tandem stand, side-by-side stand, and full-tandem stand) as reported by the interviewer. The interviewer is asked to report all of the reasons the respondent did not complete any of the balance tests. RwBALSFT indicates whether the respondent did not participate in any of the balance tests because they felt it would not be safe, or the interviewer felt it would be unsafe, or due to a health problem/condition of the respondent. RWBALREF indicates whether the respondent did not participate in any of the balance tests because they refused, with no reason given. RwBALTRYU indicates whether the respondent did not participate in any of the balance tests because they tried but were unable to complete the tests. RwBALEQUP indicates whether the respondent did not participate in any of the balance tests because of either problems with equipment/supplies or not having a suitable space to perform the tests. RwBALOTHR indicates whether the respondent did not participate in any of the balance tests because either they did not understand the instructions or because of another reason. RwBALSFT, RwBALREF, RwBALTRYU, RwBALEQUP, and RwBALOTHR are coded as 0 if the specific reason was not given for the respondent not completing any of the balance tests, and are coded as 1 if the specific reason was given. Special missing .c is assigned if the respondent completed at least one of the balance tests. Special missing .s is assigned if respondents did not have their biomarker measurements taken. Don't know, refused, or other missing responses are assigned special missing codes .d, . r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwBALSFT, SwBALREF, SwBALTRYU, SwBALEQUP, and SwBALOTHR indicate the reasons for the respondent's current wave's spouse not taking part in any of the balance tests, and their values are taken from the spouse's values to RwBALSFT, RwBALREF, RwBALTRYU, RWBALEQUP, and RwBALOTHR. In addition to the special missing codes employed by RwBALSFT, RwBALREF, RwBALTRYU, RwBALEQUP, and RwBALOTHR, SwBALSFT, SwBALREF, SwBALTRYU, SwBALEQUP, and SwBALOTHR employ two additional special missing codes, .u and .v. A special missing value . u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Wave 4, CHARLS did not collect biomarkers, including balance tests.

## Differences with the RAND HRS/Harmonized HRS

No differences known.

## CHARLS Variables Used:

Wave 1:

| PD001 | R rest their arm OR NOT |
| :---: | :---: |
| PD002 | R rest their arm OR NOT |
| PE002 | UNDERSTAND THE DIRECTIONS OR NOT |
| PF001 | UNDERSTAND THE DIRECTIONS OR NOT |
| QD001S1 | Why didn $i_{-}{ }^{\text {t }} \mathrm{R}$ complete the semi-tandem stand? |
| QD001S2 | Why didn ${ }^{-} \mathrm{t}$ R complete the semi-tandem stand? |
| QD001S3 | Why didn $i_{-}{ }^{\text {t }} \mathrm{R}$ complete the semi-tandem stand? |
| QD001S4 | Why didn $i^{-} \mathrm{t} R$ complete the semi-tandem stand? |
| QD001S5 | Why didn $i^{-} \mathrm{t}$ R complete the semi-tandem stand? |
| QD001S6 | Why didni ${ }^{-} \mathrm{t}$ R complete the semi-tandem stand? |
| QD001S7 | Why didn $i^{-} \mathrm{t} R$ complete the semi-tandem stand? |
| QD001S8 | Why didn $i^{-} \mathrm{t} R$ complete the semi-tandem stand? |
| QD001S97 | Why didn $i^{-} \mathrm{t} R$ complete the semi-tandem stand? |
| QD002 | Other (Specify) |
| QD003 | Sec |
| QE001S1 | Why didni ${ }^{-} \mathrm{t}$ R complete the full-tandem stand? |
| QE001S2 | Why didn $i^{-}$t R complete the full-tandem stand? |
| QE001S3 | Why didn $i^{-} \mathrm{t}$ R complete the full-tandem stand? |
| QE001S4 | Why didn $i_{-}^{-} \mathrm{t}$ R complete the full-tandem stand? |
| QE001S5 | Why didn ${ }^{-} \mathrm{t}$ R complete the full-tandem stand? |
| QE001S6 | Why didni ${ }^{-} \mathrm{t}$ R complete the full-tandem stand? |
| QE001S7 | Why didn $i^{-} \mathrm{t}$ R complete the full-tandem stand? |
| QE001S8 | Why didni ${ }^{-} \mathrm{t} R$ complete the full-tandem stand? |
| QE001S97 | Why didn ${ }^{-} \mathrm{t}$ R complete the full-tandem stand? |
| QE002 | Other (Specify) |
| QE003 | Sec |
| QF001S1 | Why didn ${ }^{-}$t R complete |
| QF001S2 | Why didni ${ }^{-}$t R complete |
| QF001S3 | Why didni ${ }^{-} \mathrm{t}$ R complete |
| QF001S4 | Why didni ${ }^{-}$t R complete |
| QF001S5 | Why didn ${ }^{-} \mathrm{t}$ R complete |
| QF001S6 | Why didn ${ }^{-} \mathrm{t}$ R complete |
| QF001S7 | Why didni ${ }^{-} \mathrm{t}$ R complete |
| QF001S8 | Why didn ${ }^{-}$- R complete |
| QF001S97 | Why didn ${ }^{-} \mathrm{t}$ R complete |
| QF002 | Did R hold side-by-side stand for a full 10 seconds without ste |
| QF003 | Others |

Any Problems Prevent Balance
Understand The Directions or Not
Understand The Directions or Not
Understand The Directions or Not
Why didn't R Complete the Semi-Tandem Stand
Why didn't R Complete the Semi-Tandem Stand
Why didn't R Complete the Semi-Tandem Stand
Why didn't R Complete the Semi-Tandem Stand
Why didn't R Complete the Semi-Tandem Stand
Why didn't R Complete the Semi-Tandem Stand
Why didn't R Complete the Semi-Tandem Stand
Why didn't R Complete the Semi-Tandem Stand
Why didn't R Complete the Semi-Tandem Stand Complete The Test
Sec
Why didn't R Complete the Full-Tandem Stand Why didn't R Complete the Full-Tandem Stand
Why didn't R Complete the Full-Tandem Stand
Why didn't R Complete the Full-Tandem Stand

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QE001S5
QE001S6
QE001S7
QE001S8
QE001S97
QE002
QE003
QF001S1
QF001S2
QF001S3
QF001S4
QF001S5
QF001S6
QF001S7
QF001S8
QF001S97
QF002
QF003
```

Wave 3:
PD001
PD002
PE002
PF001
QD001S1
QD001S2
QD001S3
QD001S4
QD001S5
QD001S6
QD001S7
QD001S8
QD001S97
QD002
QD003
QE001S1
QE001S2
QE001S3
QE001S4
QE001S5
QE001S6
QE001S7
QE001S8
QE001S97
QE002
QE003
QF001S1
QF001S2
QF001S3
QF001S4
QF001S5
QF001S6
QF001S7
QF001S8
QF001S97
QF002
QF003

Why didn't R Complete the Full-Tandem Stand Why didn't R Complete the Full-Tandem Stand Why didn't R Complete the Full-Tandem Stand Why didn't R Complete the Full-Tandem Stand Why didn't R Complete the Full-Tandem Stand Complete The Test

## Sec

Why didn't R Complete
Why didn't R Complete
Why didn't R Complete
Why didn't R Complete
Why didn't R Complete
Why didn't R Complete
Why didn't R Complete
Why didn't R Complete
Why didn't R Complete
Did R Hold Side-By-Side Stand for A Full 10 Seconds Without Ste Sec

Any Problems Prevent Banlance
Understand The Directions or Not
UNDERSTAND THE DIRECTIONS OR NOT
UNDERSTAND THE DIRECTIONS OR NOT
Why Didn't R Complete The Semi-Tandem Stand?
Why Didn't R Complete The Semi-Tandem Stand?
Why Didn't R Complete The Semi-Tandem Stand?
Why Didn't R Complete The Semi-Tandem Stand?
Why Didn't R Complete The Semi-Tandem Stand?
Why Didn't R Complete The Semi-Tandem Stand?
Why Didn't R Complete The Semi-Tandem Stand?
Why Didn't R Complete The Semi-Tandem Stand? Why Didn't R Complete The Semi-Tandem Stand?
Complete The Test
Sec
Why Didn't R Complete The Full-Tandem Stand?
Why Didn't R Complete The Full-Tandem Stand?
Why Didn't R Complete The Full-Tandem Stand?
Why Didn't R Complete The Full-Tandem Stand?
Why Didn't R Complete The Full-Tandem Stand?
Why Didn't R Complete The Full-Tandem Stand?
Why Didn't R Complete The Full-Tandem Stand?
Why Didn't R Complete The Full-Tandem Stand?
Why Didn't R Complete The Full-Tandem Stand?
Complete The Test
Sec
Why Didn't R Complete The Side-by-Side Stand?
Why Didn't R Complete The Side-by-Side Stand?
Why Didn't R Complete The Side-by-Side Stand?
Why Didn't R Complete The Side-by-Side Stand?
Why Didn't R Complete The Side-by-Side Stand?
Why Didn't R Complete The Side-by-Side Stand?
Why Didn't R Complete The Side-by-Side Stand?
Why Didn't R Complete The Side-by-Side Stand?
Why Didn't R Complete The Side-by-Side Stand?
Did R Hold Side-by-Side Stand for A Full 10 Seconds
Sec

## Chair Stand Tests

| Wave | Variable |
| :---: | :--- |
| 1 | R1CHR5SEC |
| 2 | R2CHR5SEC |
| 3 | R3CHR5SEC |
| 1 | S1CHR5SEC |
| 2 | S2CHR5SEC |
| 3 | S3CHR5SEC |
| 1 | R1CHR5NUM |
| 2 | R2CHR5NUM |
| 3 | R3CHR5NUM |
| 1 | S1CHR5NUM |
| 2 | S2CHR5NUM |
| 3 | S3CHR5NUM |
| 1 | R1CHR5COMP |
| 2 | R2CHR5COMP |
| 3 | R3CHR5COMP |
| 1 | S1CHR5COMP |
| 2 | S2CHR5COMP |
| 3 | S3CHR5COMP |
|  |  |
| 1 | R1CHR5BMV |
| 2 | R2CHR5BMV |
| 3 | R3CHR5BMV |
| 1 | S1CHR5BMV |
| 2 | S2CHR5BMV |
| 3 | S3CHR5BMV |


| Label | Type |
| :---: | :---: |
| r1chr5sec:w1 \# seconds for $r$ to do 5 chair stands | Cont |
| r2chr5sec:w2 \# seconds for $r$ to do 5 chair stands | Cont |
| r3chr5sec:w3 \# seconds for $r$ to do 5 chair stands | Cont |
| s1chr5sec:w1 \# seconds for s to do 5 chair stands | Cont |
| s2chr5sec:w2 \# seconds for s to do 5 chair stands | Cont |
| s3chr5sec:w3 \# seconds for s to do 5 chair stands | Cont |
| r1chr5num:w1 $r$ number of chair stands completed | Cont |
| $r 2 c h r 5 n u m: w 2 r$ number of chair stands completed | Cont |
| $r 3 c h r 5 n u m: w 3 r$ number of chair stands completed | Cont |
| s1chr5num:w1 s number of chair stands completed | Cont |
| s2chr5num:w2 s number of chair stands completed | Cont |
| s3chr5num:w3 s number of chair stands completed | Cont |
| r1chr5comp:w1 r willing and able to complete 5 chair stands | Categ |
| r2chr5comp:w2 r willing and able to complete 5 chair stands | Categ |
| r3chr5comp:w3 r willing and able to complete 5 chair stands | Categ |
| s1chr5comp:w1 s willing and able to complete 5 chair stands | Categ |
| s2chr5comp:w2 s willing and able to complete 5 chair stands | Categ |
| s3chr5comp:w3 s willing and able to complete 5 chair stands | Categ |
| r1chr5bmv:w1 $r$ used trunk or arms during 5 chair stands | Categ |
| r2chr5bmv:w2 $r$ used trunk or arms during 5 chair stands | Categ |
| r3chr5bmv:w3 r used trunk or arms during 5 chair stands | Categ |
| s1chr5bmv:s1 s used trunk or arms during 5 chair stands | Categ |
| s2chr5bmv:s2 s used trunk or arms during 5 chair stands | Categ |
| s3chr5bmv:s3 s used trunk or arms during 5 chair stands | Categ |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R1CHR5SEC | 12907 | 10.77 | 4.37 | 0.06 | 99.79 |
| R2CHR5SEC | 12307 | 10.42 | 4.23 | 0.00 | 90.00 |
| R3CHR5SEC | 15602 | 9.50 | 3.73 | 0.01 | 65.49 |
| S1CHR5SEC | 11112 | 10.55 | 4.11 | 0.06 | 99.79 |
| S2CHR5SEC | 10525 | 10.20 | 4.01 | 0.00 | 90.00 |
| S3CHR5SEC | 13400 | 9.27 | 3.48 | 0.01 | 65.49 |
| R1CHR5NUM | 12956 | 4.99 | 0.16 | 0.00 | 5.00 |
| R2CHR5NUM | 12330 | 5.00 | 0.09 | 2.00 | 5.00 |
| R3CHR5NUM | 15620 | 5.00 | 0.08 | 1.00 | 5.00 |
| S1CHR5NUM | 11144 | 4.99 | 0.13 | 1.00 | 5.00 |
| S2CHR5NUM | 10542 | 5.00 | 0.09 | 2.00 | 5.00 |
| S3CHR5NUM | 13412 | 5.00 | 0.06 | 1.00 | 5.00 |
| R1CHR5COMP | 13872 | 0.93 | 0.25 | 0.00 | 1.00 |
| R2CHR5COMP | 13138 | 0.94 | 0.24 | 0.00 | 1.00 |
| R3CHR5COMP | 16322 | 0.96 | 0.21 | 0.00 | 1.00 |
| S1CHR5COMP | 11801 | 0.94 | 0.23 | 0.00 | 1.00 |
| S2CHR5COMP | 11116 | 0.95 | 0.22 | 0.00 | 1.00 |
| S3CHR5COMP | 13904 | 0.96 | 0.19 | 0.00 | 1.00 |
| R1CHR5BMV | 12967 | 0.12 | 0.32 | 0.00 | 1.00 |
| R2CHR5BMV | 12351 | 0.05 | 0.22 | 0.00 | 1.00 |
| R3CHR5BMV | 15615 | 0.03 | 0.18 | 0.00 | 1.00 |


| S1CHR5BMV | 11150 | 0.12 | 0.32 | 0.00 | 1.00 |
| :--- | :--- | :--- | :--- | :--- | :--- |
| S2CHR5BMV | 10558 | 0.05 | 0.22 | 0.00 | 1.00 |
| S3CHR5BMV | 13406 | 0.04 | 0.19 | 0.00 | 1.00 |

## Categorical Variable Codes

| Value- | R1CHR5COMP | R2CHR5COMP | R3CHR5COMP |
| :---: | :---: | :---: | :---: |
| .m:missing | 102 | 31 | 84 |
| .s:skip | 11612 | 12417 | 9180 |
| 0. no | 965 | 831 | 720 |
| 1.yes | 12907 | 12307 | 15602 |
| Value- | S1CHR5COMP | S2CHR5COMP | S3CHR5COMP |
| .m:missing | 82 | 25 | 67 |
| .s:skip | 3027 | 4439 | 3753 |
| .u:unmar | 2260 | 2401 | 2719 |
| .v:sp nr | 538 | 622 | 650 |
| $0 . \mathrm{no}$ | 689 | 591 | 504 |
| 1.yes | 11112 | 10525 | 13400 |
| Value- | R1CHR5BMV | R2CHR5BMV | R3CHR5BMV |
| . d:dk | 16 |  | 32 |
| .m:missing | 333 | 302 | 397 |
| .n:not willing or able | 656 | 516 | 361 |
| .r:refuse | 2 |  | 1 |
| .s:skip | 11612 | 12417 | 9180 |
| $0 . n o$ | 11442 | 11750 | 15076 |
| 1.yes | 1525 | 601 | 539 |
| Value- | S1CHR5BMV | S2CHR5BMV | S3CHR5BMV |
| .d:dk | 13 |  | 27 |
| .m:missing | 257 | 220 | 283 |
| .n:not willing or able | 462 | 363 | 254 |
| .r:refuse | 1 |  | 1 |
| .s:skip | 3027 | 4439 | 3753 |
| .u:unmar | 2260 | 2401 | 2719 |
| .v:sp nr | 538 | 622 | 650 |
| $0 . n o$ | 9860 | 10041 | 12929 |
| 1.yes | 1290 | 517 | 477 |

## How Constructed:

RwCHR5SEC indicates the number of seconds it took the respondent to complete 5 chair stands in a row. The respondent was instructed to keep their arms folded across their chest, stand up straight and then sit down again at their fastest pace five times without stopping in between and without using their arms to push off. Special missing .s is assigned if respondents did not have their biomarker measurements taken. Special missing .n is assigned if the respondent did not understand the instructions. Special missing .x is assigned if the respondent tried but was unable to complete the chair stand test, or if the respondent completed less than 5 chair stands. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SWCHR5SEC indicates the number of seconds it took the respondent's current wave's spouse to complete 5 chair stands, and their values are taken from RwCHR5SEC. In addition to the special missing codes used in RwCHR5SEC, SwCHR5SEC employs two additional missing codes, .u and .v. A special missing value . $u$ is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwCHR5NUM indicates the number of chair stands completed by the respondent, and can range from 0 to 5. Special missing .s is assigned if respondents did not have their biomarker measurements taken. Special missing .n is assigned if the respondent did not understand the instructions. Special missing .x is assigned if the respondent tried but was unable to complete the chair stand test. Don't know, refused, or other missing responses are assigned special missing codes .d, . r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwCHR5NUM indicates the total number of chair stands the respondent's current wave's spouse completed, and its values are taken from RWCHR5NUM. In addition to the special missing codes used in RwCHR5NUM, SwCHR5NUM employs two additional missing codes, .u and .v. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwCHR5COMP indicates whether the respondent was willing and able to complete the 5 chair stand test without using their arms. RwCHR5COMP is coded as 1 if the respondent completed the 5 chair stand test. RwCHR5COMP is coded as 0 if the respondent completed less than 5 chair stands or did not complete the test because they did not understand the instructions, tried but were unable to complete the test, or did not feel it would be safe to complete the test. Special missing .s is assigned if respondents did not have their biomarker measurements taken. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwCHR5COMP indicates whether the respondent's current wave's spouse was willing and able to complete the 5 chair stand test, and its values are taken from RwCHR5COMP. In addition to the special missing codes used in RwCHR5COMP, SwCHR5COMP employs two additional missing codes, .u and .v. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwCHR5BMV indicates whether the respondent used their trunk or arms during the chair stand test. RwCHR5BMV is coded as 0 if the respondent did not use their trunk or arms, and is coded as 1 if the respondent did use their trunk or arms during the chair stand test. Special missing .s is assigned if respondents did not have their biomarker measurements taken. Special missing .n is assigned if the respondent did not understand the instructions. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwCHR5BMV indicates whether the respondent's current wave's spouse used their trunk or arms during the chair stand test, and its values are taken from RwCHR5BMV. In addition to the special missing codes used in RwCHR5BMV, SwCHR5BMV employs two additional missing codes, .u and .v. A special missing value . u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Wave 4, CHARLS did not collect biomarkers, including chair stand tests.

## Differences with the RAND HRS/Harmonized HRS

These tests are not completed in the HRS and so there are no corresponding variables to these in the Harmonized HRS.

## CHARLS Variables Used:

Wave 1:
PH001
Understand Or Not£i
Did R can stand up straight?
Sec
times
Wave 2:
PH001
QH002
QH003
QH005
Wave 3:
PH001
QH002
QH003
QH005
Understand or Not
Did R Can Stand up Straight?
Sec
Times
Understand or Not?
Did R can stand up straight?
Sec
times

## Chair Stand Tests: Reasons Didn't Complete

| Wave | Variable |
| :---: | :--- |
| 1 | R1CHR5SFT |
| 2 | R2CHR5SFT |
| 3 | R3CHR5SFT |
| 1 | S1CHR5SFT |
| 2 | S2CHR5SFT |
| 3 | S3CHR5SFT |
| 1 | R1CHR5REF |
| 2 | R2CHR5REF |
| 3 | R3CHR5REF |
| 1 | S1CHR5REF |
| 2 | S2CHR5REF |
| 3 | S3CHR5REF |
| 1 | R1CHR5TRYU |
| 2 | R2CHR5TRYU |
| 3 | R3CHR5TRYU |
| 1 | S1CHR5TRYU |
| 2 | S2CHR5TRYU |
| 3 | S3CHR5TRYU |
|  |  |
| 1 | R1CHR5EQUP |
| 2 | R2CHR5EQUP |
| 3 | R3CHR5EQUP |
| 1 | S1CHR5EQUP |
| 2 | S2CHR5EQUP |
| 3 | S3CHR5EQUP |
| 1 | R1CHR50THR |
| 2 | R2CHR50THR |
| 3 | R3CHR50THR |
| 1 | S1CHR50THR |
| 2 | S2CHR50THR |
| 3 | S3CHR50THR |
|  |  |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R1CHR5SFT | 915 | 0.79 | 0.41 | 0.00 | 1.00 |
| R2CHR5SFT | 834 | 0.78 | 0.41 | 0.00 | 1.00 |
| R3CHR5SFT | 702 | 0.83 | 0.38 | 0.00 | 1.00 |
| S1CHR5SFT | 653 | 0.77 | 0.42 | 0.00 | 1.00 |
| S2CHR5SFT | 595 | 0.78 | 0.41 | 0.00 | 1.00 |
| S3CHR5SFT | 494 | 0.84 | 0.37 | 0.00 | 1.00 |
| R1CHR5REF | 915 | 0.11 | 0.31 | 0.00 | 1.00 |
| R2CHR5REF | 834 | 0.07 | 0.26 | 0.00 | 1.00 |
| R3CHR5REF | 702 | 0.06 | 0.23 | 0.00 | 1.00 |
| S1CHR5REF | 653 | 0.12 | 0.32 | 0.00 | 1.00 |
| S2CHR5REF | 595 | 0.08 | 0.27 | 0.00 | 1.00 |
| S3CHR5REF | 494 | 0.06 | 0.24 | 0.00 | 1.00 |
| R1CHR5TRYU | 915 | 0.11 | 0.31 | 0.00 | 1.00 |
| R2CHR5TRYU | 834 | 0.10 | 0.30 | 0.00 | 1.00 |
| R3CHR5TRYU | 702 | 0.14 | 0.35 | 0.00 | 1.00 |

Type
r1chr5sft:w1 $r$ didn't complete 5 stands: unsafe/health reaso Categ r2chr5sft:w2 $r$ didn't complete 5 stands: unsafe/health reaso Categ r3chr5sft:w3 $r$ didn't complete 5 stands: unsafe/health reaso Categ
s1chr5sft:w1 s didn't complete 5 stands: unsafe/health reaso Categ s2chr5sft:w2 s didn't complete 5 stands: unsafe/health reaso Categ
s3chr5sft:w3 s didn't complete 5 stands: unsafe/health reaso Categ
r1chr5ref:w1 r didn't complete 5 stands: refused Categ
r2chr5ref:w2 r didn't complete 5 stands: refused Categ
r3chr5ref:w3 r didn't complete 5 stands: refused Categ
s1chr5ref:w1 s didn't complete 5 stands: refused Categ
s2chr5ref:w2 s didn't complete 5 stands: refused Categ
s3chr5ref:w3 s didn't complete 5 stands: refused Categ
r1chr5tryu:w1 r didn't complete 5 stands: tried but unable Categ
r2chr5tryu:w2 $r$ didn't complete 5 stands: tried but unable Categ
r3chr5tryu:w3 r didn't complete 5 stands: tried but unable Categ
s1chr5tryu:w1 s didn't complete 5 stands: tried but unable Categ
s2chr5tryu:w2 s didn't complete 5 stands: tried but unable Categ
s3chr5tryu:w3 s didn't complete 5 stands: tried but unable Categ
r1chr5equp:w1 r didn't complete 5 stands: faulty equipment/s Categ
r2chr5equp:w2 $r$ didn't complete 5 stands: faulty equipment/s Categ
r3chr5equp:w3 r didn't complete 5 stands: faulty equipment/s Categ
s1chr5equp:w1 s didn't complete 5 stands: faulty equipment/s Categ
s2chr5equp:w2 s didn't complete 5 stands: faulty equipment/s Categ
s3chr5equp:w3 s didn't complete 5 stands: faulty equipment/s Categ
Categ
Categ
Categ
Categ
Categ
Categ

| S1CHR5TRYU | 653 | 0.11 | 0.32 | 0.00 | 1.00 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| S2CHR5TRYU | 595 | 0.09 | 0.29 | 0.00 | 1.00 |
| S3CHR5TRYU | 494 | 0.13 | 0.34 | 0.00 | 1.00 |
| R1CHR5EQUP | 915 | 0.02 | 0.12 | 0.00 | 1.00 |
| R2CHR5EQUP | 834 | 0.03 | 0.18 | 0.00 | 1.00 |
| R3CHR5EQUP | 702 | 0.00 | 0.00 | 0.00 | 0.00 |
| S1CHR5EQUP | 653 | 0.02 | 0.13 | 0.00 | 1.00 |
| S2CHR5EQUP | 595 | 0.04 | 0.19 | 0.00 | 1.00 |
| S3CHR5EQUP | 494 | 0.00 | 0.00 | 0.00 | 0.00 |
| R1CHR50THR | 915 | 0.08 | 0.27 | 0.00 | 1.00 |
| R2CHR50THR | 834 | 0.07 | 0.25 | 0.00 | 1.00 |
| R3CHR50THR | 702 | 0.05 | 0.23 | 0.00 | 1.00 |
| S1CHR50THR | 653 | 0.08 | 0.27 | 0.00 | 1.00 |
| S2CHR50THR | 595 | 0.07 | 0.25 | 0.00 | 1.00 |
| S3CHR50THR | 494 | 0.04 | 0.20 | 0.00 | 1.00 |

## Categorical Variable Codes

| Value- |
| :---: |
| .c:completed test |
| .m:missing |
| .s:skip |
| 0. no |
| 1.yes |
| Value--------- |
| .c:completed test |
| .m:missing |
| .s:skip |
| .u:unmar |
| .v:sp nr |
| $0 . n o$ |
| 1.yes |
| Value-- |
| .c:completed test |
| .m:missing |
| .s:skip |
| $0 . n o$ |
| 1.yes |
| Value--- |
| .c:completed test |
| .m:missing |
| .s:skip |
| .u:unmar |
| .v:sp nr |
| 0. no |
| 1.yes |
| Value- |
| .c:completed test |
| .m:missing |
| .s:skip |
| $0 . n o$ |
| 1.yes |
| Value-- |
| .c:completed test |
| .m:missing |
| .s:skip |
| .u:unmar |

R1CHR5SFT
12901
158
11612
196
719
S1CHR5SFT
11109
121
3027
2260
538
147
506

R1CHR5REF
12901
158
11612
818
97
S1CHR5REF
11109
121
3027
2260
538
575
78

R1CHR5TRYU
12901
158
11612
816
99

S1CHR 11109 121 3027 2260
R2CHR5SFT
12281
54
12417
184
650

| S2CHR5SFT | S3CHR5SFT |
| ---: | ---: |
| 10504 | 13396 |
| 42 | 81 |
| 4439 | 3753 |
| 2401 | 2719 |
| 622 | 650 |
| 129 | 80 |
| 466 | 414 |


| R2CHR5REF | R3CHR5REF |
| ---: | ---: |
| 12281 | 15598 |
| 54 | 106 |
| 12417 | 9180 |
| 773 | 662 |
| 61 | 40 |

S3CHR5REF
13396
81
3753
2719
650
463
31

R3CHR5TRYU
15598
106
9180
602
100

S3CHR5TRYU
13396
81
3753
2719

| Section K: Physical Measures |  |  |  | 661 |
| :---: | :---: | :---: | :---: | :---: |
| .v:sp nr | 538 | 622 | 650 |  |
| $0 . n o$ | 578 | 542 | 428 |  |
| 1.yes | 75 | 53 | 66 |  |
| Value- | R1CHR5EQUP | R2CHR5EQUP | R3CHR5EQUP |  |
| .c:completed test | 12901 | 12281 | 15598 |  |
| .m:missing | 158 | 54 | 106 |  |
| .s:skip | 11612 | 12417 | 9180 |  |
| 0. no | 901 | 805 | 702 |  |
| 1.yes | 14 | 29 |  |  |
| Value- | S1CHR5EQUP | S2CHR5EQUP | S3CHR5EQUP |  |
| .c:completed test | 11109 | 10504 | 13396 |  |
| .m:missing | 121 | 42 | 81 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| 0. no | 641 | 573 | 494 |  |
| 1.yes | 12 | 22 |  |  |
| Value- | R1CHR50THR | R2CHR50THR | R3CHR50THR |  |
| .c:completed test | 12901 | 12281 | 15598 |  |
| .m:missing | 158 | 54 | 106 |  |
| .s:skip | 11612 | 12417 | 9180 |  |
| 0. no | 841 | 778 | 664 |  |
| 1.yes | 74 | 56 | 38 |  |
| Value- | S1CHR50THR | S2CHR50THR | S3CHR50THR |  |
| .c:completed test | 11109 | 10504 | 13396 |  |
| .m:missing | 121 | 42 | 81 |  |
| .s:skip | 3027 | 4439 | 3753 |  |
| .u:unmar | 2260 | 2401 | 2719 |  |
| .v:sp nr | 538 | 622 | 650 |  |
| 0.no | 603 | 555 | 473 |  |
| 1.yes | 50 | 40 | 21 |  |

## How Constructed:

RwCHR5SFT, RwCHR5REF, RwCHR5TRYU, RwCHR5EQUP, and RwCHR50THR indicate the reasons for the respondent not completing the 5 chair stand test as reported by the interviewer. The interviewer is asked to report all of the reasons the respondent did not complete the 5 chair stand test. RwCHR5SFT indicates whether the respondent did not complete the chair stand test because the respondent or interviewer felt it would be unsafe, or the respondent had recent surgery, injury, or other health condition that prevent the respondent from standing. RwCHR5REF indicates whether the respondent did not complete the chair stand test because they refused. RwCHR5TRYU indicates whether the respondent did not complete the chair stand test because they tried but were unable to complete the test. RwCHR5EQUP indicates whether the respondent did not complete the chair stand test because there were problems with the equipment or supplies or there was no suitable space. RwCHR50THR indicates whether the respondent did not complete the chair stand test because they could not understand the instructions, or for another reason. RWCHR5SFT, RWCHR5REF, RWCHR5TRYU, RWCHR5EQUP, and RwCHR50THR are coded as 0 if the specific reason was not given for the respondent not completing the chair stand tests, and are coded as 1 if the specific reason was given. Special missing . c is assigned if the respondent completed the 5 chair stand test. Special missing .s is assigned if respondents did not have their biomarker measurements taken. Don't know, refused, or other missing responses are assigned special missing codes .d, .r, .m, respectively. Plain missing (.) is employed for respondents who did not respond to the current wave.

SwCHR5SFT, SwCHR5REF, SwCHR5TRYU, SwCHR5EQUP, and SwCHR50THR indicate the reasons for the respondent's current wave's spouse not completing the 5 chair stand test, and their values are taken from the spouse's values to RwCHR5SFT, RwCHR5REF, RwCHR5TRYU, RwCHR5EQUP, and RwCHR50THR. In addition to the special missing codes employed by RwCHR5SFT, RwCHR5REF, RwCHR5TRYU, RwCHR5EQUP, and RwCHR50THR, SwCHR5SFT, SWCHR5REF, SwCHR5TRYU, SWCHR5EQUP, and SWCHR50THR employ two additional special missing codes, .u and .v. A special missing value .u is used when the respondent does not report being coupled in the current wave. A special missing value .v is used when the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Wave 4, CHARLS did not collect biomarkers, including chair stand tests.

## Differences with the RAND HRS/Harmonized HRS

These tests are not completed in the HRS and so there are no corresponding variables to these in the Harmonized HRS.

## CHARLS Variables Used:

Wave 1:

PH001
QH001S1
QH001S2
QH001S3
QH001S4
QH001S5
QH001S6
QH001S7
QH001S8
QH001S97
QH002
QH003
QH005
Wave 2:
PH001
QH001S1
QH001S2
QH001S3
QH001S4
QH001S5
QH001S6
QH001S7
QH001S8
QH001S97
QH002
QH003
QH005
Wave 3:
PH001
QH001S1
QH001S2
QH001S3
QH001S4
QH001S5 QH001S6
QH001S7
QH001S8
QH001S97
QH002
QH003
QH005

Understand Or Not£ ${ }_{¿}$
Why didn't complete?
Why didn't complete?
Why didn't complete?
Why didn't complete?
Why didn't complete?
Why didn't complete?
Why didn't complete?
Why didn't complete?
Why didn't complete?
Did R can stand up straight?
Sec
times
Understand or Not
Why didn't Complete?
Why didn't Complete?
Why didn't Complete?
Why didn't Complete?
Why didn't Complete?
Why didn't Complete?
Why didn't Complete?
Why didn't Complete?
Why didn't Complete?
Did R Can Stand up Straight?
Sec
Times
Understand or Not?
Why Didn't R Complete The Repeated Chair Stands?
Why Didn't R Complete The Repeated Chair Stands?
Why Didn't R Complete The Repeated Chair Stands?
Why Didn't R Complete The Repeated Chair Stands?
Why Didn't R Complete The Repeated Chair Stands?
Why Didn't R Complete The Repeated Chair Stands?
Why Didn't R Complete The Repeated Chair Stands?
Why Didn't R Complete The Repeated Chair Stands?
Why Didn't R Complete The Repeated Chair Stands?
Did R can stand up straight?
Sec
times

## Section L: Assistance and Caregiving

## Activities of Daily Living: Whether Receives Care for ADLs

| Wave | Variable |
| :---: | :--- |
| 2 | R2DRESSHLP |
| 3 | R3DRESSHLP |
| 4 | R4DRESSHLP |
| 2 | S2DRESSHLP |
| 3 | S3DRESSHLP |
| 4 | S4DRESSHLP |
| 2 | R2BATHEHLP |
| 3 | R3BATHEHLP |
| 4 | R4BATHEHLP |
| 2 | S2BATHEHLP |
| 3 | S3BATHEHLP |
| 4 | S4BATHEHLP |
| 2 | R2EATHLP |
| 3 | R3EATHLP |
| 4 | R4EATHLP |
| 2 | S2EATHLP |
| 3 | S3EATHLP |
| 4 | S4EATHLP |
| 2 | R2BEDHLP |
| 3 | R3BEDHLP |
| 4 | R4BEDHLP |
| 2 | S2BEDHLP |
| 3 | S3BEDHLP |
| 4 | S4BEDHLP |
| 2 | R2TOILETHLP |
| 3 | R3TOILETHLP |
| 4 | R4TOILETHLP |
| 2 |  |
| 3 | S2TOILETHLP |
| 4 | S3TOILETHLP |
| S4TOILETHLP |  |


| Label | Type |
| :---: | :---: |
| r2dresshlp:w2 whether anyone helps r dress | Categ |
| r3dresshlp:w3 whether anyone helps r dress | Categ |
| r4dresshlp:w4 whether anyone helps r dress | Categ |
| s2dresshlp:w2 whether anyone helps s dress | Categ |
| s3dresshlp:w3 whether anyone helps s dress | Categ |
| s4dresshlp:w4 whether anyone helps s dress | Categ |
| r2bathehlp:w2 whether anyone helps r bathe | Categ |
| r3bathehlp:w3 whether anyone helps r bathe | Categ |
| r4bathehlp:w4 whether anyone helps $r$ bathe | Categ |
| s2bathehlp:w2 whether anyone helps s bathe | Categ |
| s3bathehlp:w3 whether anyone helps s bathe | Categ |
| s4bathehlp:w4 whether anyone helps s bathe | Categ |
| r2eathlp:w2 whether anyone helps r eat | Categ |
| r3eathlp:w3 whether anyone helps $r$ eat | Categ |
| r4eathlp:w4 whether anyone helps $r$ eat | Categ |
| s2eathlp:w2 whether anyone helps s eat | Categ |
| s3eathlp:w3 whether anyone helps s eat | Categ |
| s4eathlp:w4 whether anyone helps s eat | Categ |
| r2bedhlp:w2 whether anyone helps $r$ get in/out of bed | Categ |
| r3bedhlp:w3 whether anyone helps $r$ get in/out of bed | Categ |
| r4bedhlp:w4 whether anyone helps $r$ get in/out of bed | Categ |
| s2bedhlp:w2 whether anyone helps s get in/out of bed | Categ |
| s3bedhlp:w3 whether anyone helps s get in/out of bed | Categ |
| s4bedhlp:w4 whether anyone helps s get in/out of bed | Categ |
| r2toilethlp:w2 whether anyone helps $r$ use the toilet | Categ |
| r3toilethlp:w3 whether anyone helps $r$ use the toilet | Categ |
| r4toilethlp:w4 whether anyone helps $r$ use the toilet | Categ |
| s2toilethlp:w2 whether anyone helps s use the toilet | Categ |
| s3toilethlp:w3 whether anyone helps s use the toilet | Categ |
| s4toilethlp:w4 whether anyone helps s use the toilet | Categ |

## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R2DRESSHLP | 942 | 0.46 | 0.50 | 0.00 | 1.00 |
| R3DRESSHLP | 1250 | 0.42 | 0.49 | 0.00 | 1.00 |
| R4DRESSHLP | 1379 | 0.46 | 0.50 | 0.00 | 1.00 |
| S2DRESSHLP | 716 | 0.49 | 0.50 | 0.00 | 1.00 |
| S3DRESSHLP | 935 | 0.44 | 0.50 | 0.00 | 1.00 |
| S4DRESSHLP | 976 | 0.49 | 0.50 | 0.00 | 1.00 |
| R2BATHEHLP | 1231 | 0.61 | 0.49 | 0.00 | 1.00 |
| R3BATHEHLP | 1569 | 0.56 | 0.50 | 0.00 | 1.00 |
| R4BATHEHLP | 1675 | 0.58 | 0.49 | 0.00 | 1.00 |
| S2BATHEHLP | 881 | 0.62 | 0.49 | 0.00 | 1.00 |
| S3BATHEHLP | 1123 | 0.57 | 0.49 | 0.00 | 1.00 |
| S4BATHEHLP | 1128 | 0.60 | 0.49 | 0.00 | 1.00 |
| R2EATHLP | 423 | 0.52 | 0.50 | 0.00 | 1.00 |
| R3EATHLP | 546 | 0.44 | 0.50 | 0.00 | 1.00 |
| R4EATHLP | 542 | 0.48 | 0.50 | 0.00 | 1.00 |


| S2EATHLP | 318 | 0.52 | 0.50 | 0.00 | 1.00 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| S3EATHLP | 394 | 0.46 | 0.50 | 0.00 | 1.00 |
| S4EATHLP | 366 | 0.46 | 0.50 | 0.00 | 1.00 |
| R2BEDHLP | 1050 | 0.32 | 0.46 | 0.00 | 1.00 |
| R3BEDHLP | 1426 | 0.24 | 0.43 | 0.00 | 1.00 |
| R4BEDHLP | 1411 | 0.33 | 0.47 | 0.00 | 1.00 |
| S2BEDHLP | 765 | 0.35 | 0.48 | 0.00 | 1.00 |
| S3BEDHLP | 1053 | 0.25 | 0.43 | 0.00 | 1.00 |
| S4BEDHLP | 979 | 0.33 | 0.47 | 0.00 | 1.00 |
| R2TOILETHLP | 2148 | 0.18 | 0.38 | 0.00 | 1.00 |
| R3T0ILETHLP | 2693 | 0.16 | 0.36 | 0.00 | 1.00 |
| R4TOILETHLP | 2249 | 0.19 | 0.39 | 0.00 | 1.00 |
| S2TOILETHLP | 1621 | 0.18 | 0.39 | 0.00 | 1.00 |
| S3TOILETHLP | 2020 | 0.15 | 0.36 | 0.00 | 1.00 |
| S4TOILETHLP | 1638 | 0.17 | 0.38 | 0.00 | 1.00 |

## Categorical Variable Codes

| Value----------- <br> .a:Healthy and yo <br> .m:missing <br> .x:No difficulty <br> 0. No <br> 1.Yes |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Value <br> .a:Healthy and young <br> .m:missing <br> .u:unmar <br> .v:sp nr <br> .x:No difficulty <br> 0 . No <br> 1. Yes |  |  |  |  |  |
| Value <br> .a:Healthy and young <br> .m:missing <br> .x:No difficulty <br> 0. No <br> 1. Yes |  |  |  |  |  |
| .a:Healthy and youn <br> .m:missing <br> .u:unmar <br> .v:sp nr <br> .x:No difficulty <br> 0. No <br> 1.Yes |  |  |  |  |  |
| ```Value------------ .a:Healthy and young .m:missing .x:No difficulty 0. No 1.Yes``` |  |  |  |  |  |
| .a:Healthy and young <br> .m:missing <br> .u:unmar <br> .v:sp nr |  |  |  |  |  |


| R2DRESSHLP | R3DRESSHLP | R4DRESSHLP |
| ---: | ---: | ---: |
| 114 | 578 | 242 |
| 257 | 324 | 119 |
| 17299 | 18945 | 18076 |
| 508 | 720 | 751 |
| 434 | 530 | 628 |
|  |  |  |
| S2DRESSHLP | S3DRESSHLP | S4DRESSHLP |
| 104 | 539 | 223 |
| 131 | 201 | 45 |
| 2401 | 2719 | 2926 |
| 622 | 650 | 517 |
| 14629 | 16049 | 15118 |
| 365 | 520 | 500 |
| 351 | 415 | 476 |
|  |  |  |
| R2BATHEHLP | R3BATHEHLP | R4BATHEHLP |
| 114 | 578 | 242 |
| 265 | 338 | 120 |
| 17002 | 18612 | 17779 |
| 481 | 693 | 699 |
| 750 | 876 | 976 |
|  |  |  |
| S2BATHEHLP | S3BATHEHLP | S4BATHEHLP |
| 104 | 539 | 223 |
| 138 | 209 | 46 |
| 2401 | 2719 | 2926 |
| 622 | 650 | 517 |
| 14457 | 15853 | 14965 |
| 337 | 479 | 456 |
| 544 | 644 | 672 |
| R2EATHLP | R3EATHLP | R4EATHLP |
| 114 | 578 | 242 |
| 256 | 325 | 120 |
| 17819 | 19648 | 18912 |
| 201 | 305 | 284 |
| 222 | 241 | 258 |
| S2EATHLP | S3EATHLP | S4EATHLP |
| 104 | 539 | 223 |
| 131 | 200 | 46 |
| 2401 | 2719 | 2926 |
| 622 | 650 | 517 |
|  |  |  |


| Section L: Assistance and C |  |  | 667 |
| :---: | :---: | :---: | :---: |
| .x:No difficulty | 15027 | 16591 | 15727 |
| 0.No | 153 | 214 | 197 |
| 1.Yes | 165 | 180 | 169 |
| Value- | R2BEDHLP | R3BEDHLP | R4BEDHLP |
| .a:Healthy and young | 114 | 578 | 242 |
| .m:missing | 256 | 326 | 120 |
| .x:No difficulty | 17192 | 18767 | 18043 |
| $0 . \mathrm{No}$ | 719 | 1080 | 952 |
| 1.Yes | 331 | 346 | 459 |
| Value- | S2BEDHLP | S3BEDHLP | S4BEDHLP |
| .a:Healthy and young | 104 | 539 | 223 |
| .m:missing | 131 | 201 | 46 |
| .u:unmar | 2401 | 2719 | 2926 |
| .v:sp nr | 622 | 650 | 517 |
| .x:No difficulty | 14580 | 15931 | 15114 |
| 0.No | 497 | 791 | 655 |
| 1.Yes | 268 | 262 | 324 |
| Value | R2TOILETHLP | R3TOILETHLP | R4TOILETHLP |
| .a:Healthy and young | 114 | 578 | 242 |
| .m:missing | 257 | 326 | 120 |
| .x:No difficulty | 16093 | 17500 | 17205 |
| 0.No | 1764 | 2273 | 1827 |
| 1.Yes | 384 | 420 | 422 |
| Value- | S2TOILETHLP | S3TOILETHLP | S4TOILETHLP |
| .a:Healthy and young | 104 | 539 | 223 |
| .m:missing | 132 | 201 | 46 |
| .u:unmar | 2401 | 2719 | 2926 |
| .v:sp nr | 622 | 650 | 517 |
| .x:No difficulty | 13723 | 14964 | 14455 |
| 0.No | 1325 | 1708 | 1356 |
| 1.Yes | 296 | 312 | 282 |

## How Constructed:

RwDRESSHLP indicates whether anyone helps the respondent dress, including taking clothes out from a closet, putting them on, buttoning up, and fastening a belt. RwBATHEHLP indicates whether anyone helps the respondent bathe or shower. RwEATHLP indicates whether anyone helps the respondent eat, such as cutting up food. RwBEDHLP indicates whether anyone helps the respondent get into or out of bed. RWTOILETHLP indicates whether anyone helps the respondent use the toilet, including getting up and down. These variables are assigned 0 if the respondent reports nobody helps them with the Activity of Daily Living (ADL). These variables are assigned 1 if the respondent reports anyone helps them with the ADL. Starting at Wave 2, respondents are asked whether they have any difficulty with each ADL. If the respondent reports having difficulty with the ADL, CHARLS then asks whether anyone helps them with the activity. Special missing value (.a) is assigned if the activities of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADL in question. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. These variables are coded as blank missing (.) if the respondent did not respond to this wave.

SWDRESSHLP indicates whether anyone helps the respondent's spouse dress, including taking clothes out from a closet, putting them on, buttoning up, and fastening a belt. SwBATHEHLP indicates whether anyone helps the respondent's spouse bathe or shower. SwEATHLP indicates whether anyone helps the respondent's spouse eat, such as cutting up food. SwBEDHLP indicates whether anyone helps the respondent's spouse get into or out of bed. SwTOILETHLP indicates whether anyone helps the respondent's spouse use the toilet, including getting up and down. SwDRESSHLP, SwBATHEHLP, SwEATHLP, SwBEDHLP, and SwTOILETHLP are taken from the spouse's values to RwDRESSHLP, RwBATHEHLP, RWEATHLP, RwBEDHLP, and RWTOILETHLP, respectively. In addition to the special missing values used in RwDRESSHLP, RwBATHEHLP, RwEATHLP, RwBEDHLP, and RwTOILETHLP, SwDRESSHLP, SwBATHEHLP, SwEATHLP, SwBEDHLP, and SwTOILETHLP employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

Starting at Wave 1, respondents are asked whether they have any difficulty with each Activity of Daily Living (ADL). These activities include dressing, bathing, eating, getting in/out of bed, and using the toilet. If the respondent reports having difficulty with any of these activities, CHARLS then asks who helps them with ADLs. At Wave 1, CHARLS does not ask whether anyone helps them with each activity separately.

Starting at Wave 2, if the respondent reports having difficulty with any ADLs, CHARLS then asks whether anyone helps them with each activity separately.

## Differences with the RAND HRS/Harmonized HRS

No differences known.

## CHARLS Variables Used:

Wave 2:

| DA001 | Self Assessed Health Status (Excellent) |
| :---: | :---: |
| DA002 | Self Assessed Health Status (Very Good) |
| DA003 | Any Pain on The Left Side of Chest |
| DA004 | Any Pains When Climbing Stairs or |
| DA005_1 | Physical Disabilities |
| DA005_2 | Brain Damage/Mental Retardation |
| DA005_3 | Vision Problem |
| DA005_4 | Hearing Problem |
| DA005_5 | Speech Impediment |
| DA007_10_ | Have Been Diagnosed of Disease |
| DA007_11 | Have Been Diagnosed of Disease |
| DA007_12 | Have Been Diagnosed of Disease |
| DA007_13 | Have Been Diagnosed of Disease |
| DA007_14 | Have Been Diagnosed of Disease |
| DA007_1 | Have Been Diagnosed of Disease |
| DA007_2 | Have Been Diagnosed of Disease |
| DA007_3 | Have Been Diagnosed of Disease |
| DA007_4 | Have Been Diagnosed of Disease |
| DA007_5 | Have Been Diagnosed of Disease |
| DA007_6 | Have Been Diagnosed of Disease |
| DA007_7_ | Have Been Diagnosed of Disease |
| DA007_8 | Have Been Diagnosed of Disease |
| DA007_9 | Have Been Diagnosed of Disease |
| DA007_W2_1_10_ | Verify Disease Record |
| DA007_W2_1_11_ | Verify Disease Record |
| DA007_W2_1_12 | Verify Disease Record |
| DA007_W2_1_13 | Verify Disease Record |
| DA007_W2_1_14_ | Verify Disease Record |
| DA007_W2_1_1 | Verify Disease Record |
| DA007_W2_1_2 | Verify Disease Record |
| DA007_W2_1_3 | Verify Disease Record |
| DA007_W2_1_4_ | Verify Disease Record |
| DA007_W2_1_5_ | Verify Disease Record |
| DA007_W2_1_6_ | Verify Disease Record |
| DA007_W2_1_7_ | Verify Disease Record |
| DA007_W2_1_8_ | Verify Disease Record |
| DA007_W2_1_9 | Verify Disease Record |
| DA007_W2_2_10_ | Doctor Told Disease |
| DA007_W2_2_11 | Doctor Told Disease |
| DA007_W2_2_12 | Doctor Told Disease |
| DA007_W2_2_13 | Doctor Told Disease |
| DA007_W2_2_14_ | Doctor Told Disease |
| DA007_W2_2_1_ | Doctor Told Disease |
| DA007_W2_2_2 | Doctor Told Disease |
| DA007_W2_2_3 | Doctor Told Disease |
| DA007_W2_2_4_ | Doctor Told Disease |
| DA007_W2_2_5_ | Doctor Told Disease |
| DA007_W2_2_6_ | Doctor Told Disease |
| DA007_W2_2_7_ | Doctor Told Disease |
| DA007_W2_2_8_ | Doctor Told Disease |

Self Assessed Health Status (Excellent)
Self Assessed Health Status (Very Good)
Aain on The Left Side of Chest
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
aring Problem

Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
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Verify Disease Record
Verify Disease Record
Verify Disease Record
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Verify Disease Record
Verify Disease Record
Verify Disease Record
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Verify Disease Record
Verify Disease Record
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
or Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
DA007_W2_2_8_
Doctor Told Disease

Section L: Assistance and Caregiving
DA007_W2_2_9_
DA008_11--
DA008_1--
DA008_5--
DB010_W2
DB011_W2
DB012_W2
DB013_W2
DB014_W2
ZDA007_10_
ZDA007_11--
ZDA007_12--
ZDA007_13--
ZDA007_14--
ZDA007_1--
ZDA007_2--
ZDA007_3--
ZDA007_4--
ZDA007_5--
ZDA007_6-
ZDA007_7-
ZDA007_8-
ZDA007_9-

Wave 3:
DA001
DA002
DA005_1_
DA005_2_
DA005_3_ DA005_4_ DA005_5_ DA007_10 DA007_11_ DA007_12 DA007_13 DA007_14_ DA007_1_ DA007_2 DA007_3_ DA007_4_ DA007_5 DA007_6 DA007_7 DA007_8 DA007_9_ DA007_W2_1_10_ DA007_W2_1_11_ DA007_W2_1_12_ DA007_W2_1_13_ DA007_W2_1_14_ DA007_W2_1_1_ DA007_W2_1_2_ DA007_W2_1_3_ DA007_W2_1_4_ DA007_W2_1_5_ DA007_W2_1_6_ DA007_W2_1_7_ DA007_W2_1_8_ DA007_W2_1_9_ DA007_W2_2_10_ DA007_W2_2_11_ DA007_W2_2_12 DA007_W2_2_13_ DA007_W2_2_14_ DA007_W2_2_1_ DA007_W2_2_2_ DA007_W2_2_3_ DA007_W2_2_4_ DA007_W2_2_5_

Doctor Told Disease
Self Aware of Disease
Self Aware of Disease
Self Aware of Disease
Whether Need Help Dress
Whether Need Help Bathe
Whether Need Help Eat
Whether Need Help Get in or Out of Bed
Whether Need Help Use The Toilet
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Self Assessed Health Status (Excellent)
Self Assessed Health Status (Very Good)
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
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Verify Disease Record
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Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease

Section L: Assistance and Caregiving

```
DA007 W2 2 }
DA007_W2_2_8
DA007_W2_2_9_
DA008_11_
DA008_1_
DA008_5_
DB010_W2
DB011_W2
DB012_W2
DB013_W2
DB014_W2
ZDA007 10
ZDA007_11
ZDA007_12_
ZDA007_13
ZDA007_14_
ZDA007_1
ZDA007_2
ZDA007_3_
ZDA007 4
ZDA007_5_
ZDA007_6_
ZDA007_7
ZDA007_8_
ZDA007_9
```

Wave 4:
DA002
DA005_1_
DA005_2
DA005_3
DA005_4-
DA005_5
DA007_10_
DA007_11
DA007_12
DA007 13
DA007_14
DA007_1
DA007_2
DA007_3
DA007_4_
DA007_5
DA007_6
DA007_7
DA007_8
DA007_9
DA008_11
DA008_1
DA008_5
DA041_W4
DB010_W2
DB011_W2
DB012 W2
DB013_W2
DB014 W2
ZDISABILITY_1_
ZDISABILITY_2_
ZDISABILITY_3_
ZDISABILITY_4_
ZDISABILITY_5_
ZDISEASE_10_
ZDISEASE_11-
ZDISEASE_12_
ZDISEASE_13
ZDISEASE_14_
ZDISEASE_1_
ZDISEASE_2
ZDISEASE_3_

Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Self Aware of Disease
Self Aware of Disease
Self Aware of Disease
Whether Need Help Dress
Whether Need Help Bathe
Whether Need Help Eat
Whether Need Help Get in or Out of Bed
Whether Need Help Use The Toilet
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease

Self-Reported Health Status
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Diagnosed with Stomach Disease by a Doctor
Diagnosed with Emotional Problems by a Doctor
Diagnosed with Memory-Related Disease by a Doctor
Diagnosed with Arthritis by a Doctor
Diagnosed with Asthma by a Doctor
Diagnosed with Hypertension by a Doctor
Diagnosed with Dyslipidemia by a Doctor
Diagnosed with Diabetes by a Doctor
Diagnosed with Cancer by a Doctor
Diagnosed with Chronic Lung Diseases by a Doctor
Diagnosed with Liver Disease by a Doctor
Diagnosed with Heart Attack by a Doctor
Diagnosed with Stroke by a Doctor
Diagnosed with Kidney disease by a Doctor
Know Having Emotional Problems
Know Having Hypertension
Know Having Chronic Lung Disease
Troubled with Body Pain
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Had Disability[1] Listed in DA005 at ZIWTime
Had Disability[2] Listed in DA005 at ZIWTime
Had Disability[3] Listed in DA005 at ZIWTime
Had Disability[4] Listed in DA005 at ZIWTime
Had Disability[5] Listed in DA005 at ZIWTime
Had Disease[10] at ZIWTime
Had Disease[11] at ZIWTime
Had Disease[12] at ZIWTime
Had Disease[13] at ZIWTime
Had Disease[14] at ZIWTime
Had Disease[1] at ZIWTime
Had Disease[2] at ZIWTime
Had Disease[3] at ZIWTime

Section L: Assistance and Caregiving

| ZDISEASE_4- | Had Disease[4] at ZIWTime |
| :--- | :--- |
| ZDISEASE_5- | Had Disease[5] at ZIWTime |
| ZDISEASE_6- | Had Disease[6] at ZIWTime |
| ZDISEASE_7- | Had Disease[7] at ZIWTime |
| ZDISEASE_8- | Had Disease[8] at ZIWTime |
| ZDISEASE_9_ | Had Disease[9] at ZIWTime |

## Activities of Daily Living: Whether Uses Assistive Devices

| Wave | Variable | Label |  |  | Type |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | R1WALKRE | r1walkre:w1 | $r$ use | equipment to walk | Categ |
| 2 | R2WALKRE | r2walkre:w2 | $r$ use | equipment to walk | Categ |
| 3 | R3WALKRE | r3walkre:w3 | $r$ use | equipment to walk | Categ |
| 4 | R4WALKRE | r4walkre:w4 | $r$ use | equipment to walk | Categ |
| 1 | S1WALKRE | s1walkre:w1 | s use | equipment to walk | Categ |
| 2 | S2WALKRE | s2walkre:w2 | s use | equipment to walk | Categ |
| 3 | S3WALKRE | s3walkre:w3 | s use | equipment to walk | Categ |
| 4 | S4WALKRE | s4walkre:w4 | s use | equipment to walk | Categ |
| 2 | R2TOILTE | r2toilte:w2 | $r$ use | toilet equipment | Categ |
| 3 | R3TOILTE | r3toilte:w3 | $r$ use | toilet equipment | Categ |
| 4 | R4TOILTE | r4toilte:w4 | $r$ use | toilet equipment | Categ |
| 2 | S2TOILTE | s2toilte:w2 | s use | toilet equipment | Categ |
| 3 | S3TOILTE | s3toilte:w3 | s use | toilet equipment | Categ |
| 4 | S4TOILTE | s4toilte:w4 | s use | toilet equipment | Categ |

## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R1WALKRE | 2609 | 0.27 | 0.44 | 0.00 | 1.00 |
| R2WALKRE | 18379 | 0.06 | 0.25 | 0.00 | 1.00 |
| R3WALKRE | 20908 | 0.06 | 0.24 | 0.00 | 1.00 |
| R4WALKRE | 19721 | 0.07 | 0.26 | 0.00 | 1.00 |
| S1WALKRE | 1980 | 0.22 | 0.41 | 0.00 | 1.00 |
| S2WALKRE | 15479 | 0.05 | 0.22 | 0.00 | 1.00 |
| S3WALKRE | 17655 | 0.05 | 0.21 | 0.00 | 1.00 |
| S4WALKRE | 16340 | 0.05 | 0.22 | 0.00 | 1.00 |
| R2TOILTE | 18379 | 0.02 | 0.14 | 0.00 | 1.00 |
| R3T0ILTE | 20908 | 0.02 | 0.14 | 0.00 | 1.00 |
| R4T0ILTE | 19721 | 0.02 | 0.14 | 0.00 | 1.00 |
| S2TOILTE | 15479 | 0.02 | 0.13 | 0.00 | 1.00 |
| S3TOILTE | 17655 | 0.02 | 0.12 | 0.00 | 1.00 |
| S4TOILTE | 16340 | 0.02 | 0.13 | 0.00 | 1.00 |

## Categorical Variable Codes

| Value <br> .m:missing <br> .x:No difficulty <br> 0. No <br> 1. Yes |  |  |  |
| :---: | :---: | :---: | :---: |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
| ```Value----------- .m:missing .u:unmar .v:sp nr .x:No difficulty 0. No 1.Yes``` |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
| ```Value .m:missing 0.No 1. Yes``` |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

R1WALKRE
220
14879
1916
693

S1WALKRE
111
2260
538
12819
1552
428

| R2WALKRE | R3WALKRE | R4WALKRE |
| ---: | ---: | ---: |
| 233 | 189 | 95 |
| 17190 |  | 19604 |
| 1189 | 1304 | 18330 |
|  |  | 1391 |
| S2WALKRE | S3WALKRE | S4WALKRE |
| 101 | 69 | 22 |
| 2401 | 2719 | 2926 |
| 622 | 650 | 517 |
|  |  |  |
| 14692 | 16827 | 15479 |
| 787 | 828 | 861 |
|  |  |  |
| R2TOILTE | R3TOILTE | R4TOILTE |
| 233 | 189 | 95 |
| 18028 | 20515 | 19315 |
| 351 | 393 | 406 |



## How Constructed:

RWWALKRE indicates whether the respondent uses any devices to help them walk or get across a room. RwWALKRE is assigned 1 if the respondent reports using a walking stick, travel device, manual wheelchair, or electric wheelchair. RwWALKRE is assigned 0 if the respondent does not report using any of these devices. RwTOILTE indicates whether the respondent uses any devices to help them use the toilet and is available starting in Wave 2. RWTOILTE is assigned 1 if the respondent reports using a catheter (urine collection bag) or a toilet series. RWTOILTE is assigned 0 if the respondent does not report using either of these devices. Special missing value (.x) is assigned if the respondent reports no difficulty with any ADL or IADL in Wave 1. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. These variables are coded as blank missing (.) if the respondent did not respond to this wave.

SWWALKRE and SWTOILTE indicate whether the respondent's spouse uses devices to help them walk or use the toilet. SwWALKRE and SwTOILTE are taken from the spouse's values to RwWALKRE and RwTOILTE, respectively. In addition to the special missing values used in RWWALKRE and RWTOILTE, SwWALKRE and SWTOILTE employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

In Wave 1, respondents with difficulty with at least one ADL or IADL are asked whether they use a walking stick, travel, device, manual wheelchair, electric wheelchair, or none of the above, and are asked to select all that apply. Starting in Wave 2, all respondents are asked whether they used those devices, and are also asked whether they use a catheter (urine collection bag) or toilet series. As such, a special missing value .x is used for RwWALKRE in Wave 1, and RWTOILTE becomes available starting in Wave 2.

## Differences with the RAND HRS/Harmonized HRS

The RAND HRS includes RwWALKRE to indicate whether the respondent uses a cane, walker or wheelchair when crossing a room. This question is not asked in the HRS if the respondent does not have difficulty dressing, and so RwWALKRE employs a special missing value .s. RwWALKRE in the Harmonized CHARLS employs a special missing value .x if the respondent has no difficulty with any ADL or IADL in Wave 1, and is otherwise asked to all respondents starting in Wave 2.

The HRS does not include any questions about using devices that help the respondent use the toilet.

## CHARLS Variables Used:

Wave 1:

DB010
DB011
DB012
DB013
DB014
DB015
DB016
DB017
DB018
DB019
DB020
DB021S1
DB021S2
DB021S3
DB021S4
DB021S5
Wave 2:

[^2]DB010
DB011
DB012
DB013
DB014
DB015
DB016
DB017
DB018
DB019
DB020
DB029S1
DB029S2
DB029S3
DB029S4
DB029S5
DB029S6
DB029S7

Wave 3:
DB010
DB011
DB012
DB013
DB014
DB015
DB016
DB017
DB018
DB019
DB020
DB029S1
DB029S2
DB029S3
DB029S4
DB029S5
DB029S6 DB029S7
Wave 4:
DB010
DB011
DB012
DB013
DB014
DB015
DB016
DB017
DB018
DB019
DB020
DB029_S1
DB029_S2
DB029_S3
DB029_S4
DB029_S5
DB029_S6
DB029_S7

Difficulty with Dressing
Difficulty with Bathing or Showering
Difficulty with Eating
Difficulty with Getting Into or Out of Bed
Difficulty with Using The Toilet
Difficulty with Controlling Urination and Defecation
Difficulty with Doing Household Chores
Difficulty with Preparing Hot Meals
Difficulty with Shopping for Groceries
Difficulty with Managing Your Money
Difficulty with Taking Medications
Auxiliary
Auxiliary
Auxiliary
Auxiliary
Auxiliary
Auxiliary
Auxiliary
Difficulty with Dressing
Difficulty with Bathing or Showering
Difficulty with Eating
Difficulty with Getting Into or Out of Bed
Difficulty with Using The Toilet
Difficulty with Controlling Urination and Defecation
Difficulty with Doing Household Chores
Difficulty with Preparing Hot Meals
Difficulty with Shopping for Groceries
Difficulty with Managing Your Money
Difficulty with Taking Medications
Auxiliary
Auxiliary
Auxiliary
Auxiliary
Auxiliary
Auxiliary
Auxiliary
Difficulty with Dressing
Difficulty with Bathing or Showering
Difficulty with Eating
Difficulty with Getting into or out of Bed
Difficulty with Using the Toilet
Difficulty with Controlling Urination and Defecation
Difficulty with Household Chores
Difficulty with Preparing Hot Meals
Difficulty with Shopping for Groceries
Difficulty with Managing Money
Difficulty with Taking Medications
Use the Following Auxiliary
Use the Following Auxiliary
Use the Following Auxiliary
Use the Following Auxiliary
Use the Following Auxiliary
Use the Following Auxiliary
Use the Following Auxiliary

## Instrumental Activities of Daily Living: Whether Receives Care for IADLs

| Wave | Variable | Label | Type |
| :---: | :---: | :---: | :---: |
| 2 | R2HSWKHLP | r2hswkhlp:w2 whether anyone helps $r$ with housework | Categ |
| 3 | R3HSWKHLP | r3hswkhlp:w3 whether anyone helps $r$ with housework | Categ |
| 4 | R4HSWKHLP | r4hswkhlp:w4 whether anyone helps $r$ with housework | Categ |
| 2 | S2HSWKHLP | s2hswkhlp:w2 whether anyone helps s with housework | Categ |
| 3 | S3HSWKHLP | s3hswkhlp:w3 whether anyone helps s with housework | Categ |
| 4 | S4HSWKHLP | s4hswkhlp:w4 whether anyone helps s with housework | Categ |
| 2 | R2MEALHLP | r2mealhlp:w2 whether anyone helps $r$ prepare hot meals | Categ |
| 3 | R3MEALHLP | r3mealhlp:w3 whether anyone helps $r$ prepare hot meals | Categ |
| 4 | R4MEALHLP | r4mealhlp:w4 whether anyone helps $r$ prepare hot meals | Categ |
| 2 | S2MEALHLP | s2mealhlp:w2 whether anyone helps s prepare hot meals | Categ |
| 3 | S3MEALHLP | s3mealhlp:w3 whether anyone helps s prepare hot meals | Categ |
| 4 | S4MEALHLP | s4mealhlp:w4 whether anyone helps s prepare hot meals | Categ |
| 2 | R2SHOPHLP | r2shophlp:w2 whether anyone helps $r$ with grocery shopping | Categ |
| 3 | R3SHOPHLP | r3shophlp:w3 whether anyone helps $r$ with grocery shopping | Categ |
| 4 | R4SHOPHLP | r4shophlp:w4 whether anyone helps $r$ with grocery shopping | Categ |
| 2 | S2SHOPHLP | s2shophlp:w2 whether anyone helps s with grocery shopping | Categ |
| 3 | S3SHOPHLP | s3shophlp:w3 whether anyone helps s with grocery shopping | Categ |
| 4 | S4SHOPHLP | s4shophlp:w4 whether anyone helps s with grocery shopping | Categ |
| 2 | R2MEDHLP | r2medhlp:w2 whether anyone helps $r$ with taking medication | Categ |
| 3 | R3MEDHLP | r3medhlp:w3 whether anyone helps $r$ with taking medication | Categ |
| 4 | R4MEDHLP | r4medhlp:w4 whether anyone helps $r$ with taking medication | Categ |
| 2 | S2MEDHLP | s2medhlp:w2 whether anyone helps s with taking medication | Categ |
| 3 | S3MEDHLP | s3medhlp:w3 whether anyone helps s with taking medication | Categ |
| 4 | S4MEDHLP | s4medhlp:w4 whether anyone helps s with taking medication | Categ |
| 2 | R2PHONEHLP | r2phonehlp:w2 whether anyone helps $r$ with making phone calls | Categ |
| 3 | R3PHONEHLP | r3phonehlp:w3 whether anyone helps $r$ with making phone calls | Categ |
| 4 | R4PHONEHLP | r4phonehlp:w4 whether anyone helps $r$ with making phone calls | Categ |
| 2 | S2PHONEHLP | s2phonehlp:w2 whether anyone helps s with making phone calls | Categ |
| 3 | S3PHONEHLP | s3phonehlp:w3 whether anyone helps s with making phone calls | Categ |
| 4 | S4PHONEHLP | s4phonehlp:w4 whether anyone helps s with making phone calls | Categ |
| 2 | R2MONEYHLP | r2moneyhlp:w2 whether anyone helps $r$ with managing money | Categ |
| 3 | R3MONEYHLP | r3moneyhlp:w3 whether anyone helps $r$ with managing money | Categ |
| 4 | R4MONEYHLP | r4moneyhlp:w4 whether anyone helps $r$ with managing money | Categ |
| 2 | S2MONEYHLP | s2moneyhlp:w2 whether anyone helps s with managing money | Categ |
| 3 | S3MONEYHLP | s3moneyhlp:w3 whether anyone helps s with managing money | Categ |
| 4 | S4MONEYHLP | s4moneyhlp:w4 whether anyone helps s with managing money | Categ |

## Descriptive Statistics

| Variable | N |
| :--- | :---: |
| R2HSWKHLP | 2017 |
| R3HSWKHLP | 2667 |
| R4HSWKHLP | 2907 |
|  |  |
| S2HSWKHLP | 1494 |
| S3HSWKHLP | 1964 |
| S4HSWKHLP | 2043 |
|  |  |
| R2MEALHLP | 1745 |
| R3MEALHLP | 2007 |
| R4MEALHLP | 2254 |


| Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: |
| 0.63 | 0.48 | 0.00 |  |
| 0.60 | 0.49 | 0.00 | 1.00 |
| 0.61 | 0.49 | 0.00 | 1.00 |
|  |  |  | 1.00 |
| 0.66 | 0.48 | 0.00 | 1.00 |
| 0.62 | 0.49 | 0.00 | 1.00 |
| 0.63 | 0.48 | 0.00 | 1.00 |
|  |  |  |  |
| 0.75 | 0.43 | 0.00 | 1.00 |
| 0.76 | 0.43 | 0.00 | 1.00 |
| 0.71 | 0.45 | 0.00 | 1.00 |


| S2MEALHLP | 1287 | 0.78 | 0.41 | 0.00 | 1.00 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| S3MEALHLP | 1491 | 0.77 | 0.42 | 0.00 | 1.00 |
| S4MEALHLP | 1594 | 0.74 | 0.44 | 0.00 | 1.00 |
| R2SHOPHLP | 1633 | 0.79 | 0.41 | 0.00 | 1.00 |
| R3SHOPHLP | 1879 | 0.79 | 0.41 | 0.00 | 1.00 |
| R4SHOPHLP | 1896 | 0.80 | 0.40 | 0.00 | 1.00 |
| S2SHOPHLP | 1195 | 0.78 | 0.41 | 0.00 | 1.00 |
| S3SHOPHLP | 1334 | 0.78 | 0.42 | 0.00 | 1.00 |
| S4SHOPHLP | 1309 | 0.79 | 0.41 | 0.00 | 1.00 |
| R2MEDHLP | 950 | 0.63 | 0.48 | 0.00 | 1.00 |
| R3MEDHLP | 1094 | 0.60 | 0.49 | 0.00 | 1.00 |
| R4MEDHLP | 1154 | 0.68 | 0.47 | 0.00 | 1.00 |
| S2MEDHLP | 686 | 0.63 | 0.48 | 0.00 | 1.00 |
| S3MEDHLP | 787 | 0.60 | 0.49 | 0.00 | 1.00 |
| S4MEDHLP | 825 | 0.69 | 0.46 | 0.00 | 1.00 |
| R2PHONEHLP | 2314 | 0.72 | 0.45 | 0.00 | 1.00 |
| R3PHONEHLP | 2388 | 0.71 | 0.45 | 0.00 | 1.00 |
| R4PHONEHLP | 2094 | 0.71 | 0.45 | 0.00 | 1.00 |
| S2PHONEHLP | 1658 | 0.74 | 0.44 | 0.00 | 1.00 |
| S3PHONEHLP | 1677 | 0.73 | 0.44 | 0.00 | 1.00 |
| S4PHONEHLP | 1465 | 0.72 | 0.45 | 0.00 | 1.00 |
| R2MONEYHLP | 2117 | 0.67 | 0.47 | 0.00 | 1.00 |
| R3MONEYHLP | 2347 | 0.66 | 0.47 | 0.00 | 1.00 |
| R4MONEYHLP | 2304 | 0.69 | 0.46 | 0.00 | 1.00 |
| S2MONEYHLP | 1642 | 0.71 | 0.45 | 0.00 | 1.00 |
| S3MONEYHLP | 1805 | 0.70 | 0.46 | 0.00 | 1.00 |
| S4MONEYHLP | 1735 | 0.72 | 0.45 | 0.00 | 1.00 |

## Categorical Variable Codes



| R2HSWKHLP | R3HSWKHLP | R4HSWKHLP |
| ---: | ---: | ---: |
| 235 | 189 | 95 |
| 16360 | 18241 | 16814 |
| 753 | 1068 | 1144 |
| 1264 | 1599 | 1763 |
|  |  |  |
| S2HSWKHLP | S3HSWKHLP | S4HSWKHLP |
| 107 | 71 | 22 |
| 2401 | 2719 | 2926 |
| 622 | 650 | 517 |
| 13979 | 15689 | 14297 |
| 515 | 755 | 753 |
| 979 | 1209 | 1290 |
|  |  |  |
| R2MEALHLP | R3MEALHLP | R4MEALHLP |
| 245 | 202 | 95 |
| 16622 | 18888 | 17467 |
| 429 | 482 | 653 |
| 1316 | 1525 | 1601 |
|  |  |  |
| S2MEALHLP | S3MEALHLP | S4MEALHLP |
| 118 | 82 | 22 |
| 2401 | 2719 | 2926 |
| 622 | 650 | 517 |
| 14175 | 16151 | 14746 |
| 280 | 339 | 416 |
| 1007 | 1152 | 1178 |


| Section L: Assistance |  |  | 677 |
| :---: | :---: | :---: | :---: |
| Value- | R2SHOPHLP | R3SHOPHLP | R4SHOPHLP |
| .m:missing | 230 | 183 | 95 |
| .x:No difficulty | 16749 | 19035 | 17825 |
| 0.No | 350 | 395 | 383 |
| 1.Yes | 1283 | 1484 | 1513 |
| Value-- | S2SHOPHLP | S3SHOPHLP | S4SHOPHLP |
| .m:missing | 105 | 64 | 22 |
| .u:unmar | 2401 | 2719 | 2926 |
| .v:sp nr | 622 | 650 | 517 |
| .x:No difficulty | 14280 | 16326 | 15031 |
| $0 . \mathrm{No}$ | 260 | 297 | 271 |
| 1.Yes | 935 | 1037 | 1038 |
| Value----- | R2MEDHLP | R3MEDHLP | R4MEDHLP |
| .m:missing | 244 | 210 | 95 |
| .x:No difficulty | 17418 | 19793 | 18567 |
| $0 . \mathrm{No}$ | 348 | 436 | 369 |
| 1.Yes | 602 | 658 | 785 |
| Value-- | S2MEDHLP | S3MEDHLP | S4MEDHLP |
| .m:missing | 112 | 84 | 22 |
| .u:unmar | 2401 | 2719 | 2926 |
| .v:sp nr | 622 | 650 | 517 |
| .x:No difficulty | 14782 | 16853 | 15515 |
| $0 . \mathrm{No}$ | 251 | 314 | 257 |
| 1.Yes | 435 | 473 | 568 |
| Value- | R2PHONEHLP | R3PHONEHLP | R4PHONEHLP |
| .m:missing | 281 | 256 | 95 |
| .n:No phone | 891 | 827 | 1147 |
| .x:No difficulty | 15126 | 17626 | 16480 |
| 0.No | 639 | 683 | 609 |
| 1.Yes | 1675 | 1705 | 1485 |
| Value-- | S2PHONEHLP | S3PHONEHLP | S4PHONEHLP |
| .m:missing | 147 | 121 | 22 |
| .n:No phone | 564 | 508 | 723 |
| .u:unmar | 2401 | 2719 | 2926 |
| .v:sp nr | 622 | 650 | 517 |
| .x:No difficulty | 13211 | 15418 | 14152 |
| 0.No | 429 | 453 | 415 |
| 1.Yes | 1229 | 1224 | 1050 |
| Value- | R2MONEYHLP | R3MONEYHLP | R4MONEYHLP |
| .m:missing | 238 | 201 | 95 |
| .x:No difficulty | 16257 | 18549 | 17417 |
| 0.No | 691 | 787 | 707 |
| 1.Yes | 1426 | 1560 | 1597 |
| Value---- | S2MONEYHLP | S3MONEYHLP | S4MONEYHLP |
| .m:missing | 107 | 77 | 22 |
| .u:unmar | 2401 | 2719 | 2926 |
| .v:sp nr | 622 | 650 | 517 |
| .x:No difficulty | 13831 | 15842 | 14605 |
| 0.No | 472 | 534 | 481 |
| 1.Yes | 1170 | 1271 | 1254 |

## How Constructed:

RwHSWKHLP indicates whether anyone helps the respondent with doing household chores, including house cleaning, doing dishes, making the bed, and arranging the house. RwMEALHLP indicates whether anyone helps the respondent prepare hot meals, such as preparing ingredients, cooking, and serving food. RWSHOPHLP indicates whether anyone helps the respondent with shopping for groceries, such as deciding what to buy and paying for it. RwPHONEHLP indicates whether anyone helps the respondent make phone calls. RwMEDHLP indicates whether anyone helps the respondent with taking medications, such as taking the correct portion of medication at the correct time. RwMONEYHLP indicates whether anyone helps the respondent with managing their money, such as paying bills, keeping track of
expenses, and managing assets. These variables are assigned 0 if the respondent reports nobody helps them with the Instrumental Activity of Daily Living (IADL). These variables are assigned 1 if the respondent reports anyone helps them with the IADL. Starting at Wave 2, respondents are asked whether they have any difficulty with each IADL. If the respondent reports having difficulty with the IADL, CHARLS then asks whether anyone helps them with the activity. Special missing value (. $x$ ) is assigned if the respondent reports no difficulty with the IADL in question. RwPHONEHLP is assigned special missing value (.n) if the respondent reports not having a phone. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. These variables are coded as blank missing (.) if the respondent did not respond to this wave.

SwHSWKHLP indicates whether anyone helps the respondent's spouse with doing household chores, including house cleaning, doing dishes, making the bed, and arranging the house. SwMEALHLP indicates whether anyone helps the respondent's spouse prepare hot meals, such as preparing ingredients, cooking, and serving food. SwSHOPHLP indicates whether anyone helps the respondent's spouse with shopping for groceries, such as deciding what to buy and paying for it. SwPHONEHLP indicates whether anyone helps the respondent's spouse make phone calls. SwMEDHLP indicates whether anyone helps the respondent's spouse with taking medications, such as taking the correct portion of medication at the correct time. SwMONEYHLP indicates whether anyone helps the respondent's spouse with managing their money, such as paying bills, keeping track of expenses, and managing assets. SwHSWKHLP, SwMEALHLP, SwSHOPHLP, SwPHONEHLP, SwMEDHLP, and SwMONEYHLP are taken from the spouse's values to RwHSWKHLP, RwMEALHLP, RwSHOPHLP, RwPHONEHLP, RwMEDHLP, and RwMONEYHLP, respectively. In addition to the special missing values used in RwHSWKHLP, RwMEALHLP, RwSHOPHLP, RwPHONEHLP, RwMEDHLP, and RwMONEYHLP, SwHSWKHLP, SwMEALHLP, SwSHOPHLP, SwPHONEHLP, SwMEDHLP, and SwMONEYHLP employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

Starting at Wave 1, respondents are asked whether they have any difficulty with each Instrumental Activity of Daily Living (IADL). These activities include doing household chores, preparing hot meals, shopping for groceries, making phone calls, taking medication, and managing money. If the respondent reports having difficulty with any of these activities, CHARLS then asks who helps them with IADLs. At Wave 1, CHARLS does not ask whether anyone helps them with each activity separately.

Starting at Wave 2, if the respondent reports having difficulty with any IADLs, CHARLS then asks whether anyone helps them with each activity separately.

## Differences with the RAND HRS/Harmonized HRS

The Harmonized CHARLS includes RwHSWKHLP, indicating receiving help with housework, which is not asked in the HRS.

## CHARLS Variables Used:

Wave 2:

DA001
DA002
DA003
DA004
DA005_1_
DA005_2
DA005_3_
DA005_4_
DA005_5_
DA007_10_
DA007_11_
DA007_12_
DA007_13_
DA007_14_
DA007_1_
DA007_2_
DA007_3
DA007_4-
DA007_5_
DA007_6_

Self Assessed Health Status (Excellent)
Self Assessed Health Status (Very Good)
Any Pain on The Left Side of Chest
Any Pains When Climbing Stairs or
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease

Section L: Assistance and Caregiving

| DA007_7 | Have Been Diagnosed of Disease |
| :---: | :---: |
| DA007_8_ | Have Been Diagnosed of Disease |
| DA007_9 | Have Been Diagnosed of Disease |
| DA007_W2_1_10 | Verify Disease Record |
| DA007_W2_1_11_ | Verify Disease Record |
| DA007_W2_1_12 | Verify Disease Record |
| DA007_W2_1_13 | Verify Disease Record |
| DA007_W2_1_14 | Verify Disease Record |
| DA007_W2_1_1 | Verify Disease Record |
| DA007_W2_1_2 | Verify Disease Record |
| DA007_W2_1_3_ | Verify Disease Record |
| DA007_W2_1_4_ | Verify Disease Record |
| DA007_W2_1_5_ | Verify Disease Record |
| DA007_W2_1_6_ | Verify Disease Record |
| DA007_W2_1_7_ | Verify Disease Record |
| DA007_W2_1_8_ | Verify Disease Record |
| DA007_W2_1_9 | Verify Disease Record |
| DA007_W2_2_10 | Doctor Told Disease |
| DA007_W2_2_11_ | Doctor Told Disease |
| DA007_W2_2_12 | Doctor Told Disease |
| DA007_W2_2_13 | Doctor Told Disease |
| DA007_W2_2_14_ | Doctor Told Disease |
| DA007_W2_2_1 | Doctor Told Disease |
| DA007_W2_2_2 | Doctor Told Disease |
| DA007_W2_2_3 | Doctor Told Disease |
| DA007_W2_2_4_ | Doctor Told Disease |
| DA007_W2_2_5_ | Doctor Told Disease |
| DA007_W2_2_6_ | Doctor Told Disease |
| DA007_W2_2_7_ | Doctor Told Disease |
| DA007_W2_2_8_ | Doctor Told Disease |
| DA007_W2_2_9_ | Doctor Told Disease |
| DA008_11 | Self Aware of Disease |
| DA008_1 | Self Aware of Disease |
| DA008_5 | Self Aware of Disease |
| DB016_W2 | Does Anyone Help You Prepare Hot Meals |
| DB017_W2 | Does Anyone Help You Prepare Hot Meals |
| DB018_W2 | Does Anyone Help You Shop for Groceries? |
| DB019_W2 | Does Anyone Help You Take Medications? |
| DB020_W2 | Does Anyone Help You Take Medications? |
| DB035_W2 | Whether Need Help Make Telephone Calls |
| ZDA007_10_ | Chronic Disease |
| ZDA007_11 | Chronic Disease |
| ZDA007_12 | Chronic Disease |
| ZDA007_13_ | Chronic Disease |
| ZDA007_14_ | Chronic Disease |
| ZDA007_1_ | Chronic Disease |
| ZDA007_2 | Chronic Disease |
| ZDA007_3 | Chronic Disease |
| ZDA007_4_ | Chronic Disease |
| ZDA007_5 | Chronic Disease |
| ZDA007_6_ | Chronic Disease |
| ZDA007_7- | Chronic Disease |
| ZDA007_8 | Chronic Disease |
| ZDA007_9_ | Chronic Disease |
| e 3: |  |
| DA001 | Self Assessed Health Status (Excellent) |
| DA002 | Self Assessed Health Status (Very Good) |
| DA005_1 | Physical Disabilities |
| DA005_2 | Brain Damage/Mental Retardation |
| DA005_3 | Vision Problem |
| DA005_4 | Hearing Problem |
| DA005_5 | Speech Impediment |
| DA007_10 | Have Been Diagnosed of Disease |
| DA007_11_ | Have Been Diagnosed of Disease |
| DA007_12 | Have Been Diagnosed of Disease |
| DA007_13 | Have Been Diagnosed of Disease |
| DA007_14_ | Have Been Diagnosed of Disease |
| DA007_1 | Have Been Diagnosed of Disease |
| DA007_2_ | Have Been Diagnosed of Disease |

Section L: Assistance and Caregiving

DA007_3_
DA007_4-
DA007_5
DA007_6
DA007_7
DA007_8
DA007_9_
DA007_W2_1_10_
DA007_W2_1_11_
DA007_W2_1_12_
DA007_W2_1_13_
DA007_W2_1_14_
DA007_W2_1_1_
DA007_W2_1_2_
DA007_W2_1_3_
DA007_W2_1_4_
DA007_W2_1_5_
DA007_W2_1_6_
DA007_W2_1_7_
DA007_W2_1_8_
DA007_W2_1_9_
DA007_W2_2_10_
DA007_W2_2_11_
DA007_W2_2_12_
DA007_W2_2_13_
DA007_W2_2_14_
DA007_W2_2_1_
DA007_W2_2_2_
DA007_W2_2_3_
DA007_W2_2_4_
DA007_W2_2_5_
DA007_W2_2_6_
DA007_W2_2_7_
DA007_W2_2_8_
DA007_W2_2_9_
DA008_11_
DA008_1_
DA008_5
DB016_W2
DB017_W2
DB018_W2
DB019_W2
DB020_W2
DB035_W2
ZDA007_10_
ZDA007_11_
ZDA007_12
ZDA007_13
ZDA007_14_
ZDA007_1
ZDA007_2
ZDA007_3_
ZDA007_4-
ZDA007_5
ZDA007_6
ZDA007_7
ZDA007_8
ZDA007_9_
Wave 4:
DA002
DA005_1_
DA005_2_
DA005_3_
DA005_4-
DA005_5
DA007_10_
DA007_11_
DA007_12_
DA007_13_

Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Verify Disease Record
Verify Disease Record
Verify Disease Record
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Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Self Aware of Disease
Self Aware of Disease
Self Aware of Disease
Does Anyone Help You Prepare Hot Meals
Does Anyone Help You Prepare Hot Meals
Does Anyone Help You Shop for Groceries?
Does Anyone Help You Take Medications?
Does Anyone Help You Take Medications?
Whether Need Help Make Telephone Calls
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Self-Reported Health Status
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Diagnosed with Stomach Disease by a Doctor
Diagnosed with Emotional Problems by a Doctor
Diagnosed with Memory-Related Disease by a Doctor
Diagnosed with Arthritis by a Doctor

Section L: Assistance and Caregiving

| DA007_14 | Diagnosed with Asthma by a Doctor |
| :---: | :---: |
| DA007_1 | Diagnosed with Hypertension by a Doctor |
| DA007_2 | Diagnosed with Dyslipidemia by a Doctor |
| DA007_3 | Diagnosed with Diabetes by a Doctor |
| DA007_4 | Diagnosed with Cancer by a Doctor |
| DA007_5_ | Diagnosed with Chronic Lung Diseases by a Doctor |
| DA007_6 | Diagnosed with Liver Disease by a Doctor |
| DA007_7 | Diagnosed with Heart Attack by a Doctor |
| DA007_8 | Diagnosed with Stroke by a Doctor |
| DA007_9 | Diagnosed with Kidney disease by a Doctor |
| DA008_11 | Know Having Emotional Problems |
| DA008_1 | Know Having Hypertension |
| DA008_5 | Know Having Chronic Lung Disease |
| DA041_W4 | Troubled with Body Pain |
| DB016_W2 | Anyone Ever Helped |
| DB017_W2 | Anyone Ever Helped |
| DB018_W2 | Anyone Ever Helped |
| DB019_W2 | Anyone Ever Helped |
| DB020_W2 | Anyone Ever Helped |
| DB035_W2 | Anyone Ever Helped |
| ZDISABILITY_1 | Had Disability[1] Listed in DA005 at ZIWTime |
| ZDISABILITY_2 | Had Disability[2] Listed in DA005 at ZIWTime |
| ZDISABILITY_3 | Had Disability[3] Listed in DA005 at ZIWTime |
| ZDISABILITY_4_ | Had Disability[4] Listed in DA005 at ZIWTime |
| ZDISABILITY_5_ | Had Disability[5] Listed in DA005 at ZIWTime |
| ZDISEASE_10 | Had Disease[10] at ZIWTime |
| ZDISEASE_11 | Had Disease[11] at ZIWTime |
| ZDISEASE_12 | Had Disease[12] at ZIWTime |
| ZDISEASE_13 | Had Disease[13] at ZIWTime |
| ZDISEASE_14_ | Had Disease[14] at ZIWTime |
| ZDISEASE_1 | Had Disease[1] at ZIWTime |
| ZDISEASE_2 | Had Disease[2] at ZIWTime |
| ZDISEASE_3_ | Had Disease[3] at ZIWTime |
| ZDISEASE_4- | Had Disease[4] at ZIWTime |
| ZDISEASE_5 | Had Disease[5] at ZIWTime |
| ZDISEASE_6_ | Had Disease[6] at ZIWTime |
| ZDISEASE_7- | Had Disease[7] at ZIWTime |
| ZDISEASE_8_ | Had Disease[8] at ZIWTime |
| ZDISEASE_9_ | Had Disease[9] at ZIWTime |

## Future ADL Help

| Wave | Variable | Label | Type |
| :---: | :---: | :---: | :---: |
| 1 | R1FTRHLP | r1ftrhlp:w1 anyone able to help $r$ with future adl needs | Categ |
| 2 | R2FTRHLP | r2ftrhlp:w2 anyone able to help r with future adl needs | Categ |
| 3 | R3FTRHLP | r3ftrhlp:w3 anyone able to help $r$ with future adl needs | Categ |
| 4 | R4FTRHLP | r4ftrhlp:w4 anyone able to help r with future adl needs | Categ |
| 1 | S1FTRHLP | s1ftrhlp:w1 anyone able to help s with future adl needs | Categ |
| 2 | S2FTRHLP | s2ftrhlp:w2 anyone able to help s with future adl needs | Categ |
| 3 | S3FTRHLP | s3ftrhlp:w3 anyone able to help s with future adl needs | Categ |
| 4 | S4FTRHLP | s4ftrhlp:w4 anyone able to help s with future adl needs | Categ |
| 2 | R2FTRSP | r2ftrsp:w2 spouse able to help $r$ with future adl needs | Categ |
| 3 | R3FTRSP | r3ftrsp:w3 spouse able to help r with future adl needs | Categ |
| 4 | R4FTRSP | r4ftrsp:w4 spouse able to help r with future adl needs | Categ |
| 2 | S2FTRSP | s2ftrsp:w2 spouse able to help s with future adl needs | Categ |
| 3 | S3FTRSP | s3ftrsp:w3 spouse able to help s with future adl needs | Categ |
| 4 | S4FTRSP | s4ftrsp:w4 spouse able to help s with future adl needs | Categ |
| 1 | R1FTRKIDS | r1ftrkids:w1 child/grandchild able to help $r$ with future adl | Categ |
| 2 | R2FTRKIDS | r2ftrkids:w2 child/grandchild able to help r with future adl | Categ |
| 3 | R3FTRKIDS | r3ftrkids:w3 child/grandchild able to help r with future adl | Categ |
| 4 | R4FTRKIDS | r4ftrkids:w4 child/grandchild able to help $r$ with future adl | Categ |
| 1 | S1FTRKIDS | s1ftrkids:w1 child/grandchild able to help s with future adl | Categ |
| 2 | S2FTRKIDS | s2ftrkids:w2 child/grandchild able to help s with future adl | Categ |
| 3 | S3FTRKIDS | s3ftrkids:w3 child/grandchild able to help s with future adl | Categ |
| 4 | S4FTRKIDS | s4ftrkids:w4 child/grandchild able to help s with future adl | Categ |
| 1 | R1FTROTHR | r1ftrothr:w1 other relative/someone else able to help r with | Categ |
| 2 | R2FTROTHR | r2ftrothr:w2 other relative/someone else able to help r with | Categ |
| 3 | R3FTROTHR | r3ftrothr:w3 other relative/someone else able to help r with | Categ |
| 4 | R4FTROTHR | r4ftrothr:w4 other relative/someone else able to help r with | Categ |
| 1 | S1FTROTHR | s1ftrothr:w1 other relative/someone else able to help s with | Categ |
| 2 | S2FTROTHR | s2ftrothr:w2 other relative/someone else able to help s with | Categ |
| 3 | S3FTROTHR | s3ftrothr:w3 other relative/someone else able to help s with | Categ |
| 4 | S4FTROTHR | s4ftrothr:w4 other relative/someone else able to help s with | Categ |
| 1 | R1FTRPR0 | r1ftrpro:w1 professional able to help $r$ with future adl need | Categ |
| 2 | R2FTRPRO | r2ftrpro:w2 professional able to help $r$ with future adl need | Categ |
| 3 | R3FTRPRO | r3ftrpro:w3 professional able to help $r$ with future adl need | Categ |
| 4 | R4FTRPR0 | r4ftrpro:w4 professional able to help $r$ with future adl need | Categ |
| 1 | S1FTRPR0 | s1ftrpro:w1 professional able to help s with future adl need | Categ |
| 2 | S2FTRPR0 | s2ftrpro:w2 professional able to help s with future adl need | Categ |
| 3 | S3FTRPRO | s3ftrpro:w3 professional able to help s with future adl need | Categ |
| 4 | S4FTRPRO | s4ftrpro:w4 professional able to help s with future adl need | Categ |

## Descriptive Statistics

| Variable | N |
| :--- | :---: |
| R1FTRHLP | 16759 |
| R2FTRHLP | 17233 |
| R3FTRHLP | 19479 |
| R4FTRHLP | 19721 |
| S1FTRHLP | 14167 |
| S2FTRHLP | 14511 |
| S3FTRHLP | 16489 |
| S4FTRHLP | 16340 |
| R2FTRSP | 16667 |


| Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: |
| 0.70 |  |  |  |
| 0.70 | 0.46 | 0.00 | 1.00 |
| 0.68 | 0.46 | 0.00 | 1.00 |
| 0.72 | 0.45 | 0.00 | 1.00 |
|  |  | 0.00 | 1.00 |
| 0.70 | 0.46 |  |  |
| 0.70 | 0.46 | 0.00 | 1.00 |
| 0.68 | 0.47 | 0.00 | 1.00 |
| 0.74 | 0.44 | 0.00 | 1.00 |
| 0.00 |  |  | 1.00 |
|  | 0.04 | 0.00 | 1.00 |


| Section L: As | and Ca |  |  |  |  | 683 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| R3FTRSP | 19453 | 0.32 | 0.47 | 0.00 | 1.00 |  |
| R4FTRSP | 19721 | 0.37 | 0.48 | 0.00 | 1.00 |  |
| S2FTRSP | 14092 | 0.00 | 0.03 | 0.00 | 1.00 |  |
| S3FTRSP | 16467 | 0.37 | 0.48 | 0.00 | 1.00 |  |
| S4FTRSP | 16340 | 0.43 | 0.50 | 0.00 | 1.00 |  |
| R1FTRKIDS | 16714 | 0.65 | 0.48 | 0.00 | 1.00 |  |
| R2FTRKIDS | 16667 | 0.68 | 0.47 | 0.00 | 1.00 |  |
| R3FTRKIDS | 19453 | 0.61 | 0.49 | 0.00 | 1.00 |  |
| R4FTRKIDS | 19721 | 0.59 | 0.49 | 0.00 | 1.00 |  |
| S1FTRKIDS | 14131 | 0.66 | 0.48 | 0.00 | 1.00 |  |
| S2FTRKIDS | 14092 | 0.68 | 0.47 | 0.00 | 1.00 |  |
| S3FTRKIDS | 16467 | 0.61 | 0.49 | 0.00 | 1.00 |  |
| S4FTRKIDS | 16340 | 0.59 | 0.49 | 0.00 | 1.00 |  |
| R1FTROTHR | 16714 | 0.06 | 0.24 | 0.00 | 1.00 |  |
| R2FTROTHR | 16667 | 0.34 | 0.47 | 0.00 | 1.00 |  |
| R3FTROTHR | 19453 | 0.05 | 0.22 | 0.00 | 1.00 |  |
| R4FTROTHR | 19721 | 0.04 | 0.18 | 0.00 | 1.00 |  |
| S1FTR0THR | 14131 | 0.06 | 0.23 | 0.00 | 1.00 |  |
| S2FTROTHR | 14092 | 0.33 | 0.47 | 0.00 | 1.00 |  |
| S3FTROTHR | 16467 | 0.05 | 0.21 | 0.00 | 1.00 |  |
| S4FTROTHR | 16340 | 0.03 | 0.18 | 0.00 | 1.00 |  |
| R1FTRPR0 | 16714 | 0.01 | 0.07 | 0.00 | 1.00 |  |
| R2FTRPRO | 16667 | 0.01 | 0.10 | 0.00 | 1.00 |  |
| R3FTRPR0 | 19453 | 0.02 | 0.14 | 0.00 | 1.00 |  |
| R4FTRPRO | 19721 | 0.03 | 0.16 | 0.00 | 1.00 |  |
| S1FTRPR0 | 14131 | 0.01 | 0.07 | 0.00 | 1.00 |  |
| S2FTRPRO | 14092 | 0.01 | 0.08 | 0.00 | 1.00 |  |
| S3FTRPR0 | 16467 | 0.02 | 0.14 | 0.00 | 1.00 |  |
| S4FTRPR0 | 16340 | 0.03 | 0.16 | 0.00 | 1.00 |  |

## Categorical Variable Codes

| Value---- <br> .d:dk <br> .m:missing <br> .r:refuse <br> 0. No <br> 1.Yes |  |  |
| :---: | :---: | :---: |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
| Value---- <br> .d:dk <br> .m:missing <br> .r:refuse <br> .u:unmar <br> .v:sp nr <br> 0. No <br> 1.Yes |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
| ```Value---- .m:missing 0.No 1.Yes``` |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
| Value---.m:missing .u:unmar |  |  |
|  |  |  |
|  |  |  |
| .v:sp nr$0 . \mathrm{No}$des |  |  |
|  |  |  |
| 1.Yes |  |  |


| R1FTRHLP | R2FTRHLP | R3FTRHLP | R4FTRHLP |
| ---: | ---: | ---: | ---: |
| 787 |  |  |  |
| 154 | 1379 | 1618 | 95 |
| 8 |  |  |  |
| 5088 | 5104 | 6262 | 5483 |
| 11671 | 12129 | 13217 | 14238 |
| S1FTRHLP | S2FTRHLP | S3FTRHLP | S4FTRHLP |
| 677 |  |  |  |
| 59 | 1069 | 1235 | 22 |
| 7 |  |  |  |
| 2260 | 2401 | 2719 | 2926 |
| 538 | 622 | 650 | 517 |
| 4308 | 4349 | 5273 | 4319 |
| 9859 | 10162 | 11216 | 12021 |
|  |  |  |  |
|  | R2FTRSP | R3FTRSP | R4FTRSP |
|  | 1945 | 1644 | 95 |
|  | 16643 | 13132 | 12507 |
|  | 24 | 6321 | 7214 |
|  |  |  |  |
|  | S2FTRSP | S3FTRSP | S4FTRSP |
|  | 1488 | 1257 | 22 |
|  | 2401 | 2719 | 2926 |
|  | 622 | 650 | 517 |
|  | 14075 | 10326 | 9297 |
|  | 17 | 6141 | 7043 |



## How Constructed:

RwFTRHLP indicates whether, supposing in the future the respondent needed help with basic personal care activities like eating or dressing (i.e. ADLs), they have relatives or friends (besides their spouse/partner) who would be willing and able to help them over a long period of time. RwFTRHLP is assigned 0 if the respondent reports that they have no one who would be willing and able to help. RwFTRHLP is assigned 1 if the respondent reports that they have someone who would be willing and able to help. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. This variable is coded as blank missing (.) if the respondent did not respond to this wave.

RwFTRSP, RWFTRKIDS, RWFTROTHR, and RwFTRPRO indicate whether the respondent believes a person of the specified relationship would be willing and able to help them with ADL needs in the future if needed. RWFTRSP indicates whether the respondent's spouse would be able to help them in the future and is available starting in Wave 2. RwFTRKIDS indicates whether the respondent's children, spouse of children, or grandchildren would be able to help them in the future. RWFTROTHR indicates whether the respondent's parents, parents-in-law, siblings, spouse of sibling, children of sibling, other relatives or person of "other" relationship would be able to help them in the future. RwFTRPRO indicates whether some kind of professional would be able to help them in the future. In Wave 1, this includes a paid helper (such as nanny), or volunteer or employee of facility. Wave 2 includes

Section L: Assistance and Caregiving
the same categories as Wave 1 and adds nusing home. Starting in Wave 3, this includes the same categories as in Wave 2 and adds community help. RwFTRSP, RwFTRKIDS, RwFTROTHR, and RwFTRPRO are assigned 0 if the respondent did not report that someone with that relationship would be able to help them in the future or if they reported that no one would be able to help them in the future. RWFTRSP, RWFTRKIDS, RWFTROTHR, and RWFTRPRO are assigned 1 if the respondent reported that someone with that relationship would be able to help them in the future. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. These variables are coded as blank missing (.) if the respondent did not respond to this wave.

SwFTRHLP, SwFTRSP, SwFTRKIDS, SwFTROTHR, and SwFTRPRO indicate whether the respondent's spouse has someone would would be willing and able to help them with future ADL needs, and if so, the relationship of the person or people who could help. SwFTRHLP, SwFTRSP, SwFTRKIDS, SwFTROTHR, and SwFTRPRO are taken from the spouse's values to RwFTRHLP, RwFTRSP, RwFTRKIDS, RwFTROTHR, and RwFTRPRO, respectively. In addition to the special missing values used in RwFTRHLP, RwFTRSP, RwFTRKIDS, RwFTROTHR, and RwFTRPRO, SwFTRHLP, SwFTRSP, SwFTRKIDS, SwFTROTHR, and SwFTRPRO employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

In Wave 1, the respondent can choose from the following categories: mother, father, mother-in-law, father-in-law, children, sibling, sibling of spouse, brother-in-law/sister-in-law, children's spouse, grandchild, other relative, paid helper, volunteer or employee of facility, and other. In Wave 2, the respondent can choose from the following categories: spouse, mother, father, mother-inlaw, father-in-law, children, sibling, siblings of spouse, brother-in-law/sister-in-law, grandchild, other relative, paid helper, volunteer or employee of facility, nursing home, and other. Starting in Wave 3, the respondent can choose from the following groupings: 1.spouse, 2.father, mother, father-in-law, mother-in-law, 3.children, children's spouses, grandson, granddaughter, 4.sibling, brother-in-law, sister-in-law, sibling of spouse, children of sibling, sibling of spouse, brother-in-law of spouse, sister-in-law of spouse, children of brother-in-law, children of sister-in-law, 5.other relative, 6.paid helper (such as nanny), 7.volunteer or employee of facility, 8.nursing home, 9.community, 10.other.

Because spouse doesn't become an option until Wave 2, RWFTRSP is not available until Wave 2.
There is a high percentage of missing in Waves 2 and 3 that are not explained by the survey's skip patterns.

## Differences with the RAND HRS/Harmonized HRS

The Harmonized HRS includes RwFTRHLP, RwFTRKIDS, and RWFTROTHR based on the categories of relationships included in the HRS. The Harmonized CHARLS also includes RwFTRSP and RwFTRPRO because the respondent's spouse and professionals are also included as categories in the CHARLS.

## CHARLS Variables Used:

Wave 1:

DB030
DB031S1
DB031S10
DB031S11
DB031S12
DB031S13
DB031S14
DB031S15
DB031S16
DB031S17
DB031S18
DB031S19
DB031S2
DB031S20
DB031S21
DB031S22
DB031S23
DB031S24
DB031S25
DB031S26

Is There Any Other One to Help You In The Future
Mother Is The One to Help You In The Future
Children Is The One to Help You In The Future
Children Is The One to Help You In The Future Children Is The One to Help You In The Future Children Is The One to Help You In The Future Children Is The One to Help You In The Future Children Is The One to Help You In The Future Children Is The One to Help You In The Future Children Is The One to Help You In The Future Children Is The One to Help You In The Future Children Is The One to Help You In The Future Father Is The One to Help You In The Future Children Is The One to Help You In The Future Children Is The One to Help You In The Future Children Is The One to Help You In The Future Children Is The One to Help You In The Future Children Is The One to Help You In The Future Children Is The One to Help You In The Future Children Is The One to Help You In The Future

DB031S27
DB031S28
DB031S29
DB031S3
DB031S30
DB031S31
DB031S32
DB031S33
DB031S34
DB031S35
DB031S36
DB031S37
DB031S38
DB031S4
DB031S5
DB031S6
DB031S7
DB031S8
DB031S9
Wave 2:
DB030
DB031S1
DB031S10
DB031S11
DB031S12
DB031S13
DB031S14
DB031S15
DB031S16
DB031S2
DB031S3
DB031S31
DB031S32
DB031S33
DB031S34
DB031S35
DB031S36
DB031S37
DB031S38
DB031S39
DB031S4
DB031S5
DB031S6
DB031S7
DB031S8
DB031S9
Wave 3:
DB030
DB031S1
DB031S10
DB031S2
DB031S3
DB031S4
DB031S5
DB031S6
DB031S7
DB031S8
DB031S9
Wave 4:
DB030
DB031_S1
DB031_S10
DB031_S2
DB031_S3
DB031_S4
DB031_S5
DB031_S6
DB031_S7
DB031_S8

Children Is The One to Help You In The Future Children Is The One to Help You In The Future
Children Is The One to Help You In The Future Mother-in-law Is The One to Help You In The Future Sibling Is The One to Help You In The Future
Sibling of Spouse Is The One to Help You In The Future
Brother-in-law, Sister in law Is The One to Help You In The Futu
Children's Spouse Is The One to Help You In The Future
Grandchild Is The One to Help You In The Future
Other Relative Is The One to Help You In The Future
Paid Helper Is The One to Help You In The Future
Volunteer Is The One to Help You In The Future
Other Is The One to Help You In The Future
Father-in-law Is The One to Help You In The Future
Children Is The One to Help You In The Future
Children Is The One to Help You In The Future
Children Is The One to Help You In The Future
Children Is The One to Help You In The Future
Children Is The One to Help You In The Future
Any Other One to Help You in Future
Who Will Help You in The Future? Spouse
Who Will Help You in The Future? FLChildName[5]
Who Will Help You in The Future? FLChildName[6]
Who Will Help You in The Future? FLChildName[7]
Who Will Help You in The Future? FLChildName[8]
Who Will Help You in The Future? FLChildName[9]
Who Will Help You in The Future? FLChildName[10]e
Who Will Help You in The Future? FLChildName[11]
Who Will Help You in The Future? Mother
Who Will Help You in The Future? Father
Who Will Help You in The Future? Sibling
Who Will Help You in The Future? Sibling of Spouse
Who Will Help You in The Future? Brother-in-Law, Sister-in-Law
Who Will Help You in The Future? Grandchild
Who Will Help You in The Future? Other Relative
Who Will Help You in The Future? Paid Helpersuch as Nanny
Who Will Help You in The Future? Volunteer or Employee of Facti
Who Will Help You in The Future? 38 Nursing Home
Who Will Help You in The Future? Other
Who Will Help You in The Future? Mother-in-Law
Who Will Help You in The Future? Father-in-Law
Who Will Help You in The Future? FLChildName[1]
Who Will Help You in The Future? FLChildName[2]
Who Will Help You in The Future? FLChildName[3]
Who Will Help You in The Future? FLChildName[4]
Any Other One to Help You in Future
Who Will Help You in Future
Who Will Help You in Future
Who Will Help You in Future
Who Will Help You in Future
Who Will Help You in Future
Who Will Help You in Future
Who Will Help You in Future
Who Will Help You in Future
Who Will Help You in Future
Who Will Help You in Future
Any Possible Helper in the Future
Relationship to You
Relationship to You
Relationship to You
Relationship to You
Relationship to You
Relationship to You
Relationship to You
Relationship to You
Relationship to You

Section L: Assistance and Caregiving
Relationship to You

## Care for ADLs or IADLS: Receives Any Care

| Wave | Variable | Label | Type |
| :--- | :--- | :--- | :--- |
| 2 | R2RACANY | r2racany:w2 $r$ receives any care for adls | Categ |
| 3 | R3RACANY | r3racany:w3 r receives any care for adls | Categ |
| 4 | R4RACANY | r4racany:w4 r receives any care for adls | Categ |
| 2 | S2RACANY | s2racany:w2 s receives any care for adls | Categ |
| 3 | S3RACANY | s3racany:w3 s receives any care for adls | Categ |
| 4 | S4RACANY | s4racany:w4 s receives any care for adls | Categ |
| 2 | R2RICANY | r2ricany:w2 r receives any care for iadls | Categ |
| 3 | R3RICANY | r3ricany:w3 r receives any care for iadls | Categ |
| 4 | R4RICANY | r4ricany:w4 r receives any care for iadls | Categ |
| 2 | S2RICANY | s2ricany:w2 s receives any care for iadls | Categ |
| 3 | S3RICANY | s3ricany:w3 s receives any care for iadls | Categ |
| 4 | S4RICANY | s4ricany:w4 s receives any care for iadls | Categ |
| 1 | R1RCANY | r1rcany:w1 r receives any care for adls/iadls | Categ |
| 2 | R2RCANY | r2rcany:w2 r receives any care for adls/iadls | Categ |
| 3 | R3RCANY | r3rcany:w3 r receives any care for adls/iadls | Categ |
| 4 | R4RCANY | r4rcany:w4 $r$ receives any care for adls/iadls | Categ |
| 1 | S1RCANY | s1rcany:w1 s receives any care for adls/iadls | Categ |
| 2 | S2RCANY | s2rcany:w2 s receives any care for adls/iadls | Categ |
| 3 | S3RCANY | s3rcany:w3 s receives any care for adls/iadls | Categ |
| 4 | S4RCANY | s4rcany:w4 s receives any care for adls/iadls | Categ |

## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R2RACANY | 2956 | 0.33 | 0.47 | 0.00 | 1.00 |
| R3RACANY | 3720 | 0.32 | 0.47 | 0.00 | 1.00 |
| R4RACANY | 3421 | 0.37 | 0.48 | 0.00 | 1.00 |
| S2RACANY | 2217 | 0.33 | 0.47 | 0.00 | 1.00 |
| S3RACANY | 2819 | 0.32 | 0.47 | 0.00 | 1.00 |
| S4RACANY | 2488 | 0.37 | 0.48 | 0.00 | 1.00 |
| R2RICANY | 4710 | 0.75 | 0.43 | 0.00 | 1.00 |
| R3RICANY | 5378 | 0.72 | 0.45 | 0.00 | 1.00 |
| R4RICANY | 5305 | 0.72 | 0.45 | 0.00 | 1.00 |
| S2RICANY | 3591 | 0.76 | 0.42 | 0.00 | 1.00 |
| S3RICANY | 4071 | 0.73 | 0.44 | 0.00 | 1.00 |
| S4RICANY | 3904 | 0.74 | 0.44 | 0.00 | 1.00 |
| R1RCANY | 2597 | 0.86 | 0.35 | 0.00 | 1.00 |
| R2RCANY | 5611 | 0.65 | 0.48 | 0.00 | 1.00 |
| R3RCANY | 6532 | 0.62 | 0.48 | 0.00 | 1.00 |
| R4RCANY | 6161 | 0.65 | 0.48 | 0.00 | 1.00 |
| S1RCANY | 1970 | 0.87 | 0.34 | 0.00 | 1.00 |
| S2RCANY | 4308 | 0.66 | 0.47 | 0.00 | 1.00 |
| S3RCANY | 5010 | 0.63 | 0.48 | 0.00 | 1.00 |
| S4RCANY | 4581 | 0.65 | 0.48 | 0.00 | 1.00 |

Categorical Variable Codes

| .m:missing |
| :---: |


| Section L: Assistance and C |  |  |  | 689 |
| :---: | :---: | :---: | :---: | :---: |
| .x:No difficulty |  | 15285 | 16467 | 16034 |
| $0 . \mathrm{No}$ |  | 1991 | 2543 | 2154 |
| 1.Yes |  | 965 | 1177 | 1267 |
| Value- |  | S2RACANY | S3RACANY | S4RACANY |
| .a:Healthy and young |  | 104 | 539 | 223 |
| .m:missing |  | 131 | 206 | 45 |
| .u:unmar |  | 2401 | 2719 | 2926 |
| .v:sp nr |  | 622 | 650 | 517 |
| .x:No difficulty |  | 13128 | 14160 | 13606 |
| 0.No |  | 1491 | 1919 | 1579 |
| 1.Yes |  | 726 | 900 | 909 |
| Value- |  | R2RICANY | R3RICANY | R4RICANY |
| .m:missing |  | 236 | 191 | 95 |
| .x:No difficulty |  | 13666 | 15528 | 14416 |
| $0 . \mathrm{No}$ |  | 1188 | 1485 | 1481 |
| 1.Yes |  | 3522 | 3893 | 3824 |
| Value- |  | S2RICANY | S3RICANY | S4RICANY |
| .m:missing |  | 109 | 72 | 22 |
| .u:unmar |  | 2401 | 2719 | 2926 |
| .v:sp nr |  | 622 | 650 | 517 |
| .x:No difficulty |  | 11880 | 13581 | 12436 |
| 0.No |  | 845 | 1092 | 1032 |
| 1.Yes |  | 2746 | 2979 | 2872 |
| Value- | R1RCANY | R2RCANY | R3RCANY | R4RCANY |
| .a:Healthy and young | 3 |  | 1 | 1 |
| . d : dk | 6 |  |  |  |
| .m:missing | 217 | 234 | 187 | 93 |
| .x:No difficulty | 14885 | 12767 | 14377 | 13561 |
| 0.No | 367 | 1947 | 2451 | 2172 |
| 1.Yes | 2230 | 3664 | 4081 | 3989 |
| Value- | S1RCANY | S2RCANY | S3RCANY | S4RCANY |
| .a:Healthy and young | 1 |  | 1 |  |
| .d:dk | 4 |  |  |  |
| .m:missing | 110 | 107 | 70 | 21 |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:No difficulty | 12825 | 11165 | 12643 | 11760 |
| 0.No | 258 | 1449 | 1874 | 1584 |
| 1.Yes | 1712 | 2859 | 3136 | 2997 |

## How Constructed:

RWRACANY indicates whether anyone helps the respondent with any Activities of Daily Living (ADLs) including dressing, bathing, eating, getting in/out of bed, and using the toilet. RwRACANY is assigned 0 if the respondent reports nobody helps them with any ADLs. RwRACANY is assigned 1 if the respondent reports anyone helps them with at least one ADL. Starting at Wave 2, respondents are asked whether they have any difficulty with each ADL. If the respondent reports having difficulty with the ADL, CHARLS then asks whether anyone helps them with the activity. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs in question. RwRACANY is available starting in Wave 2.

RwRICANY indicates whether anyone helps the respondent with any Instrumental Activities of Daily Living (ADLs) including doing household chores, preparing hot meals, shopping for groceries, making phone calls, taking medication, and managing money. RwRICANY is assigned 0 if the respondent reports nobody helps them with any IADLs. RwRICANY is assigned 1 if the respondent reports anyone helps them with at least one IADL. Starting at Wave 2, respondents are asked whether they have any difficulty with each IADL. If the respondent reports having difficulty with the IADL, CHARLS then asks whether anyone helps them with the activity. Special missing value (. $x$ ) is assigned if the respondent reports no difficulty with the IADLs in question. RwRICANY is available starting in Wave 2.

RwRCANY indicates whether anyone helps the respondent with any ADLs or IADLs. RwRCANY is assigned 0 if the respondent reports nobody helps them with any ADLs or IADLs. RwRCANY is assigned 1 if the respondent reports anyone helps them with at least on ADL or IADL. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs and IADLs in question.

Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. These variables are coded as blank missing (.) if the respondent did not respond to this wave.

SWRACANY indicates whether anyone helps the respondent's spouse with any Activities of Daily Living (ADLs) including dressing, bathing, eating, getting in/out of bed, and using the toilet. SWRICANY indicates whether anyone helps the respondent's spouse with any Instrumental Activities of Daily Living (ADLs) including doing household chores, preparing hot meals, shopping for groceries, making phone calls, taking medication, and managing money. SWRCANY indicates whether anyone helps the respondent's spouse with ADLs or IADLs. SwRACANY, SWRICANY, and SWRCANY are taken from the spouse's values to RwRACANY, RwRICANY, and RwRCANY, respectively. In addition to the special missing values used in RwRACANY, RWRICANY, and RwRCANY, SWRACANY, SWRICANY, and SWRCANY employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

Starting at Wave 1, respondents are asked whether they have any difficulty with each Activity of Daily Living (dressing, bathing, eating, getting in/out of bed, using the toilet) and Instrumental Activity of Daily Living (doing household chores, preparing hot meals, shopping for groceries, making phone calls, taking medication, managing money). If the respondent reports having difficulty with any of these activities, CHARLS then asks who helps them with ADLs and/or IADLs. At Wave 1, CHARLS does not ask whether anyone helps them with each activity separately.

Starting at Wave 2, if the respondent reports having difficulty with any ADLs and/or IADLs, CHARLS then asks whether anyone helps them with each activity separately.

## Differences with the RAND HRS/Harmonized HRS

The HRS first asks whether the respondent has difficulty with an activity, and if so, asks whether someone helps them with that activity. Wave 1 of CHARLS first asks whether the respondent has difficulty with an activity, but does not ask whether someone helps them with that activity. However, starting at Wave 2, respondents are asked both of those questions, similar to the HRS.

## CHARLS Variables Used:

Wave 1:
DA001
Self Comment of Your Health
DA002
Self Comment of Your Health
DA003
DA004
DA005_1_
DA005_2
DA005_3_
DA005_4_
DA005_5_
DA007_10_
DA007_11_
DA007_12_
DA007_13_
DA007_14_
DA007_1_
DA007_2_
DA007_3_
DA007_4-
DA007_5_
DA007_6_
DA007_7-
DA007_8_
DA007_9_
Pain on the Left Side of Your Chest
Chest Pains When Climbing Stairs/Uphill or Walking Quickly
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Stomach or Other Digestive Disease
Emotional, Nervous, or Psychiatric Problems
Memory-Related Disease
Arthritis or Rheumatism
Asthma
Hypertension
Dyslipidemia
Disabetes or High Blood Sugar
Cancer or Malignant Tumor
Chronic Lung Diseases
Liver Disease
Heart Problems
Stroke
Kidney Diease

DA008_11_
DA008_1_
DA008_5_
DB010
DB011
DB012
DB013
DB014
DB015
DB016
DB017
DB018
DB019
DB020
DB022S1
DB022S10
DB022S11
DB022S12
DB022S13
DB022S14
DB022S15
DB022S16
DB022S17
DB022S18
DB022S19
DB022S2
DB022S20
DB022S21
DB022S22
DB022S23
DB022S24
DB022S25
DB022S26
DB022S27
DB022S28
DB022S29
DB022S3
DB022S30
DB022S31
DB022S32
DB022S33
DB022S34
DB022S35
DB022S36
DB022S37
DB022S38
DB022S39
DB022S4
DB022S40
DB022S5
DB022S6
DB022S7
DB022S8
DB022S9
Wave 2:
DA001
DA002
DA003
DA004
DA005_1
DA005_2
DA005_3
DA005_4_
DA005_5
DA007_10_
DA007_11_
DA007_12_
DA007_13_
DA007_14_

Do You Konw If You Have Emotional, Nervous,or Psychiatric Proble Do You Konw If You Have Hypertension
Do You Konw If You Have Chronic Lung Diseases
Have Any Difficulty With Dressing Because of Health And Memory
Have Any Difficulty With Bathing or Showering
Have Any Difficulty With Eating Because of Health And Memory Pr
Have Any Difficulty With Getting Out of Bed and Walking Across
Have Any Difficulty With Using the Toilet, Getting Up and Down
Have Any Difficulty With Controlling Urination and Defecation
Have Any Difficulty With Doing Household Chores
Have Any Difficulty With Preparing Hot Meals
Have Any Difficulty With Shopping Because of Health And Memory
Have Any Difficulty With Managing Assets Because of Health And
Have Any Difficulty With Taking Medications Because of Health A Spouse Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Mother Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Father Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Sibling Helps You Often With Functional Difficulties
Sibling of Spouse Helps You Often With Functional Difficulties
Brother-in-law, Sister in law Helps You Often With Functional Di
Children's Spouse Helps You Often With Functional Difficulties
Grandchild Helps You Often With Functional Difficulties
Other Relative Helps You Often With Functional Difficulties
Paid Helper Helps You Often With Functional Difficulties
Volunteer Helps You Often With Functional Difficulties
Other Helps You Often With Functional Difficulties
Mother-in-law Helps You Often With Functional Difficulties
No One Helps You Often With Functional Difficulties
Father-in-law Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Self Assessed Health Status (Excellent)
Self Assessed Health Status (Very Good)
Any Pain on The Left Side of Chest
Any Pains When Climbing Stairs or
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease

Section L: Assistance and Caregiving

| DA007_1 | Have Been Diagnosed of Disease |
| :---: | :---: |
| DA007_2 | Have Been Diagnosed of Disease |
| DA007_3 | Have Been Diagnosed of Disease |
| DA007_4 | Have Been Diagnosed of Disease |
| DA007_5 | Have Been Diagnosed of Disease |
| DA007_6 | Have Been Diagnosed of Disease |
| DA007_7 | Have Been Diagnosed of Disease |
| DA007_8 | Have Been Diagnosed of Disease |
| DA007_9 | Have Been Diagnosed of Disease |
| DA007_W2_1_10_ | Verify Disease Record |
| DA007_W2_1_11 | Verify Disease Record |
| DA007_W2_1_12 | Verify Disease Record |
| DA007_W2_1_13 | Verify Disease Record |
| DA007_W2_1_14_ | Verify Disease Record |
| DA007_W2_1_1 | Verify Disease Record |
| DA007_W2_1_2 | Verify Disease Record |
| DA007_W2_1_3 | Verify Disease Record |
| DA007_W2_1_4 | Verify Disease Record |
| DA007_W2_1_5 | Verify Disease Record |
| DA007_W2_1_6 | Verify Disease Record |
| DA007_W2_1_7_ | Verify Disease Record |
| DA007_W2_1_8_ | Verify Disease Record |
| DA007_W2_1_9 | Verify Disease Record |
| DA007_W2_2_10_ | Doctor Told Disease |
| DA007_W2_2_11 | Doctor Told Disease |
| DA007_W2_2_12 | Doctor Told Disease |
| DA007_W2_2_13 | Doctor Told Disease |
| DA007_W2_2_14_ | Doctor Told Disease |
| DA007_W2_2_1 | Doctor Told Disease |
| DA007_W2_2_2 | Doctor Told Disease |
| DA007_W2_2_3 | Doctor Told Disease |
| DA007_W2_2_4 | Doctor Told Disease |
| DA007_W2_2_5_ | Doctor Told Disease |
| DA007_W2_2_6 | Doctor Told Disease |
| DA007_W2_2_7_ | Doctor Told Disease |
| DA007_W2_2_8_ | Doctor Told Disease |
| DA007_W2_2_9 | Doctor Told Disease |
| DA008_11 | Self Aware of Disease |
| DA008_1 | Self Aware of Disease |
| DA008_5 | Self Aware of Disease |
| DB010_W2 | Whether Need Help Dress |
| DB011_W2 | Whether Need Help Bathe |
| DB012_W2 | Whether Need Help Eat |
| DB013_W2 | Whether Need Help Get in or Out of Bed |
| DB014_W2 | Whether Need Help Use The Toilet |
| DB016_W2 | Does Anyone Help You Prepare Hot Meals |
| DB017_W2 | Does Anyone Help You Prepare Hot Meals |
| DB018_W2 | Does Anyone Help You Shop for Groceries? |
| DB019_W2 | Does Anyone Help You Take Medications? |
| DB020_W2 | Does Anyone Help You Take Medications? |
| DB035_W2 | Whether Need Help Make Telephone Calls |
| ZDA007_10_ | Chronic Disease |
| ZDA007_11_ | Chronic Disease |
| ZDA007_12 | Chronic Disease |
| ZDA007_13_ | Chronic Disease |
| ZDA007_14_ | Chronic Disease |
| ZDA007_1 | Chronic Disease |
| ZDA007_2 | Chronic Disease |
| ZDA007_3_ | Chronic Disease |
| ZDA007_4- | Chronic Disease |
| ZDA007_5_ | Chronic Disease |
| ZDA007_6 | Chronic Disease |
| ZDA007_7_ | Chronic Disease |
| ZDA007_8_ | Chronic Disease |
| ZDA007_9_ | Chronic Disease |
| e 3: |  |
| DA001 | Self Assessed Health Status (Excellent) |
| DA002 | Self Assessed Health Status (Very Good) |
| DA005_1_ | Physical Disabilities |

Section L: Assistance and Caregiving

| DA005_2 | Brain Damage/Mental Retardation |
| :---: | :---: |
| DA005_3 | Vision Problem |
| DA005_4 | Hearing Problem |
| DA005_5 | Speech Impediment |
| DA007_10 | Have Been Diagnosed of Disease |
| DA007_11 | Have Been Diagnosed of Disease |
| DA007_12 | Have Been Diagnosed of Disease |
| DA007_13 | Have Been Diagnosed of Disease |
| DA007_14 | Have Been Diagnosed of Disease |
| DA007_1 | Have Been Diagnosed of Disease |
| DA007_2 | Have Been Diagnosed of Disease |
| DA007_3 | Have Been Diagnosed of Disease |
| DA007_4- | Have Been Diagnosed of Disease |
| DA007_5 | Have Been Diagnosed of Disease |
| DA007_6_ | Have Been Diagnosed of Disease |
| DA007_7_ | Have Been Diagnosed of Disease |
| DA007_8 | Have Been Diagnosed of Disease |
| DA007_9 | Have Been Diagnosed of Disease |
| DA007_W2_1_10_ | Verify Disease Record |
| DA007_W2_1_11_ | Verify Disease Record |
| DA007_W2_1_12_ | Verify Disease Record |
| DA007_W2_1_13_ | Verify Disease Record |
| DA007_W2_1_14_ | Verify Disease Record |
| DA007_W2_1_1 | Verify Disease Record |
| DA007_W2_1_2_ | Verify Disease Record |
| DA007_W2_1_3_ | Verify Disease Record |
| DA007_W2_1_4_ | Verify Disease Record |
| DA007_W2_1_5_ | Verify Disease Record |
| DA007_W2_1_6_ | Verify Disease Record |
| DA007_W2_1_7_ | Verify Disease Record |
| DA007_W2_1_8_ | Verify Disease Record |
| DA007_W2_1_9 | Verify Disease Record |
| DA007_W2_2_10 | Doctor Told Disease |
| DA007_W2_2_11_ | Doctor Told Disease |
| DA007_W2_2_12 | Doctor Told Disease |
| DA007_W2_2_13_ | Doctor Told Disease |
| DA007_W2_2_14_ | Doctor Told Disease |
| DA007_W2_2_1 | Doctor Told Disease |
| DA007_W2_2_2_ | Doctor Told Disease |
| DA007_W2_2_3 | Doctor Told Disease |
| DA007_W2_2_4_ | Doctor Told Disease |
| DA007_W2_2_5_ | Doctor Told Disease |
| DA007_W2_2_6_ | Doctor Told Disease |
| DA007_W2_2_7- | Doctor Told Disease |
| DA007_W2_2_8_ | Doctor Told Disease |
| DA007_W2_2_9_ | Doctor Told Disease |
| DA008_11 | Self Aware of Disease |
| DA008_1 | Self Aware of Disease |
| DA008_5 | Self Aware of Disease |
| DB010_W2 | Whether Need Help Dress |
| DB011_W2 | Whether Need Help Bathe |
| DB012_W2 | Whether Need Help Eat |
| DB013_W2 | Whether Need Help Get in or Out of Bed |
| DB014_W2 | Whether Need Help Use The Toilet |
| DB016_W2 | Does Anyone Help You Prepare Hot Meals |
| DB017_W2 | Does Anyone Help You Prepare Hot Meals |
| DB018_W2 | Does Anyone Help You Shop for Groceries? |
| DB019_W2 | Does Anyone Help You Take Medications? |
| DB020_W2 | Does Anyone Help You Take Medications? |
| DB035_W2 | Whether Need Help Make Telephone Calls |
| ZDA007_10_ | Chronic Disease |
| ZDA007_11 | Chronic Disease |
| ZDA007_12 | Chronic Disease |
| ZDA007_13_ | Chronic Disease |
| ZDA007_14_ | Chronic Disease |
| ZDA007_1 | Chronic Disease |
| ZDA007_2 | Chronic Disease |
| ZDA007_3 | Chronic Disease |
| ZDA007_4_ | Chronic Disease |

Section L: Assistance and Caregiving

| ZDA007_5_- | Chronic Disease |
| :--- | :--- |
| ZDA007_6_- | Chronic Disease |
| ZDA007_7- | Chronic Disease |
| ZDA007_8- | Chronic Disease |
| ZDA007_9_ | Chronic Disease |

Wave 4:

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DA002
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DA005_1
DA005_2
DA005_3
DA005_4
DA005_5
DA007_10
DA007_11_
DA007_12
DA007_13
DA007_14_
DA007_1_
DA007_2
DA007_3_
DA007_4_
DA007_5
DA007_6_
DA007_7
DA007_8
DA007_9
DA008_11
DA008_1
DA008_5
DA041_W4
DB010_W2
DB011 W2
DB012_W2
DB013_W2
DB014_W2
DB016_W2
DB017_W2
DB018_W2
DB019_W2
DB020_W2
DB035_W2
ZDISABILITY_1_
ZDISABILITY_2
ZDISABILITY_3_
ZDISABILITY_4_
ZDISABILITY_5
ZDISEASE_10_
ZDISEASE_11_
ZDISEASE_12_
ZDISEASE_13_
ZDISEASE_14_
ZDISEASE_1_
ZDISEASE_2_
ZDISEASE_3_
ZDISEASE_4_
ZDISEASE_5_
ZDISEASE_6
ZDISEASE_7_
ZDISEASE_8_
ZDISEASE_9_

Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease

Self-Reported Health Status
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Diagnosed with Stomach Disease by a Doctor
Diagnosed with Emotional Problems by a Doctor
Diagnosed with Memory-Related Disease by a Doctor
Diagnosed with Arthritis by a Doctor
Diagnosed with Asthma by a Doctor
Diagnosed with Hypertension by a Doctor
Diagnosed with Dyslipidemia by a Doctor
Diagnosed with Diabetes by a Doctor
Diagnosed with Cancer by a Doctor
Diagnosed with Chronic Lung Diseases by a Doctor
Diagnosed with Liver Disease by a Doctor
Diagnosed with Heart Attack by a Doctor
Diagnosed with Stroke by a Doctor
Diagnosed with Kidney disease by a Doctor
Know Having Emotional Problems
Know Having Hypertension
Know Having Chronic Lung Disease
Troubled with Body Pain
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Had Disability[1] Listed in DA005 at ZIWTime
Had Disability[2] Listed in DA005 at ZIWTime
Had Disability[3] Listed in DA005 at ZIWTime
Had Disability[4] Listed in DA005 at ZIWTime
Had Disability[5] Listed in DA005 at ZIWTime
Had Disease[10] at ZIWTime
Had Disease[11] at ZIWTime
Had Disease[12] at ZIWTime
Had Disease[13] at ZIWTime
Had Disease[14] at ZIWTime
Had Disease[1] at ZIWTime
Had Disease[2] at ZIWTime
Had Disease[3] at ZIWTime
Had Disease[4] at ZIWTime
Had Disease[5] at ZIWTime
Had Disease[6] at ZIWTime
Had Disease[7] at ZIWTime
Had Disease[8] at ZIWTime
Had Disease[9] at ZIWTime

## Receives Informal Caregiving

$\left.\begin{array}{llll}\text { Wave Variable } & \text { Label } & \text { Type } \\ 2 & \text { R2RACAANY } & \text { r2racaany:w2 r receives any informal care for adls } & \text { Categ } \\ 2 & \text { S2RACAANY } & \text { s2racaany:w2 s receives any informal care for adls } & \text { Categ } \\ 2 & \text { R2RICAANY } & \text { r2ricaany:w2 r receives any informal care for iadls } & \text { Categ } \\ 2 & \text { S2RICAANY } & \text { s2ricaany:w2 s receives any informal care for iadls } & \text { Categ } \\ & & \text { R1RCAANY } & \text { r1rcaany:w1 r receives any informal care for adls/iadls }\end{array}\right]$ Categ

## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R2RACAANY | 2971 | 0.32 | 0.47 | 0.00 | 1.00 |
| S2RACAANY | 2228 | 0.33 | 0.47 | 0.00 | 1.00 |
| R2RICAANY | 4808 | 0.75 | 0.44 | 0.00 | 1.00 |
| S2RICAANY | 3677 | 0.77 | 0.42 | 0.00 | 1.00 |
| R1RCAANY | 2597 | 0.85 | 0.35 | 0.00 | 1.00 |
| R2RCAANY | 5696 | 0.65 | 0.48 | 0.00 | 1.00 |
| R3RCAANY | 6628 | 0.61 | 0.49 | 0.00 | 1.00 |
| R4RCAANY | 6161 | 0.64 | 0.48 | 0.00 | 1.00 |
| S1RCAANY | 1970 | 0.86 | 0.34 | 0.00 | 1.00 |
| S2RCAANY | 4383 | 0.67 | 0.47 | 0.00 | 1.00 |
| S3RCAANY | 5093 | 0.62 | 0.49 | 0.00 | 1.00 |
| S4RCAANY | 4581 | 0.65 | 0.48 | 0.00 | 1.00 |

## Categorical Variable Codes

| Value- | R2RACAANY |
| :---: | :---: |
| .a:Healthy and young | 114 |
| .m:missing | 257 |
| .x:No difficulty | 15270 |
| $0 . \mathrm{No}$ | 2008 |
| 1.Yes | 963 |
| Value- | S2RACAANY |
| .a:Healthy and young | 104 |
| .m:missing | 131 |
| .u:unmar | 2401 |
| .v:sp nr | 622 |
| .x:No difficulty | 13117 |
| $0 . \mathrm{No}$ | 1498 |
| 1.Yes | 730 |
| Value- | R2RICAANY |
| .m:missing | 236 |
| .x:No difficulty | 13568 |


| $0 . \mathrm{No}$ |  | 1226 |  |  |
| :---: | :---: | :---: | :---: | :---: |
| 1.Yes |  | 3582 |  |  |
| Value- |  | S2RICAANY |  |  |
| .m:missing |  | 109 |  |  |
| .u:unmar |  | 2401 |  |  |
| .v:sp nr |  | 622 |  |  |
| .x:No difficulty |  | 11794 |  |  |
| $0 . \mathrm{No}$ |  | 860 |  |  |
| 1.Yes |  | 2817 |  |  |
| Value- | R1RCAANY | R2RCAANY | R3RCAANY | R4RCAANY |
| .a:Healthy and young | 3 |  | 1 | 1 |
| . d : dk | 6 |  |  |  |
| .m:missing | 217 | 234 | 173 | 93 |
| .x:No difficulty | 14885 | 12682 | 14295 | 13561 |
| $0 . \mathrm{No}$ | 379 | 1970 | 2553 | 2214 |
| 1.Yes | 2218 | 3726 | 4075 | 3947 |
| Value- | S1RCAANY | S2RCAANY | S3RCAANY | S4RCAANY |
| .a:Healthy and young | 1 |  | 1 |  |
| .d:dk | 4 |  |  |  |
| .m:missing | 110 | 107 | 58 | 21 |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:No difficulty | 12825 | 11090 | 12572 | 11760 |
| $0 . \mathrm{No}$ | 267 | 1451 | 1940 | 1599 |
| 1.Yes | 1703 | 2932 | 3153 | 2982 |

## How Constructed:

These variables include informal help. This includes the following: spouse, ex-spouse, mother, father, mother-in-law, father-in-law, children, spouse of children, grandchildren, sibling, sibling of spouse, brother-in-law, sister-in-law, other relative, other person.

RWRACAANY indicates whether the respondent receives informal help with any Activities of Daily Living (ADLs), including dressing, bathing, eating, getting in/out of bed, and using the toilet. RWRACAANY is assigned 0 if the respondent does not report receiving informal help or receiving any help with any ADLs. RwRACAANY is assigned 1 if the respondent reports receiving informal help with at least one ADL. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs in question. RWRACAANY is only available in Wave 2.

RWRICAANY indicates whether the respondent receives informal help with any Instrumental Activities of Daily Living (IADLs), including doing household chores, preparing hot meals, shopping for groceries, making phone calls, taking medication, and managing money. RwRICAANY is assigned 0 if the respondent does not report receiving informal help or receiving any help with any IADLs. RwRIFAANY is assigned 1 if the respondent reports receiving informal help with at least one IADL. Special missing value (.x) is assigned if the respondent reports no difficulty with the IADLs in question. RWRICAANY is only available in Wave 2.

RWRCAANY indicates whether the respondent receives informal help with ADLs or IADLs. RWRCAANY is assigned 0 if the respondent does not report receiving informal help or receiving any help with any ADLs or IADLs. RwRCAANY is assigned 1 if the respondent reports receiving informal help any ADLs or IADLs. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs and IADLS in question.

Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. These variables are coded as blank missing (.) if the respondent did not respond to this wave.

SWRACAANY indicates whether the respondent's spouse receives informal help with any Activities of Daily Living (ADLs), including dressing, bathing, eating, getting in/out of bed, and using the toilet. SwRICAANY indicates whether the respondent's spouse receives informal help with any Instrumental Activities of Daily Living (IADLs), including doing household chores, preparing hot meals, shopping for groceries, making phone calls, taking medication, and managing money. SwRCAANY

Section L: Assistance and Caregiving
indicates whether the respondent's spouse receives informal help with any ADLs or IADLs. SwRACAANY, SwRICAANY, and SwRCAANY are taken from the spouse's values to RWRACAANY, RwRICAANY, and RwRCAANY, respectively. In addition to the special missing values used in RWRACAANY, RWRICAANY, and RWRCAANY, SwRACAANY, SwRICAANY, and SwRCAANY employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

In Wave 1 and starting in Wave 3, the respondent is asked who provided help for difficulty with ADLs and IADLs together. Only in Wave 2 the respondent is asked who provided help for difficulty with ADLs and IADLs separately. As such, RwRCAANY is available in all waves, whereas RwRACAANY and RwRICAANY are only available in Wave 2.

There are significant differences in how these questions were asked across waves. Please see the codebook sections for RwRSCARE, RwRCCARE, RwRRCARE, and RwRFCARE for further explanation of these differences, as RwRCAANY is derived from these variables.

## Differences with the RAND HRS/Harmonized HRS

The HRS first asks whether the respondent has difficulty with an activity, and if so, asks whether someone helps them with that activity. At Wave 1, CHARLS first asks whether the respondent has difficulty with an activity, but does not ask whether someone helps them with that activity. However, starting at Wave 2, respondents are asked both of those questions, similar to the HRS.

## CHARLS Variables Used:

Wave 1:

DA001
DA002
DA003
DA004
DA005_1_
DA005_2
DA005_3_
DA005_4_
DA005_5_
DA007_10_
DA007_11_
DA007_12_
DA007_13_
DA007_14_
DA007_1_
DA007_2_
DA007_3_
DA007_4-
DA007_5
DA007_6_
DA007_7_
DA007_8_
DA007_9_
DA008_11_
DA008_1_
DA008_5_
DB010
DB011
DB012
DB013
DB014
DB015
DB016
DB017
DB018
DB019
DB020
DB022S1
DB022S10

Self Comment of Your Health
Self Comment of Your Health
Pain on the Left Side of Your Chest
Chest Pains When Climbing Stairs/Uphill or Walking Quickly
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Stomach or Other Digestive Disease
Emotional, Nervous, or Psychiatric Problems
Memory-Related Disease
Arthritis or Rheumatism
Asthma
Hypertension
Dyslipidemia
Disabetes or High Blood Sugar
Cancer or Malignant Tumor
Chronic Lung Diseases
Liver Disease
Heart Problems
Stroke
Kidney Diease
Do You Konw If You Have Emotional, Nervous, or Psychiatric Proble
Do You Konw If You Have Hypertension
Do You Konw If You Have Chronic Lung Diseases
Have Any Difficulty With Dressing Because of Health And Memory
Have Any Difficulty With Bathing or Showering
Have Any Difficulty With Eating Because of Health And Memory Pr
Have Any Difficulty With Getting Out of Bed and Walking Across
Have Any Difficulty With Using the Toilet, Getting Up and Down
Have Any Difficulty With Controlling Urination and Defecation
Have Any Difficulty With Doing Household Chores
Have Any Difficulty With Preparing Hot Meals
Have Any Difficulty With Shopping Because of Health And Memory
Have Any Difficulty With Managing Assets Because of Health And
Have Any Difficulty With Taking Medications Because of Health A
Spouse Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties

DB022S11
DB022S12
DB022S13
DB022S14
DB022S15
DB022S16
DB022S17
DB022S18
DB022S19
DB022S2
DB022S20
DB022S21
DB022S22
DB022S23
DB022S24
DB022S25
DB022S26
DB022S27
DB022S28
DB022S29
DB022S3
DB022S30
DB022S31
DB022S32
DB022S33
DB022S34
DB022S35
DB022S36
DB022S37
DB022S38
DB022S39
DB022S4
DB022S40
DB022S5
DB022S6
DB022S7
DB022S8
DB022S9
DB023_10_
DB023_11
DB023_12
DB023_1_
DB023_2
DB023_31
DB023_32
DB023_33
DB023_34
DB023_35
DB023_36
DB023_39_
DB023_4_
DB023_5_
DB023_6_
DB023_7_
DB023_8_
DB023_9_
DB024_10
DB024_11_
DB024_12
DB024_1
DB024_2
DB024_31
DB024_32
DB024_33
DB024_34
DB024_35_
DB024_36_
DB024_39
DB024_4_

Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Mother Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Father Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Sibling Helps You Often With Functional Difficulties
Sibling of Spouse Helps You Often With Functional Difficulties
Brother-in-law, Sister in law Helps You Often With Functional Di
Children's Spouse Helps You Often With Functional Difficulties
Grandchild Helps You Often With Functional Difficulties
Other Relative Helps You Often With Functional Difficulties
Paid Helper Helps You Often With Functional Difficulties
Volunteer Helps You Often With Functional Difficulties
Other Helps You Often With Functional Difficulties
Mother-in-law Helps You Often With Functional Difficulties
No One Helps You Often With Functional Difficulties
Father-in-law Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
How Many Days Did Children Help You LM
How Many Days Did Children Help You LM
How Many Days Did Children Help You LM
How Many Days Did Spouse Help You LM
How Many Days Did Mother Help You LM
How Many Days Did Sibling Help You LM
How Many Days Did Sibling of Spouse Help You LM
How Many Days Did Brother-in-law, Sister in law Help You LM
How Many Days Did Children's Spouse Help You LM
How Many Days Did Grandchild Help You LM
How Many Days Did Other Relative Help You LM
How Many Days Did Other Help You LM
How Many Days Did Mother-in-law Help You LM
How Many Days Did Father-in-law Help You LM
How Many Days Did Children Help You LM
How Many Days Did Children Help You LM
How Many Days Did Children Help You LM
How Many Days Did Children Help You LM
How Many Hours Per Day Did Children Help You LM
How Many Hours Per Day Did Children Help You LM
How Many Hours Per Day Did Children Help You LM
How Many Hours Per Day Did Spouse Help You LM
How Many Hours Per Day Did Mother Help You LM
How Many Hours Per Day Did Sibling Help You LM
How Many Hours Per Day Did Sibling of Spouse Help You LM
How Many Hours Per Day Did Brother-in-law, Sister in law Help Yo
How Many Hours Per Day Did Children's Spouse Help You LM
How Many Hours Per Day Did Grandchild Help You LM
How Many Hours Per Day Did Other Relative Help You LM
How Many Hours Per Day Did Other Help You LM
How Many Hours Per Day Did Mother-in-law Help You LM

| DB024_5 |
| :---: |
| DB024_6 |
| DB024_7 |
| DB024_8 |
| DB024_9 |
| DB026_10 |
| DB026_11 |
| DB026_12 |
| DB026_1 |
| DB026_2 |
| DB026_31 |
| DB026_32 |
| DB026_33 |
| DB026_34 |
| DB026_35 |
| DB026_36 |
| DB026_39 |
| DB026_4 |
| DB026_5 |
| DB026_6 |
| DB026_7 |
| DB026_8 |
| DB026_9 |

Wave 2:
DA001
DA002
DA003
DA004
DA005_1_
DA005_2
DA005_3_
DA005_4_
DA005_5_
DA007_10_
DA007_11
DA007_12
DA007_13_
DA007_14_
DA007_1_
DA007_2
DA007_3
DA007_4
DA007_5
DA007_6_
DA007_7
DA007_8_
DA007_9_
DA007_W2_1_10_ DA007_W2_1_11_ DA007_W2_1_12_ DA007_W2_1_13_ DA007_W2_1_14_ DA007_W2_1_1_ DA007_W2_1_2_ DA007_W2_1_3_ DA007_W2_1_4_ DA007_W2_1_5_ DA007_W2_1_6_ DA007_W2_1_7_ DA007_W2_1_8_ DA007_W2_1_9_ DA007_W2_2_10_ DA007_W2_2_11_ DA007_W2_2_12_ DA007_W2_2_13_ DA007_W2_2_14_ DA007_W2_2_1_ DA007_W2_2_2_ DA007_W2_2_3_

How Many Hours Per Day Did Father-in-law Help You LM
How Many Hours Per Day Did Children Help You LM
How Many Hours Per Day Did Children Help You LM
How Many Hours Per Day Did Children Help You LM
How Many Hours Per Day Did Children Help You LM
Is Children Paid to Help You
Is Children Paid to Help You
Is Children Paid to Help You
Is Spouse Paid to Help You
Is Mother Paid to Help You
Is Sibling Paid to Help You
Is Sibling of Spouse Paid to Help You
Is Brother-in-law,Sister in law Paid to Help You
Is Children's Spouse Paid to Help You
Is Grandchild Paid to Help You
Is Other Relative Paid to Help You
Is Other Paid to Help You
Is Mother-in-law Paid to Help You
Is Father-in-law Paid to Help You
Is Children Paid to Help You
Is Children Paid to Help You
Is Children Paid to Help You
Is Children Paid to Help You
Self Assessed Health Status (Excellent)
Self Assessed Health Status (Very Good)
Any Pain on The Left Side of Chest
Any Pains When Climbing Stairs or
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
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Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease

DA007_W2_2_4_ DA007_W2_2_5_ DA007_W2_2_6_ DA007_W2_2_7_ DA007_W2_2_8_ DA007_W2_2_9_ DA008_11_
DA008_1_
DA008_5
DB010_W2
DB011_W2
DB012_W2
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DB020_W2
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Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Self Aware of Disease
Self Aware of Disease
Self Aware of Disease
Whether Need Help Dress
Whether Need Help Bathe
Whether Need Help Eat
Whether Need Help Get in or Out of Bed
Whether Need Help Use The Toilet
Does Anyone Help You Prepare Hot Meals
Does Anyone Help You Prepare Hot Meals
Does Anyone Help You Shop for Groceries?
Does Anyone Help You Take Medications?
Does Anyone Help You Take Medications?
Who Help You Most with Dressing/Bathing etc.? Spouse
Who Help You Most with Dressing/Bathing etc.? FLChildName[4]
Who Help You Most with Dressing/Bathing etc.? FLChildName[5]
Who Help You Most with Dressing/Bathing etc.? FLChildName[6]
Who Help You Most with Dressing/Bathing etc.? FLChildName[7]
Who Help You Most with Dressing/Bathing etc.? FLChildName[8]
Who Help You Most with Dressing/Bathing etc.? Ex-Spouse
Who Help You Most with Dressing/Bathing etc.? Mother
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Who Help You Most with Dressing/Bathing etc.? FLChildNameSpouse
Who Help You Most with Dressing/Bathing etc.? Father
Who Help You Most with Dressing/Bathing etc.? Mother-in-Law
Who Help You Most with Dressing/Bathing etc.? Sibling
Who Help You Most with Dressing/Bathing etc.? Sibling of Spouse
Who Help You Most with Dressing/Bathing etc.? Brother-in-Law, S
Who Help You Most with Dressing/Bathing etc.? Father-in-Law
Who Help You Most with Dressing/Bathing etc.? Grandson
Who Help You Most with Dressing/Bathing etc.? Granddaughter
Who Help You Most with Dressing/Bathing etc.? Granddaughter
Who Help You Most with Dressing/Bathing etc.? Oher Relative
Who Help You Most with Dressing/Bathing etc.? Other
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Who Help You Most with Dressing/Bathing etc.? FLChildName[3]
Who Help You Most with Dressing/Bathing etc.? Spouse
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Who Help You Most with Dressing/Bathing etc.? FLChildName[6]
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Who Help You Most with Dressing/Bathing etc.? FLChildName[8]
Who Help You Most with Dressing/Bathing etc.? Ex-Spouse
Who Help You Most with Dressing/Bathing etc.? Mother
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Who Help You Most with Dressing/Bathing etc.? Mother-in-Law Who Help You Most with Dressing/Bathing etc.? Sibling
Who Help You Most with Dressing/Bathing etc.? Sibling of Spouse Who Help You Most with Dressing/Bathing etc.? Brother-in-Law, S Who Help You Most with Dressing/Bathing etc.? Father-in-Law

DB022_W2_1_2_S60 DB022_W2_1_2_S61 DB022_W2_1_2_S62 DB022_W2_1_2_S66 DB022_W2_1_2_S7 DB022_W2_1_2_S8 DB022_W2_1_2_S9 DB022_W2_1_3_S1 DB022_W2_1_3_S10 DB022_W2_1_3_S11 DB022_W2_1_3_S12 DB022_W2_1_3_S13 DB022_W2_1_3_S14 DB022_W2_1_3_S2 DB022_W2_1_3_S3 DB022_W2_1_3_S32 DB022_W2_1_3_S33 DB022_W2_1_3_S34 DB022_W2_1_3_S35 DB022_W2_1_3_S36 DB022_W2_1_3_S37 DB022_W2_1_3_S38 DB022_W2_1_3_S4 DB022_W2_1_3_S5 DB022_W2_1_3_S57 DB022_W2_1_3_S58 DB022_W2_1_3_S59 DB022_W2_1_3_S6 DB022_W2_1_3_S60 DB022_W2_1_3_S61 DB022_W2_1_3_S62 DB022_W2_1_3_S66 DB022_W2_1_3_S7 DB022_W2_1_3_S8 DB022_W2_1_3_S9 DB022_W2_5_1_S1 DB022_W2_5_1_S10 DB022_W2_5_1_S11 DB022_W2_5_1_S12 DB022_W2_5_1_S13 DB022_W2_5_1_S14 DB022_W2_5_1_S15 DB022_W2_5_1_S16 DB022_W2_5_1_S17 DB022_W2_5_1_S2 DB022_W2_5_1_S3 DB022_W2_5_1_S32 DB022_W2_5_1_S33 DB022_W2_5_1_S34 DB022_W2_5_1_S35 DB022_W2_5_1_S36 DB022_W2_5_1_S37 DB022_W2_5_1_S38 DB022_W2_5_1_S39 DB022_W2_5_1_S4 DB022_W2_5_1_S40 DB022_W2_5_1_S41 DB022_W2_5_1_S42 DB022_W2_5_1_S5 DB022_W2_5_1_S57 DB022_W2_5_1_S58 DB022_W2_5_1_S59 DB022_W2_5_1_S6 DB022_W2_5_1_S60 DB022_W2_5_1_S61 DB022_W2_5_1_S62 DB022_W2_5_1_S66 DB022_W2_5_1_S7 DB022_W2_5_1_S8

Who Help You Most with Dressing/Bathing etc.? Grandson Who Help You Most with Dressing/Bathing etc.? Granddaughter Who Help You Most with Dressing/Bathing etc.? Oher Relative Who Help You Most with Dressing/Bathing etc.? Other Who Help You Most with Dressing/Bathing etc.? FLChildName[1] Who Help You Most with Dressing/Bathing etc.? FLChildName[2] Who Help You Most with Dressing/Bathing etc.? FLChildName[3] Who Help You Most with Dressing/Bathing etc.? Spouse Who Help You Most with Dressing/Bathing etc.? FLChildName[4] Who Help You Most with Dressing/Bathing etc.? FLChildName[5] Who Help You Most with Dressing/Bathing etc.? FLChildName[6] Who Help You Most with Dressing/Bathing etc.? FLChildName[7] Who Help You Most with Dressing/Bathing etc.? FLChildName[8] Who Help You Most with Dressing/Bathing etc.? Ex-Spouse Who Help You Most with Dressing/Bathing etc.? Mother Who Help You Most with Dressing/Bathing etc.? FLChildNameSpouse Who Help You Most with Dressing/Bathing etc.? FLChildNameSpouse Who Help You Most with Dressing/Bathing etc.? FLChildNameSpouse Who Help You Most with Dressing/Bathing etc.? FLChildNameSpouse Who Help You Most with Dressing/Bathing etc.? FLChildNameSpouse Who Help You Most with Dressing/Bathing etc.? FLChildNameSpouse Who Help You Most with Dressing/Bathing etc.? FLChildNameSpouse Who Help You Most with Dressing/Bathing etc.? Father
Who Help You Most with Dressing/Bathing etc.? Mother-in-Law Who Help You Most with Dressing/Bathing etc.? Sibling
Who Help You Most with Dressing/Bathing etc.? Sibling of Spouse Who Help You Most with Dressing/Bathing etc.? Brother-in-Law, S Who Help You Most with Dressing/Bathing etc.? Father-in-Law Who Help You Most with Dressing/Bathing etc.? Grandson Who Help You Most with Dressing/Bathing etc.? Granddaughter Who Help You Most with Dressing/Bathing etc.? Oher Relative Who Help You Most with Dressing/Bathing etc.? Other Who Help You Most with Dressing/Bathing etc.? FLChildName[1] Who Help You Most with Dressing/Bathing etc.? FLChildName[2] Who Help You Most with Dressing/Bathing etc.? FLChildName[3] Who Help You Most with Shopping etc.? Spouse
Who Help You Most with Shopping etc.? FLChildName[4] Who Help You Most with Shopping etc.? FLChildName[5] Who Help You Most with Shopping etc.? FLChildName[6] Who Help You Most with Shopping etc.? FLChildName[7] Who Help You Most with Shopping etc.? FLChildName[8] Who Help You Most with Shopping etc.? FLChildName[9] Who Help You Most with Shopping etc.? FLChildName[10] Who Help You Most with Shopping etc.? FLChildName[11] Who Help You Most with Shopping etc.? Ex-Spouse Who Help You Most with Shopping etc.? Mother Who Help You Most with Shopping etc.? FLChildNameSpouse[1] Who Help You Most with Shopping etc.? FLChildNameSpouse[2] Who Help You Most with Shopping etc.? FLChildNameSpouse[3] Who Help You Most with Shopping etc.? FLChildNameSpouse[4] Who Help You Most with Shopping etc.? FLChildNameSpouse[5] Who Help You Most with Shopping etc.? FLChildNameSpouse[6] Who Help You Most with Shopping etc.? FLChildNameSpouse[7] Who Help You Most with Shopping etc.? FLChildNameSpouse[8] Who Help You Most with Shopping etc.? Father
Who Help You Most with Shopping etc.? FLChildNameSpouse[9] Who Help You Most with Shopping etc.? FLChildNameSpouse[10] Who Help You Most with Shopping etc.? FLChildNameSpouse[11] Who Help You Most with Shopping etc.? Mother-in-Law Who Help You Most with Shopping etc.? Sibling Who Help You Most with Shopping etc.? Sibling of Spouse Who Help You Most with Shopping etc.? Brother-in-Law, Sister-in Who Help You Most with Shopping etc.? Father-in-Law Who Help You Most with Shopping etc.? Grandson Who Help You Most with Shopping etc.? Granddaughter Who Help You Most with Shopping etc.? Oher Relative Who Help You Most with Shopping etc.? Other Who Help You Most with Shopping etc.? FLChildName[1] Who Help You Most with Shopping etc.? FLChildName[2]

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Who Help You Most with Shopping etc.? FLChildName[3]
Who Help You Most with Shopping etc.? Spouse
Who Help You Most with Shopping etc.? FLChildName[4]
Who Help You Most with Shopping etc.? FLChildName[5]
Who Help You Most with Shopping etc.? FLChildName[6]
Who Help You Most with Shopping etc.? FLChildName[7]
Who Help You Most with Shopping etc.? FLChildName[8]
Who Help You Most with Shopping etc.? FLChildName[9]
Who Help You Most with Shopping etc.? FLChildName[10] Who Help You Most with Shopping etc.? FLChildName[11] Who Help You Most with Shopping etc.? Ex-Spouse Who Help You Most with Shopping etc.? Mother
Who Help You Most with Shopping etc.? FLChildNameSpouse[1] Who Help You Most with Shopping etc.? FLChildNameSpouse[2] Who Help You Most with Shopping etc.? FLChildNameSpouse[3] Who Help You Most with Shopping etc.? FLChildNameSpouse[4] Who Help You Most with Shopping etc.? FLChildNameSpouse[5] Who Help You Most with Shopping etc.? FLChildNameSpouse[6] Who Help You Most with Shopping etc.? FLChildNameSpouse[7] Who Help You Most with Shopping etc.? FLChildNameSpouse[8] Who Help You Most with Shopping etc.? Father
Who Help You Most with Shopping etc.? FLChildNameSpouse[9]
Who Help You Most with Shopping etc.? FLChildNameSpouse[10]
Who Help You Most with Shopping etc.? FLChildNameSpouse[11]
Who Help You Most with Shopping etc.? Mother-in-Law
Who Help You Most with Shopping etc.? Sibling
Who Help You Most with Shopping etc.? Sibling of Spouse
Who Help You Most with Shopping etc.? Brother-in-Law, Sister-in
Who Help You Most with Shopping etc.? Father-in-Law
Who Help You Most with Shopping etc.? Grandson
Who Help You Most with Shopping etc.? Granddaughter
Who Help You Most with Shopping etc.? Oher Relative
Who Help You Most with Shopping etc.? Other
Who Help You Most with Shopping etc.? FLChildName[1]
Who Help You Most with Shopping etc.? FLChildName[2]
Who Help You Most with Shopping etc.? FLChildName[3]
Who Help You Most with Shopping etc.? Spouse
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Who Help You Most with Shopping etc.? FLChildName[5]
Who Help You Most with Shopping etc.? FLChildName[6]
Who Help You Most with Shopping etc.? FLChildName[7]
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Who Help You Most with Shopping etc.? FLChildName[10]
Who Help You Most with Shopping etc.? FLChildName[11]
Who Help You Most with Shopping etc.? Ex-Spouse
Who Help You Most with Shopping etc.? Mother
Who Help You Most with Shopping etc.? FLChildNameSpouse[1]
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Who Help You Most with Shopping etc.? Mother-in-Law
Who Help You Most with Shopping etc.? Sibling
Who Help You Most with Shopping etc.? Sibling of Spouse
Who Help You Most with Shopping etc.? Brother-in-Law, Sister-in
Who Help You Most with Shopping etc.? Father-in-Law
Who Help You Most with Shopping etc.? Grandson
Who Help You Most with Shopping etc.? Granddaughter
Who Help You Most with Shopping etc.? Oher Relative
Who Help You Most with Shopping etc.? Other
Who Help You Most with Shopping etc.? FLChildName[1]

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Who Help You Most with Shopping etc.? FLChildName[2]
Who Help You Most with Shopping etc.? FLChildName[3]
Who Help You Most with Shopping etc.? Spouse
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Who Help You Most with Shopping etc.? FLChildNameSpouse[1]
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Who Help You Most with Shopping etc.? Sibling
Who Help You Most with Shopping etc.? Sibling of Spouse
Who Help You Most with Shopping etc.? Brother-in-Law, Sister-in
Who Help You Most with Shopping etc.? Father-in-Law
Who Help You Most with Shopping etc.? Grandson
Who Help You Most with Shopping etc.? Granddaughter
Who Help You Most with Shopping etc.? Oher Relative
Who Help You Most with Shopping etc.? Other
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Who Help You Most with Shopping etc.? FLChildName[2]
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Who Help You Most with Shopping etc.? Mother-in-Law
Who Help You Most with Shopping etc.? Sibling
Who Help You Most with Shopping etc.? Sibling of Spouse
Who Help You Most with Shopping etc.? Brother-in-Law, Sister-in
Who Help You Most with Shopping etc.? Father-in-Law
Who Help You Most with Shopping etc.? Grandson
Who Help You Most with Shopping etc.? Granddaughter
Who Help You Most with Shopping etc.? Oher Relative
Who Help You Most with Shopping etc.? Other

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DB022_W2_5_5_S9
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DB022_W2_9_1_S9
DB022_W2_9_2_S1
DB022_W2_9_2_S10
DB022_W2_9_2_S11
DB022_W2_9_2_S12
DB022_W2_9_2_S13
DB022_W2_9_2_S14
DB022_W2_9_2_S15
DB022_W2_9_2_S16
DB022_W2_9_2_S17
DB022_W2_9_2_S2
DB022_W2_9_2_S3
DB022_W2_9_2_S32
DB022_W2_9_2_S33
DB022_W2_9_2_S34
DB022_W2_9_2_S35
DB022_W2_9_2_S36
DB022_W2_9_2_S37
DB022_W2_9_2_S38
DB022_W2_9_2_S4
DB022_W2_9_2_S5
DB022_W2_9_2_S57
DB022_W2_9_2_S58
DB022_W2_9_2_S59
DB022_W2_9_2_S6
DB022_W2_9_2_S60
DB022_W2_9_2_S61
DB022_W2_9_2_S62
DB022_W2_9_2_S66
DB022_W2_9_2_S7
DB022_W2_9_2_S8
DB022_W2_9_2_S9
DB023_11_
DB023_1_
DB023_26
DB023_27_
DB022-W2-1-S50
DB022-W2--2-S2
Who Help You Most with Shopping etc.? FLChildName[1]
Who Help You Most with Shopping etc.? FLChildName[2]
Who Help You Most with Shopping etc.? FLChildName[3]
Who Help You Manage Your Money? Spouse
Who Help You Manage Your Money? FLChildName[4]
Who Help You Manage Your Money? FLChildName[5]
Who Help You Manage Your Money? FLChildName[6]
Who Help You Manage Your Money? FLChildName[7]
Who Help You Manage Your Money? FLChildName[8]
Who Help You Manage Your Money? FLChildName[9]
Who Help You Manage Your Money? FLChildName[10]
Who Help You Manage Your Money? FLChildName[11]
Who Help You Manage Your Money? Ex-Spouse
Who Help You Manage Your Money? Mother
Who Help You Manage Your Money? FLChildNameSpouse[1]
Who Help You Manage Your Money? FLChildNameSpouse[2]
Who Help You Manage Your Money? FLChildNameSpouse[3]
Who Help You Manage Your Money? FLChildNameSpouse[4]
Who Help You Manage Your Money? FLChildNameSpouse[5]
Who Help You Manage Your Money? FLChildNameSpouse[6]
Who Help You Manage Your Money? FLChildNameSpouse[7]
Who Help You Manage Your Money? Father
Who Help You Manage Your Money? Mother-in-Law
Who Help You Manage Your Money? Sibling
Who Help You Manage Your Money? Sibling of Spouse
Who Help You Manage Your Money? Brother-in-Law, Sister-in-Law
Who Help You Manage Your Money? Father-in-Law
Who Help You Manage Your Money? Grandson
Who Help You Manage Your Money? Granddaughter
Who Help You Manage Your Money? Oher Relative
Who Help You Manage Your Money? Other
Who Help You Manage Your Money? FLChildName[1]
Who Help You Manage Your Money? FLChildName[2]
Who Help You Manage Your Money? FLChildName[3]
Who Help You Manage Your Money? Spouse
Who Help You Manage Your Money? FLChildName[4]
Who Help You Manage Your Money? FLChildName[5]
Who Help You Manage Your Money? FLChildName[6]
Who Help You Manage Your Money? FLChildName[7]
Who Help You Manage Your Money? FLChildName[8]
Who Help You Manage Your Money? FLChildName[9]
Who Help You Manage Your Money? FLChildName[10]
Who Help You Manage Your Money? FLChildName[11]
Who Help You Manage Your Money? Ex-Spouse
Who Help You Manage Your Money? Mother
Who Help You Manage Your Money? FLChildNameSpouse[1]
Who Help You Manage Your Money? FLChildNameSpouse[2]
Who Help You Manage Your Money? FLChildNameSpouse[3]
Who Help You Manage Your Money? FLChildNameSpouse[4]
Who Help You Manage Your Money? FLChildNameSpouse[5]
Who Help You Manage Your Money? FLChildNameSpouse[6]
Who Help You Manage Your Money? FLChildNameSpouse[7]
Who Help You Manage Your Money? Father
Who Help You Manage Your Money? Mother-in-Law
Who Help You Manage Your Money? Sibling
Who Help You Manage Your Money? Sibling of Spouse
Who Help You Manage Your Money? Brother-in-Law, Sister-in-Law
Who Help You Manage Your Money? Father-in-Law
Who Help You Manage Your Money? Grandson
Who Help You Manage Your Money? Granddaughter
Who Help You Manage Your Money? Oher Relative
Who Help You Manage Your Money? Other
Who Help You Manage Your Money? FLChildName[1]
Who Help You Manage Your Money? FLChildName[2]
Who Help You Manage Your Money? FLChildName[3]
The Number of Days
The Number of Days
The Number of Days
The Number of Days
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Section L: Assistance and Caregiving

| DB023_28 | The Number of Days |
| :---: | :---: |
| DB023_29 | The Number of Days |
| DB023_2 | The Number of Days |
| DB023_30 | The Number of Days |
| DB023_31 | The Number of Days |
| DB023_32 | The Number of Days |
| DB023_33 | The Number of Days |
| DB023_36_ | The Number of Days |
| DB023_3 | The Number of Days |
| DB023_48 | The Number of Days |
| DB023_4 | The Number of Days |
| DB023_51 | The Number of Days |
| DB023_5 | The Number of Days |
| DB023_6 | The Number of Days |
| DB023_7- | The Number of Days |
| DB023_8_ | The Number of Days |
| DB023_9 | The Number of Days |
| DB024_11 | The Number of Hours |
| DB024_1 | The Number of Hours |
| DB024_26 | The Number of Hours |
| DB024_27_ | The Number of Hours |
| DB024_28_ | The Number of Hours |
| DB024_29 | The Number of Hours |
| DB024_2 | The Number of Hours |
| DB024_30 | The Number of Hours |
| DB024_31 | The Number of Hours |
| DB024_32 | The Number of Hours |
| DB024_33 | The Number of Hours |
| DB024_36 | The Number of Hours |
| DB024_3 | The Number of Hours |
| DB024_4 | The Number of Hours |
| DB024_51 | The Number of Hours |
| DB024_5_ | The Number of Hours |
| DB024_6_ | The Number of Hours |
| DB024_7_ | The Number of Hours |
| DB024_8_ | The Number of Hours |
| DB024_9 | The Number of Hours |
| DB026_11 | Paid to Help You |
| DB026_14_ | Paid to Help You |
| DB026_16 | Paid to Help You |
| DB026_19 | Paid to Help You |
| DB026_1 | Paid to Help You |
| DB026_21 | Paid to Help You |
| DB026_22 | Paid to Help You |
| DB026_23 | Paid to Help You |
| DB026_24 | Paid to Help You |
| DB026_25 | Paid to Help You |
| DB026_26_ | Paid to Help You |
| DB026_27_ | Paid to Help You |
| DB026_28 | Paid to Help You |
| DB026_29 | Paid to Help You |
| DB026_2 | Paid to Help You |
| DB026_30 | Paid to Help You |
| DB026_31 | Paid to Help You |
| DB026_32 | Paid to Help You |
| DB026_33 | Paid to Help You |
| DB026_34_ | Paid to Help You |
| DB026_35_ | Paid to Help You |
| DB026_36 | Paid to Help You |
| DB026_37_ | Paid to Help You |
| DB026_39_ | Paid to Help You |
| DB026_3 | Paid to Help You |
| DB026_40 | Paid to Help You |
| DB026_41_ | Paid to Help You |
| DB026_43_ | Paid to Help You |
| DB026_44_ | Paid to Help You |
| DB026_45_ | Paid to Help You |
| DB026_46_ | Paid to Help You |
| DB026_49 | Paid to Help You |

Section L: Assistance and Caregiving
DB026_4-
DB026_50-
DB026_51-
DB026_5_-
DB026_6_-
DB026_7-
DB026_8_-
DB026_9--
DB035_W2
ZDA007_10-
ZDA007_11-
ZDA007_12-
ZDA007_13-
ZDA007_14-
ZDA007_1-
ZDA007_2-
ZDA007_3-
ZDA007_4-
ZDA007_5-
ZDA007_6-
ZDA007_7-
ZDA007_8-
ZDA007_9-

Wave 3:
DA001
DA002
DA005_1_
DA005_2_
DA005_3_
DA005_4_
DA005_5_
DA007_10
DA007_11_
DA007_12
DA007_13_
DA007_14_
DA007_1_
DA007_2
DA007_3_
DA007_4_
DA007_5
DA007_6
DA007_7
DA007_8
DA007_9_
DA007_W2_1_10_
DA007_W2_1_11_
DA007_W2_1_12_ DA007_W2_1_13_ DA007_W2_1_14_ DA007_W2_1_1_ DA007_W2_1_2_ DA007_W2_1_3_ DA007_W2_1_4_ DA007_W2_1_5_ DA007_W2_1_6_ DA007_W2_1_7_ DA007_W2_1_8_ DA007_W2_1_9_ DA007_W2_2_10_ DA007_W2_2_11_ DA007_W2_2_12 DA007_W2_2_13_ DA007_W2_2_14_ DA007_W2_2_1_ DA007_W2_2_2_ DA007_W2_2_3_ DA007_W2_2_4_ DA007_W2_2_5_

Paid to Help You
Paid to Help You
Paid to Help You
Paid to Help You
Paid to Help You
Paid to Help You
Paid to Help You
Paid to Help You
Whether Need Help Make Telephone Calls
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Self Assessed Health Status (Excellent)
Self Assessed Health Status (Very Good)
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
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Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease

Section L: Assistance and Caregiving

| DA007_W2_2_6_ | Doctor Told Disease |
| :---: | :---: |
| DA007_W2_2_7_ | Doctor Told Disease |
| DA007_W2_2_8_ | Doctor Told Disease |
| DA007_W2_2_9 | Doctor Told Disease |
| DA008_11_ | Self Aware of Disease |
| DA008_1 | Self Aware of Disease |
| DA008_5 | Self Aware of Disease |
| DB010_W2 | Whether Need Help Dress |
| DB011_W2 | Whether Need Help Bathe |
| DB012_W2 | Whether Need Help Eat |
| DB013_W2 | Whether Need Help Get in or Out of Bed |
| DB014_W2 | Whether Need Help Use The Toilet |
| DB016_W2 | Does Anyone Help You Prepare Hot Meals |
| DB017_W2 | Does Anyone Help You Prepare Hot Meals |
| DB018_W2 | Does Anyone Help You Shop for Groceries? |
| DB019_W2 | Does Anyone Help You Take Medications? |
| DB020_W2 | Does Anyone Help You Take Medications? |
| DB022_W3_1S1 | Who Help You Most |
| DB022_W3_1S10 | Who Help You Most |
| DB022_W3_1S2 | Who Help You Most |
| DB022_W3_1S3 | Who Help You Most |
| DB022_W3_1S4 | Who Help You Most |
| DB022_W3_1S5 | Who Help You Most |
| DB022_W3_1S6 | Who Help You Most |
| DB022_W3_1S7 | Who Help You Most |
| DB022_W3_1S8 | Who Help You Most |
| DB022_W3_1S9 | Who Help You Most |
| DB023_10 | The Number of Days |
| DB023_11 | The Number of Days |
| DB023_12 | The Number of Days |
| DB023_13 | The Number of Days |
| DB023_14 | The Number of Days |
| DB023_15_ | The Number of Days |
| DB023_16 | The Number of Days |
| DB023_17_ | The Number of Days |
| DB023_18 | The Number of Days |
| DB023_19 | The Number of Days |
| DB023_1 | The Number of Days |
| DB023_20 | The Number of Days |
| DB023_21 | The Number of Days |
| DB023_22 | The Number of Days |
| DB023_24 | The Number of Days |
| DB023_25 | The Number of Days |
| DB023_2 | The Number of Days |
| DB023_3 | The Number of Days |
| DB023_3 | The Number of Days |
| DB023_4- | The Number of Days |
| DB023_5 | The Number of Days |
| DB023_6 | The Number of Days |
| DB023_7- | The Number of Days |
| DB023_8 | The Number of Days |
| DB023_9 | The Number of Days |
| DB023_W3_1S1 | Who Help You Most |
| DB023_W3_1S2 | Who Help You Most |
| DB023_W3_1S3 | Who Help You Most |
| DB023_W3_1S4 | Who Help You Most |
| DB023_W3_3_10_S1 | Helper From Children, Children's Spouses, Grandson, Granddaught |
| DB023_W3_3_10_S2 | Helper From Children, Children's Spouses, Grandson, Granddaught |
| DB023_W3_3_10_S3 | Helper From Children, Children's Spouses, Grandson, Granddaught |
| DB023_W3_3_11_S1 | Helper From Children, Children's Spouses, Grandson, Granddaught |
| DB023_W3_3_11_S2 | Helper From Children, Children's Spouses, Grandson, Granddaught |
| DB023_W3_3_11_S3 | Helper From Children, Children's Spouses, Grandson, Granddaught |
| DB023_W3_3_12_S1 | Helper From Children, Children's Spouses, Grandson, Granddaught |
| DB023_W3_3_12_S2 | Helper From Children, Children's Spouses, Grandson, Granddaught |
| DB023_W3_3_12_S3 | Helper From Children, Children's Spouses, Grandson, Granddaught |
| DB023_W3_3_1_10_ | Number of Helpers (Grandson, Granddaughter) |
| DB023_W3_3_1_11_ | Number of Helpers (Grandson, Granddaughter) |
| DB023_W3_3_1_1_ | Number of Helpers (Grandson, Granddaughter) |
| DB023_W3_3_1_2_ | Number of Helpers (Grandson, Granddaughter) |

DB023_W3_3_1_3_ DB023_W3_3_1_4_ DB023_W3_3_1_5 DB023_W3_3_1_6_ DB023_W3_3_1_7DB023_W3_3_1_8 DB023_W3_3_1_9_ DB023_W3_3_1_S1 DB023_W3_3_1_S2 DB023_W3_3_1_S3 DB023_W3_3_2_S1 DB023_W3_3_2_S2 DB023 W3 32 S3 DB023_W3_3_3_S1 DB023_W3_3_3_S2 DB023_W3_3_3_S3 DB023_W3_3_4_S1 DB023_W3_3_4_S2 DB023_W3_3_4_S3 DB023_W3_3_5_S1 DB023_W3_3_5_S2 DB023_W3_3_5_S3 DB023_W3_3_6_S1 DB023_W3_3_6_S2 DB023_W3_3_6_S3 DB023_W3_3_7_S1 DB023_W3_3_7_S2 DB023_W3_3_7_S3 DB023_W3_3_8_S1 DB023_W3_3_8_S2 DB023_W3_3_8_S3 DB023_W3_3_9_S1 DB023_W3_3_9_S2 DB023_W3_3_9_S3 DB023_W3_5_16_S1 DB023_W3_5_16_S2 DB023_W3_5_16_S3 DB023_W3_5_17_S1 DB023_W3_5_17_S2 DB023_W3_5_17_S3 DB023_W3_5_18_S1 DB023_W3_5_18_S2 DB023_W3_5_18_S3 DB023_W3_5_19_S1 DB023_W3_5_19_S2 DB023_W3_5_19_S3 DB023_W3_5_1_16_ DB023_W3_5_1_17_ DB023_W3_5_1_18_ DB023_W3_5_1_19_ DB023_W3_5_1_1 DB023_W3_5_1_20 DB023_W3_5_1_2_ DB023_W3_5_1_3 DB023_W3_5_1_4_ DB023_W3_5_1_5_ DB023_W3_5_1_6 DB023_W3_5_1_7_ DB023_W3_5_1_S1 DB023_W3_5_1_S2 DB023_W3_5_1_S3 DB023_W3_5_20_S1 DB023_W3_5_20_S2 DB023_W3_5_20_S3 DB023_W3_5_21_S1 DB023_W3_5_21_S2 DB023_W3_5_21_S3 DB023_W3_5_22_S1 DB023_W3_5_22_S2

Number of Helpers (Grandson, Granddaughter) Number of Helpers (Grandson, Granddaughter) Number of Helpers (Grandson, Granddaughter) Number of Helpers (Grandson, Granddaughter) Number of Helpers (Grandson, Granddaughter) Number of Helpers (Grandson, Granddaughter) Number of Helpers (Grandson, Granddaughter) Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Number of Helpers (Son of Brother-in-law, Son of Sister-in-law) Number of Helpers (Son of Brother-in-law, Son of Sister-in-law) Number of Helpers (Son of Brother-in-law, Son of Sister-in-law) Number of Helpers (Son of Brother-in-law, Son of Sister-in-law) Number of Helpers (Son of Brother-in-law, Son of Sister-in-law) Number of Helpers (Son of Brother-in-law, Son of Sister-in-law) Number of Helpers (Son of Brother-in-law, Son of Sister-in-law) Number of Helpers (Son of Brother-in-law, Son of Sister-in-law) Number of Helpers (Son of Brother-in-law, Son of Sister-in-law) Number of Helpers (Son of Brother-in-law, Son of Sister-in-law) Number of Helpers (Son of Brother-in-law, Son of Sister-in-law) Number of Helpers (Son of Brother-in-law, Son of Sister-in-law) Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc.

| DB023_W3_5_22_S3 | Helper From Sibling, Brother-in-law, | w, |
| :---: | :---: | :---: |
| DB023_W3_5_2_S1 | Helper From Sibling, Brother-in-law, | Sister-in-law, etc. |
| DB023_W3_5_2_S2 | Helper From Sibling, Brother-in-law, | Sister-in-law, etc. |
| DB023_W3_5_2_S3 | Helper From Sibling, Brother-in-law, | Sister-in-law, etc. |
| DB023_W3_5_3_S1 | Helper From Sibling, Brother-in-law, | Sister-in-law, etc. |
| DB023_W3_5_3_S2 | Helper From Sibling, Brother-in-law, | Sister-in-law, |
| DB023_W3_5_3_S3 | Helper From Sibling, Brother-in-law, | Sister-in-law, |
| DB023_W3_5_4_S1 | Helper From Sibling, Brother-in-law, | Sister-in-law, |
| DB023_W3_5_4_S2 | Helper From Sibling, Brother-in-law, | Sister-in-law, |
| DB023_W3_5_4_S3 | Helper From Sibling, Brother-in-law, | Sister-in-law, |
| DB023_W3_5_5_S1 | Helper From Sibling, Brother-in-law, | Sister-in-law, |
| DB023_W3_5_5_S2 | Helper From Sibling, Brother-in-law, | Sister-in-law, et |
| DB023_W3_5_5_S3 | Helper From Sibling, Brother-in-law, | Sister-in-law, |
| DB023_W3_5_6_S1 | Helper From Sibling, Brother-in-law, | Sister-in-law, |
| DB023_W3_5_6_S2 | Helper From Sibling, Brother-in-law, | Sister-in-law, |
| DB023_W3_5_6_S3 | Helper From Sibling, Brother-in-law, | Sister-in-law, |
| DB023_W3_5_7_S1 | Helper From Sibling, Brother-in-law, | Sister-in-law, |
| DB023_W3_5_7_S2 | Helper From Sibling, Brother-in-law, | Sister-in-law, |
| DB023_W3_5_7_S3 | Helper From Sibling, Brother-in-law, | Sister-in-law, |
| DB023_W3_5_8_S1 | Helper From Sibling, Brother-in-law, | Sister-in-law, etc |
| DB023_W3_5_8_S2 | Helper From Sibling, Brother-in-law, | Sister-in-law, |
| DB023_W3_5_8_S3 | Helper From Sibling, Brother-in-law, | Sister-in-law, |
| DB023_W3_5_9_S1 | Helper From Sibling, Brother-in-law, | Sister-in-law, |
| DB023_W3_5_9_S2 | Helper From Sibling, Brother-in-law, | Sister-in-law, |
| DB023_W3_5_9_S3 | Helper From Sibling, Brother-in-law, | Sister-in-law, etc |
| DB023_W3_6 | Who Help You Most |  |
| DB023_W3_7 | Who Help You Most |  |
| DB023_W3_9S1 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S10 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S11 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S12 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S13 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S14 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S15 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S16 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S17 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S18 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S19 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S2 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S20 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S21 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S22 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S24 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S25 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S3 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S4 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S5 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S6 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S7 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S8 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S9 | One of The Most Important 7 Helpers |  |
| DB024_10_ | The Number of Hours |  |
| DB024_11- | The Number of Hours |  |
| DB024_12 | The Number of Hours |  |
| DB024_13 | The Number of Hours |  |
| DB024_14_ | The Number of Hours |  |
| DB024_15 | The Number of Hours |  |
| DB024_16 | The Number of Hours |  |
| DB024_17_ | The Number of Hours |  |
| DB024_18_ | The Number of Hours |  |
| DB024_19 | The Number of Hours |  |
| DB024_1 | The Number of Hours |  |
| DB024_20 | The Number of Hours |  |
| DB024_21 | The Number of Hours |  |
| DB024_22 | The Number of Hours |  |
| DB024_24 | The Number of Hours |  |
| DB024_25 | The Number of Hours |  |
| DB024_2 | The Number of Hours |  |
| DB024_3 | The Number of Hours |  |

Section L: Assistance and Caregiving

| DB024_4- |
| :--- |
| DB024_5- |
| DB024_6- |
| DB024_7- |
| DB024_8- |
| DB024_9- |
| DB026_10- |
| DB026_11- |
| DB026_12- |
| DB026_13- |
| DB026_14- |
| DB026_15- |
| DB026_16- |
| DB026_17- |
| DB026_18- |
| DB026_19- |
| DB026_1- |
| DB026_20- |
| DB026_21- |
| DB026_22- |
| DB026_24- |
| DB026_25- |
| DB026_2- |
| DB026_3- |
| DB026_4- |
| DB026_5- |
| DB026_6- |
| DB026_7- |
| DB026_8- |
| DB026_9- |
| DB035_W2 |
| ZDA007_10 |
| ZDA007_11- |
| ZDA007_12 |
| ZDA007_13- |
| ZDA007_14- |
| ZDA007_1- |
| ZDA007_2- |
| ZDA007_3- |
| ZDA007_4- |
| ZDA007_5- |
| ZDA007_6- |
| ZDA007_7- |
| ZDA007_8- |
| ZDA007_9- |

Wave 4:
DA002
DA005_1_ DA005_2 DA005_3_ DA005_4_ DA005_5 DA007_10_ DA007_11_ DA007_12 DA007_13_ DA007_14_ DA007_1_ DA007_2 DA007_3_ DA007_4_ DA007_5 DA007_6 DA007_7DA007_8 DA007_9_ DA008_11_ DA008_1 DA008_5_

The Number of Hours
The Number of Hours
The Number of Hours
The Number of Hours
The Number of Hours
The Number of Hours
Paid to Help You
Paid to Help You
Paid to Help You
Paid to Help You
Paid to Help You
Paid to Help You
Paid to Help You
Paid to Help You
Paid to Help You
Paid to Help You
Paid to Help You
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Paid to Help You
Paid to Help You
Paid to Help You
Paid to Help You
Paid to Help You
Paid to Help You
Paid to Help You
Paid to Help You
Paid to Help You
Whether Need Help Make Telephone Calls
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Self-Reported Health Status
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Diagnosed with Stomach Disease by a Doctor
Diagnosed with Emotional Problems by a Doctor
Diagnosed with Memory-Related Disease by a Doctor
Diagnosed with Arthritis by a Doctor
Diagnosed with Asthma by a Doctor
Diagnosed with Hypertension by a Doctor
Diagnosed with Dyslipidemia by a Doctor
Diagnosed with Diabetes by a Doctor
Diagnosed with Cancer by a Doctor
Diagnosed with Chronic Lung Diseases by a Doctor
Diagnosed with Liver Disease by a Doctor
Diagnosed with Heart Attack by a Doctor
Diagnosed with Stroke by a Doctor
Diagnosed with Kidney disease by a Doctor
Know Having Emotional Problems
Know Having Hypertension
Know Having Chronic Lung Disease

Section L: Assistance and Caregiving

| DA041_W4 | Troubled with Body Pain |
| :---: | :---: |
| DB010_W2 | Anyone Ever Helped |
| DB011_W2 | Anyone Ever Helped |
| DB012_W2 | Anyone Ever Helped |
| DB013_W2 | Anyone Ever Helped |
| DB014_W2 | Anyone Ever Helped |
| DB016_W2 | Anyone Ever Helped |
| DB017_W2 | Anyone Ever Helped |
| DB018_W2 | Anyone Ever Helped |
| DB019_W2 | Anyone Ever Helped |
| DB020_W2 | Anyone Ever Helped |
| DB022_W3_1_S1 | Helper [1] |
| DB022_W3_1_S10 | Helper [10] |
| DB022_W3_1_S2 | Helper[2] |
| DB022_W3_1_S3 | Helper[3] |
| DB022_W3_1_S4 | Helper [4] |
| DB022_W3_1_S5 | Helper [5] |
| DB022_W3_1_S6 | Helper[6] |
| DB022_W3_1_S7 | Helper [7] |
| DB022_W3_1_S8 | Helper[8] |
| DB022_W3_1_S9 | Helper[9] |
| DB023_10_ | Days Helper[10] Helped |
| DB023_11 | Days Helper[11] Helped |
| DB023_12 | Days Helper[12] Helped |
| DB023_13 | Days Helper[13] Helped |
| DB023_14 | Days Helper[14] Helped |
| DB023_15 | Days Helper[15] Helped |
| DB023_16 | Days Helper[16] Helped |
| DB023_17 | Days Helper[17] Helped |
| DB023_18_ | Days Helper[18] Helped |
| DB023_19 | Days Helper[19] Helped |
| DB023_1 | Days Helper[1] Helped |
| DB023_20 | Days Helper[20] Helped |
| DB023_21 | Days Helper[21] Helped |
| DB023_22 | Days Helper[22] Helped |
| DB023_23 | Days Helper[23] Helped |
| DB023_24- | Days Helper[24] Helped |
| DB023_25 | Days Helper[25] Helped |
| DB023_26 | Days Helper[26] Helped |
| DB023_27- | Days Helper[27] Helped |
| DB023_28 | Days Helper[28] Helped |
| DB023_29 | Days Helper[29] Helped |
| DB023_2 | Days Helper[2] Helped |
| DB023_30_ | Days Helper[30] Helped |
| DB023_31 | Days Helper[31] Helped |
| DB023_32 | Days Helper[32] Helped |
| DB023_33 | Days Helper[33] Helped |
| DB023_34 | Days Helper[34] Helped |
| DB023_3 | Days Helper[3] Helped |
| DB023_4_ | Days Helper[4] Helped |
| DB023_5 | Days Helper[5] Helped |
| DB023_6 | Days Helper[6] Helped |
| DB023_7_ | Days Helper[7] Helped |
| DB023_8 | Days Helper[8] Helped |
| DB023_9 | Days Helper[9] Helped |
| DB023_W3_1_S1 | Who Help the Most |
| DB023_W3_1_S2 | Who Help the Most |
| DB023_W3_1_S3 | Who Help the Most |
| DB023_W3_1_S4 | Who Help the Most |
| DB023_W3_3_10__S1 | Who in Child[10]'s Family Helped |
| DB023_W3_3_10__S2 | Who in Child[10]'s Family Helped |
| DB023_W3_3_10__S3 | Who in Child[10]'s Family Helped |
| DB023_W3_3_11__S1 | Who in Child[11]'s Family Helped |
| DB023_W3_3_11__S2 | Who in Child[11]'s Family Helped |
| DB023_W3_3_11__S3 | Who in Child[11]'s Family Helped |
| DB023_W3_3_1_1_ | Number of Children Helped |
| DB023_W3_3_1_2 | Number of Children Helped |
| DB023_W3_3_1_3_ | Number of Children Helped |
| DB023_W3_3_1_4_ | Number of Children Helped |


| 1_5 | er of Children |
| :---: | :---: |
| DB023_W3_3_1_6 | Number of Children Helped |
| DB023_W3_3_1_7- | Number of Children Helped |
| DB023_W3_3_1_8 | Number of Children Helped |
| DB023_W3_3_1__S1 | Who in Child[1]'s Family Helped |
| DB023_W3_3_1__S2 | Who in Child[1]'s Family Helped |
| DB023_W3_3_1__S3 | Who in Child[1]'s Family Helped |
| DB023_W3_3_2__S1 | Who in Child[2]'s Family Helped |
| DB023_W3_3_2__S2 | Who in Child[2]'s Family Helped |
| DB023_W3_3_2__S3 | Who in Child[2]'s Family Helped |
| DB023_W3_3_3__S1 | Who in Child[3]'s Family Helped |
| DB023_W3_3_3__S2 | Who in Child[3]'s Family Helped |
| DB023_W3_3_3__S3 | Who in Child[3]'s Family Helped |
| DB023_W3_3_4__S1 | Who in Child[4]'s Family Helped |
| DB023_W3_3_4__S2 | Who in Child[4]'s Family Helped |
| DB023_W3_3_4__S3 | Who in Child[4]'s Family Helped |
| DB023_W3_3_5__S1 | Who in Child[5]'s Family Helped |
| DB023_W3_3_5__S2 | Who in Child[5]'s Family Helped |
| DB023_W3_3_5__S3 | Who in Child[5]'s Family Helped |
| DB023_W3_3_6__S1 | Who in Child[6]'s Family Helped |
| DB023_W3_3_6__S2 | Who in Child[6]'s Family Helped |
| DB023_W3_3_6__S3 | Who in Child[6]'s Family Helped |
| DB023_W3_3_7__S1 | Who in Child[7]'s Family Helped |
| DB023_W3_3_7__S2 | Who in Child[7]'s Family Helped |
| DB023_W3_3_7__S3 | Who in Child[7]'s Family Helped |
| DB023_W3_3_8__S1 | Who in Child[8]'s Family Helped |
| DB023_W3_3_8__S2 | Who in Child[8]'s Family Helped |
| DB023_W3_3_8__S3 | Who in Child[8]'s Family Helped |
| DB023_W3_3_9__S1 | Who in Child[9]'s Family Helped |
| DB023_W3_3_9__S2 | Who in Child[9]'s Family Helped |
| DB023_W3_3_9__S3 | Who in Child[9]'s Family Helped |
| DB023_W3_5_16__S1 | Who Help in Person from Sibling[16]'s Family |
| DB023_W3_5_16__S2 | Who Help in Person from Sibling[16]'s Family |
| DB023_W3_5_16__S3 | Who Help in Person from Sibling[16]'s Family |
| DB023_W3_5_17__S1 | Who Help in Person from Sibling[17]'s Family |
| DB023_W3_5_17__S2 | Who Help in Person from Sibling[17]'s Family |
| DB023_W3_5_17__S3 | Who Help in Person from Sibling[17]'s Family |
| DB023_W3_5_18__S1 | Who Help in Person from Sibling[18]'s Family |
| DB023_W3_5_18__S2 | Who Help in Person from Sibling[18]'s Family |
| DB023_W3_5_18__S3 | Who Help in Person from Sibling[18]'s Family |
| DB023_W3_5_19__S1 | Who Help in Person from Sibling[19]'s Family |
| DB023_W3_5_19__S2 | Who Help in Person from Sibling[19]'s Family |
| DB023_W3_5_19__S3 | Who Help in Person from Sibling[19]'s Family |
| DB023_W3_5_1_16 | Number of Children Help |
| DB023_W3_5_1_17 | Number of Children Help |
| DB023_W3_5_1_18_ | Number of Children Help |
| DB023_W3_5_1_19 | Number of Children Help |
| DB023_W3_5_1_1 | Number of Children Help |
| DB023_W3_5_1_20 | Number of Children Help |
| DB023_W3_5_1_21 | Number of Children Help |
| DB023_W3_5_1_22 | Number of Children Help |
| DB023_W3_5_1_2 | Number of Children Help |
| DB023_W3_5_1_3 | Number of Children Help |
| DB023_W3_5_1_4_ | Number of Children Help |
| DB023_W3_5_1_5_ | Number of Children Help |
| DB023_W3_5_1_6_ | Number of Children Help |
| DB023_W3_5_1_7 | Number of Children Help |
| DB023_W3_5_1__S1 | Who Help in Person from Sibling[1]'s Family |
| DB023_W3_5_1__S2 | Who Help in Person from Sibling[1]'s Family |
| DB023_W3_5_1__S3 | Who Help in Person from Sibling[1]'s Family |
| DB023_W3_5_20__S1 | Who Help in Person from Sibling[20]'s Family |
| DB023_W3_5_20__S2 | Who Help in Person from Sibling[20]'s Family |
| DB023_W3_5_20__S3 | Who Help in Person from Sibling[20]'s Family |
| DB023_W3_5_21__S1 | Who Help in Person from Sibling[21]'s Family |
| DB023_W3_5_21__S2 | Who Help in Person from Sibling[21]'s Family |
| DB023_W3_5_21__S3 | Who Help in Person from Sibling[21]'s Family |
| DB023_W3_5_22__S1 | Who Help in Person from Sibling[22]'s Family |
| DB023_W3_5_22__S2 | Who Help in Person from Sibling[22]'s Family |
| DB023_W3_5_22__S3 | Who Help in Person from Sibling[22]'s Family |



Section L: Assistance and Caregiving


## Receives Informal Caregiving from Spouse



Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| R2RASCARE | 972 | 0.65 | 0.48 | 0.00 | 1.00 |
| S2RASCARE | 733 | 0.85 | 0.36 | 0.00 | 1.00 |
| R2RISCARE | 3601 | 0.66 | 0.47 | 0.00 | 1.00 |
| S2RISCARE | 2824 | 0.83 | 0.37 | 0.00 | 1.00 |


| R1RSCARE | 2230 | 0.67 | 0.47 | 0.00 | 1.00 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R2RSCARE | 3741 | 0.67 | 0.47 | 0.00 | 1.00 |
| R3RSCARE | 4167 | 0.62 | 0.48 | 0.00 | 1.00 |
| R4RSCARE | 3989 | 0.60 | 0.49 | 0.00 | 1.00 |
| S1RSCARE | 1712 | 0.85 | 0.36 | 0.00 | 1.00 |
| S2RSCARE | 2935 | 0.84 | 0.37 | 0.00 | 1.00 |
| S3RSCARE | 3219 | 0.79 | 0.40 | 0.00 | 1.00 |
| S4RSCARE | 2997 | 0.79 | 0.41 | 0.00 | 1.00 |
| R2RASCAREN | 972 | 0.65 | 0.48 | 0.00 | 1.00 |
| S2RASCAREN | 733 | 0.85 | 0.36 | 0.00 | 1.00 |
| R2RISCAREN | 3601 | 0.66 | 0.47 | 0.00 | 1.00 |
| S2RISCAREN | 2824 | 0.83 | 0.37 | 0.00 | 1.00 |
| R2RSCAREN | 3741 | 0.67 | 0.47 | 0.00 | 1.00 |
| S2RSCAREN | 2935 | 0.84 | 0.37 | 0.00 | 1.00 |
| R1RSCAREDPM | 2187 | 15.81 | 14.08 | 0.00 | 31.00 |
| R3RSCAREDPM | 4029 | 14.47 | 14.39 | 0.00 | 31.00 |
| R4RSCAREDPM | 3971 | 14.10 | 14.42 | 0.00 | 31.00 |
| S1RSCAREDPM | 1670 | 20.28 | 12.79 | 0.00 | 31.00 |
| S3RSCAREDPM | 3085 | 18.70 | 13.76 | 0.00 | 31.00 |
| S4RSCAREDPM | 2979 | 18.67 | 13.78 | 0.00 | 31.00 |
| R1RSCAREHR | 2155 | 3.40 | 5.55 | 0.00 | 24.00 |
| R3RSCAREHR | 3898 | 3.03 | 5.89 | 0.00 | 24.00 |
| R4RSCAREHR | 3971 | 2.90 | 5.81 | 0.00 | 24.00 |
| S1RSCAREHR | 1639 | 4.38 | 5.96 | 0.00 | 24.00 |
| S3RSCAREHR | 2957 | 3.94 | 6.46 | 0.00 | 24.00 |
| S4RSCAREHR | 2979 | 3.84 | 6.40 | 0.00 | 24.00 |
| R1RSCAREPD | 2221 | 0.00 | 0.05 | 0.00 | 1.00 |
| R3RSCAREPD | 4139 | 0.01 | 0.07 | 0.00 | 1.00 |
| S1RSCAREPD | 1704 | 0.00 | 0.06 | 0.00 | 1.00 |
| S3RSCAREPD | 3193 | 0.01 | 0.08 | 0.00 | 1.00 |

## Categorical Variable Codes



R2RASCARE
114
1990
257
15279
344
628
S2RASCARE
104
1490
131
2401
622
13122
110
623
R2RISCARE
1184

| Section L: Assistance and Caregiving |  |  |  | 717 |
| :---: | :---: | :---: | :---: | :---: |
| .m:missing |  | 236 |  |  |
| .x:No difficulty |  | 13591 |  |  |
| 0.No |  | 1219 |  |  |
| 1.Yes |  | 2382 |  |  |
| Value--------- |  | S2RISCARE |  |  |
| .h:No help received |  | 841 |  |  |
| .m:missing |  | 109 |  |  |
| .u:unmar |  | 2401 |  |  |
| .v:sp nr |  | 622 |  |  |
| .x:No difficulty |  | 11806 |  |  |
| $0 . \mathrm{No}$ |  | 467 |  |  |
| 1.Yes |  | 2357 |  |  |
| Value-- | R1RSCARE | R2RSCARE | R3RSCARE | R4RSCARE |
| .a:Healthy and young | 3 |  | 1 | 1 |
| .d:dk | 6 |  |  |  |
| .h:No help received | 367 | 1932 | 2437 | 2172 |
| .m:missing | 217 | 234 | 186 | 93 |
| .x:No difficulty | 14885 | 12705 | 14306 | 13561 |
| $0 . \mathrm{No}$ | 742 | 1250 | 1570 | 1596 |
| 1.Yes | 1488 | 2491 | 2597 | 2393 |
| Value- | S1RSCARE | S2RSCARE | S3RSCARE | S4RSCARE |
| .a:Healthy and young | 1 |  | 1 |  |
| . d : dk | 4 |  |  |  |
| .h:No help received | 258 | 1434 | 1860 | 1584 |
| .m:missing | 110 | 107 | 69 | 21 |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:No difficulty | 12825 | 11104 | 12575 | 11760 |
| $0 . \mathrm{No}$ | 254 | 472 | 665 | 623 |
| 1.Yes | 1458 | 2463 | 2554 | 2374 |
| Value- | R1RSCAREPD |  | R3RSCAREPD |  |
| .a:Healthy and young | 3 |  | 1 |  |
| .h:No help received | 367 |  | 2441 |  |
| .m:missing | 224 |  | 206 |  |
| .r:refuse | 1 |  |  |  |
| .x:No difficulty | 14892 |  | 14310 |  |
| $0 . \mathrm{No}$ | 2215 |  | 4117 |  |
| 1.Yes | 6 |  | 22 |  |
| Value- | S1RSCAREPD |  | S3RSCAREPD |  |
| .a:Healthy and young | 1 |  | 1 |  |
| .h:No help received | 258 |  | 1864 |  |
| .m:missing | 115 |  | 87 |  |
| .r:refuse | 1 |  |  |  |
| .u:unmar | 2260 |  | 2719 |  |
| .v:sp nr | 538 |  | 650 |  |
| .x:No difficulty | 12831 |  | 12579 |  |
| 0.No | 1698 |  | 3172 |  |
| 1.Yes | 6 |  | 21 |  |

## How Constructed:

RwRASCARE indicates whether the respondent's spouse or ex-spouse helps the respondent with any Activities of Daily Living (ADLs), including dressing, bathing, eating, getting in/out of bed, and using the toilet. RwRASCARE is assigned 0 if the respondent does not report their spouse or exspouse helps them with any ADLs. RwRASCARE is assigned 1 if the respondent reports their spouse or ex-spouse helps them with at least one ADL. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs in question. RwRASCARE is only available in Wave 2.

RWRISCARE indicates whether the respondent's spouse or ex-spouse helps the respondent with any Instrumental Activities of Daily Living (IADLs), including doing household chores, preparing hot meals, shopping for groceries, making phone calls, taking medication, and managing money. RwRISCARE
is assigned 0 if the respondent does not report their spouse or ex-spouse helps them with any IADLs. RwRISCARE is assigned 1 if the respondent reports their spouse or ex-spouse helps them with at least one IADL. Special missing value (.x) is assigned if the respondent reports no difficulty with the IADLs in question. RwRISCARE is only available in Wave 2.

RwRSCARE indicates whether the respondent's spouse helps the respondent with any ADLs or IADLs. RwRSCARE is assigned 0 if the respondent does not report their spouse helps them with any ADLs or IADLS. RWRSCARE is assigned 1 if the respondent reports their spouse helps them with any ADLS or IADLS. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs and IADLS in question.

RWRASCAREN indicates the number of spouses or ex-spouses who help the respondent with any ADLs. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs in question. RWRASCAREN is only available in Wave 2 when the respondent can report that a spouse and an ex-spouse helps them.

RWRISCAREN indicates the number of spouses or ex-spouses who help the respondent with any IADLs. Special missing value (.x) is assigned if the respondent reports no difficulty with the IADLs in question. RWRISCAREN is only available in Wave 2 when the respondent can report that a spouse and an ex-spouse helps them.

RWRSCAREN indicates the number of spouses or ex-spouses who help the respondent with any ADLs or IADLs. RWRSCAREN is assigned 0 if the respondent's receives no help from their spouse or ex-spouse. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (. $x$ ) is assigned if the respondent reports no difficulty with the ADLs and IADLs in question. RwRSCAREN is only available in Wave 2 when the respondent can report that a spouse and an ex-spouse helps them.

RWRSCAREDPM indicates the number of days in the past month the respondent received help with any ADLs or IADLS from their spouse. RwRSCAREDPM is assigned 0 if the respondent did not receive any help from their spouse. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs and IADLs in question. RwRSCAREDPM is available in Wave 1 and starting again in Wave 3.

RWRSCAREHR indicates the number of hours per day the respondent receives help with any ADLs or IADLs from their spouse. RwRSCAREHR is assigned 0 if the respondent did not receive any help from their spouse. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs and IADLs in question. RwRSCAREHR is available in Wave 1 and starting again in Wave 3.

RWRSCAREPD indicates whether the respondent's spouse is paid to help them with any ADLs or IADLs. RWRSCAREPD is assigned 0 if the respondent does not report their spouse is paid to help them with any ADLs or IADLS. RWRSCAREPD is assigned 1 if the respondent reports their spouse is paid to help them with any ADLs or IADLS. In Wave 2 and starting again at Wave 4, respondents are not asked whether their spouse is paid to help them with any ADLs or IADLs. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (. $x$ ) is assigned if the respondent reports no difficulty with the ADLs and IADLs in question. RwRSCAREPD is available in Waves 1 and 3.

For all of the above variables, special missing value (.h) is assigned if the respondent reports difficulty with ADLs or IADLs but does not receive any help. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. These variables are coded as blank missing (.) if the respondent did not respond to this wave.

SwRASCARE indicates whether the respondent or an ex-spouse helps the respondent's spouse with any Activities of Daily Living (ADLs), including dressing, bathing, eating, getting in/out of bed, and using the toilet. SwRISCARE indicates whether the respondent or an ex-spouse helps the respondent's spouse with any Instrumental Activities of Daily Living (IADLs), including doing household chores, preparing hot meals, shopping for groceries, making phone calls, taking medication, and managing money. SwRSCARE indicates whether the respondent spouse helps the respondent's spouse with any ADLs or IADLs. SwRASCAREN indicates the number of spouses or ex-spouses who help the respondent's spouse with any ADLs. SwRISCAREN indicates the number of spouses or ex-spouses who help the respondent's spouse with any IADLs. SwRSCAREN indicates the number of spouses or ex-spouses who help the respondent's spouse with any ADLs or IADLs. SwRSCAREDPM indicates the number of days in the last month the respondent's spouse received help with any ADLs or IADLS from the respondent. SwRSCAREHR
indicates the number of hours per day the respondent's spouse receives help with any ADLs or IADLs from the respondent. SwRSCAREPD indicates whether their respondent is paid to help the respondent's spouse with any ADLs or IADLs. SwRASCARE, SwRISCARE, SwRSCARE, SWRASCAREN, SWRISCAREN, SWRSCAREN, SwRSCAREDPM, SwRSCAREHR, and SwRSCAREPD are taken from the spouse's values to RwRASCARE, RwRISCARE, RwRSCARE, RwRASCAREN, RwRISCAREN, RwRSCAREN, RwRSCAREDPM, RwRSCAREHR, and RwRSCAREPD, respectively. In addition to the special missing values used in RwRASCARE, RwRISCARE, RwRSCARE, RwRASCAREN, RwRISCAREN, RwRSCAREN, RwRSCAREDPM, RwRSCAREHR, and RwRSCAREPD, SwRASCARE, SwRISCARE, SwRSCARE, SwRASCAREN, SwRISCAREN, SwRSCAREN, SwRSCAREDPM, SWRSCAREHR, and SwRSCAREPD employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

Starting at Wave 1, respondents are asked whether they have any difficulty with each Activity of Daily Living (dressing, bathing, eating, getting in/out of bed, using the toilet) and Instrumental Activity of Daily Living (doing household chores, preparing hot meals, shopping for groceries, making phone calls, taking medication, managing money).

At Waves 1, 3, and 4, if the respondent reports having difficulty with any ADLs and/or IADLs, CHARLS then asks the respondent to report the relationships of people who help them with ADLs and/or IADLs. At Waves 1, 3, and 4, CHARLS does not ask who helps the respondent with each activity separately. However at Wave 2, if the respondent reports having difficulty with any ADLs and/or IADLs, CHARLS then asks the respondent to report the relationships of all people who help them with each activity separately.

At Wave 2, respondents are able to report whether they received help from their spouse and/or an ex-spouse. Whereas in all other waves, respondents are only able to report whether they received help from their spouse.

At Wave 1, for each helper reported, the respondent is asked to report the number of days in the last month the respondent received help, the number of hours per day they received help, and whether or not the helper was paid for providing help to the respondent. Due to the way the questions were asked and the data is stored, we were not able to calculate days in the past month received help, hours per day received help, and whether or not paid for spouse helpers at Wave 2 .

At Wave 3, if the respondent reports 7 or fewer helpers, they are then asked to report the number of days in the past month they received help from each helper, the number of hours per day they received help from each helper, and whether or not each helper was paid for providing help to the respondent. If the respondent reports more than 7 helpers, they are asked to report the 7 most important helpers. For each important helper reported, the respondent is asked to also report the number of days in the past month the respondent received help, the number of hours per day they received help, and whether or not the helper was paid for providing help to the respondent.

Starting at Wave 4, if the respondent reports 7 or fewer helpers, they are then asked to report the number of days in the past month they received help from each helper, the number of hours per day they received help from each helper, and whether or not each helper was paid for providing help to the respondent. If the respondent reports more than 7 helpers, they are asked to report the 7 most important helpers. For each important helper reported, the respondent is asked to also report the number of days in the past month the respondent received help and the number of hours per day they received help. They are no longer asked whether the helper was paid for providing help to the respondent.

## Differences with the RAND HRS/Harmonized HRS

The Harmonized HRS includes RwRSCAREDPW which indicates the number of days per week the respondent receives help from their spouse. The Harmonized CHARLS includes RWRSCAREDPM which indicates the number of days in the past month the respondent received help from their spouse.

At CHARLS Wave 2, respondents are able to report whether they received help from their spouse and/or an ex-spouse, which is comparable to the HRS. In Wave 1 and starting again in Wave 3, CHARLS respondents are only able to report whether they received help from their spouse.

The Harmonized HRS includes missing counts for the days of help and hours of help, given in RWRSCAREDPWM and RwRSCAREHRM, for all available waves. While these missing counts can be accurately created in the Harmonized CHARLS at Wave 1, they cannot be accurately created started in Wave 2, and so are not included in the Harmonized CHARLS.

The HRS first asks whether the respondent has difficulty with an activity, and if so, asks whether someone helps them with that activity. At Wave 1, CHARLS first asks whether the respondent has difficulty with an activity, but does not ask whether someone helps them with that activity. However, starting at Wave 2, respondents are asked both of those questions, similar to the HRS.

## CHARLS Variables Used:

Wave 1:
DA001
DA002
DA003
Comment of Your Health
Self Comment of Your Health
Pain on the Left Side of Your Chest
Chest Pains When Climbing Stairs/Uphill or Walking Quickly
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Stomach or Other Digestive Disease
Emotional, Nervous,or Psychiatric Problems
Memory-Related Disease
Arthritis or Rheumatism
Asthma
Hypertension
Dyslipidemia
Disabetes or High Blood Sugar
Cancer or Malignant Tumor
Chronic Lung Diseases
Liver Disease
Heart Problems
Stroke
Kidney Diease
Do You Konw If You Have Emotional, Nervous,or Psychiatric Proble
Do You Konw If You Have Hypertension
Do You Konw If You Have Chronic Lung Diseases
Have Any Difficulty With Dressing Because of Health And Memory
Have Any Difficulty With Bathing or Showering
Have Any Difficulty With Eating Because of Health And Memory Pr
Have Any Difficulty With Getting Out of Bed and Walking Across
Have Any Difficulty With Using the Toilet, Getting Up and Down
Have Any Difficulty With Controlling Urination and Defecation
Have Any Difficulty With Doing Household Chores
Have Any Difficulty With Preparing Hot Meals
Have Any Difficulty With Shopping Because of Health And Memory
Have Any Difficulty With Managing Assets Because of Health And
Have Any Difficulty With Taking Medications Because of Health A
Spouse Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Mother Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Father Helps You Often With Functional Difficulties

Section L: Assistance and Caregiving

DB022S30
DB022S31
DB022S32
DB022S33
DB022S34
DB022S35
DB022S36
DB022S37
DB022S38
DB022S39
DB022S4
DB022S40
DB022S5
DB022S6
DB022S7
DB022S8
DB022S9
DB023_1-
DB024_1-
DB026_1-
Wave 2:
DA001
DA002
DA003
DA004
DA005_1_
DA005_2
DA005_3_
DA005_4_
DA005_5
DA007_10_
DA007_11
DA007_12_
DA007_13
DA007_14_
DA007_1_
DA007_2
DA007_3_
DA007_4_
DA007_5_
DA007_6
DA007_7-
DA007_8
DA007_9_
DA007_W2_1_10_ DA007_W2_1_11 DA007_W2_1_12_ DA007_W2_1_13_ DA007_W2_1_14_ DA007_W2_1_1_ DA007_W2_1_2_ DA007_W2_1_3_ DA007_W2_1_4_ DA007_W2_1_5_ DA007_W2_1_6_ DA007_W2_1_7_ DA007_W2_1_8_ DA007_W2_1_9_ DA007_W2_2_10_ DA007_W2_2_11_ DA007_W2_2_12_ DA007_W2_2_13_ DA007_W2_2_14_ DA007_W2_2_1_ DA007_W2_2_2_ DA007_W2_2_3_ DA007_W2_2_4_ DA007_W2_2_5_ DA007_W2_2_6_

Children Helps You Often With Functional Difficulties
Sibling Helps You Often With Functional Difficulties
Sibling of Spouse Helps You Often With Functional Difficulties
Brother-in-law,Sister in law Helps You Often With Functional Di
Children's Spouse Helps You Often With Functional Difficulties
Grandchild Helps You Often With Functional Difficulties
Other Relative Helps You Often With Functional Difficulties
Paid Helper Helps You Often With Functional Difficulties
Volunteer Helps You Often With Functional Difficulties Other Helps You Often With Functional Difficulties
Mother-in-law Helps You Often With Functional Difficulties
No One Helps You Often With Functional Difficulties
Father-in-law Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
How Many Days Did Spouse Help You LM
How Many Hours Per Day Did Spouse Help You LM
Is Spouse Paid to Help You
Self Assessed Health Status (Excellent)
Self Assessed Health Status (Very Good)
Any Pain on The Left Side of Chest
Any Pains When Climbing Stairs or
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
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Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease

Section L: Assistance and Caregiving

DA007_W2_2_7_ Doctor Told Disease DA007_W2_2_8_ Doctor Told Disease DA007_W2_2_9 DA008_11_
DA008_1_
DA008_5_
DB010_W2
DB011_W2
DB012_W2
DB013_W2
DB014_W2
DB016_W2
DB017_W2
DB018_W2
DB019_W2
DB020_W2
DB022_W2_1_1_S1
DB022_W2_1_1_S2
DB022_W2_1_2_S1
DB022_W2_1_2_S2
DB022_W2_1_3_S1
DB022_W2_1_3_S2
DB022_W2_5_1_S1
DB022_W2_5_1_S2
DB022_W2_5_2_S1
DB022_W2_5_2_S2
DB022_W2_5_3_S1
DB022_W2_5_3_S2
DB022_W2_5_4_S1
DB022_W2_5_4_S2
DB022_W2_5_5_S1
DB022_W2_5_5_S2
DB022_W2_9_1_S1
DB022_W2_9_1_S2
DB022_W2_9_2_S1
DB022_W2_9_2_S2
DB035_W2
ZDA007_10_
ZDA007_11
ZDA007_12
ZDA007_13
ZDA007_14_
ZDA007_1_
ZDA007_2
ZDA007_3_
ZDA007_4_
ZDA007_5_
ZDA007_6
ZDA007_7-
ZDA007_8
ZDA007_9
Wave 3:
DA001
DA002
DA005_1_
DA005_2
DA005_3
DA005_4_
DA005_5_
DA007_10
DA007_11_
DA007_12
DA007_13_
DA007_14_
DA007_1_
DA007_2
DA007_3_
DA007_4_
DA007_5_
Doctor Told Disease
Self Aware of Disease
Self Aware of Disease
Self Aware of Disease
Whether Need Help Dress
Whether Need Help Bathe
Whether Need Help Eat

Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease

Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease

Whether Need Help Get in or Out of Bed
Whether Need Help Use The Toilet
Does Anyone Help You Prepare Hot Meals
Does Anyone Help You Prepare Hot Meals
Does Anyone Help You Shop for Groceries?
Does Anyone Help You Take Medications?
Does Anyone Help You Take Medications?
Who Help You Most with Dressing/Bathing etc.? Spouse
Who Help You Most with Dressing/Bathing etc.? Ex-Spouse
Who Help You Most with Dressing/Bathing etc.? Spouse
Who Help You Most with Dressing/Bathing etc.? Ex-Spouse
Who Help You Most with Dressing/Bathing etc.? Spouse
Who Help You Most with Dressing/Bathing etc.? Ex-Spouse
Who Help You Most with Shopping etc.? Spouse
Who Help You Most with Shopping etc.? Ex-Spouse
Who Help You Most with Shopping etc.? Spouse
Who Help You Most with Shopping etc.? Ex-Spouse
Who Help You Most with Shopping etc.? Spouse
Who Help You Most with Shopping etc.? Ex-Spouse
Who Help You Most with Shopping etc.? Spouse
Who Help You Most with Shopping etc.? Ex-Spouse
Who Help You Most with Shopping etc.? Spouse
Who Help You Most with Shopping etc.? Ex-Spouse
Who Help You Manage Your Money? Spouse
Who Help You Manage Your Money? Ex-Spouse
Who Help You Manage Your Money? Spouse
Who Help You Manage Your Money? Ex-Spouse
Whether Need Help Make Telephone Calls

Self Assessed Health Status (Excellent)
Self Assessed Health Status (Very Good)

Section L: Assistance and Caregiving

| DA007_6 | Have Been Diagnosed of Disease |
| :---: | :---: |
| DA007_7_ | Have Been Diagnosed of Disease |
| DA007_8_ | Have Been Diagnosed of Disease |
| DA007_9 | Have Been Diagnosed of Disease |
| DA007_W2_1_10_ | Verify Disease Record |
| DA007_W2_1_11 | Verify Disease Record |
| DA007_W2_1_12 | Verify Disease Record |
| DA007_W2_1_13_ | Verify Disease Record |
| DA007_W2_1_14_ | Verify Disease Record |
| DA007_W2_1_1 | Verify Disease Record |
| DA007_W2_1_2 | Verify Disease Record |
| DA007_W2_1_3_ | Verify Disease Record |
| DA007_W2_1_4_ | Verify Disease Record |
| DA007_W2_1_5_ | Verify Disease Record |
| DA007_W2_1_6_ | Verify Disease Record |
| DA007_W2_1_7_ | Verify Disease Record |
| DA007_W2_1_8_ | Verify Disease Record |
| DA007_W2_1_9 | Verify Disease Record |
| DA007_W2_2_10 | Doctor Told Disease |
| DA007_W2_2_11_ | Doctor Told Disease |
| DA007_W2_2_12 | Doctor Told Disease |
| DA007_W2_2_13_ | Doctor Told Disease |
| DA007_W2_2_14_ | Doctor Told Disease |
| DA007_W2_2_1 | Doctor Told Disease |
| DA007_W2_2_2_ | Doctor Told Disease |
| DA007_W2_2_3_ | Doctor Told Disease |
| DA007_W2_2_4_ | Doctor Told Disease |
| DA007_W2_2_5_ | Doctor Told Disease |
| DA007_W2_2_6_ | Doctor Told Disease |
| DA007_W2_2_7_ | Doctor Told Disease |
| DA007_W2_2_8_ | Doctor Told Disease |
| DA007_W2_2_9_ | Doctor Told Disease |
| DA008_11 | Self Aware of Disease |
| DA008_1 | Self Aware of Disease |
| DA008_5 | Self Aware of Disease |
| DB010_W2 | Whether Need Help Dress |
| DB011_W2 | Whether Need Help Bathe |
| DB012_W2 | Whether Need Help Eat |
| DB013_W2 | Whether Need Help Get in or Out of Bed |
| DB014_W2 | Whether Need Help Use The Toilet |
| DB016_W2 | Does Anyone Help You Prepare Hot Meals |
| DB017_W2 | Does Anyone Help You Prepare Hot Meals |
| DB018_W2 | Does Anyone Help You Shop for Groceries? |
| DB019_W2 | Does Anyone Help You Take Medications? |
| DB020_W2 | Does Anyone Help You Take Medications? |
| DB022_W3_1S1 | Who Help You Most |
| DB023_1 | The Number of Days |
| DB024_1 | The Number of Hours |
| DB026_1 | Paid to Help You |
| DB035_W2 | Whether Need Help Make Telephone Calls |
| ZDA007_10 | Chronic Disease |
| ZDA007_11- | Chronic Disease |
| ZDA007_12 | Chronic Disease |
| ZDA007_13_ | Chronic Disease |
| ZDA007_14_ | Chronic Disease |
| ZDA007_1_ | Chronic Disease |
| ZDA007_2 | Chronic Disease |
| ZDA007_3 | Chronic Disease |
| ZDA007_4_ | Chronic Disease |
| ZDA007_5 | Chronic Disease |
| ZDA007_6_ | Chronic Disease |
| ZDA007_7- | Chronic Disease |
| ZDA007_8_ | Chronic Disease |
| ZDA007_9_ | Chronic Disease |
| - 4: |  |
| DA002 | Self-Reported Health Status |
| DA005_1 | Physical Disabilities |
| DA005_2 | Brain Damage/Mental Retardation |
| DA005_3_ | Vision Problem |

Section L: Assistance and Caregiving

| DA005_4_ | Hearing Problem |
| :---: | :---: |
| DA005_5 | Speech Impediment |
| DA007_10 | Diagnosed with Stomach Disease by a Doctor |
| DA007_11 | Diagnosed with Emotional Problems by a Doctor |
| DA007_12 | Diagnosed with Memory-Related Disease by a Doctor |
| DA007_13 | Diagnosed with Arthritis by a Doctor |
| DA007_14 | Diagnosed with Asthma by a Doctor |
| DA007_1 | Diagnosed with Hypertension by a Doctor |
| DA007_2 | Diagnosed with Dyslipidemia by a Doctor |
| DA007_3 | Diagnosed with Diabetes by a Doctor |
| DA007_4 | Diagnosed with Cancer by a Doctor |
| DA007_5_ | Diagnosed with Chronic Lung Diseases by a Doctor |
| DA007_6 | Diagnosed with Liver Disease by a Doctor |
| DA007_7 | Diagnosed with Heart Attack by a Doctor |
| DA007_8_ | Diagnosed with Stroke by a Doctor |
| DA007_9 | Diagnosed with Kidney disease by a Doctor |
| DA008_11 | Know Having Emotional Problems |
| DA008_1 | Know Having Hypertension |
| DA008_5 | Know Having Chronic Lung Disease |
| DA041_W4 | Troubled with Body Pain |
| DB010_W2 | Anyone Ever Helped |
| DB011_W2 | Anyone Ever Helped |
| DB012_W2 | Anyone Ever Helped |
| DB013_W2 | Anyone Ever Helped |
| DB014_W2 | Anyone Ever Helped |
| DB016_W2 | Anyone Ever Helped |
| DB017_W2 | Anyone Ever Helped |
| DB018_W2 | Anyone Ever Helped |
| DB019_W2 | Anyone Ever Helped |
| DB020_W2 | Anyone Ever Helped |
| DB022_W3_1_S1 | Helper [1] |
| DB023_1 | Days Helper[1] Helped |
| DB024_1 | Hours Helper[1] Helped |
| DB035_W2 | Anyone Ever Helped |
| ZDISABILITY_1 | Had Disability[1] Listed in DA005 at ZIWTime |
| ZDISABILITY_2 | Had Disability[2] Listed in DA005 at ZIWTime |
| ZDISABILITY_3 | Had Disability[3] Listed in DA005 at ZIWTime |
| ZDISABILITY_4 | Had Disability[4] Listed in DA005 at ZIWTime |
| ZDISABILITY_5_ | Had Disability[5] Listed in DA005 at ZIWTime |
| ZDISEASE_10_ | Had Disease[10] at ZIWTime |
| ZDISEASE_11 | Had Disease[11] at ZIWTime |
| ZDISEASE_12 | Had Disease[12] at ZIWTime |
| ZDISEASE_13 | Had Disease[13] at ZIWTime |
| ZDISEASE_14_ | Had Disease[14] at ZIWTime |
| ZDISEASE_1 | Had Disease[1] at ZIWTime |
| ZDISEASE_2 | Had Disease[2] at ZIWTime |
| ZDISEASE_3 | Had Disease[3] at ZIWTime |
| ZDISEASE_4_ | Had Disease[4] at ZIWTime |
| ZDISEASE_5 | Had Disease[5] at ZIWTime |
| ZDISEASE_6 | Had Disease[6] at ZIWTime |
| ZDISEASE_7_ | Had Disease[7] at ZIWTime |
| ZDISEASE_8_ | Had Disease[8] at ZIWTime |
| ZDISEASE_9 | Had Disease[9] at ZIWTime |

## Receives Informal Caregiving from Children or Grandchildren

| Wave | Variable | Label | Type |
| :---: | :---: | :---: | :---: |
| 2 | R2RACCARE | r2raccare:w2 r receives informal care from children/grchildr | Categ |
| 2 | S2RACCARE | s2raccare:w2 s receives informal care from children/grchildr | Categ |
| 2 | R2RICCARE | r2riccare:w2 r receives informal care from children/grchildr | Categ |
| 2 | S2RICCARE | s2riccare:w2 s receives informal care from children/grchildr | Categ |
| 1 | R1RCCARE | r1rccare:w1 r receives informal care from children/grchildre | Categ |
| 2 | R2RCCARE | r2rccare:w2 r receives informal care from children/grchildre | Categ |
| 3 | R3RCCARE | r3rccare:w3 r receives informal care from children/grchildre | Categ |
| 4 | R4RCCARE | r4rccare:w4 r receives informal care from children/grchildre | Categ |
| 1 | S1RCCARE | s1rccare:w1 s receives informal care from children/grchildre | Categ |
| 2 | S2RCCARE | s2rccare:w2 s receives informal care from children/grchildre | Categ |
| 3 | S3RCCARE | s3rccare:w3 s receives informal care from children/grchildre | Categ |
| 4 | S4RCCARE | s4rccare:w4 s receives informal care from children/grchildre | Categ |
| 2 | R2RACCAREN_C | r2raccaren_c:w2 number of children who help $r$ with adls | Cont |
| 2 | S2RACCAREN_C | s2raccaren_c:w2 number of children who help s with adls | Cont |
| 2 | R2RICCAREN_C | r2riccaren_c:w2 number of children who help r with iadls | Cont |
| 2 | S2RICCAREN_C | s2riccaren_c:w2 number of children who help s with iadls | Cont |
| 2 | R2RCCAREN_C | r2rccaren_c:w2 number of children who help r with adls/iadls | Cont |
| 2 | S2RCCAREN_C | s2rccaren_c:w2 number of children who help s with adls/iadls | Cont |
| 1 | R1RCCAREN | r1rccaren:w1 number of children/grchildren who help r with a | Cont |
| 3 | R3RCCAREN | r3rccaren:w3 number of children/grchildren who help r with a | Cont |
| 4 | R4RCCAREN | r4rccaren:w4 number of children/grchildren who help r with a | Cont |
| 1 | S1RCCAREN | s1rccaren:w1 number of children/grchildren who help s with a | Cont |
| 3 | S3RCCAREN | s3rccaren:w3 number of children/grchildren who help s with a | Cont |
| 4 | S4RCCAREN | s4rccaren:w4 number of children/grchildren who help s with a | Cont |
| 1 | R1RCCAREDPM | r1rccaredpm:w1 r days/month receives care from children/grch | Cont |
| 3 | R3RCCAREDPM | r3rccaredpm:w3 r days/month receives care from children/grch | Cont |
| 4 | R4RCCAREDPM | r4rccaredpm:w4 r days/month receives care from children/grch | Cont |
| 1 | S1RCCAREDPM | s1rccaredpm:w1 s days/month receives care from children/grch | Cont |
| 3 | S3RCCAREDPM | s3rccaredpm:w3 s days/month receives care from children/grch | Cont |
| 4 | S4RCCAREDPM | s4rccaredpm:w4 s days/month receives care from children/grch | Cont |
| 2 | R2RCCAREDPM_C | r2rccaredpm_c:w2 r days/month receives care from children fo | Cont |
| 2 | S2RCCAREDPM_C | s2rccaredpm_c:w2 s days/month receives care from children fo | Cont |
| 1 | R1RCCAREHR | r1rccarehr:w1 r hours/day receives care from children/grchil | Cont |
| 3 | R3RCCAREHR | r3rccarehr:w3 r hours/day receives care from children/grchil | Cont |
| 4 | R4RCCAREHR | r4rccarehr:w4 r hours/day receives care from children/grchil | Cont |
| 1 | S1RCCAREHR | s1rccarehr:w1 s hours/day receives care from children/grchil | Cont |
| 3 | S3RCCAREHR | s3rccarehr:w3 s hours/day receives care from children/grchil | Cont |
| 4 | S4RCCAREHR | s4rccarehr:w4 s hours/day receives care from children/grchil | Cont |
| 2 | R2RCCAREHR_C | r2rccarehr_c:w2 r hours/day receives care from children for | Cont |
| 2 | S2RCCAREHR_C | s2rccarehr_c:w2 s hours/day receives care from children for | Cont |
| 1 | R1RCCAREPD | r1rccarepd:w1 $r$ whether child/grchild is paid for care for a | Categ |

Section L: Assistance and Caregiving

| 3 | R3RCCAREPD | $r 3 r c c a r e p d: w 3 ~ r ~ w h e t h e r ~ c h i l d / g r c h i l d ~ i s ~ p a i d ~ f o r ~ c a r e ~ f o r ~ a ~ C a t e g ~$ |
| :--- | :--- | :--- |
| 1 | S1RCCAREPD | s1rccarepd:w1 s whether child/grchild is paid for care for a Categ |
| 3 | S3RCCAREPD | s3rccarepd:w3 s whether child/grchild is paid for care for a Categ |
| 2 | R2RCCAREPD_C | r2rccarepd_c:w2 whether child is paid for care for adls/iadl Categ |
| 2 | S2RCCAREPD_C | s2rccarepd_c:w2 whether child is paid for care for adls/iadl Categ |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R2RACCARE | 973 | 0.49 | 0.50 | 0.00 | 1.00 |
| S2RACCARE | 730 | 0.37 | 0.48 | 0.00 | 1.00 |
| R2RICCARE | 3557 | 0.48 | 0.50 | 0.00 | 1.00 |
| S2RICCARE | 2771 | 0.38 | 0.49 | 0.00 | 1.00 |
| R1RCCARE | 2230 | 0.36 | 0.48 | 0.00 | 1.00 |
| R2RCCARE | 3700 | 0.49 | 0.50 | 0.00 | 1.00 |
| R3RCCARE | 4122 | 0.46 | 0.50 | 0.00 | 1.00 |
| R4RCCARE | 3989 | 0.52 | 0.50 | 0.00 | 1.00 |
| S1RCCARE | 1712 | 0.21 | 0.41 | 0.00 | 1.00 |
| S2RCCARE | 2884 | 0.39 | 0.49 | 0.00 | 1.00 |
| S3RCCARE | 3163 | 0.35 | 0.48 | 0.00 | 1.00 |
| S4RCCARE | 2997 | 0.41 | 0.49 | 0.00 | 1.00 |
| R2RACCAREN_C | 973 | 0.95 | 1.60 | 0.00 | 14.00 |
| S2RACCAREN_C | 730 | 0.70 | 1.43 | 0.00 | 14.00 |
| R2RICCAREN_C | 3557 | 0.83 | 1.30 | 0.00 | 14.00 |
| S2RICCAREN_C | 2771 | 0.64 | 1.19 | 0.00 | 14.00 |
| R2RCCAREN_C | 3700 | 0.87 | 1.38 | 0.00 | 14.00 |
| S2RCCAREN_C | 2884 | 0.68 | 1.25 | 0.00 | 14.00 |
| R1RCCAREN | 2230 | 0.30 | 0.53 | 0.00 | 2.00 |
| R3RCCAREN | 4122 | 1.40 | 2.58 | 0.00 | 26.00 |
| R4RCCAREN | 3989 | 1.61 | 2.78 | 0.00 | 28.00 |
| S1RCCAREN | 1712 | 0.17 | 0.42 | 0.00 | 2.00 |
| S3RCCAREN | 3163 | 1.07 | 2.31 | 0.00 | 25.00 |
| S4RCCAREN | 2997 | 1.24 | 2.41 | 0.00 | 26.00 |
| R1RCCAREDPM | 2205 | 9.08 | 15.80 | 0.00 | 60.00 |
| R3RCCAREDPM | 4051 | 14.33 | 27.26 | 0.00 | 361.00 |
| R4RCCAREDPM | 3955 | 17.45 | 28.44 | 0.00 | 217.00 |
| S1RCCAREDPM | 1701 | 4.44 | 11.17 | 0.00 | 60.00 |
| S3RCCAREDPM | 3165 | 9.32 | 21.83 | 0.00 | 210.00 |
| S4RCCAREDPM | 2983 | 12.50 | 24.94 | 0.00 | 217.00 |
| R2RCCAREDPM_C | 3600 | 12.68 | 23.51 | 0.00 | 300.00 |
| S2RCCAREDPM_C | 2811 | 8.63 | 19.61 | 0.00 | 228.00 |
| R1RCCAREHR | 2181 | 1.85 | 4.71 | 0.00 | 48.00 |
| R3RCCAREHR | 4000 | 3.90 | 11.09 | 0.00 | 279.00 |
| R4RCCAREHR | 3955 | 4.96 | 13.11 | 0.00 | 168.00 |
| S1RCCAREHR | 1689 | 0.96 | 3.26 | 0.00 | 36.00 |


| Section L: Assistance and Caregiving |  |  |  |  |  | 727 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| S3RCCAREHR | 3143 | 2.66 | 8.21 | 0.00 | 168.00 |  |
| S4RCCAREHR | 2983 | 3.44 | 10.05 | 0.00 | 148.00 |  |
| R2RCCAREHR_C | 3556 | 3.33 | 9.53 | 0.00 | 144.00 |  |
| S2RCCAREHR_C | 2792 | 2.37 | 8.05 | 0.00 | 128.00 |  |
| R1RCCAREPD | 2226 | 0.00 | 0.04 | 0.00 | 1.00 |  |
| R3RCCAREPD | 3992 | 0.01 | 0.08 | 0.00 | 1.00 |  |
| S1RCCAREPD | 1708 | 0.00 | 0.02 | 0.00 | 1.00 |  |
| S3RCCAREPD | 3089 | 0.00 | 0.07 | 0.00 | 1.00 |  |
| R2RCCAREPD_C | 1588 | 0.02 | 0.12 | 0.00 | 1.00 |  |
| S2RCCAREPD_C | 982 | 0.01 | 0.11 | 0.00 | 1.00 |  |

## Categorical Variable Codes



| .u:unmar | 2260 | 2401 |
| :---: | :---: | :---: |
| .v:sp nr | 538 | 622 |
| .x:No difficulty | 12825 | 11146 |
| $0 . \mathrm{No}$ | 1345 | 1747 |
| 1.Yes | 367 | 1137 |
| Value------- | R1RCCAREPD |  |
| .a:Healthy and young | 3 |  |
| .h:No help received | 366 |  |
| .m:missing | 224 |  |
| .x:No difficulty | 14889 |  |
| 0.No | 2223 |  |
| 1.Yes | 3 |  |
| Value- | S1RCCAREPD |  |
| .a:Healthy and young | 1 |  |
| .h:No help received | 258 |  |
| .m:missing | 115 |  |
| .u:unmar | 2260 |  |
| .v:sp nr | 538 |  |
| .x:No difficulty | 12828 |  |
| 0.No | 1707 |  |
| 1.Yes | 1 |  |
| Value--------- |  | R2RCCAREPD_C |
| .h:No help received |  | 4042 |
| .m:missing |  | 239 |
| .x:No difficulty |  | 12743 |
| 0.No |  | 1564 |
| 1.Yes |  | 24 |
| Value- |  | S2RCCAREPD_C |
| .h:No help received |  | 3340 |
| .m:missing |  | 111 |
| .u:unmar |  | 2401 |
| .v:sp nr |  | 622 |
| .x:No difficulty |  | 11147 |
| 0.No |  | 969 |
| 1.Yes |  | 13 |

728

## S3RCCAREPD

## 1

 1874117
2719
650
12643
3074
15

## How Constructed:

RWRACCARE indicates whether the respondent's children, spouses of children, or grandchildren help the respondent with any Activities of Daily Living (ADLs), including dressing, bathing, eating, getting in/out of bed, and using the toilet. RWRACCARE is assigned 0 if the respondent does not report their children, spouses of children, or grandchildren help them with any ADLs. RwRACCARE is assigned 1 if the respondent reports their children, spouses of children, or grandchildren help them with at least one ADL. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs in question. RwRACCARE is only available in Wave 2.

RWRICCARE indicates whether the respondent's children, spouses of children, or grandchildren help the respondent with any Instrumental Activities of Daily Living (IADLs), including doing household chores, preparing hot meals, shopping for groceries, making phone calls, taking medication, and managing money. RWRICCARE is assigned 0 if the respondent does not report their children, spouses of children, or grandchildren help them with any IADLs. RwRICCARE is assigned 1 if the respondent reports their children, spouses of children, or grandchildren help them with at least one IADL. Special missing value (.x) is assigned if the respondent reports no difficulty with the IADLs in question. RwRICCARE is only available in Wave 2.

RWRCCARE indicates whether the respondent's children, spouses of children, or grandchildren help the respondent with any ADLs or IADLs. RwRCCARE is assigned 0 if the respondent does not report their children, spouses of children, or grandchildren help them with any ADLs or IADLS. RwRSCARE is assigned 1 if the respondent reports their children, spouses of children, or grandchildren help them with any ADLS or IADLS. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs and IADLS in question.

RwRACCAREN_C indicates the number of children and spouses of children who help the respondent with any ADLs. RwRACCAREN_C is assigned 0 if the respondent receives no help from their children. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs in question. RWRACCAREN_C is only available in Wave 2.

RwRICCAREN_C indicates the number of children and spouses of children who help the respondent with any IADLs. RwRICCAREN_C is assigned 0 if the respondent receives no help from their children. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the IADLs in question. RICCAREN_C is only available in Wave 2.

RWRCCAREN_C indicates the number of children and spouses of children who help the respondent with any ADLs or IADLs. RWRCCAREN_C is assigned 0 if the respondent receives no help from their children. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs and IADLS in question.

RWRCCAREN indicates the number of children, spouses of children, and grandchildren who help the respondent with any ADLs or IADLs. RwRCCAREN is assigned 0 if the respondent receives no help from their children. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs and IADLS in question. RwRCCAREN is available in Wave 1 and starting again in Wave 3.

RwRCCAREDPM indicates the number of days in the past month the respondent received help with any ADLs or IADLS from their children, spouses of children, and grandchildren. RwRCCAREDPM is the sum of all days in the past month for all children, spouses of children, and grandchildren helpers, so the value can be over 31. RwRCCAREDPM is assigned 0 if the respondent did not receive any help from their children, spouses of children, or grandchildren. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs and IADLS in question. RWRCCAREDPM is available in Wave 1 and starting again in Wave 3.

RWRCCAREDPM_C indicates the number of days in the past month the respondent received help with any ADLs or IADLS from their children or spouses of children. RWRCCAREDPM_C is the sum of all days in the past month for all children and spouses of children helpers, so the value can be over 31. RWRCCAREDPM_C is assigned 0 if the respondent did not receive any help from their children or spouses of children. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs and IADLS in question. RwRCCAREDPM_C is only available in Wave 2.

RWRCCAREHR indicates the number of hours per day the respondent receives help with any ADLs or IADLs from their children, spouses of children, and grandchildren. RWRCCAREHR is the sum of all hours per day for all children, spouses of children, and grandchildren helpers, so the value can be over 24. RwRCCAREHR is assigned 0 if the respondent did not receive any help from their children, spouses of children, or grandchildren. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs and IADLS in question. RWRCCAREHR is available in Wave 1 and starting again in Wave 3.

RWRCCAREHR_C indicates the number of hours per day the respondent receives help with any ADLs or IADLs from their children or spouses of children. RWRCCAREHR_C is the sum of all hours per day for all children and spouses of children helpers, so the value can be over 24. RwRCCAREHR_C is assigned 0 if the respondent did not receive any help from their children or spouses of children. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs and IADLS in question. RWRCCAREHR_C is only available in Wave 2.

RwRCCAREPD indicates whether their children, spouses of children, and grandchildren are paid to help the respondent with any ADLs or IADLs. RWRCCAREPD is assigned 0 if the respondent does not report their children, spouses of children, and grandchildren are paid to help them with any ADLs or IADLS or if their children, spouses of children, and grandchildren do not help them. RWRSCAREPD is assigned 1 if the respondent reports their children, spouses of children, and grandchildren are
paid to help them with any ADLs or IADLS. Starting at Wave 4, respondents are not asked whether their children, spouses of children, and grandchildren are paid to help them with any ADLs or IADLs. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs and IADLS in question. RwRCCAREPD is available in Waves 1 and 3.

RWRCCAREPD_C indicates whether their children or spouses of children are paid to help the respondent with any ADLs or IADLs. RWRCCAREPD_C is assigned 0 if the respondent does not report their children and spouses of children are paid to help them with any ADLs or IADLS or if their children and spouses of children do not help them. RWRSCAREPD is assigned 1 if the respondent reports their children and spouses of children are paid to help them with any ADLs or IADLS. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (. $x$ ) is assigned if the respondent reports no difficulty with the ADLs and IADLS in question. RwRCCAREPD_C is only available in Wave 2.

Special missing value (.h) is assigned if the respondent reports difficulty with ADLs or IADLs but does not receive any help. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. These variables are coded as blank missing (.) if the respondent did not respond to this wave.

SwRACCARE, SwRICCARE, SwRCCARE, SwRACCAREN_C, SwRICCAREN_C, SwRCCAREN_C, SwRCCAREN, SwRCCAREDPM, SwRCCAREDPM_C, SWRCCAREHR, SWRCCAREHR_C, SwRCCAREPD, and SWRCCAREPD_C are taken from the spouse's values to RWRACCARE, RwRICCARE, RwRCCARE, RWRACCAREN_C, RWRICCAREN_C, RWRCCAREN_C, RWRCCAREN, RwRCCAREDPM, RwRCCAREDPM_C, RwRCCAREHR, RwRCCAREHR_C, RwRCCAREPD, and RwRCCAREPD_C, respectively. In addition to the special missing values used in RwRACCARE, RWRICCARE, RwRCCARE, RWRACCAREN_C, RwRICCAREN_C, RwRCCAREN_C, RwRCCAREN, RwRCCAREDPM, RwRCCAREDPM_C, RwRCCAREHR, RwRCCAREHR_C, RwRCCAREPD, and SwRACCARE, SwRICCARE, SwRCCARE, SwRACCAREN_C, SWRICCAREN_C, SwRCCAREN_C, SwRCCAREN, SwRCCAREDPM, SWRCCAREDPM_C, SWRCCAREHR, SWRCCAREHR_C, SWRCCAREPD, and SwRCCAREPD_C employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

Starting at Wave 1, respondents are asked whether they have any difficulty with each Activity of Daily Living (dressing, bathing, eating, getting in/out of bed, using the toilet) and Instrumental Activity of Daily Living (doing household chores, preparing hot meals, shopping for groceries, making phone calls, taking medication, managing money).

At Waves 1, if the respondent reports having difficulty with any ADLs and/or IADLs, CHARLS then asks the respondent to report the relationships of people who help them with ADLs and/or IADLs. At Wave 1, CHARLS does not ask who helps the respondent with each activity separately.

At Wave 2, if the respondent reports having difficulty with any ADLs and/or IADLs, CHARLS then asks the respondent to report the relationships of all people who help them with each activity separately.

At Waves 3 and 4, if the respondent reports having difficulty with any ADLs and/or IADLs, CHARLS then asks the respondent to report the relationships of people who help them with ADLs and/or IADLs. At Waves 3 and 4, CHARLS does not ask who helps the respondent with each activity separately. If the respondent reports receiving help from a child, then they are asked which family the child is from. After indicating the family, they are asked specifically who helps from the child's family and are given the following options: himself/herself, his/her spouse, his/her children.

At Waves 1 and 2, for each helper reported, the respondent is asked to also report the number of days in the last month the respondent received help, the number of hours per day they received help, and whether or not the helper was paid for providing help to the respondent.

At Wave 3, if the respondent reports 7 or fewer helpers, they are then asked to report the number of days in the past month they received help from each helper, the number of hours per day they received help from each helper, and whether or not each helper was paid for providing help to the respondent. If the respondent reports more than 7 helpers, they asked to report the 7 most important helpers. For each important helper reported, the respondent is asked to also report the number of days in the past month the respondent received help, the number of hours per day they received help, and whether or not the helper was paid for providing help to the respondent.

Starting at Wave 4, if the respondent reports 7 or fewer helpers, they are then asked to report the number of days in the past month they received help from each helper, the number of hours per day they received help from each helper, and whether or not each helper was paid for providing help to the respondent. If the respondent reports more than 7 helpers, they asked to report the 7 most important helpers. For each important helper reported, the respondent is asked to also report the number of days in the past month the respondent received help and the number of hours per day they received help.

In the current release of the CHARLS data, information about grandchildren helpers is not available at Wave 2, and so variables in this wave end with "_C".

## Differences with the RAND HRS/Harmonized HRS

The Harmonized HRS includes RwRCCAREDPW which indicates the number of days per week the respondent receives help from their children and grandchildren. The Harmonized CHARLS includes RwRCCAREDPM which indicates the number of days in the past month the respondent received help from their children, spouses of children, and grandchildren.

At CHARLS Wave 2, information provided for number of helpers, frequency of help, and whether paid is only available for children and spouses of children. This is different than the HRS, which provides that information for children and grandchildren. Therefore, at Wave 2, the "_C" suffix is included in the Harmonized CHARLS variable name to indicate that the two concepts are similar but not directly comparable. The number of children and grandchildren can be created for all waves of the Harmonized HRS, but not for all waves of the Harmonized CHARLS.

The Harmonized HRS includes missing counts for the days of help and hours of help, given in RwRCCAREDPWM and RwRCCAREHRM, for all available waves. While these missing counts can be accurately created in the Harmonized CHARLS at Wave 1, they cannot be accurately created started in Wave 2, and so are not included in the Harmonized CHARLS.

The HRS first asks whether the respondent has difficulty with an activity, and if so, asks whether someone helps them with that activity. At Wave 1, CHARLS first asks whether the respondent has difficulty with an activity, but does not ask whether someone helps them with that activity. However, starting at Wave 2, respondents are asked both of those questions, similar to the HRS.

## CHARLS Variables Used:

Wave 1:

DA001
DA002
DA003
DA004
DA005_1
DA005_2_
DA005_3_
DA005_4
DA005_5
DA007_10
DA007_11
DA007_12
DA007_13
DA007_14_
DA007_1_
DA007_2
DA007_3_
DA007_4
DA007_5
DA007_6_
DA007_7_
DA007_8_
DA007_9_
DA008_11
DA008_1_
DA008_5
DB010
DB011
DB012

Self Comment of Your Health
Self Comment of Your Health
Pain on the Left Side of Your Chest
Chest Pains When Climbing Stairs/Uphill or Walking Quickly
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Stomach or Other Digestive Disease
Emotional, Nervous, or Psychiatric Problems
Memory-Related Disease
Arthritis or Rheumatism
Asthma
Hypertension
Dyslipidemia
Disabetes or High Blood Sugar
Cancer or Malignant Tumor
Chronic Lung Diseases
Liver Disease
Heart Problems
Stroke
Kidney Diease
Do You Konw If You Have Emotional, Nervous, or Psychiatric Proble
Do You Konw If You Have Hypertension
Do You Konw If You Have Chronic Lung Diseases
Have Any Difficulty With Dressing Because of Health And Memory
Have Any Difficulty With Bathing or Showering
Have Any Difficulty With Eating Because of Health And Memory Pr

Section L: Assistance and Caregiving

DB013
DB014
DB015
DB016
DB017
DB018
DB019
DB020
DB022S1
DB022S10
DB022S11
DB022S12
DB022S13
DB022S14
DB022S15
DB022S16
DB022S17
DB022S18
DB022S19
DB022S2
DB022S20
DB022S21
DB022S22
DB022S23
DB022S24
DB022S25
DB022S26
DB022S27
DB022S28
DB022S29
DB022S3
DB022S30
DB022S31
DB022S32
DB022S33
DB022S34
DB022S35
DB022S36
DB022S37
DB022S38
DB022S39
DB022S4
DB022S40
DB022S5
DB022S6
DB022S7
DB022S8
DB022S9
DB023_10_
DB023_11_
DB023_12
DB023_34_
DB023_35_
DB023_6_
DB023_7_
DB023_8_
DB023_9
DB024_10
DB024_11 DB024_12 DB024_34_ DB024_35 DB024_6 DB024_7_ DB024_8_ DB024_9_ DB026_10 DB026_11 DB026_12_

Have Any Difficulty With Getting Out of Bed and Walking Across Have Any Difficulty With Using the Toilet, Getting Up and Down Have Any Difficulty With Controlling Urination and Defecation Have Any Difficulty With Doing Household Chores
Have Any Difficulty With Preparing Hot Meals
Have Any Difficulty With Shopping Because of Health And Memory
Have Any Difficulty With Managing Assets Because of Health And
Have Any Difficulty With Taking Medications Because of Health A Spouse Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Mother Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Father Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Sibling Helps You Often With Functional Difficulties Sibling of Spouse Helps You Often With Functional Difficulties Brother-in-law, Sister in law Helps You Often With Functional Di Children's Spouse Helps You Often With Functional Difficulties Grandchild Helps You Often With Functional Difficulties Other Relative Helps You Often With Functional Difficulties Paid Helper Helps You Often With Functional Difficulties Volunteer Helps You Often With Functional Difficulties Other Helps You Often With Functional Difficulties Mother-in-law Helps You Often With Functional Difficulties No One Helps You Often With Functional Difficulties Father-in-law Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties
How Many Days Did Children Help You LM
How Many Days Did Children Help You LM
How Many Days Did Children Help You LM
How Many Days Did Children's Spouse Help You LM
How Many Days Did Grandchild Help You LM
How Many Days Did Children Help You LM
How Many Days Did Children Help You LM
How Many Days Did Children Help You LM
How Many Days Did Children Help You LM
How Many Hours Per Day Did Children Help You LM
How Many Hours Per Day Did Children Help You LM
How Many Hours Per Day Did Children Help You LM
How Many Hours Per Day Did Children's Spouse Help You LM
How Many Hours Per Day Did Grandchild Help You LM
How Many Hours Per Day Did Children Help You LM
How Many Hours Per Day Did Children Help You LM
How Many Hours Per Day Did Children Help You LM
How Many Hours Per Day Did Children Help You LM
Is Children Paid to Help You
Is Children Paid to Help You
Is Children Paid to Help You

Section L: Assistance and Caregiving
DB026_34_
DB026_35_
DB026_6_-
DB026_7-
DB026_8_
DB026_9_

Wave 2:
DA001
DA002
DA003
DA004
DA005_1_
DA005_2
DA005_3
DA005_4_
DA005_5
DA007_10_
DA007_11
DA007_12
DA007_13_
DA007 14
DA007_1
DA007_2
DA007_3
DA007_4_
DA007_5_
DA007_6_
DA007_7_
DA007_8_
DA007_9_
DA007_W2_1_10_
DA007_W2_1_11_
DA007_W2_1_12
DA007_W2_1_13_
DA007_W2_1_14_
DA007_W2_1_1_
DA007_W2_1_2_
DA007_W2_1_3_
DA007_W2_1_4_
DA007_W2_1_5_
DA007_W2_1_6_
DA007_W2_1_7_
DA007_W2_1_8_
DA007_W2_1_9_
DA007_W2_2_10_
DA007_W2_2_11_
DA007_W2_2_12_
DA007_W2_2_13_
DA007_W2_2_14_
DA007_W2_2_1_
DA007 W2_2_2
DA007_W2_2_3_
DA007_W2_2_4_
DA007_W2_2_5_
DA007_W2_2_6_
DA007_W2_2_7_
DA007_W2_2_8_
DA007_W2_2_9_
DA008_11
DA008_1
DA008_5
DB010_W2
DB011_W2
DB012_W2
DB013_W2
DB014_W2
DB016_W2
DB017_W2
DB018_W2

Is Children's Spouse Paid to Help You
Is Grandchild Paid to Help You
Is Children Paid to Help You
Is Children Paid to Help You
Is Children Paid to Help You
Is Children Paid to Help You
Self Assessed Health Status (Excellent)
Self Assessed Health Status (Very Good)
Any Pain on The Left Side of Chest
Any Pains When Climbing Stairs or
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
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Doctor Told Disease
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Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Self Aware of Disease
Self Aware of Disease
Self Aware of Disease
Whether Need Help Dress
Whether Need Help Bathe
Whether Need Help Eat
Whether Need Help Get in or Out of Bed
Whether Need Help Use The Toilet
Does Anyone Help You Prepare Hot Meals
Does Anyone Help You Prepare Hot Meals
Does Anyone Help You Shop for Groceries?

DB019_W2
20_W2
DB022_W2_1_1_S10 DB022_W2_1_1_S11 DB022_W2_1_1_S12 DB022_W2_1_1_S13 DB022_W2_1_1_S14 DB022 W2 1 1 S32 DB022_W2_1_1_S33 DB022_W2_1_1_S34 DB022_W2_1_1_S35 DB022_W2_1_1_S36 DB022 W2 1 1 S37 DB022_W2_1_1_S38 DB022_W2_1_1_S60 DB022_W2_1_1_S61 DB022_W2_1_1_S7 DB022_W2_1_1_S8 DB022_W2_1_1_S9 DB022_W2_1_2_S10 DB022_W2_1_2_S11 DB022_W2_1_2_S12 DB022_W2_1_2_S13 DB022_W2_1_2_S14 DB022_W2_1_2_S32 DB022_W2_1_2_S33 DB022 W2 1 2 S34 DB022_W2_1_2_S35 DB022_W2_1_2_S36 DB022_W2_1_2_S37 DB022_W2_1_2_S38 DB022_W2_1_2_S60 DB022_W2_1_2_S61 DB022_W2_1_2_S7 DB022_W2_1_2_S8 DB022_W2_1_2_S9 DB022_W2_1_3_S10 DB022_W2_1_3_S11 DB022_W2_1_3_S12 DB022_W2_1_3_S13 DB022_W2_1_3_S14 DB022_W2_1_3_S32 DB022_W2_1_3_S33 DB022_W2_1_3_S34 DB022_W2_1_3_S35 DB022_W2_1_3_S36 DB022_W2_1_3_S37 DB022_W2_1_3_S38 DB022_W2_1_3_S60 DB022_W2_1_3_S61 DB022_W2_1_3_S7 DB022_W2_1_3_S8 DB022_W2_1_3_S9 DB022_W2_5_1_S10 DB022_W2_5_1_S11 DB022_W2_5_1_S12 DB022_W2_5_1_S13 DB022_W2_5_1_S14 DB022_W2_5_1_S15 DB022_W2_5_1_S16 DB022_W2_5_1_S17 DB022_W2_5_1_S32 DB022_W2_5_1_S33 DB022_W2_5_1_S34 DB022_W2_5_1_S35 DB022_W2_5_1_S36 DB022_W2_5_1_S37 DB022_W2_5_1_S38 DB022_W2_5_1_S39

Does Anyone Help You Take Medications?
Does Anyone Help You Take Medications?
Who Help You Most with Dressing/Bathing etc.? FLChildName[4] Who Help You Most with Dressing/Bathing etc.? FLChildName[5] Who Help You Most with Dressing/Bathing etc.? FLChildName[6] Who Help You Most with Dressing/Bathing etc.? FLChildName[7] Who Help You Most with Dressing/Bathing etc.? FLChildName[8] Who Help You Most with Dressing/Bathing etc.? FLChildNameSpouse Who Help You Most with Dressing/Bathing etc.? FLChildNameSpouse Who Help You Most with Dressing/Bathing etc.? FLChildNameSpouse Who Help You Most with Dressing/Bathing etc.? FLChildNameSpouse Who Help You Most with Dressing/Bathing etc.? FLChildNameSpouse Who Help You Most with Dressing/Bathing etc.? FLChildNameSpouse Who Help You Most with Dressing/Bathing etc.? FLChildNameSpouse Who Help You Most with Dressing/Bathing etc.? Grandson Who Help You Most with Dressing/Bathing etc.? Granddaughter Who Help You Most with Dressing/Bathing etc.? FLChildName[1] Who Help You Most with Dressing/Bathing etc.? FLChildName[2] Who Help You Most with Dressing/Bathing etc.? FLChildName[3] Who Help You Most with Dressing/Bathing etc.? FLChildName[4] Who Help You Most with Dressing/Bathing etc.? FLChildName[5] Who Help You Most with Dressing/Bathing etc.? FLChildName[6] Who Help You Most with Dressing/Bathing etc.? FLChildName[7] Who Help You Most with Dressing/Bathing etc.? FLChildName[8] Who Help You Most with Dressing/Bathing etc.? FLChildNameSpouse Who Help You Most with Dressing/Bathing etc.? FLChildNameSpouse Who Help You Most with Dressing/Bathing etc.? FLChildNameSpouse Who Help You Most with Dressing/Bathing etc.? FLChildNameSpouse Who Help You Most with Dressing/Bathing etc.? FLChildNameSpouse Who Help You Most with Dressing/Bathing etc.? FLChildNameSpouse Who Help You Most with Dressing/Bathing etc.? FLChildNameSpouse Who Help You Most with Dressing/Bathing etc.? Grandson Who Help You Most with Dressing/Bathing etc.? Granddaughter Who Help You Most with Dressing/Bathing etc.? FLChildName[1] Who Help You Most with Dressing/Bathing etc.? FLChildName[2] Who Help You Most with Dressing/Bathing etc.? FLChildName[3] Who Help You Most with Dressing/Bathing etc.? FLChildName[4] Who Help You Most with Dressing/Bathing etc.? FLChildName[5] Who Help You Most with Dressing/Bathing etc.? FLChildName[6] Who Help You Most with Dressing/Bathing etc.? FLChildName[7] Who Help You Most with Dressing/Bathing etc.? FLChildName[8] Who Help You Most with Dressing/Bathing etc.? FLChildNameSpouse Who Help You Most with Dressing/Bathing etc.? FLChildNameSpouse Who Help You Most with Dressing/Bathing etc.? FLChildNameSpouse Who Help You Most with Dressing/Bathing etc.? FLChildNameSpouse Who Help You Most with Dressing/Bathing etc.? FLChildNameSpouse Who Help You Most with Dressing/Bathing etc.? FLChildNameSpouse Who Help You Most with Dressing/Bathing etc.? FLChildNameSpouse Who Help You Most with Dressing/Bathing etc.? Grandson Who Help You Most with Dressing/Bathing etc.? Granddaughter Who Help You Most with Dressing/Bathing etc.? FLChildName[1] Who Help You Most with Dressing/Bathing etc.? FLChildName[2] Who Help You Most with Dressing/Bathing etc.? FLChildName[3] Who Help You Most with Shopping etc.? FLChildName[4] Who Help You Most with Shopping etc.? FLChildName[5] Who Help You Most with Shopping etc.? FLChildName[6] Who Help You Most with Shopping etc.? FLChildName[7] Who Help You Most with Shopping etc.? FLChildName[8] Who Help You Most with Shopping etc.? FLChildName[9] Who Help You Most with Shopping etc.? FLChildName[10] Who Help You Most with Shopping etc.? FLChildName[11] Who Help You Most with Shopping etc.? FLChildNameSpouse[1] Who Help You Most with Shopping etc.? FLChildNameSpouse[2] Who Help You Most with Shopping etc.? FLChildNameSpouse[3] Who Help You Most with Shopping etc.? FLChildNameSpouse[4] Who Help You Most with Shopping etc.? FLChildNameSpouse[5] Who Help You Most with Shopping etc.? FLChildNameSpouse[6] Who Help You Most with Shopping etc.? FLChildNameSpouse[7] Who Help You Most with Shopping etc.? FLChildNameSpouse[8]

DB022_W2_5_1_S40 DB022_W2_5_1_S41 DB022_W2_5_1_S42 DB022_W2_5_1_S60 DB022_W2_5_1_S61 DB022_W2_5_1_S7 DB022_W2_5_1_S8 DB022_W2_5_1_S9 DB022_W2_5_2_S10 DB022_W2_5_2_S11 DB022_W2_5_2_S12 DB022_W2_5_2_S13 DB022_W2_5_2_S14 DB022_W2_5_2_S15 DB022_W2_5_2_S16 DB022_W2_5_2_S17 DB022_W2_5_2_S32 DB022_W2_5_2_S33 DB022_W2_5_2_S34 DB022_W2_5_2_S35 DB022_W2_5_2_S36 DB022_W2_5_2_S37 DB022_W2_5_2_S38 DB022_W2_5_2_S39 DB022_W2_5_2_S40 DB022_W2_5_2_S41 DB022_W2_5_2_S42 DB022_W2_5_2_S60 DB022_W2_5_2_S61 DB022_W2_5_2_S7 DB022_W2_5_2_S8 DB022_W2_5_2_S9 DB022_W2_5_3_S10 DB022_W2_5_3_S11 DB022_W2_5_3_S12 DB022_W2_5_3_S13 DB022_W2_5_3_S14 DB022_W2_5_3_S15 DB022_W2_5_3_S16 DB022_W2_5_3_S17 DB022_W2_5_3_S32 DB022_W2_5_3_S33 DB022_W2_5_3_S34 DB022_W2_5_3_S35 DB022_W2_5_3_S36 DB022_W2_5_3_S37 DB022_W2_5_3_S38 DB022_W2_5_3_S39 DB022_W2_5_3_S40 DB022_W2_5_3_S41 DB022_W2_5_3_S42 DB022_W2_5_3_S60 DB022_W2_5_3_S61 DB022_W2_5_3_S7 DB022_W2_5_3_S8 DB022_W2_5_3_S9 DB022_W2_5_4_S10 DB022_W2_5_4_S11 DB022_W2_5_4_S12 DB022_W2_5_4_S13 DB022_W2_5_4_S14 DB022_W2_5_4_S15 DB022_W2_5_4_S16 DB022_W2_5_4_S17 DB022_W2_5_4_S32 DB022_W2_5_4_S33 DB022_W2_5_4_S34 DB022_W2_5_4_S35 DB022_W2_5_4_S36

Who Help You Most with Shopping etc.? FLChildNameSpouse[9] Who Help You Most with Shopping etc.? FLChildNameSpouse[10] Who Help You Most with Shopping etc.? FLChildNameSpouse[11] Who Help You Most with Shopping etc.? Grandson
Who Help You Most with Shopping etc.? Granddaughter Who Help You Most with Shopping etc.? FLChildName[1] Who Help You Most with Shopping etc.? FLChildName[2] Who Help You Most with Shopping etc.? FLChildName[3] Who Help You Most with Shopping etc.? FLChildName[4] Who Help You Most with Shopping etc.? FLChildName[5] Who Help You Most with Shopping etc.? FLChildName[6] Who Help You Most with Shopping etc.? FLChildName[7] Who Help You Most with Shopping etc.? FLChildName[8] Who Help You Most with Shopping etc.? FLChildName[9] Who Help You Most with Shopping etc.? FLChildName[10] Who Help You Most with Shopping etc.? FLChildName[11] Who Help You Most with Shopping etc.? FLChildNameSpouse[1] Who Help You Most with Shopping etc.? FLChildNameSpouse[2] Who Help You Most with Shopping etc.? FLChildNameSpouse[3] Who Help You Most with Shopping etc.? FLChildNameSpouse[4] Who Help You Most with Shopping etc.? FLChildNameSpouse[5] Who Help You Most with Shopping etc.? FLChildNameSpouse[6] Who Help You Most with Shopping etc.? FLChildNameSpouse[7] Who Help You Most with Shopping etc.? FLChildNameSpouse[8] Who Help You Most with Shopping etc.? FLChildNameSpouse[9] Who Help You Most with Shopping etc.? FLChildNameSpouse[10] Who Help You Most with Shopping etc.? FLChildNameSpouse[11] Who Help You Most with Shopping etc.? Grandson
Who Help You Most with Shopping etc.? Granddaughter
Who Help You Most with Shopping etc.? FLChildName[1]
Who Help You Most with Shopping etc.? FLChildName[2]
Who Help You Most with Shopping etc.? FLChildName[3]
Who Help You Most with Shopping etc.? FLChildName[4]
Who Help You Most with Shopping etc.? FLChildName[5]
Who Help You Most with Shopping etc.? FLChildName[6] Who Help You Most with Shopping etc.? FLChildName[7] Who Help You Most with Shopping etc.? FLChildName[8] Who Help You Most with Shopping etc.? FLChildName[9] Who Help You Most with Shopping etc.? FLChildName[10] Who Help You Most with Shopping etc.? FLChildName[11] Who Help You Most with Shopping etc.? FLChildNameSpouse[1] Who Help You Most with Shopping etc.? FLChildNameSpouse[2] Who Help You Most with Shopping etc.? FLChildNameSpouse[3] Who Help You Most with Shopping etc.? FLChildNameSpouse[4] Who Help You Most with Shopping etc.? FLChildNameSpouse[5] Who Help You Most with Shopping etc.? FLChildNameSpouse[6] Who Help You Most with Shopping etc.? FLChildNameSpouse[7] Who Help You Most with Shopping etc.? FLChildNameSpouse[8] Who Help You Most with Shopping etc.? FLChildNameSpouse[9] Who Help You Most with Shopping etc.? FLChildNameSpouse[10] Who Help You Most with Shopping etc.? FLChildNameSpouse[11] Who Help You Most with Shopping etc.? Grandson
Who Help You Most with Shopping etc.? Granddaughter Who Help You Most with Shopping etc.? FLChildName[1] Who Help You Most with Shopping etc.? FLChildName[2] Who Help You Most with Shopping etc.? FLChildName[3] Who Help You Most with Shopping etc.? FLChildName[4] Who Help You Most with Shopping etc.? FLChildName[5] Who Help You Most with Shopping etc.? FLChildName[6] Who Help You Most with Shopping etc.? FLChildName[7] Who Help You Most with Shopping etc.? FLChildName[8] Who Help You Most with Shopping etc.? FLChildName[9] Who Help You Most with Shopping etc.? FLChildName[10] Who Help You Most with Shopping etc.? FLChildName[11] Who Help You Most with Shopping etc.? FLChildNameSpouse[1] Who Help You Most with Shopping etc.? FLChildNameSpouse[2] Who Help You Most with Shopping etc.? FLChildNameSpouse[3] Who Help You Most with Shopping etc.? FLChildNameSpouse[4] Who Help You Most with Shopping etc.? FLChildNameSpouse[5]

DB022_W2_5_4_S37 DB022_W2_5_4_S38 DB022_W2_5_4_S39 DB022_W2_5_4_S40 DB022_W2_5_4_S41 DB022_W2_5_4_S42 DB022_W2_5_4_S60 DB022_W2_5_4_S61 DB022_W2_5_4_S7 DB022_W2_5_4_S8 DB022_W2_5_4_S9 DB022_W2_5_5_S10 DB022_W2_5_5_S11 DB022_W2_5_5_S12 DB022_W2_5_5_S13 DB022_W2_5_5_S14 DB022_W2_5_5_S15 DB022_W2_5_5_S16 DB022_W2_5_5_S17 DB022_W2_5_5_S32 DB022_W2_5_5_S33 DB022_W2_5_5_S34 DB022_W2_5_5_S35 DB022_W2_5_5_S36 DB022_W2_5_5_S37 DB022_W2_5_5_S38 DB022_W2_5_5_S39 DB022_W2_5_5_S40 DB022_W2_5_5_S41 DB022_W2_5_5_S42 DB022_W2_5_5_S60 DB022_W2_5_5_S61 DB022_W2_5_5_S7 DB022_W2_5_5_S8 DB022_W2_5_5_S9 DB022_W2_9_1_S10 DB022_W2_9_1_S11 DB022_W2_9_1_S12 DB022_W2_9_1_S13 DB022_W2_9_1_S14 DB022_W2_9_1_S15 DB022_W2_9_1_S16 DB022_W2_9_1_S17 DB022_W2_9_1_S32 DB022_W2_9_1_S33 DB022_W2_9_1_S34 DB022_W2_9_1_S35 DB022_W2_9_1_S36 DB022_W2_9_1_S37 DB022_W2_9_1_S38 DB022_W2_9_1_S60 DB022_W2_9_1_S61 DB022_W2_9_1_S7 DB022_W2_9_1_S8 DB022_W2_9_1_S9 DB022_W2_9_2_S10 DB022_W2_9_2_S11 DB022_W2_9_2_S12 DB022_W2_9_2_S13 DB022_W2_9_2_S14 DB022_W2_9_2_S15 DB022_W2_9_2_S16 DB022_W2_9_2_S17 DB022_W2_9_2_S32 DB022-W2-9_2_S33 DB022_W2_9_2_S34 DB022_W2_9_2_S35 DB022_W2_9_2_S36 DB022_W2_9_2_S37

Who Help You Most with Shopping etc.? FLChildNameSpouse[6] Who Help You Most with Shopping etc.? FLChildNameSpouse[7] Who Help You Most with Shopping etc.? FLChildNameSpouse[8] Who Help You Most with Shopping etc.? FLChildNameSpouse[9] Who Help You Most with Shopping etc.? FLChildNameSpouse[10] Who Help You Most with Shopping etc.? FLChildNameSpouse[11] Who Help You Most with Shopping etc.? Grandson Who Help You Most with Shopping etc.? Granddaughter Who Help You Most with Shopping etc.? FLChildName[1] Who Help You Most with Shopping etc.? FLChildName[2] Who Help You Most with Shopping etc.? FLChildName[3] Who Help You Most with Shopping etc.? FLChildName[4] Who Help You Most with Shopping etc.? FLChildName[5] Who Help You Most with Shopping etc.? FLChildName[6] Who Help You Most with Shopping etc.? FLChildName[7] Who Help You Most with Shopping etc.? FLChildName[8] Who Help You Most with Shopping etc.? FLChildName[9] Who Help You Most with Shopping etc.? FLChildName[10] Who Help You Most with Shopping etc.? FLChildName[11] Who Help You Most with Shopping etc.? FLChildNameSpouse[1] Who Help You Most with Shopping etc.? FLChildNameSpouse[2] Who Help You Most with Shopping etc.? FLChildNameSpouse[3] Who Help You Most with Shopping etc.? FLChildNameSpouse[4] Who Help You Most with Shopping etc.? FLChildNameSpouse[5] Who Help You Most with Shopping etc.? FLChildNameSpouse[6] Who Help You Most with Shopping etc.? FLChildNameSpouse[7] Who Help You Most with Shopping etc.? FLChildNameSpouse[8] Who Help You Most with Shopping etc.? FLChildNameSpouse[9] Who Help You Most with Shopping etc.? FLChildNameSpouse[10] Who Help You Most with Shopping etc.? FLChildNameSpouse[11] Who Help You Most with Shopping etc.? Grandson Who Help You Most with Shopping etc.? Granddaughter Who Help You Most with Shopping etc.? FLChildName[1] Who Help You Most with Shopping etc.? FLChildName[2] Who Help You Most with Shopping etc.? FLChildName[3] Who Help You Manage Your Money? FLChildName[4] Who Help You Manage Your Money? FLChildName[5] Who Help You Manage Your Money? FLChildName[6] Who Help You Manage Your Money? FLChildName[7] Who Help You Manage Your Money? FLChildName[8] Who Help You Manage Your Money? FLChildName[9] Who Help You Manage Your Money? FLChildName[10] Who Help You Manage Your Money? FLChildName[11] Who Help You Manage Your Money? FLChildNameSpouse[1] Who Help You Manage Your Money? FLChildNameSpouse[2] Who Help You Manage Your Money? FLChildNameSpouse[3] Who Help You Manage Your Money? FLChildNameSpouse [4] Who Help You Manage Your Money? FLChildNameSpouse [5] Who Help You Manage Your Money? FLChildNameSpouse[6] Who Help You Manage Your Money? FLChildNameSpouse[7] Who Help You Manage Your Money? Grandson
Who Help You Manage Your Money? Granddaughter
Who Help You Manage Your Money? FLChildName[1] Who Help You Manage Your Money? FLChildName[2] Who Help You Manage Your Money? FLChildName[3] Who Help You Manage Your Money? FLChildName[4] Who Help You Manage Your Money? FLChildName[5] Who Help You Manage Your Money? FLChildName[6] Who Help You Manage Your Money? FLChildName[7] Who Help You Manage Your Money? FLChildName[8] Who Help You Manage Your Money? FLChildName[9] Who Help You Manage Your Money? FLChildName[10] Who Help You Manage Your Money? FLChildName[11] Who Help You Manage Your Money? FLChildNameSpouse[1] Who Help You Manage Your Money? FLChildNameSpouse[2] Who Help You Manage Your Money? FLChildNameSpouse[3] Who Help You Manage Your Money? FLChildNameSpouse [4] Who Help You Manage Your Money? FLChildNameSpouse[5] Who Help You Manage Your Money? FLChildNameSpouse[6]

Section L: Assistance and Caregiving

| DB022_W2_9_2_S38 | Who Help You Manage | Your Money? FLChildNam |
| :---: | :---: | :---: |
| DB022_W2_9_2_S60 | Who Help You Manage | Your Money? Grandson |
| DB022_W2_9_2_S61 | Who Help You Manage | Your Money? Granddaughter |
| DB022_W2_9_2_S7 | Who Help You Manage | Your Money? FLChildName[1] |
| DB022_W2_9_2_S8 | Who Help You Manage | Your Money? FLChildName[2] |
| DB022_W2_9_2_S9 | Who Help You Manage | Your Money? FLChildName[3] |
| DB023_11_ | The Number of Days |  |
| DB023_1 | The Number of Days |  |
| DB023_26 | The Number of Days |  |
| DB023_27- | The Number of Days |  |
| DB023_28_ | The Number of Days |  |
| DB023_29 | The Number of Days |  |
| DB023_2 | The Number of Days |  |
| DB023_30_ | The Number of Days |  |
| DB023_31_ | The Number of Days |  |
| DB023_32 | The Number of Days |  |
| DB023_33 | The Number of Days |  |
| DB023_36 | The Number of Days |  |
| DB023_3 | The Number of Days |  |
| DB023_48 | The Number of Days |  |
| DB023_4 | The Number of Days |  |
| DB023_51 | The Number of Days |  |
| DB023_5_ | The Number of Days |  |
| DB023_6 | The Number of Days |  |
| DB023_7- | The Number of Days |  |
| DB023_8_ | The Number of Days |  |
| DB023_9 | The Number of Days |  |
| DB024_11 | The Number of Hours |  |
| DB024_1 | The Number of Hours |  |
| DB024_26 | The Number of Hours |  |
| DB024_27_ | The Number of Hours |  |
| DB024_28_ | The Number of Hours |  |
| DB024_29_ | The Number of Hours |  |
| DB024_2 | The Number of Hours |  |
| DB024_30 | The Number of Hours |  |
| DB024_31 | The Number of Hours |  |
| DB024_32 | The Number of Hours |  |
| DB024_33_ | The Number of Hours |  |
| DB024_36_ | The Number of Hours |  |
| DB024_3 | The Number of Hours |  |
| DB024_4 | The Number of Hours |  |
| DB024_51 | The Number of Hours |  |
| DB024_5_ | The Number of Hours |  |
| DB024_6_ | The Number of Hours |  |
| DB024_7- | The Number of Hours |  |
| DB024_8_ | The Number of Hours |  |
| DB024_9 | The Number of Hours |  |
| DB026_11 | Paid to Help You |  |
| DB026_14 | Paid to Help You |  |
| DB026_16 | Paid to Help You |  |
| DB026_19 | Paid to Help You |  |
| DB026_1 | Paid to Help You |  |
| DB026_21 | Paid to Help You |  |
| DB026_22 | Paid to Help You |  |
| DB026_23 | Paid to Help You |  |
| DB026_24_ | Paid to Help You |  |
| DB026_25_ | Paid to Help You |  |
| DB026_26_ | Paid to Help You |  |
| DB026_27 | Paid to Help You |  |
| DB026_28_ | Paid to Help You |  |
| DB026_29 | Paid to Help You |  |
| DB026_2 | Paid to Help You |  |
| DB026_30 | Paid to Help You |  |
| DB026_31 | Paid to Help You |  |
| DB026_32 | Paid to Help You |  |
| DB026_33 | Paid to Help You |  |
| DB026_34 | Paid to Help You |  |
| DB026_35_ | Paid to Help You |  |
| DB026_36_ | Paid to Help You |  |

Section L: Assistance and Caregiving

| DB026_37_ | Paid to Help You |
| :---: | :---: |
| DB026_39_ | Paid to Help You |
| DB026_3 | Paid to Help You |
| DB026_40_ | Paid to Help You |
| DB026_41 | Paid to Help You |
| DB026_43 | Paid to Help You |
| DB026_44- | Paid to Help You |
| DB026_45_ | Paid to Help You |
| DB026_46_ | Paid to Help You |
| DB026_49_ | Paid to Help You |
| DB026_4 | Paid to Help You |
| DB026_50_ | Paid to Help You |
| DB026_51_ | Paid to Help You |
| DB026_5 | Paid to Help You |
| DB026_6 | Paid to Help You |
| DB026_7- | Paid to Help You |
| DB026_8 | Paid to Help You |
| DB026_9 | Paid to Help You |
| DB035_W2 | Whether Need Help Make Telephone Calls |
| ZDA007_10 | Chronic Disease |
| ZDA007_11 | Chronic Disease |
| ZDA007_12 | Chronic Disease |
| ZDA007_13 | Chronic Disease |
| ZDA007_14 | Chronic Disease |
| ZDA007_1 | Chronic Disease |
| ZDA007_2 | Chronic Disease |
| ZDA007_3 | Chronic Disease |
| ZDA007_4_ | Chronic Disease |
| ZDA007_5 | Chronic Disease |
| ZDA007_6_ | Chronic Disease |
| ZDA007_7_ | Chronic Disease |
| ZDA007_8_ | Chronic Disease |
| ZDA007_9_ | Chronic Disease |
| e 3: |  |
| DA001 | Self Assessed Health Status (Excellent) |
| DA002 | Self Assessed Health Status (Very Good) |
| DA005_1 | Physical Disabilities |
| DA005_2 | Brain Damage/Mental Retardation |
| DA005_3 | Vision Problem |
| DA005_4 | Hearing Problem |
| DA005_5 | Speech Impediment |
| DA007_10_ | Have Been Diagnosed of Disease |
| DA007_11 | Have Been Diagnosed of Disease |
| DA007_12 | Have Been Diagnosed of Disease |
| DA007_13 | Have Been Diagnosed of Disease |
| DA007_14_ | Have Been Diagnosed of Disease |
| DA007_1 | Have Been Diagnosed of Disease |
| DA007_2 | Have Been Diagnosed of Disease |
| DA007_3 | Have Been Diagnosed of Disease |
| DA007_4_ | Have Been Diagnosed of Disease |
| DA007_5 | Have Been Diagnosed of Disease |
| DA007_6 | Have Been Diagnosed of Disease |
| DA007_7_ | Have Been Diagnosed of Disease |
| DA007_8 | Have Been Diagnosed of Disease |
| DA007_9 | Have Been Diagnosed of Disease |
| DA007_W2_1_10_ | Verify Disease Record |
| DA007_W2_1_11_ | Verify Disease Record |
| DA007_W2_1_12_ | Verify Disease Record |
| DA007_W2_1_13_ | Verify Disease Record |
| DA007_W2_1_14_ | Verify Disease Record |
| DA007_W2_1_1_ | Verify Disease Record |
| DA007_W2_1_2 | Verify Disease Record |
| DA007_W2_1_3_ | Verify Disease Record |
| DA007_W2_1_4_ | Verify Disease Record |
| DA007_W2_1_5_ | Verify Disease Record |
| DA007_W2_1_6_ | Verify Disease Record |
| DA007_W2_1_7_ | Verify Disease Record |
| DA007_W2_1_8_ | Verify Disease Record |
| DA007_W2_1_9 | Verify Disease Record |

Section L: Assistance and Caregiving

DA007_W2_2_10_ DA007_W2_2_11_ DA007_W2_2_12_ DA007_W2_2_13_ DA007_W2_2_14_ DA007_W2_2_1_ DA007_W2_2_2_ DA007_W2_2_3DA007_W2_2_4_ DA007_W2_2_5_ DA007_W2_2_6_ DA007_W2_2_7_ DA007_W2_2_8_ DA007_W2_2_9_ DA008_11_
DA008_1_
DA008_5_
DB010_W2
DB011_W2
DB012_W2
DB013_W2
DB014_W2
DB016_W2
DB017_W2
DB018_W2
DB019_W2
DB020_W2
DB022_W3_1S1
DB022_W3_1S3
DB022_W3_1S6
DB022_W3_1S7
DB022_W3_1S8
DB022_W3_1S9
DB023_10_
DB023_11
DB023_12
DB023_13_
DB023_14_
DB023_15_
DB023_16_
DB023_17_
DB023_18
DB023_19
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DB023_22
DB023_24_
DB023_25
DB023_2
DB023_3
DB023_3
DB023_4-
DB023_5
DB023_6_
DB023_7
DB023_8
DB023_9
DB023_W3_1S1
DB023_W3_1S2 DB023_W3_1S3
DB023_W3_1S4
DB023_W3_3_10_S1 DB023_W3_3_10_S2 DB023_W3_3_10_S3 DB023_W3_3_11_S1 DB023_W3_3_11_S2 DB023_W3_3_11_S3 DB023_W3_3_12_S1

Doctor Told Disease
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Self Aware of Disease
Self Aware of Disease
Self Aware of Disease
Whether Need Help Dress
Whether Need Help Bathe
Whether Need Help Eat
Whether Need Help Get in or Out of Bed
Whether Need Help Use The Toilet
Does Anyone Help You Prepare Hot Meals
Does Anyone Help You Prepare Hot Meals
Does Anyone Help You Shop for Groceries?
Does Anyone Help You Take Medications?
Does Anyone Help You Take Medications?
Who Help You Most
Who Help You Most
Who Help You Most
Who Help You Most
Who Help You Most
Who Help You Most
The Number of Days
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Who Help You Most
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Who Help You Most
Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught

DB023_W3_3_12_S2 DB023_W3_3_12_S3 DB023_W3_3_1_10_ DB023_W3_3_1_11_ DB023_W3_3_1_1_ DB023_W3_3_1_2_ DB023_W3_3_1_3_ DB023_W3_3_1_4_ DB023_W3_3_1_5_ DB023_W3_3_1_6_ DB023_W3_3_1_7 DB023_W3_3_1_8_ DB023_W3_3_1_9_ DB023_W3_3_1_S1 DB023_W3_3_1_S2 DB023_W3_3_1_S3 DB023_W3_3_2_S1 DB023_W3_3_2_S2 DB023_W3_3_2_S3 DB023_W3_3_3_S1 DB023_W3_3_3_S2 DB023_W3_3_3_S3 DB023_W3_3_4_S1 DB023_W3_3_4_S2 DB023_W3_3_4_S3 DB023_W3_3_5_S1 DB023_W3_3_5_S2 DB023_W3_3_5_S3 DB023_W3_3_6_S1 DB023_W3_3_6_S2 DB023_W3_3_6_S3 DB023_W3_3_7_S1 DB023_W3_3_7_S2 DB023_W3_3_7_S3 DB023_W3_3_8_S1 DB023_W3_3_8_S2 DB023_W3_3_8_S3 DB023_W3_3_9_S1 DB023_W3_3_9_S2 DB023_W3_3_9_S3 DB023_W3_5_16_S1 DB023_W3_5_16_S2 DB023_W3_5_16_S3 DB023_W3_5_17_S1 DB023_W3_5_17_S2 DB023_W3_5_17_S3 DB023_W3_5_18_S1 DB023_W3_5_18_S2 DB023_W3_5_18_S3 DB023_W3_5_19_S1 DB023_W3_5_19_S2 DB023_W3_5_19_S3 DB023_W3_5_1_S1 DB023_W3_5_1_S2 DB023_W3_5_1_S3 DB023_W3_5_20_S1 DB023_W3_5_20_S2 DB023_W3_5_20_S3 DB023_W3_5_21_S1 DB023_W3_5_21_S2 DB023_W3_5_21_S3 DB023_W3_5_22_S1 DB023_W3_5_22_S2 DB023_W3_5_22_S3 DB023_W3_5_2_S1 DB023_W3_5_2_S2 DB023_W3_5_2_S3 DB023_W3_5_3_S1 DB023_W3_5_3_S2

Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Number of Helpers (Grandson, Granddaughter) Number of Helpers (Grandson, Granddaughter) Number of Helpers (Grandson, Granddaughter) Number of Helpers (Grandson, Granddaughter) Number of Helpers (Grandson, Granddaughter) Number of Helpers (Grandson, Granddaughter) Number of Helpers (Grandson, Granddaughter) Number of Helpers (Grandson, Granddaughter) Number of Helpers (Grandson, Granddaughter) Number of Helpers (Grandson, Granddaughter) Number of Helpers (Grandson, Granddaughter) Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Children, Children's Spouses, Grandson, Granddaught Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc. Helper From Sibling, Brother-in-law, Sister-in-law, etc.

| DB023_W3_5_3_S3 | Helper From Sibling, Brother-in-law, | Sister-in-law, etc. |
| :---: | :---: | :---: |
| DB023_W3_5_4_S1 | Helper From Sibling, Brother-in-law, | Sister-in-law, etc. |
| DB023_W3_5_4_S2 | Helper From Sibling, Brother-in-law, | Sister-in-law, etc. |
| DB023_W3_5_4_S3 | Helper From Sibling, Brother-in-law, | Sister-in-law, etc. |
| DB023_W3_5_5_S1 | Helper From Sibling, Brother-in-law, | Sister-in-law, etc. |
| DB023_W3_5_5_S2 | Helper From Sibling, Brother-in-law, | Sister-in-law, etc. |
| DB023_W3_5_5_S3 | Helper From Sibling, Brother-in-law, | Sister-in-law, etc. |
| DB023_W3_5_6_S1 | Helper From Sibling, Brother-in-law, | Sister-in-law, etc. |
| DB023_W3_5_6_S2 | Helper From Sibling, Brother-in-law, | Sister-in-law, etc |
| DB023_W3_5_6_S3 | Helper From Sibling, Brother-in-law, | Sister-in-law, etc |
| DB023_W3_5_7_S1 | Helper From Sibling, Brother-in-law, | Sister-in-law, |
| DB023_W3_5_7_S2 | Helper From Sibling, Brother-in-law, | Sister-in-law, etc. |
| DB023_W3_5_7_S3 | Helper From Sibling, Brother-in-law, | Sister-in-law, etc |
| DB023_W3_5_8_S1 | Helper From Sibling, Brother-in-law, | Sister-in-law, etc |
| DB023_W3_5_8_S2 | Helper From Sibling, Brother-in-law, | Sister-in-law, etc |
| DB023_W3_5_8_S3 | Helper From Sibling, Brother-in-law, | Sister-in-law, etc. |
| DB023_W3_5_9_S1 | Helper From Sibling, Brother-in-law, | Sister-in-law, etc. |
| DB023_W3_5_9_S2 | Helper From Sibling, Brother-in-law, | Sister-in-law, etc |
| DB023_W3_5_9_S3 | Helper From Sibling, Brother-in-law, | Sister-in-law, etc. |
| DB023_W3_6 | Who Help You Most |  |
| DB023_W3_7 | Who Help You Most |  |
| DB023_W3_9S1 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S10 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S11 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S12 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S13 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S14 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S15 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S16 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S17 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S18 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S19 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S2 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S20 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S21 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S22 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S24 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S25 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S3 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S4 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S5 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S6 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S7 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S8 | One of The Most Important 7 Helpers |  |
| DB023_W3_9S9 | One of The Most Important 7 Helpers |  |
| DB024_10 | The Number of Hours |  |
| DB024_11 | The Number of Hours |  |
| DB024_12 | The Number of Hours |  |
| DB024_13 | The Number of Hours |  |
| DB024_14_ | The Number of Hours |  |
| DB024_15 | The Number of Hours |  |
| DB024_16- | The Number of Hours |  |
| DB024_17_ | The Number of Hours |  |
| DB024_18 | The Number of Hours |  |
| DB024_19 | The Number of Hours |  |
| DB024_1 | The Number of Hours |  |
| DB024_20 | The Number of Hours |  |
| DB024_21 | The Number of Hours |  |
| DB024_22 | The Number of Hours |  |
| DB024_24_ | The Number of Hours |  |
| DB024_25_ | The Number of Hours |  |
| DB024_2 | The Number of Hours |  |
| DB024_3 | The Number of Hours |  |
| DB024_4- | The Number of Hours |  |
| DB024_5 | The Number of Hours |  |
| DB024_6_ | The Number of Hours |  |
| DB024_7_ | The Number of Hours |  |
| DB024_8_ | The Number of Hours |  |
| DB024_9 | The Number of Hours |  |

Section L: Assistance and Caregiving

DB026_10-
DB026_11-
DB026_12--
DB026_13-
DB026_14-
DB026_15-
DB026_16-
DB026_17-
DB026_18-
DB026_19-
DB026_1-
DB026_20-
DB026_21-
DB026_22-
DB026_24-
DB026_25-
DB026_2-
DB026_3-
DB026_4-
DB026_5-
DB026_6-
DB026_7-
DB026_8-
DB026_9-
DB035_W2
ZDA007_10
ZDA007_11-
ZDA007_12-
ZDA007_13-
ZDA007_14-
ZDA007_1-
ZDA007_2-
ZDA007_3-
ZDA007_4-
ZDA007_5-
ZDA007_6-
ZDA007_7-
ZDA007_8-
ZDA007_9-
Wave 4:
DA002
DA005_1_
DA005_2
DA005_3_
DA005_4_
DA005_5
DA007_10_
DA007_11
DA007_12
DA007_13
DA007_14
DA007_1_
DA007_2_
DA007_3_
DA007_4_
DA007_5_
DA007_6
DA007_7_
DA007_8_
DA007_9_
DA008_11_
DA008_1
DA008_5
DA041_W4
DB010_W2
DB011_W2
DB012_W2
DB013_W2
DB014_W2

Paid to Help You
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Paid to Help You
Paid to Help You
Paid to Help You
Whether Need Help Make Telephone Calls
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Self-Reported Health Status
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Diagnosed with Stomach Disease by a Doctor
Diagnosed with Emotional Problems by a Doctor
Diagnosed with Memory-Related Disease by a Doctor
Diagnosed with Arthritis by a Doctor
Diagnosed with Asthma by a Doctor
Diagnosed with Hypertension by a Doctor
Diagnosed with Dyslipidemia by a Doctor
Diagnosed with Diabetes by a Doctor
Diagnosed with Cancer by a Doctor
Diagnosed with Chronic Lung Diseases by a Doctor
Diagnosed with Liver Disease by a Doctor
Diagnosed with Heart Attack by a Doctor
Diagnosed with Stroke by a Doctor
Diagnosed with Kidney disease by a Doctor
Know Having Emotional Problems
Know Having Hypertension
Know Having Chronic Lung Disease
Troubled with Body Pain
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped

Section L: Assistance and Caregiving

| DB016_W2 | Anyone Ever Helped |
| :---: | :---: |
| DB017_W2 | Anyone Ever Helped |
| DB018_W2 | Anyone Ever Helped |
| DB019_W2 | Anyone Ever Helped |
| DB020_W2 | Anyone Ever Helped |
| DB022_W3_1_S1 | Helper[1] |
| DB022_W3_1_S3 | Helper[3] |
| DB022_W3_1_S6 | Helper[6] |
| DB022_W3_1_S7 | Helper [7] |
| DB022_W3_1_S8 | Helper[8] |
| DB022_W3_1_S9 | Helper[9] |
| DB023_10_ | Days Helper[10] Helped |
| DB023_11 | Days Helper[11] Helped |
| DB023_12 | Days Helper[12] Helped |
| DB023_13 | Days Helper[13] Helped |
| DB023_14 | Days Helper[14] Helped |
| DB023_15_ | Days Helper[15] Helped |
| DB023_16_ | Days Helper[16] Helped |
| DB023_17_ | Days Helper[17] Helped |
| DB023_18_ | Days Helper[18] Helped |
| DB023_19_ | Days Helper[19] Helped |
| DB023_1 | Days Helper[1] Helped |
| DB023_20 | Days Helper[20] Helped |
| DB023_21 | Days Helper[21] Helped |
| DB023_22 | Days Helper[22] Helped |
| DB023_23 | Days Helper[23] Helped |
| DB023_24_ | Days Helper[24] Helped |
| DB023_25_ | Days Helper[25] Helped |
| DB023_26_ | Days Helper[26] Helped |
| DB023_27_ | Days Helper[27] Helped |
| DB023_28_ | Days Helper[28] Helped |
| DB023_29_ | Days Helper[29] Helped |
| DB023_2 | Days Helper[2] Helped |
| DB023_30_ | Days Helper[30] Helped |
| DB023_31 | Days Helper[31] Helped |
| DB023_32 | Days Helper[32] Helped |
| DB023_33 | Days Helper[33] Helped |
| DB023_34_ | Days Helper[34] Helped |
| DB023_3 | Days Helper[3] Helped |
| DB023_4_ | Days Helper[4] Helped |
| DB023_5 | Days Helper[5] Helped |
| DB023_6 | Days Helper[6] Helped |
| DB023_7_ | Days Helper[7] Helped |
| DB023_8 | Days Helper[8] Helped |
| DB023_9 | Days Helper[9] Helped |
| DB023_W3_1_S1 | Who Help the Most |
| DB023_W3_1_S2 | Who Help the Most |
| DB023_W3_1_S3 | Who Help the Most |
| DB023_W3_1_S4 | Who Help the Most |
| DB023_W3_3_10__S1 | Who in Child[10]'s Family Helped |
| DB023_W3_3_10__S2 | Who in Child[10]'s Family Helped |
| DB023_W3_3_10__S3 | Who in Child[10]'s Family Helped |
| DB023_W3_3_11__S1 | Who in Child[11]'s Family Helped |
| DB023_W3_3_11__S2 | Who in Child[11]'s Family Helped |
| DB023_W3_3_11__S3 | Who in Child[11]'s Family Helped |
| DB023_W3_3_1_1_ | Number of Children Helped |
| DB023_W3_3_1_2 | Number of Children Helped |
| DB023_W3_3_1_3_ | Number of Children Helped |
| DB023_W3_3_1_4_ | Number of Children Helped |
| DB023_W3_3_1_5 | Number of Children Helped |
| DB023_W3_3_1_6_ | Number of Children Helped |
| DB023_W3_3_1_7_ | Number of Children Helped |
| DB023_W3_3_1_8 | Number of Children Helped |
| DB023_W3_3_1__S1 | Who in Child[1]'s Family Helped |
| DB023_W3_3_1__S2 | Who in Child[1]'s Family Helped |
| DB023_W3_3_1__S3 | Who in Child[1]'s Family Helped |
| DB023_W3_3_2__S1 | Who in Child[2]'s Family Helped |
| DB023_W3_3_2__S2 | Who in Child[2]'s Family Helped |
| DB023_W3_3_2__S3 | Who in Child[2]'s Family Helped |



Section L: Assistance and Caregiving

| 023_W3_5_9__S1 | Who Help in Person from S | ly |
| :---: | :---: | :---: |
| DB023_W3_5_9__S2 | Who Help in Person from Sibling[9] | Family |
| DB023_W3_5_9__S3 | Who Help in Person from Sibling[9] | Family |
| DB023_W3_6 | Number of Relatives Help in Person |  |
| DB023_W3_7 | Number of Others Who Help in Person |  |
| DB023_W3_9_S1 | Most Important 7 Helpers |  |
| DB023_W3_9_S10 | Most Important 7 Helpers |  |
| DB023_W3_9_S11 | Most Important 7 Helpers |  |
| DB023_W3_9_S12 | Most Important 7 Helpers |  |
| DB023_W3_9_S13 | Most Important 7 Helpers |  |
| DB023_W3_9_S14 | Most Important 7 Helpers |  |
| DB023_W3_9_S15 | Most Important 7 Helpers |  |
| DB023_W3_9_S16 | Most Important 7 Helpers |  |
| DB023_W3_9_S17 | Most Important 7 Helpers |  |
| DB023_W3_9_S18 | Most Important 7 Helpers |  |
| DB023_W3_9_S19 | Most Important 7 Helpers |  |
| DB023_W3_9_S2 | Most Important 7 Helpers |  |
| DB023_W3_9_S20 | Most Important 7 Helpers |  |
| DB023_W3_9_S21 | Most Important 7 Helpers |  |
| DB023_W3_9_S22 | Most Important 7 Helpers |  |
| DB023_W3_9_S23 | Most Important 7 Helpers |  |
| DB023_W3_9_S24 | Most Important 7 Helpers |  |
| DB023_W3_9_S25 | Most Important 7 Helpers |  |
| DB023_W3_9_S26 | Most Important 7 Helpers |  |
| DB023_W3_9_S27 | Most Important 7 Helpers |  |
| DB023_W3_9_S28 | Most Important 7 Helpers |  |
| DB023_W3_9_S29 | Most Important 7 Helpers |  |
| DB023_W3_9_S3 | Most Important 7 Helpers |  |
| DB023_W3_9_S30 | Most Important 7 Helpers |  |
| DB023_W3_9_S31 | Most Important 7 Helpers |  |
| DB023_W3_9_S32 | Most Important 7 Helpers |  |
| DB023_W3_9_S33 | Most Important 7 Helpers |  |
| DB023_W3_9_S34 | Most Important 7 Helpers |  |
| DB023_W3_9_S4 | Most Important 7 Helpers |  |
| DB023_W3_9_S5 | Most Important 7 Helpers |  |
| DB023_W3_9_S6 | Most Important 7 Helpers |  |
| DB023_W3_9_S7 | Most Important 7 Helpers |  |
| DB023_W3_9_S8 | Most Important 7 Helpers |  |
| DB023_W3_9_S9 | Most Important 7 Helpers |  |
| DB024_10_ | Hours Helper[10] Helped |  |
| DB024_11 | Hours Helper[11] Helped |  |
| DB024_12 | Hours Helper[12] Helped |  |
| DB024_13_ | Hours Helper[13] Helped |  |
| DB024_14 | Hours Helper[14] Helped |  |
| DB024_15_ | Hours Helper[15] Helped |  |
| DB024_16_ | Hours Helper[16] Helped |  |
| DB024_17_ | Hours Helper[17] Helped |  |
| DB024_18_ | Hours Helper[18] Helped |  |
| DB024_19 | Hours Helper[19] Helped |  |
| DB024_1 | Hours Helper[1] Helped |  |
| DB024_20_ | Hours Helper[20] Helped |  |
| DB024_21 | Hours Helper[21] Helped |  |
| DB024_22 | Hours Helper[22] Helped |  |
| DB024_23 | Hours Helper[23] Helped |  |
| DB024_24 | Hours Helper[24] Helped |  |
| DB024_25_ | Hours Helper[25] Helped |  |
| DB024_26_ | Hours Helper[26] Helped |  |
| DB024_27_ | Hours Helper[27] Helped |  |
| DB024_28_ | Hours Helper[28] Helped |  |
| DB024_29 | Hours Helper[29] Helped |  |
| DB024_2 | Hours Helper[2] Helped |  |
| DB024_30 | Hours Helper[30] Helped |  |
| DB024_31 | Hours Helper[31] Helped |  |
| DB024_32 | Hours Helper[32] Helped |  |
| DB024_33 | Hours Helper[33] Helped |  |
| DB024_34 | Hours Helper[34] Helped |  |
| DB024_3 | Hours Helper[3] Helped |  |
| DB024_4_ | Hours Helper[4] Helped |  |
| DB024_5_ | Hours Helper[5] Helped |  |

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| DB024_6 | Hours Helper[6] | Helped |  |
| :---: | :---: | :---: | :---: |
| DB024_7 | Hours Helper[7] | Helped |  |
| DB024_8 | Hours Helper[8] | Helped |  |
| DB024_9 | Hours Helper[9] | Helped |  |
| DB035_W2 | Anyone Ever Help | ped |  |
| ZDISABILITY_1_ | Had Disability[1] | 1] Listed in | n DA005 at ZIWTime |
| ZDISABILITY_2_ | Had Disability[2] | 2] Listed in | n DA005 at ZIWTime |
| ZDISABILITY_3_ | Had Disability[3] | 3] Listed in | n DA005 at ZIWTime |
| ZDISABILITY_4_ | Had Disability[4 | 4] Listed in | D DA005 at ZIWTime |
| ZDISABILITY_5_ | Had Disability[5] | [5] Listed in | n DA005 at ZIWTime |
| ZDISEASE_10_ | Had Disease[10] | at ZIWTime |  |
| ZDISEASE_11 | Had Disease[11] | at ZIWTime |  |
| ZDISEASE_12 | Had Disease[12] | at ZIWTime |  |
| ZDISEASE_13 | Had Disease[13] | at ZIWTime |  |
| ZDISEASE_14_ | Had Disease[14] | at ZIWTime |  |
| ZDISEASE_1 | Had Disease[1] a | at ZIWTime |  |
| ZDISEASE_2 | Had Disease[2] a | at ZIWTime |  |
| ZDISEASE_3 | Had Disease[3] a | at ZIWTime |  |
| ZDISEASE_4 | Had Disease[4] a | at ZIWTime |  |
| ZDISEASE_5 | Had Disease[5] a | at ZIWTime |  |
| ZDISEASE_6_ | Had Disease[6] a | at ZIWTime |  |
| ZDISEASE_7 | Had Disease[7] a | at ZIWTime |  |
| ZDISEASE_8 | Had Disease[8] a | at ZIWTime |  |
| ZDISEASE_9 | Had Disease[9] a | at ZIWTime |  |

## Receives Informal Caregiving from Relatives



Label
r2rarcare:w2 r receives informal care from relatives for adl s2rarcare:w2 s receives informal care from relatives for adl r2rircare:w2 r receives informal care from relatives for iad s2rircare:w2 s receives informal care from relatives for iad
r1rrcare:w1 $r$ receives informal care from relatives for adls r2rrcare:w2 $r$ receives informal care from relatives for adls r3rrcare:w3 $r$ receives informal care from relatives for adls r4rrcare:w4 $r$ receives informal care from relatives for adls
s1rrcare:w1 s receives informal care from relatives for adls s2rrcare:w2 s receives informal care from relatives for adls s3rrcare:w3 s receives informal care from relatives for adls s4rrcare:w4 s receives informal care from relatives for adls r2rarcaren:w2 number of relatives who help $r$ with adls s2rarcaren:w2 number of relatives who help s with adls
r2rircaren:w2 number of relatives who help $r$ with iadls s2rircaren:w2 number of relatives who help s with iadls
r1rrcaren:w1 number of relatives who help $r$ with adls/iadls r2rrcaren:w2 number of relatives who help $r$ with adls/iadls r3rrcaren:w3 number of relatives who help $r$ with adls/iadls r4rrcaren:w4 number of relatives who help $r$ with adls/iadls s1rrcaren:w1 number of relatives who help s with adls/iadls s2rrcaren:w2 number of relatives who help s with adls/iadls s3rrcaren:w3 number of relatives who help s with adls/iadls s4rrcaren:w4 number of relatives who help s with adls/iadls
r1rrcaredpm:w1 $r$ days/month receives care from relatives for r3rrcaredpm:w3 $r$ days/month receives care from relatives for r4rrcaredpm:w4 $r$ days/month receives care from relatives for
s1rrcaredpm:w1 s days/month receives care from relatives for s3rrcaredpm:w3 s days/month receives care from relatives for s4rrcaredpm:w4 s days/month receives care from relatives for
r1rrcarehr:w1 $r$ hours/day receives care from relatives for a r3rrcarehr:w3 $r$ hours/day receives care from relatives for a r4rrcarehr:w4 $r$ hours/day receives care from relatives for a
s1rrcarehr:w1 s hours/day receives care from relatives for a s3rrcarehr:w3 s hours/day receives care from relatives for a s4rrcarehr:w4 s hours/day receives care from relatives for a
r1rrcarepd:w1 $r$ whether relative is paid for care for adls/i r3rrcarepd:w3 $r$ whether relative is paid for care for adls/i
s1rrcarepd:w1 s whether relative is paid for care for adls/i s3rrcarepd:w3 s whether relative is paid for care for adls/i

Type
Categ
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## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :--- | :---: | :---: | :---: | :---: |
| R2RARCARE | 965 | 0.04 | 0.20 | 0.00 | 1.00 |


| S2RARCARE | 726 | 0.03 | 0.17 | 0.00 | 1.00 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R2RIRCARE | 3526 | 0.04 | 0.20 | 0.00 | 1.00 |
| S2RIRCARE | 2749 | 0.03 | 0.16 | 0.00 | 1.00 |
| R1RRCARE | 2230 | 0.03 | 0.18 | 0.00 | 1.00 |
| R2RRCARE | 3667 | 0.04 | 0.21 | 0.00 | 1.00 |
| R3RRCARE | 4085 | 0.05 | 0.22 | 0.00 | 1.00 |
| R4RRCARE | 3989 | 0.04 | 0.20 | 0.00 | 1.00 |
| S1RRCARE | 1712 | 0.02 | 0.15 | 0.00 | 1.00 |
| S2RRCARE | 2861 | 0.03 | 0.16 | 0.00 | 1.00 |
| S3RRCARE | 3139 | 0.04 | 0.19 | 0.00 | 1.00 |
| S4RRCARE | 2997 | 0.03 | 0.18 | 0.00 | 1.00 |
| R2RARCAREN | 965 | 0.06 | 0.32 | 0.00 | 5.00 |
| S2RARCAREN | 726 | 0.04 | 0.29 | 0.00 | 5.00 |
| R2RIRCAREN | 3526 | 0.05 | 0.28 | 0.00 | 4.00 |
| S2RIRCAREN | 2749 | 0.03 | 0.22 | 0.00 | 4.00 |
| R1RRCAREN | 2230 | 0.04 | 0.20 | 0.00 | 2.00 |
| R2RRCAREN | 3667 | 0.06 | 0.30 | 0.00 | 7.00 |
| R3RRCAREN | 4085 | 0.23 | 1.83 | 0.00 | 48.00 |
| R4RRCAREN | 3989 | 0.12 | 1.01 | 0.00 | 22.00 |
| S1RRCAREN | 1712 | 0.02 | 0.17 | 0.00 | 2.00 |
| S2RRCAREN | 2861 | 0.04 | 0.25 | 0.00 | 7.00 |
| S3RRCAREN | 3139 | 0.22 | 1.79 | 0.00 | 40.00 |
| S4RRCAREN | 2997 | 0.12 | 1.07 | 0.00 | 22.00 |
| R1RRCAREDPM | 2227 | 0.61 | 4.22 | 0.00 | 62.00 |
| R3RRCAREDPM | 4157 | 0.66 | 5.41 | 0.00 | 120.00 |
| R4RRCAREDPM | 3987 | 1.13 | 6.39 | 0.00 | 90.00 |
| S1RRCAREDPM | 1709 | 0.38 | 3.32 | 0.00 | 60.00 |
| S3RRCAREDPM | 3207 | 0.33 | 3.87 | 0.00 | 120.00 |
| S4RRCAREDPM | 2996 | 0.59 | 4.31 | 0.00 | 63.00 |
| R1RRCAREHR | 2223 | 0.15 | 1.22 | 0.00 | 24.00 |
| R3RRCAREHR | 4145 | 0.28 | 2.80 | 0.00 | 120.00 |
| R4RRCAREHR | 3987 | 0.37 | 2.47 | 0.00 | 61.00 |
| S1RRCAREHR | 1707 | 0.12 | 1.16 | 0.00 | 24.00 |
| S3RRCAREHR | 3202 | 0.20 | 2.63 | 0.00 | 120.00 |
| S4RRCAREHR | 2996 | 0.23 | 1.95 | 0.00 | 61.00 |
| R1RRCAREPD | 2229 | 0.00 | 0.02 | 0.00 | 1.00 |
| R3RRCAREPD | 4023 | 0.00 | 0.04 | 0.00 | 1.00 |
| S1RRCAREPD | 1711 | 0.00 | 0.02 | 0.00 | 1.00 |
| S3RRCAREPD | 3095 | 0.00 | 0.04 | 0.00 | 1.00 |

## Categorical Variable Codes

| Value | R2RARCARE |
| :---: | :---: |
| .a:Healthy and young | 114 |
| .h:No help received | 1991 |
| .m:missing | 257 |
| .x:No difficulty | 15285 |
| $0 . \mathrm{No}$ | 924 |
| 1.Yes | 41 |

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| Value-- |  | S2RARCARE |  |  |
| :---: | :---: | :---: | :---: | :---: |
| .a:Healthy and young |  | 104 |  |  |
| .h:No help received |  | 1491 |  |  |
| .m:missing |  | 131 |  |  |
| .u:unmar |  | 2401 |  |  |
| .v:sp nr |  | 622 |  |  |
| .x:No difficulty |  | 13128 |  |  |
| 0.No |  | 704 |  |  |
| 1.Yes |  | 22 |  |  |
| Value-. |  | R2RIRCARE |  |  |
| .h:No help received |  | 1188 |  |  |
| .m:missing |  | 236 |  |  |
| .x:No difficulty |  | 13662 |  |  |
| 0. No |  | 3375 |  |  |
| 1.Yes |  | 151 |  |  |
| Value------------ |  | S2RIRCARE |  |  |
| .h:No help received |  | 845 |  |  |
| .m:missing |  | 109 |  |  |
| .u:unmar |  | 2401 |  |  |
| .v:sp nr |  | 622 |  |  |
| .x:No difficulty |  | 11877 |  |  |
| $0 . \mathrm{No}$ |  | 2678 |  |  |
| 1.Yes |  | 71 |  |  |
| Value- | R1RRCARE | R2RRCARE | R3RRCARE | R4RRCARE |
| .a:Healthy and young | 3 |  | 1 | 1 |
| .d:dk | 6 |  |  |  |
| .h:No help received | 367 | 1947 | 2451 | 2172 |
| .m:missing | 217 | 234 | 187 | 93 |
| .x:No difficulty | 14885 | 12764 | 14373 | 13561 |
| $0 . \mathrm{No}$ | 2157 | 3503 | 3877 | 3817 |
| 1.Yes | 73 | 164 | 208 | 172 |
| Value- | S1RRCARE | S2RRCARE | S3RRCARE | S4RRCARE |
| .a:Healthy and young | 1 |  | 1 |  |
| . d:dk | 4 |  |  |  |
| .h:No help received | 258 | 1449 | 1874 | 1584 |
| .m:missing | 110 | 107 | 70 | 21 |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:No difficulty | 12825 | 11163 | 12640 | 11760 |
| $0 . \mathrm{No}$ | 1674 | 2782 | 3015 | 2902 |
| 1.Yes | 38 | 79 | 124 | 95 |
| Value- | R1RRCAREPD |  | R3RRCAREPD |  |
| .a:Healthy and young | 3 |  | 1 |  |
| .h:No help received | 367 |  | 2451 |  |
| .m:missing | 223 |  | 245 |  |
| .x:No difficulty | 14886 |  | 14377 |  |
| $0 . \mathrm{No}$ | 2228 |  | 4015 |  |
| 1.Yes | 1 |  | 8 |  |
| Value- | S1RRCAREPD |  | S3RRCAREPD |  |
| .a:Healthy and young | 1 |  | 1 |  |
| .h:No help received | 258 |  | 1874 |  |
| .m:missing | 114 |  | 111 |  |
| .u:unmar | 2260 |  | 2719 |  |
| .v:sp nr | 538 |  | 650 |  |
| .x:No difficulty | 12826 |  | 12643 |  |
| $0 . \mathrm{No}$ | 1710 |  | 3091 |  |
| 1.Yes | 1 |  | 4 |  |

## How Constructed:

The following variables include help from the respondent's relatives, which includes help from their mother, father, mother-in-law, father-in-law, siblings, siblings of spouse, brother-in-laws, sister-in-laws, or other relatives.

RWRARCARE indicates whether the respondent's relatives help the respondent with any Activities of Daily Living (ADLs), including dressing, bathing, eating, getting in/out of bed, and using the toilet. RwRARCARE is assigned 0 if the respondent does not report their relatives help them with any ADLs. RwRARCARE is assigned 1 if the respondent reports their relatives help them with at least one ADL. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs in question. RWRARCARE is only available in Wave 2.

RWRIRCARE indicates whether the respondent's relatives help the respondent with any Instrumental Activities of Daily Living (IADLs), including doing household chores, preparing hot meals, shopping for groceries, making phone calls, taking medication, and managing money. RwRIRCARE is assigned 0 if the respondent does not report their relatives help them with any IADLs. RwRIRCARE is assigned 1 if the respondent reports their relatives help them with at least one IADL. Special missing value (.x) is assigned if the respondent reports no difficulty with the IADLs in question. RWRIRCARE is only available in Wave 2.

RWRRCARE indicates whether the respondent's relatives help the respondent with any ADLs or IADLs. RwRRCARE is assigned 0 if the respondent does not report their relatives help them with any ADLs or IADLS. RWRRCARE is assigned 1 if the respondent reports their relatives help them with any ADLS or IADLS. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs and IADLS in question.

RWRARCAREN indicates the number of relatives who help the respondent with any ADLs. RwRARCAREN is assigned 0 if the respondent receives no help from their relatives. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs in question. RwRARCAREN is only available in Wave 2 . Please note that due to the way the data is structure in Wave 2, RwRARCAREN may underestimate the number of relative helpers for ADLs.

RWRIRCAREN indicates the number of relatives who help the respondent with any IADLs. RwRIRCAREN is assigned 0 if the respondent receives no help from their relatives. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the IADLs in question. RWRIRCAREN is only available in Wave 2 . Please note that due to the way the data is structure in Wave 2, RWRIRCAREN may underestimate the number of relative helpers for ADLs.

RwRRCAREN indicates the number of relatives who help the respondent with any ADLs or IADLs. RWRRCAREN is assigned 0 if the respondent receives no help from their relatives. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs and IADLS in question. Please note that due to the way the data is structured in Wave 2, RwRRCAREN may underestimate the number of relative helpers for ADLs or IADLs.

RWRRCAREDPM indicates the number of days in the past month the respondent received help with any ADLs or IADLS from their relatives. RWRRCAREDPM is the sum of all days in the past month for all relative helpers, so the value can be over 31. RWRRCAREDPM is assigned 0 if the respondent did not receive any help from their relatives. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs and IADLS in question. RwRRCAREDPM is available in Wave 1 and starting again in Wave 3.

RwRRCAREHR indicates the number of hours per day the respondent receives help with any ADLs or IADLs from their relatives. RWRRCAREHR is the sum of all hours per day for all relative helpers, so the value can be over 24. RWRRCAREHR is assigned 0 if the respondent did not receive any help from their relatives. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs and IADLS in question. RWRRCAREHR is available in Wave 1 and starting again in Wave 3.

RwRRCAREPD indicates whether the respondent's relatives are paid to help the respondent with any ADLs or IADLs. RwRRCAREPD is assigned 0 if the respondent does not report their relatives are paid to help them with any ADLs or IADLS or if no relatives help the respondent. RWRRCAREPD is assigned 1 if the respondent reports their relatives are paid to help them with any ADLs or IADLS. Starting at Wave 4, respondents are not asked whether their relatives are paid to help them with any ADLs or IADLs. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs and IADLS in question. RWRRCAREPD is available in Waves 1 and 3.

Special missing value (.h) is assigned if the respondent reports difficulty with ADLs or IADLs but does not receive any help. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. These variables are coded as blank missing (.) if the respondent did not respond to this wave.

SWRARCARE indicates whether the respondent's spouse's relatives help the respondent's spouse with any Activities of Daily Living (ADLs), including dressing, bathing, eating, getting in/out of bed, and using the toilet. SwRIRCARE indicates whether the respondent's spouse's relatives help the respondent's spouse with any Instrumental Activities of Daily Living (IADLs), including doing household chores, preparing hot meals, shopping for groceries, making phone calls, taking medication, and managing money. SwRRCARE indicates whether the respondent's spouse's relatives help the respondent's spouse with any ADLs or IADLs. SWRRCAREN indicates the number of relatives who help the respondent's spouse with any ADLs or IADLs. SwRRCAREDPM indicates the number of days in the past month the respondent's spouse received help with any ADLs or IADLS from their relatives. SWRRCAREHR indicates the number of hours per day the respondent's spouse receives help with any ADLs or IADLs from their relatives. SwRRCAREPD indicates whether the respondent's spouse's relatives are paid to help the respondent's spouse with any ADLs or IADLs. SWRARCARE, SWRIRCARE, SwRRCARE, SwRRCAREN, SwRRCAREDPM, SwRRCAREHR, and SwRRCAREPD are taken from the spouse's values to RwRARCARE, RwRIRCARE, RwRRCARE, RwRRCAREN, RwRRCAREDPM, RwRRCAREHR, and RwRRCAREPD, respectively. In addition to the special missing values used in RwRARCARE, RWRIRCARE, RwRRCARE, RwRRCAREN, RwRRCAREDPM, RwRRCAREHR, and RwRRCAREPD, SwRARCARE, SwRIRCARE, SwRRCARE, SwRRCAREN, SwRRCAREDPM, SWRRCAREHR, and SWRRCAREPD employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Waves 1, if the respondent reports having difficulty with any ADLs and/or IADLs, CHARLS then asks the respondent to report the relationships of people who help them with ADLs and/or IADLs. At Wave 1, CHARLS does not ask who helps the respondent with each activity separately.

At Wave 2, if the respondent reports having difficulty with any ADLs and/or IADLs, CHARLS then asks the respondent to report the relationships of all people who help them with each activity separately.

At Waves 3 and 4, if the respondent reports having difficulty with any ADLs and/or IADLs, CHARLS then asks the respondent to report the relationships of people who help them with ADLs and/or IADLs. At Waves 3 and 4, CHARLS does not ask who helps the respondent with each activity separately. If the respondent reports receiving help from a sibling, then they are asked which family the sibling is from. After indicating the family, they are asked specifically who helps from the sibling's family and are given the following options: himself/herself, his/her spouse, his/her children.

At Waves 1 and 2, for each helper reported, the respondent is asked to also report the number of days in the last month the respondent received help, the number of hours per day they received help, and whether or not the helper was paid for providing help to the respondent.

At Wave 3, if the respondent reports 7 or fewer helpers, they are then asked to report the number of days in the past month they received help from each helper, the number of hours per day they received help from each helper, and whether or not each helper was paid for providing help to the respondent. If the respondent reports more than 7 helpers, they asked to report the 7 most important helpers. For each important helper reported, the respondent is asked to also report the number of days in the past month the respondent received help, the number of hours per day they received help, and whether or not the helper was paid for providing help to the respondent.

Starting at Wave 4, if the respondent reports 7 or fewe3r helpers, they are then asked to report the number of days in the past month they received help from each helper, the number of hours per

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day they received help from each helper, and whether or not each helper was paid for providing help to the respondent. If the respondent reports more than 7 helpers, they asked to report the 7 most important helpers. For each important helper reported, the respondent is asked to also report the number of days in the past month the respondent received help and the number of hours per day they received help.

Due to the way the questions were asked and the data is stored, we are not able to calculate the days per month, hours per day, or whether or not paid, for relative helpers at Wave 2.

## Differences with the RAND HRS/Harmonized HRS

The Harmonized HRS includes RwRRCAREDPW which indicates the number of days per week the respondent receives help from their relatives. The Harmonized CHARLS includes RwRCCAREDPM which indicates the number of days in the past month the respondent received help from their relatives.

The Harmonized HRS includes missing counts for the days of help and hours of help, given in RwRRCAREDPWM and RwRRCAREHRM, for all available waves. While these missing counts can be accurately created in the Harmonized CHARLS at Wave 1, they cannot be accurately created started in Wave 2, and so are not included in the Harmonized CHARLS.

The HRS first asks whether the respondent has difficulty with an activity, and if so, asks whether someone helps them with that activity. At Wave 1, CHARLS first asks whether the respondent has difficulty with an activity, but does not ask whether someone helps them with that activity. However, starting at Wave 2, respondents are asked both of those questions, similar to the HRS.

## CHARLS Variables Used:

Wave 1:

DA001
DA002
DA003
DA004
DA005_1
DA005_2_
DA005_3_
DA005_4-
DA005_5_
DA007_10
DA007_11
DA007_12_
DA007_13_
DA007_14_
DA007_1
DA007_2
DA007_3_
DA007_4_
DA007_5
DA007_6_
DA007_7
DA007_8
DA007_9_
DA008_11
DA008_1_
DA008_5_
DB010
DB011
DB012
DB013
DB014
DB015
DB016
DB017
DB018
DB019
DB020
DB022S1
DB022S10
DB022S11

Self Comment of Your Health
Self Comment of Your Health
Pain on the Left Side of Your Chest
Chest Pains When Climbing Stairs/Uphill or Walking Quickly
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Stomach or Other Digestive Disease
Emotional, Nervous, or Psychiatric Problems
Memory-Related Disease
Arthritis or Rheumatism
Asthma
Hypertension
Dyslipidemia
Disabetes or High Blood Sugar
Cancer or Malignant Tumor
Chronic Lung Diseases
Liver Disease
Heart Problems
Stroke
Kidney Diease
Do You Konw If You Have Emotional, Nervous, or Psychiatric Proble
Do You Konw If You Have Hypertension
Do You Konw If You Have Chronic Lung Diseases
Have Any Difficulty With Dressing Because of Health And Memory
Have Any Difficulty With Bathing or Showering
Have Any Difficulty With Eating Because of Health And Memory Pr
Have Any Difficulty With Getting Out of Bed and Walking Across
Have Any Difficulty With Using the Toilet, Getting Up and Down
Have Any Difficulty With Controlling Urination and Defecation
Have Any Difficulty With Doing Household Chores
Have Any Difficulty With Preparing Hot Meals
Have Any Difficulty With Shopping Because of Health And Memory
Have Any Difficulty With Managing Assets Because of Health And
Have Any Difficulty With Taking Medications Because of Health A
Spouse Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties

DB022S12
DB022S13
DB022S14
DB022S15
DB022S16
DB022S17
DB022S18
DB022S19
DB022S2
DB022S20
DB022S21
DB022S22
DB022S23
DB022S24
DB022S25
DB022S26
DB022S27
DB022S28
DB022S29
DB022S3
DB022S30
DB022S31
DB022S32
DB022S33
DB022S34
DB022S35
DB022S36
DB022S37
DB022S38
DB022S39
DB022S4
DB022S40
DB022S5
DB022S6
DB022S7
DB022S8
DB022S9
DB023_2
DB023_31_
DB023_32
DB023_33
DB023_36_
DB023_4_
DB023_5_
DB024_2
DB024_31
DB024_32
DB024_33
DB024_36_
DB024_4-
DB024_5_
DB026_2
DB026_31_
DB026_32
DB026_33_
DB026_36_
DB026_4_
DB026_5
Wave 2:
DA001
DA002
DA003
DA004
DA005_1_
DA005_2
DA005_3_
DA005_4DA005_5_
DA007_10_

Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Mother Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Father Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Sibling Helps You Often With Functional Difficulties
Sibling of Spouse Helps You Often With Functional Difficulties
Brother-in-law, Sister in law Helps You Often With Functional Di
Children's Spouse Helps You Often With Functional Difficulties
Grandchild Helps You Often With Functional Difficulties
Other Relative Helps You Often With Functional Difficulties
Paid Helper Helps You Often With Functional Difficulties
Volunteer Helps You Often With Functional Difficulties
Other Helps You Often With Functional Difficulties
Mother-in-law Helps You Often With Functional Difficulties
No One Helps You Often With Functional Difficulties
Father-in-law Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
How Many Days Did Mother Help You LM
How Many Days Did Sibling Help You LM
How Many Days Did Sibling of Spouse Help You LM
How Many Days Did Brother-in-law, Sister in law Help You LM
How Many Days Did Other Relative Help You LM
How Many Days Did Mother-in-law Help You LM
How Many Days Did Father-in-law Help You LM
How Many Hours Per Day Did Mother Help You LM
How Many Hours Per Day Did Sibling Help You LM
How Many Hours Per Day Did Sibling of Spouse Help You LM
How Many Hours Per Day Did Brother-in-law,Sister in law Help Yo
How Many Hours Per Day Did Other Relative Help You LM
How Many Hours Per Day Did Mother-in-law Help You LM
How Many Hours Per Day Did Father-in-law Help You LM
Is Mother Paid to Help You
Is Sibling Paid to Help You
Is Sibling of Spouse Paid to Help You
Is Brother-in-law, Sister in law Paid to Help You
Is Other Relative Paid to Help You
Is Mother-in-law Paid to Help You
Is Father-in-law Paid to Help You
Self Assessed Health Status (Excellent)
Self Assessed Health Status (Very Good)
Any Pain on The Left Side of Chest
Any Pains When Climbing Stairs or
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Have Been Diagnosed of Disease

Section L: Assistance and Caregiving



Section L: Assistance and Caregiving
ZDA007_13_-
ZDA007_14_-
ZDA007_1-
ZDA007_2-
ZDA007_3-
ZDA007_4-
ZDA007_5_
ZDA007_6_-
ZDA007_7-
ZDA007_8_
ZDA007_9_

Wave 3:
DA001
DA002
DA005
DA005_1_
DA005_2
DA005_3_
DA005_4_
DA005_5_
DA007_10_
DA007_11_
DA007_12_
DA007_13_
DA007_14_
DA007_1_
DA007_2
DA007_3
DA007_4_
DA007_5_
DA007_6_
DA007_7
DA007_8_
DA007_9_
DA007_W2_1_10_
DA007_W2_1_11_
DA007_W2_1_12_
DA007_W2_1_13_
DA007_W2_1_14_
DA007_W2_1_1_
DA007_W2_1_2_
DA007_W2_1_3_
DA007_W2_1_4_
DA007_W2_1_5_
DA007_W2_1_6_
DA007_W2_1_7_
DA007_W2_1_8_
DA007_W2_1_9_
DA007_W2_2_10_
DA007_W2_2_11_
DA007_W2_2_12_
DA007_W2_2_13_
DA007_W2_2_14_
DA007_W2_2_1_
DA007_W2_2_2_
DA007_W2_2_3_
DA007_W2_2_4_
DA007_W2_2_5_
DA007_W2_2_6_
DA007_W2_2_7_
DA007_W2_2_8_
DA007_W2_2_9_
DA008_11_
DA008_1
DA008_5
DB010_W2
DB011_W2
DB012_W2
DB013_W2
DB014_W2

Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Self Assessed Health Status (Excellent)
Self Assessed Health Status (Very Good)
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
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Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
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Verify Disease Record
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Verify Disease Record
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Self Aware of Disease
Self Aware of Disease
Self Aware of Disease
Whether Need Help Dress
Whether Need Help Bathe
Whether Need Help Eat
Whether Need Help Get in or Out of Bed
Whether Need Help Use The Toilet


Section L: Assistance and Caregiving
DB023_W3_5_9_S1 Helper From Sibling, Brother-in-law, Sister-in-law, etc. DB023_W3_5_9_S2 Helper From Sibling, Brother-in-law, Sister-in-law, etc.
DB023_W3_5_9_S3
DB023_W3_6
DB035_W2
ZDA007_10_
ZDA007_11
ZDA007_12
ZDA007_13_
ZDA007_14_
ZDA007_1
ZDA007_2
ZDA007_3_
ZDA007_4_
ZDA007_5
ZDA007_6-
ZDA007_7
ZDA007_8
ZDA007_9
Wave 4:
DA002
DA005_1_
DA005_2
DA005_3
DA005_4_
DA005_5_
DA007_10
DA007_11_
DA007_12
DA007_13_
DA007_14
DA007_1
DA007_2
DA007_3_
DA007_4_
DA007_5
DA007_6
DA007_7
DA007_8_
DA007_9_
DA008_11
DA008_1
DA008_5
DA041_W4
DB010_W2
DB011_W2
DB012_W2
DB013_W2
DB014_W2
DB016_W2
DB017_W2
DB018_W2
DB019_W2
DB020_W2
DB022_W3_1_S2
DB022_W3_1_S4
DB022_W3_1_S5
DB023_10_
DB023_11_
DB023_12
DB023_13
DB023_14_
DB023_15_
DB023_16_
DB023_17_
DB023_18_
DB023_19_
DB023_1
DB023_20_
Helper From Sibling, Brother-in-law, Sister-in-law, etc.
Who Help You Most
Whether Need Help Make Telephone Calls
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease

Self-Reported Health Status
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Diagnosed with Stomach Disease by a Doctor
Diagnosed with Emotional Problems by a Doctor
Diagnosed with Memory-Related Disease by a Doctor
Diagnosed with Arthritis by a Doctor
Diagnosed with Asthma by a Doctor
Diagnosed with Hypertension by a Doctor
Diagnosed with Dyslipidemia by a Doctor
Diagnosed with Diabetes by a Doctor
Diagnosed with Cancer by a Doctor
Diagnosed with Chronic Lung Diseases by a Doctor
Diagnosed with Liver Disease by a Doctor
Diagnosed with Heart Attack by a Doctor
Diagnosed with Stroke by a Doctor
Diagnosed with Kidney disease by a Doctor
Know Having Emotional Problems
Know Having Hypertension
Know Having Chronic Lung Disease
Troubled with Body Pain
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Helper[2]
Helper [4]
Helper [5]
Days Helper[10] Helped
Days Helper[11] Helped
Days Helper[12] Helped
Days Helper[13] Helped
Days Helper[14] Helped
Days Helper[15] Helped
Days Helper[16] Helped
Days Helper[17] Helped
Days Helper[18] Helped
Days Helper[19] Helped
Days Helper[1] Helped
Days Helper[20] Helped

Section L: Assistance and Caregiving


Section L: Assistance and Caregiving

| DB023_W3_9_S4 | Most Important 7 Helpers |
| :---: | :---: |
| DB023_W3_9_S5 | Most Important 7 Helpers |
| DB023_W3_9_S6 | Most Important 7 Helpers |
| DB023_W3_9_S7 | Most Important 7 Helpers |
| DB023_W3_9_S8 | Most Important 7 Helpers |
| DB023_W3_9_S9 | Most Important 7 Helpers |
| DB024_10 | Hours Helper[10] Helped |
| DB024_11 | Hours Helper[11] Helped |
| DB024_12 | Hours Helper[12] Helped |
| DB024_13 | Hours Helper[13] Helped |
| DB024_14- | Hours Helper[14] Helped |
| DB024_15 | Hours Helper[15] Helped |
| DB024_16 | Hours Helper[16] Helped |
| DB024_17 | Hours Helper[17] Helped |
| DB024_18 | Hours Helper[18] Helped |
| DB024_19 | Hours Helper[19] Helped |
| DB024_1 | Hours Helper[1] Helped |
| DB024_20 | Hours Helper[20] Helped |
| DB024_21 | Hours Helper[21] Helped |
| DB024-22 | Hours Helper[22] Helped |
| DB024_23 | Hours Helper[23] Helped |
| DB024_24 | Hours Helper[24] Helped |
| DB024_25 | Hours Helper[25] Helped |
| DB024_26_ | Hours Helper[26] Helped |
| DB024_27 | Hours Helper[27] Helped |
| DB024_28 | Hours Helper[28] Helped |
| DB024_29 | Hours Helper[29] Helped |
| DB024_2 | Hours Helper[2] Helped |
| DB024_30 | Hours Helper[30] Helped |
| DB024_31 | Hours Helper[31] Helped |
| DB024_32 | Hours Helper[32] Helped |
| DB024_33 | Hours Helper[33] Helped |
| DB024_34 | Hours Helper[34] Helped |
| DB024_3 | Hours Helper [3] Helped |
| DB024_4_ | Hours Helper[4] Helped |
| DB024_5_ | Hours Helper[5] Helped |
| DB024_6_ | Hours Helper[6] Helped |
| DB024_7_ | Hours Helper[7] Helped |
| DB024_8_ | Hours Helper[8] Helped |
| DB024_9 | Hours Helper [9] Helped |
| DB035_W2 | Anyone Ever Helped |
| ZDISABILITY_1_ | Had Disability[1] Listed in DA005 at ZIWTime |
| ZDISABILITY_2 | Had Disability[2] Listed in DA005 at ZIWTime |
| ZDISABILITY_3_ | Had Disability[3] Listed in DA005 at ZIWTime |
| ZDISABILITY_4_ | Had Disability[4] Listed in DA005 at ZIWTime |
| ZDISABILITY_5_ | Had Disability[5] Listed in DA005 at ZIWTime |
| ZDISEASE_10_ | Had Disease[10] at ZIWTime |
| ZDISEASE_11 | Had Disease[11] at ZIWTime |
| ZDISEASE_12 | Had Disease[12] at ZIWTime |
| ZDISEASE_13 | Had Disease[13] at ZIWTime |
| ZDISEASE_14_ | Had Disease[14] at ZIWTime |
| ZDISEASE_1 | Had Disease[1] at ZIWTime |
| ZDISEASE_2 | Had Disease[2] at ZIWTime |
| ZDISEASE_3 | Had Disease[3] at ZIWTime |
| ZDISEASE_4- | Had Disease[4] at ZIWTime |
| ZDISEASE_5_ | Had Disease[5] at ZIWTime |
| ZDISEASE_6_ | Had Disease[6] at ZIWTime |
| ZDISEASE_7 | Had Disease[7] at ZIWTime |
| ZDISEASE_8_ | Had Disease[8] at ZIWTime |
| ZDISEASE_9 | Had Disease[9] at ZIWTime |

## Receives Informal Care from Non-Relatives

| Wave | Variable |
| :---: | :---: |
| 2 | R2RAFCARE |
| 2 | S2RAFCARE |
| 2 | R2RIFCARE |
| 2 | S2RIFCARE |
| 1 | R1RFCARE |
| 2 | R2RFCARE |
| 3 | R3RFCARE |
| 4 | R4RFCARE |
| 1 | S1RFCARE |
| 2 | S2RFCARE |
| 3 | S3RFCARE |
| 4 | S4RFCARE |
| 3 | R3RFCAREN |
| 4 | R4RFCAREN |
| 3 | S3RFCAREN |
| 4 | S4RFCAREN |
| 1 | R1RFCAREDPM |
| 3 | R3RFCAREDPM |
| 1 | S1RFCAREDPM |
| 3 | S3RFCAREDPM |
| 1 | R1RFCAREHR |
| 3 | R3RFCAREHR |
| 1 | S1RFCAREHR |
| 3 | S3RFCAREHR |
| 1 | R1RFCAREPD |
| 3 | R3RFCAREPD |
| 1 | S1RFCAREPD |
| 3 | S3RFCAREPD |

Label
r2rafcare:w2 r receives informal care from non-relatives for s2rafcare:w2 s receives informal care from non-relatives for
r2rifcare:w2 r receives informal care from non-relatives for
s2rifcare:w2 s receives informal care from non-relatives for
r1rfcare:w1 $r$ receives informal care from non-relatives for r2rfcare:w2 $r$ receives informal care from non-relatives for r3rfcare:w3 $r$ receives informal care from non-relatives for r4rfcare:w4 $r$ receives informal care from non-relatives for
s1rfcare:w1 s receives informal care from non-relatives for s2rfcare:w2 s receives informal care from non-relatives for s3rfcare:w3 s receives informal care from non-relatives for s4rfcare:w4 s receives informal care from non-relatives for
r3rfcaren:w3 number of non-relatives who help $r$ with adls/ia Cont r4rfcaren:w4 number of non-relatives who help $r$ with adls/ia cont
s3rfcaren:w3 number of non-relatives who help s with adls/ia Cont s4rfcaren:w4 number of non-relatives who help s with adls/ia Cont
r1rfcaredpm:w1 $r$ days/month receives care from non-relatives cont r3rfcaredpm:w3 $r$ days/month receives care from non-relatives Cont
s1rfcaredpm:w1 s days/month receives care from non-relatives cont
s3rfcaredpm:w3 s days/month receives care from non-relatives Cont
r1rfcarehr:w1 $r$ hours/day receives care from non-relatives $f$ cont r3rfcarehr:w3 $r$ hours/day receives care from non-relatives $f$ Cont
s1rfcarehr:w1 s hours/day receives care from non-relatives f Cont s3rfcarehr:w3 s hours/day receives care from non-relatives f Cont
r1rfcarepd:w1 $r$ whether non-relative is paid for care for ad Categ r3rfcarepd:w3 $r$ whether non-relative is paid for care for ad Categ
s1rfcarepd:w1 s whether non-relative is paid for care for ad Categ s3rfcarepd:w3 s whether non-relative is paid for care for ad Categ

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R2RAFCARE | 969 | 0.04 | 0.19 | 0.00 | 1.00 |
| S2RAFCARE | 729 | 0.03 | 0.17 | 0.00 | 1.00 |
| R2RIFCARE | 3524 | 0.06 | 0.23 | 0.00 | 1.00 |
| S2RIFCARE | 2746 | 0.04 | 0.20 | 0.00 | 1.00 |
| R1RFCARE | 2230 | 0.02 | 0.14 | 0.00 | 1.00 |
| R2RFCARE | 3669 | 0.06 | 0.24 | 0.00 | 1.00 |
| R3RFCARE | 4087 | 0.04 | 0.20 | 0.00 | 1.00 |
| R4RFCARE | 3989 | 0.05 | 0.23 | 0.00 | 1.00 |
| S1RFCARE | 1712 | 0.01 | 0.12 | 0.00 | 1.00 |
| S2RFCARE | 2862 | 0.05 | 0.21 | 0.00 | 1.00 |
| S3RFCARE | 3142 | 0.03 | 0.17 | 0.00 | 1.00 |
| S4RFCARE | 2997 | 0.04 | 0.19 | 0.00 | 1.00 |


| R3RFCAREN | 4060 | 0.07 | 0.69 | 0.00 | 20.00 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R4RFCAREN | 3989 | 0.13 | 0.75 | 0.00 | 15.00 |
| S3RFCAREN | 3127 | 0.06 | 0.59 | 0.00 | 20.00 |
| S4RFCAREN | 2997 | 0.08 | 0.53 | 0.00 | 10.00 |
| R1RFCAREDPM | 2226 | 0.27 | 2.58 | 0.00 | 30.00 |
| R3RFCAREDPM | 4106 | 0.10 | 1.41 | 0.00 | 30.00 |
| S1RFCAREDPM | 1710 | 0.12 | 1.57 | 0.00 | 30.00 |
| S3RFCAREDPM | 3181 | 0.07 | 1.11 | 0.00 | 30.00 |
| R1RFCAREHR | 2227 | 0.07 | 0.77 | 0.00 | 24.00 |
| R3RFCAREHR | 4097 | 0.03 | 0.30 | 0.00 | 8.00 |
| S1RFCAREHR | 1710 | 0.03 | 0.42 | 0.00 | 11.00 |
| S3RFCAREHR | 3175 | 0.02 | 0.25 | 0.00 | 6.00 |
| R1RFCAREPD | 2229 | 0.00 | 0.02 | 0.00 | 1.00 |
| R3RFCAREPD | 3999 | 0.00 | 0.02 | 0.00 | 1.00 |
| S1RFCAREPD | 1711 | 0.00 | 0.00 | 0.00 | 0.00 |
| S3RFCAREPD | 3096 | 0.00 | 0.00 | 0.00 | 0.00 |

## Categorical Variable Codes



| Section L: Assistance and Caregiving |  |  |  | 763 |
| :---: | :---: | :---: | :---: | :---: |
| 0. No | 2184 | 3447 | 3921 | 3775 |
| 1. Yes | 46 | 222 | 166 | 214 |
| Value-------- | S1RFCARE | S2RFCARE | S3RFCARE | S4RFCARE |
| .a:Healthy and young | 1 |  | 1 |  |
| . d:dk | 4 |  |  |  |
| .h:No help received | 258 | 1449 | 1871 | 1584 |
| .m:missing | 110 | 107 | 70 | 21 |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:No difficulty | 12825 | 11162 | 12640 | 11760 |
| 0.No | 1689 | 2732 | 3049 | 2883 |
| 1.Yes | 23 | 130 | 93 | 114 |
| Value- | R1RFCAREPD |  | R3RFCAREPD |  |
| .a:Healthy and young | 3 |  | 1 |  |
| .d:dk | 1 |  |  |  |
| .h:No help received | 367 |  | 2451 |  |
| .m:missing | 223 |  | 269 |  |
| .x:No difficulty | 14885 |  | 14377 |  |
| 0. No | 2228 |  | 3998 |  |
| 1.Yes | 1 |  | 1 |  |
| Value- | S1RFCAREPD |  | S3RFCAREPD |  |
| .a:Healthy and young | 1 |  | 1 |  |
| . d : dk | 1 |  |  |  |
| .h:No help received | 258 |  | 1874 |  |
| .m:missing | 114 |  | 110 |  |
| .u:unmar | 2260 |  | 2719 |  |
| .v:sp nr | 538 |  | 650 |  |
| .x:No difficulty | 12825 |  | 12643 |  |
| $0 . \mathrm{No}$ | 1711 |  | 3096 |  |

## How Constructed:

The following variables include help received from non-relatives, which includes help from "other" person.

RwRAFCARE indicates whether non-relatives help the respondent with any Activities of Daily Living (ADLs), including dressing, bathing, eating, getting in/out of bed, and using the toilet. RwRAFCARE is assigned 0 if the respondent does not report that non-relatives help them with any ADLs. RWRAFCARE is assigned 1 if the respondent reports that non-relatives help them with at least one ADL. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs in question. RWRAFCARE is only available in Wave 2.

RWRIFCARE indicates whether non-relatives help the respondent with any Instrumental Activities of Daily Living (IADLs), including doing household chores, preparing hot meals, shopping for groceries, making phone calls, taking medication, and managing money. RwRIFCARE is assigned 0 if the respondent does not report that non-relatives help them with any IADLs. RWRIFCARE is assigned 1 if the respondent reports that non-relatives help them with at least one IADL. Special missing value (.x) is assigned if the respondent reports no difficulty with the IADLs in question. RwRIFCARE is only available in Wave 2.

RwRFCARE indicates whether non-relatives help the respondent with any ADLs or IADLs. RwRFCARE is assigned 0 if the respondent does not report that non-relatives help them with any ADLs or IADLS. RwRFCARE is assigned 1 if the respondent reports that non-relatives help them with any ADLS or IADLS. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs and IADLS in question.

RwRFCAREN indicates the number of non-relatives who help the respondent with any ADLs or IADLs. RWRFCAREN is assigned 0 if the respondent does not receive help from any non-relatives. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs and IADLS in question. RWRFCAREN is available starting in Wave 3.

RwRFCAREDPM indicates the number of days in the last month the respondent received help with any ADLs or IADLS from non-relatives. RWRFCAREDPM is assigned 0 if the respondent did not receive any help from non-relatives. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs and IADLS in question. RwRFCAREDPM is available in Waves 1 and 3.

RwRFCAREHR indicates the number hours per day the respondent receives help with ADLs or IADLs from non-relatives. RwRFCAREHR is assigned 0 if the respondent did not receive any help from nonrelatives. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs and IADLS in question. RwRFCAREHR is available in Waves 1 and 3.

RWRFCAREPD indicates whether non-relatives are paid to help the respondent with ADLs or IADLs. RWRFCAREPD is assigned 0 if the respondent does not report that non-relatives are paid to help them with any ADLs or IADLS or reports that non-relatives do not help the respondent. RwRFCAREPD is assigned 1 if the respondent reports that relatives are paid to help them with any ADLs or IADLS. Starting at Wave 4, respondents are not asked whether non-relatives are paid to help them with any ADLs or IADLs. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs and IADLS in question. RwRFCAREPD is available in Waves 1 and 3.

Special missing value (.h) is assigned if the respondent reports difficulty with ADLs or IADLs but does not receive any help. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. These variables are coded as blank missing (.) if the respondent did not respond to this wave.

SwRAFCARE indicates whether non-relatives help the respondent's spouse with any Activities of Daily Living (ADLs), including dressing, bathing, eating, getting in/out of bed, and using the toilet. SWRIFCARE indicates whether non-relatives help the respondent's spouse with any Instrumental Activities of Daily Living (IADLs), including doing household chores, preparing hot meals, shopping for groceries, making phone calls, taking medication, and managing money. SwRFCARE indicates whether non-relatives help the respondent's spouse with any ADLs or IADLs. SwRFCAREN indicates the number of non-relatives who help the respondent's spouse with any ADLs or IADLs. SwRFCAREDPM indicates the number of days in the last month the respondent's spouse received help with any ADLs or IADLS from non-relatives. SwRFCAREHR indicates the number hours per day the respondent's spouse receives help with ADLs or IADLs from non-relatives. SwRFCAREPD indicates whether non-relatives are paid to help the respondent's spouse with ADLs or IADLs. SWRAFCARE, SWRIFCARE, SWRFCARE, SWRFCAREN, SwRFCAREDPM, SWRFCAREHR, and SWRFCAREPD are taken from the spouse's values to RwRAFCARE, RwRIFCARE, RwRFCARE, RwRFCAREN, RwRFCAREDPM, RwRFCAREHR, and RwRFCAREPD, respectively. In addition to the special missing values used in RwRAFCARE, RwRIFCARE, RwRFCARE, RWRFCAREN, RwRFCAREDPM, RwRFCAREHR, and RwRFCAREPD, SwRAFCARE, SwRIFCARE, SwRFCARE, SwRFCAREN, SwRFCAREDPM, SwRFCAREHR, and SwRFCAREPD employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Waves 1, 3, and 4, if the respondent reports having difficulty with any ADLs and/or IADLs, CHARLS then asks the respondent to report the relationships of people who help them with ADLs and/or IADLs. At Waves 1, 3, and 4, CHARLS does not ask who helps the respondent with each activity separately.

At Wave 2, if the respondent reports having difficulty with any ADLs and/or IADLs, CHARLS then asks the respondent to report the relationships of all people who help them with each activity separately.

At Waves 1 and 2, for each helper reported, the respondent is asked to also report the number of days in the last month the respondent received help, the number of hours per day they received help, and whether or not the helper was paid for providing help to the respondent.

At Wave 3, if the respondent reports 7 or fewer helpers, they are then asked to report the number of days in the past month they received help from each helper, the number of hours per day they received help from each helper, and whether or not each helper was paid for providing help to the

Section L: Assistance and Caregiving
respondent. If the respondent reports more than 7 helpers, they asked to report the 7 most important helpers. For each important helper reported, the respondent is asked to also report the number of days in the past month the respondent received help, the number of hours per day they received help, and whether or not the helper was paid for providing help to the respondent.

Starting at Wave 4, if the respondent reports 7 or fewer helpers, they are then asked to report the number of days in the past month they received help from each helper, the number of hours per day they received help from each helper, and whether or not each helper was paid for providing help to the respondent. If the respondent reports more than 7 helpers, they asked to report the 7 most important helpers. For each important helper reported, the respondent is asked to also report the number of days in the past month the respondent received help and the number of hours per day they received help. However, the respondent is not asked about the number of days or hours non-relatives provided help starting in Wave 4.

Due to the way the questions are asked and the data is stored, we are not able to calculate the number of non-relative helpers at Waves 1 and 2 .

Due to the way the questions were asked and the data is stored, we are not able to calculate the days per month, hours per day, or whether or not paid, for non-relative helpers at Wave 2.

## Differences with the RAND HRS/Harmonized HRS

The Harmonized HRS includes RwRFCAREDPW which indicates the number of days per week the respondent receives help from non-relatives. The Harmonized CHARLS includes RWRFCAREDPM which indicates the number of days in the past month the respondent received help from non-relatives.

The Harmonized HRS includes missing counts for the days of help and hours of help, given in RwRFCAREDPWM and RwRFCAREHRM, for all available waves. While these missing counts can be accurately created in the Harmonized CHARLS at Wave 1, they cannot be accurately created started in Wave 2, and so are not included in the Harmonized CHARLS.

The HRS first asks whether the respondent has difficulty with an activity, and if so, asks whether someone helps them with that activity. At Wave 1, CHARLS first asks whether the respondent has difficulty with an activity, but does not ask whether someone helps them with that activity. However, starting at Wave 2, respondents are asked both of those questions, similar to the HRS.

## CHARLS Variables Used:

Wave 1:

DA001
DA002
DA003
DA004
DA005_1
DA005_2
DA005_3_
DA005_4_
DA005_5_
DA007_10
DA007_11_
DA007_12
DA007_13
DA007_14_
DA007_1
DA007_2
DA007_3_
DA007_4
DA007_5
DA007_6_
DA007_7_
DA007_8_
DA007_9_
DA008_11
DA008_1_
DA008_5_
DB010
DB011
DB012

Self Comment of Your Health
Self Comment of Your Health
Pain on the Left Side of Your Chest
Chest Pains When Climbing Stairs/Uphill or Walking Quickly
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Stomach or Other Digestive Disease
Emotional, Nervous, or Psychiatric Problems
Memory-Related Disease
Arthritis or Rheumatism
Asthma
Hypertension
Dyslipidemia
Disabetes or High Blood Sugar
Cancer or Malignant Tumor
Chronic Lung Diseases
Liver Disease
Heart Problems
Stroke
Kidney Diease
Do You Konw If You Have Emotional, Nervous, or Psychiatric Proble
Do You Konw If You Have Hypertension
Do You Konw If You Have Chronic Lung Diseases
Have Any Difficulty With Dressing Because of Health And Memory
Have Any Difficulty With Bathing or Showering
Have Any Difficulty With Eating Because of Health And Memory Pr

DB013
DB014
DB015
DB016
DB017
DB018
DB019
DB020
DB022S1
DB022S10
DB022S11
DB022S12
DB022S13
DB022S14
DB022S15
DB022S16
DB022S17
DB022S18
DB022S19
DB022S2
DB022S20
DB022S21
DB022S22
DB022S23
DB022S24
DB022S25
DB022S26
DB022S27
DB022S28
DB022S29
DB022S3
DB022S30
DB022S31
DB022S32
DB022S33
DB022S34
DB022S35
DB022S36
DB022S37
DB022S38
DB022S39
DB022S4
DB022S40
DB022S5
DB022S6
DB022S7
DB022S8
DB022S9
DB023_39_
DB024_39
DB026_39
Wave 2:
DA001
DA002
DA003
DA004
DA005_1_
DA005_2
DA005_3_ DA005_4
DA005_5
DA007_10
DA007_11
DA007_12
DA007_13_
DA007_14_
DA007_1_
DA007_2
DA007_3_

Have Any Difficulty With Getting Out of Bed and Walking Across Have Any Difficulty With Using the Toilet,Getting Up and Down
Have Any Difficulty With Controlling Urination and Defecation
Have Any Difficulty With Doing Household Chores
Have Any Difficulty With Preparing Hot Meals
Have Any Difficulty With Shopping Because of Health And Memory
Have Any Difficulty With Managing Assets Because of Health And
Have Any Difficulty With Taking Medications Because of Health A Spouse Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Mother Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Father Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Sibling Helps You Often With Functional Difficulties
Sibling of Spouse Helps You Often With Functional Difficulties
Brother-in-law, Sister in law Helps You Often With Functional Di
Children's Spouse Helps You Often With Functional Difficulties
Grandchild Helps You Often With Functional Difficulties
Other Relative Helps You Often With Functional Difficulties
Paid Helper Helps You Often With Functional Difficulties
Volunteer Helps You Often With Functional Difficulties
Other Helps You Often With Functional Difficulties
Mother-in-law Helps You Often With Functional Difficulties
No One Helps You Often With Functional Difficulties
Father-in-law Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
How Many Days Did Other Help You LM
How Many Hours Per Day Did Other Help You LM
Is Other Paid to Help You
Self Assessed Health Status (Excellent)
Self Assessed Health Status (Very Good)
Any Pain on The Left Side of Chest
Any Pains When Climbing Stairs or
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease

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| DA007_4_ | Have Been Diagnosed of Disease |
| :---: | :---: |
| DA007_5_ | Have Been Diagnosed of Disease |
| DA007_6 | Have Been Diagnosed of Disease |
| DA007_7_ | Have Been Diagnosed of Disease |
| DA007_8_ | Have Been Diagnosed of Disease |
| DA007_9 | Have Been Diagnosed of Disease |
| DA007_W2_1_10 | Verify Disease Record |
| DA007_W2_1_11 | Verify Disease Record |
| DA007_W2_1_12 | Verify Disease Record |
| DA007_W2_1_13 | Verify Disease Record |
| DA007_W2_1_14_ | Verify Disease Record |
| DA007_W2_1_1 | Verify Disease Record |
| DA007_W2_1_2_ | Verify Disease Record |
| DA007_W2_1_3_ | Verify Disease Record |
| DA007_W2_1_4_ | Verify Disease Record |
| DA007_W2_1_5_ | Verify Disease Record |
| DA007_W2_1_6_ | Verify Disease Record |
| DA007_W2_1_7_ | Verify Disease Record |
| DA007_W2_1_8_ | Verify Disease Record |
| DA007_W2_1_9 | Verify Disease Record |
| DA007_W2_2_10 | Doctor Told Disease |
| DA007_W2_2_11_ | Doctor Told Disease |
| DA007_W2_2_12 | Doctor Told Disease |
| DA007_W2_2_13 | Doctor Told Disease |
| DA007_W2_2_14_ | Doctor Told Disease |
| DA007_W2_2_1_ | Doctor Told Disease |
| DA007_W2_2_2_ | Doctor Told Disease |
| DA007_W2_2_3_ | Doctor Told Disease |
| DA007_W2_2_4_ | Doctor Told Disease |
| DA007_W2_2_5_ | Doctor Told Disease |
| DA007_W2_2_6_ | Doctor Told Disease |
| DA007_W2_2_7_ | Doctor Told Disease |
| DA007_W2_2_8_ | Doctor Told Disease |
| DA007_W2_2_9 | Doctor Told Disease |
| DA008_11 | Self Aware of Disease |
| DA008_1 | Self Aware of Disease |
| DA008_5 | Self Aware of Disease |
| DB010_W2 | Whether Need Help Dress |
| DB011_W2 | Whether Need Help Bathe |
| DB012_W2 | Whether Need Help Eat |
| DB013_W2 | Whether Need Help Get in or Out of Bed |
| DB014_W2 | Whether Need Help Use The Toilet |
| DB016_W2 | Does Anyone Help You Prepare Hot Meals |
| DB017_W2 | Does Anyone Help You Prepare Hot Meals |
| DB018_W2 | Does Anyone Help You Shop for Groceries? |
| DB019_W2 | Does Anyone Help You Take Medications? |
| DB020_W2 | Does Anyone Help You Take Medications? |
| DB022_W2_1_1_S66 | Who Help You Most with Dressing/Bathing etc.? Other |
| DB022_W2_1_2_S66 | Who Help You Most with Dressing/Bathing etc.? Other |
| DB022_W2_1_3_S66 | Who Help You Most with Dressing/Bathing etc.? Other |
| DB022_W2_5_1_S66 | Who Help You Most with Shopping etc.? Other |
| DB022_W2_5_2_S66 | Who Help You Most with Shopping etc.? Other |
| DB022_W2_5_3_S66 | Who Help You Most with Shopping etc.? Other |
| DB022_W2_5_4_S66 | Who Help You Most with Shopping etc.? Other |
| DB022_W2_5_5_S66 | Who Help You Most with Shopping etc.? Other |
| DB022_W2_9_1_S66 | Who Help You Manage Your Money? Other |
| DB022_W2_9_2_S66 | Who Help You Manage Your Money? Other |
| DB035_W2 | Whether Need Help Make Telephone Calls |
| ZDA007_10_ | Chronic Disease |
| ZDA007_11_ | Chronic Disease |
| ZDA007_12 | Chronic Disease |
| ZDA007_13 | Chronic Disease |
| ZDA007_14 | Chronic Disease |
| ZDA007_1 | Chronic Disease |
| ZDA007_2 | Chronic Disease |
| ZDA007_3 | Chronic Disease |
| ZDA007_4 | Chronic Disease |
| ZDA007_5_ | Chronic Disease |
| ZDA007_6 | Chronic Disease |

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ZDA007_7_-
ZDA007_8_
ZDA007_9_
Wave 3:
DA001
DA002
DA005_1
DA005_1-
DA005_3_
DA005_4-
DA005_5
DA007_10_
DA007_11_
DA007_12
DA007_13_
DA007_14
DA007_1_
DA007_2
DA007_3
DA007_4-
DA007_5
DA007_6_
DA007_7
DA007_8
DA007_9_
DA007_W2_1_10_ DA007_W2_1_11_ DA007_W2_1_12_ DA007 W2_1_13 DA007_W2_1_14_ DA007_W2_1_1_ DA007_W2_1_2 DA007_W2_1_3_ DA007_W2_1_4DA007_W2_1_5_ DA007_W2_1_6_ DA007_W2_1_7_ DA007_W2_1_8_ DA007_W2_1_9_ DA007_W2_2_10_ DA007_W2_2_11_ DA007_W2_2_12_ DA007 W2_2_13 DA007_W2_2_14_ DA007_W2_2_1_ DA007_W2_2_2_ DA007_W2_2_3_ DA007_W2_2_4_ DA007_W2_2_5_ DA007_W2_2_6_ DA007 W2_2_7 DA007_W2_2_8_ DA007_W2_2_9_
DA008_11
DA008_1
DA008_5
DB010 W2
DB011_W2
DB012_W2
DB013_W2
DB014_W2
DB016_W2
DB017_W2
DB018_W2
DB019_W2
DB020_W2
DB022_W3_1S10
DB023_W3_7
DB035_W2

Chronic Disease
Chronic Disease
Chronic Disease
Self Assessed Health Status (Excellent)
Self Assessed Health Status (Very Good)
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Verify Disease Record
Verify Disease Record
Verify Disease Record
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Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Self Aware of Disease
Self Aware of Disease
Self Aware of Disease
Whether Need Help Dress
Whether Need Help Bathe
Whether Need Help Eat
Whether Need Help Get in or Out of Bed
Whether Need Help Use The Toilet
Does Anyone Help You Prepare Hot Meals
Does Anyone Help You Prepare Hot Meals
Does Anyone Help You Shop for Groceries?
Does Anyone Help You Take Medications?
Does Anyone Help You Take Medications?
Who Help You Most
Who Help You Most
Whether Need Help Make Telephone Calls

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Wave 4:
DA002
DA005_1_
DA005_2
DA005_3_
DA005_4
DA005_5
DA007_10
DA007_11
DA007_12
DA007_13_
DA007_14_
DA007_1
DA007_2
DA007_3_
DA007_4_
DA007_5_
DA007_6_
DA007_7_
DA007_8_
DA007_9
DA008_11
DA008_1_
DA008_5
DA041_W4
DB010_W2
DB011_W2
DB012_W2
DB013_W2
DB014_W2
DB016_W2
DB017_W2
DB018_W2
DB019_W2
DB020_W2
DB022_W3_1_S10
DB023_W3_7
DB035_W2
ZDISABILITY_1_ ZDISABILITY_2_ ZDISABILITY_3_ ZDISABILITY_4_ ZDISABILITY_5_ ZDISEASE_10_
ZDISEASE_11_ ZDISEASE_12 ZDISEASE_13_
ZDISEASE_14_ ZDISEASE_1_ ZDISEASE_2_ ZDISEASE_3_ ZDISEASE_4_ ZDISEASE_5_ ZDISEASE_6_ ZDISEASE_7_

Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Self-Reported Health Status
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Diagnosed with Stomach Disease by a Doctor
Diagnosed with Emotional Problems by a Doctor
Diagnosed with Memory-Related Disease by a Doctor
Diagnosed with Arthritis by a Doctor
Diagnosed with Asthma by a Doctor
Diagnosed with Hypertension by a Doctor
Diagnosed with Dyslipidemia by a Doctor
Diagnosed with Diabetes by a Doctor
Diagnosed with Cancer by a Doctor
Diagnosed with Chronic Lung Diseases by a Doctor
Diagnosed with Liver Disease by a Doctor
Diagnosed with Heart Attack by a Doctor
Diagnosed with Stroke by a Doctor
Diagnosed with Kidney disease by a Doctor
Know Having Emotional Problems
Know Having Hypertension
Know Having Chronic Lung Disease
Troubled with Body Pain
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Helper [10]
Number of Others Who Help in Person
Anyone Ever Helped
Had Disability[1] Listed in DA005 at ZIWTime
Had Disability[2] Listed in DA005 at ZIWTime
Had Disability[3] Listed in DA005 at ZIWTime
Had Disability[4] Listed in DA005 at ZIWTime
Had Disability[5] Listed in DA005 at ZIWTime
Had Disease[10] at ZIWTime
Had Disease[11] at ZIWTime
Had Disease[12] at ZIWTime
Had Disease[13] at ZIWTime
Had Disease[14] at ZIWTime
Had Disease[1] at ZIWTime
Had Disease[2] at ZIWTime
Had Disease[3] at ZIWTime
Had Disease[4] at ZIWTime
Had Disease[5] at ZIWTime
Had Disease[6] at ZIWTime
Had Disease[7] at ZIWTime

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ZDISEASE_8
ZDISEASE_9_Had Disease[9] at ZIWTime

## Receives Formal Caregiving

$\left.\begin{array}{llll}\text { Wave Variable } & \text { Label } & \text { Type } \\ 2 & \text { R2RAFAANY } & \text { r2rafaany:w2 r receives any formal care for adls } & \text { Categ } \\ 2 & \text { S2RAFAANY } & \text { s2rafaany:w2 } s \text { receives any formal care for adls } & \text { Categ } \\ 2 & \text { R2RIFAANY } & \text { r2rifaany:w2 r receives any formal care for iadls } & \text { Categ } \\ 2 & \text { S2RIFAANY } & \text { s2rifaany:w2 s receives any formal care for iadls } & \text { Categ } \\ & & \text { R1RFAANY } & \text { r1rfaany:w1 r receives any formal care for adls/iadls }\end{array}\right]$ Categ

## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| R2RAFAANY | 2956 | 0.01 | 0.08 | 0.00 | 1.00 |
| S2RAFAANY | 2217 | 0.00 | 0.06 | 0.00 | 1.00 |
| R2RIFAANY | 4710 | 0.01 | 0.07 | 0.00 | 1.00 |
| S2RIFAANY | 3591 | 0.00 | 0.05 | 0.00 | 1.00 |
| R1RFAANY | 2597 | 0.01 | 0.09 | 0.00 | 1.00 |
| R2RFAANY | 5611 | 0.00 | 0.07 | 0.00 | 1.00 |
| R3RFAANY | 6534 | 0.01 | 0.10 | 0.00 | 1.00 |
| R4RFAANY | 6161 | 0.01 | 0.11 | 0.00 | 1.00 |
| S1RFAANY | 1970 | 0.01 | 0.08 | 0.00 | 1.00 |
| S2RFAANY | 4308 | 0.00 | 0.05 | 0.00 | 1.00 |
| S3RFAANY | 5011 | 0.01 | 0.07 | 0.00 | 1.00 |
| S4RFAANY | 4581 | 0.01 | 0.08 | 0.00 | 1.00 |

## Categorical Variable Codes

| Value | R2RAFAANY |
| :---: | :---: |
| .a:Healthy and young | 114 |
| .m:missing | 257 |
| .x:No difficulty | 15285 |
| 0. No | 2937 |
| 1.Yes | 19 |
| Value- | S2RAFAANY |
| .a:Healthy and young | 104 |
| .m:missing | 131 |
| .u:unmar | 2401 |
| .v:sp nr | 622 |
| .x:No difficulty | 13128 |
| 0. No | 2208 |
| 1.Yes | 9 |
| Value- | R2RIFAANY |
| .m:missing | 236 |
| .x:No difficulty | 13666 |

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| 0.No |  | 4686 |  |  |
| :---: | :---: | :---: | :---: | :---: |
| 1.Yes |  | 24 |  |  |
| Value- |  | S2RIFAANY |  |  |
| .m:missing |  | 109 |  |  |
| .u:unmar |  | 2401 |  |  |
| .v:sp nr |  | 622 |  |  |
| .x:No difficulty |  | 11880 |  |  |
| 0.No |  | 3581 |  |  |
| 1.Yes |  | 10 |  |  |
| Value- | R1RFAANY | R2RFAANY | R3RFAANY | R4RFAANY |
| .a:Healthy and young | 3 |  | 1 | 1 |
| . d : dk | 6 |  |  |  |
| .m:missing | 217 | 234 | 187 | 93 |
| .x:No difficulty | 14885 | 12767 | 14375 | 13561 |
| 0.No | 2577 | 5583 | 6474 | 6089 |
| 1.Yes | 20 | 28 | 60 | 72 |
| Value- | S1RFAANY | S2RFAANY | S3RFAANY | S4RFAANY |
| .a:Healthy and young | 1 |  | 1 |  |
| .d:dk | 4 |  |  |  |
| .m:missing | 110 | 107 | 70 | 21 |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:No difficulty | 12825 | 11165 | 12642 | 11760 |
| 0.No | 1956 | 4296 | 4985 | 4553 |
| 1.Yes | 14 | 12 | 26 | 28 |

## How Constructed:

These variables include formal help. At Wave 1 this includes the following: paid helper (such as nanny), volunteer or employee of facility. At Wave 2 this includes the following: paid helper (such as nanny), volunteer or employee of facility, nursing home. At Wave 3 this includes the following: paid helper (such as nanny), volunteer or employee of facility, nursing home, community. Starting at Wave 4 this includes the following: paid helper (such as nanny), volunteer, employee of facility (nursing home), community.

RWRAFAANY indicates whether the respondent receives formal help with any Activities of Daily Living (ADLs), including dressing, bathing, eating, getting in/out of bed, and using the toilet. RwRAFAANY is assigned 0 if the respondent does not report receiving formal help with any ADLs or reports receiving no help with any ADLs. RwRAFAANY is assigned 1 if the respondent reports receiving formal help with at least one ADL. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs in question. RWRAFAANY is only available in Wave 2.

RWRIFAANY indicates whether the respondent receives formal help with any Instrumental Activities of Daily Living (IADLs), including doing household chores, preparing hot meals, shopping for groceries, making phone calls, taking medication, and managing money. RWRIFAANY is assigned 0 if the respondent does not report receiving formal help with any IADLs or reports receiving no help with any IADLs. RwRIFAANY is assigned 1 if the respondent reports receiving formal help with at least one IADL. Special missing value (.x) is assigned if the respondent reports no difficulty with the IADLs in question. RwRIFAANY is only available in Wave 2.

RwRFAANY indicates whether the respondent receives formal help with any ADLs or IADLs. RwRFAANY is assigned 0 if the respondent does not report receiving formal help with any ADLs or IADLs or reports receiving no help with any ADLs or IADLs. RwRFAANY is assigned 1 if the respondent reports receiving formal help with any ADLs or IADLs. Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs and IADLS in question.

Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. These variables are coded as blank missing (.) if the respondent did not respond to this wave.

Section L: Assistance and Caregiving
SWRAFAANY indicates whether the respondent's spouse receives formal help with any Activities of Daily Living (ADLs), including dressing, bathing, eating, getting in/out of bed, and using the toilet. SWRIFAANY indicates whether the respondent's spouse receives formal help with any Instrumental Activities of Daily Living (IADLs), including doing household chores, preparing hot meals, shopping for groceries, making phone calls, taking medication, and managing money. SwRFAANY indicates whether the respondent's spouse receives any formal care for difficulties with any ADLs or IADLs. SwRAFAANY, SwRIFAANY, and SwRFAANY are taken from the spouse's values to RwRAFAANY, RWRIFAANY, and RwRFAANY, respectively. In addition to the special missing values used in RwRAFAANY, RwRIFAANY, and RwRFAANY, SwRAFAANY, SwRIFAANY, and SwRFAANY employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Waves 1, 3, and 4, if the respondent reports having difficulty with any ADLs and/or IADLs, CHARLS then asks the respondent to report the relationships of people who help them with ADLs and/or IADLs. At Waves 1, 3, and 4, CHARLS does not ask who helps the respondent with each activity separately.

At Wave 2, if the respondent reports having difficulty with any ADLs and/or IADLs, CHARLS then asks the respondent to report the relationships of all people who help them with each activity separately.

## Differences with the RAND HRS/Harmonized HRS

The HRS first asks whether the respondent has difficulty with an activity, and if so, asks whether someone helps them with that activity. At Wave 1, CHARLS first asks whether the respondent has difficulty with an activity, but does not ask whether someone helps them with that activity. However, starting at Wave 2, respondents are asked both of those questions, similar to the HRS.

## CHARLS Variables Used:

Wave 1:
DA001
Self Comment of Your Health
DA002
Self Comment of Your Health
DA003
DA004
DA005_1_
DA005_2
DA005_3_
DA005_4_
DA005_5
DA007_10_
DA007_11
DA007_12
DA007_13_
DA007_14_
DA007_1_
DA007_2_
DA007_3-
DA007_4_
DA007_5_
DA007_6_
DA007_7-
DA007_8_
DA007_9_
DA008_11
DA008_1_
DA008_5_
DB010
DB011
DB012
DB013
DB014
DB015
DB016
DB017
Pain on the Left Side of Your Chest
Chest Pains When Climbing Stairs/Uphill or Walking Quickly
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Stomach or Other Digestive Disease
Emotional, Nervous, or Psychiatric Problems
Memory-Related Disease
Arthritis or Rheumatism
Asthma
Hypertension
Dyslipidemia
Disabetes or High Blood Sugar
Cancer or Malignant Tumor
Chronic Lung Diseases
Liver Disease
Heart Problems
Stroke
Kidney Diease
Do You Konw If You Have Emotional, Nervous, or Psychiatric Proble
Do You Konw If You Have Hypertension
Do You Konw If You Have Chronic Lung Diseases
Have Any Difficulty With Dressing Because of Health And Memory
Have Any Difficulty With Bathing or Showering
Have Any Difficulty With Eating Because of Health And Memory Pr
Have Any Difficulty With Getting Out of Bed and Walking Across
Have Any Difficulty With Using the Toilet, Getting Up and Down
Have Any Difficulty With Controlling Urination and Defecation
Have Any Difficulty With Doing Household Chores
Have Any Difficulty With Preparing Hot Meals

Section L: Assistance and Caregiving

DB018
DB019
DB020
DB022S1
DB022S10
DB022S11
DB022S12
DB022S13
DB022S14
DB022S15
DB022S16
DB022S17
DB022S18
DB022S19
DB022S2
DB022S20
DB022S21
DB022S22
DB022S23
DB022S24
DB022S25
DB022S26
DB022S27
DB022S28
DB022S29
DB022S3
DB022S30
DB022S31
DB022S32
DB022S33
DB022S34
DB022S35
DB022S36
DB022S37
DB022S38
DB022S39
DB022S4
DB022S40
DB022S5
DB022S6
DB022S7
DB022S8
DB022S9
DB023_37_
DB024_37_
DB026_37
Wave 2:
DA001
DA002
DA003
DA004
DA005_1_
DA005_2_
DA005_3_
DA005_4_
DA005_5_
DA007_10
DA007_11_
DA007_12 DA007_13_ DA007_14_ DA007_1_ DA007_2 DA007_3_ DA007_4_ DA007_5_ DA007_6_ DA007_7_ DA007_8_

Have Any Difficulty With Shopping Because of Health And Memory Have Any Difficulty With Managing Assets Because of Health And Have Any Difficulty With Taking Medications Because of Health A Spouse Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Mother Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Father Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Sibling Helps You Often With Functional Difficulties Sibling of Spouse Helps You Often With Functional Difficulties Brother-in-law, Sister in law Helps You Often With Functional Di Children's Spouse Helps You Often With Functional Difficulties Grandchild Helps You Often With Functional Difficulties Other Relative Helps You Often With Functional Difficulties Paid Helper Helps You Often With Functional Difficulties Volunteer Helps You Often With Functional Difficulties Other Helps You Often With Functional Difficulties Mother-in-law Helps You Often With Functional Difficulties No One Helps You Often With Functional Difficulties Father-in-law Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties Children Helps You Often With Functional Difficulties How Many Days Did Paid Helper Help You LM
How Many Hours Per Day Did Paid Helper Help You LM Is Paid Helper Paid to Help You

Self Assessed Health Status (Excellent)
Self Assessed Health Status (Very Good)
Any Pain on The Left Side of Chest
Any Pains When Climbing Stairs or
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease

| DA007_9 |
| :---: |
| DA007_W2_1_10_ |
| DA007_W2_1_11 |
| DA007_W2_1_12 |
| DA007_W2_1_13 |
| DA007_W2_1_14_ |
| DA007_W2_1_1 |
| DA007_W2_1_2 |
| DA007_W2_1_3 |
| DA007_W2_1_4_ |
| DA007_W2_1_5 |
| DA007_W2_1_6 |
| DA007_W2_1_7_ |
| DA007_W2_1_8_ |
| DA007_W2_1_9 |
| DA007_W2_2_10_ |
| DA007_W2_2_11 |
| DA007_W2_2_12 |
| DA007_W2_2_13_ |
| DA007_W2_2_14_ |
| DA007_W2_2_1 |
| DA007_W2_2_2 |
| DA007_W2_2_3 |
| DA007_W2_2_4_ |
| DA007_W2_2_5_ |
| DA007_W2_2_6_ |
| DA007_W2_2_7_ |
| DA007_W2_2_8_ |
| DA007_W2_2_9 |
| DA008_11 |
| DA008_1 |
| DA008_5 |
| DB010_W2 |
| DB011_W2 |
| DB012_W2 |
| DB013_W2 |
| DB014_W2 |
| DB016_W2 |
| DB017_W2 |
| DB018_W2 |
| DB019_W2 |
| DB020_W2 |
| DB022_W2_1_1_S63 |
| DB022_W2_1_1_S64 |
| DB022_W2_1_1_S65 |
| DB022_W2_1_2_S63 |
| DB022_W2_1_2_S64 |
| DB022_W2_1_2_S65 |
| DB022_W2_1_3_S63 |
| DB022_W2_1_3_S64 |
| DB022_W2_1_3_S65 |
| DB022_W2_5_1_S63 |
| DB022_W2_5_1_S64 |
| DB022_W2_5_1_S65 |
| DB022_W2_5_2_S63 |
| DB022_W2_5_2_S64 |
| DB022_W2_5_2_S65 |
| DB022_W2_5_3_S63 |
| DB022_W2_5_3_S64 |
| DB022_W2_5_3_S65 |
| DB022_W2_5_4_S63 |
| DB022_W2_5_4_S64 |
| DB022_W2_5_4_S65 |
| DB022_W2_5_5_S63 |
| DB022_W2_5_5_S64 |
| DB022_W2_5_5_S65 |
| DB022_W2_9_1_S63 |
| DB022_W2_9_1_S64 |
| DB022_W2_9_1_S65 |

Have Been Diagnosed of Disease
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
Verify Disease Record
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Verify Disease Record
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Self Aware of Disease
Self Aware of Disease
Self Aware of Disease
Whether Need Help Dress
Whether Need Help Bathe
Whether Need Help Eat
Whether Need Help Get in or Out of Bed
Whether Need Help Use The Toilet
Does Anyone Help You Prepare Hot Meals
Does Anyone Help You Prepare Hot Meals
Does Anyone Help You Shop for Groceries?
Does Anyone Help You Take Medications?
Does Anyone Help You Take Medications?
Who Help You Most with Dressing/Bathing etc.? Paid Helper(Such Who Help You Most with Dressing/Bathing etc.? Volunteer or Empl Who Help You Most with Dressing/Bathing etc.? Nursing Home Who Help You Most with Dressing/Bathing etc.? Paid Helper(Such Who Help You Most with Dressing/Bathing etc.? Volunteer or Empl Who Help You Most with Dressing/Bathing etc.? Nursing Home Who Help You Most with Dressing/Bathing etc.? Paid Helper(Such Who Help You Most with Dressing/Bathing etc.? Volunteer or Empl Who Help You Most with Dressing/Bathing etc.? Nursing Home Who Help You Most with Shopping etc.? Paid Helper(Such as Nanny Who Help You Most with Shopping etc.? Volunteer or Employee of Who Help You Most with Shopping etc.? Nursing Home
Who Help You Most with Shopping etc.? Paid Helper(Such as Nanny Who Help You Most with Shopping etc.? Volunteer or Employee of Who Help You Most with Shopping etc.? Nursing Home
Who Help You Most with Shopping etc.? Paid Helper(Such as Nanny Who Help You Most with Shopping etc.? Volunteer or Employee of Who Help You Most with Shopping etc.? Nursing Home
Who Help You Most with Shopping etc.? Paid Helper(Such as Nanny Who Help You Most with Shopping etc.? Volunteer or Employee of Who Help You Most with Shopping etc.? Nursing Home
Who Help You Most with Shopping etc.? Paid Helper(Such as Nanny Who Help You Most with Shopping etc.? Volunteer or Employee of Who Help You Most with Shopping etc.? Nursing Home
Who Help You Manage Your Money? Paid Helper(Such as Nanny)
Who Help You Manage Your Money? Volunteer or Employee of Factil Who Help You Manage Your Money? Nursing Home

Section L: Assistance and Caregiving


Wave 3:
DA001
DA002
DA005_1_
DA005_2
DA005_3-
DA005_4_
DA005_5_
DA007_10
DA007_11_
DA007_12
DA007_13_
DA007_14
DA007_1
DA007_2
DA007_3_
DA007_4
DA007_5_
DA007_6
DA007_7_
DA007_8_
DA007_9_
DA007_W2_1_10_
DA007_W2_1_11_
DA007_W2_1_12_
DA007_W2_1_13_
DA007_W2_1_14_
DA007_W2_1_1_
DA007_W2_1_2_
DA007_W2_1_3_
DA007_W2_1_4_
DA007_W2_1_5_
DA007_W2_1_6_
DA007_W2_1_7_
DA007_W2_1_8_
DA007_W2_1_9_
DA007_W2_2_10_
DA007_W2_2_11_
DA007_W2_2_12_
DA007_W2_2_13_
DA007_W2_2_14_ DA007_W2_2_1_ DA007_W2_2_2_
DA007_W2_2_3_
DA007_W2_2_4_
DA007_W2_2_5_
DA007_W2_2_6_
DA007_W2_2_7_
DA007_W2_2_8_
DA007_W2_2_9_
DA008_11_

Who Help You Manage Your Money? Paid Helper(Such as Nanny)
Who Help You Manage Your Money? Volunteer or Employee of Factil
Who Help You Manage Your Money? Nursing Home
Whether Need Help Make Telephone Calls
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Self Assessed Health Status (Excellent)
Self Assessed Health Status (Very Good)
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
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Verify Disease Record
Doctor Told Disease
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Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Self Aware of Disease

Section L: Assistance and Caregiving
DA008_1_-
DA008_5_-
DB010_W2
DB011_W2
DB012_W2
DB013_W2
DB014_W2
DB016_W2
DB017_W2
DB018_W2
DB019_W2
DB020_W2
DB022_W3_1S6
DB022_W3_1S7
DB022_W3_1S8
DB022_W3_1S9
DB035_W2
ZDA007_10_-
ZDA007_11-
ZDA007_12-
ZDA007_13-
ZDA007_14-
ZDA007_1-
ZDA007_2-
ZDA007_3-
ZDA007_4-
ZDA007_5_
ZDA007_6-
ZDA007_7-
ZDA007_8-
ZDA007_9_

Wave 4:
DA002
DA005_1_
DA005_2_
DA005_3_
DA005_4_
DA005_5_
DA007_10_
DA007_11_ DA007_12 DA007_13 DA007_14 DA007_1_ DA007_2 DA007_3 DA007_4_ DA007_5_ DA007_6 DA007_7_ DA007_8 DA007_9 DA008_11 DA008_1 DA008_5 DA041_W4 DB010_W2 DB011_W2 DB012_W2 DB013_W2 DB014_W2 DB016_W2 DB017_W2 DB018_W2 DB019_W2 DB020_W2 DB022_W3_1_S6 DB022_W3_1_S7 DB022_W3_1_S8

Self Aware of Disease
Self Aware of Disease
Whether Need Help Dress
Whether Need Help Bathe
Whether Need Help Eat
Whether Need Help Get in or Out of Bed
Whether Need Help Use The Toilet
Does Anyone Help You Prepare Hot Meals
Does Anyone Help You Prepare Hot Meals
Does Anyone Help You Shop for Groceries?
Does Anyone Help You Take Medications?
Does Anyone Help You Take Medications?
Who Help You Most
Who Help You Most
Who Help You Most
Who Help You Most
Whether Need Help Make Telephone Calls
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Self-Reported Health Status
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Diagnosed with Stomach Disease by a Doctor
Diagnosed with Emotional Problems by a Doctor
Diagnosed with Memory-Related Disease by a Doctor
Diagnosed with Arthritis by a Doctor
Diagnosed with Asthma by a Doctor
Diagnosed with Hypertension by a Doctor
Diagnosed with Dyslipidemia by a Doctor
Diagnosed with Diabetes by a Doctor
Diagnosed with Cancer by a Doctor
Diagnosed with Chronic Lung Diseases by a Doctor
Diagnosed with Liver Disease by a Doctor
Diagnosed with Heart Attack by a Doctor
Diagnosed with Stroke by a Doctor
Diagnosed with Kidney disease by a Doctor
Know Having Emotional Problems
Know Having Hypertension
Know Having Chronic Lung Disease
Troubled with Body Pain
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Anyone Ever Helped
Helper[6]
Helper [7]
Helper[8]

Section L: Assistance and Caregiving


## Receives Formal Caregiving from Paid Professionals

| Wave Variable | Label | Type |
| :--- | :--- | :--- |
| 1 | R1RPFCARE | r1rpfcare:w1 r receives formal care from paid caregivers for categ |
| 1 | S1RPFCARE | s1rpfcare:w1 s receives formal care from paid caregivers for categ |
| 1 | R1RPFCAREDPM | r1rpfcaredpm:w1 r days/month receives care from paid caregiv Cont |
| 1 | S1RPFCAREDPM | s1rpfcaredpm:w1 s days/month receives care from paid caregiv Cont |
| 1 | R1RPFCAREHR | r1rpfcarehr:w1 r hours/day receives care from paid caregiver Cont |
| 1 | S1RPFCAREHR | s1rpfcarehr:w1 $s$ hours/day receives care from paid caregiver Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| R1RPFCARE | 2230 | 0.01 | 0.09 | 0.00 | 1.00 |
| S1RPFCARE | 1712 | 0.01 | 0.09 | 0.00 | 1.00 |
| R1RPFCAREDPM | 2230 | 0.22 | 2.51 | 0.00 | 30.00 |
| S1RPFCAREDPM | 1712 | 0.23 | 2.59 | 0.00 | 30.00 |
| R1RPFCAREHR | 2230 | 0.11 | 1.43 | 0.00 | 24.00 |
| S1RPFCAREHR | 1712 | 0.11 | 1.40 | 0.00 | 24.00 |

## Categorical Variable Codes

| Value | R1RPFCARE |
| :---: | :---: |
| .a:Healthy and young | 3 |
| . d:dk | 6 |
| .h:No help received | 367 |
| .m:missing | 217 |
| .x:No difficulty | 14885 |
| 0.No | 2212 |
| 1.Yes | 18 |
| Value- | S1RPFCARE |
| .a:Healthy and young | 1 |
| . d : dk | 4 |
| .h:No help received | 258 |
| .m:missing | 110 |
| .u:unmar | 2260 |
| .v:sp nr | 538 |
| .x:No difficulty | 12825 |
| 0. No | 1698 |
| 1.Yes | 14 |

## How Constructed:

These variables include help from paid professionals. At Wave 1 this includes paid help from the following: paid helper (such as nanny), volunteer or employee of facility.

RWRPFCARE indicates whether paid professionals help the respondent with any Activities of Daily Living (dressing, bathing, eating, getting in/out of bed, using the toilet) or Instrumental Activities of Daily Living (doing household chores, preparing hot meals, shopping for groceries, making phone calls, taking medication, managing money). RwRPFCARE is assigned 0 if the respondent does not report paid professionals help them with any ADLs or IADLS. RwRPFCARE is assigned 1 if the

Section L: Assistance and Caregiving
respondent reports paid professionals help them with any ADLS or IADLS. RWRPFCARE is only available in Wave 1.

RwRPFCAREDPM indicates the number of days in the past month the respondent received help with any ADLs or IADLs from paid professionals. RWRPFCAREDPM is assigned 0 if the respondent did not receive any help from paid professionals. RwRPFCAREDPM is only available in wave 1.

RWRPFCAREHR indicates the number of hours per day the respondent receives help with any ADLs or IADLs from paid professionals. RwRPFCAREHR is assigned 0 if the respondent did not receive any help from paid professionals. RwRPFCAREDPM is only available in Wave 1.

Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs and IADLS in question. Special missing value (.h) is assigned if the respondent reports difficulty with ADLs or IADLs but does not receive any help. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. These variables are coded as blank missing (.) if the respondent did not respond to this wave.

SwRPFCARE indicates whether paid professionals help the respondent's spouse with any Activities of Daily Living (dressing, bathing, eating, getting in/out of bed, using the toilet) or Instrumental Activities of Daily Living (doing household chores, preparing hot meals, shopping for groceries, making phone calls, taking medication, managing money). SwRPFCAREDPM indicates the number of days in the past month the respondent's spouse received help with any ADLs or IADLs from paid professionals. SwRPFCAREHR indicates the number of hours per day the respondent's spouse receives help with any ADLs or IADLs from paid professionals. SwRPFCARE, SwRPFCAREDPM, and SwRPFCAREHR are taken from the spouse's values to RwRPFCARE, RwRPFCAREDPM, and RwRPFCAREHR, respectively. In addition to the special missing values used in RwRPFCARE, RwRPFCAREDPM, and RwRPFCAREHR, SwRPFCARE, SwRPFCAREDPM, and SwRPFCAREHR employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Wave 1, for each helper reported, the respondent is asked to report the number of days in the last month the respondent received help, the number of hours per day they received help, and whether or not the helper was paid for providing help to the respondent.

Due to the way the questions were asked and the data is stored, we are not able to distinguish paid professionals from unpaid professionals starting at Wave 2, and so these variables are no longer available.

## Differences with the RAND HRS/Harmonized HRS

The Harmonized HRS includes RwRPFCAREDPW which indicates the number of days per week the respondent receives help from paid professionals. The Harmonized CHARLS includes RWRPFCAREDPM which indicates the number of days in the past month the respondent received help from paid professionals.

The Harmonized HRS includes missing counts for the days of help and hours of help, given in RwRPFCAREDPWM and RwRPFCAREHRM, for all available waves. While these missing counts can be accurately created in the Harmonized CHARLS at Wave 1, they cannot be accurately created started in Wave 2, and so are not included in the Harmonized CHARLS.

The HRS first asks whether the respondent has difficulty with an activity, and if so, asks whether someone helps them with that activity. At Wave 1, CHARLS first asks whether the respondent has difficulty with an activity, but does not ask whether someone helps them with that activity. However, starting at Wave 2, respondents are asked both of those questions, similar to the HRS.

## CHARLS Variables Used:

Wave 1:

DA001
DA002
DA003
DA004
DA005_1_
DA005_2_

Self Comment of Your Health
Self Comment of Your Health
Pain on the Left Side of Your Chest
Chest Pains When Climbing Stairs/Uphill or Walking Quickly
Physical Disabilities
Brain Damage/Mental Retardation

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DA005_3_
DA005_4
DA005_5
DA007_10_
DA007 11
DA007_12
DA007_13
DA007_14
DA007_1
DA007_2
DA007_3
DA007_4_
DA007_5
DA007_6_
DA007_7
DA007_8
DA007_9
DA008_11
DA008 1
DA008_5
DB010
DB011
DB012
DB013
DB014
DB015
DB016
DB017
DB018
DB019
DB020
DB022S1
DB022S10
DB022S11
DB022S12
DB022S13
DB022S14
DB022S15
DB022S16
DB022S17
DB022S18
DB022S19
DB022S2
DB022S20
DB022S21
DB022S22
DB022S23
DB022S24
DB022S25
DB022S26
DB022S27
DB022S28
DB022S29
DB022S3
DB022S30
DB022S31
DB022S32
DB022S33
DB022S34
DB022S35
DB022S36
DB022S37
DB022S38
DB022S39
DB022S4
DB022S40
DB022S5
DB022S6
DB022S7

Vision Problem
Hearing Problem
Speech Impediment
Stomach or Other Digestive Disease
Emotional,Nervous,or Psychiatric Problems
Memory-Related Disease
Arthritis or Rheumatism
Asthma
Hypertension
Dyslipidemia
Disabetes or High Blood Sugar
Cancer or Malignant Tumor
Chronic Lung Diseases
Liver Disease
Heart Problems
Stroke
Kidney Diease
Do You Konw If You Have Emotional,Nervous,or Psychiatric Proble
Do You Konw If You Have Hypertension
Do You Konw If You Have Chronic Lung Diseases
Have Any Difficulty With Dressing Because of Health And Memory
Have Any Difficulty With Bathing or Showering
Have Any Difficulty With Eating Because of Health And Memory Pr
Have Any Difficulty With Getting Out of Bed and Walking Across
Have Any Difficulty With Using the Toilet, Getting Up and Down
Have Any Difficulty With Controlling Urination and Defecation
Have Any Difficulty With Doing Household Chores
Have Any Difficulty With Preparing Hot Meals
Have Any Difficulty With Shopping Because of Health And Memory
Have Any Difficulty With Managing Assets Because of Health And
Have Any Difficulty With Taking Medications Because of Health A Spouse Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
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Mother Helps You Often With Functional Difficulties
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Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Father Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Sibling Helps You Often With Functional Difficulties
Sibling of Spouse Helps You Often With Functional Difficulties
Brother-in-law,Sister in law Helps You Often With Functional Di
Children's Spouse Helps You Often With Functional Difficulties
Grandchild Helps You Often With Functional Difficulties
Other Relative Helps You Often With Functional Difficulties
Paid Helper Helps You Often With Functional Difficulties
Volunteer Helps You Often With Functional Difficulties
Other Helps You Often With Functional Difficulties
Mother-in-law Helps You Often With Functional Difficulties
No One Helps You Often With Functional Difficulties
Father-in-law Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties

Section L: Assistance and Caregiving

| DB022S8 | Children Helps You Often With Functional Difficulties |
| :--- | :--- |
| DB022S9 | Children Helps You Often With Functional Difficulties |
| DB023_37_- | How Many Days Did Paid Helper Help You LM |
| DB024_37_- | How Many Hours Per Day Did Paid Helper Help You LM |
| DB026_37_ | Is Paid Helper Paid to Help You |

## Receives Formal Caregiving from Unpaid Professionals

| Wave Variable | Label | Type |
| :--- | :--- | :--- |
| 1 | R1RUFCARE | r1rufcare:w1 r receives formal care from unpaid caregivers f Categ |
| 1 | S1RUFCARE | s1rufcare:w1 s receives formal care from unpaid caregivers f categ |
| 1 | R1RUFCAREDPM | r1rufcaredpm:w1 r days/month receives care from unpaid careg cont |
| 1 | S1RUFCAREDPM | s1rufcaredpm:w1 s days/month receives care from unpaid careg Cont |
| 1 | R1RUFCAREHR | r1rufcarehr:w1 r hours/day receives care from unpaid caregiv Cont |
| 1 | S1RUFCAREHR | s1rufcarehr:w1 $s$ hours/day receives care from unpaid caregiv cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| R1RUFCARE | 2230 | 0.00 | 0.03 | 0.00 | 1.00 |
| S1RUFCARE | 1712 | 0.00 | 0.00 | 0.00 | 0.00 |
| R1RUFCAREDPM | 2230 | 0.03 | 0.90 | 0.00 | 30.00 |
| S1RUFCAREDPM | 1712 | 0.00 | 0.00 | 0.00 | 0.00 |
| R1RUFCAREHR | 2230 | 0.01 | 0.36 | 0.00 | 15.00 |
| S1RUFCAREHR | 1712 | 0.00 | 0.00 | 0.00 | 0.00 |

## Categorical Variable Codes

| Value | R1RUFCARE |
| :---: | :---: |
| .a:Healthy and young | 3 |
| . d : dk | 6 |
| .h:No help received | 367 |
| .m:missing | 217 |
| .x:No difficulty | 14885 |
| $0 . \mathrm{No}$ | 2228 |
| 1.Yes | 2 |
| Value------- | S1RUFCARE |
| .a:Healthy and young | 1 |
| .d:dk | 4 |
| .h:No help received | 258 |
| .m:missing | 110 |
| .u:unmar | 2260 |
| .v:sp nr | 538 |
| .x:No difficulty | 12825 |
| 0.No | 1712 |

## How Constructed:

These variables include help from unpaid professionals. At Wave 1 this includes unpaid help from the following: paid helper (such as nanny), volunteer or employee of facility.

RwRUFCARE indicates whether unpaid professionals help the respondent with any Activities of Daily Living (dressing, bathing, eating, getting in/out of bed, using the toilet) or Instrumental Activities of Daily Living (doing household chores, preparing hot meals, shopping for groceries, making phone calls, taking medication, managing money). RwRUFCARE is assigned 0 if the respondent does not report unpaid professionals help them with any ADLs or IADLS. RwRUFCARE is assigned 1 if the respondent reports unpaid professionals help them with any ADLS or IADLS. RwRUFCARE is only available in Wave 1.

RwRUFCAREDPM indicates the number of days in the past month the respondent received help with any ADLs or IADLs from unpaid professionals. RWRUFCAREDPM is assigned 0 if the respondent received no help from unpaid professionals. RwRUFCAREDPM is only available in Wave 1.

RwRUFCAREHR indicates the number of hours per day the respondent receives help with any ADLs or IADLs from unpaid professionals. RwRUFCAREHR is assigned 0 if the respondent received no help from unpaid professionals. RwRUFCAREHR is only available in Wave 1.

Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (. $x$ ) is assigned if the respondent reports no difficulty with the ADLs and IADLS in question. Special missing value (.h) is assigned if the respondent reports difficulty with ADLs or IADLs but does not receive any help. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. These variables are coded as blank missing (.) if the respondent did not respond to this wave.

SwRUFCARE indicates whether unpaid professionals help the respondent's spouse with any Activities of Daily Living (dressing, bathing, eating, getting in/out of bed, using the toilet) or Instrumental Activities of Daily Living (doing household chores, preparing hot meals, shopping for groceries, making phone calls, taking medication, managing money). SwRUFCAREDPM indicates the number of days in the past month the respondent's spouse received help with any ADLs or IADLs from unpaid professionals. SwRUFCAREHR indicates the number of hours per day the respondent's spouse receives help with any ADLs or IADLs from unpaid professionals. SwRUFCARE, SwRUFCAREDPM, and SwRUFCAREHR are taken from the spouse's values to RwRUFCARE, RwRUFCAREDPM, and RwRUFCAREHR, respectively. In addition to the special missing values used in RwRUFCARE, RwRUFCAREDPM, and RwRUFCAREHR, SwRUFCARE, SwRUFCAREDPM, and SwRUFCAREHR employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Wave 1, for each helper reported, the respondent is asked to report the number of days in the last month the respondent received help, the number of hours per day they received help, and whether or not the helper was paid for providing help to the respondent.

Due to the way the questions were asked and the data is stored, we are not able to distinguish paid professionals from unpaid professionals starting at Wave 2, so these variables are no longer available.

## Differences with the RAND HRS/Harmonized HRS

The Harmonized HRS includes RWRPFCAREDPW which indicates the number of days per week the respondent receives help from paid professionals. The Harmonized CHARLS includes RwRPFCAREDPM which indicates the number of days in the past month the respondent received help from paid professionals.

The Harmonized HRS includes missing counts for the days of help and hours of help, given in RwRUFCAREDPWM and RwRUFCAREHRM, for all available waves. While these missing counts can be accurately created in the Harmonized CHARLS at Wave 1, they cannot be accurately created started in Wave 2, and so are not included in the Harmonized CHARLS.

The HRS first asks whether the respondent has difficulty with an activity, and if so, asks whether someone helps them with that activity. At Wave 1, CHARLS first asks whether the respondent has difficulty with an activity, but does not ask whether someone helps them with that activity. However, starting at Wave 2, respondents are asked both of those questions, similar to the HRS.

## CHARLS Variables Used:

```
DA001
DA002
DA005_1_
DA005_2_
DA005_3_
DA005_4_
DA005_5_
```

DA003 Pain on the Left Side of Your Chest
DA004 Chest Pains When Climbing Stairs/Uphill or Walking Quickly

Self Comment of Your Health
Self Comment of Your Health
Pain on the Left Side of Your Chest
Chest Pains When Climbing Stairs/Uphill or Walking Quickly
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment

DA007_10_
DA007_11_ DA007_12 DA007_13 DA007_14_ DA007_1_ DA007_2 DA007_3 DA007_4DA007_5_ DA007_6 DA007_7 DA007 8 DA007_9 DA008_11_ DA008_1_ DA008_5 DB010
DB011
DB012
DB013
DB014
DB015
DB016
DB017
DB018
DB019
DB020
DB022S1
DB022S10
DB022S11
DB022S12
DB022S13
DB022S14
DB022S15
DB022S16
DB022S17
DB022S18
DB022S19
DB022S2
DB022S20
DB022S21
DB022S22
DB022S23
DB022S24
DB022S25
DB022S26
DB022S27
DB022S28
DB022S29
DB022S3
DB022S30
DB022S31
DB022S32
DB022S33
DB022S34
DB022S35
DB022S36
DB022S37
DB022S38
DB022S39
DB022S4
DB022S40
DB022S5
DB022S6
DB022S7
DB022S8
DB022S9
DB023_37_

Stomach or Other Digestive Disease
Emotional, Nervous, or Psychiatric Problems
Memory-Related Disease
Arthritis or Rheumatism
Asthma
Hypertension
Dyslipidemia
Disabetes or High Blood Sugar
Cancer or Malignant Tumor
Chronic Lung Diseases
Liver Disease
Heart Problems
Stroke
Kidney Diease
Do You Konw If You Have Emotional, Nervous,or Psychiatric Proble
Do You Konw If You Have Hypertension
Do You Konw If You Have Chronic Lung Diseases
Have Any Difficulty With Dressing Because of Health And Memory
Have Any Difficulty With Bathing or Showering
Have Any Difficulty With Eating Because of Health And Memory Pr
Have Any Difficulty With Getting Out of Bed and Walking Across
Have Any Difficulty With Using the Toilet, Getting Up and Down
Have Any Difficulty With Controlling Urination and Defecation
Have Any Difficulty With Doing Household Chores
Have Any Difficulty With Preparing Hot Meals
Have Any Difficulty With Shopping Because of Health And Memory
Have Any Difficulty With Managing Assets Because of Health And
Have Any Difficulty With Taking Medications Because of Health A Spouse Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
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Children Helps You Often With Functional Difficulties
Mother Helps You Often With Functional Difficulties
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Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Father Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Sibling Helps You Often With Functional Difficulties
Sibling of Spouse Helps You Often With Functional Difficulties
Brother-in-law, Sister in law Helps You Often With Functional Di
Children's Spouse Helps You Often With Functional Difficulties
Grandchild Helps You Often With Functional Difficulties
Other Relative Helps You Often With Functional Difficulties
Paid Helper Helps You Often With Functional Difficulties
Volunteer Helps You Often With Functional Difficulties
Other Helps You Often With Functional Difficulties
Mother-in-law Helps You Often With Functional Difficulties
No One Helps You Often With Functional Difficulties
Father-in-law Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
How Many Days Did Paid Helper Help You LM

Section L: Assistance and Caregiving

```
DB024_37-
How Many Hours Per Day Did Paid Helper Help You LM
DB026_37
Is Paid Helper Paid to Help You
```


## Paid Help

| Wave | Variable | Label | Type |
| :---: | :---: | :---: | :---: |
| 1 | R1HLPPDN | r1hlppdn:w1 $r$ number of paid helpers | Cont |
| 1 | S1HLPPDN | s1hlppdn:w1 s number of paid helpers | Cont |
| 2 | R2HLPPDN_C | r2hlppdn_c:w2 r number of paid helpers | Cont |
| 2 | S2HLPPDN_C | s2hlppdn_c:w2 s number of paid helpers | Cont |
| 3 | R3HLPPDNI | r3hlppdni:w3 r number of paid informal helpers | Cont |
| 3 | S3HLPPDNI | s3hlppdni:w3 s number of paid informal helpers | Cont |
| 1 | R1HLPPDAMT | r1hlppdamt:w1 r total monthly oop cost for paid care | Cont |
| 3 | R3HLPPDAMT | r3hlppdamt:w3 r total monthly oop cost for paid care | Cont |
| 1 | S1HLPPDAMT | s1hlppdamt:w1 s total monthly oop cost for paid care | Cont |
| 3 | S3HLPPDAMT | s3hlppdamt:w3 s total monthly oop cost for paid care | Cont |
| 2 | R2HLPPDAMT_C | r2hlppdamt_c:w2 r total monthly oop cost for paid care | Cont |
| 2 | S2HLPPDAMT_C | s2hlppdamt_c:w2 s total monthly oop cost for paid care | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| R1HLPPDN | 2230 | 0.01 | 0.12 | 0.00 | 2.00 |
| S1HLPPDN | 1712 | 0.01 | 0.12 | 0.00 | 1.00 |
| R2HLPPDN_C | 3664 | 0.01 | 0.10 | 0.00 | 2.00 |
| S2HLPPDN_C | 2859 | 0.00 | 0.08 | 0.00 | 2.00 |
| R3HLPPDNI | 4075 | 0.02 | 0.19 | 0.00 | 7.00 |
| S3HLPPDNI | 3153 | 0.02 | 0.18 | 0.00 | 7.00 |
| R1HLPPDAMT | 2215 | 10.63 | 128.65 | 0.00 | 3000.00 |
| R3HLPPDAMT | 3947 | 20.93 | 250.15 | 0.00 | 7000.00 |
| S1HLPPDAMT | 1700 | 10.55 | 132.63 | 0.00 | 3000.00 |
| S3HLPPDAMT | 3086 | 11.70 | 169.42 | 0.00 | 5000.00 |
| R2HLPPDAMT_C | 1592 | 2.03 | 38.79 | 0.00 | 1000.00 |
| S2HLPPDAMT_C | 985 | 1.86 | 37.69 | 0.00 | 1000.00 |

## How Constructed:

RwHLPPDN indicates the number of all helpers who are paid to help the respondent with Activities of Daily Living (dressing, bathing, eating, getting in/out of bed, using the toilet) or Instrumental Activities of Daily Living (doing household chores, preparing hot meals, shopping for groceries, making phone calls, taking medication, managing money). RwHLPPDN is only available in Wave 1.

RWHLPPDN_C indicates the number of children and spouses of children helpers who are paid to help the respondent with ADLS or IADLs. RwHLPPDN_C is only available in Wave 2.

RwHLPPDNI indicates the number of informal helpers who are paid to help the respondent with ADLs or IADLs. RwHLPPDN_C is only available in Wave 3.

RwHLPPDAMT indicates the total amount paid, in Yuan, during the past month to those who help the respondent with ADLs or IADLs. RwHLPPDAMT is assigned 0 if none of the respondent's helpers are paid. RwHLPPDAMT is available in Waves 1 and 3.

RwHLPPDAMT_C indicates the total amount paid, in Yuan, during the past month to children and spouses of children who help the respondent with ADLs or IADLs. RWHLPPDAMT is assigned 0 if none of the respondent's children helpers are paid. RwHLPPDAMT_C is only available in Wave 2.

Special missing value (.a) is assigned if the activity of daily living questions were skipped because the respondent is younger than 50 and healthy. Special missing value (.x) is assigned if the respondent reports no difficulty with the ADLs and IADLS in question. Special missing value (.h) is assigned if the respondent reports difficulty with ADLs or IADLs but does not receive any help. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. These variables are coded as blank missing (.) if the respondent did not respond to this wave.

SWHLPPDN indicates the number of people who are paid to help the respondent with Activities of Daily Living (dressing, bathing, eating, getting in/out of bed, using the toilet) or Instrumental Activities of Daily Living (doing household chores, preparing hot meals, shopping for groceries, making phone calls, taking medication, managing money). SwHLPPDN_C indicates the number of children and spouses of children helpers who are paid to help the respondent's spouse with ADLS or IADLs. SWHLPPDNI indicates the number of informal helpers who are paid to help the respondent with ADLs or IADLs. SwHLPPDAMT indicates the total amount paid, in Yuan, during the past month to those who help the respondent's spouse with ADLs or IADLs. RwHLPPDAMT_C indicates the total amount paid, in Yuan, during the past month to children and spouses of children who help the respondent's spouse with ADLs or IADLs. SwHLPPDN, SwHLPPDN_C, SwHLPPDNI, SwHLPPDAMT, and SwHLPPDAMT_C are taken from the spouse's values to RwHLPPDN, RwHLPPDN_C, RwHLPPDNI, RwHLPPDAMT, and RwHLPPDAMT_C, respectively. In addition to the special missing values used in RWHLPPDN, RwHLPPDN_C, RWHLPPDNI, RWHLPPDAMT, and RwHLPPDAMT_C, SwHLPPDN, SwHLPPDNI, SwHLPPDN_C, SwHLPPDAMT, and SwHLPPDAMT_C employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Wave 1, information regarding wheter or not a helper was paid was available for all helpers.
At Wave 2, information regarding whether or not a helper was paid was only available for children and the spouses of children.

At Wave 3, information regarding whether or not a helper was paid was only available for informal helpers.

Starting at Wave 4, respondents are no longer asked if a helper is paid and the cost of paid help.

## Differences with the RAND HRS/Harmonized HRS

RwHLPPDN in the Harmonized HRS indicates the number of paid helpers who help the respondent with ADL or IADL activities. The Harmonized HRS also includes the variable RwHLPPDIN indicating the number of insurance-funded paid helpers, which is not available in the Harmonized CHARLS. The HRS ascertains whether each individual helper is paid. These are comparable to the corresponding variables at Wave 1 of the Harmonized CHARLS. However, at Wave 2, information regarding whether a helper was paid was only available for children, and in Wave 3 it was only available for informal helpers. The variable RwHLPPDN_C was created for Wave 2 and RwHLPPDNI for Wave 3 using this information in CHARLS, but are not directly comparable to the Harmonized HRS.

RwHLPPDAMT in the Harmonized HRS indicates the total monthly out-of-pocket cost for the respondent's paid caregiving. For every helper the respondent reports except their spouse or employees of a nursing facility, the respondent is asked whether they are paid, and if so, how much. RWHLPPDAMT is available at Waves 1 and 3 of the Harmonized CHARLS and is comparable to the Harmonized HRS. However, at Wave 2, information regarding payment is only available for children. The variable RwHLPPDAMT_C was created using the information in CHARLS, but is not directly comparable to the Harmonized HRS.

RwHLPPDAMT in the Harmonized HRS is in dollars, while RwHLPPDAMT and RwHLPPDAMT_C in the Harmonized CHARLS are in Yuan, so conversion to a common currency is necessary before any comparison can be made.

## CHARLS Variables Used:

| DA001 |
| :---: |
| DA002 |
| DA003 |
| DA004 |
| DA005_1 |
| DA005_2 |
| DA005_3 |
| DA005_4 |
| DA005_5 |
| DA007_10 |
| DA007_11 |
| DA007_12 |
| DA007_13 |
| DA007_14 |
| DA007_1 |
| DA007_2 |
| DA007_3 |
| DA007_4 |
| DA007_5 |
| DA007_6 |
| DA007_7 |
| DA007_8 |
| DA007_9 |
| DA008_11 |
| DA008_1 |
| DA008_5 |
| DB010 |
| DB011 |
| DB012 |
| DB013 |
| DB014 |
| DB015 |
| DB016 |
| DB017 |
| DB018 |
| DB019 |
| DB020 |
| DB022S1 |
| DB022S10 |
| DB022S11 |
| DB022S12 |
| DB022S13 |
| DB022S14 |
| DB022S15 |
| DB022S16 |
| DB022S17 |
| DB022S18 |
| DB022S19 |
| DB022S2 |
| DB022S20 |
| DB022S21 |
| DB022S22 |
| DB022S23 |
| DB022S24 |
| DB022S25 |
| DB022S26 |
| DB022S27 |
| DB022S28 |
| DB022S29 |
| DB022S3 |
| DB022S30 |
| DB022S31 |
| DB022S32 |
| DB022S33 |
| DB022S34 |
| DB022S35 |

Self Comment of Your Health
DA002 Self Comment of Your Health
DA003
DA004
DAOO5-1-
DA005 3
DA005_4-
DA005_5
DA007 10
DAOOT-12-
DA007 13
DA007_14_
DA007_1
DA007_2
DA007_3_
DA007_4-
DA007_6_
DA007_7-
DA007_8
007_9
DA008_1_
DA008_5
DB010
DB011
DB012
DB013
DB014
DB015
B017
DB018
DB019
DB020
DB022S1
DB022S10
2S11

DB022S13
DB022S14
DB022S15
DB022S16
DB022S17
DB022S18
022S19

DB022S20
DB022S21
DB022S22
DB022S23
DB022S24
DB022S25
DB022S26
DB022S27
DB022S28
022S29

DB022S30
DB022S31
DB022S32
DB022S34
DB022S35
Pain on the Left Side of Your Chest
Chest Pains When Climbing Stairs/Uphill or Walking Quickly
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Stomach or Other Digestive Disease
Emotional,Nervous,or Psychiatric Problems
Memory-Related Disease
Arthritis or Rheumatism
Asthma
Hypertension
Dyslipidemia
Disabetes or High Blood Sugar
Cancer or Malignant Tumor
Chronic Lung Diseases
Liver Disease
Heart Problems
Stroke
Kidney Diease
Do You Konw If You Have Emotional, Nervous, or Psychiatric Proble
Do You Konw If You Have Hypertension
Do You Konw If You Have Chronic Lung Diseases
Have Any Difficulty With Dressing Because of Health And Memory
Have Any Difficulty With Bathing or Showering
Have Any Difficulty With Eating Because of Health And Memory Pr
Have Any Difficulty With Getting Out of Bed and Walking Across
Have Any Difficulty With Using the Toilet, Getting Up and Down
Have Any Difficulty With Controlling Urination and Defecation
Have Any Difficulty With Doing Household Chores
Have Any Difficulty With Preparing Hot Meals
Have Any Difficulty With Shopping Because of Health And Memory
Have Any Difficulty With Managing Assets Because of Health And
Have Any Difficulty With Taking Medications Because of Health A
Spouse Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Mother Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Father Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Sibling Helps You Often With Functional Difficulties
Sibling of Spouse Helps You Often With Functional Difficulties
Brother-in-law,Sister in law Helps You Often With Functional Di
Children's Spouse Helps You Often With Functional Difficulties
Grandchild Helps You Often With Functional Difficulties

Section L: Assistance and Caregiving

DB022S36
DB022S37
DB022S38
DB022S39
DB022S4
DB022S40
DB022S5
DB022S6
DB022S7
DB022S8
DB022S9
DB026_10_
DB026_11_
DB026_12
DB026_1_
DB026_2
DB026_31
DB026_32
DB026_33
DB026_34
DB026_35
DB026_36_
DB026_37
DB026_39
DB026_4_
DB026_5
DB026_6
DB026_7
DB026_8
DB026_9
DB027
Wave 2:
DA001
DA002
DA003
DA004
DA005_1_
DA005_2
DA005_3_
DA005_4
DA005_5
DA007_10_
DA007_11
DA007_12
DA007_13_
DA007_14_
DA007_1
DA007_2
DA007_3
DA007_4-
DA007_5
DA007_6
DA007_7_
DA007_8
DA007_9_
DA007_W2_1_10_ DA007_W2_1_11_ DA007_W2_1_12_ DA007_W2_1_13_ DA007_W2_1_14_ DA007_W2_1_1_ DA007_W2_1_2 DA007_W2_1_3_ DA007_W2_1_4_ DA007_W2_1_5_ DA007_W2_1_6_ DA007_W2_1_7_ DA007_W2_1_8_ DA007_W2_1_9_

Other Relative Helps You Often With Functional Difficulties Paid Helper Helps You Often With Functional Difficulties Volunteer Helps You Often With Functional Difficulties Other Helps You Often With Functional Difficulties
Mother-in-law Helps You Often With Functional Difficulties
No One Helps You Often With Functional Difficulties
Father-in-law Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Children Helps You Often With Functional Difficulties
Is Children Paid to Help You
Is Children Paid to Help You
Is Children Paid to Help You
Is Spouse Paid to Help You
Is Mother Paid to Help You
Is Sibling Paid to Help You
Is Sibling of Spouse Paid to Help You
Is Brother-in-law, Sister in law Paid to Help You
Is Children's Spouse Paid to Help You
Is Grandchild Paid to Help You
Is Other Relative Paid to Help You
Is Paid Helper Paid to Help You
Is Other Paid to Help You
Is Mother-in-law Paid to Help You
Is Father-in-law Paid to Help You
Is Children Paid to Help You
Is Children Paid to Help You
Is Children Paid to Help You
Is Children Paid to Help You
Your Total Pay for the Help
Self Assessed Health Status (Excellent)
Self Assessed Health Status (Very Good)
Any Pain on The Left Side of Chest
Any Pains When Climbing Stairs or
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
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Verify Disease Record

Section L: Assistance and Caregiving

| DA007_W2_2_10_ | Doctor Told Disease |
| :---: | :---: |
| DA007_W2_2_11 | Doctor Told Disease |
| DA007_W2_2_12 | Doctor Told Disease |
| DA007_W2_2_13 | Doctor Told Disease |
| DA007_W2_2_14_ | Doctor Told Disease |
| DA007_W2_2_1_ | Doctor Told Disease |
| DA007_W2_2_2 | Doctor Told Disease |
| DA007_W2_2_3 | Doctor Told Disease |
| DA007_W2_2_4_ | Doctor Told Disease |
| DA007_W2_2_5_ | Doctor Told Disease |
| DA007_W2_2_6_ | Doctor Told Disease |
| DA007_W2_2_7_ | Doctor Told Disease |
| DA007_W2_2_8_ | Doctor Told Disease |
| DA007_W2_2_9_ | Doctor Told Disease |
| DA008_11_ | Self Aware of Disease |
| DA008_1 | Self Aware of Disease |
| DA008_5 | Self Aware of Disease |
| DB010_W2 | Whether Need Help Dress |
| DB011_W2 | Whether Need Help Bathe |
| DB012_W2 | Whether Need Help Eat |
| DB013_W2 | Whether Need Help Get in or Out of Bed |
| DB014_W2 | Whether Need Help Use The Toilet |
| DB016_W2 | Does Anyone Help You Prepare Hot Meals |
| DB017_W2 | Does Anyone Help You Prepare Hot Meals |
| DB018_W2 | Does Anyone Help You Shop for Groceries? |
| DB019_W2 | Does Anyone Help You Take Medications? |
| DB020_W2 | Does Anyone Help You Take Medications? |
| DB026_11 | Paid to Help You |
| DB026_14 | Paid to Help You |
| DB026_16_ | Paid to Help You |
| DB026_19 | Paid to Help You |
| DB026_1 | Paid to Help You |
| DB026_21 | Paid to Help You |
| DB026_22 | Paid to Help You |
| DB026_23_ | Paid to Help You |
| DB026_24 | Paid to Help You |
| DB026_25 | Paid to Help You |
| DB026_26_ | Paid to Help You |
| DB026_27 | Paid to Help You |
| DB026_28_ | Paid to Help You |
| DB026_29_ | Paid to Help You |
| DB026_2 | Paid to Help You |
| DB026_30_ | Paid to Help You |
| DB026_31 | Paid to Help You |
| DB026_32 | Paid to Help You |
| DB026_33_ | Paid to Help You |
| DB026_34 | Paid to Help You |
| DB026_35_ | Paid to Help You |
| DB026_36_ | Paid to Help You |
| DB026_37- | Paid to Help You |
| DB026_39_ | Paid to Help You |
| DB026_3 | Paid to Help You |
| DB026_40_ | Paid to Help You |
| DB026_41_ | Paid to Help You |
| DB026_43_ | Paid to Help You |
| DB026_44 | Paid to Help You |
| DB026_45_ | Paid to Help You |
| DB026_46_ | Paid to Help You |
| DB026_49 | Paid to Help You |
| DB026_4 | Paid to Help You |
| DB026_50_ | Paid to Help You |
| DB026_5_ | Paid to Help You |
| DB026_6_ | Paid to Help You |
| DB026_7- | Paid to Help You |
| DB026_8_ | Paid to Help You |
| DB026_9_ | Paid to Help You |
| DB027 | Total Pay for Help |
| DB035_W2 | Whether Need Help Make Telephone Calls |
| ZDA007_10_ | Chronic Disease |

Section L: Assistance and Caregiving
ZDA007_11-
ZDA007_12-
ZDA007_13-
ZDA007_14-
ZDA007_1-
ZDA007_2-
ZDA007_3-
ZDA007_4-
ZDA007_5-
ZDA007_6-
ZDA007_7-
ZDA007_8-
ZDA007_9_

Wave 3: DA001
DA002
DA005_1_
DA005_2_
DA005_3_
DA005_4_
DA005_5_
DA007_10_
DA007_11_
DA007_12
DA007_13_
DA007_14_
DA007_1
DA007_2_
DA007_3_
DA007_4_
DA007_5_
DA007_6
DA007_7_
DA007_8_
DA007_9_
DA007_W2_1_10_
DA007_W2_1_11_ DA007_W2_1_12_
DA007_W2_1_13_
DA007_W2_1_14_
DA007_W2_1_1_
DA007_W2_1_2_
DA007_W2_1_3_
DA007_W2_1_4_
DA007_W2_1_5_
DA007_W2_1_6_
DA007_W2_1_7_
DA007_W2_1_8_
DA007_W2_1_9_
DA007_W2_2_10_
DA007_W2_2_11_
DA007_W2_2_12_
DA007_W2_2_13_
DA007_W2_2_14_
DA007_W2_2_1_
DA007_W2_2_2_
DA007_W2_2_3_
DA007_W2_2_4_
DA007_W2_2_5_
DA007_W2_2_6_
DA007_W2_2_7_
DA007_W2_2_8_
DA007_W2_2_9_
DA008_11_
DA008_1
DA008_5_
DB010_W2
DB011_W2
DB012_W2

Chronic Disease
Chronic Disease
Chronic Disease
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Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Chronic Disease
Self Assessed Health Status (Excellent)
Self Assessed Health Status (Very Good)
Physical Disabilities
Brain Damage/Mental Retardation
Vision Problem
Hearing Problem
Speech Impediment
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
Have Been Diagnosed of Disease
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Doctor Told Disease
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Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Doctor Told Disease
Self Aware of Disease
Self Aware of Disease Self Aware of Disease Whether Need Help Dress Whether Need Help Bathe Whether Need Help Eat

Section L: Assistance and Caregiving

| DB013_W2 | Whether Need Help Get in or Out of Bed |
| :---: | :---: |
| DB014_W2 | Whether Need Help Use The Toilet |
| DB016_W2 | Does Anyone Help You Prepare Hot Meals |
| DB017_W2 | Does Anyone Help You Prepare Hot Meals |
| DB018_W2 | Does Anyone Help You Shop for Groceries? |
| DB019_W2 | Does Anyone Help You Take Medications? |
| DB020_W2 | Does Anyone Help You Take Medications? |
| DB026_10 | Paid to Help You |
| DB026_11 | Paid to Help You |
| DB026_12 | Paid to Help You |
| DB026_13 | Paid to Help You |
| DB026_14 | Paid to Help You |
| DB026_15 | Paid to Help You |
| DB026_16_ | Paid to Help You |
| DB026_17_ | Paid to Help You |
| DB026_18_ | Paid to Help You |
| DB026_19 | Paid to Help You |
| DB026_1 | Paid to Help You |
| DB026_20_ | Paid to Help You |
| DB026_21 | Paid to Help You |
| DB026_22 | Paid to Help You |
| DB026_24 | Paid to Help You |
| DB026_25_ | Paid to Help You |
| DB026_2 | Paid to Help You |
| DB026_3 | Paid to Help You |
| DB026_4 | Paid to Help You |
| DB026_5_ | Paid to Help You |
| DB026_6_ | Paid to Help You |
| DB026_7_ | Paid to Help You |
| DB026_8_ | Paid to Help You |
| DB026_9 | Paid to Help You |
| DB027 | Total Pay for Help |
| DB035_W2 | Whether Need Help Make Telephone Calls |
| ZDA007_10 | Chronic Disease |
| ZDA007_11 | Chronic Disease |
| ZDA007_12 | Chronic Disease |
| ZDA007_13 | Chronic Disease |
| ZDA007_14_ | Chronic Disease |
| ZDA007_1 | Chronic Disease |
| ZDA007_2 | Chronic Disease |
| ZDA007_3_ | Chronic Disease |
| ZDA007_4 | Chronic Disease |
| ZDA007_5_ | Chronic Disease |
| ZDA007_6_ | Chronic Disease |
| ZDA007_7- | Chronic Disease |
| ZDA007_8_ | Chronic Disease |
| ZDA007_9_ | Chronic Disease |

## Provides Informal Care



## Descriptive Statistics

| Variable | $N$ | Mean | Std Dev | Minimum | Maximum |
| :---: | :---: | :---: | :---: | :---: | :---: |
| H1GPCARE | 0 |  |  |  |  |
| H2GPCARE | 5336 | 0.37 | 0.48 | 0.00 | 1.00 |
| H4GPCARE | 8508 | 0.50 | 0.50 | 0.00 | 1.00 |
| H1GKCARE | 0 | . |  |  |  |
| H2GKCARE | 13213 | 0.51 | 0.50 | 0.00 | 1.00 |
| H3GKCARE | 14937 | 0.53 | 0.50 | 0.00 | 1.00 |
| H4GKCARE | 16347 | 0.49 | 0.50 | 0.00 | 1.00 |
| R1GCARESCK | 16224 | 0.01 | 0.09 | 0.00 | 1.00 |
| R2GCARESCK | 16819 | 0.02 | 0.13 | 0.00 | 1.00 |
| R3GCARESCK | 19696 | 0.04 | 0.19 | 0.00 | 1.00 |
| R4GCARESCK | 19730 | 0.03 | 0.17 | 0.00 | 1.00 |
| S1GCARESCK | 13705 | 0.01 | 0.09 | 0.00 | 1.00 |
| S2GCARESCK | 14221 | 0.02 | 0.14 | 0.00 | 1.00 |
| S3GCARESCK | 16753 | 0.04 | 0.19 | 0.00 | 1.00 |
| S4GCARESCK | 16342 | 0.03 | 0.17 | 0.00 | 1.00 |

## Categorical Variable Codes



| H1GPCARE | H2GPCARE |  | H4GPCARE |
| ---: | ---: | ---: | ---: |
|  | 62 |  | 24 |
| 9026 | 759 |  | 531 |
| 8682 | 9841 |  | 10753 |
|  | 2614 |  | 4265 |
|  | 3346 |  | 4243 |
|  | 1990 |  |  |
|  |  |  | H4GKCARE |
| H1GKCARE | H2GKCARE | H3GKCARE | 3230 |
| 5299 | 4913 | 5822 | 181 |
| 480 | 419 | 271 | 58 |
| 11929 | 67 | 67 | 8365 |
|  | 6412 | 7038 | 7982 |
|  | 6801 | 7899 |  |
| R1GCARESCK | R2GCARESCK | R3GCARESCK | R4GCARESCK |


| Section L: Assistance and Caregiving |  |  |  | 795 |
| :---: | :---: | :---: | :---: | :---: |
| .m:missing | 155 | 1322 | 172 | 86 |
| .p:proxy | 1315 | 471 | 1229 |  |
| .r:refuse | 2 |  |  |  |
| 0.No | 16102 | 16511 | 18973 | 19154 |
| 1.Yes | 122 | 308 | 723 | 576 |
| Value- | S1GCARESCK | S2GCARESCK | S3GCARESCK | S4GCARESCK |
| .d:dk | 10 |  |  |  |
| .m:missing | 68 | 1006 | 58 | 20 |
| .p:proxy | 1126 | 353 | 913 |  |
| .r:refuse | 1 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 0.No | 13598 | 13956 | 16123 | 15838 |
| 1.Yes | 107 | 265 | 630 | 504 |

## How Constructed:

In CHARLS, the family respondent is asked about care provision for both his or her own parents and children and their spouse's parents and children. The family respondent can be identified using RwFAMR.

HwGPCARE indicates whether the family respondent and spouse provided any informal care, such as doing household chores, meal preparation, laundry, grocery shopping, or financial management, to parents/parents-in-law in the past year. HwGPCARE is assigned 0 if the family respondent reports not providing care to parents/parents-in-law. HwFRCARE is assigned 1 if the family respondent reports providing care to parents/parents-in-law. HwGPCARE is available at Waves 1, 2, and 4. Special missing value (.n) is assigned if the family respondent and spouse do not have any living parents. At Wave 2, special missing value (.s) is assigned if both of the family respondent's parents were not living at the previous wave, but at least one of the family respondent's spouse's parents was living at the previous wave. Starting at Wave 2, special missing value (.h) is assigned if any parent/parent-in-law co-resides with the family respondent and spouse. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. HWGPCARE is coded as blank missing (.) if the family respondent did not respond to this wave.

At Wave 1, family respondents are asked whether they or their spouse have spent time taking care of parents/parents-in-law, even if they have no living parents/parents-in-law. Starting at Wave 2, CHARLS only asks this question to family respondents with at least one living parent/parent-in-law who is not co-residing with the respondent and spouse. In order to provide a more comparable crosswave variable, Wave 1 households who reported not taking care of the parents/parents-in-law and who had no living parents were assigned a special missing value (.n) instead of a 0 value.

The current Wave 3 CHARLS public data contains empty variables for informal care for parents/parents-in-law, which leads us to believe that providing informal care to parents/parents-in-law is not currently accounted for at Wave 3.

HwGKCARE indicates whether the family respondent and spouse provided any informal care to grandchildren in the past year. HWGKCARE is assigned 0 if the family respondent reports not providing care to grandchildren. HwGKCARE is assigned 1 if the family respondent reports providing care to grandchildren. Special missing value (.k) is assigned if the family respondent and spouse do not have any children. Special missing value (.g) is assigned if the family respondent was not asked the question because they do not have grandchildren under the age of 16. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. HwGKCARE is coded as blank missing (.) if the family respondent did not respond to this wave.

At Wave 1, there is large number of households assigned special missing value (.m) for whether the family respondent and their spouse have spent time taking care of their grandchildren. The majority of these households earlier reported that they had grandchildren under the age of 16 so it is unclear why they were not asked or did not answer the informal care for grandchildren question.

RwGCARESCK indicates whether the respondent cared for a sick or disabled adult who does not live with them in the past month. RwGCARESCK is assigned 0 if the respondent does not report caring for a sick or disabled adult who does not live with them in the past month. RwGCARESCK is assigned 1 if the respondent reports caring for a sick or disabled adult who does not live with them in the past month. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RwGCARESCK is assigned special missing value (.p) in Waves 1-3 if the question was skipped because the interview was by proxy. RwGCARESCK is coded as blank missing (.) if the respondent did not respond to this wave.

SwGCARESCK indicates whether the respondent's spouse cared for a sick or disabled adult who does not live with them in the past month. SwGCARESCK is taken from the spouse's values to RwGCARESCK. In addition to the special missing values used in RwGCARESCK, SwGCARESCK employs two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

At Wave 1, family respondents are asked whether they or their spouse have spent time taking care of parents/parents-in-law, even if they have no living parents/parents-in-law. At Waves 2 and 3 , CHARLS only asks this question to family respondents with at least one living parent/parent-in-law who is not co-residing with the respondent and spouse. At Wave 4, CHARLS only asks this question to family respondents with at least one living parent/parent-in-law.

At Waves 1, 3, and 4, CHARLS asks family respondents whether they or their spouse have spent time taking care of grandchildren. At Wave 2, family respondents are asked whether they or their spouse have spent time taking care of grandchildren or great-grandchildren.

At Waves 1 and 2, CHARLS asks respondents whether they cared for a sick or disabled adult who does not live with them and did not pay them in the past month. Starting at Wave 3, CHARLS asks respondents whether they cared for a sick or disabled adult who does not live with them in the past month.

In Waves 1 to 3, the question asking respondents whether they cared for a sick or disabled adult who does not live with them is skipped for proxy respondents.

## Differences with the RAND HRS/Harmonized HRS

These variables are not available in the RAND HRS, but users can construct an identical variable from the HRS.

RWGCARESCK in the Harmonized HRS indicates whether the respondent cares for a sick or disabled adult, which is comparable to RwGCARESCK in the Harmonized CHARLS. Please note that this question is asked in the leave behind questionnaire in the HRS and so is not asked to every respondent in every wave, while it is included in the main interview in the CHARLS.

## CHARLS Variables Used:

Wave 1:

| A002_10 | Gender of This Household Member |
| :---: | :---: |
| A002_11 | Gender of This Household Member |
| A002_12 | Gender of This Household Member |
| A002_13 | Gender of This Household Member |
| A002_14 | Gender of This Household Member |
| A002_15 | Gender of This Household Member |
| A002_16_ | Gender of This Household Member |
| A002_1 | Gender of This Household Member |
| A002_2 | Gender of This Household Member |
| A002_3_ | Gender of This Household Member |
| A002_4 | Gender of This Household Member |
| A002_5_ | Gender of This Household Member |
| A002_6_ | Gender of This Household Member |
| A002_7_ | Gender of This Household Member |
| A002_8_ | Gender of This Household Member |
| A002_9 | Gender of This Household Member |
| A006_10 | Relationship to FamilyR |
| A006_11 | Relationship to FamilyR |
| A006_12 | Relationship to FamilyR |
| A006_13_ | Relationship to FamilyR |
| A006_14 | Relationship to FamilyR |
| A006_15 | Relationship to FamilyR |
| A006_16 | Relationship to FamilyR |
| A006_1 | Relationship to FamilyR |
| A006_2 | Relationship to FamilyR |
| A006_3 | Relationship to FamilyR |
| A006_4_ | Relationship to FamilyR |

Section L: Assistance and Caregiving

| A006_5 | Relationship to FamilyR |
| :---: | :---: |
| A006_6_ | Relationship to FamilyR |
| A006_7- | Relationship to FamilyR |
| A006_8_ | Relationship to FamilyR |
| A006_9 | Relationship to FamilyR |
| CB049_10 | GENDER |
| CB049_11 | GENDER |
| CB049_12 | GENDER |
| CB049_13 | GENDER |
| CB049_14_ | GENDER |
| CB049_1 | GENDER |
| CB049_2_ | GENDER |
| CB049_3_ | GENDER |
| CB049_4 | GENDER |
| CB049_5_ | GENDER |
| CB049_6_ | GENDER |
| CB049_7_ | GENDER |
| CB049_8_ | GENDER |
| CB049_9_ | GENDER |
| CF001 | spend any time taking care of grandchildren |
| CF004 | take care of your parents or parents-in-law |
| DA056S1 | Do Activities LM of Interacted With Friends |
| DA056S10 | Do Activities LM of Used the Internet |
| DA056S11 | Do Activities LM of Other |
| DA056S12 | Do Activities LM of None of These |
| DA056S2 | Do Activities LM of Played Ma-jong/Cards/Chess or Went to Commu |
| DA056S3 | Do Activities LM of Provided Help to People Who Lived Apart |
| DA056S4 | Do Activities LM of Went to Club |
| DA056S5 | Do Activities LM of Took Part In A Community-related Organizati |
| DA056S6 | Do Activities LM of Voluntary or Charity |
| DA056S7 | Do Activities LM of Cared for A Sick or Disabled Adult Who Live |
| DA056S8 | Do Activities LM of Attended An Educational or Training Course |
| DA056S9 | Do Activities LM of Stock Investment |

Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Gender of Household Member Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Relationship to You Gender of Child
Gender of Child
Gender of Child

Section L: Assistance and Caregiving

| CB049_2 | Gender of Child |
| :---: | :---: |
| CB049_3_ | Gender of Child |
| CB049_4_ | Gender of Child |
| CB049_5_ | Gender of Child |
| CB049_6 | Gender of Child |
| CB049_7_ | Gender of Child |
| CB049_8- | Gender of Child |
| CB049_9 | Gender of Child |
| CF001 | Take Care of Grandchildren |
| CF004 | Take Care of Your Parents/Parents-in-law |
| DA056S1 | Do Activities |
| DA056S10 | Do Activities |
| DA056S11 | Do Activities |
| DA056S12 | Do Activities |
| DA056S2 | Do Activities |
| DA056S3 | Do Activities |
| DA056S4 | Do Activities |
| DA056S5 | Do Activities |
| DA056S6 | Do Activities |
| DA056S7 | Do Activities |
| DA056S8 | Do Activities |
| DA056S9 | Do Activities |
| ZA002_10 | Gender of Household Member |
| ZA002_11 | Gender of Household Member |
| ZA002_12 | Gender of Household Member |
| ZA002_13 | Gender of Household Member |
| ZA002_14 | Gender of Household Member |
| ZA002_1_ | Gender of Household Member |
| ZA002_2_ | Gender of Household Member |
| ZA002_3- | Gender of Household Member |
| ZA002_4- | Gender of Household Member |
| ZA002_5_ | Gender of Household Member |
| ZA002_6_ | Gender of Household Member |
| ZA002_7_ | Gender of Household Member |
| ZA002_8_ | Gender of Household Member |
| ZA002_9 | Gender of Household Member |
| ZA006_10 | Relationship to You |
| ZA006_11 | Relationship to You |
| ZA006_12 | Relationship to You |
| ZA006_13 | Relationship to You |
| ZA006_14 | Relationship to You |
| ZA006_15 | Relationship to You |
| ZA006_16- | Relationship to You |
| ZA006_1 | Relationship to You |
| ZA006_2 | Relationship to You |
| ZA006_3 | Relationship to You |
| ZA006_4- | Relationship to You |
| ZA006_5- | Relationship to You |
| ZA006_6 | Relationship to You |
| ZA006_7_ | Relationship to You |
| ZA006_8_ | Relationship to You |
| ZA006_9_ | Relationship to You |
| Wave 3: |  |
| A001_W3_0S1 | Which Parents |
| A001_W3_0S10 | Which Parents |
| A001_W3_0S11 | Which Parents |
| A001_W3_0S12 | Which Parents |
| A001_W3_0S2 | Which Parents |
| A001_W3_0S3 | Which Parents |
| A001_W3_0S4 | Which Parents |
| A001_W3_0S5 | Which Parents |
| A001_W3_0S6 | Which Parents |
| A001_W3_0S7 | Which Parents |
| A001_W3_0S8 | Which Parents |
| A001_W3_0S9 | Which Parents |
| A006_10_ | Relationship with 10th other Member |
| A006_1_ | Relationship with 1th other Member |
| A006_2 | Relationship with 2th other Member |
| A006_3_ | Relationship with 3th other Member |


| A006_4_ | Relationship with 4th other Member |
| :---: | :---: |
| A006_5_ | Relationship with 5th other Member |
| A006_6 | Relationship with 6th other Member |
| A006_7_ | Relationship with 7th other Member |
| A006_8 | Relationship with 8th other Member |
| A006_9 | Relationship with 9th other Member |
| CA000_W3_2_1_ | R's Biological Father Is Still Alive |
| CA000_W3_2_2_ | Spouse's Biological Father Is Still Alive |
| CA004_W3_2_1 | R's Stepfather Is Still Living |
| CA004_W3_2_2 | Spouse's Stepfather Is Still Living |
| CA005_W3_2_1_ | R's Stepmother Is Still Living |
| CA006_W3_2_1_ | R's Adopted Father Is Still Living |
| CA006_W3_2_2 | Spouse's Adopted Father Is Still Living |
| CA007_W3_2_1_ | R's Adopted Mother Is Still Living |
| CA016_10 | The Place Where Spouse's Stepmother Normally Live |
| CA016_11 | The Place Where Spouse's Adopted Father Normally Live |
| CA016_12 | The Place Where Spouse's Adopted Mother Normally Live |
| CA016_1 | The Place Where R's Biological Father Normally Live |
| CA016_2 | The Place Where R's Biological Mother Normally Live |
| CA016_3 | The Place Where R's Stepfather Normally Live |
| CA016_4 | The Place Where R's Stepmother Normally Live |
| CA016_5 | The Place Where R's Adopted Father Normally Live |
| CA016_6 | The Place Where R's Adopted Mother Normally Live |
| CA016_7_ | The Place Where Spouse's Biological Father Normally Live |
| CA016_8_ | The Place Where Spouse's Biological Mother Normally Live |
| CA016_9 | The Place Where Spouse's Stepfather Normally Live |
| CD001_10_S3 | Whom Does R's Stepfather Live With |
| CD001_11_S3 | Whom Does R's Stepfather Live With |
| CD001_12_S3 | Whom Does R's Stepfather Live With |
| CD001_1_S3 | Whom Does R's Stepfather Live With |
| CD001_2_S3 | Whom Does R's Stepfather Live With |
| CD001_3_S3 | Whom Does R's Stepfather Live With |
| CD001_4_S3 | Whom Does R's Stepfather Live With |
| CD001_5_S3 | Whom Does R's Stepfather Live With |
| CD001_6_S3 | Whom Does R's Stepfather Live With |
| CD001_7_S3 | Whom Does R's Stepfather Live With |
| CD001_8_S3 | Whom Does R's Stepfather Live With |
| CD001_9_S3 | Whom Does R's Stepfather Live With |
| CF004 | Taking Care of Parents or Parents-in-Law Last Year |
| DA056S1 | Do Activities |
| DA056S10 | Do Activities |
| DA056S11 | Do Activities |
| DA056S12 | Do Activities |
| DA056S2 | Do Activities |
| DA056S3 | Do Activities |
| DA056S4 | Do Activities |
| DA056S5 | Do Activities |
| DA056S6 | Do Activities |
| DA056S7 | Do Activities |
| DA056S8 | Do Activities |
| DA056S9 | Do Activities |
| ZCA001_1 | R's Biological Father Was Not Living |
| ZCA001_2 | R's Biological Mother Was Not Living |
| ZCA001_7_ | Spouse's Biological Father Was Not Living |
| e 4: |  |
| A006_10_ | Relationship |
| A006_1 | Relationship |
| A006_2 | Relationship |
| A006_3 | Relationship |
| A006_4- | Relationship |
| A006_5_ | Relationship |
| A006_6_ | Relationship |
| A006_7_ | Relationship |
| A006_8_ | Relationship |
| A006_9 | Relationship |
| CA016_1 | Where is [ParType[1]] Living Regularly |
| CA016_2 | Where is [ParType[2]] Living Regularly |
| CA016_3 | Where is [ParType[3]] Living Regularly |
| CA016_4 | Where is [ParType[4]] Living Regularly |



## Section M: Stress

| Wav | Variable | Label | Type |
| :---: | :---: | :---: | :---: |
| 1 | RAMOMDRUG | ramomdrug:r female guardian had an alcohol and/or drug issue | Categ |
| 1 | S1MOMDRUG | s1momdrug:w1 s female guardian had an alcohol and/or drug is | Categ |
| 2 | S2MOMDRUG | s2momdrug:w2 s female guardian had an alcohol and/or drug is | Categ |
| 3 | S3MOMDRUG | s3momdrug:w3 s female guardian had an alcohol and/or drug is | Categ |
| 4 | S4MOMDRUG | s4momdrug:w4 s female guardian had an alcohol and/or drug is | Categ |
| 1 | RADADDRUG | radaddrug:r male guardian had an alcohol and/or drug issue | Categ |
| 1 | S1DADDRUG | s1daddrug:w1 s male guardian had an alcohol and/or drug issu | Categ |
| 2 | S2DADDRUG | s2daddrug:w2 s male guardian had an alcohol and/or drug issu | Categ |
| 3 | S3DADDRUG | s3daddrug:w3 s male guardian had an alcohol and/or drug issu | Categ |
| 4 | S4DADDRUG | s4daddrug:w4 s male guardian had an alcohol and/or drug issu | Categ |
| 1 | RAPADRUG | rapadrug:r guardians had an alcohol and/or drug issue | Categ |
| 1 | S1PADRUG | s1padrug:w1 s guardians had an alcohol and/or drug issue | Categ |
| 2 | S2PADRUG | s2padrug:w2 s guardians had an alcohol and/or drug issue | Categ |
| 3 | S3PADRUG | s3padrug:w3 s guardians had an alcohol and/or drug issue | Categ |
| 4 | S4PADRUG | s4padrug:w4 s guardians had an alcohol and/or drug issue | Categ |
| 1 | R1LIFETHE | r1lifethe:w1 r ever experienced serious traffic accident/inj | Categ |
| 2 | R2LIFETHE | r2lifethe:w2 r ever experienced serious traffic accident/inj | Categ |
| 3 | R3LIFETHE | r3lifethe:w3 r ever experienced serious traffic accident/inj | Categ |
| 4 | R4LIFETHE | r4lifethe:w4 r ever experienced serious traffic accident/inj | Categ |
| 1 | S1LIFETHE | s1lifethe:w1 s ever experienced serious traffic accident/inj | Categ |
| 2 | S2LIFETHE | s2lifethe:w2 s ever experienced serious traffic accident/inj | Categ |
| 3 | S3LIFETHE | s3lifethe:w3 s ever experienced serious traffic accident/inj | Categ |
| 4 | S4LIFETHE | s4lifethe:w4 s ever experienced serious traffic accident/inj | Categ |
| 1 | R1CHDEATHE | r1chdeathe:w1 $r$ ever experienced death of own child | Categ |
| 2 | R2CHDEATHE | r2chdeathe:w2 $r$ ever experienced death of own child | Categ |
| 3 | R3CHDEATHE | r3chdeathe:w3 r ever experienced death of own child | Categ |
| 4 | R4CHDEATHE | $r 4 c h d e a t h e: w 4 r$ ever experienced death of own child | Categ |
| 1 | S1CHDEATHE | s1chdeathe:w1 s ever experienced death of own child | Categ |
| 2 | S2CHDEATHE | s2chdeathe:w2 s ever experienced death of own child | Categ |
| 3 | S3CHDEATHE | s3chdeathe:w3 s ever experienced death of own child | Categ |
| 4 | S4CHDEATHE | s4chdeathe:w4 s ever experienced death of own child | Categ |
| 1 | RAMISCHLTH | ramischlth:r missed school for $1+$ mo due to health before ag | Categ |
| 1 | S1MISCHLTH | s1mischlth:w1 s missed school for 1+ mo due to health before | Categ |
| 2 | S2MISCHLTH | s2mischlth:w2 s missed school for 1+ mo due to health before | Categ |
| 3 | S3MISCHLTH | s3mischlth:w3 s missed school for 1+ mo due to health before | Categ |
| 4 | S4MISCHLTH | s4mischlth:w4 s missed school for 1+ mo due to health before | Categ |

## Descriptive Statistics

Variable

| RAMOMDRUG | 19171 | 0.01 | 0.09 | 0.00 | 1.00 |
| :--- | :--- | :--- | :--- | :--- | :--- |
| S1MOMDRUG | 11776 | 0.01 | 0.08 | 0.00 | 1.00 |
| S2MOMDRUG | 13055 | 0.01 | 0.09 | 0.00 | 1.00 |
| S3MOMDRUG | 15174 | 0.01 | 0.09 | 0.00 | 1.00 |
| S4MOMDRUG | 13818 | 0.01 | 0.08 | 0.00 | 1.00 |
| RADADDRUG | 18679 |  | 0.07 | 0.26 | 0.00 |
|  |  |  |  |  | 1.00 |
| S1DADDRUG | 11462 | 0.07 | 0.07 | 0.26 | 0.00 |
| S2DADDRUG | 12726 | 0.07 |  |  | 1.00 |
|  |  |  |  | 1.00 |  |


| Section M: Stress |  |  |  |  |  | 804 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| S3DADDRUG | 14824 | 0.07 | 0.26 | 0.00 | 1.00 |  |
| S4DADDRUG | 13536 | 0.08 | 0.26 | 0.00 | 1.00 |  |
| RAPADRUG | 19611 | 0.07 | 0.26 | 0.00 | 1.00 |  |
| S1PADRUG | 12061 | 0.07 | 0.25 | 0.00 | 1.00 |  |
| S2PADRUG | 13362 | 0.07 | 0.26 | 0.00 | 1.00 |  |
| S3PADRUG | 15500 | 0.07 | 0.26 | 0.00 | 1.00 |  |
| S4PADRUG | 14115 | 0.07 | 0.26 | 0.00 | 1.00 |  |
| R1LIFETHE | 16244 | 0.10 | 0.30 | 0.00 | 1.00 |  |
| R2LIFETHE | 18628 | 0.12 | 0.33 | 0.00 | 1.00 |  |
| R3LIFETHE | 21234 | 0.15 | 0.36 | 0.00 | 1.00 |  |
| R4LIFETHE | 2912 | 0.90 | 0.30 | 0.00 | 1.00 |  |
| S1LIFETHE | 13720 | 0.10 | 0.30 | 0.00 | 1.00 |  |
| S2LIFETHE | 15494 | 0.11 | 0.32 | 0.00 | 1.00 |  |
| S3LIFETHE | 17664 | 0.14 | 0.34 | 0.00 | 1.00 |  |
| S4LIFETHE | 2410 | 0.89 | 0.31 | 0.00 | 1.00 |  |
| R1CHDEATHE | 17605 | 0.09 | 0.28 | 0.00 | 1.00 |  |
| R2CHDEATHE | 18517 | 0.11 | 0.32 | 0.00 | 1.00 |  |
| R3CHDEATHE | 20848 | 0.14 | 0.34 | 0.00 | 1.00 |  |
| R4CHDEATHE | 19624 | 0.13 | 0.34 | 0.00 | 1.00 |  |
| S1CHDEATHE | 15362 | 0.07 | 0.26 | 0.00 | 1.00 |  |
| S2CHDEATHE | 16112 | 0.09 | 0.29 | 0.00 | 1.00 |  |
| S3CHDEATHE | 18295 | 0.12 | 0.32 | 0.00 | 1.00 |  |
| S4CHDEATHE | 16836 | 0.10 | 0.31 | 0.00 | 1.00 |  |
| RAMISCHLTH | 16089 | 0.05 | 0.22 | 0.00 | 1.00 |  |
| S1MISCHLTH | 9791 | 0.05 | 0.21 | 0.00 | 1.00 |  |
| S2MISCHLTH | 11016 | 0.05 | 0.21 | 0.00 | 1.00 |  |
| S3MISCHLTH | 13052 | 0.05 | 0.22 | 0.00 | 1.00 |  |
| S4MISCHLTH | 11937 | 0.05 | 0.22 | 0.00 | 1.00 |  |

## Categorical Variable Codes



| Section M: Stress |  |  |  | 805 |
| :---: | :---: | :---: | :---: | :---: |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 0.No | 10678 | 11809 | 13715 | 12520 |
| 1.Yes | 784 | 917 | 1109 | 1016 |
| Value----- | RAPADRUG |  |  |  |
| .a:No life history survey | 5334 |  |  |  |
| .m:missing | 532 |  |  |  |
| .n:No male or female guardian | 109 |  |  |  |
| $0 . \mathrm{No}$ | 18166 |  |  |  |
| 1.Yes | 1445 |  |  |  |
| Value----------------- | S1PADRUG | S2PADRUG | S3PADRUG | S4PADRUG |
| .a:No life history survey | 2514 | 1873 | 1925 | 2013 |
| .m:missing | 269 | 285 | 235 | 184 |
| .n:No male or female guardian | 66 | 60 | 64 | 50 |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 0.No | 11242 | 12402 | 14343 | 13060 |
| 1.Yes | 819 | 960 | 1157 | 1055 |
| Value- | R1LIFETHE | R2LIFETHE | R3LIFETHE | R4LIFETHE |
| .d:dk | 3 |  |  |  |
| .m:missing | 1249 | 185 | 168 | 64 |
| .p:proxy | 209 | 11 |  |  |
| .r:refuse | 3 |  |  |  |
| .x:Re-interview respondent |  |  |  | 16840 |
| $0 . \mathrm{No}$ | 14641 | 16348 | 18063 | 285 |
| 1.Yes | 1603 | 2280 | 3171 | 2627 |
| Value- | S1LIFETHE | S2LIFETHE | S3LIFETHE | S4LIFETHE |
| .m:missing | 1013 | 79 | 60 | 14 |
| .p:proxy | 175 | 7 |  |  |
| .r:refuse | 2 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| .x:Re-interview respondent |  |  |  | 13938 |
| $0 . \mathrm{No}$ | 12346 | 13746 | 15262 | 260 |
| 1.Yes | 1374 | 1748 | 2402 | 2150 |
| Value- | R1CHDEATHE | R2CHDEATHE | R3CHDEATHE | R4CHDEATHE |
| .d:dk | 2 |  |  |  |
| .m:missing | 94 | 95 | 249 | 192 |
| .r:refuse | 7 |  |  |  |
| 0.No | 16052 | 16443 | 18000 | 17079 |
| 1.Yes | 1553 | 2074 | 2848 | 2545 |
| Value- | S1CHDEATHE | S2CHDEATHE | S3CHDEATHE | S4CHDEATHE |
| .m:missing | 82 | 99 | 83 | 54 |
| .r:refuse | 4 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| $0 . \mathrm{No}$ | 14229 | 14640 | 16183 | 15085 |
| 1.Yes | 1133 | 1472 | 2112 | 1751 |
| Value-- | RAMISCHLTH |  |  |  |
| .a:No life history survey | 5334 |  |  |  |
| .m:missing | 216 |  |  |  |
| .n:No education before age 16 | 3947 |  |  |  |
| $0 . \mathrm{No}$ | 15290 |  |  |  |
| 1.Yes | 799 |  |  |  |
| Value- | S1MISCHLTH | S2MISCHLTH | S3MISCHLTH | S4MISCHLTH |
| .a:No life history survey | 2514 | 1873 | 1925 | 2013 |
| .m:missing | 117 | 113 | 111 | 103 |
| .n:No education before age 16 | 2488 | 2578 | 2636 | 2309 |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| $0 . \mathrm{No}$ | 9332 | 10489 | 12400 | 11350 |
| 1.Yes | 459 | 527 | 652 | 587 |

## How Constructed:

RAMOMDRUG indicates whether the respondent's female guardian was an alcoholic or had a drug problem during the years they were growing up. RAMOMDRUG is assigned 0 if the respondent does not report that their female guardian was an alcoholic or had a drug problem during the years they were growing up. RAMOMDRUG is assigned 1 if the respondent reports that their female guardian was an alcoholic or had a drug problem during the years they were growing up. Special missing value (.n) is assigned if the respondent reports not having a female guardian during the years they were growing up. Special missing value (.a) is assigned if the respondent did not participate in the 2014 CHARLS Life History Survey when this question was asked. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively.

RADADDRUG indicates whether the respondent's male guardian was an alcoholic or had a drug problem during the years they were growing up. RADADDRUG is assigned 0 if the respondent does not report that their male guardian was an alcoholic or had a drug problem during the years they were growing up. RADADDRUG is assigned 1 if the respondent reports that their male guardian was an alcoholic or had a drug problem during the years they were growing up. Special missing value (.n) is assigned if the respondent reports not having a male guardian during the years they were growing up. Special missing value (.a) is assigned if the respondent did not participate in the 2014 CHARLS Life History Survey when this question was asked. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively.

RAPADRUG indicates whether either of the respondent's guardians was an alcoholic nor had a drug problem during the years they were growing up. RAPADRUG is assigned 0 if the respondent does not report that either of their guardians was an alcoholic or had a drug problem during the years they were growing up. RAPADRUG is assigned 1 if the respondent reports that either of their guardians was an alcoholic or had a drug problem during the years they were growing up. Special missing value (.n) is assigned if the respondent reports not having a male or female guardian during the years they were growing up. Special missing value (.a) is assigned if the respondent did not participate in the 2014 CHARLS Life History Survey when these questions were asked. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively.

RwLIFETHE indicates whether the respondent has ever received medical treatment as the result of a traffic accident or another kind of major accidental injury. RWLIFETHE is assigned 0 if the respondent reports having never received medical treatment as the result of a traffic accident or another kind of major accidental injury. RWLIFETHE is assigned 1 if the respondent reports having ever received medical treatment as the result of a traffic accident or another kind of major accidental injury. RwLIFETHE is also assigned 1 if, at a previous wave, the respondent reported having ever received medical treatment as the result of a traffic accident or another kind of major accidental injury. At Wave 4, special missing value (.x) is assigned if the respondent participated in that wave as a re-interview respondent. While Wave 4 re-interview respondents were asked whether they have ever been in a traffic accident or any other kind of major accident and received medical treatment, the current release of CHARLS data does not include their responses. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RWLIFETHE is coded as blank missing (.) if the respondent did not respond to this wave.

RwCHDEATHE indicates whether the respondent has experienced the death of his/her own child. RwCHDEATHE is assigned 0 if none of the respondent reports that none of their children have passed away. RwCHDEATHE is assigned 1 if the respondent reports that at least one of their children has passed away. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RwCHDEATHE is coded as blank missing (.) if the respondent did not respond to this wave.

RAMISCHLTH indicates whether the respondent ever missed a month or more of school because of a health condition before age 16. RAMISCHLTH is assigned 0 if the respondent reports never missing a month or more of school because of a health condition before age 16. RAMISCHLTH is assigned 1 if the respondent reports missing a month or more of school because of a health condition before age 16. Special missing value (.n) is assigned if the respondent reports not having any education before age 16. Special missing value (.a) is assigned if the respondent did not participate in the 2014 CHARLS Life History Survey when this question was asked. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m) respectively.

SwMOMDRUG, SwDADDRUG, SwPADRUG, SwLIFETHE, SWCHDEATHE, and SwMISCHLTH are taken from the spouse's values of RAMOMDRUG, RADADDRUG, RAPADRUG, RwLIFETHE, RWCHDEATHE, and RAMISCHLTH, respectively. In addition to the special missing values used in RAMOMDRUG, RADADDRUG, RAPADRUG, RwLIFETHE, RwCHDEATHE, and RAMISCHLTH, SwMOMDRUG, SwDADDRUG, SwPADRUG, SwLIFETHE, SwCHDEATHE, and SwMISCHLTH employ two additional special missing values. Special missing value (.u) is assigned if the
respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

Questions about paternal alcoholism and drug problems and whether the respondent ever missed a month or more of school because of a health condition before age 16 are only available in the 2014 CHARLS Life History Survey.

Questions about whether the respondent has ever received medical treatment as a result of a traffic accident or another kind of major accidental injury or whether the respondent has any children that are currently deceased are available at Waves 1 to 4 . The current release of the CHARLS data does not include the responses of Wave 4 re-interview respondents to the question asking whether they have ever received medical treatment as the result of a traffic accident or another kind of major accidental injury.

At Waves 1 and 2, CHARLS asks respondents separate questions regarding how many of their biological and adopted children have passed away. Starting at Wave 3, CHARLS asks whether each previously reported living child is still alive.

## Differences with the RAND HRS/Harmonized HRS

HRS asks respondents whether their parents' drinking and drug behavior caused a problem to the family in a single question, whereas CHARLS asks respondents about male and female guardian's alcoholism and drug problems in separate questions.

CHARLS asks respondents whether they have ever received medical treatment as the result of a traffic accident or another kind of major accidental injury, whereas HRS asks if the respondent has ever had a life-threatening illness or accident.

At Waves 1 and 2, CHARLS asks respondents separate questions regarding how many of their biological and adoptive children have passed away. Starting at Wave 3, CHARLS asks whether each previously reported living child is still alive. HRS always asks respondents whether a child of theirs has died in a single question and does not differentiate between biological and adoptive children.

## CHARLS Variables Used:

Wave 1:

CB003
CB011
CB019
CB027
CB035
CB043
DA021
Wave 2:
CB003
CB011
CB019
CB027
CB035
CB043
DA021
Life History:
A4A
A4B
H9_AS1
H9_AS2
H9_AS3
H9_AS4
H9_AS5
H9_BS1
H9_BS2
H9_BS3
H9_BS4
H9_BS5
HS003

Num. of Dead Children
Num. of Passed Away Adopted or Step Children
biological children who have died
biological children that have passed away
biological children of spouse that have passed away
adopted children that have passed away
Traffic Accident or Major Accidental Injury
Num of Deceased Biological Children
Number of Deceased Adopted/Foster/Step Children
Number of Deceased Biological Children
Number of Deceased Your Own Biological Children
Number of Deceased Your Own Biological Children
Number of Deceased Your and Your Spouse's Adopted/Foster/Step C
Traffic Accident or Major Accidental Injury
Who Spent Most Time Raising You
Who Spent Most Time Raising You
Did Female Dependents Have This Problem
Did Female Dependents Have This Problem
Did Female Dependents Have This Problem
Did Female Dependents Have This Problem
Did Female Dependents Have This Problem
Did Female Dependents Have This Problem
Did Female Dependents Have This Problem
Did Female Dependents Have This Problem
Did Female Dependents Have This Problem
Did Female Dependents Have This Problem
Childhood Missing School

| Wave 3: |  |
| :---: | :---: |
| DA021 | Traffic Accident or Major Accidental Injury |
| XCHILDALIVE_10 | Whether R's No. 10 Child Is Alive Or Not |
| XCHILDALIVE_11_ | Whether R's No. 11 Child Is Alive Or Not |
| XCHILDALIVE_12 | Whether R's No. 12 Child Is Alive Or Not |
| XCHILDALIVE_13 | Whether R's No. 13 Child Is Alive Or Not |
| XCHILDALIVE_14_ | Whether R's No.14 Child Is Alive Or Not |
| XCHILDALIVE_15_ | Whether R's No. 15 Child Is Alive Or Not |
| XCHILDALIVE_16_ | Whether R's No.16 Child Is Alive Or Not |
| XCHILDALIVE_17_ | Whether R's No. 17 Child Is Alive Or Not |
| XCHILDALIVE_18_ | Whether R's No. 18 Child Is Alive Or Not |
| XCHILDALIVE_19 | Whether R's No. 19 Child Is Alive Or Not |
| XCHILDALIVE_1_ | Whether R's No. 1 Child Is Alive Or Not |
| XCHILDALIVE_20_ | Whether R's No. 20 Child Is Alive Or Not |
| XCHILDALIVE_2 | Whether R's No. 2 Child Is Alive Or Not |
| XCHILDALIVE_3_ | Whether R's No.3 Child Is Alive Or Not |
| XCHILDALIVE_4_ | Whether R's No.4 Child Is Alive Or Not |
| XCHILDALIVE_5_ | Whether R's No. 5 Child Is Alive Or Not |
| XCHILDALIVE_6_ | Whether R's No. 6 Child Is Alive Or Not |
| XCHILDALIVE_7_ | Whether R's No. 7 Child Is Alive Or Not |
| XCHILDALIVE_8_ | Whether R's No. 8 Child Is Alive Or Not |
| XCHILDALIVE_9_ | Whether R's No. 9 Child Is Alive Or Not |
| Wave 4: |  |
| DA021 | Traffic Accident/Injury and Received Medical Treatment |
| XCHILDALIVE_10 | XChildAlive[10] |
| XCHILDALIVE_11_ | XChildAlive[11] |
| XCHILDALIVE_12 | XChildAlive[12] |
| XCHILDALIVE_13 | XChildAlive[13] |
| XCHILDALIVE_14_ | XChildAlive[14] |
| XCHILDALIVE_15_ | XChildAlive[15] |
| XCHILDALIVE_16_ | XChildAlive[16] |
| XCHILDALIVE_1_ | XChildAlive[1] |
| XCHILDALIVE_2_ | XChildAlive[2] |
| XCHILDALIVE_3_ | XChildAlive[3] |
| XCHILDALIVE_4_ | XChildAlive[4] |
| XCHILDALIVE_5_ | XChildAlive[5] |
| XCHILDALIVE_6_ | XChildAlive[6] |
| XCHILDALIVE_7_ | XChildAlive[7] |
| XCHILDALIVE_8_ | XChildAlive[8] |
| XCHILDALIVE_9_ | XChildAlive[9] |
| XCHILDTYPE_10_ | XChildType[10] |
| XCHILDTYPE_11 | XChildType[11] |
| XCHILDTYPE_12_ | XChildType[12] |
| XCHILDTYPE_13_ | XChildType[13] |
| XCHILDTYPE_14_ | XChildType[14] |
| XCHILDTYPE_15_ | XChildType[15] |
| XCHILDTYPE_16_ | XChildType[16] |
| XCHILDTYPE_1_ | XChildType[1] |
| XCHILDTYPE_2_ | XChildType[2] |
| XCHILDTYPE_3_ | XChildType[3] |
| XCHILDTYPE_4_ | XChildType[4] |
| XCHILDTYPE_5_ | XChildType[5] |
| XCHILDTYPE_6_ | XChildType[6] |
| XCHILDTYPE_7_ | XChildType[7] |
| XCHILDTYPE_8_ | XChildType[8] |
| XCHILDTYPE_9_ | XChildType[9] |
| XRTYPE | Respondent Type |

## Self-Rated Childhood Health and Finances



## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| RAHLTCOM | 19997 | 2.66 | 1.01 | 1.00 | 5.00 |
| S1HLTCOM | 12272 | 2.67 | 1.01 |  |  |
| S2HLTCOM | 13596 | 2.66 | 1.01 | 1.00 | 5.00 |
| S3HLTCOM | 15688 | 2.65 | 1.01 | 1.00 | 5.00 |
| S4HLTCOM | 14261 |  |  |  |  |
| RAFINACOM | 20009 | 3.52 | 0.98 |  | 5.00 |
|  |  |  |  | 1.00 | 5.00 |
| S1FINACOM | 12289 | 13594 | 3.54 | 0.97 | 1.00 |
| S2FINACOM | 15693 | 3.52 | 0.97 | 1.00 | 5.00 |
| S3FINACOM | 14255 | 3.52 | 0.97 | 1.00 | 5.00 |
| S4FINACOM |  |  |  | 0.97 | 1.00 |

## Categorical Variable Codes

| Value | RAHLTCOM |
| :---: | :---: |
| .a:No life history survey | 5334 |
| .m:missing | 255 |
| 1.Much healthier | 3329 |
| 2. Somewhat healthier | 3714 |
| 3. About average | 10333 |
| 4.Somewhat less healthy | 1599 |
| 5.Much less healthy | 1022 |
| Value- | S1HLTCOM |
| .a:No life history survey | 2514 |
| .m:missing | 124 |
| .u:unmar | 2260 |
| .v:sp nr | 538 |
| 1.Much healthier | 2016 |
| 2.Somewhat healthier | 2265 |
| 3.About average | 6400 |
| 4.Somewhat less healthy | 952 |
| 5.Much less healthy | 639 |
| Value- | RAFINACOM |
| .a:No life history survey | 5334 |
| .m:missing | 243 |
| 1.A lot better off than them | 241 |
| 2.Somewhat better off than them | 1710 |
| 3.Same as them | 10193 |
| 4.Somewhat worse off than them | 3189 |


| Section M: Stress |  |  |  | 810 |
| :---: | :---: | :---: | :---: | :---: |
| 5.A lot worse off than them | 4676 |  |  |  |
| Value- | S1FINACOM | S2FINACOM | S3FINACOM | S4FINACOM |
| .a:No life history survey | 2514 | 1873 | 1925 | 2013 |
| .m:missing | 107 | 113 | 106 | 94 |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 1.A lot better off than them | 116 | 144 | 177 | 154 |
| 2.Somewhat better off than them | 965 | 1084 | 1298 | 1195 |
| 3. Same as them | 6321 | 7000 | 8103 | 7306 |
| 4.Somewhat worse off than them | 1957 | 2147 | 2473 | 2297 |
| 5.A lot worse off than them | 2930 | 3219 | 3642 | 3303 |

## How Constructed:

RAHLTCOM indicates the respondent's self-rated health condition before age 16 compared to the other children of the same age. RAHLTCOM uses a scale ranging from 1 for "Much Healthier" to 5 for "Much Less Healthy". Special missing value (.a) is assigned if the respondent did not participate in the 2014 CHARLS Life History Survey when this question was asked. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m) respectively.

RAFINACOM indicates the respondent's self-rated family financial situation before age 17 compared to the average family in the same community/village. RAFINACOM uses a scale ranging from 1 for "A lot better off than them" to 5 for "A lot worse off than them". Special missing value (.a) is assigned if the respondent did not participate in the 2014 CHARLS Life History Survey when this question was asked. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m) respectively.

SWHLTCOM and SwFINACOM are taken from the spouse's values of RAHLTCOM and RAFINACOM, respectively. In addition to the special missing values used in RAHLTCOM and RAFINACOM, SwHLTCOM and SwFINACOM employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

Questions about the respondent's self-rated health condition before age 16 compared to other children of the same age and the respondent's self-rated family financial situation before age 17 compared to the average family in the same community/village are only available in the 2014 CHARLS Life History Survey.

## Differences with the RAND HRS/Harmonized HRS

CHARLS asks respondents to compare their health condition and financial situation to others, whereas HRS asks respondents to rate their own health condition and financial situation.

## CHARLS Variables Used:

Life History:
C4_A
Family's Financial Situation
HS002 Childhood Health Status

## Parental Warmth

| Wave | Variable |
| :---: | :--- |
| 1 | RAMOMEFT |
| 1 | S1MOMEFT |
| 2 | S2MOMEFT |
| 3 | S3MOMEFT |
| 4 | S4MOMEFT |
| 1 | RAMOMATT_C |
| 1 | S1MOMATT_C |
| 2 | S2MOMATT_C |
| 3 | S3MOMATT_C |
| 4 | S4MOMATT_C |
| 1 | RAMOMGRELA |
| 1 | S1MOMGRELA |
| 2 | S2MOMGRELA |
| 3 | S3MOMGRELA |
| 4 | S4MOMGRELA |
| 1 | RADADGRELA |
| 1 | S1DADGRELA |
| 2 | S2DADGRELA |
| 3 | S3DADGRELA |
| 4 | S4DADGRELA |
| 1 | RAMWARMM_C |
| 1 | S1MWARMM_C |
| 2 | S2MWARMM_C |
| 3 | S3MWARMM_C |
| 4 | S4MWARMM_C |
| 1 | RAMWARM_C |
| 1 | S1MWARM_C |
| 2 | S2MWARM_C |
| 3 | S3MWARM_C |
| 4 | S4MWARM_C |

Label
ramomeft:female guardian put effort into watching over $r$
s1momeft:w1 female guardian put effort into watching over s s2momeft:w2 female guardian put effort into watching over s s3momeft:w3 female guardian put effort into watching over s s4momeft:w4 female guardian put effort into watching over s
ramomatt_c:r received female guardian's love and affection w
s1momatt_c:w1 s received female guardian's love and affectio s2momatt_c:w2 s received female guardian's love and affectio s3momatt_c:w3 s received female guardian's love and affectio s4momatt_c:w4 s received female guardian's love and affectio
ramomgrela:r good relationship with female guardian when gro
s1momgrela:w1 s good relationship with female guardian when s2momgrela:w2 s good relationship with female guardian when s3momgrela:w3 s good relationship with female guardian when s4momgrela:w4 s good relationship with female guardian when
radadgrela:r good relationship with male guardian when growi
s1dadgrela:w1 s good relationship with male guardian when gr s2dadgrela:w2 s good relationship with male guardian when gr s3dadgrela:w3 s good relationship with male guardian when gr s4dadgrela:w4 s good relationship with male guardian when gr
ramwarmm_c:missings in $r$ female guardian warmth summary mean
s1mwarmm_c:w1 missings in s female guardian warmth summary m s2mwarmm_c:w2 missings in s female guardian warmth summary m s3mwarmm_c:w3 missings in s female guardian warmth summary m s4mwarmm_c:w4 missings in s female guardian warmth summary m
ramwarm_c:r female guardian warmth summary mean score
s1mwarm_c:w1 s female guardian warmth summary mean score s2mwarm_c:w2 s female guardian warmth summary mean score s3mwarm_c:w3 s female guardian warmth summary mean score s4mwarm_c:w4 s female guardian warmth summary mean score

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## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| RAMOMEFT | 18983 | 1.73 | 0.96 | 1.00 | 4.00 |
| S1MOMEFT | 11665 | 1.74 | 0.96 | 1.00 | 4.00 |
| S2MOMEFT | 12943 | 15049 | 1.74 | 0.96 | 1.00 |
| S3MOMEFT | 13714 | 1.72 | 0.95 | 1.00 | 4.00 |
| S4MOMEFT | 18936 | 1.70 | 0.95 | 1.00 | 4.00 |
| RAMOMATT_C |  | 1.00 |  | 4.00 | 4.00 |
| S1MOMATT_C | 11653 | 12909 | 1.69 | 1.00 | 4.00 |
| S2MOMATT_C | 13681 | 1.69 | 1.00 | 1.00 | 4.00 |
| S3MOMATT_C | 19135 | 2.19 | 0.99 | 1.00 | 4.00 |
| S4MOMATT_C | 13681.00 | 4.00 |  |  |  |
| RAMOMGRELA | 190 |  | 1.10 | 1.00 | 5.00 |
| S1MOMGRELA | 11762 | 2.21 | 1.10 | 1.00 | 5.00 |


| Section M: Stress |  |  |  |  |  | 812 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| S2MOMGRELA | 13034 | 2.20 | 1.10 | 1.00 | 5.00 |  |
| S3MOMGRELA | 15158 | 2.19 | 1.10 | 1.00 | 5.00 |  |
| S4MOMGRELA | 13805 | 2.18 | 1.09 | 1.00 | 5.00 |  |
| RADADGRELA | 18588 | 2.30 | 1.12 | 1.00 | 5.00 |  |
| S1DADGRELA | 11415 | 2.31 | 1.12 | 1.00 | 5.00 |  |
| S2DADGRELA | 12664 | 2.32 | 1.12 | 1.00 | 5.00 |  |
| S3DADGRELA | 14757 | 2.29 | 1.12 | 1.00 | 5.00 |  |
| S4DADGRELA | 13489 | 2.28 | 1.11 | 1.00 | 5.00 |  |
| RAMWARMM_C | 25586 | 0.77 | 1.30 | 0.00 | 3.00 |  |
| S1MWARMM_C | 14910 | 0.65 | 1.22 | 0.00 | 3.00 |  |
| S2MWARMM_C | 15580 | 0.50 | 1.11 | 0.00 | 3.00 |  |
| S3MWARMM_C | 17724 | 0.45 | 1.05 | 0.00 | 3.00 |  |
| S4MWARMM_C | 16362 | 0.48 | 1.09 | 0.00 | 3.00 |  |
| RAMWARM_C | 19186 | 1.79 | 0.69 | 1.00 | 4.00 |  |
| S1MWARM_C | 11793 | 1.79 | 0.69 | 1.00 | 4.00 |  |
| S2MWARM_C | 13071 | 1.79 | 0.69 | 1.00 | 4.00 |  |
| S3MWARM_C | 15194 | 1.79 | 0.69 | 1.00 | 4.00 |  |
| S4MWARM_C | 13838 | 1.78 | 0.68 | 1.00 | 4.00 |  |

## Categorical Variable Codes



| Value- | RAMOMGRELA |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| .a:No life history survey | 5334 |  |  |  |
| .m:missing | 649 |  |  |  |
| .n:No female guardian | 468 |  |  |  |
| 1.Excellent | 6474 |  |  |  |
| 2.Very good | 6070 |  |  |  |
| 3. Good | 3310 |  |  |  |
| 4. Fair | 3107 |  |  |  |
| 5. Poor | 174 |  |  |  |
| Value- | S1MOMGRELA | S2MOMGRELA | S3MOMGRELA | S4MOMGRELA |
| .a:No life history survey | 2514 | 1873 | 1925 | 2013 |
| .m:missing | 335 | 358 | 305 | 242 |
| .n:No female guardian | 299 | 315 | 336 | 302 |
| . u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 1.Excellent | 3897 | 4299 | 5101 | 4674 |
| 2.Very good | 3718 | 4178 | 4876 | 4457 |
| 3. Good | 2086 | 2269 | 2548 | 2338 |
| 4.Fair | 1945 | 2173 | 2500 | 2232 |
| 5.Poor | 116 | 115 | 133 | 104 |
| Value-- | RADADGRELA |  |  |  |
| .a:No life history survey | 5334 |  |  |  |
| .m:missing | 784 |  |  |  |
| .n:No male guardian | 880 |  |  |  |
| 1.Excellent | 5546 |  |  |  |
| 2.Very good | 5952 |  |  |  |
| 3. Good | 3379 |  |  |  |
| 4.Fair | 3479 |  |  |  |
| 5.Poor | 232 |  |  |  |
| Value-- | S1DADGRELA | S2DADGRELA | S3DADGRELA | S4DADGRELA |
| .a:No life history survey | 2514 | 1873 | 1925 | 2013 |
| .m:missing | 429 | 462 | 413 | 324 |
| .n:No male guardian | 552 | 581 | 629 | 536 |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 1.Excellent | 3326 | 3641 | 4384 | 4046 |
| 2.Very good | 3657 | 4115 | 4792 | 4391 |
| 3.Good | 2111 | 2330 | 2615 | 2383 |
| 4.Fair | 2180 | 2424 | 2790 | 2524 |
| 5. Poor | 141 | 154 | 176 | 145 |

## How Constructed:

RAMOMEFT indicates the respondent's judgement of how much effort their female guardian put into watching them while they were growing up. RAMOMLEFT uses a scale ranging from 1 for "A lot" to 4 for "None at all". Special missing value (.n) is assigned if the respondent reports not having a female guardian during the years they were growing up. Special missing value (.a) is assigned if the respondent did not participate in the 2014 CHARLS Life History Survey when this question was asked. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m) respectively.

RAMOMATT_C indicates the respondent's judgement of how much love and affection their female guardian gave them while they were growing up. RAMOMATT_C uses a scale ranging from 1 for "Often" to 4 for "Never". Special missing value (.n) is assigned if the respondent reports not having a female guardian during the years they were growing up. Special missing value (.a) is assigned if the respondent did not participate in the 2014 CHARLS Life History Survey when this question was asked. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m) respectively.

RAMOMGRELA indicates the respondent's self-rated relationship with their female guardian while they were growing up. RAMOMGRELA uses a scale ranging from 1 for "Excellent" to 5 for "Poor". Special missing value (.n) is assigned if the respondent reports not having a female guardian during the years they were growing up. Special missing value (.a) is assigned if the respondent did not participate in the 2014 CHARLS Life History Survey when this question was asked. Don't know,
refused, and missing responses are assigned special missing values (.d), (.r), and (.m) respectively.

RADADGRELA indicates the respondent's self-rated relationship with their male guardian while they were growing up. RADADGRELA uses a scale ranging from 1 for "Excellent" to 5 for "Poor". Special missing value (.n) is assigned if the respondent reports not having a male guardian during the years they were growing up. Special missing value (.a) is assigned if the respondent did not participate in the 2014 CHARLS Life History Survey when this question was asked. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m) respectively.

RAMWARM_C is a measure of mean maternal warmth. RAPWARM_C is based on three components: how much effort the respondent's female guardian put into watching them while they were growing up (RAMOMEFT), how much love and affection the respondent's female guardian gave them while they were growing up (RAMOMATT_C), and the respondent's self-rated relationship with their female guardian while they were growing up (RAMOMGRELA). To construct a mean score, RAMOMGRELA was transformed from a five-point scale to a four-point scale to be more comparable to RAMOMEFT and RAMOMATT_C. Special missing value (.n) is assigned if the respondent reports not having a female guardian during the years they were growing up. Special missing value (.a) is assigned if the respondent did not participate in the 2014 CHARLS Life History Survey when these questions was asked. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m) respectively.

RAMWARMM_C is the number of RAMWARM_C components with missing values.
SwMOMEFT, SwMOMATT_C, SwMOMGRELA, SwDADGRELA, SwPWARM_C, and SwPWARMM_C are taken from the spouse's values of RAMOMEFT, RAMOMATT_C, RAMOMGRELA, RADADGRELA, RAPWARM_C, and RAPWARMM_C, respectively. In addition to the special missing values used in RAMOMEFT, RAMOMATT_C, RAMOMGRELA, RADADGRELA, RAPWARM_C, and RAPWARMM_C, SwMOMEFT, SwMOMATT_C, SwMOMGRELA, SwDADGRELA, SwPWARM_C, and SwPWARMM_C employ two additional special missing values. Special missing (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

Questions about parental warmth are only available in the 2014 CHARLS Life History Survey.

## Differences with the RAND HRS/Harmonized HRS

CHARLS asks respondents how much love and affection their female guardian give them while they were growing up, whereas HRS asks respondents how much time and attention the respondent's mother gave them when they needed it before age 18.

## CHARLS Variables Used:

| A4A | Who Spent Most Time Raising You |
| :--- | :--- |
| A4B | Who Spent Most Time Raising You |
| J1_A | Relationship with Female Dependents |
| J1_B | Relationship with Male Dependents |
| J3_A | How Much Love and Affection Female Dependents Give You |
| J4_A | How Much Effort Female Dependents Put into Watching over You |

## Section Q: Psychosocial

## Mental Health (CESD score)




## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| R1DEPRESL | 15860 | 1.98 |  | 1.07 | 1.00 |
| R2DEPRESL | 16332 | 1.75 | 1.01 | 1.00 | 4.00 |
| R3DEPRESL | 19355 | 1.84 | 1.08 | 1.00 | 4.00 |
| R4DEPRESL | 17607 |  | 1.08 | 1.00 | 4.00 |
| S1DEPRESL | 13416 | 1.96 |  |  |  |
| S2DEPRESL | 13871 | 1.73 | 0.99 | 1.00 | 4.00 |
|  |  |  |  |  |  |


| Section Q: Ps | cial |  |  |  |  | 818 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| S3DEPRESL | 16507 | 1.81 | 1.06 | 1.00 | 4.00 |  |
| S4DEPRESL | 14801 | 1.89 | 1.06 | 1.00 | 4.00 |  |
| R1EFFORTL | 15890 | 2.01 | 1.14 | 1.00 | 4.00 |  |
| R2EFFORTL | 16363 | 1.79 | 1.09 | 1.00 | 4.00 |  |
| R3EFFORTL | 19364 | 1.82 | 1.13 | 1.00 | 4.00 |  |
| R4EFFORTL | 17586 | 1.97 | 1.16 | 1.00 | 4.00 |  |
| S1EFFORTL | 13442 | 1.99 | 1.14 | 1.00 | 4.00 |  |
| S2EFFORTL | 13900 | 1.78 | 1.08 | 1.00 | 4.00 |  |
| S3EFFORTL | 16525 | 1.79 | 1.11 | 1.00 | 4.00 |  |
| S4EFFORTL | 14795 | 1.94 | 1.14 | 1.00 | 4.00 |  |
| R1SLEEPRL | 15991 | 2.05 | 1.19 | 1.00 | 4.00 |  |
| R2SLEEPRL | 16498 | 2.02 | 1.19 | 1.00 | 4.00 |  |
| R3SLEEPRL | 19529 | 2.02 | 1.21 | 1.00 | 4.00 |  |
| R4SLEEPRL | 17859 | 2.13 | 1.22 | 1.00 | 4.00 |  |
| S1SLEEPRL | 13520 | 2.02 | 1.18 | 1.00 | 4.00 |  |
| S2SLEEPRL | 13981 | 1.99 | 1.18 | 1.00 | 4.00 |  |
| S3SLEEPRL | 16638 | 1.98 | 1.19 | 1.00 | 4.00 |  |
| S4SLEEPRL | 14985 | 2.10 | 1.20 | 1.00 | 4.00 |  |
| R1WHAPPYL | 15948 | 2.94 | 1.11 | 1.00 | 4.00 |  |
| R2WHAPPYL | 16438 | 2.61 | 1.23 | 1.00 | 4.00 |  |
| R3WHAPPYL | 19392 | 2.93 | 1.21 | 1.00 | 4.00 |  |
| R4WHAPPYL | 17740 | 2.95 | 1.19 | 1.00 | 4.00 |  |
| S1WHAPPYL | 13486 | 2.96 | 1.11 | 1.00 | 4.00 |  |
| S2WHAPPYL | 13943 | 2.63 | 1.23 | 1.00 | 4.00 |  |
| S3WHAPPYL | 16541 | 2.96 | 1.19 | 1.00 | 4.00 |  |
| S4WHAPPYL | 14911 | 2.98 | 1.17 | 1.00 | 4.00 |  |
| R1FLONEL | 15924 | 1.54 | 0.95 | 1.00 | 4.00 |  |
| R2FLONEL | 16421 | 1.42 | 0.87 | 1.00 | 4.00 |  |
| R3FLONEL | 19438 | 1.51 | 0.97 | 1.00 | 4.00 |  |
| R4FLONEL | 17718 | 1.60 | 1.01 | 1.00 | 4.00 |  |
| S1FLONEL | 13465 | 1.45 | 0.87 | 1.00 | 4.00 |  |
| S2FLONEL | 13931 | 1.35 | 0.79 | 1.00 | 4.00 |  |
| S3FLONEL | 16573 | 1.42 | 0.88 | 1.00 | 4.00 |  |
| S4FLONEL | 14892 | 1.51 | 0.93 | 1.00 | 4.00 |  |
| R1B0THERL | 15921 | 2.03 | 1.11 | 1.00 | 4.00 |  |
| R2B0THERL | 16332 | 1.75 | 1.03 | 1.00 | 4.00 |  |
| R3B0THERL | 19389 | 1.87 | 1.11 | 1.00 | 4.00 |  |
| R4BOTHERL | 17603 | 1.93 | 1.10 | 1.00 | 4.00 |  |
| S1B0THERL | 13459 | 2.03 | 1.11 | 1.00 | 4.00 |  |
| S2B0THERL | 13868 | 1.75 | 1.02 | 1.00 | 4.00 |  |
| S3B0THERL | 16548 | 1.85 | 1.10 | 1.00 | 4.00 |  |
| S4B0THERL | 14817 | 1.92 | 1.09 | 1.00 | 4.00 |  |
| R1GOINGL | 15886 | 1.37 | 0.79 | 1.00 | 4.00 |  |
| R2GOINGL | 16386 | 1.27 | 0.72 | 1.00 | 4.00 |  |
| R3GOINGL | 19343 | 1.33 | 0.81 | 1.00 | 4.00 |  |
| R4GOINGL | 17551 | 1.42 | 0.88 | 1.00 | 4.00 |  |
| S1GOINGL | 13445 | 1.34 | 0.77 | 1.00 | 4.00 |  |
| S2GOINGL | 13904 | 1.25 | 0.69 | 1.00 | 4.00 |  |
| S3GOINGL | 16520 | 1.30 | 0.76 | 1.00 | 4.00 |  |
| S4GOINGL | 14773 | 1.39 | 0.84 | 1.00 | 4.00 |  |
| R1MINDTSL | 15825 | 1.92 | 1.08 | 1.00 | 4.00 |  |
| R2MINDTSL | 16197 | 1.73 | 1.03 | 1.00 | 4.00 |  |
| R3MINDTSL | 19167 | 1.82 | 1.09 | 1.00 | 4.00 |  |
| R4MINDTSL | 17266 | 1.92 | 1.09 | 1.00 | 4.00 |  |
| S1MINDTSL | 13405 | 1.90 | 1.08 | 1.00 | 4.00 |  |


| Section Q: Psychosocial |  |  |  |  |  | 819 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| S2MINDTSL | 13769 | 1.72 | 1.02 | 1.00 | 4.00 |  |
| S3MINDTSL | 16381 | 1.80 | 1.08 | 1.00 | 4.00 |  |
| S4MINDTSL | 14572 | 1.90 | 1.08 | 1.00 | 4.00 |  |
| R1FHOPEL | 15631 | 2.83 | 1.20 | 1.00 | 4.00 |  |
| R2FHOPEL | 16052 | 2.45 | 1.29 | 1.00 | 4.00 |  |
| R3FHOPEL | 18796 | 2.63 | 1.30 | 1.00 | 4.00 |  |
| R4FHOPEL | 16977 | 2.68 | 1.27 | 1.00 | 4.00 |  |
| S1FHOPEL | 13230 | 2.86 | 1.19 | 1.00 | 4.00 |  |
| S2FHOPEL | 13653 | 2.48 | 1.29 | 1.00 | 4.00 |  |
| S3FHOPEL | 16074 | 2.67 | 1.29 | 1.00 | 4.00 |  |
| S4FHOPEL | 14317 | 2.71 | 1.26 | 1.00 | 4.00 |  |
| R1FEARLL | 15972 | 1.36 | 0.78 | 1.00 | 4.00 |  |
| R2FEARLL | 16478 | 1.27 | 0.72 | 1.00 | 4.00 |  |
| R3FEARLL | 19524 | 1.31 | 0.77 | 1.00 | 4.00 |  |
| R4FEARLL | 17825 | 1.39 | 0.84 | 1.00 | 4.00 |  |
| S1FEARLL | 13501 | 1.35 | 0.77 | 1.00 | 4.00 |  |
| S2FEARLL | 13964 | 1.26 | 0.70 | 1.00 | 4.00 |  |
| S3FEARLL | 16637 | 1.29 | 0.75 | 1.00 | 4.00 |  |
| S4FEARLL | 14966 | 1.38 | 0.82 | 1.00 | 4.00 |  |
| R1CESD10 | 16037 | 8.40 | 6.33 | 0.00 | 30.00 |  |
| R2CESD10 | 16567 | 7.83 | 5.77 | 0.00 | 30.00 |  |
| R3CESD10 | 19611 | 7.82 | 6.33 | 0.00 | 30.00 |  |
| R4CESD10 | 18005 | 8.43 | 6.45 | 0.00 | 30.00 |  |
| S1CESD10 | 13551 | 8.14 | 6.23 | 0.00 | 30.00 |  |
| S2CESD10 | 14032 | 7.61 | 5.66 | 0.00 | 30.00 |  |
| S3CESD10 | 16696 | 7.52 | 6.16 | 0.00 | 30.00 |  |
| S4CESD10 | 15086 | 8.15 | 6.30 | 0.00 | 30.00 |  |
| R1CESD10M | 17708 | 1.03 | 2.95 | 0.00 | 10.00 |  |
| R2CESD10M | 18612 | 1.22 | 3.15 | 0.00 | 10.00 |  |
| R3CESD10M | 21097 | 0.84 | 2.60 | 0.00 | 10.00 |  |
| R4CESD10M | 19816 | 1.13 | 2.94 | 0.00 | 10.00 |  |
| S1CESD10M | 14910 | 0.99 | 2.90 | 0.00 | 10.00 |  |
| S2CESD10M | 15580 | 1.09 | 3.01 | 0.00 | 10.00 |  |
| S3CESD10M | 17724 | 0.69 | 2.38 | 0.00 | 10.00 |  |
| S4CESD10M | 16362 | 0.97 | 2.74 | 0.00 | 10.00 |  |

## Categorical Variable Codes



| R1DEPRESL | R2DEPRESL |
| ---: | ---: |
| 195 |  |
| 170 | 1803 |
| 1473 | 477 |
| 10 |  |
| 7240 | 9395 |
| 3673 | 3166 |
| 2988 | 2267 |
| 1959 | 1504 |
|  |  |
| S1DEPRESL | S2DEPRESL |
| 147 |  |
| 68 | 1333 |
| 1272 | 376 |
| 7 |  |
| 2260 | 2401 |
| 538 | 622 |
| 6233 | 8091 |
| 3086 | 2702 |
| 2512 | 1876 |
| 1585 | 1202 |


| R3DEPRESL | R4DEPRESL |
| ---: | ---: |
|  | 369 |
| 487 | 731 |
| 1255 | 946 |
|  | 163 |
| 10733 | 8792 |
| 3267 | 3725 |
| 3065 | 2803 |
| 2290 | 2287 |
|  |  |
| S3DEPRESL | S4DEPRESL |
|  | 265 |
| 282 | 462 |
| 935 | 721 |
|  | 113 |
| 2719 | 2926 |
| 650 | 517 |
| 9308 | 7478 |
| 2834 | 3187 |
| 2558 | 2357 |
| 1807 | 1779 |





Value--------------------------------|
.d:dk
.m:missing
.p:proxy
.r:refuse
.u:unmar
.v:sp nr
1.Rarely or none of the time < 1 day
2.Some or a little of the time 1-2 days
3.Occasionally or a moderate amount of 31
4.Most or all of the time 5-7 days


R1EFFORTL
164
170
1473
11
7710
2951
2624
2605
S1EFFORTL
119
68
1272
9
2260
538
6643
2469
2204
2126
R1SLEEPRL
63
171
1473
10
7791
2682
2379
3139

S1SLEEPRL
42
68
1272
8
2260
538

6760
2240
1964
2556
R1WHAPPYL 102
1473
14
2637
2449
4065
6797
S1WHAPPYL
S1WHAPPYL
73
68

1272
11
2260
538
2153
2029
3457
5847
R1FLONEL
127

| R2EFFORTL | R3EFFORTL | R4EFFORTL |
| ---: | ---: | ---: |
| 1772 | 481 | 387 |
| 477 | 1252 | 731 |
|  |  | 946 |
| 9694 | 11555 | 166 |
| 2499 | 2595 | 9008 |
| 2022 | 2354 | 3097 |
| 2148 | 2860 | 2450 |
|  |  | 3031 |
| S2EFFORTL | S3EFFORTL | S4EFFORTL |
|  |  | 264 |
| 1304 | 267 | 462 |
| 376 | 932 | 720 |
|  |  | 121 |
| 2401 | 2719 | 2926 |
| 622 | 650 | 517 |
| 8303 | 9996 | 7707 |
| 2142 | 2235 | 2655 |
| 1716 | 2003 | 2040 |
| 1739 | 2291 | 2393 |
|  |  |  |
| R2SLEEPRL | R3SLEEPRL | R4SLEEPRL |
|  |  | 151 |
| 1637 | 316 | 731 |
| 477 | 1252 | 946 |
| 8323 |  | 129 |
| 2652 | 2725 | 8255 |
| 2312 | 2709 | 2922 |
| 3211 | 3928 | 2713 |
|  |  | 3969 |
| S2SLEEPRL | S3SLEEPRL | S4SLEEPRL |
| 1223 |  | 154 |


| R2WHAPPYL | R3WHAPPYL | R4WHAPPYL |
| ---: | ---: | ---: |
|  |  | 243 |
| 1697 | 451 | 731 |
| 477 | 1254 | 947 |
|  |  | 155 |
| 4759 | 4207 | 3544 |
| 2506 | 2216 | 2300 |
| 3505 | 3718 | 3408 |
| 5668 | 9251 | 8488 |


| S2WHAPPYL | S3WHAPPYL | S4WHAPPYL |
| ---: | ---: | ---: |
|  |  | 162 |
| 1261 | 249 | 462 |
| 376 | 934 | 722 |
|  |  | 105 |
| 2401 | 2719 | 2926 |
| 622 | 650 | 517 |
| 3967 | 3398 | 2830 |
| 2125 | 1881 | 1920 |
| 2965 | 3201 | 2899 |
| 4886 | 8061 | 7262 |
|  |  | R4FLONEL |
| R2FLONEL | R3FLONEL | 268 |


| Section Q: Psychosocial |  |  |  | 821 |
| :---: | :---: | :---: | :---: | :---: |
| .m:missing | 171 | 1714 | 406 | 731 |
| .p:proxy | 1473 | 477 | 1253 | 946 |
| .r:refuse | 13 |  |  | 153 |
| 1.Rarely or none of the time < 1 day | 11211 | 12651 | 14539 | 12252 |
| 2.Some or a little of the time 1-2 days | 2020 | 1601 | 1662 | 2111 |
|  | 1444 | 1145 | 1540 | 1541 |
| 4.Most or all of the time 5-7 days | 1249 | 1024 | 1697 | 1814 |
| Value---------------------------------- \| | S1FLONEL | S2FLONEL | S3FLONEL | S4FLONEL |
| . d : dk | 97 |  |  | 182 |
| .m:missing | 68 | 1273 | 218 | 462 |
| .p:proxy | 1272 | 376 | 933 | 721 |
| .r:refuse | 8 |  |  | 105 |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 1.Rarely or none of the time < 1 day | 9982 | 11168 | 12912 | 10773 |
| 2. Some or a little of the time 1-2 days | 1646 | 1290 | 1374 | 1790 |
| 3.Occasionally or a moderate amount of 31 | 1063 | 851 | 1217 | 1198 |
| 4.Most or all of the time 5-7 days | 774 | 622 | 1070 | 1131 |
| Value- | R1B0THERL | R2B0THERL | R3BOTHERL | R4BOTHERL |
| . d : dk | 139 |  |  | 353 |
| .m:missing | 168 | 1803 | 455 | 730 |
| .p:proxy | 1472 | 477 | 1253 | 948 |
| .r:refuse | 8 |  |  | 182 |
| 1.Rarely or none of the time < 1 day | 7180 | 9445 | 10799 | 8824 |
| $2 . S 0 m e$ or a little of the time 1-2 days | 3481 | 3119 | 3025 | 3696 |
|  | 2860 | 2102 | 2935 | 2609 |
| $4 . M 0 s t$ or all of the time 5-7 days \| | 2400 | 1666 | 2630 | 2474 |
| Value- | S1B0THERL | S2B0THERL | S3BOTHERL | S4BOTHERL |
| . d : dk | 108 |  |  | 239 |
| .m:missing | 67 | 1336 | 243 | 462 |
| .p:proxy | 1271 | 376 | 933 | 723 |
| .r:refuse | 5 |  |  | 121 |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 1.Rarely or none of the time < 1 day | 6070 | 8023 | 9253 | 7410 |
| 2. Some or a little of the time 1-2 days | 2976 | 2661 | 2644 | 3218 |
| 3.Occasionally or a moderate amount of 31 | 2414 | 1803 | 2492 | 2187 |
| 4.Most or all of the time 5-7 days \| | 1999 | 1381 | 2159 | 2002 |
| Value-------------------------------- \| | R1G0INGL | R2GOINGL | R3GOINGL | R4GOINGL |
| .d:dk | 165 |  |  | 375 |
| .m:missing | 171 | 1749 | 501 | 731 |
| .p:proxy | 1473 | 477 | 1253 | 948 |
| .r:refuse | 13 |  |  | 211 |
| 1.Rarely or none of the time < 1 day | 12454 | 13953 | 16064 | 13657 |
| 2. Some or a little of the time 1-2 days | 1722 | 1059 | 1166 | 1534 |
| 3.Occasionally or a moderate amount of 31 | 996 | 742 | 1086 | 1205 |
| 4.Most or all of the time 5-7 days \| | 714 | 632 | 1027 | 1155 |
| Value--------------------------------\| | S1G0INGL | S2GOINGL | S3GOINGL | S4GOINGL |
| . d : dk | 117 |  |  | 263 |
| .m:missing | 68 | 1300 | 271 | 462 |
| .p:proxy | 1272 | 376 | 933 | 722 |
| .r:refuse | 8 |  |  | 142 |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 1.Rarely or none of the time < 1 day | 10725 | 12001 | 13925 | 11704 |
| 2. Some or a little of the time 1-2 days | 1359 | 850 | 977 | 1264 |
| 3.Occasionally or a moderate amount of 3\| | 815 | 577 | 882 | 970 |
| 4.Most or all of the time 5-7 days \| | 546 | 476 | 736 | 835 |
| Value--------------------------------- | R1MINDTSL | R2MINDTSL | R3MINDTSL | R4MINDTSL |
| .d:dk \| | 225 |  |  | 669 |
| .m:missing | 168 | 1938 | 678 | 730 |
| .p:proxy | 1473 | 477 | 1252 | 948 |
| .r:refuse \| | 17 |  |  | 203 |


| Section Q: Psychosocial |  |  |  | 822 |
| :---: | :---: | :---: | :---: | :---: |
| 1.Rarely or none of the time < 1 day | 7978 | 9708 | 11079 | 8743 |
| 2. Some or a little of the time 1-2 days | 3200 | 2786 | 2832 | 3518 |
|  | 2626 | 2083 | 2840 | 2705 |
| 4.Most or all of the time 5-7 days \| | 2021 | 1620 | 2416 | 2300 |
| Value---------------------------------- \| | S1MINDTSL | S2MINDTSL | S3MINDTSL | S4MINDTSL |
| .d:dk | 154 |  |  | 463 |
| .m:missing | 67 | 1435 | 410 | 462 |
| .p:proxy | 1272 | 376 | 933 | 722 |
| .r:refuse | 12 |  |  | 143 |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 1. Rarely or none of the time < 1 day | 6854 | 8275 | 9536 | 7411 |
| 2. Some or a little of the time 1-2 days | 2674 | 2395 | 2475 | 3019 |
|  | 2199 | 1750 | 2420 | 2287 |
| 4.Most or all of the time 5-7 days \| | 1678 | 1349 | 1950 | 1855 |
| Value-------------------------------- | R1FHOPEL | R2FHOPEL | R3FHOPEL | R4FHOPEL |
| .d:dk | 417 |  |  | 948 |
| .m:missing | 170 | 2083 | 1046 | 731 |
| .p:proxy \| | 1473 | 477 | 1255 | 947 |
| .r:refuse | 17 |  |  | 213 |
| 1.Rarely or none of the time < 1 day | 3490 | 5959 | 6158 | 4997 |
| 2.Some or a little of the time 1-2 days | 2365 | 2207 | 2228 | 2309 |
|  | 3116 | 2576 | 2881 | 2778 |
| 4.Most or all of the time 5-7 days \| | 6660 | 5310 | 7529 | 6893 |
| Value--------------------------------- | S1FHOPEL | S2FHOPEL | S3FHOPEL | S4FHOPEL |
| .d:dk | 329 |  |  | 707 |
| .m:missing | 68 | 1551 | 715 | 462 |
| .p:proxy | 1272 | 376 | 935 | 722 |
| .r:refuse | 11 |  |  | 154 |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 1.Rarely or none of the time < 1 day | 2833 | 4941 | 5023 | 4035 |
| 2.Some or a little of the time 1-2 days \| | 1945 | 1872 | 1920 | 1946 |
|  | 2664 | 2211 | 2543 | 2401 |
| 4.Most or all of the time 5-7 days \| | 5788 | 4629 | 6588 | 5935 |
| Value--------------------------------- | R1FEARLL | R2FEARLL | R3FEARLL | R4FEARLL |
| . d : dk | 83 |  |  | 175 |
| .m:missing | 170 | 1657 | 319 | 731 |
| .p:proxy | 1473 | 477 | 1254 | 945 |
| .r:refuse | 10 |  |  | 140 |
| 1. Rarely or none of the time < 1 day | 12606 | 13996 | 16373 | 13938 |
| 2. Some or a little of the time 1-2 days \| | 1673 | 1088 | 1212 | 1761 |
|  | 1013 | 785 | 1033 | 1144 |
| 4.Most or all of the time 5-7 days \| | 680 | 609 | 906 | 982 |
| Value--------------------------------- | S1FEARLL | S2FEARLL | S3FEARLL | S4FEARLL |
| . d : dk | 61 |  |  | 118 |
| .m:missing | 68 | 1240 | 154 | 462 |
| .p:proxy | 1272 | 376 | 933 | 720 |
| .r:refuse | 8 |  |  | 96 |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 1.Rarely or none of the time < 1 day \| | 10749 | 11942 | 14057 | 11769 |
| 2.Some or a little of the time 1-2 days \| | 1360 | 912 | 1018 | 1505 |
| 3.Occasionally or a moderate amount of 3\| | 830 | 641 | 869 | 916 |
| 4.Most or all of the time 5-7 days \| | 562 | 469 | 693 | 776 |

## How Constructed:

RwDEPRESL indicates how often the respondent felt depressed during the past week. RwEFFORTL indicates how often the respondent felt that everything they did was an effort during the past week. RwSLEEPRL indicates how often the respondent felt their sleep was restless during the past week. RwWHAPPYL indicates how often the respondent felt happy during the past week. RwFLONEL indicates how often the respondent felt lonely during the past week. RwBOTHERL indicates how often
the respondent felt bothered by things that do not usually bother them during the past week. RwGOINGL indicates how often the respondent felt they could not get "going" during the past week. RwMINDTSL indicates how often the respondent felt they had trouble keeping their mind on what they were doing during the past week. RwFHOPEL indicates how often the respondent felt hopeful about the future during the past week. RwFEARLL indicates how often the respondent felt fearful during the past week. The variables are assigned 1 if the respondent reported experiencing the particular feeling rarely or never (less than once per day). These variables are assigned 2 if the respondent reported experience the particular feeling some or a little of the time (1-2 days). These variables are assigned 3 if the respondent reported experience the particular feeling occasionally or a moderate amount of the time (3-4 days). These variables are assigned 4 if the respondent reported experience the particular feeling most or all of the time (5-7 days). Special missing value (.p) is assigned if these questions were skipped because the interview was completed by a proxy. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. These variables are coded as blank missing (.) if the respondent did not respond to this wave.

At Waves 1 and 3, CHARLS provides a variable, proxy, to identify interviews when the selected respondent was absent or totally unable to answer the questions. This variable is not available at Waves 2 and 4. The absence of this variable may explain in part the high number of missing values at Waves 2 and 4.

SwDEPRESL indicates how often the respondent's spouse felt depressed during the past week. SWEFFORTL indicates how often the respondent's spouse felt that everything they did was an effort during the past week. SwSLEEPRL indicates how often the respondent's spouse felt their sleep was restless during the past week. SwWHAPPYL indicates how often the respondent's spouse felt happy during the past week. SwFLONEL indicates how often the respondent's spouse felt lonely during the past week. SwBOTHERL indicates how often the respondent's spouse felt bothered by things that do not usually bother them during the past week. SwGOINGL indicates how often the respondent's spouse felt they could not get "going" during the past week. SwMINDTSL indicates how often the respondent's spouse felt they had trouble keeping their mind on what they were doing during the past week. SwFHOPEL indicates how often the respondent's spouse felt hopeful about the future during the past week. SWFEARLL indicates how often the respondent's spouse felt fearful during the past week. SwDEPRESL, SwEFFORTL, SwSLEEPRL, SwWHAPPYL, SwFLONEL, SwBOTHERL, SwGOINGL, SwMINDTSL, SwFHOPEL and SwFEARLL are taken from the spouse's values to RwDEPRESL, RwEFFORTL, RwSLEEPRL, RwWHAPPYL, RwFLONEL, RwBOTHERL, RwGOINGL, RwMINDTSL, RwFHOPEL and RwFEARLL, respectively. In addition to the special missing values used in RwDEPRESL, RwEFFORTL, RwSLEEPRL, RwWHAPPYL, RwFLONEL, RwBOTHERL, RwGOINGL, RwMINDTSL, RwFHOPEL and RwFEARLL, SwDEPRESL, SwEFFORTL, SwSLEEPRL, SwWHAPPYL, SwFLONEL, SwBOTHERL, SwGOINGL, SwMINDTSL, SwFHOPEL, and SwFEARLL employ two additional missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

RwCESD10 is the sum of RwDEPRESL, RwEFFORTL, RwSLEEPRL, RwWHAPPYL, RwFLONEL, RwBOTHERL, RwGOINGL, RwMINDTSL, RwFHOPEL and RwFEARLL, after reverse coding RwFHOPEL and RwWHAPPYL. Additionally, the scales for each of the ten questions were adjusted so that the anchors were 0 to 3, rather than 1 to 4. RwCESD10M indicates how many individual measures used to derive RwCESD10 are missing. Special missing value (.p) is assigned if these questions were skipped because the interview was completed by a proxy. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RwCESD10 is coded as blank missing (.) if the respondent did not respond to this wave.

RwCESD10M indicates how many individual measures used to derive RwCESD10 are missing.
SwCESD10 and SwCESD10M are taken from the spouse's values to RwCESD10 and RwCESD10M, respectively. In addition to the special missing values used in RwCESD10 and RwCESD10M, SwCESD10 and SwCESD10M employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

The current release of the CHARLS data includes a large number of missing responses to the questions asking about the frequency of respondent's feelings during the past week, especially at Wave 2.

## Differences with the RAND HRS/Harmonized HRS

In the CHARLS, CESD questions are asked using a 4 point scale which correspond to the frequency of respondent's feeling during the past week. All but the first wave of the HRS respondents are asked CESD questions as yes and no.

Unlike the HRS, CHARLS does not include questions asking respondents whether they felt sad or enjoyed life. Four additional variables are not included in the HRS but are included in the CHARLS ask about being bothered by things that usually do not bother them, having trouble keeping their mind on what they are doing, feeling hopeful about the future, and feeling fearful.

While the RAND HRS uses an 8-item version of the CESD scale, the CHARLS version of the CESD scale was validated with 10 -items. Because of the difference in the number of questions used for the summary measure and the use of a 4-point scale for each question, RwCESD10 ranges from 0-30, unlike the RAND HRS RWCESD, which ranges from 0-8.

## CHARLS Variables Used:

Wave 1:

DB032
DC009
DC010
DC011
DC012
DC013
DC014
DC015
DC016
DC017
DC018
PROXY
Wave 2:
DB032
DC009
DC010
DC011
DC012
DC013
DC014
DC015
DC016
DC017
DC018
Wave 3:
DB032
DC009
DC010
DC011
DC012
DC013
DC014
DC015
DC016
DC017
DC018
PROXY
Wave 4:
DB032
DC009
DC010
DC011
DC012
DC013
DC014
DC015
DC016
DC017
DC018

How Often Did the Respondent Receive Assistance
Bothered by Things
Had Trouble Keeping Mind
Felt Depressed
Felt Everything I Did Was An Effort
Felt Hopeful About the Future
Felt fearful
Sleep Was Restless
Happy
Felt Lonely
Could Not Get Going
interview done by proxy
Receive Assistance
Bothered by Things
Had Trouble Keeping Mind
Felt Depressed
I Felt Everything I Did Was An Effort.
I Felt Hopeful about The Future.
I Felt Fearful.
My Sleep Was Restless.
I Was Happy.
I Felt Lonely.
I Could Not Get
Receive Assistance
Bothered by Things
Had Trouble Keeping Mind
Felt Depressed
I Felt Everything I Did Was An Effort.
I Felt Hopeful about The Future.
I Felt Fearful.
My Sleep Was Restless.
I Was Happy.
I Felt Lonely.
I Could Not Get
Proxy Mode or Not
How often the Respondent Receive Assistance
Bothered by Things
Had Trouble Keeping Mind
Felt Depressed
I Felt Everything I Did Was An Effort
I Felt Hopeful about the Future
I Felt Fearful
My Sleep Was Restless
I Was Happy
I Felt Lonely
I Could Not Get on

## Single Life Satisfaction Question

| Wave | Variable |
| :---: | :--- |
|  |  |
| 1 | R1SATLIFE |
| 2 | R2SATLIFE |
| 3 | R3SATLIFE |
| 4 | R4SATLIFE |
| 1 | S1SATLIFE |
| 2 | S2SATLIFE |
| 3 | S3SATLIFE |
| 4 | S4SATLIFE |
| 1 | R1SATLIFEZ |
| 2 | R2SATLIFEZ |
| 3 | R3SATLIFEZ |
| 4 | R4SATLIFEZ |
| 1 |  |
| 2 | S1SATLIFEZ |
| 2 | S2SATLIFEZ |
| 3 | S3SATLIFEZ |
| 4 | S4SATLIFEZ |

Label

| r1satlife:w1 r satisfied with life | Categ |
| :--- | :--- |
| r2satlife:w2 r satisfied with life | Categ |
| r3satlife:w3 r satisfied with life | Categ |
| r4satlife:w4 r satisfied with life | Categ |
|  |  |
| s1satlife:w1 s satisfied with life | Categ |
| s2satlife:w2 s satisfied with life | Categ |
| s3satlife:w3 s satisfied with life | Categ |
| s4satlife:w4 s satisfied with life | Categ |
|  |  |
| r1satlife:w1 r satisfied with life z-score | Cont |
| r2satlife:w2 r satisfied with life z-score | Cont |
| r3satlife:w3 r satisfied with life z-score | Cont |
| r4satlife:w4 r satisfied with life z-score | Cont |
|  |  |
| s1satlifez:w1 s satisfied with life z-score | Cont |
| s2satlifez:w2 s satisfied with life z-score | Cont |
| s3satlifez:w3 s satisfied with life z-score | Cont |
| s4satlifez:w4 s satisfied with life z-score | Cont |

## Descriptive Statistics

| Variable | N | Mean | Std Dev | Minimum | Maximum |
| :--- | :---: | :---: | :---: | :---: | :---: |
| R1SATLIFE | 14362 |  |  |  |  |
| R2SATLIFE | 16461 | 3.05 | 0.71 | 1.00 | 5.00 |
| R3SATLIFE | 19468 | 3.39 | 0.75 | 1.00 | 5.00 |
| R4SATLIFE | 18152 | 3.25 | 0.78 | 1.00 | 5.00 |
| S1SATLIFE | 12262 |  | 0.81 | 1.00 | 5.00 |
| S2SATLIFE | 13965 | 3.06 | 0.70 |  |  |
| S3SATLIFE | 16611 | 3.41 | 0.74 | 1.00 | 5.00 |
| S4SATLIFE | 15185 | 3.26 | 0.77 | 1.00 | 5.00 |
| R1SATLIFEZ | 14362 |  | 0.79 | 1.00 | 5.00 |
| R2SATLIFEZ | 16457 | 0.00 |  |  | 5.00 |
| R3SATLIFEZ | 19439 | -0.00 | 1.00 | -2.89 | 2.74 |
| R4SATLIFEZ | 18097 | 0.00 | 1.00 | -2.82 | 2.52 |
| S1SATLIFEZ | 12262 | 0.00 | 1.00 | -3.06 | 2.05 |
| S2SATLIFEZ | 13962 | 0.01 | 0.99 | -2.79 | 2.18 |
| S3SATLIFEZ | 16587 | 0.02 | 0.98 | -2.89 | 2.74 |
| S4SATLIFEZ | 15164 | 0.02 | 0.98 | -2.82 | 2.52 |

## Categorical Variable Codes

| Value- | R1SATLIFE | R2SATLIFE | R3SATLIFE | R4SATLIFE |
| :---: | :---: | :---: | :---: | :---: |
| .d:dk | 57 |  |  |  |
| .m:missing | 1795 | 1674 | 372 | 731 |
| .p:proxy | 1473 | 477 | 1257 | 933 |
| .r:refuse | 21 |  |  |  |
| 1.Not at all satisfied | 365 | 467 | 337 | 577 |
| 2. Not very satisfied | 1911 | 1860 | 1325 | 1542 |
| 3. Somewhat satisfied | 8942 | 10069 | 9441 | 9801 |
| 4.Very satisfied | 2879 | 3516 | 7053 | 5303 |
| 5.Completely satisfied | 265 | 549 | 1312 | 929 |
| Value- | S1SATLIFE | S2SATLIFE | S3SATLIFE | S4SATLIFE |
| . d : dk | 40 |  |  |  |
| .m:missing | 1320 | 1239 | 176 | 462 |
| .p:proxy | 1272 | 376 | 937 | 715 |


| Section Q: Psychosocial |  |  | 826 |  |
| :---: | :---: | :---: | :---: | :---: |
| .r:refuse | 16 |  |  |  |
| .u:unmar | 2260 | 2401 | 2719 | 2926 |
| .v:sp nr | 538 | 622 | 650 | 517 |
| 1.Not at all satisfied | 297 | 357 | 221 | 427 |
| 2.Not very satisfied | 1586 | 1539 | 1062 | 1210 |
| 3.Somewhat satisfied | 7731 | 8639 | 8112 | 8311 |
| 4.Very satisfied | 2426 | 2980 | 6075 | 4482 |
| 5.Completely satisfied | 222 | 450 | 1141 | 755 |

## How Constructed:

RwSATLIFE and RwSATLIFEZ indicate the respondent's level of life satisfaction. In CHARLS, life satisfaction is asked with the question "Please think about your life-as-a-whole. How satisfied are you with it?" and using the response scale of 1.Completely satisfied, 2.Very satisfied, 3.Somewhat satisfied, 4.Not very satisfied, and 5.Not at all satisfied. To make RwSATLIFE comparable across Harmonized datasets, responses to this question have been reverse-coded, so that RWSATLIFE is coded as follows: 1.Not at all satisfied, 2.Not very satisfied, 3.Somewhat satisfied, 4.Very satisfied, and 5.Completely satisfied. RwSATLIFEZ is a z-scored version of the respondent's level of life satisfaction, and is calculated by z-scoring RwSATLIFE. Special missing value (.p) is assigned if this question was skipped because the interview was completed by a proxy. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RwSATLIFE and RwSATLIFEZ are coded as blank missing (.) if the respondent did not respond to this wave.

At Waves 1 and 3, CHARLS provides a variable, proxy, to identify interviews when the selected respondent was absent or totally unable to answer the questions. This variable is not available at Waves 2 and 4. The absence of this variable may explain in part the high number of missing values at Waves 2 and 4.

SwSATLIFE and SwSATLIFEZ indicate the respondent's spouse's level of life satisfaction. SwSATLIFE and SwSATLIFEZ are taken from the spouse's values to RwSATLIFE and RwSATLIFEZ, respectively. In addition to the special missing values using in RwSATLIFE and RwSATLIFEZ, SwSATLIFE and SwSATLIFEZ employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.

## Cross Wave Differences in CHARLS

The current release of the CHARLS data includes a large number of missing responses to the question asking the respondent's level of life satisfaction, especially at Waves 1 and 2.

## Differences with the RAND HRS/Harmonized HRS

No differences known.

## CHARLS Variables Used:

Wave 1:

DB032
DC028
PROXY
Wave 2:
DB032
DC028
Wave 3:
DB032
DC028
PROXY
Wave 4:
DB032
DC028

How Often Did the Respondent Receive Assistance
Self Comment of Your Life
interview done by proxy
Receive Assistance
Life Satisfaction
Receive Assistance
Life Satisfaction
Proxy Mode or Not
How often the Respondent Receive Assistance
Life Satisfication

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[^0]:    Still has Med. Ins. from Prev. Wave? Other Medical Insurance
    Still has Med. Ins. from Prev. Wave? Urban Employee Medical Ins
    Still has Med. Ins. from Prev. Wave? Urban Resident Medical Ins
    Still has Med. Ins. from Prev. Wave? New Cooperative Medical In Still has Med. Ins. from Prev. Wave? Urban and Rural Resident M Still has Med. Ins. from Prev. Wave? Government Medical Insuran Still has Med. Ins. from Prev. Wave? Medical Aid
    Still has Med. Ins. from Prev. Wave? Private Medical Insurance
    Still has Med. Ins. from Prev. Wave? Private Medical Insurance
    Still has Med. Ins. from Prev. Wave? Urban Non-Employed Persons

[^1]:    Father's Highest Level of Education
    Mother's Highest Level of Education
    Father-in-law's Highest Level of Education
    Mother-in-law's Highest Level of Education
    Education Level of Biological Mother
    Education Level of Biological Father
    Education Level of Adopted Mother
    Education Level of Step Mother
    Education Level of Adopted Father
    Is your step mother/ adoptive mother living?
    Spouse's Stepmother's Highest Level of Education
    Spouse's Adopted Father's Highest Level of Education
    Spouse's Adopted Mother's Highest Level of Education

[^2]:    Have Any Difficulty With Dressing Because of Health And Memory Have Any Difficulty With Bathing or Showering
    Have Any Difficulty With Eating Because of Health And Memory Pr
    Have Any Difficulty With Getting Out of Bed and Walking Across
    Have Any Difficulty With Using the Toilet, Getting Up and Down
    Have Any Difficulty With Controlling Urination and Defecation
    Have Any Difficulty With Doing Household Chores
    Have Any Difficulty With Preparing Hot Meals
    Have Any Difficulty With Shopping Because of Health And Memory
    Have Any Difficulty With Managing Assets Because of Health And
    Have Any Difficulty With Taking Medications Because of Health A
    Do You Use Walking Stick
    Do You Use Travel Device
    Do You Use Manual Wheelchair
    Do You Use Electric Wheelchair
    Do Not Use Any Auxiliay

